

Motability Customer Survey Wave 2

- 1 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs Demographics
- 2 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs Custom
- 3 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs Custom 2
- 4 IDP32 - Do you or your household regularly use or have access to any of the following types of car or van? vs Demographics
- 5 IDP32 - Do you or your household regularly use or have access to any of the following types of car or van? vs Custom
- 6 IDP32 - Do you or your household regularly use or have access to any of the following types of car or van? vs Custom 2
- 7 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs Demographics
- 8 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs Custom
- 9 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs Custom 2
- 10 IDP34 - Which of the following types of driving do you do with your main vehicle? vs Demographics
- 11 IDP34 - Which of the following types of driving do you do with your main vehicle? vs Custom
- 12 IDP34 - Which of the following types of driving do you do with your main vehicle? vs Custom 2
- 13 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs Demographics
- 14 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs Custom
- 15 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs Custom 2
- 16 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs Demographics
- 17 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs Custom
- 18 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs Custom 2
- 19 IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs Demographics
- 20 IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs Custom
- 21 IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs Custom 2
- 22 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs Demographics
- 23 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs Custom
- 24 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs Custom 2
- 25 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? vs Demographics
- 26 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs Demographics
- 27 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs Custom
- 28 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs Custom 2
- 29 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Diesel vehicle vs Demographics
- 30 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Diesel vehicle vs Custom
- 31 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Diesel vehicle vs Custom 2
- 32 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Hybrid electric vehicle (plug-in or self-charging) vs Demographics
- 33 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Hybrid electric vehicle (plug-in or self-charging) vs Custom
- 34 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Hybrid electric vehicle (plug-in or self-charging) vs Custom 2
- 35 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Demographics
- 36 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Custom
- 37 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Custom 2
- 38 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs Demographics
- 39 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs Custom
- 40 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs Custom 2
- 41 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van? vs Demographics
- 42 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van? vs Custom
- 43 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van? vs Custom 2
- 44 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs Demographics
- 45 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs Custom
- 46 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs Custom 2
- 47 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs Demographics
- 48 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs Custom
- 49 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs Custom 2
- 50 To what extent, if at all, would you say you have a positive or negative opinion overall of vs Demographics
- 51 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs Demographics
- 52 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs Custom
- 53 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs Custom 2
- 54 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Demographics
- 55 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Custom
- 56 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Custom 2

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- 57 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Demographics
- 58 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Custom
- 59 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Custom 2
- 60 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs Demographics
- 61 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs Custom
- 62 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs Custom 2
- 63 Which of the following words/phrases would you say better describe...
- 64 Which of the following words/phrases would you say better describe... - Luxurious vs Demographics
- 65 Which of the following words/phrases would you say better describe... - Luxurious vs Custom
- 66 Which of the following words/phrases would you say better describe... - Luxurious vs Custom 2
- 67 Which of the following words/phrases would you say better describe... - Enjoyable vs Demographics
- 68 Which of the following words/phrases would you say better describe... - Enjoyable vs Custom
- 69 Which of the following words/phrases would you say better describe... - Enjoyable vs Custom 2
- 70 Which of the following words/phrases would you say better describe... - Familiar vs Demographics
- 71 Which of the following words/phrases would you say better describe... - Familiar vs Custom
- 72 Which of the following words/phrases would you say better describe... - Familiar vs Custom 2
- 73 Which of the following words/phrases would you say better describe... - Safe vs Demographics
- 74 Which of the following words/phrases would you say better describe... - Safe vs Custom
- 75 Which of the following words/phrases would you say better describe... - Safe vs Custom 2
- 76 Which of the following words/phrases would you say better describe... - No-nonsense vs Demographics
- 77 Which of the following words/phrases would you say better describe... - No-nonsense vs Custom
- 78 Which of the following words/phrases would you say better describe... - No-nonsense vs Custom 2
- 79 Which of the following words/phrases would you say better describe... - Technologically advanced vs Demographics
- 80 Which of the following words/phrases would you say better describe... - Technologically advanced vs Custom
- 81 Which of the following words/phrases would you say better describe... - Technologically advanced vs Custom 2
- 82 Which of the following words/phrases would you say better describe... - Powerful vs Demographics
- 83 Which of the following words/phrases would you say better describe... - Powerful vs Custom
- 84 Which of the following words/phrases would you say better describe... - Powerful vs Custom 2
- 85 Which of the following words/phrases would you say better describe... - Innovative vs Demographics
- 86 Which of the following words/phrases would you say better describe... - Innovative vs Custom
- 87 Which of the following words/phrases would you say better describe... - Innovative vs Custom 2
- 88 Which of the following words/phrases would you say better describe... - Good value for money vs Demographics
- 89 Which of the following words/phrases would you say better describe... - Good value for money vs Custom
- 90 Which of the following words/phrases would you say better describe... - Good value for money vs Custom 2
- 91 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs Demographics
- 92 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs Custom
- 93 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs Custom 2
- 94 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs Demographics
- 95 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs Custom
- 96 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs Custom 2
- 97 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs Demographics
- 98 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs Custom
- 99 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs Custom 2
- 100 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
- 101 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Demographics
- 102 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Custom
- 103 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Custom 2
- 104 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard) vs Demographics
- 105 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard) vs Custom
- 106 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard) vs Custom 2
- 107 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs Demographics
- 108 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs Custom
- 109 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs Custom 2
- 110 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs Demographics
- 111 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs Custom
- 112 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs Custom 2

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- 116 To what extent do you agree or disagree with the following statements?
- 117 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs Demographics
- 118 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs Custom
- 119 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs Custom 2
- 120 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Demographics
- 121 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Custom
- 122 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Custom 2
- 123 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Demographics
- 124 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Custom
- 125 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Custom 2
- 126 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Demographics
- 127 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Custom
- 128 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Custom 2
- 129 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Demographics
- 130 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Custom
- 131 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Custom 2
- 132 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Demographics
- 133 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Custom
- 134 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Custom 2
- 135 To what extent do you agree or disagree with the following statements?
- 136 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Demographics
- 137 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Custom
- 138 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Custom 2
- 139 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Demographics
- 140 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Custom
- 141 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Custom 2
- 142 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Demographics
- 143 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Custom
- 144 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Custom 2
- 145 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Demographics
- 146 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Custom
- 147 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Custom 2
- 148 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Demographics
- 149 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Custom
- 150 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Custom 2
- 151 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs Demographics
- 152 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs Custom
- 153 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs Custom 2
- 154 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Demographics
- 155 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Custom
- 156 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Custom 2

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157 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	
158 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs) vs Demographics
159 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs) vs Custom
160 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs) vs Custom 2
161 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The initial retail/list price of the vehicle vs Demographics
162 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The initial retail/list price of the vehicle vs Custom
163 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- The initial retail/list price of the vehicle vs Custom 2
164 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs Demographics
165 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs Custom
166 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs Custom 2
167 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Servicing and general maintenance vs Demographics
168 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Servicing and general maintenance vs Custom
169 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Servicing and general maintenance vs Custom 2
170 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Insurance vs Demographics
171 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Insurance vs Custom
172 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Insurance vs Custom 2
173 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Fuelling/ recharging vs Demographics
174 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Fuelling/ recharging vs Custom
175 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?	- Fuelling/ recharging vs Custom 2
176 To what extent do you agree or disagree with the following statements?	
177 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs Demographics
178 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs Custom
179 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs Custom 2
180 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the UK for people to be able to easily find a charger when they need one vs Demographics
181 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the UK for people to be able to easily find a charger when they need one vs Custom
182 To what extent do you agree or disagree with the following statements?	- There are enough public charging points in the UK for people to be able to easily find a charger when they need one vs Custom 2
183 To what extent do you agree or disagree with the following statements?	- There should be public charging parking bays which are exclusively for use by people with disabilities vs Demographics
184 To what extent do you agree or disagree with the following statements?	- There should be public charging parking bays which are exclusively for use by people with disabilities vs Custom
185 To what extent do you agree or disagree with the following statements?	- There should be public charging parking bays which are exclusively for use by people with disabilities vs Custom 2
186 When choosing a public charging point, would each of the following be a consideration?	
187 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle vs Demographics
188 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle vs Custom
189 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle vs Custom 2
190 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs Demographics
191 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs Custom
192 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs Custom 2
193 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs Demographics
194 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs Custom
195 When choosing a public charging point, would each of the following be a consideration?	- When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs Custom 2
199 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?	vs Demographics
200 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?	vs Custom
201 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?	vs Custom 2
202 IDP68 - To what extent do you agree or disagree with the following statement? 'The electric car grant introduced in July will make it more likely	vs Demographics
203 IDP68 - To what extent do you agree or disagree with the following statement? 'The electric car grant introduced in July will make it more likely	vs Custom
204 IDP68 - To what extent do you agree or disagree with the following statement? 'The electric car grant introduced in July will make it more likely	vs Custom 2

IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Yes, full UK car driving licence	1248	564	663	44	81	123	79	330	304	288	827	422	259	989	400	848	269	674	305	368	327	162	118
	84%	87%	81%	80%	78%	82%	88%	82%	85%	86%	81%	90%	90%	82%	84%	83%	75%	84%	92%	81%	83%	84%	90%
Yes, provisional UK driving licence for car	40	16	24	1	9	6	1	10	9	3	27	13	7	32	16	23	18	18	4	15	11	3	1
	3%	2%	3%	2%	9%	4%	1%	3%	2%	1%	3%	3%	3%	3%	3%	2%	5%	2%	1%	3%	3%	2%	-
Yes, an international (i.e., non-GB/UK) licence that is valid in the UK	10	6	4	2	-	1		4		2	7	3	1	9	3	7	1	4	5	5	1	3	-
	1%	1%	-	4%	-	-		1%		1%	1%	1%	-	1%	1%	1%	-	1%	1%	1%	-	2%	-
No, I do not hold a driving licence that is valid in the UK	178	58	118	7	14	18	8	53	46	33	149	29	22	156	48	130	63	101	15	68	51	23	10
	12%	9%	14%	12%	13%	12%	9%	13%	13%	10%	15%	6%	8%	13%	10%	13%	17%	13%	4%	15%	13%	12%	7%
Don't know	19	5	14	-		3	2	7		7	15	4	-	18	7	12	10	5	4	1	4	-	2
	1%	1%	2%	1%		2%	2%	2%		2%	1%	1%	-	2%	1%	1%	3%	1%	1%	-	1%	-	1%
Net: Any NET:full/prov/int license	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
	87%	90%	84%	87%	87%	86%	89%	85%	87%	88%	84%	93%	92%	85%	88%	86%	80%	87%	94%	85%	86%	88%	91%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

IDP31 – Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status					
																			</		


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*													
														I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property																																					
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																			
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	689	486	711	257	691	271	197	373	649																
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																
Yes, full UK car driving licence	1248	274	706	120	979	1099	129	154	34	1108	322	916	189	33	327	688	189	492	90	243	165	94	422	334	499	259	681	516	593	194	594	233	170	316	543																
	84%	98%	96%	96%	97%	97%	96%	96%	96%	97%	89%	82%	86%	88%	84%	84%	86%	84%	93%	97%	94%	100%	97%	96%	95%	96%	97%	97%	96%	80%	87%	81%	83%	85%	85%																
Yes, provisional UK driving licence for car	40	5	20	4	25	29	6	6	1	31	9	30	12	2	5	19	12	17	6	8	7		9	13	20	7	16	9	20	10	11	11	2	19	11																
	3%	2%	3%	4%	2%	3%	4%	4%	4%	3%	3%	3%	5%	5%	1%	2%	5%	3%	6%	3%	4%		2%	4%	4%	2%	2%	2%	3%	4%	2%	4%	1%	5%	2%																
Yes, an international (i.e., non-GB/UK) licence that is valid in the UK	10	1	6		7	7				7	4	4	2		1	7	2	3	1	-	4		5	1	5	4	8	5	5	3	5	1	4	2	4																
	1%	-	1%		1%	1%				1%	1%	-	1%		-	1%	1%	1%	1%	-	2%		1%	-	1%	1%	1%	1%	1%	1%	1%	-	2%	1%	1%																
No, I do not hold a driving licence that is valid in the UK	178										22	156	17	3	54	93	17	71																																	
	12%										6%	14%	8%	7%	14%	11%	8%	12%																																	
Don't know	19										4	8			1	16		1																																	
	1%										1%	1%			-	2%		-																																	
Net: Any NET:full/prov/int license	1298	279	732	125	1011	1136	135	160	35	1146	335	950	202	35	334	712	202	512	97	251	175	94	436	348	524	269	705	530	617	207	611	245	177	336	558																
	87%	100%	100%	100%	100%	100%	100%	100%	100%	100%	93%	85%	92%	93%	86%	87%	92%	88%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	86%	89%	86%	86%	90%	87%															


Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/Living as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A petrol vehicle	959	394	556	36	71	97	48	276	233	198	670	289	175	783	260	698	258	479	221	313	264	123	70
	64%	61%	68%	65%	68%	65%	54%	68%	65%	60%	65%	61%	60%	65%	55%	68%	72%	60%	66%	68%	67%	64%	54%
A diesel vehicle	83	40	43		7	15	11	15	16	18	61	23	27	56	40	43	14	53	17	24	12	10	6
	6%				7%	10%	13%	4%	5%	6%	6%	5%	9%	5%	8%	4%	4%	7%	5%	5%	3%	5%	5%
A hybrid electric vehicle (plug-in or self-charging)	250	112	132	5	14	25	18	60	60	68	160	90	46	204	90	159	47	151	51	65	60	36	30
	17%	17%	16%	9%	14%	17%	20%	15%	17%	20%	16%	19%	16%	17%	19%	16%	13%	19%	15%	14%	15%	19%	23%
A fully electric vehicle (i.e. not a hybrid)	190	95	87	14	12	10	12	47	49	45	127	62	39	151	80	110	41	111	37	52	54	23	24
	13%	15%	11%	25%	12%	7%	14%	12%	14%	14%	12%	13%	13%	13%	17%	11%	11%	14%	11%	11%	14%	12%	18%
Another vehicle type (e.g., LPG etc.)	3	2	1			1		2	1		3		2	1		3		1	2	1			1
	-	-	-			-		-	-		-		1%	-		-		-	-	-			1%
I/my household do not personally use or have access to any type of car or van	3		2			1				2	1	2		3	1	2		1	2	1	2		
	-		-			1%				1%	-	1%		-	-	-		-	1%	-	1%		
Don't know	7	5	2	1		2		4		1	4	4	1	6	2	5		4	3	1	1		
	-	1%	-	1%		1%		1%		-	-	1%	1%	-	1%	-		1%	1%	-	-		
ICE (Net: Petrol/Diesel)	1042	435	599	36	78	112	59	291	249	217	730	312	202	840	300	742	272	532	238	336	276	133	76
	70%	67%	73%	65%	74%	75%	66%	72%	69%	65%	71%	66%	70%	70%	63%	73%	75%	66%	71%	74%	70%	69%	58%
Net: EV or Hybrid	440	207	219	19	27	35	30	107	109	113	287	152	85	355	170	269	88	263	88	117	115	59	53
	29%	32%	27%	34%	26%	23%	34%	27%	30%	34%	28%	32%	29%	29%	36%	26%	25%	33%	27%	26%	29%	31%	41%
NET: Any vehicle	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
	99%	99%	100%	99%	100%	98%	100%	99%	100%	99%	100%	99%	99%	99%	99%	99%	100%	99%	98%	100%	99%	100%	100%
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Diesel)	1292	546	731	41	92	137	77	351	309	285	890	402	248	1044	391	901	319	683	289	402	337	170	106
	86%	84%	89%	74%	88%	91%	86%	87%	86%	85%	87%	85%	86%	87%	82%	88%	89%	85%	87%	88%	85%	88%	81%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(**)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?

		Driving licence		Vehicle type				Vehicle ownership			Vehicle use		Parking		EV vehicle status					
		Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuti ng to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A petrol vehicle	959	827	122	959				959		415	460	866	118	605	325	7	172	271	475	179
	64%	64%	68%	100%				92%		62%	66%	64%	60%	63%	67%	3%	71%	70%	77%	40%
A diesel vehicle	83	75	7		83			83		43	27	72	9	60	21	2	26	26	30	28
	6%	6%	4%		100%			8%		6%	4%	5%	5%	6%	4%	1%	11%	7%	5%	6%
A hybrid electric vehicle (plug-in or self-charging)	250	216	32			250			250	119	115	237	36	151	97	14	42	77	109	56
	17%	17%	18%			100%			57%	18%	16%	17%	19%	16%	20%	7%	17%	20%	18%	13%
A fully electric vehicle (i.e. not a hybrid)	190	172	14				190		190	89	97	179	32	148	39	176	2	10	1	178
	13%	13%	8%				100%		43%	13%	14%	13%	16%	15%	8%	88%	1%	3%	-	40%
Another vehicle type (e.g., LPG etc.)	3	3									1	1	1	2			1	1	2	1
	-	-									-	-	-	-			-	-	-	-
I/my household do not personally use or have access to any type of car or van	3	2	1															1	2	
	-	-	1%															-	-	
Don't know	7	2	2													1	1	3	1	2
	-	-	1%													-	1%	1%	-	1%
ICE (Net: Petrol/Diesel)	1042	902	128	959	83			1042		458	486	938	127	665	346	9	198	297	505	207
	70%	70%	72%	100%	100%			100%		69%	70%	69%	65%	66%	72%	4%	81%	76%	82%	47%
Net: EV or Hybrid	440	388	46			250	190		440	207	211	416	68	299	136	190	44	87	110	234
	29%	30%	26%			100%	100%		100%	31%	30%	31%	35%	31%	28%	95%	18%	22%	18%	53%
NET: Any vehicle	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
	99%	100%	98%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	99%	99%	100%	99%
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Dies	1292	1119	161	959	83	250		1042	250	576	601	1175	163	816	443	23	240	374	613	263
	86%	86%	90%	100%	100%	100%		100%	57%	87%	86%	87%	83%	84%	92%	12%	98%	96%	99%	59%


Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

IDP32 – Do you or your household regularly use or have access to any of the following types of car or van?

Ipsos	Intention to buy next vehicle												Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																					
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree					
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	689	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
A petrol vehicle	959	183	453	68	646	714	77	92	24	723	118	826	51	12	238	612	51	280	44	105	103	63	332	149	252	166	497	395	314	133	436	196	120	233	413	
	64%	69%	62%	55%	64%	63%	57%	57%	68%	63%	33%	74%	23%	33%	61%	75%	23%	48%	45%	42%	59%	67%	76%	43%	48%	61%	71%	74%	51%	55%	64%	69%	59%	62%	64%	
A diesel vehicle	83	25	33	10	59	68	10	10		68	17	66	7	3	36	32	7	42	13	5	12	2	33	17	29	14	47	35	31	11	37	21	8	17	45	
	6%	9%	5%	8%	6%	6%	7%	6%		6%	5%	6%	3%	7%	9%	4%	3%	7%	13%	2%	7%	2%	8%	5%	6%	5%	7%	7%	5%	4%	5%	7%	4%	4%	7%	
A hybrid electric vehicle (plug-in or self-charging)	250	44	130	28	174	202	29	32	4	203	56	192	22	4	91	131	22	110	15	36	42	25	62	51	93	66	128	86	118	37	128	49	32	67	112	
	17%	16%	18%	23%	17%	18%	21%	20%	11%	18%	16%	17%	10%	11%	23%	16%	10%	19%	16%	14%	24%	26%	14%	15%	18%	25%	18%	16%	19%	15%	15%	19%	17%	16%	18%	
A fully electric vehicle (i.e. not a hybrid)	190	14	114	18	128	147	19	26	7	148	168	21	136	18	22	38	136	148	23	103	19	4	9	125	144	23	32	13	149	61	79	17	43	54	66	
	13%	5%	16%	15%	13%	13%	14%	16%	21%	13%	46%	2%	62%	47%	6%	5%	62%	25%	23%	41%	11%	5%	2%	36%	28%	9%	5%	2%	24%	25%	11%	6%	21%	14%	10%	
Another vehicle type (e.g., LPG etc.)	3	1	2		2	2				2		3	1	1	1	2	1	1		2	1			2	3	1	1		3	1	1		1	1		
	-	-	-		-	-				-		-	-	1%	-	-	-	-		1%	-			1%	1%	-	-		-	-	-	-	-	-		
I/my household do not personally use or have access to any type of car or van	3	1	1		2	2				2		2	1		1	2	1	1	1				1	1	1		1	1			2	1	1		2	
	-	-	-		-	-				-		-	1%		-	1%	1%	-	1%				1	1	-		1	1		-	-	-	1%		-	
Don't know	7	1			1	1				1	2	5	1			5	1	1	1					1	1	1			1		2	1		2	4	
	-	-			-	-				-	1%	-	1%			1%	1%	-	1					1	-	-			-		-	1%		1%		
ICE (Net: Petrol/Diesel)	1042	218	486	78	705	782	87	102	24	791	135	892	58	15	274	644	58	321	56	110	114	65	365	166	281	179	544	430	345	144	473	218	128	249	457	
	70%	78%	66%	62%	70%	69%	64%	64%	68%	69%	37%	80%	27%	40%	70%	78%	27%	55%	58%	44%	65%	69%	84%	48%	54%	67%	77%	81%	56%	59%	69%	76%	63%	67%	71%	
Net: EV or Hybrid	440	58	244	47	302	349	48	58	11	350	224	212	158	22	113	169	158	258	38	139	60	29	70	177	237	89	160	99	266	97	206	66	74	121	178	
	29%	21%	33%	38%	30%	31%	36%	36%	32%	31%	62%	19%	72%	59%	29%	21%	72%	44%	39%	55%	34%	31%	16%	51%	45%	33%	23%	19%	43%	40%	30%	23%	36%	32%	28%	
NET: Any vehicle	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	216	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	636	
	99%	99%	100%	100%	100%	100%	100%	100%	100%	100%	99%	99%	99%	100%	100%	99%	99%	100%	97%	100%	100%	100%	100%	99%	99%	100%	100%	100%	100%	100%	100%	99%	99%	99%	99%	
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Dies	1292	263	616	106	878	985	115	134	28	994	192	1084	80	19	364	775	80	431	71	146	156	90	426	217	374	246	672	516	463	180	601	267	160	316	570	
	86%	94%	84%	85%	87%	87%	86%	84%	79%	87%	53%	97%	36%	51%	94%	94%	36%	74%	74%	58%	89%	95%	98%	62%	71%	91%	95%	97%	75%	75%	88%	93%	78%	85%	89%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 30*)
Base: 1485
Weight: weights 1 </br>Weight Variable
Level applied:

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

	Gender										Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1485	680	788	61	122	206	61	361	354	320	989	496	217	1268	466	1019	208	885	392	466	395	196	130
Weighted Base	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
Own it outright (after buying it outright, or being given the vehicle by someone)	32 2%	9 1%	23 3%	3 5%	9 9%	3 2%		8 2%	5 1%	4 1%	17 2%	15 3%	12 4%	20 2%	17 4%	15 1%	12 3%	21 3%		12 3%	3 1%	2 1%	5 4%
Own it outright (after initially acquiring it through other means, such as hire purchase)	4 -	3 -	2 -				3 3%	1 -	1 -		4 -	1 -		4 -		4 -		4 1%			2 1%	1 -	
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, usually for 3 years)	648 44%	309 48%	333 41%	22 41%	36 34%	57 39%	30 33%	165 41%	153 43%	186 56%	428 42%	221 48%	130 45%	518 43%	209 44%	439 43%	134 37%	361 45%	154 47%	182 40%	178 46%	103 54%	56 43%
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a hire purchase agreement)	17 1%	7 1%	9 1%	2 3%	1 1%	1 1%		8 2%	1 -	4 1%	8 1%	9 2%	2 1%	15 1%	10 2%	7 1%	10 3%	5 1%	1 -	3 1%	6 2%		3 2%
I have the vehicle in some other way	699 47%	296 46%	388 47%	24 44%	52 50%	78 53%	52 58%	193 48%	180 50%	120 36%	493 48%	206 44%	134 47%	565 47%	213 45%	486 48%	170 47%	370 46%	160 49%	244 54%	182 47%	75 39%	58 45%
Don't know	84 6%	20 3%	63 8%	4 8%	7 7%	8 5%	5 6%	25 6%	19 5%	16 5%	71 7%	13 3%	10 3%	74 6%	22 5%	61 6%	35 10%	35 4%	14 4%	14 3%	19 5%	11 6%	9 7%
Net: Own outright	37 2%	12 2%	25 3%	3 5%	9 9%	3 2%	3 3%	9 2%	6 2%	4 1%	21 2%	16 3%	12 4%	24 2%	17 4%	20 2%	12 3%	25 3%		12 3%	5 1%	3 2%	5 4%
Net: Lease/finance	665 45%	315 49%	343 42%	24 44%	37 35%	58 39%	30 33%	173 43%	154 43%	190 58%	436 43%	229 49%	132 46%	533 45%	219 46%	446 44%	144 40%	367 46%	155 47%	185 41%	185 47%	103 54%	58 45%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights 1 </br>Weight Variable
Level applied:

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
	Total																			
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
Own it outright (after buying it outright, or being given the vehicle by someone)	32 2%	26 2%	6 4%	15 2%	13 15%	3 1%	1 -	28 3%	4 1%			25 2%	7 3%	28 3%	4 1%	4 2%	9 4%	10 2%	10 2%	12 3%
Own it outright (after initially acquiring it through other means, such as hire purchase)	4 -	4 -	1 1%	4 -				4 -				4 -		3 -	2 -		2 1%	2 1%		2 1%
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, under a hire agreement)	648 44%	580 45%	65 37%	400 42%	42 50%	119 47%	88 46%	442 42%	206 47%	648 97%		601 44%	80 41%	431 45%	216 45%	94 47%	120 50%	152 40%	278 45%	214 48%
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a hire purchase agreement)	17 1%	15 1%	2 1%	15 2%	1 1%		1 -	16 2%	1 -	17 3%		16 1%		13 1%	3 1%	2 1%	9 4%		5 1%	11 2%
I have the vehicle in some other way	699 47%	606 47%	87 50%	460 48%	27 32%	115 46%	97 51%	486 47%	211 48%		699 100%	648 48%	97 50%	445 46%	232 48%	97 49%	91 38%	192 50%	299 48%	188 43%
Don't know	84 6%	63 5%	13 8%	64 7%	1 2%	14 5%	4 2%	66 6%	17 4%			62 5%	12 6%	46 5%	25 5%	3 2%	11 5%	28 7%	25 4%	14 3%
Net: Own outright	37 2%	30 2%	7 4%	19 2%	13 15%	3 1%	1 -	32 3%	4 1%			28 2%	7 3%	31 3%	6 1%	4 2%	11 4%	12 3%	10 2%	14 3%
Net: Lease/finance	665 45%	595 46%	67 38%	415 43%	43 51%	119 47%	89 47%	458 44%	207 47%	665 100%		617 46%	80 41%	443 46%	219 45%	95 48%	129 53%	152 40%	283 46%	224 51%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1485
Weight: weights \ </br>Weight Variable
Level applied:

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
												I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug																						
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No					Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1485	275	788	137	1043	1180	144	170	33	1187	431	1041	305	49	401	732	305	675	101	321	183	104	381	422	605	287	688	485	709	257	687	289	196	371	644	
Weighted Base	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	218	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	636	
Own it outright (after buying it outright, or being given the vehicle by someone)	32	2	14	6	17	22	6	6	-	22	6	26	4	-	8	10	4	12	1	4	3		12	5	9	3	15	12	9	1	16	10	4	1	7	18
	2%	1%	2%	5%	2%	2%	4%	4%	1%	2%	2%	2%	2%	1%	2%	1%	2%	2%	1%	2%	2%		3%	2%	2%	1%	2%	2%	1%	-	2%	4%	-	2%	3%	
Own it outright (after initially acquiring it through other means, such as hire purchase)	4	-	4	-	4	4	-	-	-	4	-	4	-	-	3	2	-	3	-	-	-	3	1	-	-	3	4	4	3	-	4	1	-	-	2	2
	-		-		-	-				-		-			1%	-		-				3%	-			1%	1%	1%	-		1%	-		1%	-	
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, or through a company leasing arrangement)	648	127	350	56	477	534	80	89	13	537	177	466	104	22	176	347	104	267	37	119	80	42	204	156	236	122	326	246	278	120	274	135	103	157	289	
	44%	46%	48%	45%	47%	47%	44%	43%	38%	47%	49%	42%	48%	59%	46%	43%	48%	46%	39%	47%	46%	45%	47%	45%	45%	45%	46%	46%	45%	45%	50%	40%	48%	51%	42%	46%
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a hire purchase agreement)	17	5	7		12	12				12	1	16	1			14	1	1	2	2		2	8	3	3	2	11	11	6	11		4	10	1	3	
	1%	2%	1%		1%	1%				1%	-	1%	-			2%	-	-	2%	2		2%	2%	1%	1%	1%	2%	2%	1%	5%		1%	5%	-	1%	
I have the vehicle in some other way	689	137	327	52	464	517	59	71	19	523	166	527	104	12	184	390	104	278	46	117	85	44	183	163	248	130	323	238	293	106	360	114	75	184	294	
	47%	50%	45%	42%	46%	46%	44%	45%	53%	46%	46%	48%	48%	33%	48%	48%	48%	48%	49%	47%	49%	47%	44%	47%	48%	48%	46%	45%	48%	44%	53%	40%	37%	50%	46%	
Don't know	84	5	30	10	34	45	11	13	3	45	9	67	4	3	16	52	4	20	8	9	7	2	17	18	24	9	26	20	27	4	27	19	14	20	28	
	6%	2%	4%	8%	3%	4%	8%	8%	7%	4%	2%	6%	2%	7%	4%	6%	2%	3%	9%	4%	4%	3%	4%	5%	5%	3%	4%	4%	4%	4%	2%	4%	7%	7%	5%	4%
Net: Own outright	37	2	18	6	20	26	6	6	-	26	6	31	4	-	11	11	4	15	1	4	3	3	13	5	9	6	19	16	11	1	19	11	1	9	21	
	2%	1%	2%	5%	2%	2%	4%	4%	1%	2%	2%	3%	2%	1%	3%	1%	2%	3%	1%	2%	2%	3%	3%	2%	2%	2%	3%	3%	2%	-	3%	4%	-	2%	3%	
Net: Lease/finance	665	133	357	56	490	546	80	89	13	549	178	482	105	22	176	361	105	268	38	121	80	44	212	159	239	124	336	256	284	131	274	139	113	158	293	
	45%	48%	49%	45%	49%	48%	44%	43%	38%	48%	50%	44%	48%	59%	46%	44%	48%	46%	41%	48%	46%	47%	49%	46%	46%	46%	48%	48%	46%	54%	40%	49%	56%	43%	46%	


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(1) (Small Base: 3(9))
Base: 1485
Weight: weights 1
Weight Variable
Level applied:

IDP34 - Which of the following types of driving do you do with your main vehicle?

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1485	680	788	61	122	206	61	361	354	320	989	496	217	1268	466	1019	208	885	392	466	395	196	130
Weighted Base	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup	1356	594	740	54	89	137	81	352	326	318	925	430	236	1119	411	944	296	742	318	429	370	163	121
	91%	92%	90%	98%	85%	93%	90%	88%	91%	96%	91%	93%	82%	94%	87%	93%	82%	93%	97%	94%	95%	85%	93%
For commuting to and from work	196	69	120	3	12	18	10	52	44	57	107	88	151	45	132	64	46	126	23	18	38	51	48
	13%	11%	15%	6%	11%	12%	11%	13%	12%	17%	10%	19%	52%	4%	28%	6%	13%	16%	7%	4%	10%	27%	37%
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or driv	31	9	20	2	8	2	1	5	8	5	11	20	25	6	21	10	7	23	1	7	2	6	9
	2%	1%	2%	3%	7%	1%	1%	1%	2%	2%	1%	4%	9%	1%	4%	1%	2%	3%	-	2%	-	3%	7%
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage	15	7	6		1	-		4	5	5	11	4		15		15	4	8	3	5	2	-	
	1%	1%	1%		1%	-		1%	1%	2%	1%	1%		1%		1%	1%	1%	1%	1%	-	-	
Don't know	61	21	40	1	8	5	5	31	9	2	52	9	10	51	15	46	31	25	5	18	10	9	1
	4%	3%	5%	2%	7%	3%	5%	8%	3%	1%	5%	2%	3%	4%	3%	5%	9%	3%	1%	4%	3%	5%	-

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights 1 </br>Weight Variable
Level applied:

IDP34 - Which of the following types of driving do you do with your main vehicle?

	Driving licence			Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status					
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV	
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502	
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441	
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup	1356 91%	1205 93%	142 81%	866 90%	72 87%	237 95%	179 94%	938 90%	416 95%	617 93%	648 93%	1356 100%	154 79%	872 90%	450 93%	188 95%	231 95%	354 92%	556 90%	419 95%	
For commuting to and from work	196 13%	178 14%	17 10%	118 12%	9 11%	36 15%	32 17%	127 12%	68 15%	80 12%	97 14%	154 11%	196 100%	133 14%	56 12%	35 18%	10 4%	77 20%	72 12%	46 10%	
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or dri	31 2%	25 2%	6 3%	18 2%	6 7%	2 1%	4 2%	24 2%	7 1%	13 2%	13 2%	19 1%	15 8%	23 2%	8 2%	4 2%	4 2%	14 4%	8 1%	8 2%	
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage	15 1%	11 1%	3 2%	10 1%	2 2%	1 1%	1 1%	12 1%	3 1%	6 1%	8 1%			13 1%	2 -	1 1%	3 1%	2 1%	8 1%	5 1%	
Don't know	61 4%	31 2%	23 13%	53 5%	3 3%	3 1%	2 1%	55 5%	5 1%	15 2%	23 3%			41 4%	17 3%	1 1%	2 1%	11 3%	33 5%	3 1%	


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1485
Weight: weights \</br>Weight Variable
Level applied:

IDP34 – Which of the following types of driving do you do with your main vehicle?

Ipsos			Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1485	275	768	137	1043	1180	144	170	33	1187	431	1041	305	49	401	732	305	675	101	321	183	104	381	422	605	287	668	485	709	257	687	289	196	371	644
Weighted Base	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	216	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	636
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup	1356	263	683	119	946	1065	129	153	34	1075	338	1008	203	38	361	733	203	542	92	234	169	91	395	326	494	259	655	486	585	222	624	252	190	342	568
	91%	95%	93%	96%	94%	94%	96%	96%	98%	94%	94%	91%	94%	99%	93%	90%	94%	93%	98%	93%	96%	97%	91%	94%	95%	96%	93%	92%	95%	92%	92%	89%	93%	92%	89%
For commuting to and from work	196	43	105	16	148	163	16	18	2	163	56	139	37	7	64	94	37	98	18	43	25	11	55	61	85	35	91	66	96	34	117	19	35	45	93
	13%	15%	14%	13%	15%	14%	12%	11%	6%	14%	16%	13%	17%	17%	17%	11%	17%	17%	19%	17%	14%	11%	13%	18%	16%	13%	13%	12%	16%	14%	17%	7%	17%	12%	15%
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or dri	31	2	15	6	18	23	6	6	1	23	8	22	6	1	11	4	6	17	1	7	1		11	8	9	1	13	11	9	8	13	5	3	6	18
	2%	1%	2%	5%	2%	2%	4%	4%	2%	2%	2%	2%	3%	4%	3%	1%	3%	3%	1%	3%	1%		3%	2%	2%	1%	2%	2%	2%	3%	2%	2%	1%	2%	3%
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage)	15	4	3	-	7	7	-	-		7	-	13	2		4	9	2	6	1	3	2	2	-	3	5	4	4	2	7	3	8	1	2	5	5
	1%	1%	-	-	1%	1%	-	-		1%	-	1%	1%		1%	1%	1%	1%	1%	1%	1%	2%	-	1%	1%	1%	1%	-	1%	1%	1%	-	1%	1%	1%
Don't know	61	7	12	1	19	20	1	1		20	2	52	3		8	49	3	10	1	3	2	1	17	4	6	3	20	18	7	5	20	24	5	16	32
	4%	3%	2%	1%	2%	2%	1%	1%		2%	1%	5%	1%		2%	6%	1%	2%	1%	1%	1%	1%	4%	1%	1%	1%	3%	3%	1%	2%	3%	8%	2%	4%	5%

Overlap formulae used
ColumnProportions(5%); Minimum Base: Q(1) (Small Base: 32*)
Base: 1485
Weight: weights 1
Weight Variable
Level applied:

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/Living as	Widowed /Divorced /Separated				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1485	680	788	61	122	206	61	361	354	320	989	496	217	1268	466	1019	208	885	392	466	395	196	130
Weighted Base	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
Off-street private parking, next to my property (e.g. a driveway or garage)	754	319	428	21	50	68	47	215	187	165	507	246	158	595	270	484	157	451	146	197	192	111	69
	51%	50%	52%	38%	48%	46%	52%	54%	52%	50%	50%	53%	55%	50%	57%	48%	43%	57%	44%	43%	49%	58%	53%
Off-street private parking that is not next to my property (e.g. a separate garage)	76	36	41	1	9	6	1	10	30	20	54	23	21	56	22	54	29	31	17	15	26	12	5
	5%	6%	5%	2%	8%	4%	1%	2%	8%	6%	5%	5%	7%	5%	5%	5%	8%	4%	5%	3%	7%	6%	4%
Off-street parking in a shared car park	136	63	73	3	6	17	7	26	39	37	96	40	15	121	33	103	27	59	50	51	37	18	7
	9%	10%	9%	6%	6%	12%	8%	6%	11%	11%	9%	9%	5%	10%	7%	10%	7%	7%	15%	11%	9%	9%	5%
On-street parking directly in front of or next to my property	383	175	205	24	35	47	24	116	68	69	272	111	70	313	101	282	99	201	83	140	106	41	28
	26%	27%	25%	44%	33%	32%	27%	29%	19%	21%	27%	24%	24%	26%	21%	28%	27%	25%	25%	31%	27%	21%	21%
On-street parking that is not in front of or next to my property	100	41	46	4	3	7	10	27	27	20	68	31	22	78	27	73	31	43	25	43	21	9	14
	7%	6%	6%	8%	3%	5%	12%	7%	7%	6%	7%	7%	8%	6%	6%	7%	9%	5%	8%	9%	5%	5%	11%
None of these	32	7	24	1	1	2		4	8	16	19	13	2	30	18	14	18	9	6	8	10	1	7
	2%	1%	3%	2%	1%	1%		1%	2%	5%	2%	3%	1%	3%	4%	1%	5%	1%	2%	2%	3%	1%	5%
Don't know	4	3	2					2	1	2	4		1	4		4		3	2	1			
	-	-	-					-	-	1%	-		-	-		-		-	1%	-			
Net: Off-street parking	966	418	541	25	65	91	55	251	256	223	657	309	194	772	325	641	212	541	212	263	254	140	81
	65%	65%	66%	47%	62%	62%	61%	63%	71%	68%	64%	67%	67%	65%	69%	63%	59%	68%	65%	58%	65%	73%	62%
Net: On-street parking	482	217	251	28	38	54	35	143	94	89	340	142	92	391	128	355	131	244	108	183	127	51	42
	32%	34%	31%	52%	37%	37%	39%	36%	26%	27%	33%	31%	32%	33%	27%	35%	36%	31%	33%	40%	32%	26%	32%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1485

Weight: weights 1
Weight Variable

Level applied:

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
		Total																		
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
Off-street private parking, next to my property (e.g. a driveway or garage)	754 51%	656 51%	86 49%	444 46%	52 62%	124 50%	132 69%	495 48%	256 58%	333 50%	358 51%	682 50%	112 57%	754 78%		140 70%	106 44%	195 51%	297 48%	246 56%
Off-street private parking that is not next to my property (e.g. a separate garage)	76 5%	65 5%	12 7%	58 6%	3 4%	9 4%	6 3%	61 6%	15 3%	46 7%	26 4%	70 5%	12 6%	76 8%		6 3%	19 8%	20 5%	31 5%	25 6%
Off-street parking in a shared car park	136 9%	127 10%	8 5%	103 11%	5 6%	18 7%	10 5%	108 10%	28 6%	64 10%	61 9%	120 9%	9 4%	136 14%		11 6%	23 10%	20 5%	73 12%	34 8%
On-street parking directly in front of or next to my property	383 26%	336 26%	44 25%	267 28%	18 21%	68 27%	30 16%	284 27%	98 22%	171 26%	186 27%	354 26%	48 25%		383 79%	31 16%	66 27%	109 28%	164 27%	98 22%
On-street parking that is not in front of or next to my property	100 7%	81 6%	18 11%	59 6%	3 4%	28 11%	9 5%	62 6%	38 9%	48 7%	46 7%	96 7%	8 4%		100 21%	9 4%	25 10%	24 6%	39 6%	33 8%
None of these	32 2%	26 2%	6 3%	25 3%	3 3%	2 1%	2 1%	28 3%	4 1%	3 -	20 3%	31 2%	6 3%			2 1%	3 1%	16 4%	10 2%	5 1%
Don't know	4 -	3 -	1 -	4 -				4 -			2 -	3 -						2 -	1 -	
Net: Off-street parking	966 65%	847 66%	106 60%	605 63%	60 72%	151 61%	148 78%	665 64%	299 68%	443 67%	445 64%	872 64%	133 68%	966 100%		157 79%	148 61%	234 61%	402 65%	304 69%
Net: On-street parking	482 32%	417 32%	62 36%	325 34%	21 25%	97 39%	39 21%	346 33%	136 31%	219 33%	232 33%	450 33%	56 29%		482 100%	40 20%	91 38%	133 35%	203 33%	131 30%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights \</br>Weight Variable
Level applied:

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
												I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug																																						
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No									More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																
Unweighted Base	1485	275	788	137	1043	1180	144	170	33	1187	431	1041	305	49	401	732	305	675	101	321	183	104	381	422	605	287	688	485	709	257	687	289	196	371	644																	
Weighted Base	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	216	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	638																	
Off-street private parking, next to my property (e.g. a driveway or garage)	754	160	365	53	525	578	57	68	15	582	200	541	163	19	296	264	163	442	55	167	89	43	193	222	311	132	325	236	354	138	394	112	116	188	325																	
	51%	58%	50%	43%	52%	51%	42%	42%	42%	51%	56%	49%	75%	49%	77%	32%	75%	76%	58%	66%	51%	46%	44%	64%	60%	49%	46%	45%	58%	57%	58%	40%	57%	51%	51%																	
Off-street private parking that is not next to my property (e.g. a separate garage)	76	7	37	17	43	61	18	18	1	61	14	61	13	4	16	44	13	28	1	13	8	9	25	14	22	17	43	34	31	6	19	31	13	13	38																	
	5%	2%	5%	14%	4%	5%	13%	12%	4%	5%	4%	5%	6%	12%	4%	5%	6%	5%	1%	5%	5%	10%	6%	4%	4%	6%	6%	7%	5%	2%	3%	11%	6%	3%	6%																	
Off-street parking in a shared car park	136	29	71	11	99	111	11	13	2	111	21	115	4	-	5	119	4	8	4	19	19	10	50	22	42	29	79	59	51	18	56	29	16	33	53																	
	9%	10%	10%	9%	10%	10%	8%	8%	5%	10%	6%	10%	2%	1%	1%	15%	2%	1%	4%	7%	11%	10%	11%	6%	8%	11%	11%	11%	8%	7%	8%	10%	8%	9%	8%																	
On-street parking directly in front of or next to my property	383	67	189	31	257	287	37	44	13	293	83	297	23	11	52	289	23	71	27	35	38	27	125	62	100	65	190	152	127	58	164	75	34	116	155																	
	26%	24%	26%	25%	25%	25%	27%	28%	38%	26%	23%	27%	11%	29%	13%	35%	11%	12%	28%	14%	22%	29%	29%	18%	19%	24%	27%	29%	21%	24%	24%	27%	17%	31%	24%																	
On-street parking that is not in front of or next to my property	100	9	55	11	64	75	12	14	3	75	36	63	11	3	3	80	11	14	-	15	17	3	33	16	33	20	53	36	36	16	37	29	18	16	50																	
	7%	3%	8%	9%	6%	7%	9%	9%	8%	7%	10%	6%	5%	7%	1%	10%	5%	2%	1%	6%	10%	3%	7%	5%	6%	8%	8%	7%	6%	7%	5%	10%	9%	4%	8%																	
None of these	32	6	15	1	20	22	1	3	1	22	5	27	2	-	15	15	2	17	7	2	3	2	8	9	12	5	13	10	14	6	11	7	6	5	12																	
	2%	2%	2%	1%	2%	2%	1%	2%	4%	2%	1%	2%	1%	1%	4%	2%	1%	3%	7%	1%	2%	2%	2%	3%	2%	2%	2%	2%	2%	2%	2%	3%	1%	2%	2%																	
Don't know	4	-	-	-	-	-	-	-	-	-	-	3	-	-	-	3	-	-	-	1	-	-	2	1	1	-	2	2	1	-	-	-	-	-	1																	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-																		
Net: Off-street parking	966	195	472	81	688	749	85	99	18	753	236	717	180	23	317	428	180	479	60	198	117	62	288	258	375	178	446	329	436	162	468	172	145	234	417																	
	65%	71%	65%	65%	66%	66%	63%	62%	50%	66%	66%	65%	83%	62%	82%	52%	83%	83%	79%	64%	79%	66%	62%	75%	72%	66%	63%	62%	71%	67%	69%	61%	71%	63%	66%																	
Net: On-street parking	482	76	245	42	321	362	48	58	16	369	119	360	34	14	55	370	34	85	27	50	55	30	158	78	133	86	243	188	163	74	201	104	52	132	206																	
	32%	27%	33%	34%	32%	32%	36%	36%	46%	32%	33%	32%	16%	37%	14%	45%	16%	15%	29%	20%	32%	32%	36%	22%	26%	32%	35%	36%	27%	31%	29%	37%	26%	35%	32%																	

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 30*)
Base: 1485
Weight: weights 1 <= > Weight Variable
Level applied:

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
I currently drive an electric vehicle	200 13%	103 16%	89 11%	13 23%	12 12%	11 7%	12 14%	57 14%	46 13%	49 15%	133 13%	66 14%	41 14%	159 13%	82 17%	118 12%	38 11%	119 15%	43 13%	56 12%	55 14%	23 12%	23 18%
I don't currently drive an electric vehicle, but I have driven one in the past	243 16%	133 21%	109 13%	4 8%	18 17%	15 10%	11 12%	80 20%	63 18%	52 16%	154 15%	89 19%	42 15%	201 17%	76 16%	167 16%	50 14%	138 17%	55 17%	63 14%	84 21%	25 13%	29 22%
I have never driven an electric vehicle, but have been a passenger in one	389 26%	150 23%	230 28%	20 36%	29 28%	48 32%	23 25%	105 26%	72 20%	92 28%	249 24%	140 30%	106 37%	282 23%	137 29%	252 25%	121 33%	199 25%	69 21%	92 20%	105 27%	55 29%	42 32%
I have never driven, nor been a passenger, in an electric vehicle	619 41%	239 37%	374 45%	17 31%	38 37%	73 49%	35 39%	153 38%	167 47%	135 41%	447 44%	172 37%	99 34%	520 43%	177 37%	442 43%	133 37%	331 41%	156 47%	225 49%	143 36%	90 47%	34 26%
Don't know	44 3%	24 4%	20 2%	1 2%	7 6%	3 2%	8 9%	9 2%	10 3%	5 2%	41 4%	3 1%	1 -	43 4%	3 1%	42 4%	19 5%	15 2%	10 3%	20 4%	7 2%		2 1%
NET: Currently/ used to drive EV	443 30%	236 36%	198 24%	17 31%	31 29%	26 17%	23 26%	136 34%	109 31%	101 30%	288 28%	155 33%	83 29%	360 30%	158 33%	285 28%	88 24%	257 32%	98 29%	120 26%	140 35%	48 25%	53 40%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
I currently drive an electric vehicle	200 13%	188 15%	7 4%	7 1%	2 2%	14 6%	176 93%	9 1%	190 43%	95 14%	97 14%	188 14%	35 18%	157 16%	40 8%	200 100%				200 45%
I don't currently drive an electric vehicle, but I have driven one in the past	243 16%	228 18%	15 8%	172 18%	26 31%	42 17%	2 1%	198 19%	44 10%	129 19%	91 13%	231 17%	10 5%	148 15%	91 19%		243 100%			243 55%
I have never driven an electric vehicle, but have been a passenger in one	389 26%	330 25%	58 32%	271 28%	26 31%	77 31%	10 5%	297 28%	87 20%	152 23%	192 27%	354 26%	77 40%	234 24%	133 28%			389 100%		
I have never driven, nor been a passenger, in an electric vehicle	619 41%	524 40%	90 51%	475 50%	30 36%	109 43%	1 1%	505 48%	110 25%	283 43%	299 43%	556 41%	72 37%	402 42%	203 42%				619 100%	
Don't know	44 3%	27 2%	8 5%	34 4%		8 3%	1 -	34 3%	9 2%	5 1%	20 3%	27 2%	- -	26 3%	15 3%					
NET: Currently/ used to drive EV	443 30%	417 32%	22 13%	179 19%	28 33%	56 22%	178 94%	207 20%	234 53%	224 34%	188 27%	419 31%	46 23%	304 32%	131 27%	200 100%	243 100%			443 100%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

ipso		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree			
Unweighted Base		1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649			
Weighted Base		1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641			
I currently drive an electric vehicle		200	16	121	24	137	161	25	31	7	162	171	27	137	18	24	45	137	150	23	107	21	5	16	130	151	26	42	21	156	59	81	20	45	54	74			
		13%	6%	17%	19%	14%	14%	19%	20%	21%	14%	47%	2%	63%	48%	6%	5%	63%	26%	24%	42%	12%	6%	4%	37%	29%	10%	6%	4%	25%	24%	12%	7%	22%	14%	12%			
I don't currently drive an electric vehicle, but I have driven one in the past		243	54	142	24	196	220	24	27	3	220	126	115	30	7	61	145	30	86	18	26	38	13	88	44	82	52	140	101	96	27	113	63	33	64	118			
		16%	19%	19%	19%	19%	18%	17%	8%	19%	35%	10%	14%	18%	16%	18%	14%	15%	18%	10%	22%	14%	20%	13%	16%	19%	20%	19%	16%	11%	17%	22%	16%	17%	18%				
I have never driven an electric vehicle, but have been a passenger in one		389	75	189	28	264	292	33	38	10	297	31	357	22	5	133	214	22	152	24	54	51	32	117	78	129	83	200	149	161	76	195	68	48	110	161			
		26%	27%	26%	22%	26%	26%	25%	24%	30%	26%	9%	32%	10%	14%	34%	26%	10%	26%	25%	21%	29%	34%	27%	22%	25%	31%	28%	28%	26%	32%	29%	24%	23%	29%	25%			
I have never driven, nor been a passenger, in an electric vehicle		619	130	276	48	406	454	49	60	12	455	30	582	28	7	165	384	28	187	30	61	65	43	208	90	155	108	316	251	199	75	289	126	77	139	270			
		41%	47%	38%	38%	40%	40%	36%	38%	36%	40%	8%	52%	13%	18%	42%	47%	13%	32%	30%	24%	37%	46%	48%	26%	30%	40%	45%	47%	32%	31%	42%	44%	37%	37%	42%			
Don't know		44	4	5	2	9	10	3	4	2	12	3	33	2	1	6	33	2	7	2	3			7	6	6		7	7	6	4	7	9	2	6	19			
		3%	1%	1%	1%	1%	1%	2%	2%	6%	1%	1%	3%	1%	3%	1%	4%	1%	1%	2%	1%			2%	2%	1%		1%	1%	1%	2%	1%	3%	1%	2%	3%			
NET: Currently/ used to drive EV		443	70	263	48	333	380	49	58	10	382	298	142	167	25	85	190	167	236	41	133	59	19	103	174	233	78	181	122	252	86	194	83	78	118	181			
		30%	25%	36%	38%	33%	33%	37%	36%	29%	33%	62%	13%	76%	66%	22%	23%	76%	41%	42%	53%	34%	20%	24%	50%	45%	29%	26%	23%	41%	36%	28%	29%	38%	32%	30%			

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 30*)
Base: 1495
Weight: weights 1 </br> Weight Variable
Level applied:

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/ Living as	Widowed /Divorced/Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1320	636	668	54	110	180	53	316	317	290	854	466	204	1116	425	895	184	759	377	408	346	180	119
Weighted Base	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
The up-front cost of the vehicle (e.g. buying, financing or leasing)	677 52%	260 44%	404 58%	20 41%	38 41%	70 55%	40 50%	176 51%	160 51%	174 59%	411 48%	266 61%	161 60%	516 50%	245 58%	432 49%	157 55%	367 53%	152 49%	176 45%	177 52%	100 59%	76 64%
Its external appearance (e.g. the color, styling, trim, etc.)	455 35%	203 35%	244 35%	20 41%	29 32%	48 37%	23 29%	113 33%	106 34%	117 40%	275 32%	180 41%	124 46%	332 32%	179 43%	277 32%	107 37%	263 38%	85 27%	99 25%	118 35%	55 33%	64 54%
Its overall impact on the environment (From its production, everyday use over its life cycle)	228 18%	88 15%	137 20%	7 14%	10 11%	23 18%	14 18%	56 16%	58 18%	60 20%	134 16%	94 22%	42 16%	186 18%	98 23%	130 15%	45 16%	129 19%	54 17%	66 17%	52 15%	29 17%	38 32%
Its internal size (e.g. number of seats, boot and storage space, etc.)	742 57%	302 52%	425 61%	24 50%	44 48%	84 65%	52 65%	190 55%	172 55%	177 60%	455 53%	287 66%	183 69%	559 54%	268 64%	474 54%	145 50%	440 63%	157 50%	179 46%	200 59%	104 62%	79 66%
Its range (how far it can travel on a full tank or charge)	784 60%	349 60%	420 61%	25 52%	59 65%	76 59%	45 56%	201 58%	179 57%	199 68%	491 57%	293 67%	168 63%	617 60%	282 67%	502 57%	174 60%	428 62%	182 58%	207 53%	219 65%	100 59%	81 68%
The reputation of the brand or manufacturer (e.g., Ford, Kia, Tesla, BMW, etc.)	472 36%	208 36%	253 37%	18 38%	23 25%	62 48%	33 41%	119 35%	105 33%	113 38%	288 34%	183 42%	118 44%	354 34%	193 46%	279 32%	85 29%	274 39%	113 36%	118 30%	121 36%	63 37%	51 43%
The format of the vehicle (e.g., hatchback, SUV, van, saloon, etc.)	689 53%	321 55%	356 51%	21 44%	47 52%	77 59%	42 52%	169 49%	177 57%	156 53%	438 51%	250 57%	153 57%	535 52%	266 64%	422 48%	127 44%	394 57%	168 54%	184 47%	177 52%	95 56%	77 65%
Its driving performance (e.g., responsiveness, power, etc.)	572 44%	234 40%	326 47%	24 50%	39 43%	54 42%	32 40%	141 41%	132 42%	150 51%	353 41%	218 50%	147 55%	425 41%	222 53%	350 40%	135 47%	313 45%	123 39%	146 38%	141 42%	78 46%	69 58%
Its likelihood to hold its value over time	157 12%	79 13%	77 11%	11 24%	4 4%	15 12%	9 11%	49 14%	33 11%	36 12%	90 11%	67 15%	39 15%	118 11%	61 15%	96 11%	44 15%	91 13%	23 7%	42 11%	36 11%	21 12%	29 24%
The reliability of the vehicle (i.e., whether or not it's prone to faults, breakdowns, etc.)	809 62%	320 55%	474 69%	27 56%	50 55%	85 66%	49 62%	215 63%	190 61%	192 66%	503 59%	306 70%	187 70%	622 60%	290 69%	519 59%	187 65%	433 62%	190 60%	215 55%	226 67%	110 65%	83 70%
The safety of the vehicle (in the event of an accident)	698 54%	279 48%	403 58%	24 50%	37 41%	76 59%	49 61%	166 48%	162 52%	184 63%	440 51%	258 59%	166 62%	532 52%	247 59%	452 51%	154 53%	382 55%	162 52%	186 48%	190 56%	84 50%	80 68%
The on-going running costs of the vehicle (such as insurance, taxes and tolls)	513 40%	192 33%	313 45%	16 33%	36 40%	50 39%	29 36%	133 39%	113 36%	137 47%	305 35%	208 47%	150 56%	363 35%	211 50%	302 34%	136 47%	288 41%	89 28%	135 35%	125 37%	73 43%	66 56%
Other factor(s)	99 8%	37 6%	50 7%	3 7%	4 5%	9 7%	5 7%	25 11%	34 11%	18 6%	60 7%	39 9%	13 5%	86 8%	29 7%	69 8%	16 6%	57 8%	25 9%	34 6%	19 6%	11 7%	6 5%
There are no factors which would be important to me if I was choosing a new or used vehicle	35 3%	22 4%	12 2%	-	-	1 1%	-	11 3%	16 5%	6 2%	30 4%	4 1%	12 5%	22 2%	6 1%	29 3%	13 5%	11 2%	11 3%	10 3%	10 3%	4 2%	-
Don't know	52 4%	28 5%	24 3%	1 2%	3 3%	4 3%	8 10%	17 5%	13 4%	7 2%	45 5%	6 1%	5 2%	46 4%	6 1%	46 5%	7 2%	26 4%	19 6%	27 7%	11 3%	2 1%	2 1%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1320
Weight: weights \</br>Weight Variable
Level applied:

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1320	1320		668	54	328	262	722	590	611	625	1253	141	913	373	285	192	291	530	477
Weighted Base	1298	1298		827	75	216	172	902	388	595	606	1205	178	847	417	188	228	330	524	417
The up-front cost of the vehicle (e.g. buying, financing or leasing)	677	677		411	40	125	99	451	224	314	321	630	121	454	209	107	114	189	264	221
	52%	52%		50%	54%	58%	58%	50%	58%	53%	53%	52%	68%	54%	50%	57%	50%	57%	50%	53%
Its external appearance (e.g. the color, styling, trim, etc.)	455	455		263	33	82	78	296	160	212	217	428	106	312	131	82	89	116	167	171
	35%	35%		32%	44%	38%	45%	33%	41%	36%	36%	35%	60%	37%	31%	44%	39%	35%	32%	41%
Its overall impact on the environment (From its production, everyday use over its lifetime)	228	228		117	18	46	47	135	93	108	98	215	39	154	65	49	31	67	80	80
	18%	18%		14%	24%	21%	28%	15%	24%	18%	16%	18%	22%	18%	16%	26%	14%	20%	15%	19%
Its internal size (e.g. number of seats, boot and storage space, etc.)	742	742		445	56	135	105	501	240	319	365	708	131	506	219	115	125	205	294	239
	57%	57%		54%	75%	63%	61%	56%	62%	54%	60%	59%	74%	60%	53%	61%	55%	62%	56%	57%
Its range (how far it can travel on a full tank or charge)	784	784		443	58	152	131	501	263	363	365	744	128	550	219	140	149	216	275	289
	60%	60%		54%	77%	70%	76%	56%	73%	61%	60%	62%	72%	65%	52%	74%	65%	65%	52%	69%
The reputation of the brand or manufacturer (e.g., Ford, Kia, Tesla, BMW, etc.)	472	472		282	29	93	66	312	159	199	244	438	95	321	143	75	84	127	184	159
	36%	36%		34%	39%	43%	38%	35%	41%	33%	40%	36%	53%	38%	34%	40%	37%	38%	35%	38%
The format of the vehicle (e.g., hatchback, SUV, van, saloon, etc.)	689	689		406	58	129	94	464	223	290	349	642	119	472	199	99	129	171	279	228
	53%	53%		49%	78%	80%	55%	51%	57%	49%	58%	53%	67%	56%	48%	53%	57%	52%	53%	55%
Its driving performance (e.g., responsiveness, power, etc.)	572	572		328	48	107	89	376	196	264	270	533	111	379	180	95	100	150	225	195
	44%	44%		40%	64%	49%	52%	42%	50%	44%	44%	44%	63%	45%	43%	51%	44%	45%	43%	47%
Its likelihood to hold its value over time	157	157		91	13	28	25	104	53	76	64	150	31	105	42	29	27	44	56	56
	12%	12%		11%	18%	13%	15%	11%	14%	13%	11%	12%	17%	12%	10%	15%	12%	13%	11%	13%
The reliability of the vehicle (i.e., whether or not it's prone to faults, breakdowns, etc.)	809	809		503	53	149	104	556	252	361	390	760	146	555	239	113	136	215	338	249
	62%	62%		61%	71%	69%	60%	62%	65%	61%	64%	63%	82%	65%	57%	60%	60%	64%	64%	60%
The safety of the vehicle (in the event of an accident)	698	698		425	44	134	92	469	227	325	325	657	130	459	223	98	112	195	284	210
	54%	54%		51%	59%	62%	54%	52%	58%	55%	54%	55%	73%	54%	54%	52%	49%	59%	54%	50%
The on-going running costs of the vehicle (such as insurance, taxes and tolls)	513	513		302	38	96	76	340	172	225	248	479	106	348	154	82	75	152	199	157
	40%	40%		37%	51%	44%	44%	38%	44%	38%	41%	40%	60%	41%	37%	44%	33%	46%	38%	38%
Other factor(s)	99	99		55	11	18	13	66	31	44	53	93	11	55	41	16	25	21	37	40
	8%	8%		7%	15%	8%	7%	7%	8%	7%	9%	8%	6%	6%	10%	8%	11%	6%	7%	10%
There are no factors which would be important to me if I was choosing a new vehicle	35	35		29	1	3	1	30	4	20	13	31	4	26	8	3	10	10	12	13
	3%	3%		4%	1%	1%	1%	3%	1%	3%	2%	3%	2%	3%	2%	2%	4%	3%	2%	3%
Don't know	52	52		37	3	7	3	40	9	22	20	42	4	24	22	3	7	9	27	10
	4%	4%		4%	5%	3%	2%	4%	2%	4%	3%	3%	2%	3%	5%	1%	3%	3%	5%	2%

Overlap formulae used

ColumnProportions(5%); Minimum Base: 0(**)Small Base: 30(*)

