

Ipsos Poll on Consumer Behavior

Washington, DC, July 18, 2025

1. What level of threat does today's political climate pose to you personally?

	Very high threat	High threat	Moderate threat	Low threat	Very low threat	Don't know	High Threat (Net)	Low Threat (Net)
7/15-16, 2025 (N=1,083)	12%	14%	31%	21%	13%	9%	26%	34%
6/17-18, 2025 (N=1,096)	12%	19%	33%	20%	9%	6%	31%	30%
6/3-4, 2025 (N=1,080)	10%	16%	32%	21%	12%	10%	26%	32%
5/21-22, 2025 (N=1,085)	11%	15%	33%	20%	11%	10%	26%	31%
5/6-7, 2025 (N=1,094)	11%	15%	33%	17%	12%	12%	26%	29%
4/23-24, 2025 (N=1,085)	11%	17%	29%	20%	13%	10%	28%	34%
4/8-9, 2025 (N=1,090)	13%	16%	37%	18%	7%	9%	30%	25%
3/25-26, 2025 (N=1,085)	12%	17%	31%	19%	12%	9%	29%	31%
2/25-26, 2025 (N=1,083)	15%	17%	28%	17%	15%	8%	32%	32%
2/11-12, 2025 (N=1,082)	11%	15%	30%	21%	14%	8%	26%	35%

2. When it comes the political climate in the U.S. which of the following describes how you feel today?

	I'm stuck about	I have a lot of	I have some	I have no
	what to do next	uncertainty	uncertainty	uncertainty
7/15-16, 2025	13%	40%	33%	14%
6/17-18, 2025	11%	45%	30%	14%
6/3-4, 2025	10%	42%	32%	16%
5/21-22, 2025	13%	37%	35%	15%
5/6-7, 2025	10%	43%	33%	14%
4/23-24, 2025	11%	40%	32%	17%
4/8-9, 2025	9%	46%	33%	12%
3/25-26, 2025	7%	48%	33%	12%
2/25-26, 2025	10%	42%	34%	13%
2/11-12, 2025	12%	36%	37%	15%





3. On a five-point scale, with 5 being very satisfied and 1 being very unsatisfied, how satisfied are you with the actions and policies of the federal government? You may choose any number in between.

	5 – Very	4	3	2	1 – Very	Satisfied	Unsatisfied
	satisfied	4	3	2	unsatisfied	(Net)	(Net)
7/15-16, 2025	10%	16%	27%	14%	34%	26%	47%
6/17-18, 2025	8%	17%	26%	15%	33%	25%	48%
6/3-4, 2025	10%	14%	29%	17%	30%	23%	48%
5/21-22, 2025	9%	14%	29%	16%	31%	24%	48%
5/6-7, 2025	7%	15%	26%	18%	34%	22%	52%
4/23-24, 2025	10%	12%	32%	15%	31%	22%	47%
4/8-9, 2025	9%	13%	30%	12%	35%	22%	47%
3/25-26, 2025	9%	14%	30%	12%	35%	23%	47%
2/25-26, 2025	10%	15%	28%	16%	31%	26%	46%
2/11-12, 2025	10%	12%	33%	16%	29%	22%	45%





4. **[ASKED ONLY IF EMPLOYED]** Are you currently working from home, at your workplace, or both a majority of the time?

