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How do consumers prefer to engage with brands?

3How do consumers interact with brands?

Do consumers believe they're influential?

How do consumers respond to companies through activism?

What do people expect from brands?



Key findings

58% of Egyptians prefer to engage with brands online

But engagement preferences are not one-size-fits-all. Women are more digitally inclined than men (61% vs. 55%), and online engagement peaks among younger consumers (66%) and affluent (77%) segments.

26%
recommended a brand or product in the past 3 months

This is the #1 way Egyptian consumers engage with brands. It's followed closely by watching brand-related videos (24%), following a brand on social media (22%) and visiting a brand's store (22%).

72%

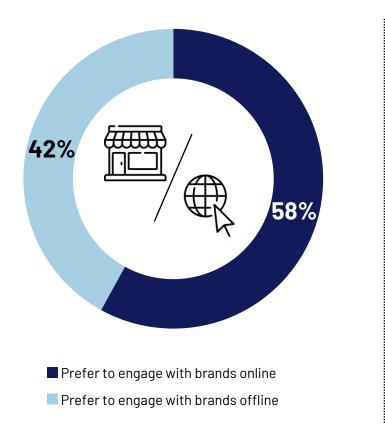
feel they have some level of influence over brands

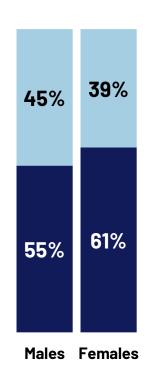
Most consumers believe they can influence brands, but not all feel equally empowered. Confidence peaks among younger age groups (78%) and the affluent (89%), while older adults (65%) and lower-income groups (63%) are less certain of their ability to have an impact on brand actions.

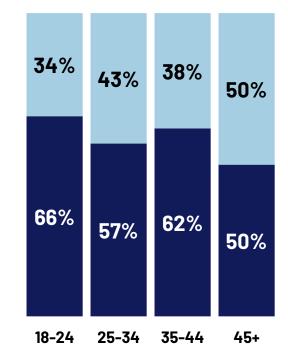


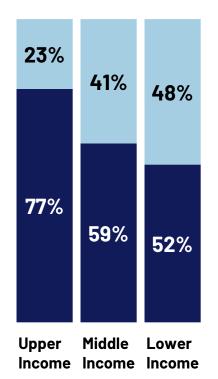


Brand interaction preference



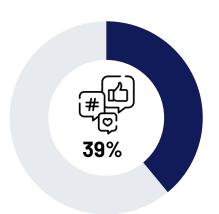








Preferred channels for interacting with brands



Social media platforms



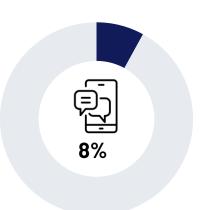
Mobile apps



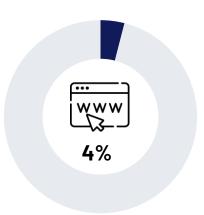
In-person visits to stores or physical locations



Call center



Messaging platforms



Brand websites



Preferred channels for interacting with brands











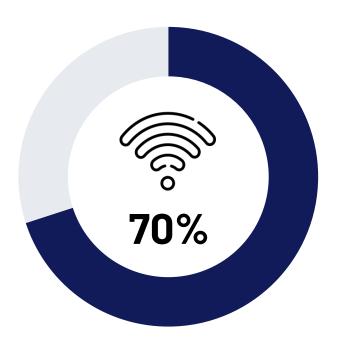


	Social media Platforms	In-person visits to stores or physical locations	Messaging platforms	Mobile apps	Call center	Brand websites
Total	39%	36%	8%	7%	6%	4%
Male	35%	35%	9%	9%	7%	5%
Female	44%	33%	8%	7%	5%	3%
18-24	49%	27%	8%	5%	6%	4%
25-34	36%	35%	9%	10%	5%	5%
35-44	43%	32%	5%	10%	4%	5%
45+	33%	38%	10%	7%	8%	3%
Upper Income	48%	17%	7%	12%	6%	10%
Middle Income	37%	35%	10%	9%	6%	3%
Lower Income	38%	43%	6%	4%	6%	3%



