

```
1 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs. Demographics
2 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs Custom
3 IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK? vs. Custom 2
4 IDP32 - Do you or your household regularly use or have access to any of the following types of car or yan? vs Demographics
5 IDP32 - Do you or your household regularly use or have access to any of the following types of car or yan? vs. Custom
6 IDP32 - Do you or your household regularly use or have access to any of the following types of car or van? vs Custom 2
7 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs Demographics
8 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs. Custom
9 IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way? vs. Custom 2.
10 IDP34 - Which of the following types of driving do you do with your main vehicle? vs Demographics
11 IDP34 - Which of the following types of driving do you do with your main vehicle? vs Custom
12 IDP34 - Which of the following types of driving do you do with your main vehicle? vs. Custom 2
13 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs. Demographics
14 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs. Custom
15 IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often vs. Custom 2
16 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs Demographics
17 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs. Custom
18 IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you? vs Custom 2
19 IDP37 - Which of the following factors: if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs Demographics
20 IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs Custom
21 IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease? vs. Custom 2
22 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs. Demographics
23 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs Custom
24 IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use? vs. Custom 2
25 Thinking about the next car or van you will huy or lease (either new or used) to what extent would you or would you not consider huying a 2
26 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs Demographics
27 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs. Custom
28 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Petrol vehicle vs Custom 2
29 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Diesel vehicle vs Demographics
30 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you not consider buying a...? - Diesel vehicle vs Custom
31 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Diesel vehicle vs Custom 2
32 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you not consider buying a...? - Hybrid electric vehicle (plug-in or self-charging) vs Demographics
33 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Hybrid electric vehicle (pluq-in or self-charging) vs Custom
34 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Hybrid electric vehicle (plug-in or self-charging) vs. Custom 2.
35 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Demographics
36 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Custom
37 Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? - Fully electric vehicle (not a hybrid) vs Custom 2
38 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs Demographics
39 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs. Custom
40 IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van? vs Custom 2
41 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or yan? vs. Demographics
42 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or yan? vs Custom
43 IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van? vs. Custom 2
44 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs Demographics
45 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs Custom
46 IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van? vs. Custom 2
47 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs Demographics
48 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs. Custom
49 IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle? vs. Custom 2
50 To what extent, if at all, would you say you have a positive or negative opinion overall of
51 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs. Demographics
52 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs Custom
53 To what extent, if at all, would you say you have a positive or negative opinion overall of - Petrol vehicles vs Custom 2
54 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Demographics
55 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Custom
56 To what extent, if at all, would you say you have a positive or negative opinion overall of - Diesel vehicles vs Custom 2
```



57 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Demographics

```
58 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Custom
59 To what extent, if at all, would you say you have a positive or negative opinion overall of - Hybrid electric vehicles (plug-in or self-charging) vs Custom 2
60 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs Demographics
61 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs. Custom
62 To what extent, if at all, would you say you have a positive or negative opinion overall of - Fully electric vehicles (i.e. not a hybrid) vs. Custom 2
63 Which of the following words/phrases would you say better describe...
64 Which of the following words/phrases would you say better describe... - Luxurious vs Demographics
65 Which of the following words/phrases would you say better describe... - Luxurious vs Custom
66 Which of the following words/phrases would you say better describe... - Luxurious vs Custom 2
67 Which of the following words/phrases would you say better describe... - Enjoyable vs Demographics
68 Which of the following words/phrases would you say better describe... - Enjoyable vs Custom
69 Which of the following words/phrases would you say better describe... - Enjoyable vs Custom 2
70 Which of the following words/phrases would you say better describe... - Familiar vs Demographics
71 Which of the following words/phrases would you say better describe... - Familiar vs Custom
72 Which of the following words/phrases would you say better describe... - Familiar vs Custom 2
73 Which of the following words/phrases would you say better describe... - Safe vs Demographics
74 Which of the following words/phrases would you say better describe... - Safe vs Custom
75 Which of the following words/phrases would you say better describe... - Safe vs Custom 2
76 Which of the following words/phrases would you say better describe... - No-nonsense vs Demographics
77 Which of the following words/phrases would you say better describe... - No-nonsense vs Custom
78 Which of the following words/phrases would you say better describe... - No-nonsense vs Custom 2
79 Which of the following words/phrases would you say better describe... - Technologically advanced vs Demographics
80 Which of the following words/phrases would you say better describe... - Technologically advanced vs Custom
81 Which of the following words/phrases would you say better describe... - Technologically advanced vs Custom 2
82 Which of the following words/phrases would you say better describe... - Powerful vs Demographics
83 Which of the following words/phrases would you say better describe... - Powerful vs. Custom
84 Which of the following words/phrases would you say better describe... - Powerful vs Custom 2
85 Which of the following words/phrases would you say better describe... - Innovative vs Demographics
86 Which of the following words/phrases would you say better describe... - Innovative vs Custom
87 Which of the following words/phrases would you say better describe... - Innovative vs Custom 2
88 Which of the following words/phrases would you say better describe... - Good value for money vs Demographics
89 Which of the following words/phrases would you say better describe... - Good value for money vs Custom
90 Which of the following words/phrases would you say better describe... - Good value for money vs Custom 2
91 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs Demographics
92 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs Custom
93 IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past? vs. Custom 2
94 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs. Demographics
95 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs. Custom
96 IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to? vs Custom 2
97 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs Demographics
98 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs. Custom
99 IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used? vs. Custom 2
100 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?
101 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Demographics
102 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Custom
103 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage) vs Custom 2
104 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard) vs Demographics
105 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard) vs. Custom
106 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lampost or bollard) vs. Custom 2
107 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP531529 - Fase of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs. Demographics
108 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs. Custom
109 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station vs. Custom 2
110 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs Demographics
111 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs. Custom
112 And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? - IDP53L530 - Ease of process of charging at each location - At my place of work vs. Custom 2
```



116 To what extent do you agree or disagree with the following statements?
117 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs Demographics
118 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs. Custom
119 To what extent do you agree or disagree with the following statements? - It is difficult to locate the nearest available charging points vs Custom 2
120 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Demographics
121 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Custom
122 To what extent do you agree or disagree with the following statements? - Charging points are usually in safe and well-lit areas vs Custom 2
123 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Demographics
124 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Custom
125 To what extent do you agree or disagree with the following statements? - Charging points are easy to use vs Custom 2
126 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Demographics
127 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Custom
128 To what extent do you agree or disagree with the following statements? - Charging points are often unavailable because they are in use by others vs Custom 2
129 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Demographics
130 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Custom
131 To what extent do you agree or disagree with the following statements? - Charging points are often damaged or not working vs Custom 2
132 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Demographics
133 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Custom
134 IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use? vs Custom 2
135 To what extent do you agree or disagree with the following statements?
136 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Demographics
137 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Custom
138 To what extent do you agree or disagree with the following statements? - I am excited about the shift to fully electric vehicles vs Custom 2
139 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Demographics
140 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Custom
141 To what extent do you agree or disagree with the following statements? - I am nervous about the shift to fully electric vehicles vs Custom 2
142 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Demographics
143 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Custom
144 To what extent do you agree or disagree with the following statements? - I am waiting to see the experiences others have with fully electric vehicles before I would vs Custom 2
145 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Demographics
146 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Custom
147 To what extent do you agree or disagree with the following statements? - I will not change to an electric vehicle until there is no other choice vs Custom 2
148 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Demographics
149 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Custom
150 To what extent do you agree or disagree with the following statements? - I would find it difficult to learn how to charge an EV vs Custom 2
151 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs Demographics
152 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs. Custom
153 To what extent do you agree or disagree with the following statements? - EVs are more complicated to learn how to use than petrol/diesel vehicles vs Custom 2
154 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Demographics
155 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Custom
156 To what extent do you agree or disagree with the following statements? - The range of a fully electric car (the distance it can travel on a single charge) does not worry me vs Custom 2



```
157 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?
158 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - The overall whole-life cost of the vehicle (i.e. the price of vehicle plus all running costs) vs. Demographics
159 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs) vs. Custom
160 For each of the following, in general, do ejectric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICF vehicles - Internal Combustion Fngine), or do you think they cost about the same? - The overall whole-life cost of the vehicle (i.e. the price of vehicle plus all running costs), vs. Custom 2
161 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - The initial retail/list price of the vehicle vs Demographics
162 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - The initial retail/list price of the vehicle vs. Custom
163 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - The initial retail/list price of the vehicle vs. Custom 2
164 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Overall running costs (e.g., cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs Demographics
165 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs Custom
166 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Overall running costs (e.g., cost of fuel/ charging, insurance, servicing, maintenance, etc.) vs. Custom 2
167 For each of the following, in general, do ejectric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles – Internal Combustion Engine), or do you think they cost about the same? - Servicing and general maintenance vs Demographics
168 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Servicing and general maintenance vs. Custom
169 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Servicing and general maintenance vs Custom 2
170 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Insurance vs Demographics
171 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Insurance vs. Custom
172 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICF vehicles - Internal Combustion Engine), or do you think they cost about the same? - Insurance vs. Custom 2
173 For each of the following, in general, do ejectric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Fuelling/recharging vs. Demographics
174 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Fuelling/ recharging vs Custom
175 For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? - Fuelling/ recharging vs Custom 2
176 To what extent do you agree or disagree with the following statements?
177 To what extent do you agree or disagree with the following statements? - There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs Demographics
178 To what extent do you agree or disagree with the following statements? - There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs. Custom
179 To what extent do you agree or disagree with the following statements? - There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one vs. Custom 2
180 To what extent do you garee or disagree with the following statements? - There are enough public charging points in the UK for people to be able to easily find a charger when they need one vs. Demographics
181 To what extent do you agree or disagree with the following statements? - There are enough public charging points in the UK for people to be able to easily find a charger when they need one vs. Custom
182 To what extent do you garee or disparse with the following statements? - There are enough public charging points in the LIK for negotie to be able to easily find a charger when they need one vs. Custom 2
183 To what extent do you agree or disagree with the following statements? - There should be public charging parking bays which are exclusively for use by people with disabilities vs. Demographics
184 To what extent do you agree or disagree with the following statements? - There should be public charging parking bays which are exclusively for use by people with disabilities vs. Custom
185 To what extent do you agree or disagree with the following statements? - There should be public charging parking bays which are exclusively for use by people with disabilities vs. Custom 2.
186 When choosing a public charging point, would each of the following be a consideration?
187 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle vs Demographics
188 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration. The cost of using the charge to charge the vehicle vs. Custom
189 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle vs. Custom 2
190 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs Demographics
191 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs. Custom
192 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle vs. Custom 2
193 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs. Demographics
194 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs. Custom
195 When choosing a public charging point, would each of the following be a consideration? - When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point vs. Custom 2
199 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference? vs. Demographics
200 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference? vs. Custom
```

201 IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference? vs Custom 2 202 IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely vs Custom 2 203 IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely vs Custom 2 4 IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely vs Custom 2

IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	M	larital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 -	£35,000 -	
													-	-									
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Yes, full UK car driving licence	1248	564	663	44	81	123	79	330	304	288	827	422	259	989	400	848	269	674	305	368	327	162	118
	84%	87%	81%	80%	78%	82%	88%	82%	85%	86%	81%	90%	90%	82%	84%	83%	75%	84%	92%	81%	83%	84%	90%
Yes, provisional UK driving licence for car	40	16	24	1	9	6	1	10	9	3	27	13	7	32	16	23	18	18	4	15	11	3	1
· ·	3%	2%	3%	2%	9%	4%	1%	3%	2%	1%	3%	3%	3%	3%	3%	2%	5%	2%	1%	3%	3%	2%	-
Yes, an international (i.e., non-GB/UK) licence that is valid in the UK	10	6	4	2	-	1		4		2	7	3	1	9	3	7	1	4	5	5	1	3	-
Tool an international (i.e., i.e., e.e., e.e., i.e., e.e., e	1%	1%	-	4%	-	-		1%		1%	1%	1%	-	1%	1%	1%	-	1%	1%	1%	-	2%	-
No, I do not hold a driving licence that is valid in the UK	178	58	118	7	14	18	R	53	46	33	149	29	22	156	48	130	63	101	15	68	51	23	10
No, i do not nota a driving neenee that is valid in the ox	12%	9%	14%	12%	13%	12%	9%	13%	13%	10%	15%	6%	8%	13%	10%	13%	17%	13%	4%	15%	13%	12%	7%
Don't know	19 1%	5 1%	14 2%	1%		3 2%	2 2%	7 2%		7 2%	15 1%	1%	-	18 2%	7 1%	12 1%	10 3%	5 1%	1%	1 -	1%	-	2 1%
	176	176	Z 76	176		2%	Z %	Z %		∠ 7₀	176	1%	-	2%	1 /0	176	J%	1%	1%	-	1%	-	1%
Net: Any NET:full/prov/int license	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
	87%	90%	84%	87%	87%	86%	89%	85%	87%	88%	84%	93%	92%	85%	88%	86%	80%	87%	94%	85%	86%	88%	91%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)		ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently drive an electric vehicle,	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	Currentl
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Yes, full UK car driving licence	1248 84%	1248 96%		799 83%	70 84%	211 84%	164 87%	868 83%	375 85%	577 87%	581 83%	1164 86%	174 89%	824 85%	393 81%	180 90%	219 90%	317 82%	507 82%	399 90%
Yes, provisional UK driving licence for car	40 3%	40 3%		24 2%	4 5%	5 2%	5 3%	28 3%	10 2%	15 2%	20 3%	32 2%	1 1%	15 2%	22 5%	5 3%	7 3%	12 3%	13 2%	13 3%
Yes, an international (i.e., non-GB/UK) licence that is valid in the UK	10 1%	10 1%		5 1%	1 1%	1 -	3 1%	6 1%	4 1%	4 1%	6 1%	9 1%	2 1%	8 1%	2 -	3 1%	3 1%	1 -	4 1%	5 1%
No, I do not hold a driving licence that is valid in the UK	178 12%		178 100%	122 13%	7 8%	32 13%	14 8%	128 12%	46 11%	67 10%	87 12%	142 10%	17 9%	106 11%	62 13%	7 4%	15 6%	58 15%	90 15%	22 5%
Don't know	19 1%			10 1%	2 2%	1%	3 2%	11 1%	5 1%	3 -	6 1%	8 1%	1 -	13 1%	3 1%	4 2%		1 -	5 1%	4 1%
Net: Any NET:full/prov/int license	1298 87%	1298 100%		827 86%	75 90%	216 87%	172 91%	902 87%	388 88%	595 89%	606 87%	1205 89%	178 91%	847 88%	417 86%	188 94%	228 94%	330 85%	524 85%	417 94%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

IDP31 - Do you hold a valid full UK car driving licence, a provisional licence or international (i.e., non-GB/UK) licence that is valid in the UK?

Ipsos					Intentio	n to buy ne	rt vehicle				Ever char				Chargin	ıq facility								Ever buy - E	v					Grant	t - effect o		"Grant	t will help o	jovt
	Total	Within the next				Net: In		than 3	Net: More than 10 years/ne		Yes	No	home electric vehicle charger that can be used	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate		Within the next	1 year, up	n More than 3 years, up to 10 years' time	In more	Never	Net: In	Net: In the next 10 years' time	Net: More than 3		Net: More than 10 years/ne			than		NET: All	Neither agree nor disagree	
							,			,									,							-			-				-,		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183 1136	144	170 160	33 35	1190 1146	433 362	1048 1114	307 219	49	402 389	738 821	307 219	677 583	103 97	321 251	183 175	104 94	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271 286	197 205	373 373	64
Yes, full UK car driving licence	1248 84%	274 98%	706 96%	120 96%	979 97%	1099 97%	129 96%	154 96%	34 96%	1108 97%	322 89%	916 82%	189 86%	33 88%	327 84%	686 84%	189 86%	492 84%	90 93%	243 97%	165 94%	94 100%	422 97%	334 96%	499 95%	259 96%	681 97%	516 97%	593 96%	194 80%	594 87%	233 81%	170 83%	316 85%	54 85°
Yes, provisional UK driving licence for car	40 3%	5 2%	20 3%	4 4%	25 2%	29 3%	6 4%	6 4%	1 4%	31 3%	9 3%	30 3%	12 5%	2 5%	5 1%	19 2%	12 5%	17 3%	6 6%	8 3%	7 4%		9 2%	13 4%	20 4%	7 2%	16 2%	9 2%	20 3%	10 4%	11 2%	11 4%	2 1%	19 5%	11 29
Yes, an international (i.e., non-GB/UK) licence that is valid in the UK	10 1%	1 -	6 1%		7	7 1%				7 1%	4 1%	4 -	2 1%		1 -	7 1%	2 1%	3 1%	1 1%	-	4 2%		5 1%	1 -	5 1%	4 1%	8 1%	5 1%	5 1%	3 1%	5 1%		4 2%	2 1%	1%
No, I do not hold a driving licence that is valid in the UK	178 12%										22 6%	156 14%	17 8%	3 7%	54 14%	93 11%	17 8%	71 12%												34 14%	66 10%	35 12%	27 13%	35 9%	72
Don't know	19 1%										4 1%	8 1%			1 -	16 2%		1 -													9 1%	6 2%	1 1%	1 -	11 29
Net: Any NET:full/prov/int license	1298 87%	279 100%	732 100%	125 100%	1011	1136 100%	135	160	35 100%	1146 100%	335 93%	950 85%	202 92%	35 93%	334 86%	712 87%	202 92%	512 88%	97 100%	251 100%	175	94 100%	436 100%	348 100%	524 100%	269 100%	705 100%	530 100%	617 100%	207 86%	611 89%	245 86%	177 86%	336 90%	55 87

IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?

Ipsos		Go	nder				Region				Edu	cation	Workin	g status	Social	l Grade	١.	Marital statu	ıe		Inc	ome	
		Ge	iluei				Region					Cation	WOIKII	g status	Social	oraue		าสา เเสเ รเสเเ	Widowed		inc	onie	
				Greater			Northern				Non- graduate	Graduate		Not			Never Married	Married/L	/Divorced /Separat	Up to	£20,000 -	£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	s	s	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A petrol vehicle	959	394	556	36	71	97	48	276	233	198	670	289	175	783	260	698	258	479	221	313	264	123	70
	64%	61%	68%	65%	68%	65%	54%	68%	65%	60%	65%	61%	60%	65%	55%	68%	72%	60%	66%	68%	67%	64%	54%
A diesel vehicle	83	40	43		7	15	11	15	16	18	61	23	27	56	40	43	14	53	17	24	12	10	6
	6%	6%	5%		7%	10%	13%	4%	5%	6%	6%	5%	9%	5%	8%	4%	4%	7%	5%	5%	3%	5%	5%
A hybrid electric vehicle (plug-in or self-charging)	250	112	132	5	14	25	18	60	60	68	160	90	46	204	90	159	47	151	51	65	60	36	30
	17%	17%	16%	9%	14%	17%	20%	15%	17%	20%	16%	19%	16%	17%	19%	16%	13%	19%	15%	14%	15%	19%	23%
A fully electric vehicle (i.e. not a hybrid)	190 13%	95	87	14	12	10	12 14%	47	49 14%	45	127	62 13%	39	151 13%	80	110	41	111 14%	37	52	54	23	24 18%
	13 %	15%	11%	25%	12%	7%	14 %	12%	14 %	14%	12%	13%	13%	13 %	17%	11%	11%	14 %	11%	11%	14%	12%	18%
Another vehicle type (e.g., LPG etc.)	3	2	1			1		2	1		3		2 1%	1		3		1	2	1			1 1%
	-		-			-		-			-		1/0			_		-	-	-			1/0
I/my household do not personally use or have access to any type of car or van	3		2			1 1%				2 1%	1	2 1%		3	1	2		1	2 1%	1	2		
										170		170									170		
Don't know	7	5 1%	2	1 1%		2 1%		4 1%		1 -	4	4 1%	1%	6 -	2 1%	5		4 1%	3 1%	1 -	1 -		
ICE (Net: Petrol/Diesel)	1042 70%	435 67%	599 73%	36 65%	78 74%	112 75%	59 66%	291 72%	249 69%	217 65%	730 71%	312 66%	202 70%	840 70%	300 63%	742 73%	272 75%	532 66%	238 71%	336 74%	276 70%	133 69%	76 58%
Net: EV or Hybrid	440 29%	207 32%	219 27%	19 34%	27 26%	35 23%	30 34%	107 27%	109 30%	113 34%	287 28%	152 32%	85 29%	355 29%	170 36%	269 26%	88 25%	263 33%	88 27%	117 26%	115 29%	59 31%	53 41%
NET: Any vehicle	1484 99%	644 99%	818 100%	54 99%	105 100%	147 98%	90 100%	400 99%	359 100%	330 99%	1020 100%	464 99%	288 99%	1196 99%	471 99%	1014 99%	360 100%	796 99%	328 98%	455 100%	391 99%	193 100%	130 100%
NET A hobeid de akris ophista (alors in appelle aborate a) (100 (1) + 0 + 100	1000	F/C	771	/1	00	177	77	751	700	005	000	(00	0/0	10//	701	001	710	007	000	/ 00	777	170	
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Diese	1292 86%	546 84%	731 89%	41 74%	92 88%	137 91%	77 86%	351 87%	309 86%	285 85%	890 87%	402 85%	248 86%	1044 87%	391 82%	901 88%	319 89%	683 85%	289 87%	402 88%	337 85%	170 88%	106 81%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commuti ng to and from work	Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A petrol vehicle	959 64%	827 64%	122 68%	959 100%				959 92%		415 62%	460 66%	866 64%	118 60%	605 63%	325 67%	7 3%	172 71%	271 70%	475 77%	179 40%
A diesel vehicle	83 6%	75 6%	7 4%		83 100%			83 8%		43 6%	27 4%	72 5%	9 5%	60 6%	21 4%	2 1%	26 11%	26 7%	30 5%	28 6%
A hybrid electric vehicle (plug-in or self-charging)	250 17%	216 17%	32 18%			250 100%			250 57%	119 18%	115 16%	237 17%	36 19%	151 16%	97 20%	14 7%	42 17%	77 20%	109 18%	56 13%
A fully electric vehicle (i.e. not a hybrid)	190 13%	172 13%	14 8%				190 100%		190 43%	89 13%	97 14%	179 13%	32 16%	148 15%	39 8%	176 88%	2 1%	10 3%	1 -	178 40%
Another vehicle type (e.g., LPG etc.)	3 -	3 -									1 -	1 -	1 -	2 -			1 -	1 -	2 -	1 -
I/my household do not personally use or have access to any type of car or van	3 -	2 -	1 1%															1 -	2 -	
Don't know	7 -	2 -	2 1%													1 -	1 1%	3 1%	1 -	2 1%
ICE (Net: Petrol/Diesel)	1042 70%	902 70%	128 72%	959 100%	83 100%			1042 100%		458 69%	486 70%	938 69%	127 65%	665 69%	346 72%	9 4%	198 81%	297 76%	505 82%	207 47%
Net: EV or Hybrid	440 29%	388 30%	46 26%			250 100%	190 100%		440 100%	207 31%	211 30%	416 31%	68 35%	299 31%	136 28%	190 95%	44 18%	87 22%	110 18%	234 53%
NET: Any vehicle	1484 99%	1294 100%	175 98%	959 100%	83 100%	250 100%	190 100%	1042 100%	440 100%	665 100%	699 100%	1356 100%	196 100%	966 100%	482 100%	199 100%	242 99%	385 99%	616 100%	441 99%
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Dies	1292 86%	1119 86%	161 90%	959 100%	83 100%	250 100%		1042	250 57%	576 87%	601 86%	1175 87%	163 83%	816 84%	443 92%	23 12%	240 98%	374 96%	613 99%	263 59%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>Weight Variable

IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?

lpsos											Ever char																				nt - effect o			t will help g	
	Total	Within the next year	1 year, up to 3	n More than 3 years, up to 10 years'	n Net: In		Net: More	than 3	Net: More than 10 years/ne	Net: Ever	hybrid	No	dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate	Net: Any	Within the next	to 3	More than 3 years, up to 10 years' time		Never		Net: In 5 the next 10 years'	Net: More than 3		Net: More than 10 years/ne	Net: Ever	NET: All	Neither more nor less likely then		eliminat	Neither agree nor disagree	NET:
				Lille	time	time	,		1.0	,								ability	year					cine	cine	,			- 1	,		less likely	ayree		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137 125	1046 1011	1183 1136	144 135	170 160	33 35	1190 1146	433 362	1048 1114	307 219	49 38	402 389	738 821	307 219	677 583	103 97	321 251	183 175	104 94	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271 286	197 205	373 373	64
A petrol vehicle	959 64%	193 69%	453 62%	68 55%	646 64%	714 63%	77 57%	92 57%	24 68%	723 63%	118 33%	826 74%	51 23%	12 33%	238 61%	612 75%	51 23%	280 48%	44 45%	105 42%	103 59%	63 67%	332 76%	149 43%	252 48%	166 61%	497 71%	395 74%	314 51%	133 55%	436 64%	196 69%	120 59%	233 62%	41:
A diesel vehicle	83 6%	25 9%	33 5%	10 8%	59 6%	68 6%	10 7%	10 6%		68 6%	17 5%	66 6%	7 3%	3 7%	36 9%	32 4%	7	42 7%	13 13%	5 2%	12 7%	2 2%	33 8%	17 5%	29 6%	14 5%	47 7%	35 7%	31 5%	11 4%	37 5%	21 7%	8 4%	17 4%	45 7%
A hybrid electric vehicle (plug-in or self-charging)	250 17%	44 16%	130 18%	28 23%	174 17%	202 18%	29 21%	32 20%	4	203 18%	56 16%	192 17%	22 10%	4	91 23%	131 16%	22 10%	110 19%	15 16%	36 14%	42 24%	25 26%	62 14%	51 15%	93 18%	66 25%	128 18%	86 16%	118 19%	37 15%	128 19%	49 17%	32 16%	67 18%	112
A fully electric vehicle (i.e. not a hybrid)	190 13%	14 5%	114 16%	18 15%	128 13%	147 13%	19 14%	26 16%	7 21%	148 13%	168 46%	21 2%	136 62 %	18 47%	22 6%	38 5%	136 62%	148 25%	23 23%	103 41%	19 11%	4 5%	9 2%	125 36%	144 28%	23 9%	32 5%	13 2%	149 24%	61 25%	79 11%	17 6%	43 21%	54 14%	105
Another vehicle type (e.g., LPG etc.)	3 -	1 -	2		2	2				2		3 -	1 -	1 1%	1 -	2	1 -	1 -		2	1 -			2 1%	3 1%	1 -	1 -		3	1 -	1 -		1 -	1 -	
/my household do not personally use or have access to any type of car or van	3 -	1 -	1 -		2	2				2		2	1 1%		1 -	2	1 1%	1 -	1				1 -	1 -	1 -		1 -	1 -	1 -		2	1 -	1 1%		2
Don't know	7	1 -			1 -	1 -				1 -	2 1%	5	1 1%			5 1%	1 1%	1 -	1 2%					1 -	1 -				1 -		2	1 1%		2 1%	1%
CE (Net: Petrol/Diesel)	1042 70%	218 78%	486 66%	78 62%	705 70%	782 69%	87 64%	102 64%	24 68%	791 69%	135 37%	892 80%	58 27%	15 40%	274 70%	644 78%	58 27%	321 55%	56 58%	110 44%	114 65%	65 69%	365 84%	166 48%	281 54%	179 67%	544 77%	430 81%	345 56%	144 59%	473 69%	218 76%	128 63%	249 67%	45°
Net: EV or Hybrid	440 29%	58 21%	244 33%	47 38%	302 30%	349 31%	48 36%	58 36%	11 32%	350 31%	224 62%	212 19%	158 72 %	22 59%	113 29%	169 21%	158 72%	258 44%	38 39%	139 55%	60 34%	29 31%	70 16%	177 51%	237 45%	89 33%	160 23%	99 19%	266 43%	97 40%	206 30%	66 23%	74 36%	121 32%	178
NET: Any vehicle	1484 99%	277 99%	732 100%	125 100%	1009 100%	1133 100%	135 100%	160 100%	35 100%	1144 100%	359 99%	1107 99%	216 99%	38 100%	387 100%	815 99%	216 99%	580 100%	94 97%	251 100%	175 100%	94 100%	435 100%	345 99%	521 99%	269 100%	704 100%	529 100%	615 100%	242 100%	680 99%	284 99%	204 99%	371 99%	63i 995
NET A hybrid electric vehicle (plug-in or self-charging) / ICE (Net: Petrol/Dies	1292 86%	263 94%	616 84%	106 85%	878 87%	985 87%	115 86%	134 84%	28 79%	994 87%	192 53%	1084 97%	80 36%	19 51%	364 94%	775 94%	80 36%	431 74%	71 74%	146 58%	156 89%	90 95%	426 98%	217 62%	374 71%	246 91%	672 95%	516 97%	463 75%	180 75%	601 88%	267 93%	160 78%	316 85%	57i

creampromatide Uses
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1485
Weight: weights \</ri>
Weight: weights \
Level applied:

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	I	Marital state			Inco	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1485	680	700	01	100	200	01	701	75/	700	000	400	017	1268	/00	1019	208	005	700	/.00	705	100	170
Unweighted Base Weighted Base	1485	644	788 818	61 54	122 105	206 147	61 90	361 400	354 359	320 330	989 1020	496 464	217 288	1196	466 471	1019	360	885 796	392 328	466 455	395 391	196 193	130 130
weighted base	1404	044	010	34	100	147	30	400	333	330	1020	404	200	1130	4/1	1014	300	730	320	400	331	100	100
Own it outright (after buying it outright, or being given the vehicle by someone	32	9	23	3	9	3		8	5	4	17	15	12	20	17	15	12	21		12	3	2	5
	2%	1%	3%	5%	9%	2%		2%	1%	1%	2%	3%	4%	2%	4%	1%	3%	3%		3%	1%	1%	4%
Own it outright (after initially acquiring it through other means, such as hire p	4	3	2				3	1	1		4	1		4		4		4			2	1	
	-	-	-				3%	-	-		-	-		-		-		1%			1%	-	
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, us	648	309	333	22	36	57	30	165	153	186	428	221	130	518	209	439	134	361	154	182	178	103	56
	44%	48%	41%	41%	34%	39%	33%	41%	43%	56%	42%	48%	45%	43%	44%	43%	37%	45%	47%	40%	46%	54%	43%
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a	17	7	9	2	1	1		8	1	4	8	9	2	15	10	7	10	5	1	3	6		3
	1%	1%	1%	3%	1%	1%		2%	-	1%	1%	2%	1%	1%	2%	1%	3%	1%	-	1%	2%		2%
have the vehicle in some other way	699	296	388	24	52	78	52	193	180	120	493	206	134	565	213	486	170	370	160	244	182	75	58
	47%	46%	47%	44%	50%	53%	58%	48%	50%	36%	48%	44%	47%	47%	45%	48%	47%	46%	49%	54%	47%	39%	45%
Don't know	84	20	63	4	7	8	5	25	19	16	71	13	10	74	22	61	35	35	14	14	19	11	9
	6%	3%	8%	8%	7%	5%	6%	6%	5%	5%	7%	3%	3%	6%	5%	6%	10%	4%	4%	3%	5%	6%	7%
Net: Own outright	37	12	25	3	q	3	7	9	6	4	21	16	12	24	17	20	12	25		12	5	3	5
	2%	2%	3%	5%	9%	2%	3%	2%	2%	1%	2%	3%	4%	2%	4%	2%	3%	3%		3%	1%	2%	4%
NI-A 1 (6:	005	715	7/7	0/	77	F0	70	177	15/	100	/70	200	170	F77	010	//0	1//	707	155	105	105	107	
Net: Lease/finance	665 45%	315 49%	343 42%	24 44%	37 35%	58 39%	30 33%	173 43%	154 43%	190 58%	436 43%	229 49%	132 46%	533 45%	219 46%	446 44%	144 40%	367 46%	155 47%	185 41%	185 47%	103 54%	58 45%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1485

Weight: weights \-/br-Weight Variable

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Pari	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET:
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
Own it outright (after buying it outright, or being given the vehicle by someon	32 2%	26 2%	6 4%	15 2%	13 15%	3 1%	1 -	28 3%	4 1%			25 2%	7 3%	28 3%	4 1%	4 2%	9 4%	10 2%	10 2%	12 3%
Own it outright (after initially acquiring it through other means, such as hire r	4 -	4 -	1 1%	4 -				4 -				4 -		3 -	2 -		2 1%	2 1%		2 1%
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, u	648 44%	580 45%	65 37%	400 42%	42 50%	119 47%	88 46%	442 42%	206 47%	648 97%		601 44%	80 41%	431 45%	216 45%	94 47%	120 50%	152 40%	278 45%	214 48%
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a	17 1%	15 1%	2 1%	15 2%	1 1%		1 -	16 2%	1 -	17 3%		16 1%		13 1%	3 1%	2 1%	9 4%		5 1%	11 2%
I have the vehicle in some other way	699 47%	606 47%	87 50%	460 48%	27 32%	115 46%	97 51%	486 47%	211 48%		699 100%	648 48%	97 50%	445 46%	232 48%	97 49%	91 38%	192 50%	299 48%	188 43%
Don't know	84 6%	63 5%	13 8%	64 7%	1 2%	14 5%	4 2%	66 6%	17 4%			62 5%	12 6%	46 5%	25 5%	3 2%	11 5%	28 7%	25 4%	14 3%
Net: Own outright	37 2%	30 2%	7 4%	19 2%	13 15%	3 1%	1 -	32 3%	4 1%			28 2%	7 3%	31 3%	6 1%	4 2%	11 4%	12 3%	10 2%	14 3%
Net: Lease/finance	665 45%	595 46%	67 38%	415 43%	43 51%	119 47%	89 47%	458 44%	207 47%	665 100%		617 46%	80 41%	443 46%	219 45%	95 48%	129 53%	152 40%	283 46%	224 51%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights \ </br>

IDP33 - Do you currently own this vehicle outright, are you leasing the vehicle, are you buying the vehicle on finance, or do you have this vehicle in some other way?

Ipsos					Intention	to buy nex	t vobiala				Ever char				Charain	a facility								ver buv - E	,					Gran considera	- effect o		"Gran	nt will help te ICE sale	govt
	Total		More than 1 year, up to 3 years' time	3 years,	Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne 1	Net: Ever buy	Yes		dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any	Within the next	to 3	More than 3 years, up to 10 years' time	In more than 10 years' time		Net: In the next 3	Net: In the next 10 years'	Net: More		Net: More than 10 years/ne			Neither more nor less likely than	NET: All		Neither	r NET
																			-										-						
Inweighted Base	1485	275	768	137	1043	1180	144	170	33	1187	431	1041	305	49	401	732	305	675	101	321	183	104	381	422	605	287	668	485	709	257	687	269	196	371	6
Weighted Base	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	216	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	63
Own it outright (after buying it outright, or being given the vehicle by someon	32 2%	2 1%	14 2%	6 5%	17 2%	22 2%	6 4%	6 4%	1%	22 2%	6 2%	26 2%	4 2%	- 1%	8 2%	10 1%	4 2%	12 2%	1 1%	4 2%	3 2%		12 3%	5 2%	9 2%	3 1%	15 2%	12 2%	9 1%	1 -	16 2%	10 4%	1 -	7 2%	31
Own it outright (after initially acquiring it through other means, such as hire p	4		4		4 -	4				4		4			3 1%	2		3 -				3	1 -			3 1%	4 1%	4 1%	3 -		4 1%	1 -		2 1%	2
Leasing it (e.g. through 'personal contract hire' where the vehicle is rented, us	648 44%	127 46%	350 48%	56 45%	477 47%	534 47%	60 44%	69 43%	13 38%	537 47%	177 49%	466 42%	104 48%	22 59%	176 46%	347 43%	104 48%	267 46%	37 39%	119 47%	80 46%	42 45%	204 47%	156 45%	236 45%	122 45%	326 46%	246 46%	278 45%	120 50%	274 40%	135 48%	103 51%	157 42%	28 46
Buying it on finance (i.e., paying for the vehicle in instalments, such as with a	17	5	7		12	12				12	1	16	1			14	1	1	2	2		2	8	3	3	2	11	11	6	11		4	10	1	3
	1%	2%	1%		1%	1%				1%	-	1%	-			2%	-	-	2%	1%		2%	2%	1%	1%	1%	2%	2%	1%	5%		1%	5%	-	15
have the vehicle in some other way	699 47%	137 50%	327 45%	52 42%	464 46%	517 46%	59 44%	71 45%	19 53%	523 46%	166 46%	527 48%	104 48%	12 33%	184 48%	390 48%	104 48%	278 48%	46 49%	117 47%	85 49%	44 47%	193 44%	163 47%	248 48%	130 48%	323 46%	238 45%	293 48%	106 44%	360 53%	114 40%	75 37%	184 50%	29 46
ion't know	84 6%	5 2%	30 4%	10 8%	34 3%	45 4%	11 8%	13 8%	3 7%	45 4%	9 2%	67 6%	4 2%	3 7%	16 4%	52 6%	4 2%	20 3%	8 9%	9 4%	7 4%	2 3%	17 4%	18 5%	24 5%	9 3%	26 4%	20 4%	27 4%	4 2%	27 4%	19 7%	14 7%	20 5%	2
Net: Own outright	37 2%	2 1%	18 2%	6 5%	20 2%	26 2%	6 4%	6 4%	1%	26 2%	6 2%	31 3%	4 2%	- 1%	11 3%	11 1%	4 2%	15 3%	1 1%	4 2%	3 2%	3 3%	13 3%	5 2%	9 2%	6 2%	19 3%	16 3%	11 2%	1 -	19 3%	11 4%	1 -	9 2%	3
Net: Lease/finance	665 45%	133 48%	357 49%	56 45%	490 49%	546 48%	60 44%	69 43%	13 38%	549 48%	178 50%	482 44%	105	22 59%	176 46%	361 44%	105 48%	268 46%	38 41%	121 48%	80 46%	44 47%	212 49%	159 46%	239 46%	124 46%	336 48%	256 48%	284 46%	131 54%	274 40%	139 49%	113 56%	158 43%	29

Overlap formulae used
ColumnProportions (S%). Minimum Base: O(**) Smell Base: 30(*)
Base: 1469
Weight: wsights 1
Invalight Variable
Level applied:

IDP34 - Which of the following types of driving do you do with your main vehicle?

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	M	larital statı	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)		Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1485	680	788	61	122	206	61	361	354	320	989	496	217	1268	466	1019	208	885	392	466	395	196	130
Weighted Base	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup	1356	594	740	54	89	137	81	352	326	318	925	430	236	1119	411	944	296	742	318	429	370	163	121
	91%	92%	90%	98%	85%	93%	90%	88%	91%	96%	91%	93%	82%	94%	87%	93%	82%	93%	97%	94%	95%	85%	93%
For commuting to and from work	196	69	120	3	12	18	10	52	44	57	107	88	151	45	132	64	46	126	23	18	38	51	48
,	13%	11%	15%	6%	11%	12%	11%	13%	12%	17%	10%	19%	52%	4%	28%	6%	13%	16%	7%	4%	10%	27%	37%
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or driv	31	q	20	2	8	2	1	5	8	5	11	20	25	6	21	10	7	23	1	7	2	6	q
rase my venicle as part of my work(e.g. to visit chefts, make activenes of an	2%	1%	2%	3%	7%	1%	1%	1%	2%	2%	1%	4%	9%	1%	4%	1%	2%	3%	-	2%	-	3%	7%
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage	15	7	6		1	-		4	5	5	11	4		15		15	4	8	3	5	2	-	
	1%	1%	1%		1%	-		1%	1%	2%	1%	1%		1%		1%	1%	1%	1%	1%	-	-	
Don't know	61	21	40	1	0	5	6	71	0	2	52	9	10	51	15	46	31	25	5	18	10	0	1
DOTT KNOW	4%	3%	5%	2%	0	5	0	31	9		52	2%	10	4%	10	5%	9%	3%	3	10	3%	5%	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1485
Weight: weights \ </br>

IDP34 - Which of the following types of driving do you do with your main vehicle?