	Working at my workplace only	Working from home only	Working both from home and at my workplace
7/15-16, 2025 (N=611)	58%	20%	22%
6/17-18, 2025 (N=620)	56%	20%	24%
6/3-4, 2025 (N=573)	58%	19%	23%
5/21-22, 2025 (N=604)	54%	18%	28%
5/6-7, 2025 (N=610)	49%	22%	29%
4/23-24, 2025 (N=628)	60%	20%	20%
4/8-9, 2025 (N=606)	51%	24%	24%
3/25-26, 2025 (N=599)	50%	25%	26%
3/11-12, 2025 (N=569)	52%	24%	24%
2/25-26, 2025 (N=582)	52%	27%	22%
2/11-12, 2025 (N=603)	52%	22%	26%
1/28-29, 2025 (N=599)	59%	18%	23%
1/14-15, 2025 (N=559)	59%	17%	24%
12/10-11, 2024 (N=597)	56%	20%	25%
11/13-14, 2024 (N=555)	55%	22%	23%
10/29-30, 2024 (N=596)	53%	21%	25%
10/15-16, 2024 (N=622)	57%	17%	27%
10/1-2, 2024 (N=565)	59%	15%	26%
9/17-18, 2024 (N=599)	61%	17%	22%
9/3-4, 2024 (N=569)	58%	18%	24%
8/20-21, 2024 (N=586)	58%	17%	24%
8/6-7, 2024 (N=599)	58%	16%	26%
7/23-24, 2024 (N=603)	49%	21%	30%
6/25-26, 2024 (N=591)	59%	18%	23%
6/11-12, 2024 (N=639)	59%	20%	21%
5/30-31, 2024 (N=612)	56%	21%	23%
5/14-15, 2024 (N=583)	55%	19%	27%
4/30-5/1, 2024 (N=550)	51%	20%	29%
4/16-17, 2024 (N=531)	51%	21%	28%
4/2-3, 2024 (N=573)	53%	20%	26%
3/19-20, 2024 (N=614)	52%	20%	27%
3/5-6, 2024 (N=526)	56%	19%	25%
2/21-22, 2024 (N=555)	50%	23%	26%
2/6-7, 2024 (N=554)	52%	21%	27%
1/23-24, 2024 (N=551)	47%	21%	32%
1/9-10, 2024 (N=574)	51%	17%	32%





4. **[ASKED ONLY IF EMPLOYED]** Are you currently working from home, at your workplace, or both a majority of the time? *(Continued)*

	Working at my workplace only	Working from home only	Working both from home and at my workplace
12/5-6, 2023 (N=567)	55%	25%	20%
11/7-8, 2023 (N=595)	54%	24%	22%
10/24-25, 2023 (N=551)	55%	22%	23%
10/10-11, 2023 (N=570)	58%	19%	23%
9/26-27, 2023 (N=612)	57%	18%	25%
9/12-13, 2023 (N=594)	55%	20%	26%
8/29-30, 2023 (N=586)	57%	25%	19%
8/15-16, 2023 (N=568)	51%	23%	26%
8/1-2, 2023 (N=623)	50%	28%	22%
7/18-19, 2023 (N=574)	60%	20%	20%
6/21-22, 2023 (N=580)	52%	25%	23%
6/6-7, 2023 (N=582)	60%	21%	19%
5/23-24, 2023 (N=599)	52%	24%	23%
5/9-10, 2023 (N=615)	59%	20%	21%
4/25-26, 2023 (N=582)	52%	29%	19%
4/11-12, 2023 (N=557)	58%	21%	22%
3/28-29, 2023 (N=620)	46%	24%	30%
3/14-15,2023 (N=625)	55%	25%	20%
2/28-3/1, 2023 (N=616)	61%	20%	19%
2/14-15, 2023 (N=603)	56%	24%	20%
1/18-19, 2023 (N=639)	56%	22%	22%
11/9-10, 2022 (N=628)	54%	22%	24%
10/25-26, 2022 (N=594)	56%	24%	20%
10/11-12, 2022 (N=611)	62%	21%	18%
9/27-28, 2022 (N=616)	56%	23%	21%
9/13-14, 2022 (N=596)	55%	21%	24%
8/30-31, 2022 (N=584)	57%	20%	23%
8/16-17, 2022 (N=598)	55%	25%	20%
8/2-3, 2022 (N=613)	54%	25%	21%
7/19-20, 2022 (N=588)	58%	25%	17%
6/22-23, 2022 (N=622)	56%	27%	17%
6/7-8, 2022 (N=593)	56%	24%	20%
5/24-25, 2022 (N=571)	56%	26%	18%
5/10-11, 2022 (N=628)	56%	24%	20%
4/26-27, 2022 (N=657)	57%	24%	19%
4/12-13, 2022 (N=663)	58%	24%	19%
3/29-30, 2022 (N=666)	57%	23%	20%
3/15-16, 2022 (N=611)	57%	23%	20%
2/2-3, 2022 (N=1,086)	56%	24%	20%
1/20-21, 2021 (N=603)	34%	48%	18%