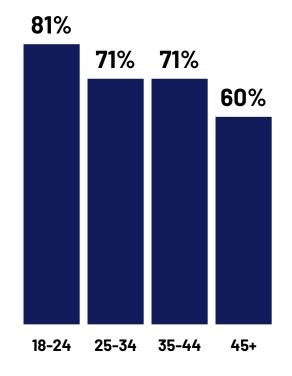


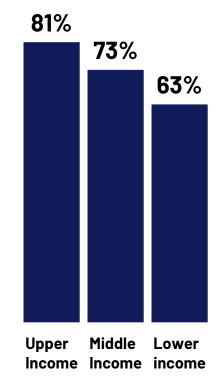
Brand engagement over the past 3 months



Have engaged with a brand in the past three months









Brand engagement over the past 3 months



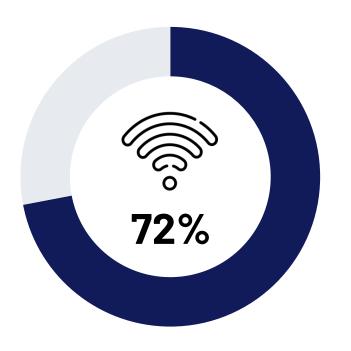
Have engaged with a brand online in the past three months



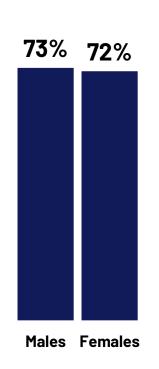
Have engaged with a brand offline in the past three months

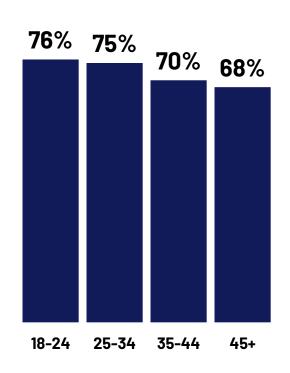
Online brand engagement over the past 3 months

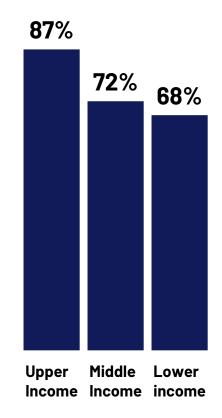
% - by demographics



Have engaged with a brand online in the past three months

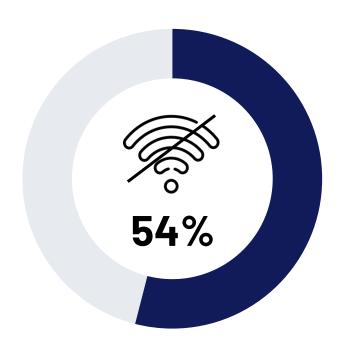




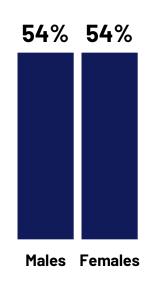


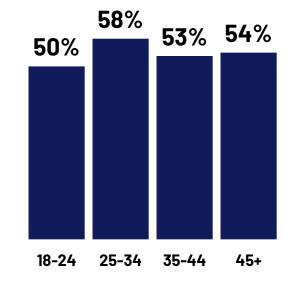
Offline brand engagement over the past 3 months