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid		vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET:
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup	1356 91%	1205 93%	142 81%	866 90%	72 87%	237 95%	179 94%	938 90%	416 95%	617 93%	648 93%	1356 100%	154 79%	872 90%	450 93%	188 95%	231 95%	354 92%	556 90%	419 95%
For commuting to and from work	196 13%	178 14%	17 10%	118 12%	9 11%	36 15%	32 17%	127 12%	68 15%	80 12%	97 14%	154 11%	196 100%	133 14%	56 12%	35 18%	10 4%	77 20%	72 12%	46 10%
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or dri	31 2%	25 2%	6 3%	18 2%	6 7%	2 1%	4 2%	24 2%	7 1%	13 2%	13 2%	19 1%	15 8%	23 2%	8 2%	4 2%	4 2%	14 4%	8 1%	8 2%
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage	15 1%	11 1%	3 2%	10 1%	2 2%	1 1%	1 1%	12 1%	3 1%	6 1%	8 1%			13 1%	2 -	1 1%	3 1%	2 1%	8 1%	5 1%
Don't know	61 4%	31 2%	23 13%	53 5%	3 3%	3 1%	2 1%	55 5%	5 1%	15 2%	23 3%			41 4%	17 3%	1 1%	2 1%	11 3%	33 5%	3 1%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1485
Weight: weights \</br>

IDP34 - Which of the following types of driving do you do with your main vehicle?

lpsos					Intentior	n to buy ne	rt vehicle				Ever cha	rged EV or vehicle			Chargin	ıq facility								Ever buy - E	īv.					Gran	it - effect o		"Grant	will help g e ICE sales	ovt
		Within				Net: In			Net: More than 10		hybrid	vehicle	home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net:	Net: Any			n More than	In more	Ē	Net: In		Net: More		• Net: More			Neither more nor	purchase)	eliminat	e ICE sales	(2030)"
		the next	years'	years'	years	10 years'	than 3		years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3		years/ne	Net: Ever		than	NET: All	NET: All		NET: All
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disagree
Unweighted Base	1485	275	768	137	1043	1180	144	170	33	1187	431	1041	305	49	401	732	305	675	101	321	183	104	381	422	605	287	668	485	709	257	687	269	196	371	644
Weighted Base	1484	277	732	125	1009	1133	135	160	35	1144	359	1107	216	38	387	815	216	580	94	251	175	94	435	345	521	269	704	529	615	242	680	284	204	371	636
For social, domestic and pleasure purposes (e.g. at weekends and to visit sup		263	683	119	946	1065	129	153	34	1075	338	1008	203	38	361	733	203	542	92	234	169	91	395	326	494	259	655	486	585	222	624	252	190	342	568
	91%	95%	93%	96%	94%	94%	96%	96%	98%	94%	94%	91%	94%	99%	93%	90%	94%	93%	98%	93%	96%	97%	91%	94%	95%	96%	93%	92%	95%	92%	92%	89%	93%	92%	89%
For commuting to and from work	196	43	105	16	148	163	16	18	2	163	56	139	37	7	64	94	37	98	18	43	25	11	55	61	85	35	91	66	96	34	117	19	35	45	93
	13%	15%	14%	13%	15%	14%	12%	11%	6%	14%	16%	13%	17%	17%	17%	11%	17%	17%	19%	17%	14%	11%	13%	18%	16%	13%	13%	12%	16%	14%	17%	7%	17%	12%	15%
I use my vehicle as part of my work (e.g. to visit clients, make deliveries or dri	31	2	15	6	18	23	6	6	1	23	8	22	6	1	11	4	6	17	1	7	1		11	8	9	1	13	11	9	8	13	5	3	6	18
	2%	1%	2%	5%	2%	2%	4%	4%	2%	2%	2%	2%	3%	4%	3%	1%	3%	3%	1%	3%	1%		3%	2%	2%	1%	2%	2%	2%	3%	2%	2%	1%	2%	3%
I rarely drive my vehicle, or it is not currently on the road (e.g. kept in a garage	15	4	3	-	7	7		-		7	-	13	2		4	9	2	6	1	3	2	2	-	3	5	4	4	2	7	3	8	1	2	5	5
	1%	1%	-	-	1%	1%	-	-		1%	-	1%	1%		1%	1%	1%	1%	1%	1%	1%	2%	-	1%	1%	1%	1%		1%	1%	1%	-	1%	1%	1%
Don't know	61	7	12	1	19	20	1	1		20	2	52	3		8	49	3	10	1	3	2	1	17	4	6	3	20	18	7	5	20	24	5	16	32
	4%	3%	2%	1%	2%	2%	1%	1%		2%	1%	5%	1%		2%	6%	1%	2%	1%	1%	1%	1%	4%	1%	1%	1%	3%	3%	1%	2%	3%	8%	2%	4%	5%

Overlap formulae used
ColumProportions (\$%). Minimum Base: Q***) Small Base: 3Q**)
Base: 1485
Base: 1485
Weight: weights 1-/br-Weight Variable
Level applied:

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

lpsos		Ge	nder				Region				Educ	cation	Workin	g status	Social	Grade		Marital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to	£20,000 -	£35,000 -	
											_	_	,				(,				,,	
Unweighted Base	1485	680	788	61	122	206	61	361	354	320	989	496	217	1268	466	1019	208	885	392	466	395	196	130
Weighted Base	1484	644	818	54	105	147	90	400	359	330	1020	464	288	1196	471	1014	360	796	328	455	391	193	130
Off-street private parking, next to my property (e.g. a driveway or garage)	754	319	428	21	50	68	47	215	187	165	507	246	158	595	270	484	157	451	146	197	192	111	69
	51%	50%	52%	38%	48%	46%	52%	54%	52%	50%	50%	53%	55%	50%	57%	48%	43%	57%	44%	43%	49%	58%	53%
Off-street private parking that is not next to my property (e.g. a separate gara	76	36	41	1	9	6	1	10	30	20	54	23	21	56	22	54	29	31	17	15	26	12	5
	5%	6%	5%	2%	8%	4%	1%	2%	8%	6%	5%	5%	7%	5%	5%	5%	8%	4%	5%	3%	7%	6%	4%
Off-street parking in a shared car park	136	63	73	3	6	17	7	26	39	37	96	40	15	121	33	103	27	59	50	51	37	18	7
	9%	10%	9%	6%	6%	12%	8%	6%	11%	11%	9%	9%	5%	10%	7%	10%	7%	7%	15%	11%	9%	9%	5%
On-street parking directly in front of or next to my property	383	175	205	24	35	47	24	116	68	69	272	111	70	313	101	282	99	201	83	140	106	41	28
	26%	27%	25%	44%	33%	32%	27%	29%	19%	21%	27%	24%	24%	26%	21%	28%	27%	25%	25%	31%	27%	21%	21%
On-street parking that is not in front of or next to my property	100	41	46	4	3	7	10	27	27	20	68	31	22	78	27	73	31	43	25	43	21	9	14
	7%	6%	6%	8%	3%	5%	12%	7%	7%	6%	7%	7%	8%	6%	6%	7%	9%	5%	8%	9%	5%	5%	11%
None of these	32	7	24	1	1	2		4	8	16	19	13	2	30	18	14	18	9	6	8	10	1	7
	2%	1%	3%	2%	1%	1%		1%	2%	5%	2%	3%	1%	3%	4%	1%	5%	1%	2%	2%	3%	1%	5%
Don't know	4	3	2					2	1	2	4		1	4		4		3	2	1			
	-	-	-					-	-	1%	-		-	-		-		-	1%	-			
Net: Off-street parking	966	418	541	25	65	91	55	251	256	223	657	309	194	772	325	641	212	541	212	263	254	140	81
	65%	65%	66%	47%	62%	62%	61%	63%	71%	68%	64%	67%	67%	65%	69%	63%	59%	68%	65%	58%	65%	73%	62%
Net: On-street parking	482	217	251	28	38	54	35	143	94	89	340	142	92	391	128	355	131	244	108	183	127	51	42
	32%	34%	31%	52%	37%	37%	39%	36%	26%	27%	33%	31%	32%	33%	27%	35%	36%	31%	33%	40%	32%	26%	32%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1485
Weight: weights \</br/>br-Weight \Variable
Level applied:

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
Unweighted Base	1485	1316	160	756	61	374	290	817	664	680	709	1392	155	1013	440	300	202	338	614	502
Weighted Base	1484	1294	175	959	83	250	190	1042	440	665	699	1356	196	966	482	199	242	385	616	441
Off-street private parking, next to my property (e.g. a driveway or garage)	754 51%	656 51%	86 49%	444 46%	52 62%	124 50%	132 69%	495 48%	256 58%	333 50%	358 51%	682 50%	112 57%	754 78%		140 70%	106 44%	195 51%	297 48%	246 56%
Off-street private parking that is not next to my property (e.g. a separate gar	76 5%	65 5%	12 7%	58 6%	3 4%	9 4%	6 3%	61 6%	15 3%	46 7%	26 4%	70 5%	12 6%	76 8%		6 3%	19 8%	20 5%	31 5%	25 6%
Off-street parking in a shared car park	136 9%	127 10%	8 5%	103 11%	5 6%	18 7%	10 5%	108 10%	28 6%	64 10%	61 9%	120 9%	9 4%	136 14%		11 6%	23 10%	20 5%	73 12%	34 8%
On-street parking directly in front of or next to my property	383 26%	336 26%	44 25%	267 28%	18 21%	68 27%	30 16%	284 27%	98 22%	171 26%	186 27%	354 26%	48 25%		383 79%	31 16%	66 27%	109 28%	164 27%	98 22%
On-street parking that is not in front of or next to my property	100 7%	81 6%	18 11%	59 6%	3 4%	28 11%	9 5%	62 6%	38 9%	48 7%	46 7%	96 7%	8 4%		100 21%	9 4%	25 10%	24 6%	39 6%	33 8%
None of these	32 2%	26 2%	6 3%	25 3%	3 3%	2 1%	2 1%	28 3%	4 1%	3 -	20 3%	31 2%	6 3%			2 1%	3 1%	16 4%	10 2%	5 1%
Don't know	4 -	3 -	1 -	4 -				4 -			2 -	3 -						2 -	1 -	
Net: Off-street parking	966 65%	847 66%	106 60%	605 63%	60 72%	151 61%	148 78%	665 64%	299 68%	443 67%	445 64%	872 64%	133 68%	966 100%		157 79%	148 61%	234 61%	402 65%	304 69%
Net: On-street parking	482 32%	417 32%	62 36%	325 34%	21 25%	97 39%	39 21%	346 33%	136 31%	219 33%	232 33%	450 33%	56 29%		482 100%	40 20%	91 38%	133 35%	203 33%	131 30%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1485

Weight: weights \</br>

IDP35 - And at which of the following locations, if any, do you usually park your main vehicle? If more than one applies, please select the option you use most often

Ipsos					Intentio	n to buy ne	xt vehicle				Ever cha	rged EV or vehicle			Chargir	ng facility								Ever buy - E	v						t - effect o	n EV purchase)	"Gran	nt will help g ate ICE sales	govt
	Total	Within the next	to 3	3 years,	Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever buv	Yes	No	home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic		Net: Dedicate d charger	Net: Any charging	Within the next	1 year, up	More than 3 years, up to 10 years' time		Never	Net: In the next 3		Net: More than 3	than 3	Net: More than 10 years/ne ver	Net: Ever	NET: All more likely	than	NET: All		Neither agree nor disagree	r NET
	1485	275	768	137	1043	4400	***	470	33	4407	431	4014	705	49		770	305	075	101	704	183	404	701	422	605	287	000	105	709	257	687		****	371	
Unweighted Base Weighted Base	1485	275	768	137	1043	1180	144	170 160	35	1187	359	1041	305 216	38	401 387	732 815	216	675 580	94	321 251	183	104 94	381 435	345	521	269	668 704	485 529	615	242	680	269 284	196 204	371	63
Off-street private parking, next to my property (e.g. a driveway or garage)	754 51%	160 58%	365 50%	53 43%	525 52%	578 51%	57 42%	68 42%	15 42%	582 51%	200 56%	541 49%	163 75%	19 49%	296 77%	264 32%	163 75%	442 76%	55 59%	167 66%	89 51%	43 46%	193 44%	222 64%	311 60%	132 49%	325 46%	236 45%	354 58%	138 57%	394 58%	112 40%	116 57%	188 51%	329 519
Off-street private parking that is not next to my property (e.g. a separate gara	76 5%	7 2%	37 5%	17 14%	43 4%	61 5%	18 13%	18 12%	1 4%	61 5%	14 4%	61 5%	13 6%	4 12%	16 4%	44 5%	13 6%	28 5%	1 1%	13 5%	8 5%	9	25 6%	14 4%	22 4%	17 6%	43 6%	34 7%	31 5%	6 2%	19 3%	31 11%	13 6%	13 3%	38 6%
Off-street parking in a shared car park	136 9%	29 10%	71 10%	11 9%	99 10%	111 10%	11 8%	13 8%	2 5%	111 10%	21 6%	115 10%	4 2%	1%	5 1%	119 15%	4 2%	8 1%	4 4%	19 7%	19 11%	10 10%	50 11%	22 6%	42 8%	29 11%	79 11%	59 11%	51 8%	18 7%	56 8%	29 10%	16 8%	33 9%	53 8%
On-street parking directly in front of or next to my property	383 26%	67 24%	189 26%	31 25%	257 25%	287 25%	37 27%	44 28%	13 38%	293 26%	83 23%	297 27%	23 11%	11 29%	52 13%	289 35%	23 11%	71 12%	27 28%	35 14%	38 22%	27 29%	125 29%	62 18%	100 19%	65 24%	190 27%	152 29%	127 21%	58 24%	164 24%	75 27%	34 17%	116 31%	155
On-street parking that is not in front of or next to my property	100 7%	9 3%	55 8%	11 9%	64 6%	75 7%	12 9%	14 9%	3 8%	75 7%	36 10%	63 6%	11 5%	3 7%	3 1%	80 10%	11 5%	14 2%	1%	15 6%	17 10%	3 3%	33 7%	16 5%	33 6%	20 8%	53 8%	36 7%	36 6%	16 7%	37 5%	29 10%	18 9%	16 4%	50 8%
None of these	32 2%	6 2%	15 2%	1 1%	20 2%	22 2%	1 1%	3 2%	1 4%	22 2%	5 1%	27 2%	2 1%	1%	15 4%	15 2%	2 1%	17 3%	7 7%	2 1%	3 2%	2 2%	8 2%	9 3%	12 2%	5 2%	13 2%	10 2%	14 2%	6 2%	11 2%	7 3%	6 3%	5 1%	12
Don't know	4 -											3 -				3				1 -			2	1 -	1 -		2	2	1 -						1 -
Net: Off-street parking	966 65%	195 71%	472 65%	81 65%	668 66%	749 66%	85 63%	99 62%	18 50%	753 66%	236 66%	717 65%	180 83%	23 62%	317 82%	426 52%	180 83%	479 83%	60 64%	198 79%	117 66%	62 66%	268 62%	258 75%	375 72%	178 66%	446 63%	329 62%	436 71%	162 67%	468 69%	172 61%	145 71%	234 63%	417
Net: On-street parking	482 32%	76 27%	245 33%	42 34%	321 32%	362 32%	48 36%	58 36%	16 46%	369 32%	119 33%	360 32%	34 16%	14 37%	55 14%	370 45%	34 16%	85 15%	27 29%	50 20%	55 32%	30 32%	158 36%	78 22%	133 26%	86 32%	243 35%	188 36%	163 27%	74 31%	201 29%	104 37%	52 26%	132 35%	200

Overlap formulae used

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights \</br/>
Vor/Dot-Weight Variable
Level applied:

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

Ipsos		Ge	nder				Region				Edu	cation	Workin	ng status	Social	Grade	M	larital statı	ıs Widowed		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	/Divorced	Up to £19,999	£20,000 - £34,999		
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
I currently drive an electric vehicle	200	103 16%	89 11%	13 23%	12 12%	11 7%	12 14%	57 14%	46 13%	49 15%	133 13%	66 14%	41 14%	159 13%	82 17%	118 12%	38 11%	119 15%	43 13%	56 12%	55 14%	23 12%	23 18%
I don't currently drive an electric vehicle, but I have driven one in the past	243	133	109	4	18	15	11	80	63	52	154	89	42	201	76	167	50	138	55	63	84	25	29
radin carreinly are an electric vehicle, but make a vehicle in the past	16%	21%	13%	8%	17%	10%	12%	20%	18%	16%	15%	19%	15%	17%	16%	16%	14%	17%	17%	14%	21%	13%	22%
I have never driven an electric vehicle, but have been a passenger in one	389 26%	150 23%	230 28%	20 36%	29 28%	48 32%	23 25%	105 26%	72 20%	92 28%	249 24%	140 30%	106 37%	282 23%	137 29%	252 25%	121 33%	199 25%	69 21%	92 20%	105 27%	55 29%	42 32%
I have never driven, nor been a passenger, in an electric vehicle	619	239	374	17	38	73	35	153	167	135	447	172	99	520	177	442	133	331	156	225	143	90	34
	41%	37%	45%	31%	37%	49%	39%	38%	47%	41%	44%	37%	34%	43%	37%	43%	37%	41%	47%	49%	36%	47%	26%
Don't know	44 3%	24 4%	20 2%	1 2%	7 6%	3 2%	8 9%	9 2%	10 3%	5 2%	41 4%	3 1%	1 -	43 4%	3 1%	42 4%	19 5%	15 2%	10 3%	20 4%	7 2%		2 1%
NET: Currently/ used to drive EV	443 30%	236 36%	198 24%	17 31%	31 29%	26 17%	23 26%	136 34%	109 31%	101 30%	288 28%	155 33%	83 29%	360 30%	158 33%	285 28%	88 24%	257 32%	98 29%	120 26%	140 35%	48 25%	53 40%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

Ipsos		Driving	licence			Vehic	e type			Vehicle (ownership	Vehic	le use	Par	king		EV	vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently drive an electric vehicle,	vehicle, but have been a	r, in an	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
I currently drive an electric vehicle	200 13%	188 15%	7 4%	7 1%	2 2%	14 6%	176 93%	9 1%	190 43%	95 14%	97 14%	188 14%	35 18%	157 16%	40 8%	200 100%				200 45%
I don't currently drive an electric vehicle, but I have driven one in the past	243 16%	228 18%	15 8%	172 18%	26 31%	42 17%	2 1%	198 19%	44 10%	129 19%	91 13%	231 17%	10 5%	148 15%	91 19%		243 100%			243 55%
I have never driven an electric vehicle, but have been a passenger in one	389 26%	330 25%	58 32%	271 28%	26 31%	77 31%	10 5%	297 28%	87 20%	152 23%	192 27%	354 26%	77 40%	234 24%	133 28%			389 100%		
I have never driven, nor been a passenger, in an electric vehicle	619 41%	524 40%	90 51%	475 50%	30 36%	109 43%	1 1%	505 48%	110 25%	283 43%	299 43%	556 41%	72 37%	402 42%	203 42%				619 100%	
Don't know	44 3%	27 2%	8 5%	34 4%		8 3%	1 -	34 3%	9 2%	5 1%	20 3%	27 2%	-	26 3%	15 3%					
NET: Currently/ used to drive EV	443 30%	417 32%	22 13%	179 19%	28 33%	56 22%	178 94%	207 20%	234 53%	224 34%	188 27%	419 31%	46 23%	304 32%	131 27%	200	243 100%			443 100%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

IDP36 - And thinking about all fully electric vehicles (those with a battery and no petrol or diesel-powered engine), which one of the following applies to you?

lpsos.					Intentior	to buy nex	ct vehicle				Ever char				Chargin	ıq facility								Ever buv - E	v						t - effect o	on EV purchase)		nt will help on te ICE sale	
		Within the next	1 year, up to 3 years'	years'	Net: In the next 3 years	10 years'	Net: More than 3		than 10 years/ne				dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic		Net: Dedicate		Within the next	1 year, up to 3	n More than 3 years, up to 10 years'	In more than 10 years'		the next 3	Net: In the next 10 years'	than 3	than 3 years/ne	years/ne		NET: All more	than	NET: All	NET: All	Neither agree nor	or NET
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
I currently drive an electric vehicle	200	16	121	24	137	161	25	31	7	162	171	27	137	18	24	45	137	150	23	107	21	5	16	130	151	26	42	21	156	59	81	20	45	54	74
	13%	6%	17%	19%	14%	14%	19%	20%	21%	14%	47%	2%	63%	48%	6%	5%	63%	26%	24%	42%	12%	6%	4%	37%	29%	10%	6%	4%	25%	24%	12%	7%	22%	14%	121
I don't currently drive an electric vehicle, but I have driven one in the past	243	54	142	24	196	220	24	27	3	220	126	115	30	7	61	145	30	86	18	26	38	13	88	44	82	52	140	101	96	27	113	63	33	64	11
,	16%	19%	19%	19%	19%	19%	18%	17%	8%	19%	35%	10%	14%	18%	16%	18%	14%	15%	18%	10%	22%	14%	20%	13%	16%	19%	20%	19%	16%	11%	17%	22%	16%	17%	181
I have never driven an electric vehicle, but have been a passenger in one	389	75	189	28	264	292	33	38	10	297	31	357	22	5	133	214	22	152	24	54	51	32	117	78	129	83	200	149	161	76	195	68	48	110	16
	26%	27%	26%	22%	26%	26%	25%	24%	30%	26%	9%	32%	10%	14%	34%	26%	10%	26%	25%	21%	29%	34%	27%	22%	25%	31%	28%	28%	26%	32%	29%		23%	29%	
I have never driven, nor been a passenger, in an electric vehicle	619	130	276	48	406	454	49	60	12	455	30	582	28	7	165	384	28	187	30	61	65	43	208	90	155	108	316	251	199	75	289	126	77	139	27
	41%	47%	38%	38%	40%	40%	36%	38%	36%	40%	8%	52%	13%	18%	42%	47%	13%	32%	30%	24%	37%	46%	48%	26%	30%	40%	45%	47%	32%	31%	42%	44%	37%	37%	42
Don't know	44	4	5	2	9	10	3	4	2	12	3	33	2	1	6	33	2	7	2	3			7	6	6		7	7	6	4	7	9	2	6	19
	3%	1%	1%	1%	1%	1%	2%	2%	6%	1%	1%	3%	1%	3%	1%	4%	1%	1%	2%	1%			2%	2%	1%		1%	1%	1%	2%	1%	3%	1%	2%	39
NET: Currently/ used to drive EV	443	70	263	48	333	380	49	58	10	382	298	142	167	25	85	190	167	236	41	133	59	19	103	174	233	78	181	122	252	86	194	83	78	118	19
	30%	25%	36%	38%	33%	33%	37%	36%	29%	33%	82%	13%	76%	66%	22%	23%	76%	41%	42%	53%	34%	20%	24%	50%	45%	29%	26%	23%	41%	36%	28%	29%	38%	32%	31

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

Ipsos		Ge	nder				Region				Educ	ation	Working	status	Social	Grade		Marital statu	ıs		Inc	ome	
							,							,					Widowed				
											Non-						Never		/Divorce				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/ Living as	d/Separa ted	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1320	636	668	54	110	180	53	316	317	290	854	466	204	1116	425	895	184	759	377	408	346	180	119
Weighted Base	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
The up-front cost of the vehicle (e.g. buying, financing or leasing)	677	260	404	20	38	70	40	176	160	174	411	266	161	516	245	432	157	367	152	176	177	100	76
	52%	44%	58%	41%	41%	55%	50%	51%	51%	59%	48%	61%	60%	50%	58%	49%	55%	53%	49%	45%	52%	59%	64%
Its external appearance (e.g. the color, styling, trim, etc.)	455	203	244	20	29	48	23	113	106	117	275	180	124	332	179	277	107	263	85	99	118	55	64
	35%	35%	35%	41%	32%	37%	29%	33%	34%	40%	32%	41%	46%	32%	43%	32%	37%	38%	27%	25%	35%	33%	54%
Its overall impact on the environment (From its production, everyday use over	228	88	137	7	10	23	14	56	58	60	134	94	42	186	98	130	45	129	54	66	52	29	38
	18%	15%	20%	14%	11%	18%	18%	16%	18%	20%	16%	22%	16%	18%	23%	15%	16%	19%	17%	17%	15%	17%	32%
Its internal size (e.g. number of seats, boot and storage space, etc.)	742	302	425	24	44	84	52	190	172	177	455	287	183	559	268	474	145	440	157	179	200	104	79
	57%	52%	61%	50%	48%	65%	65%	55%	55%	60%	53%	66%	69%	54%	64%	54%	50%	63%	50%	46%	59%	62%	66%
Its range (how far it can travel on a full tank or charge)	784	349	420	25	59	76	45	201	179	199	491	293	168	617	282	502	174	428	182	207	219	100	81
	60%	60%	61%	52%	65%	59%	56%	58%	57%	68%	57%	67%	63%	60%	67%	57%	60%	62%	58%	53%	65%	59%	68%
The reputation of the brand or manufacturer (e.g., Ford, Kia, Tesla, BMW, etc	472	208	253	18	23	62	33	119	105	113	288	183	118	354	193	279	85	274	113	118	121	63	51
	36%	36%	37%	38%	25%	48%	41%	35%	33%	38%	34%	42%	44%	34%	46%	32%	29%	39%	36%	30%	36%	37%	43%
The format of the vehicle (e.g., hatchback, SUV, van, saloon, etc.)	689	321	356	21	47	77	42	169	177	156	438	250	153	535	266	422	127	394	168	184	177	95	77
	53%	55%	51%	44%	52%	59%	52%	49%	57%	53%	51%	57%	57%	52%	64%	48%	44%	57%	54%	47%	52%	56%	65%
Its driving performance (e.g., responsiveness, power, etc.)	572	234	326	24	39	54	32	141	132	150	353	218	147	425	222	350	135	313	123	146	141	78	69
	44%	40%	47%	50%	43%	42%	40%	41%	42%	51%	41%	50%	55%	41%	53%	40%	47%	45%	39%	38%	42%	46%	58%
Its likelihood to hold its value over time	157	79	77	11	4	15	9	49	33	36	90	67	39	118	61	96	44	91	23	42	36	21	29
	12%	13%	11%	24%	4%	12%	11%	14%	11%	12%	11%	15%	15%	11%	15%	11%	15%	13%	7%	11%	11%	12%	24%
The reliability of the vehicle (i.e., whether or not it's prone to faults, breakdo	809	320	474	27	50	85	49	215	190	192	503	306	187	622	290	519	187	433	190	215	226	110	83
	62%	55%	69%	56%	55%	66%	62%	63%	61%	66%	59%	70%	70%	60%	69%	59%	65%	62%	60%	55%	67%	65%	70%
The safety of the vehicle (in the event of an accident)	698	279	403	24	37	76	49	166	162	184	440	258	166	532	247	452	154	382	162	186	190	84	80
	54%	48%	58%	50%	41%	59%	61%	48%	52%	63%	51%	59%	62%	52%	59%	51%	53%	55%	52%	48%	56%	50%	68%
The on-going running costs of the vehicle (such as insurance, taxes and tolls	513	192	313	16	36	50	29	133	113	137	305	208	150	363	211	302	136	288	89	135	125	73	66
	40%	33%	45%	33%	40%	39%	36%	39%	36%	47%	35%	47%	56%	35%	50%	34%	47%	41%	28%	35%	37%	43%	56%
Other factor(s)	99	37	50	3	4	9	5	25	34	18	60	39	13	86	29	69	16	57	25	34	19	11	6
	8%	6%	7%	7%	5%	7%	7%	7%	11%	6%	7%	9%	5%	8%	7%	8%	6%	8%	8%	9%	6%	7%	5%
There are no factors which would be important to me if I was choosing a new	35 3%	22 4%	12 2%		-	1 1%		11 3%	16 5%	6 2%	30 4%	4 1%	12 5%	22 2%	6 1%	29 3%	13 5%	11 2%	11 3%	10 3%	10 3%	4 2%	
Don't know	52 4%	28 5%	24	1 2%	3 3%	4 3%	8 10%	17 5%	13 4%	7 2%	45 5%	6 1%	5 2%	46 4%	6 1%	46 5%	7 2%	26 4%	19 6%	27 7%	11 3%	2	2 1%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1320
Weight: weights \c/br-Weight \Variable
Level applied:

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

Ipsos		Drivina	licence			Vehic	e type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	ntus	
	Total	Net: Any NET:full/ prov/int	No, I do not hold a driving licence that is valid in	A petrol		A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di	Net: EV	Net: Lease/fin	I have the vehicle in some	For social, domestic and pleasure	For commuti ng to and from	Net: Off- street	Net: On- street	l currently drive an electric	currently drive an electric vehicle, but I have driven one in the	never driven an electric vehicle, but have been a passenge	never driven, nor been a passenge r, in an electric	NET: Current / used
	Total	license	the UK	vehicle	vehicle	cnarging)	пургіа)	eseij	or Hybrid	ance	other way	purposes	work	parking	parking	vehicle	past	r in one	vehicle	arive E
Unweighted Base	1320	1320		668	54	328	262	722	590	611	625	1253	141	913	373	285	192	291	530	477
Weighted Base	1298	1298		827	75	216	172	902	388	595	606	1205	178	847	417	188	228	330	524	417
The up-front cost of the vehicle (e.g. buying, financing or leasing)	677 52%	677 52%		411 50%	40 54%	125 58%	99 58%	451 50%	224 58%	314 53%	321 53%	630 52%	121 68%	454 54%	209 50%	107 57%	114 50%	189 57%	264 50%	221 53%
Its external appearance (e.g. the color, styling, trim, etc.)	455	455		263	33	82	78	296	160	212	217	428	106	312	131	82	89	116	167	171
	35%	35%		32%	44%	38%	45%	33%	41%	36%	36%	35%	60%	37%	31%	44%	39%	35%	32%	41%
Its overall impact on the environment (From its production, everyday use ove	228 18%	228 18%		117 14%	18 24%	46 21%	47 28%	135 15%	93 24%	108 18%	98 16%	215 18%	39 22%	154 18%	65 16%	49 26%	31 14%	67 20%	80 15%	80 19%
Its internal size (e.g. number of seats, boot and storage space, etc.)	742 57%	742 57%		445 54%	56 75%	135 63%	105 61%	501 56%	240 62%	319 54%	365 60%	708 59%	131 74%	506 60%	219 53%	115 61%	125 55%	205 62%	294 56%	239 57%
lts range (how far it can travel on a full tank or charge)	784 60%	784 60%		443 54%	58 77%	152 70%	131 76%	501 56%	283 73%	363 61%	365 60%	744 62%	128 72%	550 65%	219 52%	140 74%	149 65%	216 65%	275 52%	289 69%
The reputation of the brand or manufacturer (e.g., Ford, Kia, Tesla, BMW, etc.	472 36%	472 36%		282 34%	29 39%	93 43%	66 38%	312 35%	159 41%	199 33%	244 40%	438 36%	95 53%	321 38%	143 34%	75 40%	84 37%	127 38%	184 35%	159 38%
The format of the vehicle (e.g., hatchback, SUV, van, saloon, etc.)	689 53%	689 53%		406 49%	58 78%	129 60%	94 55%	464 51%	223 57%	290 49%	349 58%	642 53%	119 67%	472 56%	199 48%	99 53%	129 57%	171 52%	279 53%	228 55%
Its driving performance (e.g., responsiveness, power, etc.)	572 44%	572 44%		328 40%	48 64%	107 49%	89 52%	376 42%	196 50%	264 44%	270 44%	533 44%	111 63%	379 45%	180 43%	95 51%	100 44%	150 45%	225 43%	195 47%
Its likelihood to hold its value over time	157 12%	157 12%		91 11%	13 18%	28 13%	25 15%	104 11%	53 14%	76 13%	64 11%	150 12%	31 17%	105 12%	42 10%	29 15%	27 12%	44 13%	56 11%	56 13%
The reliability of the vehicle (i.e., whether or not it's prone to faults, breakdow	809 62%	809 62%		503 61%	53 71%	149 69%	104 60%	556 62%	252 65%	361 61%	390 64%	760 63%	146 82%	555 65%	239 57%	113 60%	136 60%	215 65%	338 64%	249 60%
The safety of the vehicle (in the event of an accident)	698 54%	698 54%		425 51%	44 59%	134 62%	92 54%	469 52%	227 58%	325 55%	325 54%	657 55%	130 73%	459 54%	223 54%	98 52%	112 49%	195 59%	284 54%	210 50%
The on-going running costs of the vehicle (such as insurance, taxes and tolls)	513 40%	513 40%		302 37%	38 51%	96 44%	76 44%	340 38%	172 44%	225 38%	248 41%	479 40%	106 60%	348 41%	154 37%	82 44%	75 33%	152 46%	199 38%	157 38%
Other factor(s)	99 8%	99 8%		55 7%	11 15%	18 8%	13 7%	66 7%	31 8%	44 7%	53 9%	93 8%	11 6%	55 6%	41 10%	16 8%	25 11%	21 6%	37 7%	40 10%
There are no factors which would be important to me if I was choosing a new	35 3%	35 3%		29 4%	1 1%	3 1%	1 1%	30 3%	4 1%	20 3%	13 2%	31 3%	4 2%	26 3%	8 2%	3 2%	10 4%	10 3%	12 2%	13 3%
Don't know	52 4%	52 4%		37 4%	3 5%	7 3%	3 2%	40 4%	9 2%	22 4%	20 3%	42 3%	4 2%	24 3%	22 5%	3 1%	7 3%	9	27 5%	10 2%

Overlap formulae used

ColumnProportions(5%): MinimumBase: 0(**)SmallBase: 30(*)

Base: 1320

Weight: weights \ </br>Weight Variable

IDP37 - Which of the following factors, if any, would be important to you if you were choosing a new or used vehicle (i.e., car or van) to own or lease?

Ipsos					Intentio	n to buy ne:	ct vehicle				Ever char				Charoir	ıq facility								Ever buy - E	v						ıt - effect o	n EV purchase)	"Gran	t will help go te ICE sales	jovt
	Total	Within the next year	1 year, up to 3	More than 3 years, up to 10 years' time	n Net: In	Net: In			Net: More than 10 years/ne ver	Net: Ever buy	Yes	No	dedicated home electric vehicle charger that can be used	home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate d charger	Net: Any charging	Within the next year		More than 3 years, up to 10 years'	In more	Never	Net: In the next 3 years time	Net: In	Net: More than 3 years	Net: More than 3 years/ne ver	than 10	Net: Ever buy		Neither more nor less likely than before	NET: All		Neither agree nor	
nweighted Base	1320	277	769	137	1046	1183	144	170	33	1190	399	909	280	45	358	641	280	607	103	321	183	104	382	424	607	287	669	486	711	228	617	239	179	331	5
Weighted Base	1298	279	732	125	1011	1136	135	160	35	1146	335	950	202	35	334	712	202	512	97	251	175	94	436	348	524	269	705	530	617	207	611	245	177	336	58
The up-front cost of the vehicle (e.g. buying, financing or leasing)	677 52%	156 56%	413 56%	60 48%	568 56%	628 55%	67 50%	77 48%	17 49%	635 55%	195 58%	476 50%	114 56%	18 51%	192 57%	363 51%	114 56%	291 57%	57 58%	148 59%	93 53%	53 57%	213 49%	205 59%	298 57%	146 54%	359 51%	266 50%	351 57%	116 56%	368 60%	95 39%	102 58%	172 51%	31
ts external appearance (e.g. the color, styling, trim, etc.)	455 35%	118 42%	275 38%	23 19%	393 39%	416 37%	24 18%	33 21%	10 28%	417 36%	144 43%	310 33%	81 40%	15 42%	137 41%	228 32%	81 40%	209 41%	58 60%	95 38%	55 31%	28 30%	138 32 %	153 44%	208 40%	83 31%	221 31%	166 31%	236 38%	72 35%	245 40%	75 31%	60 34%	122 36%	39
ts overall impact on the environment (From its production, everyday use ove	228 18%	47 17%	141 19%	20 16%	188 19%	208 18%	20 15%	26 16%	6 17%	208 18%	73 22%	155 16%	52 26%	7 20%	83 25%	91 13%	52 26%	128 25%	38 39%	82 33%	31 17%	21 23%	23 5%	120 34%	150 29%	52 19%	75 11%	45 8%	171 28%	69 33%	103 17%	23 9%	67 38%	51 15%	8 14
ts internal size (e.g. number of seats, boot and storage space, etc.)	742 57%	173 62%	440 60%	65 52%	613 61%	677 60%	67 50%	75 47%	10 30%	679 59%	199 59%	538 57%	119 59%	16 46%	216 65%	390 55%	119 59%	323 63%	68 70%	159 63%	95 54%	54 57%	244 56%	227 65%	322 61%	149 55%	392 56%	297 56%	375 61%	123 59%	387 63%	131 54%	105 59%	197 58%	62
ts range (how far it can travel on a full tank or charge)	784 60%	170 61%	478 65%	70 56%	648 64%	718 63%	76 56%	85 53%	15 43%	724 63%	240 71%	538 57%	149 74%	19 54%	237 71%	377 53%	149 74%	370 72%	71 74%	188 75%	116 66%	53 57%	228 52%	259 74%	376 72%	170 63%	398 56%	282 53%	429 69%	149 72%	406 67%	117 48%	122 69%	223 66%	33 59
The reputation of the brand or manufacturer (e.g., Ford, Kia, Tesla, BMW, etc	472 36%	115 41%	287 39%	36 29%	402 40%	438 39%	37 27%	43 27%	8 22%	439 38%	139 41%	331 35%	79 39%	9 25%	145 43%	246 35%	79 39%	212 41%	43 44%	98 39%	60 34%	37 40%	151 35%	140 40%	200 38%	97 36%	248 35%	188 36%	237 38%	67 32%	261 43%	78 32%	53 30%	125 37%	40
The format of the vehicle (e.g., hatchback, SUV, van, saloon, etc.)	689 53%	168 60%	405 55%	56 45%	573 57%	629 55%	57 42%	67 42%	10 30%	630 55%	193 58%	489 51%	104 51%	17 49%	213 64%	359 50%	104 51%	304 59%	67 69%	142 57%	89 51%	48 51%	225 52%	209 60%	298 57%	137 51%	362 51%	273 52%	346 56%	102 49%	368 60%	122 50%	82 46%	181 54%	31 59
ts driving performance (e.g., responsiveness, power, etc.)	572 44%	131 47%	346 47%	40 32%	477 47%	517 46%	41 30%	48 30%	8 23%	518 45%	165 49%	403 42%	97 48%	15 43%	169 51%	294 41%	97 48%	253 49%	62 64%	119 48%	71 41%	35 37%	187 43%	182 52%	253 48%	106 40%	293 42%	222 42%	288 47%	102 49%	299 49%	87 35%	91 51%	151 45%	25 46
ts likelihood to hold its value over time	157 12%	23 8%	99 13%	17 14%	122 12%	139 12%	17 13%	23 14%	6 17%	139 12%	46 14%	110 12 %	35 17%	6 18%	53 16%	66 9%	35 17%	83 16%	17 17%	31 12%	24 13%	10 11%	50 12%	48 14%	71 14%	34 12%	84 12%	60 11%	81 13%	36 18%	77 13%	25 10%	34 19%	41 12%	12
The reliability of the vehicle (i.e., whether or not it's prone to faults, breakdow	809 62%	181 65%	482 66%	70 56%	663 66%	733 65%	75 56%	87 54%	16 47%	738 64%	211 63%	594 63%	121 60%	20 56%	231 69%	434 61%	121 60%	337 66%	68 70%	167 66%	94 54%	70 74%	271 62%	234 67%	329 63%	164 61%	435 62%	340 64%	398 64%	135 65%	417 68%	136 55%	110 62%	221 66%	36 65
The safety of the vehicle (in the event of an accident)	698 54%	166 59%	407 56%	57 46%	573 57%	630 55%	59 44%	74 47%	17 49%	632 55%	191 57%	501 53%	111 55%	17 50%	206 62%	364 51%	111 55%	303 59%	63 65%	149 59%	87 49%	48 52%	225 52%	212 61%	299 57%	135 50%	360 51%	273 52%	347 56%	118 57%	356 58%	113 46%	102 58%	186 55%	3° 56
The on-going running costs of the vehicle (such as insurance, taxes and tolls)	513 40%	105 38%	300 41%	50 40%	405 40%	454 40%	55 41%	65 40%	15 42%	459 40%	141 42%	369 39%	87 43%	17 47%	167 50%	246 35%	87 43%	242 47%	46 48%	99 39%	70 40%	36 38%	168 39%	145 42%	215 41%	106 39%	274 39%	204 39%	251 41%	96 46%	269 44%	79 32%	76 43%	135 40%	40
ither factor(s)	99 8%	31 11%	46 6%	11 9%	77 8%	88 8%	11 8%	13 8%	2 7%	88 8%	30 9%	66 7%	14 7%	3 7%	21 6%	61 9%	14 7%	32 6%	15 15%	20 8%	10 6%	10 11%	33 8%	34 10%	44 8%	20 7%	53 8%	43 8%	54 9%	10 5%	50 8%	23 9%	6 3%	24 7%	10
here are no factors which would be important to me if I was choosing a new	35 3%	4 1%	9 1%	12 10%	13 1%	25 2%	12 9%	14 9%	2 5%	25 2%	4 1%	30 3%	2 1%	1 3%	2 1%	28 4%	2 1%	3 1%		1 -	1 -	1 1%	17 4%	1 -	1 -	2 1%	19 3%	19 4%	3 -	1 1%	7 1%	9 4%	8 4%	3 1%	2
Don't know	52 4%	12 4%	19 3%	3 2%	31 3%	34 3%	3 2%	5 3%	2 5%	34 3%	4 1%	45 5%	5 2%	1 4%	6 2%	28 4%	5 2%	10 2%	2 2%	5 2%	6 3%	2 2%	15 3%	7 2%	13 3%	8 3%	23 3%	17 3%	16 3%		17 3%	8 3%	4 2%	16 5%	2

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1320

Weight: weights \</br>

IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

Ipsos							Dt-				.		W1.		0	0			_				
1,555		Ge	nder				Region				Non-	cation	Workin	g status	Socia	Grade	Never	larital statu	Widowed /Divorced		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999		
Unweighted Base	1320	636	668	54	110	180	53	316	317	290	854	466	204	1116	425	895	184	759	377	408	346	180	119
Weighted Base	1298	585	691	48	91	129	80	344	313	294	860	438	268	1030	419	879	288	696	314	388	339	169	119
Within the next year	279 21%	125 21%	149 22%	12 24%	23 25%	35 27%	16 19%	52 15%	66 21%	76 26%	180 21%	99 23%	58 22%	221 21%	102 24%	178 20%	44 15%	153 22%	82 26%	84 22%	61 18%	30 18%	25 21%
More than 1 year, up to 3 years' time	732 56%	337 58%	382 55%	25 52%	39 43%	76 59%	50 63%	218 63%	164 52%	160 54%	461 54%	272 62%	157 59%	575 56%	252 60%	481 55%	152 53%	410 59%	170 54%	200 52%	205 61%	111 66%	83 69%
More than 3 years, up to 10 years' time	125 10%	43 7%	81 12%	4 8%	13 14%	7 5%	5 6%	28 8%	44 14%	24 8%	84 10%	41 9%	27 10%	98 10%	42 10%	83 9%	34 12%	61 9%	29 9%	34 9%	29 9%	18 11%	10 9%
In more than 10 years' time	10 1%	1 -	8 1%	- 1%	6 6%	1 -	1 2%		1 -	2 1%	10 1%	-		10 1%		10 1%	4 2%	4 1%	1 -	9 2%	-	1 -	
Never	25 2%	19 3%	6 1%		2 3%	2 1%	1	6 2%	6 2%	8 3%	20 2%	5 1%	4 1%	21 2%	7 2%	18 2%	6 2%	11 2%	8 3%	16 4%	6 2%	2	
Don't know	127 10%	59 10%	65 9%	7 14%	8 8%	9 7%	7 9%	40 12%	33 10%	24 8%	106 12%	21 5%	22 8%	104 10%	17 4%	110 12%	48 17%	56 8%	23 7%	45 12%	37 11%	6 4%	2
Net: In the next 3 years time	1011 78%	463 79%	531 77%	37 76%	62 69%	111 86%	66 83%	270 79%	230 74%	236 80%	641 74%	371 85%	215 80%	797 77%	353 84%	658 75%	196 68%	563 81%	252 80%	284 73%	266 79%	141 84%	107 90%
Net: In the next 10 years' time	1136 88%	506 86%	612 89%	41 85%	75 83%	117 91%	71 89%	298 87%	274 88%	260 89%	725 84%	411 94%	241 90%	895 87%	395 94%	741 84%	230 80%	625 90%	282 90%	319 82%	295 87%	159 94%	117 99%
Net: More than 3 years	135 10%	44 8%	89 13%	4 9%	19 20%	7 5%	6 8%	28 8%	44 14%	26 9%	94 11%	41 9%	27 10%	108 11%	42 10%	93 11%	39 13%	66 9%	31 10%	43 11%	30 9%	19 11%	10 9%
Net: More than 3 years/neve	160 12%	63 11%	95 14%	4 9%	21 23%	9 7%	7 9%	34 10%	50 16%	34 12%	113 13%	46 11%	30 11%	129 13%	49 12%	111 13%	44 15%	77 11%	38 12%	59 15%	35 10%	21 12%	10
Net: More than 10 years/never	35 3%	20 3%	14 2%	- 1%	8	2 2%	2 3%	6 2%	6 2%	10 3%	29 3%	6	4 1%	31 3%	7 2%	28 3%	10	16 2%	9	24 6%	6 2%	3 2%	
Net: Ever buy	1146	507 87%	620	41 86%	81 89%	118	72 90%	298 87%	274	262 89%	735 85%	412 94%	241 90%	905	395	751 85%	235	629	283	327 84%	296 87%	160 95%	117 99%

Overlap formulae used
ColumnProportions (5%): Minimum Base: O(**) Small Base: 3O(*)
Base: 1320
Weight: weights \ </br>

IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

Ipsos		Driving	licence			Vehic	e type			Vehicle o	ownership	Vehic	le use	Par	king			vehicle sta	us	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some	For social, domestic	For commutin g to and from work	Net: Off- street parking	-	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used t drive E
	4700	1700		000		700	000	700	500	011	005	1057		047	707	0.05	400	001	-70	/ 777
Unweighted Base	1320	1320		668 827	54 75	328	262 172	722 902	590	611	625	1253	141	913	373	285 188	192	291	530 524	477
Weighted Base	1298	1298		827	/5	216	1/2	902	388	595	606	1205	178	847	417	188	228	330	524	417
Within the next year	279	279		193	25	44	14	218	58	133	137	263	43	195	76	16	54	75	130	70
, ,	21%	21%		23%	34%	20%	8%	24%	15%	22%	23%	22%	24%	23%	18%	8%	23%	23%	25%	17%
More than 1 year, up to 3 years' time	732	732		453	33	130	114	486	244	357	327	683	105	472	245	121	142	189	276	263
Total than Tyear, ap to a year a time	56%	56%		55%	44%	60%	66%	54%	63%	60%	54%	57%	59%	56%	59%	64%	62%	57%	53%	63%
More than 3 years, up to 10 years' time	125	125		68	10	28	18	78	47	56	52	119	16	81	42	24	24	28	48	48
	10%	10 %		8%	13%	13%	11%	9%	12%	9%	9%	10 %	9%	10%	10%	13%	10%	8%	9%	11%
In more than 10 years' time	10	10		9		1	1	9	2	3	6	10		4	6	1	1	6	2	2
	1%	1%		1%		-	1%	1%	-	1%	1%	1%		-	2%	1%	-	2%	-	-
Never	25	25		15		3	6	15	10	10	12	24	2	14	10	6	2	5	11	8
	2%	2%		2%		2%	4%	2%	2%	2%	2%	2%	1%	2%	2%	3%	1%	1%	2%	2%
Don't know	127	127		90	6	10	18	96	28	36	71	106	12	81	38	20	6	28	58	26
	10%	10%		11%	8%	5%	11%	11%	7%	6%	12%	9%	7%	10%	9%	11%	3%	8%	11%	6%
Net: In the next 3 years time	1011	1011		646	59	174	128	705	302	490	464	946	148	668	321	137	196	264	406	333
	78%	78%		78%	78%	80%	74%	78%	78%	82%	77%	78%	83%	79%	77%	73%	86%	80%	77%	80%
Net: In the next 10 years' time	1136	1136		714	68	202	147	782	349	546	517	1065	163	749	362	161	220	292	454	380
	88%	88%		86%	92%	93%	85%	87%	90%	92%	85%	88%	92%	88%	87%	85%	96%	88%	87%	91%
Net: More than 3 years	135	135		77	10	29	19	87	48	60	59	129	16	85	48	25	24	33	49	49
	10%	10%		9%	13%	13%	11%	10 %	12%	10%	10%	11%	9%	10%	12%	13%	11%	10 %	9%	12%
Net: More than 3 years/neve	160	160		92	10	32	26	102	58	69	71	153	18	99	58	31	27	38	60	58
	12%	12%		11%	13%	15%	15%	11%	15%	12%	12%	13%	10 %	12%	14%	17%	12%	11%	11%	14%
Net: More than 10 years/never	35	35		24		4	7	24	11	13	19	34	2	18	16	7	3	10	12	10
	3%	3%		3%		2%	4%	3%	3%	2%	3%	3%	1%	2%	4%	4%	1%	3%	2%	2%
Net: Ever buy	1146	1146		723	68	203	148	791	350	549	523	1075	163	753	369	162	220	297	455	382
	88%	88%		87%	92%	94%	86%	88%	90%	92%	86%	89%	92%	89%	89%	86%	96%	90%	87%	92%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1320

Weight: weights \ </br>Weight Variable

IDP38 - When, if ever, do you think you will next buy or lease a car or van, either new or used, for your private use?

