

Key findings



Globally most people have been feeling stressed

Just over 3 in 5 (62%) on average across 31 countries say they have felt stressed to the point where it had an impact on their daily life at least once. New Zealand sits close to the global country average at 64%.



Young women are struggling the most

Global data shows that Gen Z females are the most likely cohort to say they experience low points, with 40% at a global level saying they have felt depressed to the point that they felt sad or hopeless almost every day for a couple of weeks or more, several times.



Younger generations missing work due to stress

A majority (54% global) of Gen Z say they have felt stressed to the point that they could not go to work during the past year; the figure for Millennials is slightly lower (47%). Older people are overall less likely to report feeling stressed on each element asked about in our survey.



Mental health is still the number one concern

Our latest <u>Health Service Report</u> finds 45% cite *mental health* as one of the main health issues facing their nation, up to 58% in New Zealand. *Cancer* is second with 38% (both globally and in New Zealand).



Health of mind and body seen as equal...

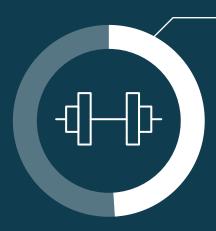
Just over 3 in 4 (76%) say mental and physical health are equally important, up to 83% in New Zealand. While mind and body are seen as equal, people are more likely to say they often think about their physical (72% global, 80% NZ) versus their mental wellbeing (60% global, 65% NZ).



...But healthcare systems seen to prioritise physical issues

The public believe the emphasis by healthcare professionals is often still on the body. 49% in NZ say physical health is treated as more important than mental health by our country's current healthcare system, 10% say mental health is treated as more important and 32% say both are treated equally (compared to 32% global).

Headline stats



49%

say physical health is treated as **more important** than mental health by their healthcare system.



believe mental and physical health are **equally** important.



64%

say they have felt stressed to the point where it had an impact on their daily life. 42%



say they felt stressed once or several times to the point they could not go to work for a period of time.

Felt stressed to the point where it had an impact on your daily life? (yes, several times)

Gen Z Women

63%

Gen Z Men

43%

Baby Boomer Women

29%

Baby Boomer Men

31%



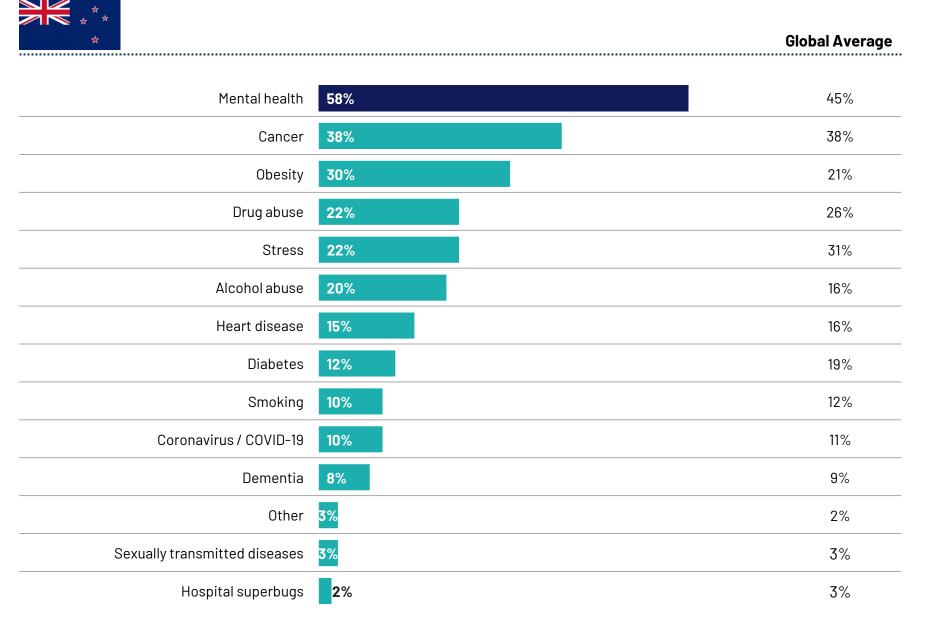


Thinking generally, which of the following, if any, do you see as the biggest health problems facing people in your country today?