Base: 1320

Weight: weights 1 <=br>Weight Variable


Level applied:

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

Ipsos	Intention to buy next vehicle																														Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV													Grant - effect on EV consideration (next purchase)		Grant will help govt. ... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property					Charging facility																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				

Overlap formula used
Column Proportions (S%) Minimum Base: 0 (**) Small Base: 30*
Base: 1320
Weight: weights 1 <= 0.5 Weight Variable
Level applied:

IDP38 – When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1320	636	688	54	110	180	53	316	317	290	854	466	204	1116	425	895	184	759	377	408	346	180	119
Weighted Base	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
Within the next year	279	125	149	12	23	35	16	52	66	76	180	99	58	221	102	178	44	153	82	84	61	30	25
	21%	21%	22%	24%	25%	27%	19%	15%	21%	26%	21%	23%	22%	21%	24%	20%	15%	22%	26%	22%	18%	18%	21%
More than 1 year, up to 3 years' time	732	337	382	25	39	76	50	218	164	160	461	272	157	575	252	481	152	410	170	200	205	111	83
	56%	58%	55%	52%	43%	59%	63%	63%	52%	54%	54%	62%	59%	56%	60%	55%	53%	54%	54%	52%	61%	66%	69%
More than 3 years, up to 10 years' time	125	43	81	4	13	7	5	28	44	24	84	41	27	98	42	83	34	61	29	34	29	18	10
	10%	7%	12%	8%	14%	5%	6%	8%	14%	8%	10%	9%	10%	10%	9%	9%	12%	9%	9%	9%	9%	11%	9%
In more than 10 years' time	10	1	8	-	6	1	1		1	2	10	-		10		10	4	4	1	9	-	1	
	1%	-	1%	1%	6%	-	2%		-	1%	1%	-		1%		1%	2%	1%	-	2%	-	-	
Never	25	19	6		2	2	1	6	6	8	20	5	4	21	7	18	6	11	8	16	6	2	
	2%	3%	1%		3%	1%	1%	2%	2%	3%	2%	1%	1%	2%	2%	2%	2%	2%	3%	4%	2%	1%	
Don't know	127	59	65	7	8	9	7	40	33	24	106	21	22	104	17	110	48	56	23	45	37	6	2
	10%	10%	9%	14%	8%	7%	9%	12%	10%	8%	12%	5%	8%	10%	4%	12%	17%	8%	7%	12%	11%	4%	1%
Net: In the next 3 years time	1011	463	531	37	62	111	66	270	230	236	641	371	215	797	353	658	196	563	252	284	266	141	107
	78%	79%	77%	76%	69%	86%	83%	79%	74%	80%	74%	85%	80%	77%	84%	75%	68%	81%	80%	73%	79%	84%	90%
Net: In the next 10 years' time	1136	506	612	41	75	117	71	298	274	260	725	411	241	895	395	741	230	625	282	319	295	159	117
	88%	86%	89%	85%	83%	91%	89%	87%	88%	89%	84%	94%	90%	87%	94%	84%	80%	90%	90%	82%	87%	94%	98%
Net: More than 3 years	135	44	89	4	19	7	6	28	44	26	94	41	27	108	42	93	39	66	31	43	30	19	10
	10%	8%	13%	9%	20%	5%	8%	8%	14%	9%	11%	9%	10%	11%	10%	11%	13%	9%	10%	11%	9%	11%	9%
Net: More than 3 years/neve	160	63	95	4	21	9	7	34	50	34	113	46	30	129	49	111	44	77	38	59	35	21	10
	12%	11%	14%	9%	23%	7%	9%	10%	16%	12%	13%	11%	11%	13%	12%	13%	15%	11%	12%	15%	10%	12%	9%
Net: More than 10 years/never	35	20	14	-	8	2	2	6	6	10	29	6	4	31	7	28	10	16	9	24	6	3	
	3%	3%	2%	1%	9%	2%	3%	2%	2%	3%	3%	1%	1%	3%	2%	3%	4%	2%	3%	6%	2%	2%	
Net: Ever buy	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
	86%	87%	90%	86%	89%	91%	90%	87%	88%	89%	85%	94%	90%	88%	94%	85%	81%	90%	90%	84%	87%	95%	99%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1320
Weight: weights 1 </br>Weight Variable
Level applied:

IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1320	1320		668	54	328	262	722	590	611	625	1253	141	913	373	285	192	291	530	477
Weighted Base	1298	1298		827	75	216	172	902	388	595	606	1205	178	847	417	188	228	330	524	417
Within the next year	279 21%	279 21%		193 23%	25 34%	44 20%	14 8%	218 24%	58 15%	133 22%	137 23%	263 22%	43 24%	195 23%	76 18%	16 8%	54 23%	75 23%	130 25%	70 17%
More than 1 year, up to 3 years' time	732 56%	732 56%		453 55%	33 44%	130 80%	114 66%	486 54%	244 63%	357 60%	327 54%	683 57%	105 59%	472 56%	245 59%	121 64%	142 62%	189 57%	276 53%	263 63%
More than 3 years, up to 10 years' time	125 10%	125 10%		68 8%	10 13%	28 13%	18 11%	78 9%	47 12%	56 9%	52 9%	119 10%	16 9%	81 10%	42 10%	24 13%	24 10%	28 8%	48 9%	48 11%
In more than 10 years' time	10 1%	10 1%		9 1%		1 -	1 1%	9 1%	2 -	3 1%	6 1%	10 1%		4 -	6 2%	1 1%	1 -	6 2%	2 -	2 -
Never	25 2%	25 2%		15 2%		3 2%	6 4%	15 2%	10 2%	10 2%	12 2%	24 2%	2 1%	14 2%	10 2%	6 3%	2 1%	5 1%	11 2%	8 2%
Don't know	127 10%	127 10%		90 11%	6 8%	10 5%	18 11%	96 11%	28 7%	36 6%	71 12%	106 9%	12 7%	81 10%	38 9%	20 11%	6 3%	28 8%	58 11%	26 6%
Net: In the next 3 years time	1011 78%	1011 78%		646 78%	59 78%	174 80%	128 74%	705 78%	302 78%	490 82%	464 77%	946 78%	148 83%	668 79%	321 77%	137 73%	196 86%	264 80%	406 77%	333 80%
Net: In the next 10 years' time	1136 88%	1136 88%		714 86%	68 92%	202 93%	147 85%	782 87%	349 90%	546 92%	517 85%	1065 88%	163 92%	749 88%	362 87%	161 85%	220 96%	292 88%	454 87%	380 91%
Net: More than 3 years	135 10%	135 10%		77 9%	10 13%	29 13%	19 11%	87 10%	48 12%	60 10%	59 10%	129 11%	16 9%	85 10%	48 12%	25 13%	24 11%	33 10%	49 9%	49 12%
Net: More than 3 years/neve	160 12%	160 12%		92 11%	10 13%	32 15%	26 15%	102 11%	58 15%	69 12%	71 12%	153 13%	18 10%	99 12%	58 14%	31 17%	27 12%	38 11%	60 11%	58 14%
Net: More than 10 years/never	35 3%	35 3%		24 3%		4 2%	7 4%	24 3%	11 3%	13 2%	19 3%	34 3%	2 1%	18 2%	16 4%	7 4%	3 1%	10 3%	12 2%	10 2%
Net: Ever buy	1146 88%	1146 88%		723 87%	68 92%	203 94%	148 86%	791 88%	350 90%	549 92%	523 86%	1075 89%	163 92%	753 89%	369 89%	162 86%	220 96%	297 90%	455 87%	382 92%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1320
Weight: weights \
Weight Variable
Level applied:


IDP38 – When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

Ipsos	Intention to buy next vehicle												Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV												Grant - effect on EV consideration (next purchase)				Grant will help govt... eliminate ICE sales (2030)*			
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		for a dedicated home electric vehicle in/on my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																								
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/neve	Net: More than 10 years/neve	Net: Ever buy	Yes	No		Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/neve	Net: More than 10 years/neve	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree							
Unweighted Base	1320	277	769	137	1046	1183	144	170	33	1190	399	909	280	45	358	641	280	607	103	321	183	104	382	424	607	287	669	486	711	228	617	239	179	331	573				
Weighted Base	1298	279	732	125	1011	1136	135	160	35	1146	335	950	202	35	334	712	202	512	97	251	175	94	436	524	269	705	530	617	207	811	245	177	336	558					
Within the next year	279	279			279	279				279	46	227	25	6	90	153	25	111	73	13	39	17	95	87	126	56	151	112	143	37	167	36	31	79	127				
	21%	100%			28%	25%				24%	14%	24%	12%	16%	27%	21%	12%	22%	76%	5%	22%	18%	22%	25%	24%	21%	21%	23%	18%	37	27%	15%	16%	24%	23%				
More than 1 year, up to 3 years' time	732		732		732	732				732	230	498	128	21	195	385	128	305	10	219	87	60	250	229	316	147	397	310	376	123	344	148	109	184	331				
	56%		100%		72%	64%				64%	69%	52%	63%	59%	58%	54%	63%	60%	10%	87%	50%	64%	57%	66%	60%	55%	56%	58%	61%	59%	56%	61%	62%	55%	59%				
More than 3 years, up to 10 years' time	125			125		125	125	125		125	32	93	31	6	20	70	31	50	3	9	46	11	38	12	58	57	95	49	69	21	45	27	21	26	53				
	10%			100%		11%	92%	78%		11%	9%	10%	16%	16%	6%	10%	16%	10%	4%	3%	26%	11%	9%	3%	11%	21%	13%	9%	11%	10%	10%	11%	12%	8%	9%				
In more than 10 years' time	10						10	10	10	10	1	9	2			7	2	2		1		2	3	1	1	2	5	5	3	4	5	1	2	5	3				
	1%						8%	6%	29%	1%	-	1%	1%			1%	1%		-		2%	1%			-	-	1%	1%	1%	-	2%	1%	1%	2%	1%				
Never	25							25	25		6	18	2	1	5	13	2	8															1	7	9	1	5	11	
	2%							15%	71%		2%	2%	1%	2%	2%	2%	1%	1%														-	1%	4%	-	2%	2%		
Don't know	127										20	104	13	2	23	83	13	36	11	10	3	5	50	20	23	8	58	55	28	21	43	23	13	37	34				
	10%										6%	11%	6%	7%	7%	12%	6%	7%	11%	4%	2%	5%	11%	6%	4%	3%	8%	10%	5%	10%	7%	9%	7%	11%	6%				
Net: In the next 3 years' time	1011	279	732		1011	1011				1011	277	725	153	26	285	538	153	416	83	233	126	77	345	315	442	203	548	422	518	160	511	184	140	263	458				
	78%	100%	100%		100%	89%				88%	82%	76%	76%	75%	86%	75%	76%	81%	85%	83%	72%	82%	79%	91%	84%	75%	78%	80%	84%	77%	84%	75%	79%	78%	82%				
Net: In the next 10 years' time	1136	279	732	125	1011	1136	125	125		1136	308	818	185	32	305	608	185	466	86	241	172	87	383	327	500	260	643	470	587	181	556	212	162	289	511				
	88%	100%	100%	100%	100%	92%	78%			99%	92%	86%	91%	91%	92%	85%	91%	91%	89%	96%	98%	93%	88%	94%	95%	96%	91%	89%	95%	87%	91%	86%	91%	86%	92%				
Net: More than 3 years	135			125		125	135	135	10	135	33	102	34	6	20	78	34	52	3	9	46	13	41	13	59	59	99	53	71	25	50	28	23	32	56				
	10%			100%		11%	100%	85%	29%	12%	10%	11%	17%	16%	6%	11%	17%	10%	4%	4%	26%	13%	9%	4%	11%	22%	14%	10%	12%	12%	8%	12%	13%	9%	10%				
Net: More than 3 years/neve	160			125		125	135	160	35	135	39	121	36	7	25	91	36	60	3	9	46	13	41	13	59	59	99	53	71	26	57	37	24	37	66				
	12%			100%		11%	100%	100%	100%	12%	12%	13%	18%	18%	8%	13%	18%	12%	4%	4%	26%	13%	9%	4%	11%	22%	14%	10%	12%	12%	9%	13%	13%	11%	12%				
Net: More than 10 years/never	35						10	35	35	10	7	28	5	1	5	21	5	10		1		2	3	1	1	2	5	5	3	5	12	10	3	11	14				
	3%						8%	22%	100%	1%	2%	3%	2%	2%	2%	3%	2%	2%		-		2%	1%		-	-	1%	1%	1%	-	2%	4%	1%	3%	2%				
Net: Ever buy	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	386	328	500	262	647	475	590	185	561	213	163	295	514				
	88%	100%	100%	100%	100%	100%	100%	85%	29%	100%	92%	87%	92%	91%	92%	86%	92%	92%	89%	96%	98%	95%	89%	94%	96%	97%	92%	90%	95%	89%	92%	87%	92%	88%	92%				

Overlap formulae used
Column Proportions (9%): Minimum Base: Q11 (Small Base: 301)
Base: 1209
Weight: weights 1 <= to Weight Variable
Level applied:

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Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Summary Table

				
	Petrol vehicle	Diesel vehicle	hybrid electric vehicle (plug-in or self- charging)	Fully electric vehicle (not a hybrid)
Unweighted Base	1190	1190	1190	1190
Weighted Base	1146	1146	1146	1146
Would definitely consider	576 50%	241 21%	358 31%	208 18%
Would probably consider	243 21%	189 17%	274 24%	109 9%
Undecided	117 10%	136 12%	181 16%	158 14%
Would probably not consider	83 7%	158 14%	108 9%	143 12%
Would definitely not consider	90 8%	370 32%	189 16%	479 42%
Don't know	37 3%	52 5%	36 3%	50 4%
Net: Consider	819 71%	430 38%	632 55%	316 28%
Net: Not consider	173 15%	528 46%	297 26%	622 54%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>Weight Variable


Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Petrol vehicle

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	576 50%	229 45%	337 54%	23 56%	39 48%	65 55%	24 33%	150 50%	143 52%	133 51%	367 50%	210 51%	128 53%	448 50%	169 43%	407 54%	127 54%	303 48%	146 52%	170 52%	144 49%	74 46%	46 39%
Would probably consider	243 21%	114 23%	127 21%	7 17%	26 32%	24 20%	18 26%	53 18%	61 22%	53 20%	158 22%	84 21%	47 19%	196 22%	85 21%	158 21%	46 19%	135 22%	62 22%	70 22%	72 24%	35 22%	24 20%
Undecided	117 10%	60 12%	57 9%	4 11%	4 5%	12 10%	8 11%	39 13%	32 12%	17 7%	78 11%	39 9%	26 11%	91 10%	46 12%	71 9%	22 9%	65 10%	30 11%	29 9%	32 11%	19 12%	8 7%
Would probably not consider	83 7%	34 7%	42 7%	1 2%	3 4%	6 5%	7 10%	18 6%	14 5%	34 13%	50 7%	33 8%	17 7%	66 7%	47 12%	36 5%	28 12%	39 6%	15 5%	19 6%	17 6%	10 7%	20 17%
Would definitely not consider	90 8%	49 10%	40 6%	5 13%	6 7%	8 7%	4 6%	26 9%	20 7%	22 8%	55 8%	35 9%	16 7%	74 8%	37 9%	53 7%	7 3%	60 9%	23 8%	25 8%	26 9%	10 6%	16 14%
Don't know	37 3%	20 4%	17 3%	- 1%	3 3%	4 3%	11 15%	12 4%	4 2%	3 1%	27 4%	11 3%	8 3%	29 3%	12 3%	25 3%	5 2%	26 4%	6 2%	14 4%	5 2%	11 7%	3 3%
Net: Consider	819 71%	343 68%	465 75%	30 73%	65 80%	88 75%	42 58%	204 68%	204 74%	186 71%	525 72%	294 71%	175 72%	645 71%	254 64%	566 75%	172 73%	439 70%	208 74%	241 74%	216 73%	109 68%	69 59%
Net: Not consider	173 15%	84 17%	82 13%	6 15%	9 11%	14 12%	11 16%	43 15%	34 12%	55 21%	105 14%	68 17%	33 14%	140 15%	84 21%	89 12%	36 15%	99 16%	38 14%	43 13%	43 14%	20 13%	36 31%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1190
Weight: weights 1 </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Petrol vehicle

		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle
Unweighted Base	1190	1190		594	49	307	234	643	541	563	560	1142	133	833	333	256	182	267	472	438
Weighted Base	1146	1146		723	68	203	148	791	350	549	523	1075	163	753	369	162	220	297	455	382
Would definitely consider	576 50%	576 50%		457 63%	27 40%	68 33%	24 16%	484 61%	91 26%	279 51%	266 51%	539 50%	86 53%	348 46%	221 60%	28 17%	110 50%	155 52%	280 62%	138 36%
Would probably consider	243 21%	243 21%		144 20%	22 32%	51 25%	25 17%	166 21%	77 22%	112 20%	119 23%	233 22%	27 16%	152 20%	85 23%	24 15%	63 29%	69 23%	85 19%	87 23%
Undecided	117 10%	117 10%		62 9%	4 6%	32 16%	17 11%	66 8%	48 14%	62 11%	48 9%	110 10%	14 9%	97 13%	17 4%	21 13%	24 11%	36 12%	34 7%	45 12%
Would probably not consider	83 7%	83 7%		21 3%	4 6%	26 13%	31 21%	25 3%	57 16%	36 7%	34 6%	76 7%	21 13%	61 8%	14 4%	33 20%	12 6%	17 6%	18 4%	45 12%
Would definitely not consider	90 8%	90 8%		19 3%	5 7%	20 10%	46 31%	24 3%	66 19%	46 8%	39 7%	87 8%	14 9%	71 9%	18 5%	48 29%	8 4%	11 4%	22 5%	56 15%
Don't know	37 3%	37 3%		20 3%	7 10%	6 3%	5 3%	26 3%	11 3%	15 3%	18 4%	31 3%	1 1%	24 3%	13 4%	8 5%	3 1%	9 3%	18 4%	11 3%
Net: Consider	819 71%	819 71%		601 83%	49 72%	119 59%	49 33%	650 82%	168 48%	391 71%	384 73%	771 72%	113 69%	500 66%	307 83%	53 32%	173 78%	225 76%	365 80%	225 59%
Net: Not consider	173 15%	173 15%		40 6%	9 13%	46 23%	77 52%	48 6%	123 35%	82 15%	73 14%	163 15%	35 21%	132 18%	32 9%	81 50%	20 9%	28 10%	39 9%	101 26%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1190
Weight: weights \ </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Petrol vehicle

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								</

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1180
Weight: weights 1 <=> Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1190	585	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	241	130	109	3	22	28	24	59	50	55	161	80	70	171	84	156	49	137	54	77	50	37	20
	21%	26%	18%	7%	28%	24%	33%	20%	18%	21%	22%	19%	29%	19%	21%	21%	21%	22%	19%	24%	17%	23%	17%
Would probably consider	189	74	115	7	15	24	11	60	42	31	115	75	32	158	46	143	42	102	45	56	55	26	10
	17%	15%	19%	17%	18%	20%	15%	20%	15%	12%	16%	18%	13%	17%	12%	19%	18%	16%	16%	17%	18%	16%	8%
Undecided	136	59	77	6	11	11	7	36	35	30	86	50	33	103	44	92	34	76	26	35	37	14	14
	12%	12%	12%	14%	14%	9%	10%	12%	13%	11%	12%	12%	14%	11%	11%	12%	14%	12%	9%	11%	13%	9%	12%
Would probably not consider	158	72	79	8	10	18	6	40	39	37	106	52	39	119	68	91	28	80	50	44	35	21	15
	14%	14%	13%	20%	12%	16%	8%	13%	14%	14%	14%	13%	16%	13%	17%	12%	12%	13%	18%	14%	12%	13%	13%
Would definitely not consider	370	148	214	15	19	33	19	89	96	99	225	145	58	312	137	233	72	205	94	92	112	50	54
	32%	29%	34%	37%	23%	28%	26%	30%	35%	38%	31%	35%	24%	34%	35%	31%	31%	33%	33%	28%	38%	31%	46%
Don't know	52	25	27	2	4	4	5	15	13	10	42	10	10	42	16	35	9	29	14	23	7	12	4
	5%	5%	4%	4%	5%	3%	7%	5%	5%	4%	6%	2%	4%	5%	4%	5%	4%	5%	5%	7%	2%	8%	4%
Net: Consider	430	204	224	10	37	52	35	119	92	86	276	154	102	328	130	300	92	240	99	133	105	63	30
	38%	40%	36%	24%	46%	44%	48%	40%	33%	33%	38%	37%	42%	36%	33%	40%	39%	38%	35%	41%	36%	39%	26%
Net: Not consider	528	219	292	23	29	51	25	129	135	136	331	198	97	431	205	323	100	284	144	137	147	71	69
	46%	43%	47%	57%	35%	44%	35%	43%	49%	52%	45%	48%	40%	48%	52%	43%	43%	45%	51%	42%	50%	44%	59%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1190
Weight: weights 1 </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

Ipsos		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1190
Weight: weights \ </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1180	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	531
Weighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	388	328	500	262	647	475	590	185	561	213	163	295	514
Would definitely consider	241	77	144	18	221	239	19	19	1	241	65	172	28	7	65	143	28	87	13	22	39	24	120	36	75	62	182	143	98	25	136	60	18	55	141
	21%	28%	20%	15%	22%	21%	14%	14%	12%	21%	21%	21%	15%	22%	21%	23%	15%	19%	15%	9%	23%	26%	31%	11%	15%	24%	28%	30%	17%	13%	24%	28%	11%	19%	27%
Would probably consider	189	40	132	13	172	184	18	18	5	189	39	149	24	4	43	119	24	64	6	23	22	15	89	29	51	37	126	104	66	19	102	46	16	64	90
	17%	14%	18%	10%	17%	18%	13%	13%	49%	17%	13%	18%	13%	11%	14%	19%	13%	14%	7%	10%	13%	17%	23%	9%	10%	14%	19%	22%	11%	10%	18%	22%	10%	22%	18%
Undecided	136	26	80	30	106	136	30	30		136	36	98	20	5	32	73	20	51	9	29	32	8	33	39	71	40	72	40	79	22	57	24	21	32	55
	12%	9%	11%	24%	10%	12%	22%	22%		12%	12%	12%	11%	18%	10%	12%	11%	11%	11%	12%	19%	9%	8%	12%	14%	15%	11%	8%	13%	12%	10%	11%	13%	11%	11%
Would probably not consider	158	42	98	18	140	158	18	18		158	39	119	25	4	35	91	25	56	11	39	33	16	36	50	83	49	85	52	99	34	85	18	27	50	60
	14%	15%	13%	15%	14%	14%	14%	14%		14%	13%	14%	13%	14%	11%	15%	13%	12%	13%	16%	19%	18%	9%	15%	17%	19%	13%	11%	17%	19%	15%	8%	17%	17%	12%
Would definitely not consider	370	88	244	35	333	368	38	38	2	370	119	250	82	10	126	156	82	199	44	121	39	24	92	164	203	63	155	116	227	80	166	54	74	82	150
	32%	32%	33%	28%	33%	32%	28%	28%	22%	32%	38%	30%	44%	32%	41%	25%	44%	42%	51%	50%	22%	27%	24%	50%	41%	24%	24%	38%	43%	30%	25%	45%	28%	29%	
Don't know	52	7	34	10	40	50	12	12	2	52	12	40	7	1	5	33	7	12	2	8	7	3	17	10	17	11	27	20	21	5	16	11	8	12	17
	5%	2%	5%	8%	4%	4%	9%	9%	17%	5%	4%	5%	4%	4%	2%	5%	4%	3%	3%	3%	4%	4%	4%	3%	3%	4%	4%	4%	3%	3%	3%	5%	5%	4%	3%
Net: Consider	430	117	276	31	383	424	37	37	6	430	104	321	52	11	108	262	52	151	19	46	61	38	209	65	126	99	308	247	164	43	238	106	34	119	231
	38%	42%	38%	25%	39%	37%	27%	27%	61%	38%	34%	39%	28%	34%	35%	43%	28%	32%	22%	19%	35%	43%	54%	20%	25%	38%	48%	52%	28%	23%	42%	50%	21%	40%	45%
Net: Not consider	528	130	342	54	473	526	56	56	2	528	157	369	107	15	180	247	107	255	55	159	72	40	128	214	286	112	240	168	326	114	251	72	101	132	211
	46%	47%	47%	43%	47%	46%	41%	41%	22%	46%	51%	45%	57%	46%	53%	40%	57%	54%	64%	68%	42%	44%	33%	65%	57%	43%	37%	35%	55%	62%	45%	34%	62%	45%	41%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1180
Weight: weights 1 <=> Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Hybrid electric vehicle (plug-in or self-charging)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	358	164	182	13	18	28	27	75	92	106	223	134	67	291	146	212	87	197	74	93	94	55	45
	31%	32%	29%	31%	22%	24%	37%	25%	34%	40%	30%	33%	28%	32%	37%	28%	37%	31%	26%	28%	32%	34%	38%
Would probably consider	274	124	149	4	24	27	14	85	67	54	169	106	58	216	95	180	32	158	85	69	88	39	27
	24%	24%	24%	11%	30%	23%	20%	28%	24%	20%	23%	26%	24%	24%	24%	24%	13%	25%	30%	21%	30%	24%	23%
Undecided	181	75	106	6	17	20	8	52	46	33	127	54	40	141	51	130	44	93	44	57	44	18	14
	16%	15%	17%	14%	21%	17%	11%	17%	17%	12%	17%	13%	16%	16%	13%	17%	19%	15%	16%	17%	15%	11%	12%
Would probably not consider	108	48	58	8	4	18	12	19	19	29	69	39	16	92	32	76	17	65	26	40	18	17	15
	9%	9%	9%	19%	5%	15%	16%	6%	7%	11%	9%	9%	6%	10%	8%	10%	7%	10%	9%	12%	6%	11%	13%
Would definitely not consider	189	73	112	9	15	19	9	57	43	37	115	75	50	139	60	129	48	96	45	53	48	20	14
	16%	14%	18%	22%	18%	16%	13%	19%	16%	14%	16%	18%	21%	15%	15%	17%	21%	15%	16%	16%	16%	12%	12%
Don't know	36	23	14	1	3	6	3	11	7	4	32	5	11	25	12	24	8	20	8	16	3	12	3
	3%	4%	2%	3%	4%	5%	4%	4%	3%	2%	4%	1%	5%	3%	3%	3%	3%	3%	3%	5%	1%	7%	3%
Net: Consider	632	288	331	17	42	55	41	160	159	159	392	240	125	507	241	391	118	356	159	162	181	94	71
	55%	57%	53%	42%	52%	47%	56%	53%	58%	61%	53%	58%	52%	56%	61%	52%	50%	57%	56%	50%	61%	59%	61%
Net: Not consider	297	121	170	17	19	37	21	76	62	66	184	114	66	231	92	205	65	161	72	93	67	37	29
	26%	24%	27%	41%	23%	31%	29%	26%	23%	25%	25%	28%	27%	26%	23%	27%	28%	26%	25%	28%	23%	23%	25%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1190
Weight: weights 1 </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Hybrid electric vehicle (plug-in or self-charging)

Ipsos		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1190
Weight: weights \ </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Hybrid electric vehicle (plug-in or self-charging)

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1190	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	531
Weighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	388	328	500	262	647	475	679	185	561	213	163	295	514
Would definitely consider	358	89	229	38	317	356	40	40	2	358	106	249	60	10	132	162	60	183	40	85	87	30	66	125	212	117	183	96	242	75	177	49	74	85	150
	31%	32%	31%	31%	31%	31%	30%	30%	22%	31%	34%	30%	32%	30%	43%	26%	32%	39%	47%	35%	50%	34%	17%	38%	42%	45%	28%	20%	41%	41%	32%	23%	46%	29%	29%
Would probably consider	274	68	181	21	249	269	26	26	5	274	78	196	48	8	72	154	48	115	20	70	33	27	79	90	124	60	139	105	151	54	145	36	33	92	114
	24%	24%	25%	17%	25%	24%	19%	19%	49%	24%	25%	24%	26%	24%	23%	25%	26%	24%	23%	29%	19%	30%	20%	27%	25%	23%	21%	22%	26%	29%	26%	17%	20%	31%	22%
Undecided	181	46	102	33	148	181	33	33		181	35	145	28	5	41	95	28	67	9	32	25	13	61	41	66	39	99	74	79	26	89	32	28	47	74
	16%	17%	14%	26%	15%	16%	24%	24%		16%	11%	17%	15%	15%	13%	15%	15%	14%	11%	13%	15%	15%	16%	12%	13%	15%	15%	16%	13%	14%	16%	15%	17%	16%	14%
Would probably not consider	108	23	78	6	101	107	7	7	1	108	35	70	20	3	28	54	20	45	5	20	15	5	43	25	40	19	62	48	45	15	49	20	13	23	49
	9%	8%	11%	5%	10%	9%	5%	5%	13%	9%	11%	8%	11%	9%	9%	9%	11%	10%	6%	8%	8%	5%	11%	6%	8%	7%	10%	10%	8%	8%	9%	8%	10%	10%	
Would definitely not consider	189	46	119	23	165	188	24	24	1	189	48	139	26	5	28	125	26	51	9	26	9	10	126	36	45	19	145	136	55	12	90	67	10	40	116
	16%	17%	16%	18%	16%	17%	18%	18%	12%	16%	16%	17%	14%	16%	9%	20%	14%	11%	11%	11%	5%	11%	33%	11%	9%	7%	22%	29%	9%	7%	16%	32%	6%	13%	22%
Don't know	36	7	24	4	31	36	5	5	-	36	7	29	4	2	4	25	4	7	2	9	3	4	12	11	14	7	19	16	18	2	11	8	4	8	11
	3%	3%	3%	3%	3%	3%	4%	4%	4%	3%	2%	4%	2%	6%	1%	4%	2%	2%	3%	4%	2%	5%	3%	3%	3%	3%	3%	3%	3%	3%	1%	2%	4%	3%	2%
Net: Consider	632	156	410	59	586	625	66	66	7	632	184	445	108	17	204	316	108	297	60	155	120	57	145	215	336	178	322	202	393	129	321	85	108	176	264
	55%	56%	56%	47%	56%	55%	49%	49%	71%	55%	60%	54%	58%	54%	67%	51%	58%	63%	70%	64%	70%	64%	37%	66%	67%	68%	50%	42%	67%	70%	57%	40%	66%	60%	51%
Net: Not consider	297	69	197	29	266	295	31	31	3	297	83	209	46	8	57	179	46	97	14	47	24	14	169	61	85	38	207	183	100	28	139	87	23	63	165
	26%	25%	27%	23%	26%	26%	23%	23%	25%	26%	27%	25%	25%	25%	19%	29%	25%	21%	17%	19%	14%	16%	44%	19%	17%	15%	32%	39%	17%	15%	25%	41%	14%	21%	32%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1180
Weight: weights 1 <=> Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Fully electric vehicle (not a hybrid)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	208	105	94	8	7	20	17	47	53	55	139	69	46	162	96	112	38	132	37	52	58	27	34
	18%	21%	15%	19%	9%	17%	23%	16%	19%	21%	19%	17%	19%	18%	24%	15%	16%	21%	13%	16%	20%	17%	29%
Would probably consider	109	62	45	3	5	8	11	32	28	22	61	48	24	85	32	77	19	64	25	23	28	17	20
	9%	12%	7%	6%	7%	7%	15%	11%	10%	9%	8%	12%	10%	9%	8%	10%	8%	10%	9%	7%	10%	11%	17%
Undecided	158	63	95	8	13	9	3	43	49	32	114	44	32	126	44	114	29	92	37	39	43	21	16
	14%	12%	15%	20%	17%	8%	5%	15%	18%	12%	16%	11%	13%	14%	11%	15%	12%	15%	13%	12%	14%	13%	14%
Would probably not consider	143	50	92	5	23	18	12	36	26	25	81	62	19	124	62	81	37	75	31	49	26	21	13
	12%	10%	15%	11%	28%	15%	16%	12%	9%	10%	11%	15%	8%	14%	16%	11%	16%	12%	11%	15%	9%	13%	11%
Would definitely not consider	479	192	279	16	29	59	23	131	110	111	296	183	111	368	152	327	95	244	140	144	132	61	33
	42%	38%	45%	38%	35%	50%	31%	44%	40%	43%	40%	44%	46%	41%	38%	44%	40%	39%	49%	44%	45%	38%	28%
Don't know	50	34	16	2	3	4	7	9	8	15	44	6	9	41	10	40	16	22	12	21	9	12	1
	4%	7%	3%	5%	4%	4%	10%	3%	3%	6%	6%	1%	4%	4%	2%	5%	7%	3%	4%	6%	3%	7%	1%
Net: Consider	316	167	139	10	13	28	27	79	81	78	199	117	70	247	128	189	57	196	63	75	86	45	54
	28%	33%	22%	25%	16%	24%	38%	27%	30%	30%	27%	28%	29%	27%	32%	25%	24%	31%	22%	23%	29%	28%	46%
Net: Not consider	622	242	371	20	51	77	34	167	136	137	378	244	130	492	214	408	132	319	171	193	158	83	46
	54%	48%	60%	49%	63%	65%	48%	56%	50%	52%	51%	59%	54%	54%	54%	54%	56%	51%	61%	59%	53%	52%	39%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1190
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Fully electric vehicle (not a hybrid)

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
																				</


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1190
Weight: weights \ </br>Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Fully electric vehicle (not a hybrid)

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
												I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		for a dedicated home electric vehicle in/on my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																						
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No		Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree				
Unweighted Base	1180	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	531	
Weighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	388	328	500	262	647	475	590	185	561	213	163	295	514	
Would definitely consider	208	46	132	27	178	205	29	29	2	208	118	88	105	14	73	38	105	165	52	123	26	2	1	175	201	28	29	3	203	70	90	10	72	52	59	
	18%	16%	18%	22%	18%	18%	22%	22%	18%	38%	11%	11%	56%	43%	24%	6%	56%	35%	61%	51%	15%	2%	-	53%	40%	11%	5%	1%	34%	38%	16%	5%	44%	18%	12%	
Would probably consider	109	25	71	12	96	108	13	13	1	109	33	75	22	6	50	35	22	69	10	44	34	2	3	55	89	36	40	5	91	38	52	3	16	44	35	
	9%	9%	10%	10%	10%	10%	9%	9%	5%	9%	11%	9%	12%	18%	16%	6%	12%	15%	12%	18%	20%	2%	1%	17%	18%	14%	6%	1%	15%	21%	9%	1%	10%	15%	7%	
Undecided	158	37	93	28	130	158	28	28		158	24	133	12	3	41	94	12	54	13	35	35	9	12	48	83	44	56	21	92	24	73	15	28	53	46	
	14%	13%	13%	23%	13%	14%	21%	21%		14%	8%	16%	7%	10%	14%	15%	7%	11%	15%	14%	21%	10%	3%	14%	17%	17%	9%	4%	16%	13%	13%	7%	17%	18%	9%	
Would probably not consider	143	28	100	11	127	137	16	16	6	143	20	121	16		34	86	16	49	2	18	31	21	43	20	51	52	95	64	72	26	82	20	17	42	64	
	12%	9%	14%	8%	13%	12%	12%	12%	57%	12%	7%	15%	8%		11%	14%	8%	11%	2%	7%	18%	23%	11%	6%	10%	20%	15%	13%	12%	14%	15%	9%	11%	14%	12%	
Would definitely not consider	479	135	302	40	438	478	41	41	1	479	102	373	25	9	100	332	25	116	7	19	35	53	316	26	61	88	404	369	115	17	255	153	18	96	292	
	42%	49%	41%	32%	43%	42%	30%	30%	12%	42%	33%	45%	13%	30%	33%	54%	13%	25%	8%	8%	20%	60%	82%	8%	12%	34%	62%	78%	19%	9%	45%	72%	11%	33%	57%	
Don't know	50	9	34	7	42	49	7	7	-	50	12	38	7		7	30	7	14	2	2	10	2	12	4	14	12	23	13	16	11	10	11	11	7	18	
	4%	3%	5%	6%	4%	4%	5%	5%	4%	4%	4%	5%	4%		2%	5%	4%	3%	3%	1%	6%	2%	3%	1%	3%	5%	4%	3%	6%	2%	5%	7%	2%	4%		
Net: Consider	316	71	203	39	274	314	42	42	3	316	151	163	127	19	123	74	127	235	63	167	80	4	4	230	291	65	69	8	295	108	142	13	89	96	94	
	28%	25%	28%	31%	27%	28%	31%	31%	27%	28%	49%	20%	68%	61%	40%	12%	68%	50%	73%	69%	35%	5%	1%	70%	58%	25%	11%	2%	50%	58%	25%	6%	55%	33%	18%	
Net: Not consider	822	162	403	50	585	615	57	57	7	822	122	494	40	9	134	417	40	166	9	37	66	74	358	46	112	141	499	433	187	43	336	173	35	139	355	
	54%	58%	55%	40%	56%	54%	43%	43%	69%	54%	40%	60%	22%	30%	44%	68%	22%	35%	10%	15%	39%	83%	93%	14%	22%	54%	77%	91%	32%	23%	60%	82%	22%	47%	69%	


Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(11) (Small Base: 39*)
Base: 1180
Weight: weights 1 < 0.5=Weight Variable
Level applied:

IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	385	212	166	15*	24*	50	16*	93	102	85	226	159	70	315	154	231	44	251	90	92	112	56	58
Weighted Base	316	167	139	10	13	28	27	79	81	78	199	117	70	247	128	189	57	196	63	75	86	45	54
I can charge my electric vehicle at home	186 59%	113 67%	71 51%	5 49%	8 63%	18 65%	17 61%	45 57%	54 66%	40 51%	118 59%	68 58%	47 68%	139 56%	82 64%	104 55%	33 57%	120 61%	33 52%	42 56%	46 54%	26 58%	30 56%
I have a lot of options for public charging where I live or travel	66 21%	33 19%	27 20%	5 46%	1 6%	7 26%	6 21%	8 10%	13 16%	26 33%	52 26%	14 12%	23 33%	43 17%	34 26%	32 17%	18 31%	38 19%	10 16%	23 31%	14 16%	3 7%	18 34%
Lower running costs than a petrol, diesel or hybrid vehicle	219 69%	119 71%	97 70%	5 46%	11 83%	21 75%	13 46%	57 72%	56 69%	58 74%	136 68%	83 71%	52 74%	167 68%	95 74%	125 66%	38 67%	141 72%	40 63%	45 60%	60 70%	30 66%	44 82%
It is better for the environment	167 53%	82 49%	83 60%	7 63%	6 48%	21 74%	12 43%	38 48%	35 43%	49 64%	105 53%	62 53%	35 50%	132 54%	81 64%	86 46%	35 62%	95 48%	37 59%	46 61%	39 45%	22 50%	34 63%
I like the quiet and smooth driving experience	161 51%	86 51%	68 49%	7 63%	6 46%	17 62%	16 57%	31 39%	40 49%	46 59%	109 54%	52 45%	40 58%	121 49%	73 57%	88 47%	32 55%	99 51%	30 48%	36 48%	46 53%	14 31%	28 52%
The new technology and features available in electric vehicles	135 43%	83 50%	45 33%	5 50%	7 54%	14 52%	10 36%	30 38%	35 43%	34 44%	91 46%	43 37%	35 50%	100 41%	54 42%	81 43%	27 47%	86 44%	22 34%	39 52%	37 42%	16 36%	20 37%
I've heard good things from friends/family	57 18%	24 14%	33 24%	1 8%	2 14%	9 33%	3 10%	16 20%	12 15%	15 19%	36 18%	21 18%	8 12%	49 20%	22 17%	35 19%	14 24%	25 13%	18 29%	12 16%	19 22%	3 6%	17 32%
I have read good things about electric cars (online and elsewhere)	65 20%	38 23%	27 19%	3 29%	4 28%	9 34%	3 10%	9 11%	11 14%	26 33%	44 22%	21 18%	16 23%	49 20%	28 22%	37 20%	19 33%	34 17%	12 19%	20 26%	14 16%	5 10%	19 35%
The dealership has recommended it	11 3%	6 4%	4 3%		1 11%	2 9%		2 2%	1 2%	4 5%	9 4%	2 2%	1 1%	10 4%	3 2%	8 4%	1 1%	7 3%	3 5%	3 4%	4 4%	1 3%	
Electric vehicles suit my daily needs (e.g. range or size)	134 42%	83 49%	50 36%	3 29%	7 52%	15 53%	9 32%	26 33%	38 47%	37 48%	90 45%	44 38%	30 43%	105 42%	63 49%	71 38%	34 59%	76 39%	25 39%	23 30%	44 51%	16 35%	26 49%
Need to upgrade as petrol diesel and hybrid vehicles are being phased out by t	73 23%	37 22%	36 26%	1 13%	4 34%	7 24%	7 27%	17 21%	20 25%	17 21%	45 23%	28 24%	10 14%	63 26%	28 22%	45 24%	11 18%	48 24%	15 23%	16 21%	19 21%	10 23%	11 20%
There is a wide variety of electric vehicles available to buy	99 31%	48 28%	50 36%	3 29%	3 26%	13 47%	7 24%	25 32%	22 28%	25 32%	62 31%	37 32%	24 34%	75 30%	40 32%	59 31%	19 34%	58 29%	22 35%	20 26%	29 34%	12 28%	19 35%
Other reasons	15 5%	10 6%	3 2%	- 4%		1 4%	1 5%	1 2%	4 5%	6 8%	10 5%	5 5%	1 1%	14 6%	2 2%	13 7%	6 11%	7 3%	2 3%	7 9%	3 4%	2 4%	
Don't know	9 3%	3 2%	5 4%			1 2%	1 5%	1 1%	6 8%	- 1%	5 2%	4 4%		9 4%	2 2%	7 4%		8 4%	1 2%	1 2%	3 3%	2 5%	- 1%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 385
Weight: weights 1 </br>Weight Variable
Level applied:

IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuti ng to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	385	385		104	9*	83	187	113	270	187	181	371	50	303	74	196	37	62	87	233
Weighted Base	316	316		114	14	65	121	128	186	150	143	302	57	233	72	125	42	71	75	167
I can charge my electric vehicle at home	186	186		41	13	37	95	54	131	88	94	178	31	160	24	99	15	35	34	114
	59%	59%		36%	89%	57%	78%	42%	71%	59%	65%	59%	55%	69%	33%	79%	37%	49%	46%	68%
I have a lot of options for public charging where I live or travel	66	66		16	5	12	32	22	44	24	36	64	20	40	20	29	3	18	14	32
	21%	21%		14%	35%	19%	26%	17%	24%	16%	25%	21%	36%	17%	27%	23%	8%	26%	19%	19%
Lower running costs than a petrol, diesel or hybrid vehicle	219	219		78	10	40	90	88	131	103	101	214	40	172	40	94	22	57	44	116
	69%	69%		69%	67%	63%	74%	69%	70%	69%	70%	71%	70%	74%	55%	75%	52%	79%	59%	69%
It is better for the environment	167	167		62	8	29	69	69	98	78	76	157	31	122	36	68	16	39	42	84
	53%	53%		54%	52%	46%	56%	54%	53%	52%	53%	52%	54%	53%	50%	54%	38%	55%	57%	50%
I like the quiet and smooth driving experience	161	161		43	8	28	82	51	110	68	78	155	33	125	28	87	17	31	25	104
	51%	51%		38%	54%	43%	68%	40%	59%	46%	55%	51%	59%	54%	39%	70%	40%	44%	33%	62%
The new technology and features available in electric vehicles	135	135		48	7	20	60	55	80	57	65	131	32	99	28	63	12	30	30	75
	43%	43%		42%	47%	31%	50%	43%	43%	38%	45%	43%	56%	43%	39%	50%	28%	42%	41%	45%
I've heard good things from friends/family	57	57		36	4	11	6	41	17	27	23	54	10	28	23	8	10	25	13	18
	18%	18%		32%	29%	17%	5%	32%	9%	18%	16%	18%	17%	12%	32%	6%	23%	34%	18%	11%
I have read good things about electric cars (online and elsewhere)	65	65		32	4	13	16	36	29	31	28	62	15	43	14	16	5	22	22	21
	20%	20%		28%	29%	20%	13%	28%	15%	20%	19%	20%	26%	18%	20%	12%	13%	31%	29%	12%
The dealership has recommended it	11	11		6	1	-	3	7	4	6	5	11	2	8	2	4		3	4	4
	3%	3%		5%	6%	1%	3%	5%	2%	4%	4%	4%	3%	4%	3%	3%		5%	5%	2%
Electric vehicles suit my daily needs (e.g. range or size)	134	134		36	7	24	67	43	91	63	63	126	29	101	27	72	12	27	22	84
	42%	42%		32%	47%	37%	56%	34%	49%	42%	44%	42%	50%	43%	37%	57%	28%	38%	30%	50%
Need to upgrade as petrol diesel and hybrid vehicles are being phased out by	73	73		35	5	16	17	40	33	31	38	65	15	58	14	19	11	16	27	30
	23%	23%		30%	36%	25%	14%	31%	18%	20%	26%	22%	25%	25%	19%	15%	25%	23%	36%	18%
There is a wide variety of electric vehicles available to buy	99	99		33	5	21	40	38	61	43	49	98	25	69	23	39	15	27	18	54
	31%	31%		29%	33%	32%	33%	30%	33%	28%	34%	32%	43%	30%	32%	31%	34%	37%	24%	32%
Other reasons	15	15		3		5	5	3	10	8	6	14		11	2	5	2		8	7
	5%	5%		3%		8%	4%	3%	6%	5%	4%	5%		5%	3%	4%	4%		11%	4%
Don't know	9	9		6		3	-	6	4	3	4	9	1	5	4	-	1	4	4	1
	3%	3%		5%		5%	-	4%	2%	2%	3%	3%	1%	2%	5%	-	1%	5%	6%	1%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 3(0*)
Base: 385
Weight: weights 1 </br>Weight Variable
Level applied:


IDP41- Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

Ipsos	Intention to buy next vehicle																														Ever charged EV or hybrid vehicle										Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)						Grant will help govt. ... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
																					I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property										for a dedicated home electric vehicle where a vehicle could be "slow-charged" using a typical 5-pin domestic plug																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									

Overlap formulae used
ColumnProportions (%) Minimum Base: 01** (Small Base: 30*)
Base: 385
Weight: weights 1 <=> Weight Variable
Level applied:

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 163
Weight: weights \</br>Weight Variable
Level applied:

IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van?

			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I don't currently drive an electric vehicle, but have been a passenge r in one	I don't currently drive an electric vehicle, but have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	163	163		94	6*	48	13*	100	61	68	80	152	18*	112	48	18*	28*	46	69	46
Weighted Base	158	158		113	10	27	7	123	33	77	69	145	21	108	48	10	41	40	65	51
I'm not sure if I could charge an electric vehicle at home	74 47%	74 47%		58 51%	3 26%	12 45%	1 19%	60 49%	13 40%	41 54%	28 41%	68 47%	9 42%	43 40%	29 61%	3 26%	16 39%	19 48%	35 54%	19 37%
I don't know about the options for public charging where I live or travel	54 34%	54 34%		38 34%	2 17%	13 49%	1 14%	40 32%	14 42%	32 41%	17 24%	50 35%	5 25%	33 30%	19 41%	2 18%	9 21%	13 31%	30 46%	10 20%
I'm unsure what the purchase or leasing costs would be	35 22%	35 22%		29 26%	1 8%	5 17%	1 14%	30 24%	6 17%	22 28%	13 18%	34 23%	5 23%	26 24%	8 18%	2 25%	3 7%	11 27%	19 30%	5 10%
I don't know if the running costs would be lower than a petrol, diesel or hybrid vehicle	49 31%	49 31%		39 34%	2 23%	7 27%	1 14%	41 33%	8 25%	27 35%	20 29%	45 31%	7 31%	35 32%	15 30%	1 14%	7 17%	19 46%	22 34%	8 16%
I'm unclear what the range (the distance it can travel on a single charge) of an electric vehicle would be	72 46%	72 46%		53 47%	3 32%	15 55%	1 20%	56 46%	16 48%	34 45%	31 46%	68 47%	7 35%	53 49%	19 40%	2 18%	11 28%	22 56%	36 55%	13 26%
The environmental impact of the production and disposal of electric vehicle batteries	20 13%	20 13%		13 12%	1 6%	4 17%	2 26%	14 11%	6 18%	7 9%	12 18%	20 14%	4 17%	15 14%	5 11%	2 17%		8 20%	10 16%	2 3%
I've heard mixed things from friends and family	42 26%	42 26%		29 26%	2 24%	8 31%	1 21%	32 26%	10 29%	23 30%	14 21%	41 28%	6 28%	28 26%	14 29%	1 14%	12 29%	13 33%	15 23%	13 26%
I have read mixed things about electric cars (online and elsewhere)	56 36%	56 36%		42 37%	4 34%	9 33%	1 21%	45 37%	10 31%	32 41%	22 31%	52 36%	7 32%	39 36%	15 32%	1 14%	15 37%	15 36%	25 39%	16 32%
The dealership didn't recommend it	2 1%	2 1%		1 1%	1 8%	1 2%		2 1%	1 2%	1 2%	1 1%	2 2%		1 1%	1 3%				2 4%	
I need more information about electric vehicle models and features	56 36%	56 36%		43 38%	2 23%	9 35%	2 27%	45 37%	11 33%	26 33%	26 38%	52 36%	8 37%	37 34%	18 38%	2 18%	8 19%	14 35%	32 49%	10 19%
I'm uncertain whether an electric vehicle would suit my daily needs (e.g., range, charging time, etc.)	68 43%	68 43%		44 39%	8 80%	12 46%	3 39%	53 43%	15 45%	33 43%	30 44%	60 42%	12 58%	48 44%	18 38%	3 26%	20 48%	16 41%	29 44%	22 43%
Other reasons	21 13%	21 13%		11 10%	6 57%	2 7%	2 27%	17 14%	4 11%	10 13%	11 16%	19 13%	3 13%	19 17%	3 6%	2 18%	10 24%	4 10%	5 8%	12 23%
Don't know	6 4%	6 4%		5 5%		1 3%		5 4%	1 3%	2 3%	2 4%	2 2%	2 8%	4 4%	2 4%		2 6%	3 7%		2 4%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 163
Weight: weights 1 </br>Weight Variable
Level applied:

IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van?

Ipsos	Page 10 of 10																														Grant will help gov't eliminate ICE sales (2030)*									
	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility				Ever buy - EV										Grant - effect on EV consideration (next purchase)													
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree					
Unweighted Base	163	35	104	24*	139	163	24*	24*		163	28*	134	18*	4*	44	89	18*	62	10*	41	42	11*	6*	51	93	53	59	17*	104	27*	81	14*	24*	54	48					
Weighted Base	158	37	93	28	130	158	28	28		158	24	133	12	3	41	94	12	54	13	35	35	9	12	48	83	43	56	21	92	24	73	15	28	53	46					
I'm not sure if I could charge an electric vehicle at home	74	17	44	13	61	74	13	13		74	7	67	3	2	10	55	3	13	2	16	22	5	5	18	40	27	31	9	45	14	39	5	13	28	20					
	47%	44%	48%	46%	47%	47%	46%	46%		47%	30%	50%	23%	53%	25%	59%	23%	24%	19%	46%	62%	53%	40%	38%	48%	60%	56%	46%	49%	58%	54%	33%	46%	52%	43%					
I don't know about the options for public charging where I live or travel	54	9	37	8	46	54	8	8		54	4	50	3	2	13	35	3	16	2	10	12	4	4	13	25	16	20	8	29	11	33	3	9	23	16					
	34%	23%	40%	28%	35%	34%	28%	28%		34%	16%	38%	26%	53%	30%	37%	26%	29%	20%	29%	35%	43%	33%	27%	30%	37%	36%	37%	31%	45%	46%	21%	34%	44%	36%					
I'm unsure what the purchase or leasing costs would be	35	9	24	2	33	35	2	2		35	2	33	3		11	21	3	14	2	9	3	2	1	10	14	5	7	3	16	9	14	2	8	13	6					
	22%	24%	26%	8%	26%	22%	8%	8%		22%	10%	25%	26%		25%	22%	26%	26%	14%	25%	9%	22%	12%	12%	17%	12%	12%	16%	17%	37%	20%	15%	29%	25%	14%					
I don't know if the running costs would be lower than a petrol, diesel or hybrid	49	9	34	6	43	49	6	6		49	3	46	3	2	12	31	3	15	1	12	7	3	4	14	21	10	14	7	24	10	27	3	11	19	11					
	31%	25%	37%	21%	33%	31%	21%	21%		31%	12%	35%	26%	53%	29%	33%	26%	28%	11%	35%	21%	36%	33%	28%	25%	24%	26%	34%	26%	42%	36%	17%	39%	35%	24%					
I'm unclear what the range (the distance it can travel on a single charge) of an	72	17	48	8	65	72	8	8		72	4	68	4	2	23	39	4	27	4	17	15	4	4	22	37	20	24	8	42	15	43	5	13	28	22					
	46%	44%	52%	27%	50%	46%	27%	27%		46%	18%	51%	36%	53%	54%	41%	36%	50%	35%	50%	43%	48%	33%	46%	45%	44%	42%	40%	45%	64%	59%	31%	48%	52%	47%					
The environmental impact of the production and disposal of electric vehicle t	20	4	15	1	19	20	1	1		20	2	18	2	1	6	12	2	8	2	7	4	2		9	13	6	6	2	15	2	16		2	10	6					
	13%	10%	17%	4%	15%	13%	4%	4%		13%	7%	14%	18%	30%	15%	12%	18%	15%	14%	20%	11%		23%	19%	15%	14%	11%	10%	16%	10%	23%		6%	18%	14%					
I've heard mixed things from friends and family	42	8	28	5	36	42	5	5		42	2	39	6	2	8	25	6	14	2	10	6	2	1	12	18	8	9	3	20	4	21	7	6	17	13					
	26%	21%	31%	18%	28%	26%	18%	18%		26%	10%	29%	53%	19%	19%	27%	53%	27%	17%	28%	17%	26%	4%	25%	21%	19%	16%	13%	22%	16%	29%	46%	20%	32%	28%					
I have read mixed things about electric cars (online and elsewhere)	56	10	32	14	42	56	14	14		56	3	53	1		14	38	1	15	1	12	10	4	11	14	24	14	25	15	28	6	32	5	11	21	15					
	36%	27%	35%	50%	33%	36%	50%	50%		36%	12%	40%	11%		33%	40%	11%	28%	11%	36%	28%	47%	83%	29%	29%	32%	45%	73%	30%	25%	43%	29%	40%	38%	33%					
The dealership didn't recommend it	2	1	1		2	2				2		2								1					1	1				1		2				1				
	1%	3%	2%		2%	1%				1%		2%				2%				7%					2%	1%				1%		2%				2%				
I need more information about electric vehicle models and features	56	9	39	8	48	56	8	8		56	4	52	6	2	13	32	6	20	1	17	11	3	4	18	29	13	17	7	32	10	29	4	11	18	15					
	36%	25%	42%	28%	37%	36%	28%	28%		36%	18%	39%	39%	52%	32%	34%	52%	37%	11%	48%	30%	29%	33%	38%	35%	30%	31%	31%	35%	43%	40%	23%	41%	34%	32%					
I'm uncertain whether an electric vehicle would suit my daily needs (e.g., rang	68	21	38	9	59	68	9	9		68	14	54	7	2	20	34	7	27	10	10	14	3	5	20	34	17	22	8	37	10	34	6	12	20	25					
	43%	56%	41%	30%	45%	43%	30%	30%		43%	58%	41%	61%	53%	47%	36%	61%	50%	78%	30%	39%	38%	40%	43%	41%	39%	39%	39%	41%	43%	47%	41%	42%	37%	55%					
Other reasons	21	9	12		21	21				21	9	13	3	1	8	9	3	10	6	3	3	2		9	12	5	5	2	14	3	8	4	3	6	12					
	13%	25%	13%		16%	13%				13%	36%	10%	23%	17%	19%	10%	23%	20%	50%	8%	9%	21%		20%	15%	11%	9%	9%	16%	11%	11%	29%	10%	12%	25%					
Don't know	6	2	2	2	4	6	2	2		6	1	4	1		1	4	1	2		1	1			1	2	1	1		2	1	2			1	2					
	4%	5%	2%	9%	3%	4%	9%	9%		4%	2%	3%	5%		4%	4%	5%	4%		3%	2%			2%	2%	2%	1%		2%	3%	2%			1%	4%					

Overlap formulae used
Column Proportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 163
Weight: weights 1 < 0=Weight Variable
Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
				Greater			Northern				Non-	Graduate		Not			Never	Married/L	Widowed				
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	graduate	s	Working	working	ABC1	C2DE	Married (Single)	iving as	d/Divorced/Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	598	262	329	23*	51	98	24*	139	130	133	372	226	92	506	193	405	83	323	192	200	144	80	45
Weighted Base	622	242	371	20	51	77	34	167	136	137	378	244	130	492	214	408	132	319	171	193	158	83	46
I can't charge at home	391 63%	138 57%	244 66%	11 56%	34 66%	45 58%	15 44%	115 69%	72 53%	98 72%	223 59%	188 69%	83 64%	308 63%	130 61%	260 64%	104 79%	175 55%	112 66%	126 65%	105 66%	43 52%	26 56%
There is a lack of options for public charging where I live or travel	365 59%	123 51%	235 63%	13 66%	28 55%	49 64%	22 65%	99 59%	78 58%	76 56%	208 55%	158 65%	85 65%	280 57%	133 62%	232 57%	91 69%	179 56%	95 56%	114 59%	90 57%	61 73%	24 53%
They are more expensive to buy or lease, compared with a petrol, diesel or hybrid vehicle	257 41%	98 40%	153 41%	9 45%	24 46%	30 39%	12 36%	62 37%	56 41%	64 47%	140 37%	117 48%	58 45%	198 40%	104 48%	152 37%	71 54%	128 40%	58 34%	65 34%	65 41%	38 46%	14 31%
I am worried about the running costs being higher	205 33%	63 26%	138 37%	8 38%	12 23%	29 38%	7 20%	46 28%	62 46%	41 30%	125 33%	79 32%	46 35%	159 32%	58 27%	146 36%	47 36%	101 32%	57 33%	72 37%	48 30%	36 44%	14 32%
I am worried about the range, or distance electric vehicles can travel on one charge	470 76%	182 75%	278 75%	15 73%	41 80%	62 80%	20 57%	132 79%	102 75%	99 73%	271 72%	199 81%	110 85%	359 73%	178 83%	292 72%	95 72%	252 79%	123 72%	131 68%	125 79%	75 91%	34 74%
I have concerns about the reliability or lifespan of the batteries in electric vehicles	354 57%	127 52%	220 59%	10 50%	35 68%	52 68%	11 31%	99 59%	71 52%	77 56%	195 52%	159 65%	100 77%	254 52%	150 70%	204 50%	89 67%	178 56%	88 51%	90 47%	89 57%	57 69%	34 73%
The environmental impact of the production and disposal of electric vehicles	241 39%	99 41%	135 36%	7 37%	18 35%	35 46%	9 25%	59 35%	55 40%	58 43%	132 35%	109 45%	75 57%	166 34%	107 50%	134 33%	42 32%	132 41%	67 39%	54 28%	55 35%	46 56%	18 39%
I simply prefer petrol or diesel vehicles	282 45%	108 45%	172 46%	10 52%	21 41%	41 54%	14 40%	74 44%	56 41%	66 48%	197 52%	85 35%	56 43%	226 46%	79 37%	203 50%	66 50%	137 43%	80 47%	100 52%	72 45%	38 46%	15 33%
I have heard negative things from friends and family	189 30%	76 31%	107 29%	8 41%	15 29%	27 35%	10 30%	61 37%	33 24%	34 25%	111 29%	78 32%	48 37%	141 29%	69 32%	120 29%	60 45%	82 26%	48 28%	50 26%	61 39%	27 33%	9 19%
I have read negative things about electric cars (online and elsewhere)	235 38%	99 41%	128 35%	11 55%	26 51%	25 33%	16 47%	73 43%	38 28%	46 34%	137 36%	97 40%	57 44%	177 36%	90 42%	144 35%	71 54%	104 33%	59 35%	66 34%	62 39%	31 37%	12 26%
The dealership has recommended against it	26 4%	9 4%	12 3%	2 9%	4 9%	3 4%		6 3%	3 2%	8 6%	8 2%	18 7%	6 5%	19 4%	14 6%	12 3%	12 9%	10 3%	3 2%	7 3%	2 2%	3 3%	1 2%
Electric vehicles do not suit my daily needs (e.g. range or size)	220 35%	85 35%	128 34%	6 28%	13 26%	35 46%	7 21%	48 29%	63 46%	48 35%	129 34%	91 37%	54 34%	166 34%	80 37%	140 34%	43 33%	115 36%	62 36%	67 35%	61 39%	27 33%	14 31%
I do not believe petrol, diesel and hybrid vehicles will be phased out by the government	163 26%	77 32%	84 23%	7 36%	12 24%	26 34%	7 21%	43 26%	26 19%	41 30%	100 27%	62 26%	37 28%	126 26%	51 24%	112 27%	33 25%	88 27%	42 24%	45 23%	44 28%	15 18%	11 25%
I don't like any of the electric vehicles available to buy	156 25%	60 25%	91 25%	8 39%	18 36%	25 32%	3 8%	26 16%	34 25%	41 30%	96 26%	59 24%	39 30%	117 24%	56 26%	100 24%	54 41%	69 21%	33 19%	44 23%	37 23%	23 27%	6 14%
Other reasons	72 12%	25 10%	45 12%	1 4%	4 8%	9 12%	1 2%	17 10%	25 18%	15 11%	39 10%	33 14%	8 6%	64 13%	21 10%	51 13%	10 8%	35 11%	26 15%	25 13%	14 9%	7 8%	5 10%
Don't know	1 -		1 -			1 1%				- -	1 -			1 -		1 -			1 1%	1 1%			

Overlap formulae used

ColumnProportions (5%); Minimum Base: 3(**) Small Base: 3(0*)