5. Thinking about your recent <u>in</u>-store shopping experiences, how much do you agree or disagree with the following statements?

Total Agree Summary

	6/25-26, 2024	7/15-16, 2025
I often feel like I could get better discounts online	72%	70%
I'm finding a lot of the products I want are out- of-stock	50%	46%
There seem to be more sales in stores recently	48%	38%
If a store offers a buy now, pay later option, I am more likely to purchase something there	35%	29%
I am seeing lower prices in stores these days, compared to earlier this year	29%	29%

a. I am seeing lower prices in stores these days, compared to earlier this year

	6/25-26, 2024	7/15-16, 2025
Strongly agree	8%	10%
Somewhat agree	21%	19%
Somewhat disagree	30%	27%
Strongly disagree	34%	37%
Don't know	7%	7%
Agree (Net)	29%	29%
Disagree (Net)	64%	64%

b. I often feel like I could get better discounts online

	6/25-26,	7/15-16,
	2024	2025
Strongly agree	21%	24%
Somewhat agree	51%	46%
Somewhat disagree	15%	16%
Strongly disagree	6%	4%
Don't know	8%	9%
Agree (Net)	72%	70%
Disagree (Net)	21%	21%





- 5. Thinking about your recent <u>in</u>-store shopping experiences, how much do you agree or disagree with the following statements? (*Continued*)
 - c. There seem to be more sales in stores recently

	6/25-26, 2024	7/15-16, 2025
Strongly agree	12%	9%
Somewhat agree	36%	29%
Somewhat disagree	30%	34%
Strongly disagree	11%	16%
Don't know	11%	12%
Agree (Net)	48%	38%
Disagree (Net)	41%	50%

d. I'm finding a lot of the products I want are out-of-stock

	6/25-26, 2024	7/15-16, 2025
Strongly agree	14%	16%
Somewhat agree	36%	30%
Somewhat disagree	34%	34%
Strongly disagree	12%	15%
Don't know	4%	5%
Agree (Net)	50%	46%
Disagree (Net)	46%	49%

e. If a store offers a buy now, pay later option, I am more likely to purchase something there

	6/25-26, 2024	7/15-16, 2025
Strongly agree	11%	10%
Somewhat agree	24%	19%
Somewhat disagree	21%	23%
Strongly disagree	39%	43%
Don't know	5%	5%
Agree (Net)	35%	29%
Disagree (Net)	60%	66%

6. Still thinking about your shopping experiences, how often do you shop at shopping malls (i.e., large shopping centers anchored by department stores)?

	6/25-26, 2024	7/15-16, 2025
Often	10%	7%
Sometimes	37%	33%
Rarely	42%	46%
Never	11%	15%
Often/Sometimes (Net)	47%	39%
Rarely/Never (Net)	53%	61%





7. When was the last time you shopped at a shopping mall? Your best estimate is fine.

Base: Asked if Q6 = Never

	6/25-26, 2024 (N=134)	7/15-16, 2025 (N=157)
Less than a year ago	9%	3%
1-2 years ago	12%	15%
3-4 years ago	24%	16%
5 years ago	6%	8%
More than 5 years ago	50%	58%

8. Which of the following best describes whether you decide to tip or not? Please select the statement that comes closest to your view, even if neither is exactly right.