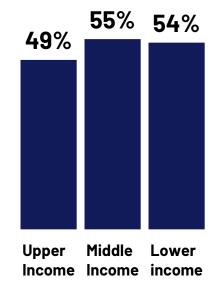
% - by demographics



Have engaged with a brand offline in the past three months

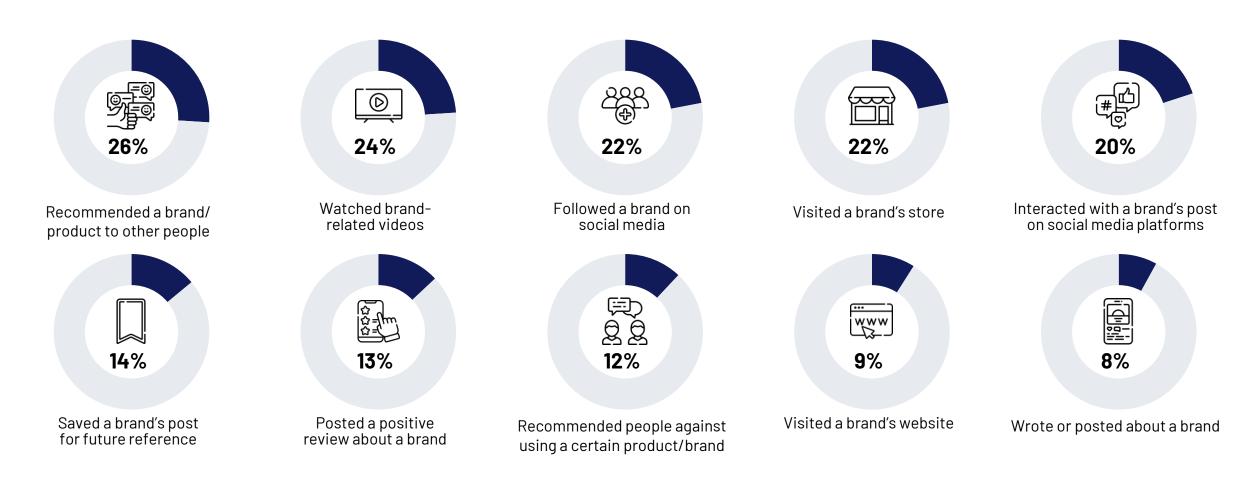






Detailed brand engagement over the past 3 months

Top 10



Detailed brand engagement over the past 3 months

Top 10 - by demographics





















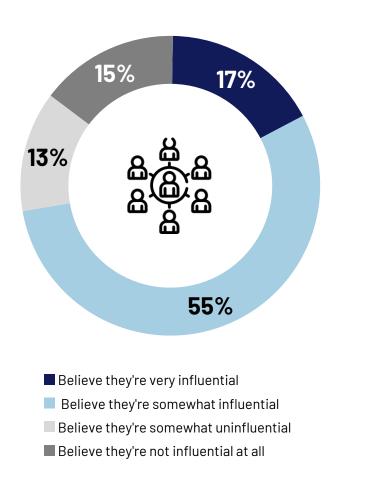
					~					
	Recommended a brand / product to other people	Watched brand related videos	Followed a brand on social media	Visited a brand's store	Interacted with a brand's post	Saved a brand's post	Posted a positive review	Recommended people against a product/brand	Visited a brand's website	Wrote/posted about a brand
Total	26%	24%	22%	22%	20%	14%	13%	12%	9%	8%
Male	25%	26%	22%	21%	19%	15%	11%	10%	7%	9%
Female	26%	22%	22%	22%	21%	13%	15%	15%	11%	8%
18-24	27%	27%	25%	23%	21%	14%	12%	11%	10%	10%
25-34	26%	25%	21%	26%	18%	16%	13%	13%	8%	9%
35-44	21%	22%	24%	22%	22%	9%	14%	14%	11%	7%
45+	27%	22%	21%	17%	20%	15%	12%	12%	7 %	7%
Upper Income	22%	31%	27%	13%	21%	20%	19%	9%	15%	10%
Middle Income	25%	22%	25%	24%	19%	11%	12%	11%	8%	11%
Lower Income	27%	24%	18%	23%	21%	15%	12%	15%	8%	5%

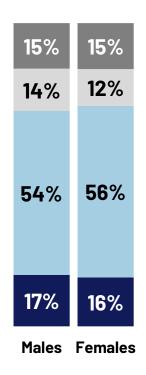
DO CONSUMERS BELIEVE THEY'RE INFLUENTIAL?

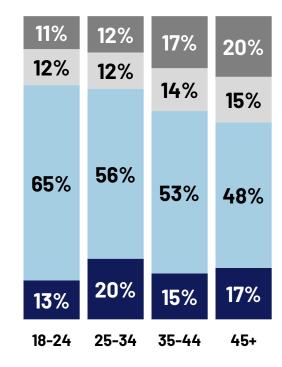


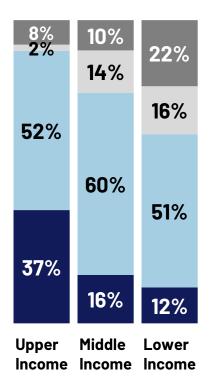


Perceived consumer ability to influence brand actions











HOW DO CONSUMERS RESPOND TO COMPANIES THROUGH ACTIVISM?