Ipsos											Ever cha																				nt - effect		"Gran	nt will help	govt
(pools)		Within		More than					Net: More than 10		hybrid	vehicle	home electric vehicle charger that can be used to charge	home electric vehicle charger that can be used to charge a vehicle parked	for a vehicle in on/in my property where a vehicle could be "slow- charged"	g facility		Net: Any	Within		More than				Net: In			Net: More than 10			Neither more nor less likely		elimina	ate ICE sale	
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne				on/in my	just off my	domestic			charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne		more	than	NET: All		agree nor	r NET
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disar
Unweighted Base	1320	277	769	137	1046	1183	144	170	33	1190	399	909	280	45	358	641	280	607	103	321	183	104	382	424	607	287	669	486	711	228	617	239	179	331	57
Weighted Base	1298	279	732	125	1011	1136	135	160	35	1146	335	950	202	35	334	712	202	512	97	251	175	94	436	348	524	269	705	530	617	207	611	245	177	336	55
Within the next year	279 21%	279 100%			279 28%	279 25%				279 24%	46 14%	227 24%	25 12%	6 16%	90 27%	153 21%	25 12%	111 22%	73 76%	13 5%	39 22%	17 18%	95 22%	87 25%	126 24%	56 21%	151 21%	112 21%	143 23%	37 18%	167 27%	36 15%	31 18%	79 24%	12 23
More than 1 year, up to 3 years' time	732 56%		732 100%		732 72%	732 64%				732 64%	230 69%	498 52%	128 63%	21 59%	195 58%	385 54%	128 63%	305 60%	10 10%	219 87%	87 50%	60 64%	250 57%	229 66%	316 60%	147 55%	397 56%	310 58%	376 61%	123 59%	344 56%	148 61%	109 62%	184 55%	33 59
More than 3 years, up to 10 years' time	125 10%			125 100%		125 11%	125 92%	125 78%		125 11%	32 9%	93 10%	31 16%	6 16%	20 6%	70 10%	31 16%	50 10%	3 4%	9 3%	46 26%	11 11%	38 9%	12 3%	58 11%	57 21%	95 13%	49 9%	69 11%	21 10%	45 7%	27 11%	21 12%	26 8%	99
In more than 10 years' time	10 1%						10 8%	10 6%	10 29%	10 1%	1 -	9 1%	2 1%			7 1%	2 1%	2 -		1 -		2 2%	3 1%	1 -	1 -	2 1%	5 1%	5 1%	3 -	4 2%	5 1%	1 1%	2 1%	5 2%	3 19
Never	25 2%							25 15%	25 71%		6 2%	18 2%	2 1%	1 2%	5 2%	13 2%	2 1%	8 1%												1 -	7	9	1 -	5 2%	29
Don't know	127 10%										20 6%	104 11%	13 6%	2 7%	23 7%	83 12%	13 6%	36 7%	11 11%	10 4%	3 2%	5 5%	50 11%	20 6%	23 4%	8 3%	58 8%	55 10%	28 5%	21 10%	43 7%	23 9%	13 7%	37 11%	34 69
Net: In the next 3 years time	1011 78%	279 100%	732 100%		1011 100%	1011 89%				1011 88%	277 82%	725 76%	153 76%	26 75%	285 86%	538 75%	153 76%	416 81%	83 85%	233 93%	126 72%	77 82%	345 79%	315 91%	442 84%	203 75%	548 78%	422 80%	518 84%	160 77%	511 84%	184 75%	140 79%	263 78%	45 82
Net: In the next 10 years' time	1136 88%	279 100%	732 100%	125 100%	1011	1136 100%	125 92%	125 78%		1136 99%	308 92%	818 86%	185 91%	32 91%	305 92%	608 85%	185 91%	466 91%	86 89%	241 96%	172 98%	87 93%	383 88%	327 94%	500 95%	260 96%	643 91%	470 89%	587 95%	181 87%	556 91%	212 86%	162 91%	289 86%	51 92
Net: More than 3 years	135 10%			125 100%		125 11%	135 100%	135 85%	10 29%	135 12 %	33 10%	102 11%	34 17%	6 16%	20 6%	78 11%	34 17%	52 10%	3 4%	9	46 26%	13 13%	41 9%	13 4%	59 11%	59 22%	99 14%	53 10%	71 12%	25 12 %	50 8%	28 12%	23 13%	32 9%	5i 10°
Net: More than 3 years/neve	160 12%			125 100%		125 11%	135 100%	160 100%	35 100%	135 12 %	39 12%	121 13%	36 18%	7 18%	25 8%	91 13%	36 18%	60 12%	3 4%	9	46 26%	13 13%	41 9%	13 4%	59 11%	59 22%	99 14%	53 10%	71 12%	26 12%	57 9%	37 15%	24 13%	37 11%	6i 12'
Net: More than 10 years/never	35 3%						10 8%	35 22%	35 100%	10 1%	7 2%	28 3%	5 2%	1 2%	5 2%	21 3%	5 2%	10 2%		1 -		2 2%	3 1%	1 -	1 -	2 1%	5 1%	5 1%	3 -	5 2%	12 2%	10 4%	3 1%	11 3%	29
Net: Ever buy	1146 88%	279 100%	732 100%	125 100%	1011	1136 100%	135 100%	135 85%	10 29%	1146 100%	309 92%	828 87%	187 92%	32 91%	305 92%	615 86%	187 92%	468 92%	86 89%	242 96%	172 98%	89 95%	386 89%	328 94%	500 96%	262 97%	647 92%	475 90%	590 95%	185 89%	561 92%	213 87%	163 92%	295 88%	51 92

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1320
Weight: weights 1</br/>
br-Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Summary Table

Ipsos			нургіа	
	Petrol vehicle	Diesel vehicle	electric vehicle (plug-in or self- charging)	Fully electric vehicle (not a hybrid)
Unweighted Base	1190	1190	1190	1190
Weighted Base	1146	1146	1146	1146
Would definitely consider	576	241	358	208
	50%	21%	31%	18%
Would probably consider	243	189	274	109
	21%	17%	24%	9%
Undecided	117	136	181	158
	10%	12%	16%	14%
Would probably not consider	83	158	108	143
	7%	14%	9%	12%
Would definitely not consider	90	370	189	479
	8%	32%	16%	42%
Don't know	37	52	36	50
	3%	5%	3%	4%
Net: Consider	819	430	632	316
	71%	38%	55%	28%
Net: Not consider	173	528	297	622
	15%	46%	26%	54%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>
Weight Variable

Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Petrol vehicle

| | Ge | nder | | | | Region |

 | |

 | Educ
 | cation | Workin | a status | Social | Grade
 | 1 | Marital statu | ıs | | Inc
 | ome | |
|------------|--|--|---|---|---|--
--
--
---|--
--
--
---|---|--
--	--	--	--
--	--	--	

 | |

 | Non-
 | | | 3 | |
 | Never | | Widowed
/Divorced | |
 | | |
| Total | Man | Woman | Greater
London | Wales | Scotland | Northern
Ireland | North

 | Midlands | South

 |
graduate
s | Graduate
s | Working | Not
working | ABC1 | C2DE
 | Married
(Single) | Married/L
iving as | /Separat
ed | Up to
£19,999 | £20,000 -
£34,999
 | | |
| 1190 | 565 | 611 | 49 | 98 | 169 | 48 | 281

 | 287 | 258

 | 750
 | 440 | 188 | 1002 | 401 | 789
 | 157 | 692 | 341 | 354 | 313
 | 168 | 118 |
| 1146 | 507 | 620 | 41 | 81 | 118 | 72 | 298

 | 274 | 262

 | 735
 | 412 | 241 | 905 | 395 | 751
 | 235 | 629 | 283 | 327 | 296
 | 160 | 117 |
| 576 | 229 | 337 | 23 | 39 | 65 | 24 | 150

 | 143 | 133

 | 367
 | 210 | 128 | 448
E0% | 169 | 407
 | 127 | 303 | 146 | 170 | 144
 | 74 | 46
39% |
| 50% | 45% | 54 % | 50% | 48% | 55% | 33% | 50%

 | 52% | 51%

 | 50%
 | 51% | 53% | 50% | 43% | 54%
 | 54 % | 48% | 52% | 52% | 49%
 | 40% | 38% |
| 243
21% | 114
23% | 127
21% | 7
17% | 26
32% | 24
20% | 18
26% | 53
18%

 | 61
22% | 53
20%

 |
158
22% | 84
21% | 47
19% | 196
22% | 85
21% | 158
21%
 | 46
19% | 135
22% | 62
22% | 70
22% | 72
24%
 | 35
22% | 24
20% |
| 117 | 60
12% | 57
9% | 4
11% | 4
5% | 12
10% | 8
11% | 39
13%

 | 32
12% | 17
7%

 |
78
11% | 39
9% | 26
11% | 91
10% | 46
12% | 71
9%
 | 22
9% | 65
10% | 30
11% | 29
9% | 32
11%
 | 19
12% | 8
7% |
| 83 | 34 | 42 | 1 | 3 | 6 | 7 | 18

 | 14 | 34

 | 50
 | 33 | 17 | 66 | 47 | 36
 | 28 | 39 | 15 | 19 | 17
 | 10 | 20 |
| 7% | 7% | 7% | 2% | 4% | 5% | 10% | 6%

 | 5% | 13%

 | 7%
 | 8% | 7% | 7% | 12% | 5%
 | 12% | 6% | 5% | 6% | 6%
 | 7% | 17% |
| 90
8% | 49
10% | 40
6% | 5
13% | 6
7% | 8
7% | 4
6% | 26
9%

 | 20
7% | 22
8%

 | 55
8%
 | 35
9% | 16
7% | 74
8% | 37
9% | 53
7%
 | 7
3% | 60
9% | 23
8% | 25
8% | 26
9%
 | 10
6% | 16
14% |
| 37 | 20 | 17 | - | 3 | 4 | 11 | 12

 | 4 | 3

 | 27
 | 11 | 8 | 29 | 12 | 25
 | 5 | 26 | 6 | 14 | 5
 | 11 | 3 |
| 3% | 4% | 3% | 1% | 3% | 3% | 15% | 4%

 | 2% | 1%

 | 4%
 | 3% | 3% | 3% | 3% | 3%
 | 2% | 4% | 2% | 4% | 2%
 | 7% | 3% |
| 819
71% | 343
68% | 465
75% | 30
73% | 65
80% | 88
75% | 42
58% | 204
68%

 | 204
74% | 186
71%

 |
525
72% | 294
71% | 175
72% | 645
71% | 254
64% | 566
75%
 | 172
73% | 439
70% | 208
74% | 241
74% | 216
73%
 | 109
68% | 69
59% |
| 173 | 84 | 82 | 6 | 9 | 14 | 11 | 43

 | 34 | 55

 | 105
 | 68 | 33 | 140 | 84 | 89
 | 36 | 99 | 38 | 43 | 43
 | 20 | 36 |
| | 1190
1146
576
50%
243
21%
117
10%
83
7%
90
8%
37
3% | 1190 565 1146 507 1146 507 576 229 50% 45% 243 114 21% 23% 117 60 10% 12% 83 34 7% 7% 90 49 8% 10% 37 20 3% 4% 819 343 71% 68% | 1190 565 611 1146 507 620 576 229 337 50% 45% 54% 243 114 127 21% 23% 21% 117 60 57 10% 12% 9% 83 34 42 7% 7% 7% 7% 90 49 40 8% 10% 6% 37 20 17 3% 4% 3% 819 343 465 71% 68% 75% | Total Man Woman London 1190 565 611 49 1146 507 620 41 576 229 337 23 50% 45% 54% 56% 243 114 127 7 21% 23% 21% 17% 10% 12% 9% 11% 83 34 42 1 7% 7% 2% 90 49 40 5 8% 10% 6% 13% 37 20 17 - 3% 4% 3% 1% 819 343 465 30 71% 68% 75% 73% 173 84 82 6 | Total Man Woman London Wales 1190 565 611 49 98 1146 507 620 41 81 576 229 337 23 39 50% 45% 54% 56% 48% 243 114 127 7 26 21% 23% 21% 17% 32% 117 60 57 4 4 4 5% 83 34 42 1 3 3% 4% 90 49 40 5 6 6 8% 10% 6% 13% 7% 37 20 17 - 3 3% 4% 3% 1% 3% 819 343 465 30 65 71% 68% 75% 73% 80% | Total Man Woman London Wales Scotland 1190 565 611 49 98 169 1146 507 620 41 81 118 576 229 337 23 39 65 50% 45% 54% 56% 48% 55% 243 114 127 7 26 24 21% 23% 21% 17% 32% 20% 117 60 57 4 4 12 10% 12% 9% 11% 5% 10% 83 34 42 1 3 6 5% 90 49 40 5 6 8 8 10% 6% 13% 7% 7% 7% 37 20 17 - 3 4 3% 1% 3819 343 465 30 65 | Total Man Woman London Wales Scotland Ireland 1190 565 611 49 98 169 48 1146 507 620 41 81 118 72 576 229 337 23 39 65 24 50% 45% 56% 48% 55% 33% 243 114 127 7 26 24 18 21% 23% 21% 17% 32% 20% 26% 117 60 57 4 4 12 8 10% 12% 9% 11% 5% 10% 11% 83 34 42 1 3 6 7 7% 7% 7% 2% 4% 5% 10% 90 49 40 5 6 8 4 8% 10% 6% 13% 7% </td <td>Total Man Woman London Wales Scotland Ireland North 1190 565 611 49 98 169 48 281 1146 507 620 41 81 118 72 298 576 229 337 23 39 65 24 150 50% 45% 54% 56% 48% 55% 33% 50% 243 114 127 7 26 24 18 53 21% 23% 21% 17% 32% 20% 26% 18% 10% 12% 9% 11% 5% 10% 11% 13% 83 34 42 1 3 6 7 18 7% 7% 7% 2% 4% 5% 10% 6% 80 10% 6% 13% 7% 7% 6% 9%</td> <td>Total Man Woman London Wales Scotland Ireland North Hidlands 1190 565 611 49 98 169 48 281 287 1146 507 620 41 81 118 72 298 274 576 229 337 23 39 65 24 150 143 50% 52% 243 114 127 7 26 24 18 53 61 22% 21% 23% 21% 17% 32% 20% 26% 18% 22% 117 60 57 4 4 12 8 39 32 10% 12% 9% 11% 5% 10% 11% 13% 12% 83 34 42 1 3 6 7 18 14 7% 7% 7% 2% 4% 5%<!--</td--><td>Total Man Woman London Wales Scotland Ireland North Midlands South 1190 565 611 49 98 169 48 281 287 258 1146 507 620 41 81 118 72 298 274 262 576 229 337 23 39 65 24 150 143 133 50% 45% 56% 48% 55% 33% 50% 52% 51% 243 114 127 7 26 24 18 53 61 53 21% 23% 21% 17% 32% 20% 26% 18% 22% 20% 117 60 57 4 4 12 8 39 32 17 10% 12% 9% 11% 5% 10% 11% 13% 12% 7%</td><td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Irelan</td><td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td><td> Total Man Woman London Wales Scotland Ireland North Midlands South South</td><td> Total Man Woman Coreater Wales Scotland Ireland North Midlands South Sou</td><td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td><td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td><td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td><td> Total Man Woman Creater Wales Sectiand North Fidland North Fidland South South</td><td> Total Han Woman Condon Wales Scotland Ireland North Hidlands South South</td><td> Total Man Woman Condon Wales Scotland Ireland North Midlands South South</td><td> Total Man Woman London Wales Scotland Indiand Scotland Scot</td><td> Total Man Woman Condest Wales Scotland Ireland North Midlands South Sout</td></td> | Total Man Woman London Wales Scotland Ireland North 1190 565 611 49 98 169 48 281 1146 507 620 41 81 118 72 298 576 229 337 23 39 65 24 150 50% 45% 54% 56% 48% 55% 33% 50% 243 114 127 7 26 24 18 53 21% 23% 21% 17% 32% 20% 26% 18% 10% 12% 9% 11% 5% 10% 11% 13% 83 34 42 1 3 6 7 18 7% 7% 7% 2% 4% 5% 10% 6% 80 10% 6% 13% 7% 7% 6% 9% | Total Man Woman London Wales Scotland Ireland North Hidlands 1190 565 611 49 98 169 48 281 287 1146 507 620 41 81 118 72 298 274 576 229 337 23 39 65 24 150 143 50% 52% 243 114 127 7 26 24 18 53 61 22% 21% 23% 21% 17% 32% 20% 26% 18% 22% 117 60 57 4 4 12 8 39 32 10% 12% 9% 11% 5% 10% 11% 13% 12% 83 34 42 1 3 6 7 18 14 7% 7% 7% 2% 4% 5% </td <td>Total Man Woman London Wales Scotland Ireland North Midlands South 1190 565 611 49 98 169 48 281 287 258 1146 507 620 41 81 118 72 298 274 262 576 229 337 23 39 65 24 150 143 133 50% 45% 56% 48% 55% 33% 50% 52% 51% 243 114 127 7 26 24 18 53 61 53 21% 23% 21% 17% 32% 20% 26% 18% 22% 20% 117 60 57 4 4 12 8 39 32 17 10% 12% 9% 11% 5% 10% 11% 13% 12% 7%</td> <td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Irelan</td> <td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td> <td> Total Man Woman London Wales Scotland Ireland North Midlands South South</td> <td> Total Man Woman Coreater Wales Scotland Ireland North Midlands South Sou</td> <td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td> <td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td> <td> Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou</td> <td> Total Man Woman Creater Wales Sectiand North Fidland North Fidland South South</td> <td> Total Han Woman Condon Wales Scotland Ireland North Hidlands South South</td> <td> Total Man Woman Condon Wales Scotland Ireland North Midlands South South</td> <td> Total Man Woman London Wales Scotland Indiand Scotland Scot</td> <td> Total Man Woman Condest Wales Scotland Ireland North Midlands South Sout</td> | Total Man Woman London Wales Scotland Ireland North Midlands South 1190 565 611 49 98 169 48 281 287 258 1146 507 620 41 81 118 72 298 274 262 576 229 337 23 39 65 24 150 143 133 50% 45% 56% 48% 55% 33% 50% 52% 51% 243 114 127 7 26 24 18 53 61 53 21% 23% 21% 17% 32% 20% 26% 18% 22% 20% 117 60 57 4 4 12 8 39 32 17 10% 12% 9% 11% 5% 10% 11% 13% 12% 7% | Total Man Woman Greater London Wales Scotland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Ireland North Midlands South Scotland Ireland Irelan | Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou | Total Man Woman London Wales Scotland Ireland North Midlands South South | Total Man Woman Coreater Wales Scotland Ireland North Midlands South Sou | Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou | Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou | Total Man Woman Greater London Wales Scotland Ireland North Midlands South Sou | Total Man Woman Creater Wales Sectiand North Fidland North Fidland South South | Total Han Woman Condon Wales Scotland Ireland North Hidlands South South | Total Man Woman Condon Wales Scotland Ireland North Midlands South South | Total Man Woman London Wales Scotland Indiand Scotland Scot | Total Man Woman Condest Wales Scotland Ireland North Midlands South Sout |

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1190
Weight: weights \</br>

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Petrol vehicle

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	and pleasure	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
				==.													100			
Unweighted Base Weighted Base	1190 1146	1190 1146		594 723	49 68	307 203	234 148	643 791	541 350	563 549	560 523	1142 1075	133 163	833 753	333 369	256 162	182 220	267 297	472 455	438 382
Would definitely consider	576 50%	576 50%		457 63%	27 40%	68 33%	24 16%	484 61%	91 26%	279 51%	266 51%	539 50%	86 53%	348 46%	221 60%	28 17%	110 50%	155 52%	280 62%	138 36%
Would probably consider	243 21%	243 21%		144 20%	22 32%	51 25%	25 17%	166 21%	77 22%	112 20%	119 23%	233 22%	27 16%	152 20%	85 23%	24 15%	63 29%	69 23%	85 19%	87 23%
Undecided	117 10%	117 10%		62 9%	4 6%	32 16%	17 11%	66 8%	48 14%	62 11%	48 9%	110 10%	14 9%	97 13%	17 4%	21 13%	24 11%	36 12%	34 7%	45 12%
Would probably not consider	83 7%	83 7%		21 3%	4 6%	26 13%	31 21%	25 3%	57 16%	36 7%	34 6%	76 7%	21 13%	61 8%	14 4%	33 20%	12 6%	17 6%	18 4%	45 12%
Would definitely not consider	90 8%	90 8%		19 3%	5 7%	20 10%	46 31%	24 3%	66 19%	46 8%	39 7%	87 8%	14 9%	71 9%	18 5%	48 29%	8 4%	11 4%	22 5%	56 15%
Don't know	37 3%	37 3%		20 3%	7 10%	6 3%	5 3%	26 3%	11 3%	15 3%	18 4%	31 3%	1 1%	24 3%	13 4%	8 5%	3 1%	9 3%	18 4%	11 3%
Net: Consider	819 71%	819 71%		601 83%	49 72%	119 59%	49 33%	650 82%	168 48%	391 71%	384 73%	771 72%	113 69%	500 66%	307 83%	53 32%	173 78%	225 76%	365 80%	225 59%
Net: Not consider	173 15%	173 15%		40 6%	9 13%	46 23%	77 52%	48 6%	123 35%	82 15%	73 14%	163 15%	35 21%	132 18%	32 9%	81 50%	20 9%	28 10%	39 9%	101 26%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>Weight Variable

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Petrol vehicle

lpsos					Intentior	to buy ne	t vehicle				Ever char hybrid				Chargin	g facility								ver buv - E	,					Gran	t - effect or tion (next p			nt will help ate ICE sale	
		Within the next	1 year, up to 3	More than 3 years, up to 10	Net: In the next 3	Net: In	Net: More			lat: Evar	.,u.		dedicated home electric vehicle charger that can	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net:	Net: Any charging	Within	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3			than 3	Net: More than 10 years/ne		NET: All	Neither more nor less likely			Neither	
	Total	vear	time	time	time	time	vears	ve	ver	buv	Yes	No	property	•	plug	None	d charger		vear	time	time	time	Never	time	time	vears	ver	ver	buv	likely		less likely		disagree	
	1014	yeur	Carre	Linic	Linic	time	years	••	10.	Duj			property	property	piug	Hone	u charger	ubility	yeu	tane	time	unic		Line	LIIIL	years	•••	10.	Duj	inciy	Deloie	icos iniciy	ugice	disagree	-
Inweighted Base	1190	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	
Veighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	386	328	500	262	647	475	590	185	561	213	163	295	
Would definitely consider	576 50%	164 59%	361 49%	48 38%	526 52%	573 50%	51 38%	51 38%	3 28%	576 50%	120 39%	451 55%	40 22%	12 39%	125 41%	384 62%	40 22%	157 33%	25 29%	58 24%	77 45%	60 67%	269 70%	83 25%	161 32%	137 53%	407 63%	329 69%	221 37%	48 26%	317 56%	136 64%	41 25%	146 49%	6
Would probably consider	243 21%	55 20%	153 21%	30 24%	207 21%	238 21%	35 26%	35 26%	5 49%	243 21%	64 21%	178 22%	38 20%	6 17%	84 28%	120 20%	38 20%	117 25%	20 23%	63 26%	57 33%	13 14%	54 14%	82 25%	139 28%	69 26%	123 19%	67 14%	151 26%	58 31%	116 21%	32 15%	44 27%	74 25%	1
Indecided	117 10%	21 7%	78 11%	18 14%	99 10%	117 10%	18 13%	18 13%		117 10%	27 9%	90 11%	22 12%	5 15%	43 14%	44 7%	22 12%	63 14%	9	35 14%	21 12%	7 8%	24 6%	44 13%	64 13%	28 11%	52 8%	31 7%	71 12 %	30 16%	46 8%	13 6%	27 17%	26 9%	8
Nould probably not consider	83 7%	14 5%	56 8%	12 10%	71 7%	83 7%	12 9%	12 9%		83 7%	44 14%	38 5%	38 20%	2 7%	26 9%	21	38 20%	59 13%	14	40 17%	7	5 5%	10	54 17%	62 12%	12 5%	23	15 3%	66 11%	19	36 6%	10 5%	29	21 7%	
Would definitely not consider	90	21 7%	58	10 8%	78	88	12 9%	12 9%	2	90	49	40	41 22%	5	25 8%	24	41 22%	63	16	38	8 5%	3 3%	17	53 16%	62	11	29	20	65	26 14%	39 7%	12	16	21	
Don't know	37	4	26	6	31	37	7	7	-	37	7	30	8	2	2	22	8	9	3	9	2	1	11	11	13	4.5	15	12	15	5	8	10	6	7.0	
	3%	1%	4%	5%	3%	3%	5%	5%	4%	3%	2%	4%	4%	6%	1%	4%	4%	2%	3%	4%	1%	2%	3%	3%	3%	1%	2%	3%	3%	3%	1%	5%	4%	2%	
et: Consider	819 71%	219 79%	514 70%	78 63%	733 72%	811 71%	86 64%	86 64%	8 77%	819 71%	183 59%	629 76%	78 42%	18 56%	209 69%	504 82%	78 42%	274 58%	45 52 %	120 50%	134 78%	73 81%	323 84%	165 50%	299 60%	207 79%	530 82%	396 83%	372 63%	106 57%	433 77%	167 79%	85 52%	220 75%	7
et: Not consider	173 15%	35 13%	114 16%	22 18%	149 15%	171	24	24	2	173	92	78	79	7	51	45	79	122	30	78	16	8	28	108	123	23	51	36	131	45	74	22	44	42	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 180
Weight: weights 1</br>
Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
				Greater			Northern					Graduate		Not			Never Married	Married/L	Widowed /Divorced /Separat	Up to		£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	S	S	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	241	130	109	3	22	28	24	59	50	55	161	80	70	171	84	156	49	137	54	77	50	37	20
	21%	26%	18%	7%	28%	24%	33%	20%	18%	21%	22%	19%	29%	19%	21%	21%	21%	22%	19%	24%	17%	23%	17%
Would probably consider	189	74	115	7	15	24	11	60	42	31	115	75	32	158	46	143	42	102	45	56	55	26	10
	17%	15%	19%	17%	18%	20%	15%	20%	15%	12%	16%	18%	13%	17%	12%	19%	18%	16%	16%	17%	18%	16%	8%
Undecided	136	59	77	6	11	11	7	36	35	30	86	50	33	103	44	92	34	76	26	35	37	14	14
	12%	12%	12%	14%	14%	9%	10%	12%	13%	11%	12%	12%	14%	11%	11%	12%	14%	12%	9%	11%	13%	9%	12%
Would probably not consider	158	72	79	8	10	18	6	40	39	37	106	52	39	119	68	91	28	80	50	44	35	21	15
	14%	14%	13%	20%	12%	16%	8%	13%	14%	14%	14%	13%	16%	13%	17%	12%	12%	13%	18%	14%	12%	13%	13%
Would definitely not consider	370	148	214	15	19	33	19	89	96	99	225	145	58	312	137	233	72	205	94	92	112	50	54
	32%	29%	34%	37%	23%	28%	26%	30%	35%	38%	31%	35%	24%	34%	35%	31%	31%	33%	33%	28%	38%	31%	46%
Don't know	52	25	27	2	4	4	5	15	13	10	42	10	10	42	16	35	9	29	14	23	7	12	4
	5%	5%	4%	4%	5%	3%	7%	5%	5%	4%	6%	2%	4%	5%	4%	5%	4%	5%	5%	7%	2%	8%	4%
Net: Consider	430	204	224	10	37	52	35	119	92	86	276	154	102	328	130	300	92	240	99	133	105	63	30
	38%	40%	36%	24%	46%	44%	48%	40%	33%	33%	38%	37%	42%	36%	33%	40%	39%	38%	35%	41%	36%	39%	26%
Net: Not consider	528	219	292	23	29	51	25	129	135	136	331	198	97	431	205	323	100	284	144	137	147	71	69
	46%	43%	47%	57%	35%	44%	35%	43%	49%	52%	45%	48%	40%	48%	52%	43%	43%	45%	51%	42%	50%	44%	59%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1190
Weight: weights \</br>

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a	NET: Currentl / used to drive EV
Harrishka d Dana	1100	1100		F0/	/0	707	07/	0/7	F/1	F07	F00	11/0	177	077	777	050	100	007	170	/70
Unweighted Base Weighted Base	1190 1146	1190 1146		594 723	49 68	307 203	234 148	643 791	541 350	563 549	560 523	1142 1075	133 163	833 753	333 369	256 162	182 220	267 297	472 455	438 382
Would definitely consider	241 21%	241 21%		146 20%	51 75%	33 16%	10 7%	197 25%	43 12%	122 22%	106 20%	220 20%	39 24%	152 20%	87 23%	13 8%	61 28%	73 25%	92 20%	74 19%
Would probably consider	189 17%	189 17%		142 20%	11 16%	20 10%	15 10%	153 19%	35 10%	102 19%	80 15%	177 16%	24 14%	109 14%	77 21%	16 10%	42 19%	52 18%	77 17%	59 15%
Undecided	136 12%	136 12%		86 12%	2 2%	32 16%	15 10%	87 11%	47 13%	52 9%	73 14%	126 12%	17 10%	88 12%	46 12%	20 12%	32 15%	35 12%	50 11%	52 14%
Would probably not consider	158 14%	158 14%		95 13%	2 3%	40 20%	22 15%	97 12%	62 18%	75 14%	71 14%	154 14%	27 16%	104 14%	52 14%	23 14%	23 10%	39 13%	72 16%	46 12%
Would definitely not consider	370 32%	370 32%		215 30%	2 3%	71 35%	80 54%	217 27%	152 43%	168 31%	174 33%	354 33%	56 34%	267 35%	89 24%	84 52%	54 25%	92 31%	138 30%	138 36%
Don't know	52 5%	52 5%		39 5%	1 2%	7 3%	5 4%	40 5%	12 3%	30 5%	19 4%	44 4%	2 1%	34 4%	18 5%	7 4%	8 4%	7 2%	27 6%	15 4%
Net: Consider	430 38%	430 38%		288 40%	62 91%	53 26%	25 17%	350 44%	78 22%	224 41%	186 35%	397 37%	62 38%	260 35%	163 44%	29 18%	103 47%	125 42%	169 37%	132 35%
Net: Not consider	528 46%	528 46%		310 43%	3 5%	111 55%	102 69%	314 40%	214 61%	244 44%	245 47%	508 47%	82 50%	371 49%	141 38%	106 66%	77 35%	130 44%	210 46%	184 48%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>Weight Variable

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...?
Diesel vehicle

psos					Intention	n to buy ne	rt vehicle				Ever char hybrid				Chargin	g facility							E	ver buy - E	,						t - effect o tion (next p	on EV purchase)		nt will help o ate ICE sale	
		Within the next	More than 1 year, up to 3 years'	3 years,	Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	, yan		home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any	Within	More than 1 year, up to 3 years'				Net: In the next 3	Net: In		than 3	Net: More than 10 years/ne		NET: All	Neither more nor less likely			Neither	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes		property		plug	None	d charger		year	time	time	time	Never	time	time	years	ver	ver	buy			less likely		disagree	
							,			- 1									•																
nweighted Base	1190	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	
/eighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	386	328	500	262	647	475	590	185	561	213	163	295	
Vould definitely consider	241 21%	77 28%	144 20%	18 15%	221 22%	239 21%	19 14%	19 14%	1 12%	241 21%	65 21%	172 21%	28 15%	7 22%	65 21%	143 23%	28 15%	87 19%	13 15%	22 9%	39 23%	24 26%	120 31%	36 11%	75 15%	62 24%	182 28%	143 30%	98 17%	25 13%	136 24%	60 28%	18 11%	55 19%	
Vould probably consider	189	40	132	13	172	184	18	18	5	189	39	149	24	4	43	119	24	64	6	23	22	15	89	29	51	37	126	104	66	19	102	46	16	64	
	17%	14%	18%	10%	17%	16%	13%	13%	49%	17%	13%	18%	13%	11%	14%	19%	13%	14%	7%	10%	13%	17%	23%	9%	10%	14%	19%	22%	11%	10%	18%	22%	10%	22%	
Indecided	136	26	80	30	106	136	30	30		136	36	98	20	5	32	73	20	51	9	29	32	8	33	39	71	40	72	40	79	22	57	24	21	32	
	12%	9%	11%	24%	10%	12 %	22%	22%		12 %	12%	12 %	11%	16%	10%	12%	11%	11%	11%	12 %	19%	9%	8%	12%	14%	15%	11%	8%	13%	12 %	10%	11%	13%	11%	
Vould probably not consider	158	42	98	18	140	158	18	18		158	39	119	25	4	35	91	25	56	11	39	33	16	36	50	83	49	85	52	99	34	85	18	27	50	
	14%	15%	13%	15%	14%	14%	14%	14%		14%	13%	14%	13%	14%	11%	15%	13%	12%	13%	16%	19%	18%	9%	15%	17%	19%	13%	11%	17%	19%	15%	8%	17%	17%	
Vould definitely not consider	370	88	244	35	333	368	38	38	2	370	119	250	82	10	126	156	82	199	44	121	39	24	92	164	203	63	155	116	227	80	166	54	74	82	
round definitely not consider	32%	32%	33%	28%	33%	32%	28%	28%	22%	32%	38%	30%	44%	32%	41%	25%	44%	42%	51%	50%	22%	27%	24%	50%	41%	24%	24%	24%	38%	43%	30%	25%	45%	28%	
ion't know	52 5%	7 2%	34 5%	10 8%	40 4%	50 4%	12 9%	12 9%	2 17%	52 5%	12 4%	40 5%	7 4%	1 4%	5 2%	33 5%	7 4%	12 3%	2 3%	8 3%	7 4%	3 4%	17 4%	10 3%	17 3%	11 4%	27 4%	20 4%	21 3%	5 3%	16 3%	11 5%	8 5%	12 4%	
	5/6	2 /0	376	0 /6	4 /6	4.6	0./6	a /s	17 /6	0.10	4/6	u /6	4 /6	4/6	2./6	3.6	7/6	3/6	3/6	3./6	4/6	4 /6	470	3/6	J /6	4 /6	4/6	7.0	3.6	3.6	376	u /6	U/6	4 /6	
let: Consider	430	117	276	31	393	424	37	37	6	430	104	321	52	11	108	262	52	151	19	46	61	38	209	65	126	99	308	247	164	43	238	106	34	119	
	38%	42%	38%	25%	39%	37%	27%	27%	61%	38%	34%	39%	28%	34%	35%	43%	28%	32%	22%	19%	35%	43%	54%	20%	25%	38%	48%	52%	28%	23%	42%	50%	21%	40%	
et: Not consider	528	130	342	54	473	526	56	56		528	157	369	107		160	247	107	255	55	159	72	40	128	214	286	112	240	168	326	114	251	72	101	132	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 180
Weight: weights 1</br>
Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Hybrid electric vehicle (pluq-in or self-charging)

Ipsos		Geno	der				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
				Greater			Northern					Graduate		Not			Never Married	Married/L	Widowed /Divorced /Separat			£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	S	S	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	358	164	182	13	18	28	27	75	92	106	223	134	67	291	146	212	87	197	74	93	94	55	45
	31%	32%	29%	31%	22%	24%	37%	25%	34%	40%	30%	33%	28%	32%	37%	28%	37%	31%	26%	28%	32%	34%	38%
Would probably consider	274	124	149	4	24	27	14	85	67	54	169	106	58	216	95	180	32	158	85	69	88	39	27
	24%	24%	24%	11%	30%	23%	20%	28%	24%	20%	23%	26%	24%	24%	24%	24%	13%	25%	30%	21%	30%	24%	23%
Undecided	181	75	106	6	17	20	8	52	46	33	127	54	40	141	51	130	44	93	44	57	44	18	14
	16%	15%	17%	14%	21%	17%	11%	17%	17%	12%	17%	13%	16%	16%	13%	17%	19%	15%	16%	17%	15%	11%	12%
Would probably not consider	108	48	58	8	4	18	12	19	19	29	69	39	16	92	32	76	17	65	26	40	18	17	15
	9%	9%	9%	19%	5%	15%	16%	6%	7%	11%	9%	9%	6%	10%	8%	10%	7%	10%	9%	12%	6%	11%	13%
Would definitely not consider	189	73	112	9	15	19	9	57	43	37	115	75	50	139	60	129	48	96	45	53	48	20	14
	16%	14%	18%	22%	18%	16%	13%	19%	16%	14%	16%	18%	21%	15%	15%	17%	21%	15%	16%	16%	16%	12%	12%
Don't know	36	23	14	1	3	6	3	11	7	4	32	5	11	25	12	24	8	20	8	16	3	12	3
	3%	4%	2%	3%	4%	5%	4%	4%	3%	2%	4%	1%	5%	3%	3%	3%	3%	3%	3%	5%	1%	7%	3%
Net: Consider	632	288	331	17	42	55	41	160	159	159	392	240	125	507	241	391	118	356	159	162	181	94	71
	55%	57%	53%	42%	52%	47%	56%	53%	58%	61%	53%	58%	52%	56%	61%	52%	50%	57%	56%	50%	61%	59%	61%
Net: Not consider	297	121	170	17	19	37	21	76	62	66	184	114	66	231	92	205	65	161	72	93	67	37	29
	26%	24%	27%	41%	23%	31%	29%	26%	23%	25%	25%	28%	27%	26%	23%	27%	28%	26%	25%	28%	23%	23%	25%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1190