	6/21-22, 2023	6/25-26, 2024	7/15-16, 2025
I always or almost always tip workers for services I receive	55%	55%	58%
I make a choice to tip workers depending on the quality of service	45%	45%	42%

9. When it comes to tipping, which of the following best describes how you generally feel?

	6/25-26, 2024	7/15-16, 2025
I feel that I tip more than I should	25%	20%
I feel that I tip the right amount	69%	72%
I feel that I tip less than I should	6%	7%

10. How much do you agree or disagree with the following statements?

Total Agree Summary

	7/15-16, 2025
I use the term soccer when I refer to the sport, not football or fütbol	72%
I tend to buy brands that reflect my personal values	70%
I believe in the American Dream	68%
I want to better understand how people who don't agree with me politically think	57%
[ASKED IF 21+] If I'm at a bar, I tend to open a tab rather than pay round-by-round	40%





- 10. How much do you agree or disagree with the following statements? (Continued)
 - a. I believe in the American Dream

	7/15-16, 2025
Strongly agree	32%
Somewhat agree	35%
Somewhat disagree	18%
Strongly disagree	10%
Don't know/Not applicable	5%
Agree (Net)	68%
Disagree (Net)	27%

b. I want to better understand how people who don't agree with me politically think

	7/15-16, 2025
Strongly agree	15%
Somewhat agree	42%
Somewhat disagree	20%
Strongly disagree	14%
Don't know/Not applicable	9%
Agree (Net)	57%
Disagree (Net)	34%

c. [ASKED IF 21+] If I'm at a bar, I tend to open a tab rather than pay round-by-round

	7/15-16, 2025 (N=1,046)
Strongly agree	16%
Somewhat agree	23%
Somewhat disagree	13%
Strongly disagree	24%
Don't know/Not applicable	24%
Agree (Net)	40%
Disagree (Net)	37%

d. I use the term soccer when I refer to the sport, not football or fütbol

	7/15-16,
	2025
Strongly agree	52%
Somewhat agree	20%
Somewhat disagree	9%
Strongly disagree	10%
Don't know/Not applicable	8%
Agree (Net)	72%
Disagree (Net)	20%





- 10. How much do you agree or disagree with the following statements? (Continued)
 - e. I tend to buy brands that reflect my personal values

	7/15-16, 2025
Strongly agree	20%
Somewhat agree	49%
Somewhat disagree	14%
Strongly disagree	6%
Don't know/Not applicable	10%
Agree (Net)	70%
Disagree (Net)	20%

11. During the pandemic, many bars and restaurants began using digital menus accessible with a QR code. Have you ever used one of these?

	8/16-17, 2022	6/6-7, 2023	7/15-16, 2025
Yes	42%	57%	65%
No	58%	43%	31%
Don't know	N/A	N/A	4%

12. To what extent do you agree with the following statements about digital menus accessible with a QR code?

Base: Asked if Q11 = Yes

Total Agree Summary

	8/16-17, 2022 (N=483)	6/6-7, 2023 (N=588)	7/15-16, 2025 (N=645)
I am glad that some restaurants have gone back to paper menus	N/A	60%	71%
I would like to go back to paper menus	48%	51%	58%
I like the digital menus because it saves paper	55%	58%	46%
I hope the use of QR codes continues	45%	43%	39%
I like the experience of using digital menus	41%	45%	37%

a. I like the digital menus because it saves paper

	8/16-17, 2022	6/6-7, 2023	7/15-16, 2025
Strongly agree	24%	19%	14%
Somewhat agree	31%	39%	31%
Neither agree nor disagree	30%	22%	23%
Somewhat disagree	8%	10%	18%
Strongly disagree	7%	10%	14%
Agree (Net)	55%	58%	46%
Disagree (Net)	15%	19%	32%