New Zealand result

For more details, see the lpsos Health Service Report 2024

Base: New Zealand 2024 (n=1,000), Global (n=23,667 online adults under the age of 75 across 31 countries, interviewed 26 July–9 August 2024)



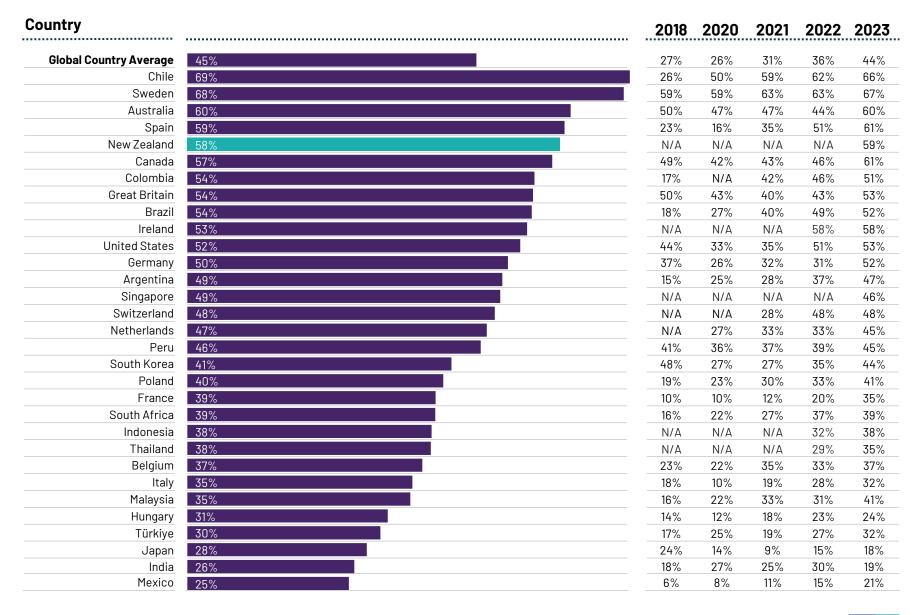




Thinking generally, which of the following, if any, do you see as the biggest health problems facing people in your country today?

Mental Health

For more details, see the Ipsos Health Service Report 2024



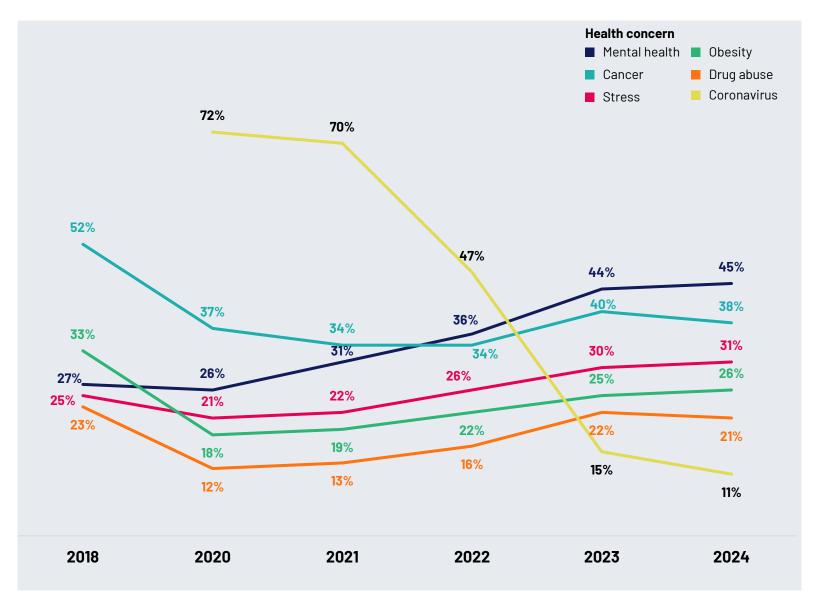




Thinking generally, which of the following, if any, do you see as the biggest health problems facing people in your country today?

Global average over time

For more details, see the <u>Ipsos Health Service Report 2024</u>





Which of the following best describes how you think the importance of mental health and physical health are treated in ... current health care system?

Base: 23,667 online adults under the age of 75 across 31 countries, interviewed 26 July-9 August 2024

Country	Physical & mental health treated equally	Physical health is treated as more important than mental health	as more imp	th is treated portant than ysical health	2021
Global Country Average	32%		41%	13%	35%
Malaysia	63%		17%	15%	60%
Singapore	53%		30%	12%	43%
Indonesia	52%		35%	9%	N/A
Thailand	49%		25%	19%	N/A
Japan	45%		33%	5%	47%
South Korea	41%		43%	8%	44%
Switzerland	41%		33%	13%	36%
Türkiye	39%		38%	11%	41%
Germany	37%		42%	9%	38%
France	36%		45%	8%	35%
India	36%	27%		25%	37%
Australia	34%		46%	11%	27%
Italy	32%		46%	10%	43%
New Zealand	32%	4	9%	10%	N/A
South Africa	31%	42%		18%	26%
Brazil	29%	4	5%	12%	23%
Hungary	29%		43%	8%	29%
United States	28%	50	%	11%	28%
Canada	26%	4	9%	10%	25%
Ireland	25%	53%		12%	N/A
Spain	25%	40%		19%	40%
Great Britain	25%	54	%	10%	21%
Chile	24%	38%		20%	25%
Colombia	23%	29%		24%	33%
Mexico	22%	43%		22%	45%
Netherlands	22%	57	%	7%	26%
Peru	21%	27%		25%	36%
Poland	20%	4	9%	10%	26%
Sweden	19%	57%		9%	24%
Argentina	19%	3.	4%	18%	34%
Belgium	19%		39%	14%	30%