Weight: weights \ </br>

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Hybrid electric vehicle (plug-in or self-charging)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive E\
	1100	1100		F0.4		707	07/	0/7	F/1	507	500	11/0		077		050	100	007	/70	470
Unweighted Base Weighted Base	1190 1146	1190 1146		594 723	49 68	307 203	234 148	643 791	541 350	563 549	560 523	1142 1075	133 163	833 753	333 369	256 162	182 220	267 297	472 455	438 382
Would definitely consider	358 31%	358 31%		150 21%	17 25%	146 72%	42 29%	167 21%	189 54%	175 32%	153 29%	340 32%	55 34%	232 31%	116 31%	46 28%	81 37%	99 33%	126 28%	127 33%
Would probably consider	274 24%	274 24%		189 26%	14 20%	36 18%	34 23%	203 26%	70 20%	136 25%	129 25%	256 24%	42 25%	173 23%	97 26%	37 23%	61 28%	74 25%	100 22%	98 26%
Undecided	181 16%	181 16%		138 19%	13 19%	8 4%	20 14%	151 19%	29 8%	79 14%	94 18%	172 16%	32 19%	130 17%	46 12%	21 13%	33 15%	48 16%	78 17%	55 14%
Would probably not consider	108 9%	108 9%		75 10%	7 10%	6 3%	21 14%	82 10%	26 8%	55 10%	46 9%	107 10%	17 10%	60 8%	47 13%	23 14%	10 4%	26 9%	48 11%	33 9%
Would definitely not consider	189 16%	189 16%		143 20%	16 24%	3 2%	26 18%	159 20%	30 9%	87 16%	87 17%	172 16%	17 10%	135 18%	51 14%	30 18%	32 14%	46 15%	81 18%	61 16%
Don't know	36 3%	36 3%		29 4%	1 1%	2 1%	4 3%	30 4%	6 2%	18 3%	15 3%	29 3%	2 1%	24 3%	12 3%	5 3%	3 1%	4 1%	22 5%	8 2%
Net: Consider	632 55%	632 55%		339 47%	31 45%	183 90%	76 52%	370 47%	259 74%	310 56%	282 54%	596 55%	96 59%	405 54%	213 58%	83 51%	142 65%	174 58%	226 50%	225 59%
Net: Not consider	297 26%	297 26%		217 30%	23 34%	9 4%	47 32%	241 30%	56 16%	143 26%	132 25%	279 26%	33 20%	195 26%	98 27%	53 33%	41 19%	72 24%	129 28%	94 25%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>Weight Variable

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Hybrid electric vehicle (plug-in or self-charging)

Ipsos					Intention	n to buv ne:	et vohiolo				Ever char				Charain	g facility								ver buy - E	u					Grant considerat	- effect o			nt will help o	
		Within the next	1 year, up to 3	More than 3 years, up to 10 years'	Net: In the next 3	Net: In	Net: More			et: Ever	iyunu v		dedicated home electric vehicle charger that can be used to charge a vehicle	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More					Neither more nor less likely			Neither	r
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	e disc
Inweighted Base	1190	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	5
Weighted Base	1146	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	386	328	500	262	647	475	590	185	561	213	163	295	5
Would definitely consider	358 31%	89 32%	229 31%	38 31%	317 31%	356 31%	40 30%	40 30%	2 22%	358 31%	106 34%	249 30%	60 32%	10 30%	132 43%	162 26%	60 32%	183 39%	40 47%	85 35%	87 50%	30 34%	66 17%	125 38%	212 42%	117 45%	183 28%	96 20%	242 41%	75 41%	177 32%	49 23%	74 46%	85 29%	15 29
Would probably consider	274 24%	68 24%	181 25%	21 17%	249 25%	269 24%	26 19%	26 19%	5 49%	274 24%	78 25%	196 24%	48 26%	8 24%	72 23%	154 25%	48 26%	115 24%	20 23%	70 29%	33 19%	27 30%	79 20%	90 27%	124 25%	60 23%	139 21%	105 22%	151 26%	54 29%	145 26%	36 17%	33 20%	92 31%	22
Jndecided	181 16%	46 17%	102 14%	33 26%	148 15%	181 16%	33 24%	33 24%		181 16%	35 11%	145 17%	28 15%	5 15%	41 13%	95 15%	28 15%	67 14%	9 11%	32 13%	25 15%	13 15%	61 16%	41 12%	66 13%	39 15%	99 15%	74 16%	79 13%	26 14%	89 16%	32 15%	28 17%	47 16%	7
Yould probably not consider	108 9%	23 8%	78 11%	6 5%	101 10%	107 9%	7 5%	7 5%	1 13%	108 9%	35 11%	70 8%	20 11%	3 9%	28 9%	54 9%	20 11%	45 10%	5 6%	20 8%	15 8%	5 5%	43 11%	25 8%	40 8%	19 7%	62 10%	48 10%	45 8%	15 8%	49 9%	20 9%	13 8%	23 8%	10
/ould definitely not consider	189 16%	46 17%	119 16%	23 18%	165 16%	188 17%	24 18%	24 18%	1 12%	189 16%	48 16%	139 17%	26 14%	5 16%	28 9%	125 20%	26 14%	51 11%	9	26 11%	9 5%	10 11%	126 33%	36 11%	45 9%	19 7%	145 22%	136 29%	55 9%	12 7%	90 16%	67 32%	10 6%	40 13%	22
on't know	36 3%	7 3%	24 3%	4 3%	31 3%	36 3%	5 4%	5 4%	4%	36 3%	7 2%	29 4%	4 2%	2 6%	4 1%	25 4%	4 2%	7 2%	2 3%	9	3 2%	4 5%	12 3%	11 3%	14 3%	7 3%	19 3%	16 3%	18 3%	2 1%	11 2%	8 4%	4 3%	8 3%	2
et: Consider	632 55%	156 56%	410 56%	59 47%	566 56%	625 55%	66 49%	66 49%	7	632 55%	184 60%	445 54%	108 58%	17 54%	204 67%	316 51%	108 58%	297 63%	60 70%	155 64%	120 70%	57 64%	145 37%	215 66%	336 67%	178 68%	322 50%	202 42%	393 67%	129 70%	321 57%	85 40%	108 66%	176 60%	21
let: Not consider	297 26%	69 25%	197 27%	29 23%	266 26%	295 26%	31 23%	31 23%	3 25%	297 26%	83 27%	209 25%	46 25%	8 25%	57 19%	179 29%	46 25%	97 21%	14 17%	47 19%	24 14%	14	169 44%	61 19%	85 17%	38 15%	207 32%	183 39%	100	28	139 25%	87 41%	23 14%	63 21%	16

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 180
Weight: wsights 1-/fbr-Weight Variable
Level applied:

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Fully electric vehicle (not a hybrid)

Ipsos		Gen	nder				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
				Greater			Northern					Graduate		Not		2005	Never Married	Married/L	Widowed /Divorced /Separat	Up to		£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	S	S	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1190	565	611	49	98	169	48	281	287	258	750	440	188	1002	401	789	157	692	341	354	313	168	118
Weighted Base	1146	507	620	41	81	118	72	298	274	262	735	412	241	905	395	751	235	629	283	327	296	160	117
Would definitely consider	208	105	94	8	7	20	17	47	53	55	139	69	46	162	96	112	38	132	37	52	58	27	34
	18%	21%	15%	19%	9%	17%	23%	16%	19%	21%	19%	17%	19%	18%	24%	15%	16%	21%	13%	16%	20%	17%	29%
Would probably consider	109	62	45	3	5	8	11	32	28	22	61	48	24	85	32	77	19	64	25	23	28	17	20
	9%	12%	7%	6%	7%	7%	15%	11%	10%	9%	8%	12%	10%	9%	8%	10%	8%	10%	9%	7%	10%	11%	17%
Undecided	158	63	95	8	13	9	3	43	49	32	114	44	32	126	44	114	29	92	37	39	43	21	16
	14%	12%	15%	20%	17%	8%	5%	15%	18%	12%	16%	11%	13%	14%	11%	15%	12%	15%	13%	12%	14%	13%	14%
Would probably not consider	143	50	92	5	23	18	12	36	26	25	81	62	19	124	62	81	37	75	31	49	26	21	13
	12%	10%	15%	11%	28%	15%	16%	12%	9%	10%	11%	15%	8%	14%	16%	11%	16%	12%	11%	15%	9%	13%	11%
Would definitely not consider	479	192	279	16	29	59	23	131	110	111	296	183	111	368	152	327	95	244	140	144	132	61	33
	42%	38%	45%	38%	35%	50%	31%	44%	40%	43%	40%	44%	46%	41%	38%	44%	40%	39%	49%	44%	45%	38%	28%
Don't know	50	34	16	2	3	4	7	9	8	15	44	6	9	41	10	40	16	22	12	21	9	12	1
	4%	7%	3%	5%	4%	4%	10%	3%	3%	6%	6%	1%	4%	4%	2%	5%	7%	3%	4%	6%	3%	7%	1%
Net: Consider	316	167	139	10	13	28	27	79	81	78	199	117	70	247	128	189	57	196	63	75	86	45	54
	28%	33%	22%	25%	16%	24%	38%	27%	30%	30%	27%	28%	29%	27%	32%	25%	24%	31%	22%	23%	29%	28%	46%
Net: Not consider	622	242	371	20	51	77	34	167	136	137	378	244	130	492	214	408	132	319	171	193	158	83	46
	54%	48%	60%	49%	63%	65%	48%	56%	50%	52%	51%	59%	54%	54%	54%	54%	56%	51%	61%	59%	53%	52%	39%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1190

Weight: weights \ </br>

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Fully electric vehicle (not a hybrid)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	and pleasure	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle,	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Current / used t drive E
Hamaiahtad Dana	1100	1100		594	/0	707	234	0/7	F/1	F07	560	11/0	177	833	777	050	182	007	170	/70
Unweighted Base Weighted Base	1190 1146	1190 1146		723	49 68	307 203	148	643 791	541 350	563 549	523	1142 1075	133 163	753	333 369	256 162	220	267 297	472 455	438 382
Would definitely consider	208 18%	208 18%		60 8%	6 9%	37 18%	103 70%	66 8%	140 40%	90 16%	100 19%	196 18%	42 26%	154 20%	44 12%	107 66%	18 8%	41 14%	39 9%	125 33%
Would probably consider	109 9%	109 9%		54 8%	8 12%	28 14%	18 12%	63 8%	46 13%	60 11%	43 8%	106 10%	15 9%	79 10%	28 8%	18 11%	24 11%	30 10%	35 8%	42 11%
Undecided	158 14%	158 14%		113 16%	10 15%	27 13%	7 5%	123 16%	33 10%	77 14%	69 13%	145 13%	21 13%	108 14%	48 13%	10 6%	41 19%	40 14%	65 14%	51 13%
Would probably not consider	143 12%	143 12%		99 14%	9 13%	27 14%	8 5%	107 14%	35 10%	58 11%	79 15%	139 13%	16 10%	96 13%	46 12%	10 6%	29 13%	47 16%	55 12%	38 10%
Would definitely not consider	479 42%	479 42%		357 49%	33 48%	77 38%	11 7%	390 49%	88 25%	234 43%	217 42%	448 42%	66 41%	288 38%	183 50%	16 10%	98 45%	128 43%	234 51%	114 30%
Don't know	50 4%	50 4%		40 6%	2 3%	7 3%	1 1%	42 5%	8 2%	30 5%	15 3%	42 4%	3 2%	28 4%	21 6%	1 1%	10 4%	10 3%	27 6%	11 3%
Net: Consider	316 28%	316 28%		114 16%	14 21%	65 32%	121 82%	128 16%	186 53%	150 27%	143 27%	302 28%	57 35%	233 31%	72 19%	125 77%	42 19%	71 24%	75 16%	167 44%
Net: Not consider	622 54%	622 54%		456 63%	42 61%	104 52%	18 12%	498 63%	123 35%	292 53%	296 57%	587 55%	83 51%	384 51%	228 62%	26 16%	127 58%	175 59%	289 63%	153 40%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1190

Weight: weights \ </br>

Thinking about the next car or van you will buy or lease (either new or used), to what extent would you or would you not consider buying a...? Fully electric vehicle (not a hybrid)

psos						Intentior	to buy nex	rt vehicle				Ever char hybrid				Chargin	g facility							Е	ver buy - E	v						- effect o ion (next p	n EV purchase)		nt will help o ate ICE sale	
					More than 3 years, up to 10 years'	Net: In the next 3	Net: In	Net: More			Net: Ever	.,u.		dedicated home electric vehicle charger that can	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	giomiy		Net: Any charging	Within		More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3		Net: More than 10 years/ne	Net: Fver	NET: All	Neither more nor ess likely			Neither agree nor	
	Tot		vear	time	time	time	time	vears	ve	ver	buv	Yes	No	property	,	plug	None	d charger		vear	time	time	time	Never	time	time	vears	ver	ver	buv	likely		less likely	agree	disagree	
											- 1																									
Inweighted Base	119	10	277	769	137	1046	1183	144	144	7*	1190	372	809	258	41	334	569	258	561	95	307	178	99	349	402	580	277	626	448	679	208	577	213	166	301	
Veighted Base	114	6	279	732	125	1011	1136	135	135	10	1146	309	828	187	32	305	615	187	468	86	242	172	89	386	328	500	262	647	475	590	185	561	213	163	295	
Vould definitely consider	20	8	46	132	27	178	205	29	29	2	208	118	88	105	14	73	38	105	165	52	123	26	2	1	175	201	28	29	3	203	70	90	10	72	52	
	185	%	16%	18%	22%	18%	18%	22%	22%	22%	18%	38%	11%	56%	43%	24%	6%	56%	35%	61%	51%	15%	2%	-	53%	40%	11%	5%	1%	34%	38%	16%	5%	44%	18%	13
Vould probably consider	10	9	25	71	12	96	108	13	13	1	109	33	75	22	6	50	35	22	69	10	44	34	2	3	55	89	36	40	5	91	38	52	3	16	44	
	99	6	9%	10%	10%	10%	10%	9%	9%	5%	9%	11%	9%	12 %	18%	16%	6%	12%	15%	12 %	18%	20%	2%	1%	17%	18%	14%	6%	1%	15%	21%	9%	1%	10%	15%	1
Indecided	15	8	37	93	28	130	158	28	28		158	24	133	12	3	41	94	12	54	13	35	35	9	12	48	83	44	56	21	92	24	73	15	28	53	- 4
	145	%	13%	13%	23%	13%	14%	21%	21%		14%	8%	16%	7%	10%	14%	15%	7%	11%	15%	14%	21%	10%	3%	14%	17%	17%	9%	4%	16%	13%	13%	7%	17%	18%	9
Vould probably not consider	14:	3	26	100	11	127	137	16	16	6	143	20	121	16		34	86	16	49	2	18	31	21	43	20	51	52	95	64	72	26	82	20	17	42	
	125	%	9%	14%	8%	13%	12 %	12%	12%	57%	12 %	7%	15%	8%		11%	14%	8%	11%	2%	7%	18%	23%	11%	6%	10%	20%	15%	13%	12 %	14%	15%	9%	11%	14%	1
Vould definitely not consider	47	9	135	302	40	438	478	41	41	1	479	102	373	25	9	100	332	25	116	7	19	35	53	316	26	61	88	404	369	115	17	255	153	18	96	2
***************************************	42'		49%	41%	32%	43%	42%	30%	30%	12 %	42%	33%	45%	13%	30%	33%	54%	13%	25%	8%	8%	20%	60%	82%	8%	12%	34%	62%	78%	19%	9%	45%	72%	11%	33%	
on't know	50	1	9	34	7	42	49	7	7	-	50	12	38	7		7	30	7	14	2	2	10	2	12	4	14	12	23	13	16	11	10	11	11	7	
OTT STORE	49		3%	5%	6%	4%	4%	5%	5%	4%	4%	4%	5%	4%		2%	5%	4%	3%	3%	1%	6%	2%	3%	1%	3%	5%	4%	3%	3%	6%	2%	5%	7%	2%	
let: Consider	31	•	71	203	39	274	314	42	42	7	316	151	163	127	19	123	74	127	235	63	167	60	4	,	230	291	65	69	0	295	108	142	13	89	96	
et: Consider	28		25%	28%	31%	27%	28%	31%	42 31%	27%	28%	49%	20%	68%	61%	40%	12%	68%	50%	73%	69%	35%	5%	1%	70%	58%	25%	11%	2%	50%	58%	25%	6%	55%	33%	1
	20	~	20.0	2070	01/6	2770	2070	5176	0770	2.70	2070	-1076	20%	00/10	0.70	-1070	12.70	0376	0070	,0,0	0070	0076	0.70	1.70	,5%	5576	2070	11.70	2.70	5076	50 /6	2070	0.70	5576	55 /6	
et: Not consider	62		162	403	50	565	615	57	57	7	622	122	494	40	9	134	417	40	166	9	37	66	74	358	46	112	141	499	433	187	43	336	173	35	139	
	54	%	58%	55%	40%	56%	54%	43%	43%	69%	54%	40%	60%	22%	30%	44%	68%	22%	35%	10%	15%	39%	83%	93%	14%	22%	54%	77%	91%	32%	23%	60%	82%	22%	47%	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 180
Weight: weights 1</br>
Variable
Level applied:

IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

Ipsos		Ge	nder				Region				Edu	ation	Workin	g status	Social	Grade	м	arital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate		Working	Not working	ABC1	C2DE	Never		Widowed /Divorced	Up to £19,999		£35,000 - £54,999	
Unweighted Base	385	212	166	15*	24*	50	16*	93	102	85	226	159	70	315	154	231	44	251	90	92	112	56	58
Weighted Base	316	167	139	10	13	28	27	79	81	78	199	117	70	247	128	189	57	196	63	75	86	45	54
I can charge my electric vehicle at home	186 59%	113 67%	71 51%	5 49%	8 63%	18 65%	17 61%	45 57%	54 66%	40 51%	118 59%	68 58%	47 68%	139 56%	82 64%	104 55%	33 57%	120 61%	33 52%	42 56%	46 54%	26 58%	30 56%
I have a lot of options for public charging where I live or travel	66 21%	33 19%	27 20%	5 46%	1 6%	7 26%	6 21%	8 10%	13 16%	26 33%	52 26%	14 12%	23 33%	43 17%	34 26%	32 17%	18 31%	38 19%	10 16%	23 31%	14 16%	3 7%	18 34%
Lower running costs than a petrol, diesel or hybrid vehicle	219 69%	119 71%	97 70%	5 46%	11 83%	21 75%	13 46%	57 72%	56 69%	58 74%	136 68%	83 71%	52 74%	167 68%	95 74%	125 66%	38 67%	141 72%	40 63%	45 60%	60 70%	30 66%	44 82%
It is better for the environment	167 53%	82 49%	83 60%	7 63%	6 48%	21 74%	12 43%	38 48%	35 43%	49 64%	105 53%	62 53%	35 50%	132 54%	81 64%	86 46%	35 62%	95 48%	37 59%	46 61%	39 45%	22 50%	34 63%
I like the quiet and smooth driving experience	161 51%	86 51%	68 49%	7 63%	6 46%	17 62%	16 57%	31 39%	40 49%	46 59%	109 54%	52 45%	40 58%	121 49%	73 57%	88 47%	32 55%	99 51%	30 48%	36 48%	46 53%	14 31%	28 52%
The new technology and features available in electric vehicles	135 43%	83 50%	45 33%	5 50%	7 54%	14 52%	10 36%	30 38%	35 43%	34 44%	91 46%	43 37%	35 50%	100 41%	54 42%	81 43%	27 47%	86 44%	22 34%	39 52%	37 42%	16 36%	20 37%
I've heard good things from friends/family	57 18%	24 14%	33 24%	1 8%	2 14%	9 33%	3 10%	16 20%	12 15%	15 19%	36 18%	21 18%	8 12%	49 20%	22 17%	35 19%	14 24%	25 13%	18 29%	12 16%	19 22%	3 6%	17 32%
I have read good things about electric cars (online and elsewhere)	65 20%	38 23%	27 19%	3 29%	4 28%	9 34%	3 10%	9 11%	11 14%	26 33%	44 22%	21 18%	16 23%	49 20%	28 22%	37 20%	19 33%	34 17%	12 19%	20 26%	14 16%	5 10%	19 35%
The dealership has recommended it	11 3%	6 4%	4 3%		1 11%	2 9%		2 2%	1 2%	4 5%	9	2 2%	1 1%	10 4%	3 2%	8 4%	1 1%	7 3%	3 5%	3 4%	4 4%	1 3%	
Electric vehicles suit my daily needs (e.g. range or size)	134 42%	83 49%	50 36%	3 29%	7 52%	15 53%	9 32%	26 33%	38 47%	37 48%	90 45%	44 38%	30 43%	105 42%	63 49%	71 38%	34 59%	76 39%	25 39%	23 30%	44 51%	16 35%	26 49%
Need to upgrade as petrol diesel and hybrid vehicles are being phased out by t	73 23%	37 22%	36 26%	1	4 34%	7 24%	7 27%	17 21%	20 25%	17 21%	45 23%	28 24%	10 14%	63 26%	28 22%	45 24%	11 18%	48 24%	15 23%	16 21%	19 21%	10 23%	11 20%
There is a wide variety of electric vehicles available to buy	99 31%	48 28%	50 36%	3 29%	3 26%	13 47%	7 24%	25 32%	22 28%	25 32%	62 31%	37 32%	24 34%	75 30%	40 32%	59 31%	19 34%	58 29%	22 35%	20 26%	29 34%	12 28%	19 35%
Other reasons	15 5%	10 6%	3 2%	- 4%		1 4%	1 5%	1 2%	4 5%	6 8%	10 5%	5 5%	1 1%	14 6%	2 2%	13 7%	6 11%	7	2 3%	7 9%	3 4%	2 4%	
Don't know	9 3%	3 2%	5 4%			1 2%	1 5%	1 1%	6	- 1%	5 2%	4 4%		9 4%	2 2%	7 4%		8 4%	1 2%	1 2%	3 3%	2 5%	- 1%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 385
Weight: weights \</br/>
Weight Variable
Level applied:

IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

Ipsos														-						
19305		Driving	licence			Vehic	e type			Vehicle	ownership	Vehic	le use	Par	king		FV	vehicle st	atus i nave	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fir ance	vehicle in some	For social, domestic and pleasure purposes	For commuti ng to and from work	Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	been a	nor been a passenge r, in an	NET: Current / used t drive E
Unweighted Base	385	385		104	9*	83	187	113	270	187	181	371	50	303	74	196	37	62	87	233
Weighted Base	316	316		114	14	65	121	128	186	150	143	302	57	233	72	125	42	71	75	167
	100	100			17	77	OF.	F.4	171	00	0/	170	71	100	0.4	00	15	75	7/	11/
I can charge my electric vehicle at home	186 59%	186 59%		41 36%	13 89%	37 57%	95 78%	54 42%	131 71%	88 59%	94 65%	178 59%	31 55%	160 69%	24 33%	99 79%	15 37%	35 49%	34 46%	114 68%
	00	- 00		10	-	10	70		"	0/	70	01	00	10	00	00		18	1/	70
I have a lot of options for public charging where I live or travel	66 21%	66 21%		16 14%	5 35%	12 19%	32 26%	22 17%	44 24%	24 16%	36 25%	64 21%	20 36%	40 17%	20 27%	29 23%	3 8%	26%	14 19%	32 19%
Lower running costs than a petrol, diesel or hybrid vehicle	219 69%	219 69%		78 69%	10 67%	40 63%	90 74%	88 69%	131 70%	103 69%	101 70%	214 71%	40 70%	172 74%	40 55%	94 75%	22 52%	57 79%	44 59%	116 69%
It is better for the environment	167 53%	167 53%		62 54%	8 52%	29 46%	69 56%	69 54%	98 53%	78 52%	76 53%	157 52%	31 54%	122 53%	36 50%	68 54%	16 38%	39 55%	42 57%	84 50%
	30%	3076			32 /6	4076			3076	32.70			3476		30 %		0076			
l like the quiet and smooth driving experience	161 51%	161 51%		43 38%	8 54%	28 43%	82 68%	51 40%	110 59%	68 46%	78 55%	155 51%	33 59%	125 54%	28 39%	87 70%	17 40%	31 44%	25 33%	104 62%
	31/6	31%		J0 /6	34 /6	43 /6	00%	40 %	33%	40%	33%	5176	33%	34 /6	33%	70%	40%	44 /0	33 /6	02 /6
The new technology and features available in electric vehicles	135	135		48	7	20	60	55	80	57	65	131	32	99	28	63	12	30	30	75
	43%	43%		42%	47%	31%	50%	43%	43%	38%	45%	43%	56%	43%	39%	50%	28%	42%	41%	45%
I've heard good things from friends/family	57	57		36	4	11	6	41	17	27	23	54	10	28	23	8	10	25	13	18
	18%	18%		32%	29%	17%	5%	32%	9%	18%	16%	18%	17%	12%	32%	6%	23%	34%	18%	11%
I have read good things about electric cars (online and elsewhere)	65	65		32	4	13	16	36	29	31	28	62	15	43	14	16	5	22	22	21
	20%	20%		28%	29%	20%	13%	28%	15%	20%	19%	20%	26%	18%	20%	12%	13%	31%	29%	12%
The dealership has recommended it	11	11		6	1	-	3	7	4	6	5	11	2	8	2	4		3	4	4
	3%	3%		5%	6%	1%	3%	5%	2%	4%	4%	4%	3%	4%	3%	3%		5%	5%	2%
Electric vehicles suit my daily needs (e.g. range or size)	134	134		36	7	24	67	43	91	63	63	126	29	101	27	72	12	27	22	84
	42%	42%		32%	47%	37%	56%	34%	49%	42%	44%	42%	50%	43%	37%	57%	28%	38%	30%	50%
Need to upgrade as petrol diesel and hybrid vehicles are being phased out by	73	73		35	5	16	17	40	33	31	38	65	15	58	14	19	11	16	27	30
, , , , , , , , , , , , , , , , , , , ,	23%	23%		30%	36%	25%	14%	31%	18%	20%	26%	22%	26%	25%	19%	15%	25%	23%	36%	18%
There is a wide variety of electric vehicles available to buy	99	99		33	5	21	40	38	61	43	49	98	25	69	23	39	15	27	18	54
There is a wide value, or electric verifices available to buy	31%	31%		29%	33%	32%	33%	30%	33%	28%	34%	32%	43%	30%	32%	31%	34%	37%	24%	32%
Other reasons	15	15		3		5	5	3	10	8	6	14		11	2	5	2		8	7
O. T. C.	5%	5%		3%		8%	4%	3%	6%	5%	4%	5%		5%	3%	4%	4%		11%	4%
Dark Ivanii	0	0				7			,	7	,	0	,	-			1	,	,	1
Don't know	9 3%	9 3%		6 5%		3 5%	-	6 4%	4 2%	3 2%	3%	9 3%	1 1%	5 2%	4 5%	-	1 1%	4 5%	4 6%	1 1%

Overlop formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 385
Weight: weights \ \documentdoor\document\documentdoor\documentdoor\document\documentdoor\documentdoor\documentdoor\documentdoor\document\document\documentdoor\document\document\documentdoor\document\documentdoor\document\docume

IDP41 - Which of the following, if any, would you say are reasons that you would consider buying a fully electric vehicle for your next car or van?

Ipsos					Intentio	n to buy ne	rt vahicle				Ever char				Charcin	g facility								ver buy - E	,						t - effect o		"Gran	t will help gov te ICE sales (2	vt
	Total	Within the next year	1 year, up to 3	n More than 3 years, up to 10 years' time	n Net: In	Net: In	Net: More than 3 years	Net: More than 3 years/ne ve	Net: More than 10 years/ne ver	Net: Ever buy	nybria .		dedicated home electric vehicle charger that can be used	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate d charger	Net: Any charging ability	Within	More than 1 year, up to 3 years' time	More than 3 years, up to 10 years' time		Never	Net: In the next 3		Net: More than 3 years	Net: More than 3 years/ne ver	than 10	Net: Ever	NET: All	Neither more nor less likely than			Neither agree nor idisagree	NET:
Jnweighted Base	385	80	247	55	327	382	58	58	3*	385	218	165	190	29*	131	76	190	297	72	218	68	5*	5*	290	358	73	78	10*	363	138	168	17*	101	115	118
Weighted Base	316	71	203	39	274	314	42	42	3	316	151	163	127	19	123	74	127	235	63	167	60	4	4	230	291	65	69	8	295	108	142	13	89	96	94
I can charge my electric vehicle at home	186 59%	43 61%	119 59%	21 54%	163 59%	184 59%	23 56%	23 56%	2 81%	186 59%	102 67%	83 51%	103 82%	15 77%	75 61%	16 22%	103 82%	167 71%	40 64%	107 64%	29 48%	2 51%	2 40%	147 64%	176 61%	31 48%	33 48%	4 46%	178 60%	64 60%	92 65%	9 68%	51 57%	51 53%	719
I have a lot of options for public charging where I live or travel	66 21%	15 21%	45 22%	4 10%	60 22%	64 20%	6 14%	6 14%	2 59%	66 21%	36 24%	29 17%	22 17%	2	32 26%	12 17%	22 17%	52 22%	23 37%	35 21%	5 8%	2 40%		58 25%	63 22%	6 10%	6 9%	2 20%	65 22%	30 28%	19 13%	1 10%	31 35%	19 20%	9%
Lower running costs than a petrol, diesel or hybrid vehicle	219 69%	52 73%	133 65%	32 82%	185 67%	217 69%	34 82%	34 82%	2 81%	219 69%	101 67%	119 73%	100 79%	15 79%	84 68%	41 56%	100 79%	173 74%	52 83%	117 70%	39 65%	3 74%	2 53%	170 74%	209 72%	42 65%	44 64%	5 63%	212 72%	85 79%	96 68%	9 67%	70 79%	68 71%	57 619
It is better for the environment	167 53%	38 53%	105 52 %	22 56%	143 52%	165 53%	24 57%	24 57%	2 81%	167 53%	77 51%	90 55%	71 56%	11 57%	64 52%	33 45%	71 56%	130 55%	41 65%	95 57%	25 41%	2 40%	1 36%	136 59%	161 55%	26 41%	28 40%	3 38%	162 55%	75 69%	62 44%	6 45%	62 70%		39 419
I like the quiet and smooth driving experience	161 51%	34 48%	105 52 %	22 55%	139 51%	160 51%	22 53%	22 53%	1 21%	161 51%	90 60%	70 43%	81 64%	12 63%	55 45%	32 43%	81 64%	127 54%	40 63%	93 56%	23 38%	1 24%		133 58%	155 53%	24 37%	24 35%	1 12%	156 53%	59 55%	67 47%	8	48 54%	48 50%	49 525
The new technology and features available in electric vehicles	135 43%	34 48%	88 43%	13 33%	122 44%	135 43%	13 31%	13 31%		135 43%	66 43%	68 42%	53 42%	9 49%	56 46%	30 41%	53 42%	103 44%	38 61%	70 42%	24 39%	1 34%		108 47%	131 45%	25 39%	25 36%	1 17%	133 45%	51 47%	57 40%	4 32%	40 45%		42
I've heard good things from friends/family	57 18%	18 25%	35 17%	5 12%	53 19%	57 18%	5 11%	5 11%		57 18%	14 9%	43 26%	11 9%	4 21%	30 25%	17 23%	11 9%	38 16%	20 32%	23 14%	7 12%			43 19%	50 17%	7 11%	7		50 17%	23 21%	15 11%	- 4%	19 21%	24 25%	7%
I have read good things about electric cars (online and elsewhere)	65 20%	22 31%	36 18%	7	58 21%	65 21%	7 16%	7 16%		65 20%	18 12%	45 28%	18 14%	4 18%	37 30%	12 16%	18 14%	53 23%	28 45%	26 16%	10 16%	1		54 24%	64 22%	10 16%	10 15%	1 6%	64 22%	29 27%	22 16%	1 11%	27 30%		9
The dealership has recommended it	11 3%	3 4%	6 3%	2 5%	9 3%	11 3%	2 4%	2 4%		11 3%	2 2%	8 5%	3 3%	2%	5 4%	3 4%	3 3%	8 3%	2 3%	8 5%	1%			10 4%	11 4%	1%	1%		11 4%	6 5%	1 1%		5 6%		1%
Electric vehicles suit my daily needs (e.g. range or size)	134 42%	33 47%	88 43%	14 35%	121 44%	134 43%	14 32%	14 32%		134 42%	79 52%	56 34%	72 57%	13 66%	50 41%	19 26%	72 57%	113 48%	41 65%	77 46%	14 23%	1 24%		118 51%	132 45%	15 23%	15 22%	1 12%	133 45%	44 41%	66 47%	6 48%	47 52%	39 41%	35
Need to upgrade as petrol diesel and hybrid vehicles are being phased out by	73 23%	19 27%	45 22%	9 23%	64 23%	73 23%	9 22%	9 22%		73 23%	24 16%	49 30%	21 16%	1 7%	31 25%	22 30%	21 16%	49 21%	14 22%	41 24%	16 26%	1		55 24%	70 24%	16 25%	16 24%	1 6%	71 24%	24 23%	38 27%	3 26%	18 21%	25 26%	21
There is a wide variety of electric vehicles available to buy	99 31%	25 35%	66 33%	7	91 33%	98 31%	8 18%	8	1 21%	99 31%	48 32%	50 31%	38 30%	4 23%	43 35%	20 28%	38 30%	77 33%	31 49%	50 30%	9	1		81 35%	90 31%	9 15%	9 14%	1 6%	90 31%	32 30%	44 31%	3 25%	40 45%		17
Other reasons	15 5%	5 7%	9 5%	1%	15 5%	15 5%	1%	1%		15 5%	6 4%	8 5%	6 5%		7 6%	4 6%	6 5%	11 5%	2 4%	6 4%	7 11%			8 4%	15 5%	7 10%	7		15 5%	3 3%	10 7%		3 3%	2 2%	8 9%
Don't know	9 3%	1 2%	6 3%	1 3%	7 3%	9 3%	2 4%	2 4%	1	9 3%	2	7			2 2%	5 7%		2	1 2%	3 2%	3 5%		1 25%	5 2%	8 3%	3 5%	4 6%	1 12%	8 3%	2 2%	5	1 5%			3

Overlag formulae used
ColumProportions (\$%). Minimum Base: 0(**) Small Base: 30(*)
Base: 350
Weight: wsights 1-/fb=Weight Variable
Level applied:

IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van?

Ipsos		G ₀	nder				Region				Fdu	cation	Workin	g status	Social	Grade		1arital statu	ıs.		Inc	ome	
		Ge	nder	0							Non-		WORKIII		Social	Grade	Never		Widowed /Divorced	11-4-			
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£34,999	£35,000 - £54,999	
Unweighted Base	163	64	99	8*	17*	15*	3*	45	46	29*	114	49	23*	140	49	114	21*	98	44	45	46	26*	14*
Weighted Base	158	63	95	8	13	9	3	43	49	32	114	44	32	126	44	114	29	92	37	39	43	21	16
I'm not sure if I could charge an electric vehicle at home	74 47%	26 41%	48 50%	6 69%	5 37%	3 38%	3 78%	24 55%	17 35%	16 50%	55 48%	19 43%	9 29%	64 51%	22 50%	52 45%	13 44%	38 41%	23 61%	24 61%	21 49%	8 39%	6 39%
I don't know about the options for public charging where I live or travel	54 34%	19 30%	35 37%	4 48%	3 22%	4 49%	1 39%	16 38%	13 26%	12 39%	38 33%	16 37%	3 11%	51 40%	17 39%	37 32%	8 29%	29 32%	16 43%	15 39%	11 26%	8 37%	5 31%
I'm unsure what the purchase or leasing costs would be	35 22%	10	25 27%	3 41%		1 14%	1 39%	14 33%	8 15%	8 24%	25 22%	10 23%	4	31 25%	10 22%	26 23%	1 5%	26 28%	8 22%	9	9 21%	6	6 36%
I don't know if the running costs would be lower than a petrol, diesel or hybrid	49	13	37	41%	1	2	1	15	16	11	39	10	5	45	14	36	9	27	14	24%	12	27%	36%
	31%	20%	39%	47%	8%	18%	39%	35%	32%	33%	35%	23%	15%	35%	31%	31%	31%	29%	37%	39%	29%	27%	24%
I'm unclear what the range (the distance it can travel on a single charge) of an	72 46%	21 33%	51 54%	6 79%	3 23%	4 49%	1 39%	22 50%	18 36%	18 56%	53 46%	20 44%	8 25%	64 51%	25 58%	47 41%	12 43%	41 45%	19 50%	22 56%	17 40%	14 68%	4 26%
The environmental impact of the production and disposal of electric vehicle b	20 13%	5 8%	15 16%	2 20%	1	3 35%		8 19%	4 8%	2 5%	10 9%	10 23%	4 11%	16 13%	5 11%	15 13%	4	13 14%	3 8%	2 6%	8 18%	4 21%	1 7%
I've heard mixed things from friends and family	42 26%	19 29%	23 24%	3 42%	5 39%	3 39%		15 34%	9	6 19%	30 27%	11 25%	7 21%	35 28%	14 32%	28 24%	10 36%	23 25%	8 22%	8 22%	15 35%	6 30%	3 16%
I have read mixed things about electric cars (online and elsewhere)	56 36%	19 30%	37 39%	4 52%	1 8%	4 51%	1 39%	17 38%	21 43%	7 23%	38 33%	18 41%	14 44%	42 33%	12 26%	45 39%	17 58%	30 33%	9 25%	10 27%	15 36%	10 50%	2 15%
The dealership didn't recommend it	2	1	1	52 /6	0 /6	51%	38 /0	1	43%	1	2	41/6	44 /6	2	20%	2	30 %	1	25%	1	1	50%	15 %
	1%	2%	1%					3%		3%	2%			2%		2%		1%	5%	2%	3%		
I need more information about electric vehicle models and features	56 36%	17 27%	39 41%	3 42%	2 18%	3 32%	3 100%	17 39%	14 28%	14 42%	40 35%	16 36%	6 19%	50 40%	15 34%	41 36%	10 36%	29 32%	16 44%	21 54%	17 40%	8 40%	2 15%
I'm uncertain whether an electric vehicle would suit my daily needs (e.g., rangi	68 43%	18 29%	49 52%	4 52%	3 23%	3 31%		19 43%	16 32%	23 72%	46 41%	21 48%	14 43%	54 43%	28 64%	39 35%	13 44%	40 43%	15 40%	15 39%	14 33%	8 38%	9 55%
Other reasons	21 13%	9	13 13%	2 20%	1 5%	1 6%		3 6%	6 12%	10 30%	12 11%	9 20%	3 8%	19 15%	4	17 15%	3 9%	16 17%	3 8%	4 12%	3 7%	1 7%	3 16%
Don't know	6	3	3		1	-		2	3		5	1	2	4	2	4	2	3	1	1	2		

Overlap formulae used
ColumnProportions (5%): Minimum Base: O(**) Small Base: 3O(*)
Base: 183
Weight: weights \ </br>

IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van?

Ipsos		Driving	licence			Vahia	le type			Vehicle	wnership	Vehic	le use	Por	kina		EV	vehicle sta	tue	
		Driving	No, I do				е туре			venicie	wnersnip		ie use	rar	king		currently	never driven an	never driven,	
		Net: Any NET:full/ prov/int	not hold a driving licence that is valid in	A petrol	A diesel	A hybrid electric vehicle (plug-in or self-	A fully electric vehicle (i.e. not a	ICE (Net:	Net: EV or	Net: Lease/fin	I have the vehicle in some	For social, domestic and pleasure	For commutin g to and from	Net: Off-	Net: On-	I currently drive an electric	electric vehicle, but I have driven one in the	electric vehicle, but have been a passenge	nor been a passenge r, in an electric	NET: Current
	Total	license	the UK	vehicle	vehicle	charging)	hybrid)	esel)	Hybrid	ance		purposes	work	parking	parking	vehicle	past	r in one	vehicle	drive E
Unweighted Base	163	163		94	6*	48	13*	100	61	68	80	152	18*	112	48	18*	28*	46	69	46
Weighted Base	158	158		113	10	27	7	123	33	77	69	145	21	108	48	10	41	40	65	51
I'm not sure if I could charge an electric vehicle at home	74 47%	74 47%		58 51%	3 26%	12 45%	1 19%	60 49%	13 40%	41 54%	28 41%	68 47%	9 42%	43 40%	29 61%	3 26%	16 39%	19 48%	35 54%	19 37%
I don't know about the options for public charging where I live or travel	54 34%	54 34%		38 34%	2 17%	13 49%	1 14%	40 32%	14 42%	32 41%	17 24%	50 35%	5 25%	33 30%	19 41%	2 18%	9 21%	13 31%	30 46%	10 20%
I'm unsure what the purchase or leasing costs would be	35	35		29	1	5	1	30	6	22	13	34	5	26	8	2	3	11	19	5
III unsure what the purchase of leasing costs would be	22%	22%		26%	8%	17%	14%	24%	17%	28%	18%	23%	23%	24%	18%	25%	7%	27%	30%	10%
don't know if the running costs would be lower than a petrol, diesel or hybrid	49 31%	49 31%		39 34%	2 23%	7 27%	1 14%	41 33%	8 25%	27 35%	20 29%	45 31%	7 31%	35 32%	15 30%	1 14%	7 17%	19 46%	22 34%	8 16%
I'm unclear what the range (the distance it can travel on a single charge) of an ϵ	72 46%	72 46%		53 47%	3 32%	15 55%	1 20%	56 46%	16 48%	34 45%	31 46%	68 47%	7 35%	53 49%	19 40%	2 18%	11 28%	22 56%	36 55%	13 26%
The environmental impact of the production and disposal of electric vehicle b	20 13%	20 13%		13 12%	1 6%	4 17%	2 26%	14 11%	6 18%	7 9%	12 18%	20 14%	4 17%	15 14%	5 11%	2 17%		8 20%	10 16%	2 3%
've heard mixed things from friends and family	42 26%	42 26%		29 26%	2 24%	8 31%	1 21%	32 26%	10 29%	23 30%	14 21%	41 28%	6 28%	28 26%	14 29%	1 14%	12 29%	13 33%	15 23%	13 26%
have read mixed things about electric cars (online and elsewhere)	56 36%	56 36%		42 37%	4 34%	9 33%	1 21%	45 37%	10 31%	32 41%	22 31%	52 36%	7 32%	39 36%	15 32%	1 14%	15 37%	15 36%	25 39%	16 32%
The dealership didn't recommend it	2 1%	2 1%		1 1%	1 8%	1 2%		2 1%	1 2%	1 2%	1 1%	2 2%		1 1%	1 3%				2 4%	
need more information about electric vehicle models and features	56 36%	56 36%		43 38%	2 23%	9 35%	2 27%	45 37%	11 33%	26 33%	26 38%	52 36%	8 37%	37 34%	18 38%	2 18%	8 19%	14 35%	32 49%	10 19%
I'm uncertain whether an electric vehicle would suit my daily needs (e.g., range	68 43%	68 43%		44 39%	8	12 46%	3 39%	53 43%	15 45%	33 43%	30 44%	60 42%	12 58%	48 44%	18 38%	3 26%	20 48%	16 41%	29 44%	22 43%
Other reasons	21 13%	21 13%		11 10%	6 57%	2 7%	2 27%	17 14%	4 11%	10 13%	11 16%	19 13%	3 13%	19 17%	3 6%	2 18%	10 24%	4 10%	5 8%	12 23%
Don't know	6	6		5		1		5	1	2	2	2	2	4	2		2	3		2
	4%	4%		5%		3%		4%	3%	3%	4%	2%	8%	4%	4%		6%	7%		4%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 163
Weight: weights \</br>

IDP42 - Which of the following, if any, would you say are reasons that you are undecided if you would consider buying a fully electric vehicle for your next car or van?

