

Foreword

Welcome to the *Ipsos People and*Climate Change report which explores
perceptions of the risks facing us from
the climate crisis as well as where is
the responsibility for greater action.

For ESG, it is both the worst of times and the best of times. The worst of times in terms of temperatures rising above the 1.5°c target for the first time last year, only 17% UN SDGs being reached and ESG being increasingly politicised. However, there are positives too. The world now invests almost twice as much in clean energy as it does in fossil fuels, there is a business imperative to progress, and most countries are resetting their

commitments to global climate targets.

As we see in this report, people recognise that the last decade has been the hottest on record and they believe it is important for us to keep temperatures under the 1.5°c target.

However, we also see that people are becoming less action focused and more disengaged.

This report is divided in two. The first section puts people's attitudes in context looking at where there is understanding and where there are misperceptions.

The second part brings all of the data together, allowing you to explore

differences in attitudes across countries. Rarely is the world united on how to respond to the biggest crises affecting the world and there are many nuances across countries.

There is much food for thought here. We look forward to discussing with you what it all means for your country, or your business.

Sue Phillips, Global Head of ESG, Ipsos

Sue.Phillips@lpsos.com

You can find our latest insights and what actions Ipsos is taking on ESG here:

https://www.ipsos.com/en/ipsos-andesq





Key findings



Long-term trends show fewer feel individual action is needed

While 64% across 32 countries say if individuals don't act, they will be failing future generations, all countries have seen the proportion who agree with this statement decline since 2021(the first year we asked this question).



Concern about the impact of climate change is rising

Three in four (74%) are concerned about the impacts of climate change in their country. Compared to 2022, when we last asked this question, 18 of the 27 countries surveyed have seen an increase in concern. Concern is higher in countries at greater risk from climate change.



People recognise 1.5°c temperature rise is a big deal

While 17% agree that an increase of global temperatures by more than 1.5°c is not that big a deal, 53% disagree with this statement. India is the only country where people are more likely to say it is not that big a deal.



People divided on whether their country should do more

Across 32 countries 36% say their country is giving up too much to tackle climate change, with people in Canada and France more likely to agree with this statement than not. Latin America is where people are looking for greater action from their government and are less likely to feel they are sacrificing too much.



Lack of understanding of UN SDGs progress

Only 26% were able to correctly guess the progress of the UN Sustainable Development Goals, seen as the blueprint for a more resilient world. Just as many were likely to overestimate progress (27%), highlighting people may think we are preparing better for an environmentally and socially sustainable world than we are.



Financial worries hamper transition from fossil fuels

In much of Europe people believe transitioning to renewables will lead to an increase in energy prices. A majority in Germany, Netherlands and France feel this way. Europeans are also more likely to think electric cars are as a bad for the planet as petrol/gas-powered cars.





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PART ONE: PEOPLE AND CLIMATE CHANGE

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- Perceptions and Understanding of Climate Risks
- Progress of UN Sustainable
 Development Goals

• What this means for brands?



Is it too late to act?

As part of the 2015 Paris

Agreement, world leaders
aimed to limit global average
temperature increases to
1.5°c above pre-industrial
levels.

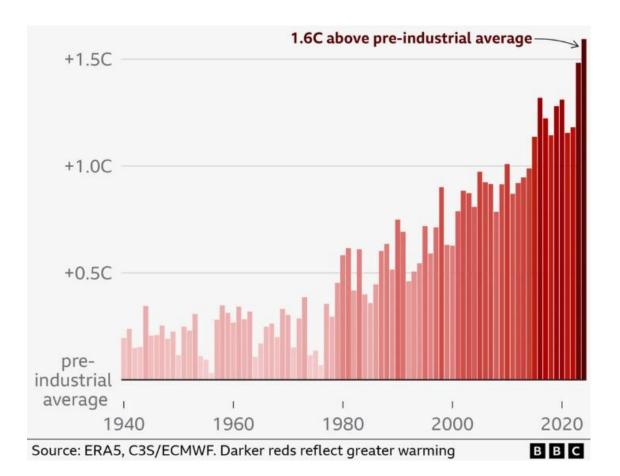
The target of 1.5°c is seen as essential to mitigate the most significant risks of climate change. This includes the increasing the frequency and the strength of extreme weather as well as being a tipping point for the breakdown of major

ocean circulation systems and collapse of tropical coral reef systems.

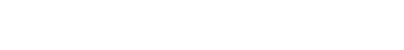
In 2024 the average global temperature exceeded the 1.5°c target for the first time in a calendar year (see chart right).

People recognise the importance of hitting that target. A majority across 32 countries say it is a big deal if global average temperatures surpass the figure.

Global average temperature by year, compared with the pre-industrial average (1850-1900)



<u>Image sourced from the BBC</u>





Urgency to act falls

While passing the 1.5°c in a single year does not mean the Paris target has been missed (the agreement is on long-term trends), it is major call to action to address our behaviours.

However, despite this, individual responsibility to act is falling.

Of the 26 countries that were included in our 2021 edition of this report and this year's,

all of them have seen the proportion who say "if individuals like me do not act on climate change, we are failing future generations" fall.

Among the G7 countries, Japan, the US, Germany, France, and Great Britain have all seen double-digit declines in those who feel they need to act.

The G7 countries, who <u>make</u> <u>up a significant portion of</u>

global emissions, are less likely to feel like they need to do more in the fight against climate change. Italy is the only G7 member, where people are more likely to feel their country should do more than the global average (62%).

In countries like Canada and France, people are more likely to say their country is already being asked to do too much on climate change.

+11

The proportion of Canadians who feel they are already sacrificing too much is up from 28% in 2023 to 39% in 2025.



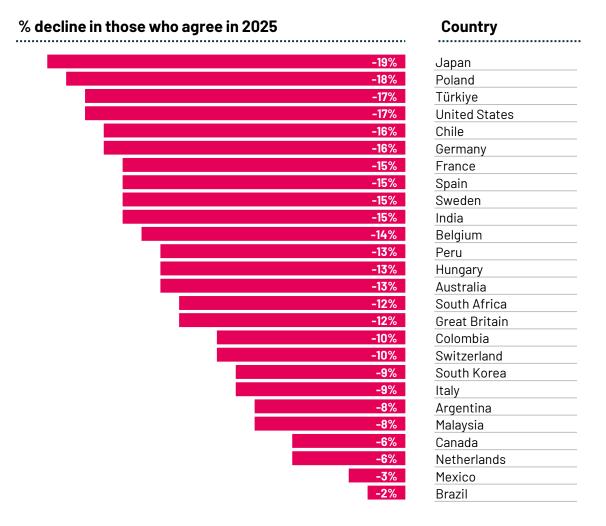


Long-term trends show those who feel the need to act is declining

In all countries surveyed in 2021, less people in 2025 say individuals need to act. Some of the most world's most advanced economies have seen the biggest declines.

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Q: If individuals like me do not act now to combat climate change, we will be failing future generations. Change in net agree between 2021 and 2025





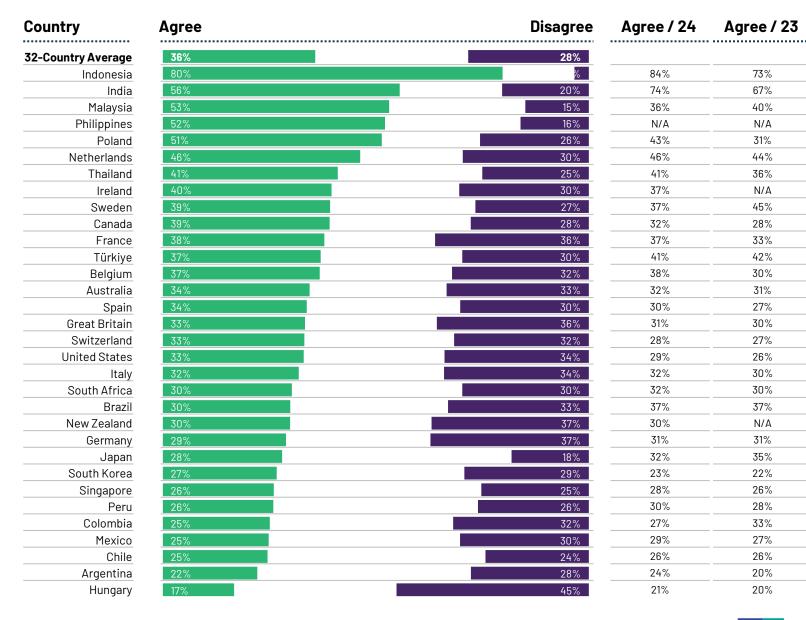


Many countries think they are already sacrificing too much to fight climate change

Q: To what extent do you agree or disagree with the following?

My country is being asked to sacrifice too much in order to tackle climate change

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.







Which governments need to do more?

Latin American countries are where people are most likely to think their governments should be doing more to fight climate change

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

[COUNTRY] should do more against climate change vs my country is being asked to sacrifice too much



% Agree should do more in fight against climate change





The call for their government to show greatest action is in Latin America.

Ahead of COP30 in Brazil (November 2025), three in four (74%) Brazilians say their country should do more while only one in three think they are being asked to do too much.

The role of the US

There remains a question of leadership on tackling

climate change.

The US pulled out of the Paris Agreement on President Trump's first day back in the White House.

Only 29% of Americans feel the country is <u>a world leader</u> in the fight against climate change.

It remains to be seen what effect the US's departure from the Paris Agreement means.

The US is the already well along the road on reducing emissions. The US is the second biggest producer of renewable energy and Texas is the US state with the biggest renewable production.

The impact of climate change

However, Americans are getting more concerned about the effects of climate change in their country.

29% of Americans feel the country is a world leader in the fight against climate change





In 2022 61% of Americans said they were <u>worried about</u> <u>impact of climate change</u>, in 2025 that has risen to 69%.

In January this year, the wildfires in LA and Southern California in January this year showed that even the richest in society are not immune to the devastating effects of climate change. The estimated total property and capital losses have been estimated to be between

\$76bn and \$131bn.

The US is not alone in seeing concern about climate change rising.

In 18 of the 27 countries surveyed in 2022, the proportion who are concerned about the impact of climate change at home has risen.

In Canada, this has risen 10pp, while in Great Britain and France concern is up 8pp.



Do we know the risk?