Base: 598

Weight: weights 1 </br>Weight Variable

Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

	Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
	Total	Net: Any NET:full/ prov/int licence	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	598	598		367	32	166	31	399	197	286	282	578	63	392	194	40	112	148	292	152
Weighted Base	622	622		456	42	104	18	498	123	292	296	587	83	384	228	26	127	175	289	153
I can't charge at home	391	391		307	12	63	8	319	70	168	204	379	51	198	184	13	78	119	177	91
	63%	63%		67%	29%	60%	42%	64%	57%	58%	69%	65%	62%	52%	81%	50%	61%	68%	61%	59%
There is a lack of options for public charging where I live or travel	365	365		271	20	63	10	292	73	164	184	346	55	213	147	13	64	113	173	78
	59%	59%		60%	49%	60%	53%	59%	59%	56%	62%	58%	67%	55%	64%	51%	51%	64%	60%	51%
They are more expensive to buy or lease, compared with a petrol, diesel or hybrid	257	257		187	19	44	6	206	50	120	122	234	46	164	88	9	49	75	123	57
	41%	41%		41%	45%	42%	35%	41%	41%	41%	41%	40%	56%	43%	38%	34%	38%	43%	43%	38%
I am worried about the running costs being higher	205	205		157	9	34	4	166	38	87	108	193	30	116	87	6	42	46	110	48
	33%	33%		34%	22%	33%	21%	33%	31%	30%	37%	33%	37%	30%	38%	24%	33%	26%	38%	31%
I am worried about the range, or distance electric vehicles can travel on one charge	470	470		341	31	86	11	372	98	219	227	438	66	308	157	19	90	149	210	109
	76%	76%		75%	73%	82%	62%	75%	79%	75%	77%	75%	80%	80%	69%	73%	71%	85%	73%	71%
I have concerns about the reliability or lifespan of the batteries in electric vehicles	354	354		262	25	63	4	287	67	164	174	336	61	228	124	9	61	108	175	70
	57%	57%		57%	60%	61%	19%	58%	54%	56%	59%	57%	73%	59%	54%	34%	48%	61%	60%	46%
The environmental impact of the production and disposal of electric vehicle batteries	241	241		174	21	43	3	195	46	130	96	226	54	160	79	6	47	70	117	53
	39%	39%		38%	50%	41%	17%	39%	37%	44%	32%	38%	65%	42%	35%	23%	37%	40%	41%	35%
I simply prefer petrol or diesel vehicles	282	282		231	19	28	3	251	31	127	144	273	35	168	112	8	54	74	145	62
	45%	45%		51%	46%	26%	19%	50%	25%	44%	48%	47%	42%	44%	49%	31%	42%	50%	40%	40%
I have heard negative things from friends and family	189	189		145	16	26	2	161	28	85	91	176	23	115	71	3	39	62	84	42
	30%	30%		32%	38%	25%	10%	32%	22%	29%	31%	30%	28%	30%	31%	11%	31%	35%	29%	28%
I have read negative things about electric cars (online and elsewhere)	235	235		175	20	37	2	195	39	100	125	213	31	142	90	5	45	82	101	50
	38%	38%		38%	47%	36%	11%	39%	32%	34%	42%	36%	38%	37%	39%	21%	35%	47%	35%	33%
The dealership has recommended against it	26	26		13	7	6		20	6	14	7	21	1	13	13	1	6	10	9	7
	4%	4%		3%	16%	6%		4%	5%	5%	3%	4%	1%	3%	6%	4%	5%	6%	3%	5%
Electric vehicles do not suit my daily needs (e.g. range or size)	220	220		154	19	42	5	173	47	108	102	208	30	134	82	9	53	45	112	62
	35%	35%		34%	45%	40%	27%	35%	38%	37%	35%	35%	36%	35%	36%	33%	42%	26%	39%	40%
I do not believe petrol, diesel and hybrid vehicles will be phased out by the government	163	163		116	9	33	5	125	37	93	89	155	25	111	51	7	26	52	78	33
	26%	26%		25%	22%	31%	27%	25%	31%	32%	23%	26%	30%	29%	22%	27%	20%	30%	27%	21%
I don't like any of the electric vehicles available to buy	156	156		112	19	23	1	132	24	80	67	136	19	99	55	1	23	41	89	25
	25%	25%		25%	46%	22%	7%	26%	20%	27%	23%	23%	23%	26%	24%	5%	18%	23%	31%	16%
Other reasons	72	72		48	4	18	2	52	20	28	44	72	5	46	24	3	23	13	33	26
	12%	12%		11%	10%	17%	12%	11%	16%	10%	15%	12%	6%	12%	11%	12%	18%	7%	12%	17%
Don't know	1	1		1		-	-	1	1	1	-	1		1	1	-		1	-	-
	-	-		-		-	2%	-	1%	-	-	-		-	-	2%		-	-	-


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 598
Weight: weights 1 </br>Weight Variable
Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)		Grant will help govt. ... eliminate ICE sales (2030)*	
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																			
Unweighted Base	598	152	393	50	545	595	53	53	3*	598	118	474	46	8*	151	377	46	190	10*	46	61	80	331	56	117	141	472	411	197	37	315	177	33	123	351																			
Weighted Base	622	162	403	50	565	615	57	57	7	622	122	494	40	9	134	417	40	166	9	37	66	74	358	46	112	141	489	433	187	43	336	173	35	139	355																			
I can't charge at home	391	113	240	31	352	384	39	39	7	391	66	323	11	6	53	314	11	60	5	24	46	43	221	29	75	89	310	264	118	27	222	95	24	95	208																			
	63%	70%	59%	63%	62%	62%	67%	67%	100%	63%	54%	65%	28%	67%	40%	75%	28%	36%	61%	64%	69%	58%	62%	64%	67%	63%	62%	61%	63%	63%	66%	65%	68%	69%	58%																			
There is a lack of options for public charging where I live or travel	365	93	241	27	334	361	32	32	4	365	73	287	16	5	72	264	16	82	3	21	35	45	216	24	59	81	297	262	105	28	211	93	22	80	215																			
	59%	57%	60%	54%	59%	59%	55%	55%	64%	59%	60%	58%	39%	57%	54%	63%	39%	50%	30%	57%	53%	61%	60%	52%	53%	57%	60%	60%	56%	66%	63%	54%	63%	58%	61%																			
They are more expensive to buy or lease, compared with a petrol, diesel or hybrid vehicle	257	72	165	18	238	255	19	19	1	257	55	197	19	5	57	168	19	73	1	10	29	34	160	11	40	63	222	193	74	17	142	81	13	47	169																			
	41%	45%	41%	35%	42%	42%	33%	33%	18%	41%	45%	40%	48%	57%	43%	40%	48%	44%	17%	28%	44%	45%	45%	24%	36%	45%	45%	40%	40%	42%	47%	36%	34%	48%																				
I am worried about the running costs being higher	205	48	138	19	186	205	19	19		205	48	153	12	4	54	130	12	62	3	3	14	28	131	6	19	42	173	159	47	8	105	60	2	39	124																			
	33%	30%	34%	37%	33%	33%	33%	33%		33%	39%	31%	30%	37%	40%	31%	30%	37%	32%	8%	20%	38%	37%	12%	17%	30%	35%	37%	25%	18%	31%	35%	5%	28%	35%																			
I am worried about the range, or distance electric vehicles can travel on one charge	470	121	304	39	424	464	45	45	6	470	101	364	36	8	117	296	36	145	7	26	52	60	273	33	85	112	386	334	146	36	269	126	27	103	278																			
	76%	75%	75%	78%	75%	75%	79%	79%	81%	76%	83%	74%	89%	85%	87%	71%	89%	88%	82%	70%	78%	81%	76%	72%	76%	80%	77%	77%	78%	84%	80%	72%	78%	75%	78%																			
I have concerns about the reliability or lifespan of the batteries in electric vehicles	354	91	231	26	322	349	32	32	6	354	66	284	24	7	85	232	24	102	6	13	28	47	230	19	47	75	305	277	94	19	203	108	15	90	221																			
	57%	56%	57%	52%	57%	57%	56%	56%	81%	57%	54%	57%	59%	76%	63%	55%	59%	62%	66%	35%	42%	64%	64%	41%	42%	53%	61%	64%	50%	44%	60%	62%	43%	58%	62%																			
The environmental impact of the production and disposal of electric vehicle batteries	241	64	160	18	224	241	18	18		241	57	183	16	5	63	155	16	74	3	9	21	37	153	12	33	58	211	190	70	7	140	83	6	43	171																			
	39%	40%	40%	35%	40%	39%	31%	31%		39%	47%	37%	39%	57%	47%	37%	39%	45%	40%	23%	32%	49%	43%	26%	30%	41%	42%	44%	37%	17%	42%	48%	17%	31%	48%																			
I simply prefer petrol or diesel vehicles	282	67	186	24	253	277	30	30	6	282	46	233	11	3	60	194	11	69	3	9	19	30	181	12	32	50	231	211	62	13	144	93	10	58	167																			
	45%	41%	46%	47%	45%	45%	52%	52%	81%	45%	38%	47%	28%	33%	45%	46%	28%	42%	37%	24%	29%	41%	51%	27%	28%	35%	46%	49%	33%	32%	43%	54%	29%	42%	47%																			
I have heard negative things from friends and family	189	30	145	14	175	189	14	14		189	40	148	10	4	41	130	10	47	3	9	11	20	136	11	22	31	168	157	43	14	97	58	12	44	102																			
	30%	19%	36%	28%	31%	31%	25%	25%		30%	33%	30%	26%	37%	31%	31%	26%	28%	29%	24%	16%	27%	38%	25%	20%	22%	34%	36%	23%	32%	29%	34%	34%	32%	29%																			
I have read negative things about electric cars (online and elsewhere)	235	54	159	16	213	229	22	22	6	235	45	186	12	2	49	164	12	58	3	7	19	30	159	11	29	49	208	189	60	19	131	67	15	58	129																			
	38%	33%	39%	32%	38%	37%	38%	38%	81%	38%	37%	38%	29%	18%	37%	39%	29%	35%	39%	19%	29%	30%	41%	44%	23%	26%	35%	42%	44%	32%	45%	39%	38%	44%	42%	36%																		
The dealership has recommended against it	26	7	18	1	25	26	1	1		26	7	17			5	14		5	3		1	2	17	3	3	3	20	19	5	1	9	12		4	15																			
	4%	4%	4%	2%	4%	4%	2%	2%		4%	5%	3%			4%	3%		3%	29%			1%	3%	5%	5%	3%	2%	4%	4%	3%	2%	3%	7%		3%	4%																		
Electric vehicles do not suit my daily needs (e.g. range or size)	220	55	144	20	199	219	21	21	1	220	62	155	17	5	49	148	17	61	1	7	16	25	156	8	25	41	197	180	49	5	132	66	6	42	141																			
	35%	34%	36%	40%	35%	36%	37%	37%	18%	35%	51%	31%	43%	57%	37%	35%	43%	37%	17%	18%	25%	33%	43%	18%	22%	29%	39%	42%	26%	11%	39%	38%	18%	30%	40%																			
I do not believe petrol, diesel and hybrid vehicles will be phased out by the govt	163	56	96	10	151	161	12	12	1	163	23	137	12	4	36	110	12	46	3	7	15	14	115	10	25	29	143	128	39	4	93	52	3	36	112																			
	26%	34%	24%	20%	27%	26%	20%	20%	18%	26%	19%	28%	30%	38%	27%	26%	30%	28%	32%	19%	22%	19%	32%	22%	20%	29%	30%	21%	28%	10%	28%	30%	10%	26%	31%																			
I don't like any of the electric vehicles available to buy	156	46	96	10	142	151	14	14	4	156	29	124	6	2	34	108	6	38	3	2	9	9	116	5	14	19	135	126	23	3	83	55	4	36	99																			
	25%	28%	24%	19%	25%	25%	25%	25%	64%	25%	24%	25%	15%	18%	26%	26%	15%	23%	34%	5%	14%	13%	32%	10%	13%	13%	27%	29%	13%	8%	25%	32%	11%	26%	28%																			
Other reasons	72	18	45	9	63	72	9	9		72	25	47	7	1	15	47	7	22	1	3	8	9	49	4	12	17	65	57	21	3	35	31	2	13	49																			
	12%	11%	11%	18%	11%	12%	16%	16%		12%	21%	9%	18%	10%	11%	11%	18%	13%	13%	8%	12%	12%	14%	9%	11%	12%	13%	13%	11%	7%	10%	18%	6%	9%	14%																			
Don't know	1	-	1		1					1	-	1		-		1		-		-			1	-	-		1	1	-		-		-		-																			
	-	-	-		-					-	-	-		-		-		-		1%				-	1%	-	-	-	-		-			-																				

Overlap formulae used
Column Proportions (5%): Minimum Base: 01** (Small Base: 30*)
Base: 198
Weight: weights 1 < 2 => Weight Variable
Level applied:

IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/ Living as	Widowed /Divorced/Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	761	326	428	31	68	113	27*	184	176	162	486	275	115	646	242	519	104	421	236	245	190	106	59
Weighted Base	780	305	466	28	65	85	38	210	185	169	491	289	163	618	258	522	161	411	208	231	201	103	62
If I was able to charge it at home	343 44%	121 40%	218 47%	14 49%	33 50%	32 37%	12 33%	93 44%	82 44%	78 46%	211 43%	132 46%	67 41%	276 45%	116 45%	227 43%	80 50%	167 40%	97 46%	118 51%	85 42%	43 42%	36 58%
If there were better options for public charging where I live or travel	307 39%	120 39%	179 38%	11 39%	23 35%	31 37%	15 39%	77 37%	76 41%	73 43%	186 38%	120 42%	60 37%	246 40%	111 43%	196 38%	55 34%	169 41%	83 40%	96 41%	81 40%	47 46%	25 41%
If they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269 34%	97 32%	165 35%	6 21%	26 41%	29 34%	13 33%	68 32%	57 31%	70 41%	153 31%	116 40%	61 38%	208 34%	99 38%	170 33%	59 36%	151 37%	60 29%	79 34%	77 38%	39 38%	22 35%
If I was confident that the running costs are not more than a petrol, diesel or hybrid vehicle	286 37%	94 31%	187 40%	13 47%	20 30%	32 38%	17 45%	75 36%	68 37%	61 36%	175 36%	111 39%	66 40%	221 36%	85 33%	202 39%	63 39%	158 38%	66 32%	96 42%	78 39%	38 36%	21 34%
If they could travel further on one charge	437 56%	163 53%	265 57%	13 46%	31 48%	47 55%	18 47%	123 53%	98 53%	106 63%	253 52%	183 63%	93 57%	343 56%	165 64%	272 52%	88 55%	240 58%	108 52%	114 49%	121 60%	70 68%	41 66%
If the reliability or lifespan of the batteries in electric vehicles was better	315 40%	119 39%	187 40%	10 36%	21 32%	41 48%	10 26%	93 44%	65 35%	75 45%	177 36%	139 48%	77 47%	239 39%	127 49%	188 36%	74 46%	166 40%	75 36%	90 39%	83 41%	52 50%	32 51%
If the environmental impact of the production and disposal of electric vehicle was better	172 22%	61 20%	102 22%	6 20%	8 13%	29 34%	7 18%	36 17%	44 24%	43 25%	85 17%	87 30%	45 28%	127 21%	75 29%	97 19%	24 15%	102 25%	46 22%	40 17%	40 20%	35 34%	15 24%
If my friends and family were more positive about them	65 8%	20 7%	44 9%	5 18%	2 4%	10 11%	6 16%	23 11%	11 6%	8 5%	37 8%	27 10%	7 4%	58 9%	20 8%	45 9%	19 12%	31 8%	15 7%	22 9%	20 10%	9 9%	4 6%
If the reviews and comments (online and elsewhere) were more positive	125 16%	46 15%	78 17%	5 18%	5 8%	25 30%	12 31%	32 15%	24 13%	23 13%	81 16%	44 15%	17 10%	109 18%	38 15%	87 17%	30 19%	64 16%	31 15%	44 19%	43 21%	14 14%	8 13%
If the car dealership recommended it	22 3%	12 4%	10 2%	3 12%	1 1%	1 1%	3 7%	5 3%	4 2%	5 3%	13 3%	8 3%	1 1%	21 3%	2 1%	20 4%	7 5%	5 1%	9 5%	11 5%	3 2%	1 1%	
If electric vehicles were better suited to my daily needs (e.g. range or size)	247 32%	92 30%	148 32%	5 17%	18 27%	33 39%	7 17%	60 28%	57 31%	68 40%	138 28%	109 38%	52 32%	195 32%	85 33%	162 31%	51 32%	143 35%	52 25%	67 29%	73 37%	20 20%	17 28%
If the government was clearer about when it will be phasing out petrol, diesel or hybrid vehicles	121 16%	50 16%	71 15%	4 15%	7 10%	13 15%	3 9%	24 11%	38 20%	33 19%	72 15%	49 17%	33 21%	88 14%	42 16%	80 15%	24 15%	61 15%	36 17%	35 15%	21 10%	25 24%	7 12%
If there were more electric vehicle models available to choose from	111 14%	41 14%	69 15%	3 10%	11 17%	5 6%	4 10%	28 13%	23 13%	37 22%	56 11%	54 19%	21 13%	90 15%	41 16%	70 13%	26 16%	61 15%	24 12%	34 15%	34 17%	7 7%	10 16%
Other reasons	140 18%	51 17%	85 18%	7 24%	8 12%	11 13%	9 23%	45 22%	31 17%	29 17%	96 20%	44 15%	30 19%	109 18%	37 14%	103 20%	28 17%	72 18%	40 19%	47 20%	31 16%	14 14%	6 9%
Don't know	77 10%	32 10%	46 10%	4 14%	12 18%	11 13%	4 12%	14 6%	16 9%	16 10%	52 11%	25 9%	20 12%	57 9%	23 9%	55 10%	16 10%	42 10%	19 9%	19 8%	18 9%	6 6%	3 5%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 761
Weight: weights \
Weight Variable
Level applied:

IDP44 – Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/DI esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuti ng to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	761	761		461	38	214	44	499	258	354	362	730	81	504	242	58	140	194	361	198
Weighted Base	780	780		569	52	131	25	621	156	369	365	732	104	492	276	36	168	216	354	204
If I was able to charge it at home	343	343		256	8	64	12	264	76	145	183	330	51	174	161	17	68	95	162	85
	44%	44%		45%	16%	49%	50%	43%	49%	39%	50%	45%	49%	35%	58%	47%	40%	44%	46%	42%
If there were better options for public charging where I live or travel	307	307		213	13	68	13	226	80	135	155	296	53	173	131	15	51	93	146	66
	39%	39%		37%	25%	51%	50%	36%	51%	37%	42%	40%	51%	35%	47%	43%	30%	43%	41%	32%
If they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269	269		195	16	48	8	211	56	126	133	253	41	169	94	11	42	97	118	53
	34%	34%		34%	31%	37%	33%	34%	36%	34%	37%	35%	40%	34%	34%	31%	25%	45%	33%	26%
If I was confident that the running costs are not more than a petrol, diesel or hybrid vehicle	286	286		214	10	55	7	224	62	130	144	273	43	170	114	8	49	110	119	57
	37%	37%		38%	19%	42%	27%	36%	40%	35%	39%	37%	42%	35%	41%	22%	29%	51%	34%	28%
If they could travel further on one charge	437	437		302	31	89	15	332	103	212	207	411	64	271	160	19	102	139	176	121
	56%	56%		53%	58%	67%	60%	54%	66%	57%	57%	56%	61%	55%	58%	53%	61%	65%	50%	59%
If the reliability or lifespan of the batteries in electric vehicles was better	315	315		234	17	57	6	252	63	151	153	304	53	197	117	9	58	106	141	67
	40%	40%		41%	33%	44%	24%	40%	40%	41%	42%	42%	51%	40%	42%	26%	35%	49%	40%	33%
If the environmental impact of the production and disposal of electric vehicle was better	172	172		121	13	37	2	134	38	97	69	165	39	120	52	3	31	55	82	34
	22%	22%		21%	24%	28%	7%	21%	25%	26%	19%	23%	37%	24%	19%	9%	18%	26%	23%	17%
If my friends and family were more positive about them	65	65		51	3	10		54	10	30	28	63	3	43	20	1	15	17	31	16
	8%	8%		9%	5%	8%		9%	6%	8%	8%	9%	3%	9%	7%	3%	9%	8%	9%	8%
If the reviews and comments (online and elsewhere) were more positive	125	125		92	12	19	2	104	21	59	61	122	10	84	38	4	21	33	67	25
	16%	16%		16%	23%	14%	8%	17%	13%	16%	17%	17%	10%	17%	14%	11%	13%	15%	19%	12%
If the car dealership recommended it	22	22		17	1	4		18	4	11	10	20	2	10	12	1	2	4	14	3
	3%	3%		3%	2%	3%		3%	3%	3%	3%	3%	1%	2%	4%	3%	1%	2%	4%	2%
If electric vehicles were better suited to my daily needs (e.g. range or size)	247	247		160	28	50	8	188	58	121	118	238	33	152	90	9	51	75	110	61
	32%	32%		28%	53%	38%	34%	30%	37%	33%	32%	33%	32%	31%	33%	26%	31%	35%	31%	30%
If the government was clearer about when it will be phasing out petrol, diesel or hybrid vehicles	121	121		88	3	28	2	91	30	57	60	118	26	81	37	4	21	39	58	24
	16%	16%		15%	6%	21%	8%	15%	19%	16%	16%	16%	25%	17%	13%	10%	12%	18%	16%	12%
If there were more electric vehicle models available to choose from	111	111		78	5	22	5	83	26	51	56	106	20	72	38	7	26	33	44	33
	14%	14%		14%	10%	16%	19%	13%	17%	14%	15%	15%	19%	15%	14%	19%	15%	16%	13%	16%
Other reasons	140	140		106	10	20	3	116	23	62	71	129	14	89	48	6	25	44	61	31
	18%	18%		19%	20%	15%	12%	19%	15%	17%	19%	18%	13%	18%	18%	16%	15%	21%	17%	15%
Don't know	77	77		59	9	7	2	69	9	37	30	69	12	53	24	2	11	17	45	14
	10%	10%		10%	18%	5%	7%	11%	6%	10%	8%	9%	12%	11%	9%	7%	7%	8%	13%	7%

Overlap formulae used

ColumnProportions(5%); Minimum Base: 0!**)Small Base: 30!*)

Base: 761

Weight: weights 1 </br>Weight Variable

Level applied:


IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)		Grant will help govt. ... eliminate ICE sales (2030)*					
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 5 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 5 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	761	187	497	74	684	758	77	77	3*	761	146	608	64	12*	195	466	64	252	20*	87	103	91	337	107	210	194	531	428	301	64	398	191	57	177	400	
Weighted Base	780	199	495	79	695	773	88	88	7	780	146	627	53	13	175	512	53	219	21	72	102	83	370	94	195	185	555	453	279	67	409	189	63	192	402	
If I was able to charge it at home	343	87	213	39	300	338	43	43	4	343	50	290	19	9	55	252	19	70	7	37	71	34	112	44	115	105	217	146	149	36	188	65	28	104	153	
	44%	44%	43%	49%	43%	44%	50%	50%	64%	44%	34%	46%	37%	72%	32%	49%	37%	32%	31%	52%	70%	40%	30%	47%	59%	57%	39%	32%	53%	54%	46%	34%	44%	54%	38%	
If there were better options for public charging where I live or travel	307	70	197	35	267	302	40	40	4	307	51	253	28	9	70	197	28	91	3	35	56	40	112	39	95	96	208	152	135	28	185	59	25	88	158	
	39%	35%	40%	45%	38%	39%	46%	46%	64%	39%	35%	40%	53%	70%	40%	38%	53%	41%	16%	49%	55%	48%	30%	41%	48%	52%	37%	34%	48%	42%	45%	31%	39%	46%	39%	
If they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269	64	179	21	243	265	26	26	4	269	45	222	30	10	73	158	30	97	3	39	45	27	101	43	88	72	173	127	115	27	147	59	23	62	147	
	34%	32%	36%	27%	35%	34%	30%	30%	64%	34%	31%	35%	57%	77%	42%	31%	57%	44%	15%	54%	44%	32%	27%	46%	39%	31%	28%	41%	41%	41%	36%	31%	36%	32%	37%	
If I was confident that the running costs are not more than a petrol, diesel or	288	72	184	26	258	282	31	31	4	288	40	245	22	7	76	175	22	93	5	29	41	35	113	35	75	76	189	149	110	30	168	48	21	81	135	
	37%	36%	37%	33%	37%	36%	36%	36%	64%	37%	27%	39%	41%	56%	44%	34%	41%	42%	25%	41%	40%	32%	31%	37%	36%	41%	33%	40%	45%	41%	25%	33%	42%	34%		
If they could travel further on one charge	437	106	287	39	383	432	44	44	4	437	105	328	41	10	121	259	41	154	15	32	66	55	197	47	113	121	318	252	168	41	256	93	35	107	235	
	56%	53%	58%	50%	57%	56%	51%	51%	64%	56%	72%	52%	77%	77%	69%	51%	77%	70%	71%	45%	64%	66%	53%	51%	58%	65%	57%	56%	60%	62%	63%	49%	56%	56%	58%	
If the reliability or lifespan of the batteries in electric vehicles was better	315	70	217	24	287	311	29	29	4	315	56	258	26	8	87	190	26	107	9	28	45	40	141	37	81	85	225	181	121	26	189	64	21	85	160	
	40%	35%	44%	31%	41%	40%	33%	33%	64%	40%	38%	41%	50%	63%	49%	37%	50%	49%	43%	38%	44%	40%	38%	39%	42%	46%	41%	40%	44%	39%	46%	34%	33%	44%	40%	
If the environmental impact of the production and disposal of electric vehicle	172	39	120	13	159	172	13	13		172	32	140	14	6	62	93	14	71	3	14	26	27	73	17	44	53	126	100	70	11	112	39	8	41	102	
	22%	20%	24%	16%	23%	22%	15%	15%		22%	22%	22%	26%	49%	36%	18%	26%	32%	15%	20%	26%	32%	20%	19%	22%	29%	23%	22%	25%	16%	27%	20%	12%	22%	25%	
If my friends and family were more positive about them	65	11	50	3	62	65	3	3		65	5	60	5	3	19	38	5	22	1	8	4	10	33	10	14	14	46	42	24	10	32	16	9	12	34	
	8%	6%	10%	4%	9%	8%	3%	3%		8%	3%	10%	10%	21%	11%	7%	10%	10%	7%	12%	4%	12%	9%	11%	7%	7%	8%	9%	8%	15%	8%	14%	6%	9%		
If the reviews and comments (online and elsewhere) were more positive	125	34	76	15	110	125	15	15		125	14	110	10	2	44	67	10	52	3	7	15	20	59	10	25	35	94	79	45	12	67	30	15	27	59	
	16%	17%	15%	19%	16%	16%	18%	18%		16%	9%	18%	19%	14%	25%	13%	19%	24%	12%	10%	15%	24%	16%	10%	13%	19%	17%	17%	16%	18%	16%	23%	14%	15%		
If the car dealership recommended it	22	4	13	4	17	22	4	4		22	-	21	2	2	4	16	2	5	2	5	4	2	6	7	11	6	12	8	13	5	11	2	3	8	6	
	3%	2%	3%	5%	3%	3%	5%	5%		3%	-	3%	4%	14%	2%	3%	4%	2%	11%	7%	4%	2%	6%	8%	6%	3%	2%	2%	5%	7%	3%	1%	5%	4%	1%	
If electric vehicles were better suited to my daily needs (e.g. range or size)	247	64	161	21	226	247	21	21		247	53	193	28	7	64	146	28	86	8	22	35	33	108	30	65	68	176	141	98	16	146	52	17	67	130	
	32%	32%	33%	27%	33%	32%	24%	24%		32%	36%	31%	53%	56%	36%	29%	53%	39%	39%	31%	34%	39%	29%	33%	34%	37%	32%	31%	35%	24%	36%	28%	27%	35%	32%	
If the government was clearer about when it will be phasing out petrol, diesel	121	34	74	13	109	121	13	13		121	12	109	14	7	29	81	14	37	3	16	23	12	45	19	43	35	80	57	55	9	66	27	15	35	56	
	16%	17%	15%	16%	16%	16%	15%	15%		16%	8%	17%	26%	57%	16%	16%	26%	17%	13%	23%	23%	14%	12%	20%	22%	19%	14%	13%	20%	14%	16%	15%	25%	16%	14%	
If there were more electric vehicle models available to choose from	111	19	82	10	101	111	10	10		111	18	91	16	4	21	74	16	34	3	15	25	9	29	18	43	34	64	39	52	18	56	18	14	25	49	
	14%	9%	17%	12%	15%	14%	11%	11%		14%	13%	15%	30%	35%	12%	15%	30%	15%	14%	21%	24%	11%	8%	20%	22%	18%	11%	9%	19%	27%	14%	9%	22%	13%	12%	
Other reasons	140	31	92	15	123	137	17	17	3	140	21	116	10	2	20	107	10	28	5	12	8	11	93	17	25	19	112	104	36	12	66	51	11	27	83	
	18%	15%	19%	18%	18%	20%	20%	36%		18%	15%	19%	18%	15%	11%	21%	16%	13%	24%	16%	8%	13%	25%	18%	13%	11%	20%	23%	13%	17%	16%	27%	18%	14%	21%	
Don't know	77	24	48	5	72	77	5	5		77	9	68	3	1	9	51	3	12	1	3	2	1	54	4	7	3	57	54	7	2	30	31	1	14	46	
	10%	12%	10%	7%	10%	10%	6%	6%		10%	6%	11%	6%	7%	5%	10%	6%	6%	4%	5%	2%	1%	15%	5%	3%	2%	10%	12%	3%	3%	7%	17%	1%	7%	11%	

Overlap formulae used
ColumnProportions(S%): Minimum Base: 0**(Small Base: 30*)
Base: 761
Weight: weights 1 <=br>Weight Variable
Level applied:

Contents

To what extent, if at all, would you say you have a positive or negative opinion overall of
Summary Table

				
	Petrol vehicles	Diesel vehicles	hyoria electric vehicles (plug-in or self-charging)	Fully electric vehicles (i.e. not a hybrid)
Unweighted Base	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495
Very positive	675 45%	343 23%	345 23%	213 14%
Fairly positive	370 25%	260 17%	366 24%	175 12%
Neither positive nor negative	278 19%	398 27%	380 25%	295 20%
Fairly negative	76 5%	187 13%	115 8%	229 15%
Very negative	47 3%	212 14%	161 11%	457 31%
Don't know	48 3%	94 6%	127 9%	126 8%
Net: Positive	1045 70%	603 40%	711 48%	388 26%
Net: Negative	124 8%	399 27%	276 18%	686 46%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ \</br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Petrol vehicles

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	675	276	388	22	45	72	39	187	155	155	472	203	112	563	191	485	165	346	165	227	174	79	43
	45%	43%	47%	40%	43%	48%	43%	46%	43%	47%	46%	43%	39%	47%	40%	47%	46%	43%	49%	50%	44%	41%	33%
Fairly positive	370	161	202	18	28	36	21	104	97	66	231	139	89	281	117	253	83	209	78	90	107	55	32
	25%	25%	25%	33%	27%	24%	24%	26%	27%	20%	23%	29%	31%	23%	25%	25%	23%	26%	23%	20%	27%	29%	24%
Neither positive nor negative	278	125	150	8	21	27	17	71	70	65	201	77	51	227	92	186	79	143	56	84	77	32	30
	19%	19%	18%	14%	20%	18%	19%	17%	19%	19%	20%	16%	18%	19%	19%	18%	22%	18%	17%	18%	19%	17%	23%
Fairly negative	76	38	36	1	3	4	6	18	20	24	41	35	24	52	45	31	12	52	12	18	16	11	19
	5%	6%	4%	2%	3%	2%	7%	4%	6%	7%	4%	7%	8%	4%	9%	3%	3%	6%	4%	4%	4%	5%	15%
Very negative	47	24	23	3	1	6	2	16	3	16	33	14	10	38	21	26	9	29	10	14	14	9	4
	3%	4%	3%	5%	1%	4%	2%	4%	1%	5%	3%	3%	3%	3%	4%	3%	2%	4%	3%	3%	4%	5%	3%
Don't know	48	24	23	3	6	4	4	8	14	8	46	2	4	44	9	39	12	22	14	24	6	6	2
	3%	4%	3%	6%	6%	3%	4%	2%	4%	3%	4%	-	1%	4%	2%	4%	3%	3%	4%	5%	2%	3%	1%
Net: Positive	1045	437	589	40	73	108	60	291	252	221	703	342	201	844	307	738	248	555	242	317	282	134	75
	70%	67%	72%	73%	70%	72%	67%	72%	70%	66%	69%	73%	69%	70%	65%	72%	69%	69%	73%	69%	71%	70%	58%
Net: Negative	124	62	60	4	4	10	9	34	23	39	74	49	34	89	66	58	21	81	22	32	30	20	23
	8%	10%	7%	7%	4%	7%	10%	8%	7%	12%	7%	10%	12%	7%	14%	6%	6%	10%	7%	7%	8%	10%	18%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of
Petrol vehicles

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Petrol vehicles

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Very positive	675	143	341	53	484	537	57	74	21	541	145	517	61	13	143	442	61	197	20	54	71	54	295	74	145	124	419	348	199	58	318	187	51	140	372
	45%	51%	47%	42%	48%	47%	43%	46%	61%	47%	40%	46%	28%	34%	37%	54%	28%	34%	21%	22%	40%	57%	68%	21%	28%	46%	59%	66%	32%	24%	46%	65%	25%	37%	58%
Fairly positive	370	69	177	27	246	273	28	32	5	274	88	279	39	8	117	194	39	150	28	65	56	22	87	93	149	78	166	110	171	79	184	51	64	110	152
	25%	25%	24%	22%	24%	24%	21%	20%	14%	24%	24%	25%	18%	22%	30%	24%	18%	26%	29%	26%	32%	24%	20%	27%	28%	29%	24%	21%	28%	33%	27%	18%	31%	29%	24%
Neither positive nor negative	278	44	135	28	179	207	32	34	6	212	64	213	58	10	104	113	58	155	32	76	33	13	35	109	141	45	81	48	154	72	122	26	52	100	65
	19%	16%	18%	22%	18%	18%	24%	21%	18%	18%	18%	19%	27%	26%	27%	14%	27%	27%	33%	30%	19%	13%	8%	31%	27%	17%	11%	9%	25%	30%	18%	9%	25%	27%	10%
Fairly negative	78	13	42	7	55	63	7	8	-	63	38	39	37	2	14	25	37	49	9	34	11	2	6	43	54	13	19	7	56	20	39	8	25	16	23
	5%	5%	6%	6%	5%	6%	5%	5%	1%	5%	10%	3%	17%	6%	4%	3%	17%	8%	9%	13%	6%	2%	1%	12%	10%	5%	3%	1%	9%	8%	6%	3%	12%	4%	4%
Very negative	47	5	23	6	28	34	7	7	1	35	21	26	19	4	6	23	19	24	5	15	2	2	10	20	22	5	15	13	24	9	18	12	7	5	23
	3%	2%	3%	5%	3%	3%	5%	4%	2%	3%	6%	2%	9%	11%	2%	3%	9%	4%	5%	6%	1%	3%	2%	6%	4%	2%	2%	2%	4%	4%	3%	4%	4%	1%	4%
Don't know	48	5	14	3	19	22	3	4	1	22	8	39	4	-	4	24	4	8	3	8	3	1	2	10	13	4	6	4	14	5	4	2	6	3	6
	3%	2%	2%	3%	2%	2%	2%	3%	3%	2%	2%	4%	2%	1%	1%	3%	2%	1%	3%	3%	2%	1%	1%	3%	2%	1%	1%	1%	2%	2%	1%	1%	3%	1%	1%
Net: Positive	1045	212	518	80	730	810	85	106	26	815	232	796	100	21	261	636	100	347	48	119	127	76	382	167	294	203	585	458	370	137	502	238	115	249	524
	70%	76%	71%	64%	72%	71%	63%	67%	75%	71%	64%	71%	46%	56%	67%	77%	46%	60%	50%	47%	72%	81%	88%	48%	56%	75%	83%	88%	60%	57%	73%	83%	56%	67%	82%
Net: Negative	124	18	66	14	83	97	14	15	1	98	57	65	56	6	20	48	56	73	14	49	13	4	16	62	76	17	34	20	80	28	57	20	32	21	46
	8%	6%	9%	11%	8%	9%	11%	9%	3%	9%	16%	6%	26%	16%	5%	6%	26%	13%	14%	19%	8%	4%	4%	18%	15%	6%	5%	4%	13%	12%	8%	7%	16%	6%	7%

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	343	159	175	2	26	36	34	106	62	75	251	92	62	281	85	258	65	196	81	116	85	46	14
	23%	25%	21%	4%	25%	24%	38%	26%	17%	23%	24%	20%	21%	23%	18%	25%	18%	25%	24%	25%	22%	24%	11%
Fairly positive	260	121	139	12	17	28	16	63	78	45	163	97	58	202	92	168	74	143	43	75	58	36	27
	17%	19%	17%	22%	16%	19%	18%	16%	22%	14%	16%	21%	20%	17%	19%	16%	20%	18%	13%	16%	15%	19%	21%
Neither positive nor negative	398	163	228	16	32	34	15	125	93	82	273	126	92	306	123	275	122	191	86	112	127	51	29
	27%	25%	28%	29%	31%	23%	17%	31%	26%	25%	27%	27%	32%	25%	26%	27%	34%	24%	26%	25%	32%	26%	23%
Fairly negative	187	66	118	8	6	16	11	45	54	47	107	81	42	146	85	102	36	112	39	52	43	27	31
	13%	10%	14%	15%	6%	11%	12%	11%	15%	14%	10%	17%	14%	12%	18%	10%	10%	14%	12%	11%	11%	14%	24%
Very negative	212	94	114	13	11	25	9	49	48	56	150	62	25	187	68	144	36	121	56	57	70	23	24
	14%	15%	14%	24%	11%	17%	10%	12%	13%	17%	15%	13%	9%	16%	14%	14%	10%	15%	17%	12%	18%	12%	19%
Don't know	94	45	48	3	12	9	5	15	23	27	81	13	11	84	20	74	28	38	29	45	12	10	4
	6%	7%	6%	6%	11%	6%	5%	4%	6%	8%	8%	3%	4%	7%	4%	7%	8%	5%	9%	10%	3%	5%	3%
Net: Positive	603	280	314	14	43	65	51	170	140	121	414	189	120	483	178	425	139	340	124	191	143	81	42
	40%	43%	38%	26%	41%	43%	56%	42%	39%	36%	40%	40%	42%	40%	37%	42%	39%	42%	37%	42%	36%	42%	32%
Net: Negative	399	160	232	21	17	42	19	94	102	103	257	143	66	333	153	246	72	233	94	109	113	51	55
	27%	25%	28%	39%	17%	28%	22%	23%	28%	31%	25%	30%	23%	28%	32%	24%	20%	29%	28%	24%	29%	26%	42%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	343 23%	302 23%	33 19%	216 23%	54 65%	46 18%	23 12%	270 26%	69 16%	166 25%	143 20%	306 23%	38 19%	203 21%	129 27%	25 12%	87 36%	86 22%	134 22%	112 25%
Fairly positive	260 17%	219 17%	41 23%	173 18%	14 17%	44 18%	28 15%	187 18%	73 16%	116 17%	132 19%	233 17%	43 22%	178 18%	80 17%	27 14%	39 16%	70 18%	121 20%	67 15%
Neither positive nor negative	398 27%	348 27%	49 27%	259 27%	11 13%	74 30%	50 27%	270 26%	124 28%	169 25%	200 29%	363 27%	54 28%	238 25%	144 30%	53 27%	63 26%	118 30%	157 25%	116 26%
Fairly negative	187 13%	173 13%	13 7%	112 12%	2 3%	30 12%	42 22%	115 11%	72 16%	84 13%	91 13%	175 13%	39 20%	137 14%	40 8%	46 23%	14 6%	50 13%	74 12%	60 14%
Very negative	212 14%	182 14%	25 14%	133 14%	2 2%	43 17%	33 17%	134 13%	76 17%	90 14%	101 14%	199 15%	16 8%	153 16%	55 11%	33 17%	28 11%	50 13%	99 16%	61 14%
Don't know	94 6%	74 6%	18 10%	66 7%		13 5%	14 7%	66 6%	27 6%	41 6%	32 5%	80 6%	5 3%	57 6%	34 7%	16 8%	12 5%	15 4%	34 6%	28 6%
Net: Positive	603 40%	520 40%	74 41%	389 41%	68 82%	90 36%	51 27%	457 44%	141 32%	282 42%	274 39%	539 40%	81 41%	381 39%	209 43%	52 26%	127 52%	156 40%	255 41%	179 40%
Net: Negative	399 27%	356 27%	37 21%	245 26%	4 5%	73 29%	75 39%	249 24%	147 34%	174 26%	193 28%	374 28%	56 28%	290 30%	96 20%	79 39%	42 17%	100 26%	173 28%	121 27%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \
Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	689	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Very positive	343	72	176	19	248	267	20	27	8	269	87	247	42	8	75	216	42	111	11	34	31	22	158	44	75	52	210	179	97	33	151	106	28	58	208
	23%	26%	24%	15%	25%	24%	15%	17%	22%	23%	24%	22%	19%	20%	19%	26%	19%	19%	11%	13%	18%	23%	36%	13%	14%	19%	30%	34%	16%	14%	22%	37%	14%	15%	32%
Fairly positive	260	53	125	13	178	191	13	17	4	191	65	193	28	6	66	153	28	90	14	32	35	16	96	46	81	51	147	113	97	37	140	55	33	68	128
	17%	19%	17%	10%	18%	17%	10%	11%	13%	17%	18%	17%	13%	15%	17%	19%	13%	15%	14%	13%	20%	17%	22%	13%	15%	19%	21%	21%	16%	15%	20%	19%	16%	18%	20%
Neither positive nor negative	398	60	191	43	251	294	49	54	11	301	96	301	59	14	112	217	59	165	27	67	50	20	103	94	144	70	173	123	164	73	187	65	47	149	127
	27%	21%	26%	35%	25%	26%	37%	34%	31%	26%	27%	27%	27%	36%	29%	26%	27%	28%	28%	27%	28%	21%	24%	27%	27%	26%	24%	23%	27%	30%	27%	23%	23%	40%	20%
Fairly negative	187	37	109	20	146	166	20	21	1	166	51	136	41	3	68	74	41	106	19	60	24	15	31	79	103	40	71	46	118	42	95	19	44	37	80
	13%	13%	15%	16%	14%	15%	15%	13%	2%	15%	14%	12%	19%	7%	17%	9%	19%	18%	20%	24%	14%	16%	7%	23%	20%	15%	10%	9%	19%	17%	14%	7%	22%	10%	13%
Very negative	212	46	101	20	147	188	23	25	4	170	45	165	38	7	53	113	38	86	21	48	29	16	40	69	98	45	85	57	114	46	97	31	41	45	80
	14%	16%	14%	16%	15%	15%	17%	15%	12%	15%	12%	15%	17%	19%	14%	14%	17%	15%	21%	19%	16%	17%	9%	20%	19%	17%	12%	11%	18%	19%	14%	11%	20%	12%	12%
Don't know	94	11	30	9	40	49	9	16	7	49	19	72	11	1	15	48	11	25	6	11	7	5	7	16	23	12	19	12	28	11	16	9	12	17	17
	6%	4%	4%	7%	4%	4%	7%	10%	20%	4%	5%	6%	5%	3%	4%	6%	5%	4%	6%	4%	4%	5%	2%	5%	4%	4%	3%	2%	5%	5%	2%	3%	6%	5%	3%
Net: Positive	603	126	301	32	427	458	34	44	12	460	151	440	70	13	141	369	70	200	24	66	66	38	254	80	156	103	357	292	194	70	290	161	61	126	337
	40%	46%	41%	26%	42%	40%	25%	27%	34%	40%	42%	40%	32%	35%	36%	45%	32%	34%	25%	26%	37%	40%	58%	26%	30%	38%	51%	55%	31%	29%	42%	56%	30%	34%	52%
Net: Negative	399	83	210	41	293	334	43	46	5	336	95	301	80	10	121	187	80	192	40	108	53	31	72	148	201	85	156	103	232	87	192	50	86	82	160
	27%	30%	29%	33%	29%	29%	32%	29%	14%	29%	26%	27%	36%	26%	31%	23%	36%	33%	41%	43%	30%	33%	16%	42%	38%	31%	22%	19%	38%	36%	28%	18%	42%	22%	25%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=>=Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (pluq-in or self-charging)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	345	158	173	13	26	31	26	92	74	83	222	124	61	284	131	214	75	189	81	102	103	42	40
	23%	24%	21%	24%	25%	21%	29%	23%	21%	25%	22%	26%	21%	24%	28%	21%	21%	24%	24%	22%	26%	22%	30%
Fairly positive	366	159	206	13	23	23	24	108	92	83	250	115	76	290	131	235	91	198	77	99	99	59	35
	24%	24%	25%	23%	22%	16%	26%	27%	26%	25%	24%	25%	26%	24%	28%	23%	25%	25%	23%	22%	25%	31%	27%
Neither positive nor negative	380	159	221	16	27	49	16	89	99	85	257	123	72	308	110	271	91	209	81	114	103	36	29
	25%	24%	27%	29%	25%	33%	18%	22%	28%	25%	25%	26%	25%	26%	23%	27%	25%	26%	24%	25%	26%	19%	23%
Fairly negative	115	57	54	3	7	17	8	33	26	21	67	48	24	91	34	81	13	70	32	34	26	13	20
	8%	9%	7%	6%	6%	12%	8%	8%	7%	6%	7%	10%	8%	8%	7%	8%	4%	9%	10%	7%	6%	7%	15%
Very negative	161	58	101	9	14	20	9	45	27	36	116	45	32	129	41	120	50	74	36	56	36	12	3
	11%	9%	12%	16%	14%	13%	10%	11%	7%	11%	11%	10%	11%	11%	9%	12%	14%	9%	11%	12%	9%	6%	2%
Don't know	127	59	68	1	9	9	8	35	41	25	113	15	25	102	28	99	40	61	27	52	28	31	3
	9%	9%	8%	2%	8%	6%	8%	9%	11%	7%	11%	3%	9%	8%	6%	10%	11%	8%	8%	11%	7%	16%	3%
Net: Positive	711	317	379	26	49	54	50	200	166	166	472	239	137	575	262	449	167	387	158	201	202	101	75
	48%	49%	46%	47%	47%	36%	55%	50%	46%	50%	46%	51%	47%	48%	55%	44%	46%	48%	47%	44%	51%	52%	58%
Net: Negative	276	114	155	12	21	37	17	79	53	57	183	93	56	220	74	202	64	144	68	90	61	25	23
	18%	18%	19%	23%	20%	25%	18%	20%	15%	17%	18%	20%	19%	18%	16%	20%	18%	18%	21%	20%	16%	13%	17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (plug-in or self-charging)

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
		Total																		
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	345 23%	309 24%	32 18%	139 15%	11 13%	150 60%	42 22%	150 14%	192 44%	149 22%	164 23%	326 24%	51 26%	212 22%	119 25%	49 24%	73 30%	94 24%	122 20%	122 27%
Fairly positive	366 24%	300 23%	65 36%	221 23%	17 21%	67 27%	57 30%	238 23%	124 28%	176 26%	167 24%	326 24%	56 29%	247 26%	108 22%	54 27%	62 25%	103 26%	138 22%	116 26%
Neither positive nor negative	380 25%	350 27%	28 16%	287 30%	24 28%	22 9%	46 24%	310 30%	68 15%	163 24%	189 27%	356 26%	49 25%	237 24%	132 27%	48 24%	57 23%	104 27%	168 27%	105 24%
Fairly negative	115 8%	107 8%	8 4%	80 8%	12 15%	7 3%	14 7%	92 9%	21 5%	59 9%	51 7%	107 8%	15 8%	72 7%	39 8%	17 8%	18 7%	28 7%	52 8%	35 8%
Very negative	161 11%	142 11%	10 6%	134 14%	15 18%	1 1%	9 5%	149 14%	10 2%	68 10%	69 10%	132 10%	9 5%	114 12%	43 9%	11 5%	20 8%	33 8%	86 14%	31 7%
Don't know	127 9%	91 7%	35 19%	99 10%	4 4%	3 1%	22 11%	102 10%	25 6%	50 8%	59 8%	109 8%	15 8%	84 9%	41 8%	21 11%	13 5%	27 7%	54 9%	35 8%
Net: Positive	711 48%	609 47%	97 55%	360 38%	28 34%	216 87%	100 53%	388 37%	316 72%	325 49%	331 47%	652 48%	107 55%	459 48%	227 47%	103 52%	135 55%	197 51%	260 42%	238 54%
Net: Negative	276 18%	249 19%	18 10%	214 22%	28 33%	8 3%	23 12%	241 23%	31 7%	127 19%	121 17%	238 18%	24 12%	185 19%	83 17%	28 14%	38 16%	61 16%	138 22%	66 15%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (plug-in or self-charging)

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility						Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base		1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base		1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Very positive		345	57	183	36	241	276	37	42	7	278	96	247	49	7	114	178	48	158	30	59	62	31	79	89	151	94	172	110	183	74	168	46	68	85	138
		23%	20%	25%	29%	24%	24%	28%	27%	19%	24%	26%	22%	22%	17%	29%	22%	22%	27%	30%	24%	35%	33%	18%	26%	29%	35%	24%	21%	30%	31%	24%	16%	33%	23%	22%
Fairly positive		368	73	182	16	255	271	16	19	4	271	107	257	62	9	134	166	62	188	26	94	41	21	61	120	161	62	123	82	182	95	169	46	69	93	154
		24%	26%	25%	12%	25%	24%	12%	12%	11%	24%	30%	23%	28%	24%	34%	20%	28%	32%	27%	38%	23%	23%	14%	35%	31%	23%	17%	16%	30%	39%	25%	16%	34%	25%	24%
Neither positive nor negative		380	85	185	43	270	313	47	53	10	318	85	291	65	14	80	224	65	137	28	54	47	22	119	82	129	69	187	140	151	43	194	67	38	115	157
		25%	31%	25%	34%	27%	28%	35%	33%	29%	28%	24%	26%	30%	38%	21%	27%	30%	24%	28%	22%	27%	23%	27%	24%	25%	26%	27%	26%	24%	18%	28%	23%	18%	31%	25%
Fairly negative		115	18	63	11	82	92	11	13	2	93	28	87	16	2	32	62	16	46	6	19	20	6	49	25	45	25	74	55	51	10	69	23	17	30	49
		8%	7%	9%	9%	8%	8%	8%	8%	5%	8%	7%	8%	7%	5%	8%	8%	7%	8%	6%	8%	11%	6%	11%	7%	9%	9%	11%	10%	8%	4%	10%	8%	8%	8%	
Very negative		161	34	72	12	105	117	14	17	5	120	26	128	11	2	17	122	11	28	2	10	1	9	109	12	13	10	120	118	22	8	64	71	6	24	106
		11%	12%	10%	9%	10%	10%	11%	15%	10%	7%	11%	5%	4%	4%	15%	5%	5%	5%	2%	4%	1%	10%	25%	3%	3%	4%	17%	22%	4%	3%	9%	25%	3%	6%	17%
Don't know		127	11	47	8	58	66	9	15	7	67	22	105	16	4	12	68	16	26	6	14	4	5	20	20	24	9	29	25	29	12	21	33	6	26	37
		9%	4%	6%	7%	6%	6%	7%	10%	20%	6%	6%	9%	7%	12%	3%	8%	7%	4%	6%	5%	2%	5%	4%	6%	5%	3%	4%	5%	5%	5%	5%	3%	12%	3%	6%
Net: Positive		711	131	365	51	496	547	53	62	10	549	203	504	111	16	247	344	111	346	55	154	103	53	140	209	312	156	296	192	365	169	337	92	138	177	292
		46%	47%	50%	41%	49%	48%	39%	39%	30%	48%	56%	45%	51%	41%	64%	42%	51%	59%	57%	61%	59%	56%	32%	60%	60%	58%	42%	36%	59%	70%	49%	32%	67%	48%	46%
Net: Negative		276	52	135	22	187	209	25	29	7	212	52	215	27	3	49	185	27	74	8	29	21	15	158	37	58	36	194	173	73	18	132	94	23	54	155
		18%	19%	18%	18%	18%	19%	18%	20%	19%	14%	19%	12%	9%	13%	22%	12%	13%	8%	12%	12%	16%	36%	11%	11%	13%	27%	33%	12%	7%	19%	33%	11%	14%	24%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	213	103	102	12	12	21	15	50	44	59	143	70	44	169	96	117	39	136	38	49	61	28	34
	14%	16%	12%	21%	12%	14%	17%	12%	12%	18%	14%	15%	15%	14%	20%	11%	11%	17%	11%	11%	15%	14%	26%
Fairly positive	175	83	89	11	8	15	10	44	51	35	111	64	39	136	54	121	32	103	40	47	50	25	27
	12%	13%	11%	21%	7%	10%	11%	11%	14%	10%	11%	14%	13%	11%	11%	12%	9%	13%	12%	10%	13%	13%	21%
Neither positive nor negative	295	119	174	10	26	21	14	87	71	64	203	92	59	236	90	205	84	155	57	89	77	34	23
	20%	18%	21%	19%	25%	14%	16%	22%	20%	19%	20%	20%	20%	20%	19%	20%	23%	19%	17%	19%	19%	17%	18%
Fairly negative	229	92	136	5	22	21	7	71	65	39	148	82	44	186	83	146	50	138	41	63	56	38	18
	15%	14%	17%	10%	21%	14%	7%	17%	18%	12%	14%	17%	15%	15%	18%	14%	14%	17%	12%	14%	14%	20%	14%
Very negative	457	195	253	16	26	61	27	121	90	117	311	146	86	370	122	335	116	211	130	152	127	47	22
	31%	30%	31%	28%	25%	41%	30%	30%	25%	35%	30%	31%	30%	31%	26%	33%	32%	26%	39%	33%	32%	24%	17%
Don't know	126	56	68	1	10	9	17	30	38	20	109	17	18	107	30	96	39	58	28	57	24	20	5
	8%	9%	8%	2%	10%	6%	18%	7%	11%	6%	11%	4%	6%	9%	6%	9%	11%	7%	9%	12%	6%	11%	4%
Net: Positive	388	186	191	23	20	37	25	95	95	94	254	134	83	305	150	238	71	239	78	96	110	53	61
	26%	29%	23%	42%	19%	24%	28%	23%	26%	28%	25%	28%	28%	25%	32%	23%	20%	30%	23%	21%	28%	28%	47%
Net: Negative	686	287	389	21	48	82	33	192	154	156	459	228	130	556	205	482	167	349	170	216	183	86	40
	46%	44%	47%	38%	46%	55%	37%	47%	43%	47%	45%	48%	45%	46%	43%	47%	46%	44%	51%	47%	46%	44%	31%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle															
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	213 14%	191 15%	19 11%	65 7%	5 6%	27 11%	115 60%	70 7%	141 32%	90 14%	106 15%	199 15%	46 24%	146 15%	58 12%	112 56%	18 7%	44 11%	37 6%	130 29%
Fairly positive	175 12%	150 12%	23 13%	94 10%	5 5%	34 14%	38 20%	99 9%	72 16%	78 12%	80 11%	165 12%	22 11%	122 13%	50 10%	40 20%	29 12%	47 12%	56 9%	69 16%
Neither positive nor negative	295 20%	261 20%	34 19%	212 22%	14 16%	53 21%	15 8%	226 22%	68 15%	132 20%	134 19%	260 19%	43 22%	178 18%	108 22%	17 9%	54 22%	90 23%	128 21%	71 16%
Fairly negative	229 15%	198 15%	31 18%	147 15%	19 22%	52 21%	11 6%	165 16%	63 14%	106 16%	115 16%	213 16%	37 19%	161 17%	65 13%	14 7%	44 18%	58 15%	112 18%	58 13%
Very negative	457 31%	411 32%	35 20%	339 35%	38 45%	67 27%	10 5%	377 36%	77 17%	214 32%	201 29%	410 30%	39 20%	274 28%	173 36%	15 7%	86 35%	122 31%	220 36%	101 23%
Don't know	126 8%	87 7%	35 20%	102 11%	4 4%	17 7%	1 1%	105 10%	18 4%	44 7%	63 9%	109 8%	8 4%	85 9%	29 6%	3 1%	12 5%	28 7%	66 11%	15 3%
Net: Positive	388 26%	341 26%	42 24%	159 17%	10 12%	61 24%	153 80%	169 16%	213 49%	168 25%	186 27%	363 27%	68 35%	268 28%	108 22%	151 76%	47 19%	91 24%	93 15%	199 45%
Net: Negative	686 46%	609 47%	66 37%	486 51%	56 68%	119 48%	21 11%	542 52%	140 32%	320 48%	316 45%	623 46%	77 39%	435 45%	237 49%	28 14%	130 54%	180 46%	332 54%	159 36%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \
Weight Variable
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)


Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*					
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	267	689	705	530	617	242	685	286	205	373	641
Very positive	213	40	109	19	149	168	21	23	4	170	123	89	102	14	69	48	102	161	47	102	19	3	6	148	168	22	28	9	170	77	93	6	63	61	59	
	14%	14%	15%	15%	15%	15%	16%	14%	11%	15%	14%	8%	46%	37%	18%	6%	46%	28%	48%	40%	11%	3%	1%	43%	32%	8%	4%	2%	28%	32%	14%	2%	31%	16%	9%	
Fairly positive	175	33	83	24	116	140	24	25	1	140	56	117	48	7	58	67	48	100	20	66	32	1	6	86	118	33	39	7	119	50	71	11	40	55	46	
	12%	12%	11%	19%	11%	12%	18%	16%	3%	12%	16%	10%	22%	18%	15%	8%	22%	17%	21%	26%	18%	1%	1%	25%	23%	12%	6%	1%	19%	21%	10%	4%	19%	15%	7%	
Neither positive nor negative	295	56	140	24	196	220	29	36	13	225	42	250	19	5	72	195	19	89	12	40	60	16	50	52	112	76	126	66	128	45	153	40	40	108	102	
	20%	20%	19%	19%	19%	19%	21%	23%	36%	20%	12%	22%	8%	13%	18%	24%	8%	15%	13%	16%	34%	17%	11%	15%	21%	28%	18%	12%	21%	19%	22%	14%	20%	29%	16%	
Fairly negative	229	44	121	15	165	180	15	17	2	180	42	187	22	7	87	113	22	105	7	18	34	33	65	25	59	67	131	98	92	23	139	37	24	52	121	
	15%	16%	17%	12%	16%	16%	11%	11%	7%	16%	12%	17%	10%	18%	22%	14%	10%	18%	8%	7%	19%	35%	15%	7%	11%	25%	19%	18%	15%	9%	20%	13%	12%	14%	19%	
Very negative	457	88	236	38	325	363	41	50	12	366	94	351	26	5	82	331	26	105	7	16	22	39	287	22	45	61	348	326	83	26	202	178	24	75	289	
	31%	32%	32%	31%	32%	32%	30%	31%	34%	32%	26%	32%	12%	13%	21%	40%	12%	18%	7%	6%	13%	41%	66%	6%	9%	23%	49%	61%	14%	11%	29%	62%	12%	20%	45%	
Don't know	126	18	43	5	60	65	5	8	3	66	4	120	2	-	21	67	2	23	4	10	8	2	22	14	22	10	32	24	24	20	28	14	14	23	24	
	8%	6%	6%	4%	6%	6%	4%	5%	9%	6%	1%	11%	1%	1%	5%	8%	1%	4%	4%	4%	5%	2%	5%	4%	4%	4%	5%	5%	4%	8%	4%	5%	7%	6%	4%	
Net: Positive	388	73	192	43	265	308	45	48	5	310	180	205	150	21	127	115	150	262	67	167	51	4	12	234	286	56	68	16	290	128	164	17	103	116	105	
	26%	26%	26%	34%	26%	27%	33%	30%	15%	27%	50%	18%	68%	55%	33%	14%	68%	45%	69%	67%	29%	4%	3%	67%	55%	21%	10%	3%	47%	53%	24%	6%	50%	31%	16%	
Net: Negative	686	132	357	53	490	543	56	67	14	546	136	538	48	12	169	444	48	210	14	34	56	72	352	48	104	128	479	423	176	49	341	214	48	127	409	
	46%	47%	49%	43%	48%	48%	41%	42%	41%	48%	38%	48%	22%	31%	43%	54%	22%	36%	14%	13%	32%	77%	81%	14%	20%	47%	68%	80%	28%	20%	50%	75%	23%	34%	64%	

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

[Contents](#)

Which of the following words/phrases would you say better describe...