Ipsos											Ever char																				nt - effect o		"Gran	nt will help	govt
115505					Intentio	n to buy ne	xt vehicle				hybrid	vehicle	I/we have	а		ng facility								Ever buy - E	v					consider	ation (next	purchase)	elimina	ate ICE sale	s (2030)
	Total	Within the next year	to 3	More than 3 years, up to 10 years' time		Net: In the next 10 years' time	Net: More than 3 years		e Net: More than 10 e years/ne Ne yer	et: Ever buy	Yes	No	a dedicated home electric vehicle charger that can be used	dedicated home electric vehicle charger that can be used to charge a vehicle	vehicle ir on/in my property where a vehicle could be "slow- charged"		Net: Dedicate d charger	Net: Any	Within the next year		More than 3 years, up to 10 years' time		Never	Net: In the next 3 years time		Net: More than 3 years	Net: More than 3 years/ne ver	e Net: More than 10 years/ne ver	Net: Ever buy	NET: All more likely	Neither more nor less likely than before	NET: All	NET: All	Neither agree nor disagree	
Unweighted Base	163	35	104	24*	139	163	24*	24*		163	28*	134	18*	4*	44	89	18*	62	10*	41	42	11*	6*	51	93	53	59	17*	104	27*	81	14*	24*	54	49
Weighted Base	158	37	93	28	130	158	28	28		158	24	133	12	3	41	94	12	54	13	35	35	9	12	48	83	44	56	21	92	24	73	15	28	53	46
I'm not sure if I could charge an electric vehicle at home	74 47%	17 44%	44 48%	13 46%	61 47%	74 47%	13 46%	13 46%		74 47%	7 30%	67 50%	3 23%	2 53%	10 25%	55 59%	3 23%	13 24%	2 19%	16 46%	22 62%	5 53%	5 40%	18	40 48%	27 60%	31 56%	9 46%	45 49%	14 58%	39 54%	5 33%	13 46%	28 52%	20 43%
I don't know about the options for public charging where I live or travel	54 34%	9 23%	37 40%	8 28%	46 35%	54 34%	8 28%	8 28%		54 34%	4 16%	50 38%	3 26%	2 53%	13 30%	35 37%	3 26%	16 29%	2 20%	10 29%	12 35%	4 43%	4 33%	13 27%	25 30%	16 37%	20 36%	8 37%	29 31%	11 45%	33 46%	3 21%	9 34%	23 44%	16 36%
I'm unsure what the purchase or leasing costs would be	35 22%	9 24%	24 26%	2 8%	33 26%	35 22%	2 8%	2 8%		35 22%	2 10%	33 25%	3 26%		11 25%	21 22%	3 26%	14 26%	2 14%	9 25%	3 9%	2 22%	1 12%	10 22%	14 17%	5 12 %	7	3 16%	16 17%	9 37%	14 20%	2 15%	8 29%	13 25%	6 14%
I don't know if the running costs would be lower than a petrol, diesel or hybrid	49 31%	9 25%	34 37%	6 21%	43 33%	49 31%	6 21%	6 21%		49 31%	3 12%	46 35%	3 26%	2 53%	12 29%	31 33%	3 26%	15 28%	1 11%	12 35%	7 21%	3 36%	4 33%	14 28%	21 25%	10 24%	14 26%	7 34%	24 26%	10 42%	27 36%	3 17%	11 39%	19 35%	11 24%
I'm unclear what the range (the distance it can travel on a single charge) of an	72 46%	17 44%	48 52%	8 27%	65 50%	72 46%	8 27%	8 27%		72 46%	4 18%	68 51%	4 36%	2 53%	23 54%	39 41%	4 36%	27 50%	4 35%	17 50%	15 43%	49%	4 33%	22 46%	37 45%	20 44%	24 42%	8 40%	42 45%	15 64%	43 59%	5 31%	13 48%	28 52%	22 47%
The environmental impact of the production and disposal of electric vehicle t	20 13%	10%	15 17%	1 4%	19 15%	20 13%	1 4%	1 4%		20 13%	2 7%	18 14%	2 18%	1 30%	6 15%	12 12 %	2 18 %	8 15%	2 14%	7 20%	11%	2 23%		9 19%	13 15%	6 14%	6 11%	2 10%	15 16%	2 10%	16 23%		2 6%	10 18%	6 14%
I've heard mixed things from friends and family	42 26%	8 21%	28 31%	5 18%	36 28%	42 26%	5 18%	5 18%		42 26%	2 10%	39 29%	6 53%	2 53%	8 19%	25 27%	6 53%	14 27%	2 17%	10 28%	6 17%	2 26%	1 4%	12 25%	18 21%	8 19%	9 16%	3 13%	20 22%	4 16%	21 29%	7 46%	6 20%	17 32%	13 28%
I have read mixed things about electric cars (online and elsewhere)	56 36%	10 27%	32 35%	14 50%	42 33%	56 36%	14 50%	14 50%		56 36%	3 12%	53 40%	1 11%		14 33%	38 40%	1 11%	15 28%	1 11%	12 36%	10 28%	4 47%	11 93%	14 29%	24 29%	14 32%	25 45%	15 73%	28 30%	6 25%	32 43%	5 29%	11 40%	21 38%	15 33%
The dealership didn't recommend it	2 1%	3%	1 2%		2 2%	1%				2 1%		2 2%				2%			1 7%					1 2%	1 1%				1 1%		2 2%				1 2%
I need more information about electric vehicle models and features	56 36%	9 25%	39 42%	8 28%	48 37%	56 36%	8 28%	8 28%		56 36%	4 18%	52 39%	6 52%	2 53%	13 32%	32 34%	6 52%	20 37%	1 11%	17 48%	11 30%	3 29%	4 33%	18 38%	29 35%	13 30%	17 31%	7 31%	32 35%	10 43%	29 40%	4 23%	11 41%	18 34%	15 32%
I'm uncertain whether an electric vehicle would suit my daily needs (e.g., rang	68 43%	21 56%	38 41%	9 30%	59 45%	68 43%	9 30%	9 30%		68 43%	14 58%	54 41%	7 61%	2 53%	20 47%	34 36%	7 61%	27 50%	10 78%	10 30%	14 39%	3 38%	5 40%	20 43%	34 41%	17 39%	22 39%	8 39%	37 41%	10 43%	34 47%	6 41%	12 42%	20 37%	25 55%
Other reasons	21 13%	9 25%	12 13%		21 16%	21 13%				21 13%	9 36%	13 10%	3 23%	1	8 19%	9	3 23%	10 20%	6 50%	3 8%	3 9%	2 21%		9 20%	12 15%	5 11%	5 9%	2 9%	14 16%	3 11%	8 11%	4 29%	3	6 12%	12 25%
Don't know	6 4%	2 5%	2 2%	2 9%	4 3%	6 4%	2 9%	2 9%		6 4%	1 2%	4 3%	1 5%		1 4%	4 4%	1 5%	2 4%		1 3%	1 2%			1 2%	2 2%	1 2%	1 1%		2 2%	1 3%	2 2%				2 4%

Overlap Formulae used
ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)
Base: 183
Weight: weights 1 </ br->Weight Variable
Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

lpsos		Ge	ender				Region				Edu	cation	Working	g status	Social	l Grade	м	larital statu	ıs Widowed		Inco	me	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	/Divorce d/Separa ted	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	- £55,00
Unweighted Base	598	262	329	23*	51	98	24*	139	130	133	372	226	92	506	193	405	83	323	192	200	144	80	45
Weighted Base	622	242	371	20	51	77	34	167	136	137	378	244	130	492	214	408	132	319	171	193	158	83	46
I can't charge at home	391 63%	138 57%	244 66%	11 56%	34 66%	45 58%	15 44%	115 69%	72 53%	98 72%	223 59%	168 69%	83 64%	308 63%	130 61%	260 64%	104 79%	175 55%	112 66%	126 65%	105 66%	43 52%	26 56%
There is a lack of options for public charging where I live or travel	365 59%	123 51%	235 63%	13 66%	28 55%	49 64%	22 65%	99 59%	78 58%	76 56%	208 55%	158 65%	85 65%	280 57%	133 62%	232 57%	91 69%	179 56%	95 56%	114 59%	90 57%	61 73%	24 53%
	59 %	51/6	03 /6	00 /6	55 %	04 /6	00 /6	58 /6	30 /6	20 /	33 /e	00 %	00 %	57 /6	02 /6	57 /6	09%	30 /6	30 /6	29 /	57 /6	13%	53 /6
They are more expensive to buy or lease, compared with a petrol, diesel or hy	257 41%	98 40%	153 41%	9 45%	24 46%	30 39%	12 36%	62 37%	56 41%	64 47%	140 37%	117 48%	58 45%	198 40%	104 49%	152 37%	71 54%	128 40%	58 34%	65 34%	65 41%	38 46%	14 31%
l am worried about the running costs being higher	205 33%	63 26%	138 37%	8 38%	12 23%	29 38%	7 20%	46 28%	62 46%	41 30%	125 33%	79 32%	46 35%	159 32%	58 27%	146 36%	47 36%	101 32%	57 33%	72 37%	48 30%	36 44%	14 32%
I am worried about the range, or distance electric vehicles can travel on one c	470 76%	182 75%	278 75%	15 73%	41 80%	62 80%	20 57%	132 79%	102 75%	99 73%	271 72%	199 81%	110 85%	359 73%	178 83%	292 72%	95 72%	252 79%	123 72%	131 68%	125 79%	75 91%	34 74%
I have concerns about the reliability or lifespan of the batteries in electric veh	354 57%	127 52%	220 59%	10 50%	35 68%	52 68%	11 31%	99 59%	71 52%	77 56%	195 52%	159 65%	100 77%	254 52%	150 70%	204 50%	89 67%	178 56%	88 51%	90 47%	89 57%	57 69%	34 73%
The environmental impact of the production and disposal of electric vehicle t	241 39%	99 41%	135 36%	7 37%	18 35%	35 46%	9 25%	59 35%	55 40%	58 43%	132 35%	109 45%	75 57%	166 34%	107 50%	134 33%	42 32%	132 41%	67 39%	54 28%	55 35%	46 56%	18 39%
I simply prefer petrol or diesel vehicles	282 45%	108 45%	172 46%	10 52%	21 41%	41 54%	14 40%	74 44%	56 41%	66 48%	197 52%	85 35%	56 43%	226 46%	79 37%	203 50%	66 50%	137 43%	80 47%	100 52%	72 45%	38 46%	15 33%
I have heard negative things from friends and family	189	76	107	8	15	27	10	61	33	34	111	78	48	141	69	120	60	82	48	50	61	27	9
	30%	31%	29%	41%	29%	35%	30%	37%	24%	25%	29%	32%	37%	29%	32%	29%	45%	26%	28%	26%	39%	33%	19%
I have read negative things about electric cars (online and elsewhere)	235 38%	99 41%	128 35%	11 55%	26 51%	25 33%	16 47%	73 43%	38 28%	46 34%	137 36%	97 40%	57 44%	177 36%	90 42%	144 35%	71 54%	104 33%	59 35%	66 34%	62 39%	31 37%	12 26%
The dealership has recommended against it	26 4%	9	12 3%	2 9%	4 9%	3 4%		6 3%	3 2%	8 6%	8 2%	18 7%	6 5%	19 4%	14 6%	12 3%	12 9%	10 3%	3 2%	7 3%	2 2%	3 3%	1 2%
Electric vehicles do not suit my daily needs (e.g. range or size)	220 35%	85 35%	128 34%	6 28%	13 26%	35 46%	7 21%	48 29%	63 46%	48 35%	129 34%	91 37%	54 42%	166 34%	80 37%	140 34%	43 33%	115 36%	62 36%	67 35%	61 39%	27 33%	14 31%
l do not believe petrol, diesel and hybrid vehicles will be phased out by the go	163 26%	77 32%	84 23%	7 36%	12 24%	26 34%	7 21%	43 26%	26 19%	41 30%	100 27%	62 26%	37 28%	126 26%	51 24%	112 27%	33 25%	88 27%	42 24%	45 23%	44 28%	15 18%	11 25%
I don't like any of the electric vehicles available to buy	156 25%	60 25%	91 25%	8 39%	18 36%	25 32%	3 8%	26 16%	34 25%	41 30%	96 26%	59 24%	39 30%	117	56 26%	100	54 41%	69 21%	33 19%	44 23%	37 23%	23 27%	6 14%
Other reasons	72	25%	45	1	36%	9	1	17	25%	15	39	33	8	64	21	51	10	35	26	25%	14	7	14%
	12%	10%	12%	4%	8%	12%	2%	10%	18%	11%	10%	14%	6%	13%	10%	13%	8%	11%	15%	13%	9%	8%	10%
Don't know	1		1			1 1%				-	1			1		1			1 1%	1 1%			

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 598
Weight: weights \</br/>
Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

Ipsos		Driving	licence			Vehic	e type			Vehicle	ownership	Vehic	le use	Par	king			vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol	A diesel	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV	Net: Lease/fin	I have the vehicle in some other way			Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
	Total	licelise	the or	Venicle	Verificie	charging,	пурпа	eseij	OI HYDHU	ance	Other way	purposes	WOIR	parking	parking	Venicle	past	1 III OIIE	venicle	diver
Unweighted Base	598	598		367	32	166	31	399	197	286	282	578	63	392	194	40	112	148	292	152
Weighted Base	622	622		456	42	104	18	498	123	292	296	587	83	384	228	26	127	175	289	153
I can't charge at home	391 63%	391 63%		307 67%	12 29%	63 60%	8 42%	319 64%	70 57%	168 58%	204 69%	379 65%	51 62%	198 52%	184 81%	13 50%	78 61%	119 68%	177 61%	91 59%
There is a lack of options for public charging where I live or travel	365 59%	365 59%		271 60%	20 49%	63 60%	10 53%	292 59%	73 59%	164 56%	184 62%	346 59%	55 67%	213 55%	147 64%	13 51%	64 51%	113 64%	173 60%	78 51%
They are more expensive to buy or lease, compared with a petrol, diesel or hyl	257 41%	257 41%		187 41%	19 45%	44 42%	6 35%	206 41%	50 41%	120 41%	122 41%	234 40%	46 56%	164 43%	88 38%	9 34%	49 38%	75 43%	123 43%	57 38%
I am worried about the running costs being higher	205 33%	205 33%		157 34%	9 22%	34 33%	4 21%	166 33%	38 31%	87 30%	108 37%	193 33%	30 37%	116 30%	87 38%	6 24%	42 33%	46 26%	110 38%	48 31%
I am worried about the range, or distance electric vehicles can travel on one c	470 76%	470 76%		341 75%	31 73%	86 82%	11 62%	372 75%	98 79%	219 75%	227 77%	438 75%	66 80%	308 80%	157 69%	19 73%	90 71%	149 85%	210 73%	109 71%
I have concerns about the reliability or lifespan of the batteries in electric vehi	354 57%	354 57%		262 57%	25 60%	63 61%	4 19%	287 58%	67 54%	164 56%	174 59%	336 57%	61 73%	228 59%	124 54%	9 34%	61 48%	108 61%	175 60%	70 46%
The environmental impact of the production and disposal of electric vehicle b	241 39%	241 39%		174 38%	21 50%	43 41%	3 17%	195 39%	46 37%	130 44%	96 32%	226 38%	54 65%	160 42%	79 35%	6 23%	47 37%	70 40%	117 41%	53 35%
I simply prefer petrol or diesel vehicles	282 45%	282 45%		231 51%	19 46%	28 26%	3 19%	251 50%	31 25%	127 44%	144 48%	273 47%	35 42%	168 44%	112 49%	8 31%	54 42%	74 42%	145 50%	62 40%
I have heard negative things from friends and family	189 30%	189 30%		145 32%	16 38%	26 25%	2 10%	161 32%	28 22%	85 29%	91 31%	176 30%	23 28%	115 30%	71 31%	3 11%	39 31%	62 35%	84 29%	42 28%
I have read negative things about electric cars (online and elsewhere)	235 38%	235 38%		175 38%	20 47%	37 36%	2 11%	195 39%	39 32%	100 34%	125 42%	213 36%	31 38%	142 37%	90 39%	5 21%	45 35%	82 47%	101 35%	50 33%
The dealership has recommended against it	26 4%	26 4%		13 3%	7 16%	6 6%		20 4%	6 5%	14 5%	7 3%	21 4%	1 1%	13 3%	13 6%	1 4%	6 5%	10 6%	9 3%	7 5%
Electric vehicles do not suit my daily needs (e.g. range or size)	220 35%	220 35%		154 34%	19 45%	42 40%	5 27%	173 35%	47 38%	108 37%	102 35%	208 35%	30 36%	134 35%	82 36%	9 33%	53 42%	45 26%	112 39%	62 40%
I do not believe petrol, diesel and hybrid vehicles will be phased out by the gov	163 26%	163 26%		116 25%	9 22%	33 31%	5 27%	125 25%	37 31%	93 32%	69 23%	155 26%	25 30%	111 29%	51 22%	7 27%	26 20%	52 30%	78 27%	33 21%
I don't like any of the electric vehicles available to buy	156 25%	156 25%		112 25%	19 46%	23 22%	1 7%	132 26%	24 20%	80 27%	67 23%	136 23%	19 23%	99 26%	55 24%	1 5%	23 18%	41 23%	89 31%	25 16%
Otherreasons	72 12%	72 12%		48 11%	4	18 17%	2 12%	52 11%	20 16%	28 10%	44 15%	72 12%	5 6%	46 12%	24 11%	3 12%	23 18%	13 7%	33 12%	26 17%
Don't know	1	1		1		-	- 2%	1	1	1	-	1		1	1	2%		1	-	-

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 588
Weight: weights \c/br-Weight \Variable
Level applied:

IDP43 - Which of the following, if any, would you say are reasons that you would not consider buying an electric vehicle for your next car or van?

lpsos					latas:						Ever char				Ohan '	- 4 1114-															t - effect o		"Grant	t will help go	govt
	Total				n Net: In		Net: More			Net: Ever buy	hybrid		home electric vehicle charger that can	home electric vehicle charger that can be used to charge a vehicle parked just off	on/in my property where a vehicle could be "slow- charged" using a	g facility None	Net: Dedicate d charger	Net: Any charging ability	Within the next year		n More than 3 years, up to 10 years' time				Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/ne ver	than 10	Net: Ever	NET: All more likely	Neither more nor less likely than before	NET: All		Neither agree nor disagree	
nweighted Base	598	152	393	50	545	595	53	53	3*	598	118	474	46	8*	151	377	46	190	10*	46	61	80	331	56	117	1/1	472	411	197	37	315	177	33	123	38
Neighted Base	622	162	403	50	565	615	53	57	7	622	122	494	40	9	134	417	40	166	9	37	66	74	358	46	112	141	4/2	433	187	43	336	177	35	139	35
can't charge at home	391 63%	113 70%	240 59%	31 63%	352 62%	384 62%	39 67%	39 67%	7	391 63%	66 54%	323 65%	11 28%	6 67%	53 40%	314 75%	11 28%	60 36%	5 61%	24 64%	46 69%	43 58%	221 62%	29 64%	75 67%	89 63%	310 62%	264 61%	118 63%	27 63%	222 66%	95 55%	24 68%	95 69%	20
There is a lack of options for public charging where I live or travel	365 59%	93 57%	241 60%	27 54%	334 59%	361 59%	32 55%	32 55%	4 64%	365 59%	73 60%	287 58%	16 39%	5 57%	72 54%	264 63%	16 39%	82 50%	3 30%	21 57%	35 53%	45 61%	216 60%	24 52%	59 53%	81 57%	297 60%	262 60%	105 56%	28 66%	211 63%	93 54%	22 63%	80 58%	21 61
hey are more expensive to buy or lease, compared with a petrol, diesel or hyl	257 41%	72 45%	165 41%	18 35%	238 42%	255 42%	19 33%	19 33%	1 18%	257 41%	55 45%	197 40%	19 48%	5 57%	57 43%	168 40%	19 48%	73 44%	1 17%	10 26%	29 44%	34 45%	160 45%	11 24%	40 36%	63 45%	222 45%	193 45%	74 40%	17 40%	142 42%	81 47%	13 36%	47 34%	16 48
am worried about the running costs being higher	205 33%	48 30%	138 34%	19 37%	186 33%	205 33%	19 33%	19 33%		205 33%	48 39%	153 31%	12 30%	4 37%	54 40%	130 31%	12 30%	62 37%	3 32%	3 8%	14 20%	28 38%	131 37%	6 12%	19 17%	42 30%	173 35%	159 37%	47 25%	8 18%	105 31%	60 35%	2 5%	39 28%	12 35
am worried about the range, or distance electric vehicles can travel on one c	470 76%	121 75%	304 75%	39 78%	424 75%	464 75%	45 79%	45 79%	6 81%	470 76%	101 83%	364 74%	36 89%	8 85%	117 87%	296 71%	36 89%	145 88%	7 82%	26 70%	52 78%	60 81%	273 76%	33 72%	85 76%	112 80%	386 77%	334 77%	146 78%	36 84%	269 80%	126 72%	27 78%	103 75%	78
have concerns about the reliability or lifespan of the batteries in electric veh	354 57%	91 56%	231 57%	26 52%	322 57%	349 57%	32 56%	32 56%	6 81%	354 57%	66 54%	284 57%	24 59%	7 76%	85 63%	232 55%	24 59%	102 62%	6 66%	13 35%	28 42%	47 64%	230 64%	19 41%	47 42%	75 53%	305 61%	277 64%	94 50%	19 44%	203 60%	108 62%	15 43%	80 58%	62
he environmental impact of the production and disposal of electric vehicle t	241 39%	64 40%	160 40%	18 35%	224 40%	241 39%	18 31%	18 31%		241 39%	57 47%	183 37%	16 39%	5 57%	63 47%	155 37%	16 39%	74 45%	3 40%	9 23%	21 32%	37 49%	153 43%	12 26%	33 30%	58 41%	211 42%	190 44%	70 37%	7 17%	140 42%	83 48%	6 17%	43 31%	17 48
simply prefer petrol or diesel vehicles	282 45%	67 41%	186 46%	24 47%	253 45%	277 45%	30 52%	30 52%	6 81%	282 45%	46 38%	233 47%	11 28%	3 33%	60 45%	194 46%	11 28%	69 42%	3 37%	9 24%	19 29%	30 41%	181 51%	12 27%	32 28%	50 35%	231 46%	211 49%	62 33%	13 32%	144 43%	93 54%	10 29%	58 42%	16 47
have heard negative things from friends and family	189 30%	30 19%	145 36%	14 28%	175 31%	189 31%	14 25%	14 25%		189 30%	40 33%	148 30%	10 26%	4 37%	41 31%	130 31%	10 26%	47 28%	3 29%	9 24%	11	20 27%	136 38%	11 25%	22 20%	31 22%	168 34%	157 36%	43 23%	14 32%	97 29%	58 34%	12 34%	44 32%	29
have read negative things about electric cars (online and elsewhere)	235 38%	54 33%	159 39%	16 32%	213 38%	229 37%	22 38%	22 38%	6 81%	235 38%	45 37%	186 38%	12 29%	2 18%	49 37%	164 39%	12 29%	58 35%	3 39%	7	19 29%	30 41%	159 44%	11 23%	29 26%	49 35%	208 42%	189 44%	60 32%	19 45%	131 39%	67 38%	15 44%	58 42%	12 36
he dealership has recommended against it	26 4%	7 4%	18 4%	1 2%	25 4%	26 4%	1 2%	1 2%		26 4%	7 5%	17 3%			5 4%	14 3%		5 3%	3 29%		1 1%	2 3%	17 5%	3 5%	3 3%	3 2%	20 4%	19 4%	5 3%	1 2%	9 3%	12 7%		4 3%	49
lectric vehicles do not suit my daily needs (e.g. range or size)	220 35%	55 34%	144 36%	20 40%	199 35%	219 36%	21 37%	21 37%	1 18%	220 35%	62 51%	155 31%	17 43%	5 57%	49 37%	148 35%	17 43%	61 37%	1 17%	7 18%	16 25%	25 33%	156 43%	8 18%	25 22%	41 29%	197 39%	180 42%	49 26%	5 11%	132 39%	66 38%	6 18%	42 30%	14 40
do not believe petrol, diesel and hybrid vehicles will be phased out by the gov	163 26%	56 34%	96 24%	10 20%	151 27%	161 26%	12 20%	12 20%	1 18%	163 26%	23 19%	137 28%	12 30%	4 38%	36 27%	110 26%	12 30%	46 28%	3 32%	7	15 22%	14 19%	115 32 %	10 22%	25 22%	29 20%	143 29%	128 30%	39 21%	4 10%	93 28%	52 30%	3 10%	36 26%	31
don't like any of the electric vehicles available to buy	156 25%	46 28%	96 24%	10 19%	142 25%	151 25%	14 25%	14 25%	4 64%	156 25%	29 24%	124 25%	6 15%	2 18%	34 26%	108 26%	6 15%	38 23%	3 34%	2 5%	9 14%	9 13%	116 32 %	5 10%	14 13%	19 13%	135 27%	126 29%	23 13%	3 8%	83 25%	55 32%	4 11%	36 26%	28
ther reasons	72 12%	18 11%	45 11%	9 18%	63 11%	72 12 %	9	9 16%		72 12%	25 21%	47 9%	7	1	15 11%	47 11%	7 18%	22 13%	1 13%	3 8%	8 12%	9 12 %	49 14%	4 9%	12 11%	17 12 %	65 13%	57 13%	21 11%	3 7%	35 10%	31 18%	2 6%	13 9%	141
on't know	1 -	-	1 -		1 -	1 -				1 -	-	1 -			- :	1 -		-		1%			1 -	1%	-		1 -	1 -	-		-			-	

Overlap formulae used
ColumnProportions (6%): Minimum Base: 0(**) Small Base: 30(*)
Base: 588
Weight: weights \:\times \text{in-Weight Variable}
Level applied:

IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inco	me	
		06	iluei				Region				Euu	Jation	WOIKIII	y status	Social	oraue		iai itai statt	Widowed		IIICO	лпе	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/ Living as	/Divorce d/Separa ted	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	761	326	428	31	68	113	27*	184	176	162	486	275	115	646	242	519	104	421	236	245	190	106	59
Weighted Base	780	305	466	28	65	85	38	210	185	169	491	289	163	618	258	522	161	411	208	231	201	103	62
If I was able to charge it at home	343	121	218	14	33	32	12	93	82	78	211	132	67	276	116	227	80	167	97	118	85	43	36
	44%	40%	47%	49%	50%	37%	33%	44%	44%	46%	43%	46%	41%	45%	45%	43%	50%	40%	46%	51%	42%	42%	58%
If there were better options for public charging where I live or travel	307	120	179	11	23	31	15	77	76	73	186	120	60	246	111	196	55	169	83	96	81	47	25
	39%	39%	38%	39%	35%	37%	39%	37%	41%	43%	38%	42%	37%	40%	43%	38%	34%	41%	40%	41%	40%	46%	41%
If they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269	97	165	6	26	29	13	68	57	70	153	116	61	208	99	170	59	151	60	79	77	39	22
	34%	32%	35%	21%	41%	34%	33%	32%	31%	41%	31%	40%	38%	34%	38%	33%	36%	37%	29%	34%	38%	38%	35%
If I was confident that the running costs are not more than a petrol, diesel or	286	94	187	13	20	32	17	75	68	61	175	111	66	221	85	202	63	158	66	96	78	38	21
	37%	31%	40%	47%	30%	38%	45%	36%	37%	36%	36%	39%	40%	36%	33%	39%	39%	38%	32%	42%	39%	36%	34%
If they could travel further on one charge	437	163	265	13	31	47	18	123	98	106	253	183	93	343	165	272	88	240	108	114	121	70	41
	56%	53%	57%	46%	49%	55%	47%	59%	53%	63%	52%	63%	57%	56%	64%	52%	55%	58%	52%	49%	60%	68%	66%
If the reliability or lifespan of the batteries in electric vehicles was better	315	119	187	10	21	41	10	93	65	75	177	139	77	239	127	188	74	166	75	90	83	52	32
	40%	39%	40%	36%	32%	48%	26%	44%	35%	45%	36%	48%	47%	39%	49%	36%	46%	40%	36%	39%	41%	50%	51%
If the environmental impact of the production and disposal of electric vehicl	172	61	102	6	8	29	7	36	44	43	85	87	45	127	75	97	24	102	46	40	40	35	15
	22%	20%	22%	20%	13%	34%	18%	17%	24%	25%	17%	30%	28%	21%	29%	19%	15%	25%	22%	17%	20%	34%	24%
If my friends and family were more positive about them	65 8%	20 7%	44 9%	5 18%	2 4%	10 11%	6 16%	23 11%	11 6%	8 5%	37 8%	27 10%	7 4%	58 9%	20 8%	45 9%	19 12%	31 8%	15 7%	22 9%	20 10%	9	4 6%
If the reviews and comments (online and elsewhere) were more positive	125 16%	46 15%	78 17%	5 18%	5 8%	25 30%	12 31%	32 15%	24 13%	23 13%	81 16%	44 15%	17 10%	109 18%	38 15%	87 17%	30 19%	64 16%	31 15%	44 19%	43 21%	14 14%	8
If the car dealership recommended it	22 3%	12 4%	10 2%	3 12%	1 1%	1 1%	3 7%	5 3%	4 2%	5 3%	13 3%	8 3%	1 1%	21 3%	2 1%	20 4%	7 5%	5 1%	9 5%	11 5%	3 2%	1 1%	
If electric vehicles were better suited to my daily needs (e.g. range or size)	247	92	148	5	18	33	7	60	57	68	138	109	52	195	85	162	51	143	52	67	73	20	17
	32%	30%	32%	17%	27%	39%	17%	28%	31%	40%	28%	38%	32%	32%	33%	31%	32%	35%	25%	29%	37%	20%	28%
If the government was clearer about when it will be phasing out petrol, diese	121 16%	50 16%	71 15%	4 15%	7 10%	13 15%	3 9%	24 11%	38 20%	33 19%	72 15%	49 17%	33 21%	88 14%	42 16%	80 15%	24 15%	61 15%	36 17%	35 15%	21 10%	25 24%	7
If there were more electric vehicle models available to choose from	111	41	69	3	11	5	4	28	23	37	56	54	21	90	41	70	26	61	24	34	34	7	10
	14%	14%	15%	10%	17%	6%	10%	13%	13%	22%	11%	19%	13%	15%	16%	13%	16%	15%	12%	15%	17%	7%	16%
Other reasons	140	51	85	7	8	11	9	45	31	29	96	44	30	109	37	103	28	72	40	47	31	14	6
	18%	17%	18%	24%	12%	13%	23%	22%	17%	17%	20%	15%	19%	18%	14%	20%	17%	18%	19%	20%	16%	14%	9%
Don't know	77 10%	32 10%	46 10%	4 14%	12 18%	11 13%	4 12%	14 6%	16 9%	16 10%	52 11%	25 9%	20 12%	57 9%	23 9%	55 10%	16 10%	42 10%	19 9%	19 8%	18 9%	6 6%	3 5%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 781
Weight: weights \</br/>br-Weight Variable
Level applied:

IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

lpsos		D-ii				W-F				W-E:-1		W-7.		_						
		Driving	licence			Vehicl	e type			Vehicle o	ownership	Vehic	le use	Par	king		currently	vehicle sta	never	
		Net: Any	No, I do not hold a driving licence that is			A hybrid electric vehicle (plug-in	A fully electric vehicle	ICE (Net:		Net:	I have the		For commuti	Net: Off-	Net: On-	I currently drive an	drive an electric vehicle, but I have driven	driven an electric vehicle, but have	driven, nor been a passenge r, in an	
	Total	prov/int license	valid in the UK	A petrol vehicle	A diesel vehicle	or self- charging)	(i.e. not a hybrid)	Petrol/Di esel)	Net: EV or Hybrid	Lease/fin ance	some other way	pleasure	from work	street parking	street parking	electric vehicle	one in the	passenge r in one	electric vehicle	/ used t
Unweighted Base	761	761		461	38	214	44	499	258	354	362	730	81	504	242	58	140	194	361	198
Weighted Base	780	780		569	52	131	25	621	156	369	365	732	104	492	276	36	168	216	354	204
If I was able to charge it at home	343 44%	343 44%		256 45%	8 16%	64 49%	12 50%	264 43%	76 49%	145 39%	183 50%	330 45%	51 49%	174 35%	161 58%	17 47%	68 40%	95 44%	162 46%	85 42%
If there were better options for public charging where I live or travel	307 39%	307 39%		213 37%	13 25%	68 51%	13 50%	226 36%	80 51%	135 37%	155 42%	296 40%	53 51%	173 35%	131 47%	15 43%	51 30%	93 43%	146 41%	66 32%
If they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269 34%	269 34%		195 34%	16 31%	48 37%	8	211 34%	56 36%	126 34%	133 37%	253 35%	41 40%	169 34%	94 34%	11 31%	42 25%	97 45%	118 33%	53 26%
If I was confident that the running costs are not more than a petrol, diesel or I	286 37%	286 37%		214 38%	10 19%	55 42%	7 27%	224 36%	62 40%	130 35%	144 39%	273 37%	43 42%	170 35%	114 41%	8 22%	49 29%	110 51%	119 34%	57 28%
If they could travel further on one charge	437 56%	437 56%		302 53%	31 58%	89 67%	15 60%	332 54%	103 66%	212 57%	207 57%	411 56%	64 61%	271 55%	160 58%	19 53%	102 61%	139 65%	176 50%	121 59%
If the reliability or lifespan of the batteries in electric vehicles was better	315 40%	315 40%		234 41%	17 33%	57 44%	6 24%	252 40%	63 40%	151 41%	153 42%	304 42%	53 51%	197 40%	117 42%	9 26%	58 35%	106 49%	141 40%	67 33%
If the environmental impact of the production and disposal of electric vehicle	172 22%	172 22%		121 21%	13 24%	37 28%	2 7%	134 21%	38 25%	97 26%	69 19%	165 23%	39 37%	120 24%	52 19%	3 9%	31 18%	55 26%	82 23%	34 17%
If my friends and family were more positive about them	65	65		51 9%	3 5%	10		54 9%	10	30 8%	28	63	3	43 9%	20	1 3%	15	17	31	16
If the reviews and comments (online and elsewhere) were more positive	125 16%	125 16%		92	12 23%	19 14%	2 8%	104 17%	21	59 16%	61 17%	122	10	84 17%	38 14%	4	21	33 15%	67 19%	25 12%
If the car dealership recommended it	22 3%	22 3%		17 3%	1 2%	4 3%		18 3%	4 3%	11 3%	10 3%	20 3%	2 1%	10 2%	12 4%	1 3%	2 1%	4 2%	14 4%	3 2%
If electric vehicles were better suited to my daily needs (e.g. range or size)	247 32%	247 32%		160 28%	28 53%	50 38%	8 34%	188 30%	58 37%	121 33%	118 32%	238 33%	33 32%	152 31%	90 33%	9 26%	51 31%	75 35%	110 31%	61 30%
If the government was clearer about when it will be phasing out petrol, diesel	121	121		88 15%	3	28 21%	2 8%	91	30 19%	57 16%	60	118	26 25%	81 17%	37 13%	4	21	39 18%	58 16%	24
If there were more electric vehicle models available to choose from	111	111		78 14%	5	22	5 19%	83 13%	26 17%	51 14%	56 15%	106	20	72 15%	38	7	26 15%	33	44	33
Other reasons	140	140		106	10 %	20	3	116	23	62 17%	71	129	14	89 18%	48	6 16%	25 15%	44	61	31 15%
Don't know	77	77		19%	20%	7	12%	69	9	37	19%	69	13%	18%	18%	2	15%	21%	45	15%

Overlap formulae used

ColumnProportions(5%): MinimumBase: 0(**)SmallBase: 30(*)

Base: 761

Weight: weights \ </br>Weight Variable

IDP44 - Which of the following changes, if any, would make you more likely to consider buying an electric vehicle?

Ipsos					Intentio	n to buy ne	xt vehicle				Ever char				Chargin	ıq facility								Ever buy - E	v						t - effect o	on EV purchase)	"Gran	nt will help g ate ICE sales	govt
	Total	Within the next year	1 year, up to 3	More than 3 years, up to 10 years' time	1	Net: In			Net: More than 10 years/ne ver	Net: Ever buy	Yes	No	home electric vehicle charger that can be used	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate d charger	Net: Any charging ability	Within the next year		More than 3 years, up to 10 years' time			Net: In	Net: In the next 10 years' time	Net: More than 3 years	Net: More than 3 years/ne ver	Net: More than 10 years/ne ver	Net: Ever buy		Neither more nor less likely than before			Neither agree nor	r NET
																																		-	
Unweighted Base Weighted Base	761 780	187 199	497 495	74 79	684 695	758 773	77 86	77 86	3* 7	761 780	146 146	608 627	64 53	12*	195 175	466 512	64 53	252 219	20*	87 72	103 102	91 83	337 370	107 94	210 195	194 185	531 555	428 453	301 279	64 67	396 409	191 189	57 63	177 192	40
	242	07	047	70	700	770	- 17	- 17		7/7	50	000	40			050	40	70		70	74	74	440		445	105	047	410	410	70	400	05	00	40.1	15
If I was able to charge it at home	343 44%	87 44%	213 43%	39 49%	300 43%	338 44%	43 50%	43 50%	4 64%	343 44%	50 34%	290 46%	19 37%	9 72%	55 32%	252 49%	19 37%	70 32%	7 31%	37 52%	71 70%	34 40%	112 30%	44 47%	115 59%	105 57%	217 39%	146 32%	149 53%	36 54%	188 46%	65 34%	28 44%	104 54%	31
If there were better options for public charging where I live or travel	307 39%	70 35%	197 40%	35 45%	267 38%	302 39%	40 46%	40 46%	4 64%	307 39%	51 35%	253 40%	28 53%	9 70%	70 40%	197 38%	28 53%	91 41%	3 16%	35 49%	56 55%	40 48%	112 30%	39 41%	95 48%	96 52%	208 37%	152 34%	135 48%	28 42%	185 45%	59 31%	25 39%	88 46%	15 39
f they cost the same to buy or lease as a petrol, diesel or hybrid vehicle	269 34%	64 32%	179 36%	21 27%	243 35%	265 34%	26 30%	26 30%	4 64%	269 34%	45 31%	222 35%	30 57%	10 77%	73 42%	158 31%	30 57%	97 44%	3 15%	39 54%	45 44%	27 32%	101 27%	43 46%	88 45%	72 39%	173 31%	127 28%	115 41%	27 41%	147 36%	59 31%	23 36%	62 32%	37
f I was confident that the running costs are not more than a petrol, diesel or	286 37%	72 36%	184 37%	26 33%	256 37%	282 36%	31 36%	31 36%	4 64%	286 37%	40 27%	245 39%	22 41%	7 56%	76 44%	175 34%	22 41%	93 42%	5 25%	29 41%	41 40%	35 42%	113 31%	35 37%	75 38%	76 41%	189 34%	149 33%	110 40%	30 45%	168 41%	48 25%	21 33%	81 42%	13 34
If they could travel further on one charge	437 56%	106 53%	287 58%	39 50%	393 57%	432 56%	44 51%	44 51%	4 64%	437 56%	105 72%	328 52%	41 77%	10 77%	121 69%	259 51%	41 77%	154 70%	15 71%	32 45%	66 64%	55 66%	197 53%	47 51%	113 58%	121 65%	318 57%	252 56%	168 60%	41 62%	256 63%	93 49%	35 56%	107 56%	23 58
If the reliability or lifespan of the batteries in electric vehicles was better	315 40%	70 35%	217 44%	24 31%	287 41%	311 40%	29 33%	29 33%	4 64%	315 40%	56 38%	258 41%	26 50%	8 63%	87 49%	190 37%	26 50%	107 49%	9 43%	28 38%	45 44%	40 48%	141 38%	37 39%	81 42%	85 46%	225 41%	181 40%	121 44%	26 39%	189 46%	64 34%	21 33%	85 44%	16 40
If the environmental impact of the production and disposal of electric vehicle	172 22%	39 20%	120 24%	13 16%	159 23%	172 22%	13 15%	13 15%		172 22%	32 22%	140 22%	14 26%	6 49%	62 36%	93 18%	14 26%	71 32%	3 15%	14 20%	26 26%	27 32%	73 20%	17 19%	44 22%	53 29%	126 23%	100 22%	70 25%	11 16%	112 27%	39 20%	8 12 %	41 22%	10
If my friends and family were more positive about them	65 8%	11 6%	50 10%	3 4%	62 9%	65 8%	3 3%	3 3%		65 8%	5 3%	60 10%	5	3 21%	19 11%	38 7%	5 10%	22 10%	1 7%	8 12 %	4 4%	10 12 %	33 9%	10 11%	14 7%	14 7%	46 8%	42 9%	24 8%	10 15%	32 8%	16 8%	9 14%	12 6%	3
f the reviews and comments (online and elsewhere) were more positive	125 16%	34 17%	76 15%	15 19%	110 16%	125 16%	15 18%	15 18%		125 16%	14 9%	110 18%	10 19%	2 14%	44 25%	67 13%	10 19%	52 24%	3 12%	7	15 15%	20 24%	59 16%	10 10%	25 13%	35 19%	94 17%	79 17%	45 16%	12 18%	67 16%	30 16%	15 23%	27 14%	15
f the car dealership recommended it	22 3%	4 2%	13 3%	4 5%	17 3%	22 3%	4 5%	4 5%		22 3%	-	21 3%	2 4%	2 14%	4 2%	16 3%	2 4%	5 2%	2 11%	5 7%	4 4%	2 2%	6 2%	7 8%	11 6%	6 3%	12 2%	8 2%	13 5%	5 7%	11 3%	2 1%	3 5%	8 4%	15
f electric vehicles were better suited to my daily needs (e.g. range or size)	247 32%	64 32%	161 33%	21 27%	226 33%	247 32%	21 24%	21 24%		247 32%	53 36%	193 31%	28 53%	7 56%	64 36%	146 29%	28 53%	86 39%	8 39%	22 31%	35 34%	33 39%	108 29%	30 33%	65 34%	68 37%	176 32%	141 31%	98 35%	16 24%	146 36%	52 28%	17 27%	67 35%	13 32
If the government was clearer about when it will be phasing out petrol, diesel	121 16%	34 17%	74 15%	13 16%	109 16%	121 16%	13 15%	13 15%		121 16%	12 8%	109 17%	14 26%	7 57%	29 16%	81 16%	14 26%	37 17%	3 13%	16 23%	23 23%	12 14 %	45 12 %	19 20%	43 22%	35 19%	80 14%	57 13%	55 20%	9 14%	66 16%	27 15%	15 25%	35 18%	14
f there were more electric vehicle models available to choose from	111 14%	19 9%	82 17%	10 12%	101 15%	111 14%	10 11%	10 11%		111 14%	18 13%	91 15%	16 30%	4 35%	21 12%	74 15%	16 30%	34 15%	3 14%	15 21%	25 24%	9 11%	29 8%	18 20%	43 22%	34 18%	64 11%	39 9%	52 19%	18 27%	56 14%	18 9%	14 22%	25 13%	12
Other reasons	140 18%	31 15%	92 19%	15 18%	123 18%	137 18%	17 20%	17 20%	3 36%	140 18%	21 15%	116 19%	10 18%	2 15%	20 11%	107 21%	10 18%	28 13%	5 24%	12 16%	8 8%	11 13%	93 25%	17 18%	25 13%	19 11%	112 20%	104 23%	36 13%	12 17%	66 16%	51 27%	11 18%	27 14%	21
Don't know	77 10%	24 12%	48 10%	5 7%	72 10%	77 10%	5 6%	5 6%		77 10%	9 6%	68 11%	3 6%	1 7%	9 5%	51 10%	3 6%	12 6%	1 4%	3 5%	2 2%	1 1%	54 15%	4 5%	7 3%	3 2%	57 10%	54 12%	7 3%	2 3%	30 7%	31 17%	1 1%	14 7%	4