There is some understanding of the risk of the climate crisis. In countries that face the biggest risk from climate change, there is larger concern for its effects.

People know that the last decade has been the warmest on record.

However, on some important issues crucial for the transition away from fossil

fuels there are misperceptions.

Around one in three (29%) believe there is no consensus among climate scientists about the effects of climate change.

While the same think the electric cars are as bad for the planet as petrol/gas-powered cars. The worry is in many European markets this rises to over one in two.

In Europe there are worries about the transition to renewable energy will lead to higher energy prices. This is especially true in Germany (59%) and the Netherlands and Belgium (both 56%).

The Netherlands is also worried that renewable energy will also lead to less reliability in its energy market (39%).

58%

in France say electric cars are as bad for the planet as petrol/gaspowered cars



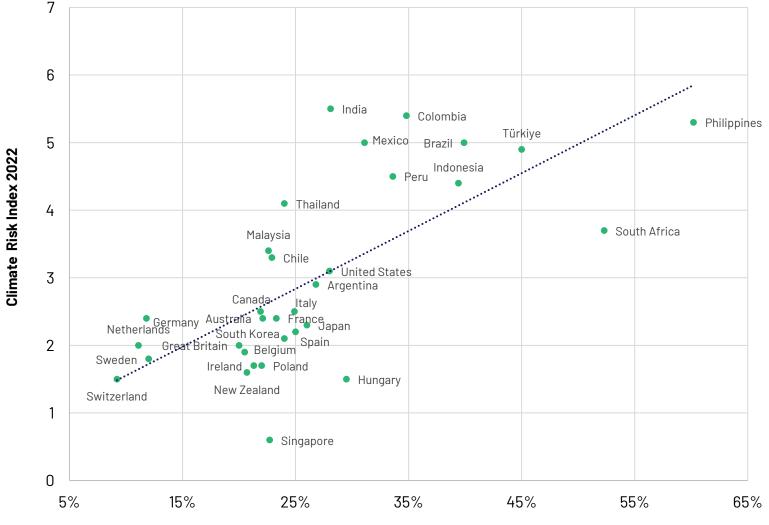


Countries most at risk from climate change are most concerned

There is a correlation between countries with a higher level of concern about climate change effects in their country and the belief that their country's government should do more.

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Source: Climate Risk Index



% Agree very concerned about climate change effects in my country





However, most expressed optimism about the environmental and health benefits the energy transition will bring: 54% anticipate a positive impact on air quality and 45% on public health in their country overall.

Furthermore, 46% anticipate benefits for animals globally, suggesting a recognition of the wider ecological implications.

What is clear is that people do have some degree of understanding of the risks facing them as a result of the climate crisis and inaction.

However, the rising cost of living in recent years, alongside other factors, has impacted people's sense of individual responsibility.

Particularly at a time when action is essential. If we don't transition away from fossil fuels in the short-term, we

will be faced with the irreversible effects of climate change.

More must be done by governments and brands to communicate the benefits of moving to renewable energy and that individuals will not lose out financially.

Without this reassurance, the feeling of climate apathy will grow. think transitioning to renewable energy will improve public health in their country







Misperception of progress toward the Sustainable Development Goals

The Sustainable
Development Goals (SDGs)
were adopted by all UN
Member States in 2015.

They represent a universal call to action to end poverty, protect the planet, and ensure that all people enjoy peace and prosperity by 2030.

Designed as a blueprint for a sustainable future, the SDGs consist of 17 interlinked global goals and 169 targets, providing measurable benchmarks for progress on issues like hunger, gender equality, climate change, and sustainable cities.

The UN Sustainable
Development Report 2024
found that only 17% of the
SDG targets are on track, and
over a third are stalled or
regressing, with an additional
23 million people pushed into
extreme poverty and over 100
million more suffering from

hunger in 2022 compared to 2019. 2023 was also the warmest year on record.

Raising public awareness of these challenges and commitment to achieving the Goals is crucial.

Yet, <u>our survey found</u>
<u>evidence of over-confidence</u>
in the progress made on the SDGs.

17% of UN SDG targets are on track





Misperception of progress toward the Sustainable Development Goals

On average, participants were about as likely to overestimate the share of SDGs that are on track as to get this right; 27% say about half or more, while 26% are correct that about a fifth of the goals are on track (true proportion: 17%).

Across 32 countries
participants were similarly
about as likely to
overestimate the proportion
of electronic waste that is

recycled as to get this right; 26% overestimate this, and 25% get this right (true proportion: 22%).

Over a quarter (29%) are correct that about half of the world's population experienced severe water scarcity for at least part of the previous year (true proportion: roughly half).

However, 35% underestimate this.

Conversely, on average, participants are more likely to overestimate the proportion of species that are threatened with extinction (true proportion: 28%); 41% overestimate this, whereas 26% get this right.



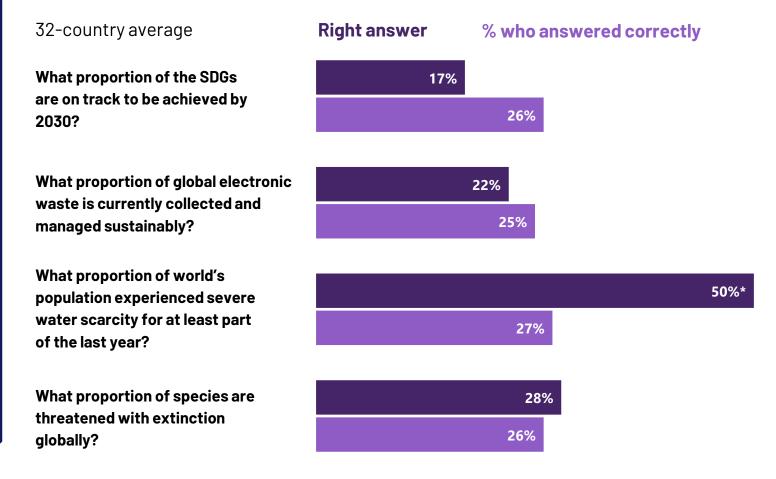


Few understand the progress on UN SDGs

Around one in four on average can correctly guess the progress of the Goals. Just as many (27%) overestimate progress, highlighting people may think we are preparing better for an environmentally and socially sustainable world than we are.

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Source: UN



^{*} correct answer is about half. Exact percentage is not shared.



Earlier this month, board member of insurer Allianz, Günther Thallinger warned that if we continue with our current behaviour "capitalism as we know it ceases to be viable".

However, he highlighted that we have the solutions to the climate crisis, but we lack speed and scale.

In terms of how businesses respond to climate change has become complex.

ESG remains incredibly politicised, particularly around the topic of climate action.

While President Trump's reelection has brought a highprofile backlash against ESG and sustainability, many companies had begun adapting and refining their approaches to responsible business, not turning their backs entirely. US multinationals purge website references to climate change

Europe stands firm against US-driven ESG backlash

Big super to keep pushing companies on climate

Trump officials decimate climate protections and consider axeing key greenhouse gas finding

ESG Watch: New SEC rules under Trump turn up the heat for sustainable investors





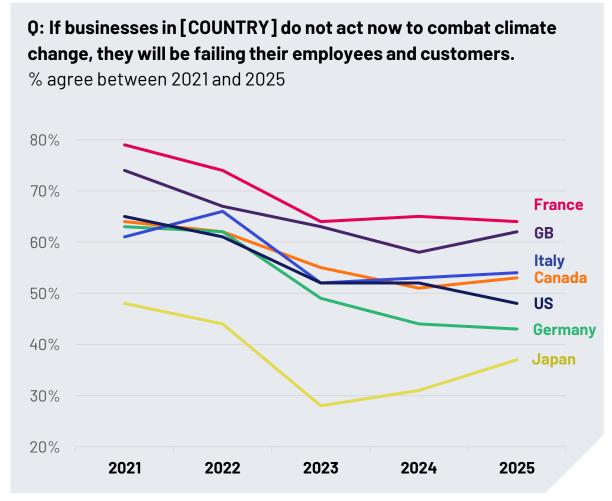


A complex interplay of factors, including sustainability goals, profitability, and shareholder expectations has driven a recalibration, and a necessary reset for longterm ESG viability and impact.

Six in ten (60%) across 32 countries feel that if businesses don't act now to combat climate change they will be failing their employees and customers.

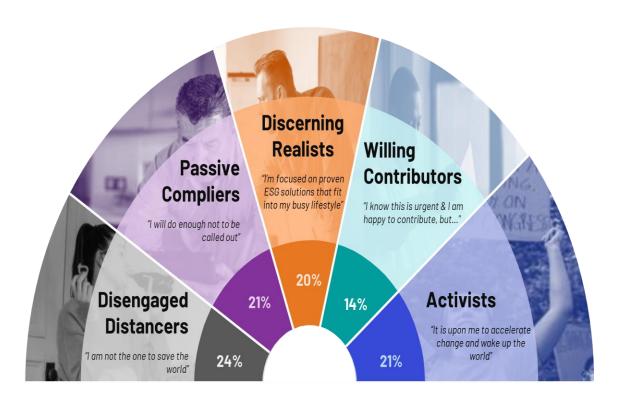
However, the proportion who feel is way is declining in many markets and in G7 countries is lower in 2025 than when it was when we started asking this question in 2021 (see right).

As we mentioned earlier in this report, individuals are more concerned about the effects of climate change, but at the same time they are less action focused and becoming more disengaged.



Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.





There are nuances and tensions in consumer attitudes, and it is important brands to know where they are on their sustainability journey.

We find consumers when it comes to sustainability can be divided into five groups (see left).

In the last year we have found that the proportion who are activists or willing contributors have declined while those who are disengaged distancers has risen.

Our Ipsos Global Trends research shows that three in four (72%) feel they are already doing all they can to save the environment.

Barriers relating to cost and availability alongside doubts about the impact of their choices are leading to sustainable actions are waning.





In recent Ipsos Essentials
research, we found one in
three (32%) said not knowing
which products are
sustainable stopped them
from making more
sustainable choices.

When it comes to marketing sustainability, in new Ipsos research we found claims which focused on a personal benefit performed stronger than one which was environmental or science-

based.

In this report we found that only one in five (22%) across 32 countries said they trust environmental claims made by companies about their products and services.