Actions taken against companies



Boycotted a company's products or services



Actively protested against a company (e.g. signed a petition)



Actions taken against companies

% - by demographics



Boycotted a company's products or services



Actively protested against a company (e.g. signed a petition)

Total	45%	4%
Male	45%	5%
Female	45%	3%
18-24	55%	2%
25-34	43%	3%
35-44	45%	6%
45+	41%	4%
Upper Income	40%	4%
Middle Income	54%	3%
Lower Income	40%	4%

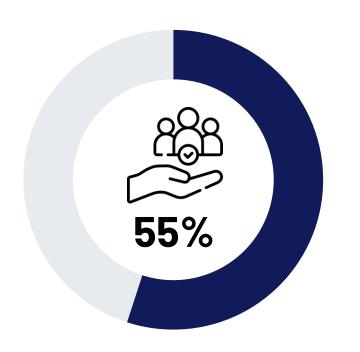






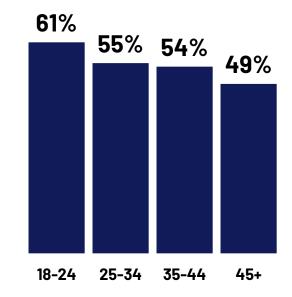
Social responsibility

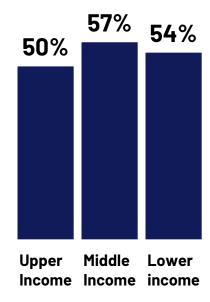
%Agree – by demographics



Companies in Egypt are socially responsible and contribute positively to my community



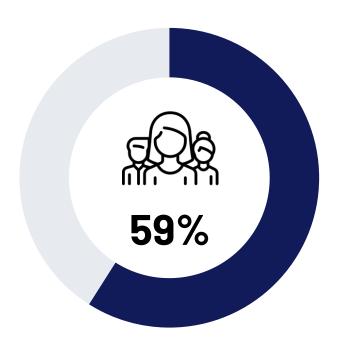






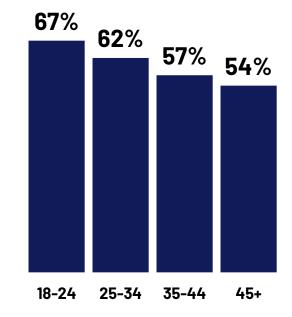
Brands' involvement in social aspects

%Agree – by demographics



I think brands should get involved in social aspects and not only focus on business matters

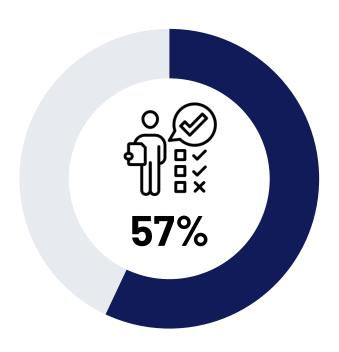






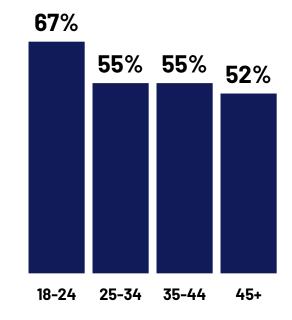


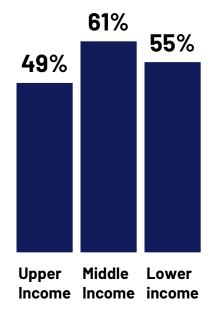
Prioritizing social responsibility in consumer choices



I won't buy from a brand if it is not socially responsible, even if I like it









Sample and methodology

Sample size

1020 respondents

Sample criteria

General public representative of the population across gender, age (18+) and SEC

Methodology

The survey was conducted via computer-aided personal interviews

Geographical coverage

Conducted in Egypt with a nationwide coverage