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)

Base: 761

Weight: weights \</br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Summary Table

Ipsos			нургіа	
	Petrol vehicles	Diesel vehicles	electric vehicles (plug-in or self- charging)	Fully electric vehicles (i.e. not a hybrid)
Unweighted Base	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495
Very positive	675	343	345	213
	45%	23%	23%	14%
Fairly positive	370	260	366	175
	25%	17%	24%	12%
Neither positive nor negative	278	398	380	295
	19%	27%	25%	20%
Fairly negative	76	187	115	229
	5%	13%	8%	15%
Very negative	47	212	161	457
	3%	14%	11%	31%
Don't know	48	94	127	126
	3%	6%	9%	8%
Net: Positive	1045	603	711	388
	70%	40%	48%	26%
Net: Negative	124	399	276	686
	8%	27%	18%	46%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>
Weight Variable

Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Petrol vehicles

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Social	Grade	1	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 -		- £55,000
	Total	riali	Wollian	London	wates	Scotianu	ireianu	NOTH	riidialius	South	5	8	Working	working	ADCI	CZDE	(Siligle)	iviliy as	eu	£13,333	£34,555	E04,333	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	675	276	388	22	45	72	39	187	155	155	472	203	112	563	191	485	165	346	165	227	174	79	43
	45%	43%	47%	40%	43%	48%	43%	46%	43%	47%	46%	43%	39%	47%	40%	47%	46%	43%	49%	50%	44%	41%	33%
Fairly positive	370	161	202	18	28	36	21	104	97	66	231	139	89	281	117	253	83	209	78	90	107	55	32
	25%	25%	25%	33%	27%	24%	24%	26%	27%	20%	23%	29%	31%	23%	25%	25%	23%	26%	23%	20%	27%	29%	24%
Neither positive nor negative	278	125	150	8	21	27	17	71	70	65	201	77	51	227	92	186	79	143	56	84	77	32	30
	19%	19%	18%	14%	20%	18%	19%	17%	19%	19%	20%	16%	18%	19%	19%	18%	22%	18%	17%	18%	19%	17%	23%
Fairly negative	76	38	36	1	3	4	6	18	20	24	41	35	24	52	45	31	12	52	12	18	16	11	19
	5%	6%	4%	2%	3%	2%	7%	4%	6%	7%	4%	7%	8%	4%	9%	3%	3%	6%	4%	4%	4%	5%	15%
Very negative	47	24	23	3	1	6	2	16	3	16	33	14	10	38	21	26	9	29	10	14	14	9	4
	3%	4%	3%	5%	1%	4%	2%	4%	1%	5%	3%	3%	3%	3%	4%	3%	2%	4%	3%	3%	4%	5%	3%
Don't know	48	24	23	3	6	4	4	8	14	8	46	2	4	44	9	39	12	22	14	24	6	6	2
	3%	4%	3%	6%	6%	3%	4%	2%	4%	3%	4%	-	1%	4%	2%	4%	3%	3%	4%	5%	2%	3%	1%
Net: Positive	1045	437	589	40	73	108	60	291	252	221	703	342	201	844	307	738	248	555	242	317	282	134	75
	70%	67%	72%	73%	70%	72%	67%	72%	70%	66%	69%	73%	69%	70%	65%	72%	69%	69%	73%	69%	71%	70%	58%
Net: Negative	124	62	60	4	4	10	9	34	23	39	74	49	34	89	66	58	21	81	22	32	30	20	23
	8%	10%	7%	7%	4%	7%	10%	8%	7%	12%	7%	10%	12%	7%	14%	6%	6%	10%	7%	7%	8%	10%	18%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Petrol vehicles

Ipsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
	1/05	1700	107	750	01	77/	200	017	001	000	700	1700	155	1017	440	701	007	710	017	50/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	675	603	65	522	33	81	34	555	116	322	304	611	75	408	252	39	125	158	335	164
	45%	46%	36%	55%	39%	33%	18%	53%	26%	48%	43%	45%	38%	42%	52%	19%	51%	41%	54%	37%
Fairly positive	370	313	55	232	20	75	40	252	115	147	199	340	58	252	113	42	63	94	162	105
	25%	24%	31%	24%	24%	30%	21%	24%	26%	22%	29%	25%	30%	26%	23%	21%	26%	24%	26%	24%
Neither positive nor negative	278	243	34	135	21	65	53	156	118	119	125	258	35	180	77	53	36	114	70	90
	19%	19%	19%	14%	25%	26%	28%	15%	27%	18%	18%	19%	18%	19%	16%	27%	15%	29%	11%	20%
Fairly negative	76	67	10	20	4	17	34	24	51	33	35	65	22	61	14	36	8	12	20	44
	5%	5%	5%	2%	5%	7%	18%	2%	12%	5%	5%	5%	11%	6%	3%	18%	3%	3%	3%	10%
Very negative	47	37	4	13	5	8	21	19	29	31	16	39	3	36	11	22	3	5	18	25
	3%	3%	2%	1%	6%	3%	11%	2%	7%	5%	2%	3%	1%	4%	2%	11%	1%	1%	3%	6%
Don't know	48 3%	35 3%	11 6%	36 4%		4 2%	7 4%	36 3%	11 2%	14 2%	19 3%	42 3%	3 1%	29 3%	16 3%	8 4%	8 3%	7 2%	14 2%	16 4%
Net: Positive	1045	916	119	754	53	157	75	808	231	468	503	951	133	660	364	81	188	252	497	269
	70%	71%	67%	79%	64%	63%	39%	78%	53%	70%	72%	70%	68%	68%	76%	41%	77%	65%	80%	61%
Net: Negative	124 8%	104 8%	14 8%	33 3%	9	25 10%	55 29%	43 4%	80 18%	64 10%	52 7%	104 8%	25 13%	97 10%	25 5%	57 29%	11 5%	16 4%	38 6%	69 16%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Petrol vehicles

Ipsos					Intentio	n to buy ne	ct vehicle				Ever char				Chargine	ı facility								ver buy - E	,						- effect o	n EV purchase)		nt will help o	
		Withi the ne	1 year, n to 3		Net: In the next 3	Net: In	Net: More			Net: Ever	iyulu		dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	racinty		Net: Any charging	Within	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'						Neither more nor	NET: All		Neither	
	Total			time	time	time	years	ve	ver	buy	Yes	No	property		plug	None	d charger		year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	
nweighted Base	1495	277		137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Very positive	675	143		53	484	537	57	74	21	541	145	517	61	13	143	442	61	197	20	54	71	54	295	74	145	124	419	348	199	58	318	187	51	140	37
	45%	51%	47%	42%	48%	47%	43%	46%	61%	47%	40%	46%	28%	34%	37%	54%	28%	34%	21%	22%	40%	57%	68%	21%	28%	46%	59%	66%	32%	24%	46%	65%	25%	37%	58
Fairly positive	370	69	177	27	246	273	28	32	5	274	88	279	39	8	117	194	39	150	28	65	56	22	87	93	149	78	166	110	171	79	184	51	64	110	15
	25%	25%	24%	22%	24%	24%	21%	20%	14%	24%	24%	25%	18%	22%	30%	24%	18%	26%	29%	26%	32%	24%	20%	27%	28%	29%	24%	21%	28%	33%	27%	18%	31%	29%	24
Neither positive nor negative	278	44	135	28	179	207	32	34	6	212	64	213	58	10	104	113	58	155	32	76	33	13	35	109	141	45	81	48	154	72	122	26	52	100	6
	19%	16%	18%	22%	18%	18%	24%	21%	18%	18%	18%	19%	27%	26%	27%	14%	27%	27%	33%	30%	19%	13%	8%	31%	27%	17%	11%	9%	25%	30%	18%	9%	25%	27%	10
Fairly negative	76	13	42	7	55	63	7	8	-	63	36	39	37	2	14	25	37	49	9	34	11	2	6	43	54	13	19	7	56	20	39	8	25	16	2
	5%	5%	6%	6%	5%	6%	5%	5%	1%	5%	10%	3%	17%	6%	4%	3%	17%	8%	9%	13%	6%	2%	1%	12%	10%	5%	3%	1%	9%	8%	6%	3%	12 %	4%	49
Very negative	47	5	23	6	28	34	7	7	1	35	21	26	19	4	6	23	19	24	5	15	2	2	10	20	22	5	15	13	24	9	18	12	7	5	2
,	3%			5%	3%	3%	5%	4%	2%	3%	6%	2%	9%	11%	2%	3%	9%	4%	5%	6%	1%	3%	2%	6%	4%	2%	2%	2%	4%	4%	3%	4%	4%	1%	49
Don't know	48			3	19	22	3	4	1	22	8	39		-		24	4	8	3	8	3	1	2	10	13	4	6	4	14	5	4	2	6		E
	3%	2%	2%	3%	2%	2%	2%	3%	3%	2%	2%	4%	2%	1%	1%	3%	2%	1%	3%	3%	2%	1%	1%	3%	2%	1%	1%	1%	2%	2%	1%	1%	3%	1%	15
Net: Positive	1045	212	518	80	730	810	85	106	26	815	232	796	100	21	261	636	100	347	48	119	127	76	382	167	294	203	585	458	370	137	502	238	115	249	52
	70%				72%	71%	63%	67%	75%	71%	64%	71%	46%	56%	67%	77%	46%	60%	50%	47%	72%	81%	88%	48%	56%	75%	83%	86%	60%	57%	73%	83%	56%	67%	82
et: Negative	124	18	66	14	83	97	14	15	1	98	57	65	56	6	20	48	56	73	14	49	13	4	16	62	76	17	34	20	80	28	57	20	32	21	
	8%	6%	9%	11%	8%	9%	11%	9%	3%	9%	16%	6%	26%	16%	5%	6%	26%	13%	14%	19%	8%	4%	4%	18%	15%	6%	5%	4%	13%	12 %	8%	7%	16%	6%	

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	ı	Marital state			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	343	159	175	2	26	36	34	106	62	75	251	92	62	281	85	258	65	196	81	116	85	46	14
	23%	25%	21%	4%	25%	24%	38%	26%	17%	23%	24%	20%	21%	23%	18%	25%	18%	25%	24%	25%	22%	24%	11%
Fairly positive	260	121	139	12	17	28	16	63	78	45	163	97	58	202	92	168	74	143	43	75	58	36	27
	17%	19%	17%	22%	16%	19%	18%	16%	22%	14%	16%	21%	20%	17%	19%	16%	20%	18%	13%	16%	15%	19%	21%
Neither positive nor negative	398 27%	163 25%	228 28%	16 29%	32 31%	34 23%	15 17%	125 31%	93 26%	82 25%	273 27%	126 27%	92 32%	306 25%	123 26%	275 27%	122 34%	191 24%	86 26%	112 25%	127 32%	51 26%	29 23%
Fairly negative	187	66	118	8	6	16	11	45	54	47	107	81	42	146	85	102	36	112	39	52	43	27	31
	13%	10%	14%	15%	6%	11%	12%	11%	15%	14%	10%	17%	14%	12%	18%	10%	10%	14%	12%	11%	11%	14%	24%
Very negative	212 14%	94 15%	114 14%	13 24%	11 11%	25 17%	9 10%	49 12%	48 13%	56 17%	150 15%	62 13%	25 9%	187 16%	68 14%	144 14%	36 10%	121 15%	56 17%	57 12%	70 18%	23 12%	24 19%
Don't know	94	45	48	3	12	9	5	15	23	27	81	13	11	84	20	74	28	38	29	45	12	10	4
	6%	7%	6%	6%	11%	6%	5%	4%	6%	8%	8%	3%	4%	7%	4%	7%	8%	5%	9%	10%	3%	5%	3%
Net: Positive	603 40%	280 43%	314 38%	14 26%	43 41%	65 43%	51 56%	170 42%	140 39%	121 36%	414 40%	189 40%	120 42%	483 40%	178 37%	425 42%	139 39%	340 42%	124 37%	191 42%	143 36%	81 42%	42 32%
	40 /8	70 /6	50 /6	2070	-11/0	70 /6	55 /6	72 /0	0376	00%	40 /0	70%	72 /0	10 /6	0,70	72 /0	0376	72 /0	0776	74.70	0076	72 /0	JZ /6
Net: Negative	399 27%	160 25%	232 28%	21 39%	17 17%	42 28%	19 22%	94 23%	102 28%	103 31%	257 25%	143 30%	66 23%	333 28%	153 32%	246 24%	72 20%	233 29%	94 28%	109 24%	113 29%	51 26%	55 42%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	343	302	33	216	54	46	23	270	69	166	143	306	38	203	129	25	87	86	134	112
	23%	23%	19%	23%	65%	18%	12%	26%	16%	25%	20%	23%	19%	21%	27%	12%	36%	22%	22%	25%
Fairly positive	260	219	41	173	14	44	28	187	73	116	132	233	43	178	80	27	39	70	121	67
	17%	17%	23%	18%	17%	18%	15%	18%	16%	17%	19%	17%	22%	18%	17%	14%	16%	18%	20%	15%
Neither positive nor negative	398	348	49	259	11	74	50	270	124	169	200	363	54	238	144	53	63	118	157	116
	27%	27%	27%	27%	13%	30%	27%	26%	28%	25%	29%	27%	28%	25%	30%	27%	26%	30%	25%	26%
Fairly negative	187	173	13	112	2	30	42	115	72	84	91	175	39	137	40	46	14	50	74	60
	13%	13%	7%	12%	3%	12%	22%	11%	16%	13%	13%	13%	20%	14%	8%	23%	6%	13%	12%	14%
Very negative	212	182	25	133	2	43	33	134	76	90	101	199	16	153	55	33	28	50	99	61
	14%	14%	14%	14%	2%	17%	17%	13%	17%	14%	14%	15%	8%	16%	11%	17%	11%	13%	16%	14%
Don't know	94 6%	74 6%	18 10%	66 7%		13 5%	14 7%	66 6%	27 6%	41 6%	32 5%	80 6%	5 3%	57 6%	34 7%	16 8%	12 5%	15 4%	34 6%	28 6%
Net: Positive	603	520	74	389	68	90	51	457	141	282	274	539	81	381	209	52	127	156	255	179
	40%	40%	41%	41%	82%	36%	27%	44%	32%	42%	39%	40%	41%	39%	43%	26%	52%	40%	41%	40%
Net: Negative	399	356	37	245	4	73	75	249	147	174	193	374	56	290	96	79	42	100	173	121
	27%	27%	21%	26%	5%	29%	39%	24%	34%	26%	28%	28%	28%	30%	20%	39%	17%	26%	28%	27%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Diesel vehicles

lpsos					Intentior	to buy nex	t vehicle				Ever char hybrid				Charging	g facility								Ever buy - E	,						nt - effect o ation (next p			nt will help govt. ate ICE sales (20
			More than	More than		to buy nex	tvenicie				nybria		dedicated home electric vehicle charger that can	home electric vehicle charger that can be used to charge	for a vehicle in on/in my property where a vehicle could be "slow- charged"	gracility				More than	More than		•	ver buy - E						considera	Neither	urchase)	elimina	ate ICE sales (20
					Net: In				Net: More					parked							3 years,				Net: In		Net: More				more nor			
		Within	to 3		the next 3								parked	just off	pin			Net: Any		to 3		than 10			the next			than 10			less likely			Neither
		the next	years'	years'	,	10 years'		-	years/ne				on/in my		domestic		Dedicate			years'	years'	years'						years/ne			than			agree nor N
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree dis
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373
Very positive	343 23%	72 26%	176 24%	19 15%	248 25%	267 24%	20 15%	27 17%	8 22%	269 23%	87 24%	247 22%	42 19%	8 20%	75 19%	216 26%	42 19%	111 19%	11	34 13%	31 18%	22 23%	158 36%	44 13%	75 14%	52 19%	210 30%	179 34%	97 16%	33 14%	151 22%	106 37%	28 14%	58 15%
	2010	2010	2170	1070	2070	2-170	1070	17.00	2270	2010	2-170	LL 10	1070	20%	10.0	20.0	10.70	1070	1170	10 /0	1070	2010	00 10	1070	1170	10 70	0070	0.170	1070	1170	LLN	0770	11.0	10 %
Fairly positive	260 17%	53 19%	125 17%	13 10%	178 18%	191 17%	13 10%	17 11%	4 13%	191 17%	65 18%	193 17%	28 13%	6 15%	66 17%	153 19%	28 13%	90 15%	14 14%	32 13%	35 20%	16 17%	96 22%	46 13%	81 15%	51 19%	147 21%	113 21%	97 16%	37 15%	140 20%	55 19%	33 16%	68 18%
Neither positive nor negative	398 27%	60 21%	191 26%	43 35%	251 25%	294 26%	49 37%	54 34%	11 31%	301 26%	96 27%	301 27%	59 27%	14 36%	112 29%	217 26%	59 27%	165 28%	27 28%	67 27%	50 28%	20 21%	103 24%	94 27%	144 27%	70 26%	173 24%	123 23%	164 27%	73 30%	187 27%	65 23%	47 23%	149 40%
	21/6	21/6	20 /6	35%	20%	20 /6	37 /6	34 /6	31/6	20 /6	21/6	21/6	21/6	30 /6	28 /6	20%	21/6	20%	20 /0	21/6	20%	21/6	24 /6	21/6	21/6	20%	24 /6	23/6	21/6	30 %	21/6	23 /6	23/6	40%
Fairly negative	187	37	109	20	146	166	20	21	1	166	51	136	41	3	68	74	41	106	19	60	24	15	31	79	103	40	71	46	118	42	95	19	44	37
	13%	13%	15%	16%	14%	15%	15%	13%	2%	15%	14%	12 %	19%	7%	17%	9%	19%	18%	20%	24%	14%	16%	7%	23%	20%	15%	10%	9%	19%	17%	14%	7%	22%	10%
Very negative	212	46	101	20	147	168	23	25	4	170	45	165	3.8	7	53	113	7.9	96	21	48	29	16	40	69	98	45	85	57	114	46	97	31	41	45
,	14%	16%	14%	16%	15%	15%	17%	15%	12%	15%	12%	15%	17%	19%	14%	14%	17%	15%	21%	19%	16%	17%	9%	20%	19%	17%	12%	11%	18%	19%	14%	11%	20%	12%
Oon't know	01		70		40	49	9	40		49	**	72	11		45	48	11	25				-		40	23	12	19	40	28		40		12	17
DON'T KNOW	94 6%	11 4%	30 4%	9 7%	4%	49	7%	10%	20%	4%	5%	6%	5%	3%	15 4%	6%	5%	25 4%	6%	4%	4%	5%	2%	5%	4%	4%	3%	2%	5%	5%	2%	3%	6%	5%
Net: Positive	007	100	701	70	107	(50	34		12	460	151	440	70	13	141	700	Tio.	000	0.1	88	86	38	051	gn.	156	407	252	000	194	70	000	101	04	400
Net: Positive	603 40%	126 45%	301 41%	32 26%	427 42%	458 40%	25%	27%	12 34%	460	151 42%	440	70 32%	13 35%	141 36%	369 45%	70 32%	200 34%	24 25%	26%	37%	38 40%	254 58%	90 26%	30%	103 38%	357 51%	292 55%	194 31%	29%	290 42%	161 56%	61 30%	126 34%

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (pluq-in or self-charqing)

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Social	Grade	1	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 -		- £55,000
	Total	Hall	Wollian	London	Wales	Scotland	ii ciaiiu	North	riidiailus	South	•	•	Working	Working	ABCI	CZDL	(Siligle)	IVIIIY as	eu	£10,000	E34,333	£04,333	£00,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	345	158	173	13	26	31	26	92	74	83	222	124	61	284	131	214	75	189	81	102	103	42	40
	23%	24%	21%	24%	25%	21%	29%	23%	21%	25%	22%	26%	21%	24%	28%	21%	21%	24%	24%	22%	26%	22%	30%
Fairly positive	366	159	206	13	23	23	24	108	92	83	250	115	76	290	131	235	91	198	77	99	99	59	35
	24%	24%	25%	23%	22%	16%	26%	27%	26%	25%	24%	25%	26%	24%	28%	23%	25%	25%	23%	22%	25%	31%	27%
Neither positive nor negative	380	159	221	16	27	49	16	89	99	85	257	123	72	308	110	271	91	209	81	114	103	36	29
	25%	24%	27%	29%	25%	33%	18%	22%	28%	25%	25%	26%	25%	26%	23%	27%	25%	26%	24%	25%	26%	19%	23%
Fairly negative	115	57	54	3	7	17	8	33	26	21	67	48	24	91	34	81	13	70	32	34	26	13	20
	8%	9%	7%	6%	6%	12%	8%	8%	7%	6%	7%	10%	8%	8%	7%	8%	4%	9%	10%	7%	6%	7%	15%
Very negative	161	58	101	9	14	20	9	45	27	36	116	45	32	129	41	120	50	74	36	56	36	12	3
	11%	9%	12%	16%	14%	13%	10%	11%	7%	11%	11%	10%	11%	11%	9%	12%	14%	9%	11%	12%	9%	6%	2%
Don't know	127	59	68	1	9	9	8	35	41	25	113	15	25	102	28	99	40	61	27	52	28	31	3
	9%	9%	8%	2%	8%	6%	8%	9%	11%	7%	11%	3%	9%	8%	6%	10%	11%	8%	8%	11%	7%	16%	3%
Net: Positive	711	317	379	26	49	54	50	200	166	166	472	239	137	575	262	449	167	387	158	201	202	101	75
	48%	49%	46%	47%	47%	36%	55%	50%	46%	50%	46%	51%	47%	48%	55%	44%	46%	48%	47%	44%	51%	52%	58%
Net: Negative	276	114	155	12	21	37	17	79	53	57	183	93	56	220	74	202	64	144	68	90	61	25	23
Not. Negative	18%	18%	19%	23%	20%	25%	18%	20%	15%	17%	18%	20%	19%	18%	16%	20%	18%	18%	21%	20%	16%	13%	17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (plug-in or self-charging)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	345	309	32	139	11	150	42	150	192	149	164	326	51	212	119	49	73	94	122	122
	23%	24%	18%	15%	13%	60%	22%	14%	44%	22%	23%	24%	26%	22%	25%	24%	30%	24%	20%	27%
Fairly positive	366	300	65	221	17	67	57	238	124	176	167	326	56	247	108	54	62	103	138	116
	24%	23%	36%	23%	21%	27%	30%	23%	28%	26%	24%	24%	29%	26%	22%	27%	25%	26%	22%	26%
Neither positive nor negative	380	350	28	287	24	22	46	310	68	163	189	356	49	237	132	48	57	104	168	105
	25%	27%	16%	30%	28%	9%	24%	30%	15%	24%	27%	26%	25%	24%	27%	24%	23%	27%	27%	24%
Fairly negative	115	107	8	80	12	7	14	92	21	59	51	107	15	72	39	17	18	28	52	35
	8%	8%	4%	8%	15%	3%	7%	9%	5%	9%	7%	8%	8%	7%	8%	8%	7%	7%	8%	8%
Very negative	161	142	10	134	15	1	9	149	10	68	69	132	9	114	43	11	20	33	86	31
	11%	11%	6%	14%	18%	1%	5%	14%	2%	10%	10%	10%	5%	12%	9%	5%	8%	8%	14%	7%
Don't know	127	91	35	99	4	3	22	102	25	50	59	109	15	84	41	21	13	27	54	35
	9%	7%	19%	10%	4%	1%	11%	10%	6%	8%	8%	8%	8%	9%	8%	11%	5%	7%	9%	8%
Net: Positive	711	609	97	360	28	216	100	388	316	325	331	652	107	459	227	103	135	197	260	238
	48%	47%	55%	38%	34%	87%	53%	37%	72%	49%	47%	48%	55%	48%	47%	52%	55%	51%	42%	54%
Net: Negative	276	249	18	214	28	8	23	241	31	127	121	238	24	185	83	28	38	61	138	66
	18%	19%	10%	22%	33%	3%	12%	23%	7%	19%	17%	18%	12%	19%	17%	14%	16%	16%	22%	15%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Hybrid electric vehicles (plug-in or self-charging)

Ipsos					Intentio	n to buy ne	ct vehicle				Ever char				Chargin	a facility							E	ver buy - E	v						t - effect o	on EV purchase)		nt will help ate ICE sale	
		Within	1 year, up to 3	n More than	Net: In the next 3	Net: In	Net: More		Net: More than 10		nyoria		dedicated home electric vehicle charger that can be used to charge a vehicle parked	home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net:	Net: Any		More than 1 year, up to 3				Net: In	Net: In the next	Net: More	Net: More than 3	Net: More than 10		NET: All	Neither more nor less likely			Neither	ır
		the next	t years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever		than	NET: All	NET: All	agree no	or NET
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	e disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Very positive	345	57	183	36	241	276	37	42	7	278	96	247	49	7	114	178	49	158	30	59	62	31	79	89	151	94	172	110	183	74	168	46	68	85	13
	23%	20%	25%	29%	24%	24%	28%	27%	19%	24%	26%	22%	22%	17%	29%	22%	22%	27%	30%	24%	35%	33%	18%	26%	29%	35%	24%	21%	30%	31%	24%	16%	33%	23%	22
Fairly positive	366	73	182	16	255	271	16	19	4	271	107	257	62	q	134	166	62	188	26	94	41	21	61	120	161	62	123	82	182	95	169	46	69	93	15
i uniy positive	24%	26%	25%	12%	25%	24%	12%	12%	11%	24%	30%	23%	28%	24%	34%	20%	28%	32%	27%	38%	23%	23%	14%	35%	31%	23%	17%	16%	30%	39%	25%	16%	34%	25%	
Neither positive nor negative	380	85	185	43	270	313	47	53	10	318	85	291	65	14	80	224	65	137	28	54	47	22	119	82	129	69	187	140	151	43	194	67	38	115	15
retire positive not negative	25%	31%	25%	34%	27%	28%	35%	33%	29%	28%	24%	26%	30%	38%	21%	27%	30%	24%	28%	22%	27%	23%	27%	24%	25%	26%	27%	26%	24%	18%	28%	23%	18%	31%	
Fairly negative	115	18	63	11	82	92	- 11	13	2	93	26	87	16	2	32	62	16	46	6	19	20	6	49	25	45	25	74	55	51	10	69	23	17	30	4
	8%	7%	9%	9%	8%	8%	8%	8%	5%	8%	7%	8%	7%	5%	8%	8%	7%	8%	6%	8%	11%	6%	11%	7%	9%	9%	11%	10%	8%	4%	10%	8%	8%	8%	
Management	161	34	72	12	105	117	1/	17	-	120	00	128	- 11	0	17	122	- 11	28	0	10	1	0	109	12	17	10	120	118	22	0	64	71		24	10
Very negative	161	34 12%	10%	9%	105	10%	10%	17/	15%	120	26 7%	128	11 5%	2 4%	4%	122	11 5%	28 5%	2%	10	1 1%	10%	109	12 3%	15 3%	10	120	118	4%	3%	9%	25%	3%	24 6%	
	1176	12%	10%	9%	10%	10%	10%	11%	10%	10 %	1%	1176	5%	4%	4%	10%	5%	5%	276	476	176	10 %	20%	3%	3%	4%	1/%	22%	4.6	3/6	8.6	20%	3%	6%	17
Don't know	127		47	8	58	66	9	15	7	67	22	105	16	4	12	68	16	26	6	14	4	5	20	20	24	9	29	25	29	12	21	33	6	26	3
	9%	4%	6%	7%	6%	6%	7%	10%	20%	6%	6%	9%	7%	12%	3%	8%	7%	4%	6%	5%	2%	5%	4%	6%	5%	3%	4%	5%	5%	5%	3%	12%	3%	7%	69
Net: Positive	711	131	365	51	496	547	53	62	10	549	203	504	111	10	247	344	111	346	55	154	103	53	140	209	312	156	296	192	365	169	337	92	138	177	29
NEL FUBILIYE	48%	47%	50%	41%	495	48%	39%	39%	30%	48%	56%	45%	51%	41%	64%	42%	51%	59%	57%	61%	59%	56%	32%	60%	60%	58%	42%	36%	59%	70%	49%	32%	67%	48%	
	40.6	47/6	50 /6	41/6	48.6	40 /6	38%	Jd /6	JU /6	40 /s	UU /6	4076	01/6	41/6	0476	4Z /o	u1/6	ud/s	01/6	01/6	ual/o	00.70	JZ /6	00/6	00%	JU /6	4Z /o	30%	ua/s	70 /6	40%	JZ /6	07/6	40 /6	40
									-																										
let: Negative	276	52	135	22	187	209	25	29	7	212	52	215	27	3	49	185	27	74	8	29	21	15	158	37	58	36	194	173	73	18	132		23	54	

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)

Ipsos		Ger	nder				Region				Edu	cation	Workin	ıg status	Social	Grade		Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	/Divorced /Separat ed	Up to	£20,000 -		- £55,000
					Truico	Cootiana	ciana	110.1	· manamas		-	-		working	A50.	0202	(o.i.g.c)	g uo	- Cu	2.0,000	20 1,000	20 1,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Very positive	213	103	102	12	12	21	15	50	44	59	143	70	44	169	96	117	39	136	38	49	61	28	34
	14%	16%	12%	21%	12%	14%	17%	12%	12%	18%	14%	15%	15%	14%	20%	11%	11%	17%	11%	11%	15%	14%	26%
Fairly positive	175	83	89	11	8	15	10	44	51	35	111	64	39	136	54	121	32	103	40	47	50	25	27
	12%	13%	11%	21%	7%	10%	11%	11%	14%	10%	11%	14%	13%	11%	11%	12%	9%	13%	12%	10%	13%	13%	21%
Neither positive nor negative	295	119	174	10	26	21	14	87	71	64	203	92	59	236	90	205	84	155	57	89	77	34	23
	20%	18%	21%	19%	25%	14%	16%	22%	20%	19%	20%	20%	20%	20%	19%	20%	23%	19%	17%	19%	19%	17%	18%
Fairly negative	229	92	136	5	22	21	7	71	65	39	148	82	44	186	83	146	50	138	41	63	56	38	18
	15%	14%	17%	10%	21%	14%	7%	17%	18%	12%	14%	17%	15%	15%	18%	14%	14%	17%	12%	14%	14%	20%	14%
Very negative	457	195	253	16	26	61	27	121	90	117	311	146	86	370	122	335	116	211	130	152	127	47	22
	31%	30%	31%	28%	25%	41%	30%	30%	25%	35%	30%	31%	30%	31%	26%	33%	32%	26%	39%	33%	32%	24%	17%
Don't know	126	56	68	1	10	9	17	30	38	20	109	17	18	107	30	96	39	58	28	57	24	20	5
	8%	9%	8%	2%	10%	6%	18%	7%	11%	6%	11%	4%	6%	9%	6%	9%	11%	7%	9%	12%	6%	11%	4%
Net: Positive	388	186	191	23	20	37	25	95	95	94	254	134	83	305	150	238	71	239	78	96	110	53	61
	26%	29%	23%	42%	19%	24%	28%	23%	26%	28%	25%	28%	28%	25%	32%	23%	20%	30%	23%	21%	28%	28%	47%
Net: Negative	686	287	389	21	48	82	33	192	154	156	459	228	130	556	205	482	167	349	170	216	183	86	40
ivet: Negative	46%	44%	47%	38%	46%	55%	37%	47%	43%	47%	459	48%	45%	46%	43%	482	46%	44%	51%	47%	46%	44%	31%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Very positive	213	191	19	65	5	27	115	70	141	90	106	199	46	146	58	112	18	44	37	130
	14%	15%	11%	7%	6%	11%	60%	7%	32%	14%	15%	15%	24%	15%	12%	56%	7%	11%	6%	29%
Fairly positive	175	150	23	94	5	34	38	99	72	78	80	165	22	122	50	40	29	47	56	69
	12%	12%	13%	10%	5%	14%	20%	9%	16%	12%	11%	12%	11%	13%	10%	20%	12%	12%	9%	16%
Neither positive nor negative	295	261	34	212	14	53	15	226	68	132	134	260	43	178	108	17	54	90	128	71
	20%	20%	19%	22%	16%	21%	8%	22%	15%	20%	19%	19%	22%	18%	22%	9%	22%	23%	21%	16%
Fairly negative	229	198	31	147	19	52	11	165	63	106	115	213	37	161	65	14	44	58	112	58
	15%	15%	18%	15%	22%	21%	6%	16%	14%	16%	16%	16%	19%	17%	13%	7%	18%	15%	18%	13%
Very negative	457	411	35	339	38	67	10	377	77	214	201	410	39	274	173	15	86	122	220	101
	31%	32%	20%	35%	45%	27%	5%	36%	17%	32%	29%	30%	20%	28%	36%	7%	35%	31%	36%	23%
Don't know	126	87	35	102	4	17	1	105	18	44	63	109	8	85	29	3	12	28	66	15
	8%	7%	20%	11%	4%	7%	1%	10%	4%	7%	9%	8%	4%	9%	6%	1%	5%	7%	11%	3%
Net: Positive	388	341	42	159	10	61	153	169	213	168	186	363	68	268	108	151	47	91	93	199
	26%	26%	24%	17%	12%	24%	80%	16%	49%	25%	27%	27%	35%	28%	22%	76%	19%	24%	15%	45%
Net: Negative	686	609	66	486	56	119	21	542	140	320	316	623	77	435	237	28	130	180	332	159
	46%	47%	37%	51%	68%	48%	11%	52%	32%	48%	45%	46%	39%	45%	49%	14%	54%	46%	54%	36%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent, if at all, would you say you have a positive or negative opinion overall of Fully electric vehicles (i.e. not a hybrid)

lpsos					Intentior	to buy ne	ct vehicle				Ever char hybrid				Chargin	a facility							Е	ver buy - E	,						t - effect o	on EV purchase)		ant will help nate ICE sale	
		Within the next	1 year, up to 3	More than 3 years, up to 10	Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Not Ever	пуона		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	gracinty	Net:	Net: Any	Within	More than 1 year, up to 3 years'				Net: In the next 3	Net: In the next 10 years'			Net: More than 10 years/ne		NET: All	Neither more nor less likely			Neither	r
	Total	vear	time	time	time	time	vears	ve	ver	buv	Yes	No	property		plug	None	d charger		vear	time	time		Never	time	time	vears	ver	ver	buv	likely		less likely	agree	disagree	
		,					,			,			p	p p ,	F9			,	,							,			,	,		,	-,		
Inweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
/ery positive	213	40	109	19	149	168	21	23	4	170	123	89	102	14	69	48	102	161	47	102	19	3	6	148	168	22	28	9	170	77	93	6	63	61	51
	14%	14%	15%	15%	15%	15%	16%	14%	11%	15%	34%	8%	46%	37%	18%	6%	46%	28%	48%	40%	11%	3%	1%	43%	32%	8%	4%	2%	28%	32%	14%	2%	31%	16%	99
airly positive	175	33	83	24	116	140	24	25	1	140	56	117	48	7	58	67	48	100	20	66	32	1	6	86	118	33	39	7	119	50	71	11	40	55	4
	12%	12 %	11%	19%	11%	12%	18%	16%	3%	12 %	16%	10%	22%	18%	15%	8%	22%	17%	21%	26%	18%	1%	1%	25%	23%	12 %	6%	1%	19%	21%	10%	4%	19%	15%	79
Neither positive nor negative	295	56	140	24	196	220	29	36	13	225	42	250	19	5	72	195	19	89	12	40	60	16	50	52	112	76	126	66	128	45	153	40	40	108	10
	20%	20%	19%	19%	19%	19%	21%	23%	36%	20%	12%	22%	8%	13%	18%	24%	8%	15%	13%	16%	34%	17%	11%	15%	21%	28%	18%	12%	21%	19%	22%	14%	20%	29%	165
airly negative	229	44	121	15	165	180	15	17	2	180	42	187	22	7	87	113	22	105	7	18	34	33	65	25	59	67	131	98	92	23	139	37	24	52	12
	15%	16%	17%	12%	16%	16%	11%	11%	7%	16%	12%	17%	10%	18%	22%	14%	10%	18%	8%	7%	19%	35%	15%	7%	11%	25%	19%	18%	15%	9%	20%	13%	12 %	14%	195
/ery negative	457	88	236	38	325	363	41	50	12	366	94	351	26	5	82	331	26	105	7	16	22	39	287	22	45	61	348	326	83	26	202	178	24	75	28
	31%	32%	32%	31%	32%	32%	30%	31%	34%	32%	26%	32%	12 %	13%	21%	40%	12%	18%	7%	6%	13%	41%	66%	6%	9%	23%	49%	61%	14%	11%	29%	62%	12 %	20%	45
							_																												
Ion't know	126 8%	18 6%	43 6%	5 4%	60 6%	65 6%	5 4%	8 5%	3 9%	66 6%	1%	120 11%	2 1%	1%	21 5%	67 8%	2 1%	23 4%	4%	10 4%	8 5%	2 2%	22 5%	14 4%	22 4%	10 4%	32 5%	24 5%	24 4%	20 8%	28 4%	14 5%	14 7%		
	0.0	0.76	376	-170	J 76	376	-1.70	0.70	5.75	0.00	1,70	11.70	1.70	170	0.70	0.70	1.70	1.70	1.70	4.70	5.76	2.70	0.0	-1.70	-1.00	- 70	0.70	5,0	170	0.0	1.00	5.76		0.76	47
Net: Positive	388	73	192	43	265	308	45	48	5	310	180	205	150	21	127	115	150	262	67	167	51	4	12	234	286	56	68	16	290	128	164	17	103	116	10
	26%	26%	26%	34%	26%	27%	33%	30%	15%	27%	50%	18%	68%	55%	33%	14%	68%	45%	69%	67%	29%	4%	3%	67%	55%	21%	10%	3%	47%	53%	24%	6%	50%	31%	
et: Negative	686	132	357	53	490	543	56	67	1/-	546	136	538	48	12	169	666	48	210	16	7/.	EC	72	352	48	104	128	479	423	176	49	341	214	48	127	4

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

<u>Contents</u>

Which of the following words/phrases would you say better describe... Summary Table

					No-	gically		Innovativ	value for
	Luxurious	Enjoyable	Familiar	Safe	nonsense	advanced	Powerful	е	money
Unweighted Base	1495	1495	1495	1495	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495	1495	1495	1495	1495
Describes fully electric vehicles much better than it does petrol/diesel vehic	141	137	100	95	118	243	170	199	106
	9%	9%	7%	6%	8%	16%	11%	13%	7%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	106	102	68	64	84	228	126	230	102
	7%	7%	5%	4%	6%	15%	8%	15%	7%
Describes both equally	521	381	272	432	281	361	314	334	205
	35%	25%	18%	29%	19%	24%	21%	22%	14%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	74	125	197	130	150	71	152	73	188
	5%	8%	13%	9%	10%	5%	10%	5%	13%
Describes petrol/diesel vehicles much better than it does fully electric vehic	256	403	495	377	429	233	367	244	446
	17%	27%	33%	25%	29%	16%	25%	16%	30%
Describes neither well	83	59	62	64	97	52	58	79	87
	6%	4%	4%	4%	6%	3%	4%	5%	6%
Don't know	313	288	301	332	337	306	308	337	360
	21%	19%	20%	22%	23%	20%	21%	23%	24%
Net: EV better than ICE	247	238	168	159	202	472	296	429	208
	17%	16%	11%	11%	13%	32%	20%	29%	14%
Net: ICE better than EV	330	528	692	507	579	304	520	317	635
	22%	35%	46%	34%	39%	20%	35%	21%	42%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>Weight Variable

Which of the following words/phrases would you say better describe... Luxurious

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		Marital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not	ABC1	C2DE	Never Married (Single)		Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	141 9%	61 9%	79 10%	10 17%	7 7%	9	4 4%	52 13%	30 8%	31 9%	99 10%	42 9%	45 16%	96 8%	60 13%	81 8%	42 12%	72 9%	27 8%	37 8%	32 8%	25 13%	28 22%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	106	45	60	5	6	7	12	31	16	30	67	39	29	77	38	68	14	59	33	24	39	11	13
	7%	7%	7%	9%	6%	5%	13%	8%	4%	9%	7%	8%	10%	6%	8%	7%	4%	7%	10%	5%	10%	6%	10%
Describes both equally	521	248	264	20	41	54	37	132	119	117	328	193	105	416	197	324	116	311	95	137	136	74	50
	35%	38%	32%	36%	39%	36%	42%	33%	33%	35%	32%	41%	36%	34%	41%	32%	32%	39%	28%	30%	34%	38%	38%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	74	34	36	3	2	11	1	23	19	14	51	23	9	65	18	56	15	41	19	23	17	12	5
	5%	5%	4%	6%	2%	8%	1%	6%	5%	4%	5%	5%	3%	5%	4%	5%	4%	5%	6%	5%	4%	6%	4%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	256	95	158	7	21	31	8	76	51	63	187	69	46	210	70	186	79	122	54	96	59	27	9
	17%	15%	19%	13%	20%	21%	9%	19%	14%	19%	18%	15%	16%	17%	15%	18%	22%	15%	16%	21%	15%	14%	7%
Describes neither well	83	31	50	3	3	8	4	22	23	20	53	30	21	62	27	56	14	48	21	23	19	16	11
	6%	5%	6%	6%	3%	5%	4%	5%	7%	6%	5%	6%	7%	5%	6%	6%	4%	6%	6%	5%	5%	8%	8%
Don't know	313	134	175	7	24	29	24	69	101	60	239	74	34	279	64	249	81	148	85	117	93	27	13
	21%	21%	21%	12%	23%	19%	27%	17%	28%	18%	23%	16%	12%	23%	14%	24%	22%	18%	25%	26%	24%	14%	10%
Net: EV better than ICE	247	106	139	14	13	16	15	82	46	60	167	81	74	173	98	149	56	132	60	61	70	36	41
	17%	16%	17%	26%	13%	11%	17%	20%	13%	18%	16%	17%	26%	14%	21%	15%	16%	16%	18%	13%	18%	19%	32%
Net: ICE better than EV	330 22%	129 20%	194 24%	11 19%	23 22%	42 28%	9	99 24%	70 19%	77 23%	238 23%	93 20%	55 19%	275 23%	88 19%	242 24%	94 26%	163 20%	73 22%	120 26%	76 19%	39 20%	15 11%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Luxurious

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	141 9%	121 9%	19 11%	69 7%		24 10%	47 25%	69 7%	71 16%	62 9%	66 9%	121 9%	30 16%	90 9%	44 9%	47 24%	23 9%	29 7%	42 7%	70 16%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	106	91	14	59	3	18	26	62	44	48	54	99	24	66	39	23	13	31	38	36
	7%	7%	8%	6%	3%	7%	14%	6%	10%	7%	8%	7%	12%	7%	8%	12%	5%	8%	6%	8%
Describes both equally	521	470	46	305	32	92	88	337	180	227	260	481	82	369	142	93	91	138	189	184
	35%	36%	26%	32%	38%	37%	46%	32%	41%	34%	37%	35%	42%	38%	29%	47%	37%	36%	30%	41%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	74	66	8	47	4	18	4	51	23	38	33	69	6	44	28	6	11	28	29	18
	5%	5%	5%	5%	5%	7%	2%	5%	5%	6%	5%	5%	3%	5%	6%	3%	5%	7%	5%	4%
Describes petrol/diesel vehicles much better than it does fully electric vehic	256	202	46	183	31	34	7	213	41	125	97	217	18	148	103	9	48	55	136	57
	17%	16%	26%	19%	37%	14%	4%	20%	9%	19%	14%	16%	9%	15%	21%	5%	20%	14%	22%	13%
Describes neither well	83	79	3	61	3	11	6	64	17	39	34	78	16	56	24	7	16	25	34	23
	6%	6%	2%	6%	4%	5%	3%	6%	4%	6%	5%	6%	8%	6%	5%	4%	6%	6%	6%	5%
Don't know	313	268	42	236	11	51	11	246	62	127	155	290	19	192	103	14	43	83	151	57
	21%	21%	23%	25%	13%	21%	6%	24%	14%	19%	22%	21%	10%	20%	21%	7%	18%	21%	24%	13%
Net: EV better than ICE	247	213	33	128	3	42	73	130	116	110	119	221	55	156	83	70	35	60	80	106
	17%	16%	18%	13%	3%	17%	39%	13%	26%	16%	17%	16%	28%	16%	17%	35%	15%	15%	13%	24%
Net: ICE better than EV	330	268	54	230	35	52	12	265	64	162	130	286	24	192	131	16	59	82	165	74
	22%	21%	30%	24%	42%	21%	6%	25%	15%	24%	19%	21%	12%	20%	27%	8%	24%	21%	27%	17%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Luxurious

lpsos.											Ever char hybrid																				t - effect o	n EV purchase)		nt will help o	
	Total	Within the next year	to 3	3 years,			Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	nybria .		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate d charger	Net: Any	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time		Never			Net: More than 3 years	than 3	Net: More than 10 years/ne ver		NET: All more likely	Neither more nor			Neither	r NET:
							-			,									,										-			,	-,		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	64
Describes fully electric vehicles much better than it does petrol/diesel vehicle	141 9%	11 4%	75 10%	14 11%	86 8%	100 9%	15 11%	19 12%	5 13%	101 9%	61 17%	80 7%	42 19%	8 21%	36 9%	63 8%	42 19%	75 13%	21 22%	47 19%	17 10%	1 1%	26 6%	68 20%	85 16%	18 7%	44 6%	26 5%	86 14%	52 22%	43 6%	24 8%	51 25%	31 8%	47 7%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	106	23	50	-	74	79	-			79	37	68	26		34	46	26	56	0	27	22	4	0	35	57	26	35	13	61	27	52	2	18	34	35
Describes fully electric vehicles a little better than it does perfol/dieservehich	7%	8%	7%	4%	7%	7%	4%	4%	2%	7%	10%	6%	12%	20%	9%	6%	12%	10%	8%	11%	13%	4%	2%	10%	11%	10%	5%	2%	10%	11%	8%	2%	9%	9%	6%
Describes both equally	521 35%	116 42%	273 37%	47 38%	389 39%	437 38%	49 36%	58 36%	11 31%	438 38%	150 41%	370 33%	104 48%	13 34%	167 43%	247 30%	104 48%	261 45%	45 47%	112 45%	91 52%	34 37%	120 27%	158 45%	248 47%	125 46%	245 35%	154 29%	283 46%	89 37%	299 44%	64 22%	82 40%	149 40%	24: 385
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	74	10	41	4	51	55	4	6	1	55	18	54	8	1	23	43	8	29	4	7	6	8	29	11	17	15	44	37	26	11	36	17	7	21	32
· ·	5%	4%	6%	3%	5%	5%	3%	4%	4%	5%	5%	5%	3%	4%	6%	5%	3%	5%	4%	3%	4%	9%	7%	3%	3%	5%	6%	7%	4%	4%	5%	6%	3%	6%	5%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	256 17%	42 15%	120 16%	18 14%	162 16%	180 16%	20 15%	21 13%	3 9%	182 16%	50 14%	197 18%	13 6%	1 2%	51 13%	174 21%	13 6%	62 11%	4 4%	11 4%	10 6%	24 26%	131 30%	14 4%	25 5%	35 13%	166 24%	155 29%	49 8%	14 6%	107 16%	98 34%	21 10%	40 11%	158 249
Describes neither well	83 6%	19 7%	43 6%	11 9%	62 6%	73 6%	12 9%	15 9%	4 11%	75 6%	16 4%	66 6%	7 3%	1%	15 4%	59 7%	7 3%	21 4%	1 1%	9 3%	8 4%	5 5%	44 10%	10 3%	18 3%	13 5%	56 8%	49 9%	23 4%	10 4%	46 7%	21 7%	3 1%	17 4%	48 8%
Don't know	313 21%	57 20%	131 18%	25 20%	188 19%	213 19%	30 22%	35 22%	10 29%	218 19%	29 8%	280 25%	19 9%	7 18%	64 16%	188 23%	19 9%	80 14%	13 14%	38 15%	21 12%	17 18%	78 18%	52 15%	73 14%	39 14%	116 16%	95 18%	90 15%	38 16%	102 15%	55 19%	23 11%	81 22%	80 129
Net: EV better than ICE	247	34	125	19	159	179	20	25	5	180	99	148	68	16	70	109	68	131	29	74	39	5	35	103	143	44	79	39	147	79	95	31	69	65	83
	17%	12 %	17%	16%	16%	16%	15%	16%	15%	16%	27%	13%	31%	41%	18%	13%	31%	22%	30%	29%	22%	5%	8%	30%	27%	16%	11%	7%	24%	33%	14%	11%	34%	18%	139
Net: ICE better than EV	330 22%	52 19%	161 22%	22	213	235	24	27	5	237	68	251	21	2	73	218	21	91	7	18	17	33	160	25	42	49	209	193	75	25	143	115	28	61	187

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Enjoyable

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		Marital stati	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	137	67	67	10	8	10	2	38	34	35	93	44	22	114	49	87	30	75	31	37	41	12	18
	9%	10%	8%	18%	7%	7%	2%	9%	9%	10%	9%	9%	8%	9%	10%	9%	8%	9%	9%	8%	10%	6%	14%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	102	50	52	3	4	10	10	24	28	23	68	33	22	80	44	58	30	51	21	37	21	14	17
	7%	8%	6%	5%	4%	7%	11%	6%	8%	7%	7%	7%	8%	7%	9%	6%	8%	6%	6%	8%	5%	7%	13%
Describes both equally	381	179	194	15	30	34	32	102	76	93	240	142	86	295	138	243	92	212	77	96	105	52	43
	25%	28%	24%	27%	29%	23%	36%	25%	21%	28%	23%	30%	30%	25%	29%	24%	25%	27%	23%	21%	27%	27%	33%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	125	50	74	4	10	14	2	41	34	21	79	46	28	97	39	87	28	73	24	36	26	23	11
	8%	8%	9%	7%	9%	10%	2%	10%	9%	6%	8%	10%	10%	8%	8%	8%	8%	9%	7%	8%	7%	12%	9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	403	157	239	12	28	53	17	114	83	96	285	118	82	321	119	284	98	220	85	126	98	54	20
	27%	24%	29%	22%	27%	36%	19%	28%	23%	29%	28%	25%	28%	27%	25%	28%	27%	28%	25%	28%	25%	28%	16%
Describes neither well	59 4%	27 4%	32 4%	3 5%	2 2%	5 3%	5 6%	17 4%	18 5%	9	41 4%	18 4%	10 3%	49 4%	17 4%	42 4%	8 2%	35 4%	16 5%	14 3%	17 4%	15 8%	5 4%
Don't know	288	119	165	9	23	23	21	68	87	57	219	70	40	249	68	220	75	135	79	110	86	23	15
	19%	18%	20%	16%	22%	16%	23%	17%	24%	17%	21%	15%	14%	21%	14%	22%	21%	17%	24%	24%	22%	12%	11%
Net: EV better than ICE	238	117	118	13	12	20	12	62	62	58	161	77	44	194	93	145	60	127	52	74	62	26	35
	16%	18%	14%	23%	11%	14%	13%	15%	17%	17%	16%	16%	15%	16%	20%	14%	17%	16%	16%	16%	16%	14%	27%
Net: ICE better than EV	528	207	313	16	38	67	19	154	116	117	364	164	110	418	158	371	126	293	109	163	124	77	32
	35%	32%	38%	29%	36%	45%	22%	38%	32%	35%	36%	35%	38%	35%	33%	36%	35%	37%	33%	36%	32%	40%	24%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Enjoyable

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	cle use	Par	king		EV	vehicle sta	ntus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance		For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	137 9%	124 10%	12 7%	48 5%		20 8%	66 35%	48 5%	86 20%	68 10%	53 8%	128 9%	21 11%	88 9%	39 8%	67 34%	10 4%	36 9%	23 4%	77 17%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	102	94	6	56	7	16	23	63	39	44	53	96	3	67	35	24	27	21	27	52
	7%	7%	3%	6%	8%	6%	12%	6%	9%	7%	8%	7%	2%	7%	7%	12%	11%	5%	4%	12%
Describes both equally	381	335	43	231	10	72	65	241	137	160	196	342	64	274	98	64	69	116	122	133
	25%	26%	24%	24%	12%	29%	34%	23%	31%	24%	28%	25%	33%	28%	20%	32%	28%	30%	20%	30%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	125	103	22	84	6	25	11	89	36	42	78	114	16	71	51	13	22	22	68	35
	8%	8%	13%	9%	7%	10%	6%	9%	8%	6%	11%	8%	8%	7%	11%	6%	9%	6%	11%	8%
Describes petrol/diesel vehicles much better than it does fully electric vehic	403	344	50	284	48	54	13	332	67	197	157	356	58	250	145	15	73	108	198	88
	27%	27%	28%	30%	58%	22%	7%	32%	15%	30%	22%	26%	30%	26%	30%	8%	30%	28%	32%	20%
Describes neither well	59	51	8	48	2	6	2	50	9	27	26	53	8	37	21	1	10	16	31	11
	4%	4%	4%	5%	2%	3%	1%	5%	2%	4%	4%	4%	4%	4%	4%	1%	4%	4%	5%	2%
Don't know	288	246	37	208	11	55	10	219	65	126	135	265	25	179	93	15	33	70	151	48
	19%	19%	21%	22%	13%	22%	5%	21%	15%	19%	19%	20%	13%	19%	19%	8%	13%	18%	24%	11%
Net: EV better than ICE	238	218	18	104	7	37	89	110	125	112	106	224	25	154	74	92	37	57	50	129
	16%	17%	10%	11%	8%	15%	47%	11%	28%	17%	15%	17%	13%	16%	15%	46%	15%	15%	8%	29%
Net: ICE better than EV	528	447	72	368	54	79	24	422	103	240	235	471	74	321	196	28	95	130	266	123
	35%	34%	40%	38%	65%	32%	13%	40%	24%	36%	34%	35%	38%	33%	41%	14%	39%	33%	43%	28%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights _/br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Enjoyable

lpsos/											Ever char hybrid																				t - effect o	n EV ourchase)		nt will help g ate ICE sales	
	Total	Within the next year	1 year, up to 3				Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	nybria .		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate d charger	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time	In more	Never			Net: More than 3 years	than 3	Net: More than 10 years/ne ver		NET: All more likely	Neither more nor			Neither agree nor disagree	r or NET:
							1			,									,							-			- 1			,	-,		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	649
weighted base	1480	2/8	132	125	1011	1130	135	IDU	35	1140	302	1114	218	30	308	021	218	563	97	251	1/5	34	430	340	524	209	/05	530	61/	242	000	200	200	3/3	04
Describes fully electric vehicles much better than it does petrol/diesel vehicle		15	78	13	93	106	14	15	2	107	71	64	63	11	37	38	63	93	28	65	10	2	9	93	103	12	21	11	105	47	43	16	47	37	34
	9%	5%	11%	10%	9%	9%	10%	9%	5%	9%	20%	6%	29%	30%	10%	5%	29%	16%	29%	26%	6%	2%	2%	27%	20%	4%	3%	2%	17%	19%	6%	6%	23%	10%	5%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	102	18	62	6	80	86	6	8	2	86	44	57	29	4	34	37	29	60	16	29	20	4	16	45	65	23	40	20	68	37	39	13	26	27	35
	7%	6%	8%	5%	8%	8%	5%	5%	5%	8%	12%	5%	13%	11%	9%	5%	13%	10%	17%	11%	11%	4%	4%	13%	12%	9%	6%	4%	11%	15%	6%	5%	13%	7%	5%
																																			-
Describes both equally	381 25%	80 29%	190 26%	39 32%	270 27%	309 27%	40 30%	48 30%	9 25%	310 27%	106 29%	273 25%	66 30%	10 25%	109 28%	206 25%	66 30%	168 29%	23 24%	88 35%	81 46%	20 21%	68 16%	111 32%	192 37%	100 37%	169 24%	88 17%	212 34%	78 32%	205 30%	47 16%	67 33%	105 28%	172
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	125 8%	23 8%	59 8%	10	81 8%	92	10	14	4 11%	92	23 6%	102	18	3 9%	40 10%	68	18	55 9%	5 5%	- 11	21 12%	12 12%	27 6%	16 5%	37 7%	32 12%	60 8%	39 7%	48 8%	17 7%	62	24 8%	14 7%	30	59
	8%	8%	8%	8%	8%	8%	8%	9%	11%	8%	6%	9%	8%	9%	10%	8%	8%	9%	5%	4%	12%	12%	6%	5%	1%	12%	8%	1%	8%	1%	9%	8%	1%	8%	9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle		71	205	22	276	298	25	30	8	301	79	316	20	4	99	258	20	116	9	23	21	36	214	32	53	57	271	250	89	23	212	128	25	88	243
	27%	25%	28%	18%	27%	26%	19%	19%	23%	26%	22%	28%	9%	10%	25%	31%	9%	20%	10%	9%	12%	38%	49%	9%	10%	21%	38%	47%	14%	9%	31%	45%	12 %	23%	389
Describes neither well	59	16	23	9	39	47	10	10	1	48	6	50	4	1	14	40	4	18	5	6	3	7	22	11	14	9	31	28	20	7	31	13	2	14	30
DESCRIBES RELIGION WELL	4%	6%	3%	7%	4%	4%	7%	6%	4%	4%	2%	5%	2%	2%	4%	5%	2%	3%	5%	3%	1%	7%	5%	3%	3%	3%	4%	5%	3%	3%	4%	5%	1%	4%	5%
Don't know	288 19%	56 20%	116	25 20%	173 17%	198	30 22%	34 21%	9 26%	203 18%	32 9%	252 23%	19 9%	13%	56 14%	173 21%	19 9%	74 13%	10	29 12%	21 12%	15%	78 18%	40 11%	61 12%	35 13%	114 16%	93 18%	75 12%	34 14%	93 14%	45 16%	23 11%	73 19%	69 11%
	.0.00	20%	10 /6	20%	17.50	17.00	2270	2176	2070	NO 76	0.76	20%	0.76	10.70	1470	2170	3.0	1376	/1/6	12.70	12.70	1376	1076	.176	12.70	13.76	1376	1376	12.70	1-1/0	1.170	10.70	1170	1370	11.0
Net: EV better than ICE	238	33	140	19	173	192	20	23	4	193	115	121	92	16	71	76	92	153	44	94	30	5	26	138	168	35	61	31	173	84	83	29	73	64	69
	16%	12 %	19%	15%	17%	17%	15%	14%	11%	17%	32%	11%	42%	41%	18%	9%	42%	26%	46%	37%	17%	6%	6%	40%	32%	13%	9%	6%	28%	35%	12%	10%	36%	17%	11%
Net: ICE better than EV	528	94	263	32	357	390	35	44	12	393	102	418	38	7	138	326	38	171	14	34	42	48	242	48	90	89	331	289	138	39	274	152	39	118	300
	35%	34%	36%	26%	35%	34%	26%	28%	34%	34%	28%	38%	17%	19%	36%	40%	17%	29%	14%	14%	24%	51%	55%	14%	17%	33%	47%	55%	22%	16%	40%	53%	19%	32%	479

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Familiar

Ipsos		Ger	nder				Region				Educ	cation	Workin	g status	Social	Grade		Marital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999		
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	100	52	46	8	3	6	8	21	21	33	72	28	11	89	39	60	30	43	26	33	28	10	14
	7%	8%	6%	14%	3%	4%	9%	5%	6%	10%	7%	6%	4%	7%	8%	6%	8%	5%	8%	7%	7%	5%	11%
Describes fully electric vehicles a little better than it does petrol/diesel vehicles	68	29	39	4	2	5	5	19	15	18	44	24	11	57	20	48	8	42	19	26	17	8	6
	5%	4%	5%	6%	2%	3%	6%	5%	4%	5%	4%	5%	4%	5%	4%	5%	2%	5%	6%	6%	4%	4%	4%
Describes both equally	272	134	130	11	22	32	13	72	68	53	184	88	64	208	100	172	70	154	48	75	71	39	37
	18%	21%	16%	19%	21%	21%	15%	18%	19%	16%	18%	19%	22%	17%	21%	17%	20%	19%	14%	16%	18%	20%	29%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	197	93	102	8	19	15	10	48	49	48	107	90	43	153	70	127	38	117	41	49	40	34	19
	13%	14%	12%	14%	18%	10%	11%	12%	14%	14%	10%	19%	15%	13%	15%	12%	11%	15%	12%	11%	10%	18%	15%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	495	178	312	13	31	60	17	159	96	119	335	160	104	391	165	330	123	264	108	148	133	65	35
	33%	27%	38%	24%	29%	40%	19%	39%	27%	36%	33%	34%	36%	32%	35%	32%	34%	33%	32%	32%	34%	34%	27%
Describes neither well	62	31	27	5	4	6	9	11	15	12	43	19	7	55	23	39	15	32	15	16	15	6	4
	4%	5%	3%	9%	4%	4%	10%	3%	4%	4%	4%	4%	2%	5%	5%	4%	4%	4%	5%	4%	4%	3%	3%
Don't know	301	132	166	7	23	26	28	74	94	49	240	62	50	252	57	244	75	149	77	109	90	30	15
	20%	20%	20%	13%	22%	17%	31%	18%	26%	15%	23%	13%	17%	21%	12%	24%	21%	19%	23%	24%	23%	15%	12%
Net: EV better than ICE	168	81	86	11	5	11	13	40	36	51	116	52	22	146	59	108	38	85	45	60	45	18	20
	11%	13%	10%	20%	4%	7%	15%	10%	10%	15%	11%	11%	7%	12%	13%	11%	11%	11%	13%	13%	11%	10%	15%
Net: ICE better than EV	692	270	413	21	50	75	27	206	145	167	442	250	147	545	235	457	162	381	149	197	173	99	54
	46%	42%	50%	38%	48%	50%	30%	51%	41%	50%	43%	53%	51%	45%	50%	45%	45%	48%	45%	43%	44%	52%	41%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Familiar

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	I have the vehicle in some other way	and pleasure	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently	never driven an electric vehicle, but have been a	never driven, nor been a passenge	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	100 7%	87 7%	7 4%	36 4%		12 5%	48 25%	36 3%	61 14%	45 7%	40 6%	94 7%	14 7%	55 6%	34 7%	49 24%	10 4%	22 6%	16 3%	59 13%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	68	60	7	35	2	12	20	36	32	34	28	63	9	49	17	18	12	14	22	30
	5%	5%	4%	4%	2%	5%	11%	3%	7%	5%	4%	5%	5%	5%	4%	9%	5%	4%	4%	7%
Describes both equally	272	244	27	155	8	47	60	163	107	117	138	249	42	177	89	60	52	57	98	112
	18%	19%	15%	16%	9%	19%	31%	16%	24%	18%	20%	18%	22%	18%	18%	30%	22%	15%	16%	25%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	197	167	30	116	10	48	20	126	69	92	91	180	30	135	56	21	23	65	81	45
	13%	13%	17%	12%	12%	19%	11%	12%	16%	14%	13%	13%	16%	14%	12%	11%	10%	17%	13%	10%
Describes petrol/diesel vehicles much better than it does fully electric vehic	495	420	67	350	51	70	20	401	91	225	219	438	65	316	167	22	94	142	228	117
	33%	32%	37%	37%	61%	28%	11%	38%	21%	34%	31%	32%	33%	33%	35%	11%	39%	36%	37%	26%
Describes neither well	62	60	3	39	3	12	7	43	19	31	28	55	7	38	24	9	12	15	24	21
	4%	5%	2%	4%	4%	5%	4%	4%	4%	5%	4%	4%	4%	4%	5%	5%	5%	4%	4%	5%
Don't know	301	260	38	228	9	48	14	237	62	121	155	276	29	196	96	20	39	73	149	59
	20%	20%	21%	24%	11%	19%	7%	23%	14%	18%	22%	20%	15%	20%	20%	10%	16%	19%	24%	13%
Net: EV better than ICE	168	147	14	71	2	24	68	72	92	80	68	158	22	104	52	67	22	36	38	89
	11%	11%	8%	7%	2%	10%	36%	7%	21%	12%	10%	12%	11%	11%	11%	34%	9%	9%	6%	20%
Net: ICE better than EV	692	587	97	466	61	119	41	527	159	316	310	618	96	450	222	44	118	207	310	162
	46%	45%	54%	49%	74%	48%	21%	51%	36%	48%	44%	46%	49%	47%	46%	22%	48%	53%	50%	36%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights _/br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...

lpsos /											Ever char														.,						t - effect o	on EV purchase)		t will help g te ICE sales	
	Total	Within the next year	to 3	3 years,			: Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	nybrid Yes	No	I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate d charges	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time	In more	Never		Net: In the next 10 years' time	Net: More than 3	than 3	Net: More than 10 years/ne ver		NET: All	Neither more nor			Neither agree nor disagree	· NET:
										,																			- 1						
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49 38	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	649
Describes fully electric vehicles much better than it does petrol/diesel vehicle	100 7%	12 4%	6%	9 7%	56 6%	65 6%	10 7%	15 10%	6 18%	66 6%	54 15%	45 4%	43 19%	6 17%	22 6%	37 4%	43 19%	62 11%	23 24%	31 12%	10 6%	2 3%	7 2%	54 16%	64 12%	13 5%	20 3%	10 2%	67 11%	38 16%	31 5%	8 3%	33 16%	32 9%	21 3%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	68	11	38	4	49	53	4	4	1	53	27	41	22	5	25	18	22	45	5	26	12	1	6	32	44	13	19	7	45	22	30	7	18	25	19
	5%	4%	5%	3%	5%	5%	3%	3%	2%	5%	7%	4%	10%	12%	6%	2%	10%	8%	6%	10%	7%	1%	1%	9%	8%	5%	3%	1%	7%	9%	4%	2%	9%	7%	3%
Describes both equally	272 18%	56 20%	134 18%	32 26%	190 19%	222 20%	33 24%	37 23%	5 13%	223 19%	94 26%	177 16%	67 31%	14 38%	78 20%	130 16%	67 31%	137 23%	30 31%	70 28%	51 29%	10 10%	40 9%	100 29%	151 29%	60 22%	101 14%	50 9%	160 26%	66 27%	125 18%	26 9%	45 22%	74 20%	108 17%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	197	42	101	13	144	157	15	18	4	159	46	150	27	4	62	111	27	84	10	40	35	18	42	50	85	53	95	60	102	30	106	41	38	40	104
	13%	15%	14%	11%	14%	14%	11%	11%	12 %	14%	13%	13%	12 %	9%	16%	14%	12%	14%	10%	16%	20%	19%	10%	14%	16%	20%	13%	11%	17%	12 %	15%	14%	19%	11%	16%
Describes petrol/diesel vehicles much better than it does fully electric vehicle		95 34%	252	34	348	382	36	41	7	383	91	394	35 16%	5	130	306 37%	35 16%	160	13	33 13%	43	48 51%	234	46 13%	88 17%	91	324	282	137	51	257	136	46	105	288
	33%	34%	34%	27%	34%	34%	26%	26%	21%	33%	25%	35%	16%	14%	33%	3/%	16%	27%	13%	13 %	24%	51%	54%	13%	1/%	34%	46%	53%	22%	21%	38%	48%	22%	28%	45%
Describes neither well	62 4%	11 4%	38 5%	8 6%	49 5%	56 5%	9 7%	9 6%	1 4%	58 5%	18 5%	41 4%	8 4%		11 3%	40 5%	8 4%	20 3%	2 2%	12 5%	5 3%	1 1%	30 7%	14 4%	18 3%	6 2%	36 5%	31 6%	19 3%	6 3%	29 4%	15 5%	4 2%	14 4%	25 4%
Don't know	301	51	125	24	176	200	29	35	11	205	32	267	17	4	61	179	17	75	14	40	20	14	76	54	74	34	110	90	87	29	106	53	21	81	76
	20%	18%	17%	19%	17%	18%	22%	22%	30%	18%	9%	24%	8%	9%	16%	22%	8%	13%	14%	16%	11%	15%	18%	15%	14%	13%	16%	17%	14%	12 %	16%	19%	10%	22%	12%
Net: EV better than ICE	168	23	82	13	105	118	14	20	7	119	81	86	64	11	47	55	64	107	28	57	22	4	14	86	108	26	39	17	111	60	61	14	51	57	40
	11%	8%	11%	11%	10%	10%	10%	13%	19%	10%	22%	8%	29%	29%	12%	7%	29%	18%	29%	23%	13%	4%	3%	25%	21%	10%	6%	3%	18%	25%	9%	5%	25%	15%	6%
Net: ICE better than EV	692	138	354	48	491	539	50	59	12	542	137	544	62	9	192	417	62	244	23	72	78	66	275	95	173	144	419	341	239	80	363	177	84	146	392
	46%	49%	48%	38%	49%	47%	37%	37%	34%	47%	38%	49%	28%	24%	49%	51%	28%	42%	23%	29%	44%	70%	63%	27%	33%	53%	59%	64%	39%	33%	53%	62%	41%	39%	61%

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Safe

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Social	Grade		Marital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999		
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	95	44	51	8	1	9	4	26	22	25	69	26	11	84	34	61	27	45	23	27	34	5	15
	6%	7%	6%	14%	1%	6%	4%	6%	6%	7%	7%	5%	4%	7%	7%	6%	7%	6%	7%	6%	9%	3%	12%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	64	28	36	2	7	4	1	23	12	15	49	15	19	45	31	34	16	35	13	19	14	15	7
	4%	4%	4%	4%	6%	3%	2%	6%	3%	4%	5%	3%	7%	4%	6%	3%	5%	4%	4%	4%	4%	8%	5%
Describes both equally	432	210	211	18	26	41	23	108	110	107	270	163	93	339	163	270	83	270	79	118	112	59	47
	29%	32%	26%	32%	25%	27%	26%	27%	31%	32%	26%	35%	32%	28%	34%	26%	23%	34%	24%	26%	28%	31%	36%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	130	58	71	3	6	14	4	29	42	32	82	48	19	111	38	92	25	80	25	45	32	15	11
	9%	9%	9%	5%	6%	10%	4%	7%	12%	10%	8%	10%	7%	9%	8%	9%	7%	10%	7%	10%	8%	8%	8%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	377	137	232	15	26	49	20	105	73	89	256	121	85	292	111	266	92	188	97	115	92	54	21
	25%	21%	28%	27%	25%	33%	22%	26%	20%	27%	25%	26%	29%	24%	23%	26%	26%	23%	29%	25%	23%	28%	16%
Describes neither well	64	32	31	4	6	6	5	18	13	12	50	14	10	54	13	51	8	41	14	22	16	10	7
	4%	5%	4%	7%	6%	4%	6%	4%	4%	4%	5%	3%	3%	4%	3%	5%	2%	5%	4%	5%	4%	5%	6%
Don't know	332	139	190	6	33	26	33	94	87	54	248	84	53	279	85	247	109	142	81	111	95	35	22
	22%	21%	23%	11%	31%	18%	36%	23%	24%	16%	24%	18%	18%	23%	18%	24%	30%	18%	24%	24%	24%	18%	17%
Net: EV better than ICE	159	72	88	10	8	13	5	49	34	40	118	41	29	130	65	94	43	80	36	46	48	20	22
	11%	11%	11%	18%	8%	9%	6%	12%	10%	12%	12%	9%	10%	11%	14%	9%	12%	10%	11%	10%	12%	10%	17%
Net: ICE better than EV	507	195	303	18	32	63	24	134	115	121	338	169	104	403	149	358	117	268	122	160	123	69	32
	34%	30%	37%	32%	31%	42%	26%	33%	32%	36%	33%	36%	36%	33%	31%	35%	32%	33%	37%	35%	31%	36%	25%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Safe $\label{eq:control} \mbox{Safe}$

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance			For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	95	81	10	33	1	11	48	34	59	44	40	88	14	54	33	48	8	22	17	56
	6%	6%	6%	3%	1%	4%	25%	3%	13%	7%	6%	7%	7%	6%	7%	24%	3%	6%	3%	13%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	64	49	14	23	2	16	24	25	39	34	25	53	15	51	13	23	6	12	24	29
	4%	4%	8%	2%	2%	6%	12%	2%	9%	5%	4%	4%	8%	5%	3%	11%	2%	3%	4%	6%
Describes both equally	432	391	41	242	22	84	82	264	165	178	230	402	76	294	129	86	79	123	139	165
	29%	30%	23%	25%	26%	34%	43%	25%	38%	27%	33%	30%	39%	30%	27%	43%	32%	32%	22%	37%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	130	119	11	81	11	30	6	92	36	67	59	124	14	89	37	8	27	26	68	36
	9%	9%	6%	8%	13%	12%	3%	9%	8%	10%	8%	9%	7%	9%	8%	4%	11%	7%	11%	8%
Describes petrol/diesel vehicles much better than it does fully electric vehic	377	324	45	279	36	46	12	316	58	185	148	329	51	229	138	10	62	101	196	72
	25%	25%	25%	29%	44%	19%	6%	30%	13%	28%	21%	24%	26%	24%	29%	5%	26%	26%	32%	16%
Describes neither well	64	54	10	47	1	11	5	48	16	25	33	61	6	41	22	5	14	21	23	18
	4%	4%	5%	5%	1%	5%	2%	5%	4%	4%	5%	4%	3%	4%	5%	2%	6%	5%	4%	4%
Don't know	332	281	47	252	10	51	14	263	65	131	164	298	20	208	109	20	47	86	152	67
	22%	22%	26%	26%	13%	21%	7%	25%	15%	20%	23%	22%	10%	21%	23%	10%	19%	22%	25%	15%
Net: EV better than ICE	159	130	25	56	3	26	72	59	99	78	65	142	29	105	46	70	14	33	41	84
	11%	10%	14%	6%	4%	11%	38%	6%	22%	12%	9%	10%	15%	11%	10%	35%	6%	9%	7%	19%
Net: ICE better than EV	507	442	56	360	48	77	18	408	94	253	207	454	65	318	176	18	90	126	264	108
	34%	34%	31%	38%	57%	31%	9%	39%	21%	38%	30%	33%	33%	33%	36%	9%	37%	33%	43%	24%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights _/br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...

Ipsos					later "	- 4- b					Ever char hybrid				Ober 1	41114									v						t - effect o	n EV purchase)		nt will help o	
	Total	Within the next	1 year, up to 3					than 3	Net: More than 10 years/ne ver	Net: Ever	nybria .		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging	Within the next	1 year, up to 3	i More than 3 years, up to 10 years' time		Never		Net: In	Net: More than 3	than 3	Net: More than 10 years/ne ver		NET: All more likely	Neither more nor			Neither	r NET:
										,									,										- 1			,	-,		
Unweighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669	486 530	711 617	257	691	271	197 205	373 373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	5/3	641
Describes fully electric vehicles much better than it does petrol/diesel vehicle	95	10	40	8	50	59	9	14	5	59	48	47	38	9	23	35	38	59	24	32	4	- 1	7	57	61	6	13	9	62	36	30	9	31	35	18
	6%	4%	5%	7%	5%	5%	7%	9%	15%	5%	13%	4%	17%	24%	6%	4%	17%	10%	25%	13 %	2%	1%	2%	16%	12%	2%	2%	2%	10%	15%	4%	3%	15%	9%	3%
Describes fully electric vehicles a little better than it does petrol/diesel vehicle	64	6	31	8	37	45	8	8	-	45	25	39	20	2	23	21	20	40	5	23	9		8	28	36	9	17	8	36	29	21	3	22	13	16
	4%	2%	4%	6%	4%	4%	6%	5%	1%	4%	7%	3%	9%	6%	6%	3%	9%	7%	5%	9%	5%		2%	8%	7%	3%	2%	2%	6%	12 %	3%	1%	11%	4%	3%
Describes both equally	432 29%	101 36%	225 31%	39 31%	325 32%	364 32%	39 29%	47 29%	23%	364 32%	136 37%	295 26%	87 40%	12 32%	138 35%	207 25%	87 40%	216 37%	37 39%	113 45%	78 44%	21 22%	78 18%	150 43%	228 43%	99 37%	176 25%	99 19%	249 40%	82 34%	241 35%	45 16%	85 41%	107 29%	184
Describes petrol/diesel vehicles a little better than it does fully electric vehicl		31	70	13	102	114	13	13		114	30	100	22	4	40	66	22	60	6	17	35	11	37	23	58	46	84	49	70	21	73	22	21	32	66
	9%	11%	10%	10%	10%	10%	9%	8%		10%	8%	9%	10%	9%	10%	8%	10%	10%	6%	7%	20%	12%	9%	7%	11%	17%	12 %	9%	11%	9%	11%	8%	10%	9%	10%
Describes petrol/diesel vehicles much better than it does fully electric vehicle		62	198	24	260	284	27	30	7	287	67	302	21	5	80	255	21	97	5	15	20	42	193	20	40	62	255	235	82	21	192	122	17	91	227
	25%	22%	27%	19%	26%	25%	20%	19%	19%	25%	19%	27%	10%	13%	21%	31%	10%	17%	5%	6%	11%	45%	44%	6%	8%	23%	36%	44%	13%	9%	28%	43%	8%	24%	35%
Describes neither well	64	16	30	5	46	52	6	7	2	53	10	52	7	1	21	33	7	27	6	9	6	2	24	15	20	8	32	27	23	14	29	13	2	16	28
	4%	6%	4%	4%	5%	5%	5%	4%	6%	5%	3%	5%	3%	4%	5%	4%	3%	5%	6%	4%	3%	2%	6%	4%	4%	3%	5%	5%	4%	6%	4%	5%	1%	4%	4%
									-					_																		-		-	
Don't know	332 22%	52 19%	139	28 22%	191 19%	219 19%	33 24%	40 25%	13 36%	224	46 13%	280 25%	24 11%	12%	64 16%	204 25%	24 11%	85 15%	14 15%	42 17%	24 14%	16 17%	88 20%	56 16%	80 15%	40 15%	128	104 20%	96 16%	39 16%	99 14%	73 26%	26 13%	79 21%	102 16%
	22.70	10 70	10.0	22.0	10.00	.0.10	2-170	2070	2370			2370			.0.0	2070	.170	.570	.570	,,,,,	.170		23.0	.570	.570	.570	.570	2370		-2.70		2370		21.00	1070
Net: EV better than ICE	159	16	71	16	87	103	17	22	6	104	73	85	58	11	46	56	58	99	29	55	13	1	16	85	97	14	30	17	99	65	51	12	53	49	34
	11%	6%	10%	13%	9%	9%	13%	14%	16%	9%	20%	8%	26%	30%	12%	7%	26%	17%	30%	22%	7%	1%	4%	24%	19%	5%	4%	3%	16%	27%	7%	4%	26%	13%	5%
Net: ICE better than EV	507	94	268	36	362	398	40	43	7	402	97	402	43	9	120	321	43	157	10	33	55	53	230	43	98	108	338	283	152	42	265	144	38	122	292
	34%	34%	37%	29%	36%	35%	29%	27%	19%	35%	27%	36%	20%	22%	31%	39%	20%	27%	11%	13 %	31%	57%	53%	12%	19%	40%	48%	53%	25%	17%	39%	50%	18%	33%	46%

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... No-nonsense

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		Marital state	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	118 8%	55 8%	55 7%	9 16%	6 5%	8	12 14%	29 7%	29 8%	24 7%	76 7%	41 9%	20 7%	98 8%	40 8%	77 8%	30 8%	57 7%	30 9%	31 7%	35 9%	13 7%	19 14%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	84	41	43	3	6	7	8	18	23	19	59	25	21	63	29	55	15	50	19	26	19	10	9
	6%	6%	5%	5%	6%	4%	9%	5%	6%	6%	6%	5%	7%	5%	6%	5%	4%	6%	6%	6%	5%	5%	7%
Describes both equally	281	133	144	11	14	33	13	70	71	68	187	94	58	223	102	179	62	161	58	85	71	45	31
	19%	21%	18%	21%	14%	22%	15%	17%	20%	20%	18%	20%	20%	18%	22%	17%	17%	20%	17%	19%	18%	23%	24%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	150	78	72	3	11	14	3	50	28	40	85	65	33	117	57	93	23	87	40	39	42	20	16
	10%	12%	9%	5%	10%	9%	4%	12%	8%	12%	8%	14%	12%	10%	12%	9%	6%	11%	12%	9%	11%	11%	12%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	429	164	257	14	31	50	22	127	84	101	298	131	94	335	126	303	119	218	92	139	113	52	21
	29%	25%	31%	26%	30%	34%	24%	32%	23%	30%	29%	28%	32%	28%	27%	30%	33%	27%	28%	30%	29%	27%	16%
Describes neither well	97	38	57	7	4	8	7	22	30	19	58	39	14	83	29	68	15	67	16	21	20	14	10
	6%	6%	7%	12%	4%	5%	7%	5%	8%	6%	6%	8%	5%	7%	6%	7%	4%	8%	5%	5%	5%	7%	8%
Don't know	337	140	193	8	32	29	24	87	93	62	261	76	49	287	91	246	97	160	79	116	95	38	24
	23%	22%	23%	15%	31%	20%	27%	22%	26%	19%	25%	16%	17%	24%	19%	24%	27%	20%	24%	25%	24%	20%	18%
Net: EV better than ICE	202	95	98	12	12	15	20	47	52	44	135	67	41	161	69	133	45	108	49	58	53	23	28
	13%	15%	12%	21%	11%	10%	23%	12%	15%	13%	13%	14%	14%	13%	15%	13%	13%	13%	15%	13%	14%	12%	21%
Net: ICE better than EV	579	242	329	17	42	64	25	178	112	141	383	196	127	452	183	396	142	306	132	178	155	73	37
	39%	37%	40%	31%	40%	43%	28%	44%	31%	42%	37%	42%	44%	37%	39%	39%	39%	38%	40%	39%	39%	38%	29%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... No-nonsense

Ipsos		Driving	licence			Vehic	le type			Vehicle	ownership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fir ance		For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	electric vehicle, but I have driven	never driven an electric vehicle, but have been a passenge r in one	nor been a passenge r, in an	NET: Currenti / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	118 8%	103 8%	13 7%	40 4%		15 6%	61 32%	40 4%	76 17%	44 7%	60 9%	105 8%	27 14%	77 8%	32 7%	60 30%	8 3%	25 6%	24 4%	67 15%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	84	76	8	44	3	14	23	47	37	37	41	80	13	61	23	22	19	16	27	41
	6%	6%	5%	5%	4%	6%	12%	5%	8%	6%	6%	6%	7%	6%	5%	11%	8%	4%	4%	9%
Describes both equally	281	249	31	162	14	54	48	176	102	134	136	252	42	193	83	51	44	78	103	95
	19%	19%	17%	17%	17%	22%	25%	17%	23%	20%	19%	19%	22%	20%	17%	25%	18%	20%	17%	21%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	150	127	22	94	10	32	14	104	46	63	75	136	22	94	51	12	38	42	53	49
	10%	10%	13%	10%	12%	13%	7%	10%	10%	9%	11%	10%	11%	10%	10%	6%	15%	11%	9%	11%
Describes petrol/diesel vehicles much better than it does fully electric vehic	429	365	56	304	37	67	18	341	85	201	178	386	53	269	152	20	71	125	204	90
	29%	28%	32%	32%	44%	27%	10%	33%	19%	30%	25%	28%	27%	28%	31%	10%	29%	32%	33%	20%
Describes neither well	97	90	5	68	8	11	9	75	20	51	41	90	13	65	28	11	19	26	37	31
	6%	7%	3%	7%	9%	5%	5%	7%	5%	8%	6%	7%	6%	7%	6%	6%	8%	7%	6%	7%
Don't know	337	289	43	247	11	56	18	258	74	135	169	307	25	206	114	25	45	76	169	70
	23%	22%	24%	26%	13%	22%	9%	25%	17%	20%	24%	23%	13%	21%	24%	13%	18%	19%	27%	16%
Net: EV better than ICE	202	179	21	84	3	30	83	87	113	81	101	185	40	138	55	82	27	41	51	108
	13%	14%	12%	9%	4%	12%	44%	8%	26%	12%	14%	14%	20%	14%	11%	41%	11%	11%	8%	24%
Net: ICE better than EV	579	492	79	398	47	99	32	446	131	264	252	522	76	364	202	31	108	167	258	140
	39%	38%	44%	42%	57%	40%	17%	43%	30%	40%	36%	39%	39%	38%	42%	16%	45%	43%	42%	31%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... No-nonsense