12. To what extent do you agree with the following statements about digital menus accessible with a QR code?

b. I like the experience of using digital menus

	8/16-17, 2022	6/6-7, 2023	7/15-16, 2025
Strongly agree	14%	15%	14%
Somewhat agree	27%	30%	23%
Neither agree nor disagree	31%	26%	24%
Somewhat disagree	18%	19%	19%
Strongly disagree	10%	9%	19%
Agree (Net)	41%	45%	37%
Disagree (Net)	28%	28%	38%

c. I hope the use of QR codes continues

	8/16-17, 2022	6/6-7, 2023	7/15-16, 2025
Strongly agree	17%	13%	15%
Somewhat agree	28%	30%	24%
Neither agree nor disagree	32%	30%	29%
Somewhat disagree	12%	18%	16%
Strongly disagree	10%	9%	17%
Agree (Net)	45%	43%	39%
Disagree (Net)	23%	27%	32%

d. I would like to go back to paper menus

	8/16-17, 2022	6/6-7, 2023	7/15-16, 2025
Strongly agree	20%	24%	32%
Somewhat agree	28%	28%	26%
Neither agree nor disagree	34%	33%	31%
Somewhat disagree	11%	10%	9%
Strongly disagree	7%	6%	3%
Agree (Net)	48%	51%	58%
Disagree (Net)	18%	16%	11%

e. I am glad that some restaurants have gone back to paper menus

	6/6-7, 2023	7/15-16, 2025
Strongly agree	27%	36%
Somewhat agree	33%	34%
Neither agree nor disagree	30%	21%
Somewhat disagree	7%	6%
Strongly disagree	3%	2%
Agree (Net)	60%	71%
Disagree (Net)	10%	8%





About the Study

These are some of the findings of the one hundred and twenty first wave of an Ipsos poll conducted between July 15-16, 2025. For this survey, a sample of 1,083 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English.

- The first wave was conducted between April 10-13, 2020, among 1,114 U.S. adults
- The second was conducted April 17-20, 2020, among 1,111 U.S. adults
- The third was conducted April 27-28, 2020, among 1,112 U.S. adults
- The fourth was conducted May 4-5, 2020, among 1,114 U.S. adults
- The fifth wave was conducted May 14-15, 2020, among 1,114 U.S. adults
- The sixth wave was conducted May 28-29, 2020, among 1,113 U.S. adults
- The seventh wave was conducted June 8-9, 2020, among 1,113 U.S. adults
- The eighth wave was conducted June 23-24, 2020, among 1,113 U.S. adults
- The ninth wave was conducted July 21-22, 2020, among 1,115 U.S. adults
 The tenth wave was conducted August 4-5, 2020, among 1,111 U.S. adults
- The eleventh wave was conducted August 18-10, 2020, among 1,115 U.S. adults
- The twelfth wave was conducted September 1-2, 2020, among 1,113 U.S. adults
- The thirteenth wave was conducted September 15-16, 2020, among 1,113 U.S. adults
- The fourteenth wave was conducted September 29-30, 2020, among 1,115 U.S. adults
- The fifteenth wave was conducted October 13-14, 2020, among 1,114 U.S. adults
- The sixteenth wave was conducted October 27-28, 2020, among 1,115 U.S. adults
- The seventeenth wave was conducted November 10-12, 2020, among 1,113 adults
- The eighteenth wave was conducted November 24-25, 2020, among 1,114 adults
- The nineteenth wave was conducted December 9-10, 2020, among 1,112 adults
- The twentieth wave was conducted January 20-21, 2021, among 1,115 adults
- The twenty-first wave was conducted February 2-3, 2021, among 1,115 adults
- The twenty-second wave was conducted February 17-18, 2021, among 1,115 adults
- The twenty-third wave was conducted March 2-3, 2021, among 1,115 adults.
- The twenty-fourth wave was conducted March 15-16, 2021, among 1,115 adults.
- The twenty-fifth wave was conducted March 30-31, 2021, among 1,115 adults.
- The twenty-sixth wave was conducted April 13-14, 2021, among 1,115 adults.
- The twenty-seventh wave was conducted April 27-28, 2021, among 1,115 adults.
- The twenty-eighth wave was conducted May 11-12, 2021, among 1,167 adults.
- The twenty-ninth wave was conducted May 25-26, 2021, among 1,178 adults.
- The thirtieth wave was conducted June 8-9, 2021, among 1,177 adults.
- The thirty-first wave was conducted June 22-23, 2021, among 1,176 adults.
- The thirty-second wave was conducted July 6-7, 2021, among 1,179 adults.
- The thirty-third wave was conducted July 20-21, 2021, among 1,137 adults.
- The thirty-fourth wave was conducted August 3-4, 2021, among 1,174 adults.
 The thirty-fifth wave was conducted August 18-19, 2021, among 1,177 adults.
- The thirty-sixth wave was conducted August 31-September 1, 2021, among 1,166 adults.
- The thirty-seventh wave was conducted September 14-15, 2021, among 1,177 adults.
- The thirty-eighth wave was conducted September 28-29, 2021, among 1,173 adults.
- The thirty-ninth wave was conducted October 12-13, 2021, among 1,174 adults.
- The fortieth wave was conducted October 26-27, 2021, among 1,160 adults.
- The forty-first wave was conducted November 9-10, 2021, among 1,160 adults