On this topic it is essential that brands communicate in an authentic way that is true to their brand. Consumers are wary of brands that talk the talk, but don't walk the walk.

Three things to bring consumers along with you:

- Know your consumers' sustainability mindset
- 2. Personal 'me' benefits beats environmental science claims
- Make it easy for consumers to make the right choice



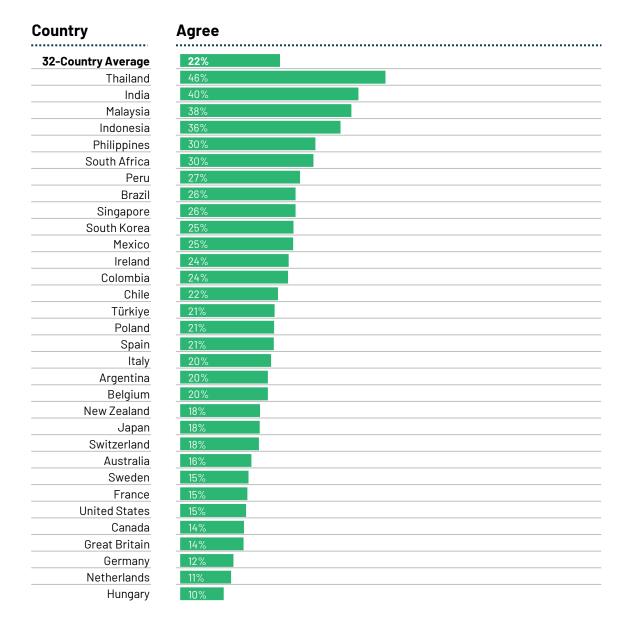


Only one in five say they trust environmental claims made by companies

Q: Do you agree or disagree with the following statements:

I tend to trust the environmental claims by companies about their products or processes.

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.







To learn more about where's next for ESG, watch the recent <u>lpsos webinar</u> on the topic.

The webinar hears from Ipsos experts on ESG as a corporate priority, inclusive design and sustainable product design.







PART TWO: APPENDIX AND COUNTRY DATA

- The role of me and my country
- <u>Understanding and misperceptions</u>
- UN Sustainable Development Goals
- The Road to Net Zero





If individuals like me do not act now to combat climate change, we will be failing future generations

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Country	Agree	Disagree	24	23	22	21
32-Country Average	64%	13%				
Philippines	82%	5%	N/A	N/A	N/A	N/A
Indonesia	81%	5	80%	68%	N/A	N/A
Mexico	80%	%	76%	76%	83%	83%
Colombia	79%	9%	77%	78%	86%	89%
Brazil	75%	6%	72%	73%	76%	77%
Thailand	75%	6%	68%	69%	N/A	N/A
South Africa	74%	11%	76%	74%	81%	86%
Peru	73%	7%	74%	71%	83%	86%
Argentina	72%	9%	69%	74%	83%	80%
Chile	72%	9%	72%	73%	84%	88%
Malaysia	70%	8%	64%	63%	76%	78%
Singapore	69%	8%	66%	70%	N/A	N/A
South Korea	65%	11%	58%	54%	67%	74%
ltaly	64%	13%	61%	62%	71%	73%
Türkiye	64%	13%	61%	65%	69%	81%
Ireland	63%	16%	58%	N/A	74%	N/A
France	63%	13%	63%	64%	67%	78%
New Zealand	62%	18%	64%	N/A	N/A	N/A
Belgium	61%	14%	51%	58%	65%	75%
Great Britain	61%	16%	61%	66%	66%	73%
Hungary	60%	13%	58%	62%	68%	73%
Spain	59%	15%	61%	63%	73%	74%
Canada	59%	18%	55%	60%	62%	65%
Netherlands	58%	18%	53%	57%	63%	64%
Sweden	57%	19%	60%	56%	71%	72%
Australia	56%	19%	56%	58%	68%	69%
Poland	54%	23%	61%	58%	61%	72%
India	54%	20%	77%	69%	75%	69%
Switzerland	54%	21%	55%	53%	64%	64%
Germany	53%	23%	50%	54%	63%	69%
United States	51%	21%	54%	53%	61%	68%
Japan	40%	17%	35%	30%	44%	59%

Agree /

Agree /

Agree /

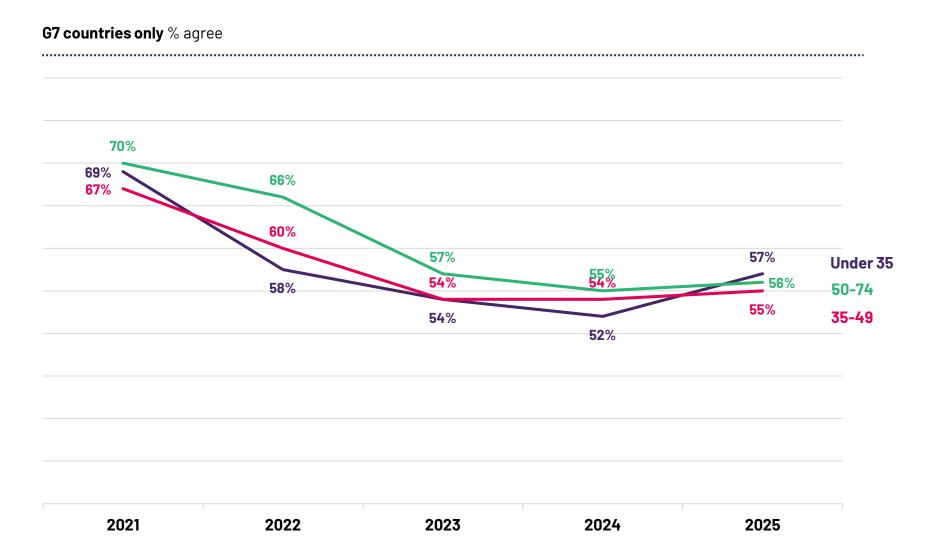
Agree /





If individuals like me do not act now to combat climate change, we will be failing future generations

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.







If businesses in [COUNTRY] do not act now to combat climate change, they will be failing their employees and customers

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Country	Agree	Disagree	24	23	22	21
32-Country Average	60%	14%				
Mexico	75%	6%	70%	69%	78%	75%
Colombia	75%	8%	74%	72%	83%	83%
Peru	74%	8%	71%	66%	83%	85%
Indonesia	74%	5%	75%	64%	N/A	N/A
Philippines	74%	8%	N/A	N/A	N/A	N/A
South Africa	73%	12%	70%	70%	80%	80%
Brazil	71%	9%	71%	69%	77%	75%
Thailand	71%	9%	67%	66%	N/A	N/A
Chile	68%	9%	68%	69%	82%	86%
France	64%	12%	65%	64%	74%	79%
Argentina	63%	12%	58%	61%	77%	76%
Singapore	62%	8%	59%	58%	N/A	N/A
Malaysia	62%	11%	61%	59%	67%	72%
Great Britain	62%	16%	58%	63%	67%	74%
Netherlands	61%	16%	53%	60%	65%	63%
Belgium	60%	11%	55%	58%	69%	78%
Hungary	59%	11%	58%	60%	64%	69%
Ireland	59%	17%	57%	N/A	73%	N/A
Spain	58%	15%	59%	60%	70%	73%
New Zealand	57%	19%	62%	N/A	N/A	N/A
Türkiye	56%	13%	52%	57%	61%	68%
India	54%	19%	75%	67%	69%	66%
Italy	54%	15%	53%	52%	66%	61%
South Korea	54%	13%	48%	42%	61%	66%
Sweden	53%	19%	57%	52%	71%	71%
Canada	53%	19%	51%	55%	62%	64%
Australia	53%	19%	55%	57%	68%	69%
United States	48%	20%	52%	52%	61%	65%
Switzerland	44%	24%	46%	49%	59%	57%
Poland	44%	29%	53%	51%	63%	65%
Germany	43%	27%	44%	49%	62%	63%
Japan	37%	17%	31%	28%	44%	48%

Agree /

Agree /

Agree /

Agree /





If [COUNTRY]'s government does not act now to combat climate change, it will be failing the people of [COUNTRY]

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Country	Agree	Disagree	24	23	22	21
32-Country Average	63%	14%				
Philippines	80%	6%	N/A	N/A	N/A	N/A
Indonesia	79%	6	80%	66%	N/A	N/A
South Africa	78%	9%	76%	75%	84%	83%
Thailand	75%	9%	68%	72%	N/A	N/A
Brazil	75%	5%	69%	70%	75%	67%
Peru	75%	7%	78%	71%	80%	80%
Colombia	75%	8%	74%	76%	85%	82%
Mexico	75%	7%	70%	69%	76%	75%
Chile	67%	9%	68%	68%	86%	84%
Malaysia	67%	9%	64%	65%	76%	71%
Singapore	66%	7%	62%	61%	N/A	N/A
Argentina	66%	10%	61%	68%	83%	69%
France	66%	13%	64%	65%	74%	73%
Belgium	63%	12%	54%	60%	72%	67%
Great Britain	63%	17%	60%	66%	66%	69%
Hungary	63%	12%	63%	65%	68%	65%
New Zealand	62%	18%	66%	N/A	N/A	N/A
Ireland	62%	16%	58%	N/A	73%	N/A
Spain	61%	15%	59%	63%	70%	67%
South Korea	60%	13%	53%	47%	60%	68%
Türkiye	59%	14%	53%	59%	61%	78%
Australia	57%	18%	59%	61%	70%	63%
Canada	57%	18%	56%	56%	63%	58%
India	56%	19%	75%	67%	71%	65%
Netherlands	56%	21%	49%	54%	61%	49%
Italy	55%	17%	54%	55%	68%	64%
Sweden	54%	20%	60%	53%	68%	59%
United States	53%	20%	54%	54%	62%	63%
Poland	50%	25%	59%	54%	62%	64%
Switzerland	45%	25%	46%	49%	56%	52%
Germany	45%	29%	47%	49%	60%	57%
Japan	42%	15%	37%	36%	48%	70%