Summary Table

									
	Luxurious	Enjoyable	Familiar	Safe	No-nonsense	Technologically advanced	Powerful	Innovative	Value for money
Unweighted Base	1495	1495	1495	1495	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495	1495	1495	1495	1495
Describes fully electric vehicles much better than it does petrol/diesel vehicles	141 9%	137 9%	100 7%	95 6%	118 8%	243 16%	170 11%	199 13%	106 7%
Describes fully electric vehicles a little better than it does petrol/diesel vehicles	106 7%	102 7%	68 5%	64 4%	84 6%	228 15%	126 8%	230 15%	102 7%
Describes both equally	521 35%	381 25%	272 18%	432 29%	281 19%	361 24%	314 21%	334 22%	205 14%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	74 5%	125 8%	197 13%	130 9%	150 10%	71 5%	152 10%	73 5%	188 13%
Describes petrol/diesel vehicles much better than it does fully electric vehicles	256 17%	403 27%	495 33%	377 25%	429 29%	233 16%	367 25%	244 16%	446 30%
Describes neither well	83 6%	59 4%	62 4%	64 4%	97 6%	52 3%	58 4%	79 5%	87 6%
Don't know	313 21%	288 19%	301 20%	332 22%	337 23%	306 20%	308 21%	337 23%	360 24%
Net: EV better than ICE	247 17%	238 16%	168 11%	159 11%	202 13%	472 32%	296 20%	429 29%	208 14%
Net: ICE better than EV	330 22%	528 35%	692 46%	507 34%	579 39%	304 20%	520 35%	317 21%	635 42%

Overlap formulae used


ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \</br>Weight Variable

Level applied:

Which of the following words/phrases would you say better describe...
 Luxurious

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/Living as	Widowed /Divorced /Separated				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	141 9%	61 9%	79 10%	10 17%	7 7%	9 6%	4 4%	52 13%	30 8%	31 9%	99 10%	42 9%	45 16%	96 8%	60 13%	81 8%	42 12%	72 9%	27 8%	37 8%	32 8%	25 13%	28 22%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	106 7%	45 7%	60 7%	5 9%	6 6%	7 5%	12 13%	31 8%	16 4%	30 9%	67 7%	39 8%	29 10%	77 6%	38 8%	68 7%	14 4%	59 7%	33 10%	24 5%	39 10%	11 6%	13 10%
Describes both equally	521 35%	248 38%	264 32%	20 36%	41 39%	54 36%	37 42%	132 33%	119 33%	117 35%	328 32%	193 41%	105 36%	416 34%	197 41%	324 32%	116 32%	311 39%	95 28%	137 30%	136 34%	74 38%	50 38%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	74 5%	34 5%	36 4%	3 6%	2 2%	11 8%	1 1%	23 6%	19 5%	14 4%	51 5%	23 5%	9 3%	65 5%	18 4%	56 5%	15 4%	41 5%	19 6%	23 5%	17 4%	12 6%	5 4%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	256 17%	95 15%	158 19%	7 13%	21 20%	31 21%	8 9%	76 19%	51 14%	63 19%	187 18%	69 15%	46 16%	210 17%	70 15%	186 18%	79 22%	122 15%	54 16%	96 21%	59 15%	27 14%	9 7%
Describes neither well	83 6%	31 5%	50 6%	3 6%	3 3%	8 5%	4 4%	22 5%	23 7%	20 6%	53 5%	30 6%	21 7%	62 5%	27 6%	56 6%	14 4%	48 6%	21 6%	23 5%	19 5%	16 8%	11 8%
Don't know	313 21%	134 21%	175 21%	7 12%	24 23%	29 19%	24 27%	69 17%	101 28%	60 18%	239 23%	74 16%	34 12%	279 23%	64 14%	249 24%	81 22%	148 18%	85 25%	117 26%	93 24%	27 14%	13 10%
Net: EV better than ICE	247 17%	106 16%	139 17%	14 26%	13 13%	16 11%	15 17%	82 20%	46 13%	60 18%	167 16%	81 17%	74 26%	173 14%	98 21%	149 15%	56 16%	132 16%	60 18%	61 13%	70 18%	36 19%	41 32%
Net: ICE better than EV	330 22%	129 20%	194 24%	11 19%	23 22%	42 28%	9 10%	99 24%	70 19%	77 23%	238 23%	93 20%	55 19%	275 23%	88 19%	242 24%	94 26%	163 20%	73 22%	120 26%	76 19%	39 20%	15 11%


Overlap formulae used
 ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
 Base: 1495
 Weight: weights 1
Weight Variable
 Level applied:

Which of the following words/phrases would you say better describe...
Luxurious

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	141 9%	121 9%	19 11%	69 7%		24 10%	47 25%	69 7%	71 16%	62 9%	66 9%	121 9%	30 16%	90 9%	44 9%	47 24%	23 9%	29 7%	42 7%	70 16%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	106 7%	91 7%	14 8%	59 6%	3 3%	18 7%	26 14%	62 6%	44 10%	48 7%	54 8%	99 7%	24 12%	66 7%	39 8%	23 12%	13 5%	31 8%	38 6%	36 8%
Describes both equally	521 35%	470 36%	46 26%	305 32%	32 38%	92 37%	88 46%	337 32%	180 41%	227 34%	260 37%	481 35%	82 42%	369 38%	142 29%	93 47%	91 37%	138 36%	189 30%	184 41%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	74 5%	66 5%	8 5%	47 5%	4 5%	18 7%	4 2%	51 5%	23 5%	38 6%	33 5%	69 5%	6 3%	44 5%	28 6%	6 3%	11 5%	28 7%	29 5%	18 4%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	256 17%	202 16%	46 26%	183 19%	31 37%	34 14%	7 4%	213 20%	41 9%	125 19%	97 14%	217 16%	18 9%	148 15%	103 21%	9 5%	48 20%	55 14%	136 22%	57 13%
Describes neither well	83 6%	79 6%	3 2%	61 6%	3 4%	11 5%	6 3%	64 6%	17 4%	39 6%	34 5%	78 6%	16 8%	56 6%	24 5%	7 4%	16 6%	25 6%	34 6%	23 5%
Don't know	313 21%	268 21%	42 23%	236 25%	11 13%	51 21%	11 6%	246 24%	62 14%	127 19%	155 22%	290 21%	19 10%	192 20%	103 21%	14 7%	43 18%	83 21%	151 24%	57 13%
Net: EV better than ICE	247 17%	213 16%	33 18%	128 13%	3 3%	42 17%	73 39%	130 13%	116 26%	110 16%	119 17%	221 16%	55 28%	156 16%	83 17%	70 35%	35 15%	60 15%	80 13%	106 24%
Net: ICE better than EV	330 22%	268 21%	54 30%	230 24%	35 42%	52 21%	12 6%	265 25%	64 15%	162 24%	130 19%	286 21%	24 12%	192 20%	131 27%	16 8%	59 24%	82 21%	165 27%	74 17%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Enjoyable

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	137 9%	67 10%	67 8%	10 18%	8 7%	10 7%	2 2%	38 9%	34 9%	35 10%	93 9%	44 9%	22 8%	114 9%	49 10%	87 9%	30 8%	75 9%	31 9%	37 8%	41 10%	12 6%	18 14%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102 7%	50 8%	52 6%	3 5%	4 4%	10 7%	10 11%	24 6%	28 8%	23 7%	68 7%	33 7%	22 8%	80 7%	44 9%	58 6%	30 8%	51 6%	21 6%	37 8%	21 5%	14 7%	17 13%
Describes both equally	381 25%	179 28%	194 24%	15 27%	30 29%	34 23%	32 36%	102 25%	76 21%	93 28%	240 23%	142 30%	86 30%	295 25%	138 29%	243 24%	92 25%	212 27%	77 23%	96 21%	105 27%	52 27%	43 33%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	125 8%	50 8%	74 9%	4 7%	10 9%	14 10%	2 2%	41 10%	34 9%	21 6%	79 8%	46 10%	28 10%	97 8%	39 8%	87 8%	28 8%	73 9%	24 7%	36 8%	26 7%	23 12%	11 9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	403 27%	157 24%	239 29%	12 22%	28 27%	53 36%	17 19%	114 28%	83 23%	96 29%	285 28%	118 25%	82 28%	321 27%	119 25%	284 28%	98 27%	220 28%	85 25%	126 28%	98 25%	54 28%	20 16%
Describes neither well	59 4%	27 4%	32 4%	3 5%	2 2%	5 3%	5 6%	17 4%	18 5%	9 3%	41 4%	18 4%	10 3%	49 4%	17 4%	42 4%	8 2%	35 4%	16 5%	14 3%	17 4%	15 8%	5 4%
Don't know	288 19%	119 18%	165 20%	9 16%	23 22%	23 16%	21 23%	68 17%	87 24%	57 17%	219 21%	70 15%	40 14%	249 21%	68 14%	220 22%	75 21%	135 17%	79 24%	110 24%	86 22%	23 12%	15 11%
Net: EV better than ICE	238 16%	117 18%	118 14%	13 23%	12 11%	20 14%	12 13%	62 15%	62 17%	58 17%	161 16%	77 16%	44 15%	194 16%	93 20%	145 14%	60 17%	127 16%	52 16%	74 16%	62 16%	26 14%	35 27%
Net: ICE better than EV	528 35%	207 32%	313 38%	16 29%	38 36%	67 45%	19 22%	154 38%	116 32%	117 35%	364 36%	164 35%	110 38%	418 35%	158 33%	371 36%	126 35%	293 37%	109 33%	163 36%	124 32%	77 40%	32 24%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Enjoyable

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status					
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently	never	never	NET: Currently / used to drive EV
																		but I have driven one in the past	but have been a passenge r in one	driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504	
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443	
Describes fully electric vehicles much better than it does petrol/diesel vehicle	137 9%	124 10%	12 7%	48 5%		20 8%	66 35%	48 5%	86 20%	68 10%	53 8%	128 9%	21 11%	88 9%	39 8%	67 34%	10 4%	36 9%	23 4%	77 17%	
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102 7%	94 7%	6 3%	56 6%	7 8%	16 6%	23 12%	63 6%	39 9%	44 7%	53 8%	96 7%	3 2%	67 7%	35 7%	24 12%	27 11%	21 5%	27 4%	52 12%	
Describes both equally	381 25%	335 26%	43 24%	231 24%	10 12%	72 29%	65 34%	241 23%	137 31%	160 24%	196 28%	342 25%	64 33%	274 28%	98 20%	64 32%	69 28%	116 30%	122 20%	133 30%	
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	125 8%	103 8%	22 13%	84 9%	6 7%	25 10%	11 6%	89 9%	36 8%	42 6%	78 11%	114 8%	16 8%	71 7%	51 11%	13 6%	22 9%	22 6%	68 11%	35 8%	
Describes petrol/diesel vehicles much better than it does fully electric vehicle	403 27%	344 27%	50 28%	284 30%	48 58%	54 22%	13 7%	332 32%	67 15%	197 30%	157 22%	356 26%	58 30%	250 26%	145 30%	15 8%	73 30%	108 28%	198 32%	88 20%	
Describes neither well	59 4%	51 4%	8 4%	48 5%	2 2%	6 3%	2 1%	50 5%	9 2%	27 4%	26 4%	53 4%	8 4%	37 4%	21 4%	1 1%	10 4%	16 4%	31 5%	11 2%	
Don't know	288 19%	246 19%	37 21%	208 22%	11 13%	55 22%	10 5%	219 21%	65 15%	126 19%	135 19%	265 20%	25 13%	179 19%	93 19%	15 8%	33 13%	70 18%	151 24%	48 11%	
Net: EV better than ICE	238 16%	218 17%	18 10%	104 11%	7 8%	37 15%	89 47%	110 11%	125 28%	112 17%	106 15%	224 17%	25 13%	154 16%	74 15%	92 46%	37 15%	57 15%	50 8%	129 29%	
Net: ICE better than EV	528 35%	447 34%	72 40%	368 38%	54 65%	79 32%	24 13%	422 40%	103 24%	240 36%	235 34%	471 35%	74 38%	321 33%	196 41%	28 14%	95 39%	130 33%	266 43%	123 28%	


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Enjoyable

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated d charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																					
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																					
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																					
Describes fully electric vehicles much better than it does petrol/diesel vehicle	137	15	78	13	93	106	14	15	2	107	71	64	63	11	37	38	63	93	28	65	10	2	9	93	103	12	21	11	105	47	43	16	47	37	34																					
	9%	5%	11%	10%	9%	9%	10%	9%	5%	9%	20%	6%	29%	30%	10%	5%	29%	16%	29%	26%	6%	2%	2%	27%	20%	4%	3%	2%	17%	19%	6%	23%	10%	5%																						
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102	18	62	6	80	86	6	8	2	86	44	57	29	4	34	37	29	60	16	29	20	4	16	45	65	23	40	20	88	37	39	13	26	27	35																					
	7%	6%	8%	5%	8%	8%	5%	5%	5%	8%	12%	5%	13%	11%	9%	5%	13%	10%	17%	11%	11%	4%	4%	13%	12%	9%	6%	4%	11%	15%	6%	5%	13%	7%	5%																					
Describes both equally	381	80	190	39	270	309	40	48	9	310	106	273	66	10	109	206	66	168	23	88	81	20	68	111	192	100	169	88	212	78	205	47	67	105	172																					
	25%	29%	26%	32%	27%	27%	30%	30%	25%	27%	29%	25%	30%	25%	28%	25%	30%	29%	24%	35%	46%	21%	16%	32%	37%	37%	24%	17%	34%	32%	30%	16%	33%	28%	27%																					
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	125	23	59	10	81	92	10	14	4	92	23	102	18	3	40	68	18	55	5	11	21	12	27	16	37	32	60	39	48	17	62	24	14	30	59																					
	8%	8%	8%	8%	8%	8%	8%	9%	11%	8%	6%	9%	8%	9%	10%	6%	8%	9%	5%	4%	12%	12%	6%	5%	7%	12%	8%	7%	8%	7%	9%	8%	7%	8%	9%																					
Describes petrol/diesel vehicles much better than it does fully electric vehicle	403	71	205	22	276	298	25	30	8	301	79	316	20	4	99	258	20	116	9	23	21	36	214	32	53	57	271	250	89	23	212	128	25	88	243																					
	27%	25%	28%	18%	27%	26%	19%	19%	23%	26%	22%	28%	9%	10%	25%	31%	9%	20%	10%	9%	12%	38%	49%	9%	10%	21%	38%	47%	14%	9%	31%	45%	12%	23%	38%																					
Describes neither well	59	16	23	9	39	47	10	10	1	48	6	50	4	1	14	40	4	18	5	6	3	7	22	11	14	9	31	28	20	7	31	13	2	14	30																					
	4%	6%	3%	7%	4%	4%	7%	6%	4%	4%	2%	5%	2%	2%	4%	5%	2%	3%	5%	3%	1%	7%	5%	3%	3%	3%	4%	5%	3%	3%	4%	5%	1%	4%	5%																					
Don't know	288	56	116	25	173	198	30	34	9	203	32	252	19	5	56	173	19	74	10	29	21	15	78	40	61	35	114	93	75	34	83	45	23	73	69																					
	19%	20%	16%	20%	17%	17%	22%	21%	26%	18%	9%	23%	9%	13%	14%	21%	9%	13%	11%	12%	12%	16%	18%	11%	12%	13%	16%	18%	12%	14%	14%	16%	11%	19%	11%																					
Net: EV better than ICE	238	33	140	19	173	192	20	23	4	193	115	121	92	16	71	76	92	153	44	94	30	5	26	138	168	35	61	31	173	84	83	29	73	64	69																					
	16%	12%	19%	15%	17%	15%	14%	11%	17%	17%	32%	11%	42%	41%	18%	9%	42%	26%	46%	37%	17%	6%	6%	40%	32%	13%	9%	6%	28%	35%	12%	10%	36%	17%	11%																					
Net: ICE better than EV	528	94	263	32	357	390	35	44	12	393	102	418	38	7	138	326	38	171	14	34	42	48	242	48	90	89	331	289	138	39	274	152	39	118	302																					
	35%	34%	36%	26%	35%	34%	26%	28%	34%	34%	28%	38%	17%	19%	36%	40%	17%	29%	14%	14%	24%	51%	55%	14%	17%	33%	47%	55%	22%	16%	40%	53%	19%	32%	47%																					

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
 Familiar

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/Living as	Widowed /Divorced /Separated				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	100 7%	52 8%	46 6%	8 14%	3 3%	6 4%	8 9%	21 5%	21 6%	33 10%	72 7%	28 6%	11 4%	89 7%	39 8%	60 6%	30 8%	43 5%	26 8%	33 7%	28 7%	10 5%	14 11%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	68 5%	29 4%	39 5%	4 6%	2 2%	5 3%	5 6%	19 5%	15 4%	18 5%	44 4%	24 5%	11 4%	57 5%	20 4%	48 5%	8 2%	42 5%	19 6%	26 6%	17 4%	8 4%	6 4%
Describes both equally	272 18%	134 21%	130 16%	11 19%	22 21%	32 21%	13 15%	72 18%	68 19%	53 16%	184 18%	88 19%	64 22%	208 17%	100 21%	172 17%	70 20%	154 19%	48 14%	75 16%	71 18%	39 20%	37 29%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	197 13%	93 14%	102 12%	8 14%	19 18%	15 10%	10 11%	48 12%	49 14%	48 14%	107 10%	90 19%	43 15%	153 13%	70 15%	127 12%	38 11%	117 15%	41 12%	49 11%	40 10%	34 18%	19 15%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	495 33%	178 27%	312 38%	13 24%	31 29%	60 40%	17 19%	159 39%	96 27%	119 36%	335 33%	160 34%	104 36%	391 32%	165 35%	330 32%	123 34%	264 33%	108 32%	148 32%	133 34%	65 34%	35 27%
Describes neither well	62 4%	31 5%	27 3%	5 9%	4 4%	6 4%	9 10%	11 3%	15 4%	12 4%	43 4%	19 4%	7 2%	55 5%	23 5%	39 4%	15 4%	32 4%	15 5%	16 4%	15 4%	6 3%	4 3%
Don't know	301 20%	132 20%	166 20%	7 13%	23 22%	26 17%	28 31%	74 18%	94 26%	49 15%	240 23%	62 13%	50 17%	252 21%	57 12%	244 24%	75 21%	149 19%	77 23%	109 24%	90 23%	30 15%	15 12%
Net: EV better than ICE	168 11%	81 13%	86 10%	11 20%	5 4%	11 7%	13 15%	40 10%	36 10%	51 15%	116 11%	52 11%	22 7%	146 12%	59 13%	108 11%	38 11%	85 11%	45 13%	60 13%	45 11%	18 10%	20 15%
Net: ICE better than EV	692 46%	270 42%	413 50%	21 38%	50 48%	75 50%	27 30%	206 51%	145 41%	167 50%	442 43%	250 53%	147 51%	545 45%	235 50%	457 45%	162 45%	381 48%	149 45%	197 43%	173 44%	99 52%	54 41%

Overlap formulae used
 ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
 Base: 1495
 Weight: weights 1
Weight Variable
 Level applied:

Which of the following words/phrases would you say better describe...
Familiar

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but I have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	100 7%	87 7%	7 4%	36 4%		12 5%	48 25%	36 3%	61 14%	45 7%	40 6%	94 7%	14 7%	55 6%	34 7%	49 24%	10 4%	22 6%	16 3%	59 13%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	68 5%	60 5%	7 4%	35 4%	2 2%	12 5%	20 11%	36 3%	32 7%	34 5%	28 4%	63 5%	9 5%	49 5%	17 4%	18 9%	12 5%	14 4%	22 4%	30 7%
Describes both equally	272 18%	244 19%	27 15%	155 16%	8 9%	47 19%	60 31%	163 16%	107 24%	117 18%	138 20%	249 18%	42 22%	177 18%	89 18%	60 30%	52 22%	57 15%	98 16%	112 25%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	197 13%	167 13%	30 17%	116 12%	10 12%	48 19%	20 11%	126 12%	69 16%	92 14%	91 13%	180 13%	30 16%	135 14%	56 12%	21 11%	23 10%	65 17%	81 13%	45 10%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	495 33%	420 32%	67 37%	350 37%	51 61%	70 28%	20 11%	401 38%	91 21%	225 34%	219 31%	438 32%	65 33%	316 33%	167 35%	22 11%	94 39%	142 36%	228 37%	117 26%
Describes neither well	62 4%	60 5%	3 2%	39 4%	3 4%	12 5%	7 4%	43 4%	19 4%	31 5%	28 4%	55 4%	7 4%	38 4%	24 5%	9 5%	12 5%	15 4%	24 4%	21 5%
Don't know	301 20%	260 20%	38 21%	228 24%	9 11%	48 19%	14 7%	237 23%	62 14%	121 18%	155 22%	276 20%	29 15%	196 20%	96 20%	20 10%	39 16%	73 19%	149 24%	59 13%
Net: EV better than ICE	168 11%	147 11%	14 8%	71 7%	2 2%	24 10%	68 36%	72 7%	92 21%	80 12%	68 10%	158 12%	22 11%	104 11%	52 11%	67 34%	22 9%	36 9%	38 6%	89 20%
Net: ICE better than EV	692 46%	587 45%	97 54%	466 49%	61 74%	119 48%	41 21%	527 51%	159 36%	316 48%	310 44%	618 46%	96 49%	450 47%	222 46%	44 22%	118 48%	207 53%	310 50%	162 36%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Familiar

Ipsos	Intention to buy next vehicle																														Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			"Grant will help govt. ... eliminate ICE sales (2030)"		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated d charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																			
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																			
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																			
Describes fully electric vehicles much better than it does petrol/diesel vehicle	100	12	44	9	56	65	10	15	6	86	54	45	43	6	22	37	43	62	23	31	10	2	7	54	64	13	20	10	67	38	31	8	33	32	21																			
	7%	4%	6%	7%	6%	6%	7%	10%	16%	6%	15%	4%	19%	17%	6%	4%	19%	11%	24%	12%	6%	3%	2%	16%	12%	5%	3%	2%	11%	16%	5%	16%	9%	3%																				
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	68	11	38	4	49	53	4	4	1	53	27	41	22	5	25	18	22	45	5	26	12	1	6	32	44	13	19	7	45	22	30	7	18	25	19																			
	5%	4%	5%	3%	5%	5%	3%	3%	2%	5%	7%	4%	10%	12%	6%	2%	10%	8%	6%	10%	7%	1%	1%	9%	8%	5%	3%	1%	7%	9%	4%	2%	9%	7%	3%																			
Describes both equally	272	56	134	32	190	222	33	37	5	223	94	177	67	14	78	130	67	137	30	70	51	10	40	100	151	60	101	50	160	66	125	26	45	74	108																			
	18%	20%	18%	26%	19%	20%	24%	23%	13%	19%	26%	16%	31%	38%	20%	16%	31%	23%	31%	28%	16%	10%	9%	29%	29%	22%	14%	9%	26%	27%	18%	9%	20%	17%																				
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	197	42	101	13	144	157	15	18	4	159	46	150	27	4	62	111	27	84	10	40	35	18	42	50	85	53	95	60	102	30	106	41	38	40	104																			
	13%	15%	14%	11%	14%	14%	11%	11%	12%	14%	13%	13%	12%	9%	16%	14%	12%	14%	10%	16%	20%	19%	10%	14%	16%	20%	13%	11%	17%	12%	15%	14%	19%	11%	16%																			
Describes petrol/diesel vehicles much better than it does fully electric vehicle	495	95	252	34	348	382	36	41	7	383	91	394	35	5	130	306	35	160	13	33	43	48	234	46	88	91	324	282	137	51	257	136	46	105	288																			
	33%	34%	34%	27%	34%	34%	26%	26%	21%	33%	25%	35%	16%	14%	33%	37%	16%	27%	13%	13%	24%	51%	54%	13%	17%	34%	46%	53%	22%	21%	38%	48%	22%	28%	45%																			
Describes neither well	62	11	38	8	49	56	9	9	1	58	18	41	8		11	40	8	20	2	12	5	1	30	14	18	6	36	31	19	6	29	15	4	14	25																			
	4%	4%	5%	6%	5%	5%	7%	6%	4%	5%	5%	4%	4%		3%	5%	4%	3%	2%	5%	3%	1%	7%	4%	3%	2%	5%	6%	3%	3%	4%	5%	2%	4%	4%																			
Don't know	301	51	125	24	176	200	29	35	11	205	32	267	17	4	61	179	17	75	14	40	20	14	76	54	74	34	110	90	87	29	106	53	21	81	76																			
	20%	18%	17%	19%	17%	18%	22%	22%	30%	18%	9%	24%	8%	9%	16%	22%	8%	13%	14%	16%	11%	15%	18%	15%	14%	13%	16%	17%	14%	12%	16%	19%	10%	22%	12%																			
Net: EV better than ICE	168	23	82	13	105	118	14	20	7	119	81	86	64	11	47	55	64	107	28	57	22	4	14	86	108	26	39	17	111	60	61	14	51	57	40																			
	11%	8%	11%	11%	10%	10%	10%	13%	19%	10%	22%	8%	29%	29%	12%	7%	29%	18%	29%	23%	13%	4%	3%	25%	21%	10%	6%	3%	18%	25%	9%	5%	25%	15%	6%																			
Net: ICE better than EV	692	138	354	48	491	539	50	59	12	542	137	544	62	9	192	417	62	244	23	72	79	66	275	95	173	144	419	341	239	80	363	177	84	146	392																			
	46%	49%	48%	38%	49%	47%	37%	37%	34%	47%	38%	49%	28%	24%	49%	51%	28%	42%	23%	29%	44%	70%	63%	27%	33%	53%	59%	64%	39%	33%	53%	62%	41%	39%	61%																			

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0111/Small Base: 3011
Base: 1495
Weight: weights 1 <= 20/Weight Variable
Level applied:

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Safe

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but I have been a passenger in one in the past	have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	95 6%	81 6%	10 6%	33 3%	1 1%	11 4%	48 25%	34 3%	59 13%	44 7%	40 6%	88 7%	14 7%	54 6%	33 7%	48 24%	8 3%	22 6%	17 3%	56 13%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	64 4%	49 4%	14 8%	23 2%	2 2%	16 6%	24 12%	25 2%	39 9%	34 5%	25 4%	53 4%	15 8%	51 5%	13 3%	23 11%	6 2%	12 3%	24 4%	29 6%
Describes both equally	432 29%	391 30%	41 23%	242 25%	22 26%	84 34%	82 43%	264 25%	165 38%	178 27%	230 33%	402 30%	76 39%	294 30%	129 27%	86 43%	79 32%	123 32%	139 22%	165 37%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	130 9%	119 9%	11 6%	81 8%	11 13%	30 12%	6 3%	92 9%	36 8%	67 10%	59 8%	124 9%	14 7%	89 9%	37 8%	8 4%	27 11%	26 7%	68 11%	36 8%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	377 25%	324 25%	45 25%	279 29%	36 44%	46 19%	12 6%	316 30%	58 13%	185 28%	148 21%	329 24%	51 26%	229 24%	138 29%	10 5%	62 26%	101 26%	196 32%	72 16%
Describes neither well	64 4%	54 4%	10 5%	47 5%	1 1%	11 5%	5 2%	48 5%	16 4%	25 4%	33 5%	61 4%	6 3%	41 4%	22 5%	5 2%	14 6%	21 5%	23 4%	18 4%
Don't know	332 22%	281 22%	47 26%	252 26%	10 13%	51 21%	14 7%	263 25%	65 15%	131 20%	164 23%	298 22%	20 10%	208 21%	109 23%	20 10%	47 19%	86 22%	152 25%	67 15%
Net: EV better than ICE	159 11%	130 10%	25 14%	56 6%	3 4%	26 11%	72 38%	59 6%	99 22%	78 12%	65 9%	142 10%	29 15%	105 11%	46 10%	70 35%	14 6%	33 9%	41 7%	84 19%
Net: ICE better than EV	507 34%	442 34%	56 31%	360 38%	48 57%	77 31%	18 9%	408 39%	94 21%	253 38%	207 30%	454 33%	65 33%	318 33%	176 36%	18 9%	90 37%	126 33%	264 43%	108 24%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Safe


Ipsos	Intention to buy next vehicle																														Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV												Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated d charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																				
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																				
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																				
Describes fully electric vehicles much better than it does petrol/diesel vehicle	95	10	40	8	50	59	9	14	5	59	48	47	38	9	23	35	38	58	24	32	4	1	7	57	61	6	13	9	62	36	30	9	31	35	18																				
	6%	4%	5%	7%	5%	5%	7%	9%	15%	5%	13%	4%	17%	24%	6%	4%	17%	10%	25%	13%	2%	1%	2%	16%	12%	2%	2%	2%	10%	15%	4%	3%	15%	9%	3%																				
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	64	6	31	8	37	45	8	8	-	45	25	39	20	2	23	21	20	40	5	23	9		8	28	36	9	17	8	36	29	21	3	22	13	16																				
	4%	2%	4%	6%	4%	4%	6%	5%	1%	4%	7%	3%	9%	6%	6%	3%	9%	7%	5%	9%	5%		2%	8%	7%	3%	2%	2%	6%	12%	3%	1%	11%	4%	3%																				
Describes both equally	432	101	225	39	325	364	39	47	8	364	136	295	87	12	138	207	87	218	37	113	78	21	78	150	228	99	176	99	249	82	241	45	85	107	184																				
	29%	36%	31%	31%	32%	32%	29%	29%	23%	32%	37%	26%	40%	32%	35%	25%	40%	37%	39%	45%	44%	22%	18%	43%	43%	37%	25%	19%	40%	34%	35%	16%	41%	29%	29%																				
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	130	31	70	13	102	114	13	13		114	30	100	22	4	40	66	22	60	6	17	35	11	37	23	58	46	84	49	70	21	73	22	21	32	66																				
	9%	11%	10%	10%	10%	10%	9%	8%		10%	8%	9%	10%	9%	10%	6%	10%	10%	6%	7%	20%	12%	9%	7%	11%	17%	12%	9%	11%	9%	11%	8%	10%	9%	10%																				
Describes petrol/diesel vehicles much better than it does fully electric vehicle	377	62	198	24	260	284	27	30	7	287	67	302	21	5	80	255	21	97	5	15	20	42	193	20	40	62	255	235	82	21	192	122	17	91	227																				
	25%	22%	27%	19%	26%	25%	20%	19%	19%	25%	19%	27%	10%	13%	21%	31%	10%	17%	5%	6%	11%	45%	44%	6%	8%	23%	36%	44%	13%	9%	28%	43%	8%	24%	35%																				
Describes neither well	64	16	30	5	46	52	6	7	2	53	10	52	7	1	21	33	7	27	6	9	6	2	24	15	20	8	32	27	23	14	29	13	2	16	28																				
	4%	6%	4%	4%	5%	5%	5%	4%	6%	5%	3%	5%	3%	4%	5%	4%	3%	5%	6%	4%	3%	2%	6%	4%	4%	3%	5%	5%	4%	6%	4%	5%	1%	4%	4%																				
Don't know	332	52	139	28	191	219	33	40	13	224	46	280	24	5	64	204	24	85	14	42	24	16	88	56	80	40	128	104	96	39	99	73	26	79	102																				
	22%	19%	19%	22%	19%	19%	24%	25%	36%	20%	13%	25%	11%	12%	16%	25%	11%	15%	15%	17%	14%	17%	20%	16%	15%	15%	18%	20%	16%	16%	14%	26%	13%	21%	16%																				
Net: EV better than ICE	159	16	71	16	87	103	17	22	6	104	73	85	58	11	46	56	58	99	29	55	13	1	16	85	97	14	30	17	99	65	51	12	53	49	34																				
	11%	6%	10%	13%	9%	9%	13%	14%	16%	9%	20%	8%	26%	30%	12%	7%	26%	17%	30%	22%	7%	1%	4%	24%	19%	5%	4%	3%	16%	27%	7%	14%	13%	5%																					
Net: ICE better than EV	507	94	268	36	362	398	40	43	7	402	97	402	43	9	120	321	43	157	10	33	55	53	230	43	98	108	338	283	152	42	265	144	38	122	292																				
	34%	34%	37%	29%	36%	35%	29%	27%	19%	35%	27%	36%	20%	22%	31%	39%	20%	27%	11%	13%	31%	57%	53%	12%	19%	40%	48%	53%	25%	17%	39%	50%	18%	33%	46%																				

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 30*)
Base: 1495
Weight: weights 1 <= > Weight Variable
Level applied:

[Contents](#)

Which of the following words/phrases would you say better describe...

No-nonsense

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South											Up to £19,999	£20,000 - £34,999	£35,000 - £54,999
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	118 8%	55 8%	55 7%	9 16%	6 5%	8 6%	12 14%	29 7%	29 8%	24 7%	76 7%	41 9%	20 7%	98 8%	40 8%	77 8%	30 8%	57 7%	30 9%	31 7%	35 9%	13 7%	19 14%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	84 6%	41 6%	43 5%	3 5%	6 6%	7 4%	8 9%	18 5%	23 6%	19 6%	59 6%	25 5%	21 7%	63 5%	29 6%	55 5%	15 4%	50 6%	19 6%	26 6%	19 5%	10 5%	9 7%
Describes both equally	281 19%	133 21%	144 18%	11 21%	14 14%	33 22%	13 15%	70 17%	71 20%	68 20%	187 18%	94 20%	58 20%	223 18%	102 22%	179 17%	62 17%	161 20%	58 17%	85 19%	71 18%	45 23%	31 24%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	150 10%	78 12%	72 9%	3 5%	11 10%	14 9%	3 4%	50 12%	28 8%	40 12%	85 8%	65 14%	33 12%	117 10%	57 12%	93 9%	23 6%	87 11%	40 12%	39 9%	42 11%	20 11%	16 12%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	429 29%	164 25%	257 31%	14 26%	31 30%	50 34%	22 24%	127 32%	84 23%	101 30%	298 29%	131 28%	94 32%	335 28%	126 27%	303 30%	119 33%	218 27%	92 28%	139 30%	113 29%	52 27%	21 16%
Describes neither well	97 6%	38 6%	57 7%	7 12%	4 4%	8 5%	7 7%	22 5%	30 8%	19 6%	58 6%	39 8%	14 5%	83 7%	29 6%	68 7%	15 4%	67 8%	16 5%	21 5%	20 5%	14 7%	10 8%
Don't know	337 23%	140 22%	193 23%	8 15%	32 31%	29 20%	24 27%	87 22%	93 26%	62 19%	261 25%	76 16%	49 17%	287 24%	91 19%	246 24%	97 27%	160 20%	79 24%	116 25%	95 24%	38 20%	24 18%
Net: EV better than ICE	202 13%	95 15%	98 12%	12 21%	12 11%	15 10%	20 23%	47 12%	52 15%	44 13%	135 13%	67 14%	41 14%	161 13%	69 15%	133 13%	45 13%	108 13%	49 15%	58 13%	53 14%	23 12%	28 21%
Net: ICE better than EV	579 39%	242 37%	329 40%	17 31%	42 40%	64 43%	25 28%	178 44%	112 31%	141 42%	383 37%	196 42%	127 44%	452 37%	183 39%	396 39%	142 39%	306 38%	132 40%	178 39%	155 39%	73 38%	37 29%

Overlap formulae used

ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \

Level applied:

Which of the following words/phrases would you say better describe...
No-nonsense

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	118 8%	103 8%	13 7%	40 4%		15 6%	61 32%	40 4%	76 17%	44 7%	60 9%	105 8%	27 14%	77 8%	32 7%	60 30%	8 3%	25 6%	24 4%	67 15%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	84 6%	76 6%	8 5%	44 5%	3 4%	14 6%	23 12%	47 5%	37 8%	37 6%	41 6%	80 6%	13 7%	61 6%	23 5%	22 11%	19 8%	16 4%	27 4%	41 9%
Describes both equally	281 19%	249 19%	31 17%	162 17%	14 17%	54 22%	48 25%	176 17%	102 23%	134 20%	136 19%	252 19%	42 22%	193 20%	83 17%	51 25%	44 18%	78 20%	103 17%	95 21%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	150 10%	127 10%	22 13%	94 10%	10 12%	32 13%	14 7%	104 10%	46 10%	63 9%	75 11%	136 10%	22 11%	94 10%	51 10%	12 6%	38 15%	42 11%	53 9%	49 11%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	429 29%	365 28%	56 32%	304 32%	37 44%	67 27%	18 10%	341 33%	85 19%	201 30%	178 25%	386 28%	53 27%	269 28%	152 31%	20 10%	71 29%	125 32%	204 33%	90 20%
Describes neither well	97 6%	90 7%	5 3%	68 7%	8 9%	11 5%	9 5%	75 7%	20 5%	51 8%	41 6%	90 7%	13 6%	65 7%	28 6%	11 6%	19 8%	26 7%	37 6%	31 7%
Don't know	337 23%	289 22%	43 24%	247 26%	11 13%	56 22%	18 9%	258 25%	74 17%	135 20%	169 24%	307 23%	25 13%	206 21%	114 24%	25 13%	45 18%	76 19%	169 27%	70 16%
Net: EV better than ICE	202 13%	179 14%	21 12%	84 9%	3 4%	30 12%	83 44%	87 8%	113 26%	81 12%	101 14%	185 14%	40 20%	138 14%	55 11%	82 41%	27 11%	41 11%	51 8%	108 24%
Net: ICE better than EV	579 39%	492 38%	79 44%	398 42%	47 57%	99 40%	32 17%	446 43%	131 30%	264 40%	252 36%	522 39%	76 39%	364 38%	202 42%	31 16%	108 45%	167 43%	258 42%	140 31%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:


Which of the following words/phrases would you say better describe...
No-nonsense

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV												Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																																						
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No				Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																			
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																		
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																		
Describes fully electric vehicles much better than it does petrol/diesel vehicle	118	16	60	9	76	85	10	12	3	85	63	53	52	8	32	33	52	78	26	53	7		6	79	86	7	13	6	86	43	38	8	39	35	33																		
	8%	6%	8%	7%	7%	7%	7%	8%	9%	7%	17%	5%	24%	22%	8%	4%	24%	13%	27%	21%	4%		1%	23%	16%	3%	2%	1%	14%	18%	5%	3%	19%	9%	5%																		
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	84	12	45	15	57	72	15	16	1	72	32	51	22	3	24	36	22	45	7	29	13	4	19	36	49	16	35	22	52	29	35	7	23	24	27																		
	6%	4%	6%	12%	6%	6%	11%	10%	2%	6%	9%	5%	10%	7%	6%	4%	10%	8%	7%	12%	7%	4%	4%	10%	9%	6%	5%	4%	8%	12%	5%	2%	11%	7%	4%																		
Describes both equally	281	68	143	20	211	231	20	24	5	231	81	199	65	12	92	128	65	147	27	69	55	16	36	96	151	71	107	52	167	70	146	30	63	89	100																		
	19%	24%	20%	16%	21%	20%	15%	15%	14%	20%	22%	18%	30%	32%	24%	16%	30%	25%	28%	27%	31%	17%	8%	28%	29%	26%	15%	10%	27%	29%	21%	31%	24%	16%																			
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	150	27	75	8	102	110	8	13	5	110	40	110	13	3	46	89	13	57	7	17	32	12	33	25	56	44	77	45	68	20	80	25	18	29	80																		
	10%	10%	10%	6%	10%	10%	6%	8%	14%	10%	11%	10%	6%	8%	12%	11%	6%	10%	8%	7%	18%	13%	8%	7%	11%	16%	9%	11%	8%	12%	9%	9%	8%	13%																			
Describes petrol/diesel vehicles much better than it does fully electric vehicle	429	68	222	33	290	323	36	41	8	326	79	341	29	5	100	274	29	126	6	25	29	41	221	31	69	69	290	261	100	30	224	132	34	85	256																		
	29%	25%	30%	26%	29%	28%	27%	26%	24%	28%	22%	31%	13%	12%	26%	33%	13%	22%	6%	10%	16%	44%	51%	9%	11%	26%	41%	49%	16%	12%	33%	46%	17%	23%	40%																		
Describes neither well	97	33	43	8	75	83	9	10	2	85	19	76	12	1	30	54	12	42	10	18	6	5	37	28	33	11	49	43	39	11	58	14	3	23	55																		
	6%	12%	6%	6%	7%	7%	7%	6%	5%	7%	5%	7%	6%	2%	8%	7%	6%	7%	10%	7%	3%	6%	9%	8%	6%	4%	7%	8%	6%	5%	9%	5%	1%	6%	9%																		
Don't know	337	56	144	32	200	233	37	43	11	238	48	283	26	6	65	206	26	88	14	40	35	16	85	54	89	50	135	101	104	39	103	69	25	87	90																		
	23%	20%	20%	26%	20%	21%	28%	27%	31%	21%	13%	25%	12%	16%	17%	25%	12%	15%	14%	16%	20%	17%	19%	15%	17%	19%	19%	19%	17%	16%	15%	24%	12%	23%	14%																		
Net: EV better than ICE	202	28	104	24	132	156	25	28	4	157	95	104	74	11	56	69	74	124	33	82	20	4	25	115	135	23	48	28	139	72	73	15	62	59	60																		
	13%	10%	14%	19%	13%	14%	18%	12%	14%	14%	26%	9%	34%	29%	14%	8%	34%	21%	34%	33%	11%	4%	6%	33%	26%	9%	7%	5%	22%	30%	11%	5%	30%	16%	9%																		
Net: ICE better than EV	579	95	297	41	392	433	44	54	13	436	119	451	42	8	146	364	42	182	13	42	60	53	253	55	115	113	367	307	168	50	305	158	53	115	337																		
	39%	34%	41%	33%	39%	38%	33%	34%	38%	38%	33%	41%	19%	20%	38%	44%	19%	31%	14%	17%	34%	57%	56%	16%	22%	42%	52%	58%	27%	21%	44%	55%	26%	31%	53%																		

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1 <= 20/Weight Variable
Level applied:

[Contents](#)

Which of the following words/phrases would you say better describe...
Technologically advanced

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South											Up to £19,999	£20,000 - £34,999	£35,000 - £54,999
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	243 16%	117 18%	123 15%	15 27%	15 14%	18 12%	11 12%	67 17%	51 14%	66 20%	170 17%	73 16%	57 20%	187 15%	96 20%	147 14%	52 14%	138 17%	53 16%	73 16%	74 19%	23 12%	36 28%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	228 15%	96 15%	128 16%	7 12%	11 11%	20 13%	16 18%	65 16%	50 14%	58 17%	139 14%	90 19%	54 19%	175 14%	93 20%	136 13%	53 15%	124 15%	52 16%	57 12%	44 11%	41 21%	29 22%
Describes both equally	361 24%	148 23%	204 25%	15 27%	25 24%	43 29%	25 28%	87 21%	88 24%	79 24%	214 21%	147 31%	69 24%	292 24%	120 25%	241 24%	72 20%	222 28%	67 20%	95 21%	106 27%	53 28%	29 22%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	71 5%	35 5%	36 4%	1 2%	6 6%	10 6%	1 2%	23 6%	21 6%	9 3%	52 5%	19 4%	10 3%	61 5%	25 5%	46 4%	6 2%	46 6%	19 6%	16 4%	22 6%	13 7%	7 5%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	233 16%	93 14%	139 17%	6 12%	19 18%	28 18%	10 11%	67 17%	40 11%	64 19%	179 17%	54 12%	39 13%	194 16%	56 12%	177 17%	69 19%	111 14%	52 16%	93 20%	54 14%	21 11%	6 4%
Describes neither well	52 3%	20 3%	31 4%	4 8%	4 4%	2 2%	4 5%	14 4%	14 4%	10 3%	36 4%	15 3%	5 2%	46 4%	14 3%	38 4%	10 3%	27 3%	15 5%	18 4%	10 3%	9 5%	3 2%
Don't know	306 20%	140 22%	162 20%	7 13%	25 24%	28 19%	22 24%	81 20%	95 26%	48 14%	235 23%	72 15%	56 19%	250 21%	71 15%	235 23%	98 27%	133 17%	75 23%	105 23%	84 21%	32 17%	21 16%
Net: EV better than ICE	472 32%	213 33%	251 30%	22 39%	26 25%	38 26%	27 30%	132 33%	101 28%	124 37%	308 30%	163 35%	110 38%	361 30%	188 40%	283 28%	104 29%	262 33%	105 31%	129 28%	118 30%	64 33%	65 50%
Net: ICE better than EV	304 20%	128 20%	175 21%	7 13%	25 24%	37 25%	12 13%	90 22%	61 17%	72 22%	231 23%	73 16%	49 17%	256 21%	81 17%	223 22%	76 21%	157 20%	72 21%	109 24%	76 19%	33 17%	13 10%

Overlap formulae used

ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \

Level applied:

Which of the following words/phrases would you say better describe...
Technologically advanced

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	243 16%	206 16%	33 19%	106 11%	1 1%	50 20%	85 45%	106 10%	135 31%	107 16%	116 17%	232 17%	50 26%	166 17%	69 14%	86 43%	32 13%	61 16%	62 10%	119 27%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	228 15%	202 16%	25 14%	129 13%	20 25%	41 16%	38 20%	150 14%	79 18%	98 15%	116 17%	201 15%	48 25%	167 17%	60 12%	37 19%	41 17%	77 20%	71 11%	79 18%
Describes both equally	361 24%	333 26%	27 15%	233 24%	20 24%	62 25%	41 21%	253 24%	103 23%	155 23%	184 26%	337 25%	56 29%	230 24%	122 25%	43 21%	67 27%	99 26%	150 24%	109 25%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	71 5%	60 5%	11 6%	44 5%	5 6%	16 6%	5 3%	50 5%	21 5%	37 5%	33 5%	63 5%	8 4%	48 5%	19 4%	7 4%	11 5%	15 4%	38 6%	18 4%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	233 16%	194 15%	31 18%	173 18%	26 31%	25 10%	6 3%	199 19%	32 7%	113 17%	86 12%	204 15%	7 4%	138 14%	89 18%	8 4%	44 18%	50 13%	123 20%	52 12%
Describes neither well	52 3%	47 4%	5 3%	38 4%	2 3%	8 3%	4 2%	40 4%	11 3%	25 4%	23 3%	45 3%	6 3%	30 3%	19 4%	4 2%	10 4%	7 2%	28 5%	14 3%
Don't know	306 20%	256 20%	47 26%	235 25%	8 10%	48 19%	10 5%	244 23%	58 13%	132 20%	142 20%	272 20%	20 10%	186 19%	105 22%	15 7%	38 15%	80 21%	147 24%	52 12%
Net: EV better than ICE	472 32%	408 31%	58 33%	235 24%	21 26%	90 36%	124 65%	256 25%	214 49%	204 31%	232 33%	433 32%	98 50%	333 35%	128 27%	124 62%	74 30%	137 35%	133 22%	197 44%
Net: ICE better than EV	304 20%	254 20%	42 24%	217 23%	31 38%	41 17%	12 6%	249 24%	53 12%	149 22%	119 17%	268 20%	15 8%	187 19%	108 22%	15 7%	55 23%	65 17%	161 26%	70 16%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Technologically advanced

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
												I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		for a dedicated home electric vehicle in/on my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1 v/bw/Weight Variable
Level applied:

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Powerful

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	170 11%	149 12%	19 11%	65 7%	4 5%	24 10%	73 38%	69 7%	97 22%	79 12%	77 11%	154 11%	24 12%	119 12%	41 9%	71 36%	26 11%	41 11%	31 5%	97 22%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	126 8%	117 9%	7 4%	70 7%	6 7%	26 11%	23 12%	76 7%	50 11%	60 9%	62 9%	124 9%	26 13%	77 8%	49 10%	23 12%	38 15%	32 8%	32 5%	61 14%
Describes both equally	314 21%	285 22%	26 15%	186 19%	17 21%	59 24%	50 27%	203 19%	109 25%	118 18%	177 25%	292 22%	49 25%	220 23%	88 18%	50 25%	47 19%	90 23%	117 19%	97 22%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	152 10%	132 10%	20 11%	99 10%	9 10%	27 11%	16 8%	108 10%	43 10%	71 11%	68 10%	144 11%	15 7%	105 11%	41 9%	20 10%	18 7%	39 10%	74 12%	38 9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	367 25%	304 23%	56 31%	260 27%	37 45%	54 22%	13 7%	298 29%	67 15%	175 26%	146 21%	307 23%	47 24%	224 23%	135 28%	15 8%	70 29%	93 24%	181 29%	85 19%
Describes neither well	58 4%	53 4%	3 2%	43 4%	1 1%	11 4%	2 1%	43 4%	13 3%	26 4%	27 4%	50 4%	5 2%	35 4%	21 4%	3 1%	11 5%	16 4%	24 4%	14 3%
Don't know	308 21%	259 20%	46 26%	236 25%	9 11%	49 20%	11 6%	244 23%	60 14%	136 20%	141 20%	284 21%	30 15%	186 19%	107 22%	17 9%	34 14%	77 20%	159 26%	51 11%
Net: EV better than ICE	296 20%	267 21%	27 15%	136 14%	10 12%	50 20%	97 51%	146 14%	147 33%	139 21%	140 20%	278 20%	50 25%	196 20%	90 19%	95 47%	63 26%	73 19%	64 10%	158 36%
Net: ICE better than EV	520 35%	435 34%	76 43%	359 37%	46 55%	81 32%	30 16%	405 39%	110 25%	246 37%	215 31%	451 33%	62 32%	330 34%	176 37%	35 18%	88 36%	133 34%	255 41%	124 28%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Powerful

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Innovative

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/Living as	Widowed /Divorced /Separated				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	199 13%	97 15%	98 12%	9 16%	8 7%	14 9%	8 8%	58 14%	56 15%	47 14%	130 13%	68 15%	35 12%	164 14%	87 18%	111 11%	34 9%	121 15%	43 13%	51 11%	57 15%	25 13%	34 26%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	230 15%	106 16%	124 15%	9 16%	17 16%	31 21%	14 16%	53 13%	41 12%	64 19%	127 12%	103 22%	54 19%	176 15%	100 21%	130 13%	55 15%	126 16%	49 15%	58 13%	53 13%	31 16%	26 20%
Describes both equally	334 22%	151 23%	174 21%	9 17%	30 29%	29 19%	23 26%	88 22%	84 23%	69 21%	211 21%	123 26%	61 21%	273 23%	106 22%	228 22%	70 19%	190 24%	74 22%	93 20%	92 23%	49 26%	34 26%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	73 5%	24 4%	48 6%	6 11%	3 3%	10 7%	2 2%	16 4%	15 4%	20 6%	49 5%	23 5%	17 6%	56 5%	20 4%	53 5%	5 1%	50 6%	18 5%	23 5%	14 4%	14 7%	9 7%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	244 16%	97 15%	144 18%	10 18%	20 19%	29 19%	8 9%	70 17%	41 12%	66 20%	186 18%	58 12%	44 15%	200 17%	65 14%	179 18%	73 20%	116 15%	55 16%	96 21%	57 15%	22 11%	6 4%
Describes neither well	79 5%	31 5%	43 5%	6 11%	3 3%	8 5%	4 5%	16 4%	26 7%	15 4%	50 5%	30 6%	17 6%	62 5%	25 5%	54 5%	21 6%	38 5%	20 6%	22 5%	20 5%	12 6%	5 4%
Don't know	337 23%	142 22%	192 23%	7 12%	22 21%	28 19%	30 33%	102 25%	95 27%	52 15%	272 27%	64 14%	62 21%	275 23%	72 15%	265 26%	102 28%	159 20%	75 23%	113 25%	100 25%	39 20%	18 14%
Net: EV better than ICE	429 29%	203 31%	222 27%	17 31%	25 24%	45 30%	22 24%	111 27%	97 27%	111 33%	257 25%	172 36%	89 31%	339 28%	187 39%	242 24%	90 25%	247 31%	92 28%	109 24%	110 28%	56 29%	59 45%
Net: ICE better than EV	317 21%	121 19%	192 23%	16 29%	23 22%	39 26%	10 11%	86 21%	56 16%	86 26%	235 23%	82 17%	60 21%	256 21%	85 18%	232 23%	78 22%	166 21%	73 22%	120 26%	71 18%	36 19%	14 11%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Innovative

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicles	199 13%	171 13%	24 13%	70 7%	4 4%	45 18%	79 41%	73 7%	124 28%	84 13%	95 14%	189 14%	36 18%	135 14%	55 11%	79 39%	26 11%	49 13%	44 7%	105 24%
Describes fully electric vehicles a little better than it does petrol/diesel vehicles	230 15%	210 16%	18 10%	121 13%	14 17%	50 20%	46 24%	135 13%	95 22%	98 15%	122 17%	208 15%	52 27%	168 17%	59 12%	50 25%	29 12%	71 18%	77 12%	79 18%
Describes both equally	334 22%	293 23%	39 22%	220 23%	23 27%	43 17%	44 23%	243 23%	87 20%	157 24%	157 23%	301 22%	44 23%	223 23%	105 22%	42 21%	77 32%	81 21%	126 20%	119 27%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	73 5%	60 5%	11 6%	47 5%	9 11%	14 5%	2 1%	56 5%	16 4%	36 5%	31 5%	70 5%	9 5%	42 4%	27 6%	2 1%	13 6%	23 6%	34 5%	16 4%
Describes petrol/diesel vehicles much better than it does fully electric vehicles	244 16%	209 16%	28 16%	184 19%	22 26%	33 13%	4 2%	206 20%	36 8%	116 17%	91 13%	213 16%	15 8%	138 14%	101 21%	6 3%	46 19%	57 15%	128 21%	51 12%
Describes neither well	79 5%	68 5%	11 6%	60 6%	3 4%	14 6%	1 1%	63 6%	15 3%	37 6%	37 5%	68 5%	13 7%	46 5%	31 6%	3 2%	13 5%	22 6%	39 6%	16 4%
Don't know	337 23%	286 22%	46 26%	257 27%	9 11%	52 21%	14 8%	266 26%	66 15%	137 21%	165 24%	306 23%	26 13%	214 22%	105 22%	19 9%	39 16%	85 22%	172 28%	57 13%
Net: EV better than ICE	429 29%	381 29%	42 24%	191 20%	17 21%	95 38%	124 66%	208 20%	219 50%	182 27%	218 31%	397 29%	87 45%	303 31%	114 24%	128 64%	55 23%	121 31%	121 19%	183 41%
Net: ICE better than EV	317 21%	270 21%	39 22%	231 24%	31 37%	46 18%	6 3%	262 25%	52 12%	152 23%	122 17%	283 21%	24 12%	180 19%	127 26%	8 4%	59 24%	80 21%	162 26%	67 15%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Innovative

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												</

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Good value for money

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	106 7%	47 7%	58 7%	9 16%	5 4%	10 6%	6 6%	28 7%	17 5%	31 9%	77 8%	28 6%	15 5%	91 8%	40 8%	66 6%	28 8%	55 7%	22 7%	31 7%	31 8%	11 6%	16 12%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102 7%	34 5%	63 8%	3 6%	4 4%	11 7%	8 9%	32 8%	16 4%	28 8%	63 6%	39 8%	35 12%	67 6%	46 10%	56 5%	33 9%	48 6%	21 6%	26 6%	36 9%	15 8%	13 10%
Describes both equally	205 14%	91 14%	110 13%	11 20%	19 19%	13 9%	16 18%	59 15%	53 15%	34 10%	148 14%	56 12%	25 8%	180 15%	51 11%	154 15%	47 13%	113 14%	46 14%	70 15%	61 16%	23 12%	17 13%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	188 13%	81 12%	105 13%	5 9%	11 11%	17 11%	3 3%	55 14%	49 14%	49 15%	110 11%	78 17%	41 14%	148 12%	63 13%	125 12%	31 9%	114 14%	44 13%	57 13%	39 10%	32 16%	18 13%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	446 30%	207 32%	230 28%	14 26%	25 24%	55 37%	23 26%	123 31%	93 26%	112 34%	299 29%	147 31%	98 34%	349 29%	160 34%	287 28%	96 27%	255 32%	95 29%	133 29%	113 29%	62 32%	33 25%
Describes neither well	87 6%	36 6%	50 6%	7 13%	9 8%	8 5%	4 4%	22 6%	23 6%	15 4%	54 5%	33 7%	16 6%	71 6%	29 6%	58 6%	21 6%	46 6%	21 6%	27 6%	18 5%	13 7%	9 7%
Don't know	360 24%	151 23%	206 25%	6 10%	31 30%	36 24%	30 34%	84 21%	109 30%	64 19%	272 27%	88 19%	61 21%	300 25%	86 18%	275 27%	105 29%	171 21%	84 25%	112 24%	97 25%	38 20%	25 19%
Net: EV better than ICE	208 14%	82 13%	121 15%	12 22%	9 8%	21 14%	14 15%	60 15%	33 9%	60 18%	141 14%	67 14%	50 17%	158 13%	86 18%	122 12%	61 17%	103 13%	43 13%	58 13%	66 17%	25 13%	29 22%
Net: ICE better than EV	635 42%	288 44%	335 41%	19 35%	37 35%	72 48%	26 29%	178 44%	142 39%	161 48%	409 40%	226 48%	139 48%	496 41%	223 47%	412 40%	126 35%	369 46%	139 42%	190 42%	152 39%	94 49%	50 39%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Good value for money

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I have currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehicle	106 7%	91 7%	10 6%	37 4%		17 7%	49 26%	37 4%	67 15%	46 7%	47 7%	100 7%	17 9%	63 7%	34 7%	47 24%	15 6%	25 7%	18 3%	62 14%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102 7%	87 7%	15 9%	49 5%	4 5%	22 9%	27 14%	53 5%	49 11%	50 7%	47 7%	90 7%	26 13%	63 7%	37 8%	26 13%	19 8%	20 5%	37 6%	44 10%
Describes both equally	205 14%	181 14%	23 13%	128 13%	5 7%	29 12%	39 20%	134 13%	68 16%	81 12%	112 16%	186 14%	21 11%	141 15%	60 12%	38 19%	28 12%	48 12%	80 13%	67 15%
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	188 13%	167 13%	21 12%	113 12%	8 10%	39 16%	26 14%	121 12%	65 15%	84 13%	92 13%	175 13%	30 15%	141 15%	41 9%	29 15%	26 11%	58 15%	74 12%	56 13%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	446 30%	384 30%	54 30%	308 32%	42 51%	73 29%	22 12%	350 34%	95 22%	210 32%	202 29%	404 30%	55 28%	265 27%	174 36%	24 12%	78 32%	116 30%	218 35%	102 23%
Describes neither well	87 6%	77 6%	9 5%	57 6%	5 6%	16 6%	8 4%	62 6%	23 5%	42 6%	37 5%	81 6%	7 4%	59 6%	25 5%	9 4%	17 7%	24 6%	34 6%	26 6%
Don't know	360 24%	311 24%	47 26%	267 28%	18 22%	54 21%	19 10%	285 27%	73 17%	154 23%	163 23%	320 24%	38 20%	233 24%	111 23%	26 13%	61 25%	98 25%	159 26%	87 20%
Net: EV better than ICE	208 14%	178 14%	25 14%	86 9%	4 5%	39 16%	76 40%	90 9%	115 26%	95 14%	94 13%	190 14%	44 22%	126 13%	71 15%	73 37%	34 14%	45 12%	54 9%	107 24%
Net: ICE better than EV	635 42%	551 42%	74 42%	421 44%	51 61%	112 45%	48 25%	471 45%	160 36%	293 44%	294 42%	579 43%	86 44%	407 42%	215 45%	53 27%	104 43%	174 45%	291 47%	157 35%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Good value for money

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
													I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property		a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property		for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug																																							
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No					Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																					
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																					
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																					
Describes fully electric vehicles much better than it does petrol/diesel vehicle	106	8	58	10	66	76	11	13	2	77	60	46	49	9	28	28	48	73	20	45	12		6	64	76	12	18	6	76	47	29	6	41	28	22																					
	7%	3%	8%	8%	7%	7%	8%	8%	7%	7%	16%	4%	22%	23%	7%	3%	22%	13%	20%	18%	7%		1%	19%	15%	4%	3%	1%	12%	20%	4%	2%	20%	8%	3%																					
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102	19	53	8	72	80	8	9	1	80	39	60	18	2	39	43	18	55	15	35	12	3	9	50	62	16	25	13	65	39	38	5	33	37	20																					
	7%	7%	7%	7%	7%	7%	6%	6%	2%	7%	11%	5%	8%	6%	10%	5%	8%	9%	15%	14%	7%	4%	2%	14%	12%	6%	4%	2%	11%	16%	6%	2%	16%	10%	3%																					
Describes both equally	205	54	77	18	131	150	19	24	6	150	52	151	41	10	57	106	41	90	23	42	31	13	26	65	96	44	70	39	109	43	105	15	37	73	62																					
	14%	19%	10%	15%	13%	13%	14%	15%	16%	13%	14%	14%	19%	15%	15%	13%	19%	15%	24%	17%	18%	14%	6%	19%	18%	16%	10%	7%	18%	18%	15%	5%	18%	20%	10%																					
Describes petrol/diesel vehicles a little better than it does fully electric vehicle	188	40	89	22	129	151	24	26	4	152	44	145	29	2	65	92	29	92	13	42	35	17	37	55	89	52	89	54	107	29	118	26	37	39	93																					
	13%	14%	12%	18%	13%	13%	18%	16%	12%	13%	12%	13%	13%	5%	17%	11%	13%	16%	13%	17%	20%	18%	8%	16%	17%	19%	13%	10%	17%	12%	17%	9%	18%	11%	14%																					
Describes petrol/diesel vehicles much better than it does fully electric vehicle	446	72	258	21	330	351	22	29	8	352	93	344	41	8	98	292	41	133	6	26	47	39	221	33	80	86	307	260	119	26	232	145	20	93	281																					
	30%	26%	35%	17%	33%	31%	16%	18%	24%	31%	26%	31%	19%	22%	25%	36%	19%	23%	7%	10%	27%	42%	51%	9%	15%	32%	44%	49%	19%	11%	34%	51%	10%	25%	44%																					
Describes neither well	87	15	45	12	60	72	13	14	2	74	20	66	17	3	19	49	17	36	1	13	11	4	38	14	25	15	53	42	29	12	42	22	4	14	49																					
	6%	5%	6%	10%	6%	6%	10%	9%	6%	6%	5%	6%	6%	8%	5%	6%	6%	6%	1%	5%	6%	5%	9%	4%	5%	6%	8%	8%	5%	5%	6%	6%	2%	4%	8%																					
Don't know	360	70	153	33	223	256	38	45	12	261	55	301	24	4	82	211	24	104	19	49	27	17	100	68	95	44	144	117	112	46	121	67	32	88	114																					
	24%	25%	21%	26%	22%	23%	28%	28%	34%	23%	15%	27%	11%	10%	21%	26%	11%	18%	19%	19%	16%	18%	23%	19%	18%	16%	20%	22%	18%	19%	18%	23%	16%	24%	18%																					
Net: EV better than ICE	208	28	110	18	138	157	19	22	3	157	99	106	67	11	67	72	67	128	34	80	24	3	15	114	138	28	43	19	142	86	67	11	74	66	42																					
	14%	10%	15%	15%	14%	14%	14%	14%	9%	14%	27%	10%	31%	29%	17%	9%	31%	22%	35%	32%	14%	4%	3%	33%	26%	10%	6%	4%	23%	36%	10%	4%	36%	16%	6%																					
Net: ICE better than EV	635	112	347	43	469	502	46	55	12	505	136	489	70	10	163	384	70	225	19	68	82	56	257	87	169	138	396	314	226	54	351	170	57	132	374																					
	42%	40%	47%	35%	45%	44%	34%	35%	35%	44%	38%	44%	32%	27%	42%	47%	32%	39%	20%	27%	47%	60%	59%	25%	32%	51%	56%	59%	37%	23%	51%	60%	28%	35%	58%																					


Overlap formulae used
ColumnProportions (5%): Minimum Base: 01**/Small Base: 30**
Base: 1495
Weight: weights 1 <= >= Weight Variable
Level applied:

IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past?