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- The forty-second wave was conducted November 22-23, 2021, among 1,162 adults
- The forty-third wave was conducted December 7-8, 2021, among 1,160 adults
- The forty-fourth wave was conducted January 4-5, 2022, among 1,158 adults
- The forty-fifth wave was conducted January 18-19, 2022, among 1,158 adults
- The forty-sixth wave was conducted February 2-3, 2022, among 2,010 adults
- The forty-seventh wave was conducted February 15-16, 2022, among 1,156 adults
- The forty-eighth wave was conducted March 1-2, 2022, among 1,154 adults
- The forty-ninth wave was conducted March 15-16, 2022, among 1,154 adults
- The fiftieth wave was conducted March 29-30, 2022, among 1,152 adults
- The fifty-first wave was conducted April 12-13, 2022, among 1,165 adults
- The fifty-second wave was conducted April 26-27, 2022, among 1,136 adults
- The fifty-third wave was conducted May 10-11, 2022, among 1,120 adults
- The fifty-fourth wave was conducted May 24-25, 2022, among 1,120 adults
- The fifty-fifth wave was conducted June 7-8, 2022, among 1,117 adults
- The fifty-sixth wave was conducted June 22-23, 2022, among 1,117 adults
- The fifty-seventh wave was conducted July 19-20, 2022, among 1,120 adults
- The fifty-eighth wave was conducted August 2-3, 2022, among 1,119 adults
- The fifty-ninth wave was conducted August 16-17, 2022. among 1,120 adults
- The sixtieth wave was conducted August 30-31, 2022, among 1,110 adults
- The sixty-first wave was conducted September 13-14, 2022, among 1,118 adults
- The sixty-second wave was conducted September 27-28, 2022, among 1,120 adults
- The sixty-third wave was conducted October 11-12, 2022, among 1,120 adults
- The sixty-fourth wave was conducted October 25-26, 2022, among 1,120 adults
- The sixty-fifth wave was conducted November 11-12, 2022, among 1,115 adults
- The sixty-sixth wave was conducted December 7-8, 2022, among 1,118 adults
- The sixty-seventh wave was conducted January 18-19, 2023, among 1,119 adults
- The sixty-eight wave was conducted January 31-February 1, 2023, among 1,118 adults
- The sixty-ninth wave was conducted February 14-15, 2023, among 1,109 adults
- The seventieth wave was conducted February 28- March 1, 2023 among 1,105 adults
- The seventy-first wave was conducted March 14-15, 2023 among 1,119 adults
- The seventy-second wave was conducted March 28-29, 2023, among 1,120 adults
- The seventy-third wave was conducted April 11-12, 2023, among 1,120 adults
- The seventy-fourth wave was conducted April 25-26, 2023, among 1,120 adults
- The seventy-fifth wave was conducted May 9-10, 2023, among 1,117 adults
- The seventy-sixth wave was conducted May 23-24, 2023, among 1,116 adults
- The seventy-seventh wave was conducted June 6-7, 2023 among 1,108 adults
- The seventy-eighth wave was conducted June 21-22, 2023 among 1,109 adults
- The seventy-nineth wave was conducted July 18-19, 2023 among 1,109 adults
- The eightieth wave was conducted August 1-2, 2023 among 1,118 adults
- The eighty-first wave was conducted August 15-16, 2023 among 1,115 adults
- The eighty-second wave was conducted August 29-30, 2023 among 1,103 adults
- The eighty-third wave was conducted September 12-13, 2023 among 1,116 adults
- The eighty-fourth wave was conducted September 26-27, 2023 among 1,116 adults





- The eighty-fifth wave was conducted October 10-11, 2023 among 1,119 adults
- The eighty-sixth wave was conducted October 24-25, 2023 among 1,118 adults
- The eighty-seventh wave was conducted November 7-8, 2023 among 1,120 adults
- The eighty-eighth wave was conducted December 5-6, 2023 among 1,120 adults
- The eighty-eighth and a half wave was conducted January 9-10, 2024 among 1,119 adults
- The eighty-ninth wave was conducted January 23-24, 2024 among 1,118 adults
- The ninetieth wave was conducted February 6-7, 2024 among 1,120 adults
- The ninety-first wave was conducted February 21-22, 2024 among 1,119 adults
- The ninety-second wave was conducted March 5-6, 2024 among 1,084 adults
- The ninety-third wave was conducted March 19-20, 2024 among 1,120 adults
- The ninety-third and a half wave was conducted April 2-3, 2024 among 1,082 adults
- The ninety-fourth wave was conducted April 16-17, 2024 among 1,081 adults
- The ninety-fifth wave was conducted April 30-May 1, 2024 among 1,081 adults
- The ninety-sixth wave was conducted May 14-15, 2024 among 1,081 adults
- The ninety-sixth and a half wave was conducted May 30-31, 2024 among 1,086 adults
- The ninety-seventh wave was conducted June 11-12, 2024 among 1,085 adults
- The ninety-eighth wave was conducted June 25-26, 2024 among 1,085 adults
- The ninety-ninth wave was conducted July 23-24, 2024 among 1,081 adults
- The one hundredth wave was conducted August 6-7, 2024 among 1,085 adults
- The one hundred and first wave was conducted August 20-21, 2024 among 1,083 adults
- The one hundred and second wave was conducted September 4-5, 2024 among 1,081 adults
- The one hundred and third wave was conducted September 17-18, 2024 among 1,084
- The one hundred and fourth wave was conducted October 1-2, 2024 among 1,085 adults
- The one hundred and fifth wave was conducted October 15-16, 2024 among 1,085 adults
- The one hundred and sixth wave was conducted October 29-30, 2024 among 1,085 adults
- The one hundred and seventh wave was conducted November 13-14, 2024 among 1,095 adults
- The one hundred and eighth wave was conducted December 10-11, 2024 among 1,085 adults
- The one hundred and ninth wave was conducted January 14-15, 2025 among 1,085 adults
- The one hundred and tenth wave was conducted January 28-29, 2025 among 1,080 adults
- The one hundred and eleventh wave was conducted February 11-12, 2025 among 1,082
 adults
- The one hundred and twelfth wave was conducted February 25-26, 2025 among 1,083 adults
- The one hundred and thirteenth wave was conducted March 11-12, 2025 among 1,077 adults
- The one hundred and fourteenth wave was conducted March 25-26, 2025 among 1,085
- The one hundred and fifteenth wave was conducted April 8-9, 2025 among 1,090 adults
- The one hundred and sixteenth wave was conducted April 23-24, 2025 among 1,085 adults
- The one hundred and seventeenth wave was conducted May 6-7, 2025 among 1,094 adults