Agree /

Agree /

Agree /

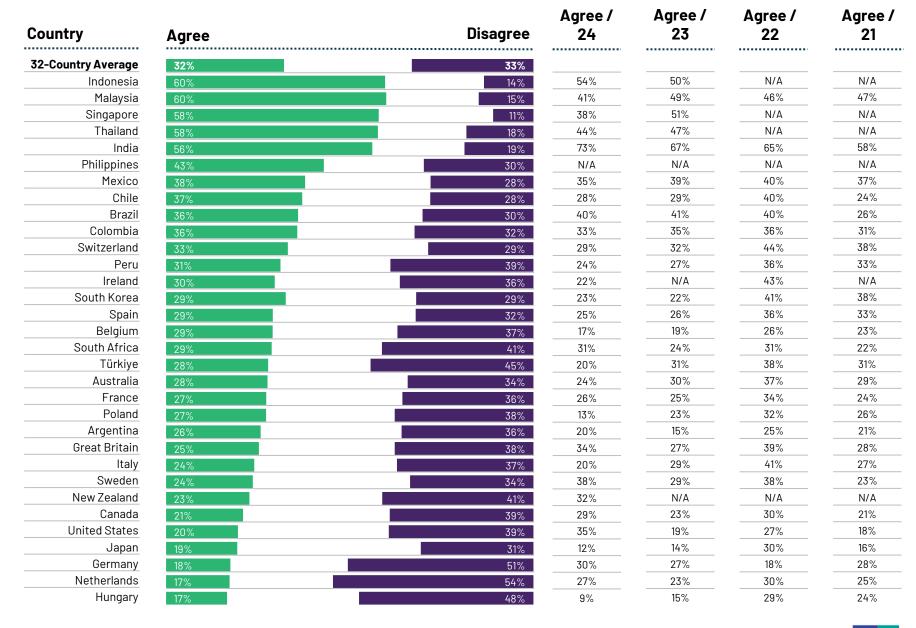
Agree /





[COUNTRY]'s government has a clear plan in place for how government, businesses, and people themselves are going to work together to tackle climate change

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.







[COUNTRY] is a world leader in the fight against climate change

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Country	Agree	Disagree	/ 24
32-Country Average	28%	36%	
India	56%	20%	73%
Indonesia	51%	17%	54%
Malaysia	51%	19%	41%
Thailand	40%	26%	44%
Singapore	37%	26%	38%
Sweden	36%	28%	38%
Colombia	34%	26%	33%
Great Britain	32%	31%	34%
Brazil	30%	37%	40%
Philippines	30%	37%	N/A
France	29%	37%	28%
United States	29%	30%	35%
Germany	29%	32%	30%
Canada	28%	26%	29%
New Zealand	28%	38%	32%
Chile	27%	33%	28%
Switzerland	26%	36%	29%
Mexico	26%	35%	35%
Australia	25%	34%	24%
Netherlands	25%	40%	27%
South Africa	25%	43%	31%
South Korea	24%	38%	23%
Spain	22%	40%	25%
Ireland	22%	44%	11%
Türkiye	21%	53%	20%
Peru	20%	46%	24%
Argentina	17%	45%	20%
Belgium	17%	42%	17%
Poland	17%	51%	13%
ltaly	15%	46%	20%
Japan	11%	46%	12%
Hungary	7%	64%	9%





13%

28%

13% 10%

Agree

Agree / 23

> 71% 36%

> 51% 37%

> 38% 41%

> 39%

32%

N/A 27% 32% 32% 30% N/A 31% 32% 41% 24% 26% 19% 20% 26% N/A 26% 31% 26% 14%

[COUNTRY] should do more in the fight against climate change

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Country
32-Country Average
Indonesia
Philippines
Thailand
Mexico
Peru
Brazil
South Africa
Argentina
Malaysia
South Korea
Colombia
Türkiye
Chile
Italy
Singapore
Hungary
Spain
India
Australia
Ireland
Belgium
United States
New Zealand
Great Britain
France Sweden
Canada
Japan Poland
Netherlands
Switzerland
Germany
Oermany

Agree	Disagree	Agree / 24	Agree / 23
62%	15%		
81%	%	83%	68%
79%	7%	N/A	N/A
79%	7%	77%	76%
77%	8%	76%	80%
74%	8%	76%	76%
74%	7%	73%	75%
72%	10%	73%	72%
72%	11%	68%	79%
72%	7%	64%	68%
71%	8%	62%	56%
70%	12%	75%	80%
68%	14%	64%	72%
67%	9%	71%	78%
64%	13%	66%	71%
63%	10%	66%	70%
63%	10%	65%	71%
58%	17%	62%	67%
57%	20%	75%	76%
56%	18%	57%	60%
56%	18%	56%	N/A
55%	17%	44%	54%
55%	21%	56%	57%
54%	20%	64%	N/A
54%	20%	59%	63%
53%	20%	57%	63%
52%	21%	56%	57%
50%	22%	51%	57%
49%	13%	43%	47%
48%	28%	63%	70%
45%	27%	43%	51%
43%	22%	50%	52%
41%	32%	44%	55%



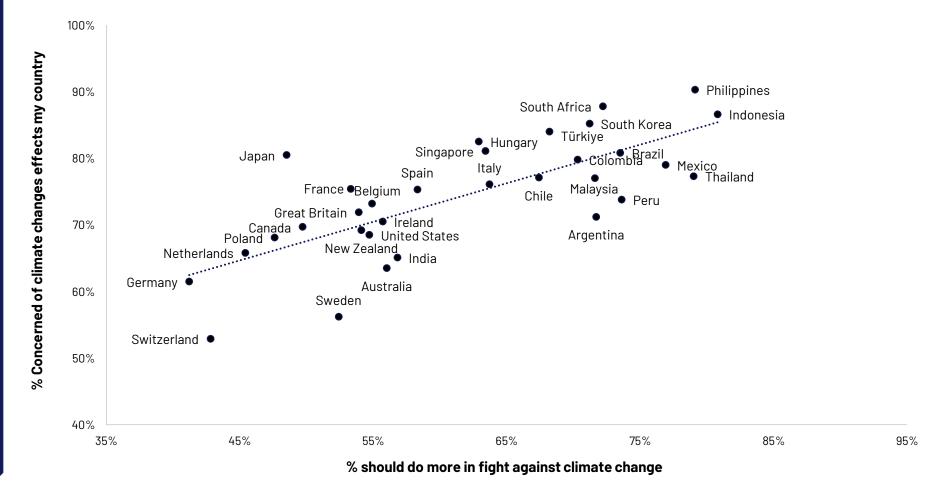


Those who are more concerned are looking for greater action

There is a correlation between being concerned about climate change effects in your country and feeling your government should do more.

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

[COUNTRY] should do more against climate change vs concern for climate change in my country



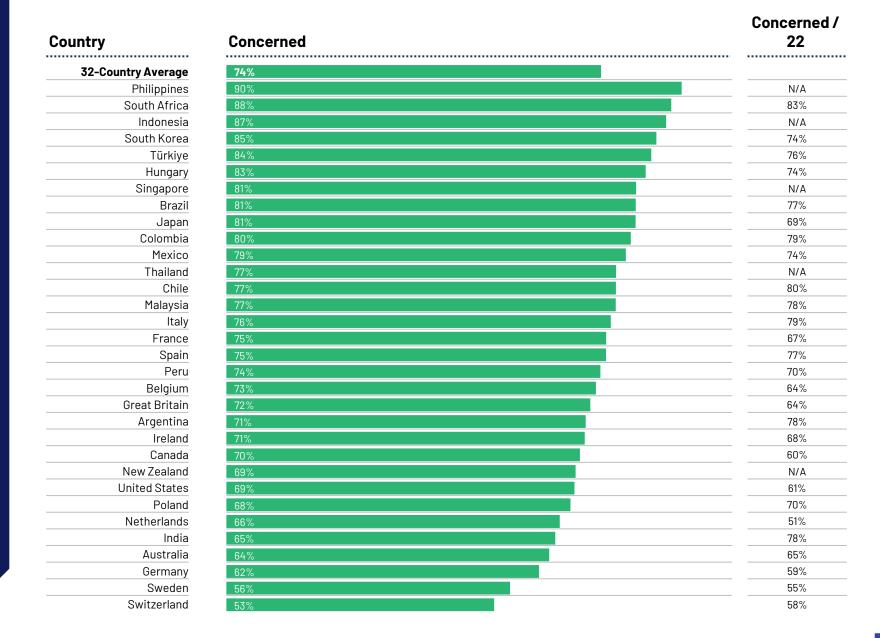






How concerned are you, if at all, about the impacts of climate change that are already being seen in..

[COUNTRY]

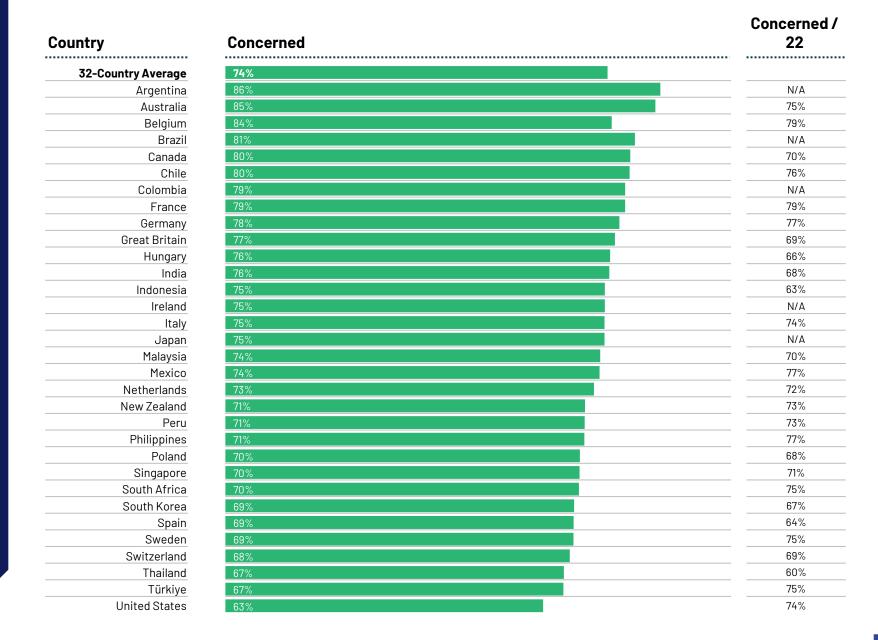






How concerned are you, if at all, about the impacts of climate change that are already being seen in..