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/Living as	Widowed /Divorced /Separated				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Yes	362	183	167	16	16	28	19	107	87	88	213	149	81	280	150	211	77	205	80	87	109	49	54
	24 %	28 %	20 %	28 %	16 %	19 %	21 %	26 %	24 %	27 %	21 %	32 %	28 %	23 %	32 %	21 %	21 %	26 %	24 %	19 %	28 %	25 %	41 %
No	1114	459	644	37	88	120	71	290	269	239	797	317	208	906	322	792	277	592	245	363	284	143	76
	75 %	71 %	78 %	66 %	84 %	81 %	79 %	72 %	75 %	72 %	78 %	67 %	72 %	75 %	68 %	78 %	77 %	74 %	74 %	79 %	72 %	74 %	59 %
Don't know	19	6	11	3		1		7	2	6	15	4	1	19	2	17	6	4	9	7	2	1	
	1 %	1 %	1 %	5 %		1 %		2 %	1 %	2 %	1 %	1 %	-	2 %	-	2 %	2 %	1 %	3 %	2 %	-	-	

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past?

		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Yes	362 24%	335 26%	22 12%	118 12%	17 20%	56 23%	168 88%	135 13%	224 51%	178 27%	166 24%	338 25%	56 29%	236 24%	119 25%	171 86%	126 52%	31 8%	30 5%	298 67%
No	1114 75%	950 73%	156 87%	826 86%	66 79%	192 77%	21 11%	892 86%	212 48%	482 72%	527 75%	1008 74%	139 71%	717 74%	360 75%	27 14%	115 47%	357 92%	582 94%	142 32%
Don't know	19 1%	12 1%	- -	14 1%	1 1%	2 1%	1 1%	15 1%	3 1%	5 1%	6 1%	9 1%		13 1%	4 1%	1 1%	3 1%		7 1%	4 1%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past?

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug	for a vehicle in/on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Yes	362	46	230	32	277	308	33	39	7	309	362		154	22	81	132	154	221	36	114	43	17	88	149	192	60	148	105	209	71	164	70	52	89	176
	24%	17%	31%	25%	27%	27%	24%	24%	20%	27%	100%		70%	59%	21%	16%	70%	36%	37%	45%	24%	18%	20%	43%	37%	22%	21%	20%	34%	29%	24%	24%	26%	24%	27%
No	1114	227	498	93	725	818	102	121	28	828		1114	63	16	302	677	63	357	60	137	133	76	345	197	329	208	553	420	405	170	516	208	150	281	456
	75%	81%	68%	75%	72%	72%	76%	76%	80%	72%		100%	29%	41%	78%	82%	29%	61%	62%	54%	78%	81%	79%	57%	63%	77%	78%	79%	66%	70%	75%	73%	73%	75%	71%
Don't know	19	6	4		10	10				10			2		5	13	2	6	1	1		1	3	2	2	1	4	4	4	1	6	8	2	3	9
	1%	2%	1%		1%	1%				1%			1%		1%	2%	1%	1%	1%	-		1%	1%	1%	-	-	1%	1%	1%	-	1%	3%	1%	1%	1%


Overlap formulae used
ColumnProportions (5%); Minimum Base: 0!"" (Small Base: 39")
Base: 1495
Weight: weights 1 < 0.2=Weight Variable
Level applied:

IDP50 – Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
I/we have a dedicated home electric vehicle charger that can be used to charge	219 15%	108 17%	106 13%	4 7%	17 16%	13 9%	10 11%	66 16%	59 16%	51 15%	133 13%	86 18%	46 16%	173 14%	98 21%	121 12%	39 11%	144 18%	36 11%	49 11%	60 15%	28 14%	32 25%
I/we have a dedicated home electric vehicle charger that can be used to charge	38 3%	20 3%	18 2%	1 2%	- -	1 1%	1 1%	13 3%	12 3%	10 3%	20 2%	18 4%	12 4%	26 2%	13 3%	25 2%	4 1%	25 3%	9 3%	7 2%	15 4%	4 2%	5 4%
A space for a vehicle in on/in my property (e.g. garage, driveway, front garden)	389 26%	167 26%	218 27%	9 17%	14 14%	49 33%	24 27%	104 26%	88 25%	100 30%	275 27%	114 24%	84 29%	305 25%	144 30%	244 24%	71 20%	247 31%	71 21%	95 21%	110 28%	68 35%	51 39%
None of these	821 55%	345 53%	461 56%	38 69%	64 61%	81 54%	48 53%	224 56%	195 54%	170 51%	555 54%	266 57%	153 53%	668 55%	222 47%	599 59%	222 62%	385 48%	214 64%	272 59%	220 56%	89 46%	52 40%
Don't know	91 6%	41 6%	46 6%	4 7%	11 11%	7 5%	9 10%	17 4%	25 7%	16 5%	74 7%	17 4%	14 5%	76 6%	19 4%	71 7%	30 8%	41 5%	20 6%	44 10%	13 3%	11 6%	
Net: Dedicated charger	219 15%	108 17%	106 13%	4 7%	17 16%	13 9%	10 11%	66 16%	59 16%	51 15%	133 13%	86 18%	46 16%	173 14%	98 21%	121 12%	39 11%	144 18%	36 11%	49 11%	60 15%	28 14%	32 25%
Net: Any charging ability	583 39%	262 40%	315 38%	13 24%	30 28%	61 41%	33 37%	162 40%	138 39%	147 44%	396 39%	187 40%	123 42%	461 38%	233 49%	351 34%	109 30%	375 47%	100 30%	142 31%	162 41%	93 48%	78 60%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I have currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
I/we have a dedicated home electric vehicle charger that can be used to charge an electric or plug-in hybrid vehicle	219 15%	202 16%	17 10%	51 5%	7 9%	22 9%	136 72%	58 6%	158 36%	105 16%	104 15%	203 15%	37 19%	180 19%	34 7%	137 69%	30 12%	22 6%	28 5%	167 38%
I/we have a dedicated home electric vehicle charger that can be used to charge a petrol or diesel vehicle	38 3%	35 3%	3 2%	12 1%	3 3%	4 2%	18 10%	15 1%	22 5%	22 3%	12 2%	38 3%	7 3%	23 2%	14 3%	18 9%	7 3%	5 1%	7 1%	25 6%
A space for a vehicle in on/in my property (e.g. garage, driveway, front garden) for a petrol or diesel vehicle	389 26%	334 26%	54 30%	238 25%	36 43%	91 36%	22 12%	274 26%	113 26%	176 27%	184 26%	361 27%	64 33%	317 33%	55 11%	24 12%	61 25%	133 34%	165 27%	85 19%
None of these	821 55%	712 55%	93 52%	612 64%	32 39%	131 53%	38 20%	644 62%	169 38%	361 54%	390 56%	733 54%	94 48%	426 44%	370 77%	45 23%	145 60%	214 55%	384 62%	190 43%
Don't know	91 6%	74 6%	14 8%	67 7%	9 11%	9 4%	4 2%	76 7%	13 3%	36 5%	31 4%	80 6%	4 2%	60 6%	28 6%	5 2%	12 5%	22 6%	48 8%	17 4%
Net: Dedicated charger	219 15%	202 16%	17 10%	51 5%	7 9%	22 9%	136 72%	58 6%	158 36%	105 16%	104 15%	203 15%	37 19%	180 19%	34 7%	137 69%	30 12%	22 6%	28 5%	167 38%
Net: Any charging ability	583 39%	512 39%	71 40%	280 29%	42 50%	110 44%	148 78%	321 31%	258 59%	268 40%	278 40%	542 40%	98 50%	479 50%	85 18%	150 75%	86 35%	152 39%	187 30%	236 53%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

Ipsos			Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)				Grant will help govt. eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					

Overltp formulae used
ColumnProportions (5%): Minimum Base: Q1*(Small Base: 30)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(**)
Base: 433
Weight: weights \</br>Weight Variable
Level applied:

Level applied:

IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used?

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status					
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle		
Unweighted Base	433	399	31	82	9*	81	259	91	340	210	203	416	49	326	97	262	99	42	27*	361	
Weighted Base	362	335	22	118	17	56	168	135	224	178	166	338	56	236	119	171	126	31	30	298	
At my home (either on-street or on a driveway/in a garage)	178 49%	166 49%	13 57%	29 24%	4 23%	25 44%	121 72%	32 24%	146 65%	85 48%	85 51%	169 50%	33 60%	154 65%	23 20%	125 73%	31 24%	10 32%	12 38%	156 52%	
At an on-street charging location (e.g. from a lamppost or bollard)	46 13%	44 13%	1 4%	21 17%		4 7%	21 12%	21 15%	25 11%	37 21%	8 5%	45 13%	3 6%	19 8%	25 21%	20 12%	17 14%	4 12%	4 14%	38 13%	
At a public charging location such as a supermarket or motorway service station	233 64%	214 64%	14 63%	67 57%	13 75%	29 51%	123 73%	80 59%	151 68%	127 71%	100 60%	226 67%	32 58%	154 65%	76 64%	118 69%	83 66%	20 65%	10 33%	201 67%	
At my place of work	36 10%	36 11%	- 2%	18 15%	2 10%	8 15%	8 5%	19 14%	17 7%	12 7%	22 13%	34 10%	10 19%	21 9%	15 13%	10 6%	25 20%	1 3%	1 2%	35 12%	
Another location	45 13%	45 14%		25 21%		4 7%	17 10%	25 18%	21 9%	20 11%	25 15%	39 11%	9 15%	19 8%	26 22%	17 10%	19 15%	2 6%	7 25%	36 12%	
Don't know	16 4%	14 4%	1 7%	6 5%	1 7%	6 11%	- -	8 6%	7 3%	6 3%	5 3%	14 4%		5 2%	7 6%	3 2%	7 6%	2 7%	2 8%	10 3%	
Net: Location outside home	281 78%	263 78%	14 63%	98 83%	14 85%	34 60%	134 80%	113 83%	167 75%	147 83%	127 77%	266 79%	44 78%	173 73%	105 88%	129 75%	109 86%	24 76%	17 57%	238 80%	


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 433
Weight: weights \</br>Weight Variable
Level applied:

IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used?

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			"Grant will help govt... eliminate ICE sales (2030)"		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	433	53	267	50	320	370	52	56	6*	372	433		238	34	91	115	238	306	45	168	52	19*	78	213	265	71	147	95	284	95	210	62	67	112	198
Weighted Base	362	46	230	32	277	308	33	39	7	309	362		154	22	81	132	154	221	36	114	43	17	88	149	192	60	148	105	209	71	164	70	52	89	176
At my home (either on-street or on a driveway/in a garage)	178	20	116	20	136	156	20	20		156	178		140	18	38	8	140	167	18	85	28	6	20	102	130	34	54	26	136	51	84	21	40	48	72
	48%	43%	50%	64%	49%	51%	62%	52%		50%	49%		91%	81%	47%	6%	91%	76%	50%	74%	65%	35%	23%	69%	68%	57%	36%	25%	65%	71%	51%	30%	77%	54%	41%
At an on-street charging location (e.g. from a lamppost or bollard)	46	3	35	2	38	40	2	5	3	40	46		21	4	9	17	21	28	4	11	10	2	13	15	25	12	25	14	27	14	14	16	13	7	23
	13%	7%	15%	5%	14%	13%	7%	13%	48%	13%	13%		14%	18%	11%	13%	14%	13%	11%	10%	24%	10%	14%	10%	13%	20%	17%	14%	13%	20%	9%	23%	25%	8%	13%
At a public charging location such as a supermarket or motorway service stat	233	32	150	15	183	198	16	18	3	198	233		101	10	51	80	101	145	26	82	25	6	51	108	133	31	82	57	139	51	102	41	38	54	113
	64%	70%	65%	48%	66%	64%	48%	47%	44%	64%	64%		66%	47%	63%	60%	66%	66%	74%	72%	57%	36%	58%	73%	69%	51%	55%	54%	67%	72%	63%	58%	73%	60%	64%
At my place of work	36	1	28	4	29	33	4	6	2	33	36		10	4	7	20	10	15		11	7	-	15	11	18	8	22	15	19	5	16	13	3	3	28
	10%	3%	12%	12%	11%	11%	12%	15%	25%	11%	10%		7%	16%	9%	16%	7%	7%		10%	17%	2%	17%	7%	10%	13%	15%	14%	9%	7%	10%	19%	7%	3%	16%
Another location	45	1	37	3	39	41	3	4	1	42	45		10	2	6	32	10	13	5	10	2	9	14	15	17	11	25	23	26	9	27	5	3	15	22
	13%	3%	16%	9%	14%	13%	10%	10%	13%	14%	13%		7%	9%	7%	24%	7%	6%	15%	9%	4%	53%	16%	10%	9%	16%	17%	22%	12%	13%	16%	7%	6%	16%	12%
Don't know	16	3	7	3	10	13	4	4	1	14	16		1	1	4	11	1	4	-	3		1	9	3	3	1	9	9	4	1	2	7		5	7
	4%	7%	3%	11%	4%	4%	12%	10%	7%	4%	4%		1%	4%	5%	8%	1%	2%	1%	2%		3%	10%	2%	2%	1%	6%	9%	2%	2%	1%	11%		6%	4%
Net: Location outside home	281	33	191	18	223	241	19	25	7	242	281		108	13	56	119	108	154	27	88	34	13	71	115	149	47	119	85	162	55	127	56	43	66	142
	78%	71%	83%	57%	81%	78%	57%	64%	93%	78%	78%		70%	60%	68%	90%	70%	70%	76%	77%	79%	79%	81%	77%	77%	79%	80%	80%	78%	78%	78%	80%	81%	74%	80%


Overltp formulae used
ColumnProportions (5%): Minimum Base: Q1*(5)Small Base: 30(*)
Base: 433
Weight: weights 1
Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
Summary Table

				
	At my home (either on- street or on a driveway/in a garage)	At an on- street charging location (e.g. from a lamppost or bollard)	At a public charging location such as a supermar- ket or motorway service station	At my place of work
Unweighted Base	266	51	274	34
Weighted Base	178	46	233	36
Very easy	130 73%	5 10%	43 18%	9 25%
Fairly easy	21 12%	14 30%	53 23%	9 25%
Neither easy nor difficult	16 9%	9 20%	32 14%	4 11%
Fairly difficult	7 4%	9 19%	70 30%	13 35%
Very difficult	4 2%	9 20%	35 15%	1 4%
Don't know		- 1%		
Net: Easy	151 85%	18 40%	96 41%	18 51%
Net: Difficult	11 6%	18 40%	104 45%	14 39%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 266/51/274/34/34
Weight: weights \ </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage)

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	266	139	123	7*	20*	22*	7*	80	72	58	157	109	49	217	118	148	25*	180	61	56	79	41	43
Weighted Base	178	90	85	5	9	9	10	55	48	44	109	69	37	141	80	98	30	116	32	42	50	27	28
Very easy	130	67	61	3	6	7	7	41	37	30	79	51	30	100	61	70	20	85	25	30	38	16	23
	73%	74%	72%	54%	70%	78%	73%	75%	77%	68%	73%	74%	81%	71%	75%	71%	67%	73%	77%	71%	78%	61%	83%
Fairly easy	21	8	11	1	1	1	1	9	5	3	9	12	4	17	10	11	2	16	3	3	6	4	4
	12%	9%	14%	18%	8%	11%	13%	17%	10%	8%	8%	18%	11%	12%	13%	11%	8%	14%	8%	7%	11%	13%	13%
Neither easy nor difficult	16	12	4	1	1	1	1	2	2	8	15	1	2	14	5	11	6	9	1	6	3	6	-
	9%	13%	5%	18%	14%	8%	14%	4%	5%	17%	13%	2%	5%	10%	6%	11%	20%	8%	4%	15%	5%	21%	1%
Fairly difficult	7	2	5		1	-		1	2	3	3	4	1	7	4	4		4	3	1	2	1	1
	4%	3%	6%		7%	4%		3%	5%	6%	3%	6%	2%	5%	5%	4%		4%	10%	3%	5%	3%	2%
Very difficult	4	1	3	-				1	2	-	3	-	-	3	1	3	2	1	-	2	-	-	
	2%	1%	3%	10%				2%	4%	1%	3%	1%	1%	2%	1%	3%	6%	1%	2%	4%	1%	2%	
Don't know																							
Net: Easy	151	75	73	3	7	8	8	50	42	33	88	63	35	117	71	81	22	102	28	33	44	20	27
	85%	83%	86%	72%	78%	89%	86%	92%	87%	75%	81%	91%	92%	83%	88%	82%	74%	87%	85%	78%	89%	73%	97%
Net: Difficult	11	3	8	-	1	-		2	4	3	6	5	1	10	5	6	2	6	4	3	3	1	1
	6%	4%	9%	10%	7%	4%		4%	9%	7%	6%	7%	3%	7%	6%	7%	6%	5%	11%	7%	6%	5%	2%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 266
Weight: weights 1
Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage)

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
	Total																			
Unweighted Base	266	245	21*	23*	3*	41	199	26*	240	127	129	256	36	237	27*	201	30	17*	17*	231
Weighted Base	178	166	13	29	4	25	121	32	146	85	85	169	33	154	23	125	31	10	12	156
Very easy	130 73%	119 72%	11 88%	10 36%	1 24%	19 76%	100 83%	11 34%	119 82%	60 70%	64 75%	122 72%	26 79%	116 75%	13 56%	103 83%	13 43%	8 74%	5 44%	117 75%
Fairly easy	21 12%	20 12%	1 7%	1 5%	3 76%	2 10%	14 12%	4 14%	17 12%	12 14%	10 11%	21 13%	3 10%	19 13%	2 8%	14 11%	4 12%	1 12%	3 24%	17 11%
Neither easy nor difficult	16 9%	15 9%	1 5%	12 40%		1 6%	3 2%	12 36%	4 3%	8 9%	7 8%	16 9%	3 8%	9 6%	7 28%	3 2%	10 34%	1 9%	2 16%	13 9%
Fairly difficult	7 4%	7 4%		3 9%		1 4%	4 3%	3 8%	5 3%	4 5%	3 3%	7 4%	1 2%	6 4%	1 4%	4 3%	2 6%		2 17%	5 4%
Very difficult	4 2%	4 2%		3 9%		1 4%		3 8%	1 1%	2 2%	2 2%	3 2%	- 1%	3 2%	1 4%	1 1%	2 6%	- 5%		3 2%
Don't know																				
Net: Easy	151 85%	140 84%	12 95%	12 41%	4 100%	21 86%	115 95%	16 48%	136 93%	72 84%	74 87%	143 85%	30 89%	135 88%	15 64%	117 94%	17 55%	9 87%	8 68%	134 86%
Net: Difficult	11 6%	11 7%		5 19%		2 8%	4 3%	5 17%	6 4%	6 7%	5 6%	10 6%	1 3%	9 6%	2 8%	5 4%	4 12%	- 5%	2 17%	9 6%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 266
Weight: weights \ </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage)

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)				Grant will help govt. ... eliminate ICE sales (2030)*	
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree			
Unweighted Base	266	31	163	37	194	231	37	37		231	266		214	28*	56	10*	214	251	32	128	36	11*	23*	158	194	47	70	34	205	71	130	26*	51	74	111			
Weighted Base	178	20	116	20	136	156	20	20		156	178		140	18	38	8	140	167	18	85	28	6	20	102	130	34	54	26	136	51	84	21	40	48	72			
Very easy	130	14	84	15	97	112	15	15		112	130		110	15	21	4	110	124	15	71	17	3	7	86	103	20	28	10	106	38	63	11	30	39	48			
	73%	69%	72%	75%	72%	72%	75%	75%		72%	73%		78%	84%	54%	47%	78%	74%	84%	84%	62%	52%	37%	84%	79%	61%	52%	40%	78%	75%	75%	52%	73%	81%	67%			
Fairly easy	21	2	14	2	17	19	2	2		19	21		14	2	8		14	21	2	9	2	1	5	11	13	3	8	6	14	5	11	3	1	4	12			
	12%	12%	12%	9%	12%	12%	9%	9%		12%	12%		10%	10%	21%		10%	12%	13%	10%	7%	12%	25%	11%	10%	8%	14%	22%	10%	9%	13%	16%	3%	9%	16%			
Neither easy nor difficult	16		13	2	13	15	2	2		15	16		12	1	5		12	16	1	2	8	1	3	3	11	9	12	4	12	7	8	2	7	4	5			
	9%		11%	12%	9%	10%	12%	12%		10%	9%		9%	4%	14%		9%	10%	10%	4%	3%	28%	18%	15%	3%	8%	27%	22%	16%	9%	13%	8%	11%	18%	8%	7%		
Fairly difficult	7	2	5	-	7	7	-	-		7	7		3	-	4	1	3	6		3	1	1	3	3	3	1	4	3	4	2	4	1	2	1	3			
	4%	10%	4%	2%	5%	5%	2%	2%		5%	4%		2%	2%	10%	18%	2%			3%	2%	9%	14%	3%	3%	3%	7%	13%	3%	3%	4%	6%	5%	2%	5%			
Very difficult	4	2	-	-	2	3	-	-		3	4		1			3	1	1				-	2				-	2	2	-	-	3			4			
	2%	9%	-	2%	2%	2%	2%	2%		2%	2%		1%			35%	1%	1%				8%	9%			1%	4%	9%	-		1%	15%			5%			
Don't know																																						
Net: Easy	151	16	98	17	114	131	17	17		131	151		124	17	29	4	124	144	17	80	19	4	12	97	116	23	36	16	120	42	74	14	31	43	60			
	85%	81%	84%	84%	84%	84%	84%	84%		84%	85%		89%	94%	76%	47%	89%	86%	96%	94%	69%	64%	62%	95%	89%	89%	66%	63%	88%	84%	88%	68%	77%	90%	83%			
Net: Difficult	11	4	5	1	9	10	1	1		10	11		4	-	4	4	4	7		3	1	1	4	3	3	2	6	5	4	2	4	5	2	1	7			
	6%	19%	5%	5%	7%	6%	5%	5%		6%	6%		3%	2%	10%	53%	3%	4%		3%	2%	17%	22%	3%	3%	5%	11%	21%	3%	3%	5%	21%	5%	2%	10%			


Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 266
Weight: weights 1 < /> n=Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.q. from a lamppost or bollard)

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	51	26*	24*	10*	7*	7*	2*	11*	4*	10*	27*	24*	7*	44	23*	28*	6*	29*	16*	16*	19*	7*	7*
Weighted Base	46	30	15	6	3	8	1	9	4	14	30	16	6	40	17	29	12	25	9	21	13	4	6
Very easy	5 10%	2 6%	3 17%	1 21%		1 12%		1 11%	- 13%	1 6%	1 4%	3 20%		5 11%	2 11%	3 9%		1 5%	3 35%	1 6%	2 13%	- 11%	
Fairly easy	14 30%	7 23%	6 39%	2 35%	2 47%	1 16%	1 48%	5 50%	2 48%	2 12%	10 33%	4 23%	3 55%	10 26%	7 40%	7 24%	- 4%	11 44%	2 26%	4 17%	5 36%	2 58%	2 37%
Neither easy nor difficult	9 20%	9 29%	- 3%	- 8%	1 21%					8 55%	9 29%	- 3%		9 23%	- 2%	9 31%	8 64%	- 2%	1 10%	6 30%	3 21%		
Fairly difficult	9 19%	6 19%	3 21%	1 22%	- 10%	2 20%	1 52%		1 39%	3 24%	4 14%	5 29%	1 10%	8 21%	5 29%	4 14%	3 25%	4 18%	1 15%	5 23%	2 17%		2 32%
Very difficult	9 20%	7 23%	3 17%	1 14%	1 21%	4 52%		4 40%			6 19%	4 22%	2 35%	7 18%	3 18%	6 22%	1 8%	7 29%	1 14%	5 24%	1 9%	1 31%	2 31%
Don't know	- 1%		- 3%							- 3%		- 3%		- 1%		- 2%		- 2%			- 4%		
Net: Easy	18 40%	9 30%	9 56%	3 56%	2 47%	2 28%	1 48%	6 60%	2 61%	3 18%	11 37%	7 43%	3 55%	15 37%	9 51%	9 33%	- 4%	12 49%	6 61%	5 23%	7 49%	3 69%	2 37%
Net: Difficult	18 40%	12 41%	6 38%	2 36%	1 31%	6 72%	1 52%	4 40%	1 39%	3 24%	10 34%	8 51%	3 45%	15 39%	8 47%	10 35%	4 32%	12 47%	3 29%	10 47%	3 26%	1 31%	4 63%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 51
Weight: weights 1 </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard)

		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)										currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a passenger, in an electric vehicle
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				NET: Currently / used to drive EV
Unweighted Base	51	49	1*	10*		8*	32	10*	40	35	14*	50	4*	27*	21*	31	11*	7*	1*	42
Weighted Base	46	44	1	21		4	21	21	25	37	8	45	3	19	25	20	17	4	4	38
Very easy	5 10%	4 8%					4 17%		4 15%	3 8%	- 6%	4 8%		2 12%	1 5%	5 22%				5 12%
Fairly easy	14 30%	13 29%	1 100%	5 23%		1 16%	8 40%	5 23%	9 36%	13 34%	1 12%	14 30%	2 54%	10 55%	3 13%	7 36%	5 32%	1 22%		13 34%
Neither easy nor difficult	9 20%	9 21%		8 36%		1 22%	1 4%	8 36%	2 7%	8 22%	1 11%	9 20%		2 13%	7 27%	1 6%	8 44%	- 10%		9 23%
Fairly difficult	9 19%	9 20%		1 3%		2 40%	7 32%	1 3%	8 34%	6 16%	3 34%	9 20%	2 46%	2 10%	6 26%	6 30%	1 9%	- 12%		8 20%
Very difficult	9 20%	9 21%		8 37%		- 9%	1 6%	8 37%	2 7%	7 19%	2 30%	9 21%		2 9%	7 29%	1 5%	3 16%	2 42%	4 100%	4 10%
Don't know	- 1%	- 1%				- 12%			- 2%		- 6%	- 1%		- 3%				- 13%		
Net: Easy	18 40%	16 37%	1 100%	5 23%		1 16%	12 58%	5 23%	12 51%	16 43%	1 18%	17 38%	2 54%	13 66%	5 18%	12 59%	5 32%	1 22%		17 46%
Net: Difficult	18 40%	18 41%		8 40%		2 50%	8 39%	8 40%	10 40%	13 35%	5 64%	18 40%	2 46%	4 19%	14 55%	7 35%	4 24%	2 54%	4 100%	11 30%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 51
Weight: weights \ </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard)

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			"Grant will help govt. ... eliminate ICE sales (2030)"		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree				
Unweighted Base	51	6*	35	4*	41	45	5*	6*	2*	46	51		23*	6*	10*	20*	23*	29*	8*	18*	7*	4*	8*	26*	33	11*	19*	12*	37	14*	23*	10*	13*	8*	27*				
Weighted Base	46	3	35	2	38	40	2	5	3	40	46		21	4	9	17	21	28	4	11	10	2	13	15	25	12	25	14	27	14	14	16	13	7	23				
Very easy	5		3		3	3	-	-	-	4	5		3	1	1	1	3	3	1	1	1	-		2	3	1	1	-	4	3	2		2	-	2				
	10%		9%		8%	8%	21%	9%	13%	9%	10%		13%	33%	11%	8%	13%	10%	24%	12%	8%	26%		15%	12%	11%	5%	3%	13%	18%	14%		17%	6%	8%				
Fairly easy	14	1	10	1	11	12	1	1		12	14		9	1	1	4	9	9	1	5	3		3	6	9	3	6	3	9	3	5	5	3	1	8				
	30%	37%	29%	46%	30%	31%	36%	15%		30%	30%		43%	33%	15%	25%	43%	34%	28%	45%	30%		24%	40%	36%	26%	25%	21%	34%	20%	33%	34%	23%	19%	36%				
Neither easy nor difficult	9		9	-	9	9	-	-		9	9		7	-		3	7	7		1	6	1	2	1	7	7	8	3	8	6	2	2	6		3				
	20%		25%	28%	23%	23%	23%	9%		23%	20%		32%	11%		14%	32%	24%		7%	57%	51%		13%	5%	26%	56%	34%	17%	28%	41%	12%	10%	48%		12%			
Fairly difficult	9	1	4	-	5	5	-	3	3	5	9		1	1	1	6	1	2	1	3	-		-	4	5	-	1	-	5	3	1	3	2	4	3				
	19%	31%	11%	26%	13%	14%	21%	67%	87%	13%	19%		6%	22%	11%	34%	6%	8%	24%	29%	4%		3%	27%	18%	4%	3%	2%	17%	21%	11%	21%	12%	58%	14%				
Very difficult	9	1	8		9	9				9	9		1		5	3	1	6	1	-		-	8	1	1	-	8	8	2		4	6		1	6				
	20%	32%	24%		25%	24%				23%	20%		6%		57%	18%	6%	23%	24%	3%		22%	61%	9%	5%	3%	33%	56%	6%		28%	35%		17%	28%				
Don't know	-		-		-	-				-	-				-			2%		4%				-	-				-	-					-				
	1%		1%		1%	1%				1%	1%				6%									3%	2%				-	4%					2%				
Net: Easy	18	1	13	1	15	15	1	1	-	16	18		12	3	2	6	12	12	2	6	4	-	3	8	12	4	7	3	13	6	6	5	5	2	10				
	40%	37%	38%	46%	38%	39%	57%	24%	13%	39%	40%		55%	66%	26%	33%	55%	43%	52%	57%	39%	26%	24%	55%	49%	37%	30%	24%	47%	39%	46%	34%	41%	25%	44%				
Net: Difficult	18	2	12	-	14	15	-	3	3	15	18		3	1	6	9	3	9	2	3	-	-	8	5	6	1	9	8	6	3	5	9	2	5	10				
	40%	63%	35%	26%	38%	37%	21%	67%	87%	37%	40%		13%	22%	68%	52%	13%	31%	48%	32%	4%	22%	63%	36%	23%	7%	36%	58%	23%	21%	38%	56%	12%	75%	42%				

Overlap formulae used
Column Proportions (5%): Minimum Base: Q(1) (Small Base: 3Q)
Base: 51
Weight: weights 1
 Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	274	143	125	14*	23*	24*	5*	70	68	70	160	114	52	222	109	165	34	172	68	67	86	37	41
Weighted Base	233	114	107	11	13	16	9	61	54	68	143	89	50	183	89	144	45	138	50	62	72	25	32
Very easy	43 18%	29 25%	13 12%	1 7%	1 5%	1 8%	1 8%	12 20%	12 23%	15 22%	34 23%	9 10%	7 14%	36 20%	15 17%	28 19%	7 15%	28 20%	8 17%	10 16%	14 20%	5 20%	9 28%
Fairly easy	53 23%	29 25%	24 22%	6 54%	5 35%	5 31%	1 7%	9 16%	10 18%	18 26%	30 21%	24 26%	15 29%	39 21%	23 26%	30 21%	14 30%	30 22%	9 19%	18 29%	12 16%	5 19%	7 22%
Neither easy nor difficult	32 14%	16 14%	11 10%	1 11%	1 7%	2 10%	5 50%	11 18%	7 14%	5 8%	22 16%	10 11%	9 18%	23 13%	10 11%	22 15%	5 12%	23 16%	4 8%	7 11%	13 19%	6 22%	3 10%
Fairly difficult	70 30%	23 20%	46 43%	2 20%	4 28%	2 10%	3 35%	21 35%	18 33%	20 29%	37 26%	32 36%	13 25%	57 31%	26 30%	43 30%	8 19%	40 29%	21 43%	15 24%	27 38%	8 30%	10 31%
Very difficult	35 15%	17 15%	14 13%	1 8%	3 25%	7 42%		7 11%	6 12%	10 15%	20 14%	15 16%	6 13%	28 15%	14 16%	20 14%	10 23%	18 13%	6 13%	12 20%	5 7%	2 9%	3 9%
Don't know																							
Net: Easy	96 41%	57 50%	37 34%	7 61%	5 40%	6 38%	1 15%	21 35%	22 41%	33 48%	63 44%	33 37%	22 43%	75 41%	38 43%	58 40%	21 46%	58 42%	18 36%	28 46%	26 37%	10 40%	16 50%
Net: Difficult	104 45%	40 35%	60 56%	3 27%	7 53%	8 52%	3 35%	28 46%	25 45%	30 44%	57 40%	47 53%	19 38%	85 47%	41 46%	64 44%	19 42%	58 42%	28 56%	27 44%	32 45%	10 39%	13 40%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 274
Weight: weights 1 </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET: full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
	Total																			
Unweighted Base	274	251	20*	46	6*	35	186	52	221	141	126	267	32	208	61	180	62	24*	6*	242
Weighted Base	233	214	14	67	13	29	123	80	151	127	100	226	32	154	76	118	83	20	10	201
Very easy	43 18%	41 19%	1 10%	7 10%	1 7%	6 21%	29 24%	8 10%	35 23%	21 16%	22 22%	42 19%	8 24%	33 22%	9 12%	26 22%	9 10%	5 26%	3 33%	34 17%
Fairly easy	53 23%	52 24%	2 13%	12 18%		4 16%	36 30%	12 16%	41 27%	27 21%	26 26%	51 23%	10 31%	37 24%	16 21%	36 30%	15 18%	1 6%	1 10%	51 26%
Neither easy nor difficult	32 14%	28 13%	4 26%	7 11%		2 8%	22 18%	7 9%	25 16%	13 10%	17 18%	31 14%	7 23%	24 15%	8 10%	21 18%	7 9%	2 12%	1 9%	29 14%
Fairly difficult	70 30%	59 28%	7 52%	25 37%	9 72%	9 31%	27 22%	34 42%	36 24%	40 32%	27 27%	70 31%	3 9%	39 25%	30 40%	26 22%	36 44%	6 28%	1 5%	62 31%
Very difficult	35 15%	34 16%		16 24%	3 20%	7 25%	8 6%	19 23%	15 10%	26 20%	7 7%	32 14%	4 13%	21 14%	12 16%	9 8%	15 19%	6 29%	4 42%	25 12%
Don't know																				
Net: Easy	96 41%	93 43%	3 23%	19 29%	1 7%	10 36%	65 53%	20 25%	76 50%	47 37%	48 48%	93 41%	18 55%	70 46%	25 34%	61 52%	24 29%	6 32%	4 44%	85 43%
Net: Difficult	104 45%	93 43%	7 52%	41 60%	12 93%	16 55%	35 29%	53 66%	51 34%	66 52%	34 34%	102 45%	7 22%	60 39%	42 56%	35 30%	51 62%	11 56%	5 47%	87 43%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 274
Weight: weights \ </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			"Grant will help govt. ... eliminate ICE sales (2030)"		
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my domestic plug	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree			
Unweighted Base	274	33	180	22*	213	235	23*	25*	3*	236	274		154	15*	50	74	154	190	28*	120	27*	10*	44	148	175	37	81	54	185	63	138	36	42	70	131				
Weighted Base	233	32	150	15	183	198	16	18	3	198	233		101	10	51	80	101	145	26	82	25	6	51	108	133	31	82	57	139	51	102	41	38	54	113				
Very easy	43	7	26	5	33	38	5	7	2	38	43		22	4	14	5	22	35	9	21	5	1	3	29	35	6	10	4	36	14	20	6	11	11	16				
	18%	22%	17%	32%	18%	19%	31%	36%	57%	19%	18%		22%	35%	26%	6%	22%	24%	32%	25%	22%	15%	6%	27%	26%	21%	12%	7%	28%	27%	20%	14%	29%	20%	14%				
Fairly easy	53	6	38	2	44	46	2	2		46	53		32	1	11	11	32	41	6	27	9	1	4	33	43	10	14	5	43	22	24	2	19	13	16				
	23%	19%	25%	16%	24%	23%	16%	13%		23%	23%		32%	14%	21%	14%	32%	28%	24%	33%	39%	10%	9%	31%	32%	33%	18%	9%	31%	44%	23%	4%	49%	24%	15%				
Neither easy nor difficult	32	4	23	1	27	28	1	1	-	28	32		16	2	7	13	16	19	1	15	2	2	4	17	19	4	8	6	21	6	13	6	1	8	21				
	14%	11%	15%	4%	15%	14%	7%	6%	14%	14%	14%		16%	17%	13%	16%	16%	13%	5%	19%	9%	27%	8%	16%	14%	13%	10%	10%	15%	12%	13%	14%	4%	16%	18%				
Fairly difficult	70	13	39	5	51	56	5	6	1	56	70		23	3	13	34	23	35	10	15	5	3	15	25	30	7	22	17	32	9	24	18	6	13	43				
	30%	39%	26%	33%	28%	28%	32%	32%	29%	28%	30%		23%	26%	26%	43%	23%	24%	37%	19%	19%	42%	29%	23%	23%	27%	30%	23%	17%	24%	45%	16%	24%	38%					
Very difficult	35	3	25	2	28	30	2	2		30	35		7	1	7	17	7	14	-	4	3	-	25	4	7	3	28	25	7		21	9	1	9	17				
	15%	8%	17%	15%	15%	15%	14%	12%		15%	15%		7%	9%	14%	22%	7%	10%	1%	5%	11%	6%	49%	4%	5%	10%	34%	44%	5%		21%	23%	3%	17%	15%				
Don't know																																							
Net: Easy	96	13	63	7	77	84	7	9	2	84	96		55	5	24	16	55	76	15	48	15	2	8	63	77	16	24	9	79	36	44	7	30	23	32				
	41%	41%	42%	48%	42%	42%	47%	50%	57%	42%	41%		54%	48%	47%	20%	54%	53%	57%	58%	61%	25%	15%	58%	58%	54%	29%	16%	57%	71%	43%	18%	78%	44%	29%				
Net: Difficult	104	15	64	7	79	86	7	8	1	86	104		30	4	21	51	30	49	10	19	7	3	39	29	36	10	50	42	39	9	46	28	7	22	60				
	45%	47%	42%	47%	43%	44%	46%	44%	29%	44%	45%		30%	35%	40%	64%	30%	34%	38%	23%	30%	48%	77%	27%	27%	34%	61%	74%	28%	17%	45%	68%	19%	41%	53%				

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 274
Weight: weights 1
Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L530 - Ease of process of charging at each location - At my place of work

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	34	22*	11*		3*	4*		11*	8*	8*	13*	21*	18*	16*	21*	13*	3*	23*	8*	4*	9*	7*	12*
Weighted Base	36	18	18		1	2		16	11	5	9	27	22	14	23	13	10	17	9	3	10	4	17
Very easy	9 25%	7 37%	3 15%		1 73%			4 23%	2 20%	2 42%	5 53%	4 16%	3 12%	6 46%	4 19%	5 37%	2 18%	5 30%	2 25%	2 67%	2 17%	1 26%	4 24%
Fairly easy	9 25%	6 33%	2 14%			2 84%		1 9%	4 33%	2 41%	3 29%	6 24%	7 31%	2 16%	5 21%	4 33%		6 35%	3 33%	1 33%	2 18%	1 32%	4 24%
Neither easy nor difficult	4 11%	3 17%	1 5%		- 27%	- 16%		1 6%	2 16%	- 9%	- 4%	3 13%	3 13%	1 6%	3 15%	- 3%	2 18%	2 10%	- 4%		3 30%	- 9%	
Fairly difficult	13 35%	1 6%	12 66%					9 57%	4 31%			13 47%	8 37%	5 32%	9 40%	4 27%	6 64%	3 16%	4 38%		4 35%		9 52%
Very difficult	1 4%	1 8%						1 6%		- 9%	1 15%		1 6%		1 6%			1 8%				1 33%	
Don't know																							
Net: Easy	18 51%	12 70%	5 29%		1 73%	2 84%		5 32%	6 53%	4 83%	8 81%	11 40%	10 43%	9 62%	9 39%	9 70%	2 18%	11 66%	5 58%	3 100%	3 35%	2 58%	8 48%
Net: Difficult	14 39%	2 13%	12 66%					10 62%	4 31%	- 9%	1 15%	13 47%	9 43%	5 32%	10 46%	4 27%	6 64%	4 24%	4 38%		4 35%	1 33%	9 52%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 34
Weight: weights 1 </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L530 - Ease of process of charging at each location - At my place of work

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle															
Unweighted Base	34	33	1*	11*	1*	8*	14*	12*	22*	16*	16*	33	13*	25*	8*	16*	15*	2*	1*	31
Weighted Base	36	36	0	18	2	8	8	19	17	12	22	34	10	21	15	10	25	1	1	35
Very easy	9	9	-	3	2	1	3	5	4	5	4	9	2	9		4	6			9
	25%	24%	100%	19%	100%	18%	31%	26%	24%	42%	19%	27%	18%	45%		36%	23%			27%
Fairly easy	9	9		4		2	4	4	6	4	4	9	5	6	2	4	4	1	1	8
	25%	26%		20%		18%	48%	18%	33%	35%	20%	26%	49%	32%	13%	41%	16%	62%	100%	23%
Neither easy nor difficult	4	4		2		1	1	2	2	2	2	2	3	3	-	2	2	-		3
	11%	11%		10%		9%	16%	9%	13%	15%	10%	6%	29%	17%	2%	18%	7%	38%		10%
Fairly difficult	13	13		8		5		8	5	1	10	13			13		13			13
	35%	35%		46%		55%		42%	27%	8%	45%	37%			84%		51%			36%
Very difficult	1	1		1			-	1	-		1	1	-	1		-	1			1
	4%	4%		5%			5%	5%	3%		6%	4%	4%	7%		5%	4%			4%
Don't know																				
Net: Easy	18	18	-	7	2	3	7	9	10	9	9	18	7	16	2	8	10	1	1	17
	51%	50%	100%	39%	100%	36%	79%	45%	58%	77%	39%	53%	67%	76%	13%	78%	39%	62%	100%	50%
Net: Difficult	14	14		9		5	-	9	5	1	11	14	-	1	13	-	14			14
	39%	39%		51%		55%	5%	46%	30%	8%	51%	41%	4%	7%	84%	5%	54%			40%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 34
Weight: weights \ </br>Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
IDP53L530 - Ease of process of charging at each location - At my place of work

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility											Ever buy - EV											Grant - effect on EV consideration (next purchase)				"Grant will help govt. ... eliminate ICE sales (2030)"																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
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	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					


Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 3Q)
Base: 34
Weight: weights 1
Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Summary Table

					
	It is difficult to locate the nearest available charging points	Charging points are usually in safe and well-lit areas	Charging points are easy to use	Charging points are often unavailable because they are in use by others	Charging points are often damaged or not working
Unweighted Base	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495
Strongly agree	302 20%	84 6%	98 7%	388 26%	217 15%
Tend to agree	281 19%	262 18%	144 10%	326 22%	219 15%
Neither agree nor disagree	322 22%	458 31%	361 24%	242 16%	360 24%
Tend to disagree	145 10%	153 10%	180 12%	87 6%	79 5%
Strongly disagree	96 6%	136 9%	146 10%	71 5%	53 4%
Don't know	350 23%	402 27%	567 38%	381 26%	567 38%
Net: Agree	583 39%	346 23%	242 16%	713 48%	436 29%
Net: Disagree	240 16%	289 19%	325 22%	159 11%	132 9%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
It is difficult to locate the nearest available charging points

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	302 20%	110 17%	177 21%	12 22%	16 15%	33 22%	30 33%	94 23%	58 16%	59 18%	200 20%	102 22%	57 20%	245 20%	91 19%	211 21%	70 19%	158 20%	75 22%	94 21%	82 21%	40 21%	16 13%
Tend to agree	281 19%	119 18%	159 19%	11 20%	24 23%	28 19%	19 21%	75 19%	63 17%	62 19%	178 17%	102 22%	72 25%	209 17%	99 21%	182 18%	65 18%	148 18%	67 20%	66 14%	79 20%	47 25%	20 16%
Neither agree nor disagree	322 22%	154 24%	167 20%	16 29%	19 18%	35 23%	8 8%	75 19%	88 24%	81 24%	228 22%	94 20%	68 24%	253 21%	94 20%	228 22%	73 20%	191 24%	57 17%	97 21%	77 20%	43 22%	38 29%
Tend to disagree	145 10%	79 12%	65 8%	5 9%	8 8%	14 10%	9 10%	32 8%	37 10%	39 12%	94 9%	51 11%	21 7%	124 10%	59 13%	85 8%	36 10%	84 10%	24 7%	46 10%	40 10%	18 9%	16 13%
Strongly disagree	96 6%	38 6%	55 7%	4 8%	5 4%	7 5%	3 4%	26 6%	22 6%	28 8%	55 5%	41 9%	18 6%	78 6%	37 8%	59 6%	20 6%	50 6%	26 8%	29 6%	33 8%	8 4%	13 10%
Don't know	350 23%	147 23%	201 24%	7 12%	34 32%	32 21%	21 24%	102 25%	91 25%	63 19%	269 26%	81 17%	54 19%	297 25%	94 20%	256 25%	96 27%	171 21%	84 25%	126 27%	84 21%	36 19%	26 20%
Net: Agree	583 39%	229 35%	336 41%	23 42%	39 38%	61 41%	49 54%	168 42%	121 34%	122 36%	379 37%	204 43%	129 44%	454 38%	190 40%	393 38%	135 37%	306 38%	142 43%	160 35%	161 41%	87 45%	37 28%
Net: Disagree	240 16%	117 18%	119 15%	10 17%	13 12%	21 14%	12 14%	58 14%	59 16%	67 20%	149 15%	92 20%	39 13%	201 17%	96 20%	144 14%	57 16%	133 17%	50 15%	75 16%	73 18%	26 14%	30 23%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
It is difficult to locate the nearest available charging points

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	302 20%	255 20%	37 21%	197 21%	23 28%	57 23%	19 10%	220 21%	77 17%	141 21%	130 19%	255 19%	27 14%	184 19%	108 22%	24 12%	56 23%	74 19%	134 22%	80 18%
Tend to agree	281 19%	248 19%	33 18%	187 19%	16 19%	40 16%	37 19%	203 19%	77 18%	129 19%	135 19%	250 18%	54 28%	200 21%	77 16%	37 18%	51 21%	64 16%	123 20%	87 20%
Neither agree nor disagree	322 22%	287 22%	33 19%	209 22%	14 16%	58 23%	39 21%	223 21%	97 22%	134 20%	156 22%	309 23%	51 26%	188 19%	122 25%	40 20%	54 22%	106 27%	118 19%	94 21%
Tend to disagree	145 10%	129 10%	12 7%	74 8%	4 4%	20 8%	46 24%	78 7%	66 15%	70 11%	65 9%	130 10%	22 11%	103 11%	40 8%	48 24%	27 11%	25 6%	43 7%	75 17%
Strongly disagree	96 6%	85 7%	9 5%	40 4%	5 6%	13 5%	37 20%	45 4%	50 11%	51 8%	39 6%	90 7%	11 6%	55 6%	37 8%	37 19%	15 6%	14 4%	28 5%	52 12%
Don't know	350 23%	295 23%	54 30%	252 26%	22 26%	62 25%	11 6%	274 26%	73 17%	141 21%	173 25%	322 24%	31 16%	236 24%	98 20%	14 7%	41 17%	106 27%	172 28%	55 12%
Net: Agree	583 39%	503 39%	70 39%	384 40%	39 47%	98 39%	56 30%	423 41%	154 35%	269 40%	265 38%	505 37%	81 41%	384 40%	185 38%	60 30%	107 44%	138 36%	257 41%	167 38%
Net: Disagree	240 16%	213 16%	21 12%	114 12%	9 10%	32 13%	84 44%	123 12%	116 26%	121 18%	105 15%	220 16%	33 17%	158 16%	77 16%	85 43%	42 17%	38 10%	71 12%	127 29%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
It is difficult to locate the nearest available charging points

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*					
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
Strongly agree	302	54	154	18	208	227	20	24	5	228	68	223	24	7	55	212	24	74	8	36	16	27	138	44	60	43	181	165	87	43	134	95	31	64	175	
	20%	19%	21%	15%	21%	20%	15%	15%	15%	20%	19%	20%	11%	19%	14%	26%	11%	13%	8%	15%	9%	29%	32%	13%	11%	16%	26%	31%	14%	18%	18%	20%	33%	15%	17%	27%
Tend to agree	281	64	128	33	192	224	33	35	2	224	77	203	45	7	88	139	45	129	24	40	55	21	73	65	120	76	149	93	141	58	153	33	52	67	136	
	19%	23%	17%	26%	19%	20%	24%	22%	6%	20%	21%	18%	21%	17%	23%	17%	21%	22%	25%	16%	32%	22%	17%	19%	23%	28%	21%	18%	23%	23%	22%	12%	25%	16%	21%	
Neither agree nor disagree	322	64	167	25	231	256	31	35	10	262	70	250	47	11	89	175	47	132	29	63	40	19	90	92	132	59	149	110	151	43	163	66	52	118	113	
	22%	23%	23%	20%	23%	23%	23%	22%	29%	23%	19%	22%	21%	30%	23%	21%	21%	23%	30%	25%	23%	21%	21%	21%	26%	25%	22%	21%	21%	24%	18%	24%	23%	25%	32%	18%
Tend to disagree	145	18	90	10	108	118	10	13	3	118	72	73	46	4	42	55	46	85	8	50	24	7	21	59	82	31	52	28	89	36	77	14	28	30	64	
	10%	6%	12%	8%	11%	10%	7%	8%	9%	10%	20%	7%	21%	10%	11%	7%	21%	15%	8%	20%	14%	7%	5%	17%	16%	11%	7%	5%	14%	15%	11%	5%	14%	8%	10%	
Strongly disagree	96	18	50	8	68	76	11	14	6	78	47	48	33	6	18	47	33	46	12	29	9	3	15	41	50	12	27	18	54	22	38	19	15	25	43	
	6%	6%	7%	7%	7%	7%	8%	9%	16%	7%	13%	4%	15%	16%	5%	6%	15%	8%	12%	12%	5%	3%	3%	12%	10%	5%	4%	3%	9%	9%	5%	7%	7%	7%	7%	
Don't know	350	61	143	31	204	236	32	40	9	236	29	317	24	3	97	193	24	118	16	32	32	17	99	48	80	49	147	116	96	41	120	60	28	69	109	
	23%	22%	20%	25%	20%	21%	23%	25%	25%	21%	8%	28%	11%	8%	25%	24%	11%	20%	16%	13%	18%	16%	23%	14%	15%	18%	21%	22%	16%	17%	18%	21%	13%	18%	17%	
Net: Agree	583	118	282	51	400	451	52	58	7	452	145	426	69	14	143	352	69	203	32	77	71	48	211	109	180	119	330	259	227	99	287	128	82	131	312	
	39%	42%	38%	41%	40%	40%	39%	36%	21%	39%	40%	38%	32%	37%	37%	43%	32%	35%	33%	31%	40%	51%	48%	31%	34%	44%	47%	49%	37%	41%	42%	45%	40%	35%	49%	
Net: Disagree	240	36	140	18	176	194	20	27	9	196	118	121	79	10	60	101	79	131	20	80	33	10	36	100	133	43	79	46	143	58	115	32	43	56	107	
	16%	13%	19%	14%	17%	17%	15%	17%	25%	17%	33%	11%	36%	26%	15%	12%	36%	23%	21%	32%	19%	11%	8%	29%	25%	16%	11%	9%	23%	24%	17%	11%	21%	15%	17%	


Overlap formulae used
Column Proportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are usually in safe and well-lit areas

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	84 6%	40 6%	43 5%	2 3%	2 2%	5 3%	5 6%	20 5%	23 6%	27 8%	71 7%	13 3%	7 3%	77 6%	29 6%	55 5%	28 8%	40 5%	16 5%	25 5%	26 7%	6 3%	16 13%
Tend to agree	262 18%	129 20%	132 16%	12 22%	14 13%	27 18%	13 15%	71 18%	62 17%	63 19%	170 17%	93 20%	72 25%	191 16%	105 22%	157 15%	48 13%	153 19%	62 19%	68 15%	67 17%	55 28%	22 17%
Neither agree nor disagree	458 31%	202 31%	250 30%	14 26%	38 37%	44 29%	21 23%	129 32%	110 31%	101 30%	306 30%	151 32%	88 30%	370 31%	147 31%	311 30%	109 30%	257 32%	92 28%	130 28%	136 34%	60 31%	45 35%
Tend to disagree	153 10%	59 9%	92 11%	8 14%	8 7%	21 14%	4 4%	41 10%	33 9%	38 12%	105 10%	48 10%	32 11%	121 10%	48 10%	105 10%	27 7%	98 12%	28 8%	39 9%	45 11%	16 8%	11 8%
Strongly disagree	136 9%	54 8%	74 9%	9 17%	13 13%	18 12%	12 13%	27 7%	30 8%	27 8%	80 8%	56 12%	28 10%	108 9%	40 9%	96 9%	37 10%	64 8%	35 10%	50 11%	33 8%	13 7%	11 9%
Don't know	402 27%	165 25%	231 28%	10 18%	29 28%	35 23%	35 39%	116 29%	100 28%	76 23%	293 29%	109 23%	63 22%	339 28%	105 22%	297 29%	112 31%	189 24%	101 30%	145 32%	89 23%	43 22%	25 19%
Net: Agree	346 23%	169 26%	175 21%	14 25%	16 15%	32 21%	18 21%	91 23%	85 24%	90 27%	241 23%	106 22%	79 27%	267 22%	134 28%	212 21%	76 21%	193 24%	78 23%	93 20%	92 23%	61 32%	38 29%
Net: Disagree	289 19%	113 17%	167 20%	17 31%	21 20%	39 26%	16 17%	68 17%	63 18%	65 20%	185 18%	104 22%	60 21%	229 19%	88 19%	201 20%	64 18%	163 20%	63 19%	90 20%	78 20%	29 15%	22 17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are usually in safe and well-lit areas

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
		Total																		
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	84 6%	74 6%	7 4%	38 4%	2 2%	11 4%	34 18%	39 4%	45 10%	40 6%	36 5%	77 6%	12 6%	47 5%	31 6%	29 14%	11 4%	22 6%	22 4%	39 9%
Tend to agree	262 18%	237 18%	23 13%	135 14%	18 22%	49 20%	58 31%	153 15%	107 24%	124 19%	129 19%	231 17%	49 25%	179 19%	80 17%	62 31%	40 17%	58 15%	100 16%	102 23%
Neither agree nor disagree	458 31%	389 30%	67 38%	306 32%	19 23%	72 29%	58 31%	324 31%	130 30%	192 29%	224 32%	427 32%	66 34%	279 29%	162 34%	63 32%	84 35%	142 37%	157 25%	147 33%
Tend to disagree	153 10%	133 10%	12 7%	106 11%	8 10%	21 8%	16 8%	114 11%	37 8%	71 11%	64 9%	139 10%	22 11%	115 12%	33 7%	17 9%	28 11%	33 8%	67 11%	45 10%
Strongly disagree	136 9%	122 9%	12 7%	79 8%	16 19%	30 12%	7 4%	95 9%	38 9%	65 10%	52 7%	121 9%	6 3%	71 7%	60 12%	8 4%	34 14%	33 8%	60 10%	42 9%
Don't know	402 27%	343 26%	56 31%	295 31%	21 25%	66 27%	16 8%	316 30%	82 19%	173 26%	195 28%	361 27%	41 21%	274 28%	116 24%	22 11%	46 19%	102 26%	213 34%	68 15%
Net: Agree	346 23%	311 24%	30 17%	173 18%	20 24%	60 24%	93 49%	192 18%	152 35%	163 25%	166 24%	307 23%	62 31%	226 23%	110 23%	90 45%	51 21%	80 21%	122 20%	141 32%
Net: Disagree	289 19%	255 20%	25 14%	185 19%	24 29%	51 21%	23 12%	210 20%	75 17%	136 20%	115 16%	260 19%	27 14%	187 19%	93 19%	25 12%	62 25%	65 17%	127 21%	87 20%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are usually in safe and well-lit areas

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	84	10	44	5	54	59	7	12	7	61	40	44	25	5	30	28	25	51	15	28	5	3	8	44	49	8	16	11	52	27	28	12	28	21	19
	6%	4%	6%	4%	5%	5%	5%	8%	21%	5%	11%	4%	11%	12%	8%	3%	11%	9%	16%	11%	3%	3%	2%	13%	9%	3%	2%	2%	8%	11%	4%	4%	14%	6%	3%
Tend to agree	262	55	147	13	202	215	14	18	5	216	105	156	54	6	84	121	54	134	33	75	37	15	48	108	145	52	99	63	160	64	134	29	59	62	106
	18%	20%	20%	10%	20%	19%	10%	11%	13%	19%	29%	14%	24%	17%	22%	15%	24%	23%	34%	30%	21%	16%	11%	31%	28%	19%	14%	12%	26%	26%	20%	10%	29%	17%	17%
Neither agree nor disagree	458	81	248	26	329	355	32	36	10	361	105	348	81	14	120	248	81	195	20	88	70	23	125	109	178	93	219	149	202	79	235	75	50	164	185
	31%	29%	34%	21%	33%	31%	24%	23%	29%	31%	29%	31%	37%	14	31%	30%	37%	33%	21%	35%	40%	25%	29%	31%	34%	35%	31%	28%	33%	33%	34%	26%	24%	44%	29%
Tend to disagree	153	28	65	25	91	116	25	27	2	116	38	109	19	5	39	90	19	56	7	12	20	14	58	19	39	33	91	72	53	16	83	37	17	34	87
	10%	9%	9%	20%	9%	10%	19%	17%	7%	10%	10%	10%	9%	12%	10%	11%	9%	10%	8%	5%	11%	14%	13%	6%	7%	12%	13%	14%	9%	7%	12%	13%	9%	9%	14%
Strongly disagree	136	22	61	19	83	102	21	22	2	103	39	93	10	2	21	96	10	29	5	6	8	10	81	11	19	18	99	91	30	11	51	62	13	18	89
	9%	8%	8%	16%	8%	9%	15%	14%	6%	9%	11%	8%	5%	5%	5%	12%	5%	5%	5%	3%	5%	11%	19%	3%	4%	7%	14%	17%	5%	4%	7%	22%	7%	5%	14%
Don't know	402	86	167	36	253	289	37	44	8	289	35	364	30	6	94	238	30	119	16	42	36	29	116	58	94	65	181	144	122	45	153	70	36	75	155
	27%	31%	23%	29%	25%	25%	27%	28%	24%	25%	10%	33%	14%	17%	24%	29%	14%	20%	16%	17%	21%	30%	27%	17%	18%	24%	26%	27%	20%	19%	22%	24%	18%	20%	24%
Net: Agree	346	65	192	18	256	274	20	30	12	277	145	200	78	11	114	149	78	185	48	103	42	18	56	152	194	60	116	74	212	91	162	42	88	83	125
	23%	23%	26%	15%	25%	24%	15%	19%	34%	24%	40%	18%	36%	29%	29%	18%	36%	32%	50%	41%	24%	19%	13%	44%	37%	22%	16%	14%	34%	38%	24%	15%	43%	22%	19%
Net: Disagree	289	48	126	44	174	218	46	49	5	219	77	201	30	6	60	186	30	85	12	18	28	24	139	31	58	52	190	163	82	27	134	99	31	51	176
	19%	17%	17%	35%	17%	19%	34%	31%	13%	19%	21%	18%	14%	17%	15%	23%	14%	15%	13%	7%	16%	25%	32%	9%	11%	19%	27%	31%	13%	11%	20%	35%	15%	14%	27%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are easy to use

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	98 7%	50 8%	47 6%	3 6%	5 4%	9 6%	5 6%	27 7%	20 6%	28 9%	78 8%	20 4%	22 8%	76 6%	43 9%	55 5%	33 9%	47 6%	18 6%	33 7%	31 8%	12 6%	11 9%
Tend to agree	144 10%	78 12%	60 7%	5 10%	7 7%	15 10%	11 12%	31 8%	41 11%	34 10%	90 9%	54 12%	41 14%	103 9%	54 11%	91 9%	22 6%	90 11%	33 10%	39 9%	44 11%	22 11%	23 18%
Neither agree nor disagree	361 24%	143 22%	217 26%	20 35%	16 16%	41 28%	14 16%	85 21%	90 25%	95 28%	243 24%	118 25%	72 25%	289 24%	118 25%	242 24%	66 18%	218 27%	76 23%	110 24%	85 21%	47 25%	41 31%
Tend to disagree	180 12%	78 12%	98 12%	4 8%	19 18%	13 9%	8 9%	53 13%	47 13%	35 11%	96 9%	84 18%	33 11%	146 12%	59 13%	120 12%	48 13%	94 12%	38 11%	41 9%	59 15%	20 11%	23 18%
Strongly disagree	146 10%	72 11%	68 8%	9 16%	11 11%	12 8%	6 7%	40 10%	29 8%	37 11%	90 9%	55 12%	31 11%	115 10%	37 8%	109 11%	56 16%	54 7%	36 11%	46 10%	33 8%	14 7%	5 4%
Don't know	567 38%	227 35%	333 41%	13 24%	46 44%	58 39%	45 50%	167 41%	132 37%	105 31%	428 42%	139 30%	91 31%	476 39%	163 34%	404 40%	136 38%	299 37%	132 40%	189 41%	142 36%	77 40%	27 21%
Net: Agree	242 16%	128 20%	106 13%	9 16%	12 11%	24 16%	16 18%	58 14%	61 17%	62 19%	168 16%	74 16%	63 22%	179 15%	97 20%	145 14%	54 15%	136 17%	51 15%	71 16%	76 19%	34 18%	35 26%
Net: Disagree	325 22%	150 23%	166 20%	13 24%	30 29%	26 17%	14 16%	93 23%	76 21%	72 22%	186 18%	139 30%	64 22%	261 22%	96 20%	229 22%	104 29%	147 18%	74 22%	87 19%	92 23%	35 18%	28 21%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are easy to use