% treated

equally 2022

33%

60%

N/A

53%

53%

46%

43%

38%

37%

37%

33%

35%

31%

40%

N/A

34%

29%

27%

27%

26%

21%

23%

28%

27%

22%

24%

27%

26%

27%

18%

20%

20%

2023

34%

61%

54%

55%

59%

49%

45%

39%

35%

33% 37%

55%

38%

39%

32%

32%

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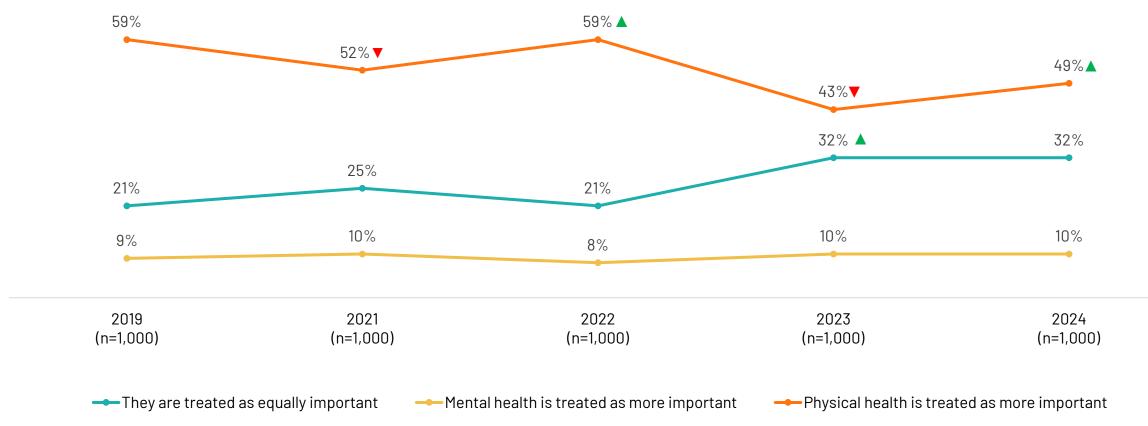


TREATMENT OF MENTAL & PHYSICAL HEALTH IN HEALTHCARE OVER TIME



Compared to last year, significantly more New Zealanders (49%) perceive that physical health is treated as more important.

Which of the following best describes how you think the importance of mental health and physical health are treated in ... current healthcare system?

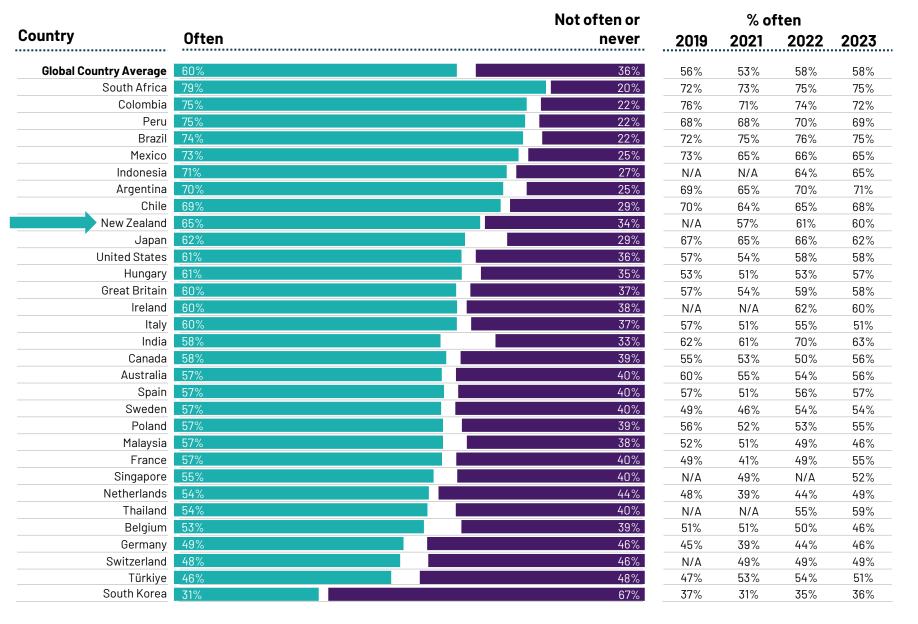




How people feel about their own mental health



How often, if at all, would you say you think about your **mental** wellbeing?