Other countries around the world









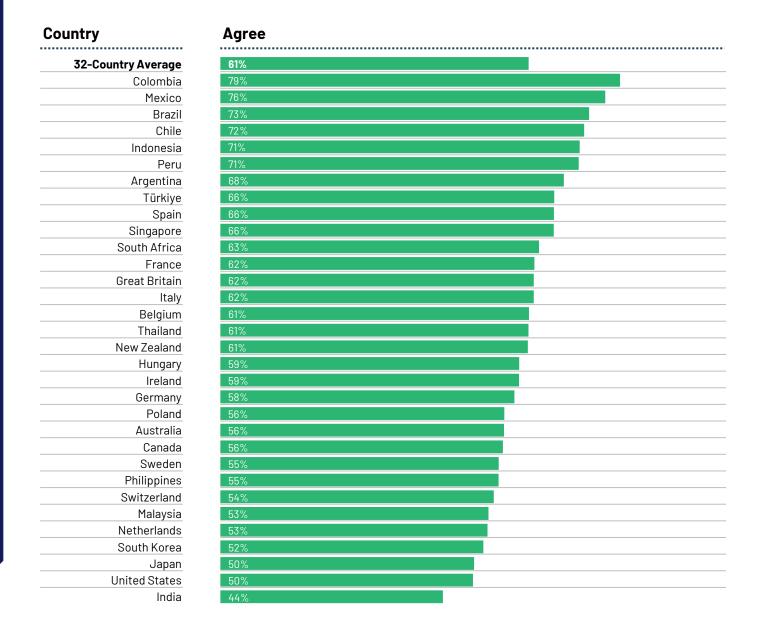
Increase in global average temperatures by more than 1.5 °C is not that big a deal.

Country	Agree	Disagree
32-Country Average	17%	53%
India	37%	17%
Thailand	28%	48%
Indonesia	24%	56%
Malaysia	23%	39%
Poland	23%	44%
Peru	20%	46%
Singapore	19%	54%
Colombia	19%	57%
South Africa	19%	50%
Chile	18%	53%
Australia	16%	50%
Mexico	16%	57%
Spain	16%	53%
United States	16%	41%
Brazil	16%	53%
Italy	16%	59%
Argentina	15%	50%
Switzerland	15%	48%
Sweden	15%	56%
Philippines	14%	53%
Belgium	14%	60%
Ireland	14%	57%
Canada	14%	53%
Türkiye	13%	55%
Germany	13%	56%
South Korea	13%	67%
Great Britain	12%	61%
New Zealand	12%	58%
Netherlands	12%	58%
France	11%	67%
Hungary	9%	58%
Japan	7%	57%





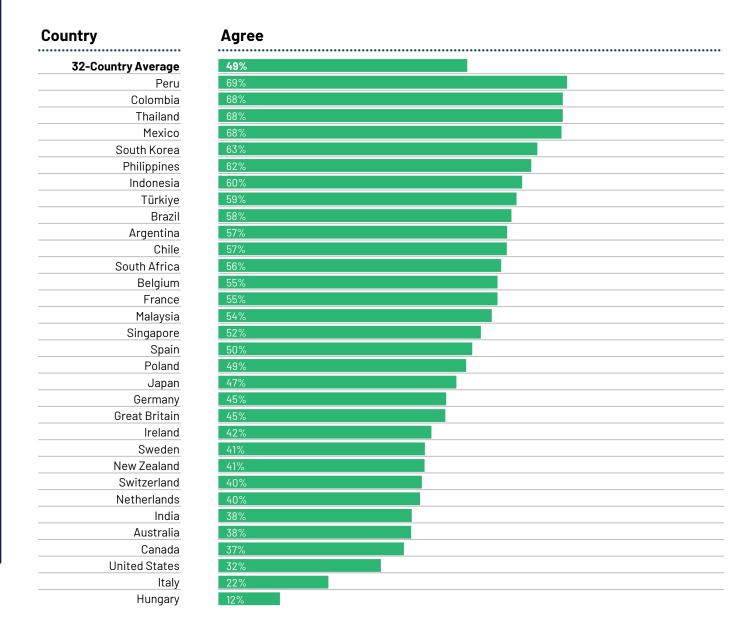
The past 10 years have been the warmest on record.







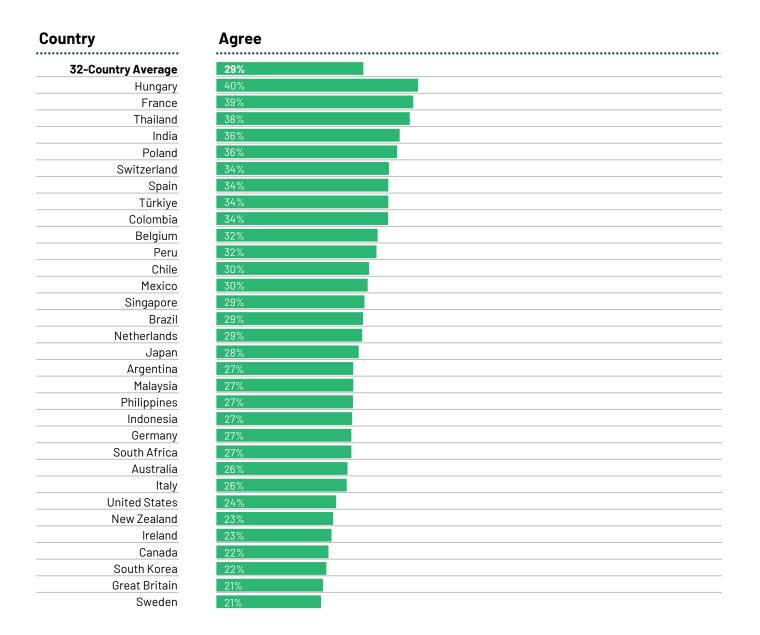
Climate change is the single biggest health threat facing humanity.







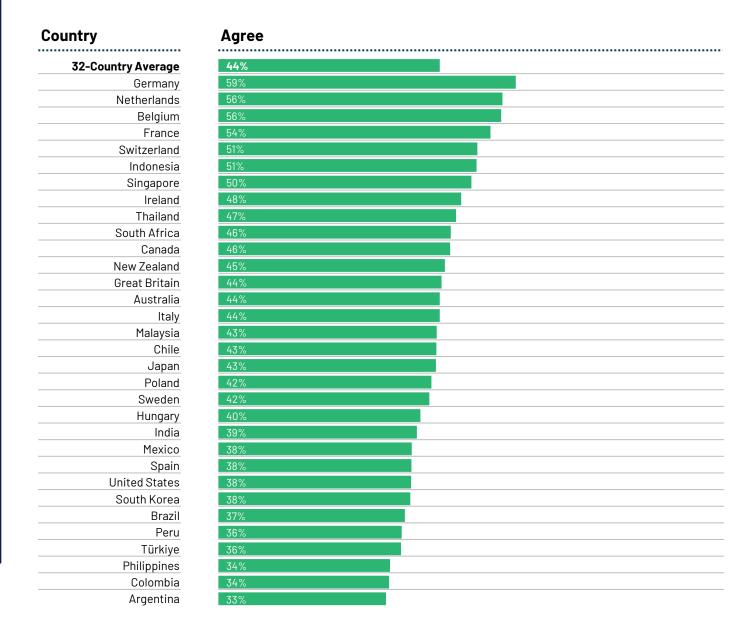
There is no consensus among climate scientists about the effects of climate change.







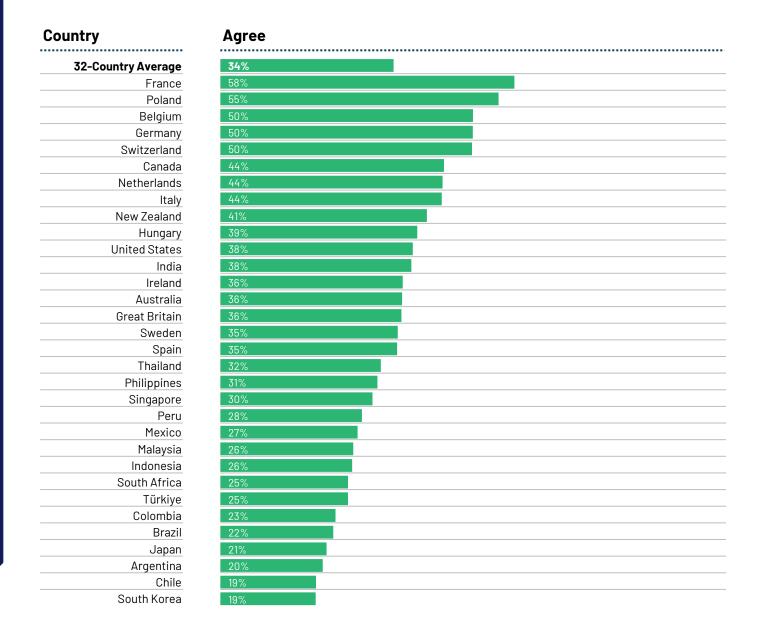
Transitioning to renewable energy will lead to an increase in household energy prices.







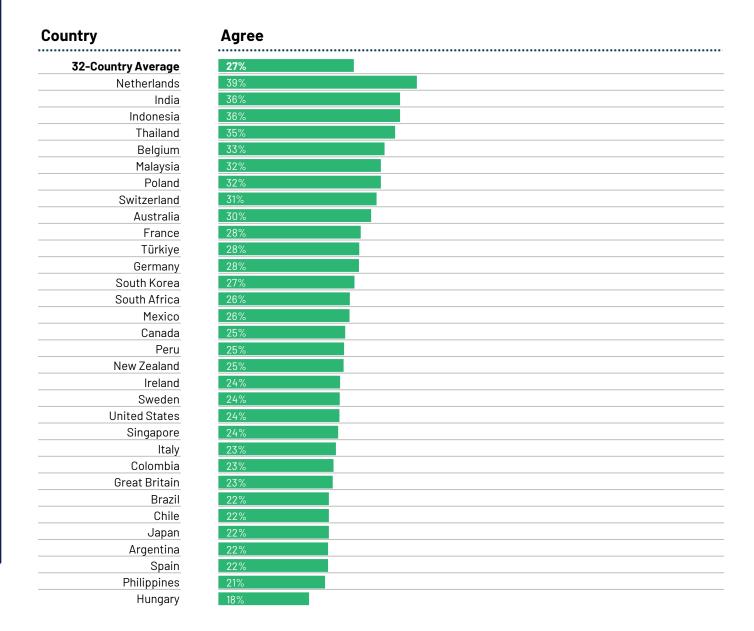
Electric cars are as bad for the planet as petrol/gaspowered cars.







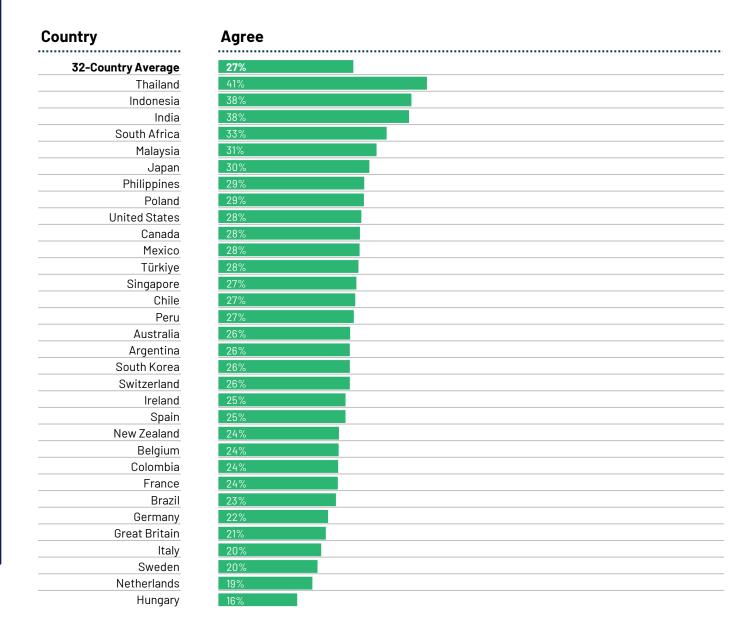
Transitioning to renewable energy will lead to more blackouts and brownouts.







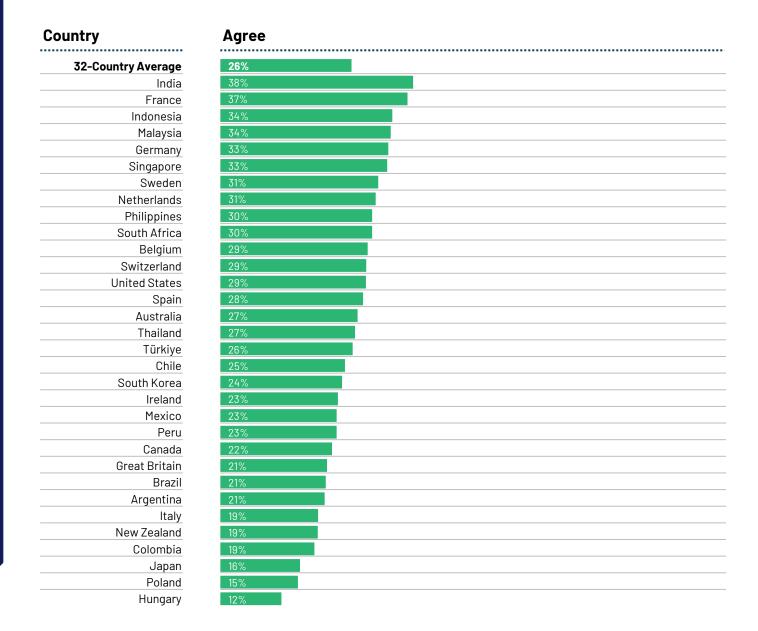
Restricting the use of fossil fuels would damage the world economy more than the increases in global temperature.







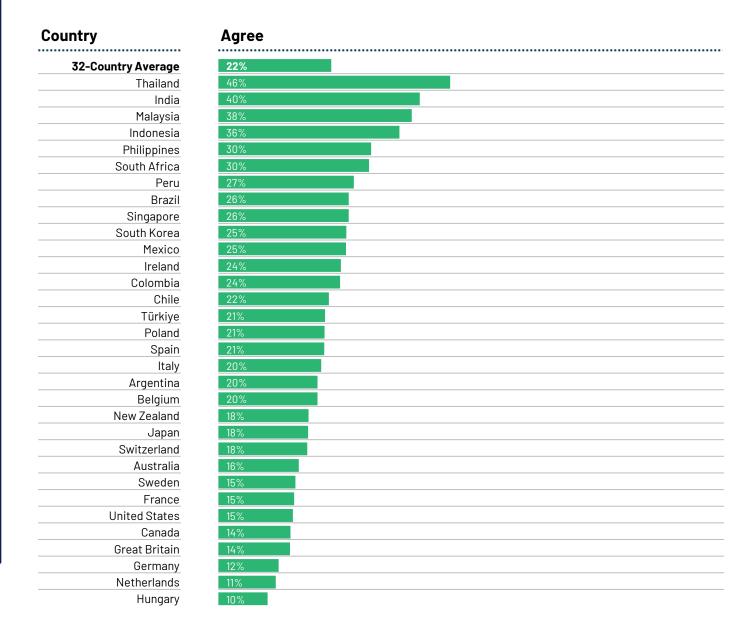
Offshore wind farms cause harm to wildlife.







I tend to trust the environmental claims by companies about their products or processes.









The Sustainable
Development Goals (SDGs)
were adopted by all United
Nations Member States in
2015 and set goals for peace
and prosperity to be achieved
by 2030.

What proportion of the SDGs are on track to be achieved by 2030?

Correct answer is a fifth (17%)

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

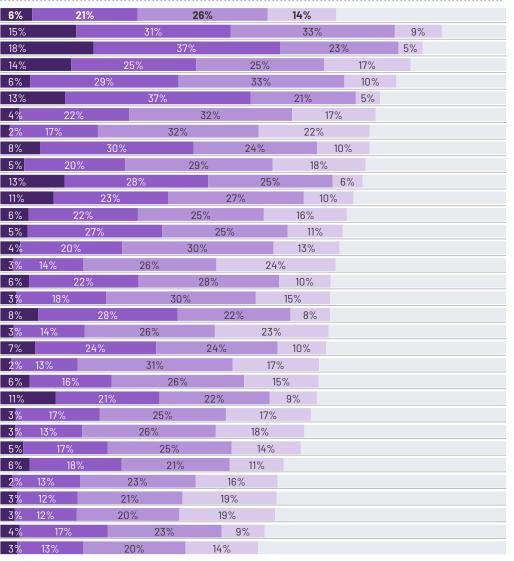
Source: UN

Country

32-Country Average Indonesia Philippines India South Korea Thailand Türkiye Hungary Mexico Spain Malaysia Peru Switzerland South Africa Poland Belgium Colombia Italy Singapore France Chile Netherlands Ireland Brazil Sweden Germany Australia Argentina Canada New Zealand **Great Britain** Japan

United States









What proportion of global electronic waste is currently collected and managed sustainably?

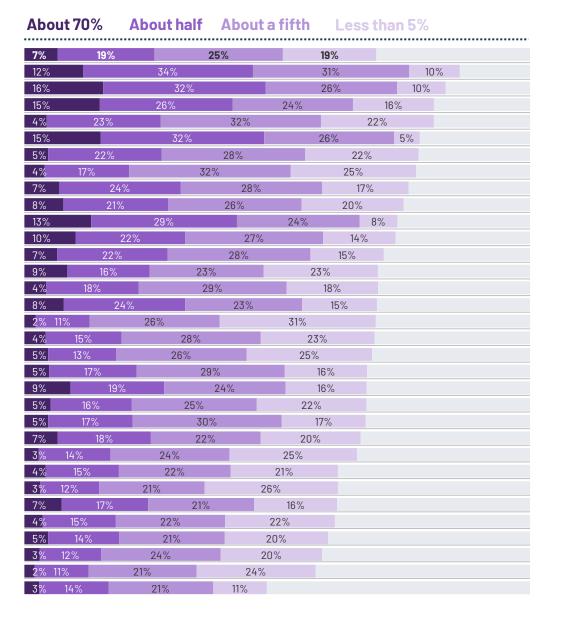
Correct answer is about a fifth (22%)

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Source: UN

Country **32-Country Average** Indonesia Philippines India South Korea Thailand Türkiye Hungary Mexico Switzerland Malaysia Peru Singapore Colombia Italy South Africa Netherlands Belgium Germany Poland Chile Spain Ireland Brazil France Australia New Zealand Argentina Sweden **United States** Canada **Great Britain**

Japan







What proportion of world's population experienced severe water scarcity for at least part of the last year?

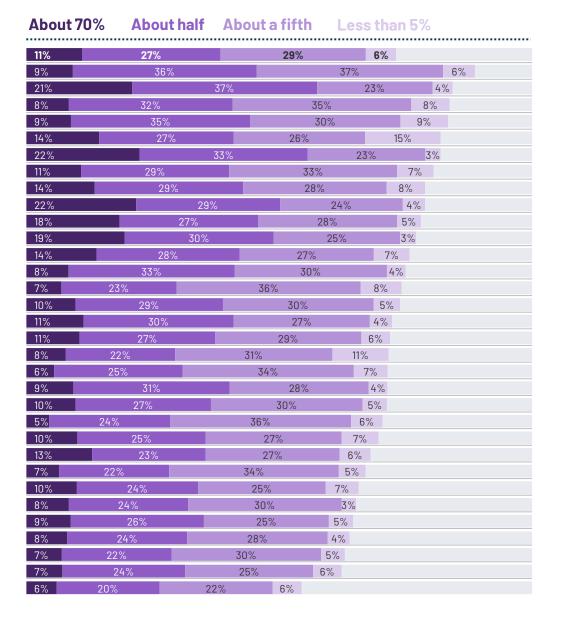
Correct answer is about half

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Source: UN

Country **32-Country Average** Indonesia Philippines Türkiye South Korea India Mexico Hungary Malaysia South Africa Colombia Peru Thailand Italy Poland Singapore Chile Ireland Belgium France Spain Switzerland Netherlands Argentina Brazil Germany Australia Sweden New Zealand Canada **Great Britain United States**

Japan







What proportion of species are threatened with extinction globally?

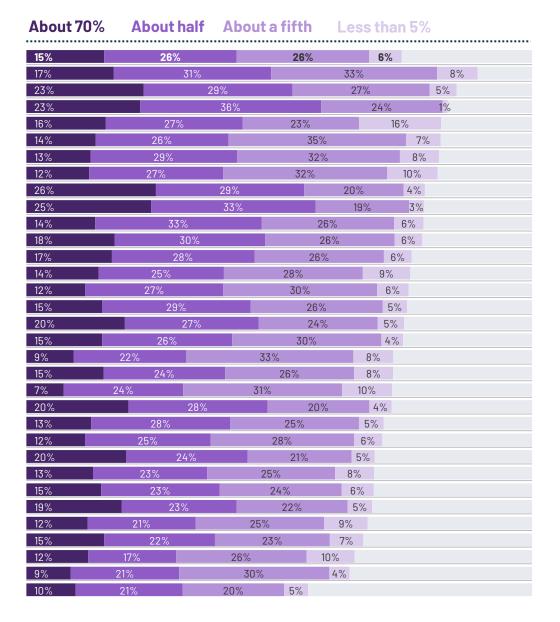
Correct answer is about a quarter (28%)

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

Source: UN

Country **32-Country Average** Indonesia Philippines Mexico India Hungary South Korea Türkiye Colombia Peru Thailand Malaysia Switzerland Belgium Italy Singapore South Africa France Poland Ireland Netherlands Chile Spain Germany Brazil Australia New Zealand Argentina Canada Great Britain **United States** Sweden

Japan









3X-Country Average

How, if at all, do you think transitioning [COUNTRY]'s economy away from fossil fuels and towards renewable energy is likely to impact each of the following?

Base: 23,745 adults under the age of 75 across 32 countries, interviewed between 24 January and 7 February 2025.

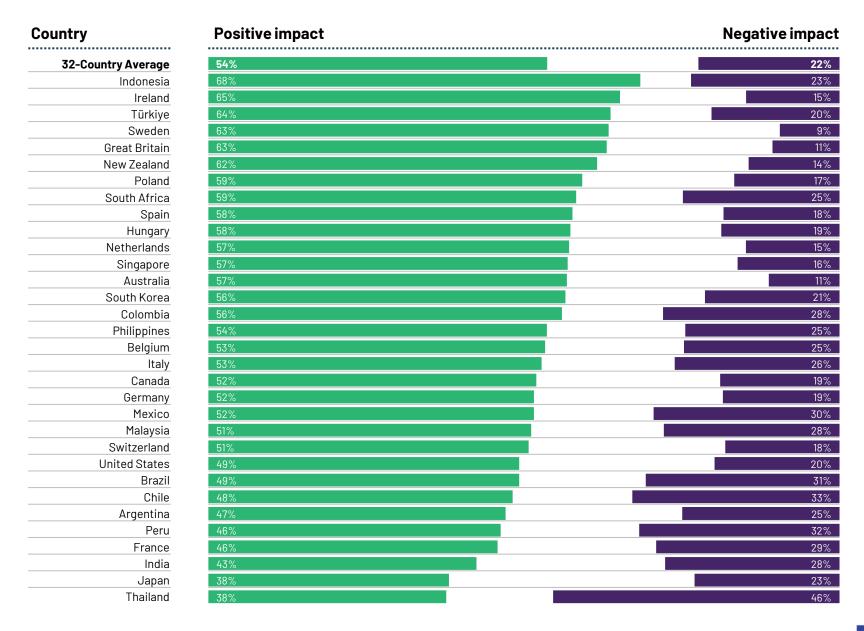
Actions	Positive impact	Negative impact	positive/ negative
Air quality	54%	22%	+32
Animals around the world	46%	22%	+24
Public health in [COUNTRY]	45%	23%	+22
Food security	39%	24%	+15
Natural disasters in [COUNTRY]	38%	26%	+12
Employment levels in [COUNTRY]	37%	29%	+18
Global security	37%	23%	+14
Global poverty and inequality	30%	29%	+1
Disease outbreaks around the world	30%	25%	+5