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are easy to use

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*					
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base		1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base		1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	267	669	705	530	617	242	685	286	205	373	641
Strongly agree		98	19	41	6	59	65	7	12	6	67	52	43	33	6	37	30	33	66	19	29	4	3	11	48	52	7	19	14	55	33	38	15	29	21	31	
		7%	7%	6%	4%	6%	6%	5%	8%	18%	6%	14%	4%	15%	16%	10%	4%	15%	11%	20%	11%	2%	3%	3%	14%	10%	3%	3%	3%	9%	14%	6%	5%	14%	6%	5%	
Tend to agree		144	26	79	15	104	119	15	18	3	119	74	70	46	8	38	61	46	81	12	55	20	4	23	68	87	23	46	26	91	36	66	14	41	39	51	
		10%	9%	11%	12%	10%	10%	11%	11%	8%	10%	20%	6%	21%	20%	10%	7%	21%	14%	13%	22%	11%	4%	5%	19%	17%	9%	7%	5%	15%	15%	10%	5%	20%	10%	8%	
Neither agree nor disagree		361	70	203	21	273	294	23	27	6	298	85	272	55	14	104	197	55	151	22	64	57	21	100	86	142	78	178	121	163	45	203	53	42	117	158	
		24%	25%	28%	17%	27%	26%	17%	17%	18%	26%	24%	24%	25%	37%	27%	24%	25%	26%	23%	25%	32%	22%	23%	23%	25%	27%	29%	25%	23%	26%	19%	30%	19%	21%	31%	25%
Tend to disagree		180	19	90	21	110	131	28	30	8	137	74	105	37	4	35	103	37	67	14	24	20	15	62	37	57	34	96	77	72	27	81	52	15	46	105	
		12%	7%	12%	17%	11%	12%	21%	19%	24%	12%	20%	9%	17%	11%	9%	13%	17%	12%	14%	9%	11%	16%	14%	11%	11%	13%	14%	12%	11%	12%	18%	7%	12%	12%	16%	
Strongly disagree		146	21	75	13	95	109	13	16	2	109	48	89	19	2	20	100	19	38	3	11	16	15	72	14	31	31	103	86	45	16	61	60	18	29	90	
		10%	7%	10%	11%	9%	10%	10%	10%	6%	9%	13%	8%	9%	5%	5%	12%	9%	6%	3%	4%	9%	16%	16%	4%	6%	12%	15%	16%	7%	7%	9%	21%	9%	8%	14%	
Don't know		567	125	245	48	370	419	49	57	9	419	29	535	29	4	155	330	29	181	27	69	59	37	168	95	154	96	264	205	191	85	237	92	60	121	207	
		38%	45%	34%	39%	37%	37%	36%	36%	26%	37%	8%	48%	13%	11%	40%	40%	13%	31%	27%	27%	33%	39%	39%	27%	29%	35%	37%	39%	31%	35%	35%	32%	29%	32%	32%	
Net: Agree		242	44	119	20	164	184	22	30	9	186	125	114	79	14	76	91	79	146	31	84	24	7	34	116	140	31	65	41	146	69	104	29	69	60	81	
		16%	16%	16%	16%	16%	16%	16%	19%	27%	16%	35%	10%	36%	36%	19%	11%	36%	25%	32%	34%	14%	7%	8%	33%	27%	11%	9%	8%	24%	29%	15%	10%	34%	16%	13%	
Net: Disagree		325	40	165	35	205	240	41	45	11	246	122	193	57	6	54	203	57	105	17	34	36	29	134	52	88	65	199	163	117	43	141	112	33	76	194	
		22%	14%	23%	28%	20%	21%	31%	28%	30%	21%	34%	17%	26%	16%	14%	25%	26%	18%	18%	14%	21%	31%	31%	15%	17%	24%	28%	31%	19%	18%	21%	39%	16%	20%	30%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39%)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often unavailable because they are in use by others

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	388 26%	177 27%	201 24%	24 43%	26 25%	42 28%	21 23%	111 27%	76 21%	88 26%	265 26%	122 26%	79 27%	309 26%	126 27%	261 26%	99 27%	209 26%	80 24%	111 24%	106 27%	55 28%	30 23%
Tend to agree	326 22%	140 22%	184 22%	8 14%	18 18%	35 23%	11 13%	85 21%	97 27%	71 21%	193 19%	133 28%	56 19%	270 22%	110 23%	216 21%	59 16%	182 23%	85 25%	77 17%	93 24%	36 18%	30 23%
Neither agree nor disagree	242 16%	108 17%	130 16%	12 23%	18 17%	26 17%	12 14%	62 15%	62 17%	49 15%	172 17%	70 15%	50 17%	192 16%	68 14%	173 17%	54 15%	136 17%	52 15%	82 18%	63 16%	32 17%	23 18%
Tend to disagree	87 6%	35 5%	52 6%	2 4%	4 3%	6 4%	5 5%	26 6%	26 7%	19 6%	55 5%	32 7%	20 7%	68 6%	38 8%	49 5%	24 7%	47 6%	16 5%	18 4%	29 7%	16 8%	14 11%
Strongly disagree	71 5%	27 4%	39 5%	1 2%	3 3%	5 4%	6 6%	14 4%	12 3%	30 9%	51 5%	20 4%	17 6%	54 5%	23 5%	49 5%	24 7%	36 4%	12 3%	28 6%	24 6%	6 3%	5 4%
Don't know	381 26%	162 25%	217 26%	8 14%	36 34%	35 24%	35 39%	105 26%	85 24%	77 23%	288 28%	93 20%	68 24%	313 26%	109 23%	272 27%	101 28%	191 24%	89 27%	141 31%	81 20%	48 25%	28 22%
Net: Agree	713 48%	317 49%	385 47%	31 57%	45 43%	77 51%	32 36%	196 49%	173 48%	159 48%	458 45%	255 54%	135 46%	579 48%	236 50%	477 47%	157 44%	391 49%	165 49%	188 41%	199 50%	90 47%	60 46%
Net: Disagree	159 11%	61 9%	91 11%	4 6%	6 6%	12 8%	11 12%	40 10%	38 11%	49 15%	107 10%	52 11%	37 13%	122 10%	61 13%	98 10%	48 13%	83 10%	28 8%	46 10%	52 13%	22 12%	19 15%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often unavailable because they are in use by others

Ipsos		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but I have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	388 26%	325 25%	49 28%	251 26%	27 32%	62 25%	43 22%	278 27%	104 24%	197 30%	152 22%	332 24%	46 24%	236 24%	140 29%	46 23%	82 34%	85 22%	156 25%	128 29%
Tend to agree	326 22%	296 23%	29 16%	208 22%	9 11%	51 20%	56 30%	217 21%	107 24%	150 23%	161 23%	308 23%	30 15%	235 24%	86 18%	58 29%	63 26%	77 20%	125 20%	121 27%
Neither agree nor disagree	242 16%	215 17%	26 15%	144 15%	14 17%	43 17%	37 19%	158 15%	80 18%	97 15%	122 18%	226 17%	41 21%	152 16%	77 16%	36 18%	35 14%	73 19%	95 15%	71 16%
Tend to disagree	87 6%	81 6%	6 3%	49 5%	1 1%	12 5%	26 13%	50 5%	38 9%	34 5%	41 6%	77 6%	16 8%	54 6%	33 7%	24 12%	9 4%	26 7%	28 5%	33 8%
Strongly disagree	71 5%	57 4%	13 7%	44 5%	5 6%	6 2%	15 8%	49 5%	22 5%	29 4%	36 5%	68 5%	11 6%	37 4%	26 5%	15 8%	13 5%	15 4%	28 4%	28 6%
Don't know	381 26%	324 25%	54 31%	263 27%	27 33%	75 30%	13 7%	290 28%	88 20%	157 24%	186 27%	345 25%	51 26%	252 26%	120 25%	20 10%	42 17%	112 29%	187 30%	61 14%
Net: Agree	713 48%	621 48%	79 44%	459 48%	36 43%	113 45%	99 52%	495 48%	212 48%	347 52%	313 45%	640 47%	76 39%	471 49%	226 47%	104 52%	145 60%	162 42%	281 45%	249 56%
Net: Disagree	159 11%	139 11%	19 10%	93 10%	6 7%	18 7%	41 22%	99 9%	59 13%	63 9%	77 11%	145 11%	27 14%	91 9%	59 12%	40 20%	22 9%	41 11%	56 9%	62 14%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \
Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often unavailable because they are in use by others

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	388	65	184	26	249	275	28	36	10	277	116	261	40	8	95	239	40	130	22	36	41	31	146	57	98	72	218	177	129	50	175	117	42	76	229
	26%	23%	25%	21%	25%	24%	21%	23%	30%	24%	32%	23%	18%	22%	24%	29%	18%	22%	22%	14%	23%	33%	33%	16%	19%	27%	31%	33%	21%	21%	25%	41%	20%	20%	36%
Tend to agree	326	71	163	39	235	274	39	44	4	274	88	236	64	11	84	173	64	140	20	73	57	26	87	93	150	83	171	113	176	67	174	50	63	89	149
	22%	26%	22%	32%	23%	24%	29%	27%	12%	24%	24%	21%	29%	29%	22%	21%	29%	24%	21%	29%	33%	28%	20%	27%	29%	31%	24%	21%	29%	28%	25%	17%	31%	24%	23%
Neither agree nor disagree	242	42	139	14	182	195	19	21	7	201	62	179	43	8	88	126	43	107	25	56	24	14	58	80	104	38	96	72	118	41	126	26	35	100	70
	16%	15%	19%	11%	18%	17%	14%	13%	20%	18%	17%	16%	20%	22%	18%	15%	20%	18%	25%	22%	14%	15%	13%	23%	20%	14%	14%	14%	19%	17%	18%	9%	17%	27%	11%
Tend to disagree	87	17	46	5	63	68	6	8	3	68	42	46	28	6	25	36	28	49	12	26	7	1	30	38	46	8	38	31	47	19	47	12	13	22	40
	6%	6%	6%	4%	6%	6%	4%	5%	9%	6%	12%	4%	13%	16%	7%	4%	13%	8%	13%	10%	4%	1%	7%	11%	9%	3%	5%	6%	8%	8%	7%	4%	6%	6%	
Strongly disagree	71	12	35	6	46	52	6	6		52	25	47	15	1	18	35	15	34	4	17	12	3	13	22	33	15	28	16	37	17	23	17	13	11	31
	5%	4%	5%	5%	5%	5%	4%	4%		5%	7%	4%	7%	4%	5%	4%	7%	6%	5%	7%	7%	3%	3%	6%	6%	6%	4%	3%	6%	7%	3%	6%	6%	3%	5%
Don't know	381	71	166	35	237	272	37	45	10	274	30	345	28	3	98	213	28	124	14	44	34	19	102	58	83	53	155	120	111	48	140	64	40	75	121
	26%	26%	23%	28%	23%	24%	27%	28%	29%	24%	8%	31%	13%	8%	25%	26%	13%	21%	14%	18%	20%	20%	23%	17%	18%	20%	22%	23%	18%	20%	20%	22%	19%	20%	19%
Net: Agree	713	137	347	65	484	549	67	80	15	551	204	497	105	19	179	412	105	270	42	108	88	57	233	150	248	155	388	290	305	117	349	167	104	164	378
	48%	49%	47%	52%	48%	48%	50%	50%	42%	48%	56%	45%	48%	50%	46%	50%	48%	46%	43%	43%	56%	61%	53%	43%	47%	58%	55%	55%	49%	48%	51%	58%	51%	44%	59%
Net: Disagree	159	29	80	11	109	120	11	14	3	120	66	93	43	7	44	71	43	83	17	43	19	4	43	60	79	23	66	47	83	36	70	29	26	33	72
	11%	10%	11%	9%	11%	11%	8%	9%	9%	11%	18%	8%	20%	20%	11%	9%	20%	14%	17%	17%	11%	4%	10%	17%	15%	9%	9%	9%	13%	15%	10%	10%	13%	9%	11%

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often damaged or not working

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	217 15%	97 15%	107 13%	13 24%	11 10%	23 15%	14 16%	55 14%	52 14%	50 15%	139 14%	78 17%	63 22%	154 13%	77 16%	140 14%	58 16%	121 15%	39 12%	69 15%	45 11%	39 20%	18 14%
Tend to agree	219 15%	116 18%	95 12%	11 19%	20 19%	20 13%	10 11%	56 14%	59 16%	44 13%	139 14%	80 17%	34 12%	185 15%	66 14%	153 15%	66 18%	101 13%	51 15%	59 13%	62 16%	23 12%	21 16%
Neither agree nor disagree	360 24%	155 24%	205 25%	20 36%	25 24%	33 22%	15 17%	93 23%	78 22%	96 29%	245 24%	115 25%	76 26%	284 24%	118 25%	242 24%	74 20%	223 28%	63 19%	102 22%	100 25%	45 24%	31 24%
Tend to disagree	79 5%	42 6%	36 4%	3 5%	3 3%	9 6%	6 7%	24 6%	15 4%	20 6%	49 5%	30 6%	16 6%	63 5%	34 7%	45 4%	10 3%	50 6%	19 6%	18 4%	26 6%	12 6%	14 11%
Strongly disagree	53 4%	16 2%	36 4%	2 3%	4 4%	4 2%	2 2%	18 4%	9 3%	14 4%	31 3%	22 5%	10 3%	43 4%	20 4%	32 3%	13 4%	20 3%	19 6%	18 4%	20 5%	3 2%	7 5%
Don't know	567 38%	222 34%	343 42%	8 14%	42 41%	61 41%	42 47%	158 39%	146 41%	110 33%	421 41%	146 31%	91 31%	476 40%	159 34%	408 40%	140 39%	286 36%	141 42%	190 42%	141 36%	70 36%	39 30%
Net: Agree	436 29%	213 33%	203 25%	24 43%	30 29%	43 29%	24 27%	111 27%	111 31%	94 28%	279 27%	157 33%	97 34%	339 28%	143 30%	293 29%	124 34%	222 28%	90 27%	128 28%	107 27%	62 32%	39 30%
Net: Disagree	132 9%	58 9%	72 9%	4 8%	7 7%	13 8%	8 9%	42 10%	24 7%	34 10%	80 8%	51 11%	26 9%	106 9%	55 11%	77 8%	23 6%	70 9%	39 12%	36 8%	46 12%	15 8%	21 16%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often damaged or not working

Ipsos			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
			Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
		Total																			
Unweighted Base		1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base		1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree		217 15%	189 15%	20 11%	131 14%	15 18%	34 13%	33 17%	146 14%	67 15%	105 16%	82 12%	180 13%	22 11%	127 13%	82 17%	36 18%	46 19%	40 10%	86 14%	82 19%
Tend to agree		219 15%	177 14%	39 22%	128 13%	12 15%	44 18%	35 18%	140 13%	79 18%	104 16%	103 15%	201 15%	31 16%	134 14%	79 16%	32 16%	52 21%	54 14%	75 12%	84 19%
Neither agree nor disagree		360 24%	327 25%	32 18%	239 25%	14 16%	58 23%	48 25%	252 24%	105 24%	158 24%	172 25%	336 25%	52 27%	241 25%	106 22%	52 26%	63 26%	104 27%	136 22%	115 26%
Tend to disagree		79 5%	71 5%	7 4%	31 3%	6 7%	9 4%	32 17%	36 3%	42 10%	40 6%	34 5%	77 6%	13 6%	65 7%	13 3%	33 17%	13 5%	14 4%	19 3%	46 10%
Strongly disagree		53 4%	45 3%	5 3%	24 2%	2 2%	5 2%	22 11%	25 2%	26 6%	30 4%	18 3%	48 4%	7 3%	25 3%	26 5%	20 10%	10 4%	6 1%	15 2%	30 7%
Don't know		567 38%	490 38%	74 42%	407 42%	36 43%	100 40%	20 11%	442 42%	120 27%	229 34%	289 41%	513 38%	70 36%	373 39%	175 36%	27 14%	59 24%	170 44%	288 47%	86 20%
Net: Agree		436 29%	366 28%	60 33%	259 27%	27 32%	78 31%	68 36%	286 27%	145 33%	208 31%	185 26%	382 28%	53 27%	261 27%	162 33%	68 34%	98 40%	94 24%	160 26%	166 37%
Net: Disagree		132 9%	116 9%	12 7%	54 6%	7 9%	14 6%	54 29%	62 6%	68 16%	69 10%	53 8%	125 9%	19 10%	90 9%	40 8%	53 27%	23 9%	20 5%	34 5%	76 17%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Charging points are often damaged or not working

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	217	31	115	16	146	162	18	21	5	163	78	130	34	6	43	127	34	72	13	31	18	17	87	44	62	35	121	103	79	21	94	83	21	29	149
	15%	11%	16%	13%	14%	14%	13%	13%	15%	14%	21%	12%	15%	15%	11%	15%	15%	12%	13%	12%	10%	18%	20%	13%	12%	13%	17%	19%	13%	9%	14%	29%	10%	8%	23%
Tend to agree	219	33	106	28	139	166	28	29	1	166	76	141	38	8	58	120	38	90	11	38	25	18	66	50	75	44	109	84	94	30	109	44	34	52	106
	15%	12%	14%	22%	14%	15%	21%	18%	4%	15%	21%	13%	17%	22%	15%	15%	17%	16%	12%	15%	14%	20%	15%	14%	14%	16%	16%	16%	15%	13%	16%	15%	17%	14%	16%
Neither agree nor disagree	360	79	193	22	271	293	29	31	9	300	91	267	63	10	117	173	63	175	37	70	58	19	97	106	165	78	174	116	184	78	186	44	63	126	136
	24%	28%	26%	18%	27%	26%	22%	20%	25%	26%	25%	24%	29%	25%	30%	21%	29%	30%	38%	28%	33%	20%	22%	31%	31%	29%	25%	22%	30%	32%	27%	16%	31%	34%	21%
Tend to disagree	79	10	45	4	55	59	4	6	2	59	47	32	32	7	20	30	32	49	12	29	9	3	11	41	50	11	22	13	52	22	45	3	20	18	33
	5%	3%	6%	3%	5%	5%	3%	4%	5%	5%	13%	3%	15%	18%	5%	4%	15%	8%	13%	11%	5%	3%	2%	12%	9%	4%	3%	2%	8%	9%	7%	1%	10%	5%	5%
Strongly disagree	53	8	23	4	31	35	5	9	5	36	29	22	11	2	9	34	11	18	3	13	5	1	6	16	21	6	11	7	22	12	15	11	17	15	
	4%	3%	3%	3%	3%	3%	4%	6%	15%	3%	8%	2%	5%	4%	2%	4%	5%	3%	4%	5%	3%	1%	1%	5%	4%	2%	2%	1%	4%	5%	2%	4%	5%	5%	2%
Don't know	567	119	250	50	370	420	51	63	12	421	40	523	42	6	142	338	42	179	20	70	60	36	171	90	151	96	267	207	187	78	235	99	55	131	203
	38%	43%	34%	40%	37%	37%	38%	39%	35%	37%	11%	47%	19%	16%	37%	41%	19%	31%	21%	28%	34%	36%	39%	26%	29%	36%	38%	39%	30%	32%	34%	35%	27%	35%	32%
Net: Agree	436	64	221	44	285	328	45	50	7	330	154	270	72	14	101	247	72	163	24	70	43	35	152	94	137	78	231	187	172	51	203	127	55	81	255
	29%	23%	30%	35%	28%	29%	34%	32%	19%	29%	43%	24%	33%	37%	26%	30%	33%	28%	25%	28%	25%	37%	35%	27%	26%	29%	33%	35%	28%	21%	30%	45%	27%	22%	40%
Net: Disagree	132	17	68	8	86	94	10	15	7	96	76	54	43	8	29	63	43	67	16	42	13	4	16	57	71	17	33	20	75	34	61	15	31	35	48
	9%	6%	9%	7%	8%	8%	7%	10%	20%	8%	21%	5%	19%	22%	7%	8%	19%	11%	16%	17%	8%	4%	4%	16%	14%	6%	5%	4%	12%	14%	9%	5%	15%	9%	7%


Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1294	617	661	54	106	178	52	310	311	283	835	459	200	1094	419	875	181	745	368	393	340	176	119
Weighted Base	1273	566	685	48	88	127	79	338	307	285	841	433	264	1009	413	861	283	685	306	373	333	166	119
Within the next year	97 8%	46 8%	47 7%	5 10%	5 6%	13 10%	4 5%	19 6%	17 6%	34 12%	70 8%	27 6%	13 5%	83 8%	41 10%	56 7%	17 6%	57 8%	22 7%	16 4%	25 7%	15 9%	11 9%
More than 1 year, up to 3 years' time	251 20%	129 23%	115 17%	9 20%	14 15%	20 16%	22 28%	65 19%	63 20%	58 20%	165 20%	86 20%	51 19%	200 20%	90 22%	161 19%	34 12%	156 23%	62 20%	72 19%	69 21%	28 17%	41 34%
More than 3 years, up to 10 years' time	175 14%	101 18%	74 11%	7 14%	21 23%	13 10%	11 14%	32 10%	48 16%	44 15%	101 12%	74 17%	39 15%	137 14%	70 17%	106 12%	43 15%	95 14%	37 12%	53 14%	33 10%	32 19%	18 15%
In more than 10 years' time	94 7%	43 8%	49 7%	5 10%	4 4%	10 8%	6 8%	31 9%	21 7%	16 6%	53 6%	41 9%	19 7%	75 7%	32 8%	62 7%	15 5%	48 7%	31 10%	25 7%	30 9%	14 8%	9 7%
Never	436 34%	169 30%	261 38%	16 33%	26 30%	55 43%	20 26%	134 40%	100 32%	84 30%	290 35%	146 34%	109 41%	327 32%	134 32%	302 35%	121 43%	218 32%	97 32%	120 32%	118 35%	55 33%	29 25%
Don't know	220 17%	77 14%	140 20%	6 13%	19 21%	15 12%	16 20%	56 17%	59 19%	49 17%	161 19%	59 14%	33 12%	187 19%	46 11%	174 20%	52 18%	110 16%	58 19%	86 23%	57 17%	24 14%	11 9%
Net: In the next 3 years' time	348 27%	176 31%	162 24%	14 30%	19 21%	33 26%	26 33%	85 25%	80 26%	91 32%	235 28%	113 26%	65 24%	284 28%	131 32%	218 25%	51 18%	214 31%	83 27%	88 24%	94 28%	43 26%	52 43%
Net: In the next 10 years' time	524 41%	277 49%	236 34%	21 44%	39 45%	47 37%	37 47%	117 35%	128 42%	135 47%	336 40%	187 43%	103 39%	420 42%	200 49%	323 38%	95 33%	309 45%	120 39%	142 38%	128 38%	74 45%	70 59%
Net: More than 3 years	269 21%	145 26%	123 18%	12 24%	24 28%	23 18%	17 22%	63 19%	69 22%	60 21%	155 18%	115 27%	58 22%	211 21%	102 25%	167 19%	59 21%	143 21%	68 22%	79 21%	64 19%	45 27%	27 23%
Net: More than 3 years/never	705 55%	313 55%	384 56%	27 57%	51 58%	79 62%	38 47%	198 58%	169 55%	145 51%	445 53%	260 60%	167 63%	538 53%	236 57%	469 55%	179 63%	361 53%	165 54%	198 53%	182 55%	100 60%	56 47%
Net: More than 10 years/never	530 42%	212 37%	310 45%	20 43%	30 34%	65 51%	27 34%	165 49%	121 39%	101 35%	344 41%	186 43%	128 49%	402 40%	166 40%	364 42%	136 48%	266 39%	128 42%	145 39%	148 44%	68 41%	38 32%
Net: Ever buy	617 48%	321 57%	285 42%	26 54%	43 49%	57 44%	43 55%	148 44%	149 49%	152 53%	389 46%	228 53%	122 46%	495 49%	233 56%	385 45%	110 39%	356 52%	151 49%	167 45%	158 47%	88 53%	79 66%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 3(0*)
Base: 1294
Weight: weights 1 </br>Weight Variable
Level applied:

IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

			Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1294	1294		654	54	322	256	708	578	601	612	1228	139	898	364	279	190	287	517	469
Weighted Base	1273	1273		813	75	213	166	887	379	585	594	1181	175	834	407	182	226	325	514	408
Within the next year	97 8%	97 8%		44 5%	13 17%	15 7%	23 14%	56 6%	38 10%	38 7%	46 8%	92 8%	18 10%	60 7%	27 7%	23 13%	18 8%	24 7%	30 6%	41 10%
More than 1 year, up to 3 years' time	251 20%	251 20%		105 13%	5 6%	36 17%	103 62%	110 12%	139 37%	121 21%	117 20%	234 20%	43 25%	198 24%	50 12%	107 59%	26 12%	54 17%	61 12%	133 33%
More than 3 years, up to 10 years' time	175 14%	175 14%		103 13%	12 15%	42 20%	19 11%	114 13%	60 16%	80 14%	85 14%	169 14%	25 14%	117 14%	55 14%	21 11%	38 17%	51 16%	65 13%	59 15%
In more than 10 years' time	94 7%	94 7%		63 8%	2 3%	25 12%	4 3%	65 7%	29 8%	44 8%	44 7%	91 8%	11 6%	62 7%	30 7%	5 3%	13 6%	32 10%	43 8%	19 5%
Never	436 34%	436 34%		332 41%	33 44%	62 29%	9 5%	365 41%	70 19%	212 36%	193 33%	395 33%	55 31%	268 32%	158 39%	16 9%	88 39%	117 36%	208 40%	103 25%
Don't know	220 17%	220 17%		166 20%	11 14%	33 16%	9 5%	177 20%	42 11%	90 15%	108 18%	201 17%	24 14%	130 16%	86 21%	11 6%	43 19%	47 14%	107 21%	53 13%
Net: In the next 3 years time	348 27%	348 27%		149 18%	17 23%	51 24%	125 76%	166 19%	177 47%	159 27%	163 27%	326 28%	61 35%	258 31%	78 19%	130 71%	44 19%	78 24%	90 18%	174 43%
Net: In the next 10 years' time	524 41%	524 41%		252 31%	29 39%	93 44%	144 87%	281 32%	237 63%	239 41%	248 42%	494 42%	85 49%	375 45%	133 33%	151 83%	82 36%	129 40%	155 30%	233 57%
Net: More than 3 years	269 21%	269 21%		166 20%	14 18%	66 31%	23 14%	179 20%	89 24%	124 21%	130 22%	259 22%	35 20%	178 21%	86 21%	26 14%	52 23%	83 26%	108 21%	78 19%
Net: More than 3 years/never	705 55%	705 55%		497 61%	47 62%	128 60%	32 19%	544 61%	160 42%	336 57%	323 54%	655 55%	91 52%	446 53%	243 60%	42 23%	140 62%	200 62%	316 62%	181 44%
Net: More than 10 years/never	530 42%	530 42%		395 47%	35 47%	86 41%	13 8%	430 48%	99 26%	256 44%	238 40%	486 41%	66 38%	329 40%	188 46%	21 12%	101 45%	149 46%	251 49%	122 30%
Net: Ever buy	617 48%	617 48%		314 39%	31 42%	118 55%	149 90%	345 39%	286 70%	284 48%	293 49%	585 49%	96 55%	436 52%	163 40%	156 86%	96 42%	161 50%	199 39%	252 62%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1294
Weight: weights \
Weight Variable
Level applied:


IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

Ipsos			Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)				Grant will help govt... eliminate ICE sales (2030)*																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					

Overlap formulae used
ColumnProportions (9%): Minimum Base: 0111Small Base: 3011
Base: 294
Weight: weights 1 <=to Weight Variable
Level applied:


Contents

To what extent do you agree or disagree with the following statements?
Summary Table

							
	I am excited about the shift to fully electric vehicles	I am nervous about the shift to fully electric vehicles	I am waiting to see the experiences others have with fully electric vehicles before I would	I will not change to an electric vehicle until there is no other choice	I would find it difficult to learn how to charge an EV	EVs are more complicated to use than petrol/diesel vehicles	The range of a fully electric car (the distance it can travel on a single charge) does not worry me
Unweighted Base	1495	1495	1205	1205	1495	1495	1495
Weighted Base	1495	1495	1305	1305	1495	1495	1495
Strongly agree	153 10%	496 33%	217 17%	622 48%	127 8%	130 9%	151 10%
Tend to agree	111 7%	252 17%	203 16%	201 15%	108 7%	119 8%	157 10%
Neither agree nor disagree	311 21%	248 17%	315 24%	162 12%	361 24%	434 29%	145 10%
Tend to disagree	150 10%	109 7%	132 10%	95 7%	222 15%	201 13%	226 15%
Strongly disagree	631 42%	255 17%	262 20%	116 9%	438 29%	273 18%	661 44%
Don't know	139 9%	135 9%	176 13%	108 8%	240 16%	338 23%	155 10%
Net: Agree	264 18%	748 50%	420 32%	823 63%	235 16%	249 17%	308 21%
Net: Disagree	781 52%	364 24%	394 30%	212 16%	659 44%	474 32%	887 59%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am excited about the shift to fully electric vehicles

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	153 10%	72 11%	74 9%	2 4%	6 6%	12 8%	15 17%	34 8%	37 10%	48 14%	98 10%	55 12%	39 14%	114 9%	76 16%	77 8%	37 10%	91 11%	25 7%	37 8%	41 10%	17 9%	29 22%
Tend to agree	111 7%	47 7%	62 8%	9 16%	5 5%	10 7%	5 6%	30 7%	34 9%	18 5%	75 7%	36 8%	22 8%	89 7%	34 7%	77 8%	15 4%	70 9%	26 8%	27 6%	45 11%	15 8%	9 7%
Neither agree nor disagree	311 21%	146 23%	163 20%	14 25%	21 20%	25 17%	15 17%	85 21%	73 20%	78 23%	217 21%	94 20%	57 20%	253 21%	102 21%	209 20%	83 23%	169 21%	58 18%	90 20%	88 22%	41 21%	25 19%
Tend to disagree	150 10%	62 10%	88 11%	4 7%	15 14%	13 9%	7 7%	44 11%	43 12%	25 8%	91 9%	59 13%	23 8%	127 11%	57 12%	93 9%	29 8%	83 10%	39 12%	44 10%	34 9%	23 12%	14 11%
Strongly disagree	631 42%	254 39%	364 44%	22 40%	36 34%	78 52%	33 37%	185 46%	134 37%	142 42%	429 42%	202 43%	132 46%	498 41%	187 40%	443 43%	155 43%	323 40%	153 46%	191 42%	162 41%	83 43%	49 38%
Don't know	139 9%	67 10%	71 9%	4 8%	21 20%	11 7%	15 16%	25 6%	40 11%	24 7%	115 11%	25 5%	16 5%	124 10%	18 4%	122 12%	42 12%	65 8%	32 10%	69 15%	25 6%	13 7%	4 3%
Net: Agree	264 18%	119 18%	136 17%	11 20%	11 11%	22 15%	20 22%	64 16%	70 20%	65 20%	173 17%	91 19%	61 21%	203 17%	110 23%	154 15%	52 14%	161 20%	51 15%	64 14%	85 22%	32 17%	38 29%
Net: Disagree	781 52%	316 49%	452 55%	26 47%	51 49%	92 61%	40 44%	229 57%	177 49%	167 50%	520 51%	261 56%	155 54%	625 52%	245 52%	536 53%	184 51%	405 51%	192 57%	235 51%	196 50%	106 55%	63 48%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 -</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am excited about the shift to fully electric vehicles

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	153 10%	135 10%	15 8%	48 5%	1 1%	22 9%	82 43%	48 5%	103 23%	65 10%	71 10%	139 10%	39 20%	107 11%	38 8%	78 39%	10 4%	40 10%	25 4%	88 20%
Tend to agree	111 7%	99 8%	11 6%	63 7%	1 1%	14 5%	30 16%	64 6%	44 10%	55 8%	49 7%	103 8%	14 7%	85 9%	23 5%	32 16%	11 5%	27 7%	39 6%	43 10%
Neither agree nor disagree	311 21%	265 20%	44 25%	180 19%	20 24%	61 24%	46 24%	201 19%	107 24%	141 21%	141 20%	283 21%	44 23%	197 20%	101 21%	47 24%	67 28%	70 18%	116 19%	114 26%
Tend to disagree	150 10%	131 10%	18 10%	98 10%	6 8%	38 15%	8 4%	104 10%	46 10%	71 11%	73 10%	138 10%	18 9%	112 12%	39 8%	9 5%	17 7%	47 12%	75 12%	26 6%
Strongly disagree	631 42%	556 43%	65 36%	455 47%	51 61%	99 40%	22 12%	505 48%	121 28%	281 42%	298 43%	569 42%	72 37%	376 39%	236 49%	30 15%	116 48%	185 48%	287 46%	145 33%
Don't know	139 9%	112 9%	26 14%	115 12%	4 5%	17 7%	2 1%	119 11%	18 4%	53 8%	68 10%	123 9%	8 4%	90 9%	46 9%	4 2%	22 9%	20 5%	78 13%	26 6%
Net: Agree	264 18%	234 18%	26 15%	111 12%	2 2%	35 14%	112 59%	113 11%	147 33%	120 18%	120 17%	242 18%	54 27%	191 20%	61 13%	110 55%	22 9%	66 17%	64 10%	131 30%
Net: Disagree	781 52%	687 53%	83 47%	553 58%	57 69%	137 55%	30 16%	610 59%	167 38%	352 53%	371 53%	707 52%	90 46%	488 51%	275 57%	39 20%	133 55%	232 60%	361 58%	172 39%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am excited about the shift to fully electric vehicles

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base		1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base		1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree		153	24	87	13	111	124	13	15	3	124	83	68	72	8	45	42	72	109	27	74	15	2	8	101	116	17	23	8	118	50	64	11	59	25	49
		10%	9%	12%	10%	11%	11%	10%	10%	7%	11%	23%	6%	33%	21%	11%	5%	33%	19%	27%	29%	9%	2%	1%	29%	22%	6%	3%	2%	19%	21%	9%	4%	29%	7%	8%
Tend to agree		111	20	51	9	71	81	11	12	2	82	38	74	37	6	40	30	37	74	19	37	19	7	1	55	74	26	26	7	81	41	39	7	29	39	30
		7%	7%	7%	8%	7%	7%	8%	7%	7%	7%	10%	7%	17%	16%	10%	4%	17%	13%	19%	15%	11%	7%	-	16%	14%	10%	4%	1%	13%	17%	6%	2%	14%	11%	5%
Neither agree nor disagree		311	57	159	27	216	243	28	33	6	244	77	231	52	12	95	154	52	142	24	81	56	14	33	106	162	70	103	47	176	83	145	19	55	118	86
		21%	20%	22%	21%	21%	21%	20%	16%	21%	21%	21%	21%	24%	32%	24%	19%	24%	24%	25%	32%	32%	15%	8%	30%	31%	26%	15%	9%	28%	34%	21%	7%	27%	32%	13%
Tend to disagree		150	25	81	13	105	118	14	17	5	119	25	124	19	1	53	74	19	71	8	22	39	8	16	30	70	48	63	24	78	23	86	23	20	39	72
		10%	9%	11%	10%	10%	10%	11%	11%	13%	10%	7%	11%	9%	3%	14%	9%	9%	12%	9%	9%	22%	9%	4%	9%	13%	18%	9%	4%	13%	9%	13%	8%	10%	11%	11%
Strongly disagree		631	129	310	50	439	489	56	66	17	495	134	486	31	10	139	438	31	163	17	27	35	57	362	43	79	93	454	419	136	30	328	207	33	127	387
		42%	46%	42%	40%	43%	43%	41%	42%	47%	43%	37%	44%	14%	27%	36%	53%	14%	28%	17%	11%	20%	61%	83%	12%	15%	34%	64%	79%	22%	13%	48%	72%	16%	34%	60%
Don't know		139	24	45	13	69	82	13	16	3	82	5	131	7		17	83	7	24	2	11	11	6	19	12	23	17	35	25	29	15	22	19	9	24	18
		9%	9%	6%	10%	7%	7%	10%	10%	9%	7%	1%	12%	3%		4%	10%	3%	4%	2%	4%	6%	6%	4%	4%	4%	6%	5%	5%	5%	6%	3%	7%	4%	7%	3%
Net: Agree		264	44	138	22	182	204	24	27	5	207	121	142	109	14	85	72	109	183	45	111	34	9	7	156	190	43	49	15	199	91	104	18	88	64	79
		18%	16%	19%	18%	18%	18%	17%	15%	18%	18%	33%	13%	50%	37%	22%	9%	50%	31%	47%	44%	19%	9%	2%	45%	36%	16%	7%	3%	32%	38%	15%	6%	43%	17%	12%
Net: Disagree		781	154	380	63	544	607	70	84	21	614	159	610	50	12	192	512	50	235	25	49	75	65	378	74	149	140	518	443	214	53	414	230	53	167	459
		52%	55%	53%	50%	54%	53%	52%	53%	60%	54%	44%	55%	23%	31%	49%	62%	23%	40%	26%	19%	43%	70%	87%	21%	28%	52%	73%	84%	35%	22%	60%	80%	26%	45%	72%

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am nervous about the shift to fully electric vehicles

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	496 33%	162 25%	321 39%	20 37%	32 31%	60 40%	21 23%	147 36%	109 30%	107 32%	310 30%	185 39%	101 35%	395 33%	162 34%	333 33%	141 39%	233 29%	122 37%	149 33%	135 34%	66 34%	32 25%
Tend to agree	252 17%	88 14%	160 19%	9 16%	25 24%	18 12%	23 25%	73 18%	55 15%	49 15%	178 17%	74 16%	64 22%	188 16%	78 16%	174 17%	44 12%	153 19%	54 16%	68 15%	71 17%	35 18%	24 18%
Neither agree nor disagree	248 17%	122 19%	125 15%	7 12%	11 11%	32 21%	8 9%	68 17%	66 18%	57 17%	180 18%	68 15%	46 16%	202 17%	75 16%	173 17%	60 17%	130 16%	58 17%	71 15%	68 17%	43 23%	15 11%
Tend to disagree	109 7%	59 9%	51 6%	5 10%	6 6%	8 5%	8 9%	20 5%	33 9%	29 9%	74 7%	35 7%	16 6%	93 8%	33 7%	76 7%	17 5%	69 9%	23 7%	48 10%	24 6%	10 5%	11 8%
Strongly disagree	255 17%	144 22%	106 13%	13 24%	9 9%	23 15%	16 18%	70 17%	54 15%	69 21%	167 16%	88 19%	48 17%	207 17%	112 24%	143 14%	58 16%	157 20%	40 12%	53 12%	74 19%	28 15%	44 34%
Don't know	135 9%	73 11%	61 7%	1 2%	21 20%	9 6%	13 15%	27 7%	41 11%	23 7%	115 11%	20 4%	14 5%	120 10%	14 3%	121 12%	40 11%	60 7%	35 11%	69 15%	22 6%	10 5%	5 4%
Net: Agree	748 50%	250 39%	480 58%	29 53%	58 55%	78 52%	44 49%	220 54%	164 46%	155 47%	489 48%	259 55%	165 57%	583 48%	241 51%	507 50%	185 51%	386 48%	177 53%	217 47%	206 52%	101 52%	56 43%
Net: Disagree	364 24%	203 31%	156 19%	18 33%	15 14%	31 20%	24 27%	90 22%	88 25%	98 29%	241 24%	123 26%	64 22%	300 25%	145 31%	219 21%	75 21%	225 28%	63 19%	101 22%	98 25%	39 20%	55 42%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am nervous about the shift to fully electric vehicles

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:


To what extent do you agree or disagree with the following statements?
I am nervous about the shift to fully electric vehicles

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	496	92	247	43	339	382	49	58	15	388	82	402	33	6	108	336	33	135	11	33	43	53	235	44	87	95	331	288	140	47	258	147	39	126	265
	33%	33%	34%	34%	34%	34%	36%	36%	44%	34%	23%	36%	15%	17%	28%	41%	15%	23%	12%	13%	24%	56%	54%	13%	17%	35%	47%	54%	23%	19%	38%	52%	19%	34%	41%
Tend to agree	252	64	113	19	177	195	19	19	1	195	38	212	21	6	78	140	21	98	21	36	48	17	44	58	105	64	108	60	122	39	132	24	39	70	107
	17%	23%	15%	15%	17%	17%	14%	12%	3%	17%	11%	19%	10%	16%	20%	17%	10%	17%	22%	14%	27%	18%	10%	17%	20%	24%	15%	11%	20%	16%	19%	8%	19%	19%	17%
Neither agree nor disagree	248	47	127	22	174	196	23	26	4	197	64	184	40	10	78	120	40	113	20	48	35	7	61	67	102	41	102	68	109	50	114	30	40	83	85
	17%	17%	17%	18%	17%	17%	17%	17%	12%	17%	18%	17%	18%	27%	20%	15%	18%	19%	20%	19%	20%	7%	14%	19%	19%	15%	14%	13%	18%	21%	17%	10%	19%	22%	13%
Tend to disagree	109	19	54	11	73	83	12	12	2	85	37	71	27	4	37	43	27	62	4	37	21	4	10	41	63	25	35	14	66	28	47	16	26	25	46
	7%	7%	7%	8%	7%	7%	9%	8%	5%	7%	10%	6%	12%	11%	9%	5%	12%	11%	4%	15%	12%	4%	2%	12%	12%	9%	5%	3%	11%	12%	7%	6%	13%	7%	7%
Strongly disagree	255	40	142	20	182	202	22	30	10	204	136	117	92	11	70	102	92	151	38	88	24	11	54	126	150	35	89	65	161	69	109	45	57	46	116
	17%	14%	19%	16%	18%	18%	16%	19%	28%	18%	38%	11%	42%	28%	18%	12%	42%	26%	39%	35%	14%	12%	12%	36%	29%	13%	13%	12%	26%	28%	16%	16%	28%	12%	18%
Don't know	135	18	49	11	67	78	11	14	3	78	5	127	6		18	80	6	23	3	9	5	3	32	12	17	8	41	36	20	9	24	23	5	22	22
	9%	6%	7%	9%	7%	7%	8%	9%	9%	7%	1%	11%	3%		5%	10%	3%	4%	3%	3%	3%	3%	7%	3%	3%	3%	6%	7%	3%	4%	4%	8%	2%	6%	3%
Net: Agree	748	155	361	61	516	577	68	78	16	583	120	615	54	12	188	476	54	233	33	69	80	69	279	102	192	160	439	349	262	86	391	171	78	196	372
	50%	56%	49%	49%	51%	51%	50%	49%	46%	51%	33%	55%	24%	33%	48%	58%	24%	40%	34%	28%	51%	74%	64%	29%	37%	59%	62%	68%	42%	36%	57%	60%	38%	53%	58%
Net: Disagree	364	58	196	30	255	285	34	42	12	289	174	188	119	15	106	145	119	214	41	126	46	15	63	167	213	60	124	78	227	96	156	61	82	71	162
	24%	21%	27%	24%	25%	25%	25%	26%	33%	25%	48%	17%	54%	40%	27%	18%	54%	37%	43%	50%	26%	16%	15%	48%	41%	22%	18%	15%	37%	40%	23%	21%	40%	19%	25%

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 < 39=Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle


		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1205	531	660	43	95	183	55	290	278	261	812	393	171	1034	359	846	171	709	325	388	310	159	95
Weighted Base	1305	553	736	41	92	140	77	356	310	288	897	408	251	1054	394	911	319	690	296	405	340	170	106
Strongly agree	217	88	127	8	18	27	14	57	41	50	133	84	29	188	65	152	54	118	45	68	52	36	16
	17%	16%	17%	20%	20%	20%	19%	16%	13%	17%	15%	21%	11%	18%	17%	17%	17%	17%	15%	17%	15%	21%	15%
Tend to agree	203	75	129	8	15	21	18	51	51	40	132	72	39	164	64	139	35	107	61	61	64	32	18
	16%	13%	17%	19%	16%	15%	23%	14%	16%	14%	15%	18%	16%	16%	16%	15%	11%	16%	21%	15%	19%	19%	17%
Neither agree nor disagree	315	148	167	14	14	39	9	89	86	65	237	79	56	260	92	224	68	181	66	99	84	29	27
	24%	27%	23%	35%	15%	28%	11%	25%	28%	23%	26%	19%	22%	25%	23%	25%	21%	26%	22%	24%	25%	17%	26%
Tend to disagree	132	56	76	1	7	9	5	48	26	35	75	57	41	91	57	75	34	71	26	28	43	21	15
	10%	10%	10%	3%	8%	7%	7%	13%	8%	12%	8%	14%	16%	9%	14%	8%	11%	10%	9%	7%	13%	12%	14%
Strongly disagree	262	101	152	8	15	32	16	65	61	64	172	91	65	197	88	175	76	132	54	65	64	38	20
	20%	18%	21%	20%	17%	23%	21%	18%	20%	22%	19%	22%	26%	19%	22%	19%	24%	19%	18%	16%	19%	22%	19%
Don't know	176	87	85	2	23	11	15	46	46	34	150	26	22	154	29	147	52	80	44	84	33	15	9
	13%	16%	12%	4%	25%	8%	19%	13%	15%	12%	17%	6%	9%	15%	7%	16%	16%	12%	15%	21%	10%	9%	9%
Net: Agree	420	182	256	16	33	48	32	109	92	91	265	156	68	352	129	291	89	226	106	129	115	67	34
	32%	29%	35%	38%	36%	35%	42%	30%	30%	31%	29%	38%	27%	33%	33%	32%	28%	33%	36%	32%	34%	40%	32%
Net: Disagree	394	156	228	10	23	42	22	113	86	99	246	147	106	288	144	250	111	203	80	93	107	59	35
	30%	28%	31%	23%	25%	30%	28%	32%	28%	34%	27%	36%	42%	27%	37%	27%	35%	29%	27%	23%	32%	35%	33%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1205
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

To what extent do you agree or disagree with the following statements?
I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

	Driving licence			Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1205	1058	137	756	61	374		817	374	536	571	1114	123	778	390	32	200	327	615	232
Weighted Base	1305	1126	164	959	83	250		1042	250	576	602	1177	164	818	443	24	242	379	618	266
Strongly agree	217	190	27	158	13	46		171	46	113	91	202	27	142	72	2	26	77	112	28
	17%	17%	17%	17%	15%	18%		16%	18%	20%	15%	17%	17%	17%	16%	8%	11%	20%	18%	10%
Tend to agree	203	177	25	148	15	40		163	40	75	106	187	28	123	71	1	36	57	102	38
	16%	16%	15%	15%	18%	16%		16%	16%	13%	18%	16%	17%	15%	16%	6%	15%	15%	17%	14%
Neither agree nor disagree	315	273	34	220	28	64		248	64	136	153	289	34	206	101	6	75	77	147	81
	24%	24%	21%	23%	33%	26%		24%	26%	24%	25%	25%	21%	25%	23%	25%	31%	20%	24%	30%
Tend to disagree	132	108	24	91	3	36		94	36	57	60	117	32	91	38	2	24	51	51	26
	10%	10%	14%	9%	3%	14%		9%	14%	10%	10%	10%	19%	11%	9%	6%	10%	14%	8%	10%
Strongly disagree	262	231	27	195	20	44		215	44	124	118	232	32	159	97	8	60	77	110	68
	20%	21%	16%	20%	24%	18%		21%	18%	22%	20%	20%	19%	19%	22%	34%	25%	20%	18%	25%
Don't know	176	147	27	147	5	20		152	20	72	75	150	12	97	64	5	21	39	95	26
	13%	13%	17%	15%	6%	8%		15%	8%	12%	12%	13%	7%	12%	14%	21%	9%	10%	15%	10%
Net: Agree	420	367	52	306	28	86		334	86	188	198	389	55	265	142	3	62	134	214	65
	32%	33%	32%	32%	33%	34%		32%	34%	33%	33%	33%	34%	32%	32%	14%	26%	35%	35%	25%
Net: Disagree	394	339	50	285	23	80		308	80	181	178	349	63	249	136	10	84	129	161	94
	30%	30%	31%	30%	28%	32%		30%	32%	31%	30%	30%	39%	31%	31%	40%	35%	34%	26%	35%

Overlap formulae used
ColumnProportions (5%)- Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.) I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle


Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base		1205	251	599	101	850	951	108	126	25*	956	174	1019	83	19*	368	695	83	437	67	172	149	96	369	239	388	245	614	465	484	166	567	249	133	288	545
Weighted Base		1305	265	618	106	883	990	115	134	28	999	194	1093	83	20	366	783	83	435	74	148	157	90	427	223	379	246	673	517	469	181	606	269	162	319	575
Strongly agree		217	38	100	28	138	167	34	41	13	173	14	199	19	4	63	131	19	79	6	24	40	23	62	30	70	62	124	84	92	35	113	47	32	52	109
		17%	14%	16%	26%	16%	17%	30%	30%	45%	17%	7%	18%	22%	21%	17%	17%	22%	18%	7%	16%	25%	25%	14%	13%	18%	25%	18%	16%	20%	19%	19%	16%	20%	16%	19%
Tend to agree		203	47	106	11	153	164	11	14	3	164	37	165	8	4	80	98	8	88	9	35	40	22	30	45	84	62	91	52	106	49	99	18	37	53	73
		16%	18%	17%	11%	17%	17%	10%	11%	12%	16%	19%	15%	10%	18%	22%	13%	10%	20%	13%	24%	25%	25%	7%	20%	22%	25%	14%	10%	23%	27%	16%	7%	23%	17%	13%
Neither agree nor disagree		315	74	149	24	223	247	25	25	1	248	51	258	32	9	100	175	32	124	21	45	43	19	85	66	109	62	147	104	128	44	160	51	36	103	129
		24%	28%	24%	23%	25%	25%	22%	19%	4%	25%	26%	24%	39%	47%	27%	22%	39%	29%	29%	30%	27%	22%	20%	30%	29%	25%	22%	20%	27%	24%	26%	19%	22%	32%	22%
Tend to disagree		132	27	55	13	82	95	14	17	4	96	20	112	3		48	78	3	52	12	15	20	5	41	27	47	25	66	46	52	23	79	18	27	40	48
		10%	10%	9%	12%	9%	10%	12%	12%	14%	10%	10%	10%	4%		13%	10%	4%	12%	17%	10%	13%	6%	10%	12%	12%	10%	10%	9%	11%	13%	13%	7%	16%	13%	8%
Strongly disagree		262	58	139	13	197	210	14	14	1	211	66	194	18	3	51	182	18	67	14	19	10	13	169	34	44	23	192	182	56	22	128	100	20	48	176
		20%	22%	22%	12%	22%	21%	12%	11%	5%	21%	34%	18%	22%	14%	14%	23%	22%	15%	19%	13%	6%	14%	40%	15%	12%	9%	28%	35%	12%	12%	21%	37%	12%	15%	31%
Don't know		176	22	69	17	90	107	17	22	6	107	7	166	3		22	120	3	25	11	10	5	8	41	21	26	13	54	49	34	8	27	35	11	23	40
		13%	8%	11%	16%	10%	11%	14%	17%	21%	11%	3%	15%	4%		6%	15%	4%	6%	15%	7%	3%	9%	10%	9%	7%	5%	8%	10%	7%	4%	5%	13%	7%	7%	7%
Net: Agree		420	85	207	39	291	331	45	55	16	337	51	364	27	8	144	229	27	167	15	60	79	44	91	75	154	124	215	136	198	84	211	65	69	105	182
		32%	32%	33%	37%	33%	33%	39%	41%	57%	34%	26%	33%	32%	39%	39%	29%	32%	38%	20%	40%	51%	50%	21%	33%	41%	50%	32%	28%	42%	47%	35%	24%	43%	33%	32%
Net: Disagree		394	85	194	26	279	305	28	31	5	307	86	306	21	3	101	280	21	119	27	34	30	18	210	61	90	47	257	228	108	45	207	118	47	88	225
		30%	32%	31%	24%	32%	31%	25%	23%	19%	31%	44%	28%	25%	14%	27%	33%	25%	27%	36%	23%	19%	20%	49%	27%	24%	19%	38%	44%	23%	25%	34%	44%	29%	28%	39%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39*)
Base: 1205
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

To what extent do you agree or disagree with the following statements?
I will not change to an electric vehicle until there is no other choice

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle


		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1205	531	660	43	95	183	55	290	278	261	812	393	171	1034	359	846	171	709	325	388	310	159	95
Weighted Base	1305	553	736	41	92	140	77	356	310	288	897	408	251	1054	394	911	319	690	296	405	340	170	106
Strongly agree	622 48%	232 42%	378 51%	24 57%	34 37%	78 56%	29 38%	193 54%	134 43%	130 45%	425 47%	197 48%	125 50%	498 47%	180 46%	442 49%	168 53%	308 45%	146 49%	192 47%	175 52%	80 47%	35 32%
Tend to agree	201 15%	93 17%	108 15%	7 18%	17 19%	15 11%	12 15%	51 14%	51 16%	48 17%	125 14%	76 19%	45 18%	156 15%	77 20%	124 14%	44 14%	109 16%	49 16%	49 12%	59 17%	19 11%	22 21%
Neither agree nor disagree	162 12%	72 13%	90 12%	8 20%	14 16%	15 11%	8 10%	38 11%	42 14%	37 13%	113 13%	50 12%	24 10%	138 13%	42 11%	121 13%	24 7%	98 14%	40 14%	52 13%	46 14%	22 13%	13 12%
Tend to disagree	95 7%	52 9%	43 6%	2 4%	2 2%	8 6%	8 10%	24 7%	26 8%	25 9%	67 7%	29 7%	17 7%	78 7%	32 8%	64 7%	27 8%	46 7%	22 8%	39 10%	16 5%	17 10%	12 11%
Strongly disagree	116 9%	50 9%	65 9%	- 1%	5 5%	15 10%	10 13%	22 6%	31 10%	33 11%	79 9%	38 9%	20 8%	97 9%	49 12%	67 7%	24 8%	77 11%	15 5%	27 7%	23 7%	21 12%	22 20%
Don't know	108 8%	55 10%	51 7%		19 21%	8 6%	10 13%	28 8%	26 8%	15 5%	89 10%	19 5%	20 8%	88 8%	15 4%	93 10%	32 10%	52 7%	24 8%	47 12%	20 6%	11 7%	4 3%
Net: Agree	823 63%	324 59%	486 66%	31 75%	52 56%	93 66%	41 53%	244 68%	185 60%	178 62%	550 61%	273 67%	170 68%	654 62%	257 65%	566 62%	212 66%	417 60%	194 66%	241 59%	234 69%	98 58%	57 53%
Net: Disagree	212 16%	102 18%	109 15%	2 5%	7 7%	23 17%	18 24%	46 13%	57 18%	58 20%	146 16%	66 16%	37 15%	175 17%	81 21%	131 14%	51 16%	123 18%	38 13%	65 16%	40 12%	38 22%	33 31%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1205
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

To what extent do you agree or disagree with the following statements?
I will not change to an electric vehicle until there is no other choice

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

	Driving licence			Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
	Total	Net: Any NET:full/prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1205	1058	137	756	61	374		817	374	536	571	1114	123	778	390	32	200	327	615	232
Weighted Base	1305	1126	164	959	83	250		1042	250	576	602	1177	164	818	443	24	242	379	618	266
Strongly agree	622 48%	537 48%	75 46%	472 49%	43 51%	103 41%		515 49%	103 41%	282 49%	286 47%	558 47%	65 40%	381 47%	226 51%	8 32%	108 45%	184 49%	309 50%	115 43%
Tend to agree	201 15%	174 15%	26 16%	151 16%	14 16%	36 14%		164 16%	36 14%	90 16%	103 17%	186 16%	36 22%	132 16%	61 14%		49 20%	53 14%	97 16%	49 18%
Neither agree nor disagree	162 12%	144 13%	16 10%	116 12%	9 10%	33 13%		124 12%	33 13%	57 10%	80 13%	147 13%	18 11%	105 13%	51 11%	2 10%	25 10%	56 15%	70 11%	27 10%
Tend to disagree	95 7%	80 7%	15 9%	67 7%	4 5%	24 10%		71 7%	24 10%	52 9%	38 6%	85 7%	14 8%	59 7%	34 8%	6 24%	18 7%	23 6%	40 6%	23 9%
Strongly disagree	116 9%	105 9%	10 6%	70 7%	10 12%	36 14%		79 8%	36 14%	49 9%	49 8%	108 9%	19 11%	74 9%	32 7%	5 22%	29 12%	40 11%	38 6%	35 13%
Don't know	108 8%	86 8%	21 13%	84 9%	4 5%	18 7%		88 8%	18 7%	47 8%	47 8%	93 8%	12 7%	66 8%	39 9%	3 13%	13 5%	22 6%	63 10%	16 6%
Net: Agree	823 63%	711 63%	101 61%	623 65%	56 68%	139 56%		679 65%	139 56%	371 64%	388 64%	743 63%	101 62%	513 63%	287 65%	8 32%	157 65%	237 63%	406 66%	164 62%
Net: Disagree	212 16%	185 16%	25 16%	136 14%	14 17%	60 24%		151 14%	60 24%	101 18%	87 14%	193 16%	32 20%	134 16%	67 15%	11 46%	47 19%	64 17%	78 13%	58 22%

Overlap formulae used
ColumnProportions (5%)- Minimum Base: 0(**) Small Base: 30(*)
Base: 1205
Weight: weights \ </br>Weight Variable
Level applied:


To what extent do you agree or disagree with the following statements?
I will not change to an electric vehicle until there is no other choice

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.) I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base		1205	251	599	101	850	951	108	126	25*	956	174	1019	83	19*	368	695	83	437	67	172	149	96	369	239	388	245	614	465	494	166	567	249	133	288	545
Weighted Base		1305	265	618	106	883	990	115	134	28	999	194	1093	83	20	366	783	83	435	74	148	157	90	427	223	379	246	673	517	469	181	606	269	162	319	575
Strongly agree		622	109	304	44	413	457	52	66	21	464	105	505	26	8	125	447	26	144	7	27	26	62	338	34	60	88	426	400	123	34	322	201	42	130	368
		48%	41%	49%	42%	47%	46%	45%	49%	78%	47%	54%	46%	31%	43%	34%	57%	31%	33%	10%	18%	17%	70%	79%	15%	16%	36%	63%	77%	26%	19%	53%	74%	26%	41%	64%
Tend to agree		201	54	93	22	147	169	22	24	2	169	30	171	17	5	66	111	17	82	11	14	53	10	33	25	78	63	96	43	88	30	106	17	28	59	79
		15%	20%	15%	21%	17%	17%	19%	18%	6%	17%	16%	16%	20%	23%	18%	14%	20%	19%	14%	10%	34%	11%	8%	11%	21%	25%	14%	8%	19%	17%	18%	7%	17%	16%	14%
Neither agree nor disagree		162	40	79	12	119	131	13	13	1	132	15	148	11	3	55	86	11	65	11	36	42	7	14	47	88	49	62	21	95	38	73	16	16	65	50
		12%	15%	13%	12%	13%	13%	11%	10%	2%	13%	7%	14%	14%	15%	15%	11%	14%	15%	15%	24%	27%	8%	3%	21%	23%	20%	9%	4%	20%	21%	12%	6%	10%	20%	9%
Tend to disagree		95	12	48	6	60	66	7	8	2	67	19	77	10	2	36	45	10	45	8	26	19	3	9	34	53	22	32	13	56	35	38	6	30	17	26
		7%	5%	8%	5%	7%	7%	6%	6%	8%	7%	10%	7%	12%	9%	10%	6%	12%	10%	11%	17%	12%	4%	2%	15%	14%	9%	5%	2%	12%	19%	6%	2%	19%	5%	4%
Strongly disagree		116	30	57	13	87	100	13	13		100	19	96	16	2	64	36	16	76	31	36	13	4	16	67	80	17	34	21	84	35	50	13	42	23	37
		9%	11%	9%	13%	10%	10%	12%	10%		10%	10%	9%	19%	10%	18%	5%	19%	17%	42%	24%	8%	5%	4%	30%	21%	7%	5%	4%	18%	20%	8%	5%	26%	7%	6%
Don't know		108	20	38	8	58	66	8	10	2	66	7	97	3		20	59	3	22	6	9	5	2	17	16	20	7	24	20	22	8	17	16	5	25	15
		8%	8%	6%	8%	7%	7%	7%	8%	7%	7%	4%	9%	4%		5%	8%	4%	5%	8%	6%	3%	3%	4%	7%	5%	3%	4%	4%	5%	5%	3%	6%	3%	8%	3%
Net: Agree		623	162	397	67	560	626	74	90	23	634	135	676	43	13	191	557	43	226	18	41	79	72	370	59	138	151	521	443	210	65	428	218	70	189	447
		63%	61%	64%	63%	63%	63%	64%	67%	84%	63%	69%	62%	52%	66%	52%	71%	52%	52%	24%	28%	50%	81%	87%	27%	36%	61%	77%	88%	45%	36%	71%	81%	43%	59%	78%
Net: Disagree		212	42	104	19	147	166	20	21	2	167	38	173	26	4	100	81	26	122	39	62	32	8	26	101	133	39	65	33	141	70	88	19	72	40	63
		16%	16%	17%	18%	17%	17%	18%	16%	8%	17%	19%	16%	31%	19%	27%	10%	31%	28%	53%	42%	20%	8%	6%	45%	35%	16%	10%	6%	30%	39%	15%	7%	44%	13%	11%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 1205
Weight: weights 1 <=>=Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I would find it difficult to learn how to charge an EV