How often, if at all, would you say you think about your physical wellbeing?

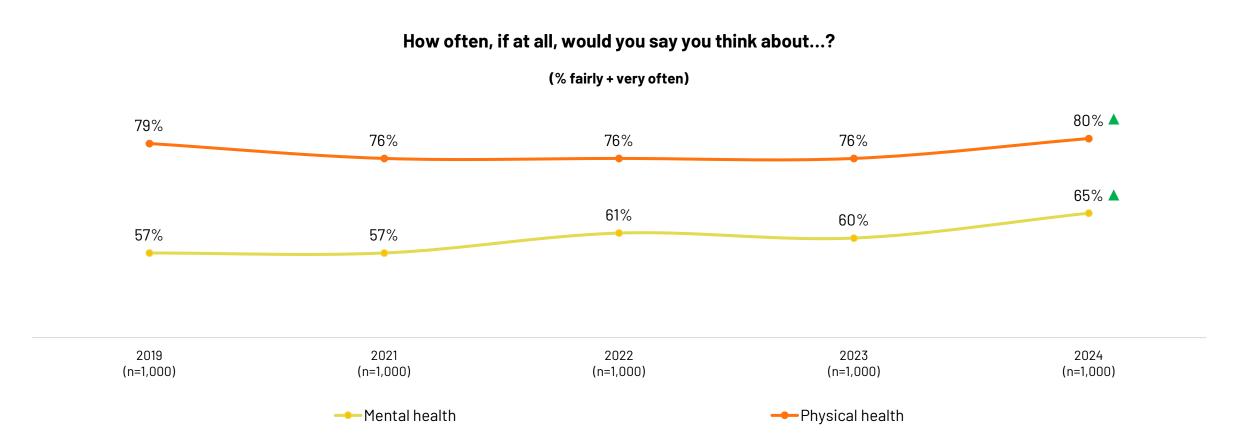
		Not often or		% o 1	ten	
Country	Often	 never	2019	2021	2022	2023
Global Country Average	72%	25%	71%	68%	70%	71%
South Africa	86%	13%	85%	85%	87%	85%
Indonesia	85%	14%	N/A	N/A	82%	81%
Peru	85%	14%	81%	84%	83%	78%
Colombia	84%	15%	87%	84%	85%	86%
Mexico	82%	17%	86%	82%	83%	83%
New Zealand	80%	18%	79%	76%	76%	76%
Ireland	80%	18%	N/A	N/A	75%	78%
Italy	80%	18%	79%	72%	77%	72%
United States	79%	19%	76%	77%	78%	76%
Argentina	79%	20%	82%	82%	80%	83%
Chile	78%	21%	79%	75%	73%	76%
Brazil	77%	19%	75%	74%	77%	78%
Great Britain	75%	23%	72%	70%	71%	70%
Canada	75%	22%	74%	69%	68%	72%
Australia	75%	23%	76%	73%	72%	71%
Spain	74%	23%	72%	69%	70%	74%
Japan	74%	19%	73%	77%	79%	74%
Sweden	73%	24%	68%	75%	73%	72%
France	71%	26%	63%	62%	67%	71%
Poland	69%	27%	68%	64%	65%	68%
Hungary	69%	29%	67%	67%	66%	68%
Netherlands	68%	30%	62%	52%	56%	63%
Malaysia	67%	28%	69%	64%	60%	60%
Switzerland	67%	28%	N/A	63%	65%	67%
Singapore	66%	31%	N/A	65%	N/A	66%
Germany	63%	34%	62%	55%	56%	64%
Belgium	63%	32%	68%	63%	62%	64%
Thailand	58%	37%	N/A	N/A	56%	59%
Türkiye	58%	38%	62%	61%	63%	64%
South Korea	50%	49%	52%	48%	55%	53%
India	49%	38%	75%	71%	75%	58%



THINKING ABOUT MENTAL & PHYSICAL HEALTH OVER TIME



While the gap in the frequency New Zealanders think about their physical and mental wellbeing has remained relatively stable since 2022, New Zealanders are thinking about their physical and mental health significantly more often compared to last year.