% difference

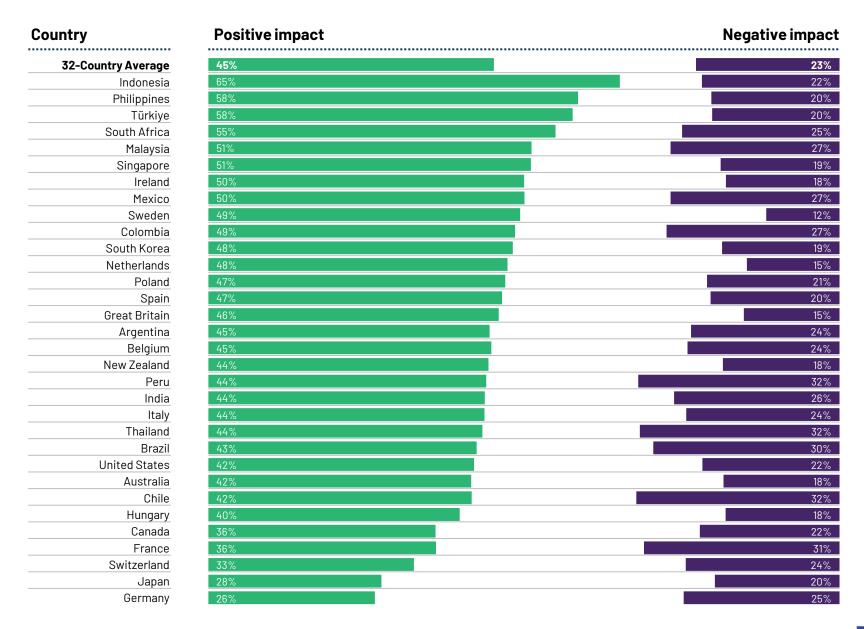
Air quality







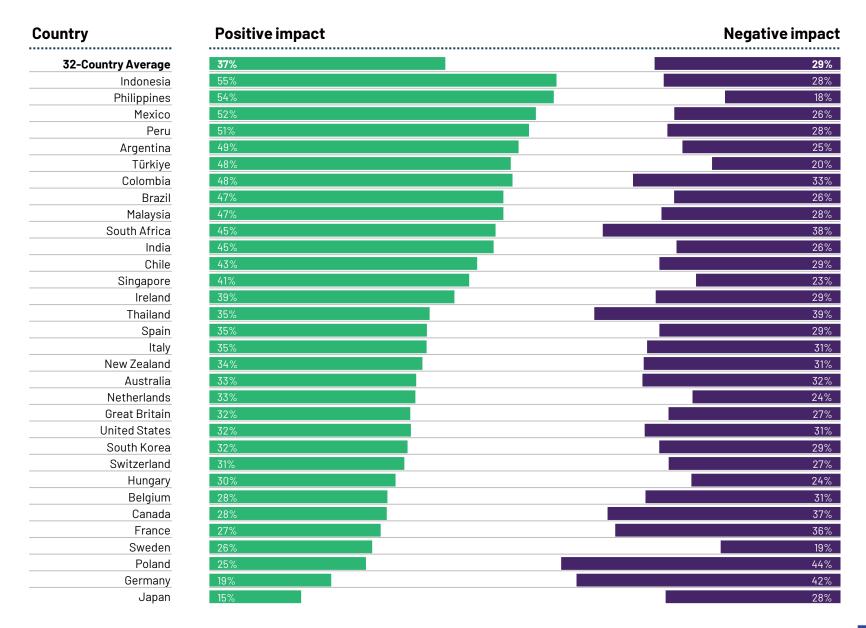
Public health







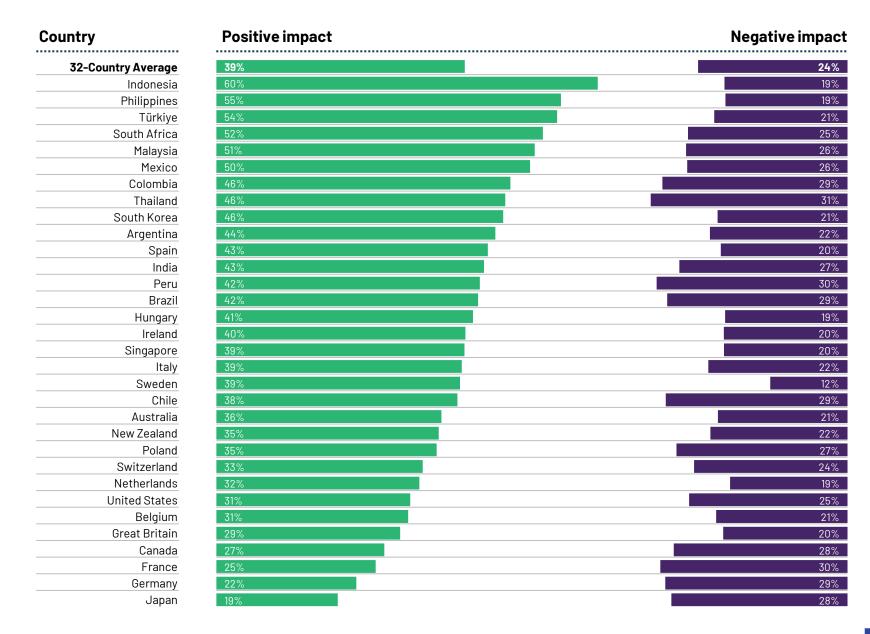
Employment levels







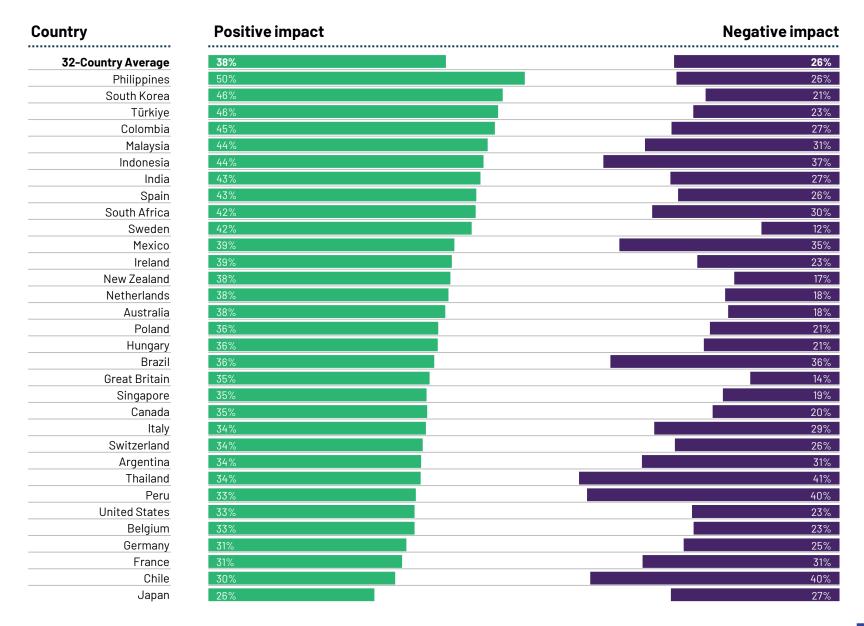
Food security







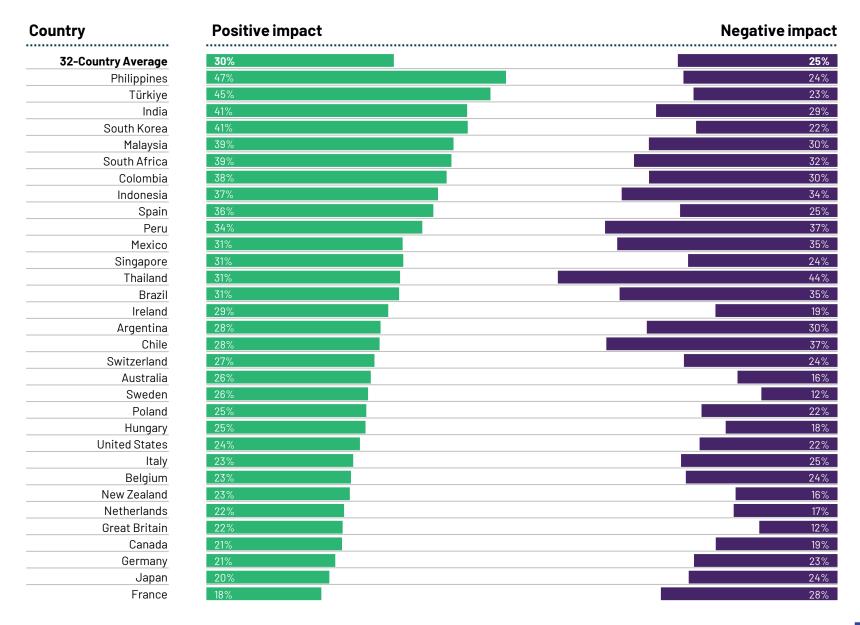
Natural disasters







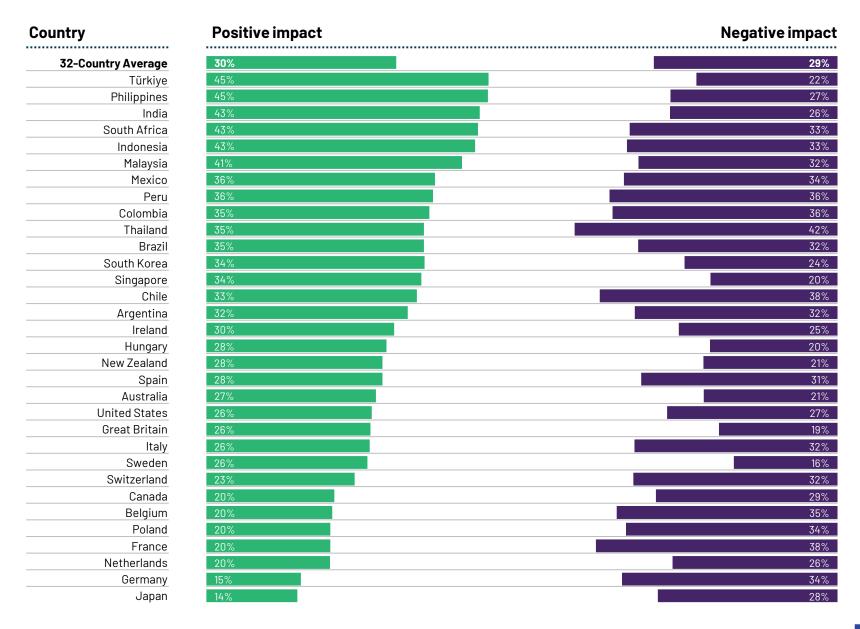
Disease outbreaks around the world







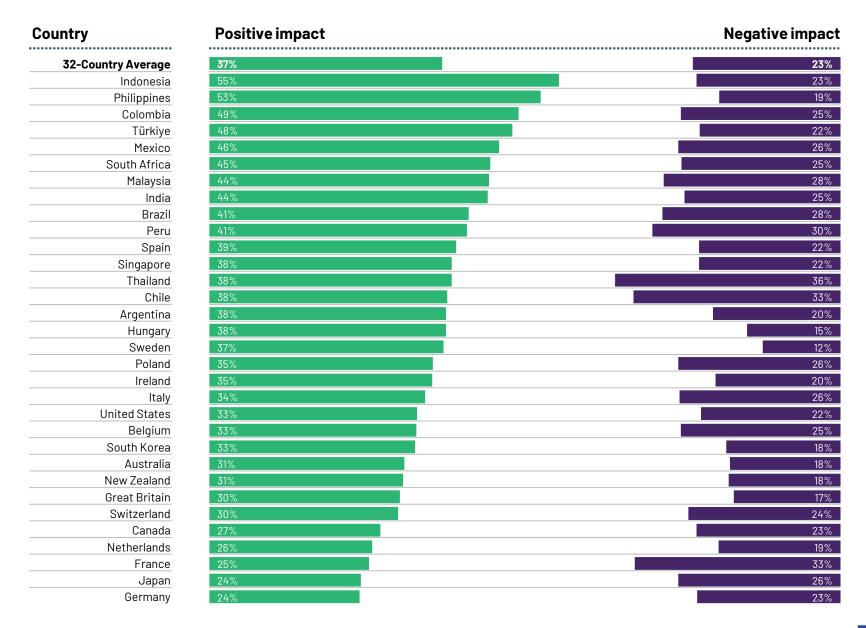
Global poverty and inequality







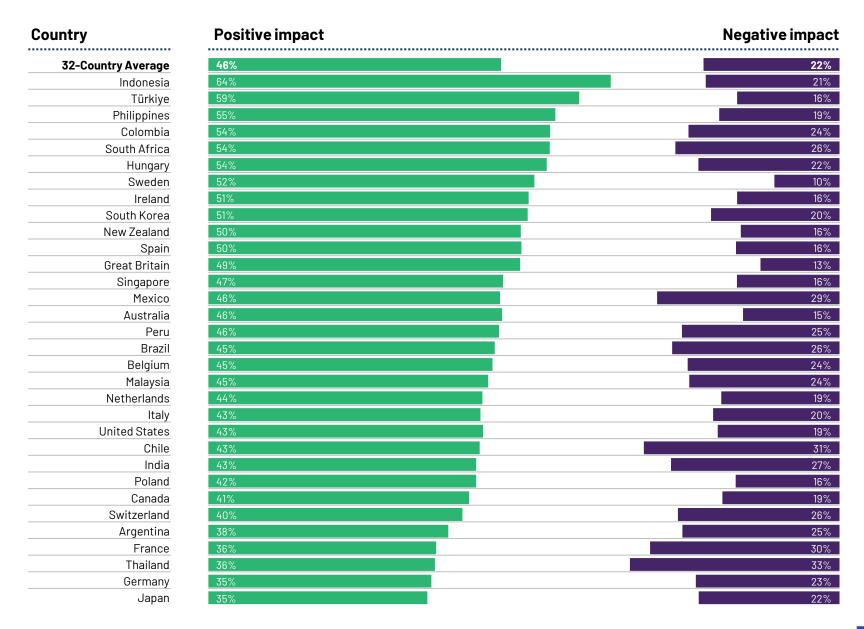
Global security







Animals around the world









METHODOLOGY

These are the results of a 32-country survey conducted by Ipsos on its Global Advisor online platform and, in India, on its IndiaBus platform, between Friday, January 24, and Friday, February 7, 2025. For this survey, Ipsos interviewed a total of 23,745 adults aged 18 years and older in India, 18-74 in Canada, Republic of Ireland, Malaysia, South Africa, Türkiye, and the United States, 20-74 in Thailand, 21-74 in Indonesia and Singapore, and 16-74 in all other countries.

The sample consists of approximately 1,000 individuals each in Australia, Brazil, Canada, France, Germany, Great Britain, Italy, Japan, New Zealand, the Philippines, Spain, and the U.S., and 500 individuals each in Argentina, Belgium, Chile, Colombia, Hungary, Indonesia, Ireland, Malaysia, Mexico,

the Netherlands, Peru, Poland, Singapore, South Africa, South Korea, Sweden, Switzerland, Thailand, and Türkiye. The sample in India consists of approximately 2,200 individuals, of whom approximately 1,800 were interviewed face-to-face and 400 were interviewed online.

Samples in Argentina, Australia,
Belgium, Canada, France, Germany,
Great Britain, Hungary, Italy, Japan, the
Netherlands, New Zealand, Poland,
South Korea, Spain, Sweden,
Switzerland, and the U.S. can be
considered representative of their
general adult populations under the age
of 75. Samples in Brazil, Chile,
Colombia, Indonesia, Ireland, Malaysia,
Mexico, Peru, Philippines, Singapore,
South Africa, Thailand, and Türkiye are
more urban, more educated, and/or

more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population.

India's sample represents a large subset of its urban population — social economic classes A, B and C in metros and tier 1-3 town classes across all four zones.

The data is weighted so that the composition of each country's sample best reflects the demographic profile of the adult population according to the most recent census data. "The Global Country Average" reflects the average result for all the countries and markets in which the survey was conducted. It has not been adjusted to the population size of each country or market and is

not intended to suggest a total result.

When percentages do not sum up to 100 or the 'difference' appears to be +/-1 percentage point more/less than the actual result, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll where N=1,000 being accurate to +/- 3.5 percentage points and of where N=500 being accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.





For more information contact:

Jamie Stinson

Content Director Ipsos Knowledge Centre

Jamie.Stinson@ipsos.com

Or visit:

https://www.ipsos.com/en/ipsos-and-esg