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	127 8%	37 6%	87 11%	5 9%	5 5%	18 12%	12 13%	30 7%	33 9%	25 7%	90 9%	37 8%	18 6%	109 9%	28 6%	99 10%	51 14%	51 6%	25 8%	47 10%	33 8%	7 3%	5 4%
Tend to agree	108 7%	47 7%	61 7%	2 4%	10 9%	10 7%	4 5%	39 10%	17 5%	25 7%	70 7%	38 8%	24 8%	85 7%	32 7%	76 7%	35 10%	47 6%	27 8%	35 8%	27 7%	14 7%	11 8%
Neither agree nor disagree	361 24%	125 19%	232 28%	16 29%	26 25%	40 27%	16 18%	109 27%	74 21%	80 24%	260 25%	101 21%	50 17%	311 26%	91 19%	270 26%	59 16%	202 25%	99 30%	127 28%	115 29%	41 21%	21 16%
Tend to disagree	222 15%	96 15%	122 15%	15 27%	12 11%	21 14%	9 11%	48 12%	53 15%	64 19%	125 12%	97 21%	55 19%	167 14%	91 19%	131 13%	40 11%	138 17%	44 13%	40 9%	58 15%	47 25%	16 12%
Strongly disagree	438 29%	237 37%	189 23%	13 24%	28 27%	41 27%	27 30%	113 28%	119 33%	96 29%	283 28%	155 33%	103 36%	334 28%	189 40%	249 24%	109 30%	253 32%	75 23%	110 24%	112 28%	48 25%	71 55%
Don't know	240 16%	106 16%	132 16%	4 7%	24 23%	19 13%	21 23%	65 16%	62 17%	44 13%	197 19%	42 9%	40 14%	200 17%	44 9%	195 19%	66 18%	111 14%	63 19%	98 21%	49 12%	35 18%	6 4%
Net: Agree	235 16%	85 13%	147 18%	7 13%	15 14%	29 19%	16 18%	69 17%	50 14%	50 15%	160 16%	75 16%	42 15%	193 16%	60 13%	175 17%	86 24%	97 12%	52 16%	82 18%	60 15%	21 11%	16 12%
Net: Disagree	659 44%	332 51%	311 38%	28 51%	40 38%	61 41%	37 41%	161 40%	172 48%	160 48%	407 40%	252 54%	158 55%	501 42%	280 59%	380 37%	149 41%	391 49%	119 36%	151 33%	171 43%	95 49%	88 67%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I would find it difficult to learn how to charge an EV

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	have never driven an electric vehicle, but I have been a passenger in one in the past	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	127 8%	98 8%	21 12%	86 9%	6 7%	22 9%	12 6%	92 9%	34 8%	57 9%	46 7%	111 8%	5 2%	80 8%	42 9%	10 5%	12 5%	39 10%	57 9%	22 5%
Tend to agree	108 7%	86 7%	22 12%	83 9%	7 8%	14 6%	4 2%	90 9%	18 4%	53 8%	44 6%	90 7%	16 8%	67 7%	40 8%	3 2%	18 7%	25 6%	55 9%	22 5%
Neither agree nor disagree	361 24%	314 24%	45 25%	256 27%	17 21%	59 24%	23 12%	274 26%	83 19%	153 23%	185 26%	341 25%	34 18%	226 23%	124 26%	27 13%	59 24%	96 25%	173 28%	85 19%
Tend to disagree	222 15%	208 16%	14 8%	129 13%	13 15%	51 20%	29 15%	142 14%	80 18%	113 17%	98 14%	207 15%	47 24%	151 16%	69 14%	31 15%	34 14%	64 17%	89 14%	65 15%
Strongly disagree	438 29%	394 30%	39 22%	210 22%	31 37%	73 29%	120 63%	240 23%	193 44%	181 27%	218 31%	402 30%	71 36%	292 30%	129 27%	123 61%	96 39%	99 26%	117 19%	219 49%
Don't know	240 16%	198 15%	38 21%	195 20%	10 12%	31 12%	1 1%	205 20%	32 7%	109 16%	108 15%	205 15%	22 11%	150 16%	78 16%	6 3%	25 10%	65 17%	128 21%	31 7%
Net: Agree	235 16%	184 14%	43 24%	169 18%	13 15%	36 15%	15 8%	182 17%	52 12%	110 17%	90 13%	201 15%	21 11%	147 15%	82 17%	13 7%	30 12%	64 16%	113 18%	43 10%
Net: Disagree	659 44%	602 46%	53 30%	338 35%	43 52%	123 49%	150 79%	382 37%	273 62%	294 44%	316 45%	608 45%	118 60%	443 46%	198 41%	153 77%	130 53%	163 42%	206 33%	283 64%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
I would find it difficult to learn how to charge an EV

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			*Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	127	16	42	11	58	70	11	17	6	70	16	103	9	2	17	98	9	25	2	10	5	8	55	12	17	13	68	63	25	12	52	54	12	26	83
	8%	6%	6%	9%	6%	6%	8%	11%	16%	6%	4%	9%	4%	5%	4%	12%	4%	4%	2%	4%	3%	9%	13%	3%	3%	5%	10%	12%	4%	5%	8%	19%	6%	7%	13%
Tend to agree	108	20	56	6	76	83	6	8	2	83	13	94	8	3	30	65	8	38	5	11	16	7	38	16	32	22	60	45	38	29	45	18	21	34	38
	7%	7%	8%	5%	8%	7%	5%	5%	5%	7%	4%	8%	4%	7%	8%	8%	4%	6%	6%	4%	8%	7%	9%	5%	6%	8%	9%	8%	6%	12%	7%	6%	10%	9%	6%
Neither agree nor disagree	361	60	185	25	245	270	32	36	11	277	61	295	33	11	104	209	33	131	13	57	28	31	112	70	98	59	171	143	129	47	193	59	40	127	135
	24%	21%	25%	20%	24%	24%	23%	33%	24%	17%	17%	26%	15%	29%	27%	25%	15%	22%	13%	23%	16%	33%	26%	20%	19%	22%	24%	27%	21%	19%	28%	21%	19%	34%	21%
Tend to disagree	222	57	109	20	166	186	22	27	7	187	69	153	37	5	74	106	37	108	23	39	45	15	56	62	107	60	116	71	122	41	125	30	32	40	124
	15%	20%	15%	16%	16%	16%	17%	20%	16%	16%	19%	14%	17%	13%	18%	13%	17%	19%	24%	15%	26%	16%	13%	18%	20%	22%	16%	13%	20%	17%	18%	10%	16%	11%	19%
Strongly disagree	438	84	239	44	324	367	45	48	4	369	195	241	124	17	130	186	124	240	51	122	65	24	97	173	238	89	185	121	262	88	210	79	87	99	204
	29%	30%	33%	35%	32%	32%	34%	30%	12%	32%	54%	22%	56%	44%	33%	23%	56%	41%	52%	49%	37%	25%	22%	50%	45%	33%	26%	23%	42%	36%	31%	28%	42%	26%	32%
Don't know	240	41	101	18	142	160	18	23	5	160	8	228	8	1	34	158	8	42	3	12	17	9	79	15	32	26	104	88	41	25	60	47	14	48	58
	16%	15%	14%	15%	14%	14%	13%	14%	14%	14%	2%	20%	4%	2%	9%	19%	4%	7%	3%	5%	10%	10%	18%	4%	6%	10%	15%	17%	7%	10%	9%	16%	7%	13%	9%
Net: Agree	235	37	98	18	135	153	18	25	8	153	29	197	17	4	47	163	17	63	7	20	21	15	92	28	48	36	128	108	63	41	97	71	33	60	121
	16%	13%	13%	14%	13%	13%	16%	22%	13%	8%	18%	8%	12%	12%	20%	8%	11%	8%	8%	12%	16%	21%	8%	9%	13%	18%	20%	10%	17%	14%	25%	16%	16%	19%	
Net: Disagree	659	141	348	64	489	553	67	75	11	556	264	394	161	22	204	292	161	348	74	161	110	39	152	235	345	149	301	191	384	128	335	109	119	138	327
	44%	51%	48%	51%	48%	49%	50%	47%	32%	49%	73%	35%	73%	57%	53%	36%	73%	60%	77%	64%	63%	42%	35%	68%	66%	55%	43%	36%	62%	53%	49%	38%	58%	37%	51%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=>=Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
EVs are more complicated to learn how to use than petrol/diesel vehicles

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	130 9%	41 6%	87 11%	6 12%	6 6%	15 10%	10 11%	32 8%	27 8%	34 10%	82 8%	48 10%	24 8%	106 9%	42 9%	89 9%	38 11%	64 8%	28 8%	43 9%	31 8%	14 7%	13 10%
Tend to agree	119 8%	47 7%	72 9%	6 11%	14 14%	14 10%	11 13%	27 7%	26 7%	20 6%	69 7%	50 11%	14 5%	105 9%	32 7%	87 9%	38 11%	53 7%	27 8%	28 6%	45 11%	14 7%	7 5%
Neither agree nor disagree	434 29%	187 29%	243 30%	17 30%	30 29%	48 32%	18 20%	131 32%	106 30%	84 25%	285 28%	149 32%	95 33%	338 28%	137 29%	297 29%	89 25%	239 30%	105 32%	126 27%	127 32%	58 30%	33 26%
Tend to disagree	201 13%	95 15%	105 13%	10 18%	8 7%	18 12%	8 9%	50 12%	53 15%	55 16%	135 13%	65 14%	52 18%	149 12%	83 18%	118 12%	41 11%	118 15%	42 13%	64 14%	37 10%	32 17%	28 21%
Strongly disagree	273 18%	159 24%	101 12%	9 17%	14 13%	24 16%	24 26%	69 17%	62 17%	71 21%	182 18%	91 19%	50 17%	223 18%	102 22%	171 17%	66 18%	163 20%	44 13%	69 15%	73 18%	28 15%	32 24%
Don't know	338 23%	120 18%	215 26%	7 12%	32 31%	31 21%	19 21%	95 24%	84 23%	70 21%	271 26%	67 14%	54 19%	284 24%	78 17%	260 25%	88 24%	163 20%	87 26%	128 28%	81 21%	45 23%	18 14%
Net: Agree	249 17%	88 14%	158 19%	12 22%	21 20%	29 20%	22 24%	58 14%	53 15%	54 16%	151 15%	98 21%	38 13%	211 18%	74 16%	176 17%	77 21%	118 15%	55 16%	71 15%	76 19%	28 15%	19 15%
Net: Disagree	474 32%	254 39%	206 25%	19 35%	22 21%	42 28%	31 35%	119 29%	116 32%	126 38%	318 31%	156 33%	103 35%	371 31%	186 39%	288 28%	107 30%	281 35%	86 26%	133 29%	110 28%	61 32%	59 46%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
EVs are more complicated to learn how to use than petrol/ diesel vehicles

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:


To what extent do you agree or disagree with the following statements?
EVs are more complicated to learn how to use than petrol/diesel vehicles

Ipsos	Intention to buy next vehicle												Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV												Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree		
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649		
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641		
Strongly agree	130	18	54	16	72	88	17	20	4	89	33	96	16	4	21	90	16	35	3	18	9	10	52	20	29	19	71	63	40	25	38	56	19	23	76		
	9%	6%	7%	13%	7%	8%	13%	13%	13%	8%	9%	9%	7%	10%	5%	11%	7%	6%	3%	7%	5%	11%	12%	6%	6%	7%	10%	12%	6%	10%	6%	23%	9%	6%	12%		
Tend to agree	119	23	44	14	67	81	14	18	4	81	20	99	18	4	30	66	18	46	6	15	22	9	35	21	43	31	66	44	52	30	56	23	24	35	50		
	8%	8%	6%	12%	7%	7%	11%	11%	11%	7%	5%	9%	8%	10%	8%	8%	8%	8%	6%	6%	13%	9%	8%	6%	8%	12%	9%	8%	12%	8%	8%	12%	9%	8%	8%		
Neither agree nor disagree	434	78	234	33	312	346	40	41	8	352	93	335	38	12	114	256	38	148	18	59	47	36	157	77	124	83	240	193	160	41	241	80	40	150	183		
	29%	28%	32%	27%	31%	30%	29%	26%	23%	31%	26%	30%	17%	32%	29%	31%	17%	25%	18%	24%	27%	38%	36%	22%	24%	31%	34%	36%	26%	17%	35%	28%	19%	40%	29%		
Tend to disagree	201	50	94	16	144	160	16	20	5	160	51	149	36	6	72	94	36	104	19	47	39	10	29	65	105	49	78	39	115	46	118	18	40	45	94		
	13%	18%	13%	13%	14%	14%	12%	13%	13%	14%	14%	13%	16%	15%	19%	11%	16%	18%	19%	19%	22%	11%	7%	19%	20%	18%	11%	7%	19%	19%	17%	6%	19%	12%	15%		
Strongly disagree	273	45	158	19	203	222	21	26	7	224	158	107	98	9	75	103	98	164	36	81	37	11	56	117	154	48	105	67	165	65	121	47	57	51	138		
	18%	16%	22%	15%	20%	20%	16%	16%	20%	20%	44%	10%	45%	24%	19%	13%	45%	28%	37%	32%	21%	12%	13%	34%	29%	18%	15%	13%	27%	27%	18%	16%	28%	14%	21%		
Don't know	338	66	148	27	214	240	27	34	7	240	7	327	13	3	76	211	13	87	16	32	21	17	106	48	69	38	144	123	86	35	112	63	25	70	100		
	23%	24%	20%	21%	21%	21%	20%	21%	20%	21%	2%	29%	6%	8%	20%	26%	6%	15%	17%	13%	12%	19%	24%	14%	13%	14%	20%	23%	14%	14%	16%	22%	12%	19%	16%		
Net: Agree	249	40	98	30	138	169	32	38	8	170	53	195	34	8	51	156	34	81	9	32	31	19	87	41	72	50	138	107	91	55	94	78	43	58	126		
	17%	14%	13%	24%	14%	15%	24%	24%	24%	15%	15%	18%	15%	21%	13%	19%	15%	14%	9%	13%	18%	21%	20%	12%	14%	19%	20%	20%	15%	23%	14%	27%	21%	16%	20%		
Net: Disagree	474	95	252	34	347	381	37	46	12	384	209	256	134	15	147	198	134	267	54	128	76	21	85	182	259	98	183	107	280	111	239	65	97	95	232		
	32%	34%	34%	28%	34%	34%	27%	29%	33%	33%	58%	23%	61%	39%	38%	24%	61%	46%	56%	51%	44%	23%	20%	52%	49%	36%	26%	20%	45%	46%	35%	23%	47%	26%	36%		

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

Contents

To what extent do you agree or disagree with the following statements?
The range of a fully electric car (the distance it can travel on a single charge) does not worry me

		Gender			Region						Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	151	56	87	6	18	17	8	38	31	34	89	63	27	124	58	93	48	74	30	55	39	14	14
	10%	9%	11%	11%	17%	11%	9%	9%	9%	10%	9%	13%	9%	10%	12%	9%	13%	9%	9%	12%	10%	7%	11%
Tend to agree	157	77	78	10	12	13	5	54	32	31	112	45	29	128	53	104	44	83	30	51	36	29	17
	10%	12%	9%	19%	12%	9%	5%	13%	9%	9%	11%	10%	10%	11%	11%	10%	12%	10%	9%	11%	9%	15%	13%
Neither agree nor disagree	145	67	76	10	7	11	13	32	39	33	104	41	22	123	36	109	31	76	38	38	42	16	10
	10%	10%	9%	18%	6%	8%	15%	8%	11%	10%	10%	9%	8%	10%	8%	11%	9%	9%	11%	8%	11%	9%	8%
Tend to disagree	226	108	117	7	15	18	16	58	66	47	162	64	55	171	82	144	38	141	47	64	55	29	26
	15%	17%	14%	12%	14%	12%	18%	14%	18%	14%	16%	14%	19%	14%	17%	14%	11%	18%	14%	14%	14%	15%	20%
Strongly disagree	661	269	381	21	41	77	35	190	141	156	422	239	140	521	224	437	145	367	149	180	190	93	54
	44%	42%	46%	37%	39%	52%	39%	47%	39%	47%	41%	51%	48%	43%	47%	43%	40%	46%	45%	39%	48%	48%	41%
Don't know	155	71	83	2	12	14	13	32	51	33	136	19	17	138	21	134	54	61	40	70	32	10	10
	10%	11%	10%	3%	11%	9%	14%	8%	14%	10%	13%	4%	6%	11%	4%	13%	15%	8%	12%	15%	8%	5%	8%
Net: Agree	308	133	165	16	30	30	13	92	62	65	201	108	56	252	111	197	92	157	59	106	76	44	31
	21%	21%	20%	30%	29%	20%	14%	23%	17%	20%	20%	23%	19%	21%	23%	19%	26%	20%	18%	23%	19%	23%	24%
Net: Disagree	887	377	498	27	56	95	51	248	207	203	584	303	195	692	306	581	184	507	196	243	245	123	79
	59%	58%	61%	49%	54%	63%	57%	61%	58%	61%	57%	64%	67%	57%	65%	57%	51%	63%	59%	53%	62%	64%	61%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
The range of a fully electric car (the distance it can travel on a single charge) does not worry me

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but I have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	151 10%	124 10%	25 14%	78 8%	6 7%	18 7%	46 24%	83 8%	64 15%	61 9%	71 10%	136 10%	15 8%	102 11%	43 9%	44 22%	19 8%	44 11%	42 7%	63 14%
Tend to agree	157 10%	129 10%	28 16%	99 10%	1 1%	22 9%	34 18%	99 10%	56 13%	76 11%	68 10%	138 10%	20 10%	95 10%	59 12%	33 16%	29 12%	28 7%	60 10%	62 14%
Neither agree nor disagree	145 10%	131 10%	14 8%	93 10%	1 1%	22 9%	28 15%	94 9%	50 11%	70 11%	63 9%	136 10%	18 9%	100 10%	44 9%	27 14%	22 9%	28 7%	66 11%	49 11%
Tend to disagree	226 15%	204 16%	21 12%	124 13%	19 23%	50 20%	33 17%	143 14%	83 19%	87 13%	122 17%	218 16%	38 19%	162 17%	62 13%	38 19%	37 15%	54 14%	96 15%	75 17%
Strongly disagree	661 44%	583 45%	65 37%	447 47%	50 60%	115 46%	45 24%	497 48%	160 36%	298 45%	317 45%	591 44%	91 47%	415 43%	222 46%	53 27%	120 49%	202 52%	270 44%	174 39%
Don't know	155 10%	127 10%	25 14%	119 12%	7 8%	23 9%	3 1%	126 12%	26 6%	72 11%	60 9%	136 10%	14 7%	92 9%	54 11%	4 2%	16 7%	32 8%	86 14%	20 5%
Net: Agree	308 21%	253 19%	53 30%	176 18%	7 8%	40 16%	80 42%	183 18%	120 27%	137 21%	138 20%	273 20%	35 18%	197 20%	101 21%	77 39%	48 20%	72 19%	102 16%	125 28%
Net: Disagree	887 59%	787 61%	87 49%	571 60%	69 83%	164 66%	79 41%	640 61%	243 55%	386 58%	439 63%	810 60%	129 66%	577 60%	284 59%	91 46%	158 65%	256 66%	366 59%	249 56%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
The range of a fully electric car (the distance it can travel on a single charge) does not worry me

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	151	19	79	12	99	111	16	18	5	115	50	99	41	5	35	65	41	73	12	40	8	10	40	52	60	18	58	49	70	36	48	38	36	34	54
	10%	7%	11%	10%	10%	10%	12%	11%	16%	10%	14%	9%	19%	14%	9%	8%	19%	13%	12%	16%	5%	10%	9%	15%	12%	7%	8%	9%	11%	15%	7%	13%	16%	9%	8%
Tend to agree	157	26	81	12	107	119	13	14	2	120	47	110	44	6	45	67	44	84	21	41	27	6	24	62	89	32	57	30	94	50	62	17	37	33	61
	10%	9%	11%	9%	11%	10%	10%	9%	7%	10%	13%	10%	20%	15%	12%	8%	20%	14%	22%	16%	15%	6%	6%	18%	17%	12%	8%	6%	15%	21%	9%	6%	18%	9%	9%
Neither agree nor disagree	145	22	78	14	99	114	15	16	1	114	41	103	24	6	36	78	24	58	8	38	13	5	29	46	59	18	47	34	64	27	59	13	31	53	30
	10%	8%	11%	12%	10%	10%	11%	10%	4%	10%	11%	9%	11%	15%	9%	10%	11%	10%	9%	15%	7%	6%	7%	13%	11%	7%	7%	6%	10%	11%	9%	4%	15%	14%	5%
Tend to disagree	226	55	107	23	161	184	23	27	3	184	57	168	40	6	74	107	40	110	24	63	41	8	30	88	129	50	80	39	137	56	124	18	46	72	83
	15%	20%	15%	19%	16%	16%	17%	17%	10%	16%	16%	15%	18%	16%	18%	13%	18%	19%	25%	25%	24%	9%	7%	25%	25%	18%	11%	7%	22%	23%	18%	6%	22%	19%	13%
Strongly disagree	661	136	328	52	463	515	57	72	20	520	162	487	64	15	173	414	64	227	22	57	80	57	288	79	159	137	425	344	216	61	365	172	45	148	388
	44%	49%	45%	42%	46%	45%	42%	45%	56%	45%	45%	44%	29%	38%	44%	50%	29%	39%	23%	23%	46%	60%	66%	23%	30%	51%	60%	65%	35%	25%	53%	60%	22%	40%	60%
Don't know	155	22	61	11	82	93	11	13	3	93	5	147	6	1	26	91	6	31	9	12	6	8	25	21	27	14	40	34	35	12	26	28	10	33	27
	10%	8%	8%	9%	6%	8%	8%	8%	7%	8%	1%	13%	3%	2%	7%	11%	3%	5%	9%	5%	3%	9%	6%	6%	5%	5%	6%	6%	6%	5%	4%	10%	5%	9%	4%
Net: Agree	308	45	160	24	206	230	29	32	8	235	97	209	85	11	80	132	85	157	33	81	35	15	64	114	148	50	114	79	164	86	110	55	73	68	114
	21%	16%	22%	19%	20%	20%	22%	20%	22%	20%	27%	19%	39%	29%	21%	16%	39%	27%	34%	32%	20%	16%	15%	33%	28%	19%	16%	15%	27%	36%	16%	19%	36%	18%	18%
Net: Disagree	887	190	434	75	624	700	80	99	23	704	219	655	105	20	246	520	105	337	47	120	122	65	318	167	288	187	505	383	353	117	489	190	91	220	470
	59%	68%	59%	60%	62%	62%	59%	62%	66%	61%	61%	59%	48%	54%	63%	63%	48%	58%	48%	48%	69%	69%	73%	48%	55%	69%	72%	72%	57%	48%	71%	67%	44%	59%	73%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Summary Table

						
	The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)	The initial retail/list price of the vehicle	running costs (e.g. cost of fuel/charging, insurance, servicing, maintenance, etc.)	Servicing and general maintenance	Insurance	Fuelling/recharging
Unweighted Base	1495	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495	1495
Electric vehicles cost a lot more than petrol/diesel vehicles	532 36%	733 49%	312 21%	260 17%	199 13%	279 19%
Electric vehicles cost a little more than petrol/diesel vehicles	171 11%	196 13%	119 8%	115 8%	85 6%	106 7%
Electric vehicles cost about the same as petrol/diesel vehicles	116 8%	87 6%	173 12%	155 10%	173 12%	122 8%
Electric vehicles cost a little less than petrol/diesel vehicles	113 8%	32 2%	196 13%	84 6%	52 3%	213 14%
Electric vehicles cost a lot less than petrol/diesel vehicles	91 6%	49 3%	168 11%	81 5%	46 3%	207 14%
Don't know	472 32%	397 27%	527 35%	800 54%	940 63%	568 38%
Net: EVs cost more than ICE	703 47%	929 62%	431 29%	375 25%	284 19%	385 26%
Net: ICE cost more than EVs	204 14%	81 5%	364 24%	165 11%	98 7%	420 28%

Overlap formulae used
ColumnProportions (5%); Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:


For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	532 36%	234 36%	290 35%	22 39%	40 39%	63 42%	33 37%	137 34%	133 37%	104 31%	349 34%	183 39%	85 29%	446 37%	157 33%	375 37%	134 37%	285 36%	113 34%	157 34%	145 37%	74 39%	39 30%
Electric vehicles cost a little more than petrol/diesel vehicles	171 11%	74 11%	89 11%	9 16%	9 9%	14 9%	11 12%	55 14%	34 9%	40 12%	97 9%	75 16%	43 15%	129 11%	73 15%	98 10%	37 10%	105 13%	29 9%	40 9%	54 14%	22 11%	18 14%
Electric vehicles cost about the same as petrol/diesel vehicles	116 8%	52 8%	63 8%	8 14%	12 12%	9 6%	5 6%	18 4%	33 9%	33 10%	65 6%	51 11%	41 14%	75 6%	55 12%	61 6%	24 7%	74 9%	19 6%	25 6%	26 7%	24 13%	11 9%
Electric vehicles cost a little less than petrol/diesel vehicles	113 8%	56 9%	57 7%	3 5%	5 5%	11 7%	3 4%	32 8%	23 7%	36 11%	83 8%	30 6%	28 10%	85 7%	33 7%	79 8%	25 7%	69 9%	19 6%	40 9%	27 7%	14 7%	12 9%
Electric vehicles cost a lot less than petrol/diesel vehicles	91 6%	49 8%	40 5%	4 7%	5 5%	7 4%	3 4%	23 6%	22 6%	26 8%	64 6%	27 6%	16 6%	75 6%	37 8%	54 5%	22 6%	52 6%	17 5%	24 5%	33 8%	6 3%	17 13%
Don't know	472 32%	182 28%	284 35%	11 20%	33 32%	47 31%	34 38%	139 35%	114 32%	94 28%	367 36%	105 22%	76 26%	396 33%	119 25%	353 35%	119 33%	216 27%	137 41%	171 37%	109 28%	51 27%	33 25%
Net: EVs cost more than ICE	703 47%	308 47%	379 46%	30 55%	50 47%	77 51%	44 49%	192 47%	166 46%	144 43%	445 43%	257 55%	128 44%	575 48%	230 48%	473 46%	170 47%	390 49%	142 43%	197 43%	199 50%	96 50%	57 44%
Net: ICE cost more than EVs	204 14%	106 16%	96 12%	6 12%	10 10%	17 12%	7 7%	55 14%	46 13%	63 19%	146 14%	57 12%	44 15%	159 13%	70 15%	134 13%	47 13%	121 15%	36 11%	64 14%	60 15%	21 11%	29 22%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	532 36%	459 35%	64 36%	359 37%	39 46%	87 35%	45 24%	397 38%	132 30%	247 37%	248 35%	490 36%	52 26%	335 35%	182 38%	48 24%	98 40%	140 36%	235 38%	147 33%
Electric vehicles cost a little more than petrol/diesel vehicles	171 11%	150 12%	21 12%	105 11%	5 7%	35 14%	26 14%	110 11%	60 14%	84 13%	71 10%	165 12%	30 15%	115 12%	53 11%	24 12%	32 13%	53 14%	59 9%	56 13%
Electric vehicles cost about the same as petrol/diesel vehicles	116 8%	98 8%	17 10%	65 7%	6 7%	22 9%	22 12%	71 7%	44 10%	59 9%	45 6%	100 7%	28 14%	93 10%	22 5%	24 12%	20 8%	31 8%	41 7%	44 10%
Electric vehicles cost a little less than petrol/diesel vehicles	113 8%	105 8%	8 4%	57 6%	14 17%	14 6%	27 14%	72 7%	41 9%	50 8%	59 8%	111 8%	23 12%	76 8%	34 7%	30 15%	21 9%	30 8%	32 5%	52 12%
Electric vehicles cost a lot less than petrol/diesel vehicles	91 6%	80 6%	8 5%	29 3%	1 1%	12 5%	49 26%	30 3%	60 14%	39 6%	47 7%	84 6%	11 6%	66 7%	24 5%	45 22%	11 4%	14 3%	20 3%	56 13%
Don't know	472 32%	406 31%	61 34%	343 36%	18 22%	80 32%	22 11%	362 35%	102 23%	186 28%	229 33%	406 30%	51 26%	281 29%	167 35%	29 14%	61 25%	121 31%	233 38%	89 20%
Net: EVs cost more than ICE	703 47%	609 47%	85 47%	463 48%	44 53%	122 49%	71 37%	507 49%	193 44%	331 50%	319 46%	655 48%	82 42%	450 47%	235 49%	72 36%	131 54%	193 50%	293 47%	203 46%
Net: ICE cost more than EVs	204 14%	185 14%	16 9%	86 9%	15 18%	26 10%	76 40%	102 10%	101 23%	89 13%	106 15%	194 14%	34 17%	143 15%	58 12%	75 38%	32 13%	43 11%	51 8%	107 24%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Electric vehicles cost a lot more than petrol/diesel vehicles	532	90	275	43	364	407	51	57	15	415	119	403	65	15	150	304	65	206	14	60	59	46	224	74	133	105	329	269	179	71	254	152	46	110	306
	36%	32%	38%	34%	36%	36%	38%	36%	42%	36%	33%	36%	30%	39%	39%	37%	30%	35%	15%	24%	34%	49%	51%	21%	25%	39%	47%	51%	29%	29%	37%	53%	22%	29%	48%
Electric vehicles cost a little more than petrol/diesel vehicles	171	31	86	14	117	132	14	16	2	132	51	120	25	6	48	100	25	69	14	25	27	12	52	39	66	39	91	64	78	32	94	22	24	53	78
	11%	11%	12%	12%	12%	12%	11%	10%	5%	11%	14%	11%	11%	15%	12%	12%	11%	12%	14%	10%	15%	13%	12%	11%	13%	14%	13%	12%	13%	13%	14%	8%	12%	14%	12%
Electric vehicles cost about the same as petrol/diesel vehicles	116	33	49	10	82	92	11	12	2	92	41	76	21	2	42	53	21	60	12	28	24	5	19	40	64	29	48	24	69	30	72	8	39	30	42
	8%	12%	7%	8%	8%	8%	8%	8%	6%	8%	11%	7%	9%	5%	11%	6%	9%	10%	13%	11%	14%	5%	4%	11%	12%	11%	7%	4%	11%	13%	11%	3%	19%	8%	7%
Electric vehicles cost a little less than petrol/diesel vehicles	113	22	65	7	87	94	7	7	-	94	44	69	37	4	43	36	37	77	17	41	23	4	12	59	81	26	38	15	85	38	53	7	30	33	42
	8%	8%	9%	5%	9%	8%	5%	4%	1%	8%	12%	6%	17%	11%	11%	4%	17%	13%	18%	16%	13%	4%	3%	17%	16%	10%	5%	3%	14%	16%	8%	2%	15%	9%	7%
Electric vehicles cost a lot less than petrol/diesel vehicles	91	14	42	9	57	65	9	16	7	66	54	37	42	7	21	25	42	60	14	38	8	1	4	51	59	9	13	5	61	29	40	10	22	25	25
	6%	5%	6%	7%	6%	6%	7%	10%	20%	6%	15%	3%	19%	19%	5%	3%	19%	10%	14%	15%	4%	1%	1%	15%	11%	3%	2%	1%	10%	12%	6%	3%	11%	7%	4%
Don't know	472	89	216	42	305	347	43	51	9	348	54	409	29	5	84	304	29	111	25	60	35	26	126	86	120	61	187	153	146	42	172	88	45	122	148
	32%	32%	29%	34%	30%	31%	32%	32%	26%	30%	15%	37%	13%	12%	22%	37%	13%	19%	26%	24%	20%	28%	28%	25%	23%	23%	27%	29%	24%	18%	25%	31%	22%	33%	23%
Net: EVs cost more than ICE	703	121	361	57	482	539	65	74	17	547	169	523	90	20	198	404	90	275	28	84	86	58	275	112	199	144	420	333	257	103	348	174	70	163	384
	47%	43%	49%	46%	48%	47%	48%	46%	47%	48%	47%	47%	41%	53%	51%	49%	41%	47%	29%	34%	49%	62%	63%	32%	38%	54%	59%	63%	42%	43%	51%	61%	34%	44%	60%
Net: ICE cost more than EVs	204	36	107	15	143	159	16	23	7	159	98	106	79	11	64	61	79	137	31	79	30	5	15	110	141	35	50	20	146	66	93	17	52	58	67
	14%	13%	15%	12%	14%	14%	12%	14%	21%	14%	27%	9%	36%	29%	17%	7%	36%	23%	32%	32%	17%	5%	4%	32%	27%	13%	7%	4%	24%	27%	14%	6%	25%	16%	10%

Overlap formulae used
Column Proportions (5%): Minimum Base: 0(1) (Small Base: 39%)
Base: 1495
Weight: weights 1 < 0.5 = Weight Variable
Level applied:

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For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?

The initial retail/list price of the vehicle

Ipsos	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	733 49%	327 50%	390 47%	25 45%	57 55%	77 51%	52 58%	186 46%	171 48%	164 49%	476 46%	257 55%	165 57%	568 47%	244 51%	489 48%	182 51%	411 51%	140 42%	204 45%	199 50%	103 54%	71 54%
Electric vehicles cost a little more than petrol/diesel vehicles	196 13%	93 14%	99 12%	9 16%	13 13%	11 7%	8 9%	74 18%	46 13%	34 10%	115 11%	81 17%	35 12%	161 13%	80 17%	116 11%	40 11%	117 15%	39 12%	34 8%	62 16%	37 19%	22 17%
Electric vehicles cost about the same as petrol/diesel vehicles	87 6%	36 5%	51 6%	4 8%	8 8%	12 8%	3 4%	19 5%	27 8%	14 4%	58 6%	30 6%	18 6%	69 6%	27 6%	61 6%	21 6%	52 6%	15 4%	35 8%	15 4%	16 8%	7 5%
Electric vehicles cost a little less than petrol/diesel vehicles	32 2%	16 2%	16 2%	4 7%	- -	4 3%	- -	7 2%	11 3%	6 2%	24 2%	8 2%	8 3%	24 2%	15 3%	17 2%	7 2%	20 2%	5 2%	9 2%	13 3%	3 1%	- -
Electric vehicles cost a lot less than petrol/diesel vehicles	49 3%	26 4%	23 3%	1 2%	4 4%	2 1%	1 1%	9 2%	9 2%	23 7%	39 4%	10 2%	5 2%	44 4%	19 4%	30 3%	24 7%	14 2%	11 3%	27 6%	8 2%	3 1%	8 6%
Don't know	397 27%	151 23%	242 29%	12 22%	21 20%	44 29%	24 27%	109 27%	94 26%	92 28%	313 31%	85 18%	58 20%	339 28%	90 19%	307 30%	86 24%	188 23%	123 37%	147 32%	98 25%	30 16%	23 17%
Net: EVs cost more than ICE	929 62%	420 65%	490 60%	34 62%	70 67%	88 59%	61 68%	261 65%	217 61%	198 59%	591 58%	338 72%	201 69%	729 60%	324 68%	605 59%	223 62%	528 66%	178 53%	238 52%	261 66%	141 73%	93 71%
Net: ICE cost more than EVs	81 5%	42 6%	39 5%	5 8%	5 5%	6 4%	1 1%	15 4%	20 6%	29 9%	63 6%	18 4%	13 5%	68 6%	34 7%	47 5%	31 9%	33 4%	17 5%	36 8%	21 5%	5 3%	8 6%

Overlap formulae used

ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \

Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles – Internal Combustion Engine), or do you think they cost about the same?
The initial retail/list price of the vehicle

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but I have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET: full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	but I have driven one in the past	but have been a passenger in one	passenger, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	733 49%	647 50%	79 44%	479 50%	46 55%	125 50%	81 43%	524 50%	207 47%	324 49%	358 51%	680 50%	104 53%	495 51%	221 46%	84 42%	137 56%	188 48%	307 50%	221 50%
Electric vehicles cost a little more than petrol/diesel vehicles	196 13%	169 13%	27 15%	112 12%	13 16%	30 12%	41 22%	125 12%	71 16%	104 16%	80 11%	176 13%	26 13%	140 14%	55 11%	45 23%	35 14%	44 11%	64 10%	80 18%
Electric vehicles cost about the same as petrol/diesel vehicles	87 6%	71 5%	15 8%	50 5%	4 5%	12 5%	20 11%	54 5%	32 7%	27 4%	50 7%	79 6%	13 7%	56 6%	29 6%	20 10%	10 4%	28 7%	28 5%	30 7%
Electric vehicles cost a little less than petrol/diesel vehicles	32 2%	27 2%	2 1%	15 2%	2 2%	4 2%	11 6%	16 2%	15 3%	15 2%	14 2%	29 2%	6 3%	25 3%	6 1%	11 5%	3 1%	10 3%	8 1%	14 3%
Electric vehicles cost a lot less than petrol/diesel vehicles	49 3%	38 3%	10 6%	29 3%	2 2%	3 1%	15 8%	31 3%	18 4%	26 4%	15 2%	43 3%	4 2%	24 2%	23 5%	12 6%	15 6%	6 2%	15 2%	27 6%
Don't know	397 27%	346 27%	45 26%	274 29%	17 20%	75 30%	22 12%	291 28%	97 22%	170 25%	182 26%	348 26%	42 21%	225 23%	148 31%	28 14%	44 18%	112 29%	196 32%	71 16%
Net: EVs cost more than ICE	929 62%	816 63%	106 59%	590 62%	59 71%	155 62%	122 64%	650 62%	278 63%	428 64%	438 63%	856 63%	130 67%	635 66%	276 57%	129 65%	172 71%	232 60%	371 60%	301 68%
Net: ICE cost more than EVs	81 5%	64 5%	12 7%	44 5%	3 4%	8 3%	25 13%	47 5%	33 7%	41 6%	29 4%	73 5%	11 5%	49 5%	29 6%	23 11%	18 7%	17 4%	23 4%	41 9%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
The initial retail/list price of the vehicle

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Electric vehicles cost a lot more than petrol/diesel vehicles	733	148	388	52	516	568	60	69	17	576	193	530	105	17	212	403	105	306	40	99	99	59	264	139	237	157	421	323	296	101	359	182	80	156	402
	49%	53%	50%	42%	51%	50%	45%	43%	48%	50%	53%	48%	48%	45%	55%	49%	48%	52%	41%	39%	56%	62%	61%	40%	45%	56%	60%	61%	48%	42%	52%	64%	39%	42%	63%
Electric vehicles cost a little more than petrol/diesel vehicles	196	32	99	25	131	156	25	27	2	156	66	129	48	10	67	83	48	109	20	48	28	12	37	68	96	40	77	49	108	55	99	12	43	56	75
	13%	11%	13%	20%	13%	14%	19%	17%	6%	14%	18%	12%	22%	25%	17%	10%	22%	19%	20%	19%	16%	13%	8%	19%	18%	15%	11%	9%	17%	23%	14%	4%	21%	15%	12%
Electric vehicles cost about the same as petrol/diesel vehicles	87	19	41	5	60	65	5	8	3	85	27	60	22	2	32	32	22	51	9	25	10	5	15	34	44	15	30	20	48	22	48	10	22	31	29
	6%	7%	6%	4%	6%	6%	4%	5%	8%	6%	7%	5%	10%	4%	8%	4%	10%	9%	9%	10%	6%	5%	3%	10%	10%	5%	4%	4%	8%	9%	7%	4%	11%	8%	5%
Electric vehicles cost a little less than petrol/diesel vehicles	32	4	14	3	18	21	3	5	2	21	11	21	8	3	5	16	8	14	5	9	3	1	5	14	17	4	9	6	18	10	15	3	9	10	6
	2%	2%	2%	2%	2%	2%	2%	3%	5%	2%	3%	2%	4%	8%	1%	2%	4%	2%	5%	4%	2%	1%	1%	4%	3%	2%	1%	1%	3%	4%	2%	1%	4%	3%	1%
Electric vehicles cost a lot less than petrol/diesel vehicles	49	4	22	2	27	29	2	5	4	29	20	29	15	3	7	22	15	20	2	10	13		5	12	25	13	18	5	25	16	20	4	12	10	14
	3%	2%	3%	1%	3%	3%	2%	3%	10%	3%	5%	3%	7%	8%	2%	3%	7%	3%	2%	4%	7%		1%	3%	5%	5%	3%	1%	4%	6%	3%	1%	6%	3%	2%
Don't know	397	71	189	37	260	298	39	45	8	299	45	344	21	4	65	265	21	85	22	61	23	18	110	83	105	40	150	128	123	38	144	74	39	111	114
	27%	26%	26%	30%	26%	26%	29%	28%	23%	26%	13%	31%	9%	10%	17%	32%	9%	15%	22%	24%	13%	19%	25%	24%	20%	15%	21%	24%	20%	16%	21%	26%	19%	30%	18%
Net: EVs cost more than ICE	929	180	466	78	646	724	86	96	19	732	259	659	153	27	279	485	153	414	60	147	127	70	301	207	333	197	498	371	404	156	458	194	123	212	478
	62%	64%	64%	62%	64%	64%	63%	60%	54%	64%	71%	59%	70%	70%	72%	59%	70%	71%	62%	58%	72%	75%	69%	59%	64%	73%	71%	70%	65%	67%	68%	60%	57%	74%	
Net: ICE cost more than EVs	81	9	36	5	45	50	5	10	5	50	31	50	23	6	12	39	23	33	7	19	16	1	10	26	42	17	27	11	43	25	35	7	21	20	20
	5%	3%	5%	4%	4%	4%	4%	6%	15%	4%	9%	5%	11%	16%	3%	5%	11%	6%	7%	8%	9%	1%	2%	7%	8%	6%	4%	2%	7%	11%	5%	3%	10%	5%	3%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) (Small Base: 39*)
Base: 1495
Weight: weights 1 < 0=Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	312 21%	120 19%	188 23%	14 26%	26 25%	45 30%	21 23%	77 19%	73 20%	57 17%	216 21%	96 20%	54 19%	259 21%	66 14%	247 24%	95 26%	149 19%	68 20%	109 24%	81 21%	43 22%	15 12%
Electric vehicles cost a little more than petrol/diesel vehicles	119 8%	54 8%	63 8%	8 14%	11 10%	15 10%	7 7%	26 7%	31 9%	22 7%	67 7%	52 11%	21 7%	97 8%	46 10%	72 7%	22 6%	74 9%	23 7%	24 5%	32 8%	20 10%	15 12%
Electric vehicles cost about the same as petrol/diesel vehicles	173 12%	82 13%	89 11%	8 14%	12 11%	10 6%	8 9%	62 15%	37 10%	36 11%	102 10%	71 15%	41 14%	133 11%	63 13%	110 11%	50 14%	88 11%	35 10%	46 10%	61 15%	31 16%	7 6%
Electric vehicles cost a little less than petrol/diesel vehicles	196 13%	89 14%	106 13%	8 15%	9 9%	14 9%	7 7%	37 9%	54 15%	68 20%	127 12%	68 15%	51 18%	144 12%	98 21%	98 10%	52 14%	114 14%	29 9%	44 10%	45 11%	24 12%	32 25%
Electric vehicles cost a lot less than petrol/diesel vehicles	168 11%	96 15%	64 8%	3 6%	11 10%	16 11%	15 17%	39 10%	42 12%	42 13%	111 11%	57 12%	44 15%	124 10%	72 15%	96 9%	28 8%	110 14%	30 9%	37 8%	53 13%	19 10%	28 21%
Don't know	527 35%	208 32%	313 38%	14 25%	36 34%	51 34%	33 36%	162 40%	122 34%	109 33%	401 39%	127 27%	79 27%	448 37%	130 27%	397 39%	113 31%	266 33%	148 44%	196 43%	123 31%	56 29%	32 25%
Net: EVs cost more than ICE	431 29%	174 27%	251 31%	22 40%	37 36%	59 40%	27 30%	103 25%	104 29%	78 24%	283 28%	148 31%	75 26%	356 30%	112 24%	319 31%	117 33%	222 28%	91 27%	134 29%	113 29%	63 33%	31 23%
Net: ICE cost more than EVs	364 24%	185 29%	169 21%	12 21%	20 19%	30 20%	22 24%	76 19%	95 27%	110 33%	239 23%	125 27%	95 33%	269 22%	169 36%	194 19%	80 22%	224 28%	59 18%	81 18%	98 25%	43 22%	60 46%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles – Internal Combustion Engine), or do you think they cost about the same?
Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility										Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree			
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649				
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641				
Electric vehicles cost a lot more than petrol/diesel vehicles	312	45	160	20	204	224	27	31	11	231	71	233	20	5	64	213	20	81	6	21	16	27	151	27	43	43	194	178	70	33	125	123	35	61	173				
	21%	16%	22%	16%	20%	20%	20%	19%	31%	20%	20%	21%	9%	13%	16%	26%	9%	14%	6%	8%	9%	29%	35%	8%	8%	16%	28%	34%	11%	14%	18%	17%	15%	17%	27%				
Electric vehicles cost a little more than petrol/diesel vehicles	119	21	51	18	72	91	18	20	1	91	30	88	14	2	37	64	14	50	5	12	30	13	31	17	47	42	74	44	59	22	68	21	15	30	60				
	8%	8%	7%	15%	7%	8%	14%	12%	4%	8%	8%	8%	7%	6%	9%	8%	7%	9%	5%	5%	17%	13%	7%	5%	9%	16%	10%	8%	10%	9%	10%	7%	7%	8%	9%				
Electric vehicles cost about the same as petrol/diesel vehicles	173	31	89	7	120	127	7	7	1	127	45	128	26	5	63	84	26	85	8	21	34	10	50	29	62	44	94	60	73	39	107	13	34	52	79				
	12%	11%	12%	5%	12%	11%	5%	5%	2%	11%	12%	11%	12%	13%	16%	10%	12%	15%	8%	8%	19%	11%	11%	8%	12%	16%	13%	11%	12%	16%	18%	4%	16%	14%	12%				
Electric vehicles cost a little less than petrol/diesel vehicles	198	45	95	25	140	165	26	28	3	165	60	135	38	5	71	93	38	102	26	47	38	6	46	73	112	44	91	52	117	40	113	12	40	47	85				
	13%	16%	13%	20%	14%	15%	19%	18%	9%	14%	16%	12%	18%	14%	18%	11%	18%	17%	27%	19%	22%	6%	11%	21%	21%	16%	13%	10%	19%	17%	17%	4%	19%	12%	13%				
Electric vehicles cost a lot less than petrol/diesel vehicles	168	27	96	14	123	136	14	21	8	137	109	58	93	13	44	33	93	131	29	81	17	4	6	110	127	21	27	10	131	61	66	14	49	41	59				
	11%	10%	13%	11%	12%	12%	11%	13%	22%	12%	30%	5%	43%	35%	11%	4%	43%	22%	30%	32%	10%	4%	1%	32%	24%	8%	4%	2%	21%	25%	10%	5%	24%	11%	9%				
Don't know	527	110	242	41	352	393	43	52	11	395	48	471	27	8	111	334	27	134	23	70	41	34	152	92	133	75	227	186	167	47	207	103	32	142	185				
	35%	40%	33%	33%	35%	35%	32%	33%	33%	34%	13%	42%	12%	20%	29%	41%	12%	23%	23%	28%	23%	36%	35%	26%	25%	28%	32%	35%	27%	20%	30%	36%	16%	38%	29%				
Net: EVs cost more than ICE	431	66	211	38	277	315	46	50	12	322	101	321	34	7	100	277	34	132	11	33	46	40	182	44	90	85	268	222	129	55	192	144	50	91	233				
	29%	24%	29%	31%	27%	28%	34%	32%	35%	28%	28%	29%	16%	18%	26%	34%	16%	23%	11%	13%	26%	42%	42%	13%	17%	32%	38%	42%	21%	23%	28%	50%	25%	24%	36%				
Net: ICE cost more than EVs	364	72	190	39	263	301	40	50	11	302	168	193	132	18	114	126	132	232	55	128	55	10	52	183	238	65	117	62	248	101	179	26	89	87	144				
	24%	26%	26%	31%	26%	27%	30%	31%	31%	26%	46%	17%	60%	49%	29%	15%	60%	40%	57%	51%	31%	10%	12%	53%	45%	24%	17%	12%	40%	42%	26%	9%	43%	23%	22%				

Overlap formulae used
Column Proportions (5%): Minimum Base: 0(**) Small Base: 3(9*)
Base: 1495
Weight: weights 1 < 0.5 = Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Servicing and general maintenance

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s					Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working	Not working	ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	260 17%	102 16%	152 18%	14 25%	28 27%	34 22%	17 19%	60 15%	51 14%	57 17%	177 17%	83 18%	52 18%	208 17%	68 14%	193 19%	67 19%	141 18%	52 16%	89 19%	55 14%	43 22%	16 13%
Electric vehicles cost a little more than petrol/diesel vehicles	115 8%	58 9%	56 7%	1 2%	10 9%	9 6%	4 4%	29 7%	35 10%	27 8%	60 6%	55 12%	24 8%	90 7%	45 9%	70 7%	13 4%	82 10%	19 6%	25 6%	30 8%	21 11%	13 10%
Electric vehicles cost about the same as petrol/diesel vehicles	155 10%	87 13%	69 8%	9 16%	12 11%	12 8%	7 8%	44 11%	37 10%	35 10%	96 9%	59 13%	40 14%	116 10%	65 14%	90 9%	45 12%	82 10%	28 8%	41 9%	54 14%	20 10%	12 9%
Electric vehicles cost a little less than petrol/diesel vehicles	84 6%	41 6%	42 5%	5 10%	3 3%	3 2%	4 4%	13 3%	26 7%	30 9%	57 6%	27 6%	16 5%	68 6%	39 8%	45 4%	21 6%	54 7%	9 3%	28 6%	17 4%	7 4%	12 9%
Electric vehicles cost a lot less than petrol/diesel vehicles	81 5%	51 8%	24 3%	1 2%	9 8%	8 6%	10 12%	14 3%	20 6%	18 5%	60 6%	20 4%	18 6%	62 5%	29 6%	52 5%	22 6%	45 6%	14 4%	25 5%	24 6%	11 6%	11 9%
Don't know	800 54%	309 48%	480 58%	25 45%	44 42%	84 56%	47 53%	244 60%	191 53%	166 50%	574 56%	226 48%	139 48%	661 55%	230 48%	571 56%	192 53%	397 50%	211 63%	249 55%	214 54%	91 47%	66 51%
Net: EVs cost more than ICE	375 25%	161 25%	208 25%	15 27%	38 36%	42 28%	21 23%	89 22%	86 24%	84 25%	237 23%	138 29%	77 26%	298 25%	112 24%	263 26%	80 22%	223 28%	71 21%	114 25%	85 22%	64 33%	29 23%
Net: ICE cost more than EVs	165 11%	92 14%	66 8%	7 12%	11 11%	11 8%	14 16%	27 7%	46 13%	48 14%	117 11%	47 10%	34 12%	131 11%	67 14%	97 10%	43 12%	99 12%	23 7%	53 12%	41 10%	18 9%	23 17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Servicing and general maintenance

Ipsos		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle	never driven an electric vehicle, but I have driven one in the past	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	260 17%	220 17%	31 18%	194 20%	21 25%	38 15%	7 4%	215 21%	45 10%	121 18%	104 15%	232 17%	23 12%	153 16%	104 21%	7 4%	42 17%	81 21%	122 20%	49 11%
Electric vehicles cost a little more than petrol/diesel vehicles	115 8%	103 8%	11 6%	66 7%	6 7%	30 12%	11 6%	72 7%	42 9%	52 8%	59 8%	107 8%	20 10%	85 9%	28 6%	12 6%	22 9%	31 8%	48 8%	34 8%
Electric vehicles cost about the same as petrol/diesel vehicles	155 10%	136 11%	18 10%	91 9%	7 9%	26 10%	31 16%	98 9%	57 13%	78 12%	68 10%	143 11%	28 14%	95 10%	59 12%	37 18%	43 18%	26 7%	47 8%	79 18%
Electric vehicles cost a little less than petrol/diesel vehicles	84 6%	73 6%	8 4%	29 3%	13 16%	11 4%	31 16%	43 4%	42 9%	45 7%	33 5%	80 6%	6 3%	68 7%	13 3%	30 15%	23 9%	13 3%	18 3%	53 12%
Electric vehicles cost a lot less than petrol/diesel vehicles	81 5%	69 5%	11 6%	28 3%	2 2%	9 4%	42 22%	30 3%	51 12%	35 5%	37 5%	72 5%	20 10%	60 6%	20 4%	40 20%	11 5%	10 3%	19 3%	51 12%
Don't know	800 54%	696 54%	99 56%	551 57%	34 41%	137 55%	67 35%	585 56%	204 46%	333 50%	398 57%	721 53%	99 51%	505 52%	259 54%	73 37%	103 42%	227 58%	366 59%	177 40%
Net: EVs cost more than ICE	375 25%	323 25%	42 24%	260 27%	27 33%	68 27%	18 10%	287 28%	86 20%	173 26%	163 23%	340 25%	43 22%	238 25%	131 27%	20 10%	64 26%	112 29%	170 27%	84 19%
Net: ICE cost more than EVs	165 11%	143 11%	19 11%	57 6%	15 18%	19 8%	73 38%	72 7%	92 21%	81 12%	70 10%	152 11%	26 13%	128 13%	33 7%	70 35%	34 14%	24 6%	37 6%	104 23%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Servicing and general maintenance

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Electric vehicles cost a lot more than petrol/diesel vehicles	260	32	145	11	177	188	19	20	9	195	48	204	15	7	61	174	15	74	1	14	18	20	136	15	33	38	175	157	53	31	101	107	16	51	166
	17%	11%	20%	9%	17%	17%	14%	13%	27%	17%	13%	18%	7%	17%	16%	21%	7%	13%	1%	5%	10%	22%	31%	4%	6%	14%	25%	30%	9%	13%	15%	37%	8%	14%	26%
Electric vehicles cost a little more than petrol/diesel vehicles	115	27	54	16	80	97	17	17	1	97	33	81	21	5	42	52	21	61	8	19	36	7	22	27	63	43	66	29	70	17	70	19	21	26	59
	8%	10%	7%	13%	8%	9%	13%	11%	3%	8%	9%	7%	10%	14%	11%	6%	10%	10%	8%	8%	20%	8%	5%	8%	12%	16%	9%	6%	11%	7%	10%	7%	10%	7%	9%
Electric vehicles cost about the same as petrol/diesel vehicles	155	29	89	8	118	126	8	10	2	126	72	82	41	7	37	78	41	74	14	36	22	14	45	50	73	36	82	59	86	46	80	18	32	46	68
	10%	10%	12%	7%	12%	11%	6%	6%	5%	11%	20%	7%	19%	18%	9%	9%	19%	13%	15%	14%	13%	15%	10%	14%	14%	13%	12%	11%	14%	19%	12%	6%	16%	12%	11%
Electric vehicles cost a little less than petrol/diesel vehicles	84	17	40	9	57	66	9	13	4	66	40	43	30	2	23	33	30	51	12	21	22	1	11	33	54	23	34	12	55	22	42	10	18	17	41
	6%	6%	5%	8%	6%	6%	7%	8%	11%	6%	11%	4%	13%	5%	6%	4%	13%	9%	12%	8%	12%	1%	2%	9%	10%	8%	5%	2%	9%	9%	6%	4%	9%	5%	6%
Electric vehicles cost a lot less than petrol/diesel vehicles	81	10	46	6	57	62	6	8	2	63	44	37	40	8	16	21	40	53	15	35	10	2	3	51	60	11	14	5	62	20	39	4	15	14	38
	5%	4%	6%	5%	6%	5%	5%	5%	6%	5%	12%	3%	18%	21%	4%	3%	18%	9%	16%	14%	6%	2%	1%	15%	11%	4%	2%	1%	10%	8%	6%	1%	8%	4%	6%
Don't know	800	164	359	74	523	597	76	91	17	598	125	666	72	9	210	464	72	271	47	126	68	50	219	173	241	118	336	269	290	107	353	128	103	218	270
	54%	59%	49%	59%	52%	53%	56%	57%	49%	52%	34%	60%	33%	24%	54%	57%	33%	46%	48%	50%	39%	53%	50%	50%	46%	44%	48%	51%	47%	44%	52%	45%	50%	58%	42%
Net: EVs cost more than ICE	375	58	199	28	257	285	35	38	10	293	81	295	37	12	103	226	37	135	9	33	54	27	158	42	96	81	239	186	123	48	171	126	37	77	224
	25%	21%	27%	22%	25%	25%	26%	24%	29%	26%	22%	26%	17%	32%	26%	28%	17%	23%	9%	13%	31%	29%	36%	12%	18%	30%	34%	35%	20%	20%	25%	44%	18%	21%	35%
Net: ICE cost more than EVs	165	28	86	15	114	129	16	21	6	129	84	80	70	10	39	54	70	104	27	56	31	3	14	83	115	34	48	16	117	42	81	14	34	31	79
	11%	10%	12%	12%	11%	11%	12%	13%	17%	11%	23%	7%	32%	26%	10%	7%	32%	18%	28%	22%	18%	3%	3%	24%	22%	13%	7%	3%	19%	17%	12%	5%	16%	8%	12%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39%)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

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For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?