- The one hundred and eighteenth wave was conducted May 21-22, 2025 among 1,085 adults
- The one hundred and nineteenth wave was conducted June 3-4, 2025 among 1,080 adults
- The one hundred and twentieth wave was conducted June 17-18, 2025 among 1,096 adults
- The one hundred and twenty-first wave was conducted July 15-16, 2025 among 1,083 adults

The sample for this study was randomly drawn from Ipsos'online panel, partner online panel sources, and "river" sampling and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the Ipsos panel, Ipsos calibrates respondent characteristics to be representative of the U.S. Population using standard procedures such as raking-ratio adjustments. The source of these population targets is U.S. Census 2023 American Community Survey data. The sample drawn for this study reflects fixed sample targets on demographics. Posthoc weights were made to the population characteristics on gender, age, race/ethnicity, region, and education.

Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is due to the effects of rounding. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.6 percentage points for all respondents. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n= 1,083, DEFF=1.5, adjusted Confidence Interval=+/- 5.1 percentage points).

- The forty-sixth wave of this study has a credibility interval of plus or minus 2.5 percentage points.
- The first, fourth, fifth, sixth, seventh, eighth, ninth, eleventh, twelfth, thirteenth, fourteenth, fifteenth, sixteenth, seventeenth, eighteenth, twentieth, twenty-first, twenty-second, twenty-third, twenty-fourth, twenty-fifth, twenty-sixth, twenty-seventh, twenty-eighth, twenty-ninth, thirtieth, thirty-first, thirty-second, thirty-third, thirty-fourth, thirty-fifth, thirty-sixth, thirty-seventh, thirty-eighth, thirty-ninth, fortieth, forty-first, forty second, forty-third, forty-fourth, and forty-fifth waves of this study have a credibility interval of plus or minus 3.3 percentage points for all respondents.
- The second, third, tenth, and nineteenth waves of this study have a credibility interval of plus or minus 3.4 percentage points for all respondents.
- The forty-seventh, forty-eighth, forty-ninth, fiftieth, and fifty-first waves of this study have a credibility interval of plus or minus 3.5 percentage points.
- The fifty-second, fifty-third, fifty-fourth, fifty-fifth, fifty-sixth, fifty-seventh, fifty-eighth, fifty-ninth, sixtieth, sixty-first, sixty-second, sixty-third, sixty-fourth, sixty-fifth, sixty-sixth, sixty-seventh, sixty-eighth, sixty-ninth, seventieth, seventy-first, seventy-second, seventy-third, seventy-fourth, seventy-fifth, seventy-sixth, seventy-seventh, seventy-eighth, seventy-nineth, eightieth, eighty-first, eighty-second, eighty-third, eighty-fourth, eighty-fifth, eighty-sixth, eighty-seventh, eighty-eighth, eighty-eighth and a half, eighty-ninth, ninetieth, ninety-first, ninety-second, ninety-third, ninety-third and a half, ninety-fourth, ninety-fifth, ninety-sixth, ninety-sixth and a half, ninety-seventh, ninety-eighth, ninety-ninth, one hundredth, one hundred and first, one hundred and second, one hundred and third, one hundred and fourth, one hundred and fifth, one hundred and sixth, one hundred and seventh, one hundred and twelfth, one hundred and thirteenth, one hundred and fourteenth, one hundred and sixteenth, and one hundred and seventeenth, one hundred and eighteenth, one hundred and





nineteenth, one hundred and twentieth, and one hundred and twenty first waves of this study have a credibility interval of 3.6 percentage points.

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