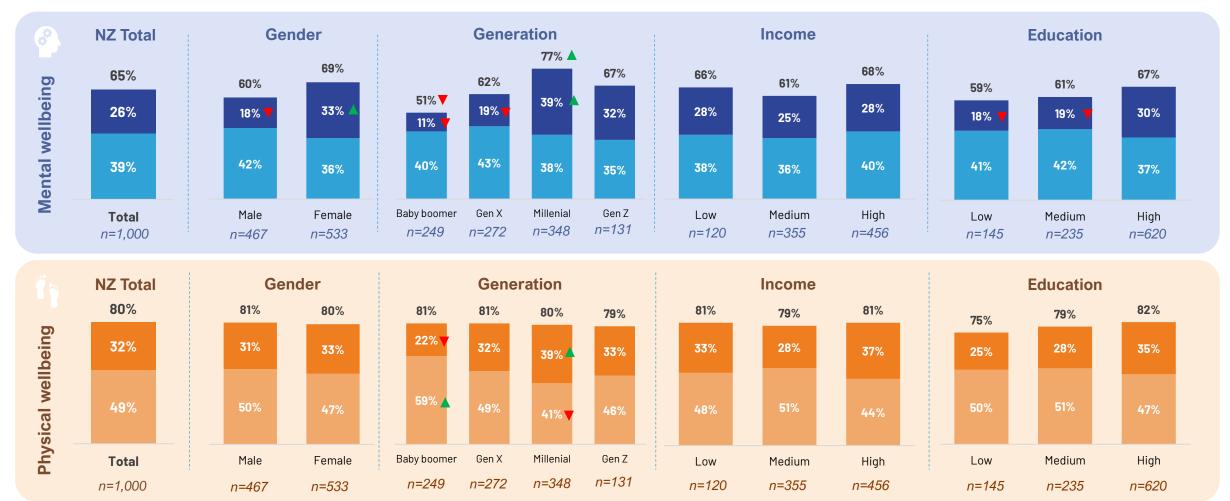




THINKING ABOUT MENTAL & PHYSICAL WELLBEING - BY DEMOGRAPHICS



Millennials are significantly more likely to think about their mental wellbeing often, while baby boomers consider their mental wellbeing significantly less frequently than other demographics.



Q: How often, if at all, would you say you think about: 1) Your own mental wellbeing; 2) Your own physical wellbeing?

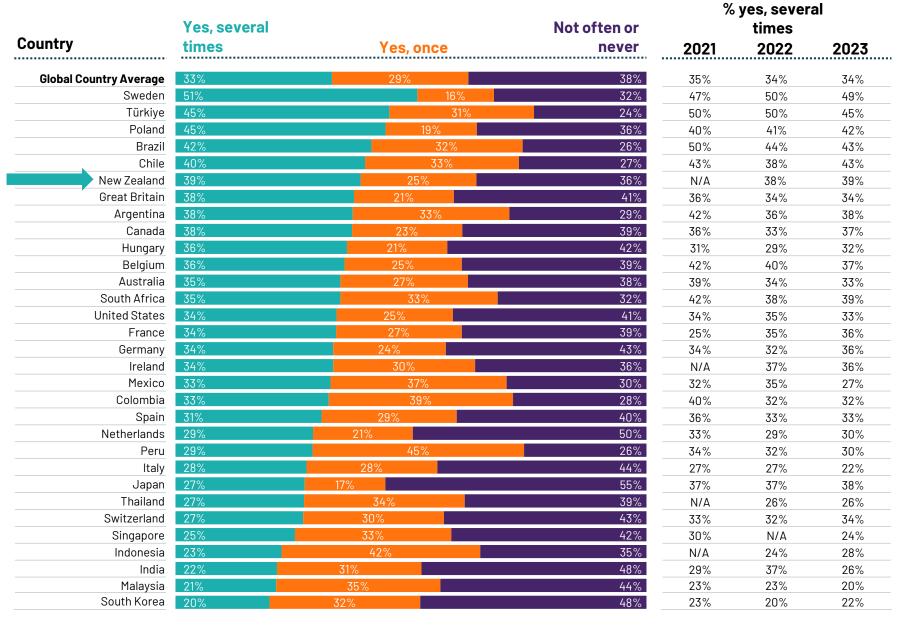


Thinking about your own health, do you think that mental health or physical health is more important, or are they equally important?

Global Country Average 76% 13% 8% 80% 79% 76% 78% Germany 85% 11% 4% 84% 84% 74% 84% Hungary 84% 11% 4% 87% 90% 87% 86% Peru 84% 11% 5% 87% 86% 87% 87% New Zealand 83% 10% 6% N/A 78% 80% 77% Chile 82% 11% 5% 88% 86% 86% 81% Argentina 82% 12% 4% 85% 85% 82% 88% Colombia 82% 11% 6% 92% 86% 85% 87%
Germany 85% 7% 5% 84% 84% 74% 84% Hungary 84% 11% 4% 87% 90% 87% 86% Peru 84% 11% 5% 87% 86% 87% 87% New Zealand 83% 10% 6% N/A 78% 80% 77% Chile 82% 11% 5% 88% 86% 86% 81% Argentina 82% 12% 4% 85% 85% 82% 88%
Hungary 84% 90% 87% 90% 87% 86% Peru 84% 11% 5% 87% 86% 87% 87% New Zealand 83% 10% 6% N/A 78% 80% 77% Chile 82% 11% 5% 88% 86% 86% 81% Argentina 82% 12% 4% 85% 85% 82% 88%
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Colombia 82% 85% 85% 87%
Indonesia 81% 12% 5% N/A N/A 83% 84%
Netherlands 81% 81% 81% 81% 81% 79%
Malaysia 80% 12% 6% 85% 79% 76% 79%
Great Britain 79% 76% 76% 76%
Mexico 79% 88% 84% 84%
South Korea 77% 75% 75% 78%
Canada 77% 8% 84% 81% 80% 79%
Italy 77% 76% 81% 80% 76%
United States 77% 11% 11% 81% 82% 80% 77%
France 77% 12% 8% 78% 76% 73% 81%
Sweden 76% 72% 74% 77% 76%
Singapore 76% N/A 79% N/A 78%
Poland 75% 81% 78% 79%
Brazil 75% 69% 78% 73% 73%
South Africa 75% 8% 83% 80% 81% 77%
Japan 74% 76% 75%
Belgium 74% 10% 77% 83% 80% 80%
Australia 73% 11% 79% 76% 73% 76%
Spain 73% 16% 8% 75% 78% 72% 77%
Switzerland 73% 12% 9% N/A 75% 74% 72%
Ireland 72% N/A N/A 72% 72%
Türkiye 68% 20% 7% 78% 74% 74% 69%
Thailand 60% 21% 17% N/A N/A 66% 67%
India 50% 21% 20% 64% 59% 49% 66%

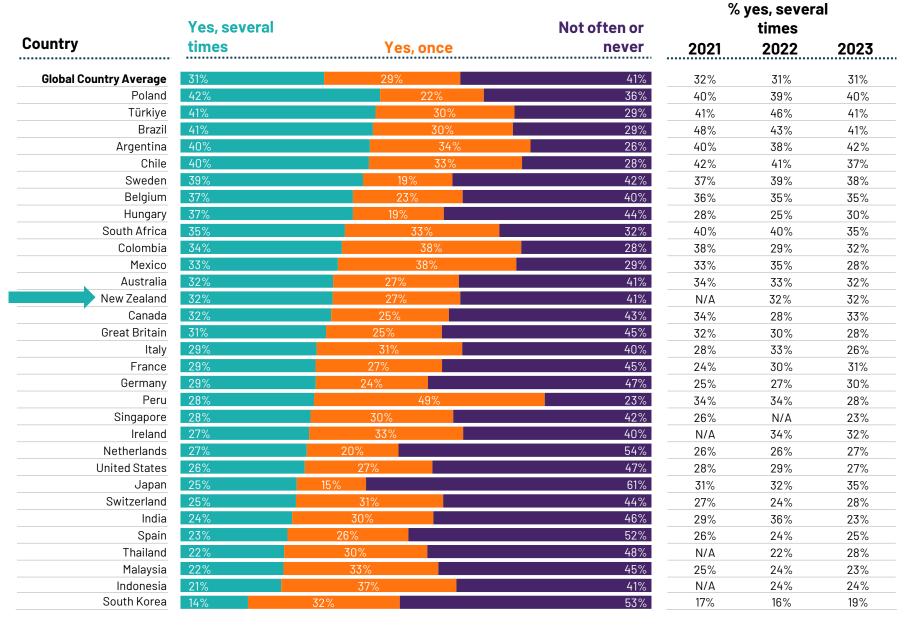


Felt stressed to the point where it had an impact on how you live your daily life



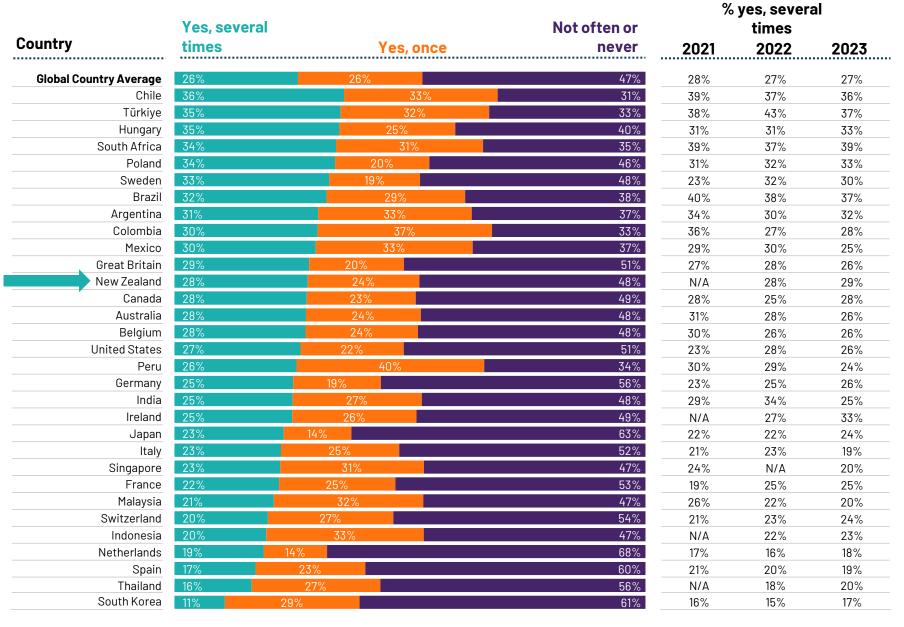


Felt stressed to the point where you felt like you could not cope / deal with things



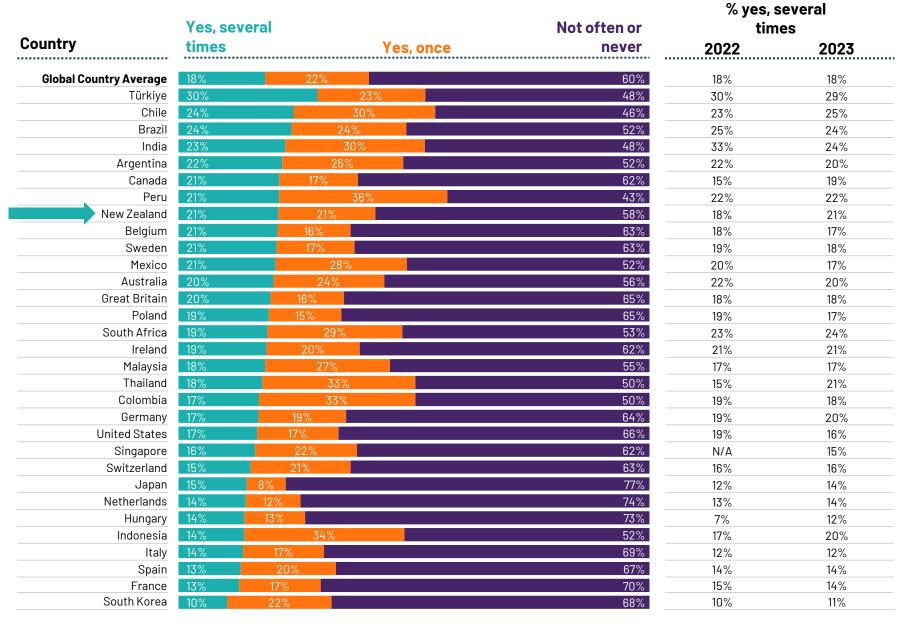


Felt depressed to the point that you felt sad or hopeless almost every day for a couple of weeks or more





Felt stressed to the point you could not go to work for a period of time

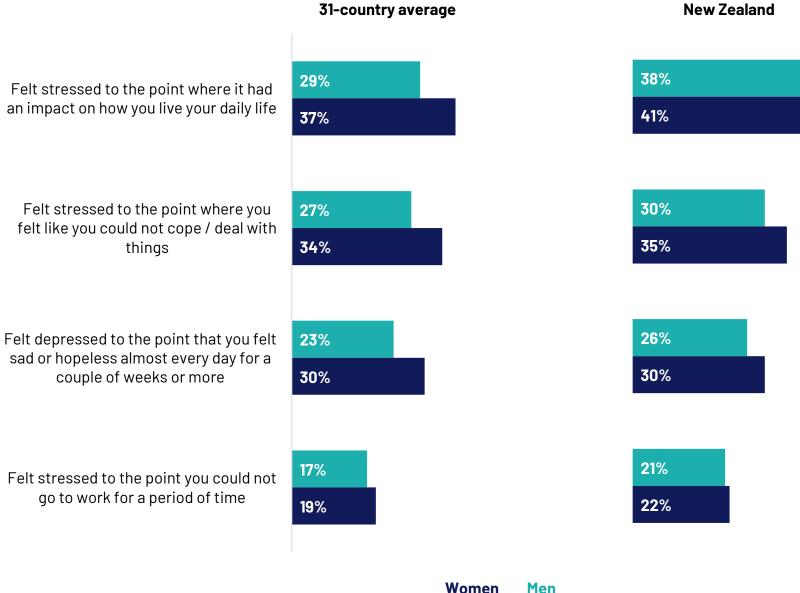




(31 country average + NZ data)

% Yes, several times

The gap between genders seen in global data is not as evident in New Zealand.

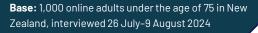


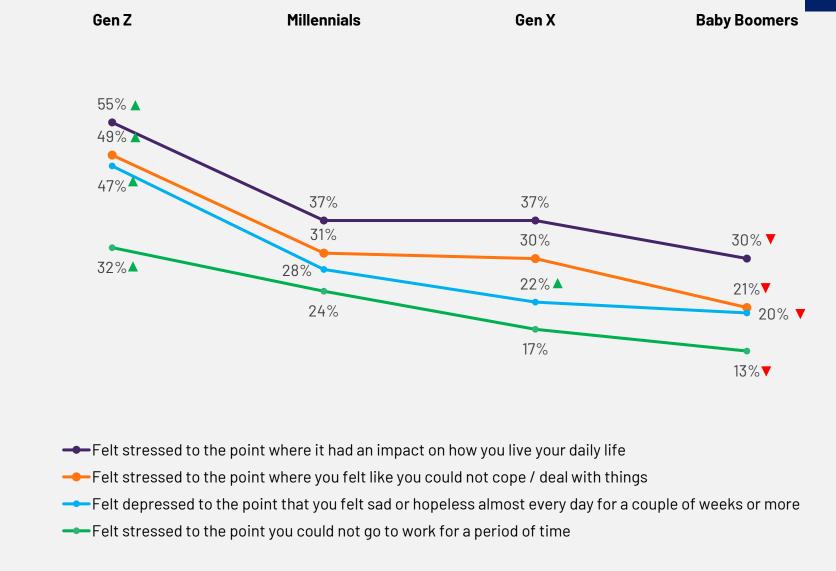






Felt stressed to the point ... (% yes, several times)









METHODOLOGY

These are the results of a 31-country survey conducted by Ipsos on its Global Advisor online platform and, in India, on its IndiaBus platform, between Friday, July 26 and Friday, August 9, 2024. For this survey, Ipsos interviewed a total of 23,667 adults aged 18 years and older in India, 18–74 in Canada, Republic of Ireland, Malaysia, South Africa, Türkiye, and the United States, 20–74 in Thailand, 21–74 in Indonesia and Singapore, and 16–74 in all other countries.

The sample consists of approximately 1,500 individuals each in Germany and Brazil, and 1,000 individuals each in Australia, Canada, France, Great Britain, Italy, Japan, New Zealand, Spain, and the US, and 500 individuals each in Argentina, Belgium, Chile, Colombia, Hungary, Indonesia, Ireland, Malaysia, Mexico, the Netherlands, Peru, Poland, Singapore, South Africa, South Korea, Sweden, Switzerland, Thailand, and Türkiye. The sample in India consists of approximately 2,200 individuals, of whom approximately 1,800 were interviewed face-to-face and 400 were interviewed online.

Samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, New Zealand, Poland, South Korea, Spain, Sweden, Switzerland, and the US can be considered representative of their general adult populations under the age of 75. Samples in Brazil, Chile, Colombia, Indonesia, Ireland, Malaysia, Mexico, Peru, Singapore, South Africa, Thailand, and Türkiye are more urban, more educated, and/or more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population.

India's sample represents a large subset of its urban population — social economic classes A, B and C in metros and tier 1-3 town classes across all four zones.

The data is weighted so that the composition of each country's sample best reflects the demographic profile of the adult population according to the most recent census data. "The Global Country Average" reflects the average result for all the countries and

markets in which the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.

When percentages do not sum up to 100 or the 'difference' appears to be +/-1 percentage point more/less than the actual result, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll where N=1,000 being accurate to +/- 3.5 percentage points and of where N=500 being accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.



THERE'S HELP IF YOU NEED IT

If you or someone you know is struggling, please contact one of the national helplines below for support or information. All these helplines are available 24/7.

- Need to talk? Free call or text <u>1737</u> any time for support from a trained counsellor.
- <u>Lifeline</u> 0800 543 354 (0800 LIFELINE) or free text 4357 (HELP).
- Youthline 0800 376 633, free text 234 or email talk@youthline.co.nz or online chat.
- Samaritans 0800 726 666
- <u>Suicide Crisis Helpline</u> 0508 828 865 (0508 TAUTOKO).
- Healthline 0800 611 116



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