Insurance

Ipsos	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	199 13%	86 13%	107 13%	6 12%	17 16%	28 19%	15 16%	36 9%	57 16%	40 12%	121 12%	78 17%	33 12%	166 14%	56 12%	143 14%	68 19%	95 12%	36 11%	65 14%	48 12%	29 15%	11 8%
Electric vehicles cost a little more than petrol/diesel vehicles	85 6%	51 8%	33 4%	7 13%	9 9%	5 4%	5 6%	13 3%	17 5%	28 8%	57 6%	28 6%	16 5%	69 6%	27 6%	58 6%	17 5%	51 6%	17 5%	30 7%	22 6%	11 5%	15 11%
Electric vehicles cost about the same as petrol/diesel vehicles	173 12%	86 13%	88 11%	8 15%	17 16%	10 6%	12 13%	62 15%	29 8%	35 10%	96 9%	77 16%	42 14%	132 11%	70 15%	103 10%	42 12%	106 13%	26 8%	40 9%	56 14%	27 14%	16 12%
Electric vehicles cost a little less than petrol/diesel vehicles	52 3%	23 4%	29 3%		1 1%	10 6%	1 1%	12 3%	10 3%	18 6%	38 4%	13 3%	18 6%	33 3%	28 6%	24 2%	13 4%	31 4%	8 2%	13 3%	17 4%	4 2%	4 3%
Electric vehicles cost a lot less than petrol/diesel vehicles	46 3%	20 3%	25 3%	3 5%	6 6%	2 2%	1 1%	7 2%	19 5%	8 2%	37 4%	9 2%	9 3%	37 3%	6 1%	40 4%	13 4%	21 3%	12 4%	24 5%	10 3%	2 1%	3 2%
Don't know	940 63%	382 59%	541 66%	31 55%	55 52%	95 63%	56 63%	273 68%	226 63%	205 61%	675 66%	265 56%	172 59%	768 64%	288 61%	652 64%	207 57%	499 62%	234 70%	285 62%	241 61%	120 62%	83 64%
Net: EVs cost more than ICE	284 19%	137 21%	140 17%	14 25%	26 25%	33 22%	20 22%	49 12%	74 21%	68 20%	178 17%	106 22%	49 17%	235 19%	82 17%	202 20%	85 24%	145 18%	53 16%	95 21%	70 18%	39 20%	26 20%
Net: ICE cost more than EVs	98 7%	44 7%	54 7%	3 5%	7 7%	12 8%	2 2%	19 5%	29 8%	26 8%	75 7%	23 5%	28 10%	70 6%	34 7%	64 6%	26 7%	51 6%	20 6%	37 8%	27 7%	6 3%	6 5%

Overlap formulae used

ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \

Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Insurance

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle, but I have driven one in the past	have never driven an electric vehicle, but have been a passenger in one	have never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle			NET: Currently / used to drive EV	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	199 13%	172 13%	19 11%	138 14%	16 19%	36 14%	10 5%	154 15%	45 10%	94 14%	87 12%	174 13%	15 8%	117 12%	81 17%	8 4%	36 15%	45 12%	102 16%	44 10%
Electric vehicles cost a little more than petrol/diesel vehicles	85 6%	75 6%	9 5%	44 5%	6 7%	20 8%	15 8%	49 5%	35 8%	48 7%	27 4%	82 6%	10 5%	55 6%	30 6%	15 8%	22 9%	16 4%	30 5%	37 8%
Electric vehicles cost about the same as petrol/diesel vehicles	173 12%	153 12%	19 11%	98 10%	7 8%	26 10%	42 22%	105 10%	68 16%	73 11%	82 12%	159 12%	28 14%	127 13%	45 9%	45 22%	41 17%	44 11%	41 7%	86 19%
Electric vehicles cost a little less than petrol/diesel vehicles	52 3%	43 3%	5 3%	26 3%	6 7%	8 3%	11 6%	32 3%	19 4%	27 4%	21 3%	49 4%	8 4%	32 3%	18 4%	13 6%	6 2%	16 4%	18 3%	18 4%
Electric vehicles cost a lot less than petrol/diesel vehicles	46 3%	38 3%	8 4%	27 3%		2 1%	17 9%	27 3%	20 4%	24 4%	16 2%	42 3%	2 1%	34 4%	12 2%	15 8%	15 6%	6 1%	9 2%	31 7%
Don't know	940 63%	816 63%	118 66%	627 65%	49 58%	157 63%	95 50%	676 65%	252 57%	399 60%	467 67%	850 63%	131 67%	600 62%	297 62%	104 52%	123 51%	261 67%	419 68%	227 51%
Net: EVs cost more than ICE	284 19%	247 19%	29 16%	181 19%	22 26%	56 22%	24 13%	203 19%	80 18%	141 21%	114 16%	256 19%	26 13%	172 18%	110 23%	24 12%	58 24%	61 16%	132 21%	81 18%
Net: ICE cost more than EVs	98 7%	81 6%	13 7%	52 5%	6 7%	11 4%	28 15%	58 6%	39 9%	52 8%	36 5%	91 7%	10 5%	67 7%	30 6%	28 14%	21 9%	22 6%	27 4%	49 11%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \
Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Insurance

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Electric vehicles cost a lot more than petrol/diesel vehicles	199	23	100	17	122	140	23	25	8	146	48	145	22	6	51	122	22	71	4	12	17	17	93	17	34	34	127	110	51	31	70	82	19	37	124
	13%	8%	14%	14%	12%	12%	17%	16%	22%	13%	13%	13%	10%	17%	13%	15%	10%	12%	5%	5%	10%	18%	21%	5%	6%	13%	18%	21%	8%	13%	9%	29%	9%	10%	19%
Electric vehicles cost a little more than petrol/diesel vehicles	85	11	53	9	64	73	9	10	-	73	29	55	27	5	26	31	27	51	4	20	26	6	12	23	50	33	44	18	56	21	47	8	22	23	33
	6%	4%	7%	7%	6%	6%	7%	6%	1%	6%	8%	5%	12%	14%	7%	4%	12%	9%	4%	8%	15%	6%	3%	7%	10%	12%	6%	3%	9%	9%	7%	3%	11%	6%	5%
Electric vehicles cost about the same as petrol/diesel vehicles	173	27	94	11	121	132	11	15	4	133	73	99	43	4	34	88	43	74	10	42	28	13	48	52	80	41	89	61	93	39	103	23	33	50	86
	12%	10%	13%	9%	12%	12%	8%	9%	11%	12%	20%	9%	19%	11%	9%	11%	19%	13%	10%	17%	16%	14%	11%	15%	15%	15%	13%	11%	15%	16%	15%	8%	16%	14%	13%
Electric vehicles cost a little less than petrol/diesel vehicles	52	16	21	4	37	41	4	4		41	15	37	13	6	15	27	13	25	11	11	4	2	13	22	26	6	19	15	28	13	32	5	4	19	23
	3%	6%	3%	3%	4%	4%	3%	2%		4%	4%	3%	6%	15%	4%	3%	6%	4%	11%	4%	3%	2%	3%	6%	5%	2%	3%	3%	5%	5%	5%	2%	2%	5%	4%
Electric vehicles cost a lot less than petrol/diesel vehicles	46	5	21	10	25	36	10	11	1	36	15	31	14	2	8	21	14	20	4	12	7	1	9	16	23	8	17	10	24	12	15	2	16	10	10
	3%	2%	3%	8%	2%	3%	8%	7%	2%	3%	4%	3%	6%	6%	2%	3%	6%	3%	4%	5%	4%	1%	2%	5%	4%	3%	2%	2%	4%	5%	2%	1%	8%	3%	1%
Don't know	940	198	444	73	642	715	77	95	22	718	182	747	100	14	254	533	100	342	64	155	92	55	261	219	311	148	409	316	367	126	418	165	112	233	366
	63%	71%	61%	59%	63%	63%	57%	60%	63%	63%	50%	67%	46%	37%	65%	65%	46%	59%	66%	62%	53%	59%	60%	63%	59%	55%	58%	60%	59%	52%	61%	58%	55%	63%	57%
Net: EVs cost more than ICE	284	34	153	26	187	213	32	35	8	219	77	199	49	12	78	153	49	122	8	32	44	23	105	40	84	67	171	128	107	52	118	91	40	60	157
	19%	12%	21%	21%	18%	19%	24%	22%	24%	19%	21%	18%	22%	31%	20%	19%	22%	21%	8%	13%	25%	24%	24%	11%	16%	25%	24%	24%	17%	22%	17%	32%	20%	16%	24%
Net: ICE cost more than EVs	98	20	42	14	62	76	14	15	1	76	29	69	28	8	23	47	28	45	15	23	11	3	22	38	49	14	36	25	51	25	47	7	20	29	32
	7%	7%	6%	11%	6%	7%	10%	9%	2%	7%	8%	6%	13%	21%	6%	6%	13%	8%	16%	9%	6%	3%	5%	11%	9%	5%	5%	5%	8%	10%	7%	3%	10%	8%	5%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 3Q1)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Fuelling/ recharging

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	279 19%	119 18%	158 19%	14 26%	22 21%	37 25%	15 17%	66 16%	75 21%	49 15%	203 20%	76 16%	48 17%	231 19%	63 13%	216 21%	90 25%	141 18%	48 15%	97 21%	70 18%	30 16%	15 12%
Electric vehicles cost a little more than petrol/diesel vehicles	106 7%	43 7%	62 8%	3 6%	9 8%	9 6%	9 10%	26 6%	20 6%	30 9%	71 7%	34 7%	13 4%	93 8%	23 5%	83 8%	34 9%	50 6%	22 7%	37 8%	37 9%	18 10%	2 1%
Electric vehicles cost about the same as petrol/diesel vehicles	122 8%	63 10%	54 7%	5 9%	15 15%	13 9%	12 14%	19 5%	30 8%	27 8%	68 7%	55 12%	44 15%	79 7%	54 11%	68 7%	25 7%	78 10%	20 6%	37 8%	25 6%	22 11%	11 9%
Electric vehicles cost a little less than petrol/diesel vehicles	213 14%	96 15%	111 13%	9 16%	9 8%	12 8%	5 6%	63 16%	46 13%	68 20%	131 13%	82 17%	44 15%	168 14%	105 22%	108 11%	46 13%	126 16%	41 12%	43 9%	62 16%	25 13%	32 25%
Electric vehicles cost a lot less than petrol/diesel vehicles	207 14%	105 16%	99 12%	7 12%	13 12%	17 11%	13 15%	54 13%	51 14%	53 16%	136 13%	71 15%	38 13%	169 14%	90 19%	117 11%	34 10%	130 16%	43 13%	47 10%	66 17%	28 15%	33 25%
Don't know	568 38%	222 34%	338 41%	18 32%	37 35%	61 41%	35 39%	175 43%	136 38%	106 32%	416 41%	152 32%	103 36%	465 39%	139 29%	429 42%	132 37%	276 34%	160 48%	196 43%	134 34%	69 36%	37 29%
Net: EVs cost more than ICE	385 26%	162 25%	220 27%	17 32%	31 30%	46 31%	24 27%	92 23%	96 27%	79 24%	274 27%	110 23%	61 21%	324 27%	86 18%	299 29%	124 34%	191 24%	70 21%	134 29%	107 27%	49 25%	17 13%
Net: ICE cost more than EVs	420 28%	201 31%	210 26%	15 28%	21 21%	29 20%	18 21%	117 29%	97 27%	121 36%	267 26%	153 33%	82 28%	338 28%	195 41%	225 22%	80 22%	256 32%	83 25%	90 20%	128 32%	54 28%	65 50%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

Contents

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles – Internal Combustion Engine), or do you think they cost about the same?
Fuelling/ recharging

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
Fuelling/ recharging

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*					
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
Electric vehicles cost a lot more than petrol/diesel vehicles	279	34	141	16	175	190	22	25	9	196	72	200	23	7	62	180	23	81	6	17	17	19	144	24	41	37	181	164	60	35	111	114	33	49	169	
	10%	12%	19%	13%	17%	17%	16%	16%	27%	17%	20%	18%	11%	18%	16%	22%	11%	14%	6%	7%	10%	20%	33%	7%	8%	14%	26%	31%	10%	15%	10%	15%	40%	16%	13%	26%
Electric vehicles cost a little more than petrol/diesel vehicles	106	15	58	12	71	82	13	15	3	83	21	84	8	3	27	70	8	34	3	8	22	9	35	11	33	31	66	44	41	10	85	16	9	37	45	
	7%	5%	8%	9%	7%	7%	10%	9%	8%	7%	6%	8%	4%	8%	7%	8%	4%	6%	3%	3%	12%	9%	8%	3%	6%	11%	9%	8%	7%	4%	10%	6%	4%	10%	7%	
Electric vehicles cost about the same as petrol/diesel vehicles	122	36	49	11	84	95	12	13	2	96	36	85	19	2	41	60	19	58	9	15	25	10	33	24	49	35	68	43	60	27	64	20	18	18	80	
	8%	13%	7%	8%	8%	8%	9%	8%	7%	8%	10%	8%	9%	6%	10%	7%	9%	10%	10%	6%	14%	11%	7%	7%	9%	13%	10%	8%	10%	11%	9%	7%	9%	5%	12%	
Electric vehicles cost a little less than petrol/diesel vehicles	213	42	101	22	143	164	22	28	6	164	68	146	39	5	76	100	39	109	16	51	43	9	41	67	110	53	93	50	120	46	128	20	40	62	84	
	14%	15%	14%	17%	14%	14%	16%	17%	17%	14%	18%	13%	18%	14%	20%	12%	18%	19%	16%	20%	25%	10%	9%	19%	21%	20%	13%	9%	19%	19%	7%	19%	17%	13%		
Electric vehicles cost a lot less than petrol/diesel vehicles	207	33	122	18	155	173	19	22	4	173	123	85	109	15	59	45	109	159	41	96	19	10	7	137	156	29	36	17	166	65	89	15	56	56	72	
	14%	12%	17%	15%	15%	15%	14%	14%	11%	15%	34%	8%	50%	41%	15%	5%	50%	27%	42%	38%	11%	10%	2%	39%	30%	11%	5%	3%	27%	27%	13%	5%	27%	15%	11%	
Don't know	568	120	265	47	384	432	48	58	11	433	44	514	21	5	124	366	21	142	21	64	48	36	176	86	134	85	261	213	171	58	228	101	50	151	190	
	38%	43%	36%	38%	38%	36%	36%	36%	30%	38%	12%	46%	9%	12%	32%	45%	9%	24%	22%	26%	28%	39%	40%	25%	26%	32%	37%	40%	28%	24%	33%	35%	25%	41%	30%	
Net: EVs cost more than ICE	385	48	197	27	245	272	35	39	12	280	94	284	31	10	89	250	31	115	9	25	39	28	180	34	73	67	247	208	101	46	176	130	41	86	215	
	26%	17%	27%	22%	24%	24%	26%	25%	35%	24%	26%	26%	14%	26%	23%	30%	14%	20%	10%	10%	22%	30%	41%	10%	14%	25%	35%	39%	16%	19%	26%	45%	20%	23%	33%	
Net: ICE cost more than EVs	420	75	222	40	297	337	40	50	10	338	188	230	148	21	135	145	148	268	57	147	63	19	47	204	287	82	129	67	286	111	217	35	95	118	156	
	28%	27%	30%	32%	29%	30%	30%	31%	28%	29%	52%	21%	67%	55%	35%	18%	67%	46%	59%	59%	36%	20%	11%	59%	51%	30%	18%	13%	46%	46%	32%	12%	47%	32%	24%	


Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39%)
Base: 1495
Weight: weights 1 <= 0=Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
Summary Table

			
	There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one	There are enough public charging points in the UK for people to be able to easily find a charger when they need one	There should be enough public charging parking bays which are exclusively for use by people with disabilities
Unweighted Base	1495	1495	1495
Weighted Base	1495	1495	1495
Strongly agree	87 6%	84 6%	800 54%
Tend to agree	94 6%	47 3%	238 16%
Neither agree nor disagree	145 10%	151 10%	127 9%
Tend to disagree	233 16%	270 18%	45 3%
Strongly disagree	646 43%	618 41%	127 8%
Don't know	289 19%	324 22%	157 10%
NET: All agree	182 12%	131 9%	1038 69%
NET: All disagree	879 59%	889 59%	172 12%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	87 6%	38 6%	47 6%	5 9%	2 2%	4 3%	3 3%	21 5%	25 7%	27 8%	57 6%	30 6%	19 7%	68 6%	36 8%	52 5%	33 9%	43 5%	12 4%	37 8%	17 4%	4 2%	17 13%
Tend to agree	94 6%	52 8%	38 5%	3 5%	6 6%	11 7%	8 9%	25 6%	30 8%	13 4%	65 6%	29 6%	28 10%	66 6%	21 4%	73 7%	29 8%	49 6%	17 5%	36 8%	29 7%	10 5%	6 4%
Neither agree nor disagree	145 10%	67 10%	78 10%	10 18%	11 11%	11 8%	4 4%	38 9%	39 11%	31 9%	110 11%	36 8%	23 8%	122 10%	40 9%	105 10%	24 7%	96 12%	26 8%	45 10%	34 9%	25 13%	11 9%
Tend to disagree	233 16%	99 15%	131 16%	5 9%	20 19%	17 11%	11 12%	69 17%	52 14%	59 18%	162 16%	71 15%	46 16%	187 15%	84 18%	149 15%	51 14%	131 16%	51 15%	60 13%	66 17%	33 17%	14 11%
Strongly disagree	646 43%	266 41%	369 45%	26 47%	43 41%	86 57%	35 39%	177 44%	137 38%	142 43%	400 39%	246 52%	129 45%	517 43%	221 47%	425 42%	142 39%	344 43%	160 48%	176 39%	188 48%	86 44%	56 43%
Don't know	289 19%	126 19%	159 19%	6 11%	23 22%	21 14%	29 33%	73 18%	76 21%	60 18%	230 22%	59 13%	44 15%	245 20%	72 15%	216 21%	82 23%	139 17%	68 20%	103 23%	60 15%	36 19%	27 20%
NET: All agree	182 12%	90 14%	84 10%	8 14%	8 8%	15 10%	10 11%	46 11%	55 15%	40 12%	123 12%	59 12%	47 16%	135 11%	57 12%	125 12%	62 17%	92 11%	28 9%	72 16%	46 12%	13 7%	23 17%
NET: All disagree	879 59%	365 56%	501 61%	31 57%	62 60%	102 68%	46 51%	247 61%	189 53%	202 61%	563 55%	317 67%	176 61%	704 58%	305 64%	574 56%	193 54%	475 59%	211 63%	236 52%	255 65%	119 62%	70 54%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	87 6%	80 6%	6 3%	39 4%	1 1%	10 4%	35 18%	40 4%	44 10%	39 6%	40 6%	81 6%	10 5%	50 5%	34 7%	32 16%	16 7%	17 4%	22 4%	49 11%
Tend to agree	94 6%	85 7%	10 5%	47 5%	6 8%	10 4%	30 16%	53 5%	41 9%	49 7%	42 6%	90 7%	9 5%	58 6%	35 7%	31 15%	17 7%	27 7%	20 3%	47 11%
Neither agree nor disagree	145 10%	129 10%	17 9%	102 11%	3 4%	21 9%	19 10%	105 10%	40 9%	54 8%	79 11%	133 10%	19 10%	101 10%	44 9%	18 9%	33 13%	30 8%	62 10%	50 11%
Tend to disagree	233 16%	203 16%	25 14%	135 14%	16 20%	42 17%	39 20%	151 15%	81 18%	103 15%	117 17%	209 15%	40 21%	163 17%	66 14%	41 20%	32 13%	58 15%	93 15%	73 17%
Strongly disagree	646 43%	550 42%	85 48%	427 45%	46 56%	113 45%	54 28%	474 45%	167 38%	303 46%	282 40%	582 43%	77 39%	405 42%	218 45%	60 30%	120 49%	186 48%	264 43%	181 41%
Don't know	289 19%	251 19%	35 20%	209 22%	10 12%	53 21%	14 7%	219 21%	67 15%	117 18%	140 20%	260 19%	40 21%	190 20%	86 18%	18 9%	25 10%	71 18%	157 25%	43 10%
NET: All agree	182 12%	165 13%	16 9%	86 9%	7 9%	20 8%	65 34%	93 9%	85 19%	88 13%	81 12%	171 13%	19 10%	108 11%	68 14%	63 32%	33 14%	43 11%	42 7%	96 22%
NET: All disagree	879 59%	754 58%	111 62%	562 59%	63 76%	155 62%	93 49%	625 60%	247 56%	406 61%	399 57%	791 58%	117 60%	567 59%	284 59%	101 51%	153 63%	244 63%	357 58%	254 57%


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 months' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base		1495	277	789	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base		1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree		87	14	52	4	66	70	6	9	5	71	44	44	30	1	16	38	30	45	6	30	12	5	17	36	48	17	34	22	52	29	33	17	29	20	26
		6%	5%	7%	3%	6%	6%	4%	6%	13%	6%	12%	4%	14%	3%	4%	5%	14%	8%	6%	12%	7%	5%	4%	10%	9%	6%	5%	4%	8%	12%	5%	6%	14%	5%	4%
Tend to agree		94	16	48	13	85	77	14	14	1	78	33	61	25	4	27	42	25	50	11	37	7	2	22	48	55	8	30	24	57	29	36	7	23	35	25
		6%	6%	7%	10%	6%	7%	10%	8%	2%	7%	9%	5%	11%	11%	7%	5%	11%	9%	12%	15%	4%	2%	5%	14%	10%	3%	4%	4%	9%	12%	5%	2%	11%	9%	4%
Neither agree nor disagree		145	30	73	10	104	114	15	16	6	119	38	105	26	5	42	71	26	66	16	27	18	9	38	42	60	27	65	47	69	24	80	21	18	62	44
		10%	11%	10%	8%	10%	10%	11%	10%	17%	10%	11%	9%	12%	13%	11%	9%	12%	11%	16%	11%	10%	9%	9%	12%	12%	10%	9%	9%	11%	10%	12%	7%	9%	17%	7%
Tend to disagree		233	41	128	15	170	184	15	18	3	184	69	163	35	6	78	115	35	110	17	53	35	19	45	70	105	54	98	64	124	44	128	24	35	74	89
		16%	15%	18%	12%	17%	16%	11%	11%	9%	16%	19%	15%	16%	17%	20%	14%	16%	19%	18%	21%	20%	20%	10%	20%	20%	20%	14%	12%	20%	18%	19%	8%	17%	20%	14%
Strongly disagree		646	141	294	51	435	486	54	68	17	489	158	475	77	16	155	396	77	220	31	67	82	48	245	98	180	130	375	293	228	86	319	179	71	130	380
		43%	50%	40%	41%	43%	43%	40%	43%	49%	43%	44%	43%	35%	41%	40%	48%	35%	38%	32%	26%	47%	52%	56%	28%	34%	46%	53%	55%	37%	36%	47%	62%	35%	35%	59%
Don't know		289	36	136	32	173	205	32	36	3	205	20	267	25	6	71	159	25	93	16	38	22	11	69	54	76	33	103	80	87	30	89	39	29	52	78
		19%	13%	19%	26%	17%	16%	24%	22%	10%	18%	6%	24%	12%	16%	18%	19%	12%	16%	16%	15%	13%	12%	16%	15%	15%	12%	15%	15%	14%	12%	13%	14%	14%	12%	
NET: All agree		182	30	100	17	130	147	19	22	5	150	77	105	55	5	43	80	55	95	17	67	18	7	39	84	102	25	64	45	109	58	69	23	52	55	51
		12%	11%	14%	14%	13%	13%	14%	14%	15%	13%	21%	9%	25%	14%	11%	10%	25%	16%	18%	27%	10%	7%	9%	24%	20%	11%	9%	9%	18%	24%	10%	8%	26%	15%	8%
NET: All disagree		879	182	423	65	605	670	88	86	20	673	227	638	113	22	233	511	113	330	49	120	116	67	289	168	285	184	473	357	352	130	447	203	106	205	469
		59%	65%	58%	52%	60%	59%	51%	54%	58%	59%	63%	57%	52%	58%	60%	62%	52%	56%	50%	48%	66%	72%	66%	48%	54%	68%	67%	67%	57%	54%	65%	71%	52%	55%	73%


Overlap formulae used
Column Proportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 1495
Weight: weights 1 < /> n=Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the UK for people to be able to easily find a charger when they need one

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	84 6%	32 5%	49 6%	4 8%	1 1%	5 3%	7 8%	19 5%	27 8%	20 6%	53 5%	31 7%	28 10%	56 5%	40 9%	43 4%	34 9%	44 5%	6 2%	27 6%	13 3%	14 7%	16 12%
Tend to agree	47 3%	24 4%	23 3%	4 7%	2 2%	4 3%	1 1%	13 3%	18 5%	6 2%	33 3%	14 3%	3 1%	44 4%	16 3%	31 3%	8 2%	26 3%	13 4%	15 3%	16 4%	4 2%	5 4%
Neither agree nor disagree	151 10%	61 9%	89 11%	6 10%	19 18%	19 13%	6 7%	37 9%	32 9%	32 10%	112 11%	39 8%	19 7%	132 11%	39 8%	112 11%	35 10%	88 11%	29 9%	56 12%	40 10%	14 7%	9 7%
Tend to disagree	270 18%	116 18%	154 19%	7 13%	17 16%	18 12%	9 10%	73 18%	76 21%	72 21%	192 19%	78 17%	69 24%	202 17%	96 20%	174 17%	57 16%	149 19%	64 19%	62 14%	78 20%	40 21%	27 21%
Strongly disagree	618 41%	267 41%	334 41%	27 49%	39 38%	74 50%	40 44%	176 44%	120 34%	141 42%	378 37%	240 51%	118 41%	501 42%	205 43%	413 40%	125 35%	347 43%	146 44%	175 38%	158 40%	94 49%	53 41%
Don't know	324 22%	147 23%	174 21%	7 13%	27 26%	30 20%	27 30%	86 21%	85 24%	63 19%	256 25%	68 15%	53 18%	272 23%	78 16%	247 24%	102 28%	148 18%	75 22%	122 27%	89 23%	26 14%	21 16%
NET: All agree	131 9%	57 9%	72 9%	8 15%	2 2%	9 6%	8 9%	32 8%	46 13%	26 8%	86 8%	45 10%	31 11%	100 8%	57 12%	74 7%	42 12%	69 9%	20 6%	43 9%	28 7%	19 10%	20 15%
NET: All disagree	889 59%	383 59%	488 59%	34 62%	56 54%	92 61%	49 54%	249 62%	196 55%	213 64%	570 56%	318 68%	187 64%	702 58%	302 64%	587 58%	182 51%	496 62%	210 63%	237 52%	236 60%	134 69%	80 61%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the UK for people to be able to easily find a charger when they need one

		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle, but I have one in the past	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a	NET: Currently / used to drive EV
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	84 6%	77 6%	6 3%	40 4%	3 4%	9 4%	27 14%	43 4%	37 8%	38 6%	36 5%	70 5%	17 9%	49 5%	32 7%	25 13%	12 5%	17 4%	29 5%	37 8%
Tend to agree	47 3%	42 3%	5 3%	23 2%		7 3%	17 9%	23 2%	24 6%	26 4%	18 3%	45 3%	3 2%	32 3%	15 3%	18 9%	8 3%	12 3%	9 1%	25 6%
Neither agree nor disagree	151 10%	136 10%	15 9%	103 11%	6 7%	22 9%	18 10%	109 10%	41 9%	67 10%	76 11%	138 10%	12 6%	97 10%	52 11%	18 9%	37 15%	33 8%	60 10%	55 12%
Tend to disagree	270 18%	233 18%	36 20%	159 17%	17 21%	48 19%	46 24%	176 17%	94 21%	129 19%	125 18%	249 18%	50 26%	211 22%	58 12%	45 22%	42 17%	55 14%	118 19%	87 20%
Strongly disagree	618 41%	534 41%	71 40%	397 41%	41 49%	107 43%	68 36%	438 42%	175 40%	276 42%	283 40%	558 41%	75 39%	374 39%	219 45%	76 38%	114 47%	187 48%	229 37%	190 43%
Don't know	324 22%	277 21%	44 25%	236 25%	16 19%	55 22%	13 7%	252 24%	68 16%	129 19%	161 23%	295 22%	38 19%	203 21%	106 22%	18 9%	31 13%	85 22%	173 28%	49 11%
NET: All agree	131 9%	118 9%	12 7%	62 7%	3 4%	16 7%	45 24%	66 6%	61 14%	63 10%	55 8%	116 9%	21 11%	81 8%	47 10%	43 21%	19 8%	29 7%	38 6%	62 14%
NET: All disagree	889 59%	767 59%	107 60%	557 58%	58 70%	155 62%	114 60%	615 59%	269 61%	405 61%	408 58%	807 60%	125 64%	585 61%	277 58%	121 60%	156 64%	243 62%	348 56%	277 63%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?
There are enough public charging points in the UK for people to be able to easily find a charger when they need one

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	84	12	49	4	61	66	6	10	6	67	41	43	23	2	22	36	23	43	5	27	7	6	19	32	39	13	32	25	45	24	32	17	19	19	32
	6%	4%	7%	3%	6%	6%	4%	7%	17%	6%	11%	4%	10%	6%	6%	4%	10%	7%	5%	11%	4%	6%	4%	9%	7%	5%	5%	5%	7%	10%	5%	6%	9%	5%	5%
Tend to agree	47	10	22	7	32	39	7	7		39	21	26	17	3	14	16	17	29	7	17	7	3	5	24	30	9	15	8	33	16	21	4	12	16	13
	3%	4%	3%	5%	3%	3%	5%	4%		3%	6%	2%	8%	9%	4%	2%	8%	5%	7%	7%	4%	3%	1%	7%	6%	4%	2%	1%	5%	7%	3%	1%	6%	4%	2%
Neither agree nor disagree	151	30	74	15	104	120	20	22	6	125	37	112	34	5	41	72	34	74	16	30	30	4	36	46	75	34	70	40	79	41	62	28	23	64	44
	10%	11%	10%	12%	10%	11%	15%	14%	18%	11%	10%	10%	16%	13%	11%	9%	16%	13%	16%	12%	17%	4%	8%	13%	14%	13%	10%	8%	13%	17%	9%	10%	11%	17%	7%
Tend to disagree	270	53	133	20	186	206	21	25	4	207	84	187	47	8	91	123	47	135	25	68	29	20	54	63	122	49	104	74	142	53	142	24	56	78	101
	18%	19%	18%	16%	18%	18%	16%	16%	13%	18%	23%	17%	22%	22%	23%	15%	22%	23%	26%	27%	17%	21%	12%	27%	23%	18%	15%	14%	23%	22%	21%	8%	27%	21%	16%
Strongly disagree	618	126	306	49	431	480	52	61	13	483	158	448	74	14	144	386	74	205	29	70	77	51	237	99	176	127	364	288	226	76	319	166	66	125	370
	41%	45%	42%	39%	43%	42%	38%	39%	36%	42%	44%	40%	34%	37%	37%	47%	34%	35%	29%	28%	44%	54%	54%	28%	34%	47%	52%	54%	37%	32%	47%	58%	32%	34%	58%
Don't know	324	48	148	29	196	225	29	35	5	225	21	299	24	5	76	189	24	97	16	39	26	10	84	55	81	36	121	95	91	31	110	47	28	71	81
	22%	17%	20%	23%	19%	20%	22%	22%	16%	20%	6%	27%	11%	13%	19%	23%	11%	17%	17%	15%	15%	11%	19%	16%	15%	14%	17%	18%	15%	13%	16%	14%	19%	13%	
NET: All agree	131	22	72	11	94	105	13	17	6	106	62	69	40	6	36	53	40	72	12	44	14	9	24	56	69	22	47	33	78	40	53	21	31	35	45
	9%	8%	10%	9%	9%	9%	11%	17%	9%	17%	17%	6%	18%	15%	9%	6%	18%	12%	12%	17%	8%	9%	6%	16%	13%	8%	7%	6%	13%	17%	8%	7%	15%	9%	7%
NET: All disagree	889	179	438	69	617	686	73	86	17	690	242	634	122	22	236	508	122	340	53	139	106	71	291	192	298	177	468	362	369	129	460	190	123	204	471
	59%	64%	60%	56%	61%	60%	54%	54%	49%	60%	67%	57%	55%	59%	61%	62%	55%	58%	55%	55%	60%	75%	67%	55%	57%	66%	66%	68%	60%	54%	67%	66%	60%	55%	73%

Overlap formulae used
Column Proportions (5%): Minimum Base: 01** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

[Contents](#)

To what extent do you agree or disagree with the following statements?

There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	183	130
Strongly agree	800	341	446	31	60	79	51	203	187	190	520	281	142	658	275	526	189	427	184	246	209	100	65
	54%	53%	54%	57%	57%	53%	56%	50%	52%	57%	51%	60%	49%	55%	58%	52%	52%	53%	55%	54%	53%	52%	50%
Tend to agree	238	91	146	10	10	29	10	81	56	42	160	78	53	185	69	169	52	137	48	56	79	39	26
	16%	14%	18%	18%	10%	20%	11%	20%	15%	12%	16%	17%	18%	15%	15%	17%	15%	17%	14%	12%	20%	20%	20%
Neither agree nor disagree	127	53	74	6	7	16	6	29	31	33	87	40	29	98	44	83	27	74	27	33	32	17	11
	9%	8%	9%	12%	7%	10%	6%	7%	9%	10%	9%	8%	10%	8%	9%	8%	7%	9%	8%	7%	8%	9%	8%
Tend to disagree	45	21	25	1	-	4	2	16	14	8	38	7	13	33	9	36	16	21	8	17	5	3	5
	3%	3%	3%	2%	-	3%	2%	4%	4%	2%	4%	2%	4%	3%	2%	4%	4%	3%	3%	4%	1%	1%	4%
Strongly disagree	127	59	59	3	10	13	12	33	20	37	87	40	32	95	51	76	23	70	34	37	35	20	13
	8%	9%	9%	5%	9%	9%	14%	8%	5%	11%	9%	8%	11%	8%	11%	7%	6%	9%	10%	8%	9%	10%	10%
Don't know	157	83	72	4	17	9	9	42	51	24	132	25	21	136	26	131	54	70	32	67	36	13	11
	10%	13%	9%	8%	16%	6%	10%	10%	14%	7%	13%	5%	7%	11%	5%	13%	15%	9%	10%	15%	9%	7%	8%
NET: All agree	1038	433	592	41	70	108	61	284	243	231	680	359	195	843	344	694	241	565	232	303	287	139	91
	69%	67%	72%	74%	67%	72%	67%	70%	68%	69%	66%	76%	67%	70%	73%	68%	67%	70%	70%	66%	73%	72%	70%
NET: All disagree	172	79	84	3	10	17	14	49	34	45	126	47	45	128	61	112	38	92	42	54	40	23	18
	12%	12%	10%	6%	9%	11%	16%	12%	9%	14%	12%	10%	15%	11%	13%	11%	11%	11%	13%	12%	10%	12%	14%

Overlap formulae used

ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \

Level applied:

To what extent do you agree or disagree with the following statements?
There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:


To what extent do you agree or disagree with the following statements?
There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos	Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Strongly agree	800	165	402	63	567	631	89	83	20	637	235	552	134	20	208	430	134	328	54	146	102	57	220	200	302	159	379	276	359	140	396	157	112	204	377
	54%	59%	55%	51%	56%	55%	51%	52%	58%	56%	65%	50%	61%	52%	54%	52%	61%	56%	56%	58%	58%	60%	50%	57%	56%	59%	54%	52%	58%	58%	55%	55%	55%	59%	
Tend to agree	238	48	118	22	166	188	23	26	5	189	44	193	34	5	73	130	34	102	18	42	38	13	75	60	98	51	125	87	111	50	129	31	40	83	84
	16%	17%	16%	17%	16%	17%	17%	16%	14%	16%	12%	17%	16%	13%	19%	16%	16%	18%	19%	17%	22%	14%	17%	17%	19%	19%	18%	16%	18%	21%	19%	11%	19%	22%	13%
Neither agree nor disagree	127	26	70	4	96	99	4	5	1	100	33	94	21	3	35	88	21	55	7	19	11	9	48	26	38	21	69	58	47	19	65	24	7	34	60
	9%	9%	10%	3%	9%	9%	3%	3%	2%	9%	9%	8%	9%	9%	9%	8%	9%	9%	8%	8%	7%	10%	11%	8%	7%	8%	10%	11%	8%	8%	10%	3%	9%	9%	9%
Tend to disagree	45	8	17	11	24	35	13	14	2	38	9	38	9	5	15	24	9	22	3	5	9	2	16	8	16	11	27	18	19	10	20	3	20	5	15
	3%	2%	2%	9%	2%	3%	9%	6%	6%	3%	2%	3%	4%	13%	4%	3%	4%	4%	3%	2%	5%	2%	4%	2%	3%	4%	4%	3%	3%	4%	3%	1%	10%	1%	2%
Strongly disagree	127	24	58	9	82	91	10	14	5	92	27	97	13	2	38	72	13	47	12	25	8	10	33	37	45	19	52	44	56	11	51	33	16	25	70
	8%	8%	8%	7%	8%	8%	7%	9%	15%	8%	8%	9%	6%	6%	10%	9%	6%	8%	12%	10%	5%	11%	8%	11%	9%	7%	7%	8%	9%	4%	7%	12%	8%	7%	11%
Don't know	157	10	66	16	76	93	16	18	2	93	14	141	9	3	20	98	9	29	3	15	7	2	44	17	24	9	53	47	27	11	23	37	9	22	35
	10%	4%	9%	13%	6%	8%	12%	11%	5%	6%	4%	13%	4%	7%	5%	12%	4%	5%	3%	6%	4%	3%	10%	5%	5%	3%	8%	9%	4%	5%	3%	13%	5%	6%	6%
NET: All agree	1038	214	520	85	734	818	92	110	25	826	279	746	168	25	281	560	168	430	72	188	140	69	295	260	400	209	504	364	469	191	525	189	152	287	461
	69%	77%	71%	68%	73%	72%	68%	69%	71%	72%	77%	67%	77%	66%	72%	68%	77%	74%	75%	75%	80%	74%	68%	75%	76%	78%	71%	69%	76%	79%	77%	66%	74%	77%	72%
NET: All disagree	172	30	76	20	106	126	23	27	7	128	36	133	22	7	53	95	22	69	14	30	17	13	49	44	62	30	79	62	74	21	71	36	36	30	85
	12%	11%	10%	16%	10%	11%	17%	17%	21%	11%	10%	12%	10%	19%	14%	12%	10%	12%	15%	12%	10%	13%	11%	13%	12%	11%	11%	12%	12%	9%	10%	13%	18%	8%	13%

Overlap formulae used
Column Proportions (5%): Minimum Base: Q1** (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:


Contents

When choosing a public charging point, would each of the following be a consideration?
Summary Table

			
	When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle	When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle	When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point
Unweighted Base	1495	1495	1495
Weighted Base	1495	1495	1495
A major consideration	963 64%	1013 68%	934 63%
A minor consideration	162 11%	133 9%	179 12%
Not a consideration at all	67 5%	67 4%	85 6%
Don't know	302 20%	282 19%	297 20%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	963	394	549	36	58	97	63	267	224	218	631	332	192	770	343	620	213	543	207	276	256	128	92
	64 %	61%	67%	65%	55%	65%	70%	66%	62%	65%	62%	71%	66%	64%	72%	61%	59%	68%	62%	60%	65%	66%	71%
A minor consideration	162	85	75	7	14	13	7	46	38	38	99	64	28	134	50	113	27	95	41	43	54	24	16
	11%	13%	9%	12%	13%	9%	8%	11%	11%	11%	10%	14%	10%	11%	11%	11%	7%	12%	12%	9%	14%	12%	12%
Not a consideration at all	67	19	49	3	7	11	1	18	9	19	45	23	27	41	28	40	29	27	11	19	15	11	9
	5%	3%	6%	5%	6%	7%	1%	4%	3%	6%	4%	5%	9%	3%	6%	4%	8%	3%	3%	4%	4%	6%	7%
Don't know	302	151	149	10	26	28	18	73	88	59	251	52	42	260	54	248	93	136	74	119	69	30	13
	20%	23%	18%	19%	25%	19%	20%	18%	25%	18%	24%	11%	15%	22%	11%	24%	26%	17%	22%	26%	18%	16%	10%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(**)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

Ipsos		Driving licence		Vehicle type						Vehicle ownership		Vehicle use		Parking		EV vehicle status				
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A major consideration	963 64 %	852 66 %	97 54 %	603 63 %	65 78 %	167 67 %	123 65 %	668 64 %	290 66 %	414 62 %	476 68 %	877 65 %	145 74 %	632 65 %	307 64 %	131 66 %	166 68 %	278 72 %	372 60 %	298 67 %
A minor consideration	162 11 %	135 10 %	25 14 %	72 7 %	8 9 %	31 12 %	48 25 %	80 8 %	79 18 %	71 11 %	73 10 %	150 11 %	17 8 %	105 11 %	53 11 %	49 25 %	20 8 %	31 8 %	53 9 %	70 16 %
Not a consideration at all	67 5 %	48 4 %	20 11 %	39 4 %	1 2 %	14 6 %	12 6 %	41 4 %	26 6 %	34 5 %	27 4 %	53 4 %	12 6 %	33 3 %	32 7 %	9 4 %	11 5 %	17 4 %	27 4 %	20 5 %
Don't know	302 20 %	263 20 %	36 20 %	245 26 %	9 11 %	38 15 %	7 4 %	254 24 %	45 10 %	146 22 %	123 18 %	275 20 %	22 11 %	196 20 %	90 19 %	11 5 %	46 19 %	62 16 %	166 27 %	56 13 %


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

Ipsos	Intention to buy next vehicle																												Ever charged EV or hybrid vehicle				Charging facility				Ever buy - EV												Grant - effect on EV consideration (next purchase)				Grant will help govt. ... eliminate ICE sales (2030)*	
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree																			
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649																			
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641																			
A major consideration	983	204	488	77	692	769	85	97	20	778	264	688	144	28	268	531	144	396	59	161	141	64	312	220	361	205	517	376	425	163	514	194	130	248	470																			
	64%	73%	67%	62%	68%	68%	63%	61%	59%	68%	73%	62%	66%	75%	69%	65%	66%	68%	61%	64%	80%	69%	72%	63%	69%	76%	73%	71%	69%	67%	75%	68%	63%	67%	73%																			
A minor consideration	162	25	80	14	105	119	14	18	5	119	59	100	50	7	44	66	50	86	15	53	17	7	21	68	85	24	46	27	92	37	77	25	34	50	62																			
	11%	9%	11%	11%	10%	10%	10%	11%	13%	10%	16%	9%	23%	17%	11%	8%	23%	15%	15%	21%	10%	7%	5%	20%	16%	9%	6%	5%	15%	15%	11%	9%	16%	13%	10%																			
Not a consideration at all	67	8	28	2	36	38	4	4	2	39	16	50	13	2	14	41	13	26	3	9	4	3	26	12	15	7	32	29	18	14	22	25	13	18	34																			
	5%	3%	4%	2%	4%	3%	3%	3%	5%	3%	5%	5%	6%	5%	4%	5%	6%	4%	3%	3%	2%	3%	6%	3%	3%	2%	5%	5%	3%	6%	3%	9%	6%	5%	5%																			
Don't know	302	42	136	32	178	210	32	40	8	211	22	275	13	1	64	183	13	76	20	29	14	20	78	48	62	34	111	97	82	27	71	43	29	57	75																			
	20%	15%	19%	25%	18%	19%	24%	25%	24%	18%	6%	25%	6%	2%	16%	22%	6%	13%	20%	11%	8%	21%	18%	14%	12%	12%	16%	18%	13%	11%	10%	15%	14%	15%	12%																			

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 30*)
Base: 1495
Weight: weights 1 <= <= Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/Living as	Widowed /Divorced /Separated	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	1013 68%	424 65%	570 69%	35 63%	66 63%	102 69%	65 72%	275 68%	243 68%	227 68%	656 64%	357 76%	206 71%	807 67%	360 76%	653 64%	214 59%	569 71%	231 69%	286 62%	279 71%	130 67%	95 73%
A minor consideration	133 9%	71 11%	61 7%	8 14%	11 10%	9 6%	5 6%	41 10%	29 8%	29 9%	93 9%	40 8%	27 9%	106 9%	50 11%	83 8%	40 11%	75 9%	18 5%	36 8%	35 9%	29 15%	12 9%
Not a consideration at all	67 4%	27 4%	39 5%	2 4%	3 3%	9 6%	3 3%	17 4%	17 5%	16 5%	45 4%	22 5%	22 7%	45 4%	12 3%	54 5%	26 7%	28 4%	12 4%	20 4%	15 4%	5 3%	6 5%
Don't know	282 19%	126 19%	153 19%	10 19%	25 24%	29 20%	17 19%	70 17%	69 19%	61 18%	230 22%	52 11%	36 12%	246 20%	51 11%	231 23%	81 22%	129 16%	72 22%	116 25%	66 17%	29 15%	17 13%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 3Q(*)
Base: 1495
Weight: weights 1</br>Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

Ipsos		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status					
		Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	For social, and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	I don't currently drive an electric vehicle, but I have driven one in the past	I have never driven an electric vehicle, but have been a passenge r in one	I have never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A major consideration	1013 68%	899 69%	98 55%	622 65%	65 78%	179 72%	141 74%	687 66%	320 73%	430 65%	508 73%	930 69%	155 79%	668 69%	319 66%	148 74%	166 68%	294 76%	389 63%	313 71%
A minor consideration	133 9%	101 8%	32 18%	68 7%	6 8%	28 11%	30 16%	74 7%	58 13%	76 11%	44 6%	118 9%	18 9%	86 9%	47 10%	32 16%	22 9%	18 5%	54 9%	54 12%
Not a consideration at all	67 4%	57 4%	10 6%	44 5%	1 1%	9 4%	11 6%	44 4%	21 5%	29 4%	29 4%	56 4%	1 -	34 4%	28 6%	11 6%	23 9%	12 3%	18 3%	34 8%
Don't know	282 19%	240 19%	39 22%	225 23%	12 14%	34 14%	7 4%	237 23%	41 9%	130 20%	117 17%	251 19%	22 11%	178 18%	88 18%	9 4%	33 13%	64 17%	159 26%	42 9%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle			Charging facility				Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*		
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
A major consideration	1013	223	503	84	726	809	92	107	23	818	277	724	146	24	282	554	146	411	68	181	133	76	310	249	382	210	520	387	459	161	555	195	129	270	489
	68%	80%	69%	67%	72%	71%	68%	67%	67%	71%	77%	65%	66%	63%	73%	67%	66%	71%	70%	72%	76%	81%	71%	72%	73%	76%	74%	73%	74%	67%	81%	68%	63%	72%	76%
A minor consideration	133	18	71	8	89	97	8	8		97	47	84	47	9	40	47	47	83	8	33	23	5	21	42	65	29	50	27	70	49	50	18	42	28	51
	9%	6%	10%	6%	9%	9%	6%	5%		8%	13%	8%	21%	24%	10%	6%	21%	14%	9%	13%	13%	6%	5%	12%	12%	11%	7%	5%	11%	20%	7%	6%	21%	8%	8%
Not a consideration at all	67	5	26	10	31	41	12	14	3	43	17	47	15	4	11	45	15	22	3	13	4	1	27	18	20	5	32	27	21	10	14	30	15	12	34
	4%	2%	4%	8%	3%	4%	9%	8%	9%	4%	5%	4%	7%	11%	3%	5%	7%	4%	3%	5%	2%	1%	6%	5%	4%	2%	5%	5%	3%	4%	2%	10%	7%	3%	5%
Don't know	282	34	133	23	166	189	23	31	8	189	20	259	12	1	56	175	12	68	17	24	15	12	77	41	56	26	103	89	68	21	66	43	18	63	67
	19%	12%	18%	18%	16%	17%	17%	19%	24%	17%	6%	23%	5%	2%	14%	21%	5%	12%	18%	10%	8%	12%	18%	12%	11%	10%	15%	17%	11%	9%	10%	15%	9%	17%	11%


Overlap formulae used
ColumnProportions (5%): Minimum Base: Q1** (Small Base: 30*)
Base: 1495
Weight: weights 1 <= <= Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	934	376	540	36	56	96	62	246	226	213	590	344	195	739	322	612	208	510	216	266	259	115	86
	63%	58%	66%	65%	54%	64%	69%	61%	63%	64%	58%	73%	67%	61%	68%	60%	58%	64%	65%	58%	66%	60%	66%
A minor consideration	179	92	84	6	14	17	6	57	41	38	127	52	35	143	70	109	41	112	25	44	48	28	22
	12%	14%	10%	11%	13%	11%	7%	14%	11%	11%	12%	11%	12%	12%	15%	11%	11%	14%	8%	10%	12%	15%	17%
Not a consideration at all	85	39	46	3	3	8	5	26	16	24	62	23	27	58	29	56	25	43	17	28	16	15	8
	6%	6%	6%	5%	3%	5%	6%	6%	4%	7%	6%	5%	9%	5%	6%	6%	7%	5%	5%	6%	4%	8%	6%
Don't know	297	141	153	10	31	28	17	76	76	59	245	52	33	265	54	243	86	136	74	119	71	34	14
	20%	22%	19%	18%	30%	19%	19%	19%	21%	18%	24%	11%	11%	22%	11%	24%	24%	17%	22%	26%	18%	18%	11%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1
Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

		Driving licence		Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)	Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way	For social, domestic and pleasure purposes	For commuting to and from work	Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle	I currently drive an electric vehicle, but I have never driven an electric vehicle, but have been a passenger in one	I have never driven, nor been a passenger, in an electric vehicle	NET: Currently / used to drive EV
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle														
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	443
A major consideration	934 63%	820 63%	103 58%	594 62%	62 74%	159 64%	113 60%	656 63%	273 62%	395 59%	466 67%	861 64%	138 70%	602 62%	307 64%	123 62%	150 62%	255 66%	274 62%
A minor consideration	179 12%	154 12%	21 12%	84 9%	11 13%	35 14%	46 24%	95 9%	80 18%	85 13%	77 11%	151 11%	20 10%	130 13%	44 9%	44 22%	37 15%	54 14%	81 18%
Not a consideration at all	85 6%	68 5%	17 9%	50 5%	1 1%	14 6%	19 10%	50 5%	34 8%	43 6%	33 5%	73 5%	16 8%	57 6%	26 5%	19 9%	18 8%	14 4%	37 8%
Don't know	297 20%	256 20%	38 21%	231 24%	10 12%	42 17%	11 6%	241 23%	53 12%	142 21%	122 17%	270 20%	22 11%	177 18%	105 22%	14 7%	38 15%	65 17%	52 12%


Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?
When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

Ipsos		Intention to buy next vehicle										Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV										Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*				
		Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	689	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
A major consideration	934	202	461	78	663	740	84	96	19	747	245	677	133	20	261	519	133	376	64	164	116	70	297	228	344	186	483	367	414	155	489	190	134	231	464	
	63%	72%	63%	62%	66%	65%	62%	60%	54%	65%	68%	61%	61%	53%	67%	63%	61%	64%	66%	65%	66%	74%	68%	65%	66%	69%	69%	69%	67%	64%	71%	66%	65%	62%	72%	
A minor consideration	179	29	98	12	127	139	13	16	4	140	68	110	57	13	51	62	57	104	14	42	34	9	34	56	90	42	77	43	99	45	99	19	28	55	73	
	12%	10%	13%	10%	13%	12%	10%	10%	13%	12%	19%	10%	26%	34%	13%	8%	26%	18%	15%	17%	19%	9%	8%	16%	17%	16%	11%	8%	16%	19%	14%	7%	14%	15%	11%	
Not a consideration at all	85	11	31	9	41	51	12	15	6	53	24	58	14	4	20	49	14	33	3	20	9	1	26	23	32	10	35	26	33	21	29	26	20	24	31	
	6%	4%	4%	8%	4%	4%	9%	9%	16%	5%	7%	5%	7%	9%	5%	6%	7%	6%	3%	8%	5%	1%	6%	7%	6%	4%	5%	5%	5%	9%	4%	9%	10%	6%	5%	
Don't know	297	38	143	26	180	206	26	32	6	206	24	269	15	1	56	191	15	71	16	25	16	15	79	41	57	31	110	94	72	21	68	51	23	63	73	
	20%	13%	19%	21%	18%	18%	19%	20%	17%	18%	7%	24%	7%	4%	14%	23%	7%	12%	17%	10%	9%	16%	18%	12%	11%	12%	16%	18%	12%	9%	10%	18%	11%	17%	11%	

Overlap formulae used
ColumnProportions (%) - Minimum Base: Q1** (Small Base: 30%)
Base: 1495
Weight: weights 1 <= >= Weight Variable
Level applied:

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

		Gender		Region							Education		Working status		Social Grade		Marital status			Income			
											Non-graduate s	Graduate s		Not working			Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South			Working		ABC1	C2DE				Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A lot more likely than before	99 7%	54 8%	45 5%	6 10%	2 2%	9 6%	4 4%	34 8%	23 6%	21 6%	76 7%	23 5%	24 8%	75 6%	41 9%	58 6%	28 8%	52 7%	19 6%	32 7%	31 8%	18 10%	7 6%
A little more likely than before	143 10%	63 10%	79 10%	9 17%	8 8%	16 11%	20 22%	33 8%	27 8%	29 9%	78 8%	64 14%	28 10%	114 9%	53 11%	89 9%	45 12%	71 9%	27 8%	37 8%	43 11%	17 9%	18 14%
Neither more nor less likely than before	685 46%	289 45%	382 46%	26 47%	42 40%	69 46%	31 35%	192 48%	167 46%	158 47%	434 42%	251 53%	150 52%	535 44%	255 54%	430 42%	136 38%	407 51%	142 43%	167 37%	194 49%	95 49%	77 59%
A little less likely than before	49 3%	19 3%	29 4%	- 1%	5 5%	3 2%	1 1%	12 3%	10 3%	16 5%	33 3%	16 3%	8 3%	41 3%	15 3%	34 3%	15 4%	27 3%	8 2%	11 2%	20 5%	6 3%	
A lot less likely than before	237 16%	103 16%	132 16%	7 13%	23 22%	28 19%	12 13%	67 17%	54 15%	45 14%	165 16%	71 15%	48 17%	188 16%	63 13%	173 17%	61 17%	119 15%	57 17%	89 19%	47 12%	31 16%	12 10%
Don't know	283 19%	121 19%	156 19%	6 12%	25 23%	23 16%	21 24%	66 16%	78 22%	63 19%	238 23%	45 9%	31 11%	252 21%	46 10%	236 23%	76 21%	126 16%	81 24%	121 26%	59 15%	25 13%	15 12%
NET: All more likely	242 16%	118 18%	123 15%	15 27%	10 10%	25 17%	24 26%	67 17%	50 14%	50 15%	154 15%	87 19%	52 18%	189 16%	95 20%	147 14%	73 20%	123 15%	46 14%	69 15%	75 19%	36 19%	26 20%
NET: All less likely	286 19%	121 19%	161 20%	8 14%	28 27%	32 21%	13 15%	79 20%	64 18%	62 18%	198 19%	88 19%	57 20%	229 19%	78 16%	208 20%	75 21%	146 18%	65 19%	100 22%	67 17%	37 19%	12 10%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
																			</	


Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in on/in my property where a vehicle could be "slow-charged" using a typical 3-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
A lot more likely than before	99	16	53	7	69	76	9	10	3	78	34	64	36	7	42	21	36	74	17	43	13	2	6	60	73	15	21	8	75	99			57	22	16	
	7%	6%	7%	6%	7%	7%	7%	6%	8%	7%	9%	6%	16%	19%	11%	3%	16%	13%	17%	17%	7%	2%	1%	17%	14%	6%	3%	2%	12%	41%			28%	6%	2%	
A little more likely than before	143	21	70	14	91	105	16	16	2	107	37	106	29	6	50	63	29	76	13	47	25	8	15	60	85	33	48	23	93	143			47	38	34	
	10%	7%	10%	11%	9%	9%	12%	10%	6%	9%	10%	10%	13%	15%	13%	8%	13%	13%	13%	19%	15%	8%	4%	17%	16%	12%	7%	4%	15%	59%			23%	10%	5%	
Neither more nor less likely than before	685	167	344	45	511	556	50	57	12	561	164	516	97	18	191	386	97	275	36	110	102	59	215	146	248	161	377	275	307		685		59	243	326	
	46%	60%	47%	38%	51%	49%	37%	36%	34%	49%	45%	46%	44%	47%	49%	47%	44%	47%	37%	44%	58%	63%	49%	42%	47%	60%	53%	52%	50%		100%		29%	65%	51%	
A little less likely than before	49	5	24	6	29	35	6	9	3	35	14	34	9	1	9	32	9	16	2	6	1	5	12	8	9	6	18	17	14			49	8	12	28	
	3%	2%	3%	5%	3%	3%	4%	5%	9%	3%	4%	3%	4%	4%	2%	4%	4%	3%	2%	2%	1%	5%	3%	2%	2%	2%	3%	3%	2%			17%	4%	3%	4%	
A lot less likely than before	237	31	124	21	155	177	23	28	7	178	56	174	22	4	39	159	22	59	4	9	16	13	141	13	28	29	170	154	41			237	7	24	192	
	16%	11%	17%	17%	15%	16%	17%	18%	20%	16%	15%	16%	10%	10%	10%	19%	10%	10%	4%	4%	9%	14%	32%	4%	5%	11%	24%	29%	7%			83%	3%	6%	30%	
Don't know	283	39	117	31	156	188	31	40	8	188	58	220	27	2	57	161	27	83	25	37	18	7	46	62	80	25	71	53	87				27	34	44	
	19%	14%	16%	25%	15%	17%	23%	25%	23%	16%	16%	20%	12%	5%	15%	20%	12%	14%	26%	15%	11%	7%	11%	16%	15%	9%	10%	10%	14%			13%	9%	7%		
NET: All more likely	242	37	123	21	160	181	25	26	5	185	71	170	65	13	92	84	65	151	30	90	38	10	21	119	158	48	70	31	168	242			104	60	50	
	16%	13%	17%	17%	16%	16%	19%	16%	14%	16%	20%	15%	30%	34%	24%	10%	30%	26%	31%	36%	22%	11%	5%	34%	30%	18%	10%	6%	27%	100%			51%	16%	8%	
NET: All less likely	286	36	148	27	184	212	28	37	10	213	70	208	30	5	48	190	30	75	6	15	16	18	153	21	37	34	188	171	55			286	15	36	221	
	19%	13%	20%	22%	18%	19%	21%	23%	29%	19%	19%	19%	14%	14%	12%	23%	14%	13%	6%	6%	9%	19%	35%	6%	7%	13%	27%	32%	9%			100%	7%	10%	34%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied:

IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely

	Gender			Region							Education		Working status		Social Grade		Marital status			Income			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	55 4%	28 4%	26 3%	3 6%	3 2%	3 2%	7 8%	11 3%	13 4%	16 5%	42 4%	13 3%	9 3%	46 4%	16 3%	39 4%	10 3%	31 4%	14 4%	22 5%	10 2%	13 7%	4 3%
Tend to agree	150 10%	58 9%	89 11%	4 6%	6 6%	9 6%	9 10%	40 10%	41 11%	40 12%	98 10%	52 11%	42 14%	108 9%	70 15%	79 8%	55 15%	68 8%	27 8%	34 7%	35 9%	20 10%	30 23%
Neither agree nor disagree	373 25%	159 25%	209 25%	21 37%	28 27%	41 27%	19 21%	120 30%	76 21%	69 21%	264 26%	110 23%	70 24%	303 25%	99 21%	274 27%	78 22%	198 25%	98 29%	102 22%	136 35%	41 21%	27 21%
Tend to disagree	235 16%	111 17%	122 15%	6 11%	17 17%	19 13%	13 15%	64 16%	54 15%	62 18%	140 14%	95 20%	46 16%	189 16%	92 19%	143 14%	46 13%	152 19%	37 11%	68 15%	50 13%	34 18%	17 13%
Strongly disagree	406 27%	177 27%	217 26%	11 20%	30 29%	52 35%	25 28%	106 26%	104 29%	78 24%	254 25%	152 32%	91 31%	316 26%	128 27%	279 27%	89 25%	231 29%	86 26%	112 24%	103 26%	61 31%	33 25%
Don't know	276 18%	115 18%	158 19%	10 18%	20 19%	26 17%	16 18%	64 16%	72 20%	68 21%	227 22%	49 10%	32 11%	244 20%	69 15%	207 20%	81 23%	122 15%	72 22%	118 26%	60 15%	25 13%	20 15%
NET: All agree	205 14%	86 13%	115 14%	7 13%	9 9%	12 8%	16 18%	51 13%	53 15%	56 17%	140 14%	65 14%	51 18%	154 13%	86 18%	119 12%	65 18%	99 12%	41 12%	57 12%	44 11%	33 17%	33 26%
NET: All disagree	641 43%	288 44%	340 41%	18 32%	47 45%	71 48%	38 42%	169 42%	158 44%	140 42%	394 38%	247 53%	137 47%	504 42%	220 46%	421 41%	136 38%	383 48%	123 37%	180 39%	153 39%	94 49%	50 38%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </br>Weight Variable
Level applied:

IDP68 - To what extent do you agree or disagree with the following statement? 'The electric car grant introduced in July will make it more likely

Ipsos		Driving licence			Vehicle type					Vehicle ownership		Vehicle use		Parking		EV vehicle status				
			No, I do not hold a driving licence that is valid in the UK			A hybrid electric vehicle (plug-in or self-charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Diesel)				For social, domestic and pleasure purposes	For commuting to and from work				currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenger in one	never driven, nor been a passenger, in an electric vehicle	
	Total	Net: Any NET:full/prov/int license		A petrol vehicle	A diesel vehicle				Net: EV or Hybrid	Net: Lease/finance	I have the vehicle in some other way			Net: Off-street parking	Net: On-street parking	I currently drive an electric vehicle				NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	55 4%	50 4%	5 3%	32 3%	2 3%	4 2%	16 8%	34 3%	20 5%	33 5%	20 3%	50 4%	11 6%	35 4%	20 4%	15 8%	11 4%	11 3%	18 3%	26 6%
Tend to agree	150 10%	127 10%	22 12%	89 9%	5 7%	27 11%	27 14%	94 9%	54 12%	80 12%	55 8%	140 10%	25 13%	110 11%	32 7%	30 15%	23 9%	36 9%	59 9%	53 12%
Neither agree nor disagree	373 25%	336 26%	35 20%	233 24%	17 20%	67 27%	54 28%	249 24%	121 28%	158 24%	184 26%	342 25%	45 23%	234 24%	132 27%	54 27%	64 26%	110 28%	139 22%	118 27%
Tend to disagree	235 16%	209 16%	26 14%	141 15%	19 23%	43 17%	32 17%	160 15%	75 17%	107 16%	117 17%	212 16%	37 19%	172 18%	57 12%	33 17%	36 15%	65 17%	94 15%	69 16%
Strongly disagree	406 27%	349 27%	46 26%	271 28%	26 31%	70 28%	34 18%	297 28%	104 24%	186 28%	176 25%	357 26%	56 29%	245 25%	148 31%	41 20%	81 33%	96 25%	175 28%	122 28%
Don't know	276 18%	227 17%	43 24%	193 20%	14 17%	38 15%	27 14%	207 20%	66 15%	101 15%	146 21%	256 19%	22 11%	170 18%	93 19%	27 14%	28 12%	70 18%	133 22%	56 13%
NET: All agree	205 14%	177 14%	27 15%	120 13%	8 10%	32 13%	43 22%	128 12%	74 17%	113 17%	75 11%	190 14%	35 18%	145 15%	52 11%	45 23%	33 14%	48 12%	77 12%	78 18%
NET: All disagree	641 43%	558 43%	72 41%	413 43%	45 54%	112 45%	66 35%	457 44%	178 41%	293 44%	294 42%	568 42%	93 47%	417 43%	206 43%	74 37%	118 48%	161 42%	270 44%	191 43%

Overlap formulae used
ColumnProportions(5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1495
Weight: weights \ </br>Weight Variable
Level applied:

IDP68 – To what extent do you agree or disagree with the following statement? 'The electric car grant introduced in July will make it more likely

Ipsos	Intention to buy next vehicle											Ever charged EV or hybrid vehicle		Charging facility					Ever buy - EV											Grant - effect on EV consideration (next purchase)			Grant will help govt. ... eliminate ICE sales (2030)*			
	Total	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	a dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my property	for a vehicle in/on my property where a vehicle could be "slow-charged" using a typical 5-pin domestic plug	None	Net: Dedicated charger	Net: Any charging ability	Within the next year	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time	In more than 10 years' time	Never	Net: In the next 3 years' time	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/never	Net: More than 10 years/never	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree nor disagree	NET: All disagree	
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641	
Strongly agree	55	10	34	3	44	47	5	5	2	49	19	35	25	3	14	16	25	37	7	22	11	2	5	29	40	13	18	7	42	36	8	6	55			
	4%	4%	5%	3%	4%	4%	4%	3%	5%	4%	5%	3%	11%	7%	4%	2%	11%	6%	7%	9%	6%	2%	1%	8%	8%	5%	3%	1%	7%	15%	1%	2%	27%			
Tend to agree	150	22	75	18	96	114	18	19	1	114	33	115	26	5	56	69	26	76	23	50	16	3	22	73	89	19	41	25	92	68	51	9	150			
	10%	8%	10%	14%	10%	10%	13%	12%	2%	10%	9%	10%	12%	14%	15%	8%	12%	13%	24%	20%	9%	3%	5%	21%	17%	7%	6%	5%	15%	28%	7%	3%	73%			
Neither agree nor disagree	373	79	184	26	263	289	32	37	11	295	89	281	55	12	98	208	55	149	27	71	61	23	82	98	159	84	166	105	182	60	243	36		373		
	25%	28%	25%	21%	26%	25%	24%	23%	30%	26%	25%	25%	25%	31%	25%	25%	25%	26%	28%	28%	35%	24%	19%	28%	30%	31%	24%	20%	29%	25%	35%	13%			100%	
Tend to disagree	235	64	116	14	180	194	15	16	2	194	66	168	44	7	67	117	44	109	16	37	44	25	60	53	97	69	129	85	122	34	152	29			235	
	16%	23%	16%	11%	18%	17%	11%	10%	6%	17%	18%	15%	20%	19%	17%	14%	20%	19%	16%	15%	25%	27%	14%	15%	18%	26%	18%	16%	20%	14%	22%	10%			37%	
Strongly disagree	406	63	215	39	278	317	41	50	12	319	110	287	49	8	90	254	49	133	9	39	28	31	206	48	75	59	264	237	107	16	175	191			406	
	27%	23%	29%	31%	28%	28%	31%	32%	34%	28%	30%	26%	22%	21%	23%	31%	22%	23%	10%	15%	16%	33%	47%	14%	14%	22%	37%	45%	17%	7%	25%	67%			63%	
Don't know	276	41	109	24	150	174	24	32	8	174	44	227	20	3	63	158	20	79	14	34	16	10	61	48	64	26	87	71	73	27	57	14				
	18%	15%	15%	20%	15%	15%	18%	20%	23%	15%	12%	20%	9%	8%	16%	19%	9%	14%	15%	13%	9%	10%	14%	14%	12%	10%	12%	13%	12%	11%	8%	5%				
NET: All agree	205	31	109	21	140	162	23	24	3	163	52	150	51	8	70	85	51	113	30	71	28	5	27	101	129	32	59	31	134	104	59	15	205			
	14%	11%	15%	17%	14%	14%	17%	15%	7%	14%	14%	13%	23%	21%	18%	10%	23%	19%	31%	28%	16%	5%	6%	29%	25%	12%	8%	6%	22%	43%	9%	5%	100%			
NET: All disagree	641	127	331	53	458	511	56	66	14	514	176	456	93	15	157	371	93	241	25	76	71	56	266	101	172	128	393	322	229	50	326	221			641	
	43%	46%	45%	42%	45%	45%	41%	42%	40%	45%	49%	41%	43%	40%	40%	45%	43%	41%	26%	30%	41%	60%	61%	29%	33%	47%	56%	61%	37%	21%	48%	77%			100%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(1) (Small Base: 39*)
Base: 1495
Weight: weights 1 <=> Weight Variable
Level applied: