Highlights from Market Essentials

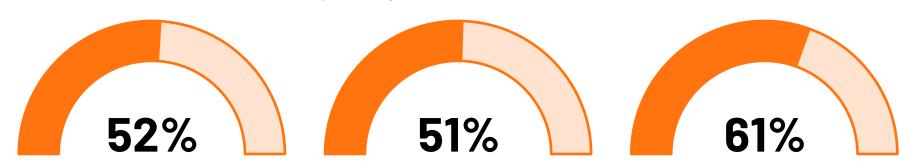
Only half of citizens report feeling 'good'; mental vitality is the primary health concern

Insights based on Global Country Average across 15 countries where Market Essentials survey is conducted.

July 2025

Only half of citizens agree they feel good both physically and mentally; a similar proportion feel stressed

Statements on Health and Wellness | Top-2 Box Agreement



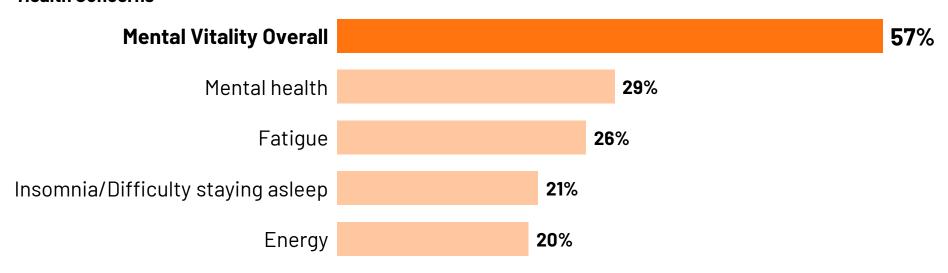
I feel good, both physically and mentally

I am feeling stressed

I feel powerless when it comes to solving the big problems facing the world

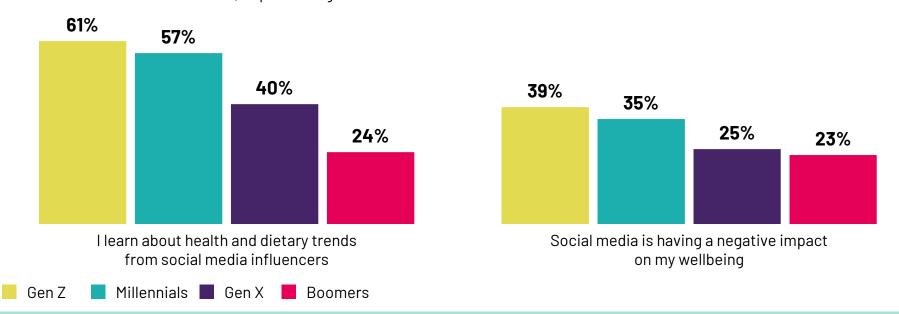
More than half of people cite health concerns related to Mental Vitality

Health Concerns



Younger generations learn about health trends on social media, but these platforms are also having a negative impact on their well-being

Statements on Social Media | Top-2 Box Agreement



For more insights, country detail, or subscription information, contact essentials@ipsos.com

Ipsos Market Essentials monitors how people across the globe navigate the new rules of engagement and the resulting impact on our state of mind, state of wallet, and future intentions. Each month Ipsos surveys consumers in 15 countries, including: Australia, Brazil, Canada, China, France, Germany, India, Italy, Japan, Mexico, South Africa, South Korea, Spain, the UK and the US.