Ipsos											Ever char																				t - effect o	on EV purchase)		nt will help on te ICE sale	
	Total	Within the next	1 year, up to 3				Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	nybria .		I/we have a dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my property	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate d charger	Net: Any	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time	In more than 10 years' time	Never			Net: More than 3 years	than 3	Net: More than 10 years/ne ver	Net: Ever buy	NET: All	Neither more nor		NET: All	Neither	r NET:
										,									,													,	-,		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	64
weighted base	1485	2/8	132	125	1011	1130	135	100	35	1140	302	1114	219	30	308	021	218	563	97	251	1/5	34	430	340	524	209	705	530	617	242	000	200	200	3/3	04
Describes fully electric vehicles much better than it does petrol/diesel vehicle	118	16	60	9	76	85	10	12	3	85	63	53	52	8	32	33	52	78	26	53	7		6	79	86	7	13	6	86	43	38	8	39	35	33
	8%	6%	8%	7%	7%	7%	7%	8%	9%	7%	17%	5%	24%	22%	8%	4%	24%	13%	27%	21%	4%		1%	23%	16%	3%	2%	1%	14%	18%	5%	3%	19%	9%	59
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	84	12	45	15	57	72	15	16	1	72	32	51	22	3	24	36	22	45	7	29	13	4	19	36	49	16	35	22	52	29	35	7	23	24	27
	6%	4%	6%	12%	6%	6%	11%	10%	2%	6%	9%	5%	10%	7%	6%	4%	10%	8%	7%	12 %	7%	4%	4%	10%	9%	6%	5%	4%	8%	12 %	5%	2%	11%	7%	49
Describes both equally	281	68	143	20	211	231	20	24	5	231	81	199	65	12	92	128	65	147	27	69	55	16	36	96	151	71	107	52	167	70	146	30	63	89	10
	19%	24%	20%	16%	21%	20%	15%	15%	14%	20%	22%	18%	30%	32%	24%	16%	30%	25%	28%	27%	31%	17%	8%	28%	29%	26%	15%	10%	27%	29%	21%	10%	31%	24%	165
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	150	27	75		102	110		13	-	110	40	110	13	-	46	89	13	57		17	32	12	33	25	56	44	77	45	68	20	80	25	18	29	80
bescribes petrol/diesel verificies a little better than it does fully electric verifici	10%	10%	10%	6%	10%	10%	6%	8%	14%	10%	11%	10%	6%	8%	12%	11%	6%	10%	8%	7%	18%	13%	8%	7%	11%	16%	11%	9%	11%	8%	12%	9%	9%	8%	135
Describes petrol/diesel vehicles much better than it does fully electric vehicle	429 29%	68 25%	222 30%	33 26%	290 29%	323 28%	36 27%	41 26%	8 24%	326 28%	79 22%	341 31%	29 13%	12%	100	274 33%	29 13%	126 22%	6%	25 10%	29 16%	41 44%	221 51%	31 9%	59 11%	69 26%	290 41%	261 49%	100	30 12%	224 33%	132 46%	34 17%	85 23%	25 40°
	20%	2076	30 /6	20%	20/0	20%	2776	20%	2476	20 /6	22 /0	3176	1376	12.70	20%	3376	13 /6	2270	0.00	10 /6	10.0	44.6	0176	376	1176	20.6	4176	40.0	10 /6	12 /6	3376	40.6	17.70	2376	40
Describes neither well	97	33	43	8	75	83	9	10	2	85	19	76	12	1	30	54	12	42	10	18	6	5	37	28	33	11	49	43	39	11	58	14	3	23	59
	6%	12%	6%	6%	7%	7%	7%	6%	5%	7%	5%	7%	6%	2%	8%	7%	6%	7%	10%	7%	3%	6%	9%	8%	6%	4%	7%	8%	6%	5%	9%	5%	1%	6%	99
Don't know	337	56	144	32	200	233	37	43	11	238	48	283	26	6	65	206	26	88	14	40	35	16	85	54	89	50	135	101	104	39	103	69	25	87	90
	23%	20%	20%	26%	20%	21%	28%	27%	31%	21%	13%	25%	12 %	16%	17%	25%	12%	15%	14%	16%	20%	17%	19%	15%	17%	19%	19%	19%	17%	16%	15%	24%	12 %	23%	145
Net: EV better than ICE	202	28	104	24	132	156	25	28	4	157	95	104	74	11	56	69	74	124	33	82	20	4	25	115	135	23	48	28	139	72	73	15	62	59	60
	13%	10%	14%	19%	13%	14%	18%	18%	12 %	14%	26%	9%	34%	29%	14%	8%	34%	21%	34%	33%	11%	4%	6%	33%	26%	9%	7%	5%	22%	30%	11%	5%	30%	16%	99
Net: ICE better than EV	579	95	007	41	700	(22			47	436	***		10		410	704	10	182	47	40	00	53	253		445	113	367	307	168	50	705	158	53	115	71
Net: ICE better triafi EV	5/8	95	297	41	392	433	44		13																115						305				33

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...
Technologically advanced

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		1arital statı	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	243	117	123	15	15	18	11	67	51	66	170	73	57	187	96	147	52	138	53	73	74	23	36
	16%	18%	15%	27%	14%	12%	12%	17%	14%	20%	17%	16%	20%	15%	20%	14%	14%	17%	16%	16%	19%	12%	28%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	228	96	128	7	11	20	16	65	50	58	139	90	54	175	93	136	53	124	52	57	44	41	29
	15%	15%	16%	12%	11%	13%	18%	16%	14%	17%	14%	19%	19%	14%	20%	13%	15%	15%	16%	12%	11%	21%	22%
Describes both equally	361	148	204	15	25	43	25	87	88	79	214	147	69	292	120	241	72	222	67	95	106	53	29
	24%	23%	25%	27%	24%	29%	28%	21%	24%	24%	21%	31%	24%	24%	25%	24%	20%	28%	20%	21%	27%	28%	22%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	71 5%	35 5%	36 4%	1 2%	6 6%	10 6%	1 2%	23 6%	21 6%	9 3%	52 5%	19 4%	10 3%	61 5%	25 5%	46 4%	6 2%	46 6%	19 6%	16 4%	22 6%	13 7%	7 5%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	233	93	139	6	19	28	10	67	40	64	179	54	39	194	56	177	69	111	52	93	54	21	6
	16%	14%	17%	12%	18%	18%	11%	17%	11%	19%	17%	12%	13%	16%	12%	17%	19%	14%	16%	20%	14%	11%	4%
Describes neither well	52	20	31	4	4	2	4	14	14	10	36	15	5	46	14	38	10	27	15	18	10	9	3
	3%	3%	4%	8%	4%	2%	5%	4%	4%	3%	4%	3%	2%	4%	3%	4%	3%	3%	5%	4%	3%	5%	2%
Don't know	306	140	162	7	25	28	22	81	95	48	235	72	56	250	71	235	98	133	75	105	84	32	21
	20%	22%	20%	13%	24%	19%	24%	20%	26%	14%	23%	15%	19%	21%	15%	23%	27%	17%	23%	23%	21%	17%	16%
Net: EV better than ICE	472	213	251	22	26	38	27	132	101	124	308	163	110	361	188	283	104	262	105	129	118	64	65
	32%	33%	30%	39%	25%	26%	30%	33%	28%	37%	30%	35%	38%	30%	40%	28%	29%	33%	31%	28%	30%	33%	50%
Net: ICE better than EV	304 20%	128 20%	175 21%	7	25 24%	37 25%	12 13%	90 22%	61 17%	72 22%	231 23%	73 16%	49 17%	256 21%	81 17%	223 22%	76 21%	157 20%	72 21%	109 24%	76 19%	33 17%	13 10%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe...
Technologically advanced

Ipsos		Driving	licence			Vehic	le type			Vehicle	ownership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fir ance		For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	nor been a passenge r, in an	NET: Currenti / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	243	206	33	106	1	50	85	106	135	107	116	232	50	166	69	86	32	61	62	119
	16%	16%	19%	11%	1%	20%	45%	10%	31%	16%	17%	17%	26%	17%	14%	43%	13%	16%	10%	27%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	228	202	25	129	20	41	38	150	79	98	116	201	48	167	60	37	41	77	71	79
	15%	16%	14%	13%	25%	16%	20%	14%	18%	15%	17%	15%	25%	17%	12%	19%	17%	20%	11%	18%
Describes both equally	361	333	27	233	20	62	41	253	103	155	184	337	56	230	122	43	67	99	150	109
	24%	26%	15%	24%	24%	25%	21%	24%	23%	23%	26%	25%	29%	24%	25%	21%	27%	26%	24%	25%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	71	60	11	44	5	16	5	50	21	37	33	63	8	48	19	7	11	15	38	18
	5%	5%	6%	5%	6%	6%	3%	5%	5%	5%	5%	5%	4%	5%	4%	4%	5%	4%	6%	4%
Describes petrol/diesel vehicles much better than it does fully electric vehic	233	194	31	173	26	25	6	199	32	113	86	204	7	138	89	8	44	50	123	52
	16%	15%	18%	18%	31%	10%	3%	19%	7%	17%	12%	15%	4%	14%	18%	4%	18%	13%	20%	12%
Describes neither well	52	47	5	38	2	8	4	40	11	25	23	45	6	30	19	4	10	7	28	14
	3%	4%	3%	4%	3%	3%	2%	4%	3%	4%	3%	3%	3%	3%	4%	2%	4%	2%	5%	3%
Don't know	306	256	47	235	8	48	10	244	58	132	142	272	20	186	105	15	38	80	147	52
	20%	20%	26%	25%	10%	19%	5%	23%	13%	20%	20%	20%	10%	19%	22%	7%	15%	21%	24%	12%
Net: EV better than ICE	472	408	58	235	21	90	124	256	214	204	232	433	98	333	128	124	74	137	133	197
	32%	31%	33%	24%	26%	36%	65%	25%	49%	31%	33%	32%	50%	35%	27%	62%	30%	35%	22%	44%
Net: ICE better than EV	304	254	42	217	31	41	12	249	53	149	119	268	15	187	108	15	55	65	161	70
	20%	20%	24%	23%	38%	17%	6%	24%	12%	22%	17%	20%	8%	19%	22%	7%	23%	17%	26%	16%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \</br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Technologically advanced

																														_				ient with ste	
Ipsos											Ever char hybrid				Ch	a facility								Ever buy - E	v						t - effect o	n EV purchase)		nt will help g ate ICE sales	
					Intentio	n to buy ne	xt venicie				nybrid	venicie	I/we have		for a	g facility								Ever buy - E	v					considera	tion (next	purcnase)	eliminat	te IUE sales	1(2030)
		Within the next			Net: In the next 3 years		Net: More than 3	than 3	Net: More than 10 years/ne	Net: Ever			a dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	vehicle in on/in my property where a vehicle could be "slow- charged"		Net: Dedicate	Net: Any charging	Within the next	to 3	More than 3 years, up to 10 years'	In more than 10 years'			Net: In the next 10 years'	Net: More than 3			Net: Ever	NET: All	Neither more nor less likely then	NET: All	NET: All	Neither agree nor	r NET:
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disag
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Describes fully electric vehicles much better than it does petrol/diesel vehicle	243 16%	32 12%	114 16%	21 17%	146 14%	167 15%	21 16%	28 18%	7 21%	168 15%	109 30%	133 12%	84 38%	14 37%	76 20%	85 10%	84 38%	152 26%	37 38%	72 29%	34 19%	9 9%	18 4%	109 31%	143 27%	42 16%	60 9%	27 5%	152 25%	86 36%	104 15%	19 7%	76 37%	69 19%	68 11%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	228 15%	59 21%	121 17%	14 11%	180 18%	194 17%	14 11%	15 9%	1 2%	194 17%	75 21%	153 14%	44 20%	7 17%	90 23%	95 12%	44 20%	131 22%	19 19%	66 26%	46 26%	10 11%	33 8%	85 24%	131 25%	56 21%	89 13%	43 8%	141 23%	48 20%	132 19%	16 5%	43 21%	72 19%	91 14%
Describes both equally	361 24%	79 28%	184 25%	40 32%	264 26%	304 27%	41 31%	45 29%	5 15%	305 27%	83 23%	275 25%	50 23%	9 25%	103 27%	204 25%	50 23%	145 25%	21 22%	53 21%	51 29%	30 32%	119 27%	74 21%	125 24%	81 30%	200 28%	148 28%	155 25%	46 19%	217 32%	47 17%	41 20%	101 27%	180 28%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	71 5%	16 6%	33 4%	4 3%	49 5%	53 5%	4 3%	9 6%	5 14%	53 5%	16 4%	55 5%	8 4%	3 7%	21 6%	41 5%	8 4%	27 5%	4 4%	7 3%	12 7%	5 6%	21 5%	11 3%	23 4%	17 6%	38 5%	26 5%	28 5%	6 2%	35 5%	24 8%	6 3%	18 5%	38 6%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	233 16%	29 10%	125 17%	14 11%	154 15%	168 15%	17 13%	20 12%	6 16%	171 15%	36 10%	189 17%	16 7%	2 5%	33 9%	162 20%	16 7%	48 8%	:	13 5%	11 6%	22 24%	128 29%	13 4%	24 5%	33 12%	161 23%	150 28%	46 8%	15 6%	82 12%	99 35%	14 7%	39 10%	140 22%
Describes neither well	52 3%	14 5%	23 3%	8 6%	36 4%	44 4%	9 7%	10 6%	2 6%	46 4%	9 2%	40 4%	3 1%	1 2%	12 3%	36 4%	3 1%	14 2%	4 4%	2 1%	3 2%	5 6%	24 6%	6 2%	9 2%	8 3%	33 5%	30 6%	15 2%	8 3%	22 3%	13 5%		12 3%	26 4%
Don't know	306 20%	50 18%	133 18%	23 19%	183 18%	206 18%	28 20%	32 20%	9 27%	210 18%	34 9%	269 24%	15 7%	3 7%	53 14%	198 24%	15 7%	66 11%	13 13%	38 15%	18 10%	12 13%	94 22%	51 15%	69 13%	30 11%	124 18%	106 20%	81 13%	33 14%	94 14%	68 24%	25 12%	63 17%	98 15%
Net: EV better than ICE	472 32%	91 33%	235 32%	35 28%	326 32%	361 32 %	36 26%	43 27%	8 22%	362 32%	184 51%	286 26%	128 58%	21 54%	166 43%	180 22%	128 58%	283 48%	55 57%	139 55%	80 46%	19 20%	51 12%	194 56%	274 52%	99 37%	149 21%	70 13%	292 47%	135 56%	236 34%	35 12 %	119 58%	141 38%	159 25%
Net: ICE better than EV	304 20%	45 16%	157 21%	19 15%	202	221 19%	21 16%	29 18%	11 30%	224 20%	52 14%	244 22%	23 11%	4	55 14%	203 25%	23	75 13%	4	20 8%	23	28 29%	148 34%	24 7%	47 9%	51 19%	199 28%	176 33%	74 12%	21 9%	116 17%	123 43%	20	56 15%	178 28%

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Powerful

Ipsos		Ger	nder				Region				Edu	cation	Workin	a status	Social	Grade		Marital stati	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced	Up to £19,999	£20,000 - £34,999		
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	170	98	68	10	10	11	9	51	39	40	120	49	35	134	69	100	39	91	40	49	44	27	24
	11%	15%	8%	17%	10%	7%	10%	13%	11%	12%	12%	11%	12%	11%	15%	10%	11%	11%	12%	11%	11%	14%	19%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	126	67	58	6	5	13	8	32	34	29	69	57	32	94	50	76	27	71	28	34	32	12	23
	8%	10%	7%	10%	5%	8%	9%	8%	9%	9%	7%	12%	11%	8%	10%	7%	8%	9%	8%	7%	8%	6%	18%
Describes both equally	314	152	155	8	26	38	26	82	70	63	198	115	66	247	111	202	62	187	64	79	90	49	35
	21%	23%	19%	15%	25%	25%	29%	20%	20%	19%	19%	24%	23%	21%	23%	20%	17%	23%	19%	17%	23%	25%	27%
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	152	52	100	4	10	15	10	45	30	37	102	51	26	127	49	103	38	85	29	42	51	9	11
	10%	8%	12%	7%	9%	10%	12%	11%	8%	11%	10%	11%	9%	11%	10%	10%	11%	11%	9%	9%	13%	5%	9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	367	131	231	16	24	39	7	111	75	96	254	114	77	290	122	245	93	198	76	114	80	58	17
	25%	20%	28%	29%	23%	26%	7%	27%	21%	29%	25%	24%	27%	24%	26%	24%	26%	25%	23%	25%	20%	30%	13%
Describes neither well	58	24	31	5	4	6	4	13	15	10	44	14	8	49	12	46	14	30	13	23	15	5	5
	4%	4%	4%	9%	4%	4%	4%	3%	4%	3%	4%	3%	3%	4%	3%	4%	4%	4%	4%	5%	4%	3%	4%
Don't know	308	124	179	7	25	28	26	70	94	57	237	71	46	262	61	248	87	138	83	115	82	32	14
	21%	19%	22%	12%	24%	19%	29%	17%	26%	17%	23%	15%	16%	22%	13%	24%	24%	17%	25%	25%	21%	16%	11%
Net: EV better than ICE	296	165	127	15	15	23	17	83	73	69	189	106	67	229	119	177	66	162	67	83	75	39	48
	20%	25%	15%	27%	14%	16%	18%	21%	20%	21%	18%	23%	23%	19%	25%	17%	18%	20%	20%	18%	19%	20%	36%
Net: ICE better than EV	520	183	331	20	34	54	17	156	105	133	355	164	103	417	171	348	131	283	105	156	131	68	29
	35%	28%	40%	36%	33%	36%	19%	39%	29%	40%	35%	35%	35%	35%	36%	34%	36%	35%	32%	34%	33%	35%	22%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Powerful

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	ele use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance			For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used: drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	170	149	19	65	4	24	73	69	97	79	77	154	24	119	41	71	26	41	31	97
	11%	12%	11%	7%	5%	10%	38%	7%	22%	12%	11%	11%	12%	12%	9%	36%	11%	11%	5%	22%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	126	117	7	70	6	26	23	76	50	60	62	124	26	77	49	23	38	32	32	61
	8%	9%	4%	7%	7%	11%	12%	7%	11%	9%	9%	9%	13%	8%	10%	12%	15%	8%	5%	14%
Describes both equally	314	285	26	186	17	59	50	203	109	118	177	292	49	220	88	50	47	90	117	97
	21%	22%	15%	19%	21%	24%	27%	19%	25%	18%	25%	22%	25%	23%	18%	25%	19%	23%	19%	22%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	152	132	20	99	9	27	16	108	43	71	68	144	15	105	41	20	18	39	74	38
	10%	10%	11%	10%	10%	11%	8%	10%	10%	11%	10%	11%	7%	11%	9%	10%	7%	10%	12%	9%
Describes petrol/diesel vehicles much better than it does fully electric vehic	367	304	56	260	37	54	13	298	67	175	146	307	47	224	135	15	70	93	181	85
	25%	23%	31%	27%	45%	22%	7%	29%	15%	26%	21%	23%	24%	23%	28%	8%	29%	24%	29%	19%
Describes neither well	58	53	3	43	1	11	2	43	13	26	27	50	5	35	21	3	11	16	24	14
	4%	4%	2%	4%	1%	4%	1%	4%	3%	4%	4%	4%	2%	4%	4%	1%	5%	4%	4%	3%
Don't know	308	259	46	236	9	49	11	244	60	136	141	284	30	186	107	17	34	77	159	51
	21%	20%	26%	25%	11%	20%	6%	23%	14%	20%	20%	21%	15%	19%	22%	9%	14%	20%	26%	11%
Net: EV better than ICE	296	267	27	136	10	50	97	146	147	139	140	278	50	196	90	95	63	73	64	158
	20%	21%	15%	14%	12%	20%	51%	14%	33%	21%	20%	20%	25%	20%	19%	47%	26%	19%	10%	36%
Net: ICE better than EV	520	435	76	359	46	81	30	405	110	246	215	451	62	330	176	35	88	133	255	124
	35%	34%	43%	37%	55%	32%	16%	39%	25%	37%	31%	33%	32%	34%	37%	18%	36%	34%	41%	28%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights _/br>Weight Variable
Level applied:

Which of the following words/phrases would you say better describe...

lpsos /											Ever char																				t - effect o	n EV purchase)		nt will help g nte ICE sales	
	Total	Within the next year	to 3	3 years,			Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	nybrid Yes	No	dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate d charger	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time		Never			Net: More than 3 years	than 3	Net: More than 10 years/ne ver	Net: Ever	NET: All	Neither more nor			Neither agree nor disagree	· NET:
							-			,									,										- 1			,	-,		
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	649
weighted base	1485	2/8	132	125	1011	1130	135	100	35	1140	302	1114	218	30	308	021	218	563	97	251	1/5	34	430	340	524	209	/05	530	61/	242	000	200	205	3/3	041
Describes fully electric vehicles much better than it does petrol/diesel vehicle	170	20	91	15	112	126	15	19	4	126	91	76	69	14	51	55	69	113	26	64	18	4	21	90	108	22	42	24	111	50	69	21	54	39	55
	11%	7%	12 %	12%	11%	11%	11%	12%	12 %	11%	25%	7%	32%	37%	13%	7%	32%	19%	27%	25%	10%	4%	5%	26%	21%	8%	6%	5%	18%	21%	10%	8%	26%	11%	9%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	126	31	76	8	106	114	8	9	1	114	52	74	29	1	35	63	29	59	10	31	34	4	24	41	75	38	63	29	79	28	66	14	21	32	61
	8%	11%	10%	7%	11%	10%	6%	6%	3%	10%	14%	7%	13%	4%	9%	8%	13%	10%	11%	12 %	19%	5%	6%	12%	14%	14%	9%	5%	13%	12 %	10%	5%	10%	9%	9%
Describes both equally	314	69	152	40	222	261	41	46	7	262	78	236	61	11	106	144	61	163	28	78	64	25	52	107	170	88	140	76	195	64	164	33	62	89	119
	21%	25%	21%	32%	22%	23%	30%	29%	19%	23%	22%	21%	28%	29%	27%	18%	28%	28%	29%	31%	36%	26%	12 %	31%	33%	33%	20%	14%	32%	27%	24%	12%	30%	24%	19%
	152	22	79		102	111		10		111	24	128	20		50	83	20	68		20	40		43	27	45	27	70	53	54	24	86	19	23	48	61
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	10%	8%	11%	7%	10%	10%	7%	7%	4%	10%	7%	11%	9%	6%	13%	10%	9%	12%	8%	8%	10%	10%	10%	8%	9%	10%	10%	10%	9%	10%	13%	7%	11%	13%	9%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	367 25%	63 22%	180 25%	22 18%	242 24%	265 23%	25 19%	32 20%	10 28%	267 23%	81 22%	277 25%	23 10%	7 17%	73 19%	250 30%	23 10%	92 16%	10%	18 7%	19 11%	32 34%	184 42%	28 8%	47 9%	51 19%	235 33%	215 41%	79 13%	32 13%	176 26%	124 43%	23 11%	75 20%	232 36%
	20%	22 /6	25 /6	10 /6	24%	23 /6	19 /6	20 /6	20 /s	23 /6	22 /6	25%	10 /6	17 /6	18 /6	30 /6	10 /6	10 /6	10 /6	1 /6	11.6	34 /6	42 /6	0 /6	3 /6	13 /6	33 /6	41/6	13 /6	13 /6	20%	43.6	11.6	20 /6	30 /6
Describes neither well	58	13	29	5	43	48	7	7	2	49	8	48	3		13	38	3	17	3	6	2	5	27	9	10	7	34	32	15	4	27	18	1		30
	4%	5%	4%	4%	4%	4%	5%	5%	6%	4%	2%	4%	2%		3%	5%	2%	3%	3%	2%	1%	5%	6%	2%	2%	2%	5%	6%	2%	2%	4%	6%	1%	4%	5%
Don't know	308	60	125	25	185	211	30	35	10	216	28	275	14	3	60	188	14	72	12	35	21	16	85	47	68	37	122	101	84	38	96	56	21	75	85
	21%	22%	17%	20%	18%	19%	23%	22%	29%	19%	8%	25%	7%	7%	15%	23%	7%	12%	12 %	14%	12%	17%	19%	14%	13%	14%	17%	19%	14%	16%	14%	20%	10%	20%	13%
Net: EV better than ICE	296	51	167	23	218	241	23	28	5	241	143	150	98	16	87	119	98	172	36	94	52	8	45	131	182	60	105	53	190	79	136	35	75	71	115
THE ET DESCRIPTION	20%	18%	23%	18%	22%	21%	17%	17%	14%	21%	39%	14%	45%	41%	22%	14%	45%	29%	37%	38%	30%	8%	10%	37%	35%	22%	15%	10%	31%	33%	20%	12%	37%	19%	18%
Net: ICE better than EV	520 35%	85 30%	259 35%	31 25%	344	375 33%	34 25%	43 27%	11 32%	378 33%	105 29%	405 36%	43 19%	9 23%	123 32%	333 41%	43 19%	160 27%	18%	38 15%	37 21%	41 44%	227 52%	55 16%	92 18%	78 29%	305 43%	268 51%	133 22%	56 23%	263 38%	143 50%	46 22%	123 33%	292 46%
	35%	30%	35%	25%	34%	33%	25%	2/76	32%	33%	29%	36%	19%	23%	32%	41%	1976	2/%	18%	15%	21%	44%	52%	16%	18%	29%	43%	51%	22%	23%	36%	50%	22%	33%	467

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Innovative

Ipsos		Ge	nder				Region				Educ	cation	Workin	q status	Social	Grade		Marital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not	ABC1	C2DE	Never Married (Single)		Widowed /Divorced /Separat ed	Up to £19,999	£20,000 -	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	199 13%	97 15%	98 12%	9	8 7%	14 9%	8 8%	58 14%	56 15%	47 14%	130 13%	68 15%	35 12%	164 14%	87 18%	111 11%	34 9%	121 15%	43 13%	51 11%	57 15%	25 13%	34 26%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	230	106	124	9	17	31	14	53	41	64	127	103	54	176	100	130	55	126	49	58	53	31	26
	15%	16%	15%	16%	16%	21%	16%	13%	12%	19%	12%	22%	19%	15%	21%	13%	15%	16%	15%	13%	13%	16%	20%
Describes both equally	334	151	174	9	30	29	23	88	84	69	211	123	61	273	106	228	70	190	74	93	92	49	34
	22%	23%	21%	17%	29%	19%	26%	22%	23%	21%	21%	26%	21%	23%	22%	22%	19%	24%	22%	20%	23%	26%	26%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	73	24	48	6	3	10	2	16	15	20	49	23	17	56	20	53	5	50	18	23	14	14	9
	5%	4%	6%	11%	3%	7%	2%	4%	4%	6%	5%	5%	6%	5%	4%	5%	1%	6%	5%	5%	4%	7%	7%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	244	97	144	10	20	29	8	70	41	66	186	58	44	200	65	179	73	116	55	96	57	22	6
	16%	15%	18%	18%	19%	19%	9%	17%	12%	20%	18%	12%	15%	17%	14%	18%	20%	15%	16%	21%	15%	11%	4%
Describes neither well	79	31	43	6	3	8	4	16	26	15	50	30	17	62	25	54	21	38	20	22	20	12	5
	5%	5%	5%	11%	3%	5%	5%	4%	7%	4%	5%	6%	6%	5%	5%	5%	6%	5%	6%	5%	5%	6%	4%
Don't know	337	142	192	7	22	28	30	102	95	52	272	64	62	275	72	265	102	159	75	113	100	39	18
	23%	22%	23%	12%	21%	19%	33%	25%	27%	15%	27%	14%	21%	23%	15%	26%	28%	20%	23%	25%	25%	20%	14%
Net: EV better than ICE	429	203	222	17	25	45	22	111	97	111	257	172	89	339	187	242	90	247	92	109	110	56	59
	29%	31%	27%	31%	24%	30%	24%	27%	27%	33%	25%	36%	31%	28%	39%	24%	25%	31%	28%	24%	28%	29%	45%
Net: ICE better than EV	317	121	192	16	23	39	10	86	56	86	235	82	60	256	85	232	78	166	73	120	71	36	14
	21%	19%	23%	29%	22%	26%	11%	21%	16%	26%	23%	17%	21%	21%	18%	23%	22%	21%	22%	26%	18%	19%	11%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Variable
Level applied:

Which of the following words/phrases would you say better describe... Innovative

lpsos		Driving	licence			Vehic	le type			Vehicle	ownership	Vehic	le use	Parl	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fir ance		For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	nor been a passenge r, in an	NET: Currenti / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	199	171	24	70	4	45	79	73	124	84	95	189	36	135	55	79	26	49	44	105
	13%	13%	13%	7%	4%	18%	41%	7%	28%	13%	14%	14%	18%	14%	11%	39%	11%	13%	7%	24%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	230	210	18	121	14	50	46	135	95	98	122	208	52	168	59	50	29	71	77	79
	15%	16%	10%	13%	17%	20%	24%	13%	22%	15%	17%	15%	27%	17%	12%	25%	12%	18%	12%	18%
Describes both equally	334	293	39	220	23	43	44	243	87	157	157	301	44	223	105	42	77	81	126	119
	22%	23%	22%	23%	27%	17%	23%	23%	20%	24%	23%	22%	23%	23%	22%	21%	32%	21%	20%	27%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	73	60	11	47	9	14	2	56	16	36	31	70	9	42	27	2	13	23	34	16
	5%	5%	6%	5%	11%	5%	1%	5%	4%	5%	5%	5%	5%	4%	6%	1%	6%	6%	5%	4%
Describes petrol/diesel vehicles much better than it does fully electric vehic	244	209	28	184	22	33	4	206	36	116	91	213	15	138	101	6	46	57	128	51
	16%	16%	16%	19%	26%	13%	2%	20%	8%	17%	13%	16%	8%	14%	21%	3%	19%	15%	21%	12%
Describes neither well	79	68	11	60	3	14	1	63	15	37	37	68	13	46	31	3	13	22	39	16
	5%	5%	6%	6%	4%	6%	1%	6%	3%	6%	5%	5%	7%	5%	6%	2%	5%	6%	6%	4%
Don't know	337	286	46	257	9	52	14	266	66	137	165	306	26	214	105	19	39	85	172	57
	23%	22%	26%	27%	11%	21%	8%	26%	15%	21%	24%	23%	13%	22%	22%	9%	16%	22%	28%	13%
Net: EV better than ICE	429	381	42	191	17	95	124	208	219	182	218	397	87	303	114	128	55	121	121	183
	29%	29%	24%	20%	21%	38%	66%	20%	50%	27%	31%	29%	45%	31%	24%	64%	23%	31%	19%	41%
Net: ICE better than EV	317	270	39	231	31	46	6	262	52	152	122	283	24	180	127	8	59	80	162	67 15%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Innovative

Ipsos											Ever char																				t - effect o			nt will help g	
	Total	Within the next year	to 3	3 years,			Net: More	than 3	Net: More than 10 years/ne ver	Net: Ever	hybrid	No	dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	None.	Net: Dedicate d charger	Net: Any	Within	to 3	More than 3 years, up to 10 years' time	In more	Never			Net: More than 3 years	than 3	Net: More than 10 years/ne ver	Net: Ever	NET: All	Neither more nor			Neither agree nor	r NET:
										,																									
Unweighted Base Weighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433	1048	307 219	49	402 389	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271	197 205	373 373	649 641
weighted base	1400	2/0	732	120	1011	1130	133	100	35	1140	302	1114	210	30	300	021	210	565	37	201	175	34	430	340	324	203	700	550	017	242	000	200	200	373	041
Describes fully electric vehicles much better than it does petrol/diesel vehicle	199	33	92	22	125	147	23	29	6	148	96	102	70	9	61	70	70	126	39	70	26	3	10	109	135	29	39	13	138	62	88	13	64	51	56
	13%	12 %	13%	18%	12 %	13%	17%	18%	18%	13%	27%	9%	32%	24%	16%	9%	32%	22%	40%	28%	15%	3%	2%	31%	26%	11%	5%	2%	22%	26%	13%	5%	31%	14%	9%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	230	55	128	17	183	200	17	18	1	200	70	160	59	10	70	101	59	123	15	65	55	16	41	80	135	71	112	57	151	55	144	12	39	59	111
	15%	20%	17%	13%	18%	18%	12%	11%	4%	17%	19%	14%	27%	26%	18%	12%	27%	21%	15%	26%	31%	17%	9%	23%	26%	26%	16%	11%	24%	23%	21%	4%	19%	16%	17%
Describes both equally	334	69	158	41	227	268	41	49	9	268	93	240	51	9	109	170	51	155	22	54	51	27	81	76	127	78	159	108	154	53	168	49	57	91	154
	22%	25%	22%	33%	22%	24%	31%	31%	25%	23%	26%	22%	23%	25%	28%	21%	23%	27%	23%	21%	29%	29%	19%	22%	24%	29%	23%	20%	25%	22%	25%	17%	28%	24%	24%
	73	15	38		53	57		-		57	10	61			20	47		24		-	12		27		18	18	45	33	24	7	45	20	-	20	43
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	73 5%	5%	5%	3%	5%	5%	3%	3%	3%	5%	3%	5%	3%	6%	5%	6%	3%	4%	2%	2%	7%	6%	6%	2%	4%	7%	6%	6%	4%	1%	7%	7%	1%	5%	7%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	244 16%	35 12 %	135	10 8%	170 17%	180	13 10%	18	7 21%	183 16%	35 10%	202	11 5%	1 4%	42 11%	165 20%	11 5%	52 9%	5 5%	12 5%	11 6%	23 24%	130 30%	17 5%	28 5%	34 13%	164 23%	153 29%	51 8%	14 6%	78 11%	113 39%	12 6%	39 10%	151 23%
	10 /6	12 /6	10 /6	0 /0	17 /6	10 /6	10 %	1176	21/6	10 /6	10 /6	10 /6	5/6	4 /6	11 /6	20 /6	5.6	9.6	0.6	0.6	0.6	24 /6	30 /6	5/6	5/6	13 /6	23 /6	28/6	0.6	0.6	1176	39/6	0 /6	10 /6	23/4
Describes neither well	79	19	40	6	58	64	7	7	1	66	19	56	3	1	19	58	3	21	3	5	4	6	42	8	12	10	52	48	18	13	43	15	2		38
	5%	7%	5%	5%	6%	6%	5%	4%	4%	6%	5%	5%	1%	2%	5%	7%	1%	4%	3%	2%	2%	7%	10%	2%	2%	4%	7%	9%	3%	5%	6%	5%	1%	6%	6%
Don't know	337	54	142	25	195	220	30	34	9	225	40	294	19	5	67	210	19	83	11	41	16	12	106	53	69	28	134	119	81	41	118	64	30	93	88
	23%	19%	19%	20%	19%	19%	22%	21%	26%	20%	11%	26%	9%	13%	17%	26%	9%	14%	12 %	16%	9%	13%	24%	15%	13%	10%	19%	22%	13%	17%	17%	23%	14 %	25%	14%
Net: EV better than ICE	429	88	220	30	308	347	40	47		347	166	262	129	19	131	172	129	249	54	135	81	19	50	188	270	100	151	69	289	117	232	26	102	110	167
Net: Ex perfet than ICE	429 29%	31%	30%	31%	30%	347	29%	29%	22%	30%	46%	252	59%	50%	34%	21%	59%	43%	55%	54%	46%	20%	12%	54%	52%	37%	21%	13%	47%	49%	34%	26 9%	50%	29%	26%
								-													-														
Net: ICE better than EV	317	50	173	14	223	237	17	22	8	240	45	262	17	4	62	211	17	76	7	16	23	29	157	23	46	52	209	185	75	17	123	132	14	59	194
	21%	18%	24%	11%	22%	21%	13%	14%	23%	21%	12%	24%	8%	9%	16%	26%	8%	13%	7%	7%	13%	30%	36%	7%	9%	19%	30%	35%	12 %	7%	18%	46%	7%	16%	30%

Overlag formulae used
ColumProportions (S%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Base: 1495
Weight: wsights 1-/fb-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Good value for money

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		1arital statı	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Describes fully electric vehicles much better than it does petrol/diesel vehicle	106	47	58	9	5	10	6	28	17	31	77	28	15	91	40	66	28	55	22	31	31	11	16
	7%	7%	7%	16%	4%	6%	6%	7%	5%	9%	8%	6%	5%	8%	8%	6%	8%	7%	7%	7%	8%	6%	12%
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	102	34	63	3	4	11	8	32	16	28	63	39	35	67	46	56	33	48	21	26	36	15	13
	7%	5%	8%	6%	4%	7%	9%	8%	4%	8%	6%	8%	12%	6%	10%	5%	9%	6%	6%	6%	9%	8%	10%
Describes both equally	205	91	110	11	19	13	16	59	53	34	148	56	25	180	51	154	47	113	46	70	61	23	17
	14%	14%	13%	20%	19%	9%	18%	15%	15%	10%	14%	12%	8%	15%	11%	15%	13%	14%	14%	15%	16%	12%	13%
Describes petrol/diesel vehicles a little better than it does fully electric vehicles	188	81	105	5	11	17	3	55	49	49	110	78	41	148	63	125	31	114	44	57	39	32	18
	13%	12%	13%	9%	11%	11%	3%	14%	14%	15%	11%	17%	14%	12%	13%	12%	9%	14%	13%	13%	10%	16%	13%
Describes petrol/diesel vehicles much better than it does fully electric vehicle	446	207	230	14	25	55	23	123	93	112	299	147	98	349	160	287	96	255	95	133	113	62	33
	30%	32%	28%	26%	24%	37%	26%	31%	26%	34%	29%	31%	34%	29%	34%	28%	27%	32%	29%	29%	29%	32%	25%
Describes neither well	87 6%	36 6%	50 6%	7 13%	9	8 5%	4 4%	22 6%	23 6%	15 4%	54 5%	33 7%	16 6%	71 6%	29 6%	58 6%	21 6%	46 6%	21 6%	27 6%	18 5%	13 7%	9 7%
Don't know	360	151	206	6	31	36	30	84	109	64	272	88	61	300	86	275	105	171	84	112	97	38	25
	24%	23%	25%	10%	30%	24%	34%	21%	30%	19%	27%	19%	21%	25%	18%	27%	29%	21%	25%	24%	25%	20%	19%
Net: EV better than ICE	208 14%	82 13%	121 15%	12 22%	9	21 14%	14 15%	60 15%	33 9%	60 18%	141 14%	67 14%	50 17%	158 13%	86 18%	122 12%	61 17%	103 13%	43 13%	58 13%	66 17%	25 13%	29 22%
Net: ICE better than EV	635	288	335	19	37	72	26	178	142	161	409	226	139	496	223	412	126	369	139	190	152	94	50
	42%	44%	41%	35%	35%	48%	29%	44%	39%	48%	40%	48%	48%	41%	47%	40%	35%	46%	42%	42%	39%	49%	39%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Verbuilde Variable
Level applied:

Which of the following words/phrases would you say better describe...
Good value for money

Ipsos		Driving	licence			Vehic	le type			Vehicle	ownership	Vehic	le use	Parl	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fir ance		For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	electric vehicle,	been a	nor been a passenge r, in an	NET: Currenti / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Describes fully electric vehicles much better than it does petrol/diesel vehic	106 7%	91 7%	10 6%	37 4%		17 7%	49 26%	37 4%	67 15%	46 7%	47 7%	100 7%	17 9%	63 7%	34 7%	47 24%	15 6%	25 7%	18 3%	62 14%
Describes fully electric vehicles a little better than it does petrol/diesel vehic	102	87	15	49	4	22	27	53	49	50	47	90	26	63	37	26	19	20	37	44
	7%	7%	9%	5%	5%	9%	14%	5%	11%	7%	7%	7%	13%	7%	8%	13%	8%	5%	6%	10%
Describes both equally	205	181	23	128	5	29	39	134	68	81	112	186	21	141	60	38	28	48	80	67
	14%	14%	13%	13%	7%	12%	20%	13%	16%	12%	16%	14%	11%	15%	12%	19%	12%	12%	13%	15%
Describes petrol/diesel vehicles a little better than it does fully electric vehic	188	167	21	113	8	39	26	121	65	84	92	175	30	141	41	29	26	58	74	56
	13%	13%	12%	12%	10%	16%	14%	12%	15%	13%	13%	13%	15%	15%	9%	15%	11%	15%	12%	13%
Describes petrol/diesel vehicles much better than it does fully electric vehic	446	384	54	308	42	73	22	350	95	210	202	404	55	265	174	24	78	116	218	102
	30%	30%	30%	32%	51%	29%	12%	34%	22%	32%	29%	30%	28%	27%	36%	12%	32%	30%	35%	23%
Describes neither well	87	77	9	57	5	16	8	62	23	42	37	81	7	59	25	9	17	24	34	26
	6%	6%	5%	6%	6%	6%	4%	6%	5%	6%	5%	6%	4%	6%	5%	4%	7%	6%	6%	6%
Don't know	360	311	47	267	18	54	19	285	73	154	163	320	38	233	111	26	61	98	159	87
	24%	24%	26%	28%	22%	21%	10%	27%	17%	23%	23%	24%	20%	24%	23%	13%	25%	25%	26%	20%
Net: EV better than ICE	208	178	25	86	4	39	76	90	115	95	94	190	44	126	71	73	34	45	54	107
	14%	14%	14%	9%	5%	16%	40%	9%	26%	14%	13%	14%	22%	13%	15%	37%	14%	12%	9%	24%
Net: ICE better than EV	635	551	74	421	51	112	48	471	160	293	294	579	86	407	215	53	104	174	291	157
	42%	42%	42%	44%	61%	45%	25%	45%	36%	44%	42%	43%	44%	42%	45%	27%	43%	45%	47%	35%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

Which of the following words/phrases would you say better describe... Good value for money

Ipsos					Intentio	n to buy ne	xt vehicle				Ever char				Chargin	g facility								Ever buy - E	v						t - effect o tion (next)	n EV ourchase)		t will help g te ICE sales	
		Within the next	to 3 years'	3 years, up to 10 years'	n Net: In the next 3 years	Net: In 5 the next 10 years'	Net: More than 3	than 3 years/ne	years/ne				dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic			Net: Any charging	Within the next	to 3 years'	3 years, up to 10 years'	than 10 years'		Net: In the next 3 years	Net: In the next 10 years'	than 3	than 3 years/ne	Net: More than 10 years/ne	Net: Ever	NET: All more	Neither more nor less likely than	NET: All	NET: All	Neither agree nor	. NET
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Describes fully electric vehicles much better than it does petrol/diesel vehicle	106 7%	8 3%	58 8%	10 8%	66 7%	76 7%	11 8%	13 8%	2 7%	77 7%	60 16%	46 4%	49 22%	9 23%	28 7%	28 3%	49 22%	73 13%	20 20%	45 18%	12 7%		6 1%	64 19%	76 15%	12 4%	18 3%	6 1%	76 12 %	47 20%	29 4%	6 2%	41 20%	28 8%	22 39
Describes fully electric vehicles a little better than it does petrol/diesel vehicl	102 7%	19 7%	53 7%	8 7%	72 7%	80 7%	8 6%	9 6%	1 2%	80 7%	39 11%	60 5%	18 8%	2 6%	39 10%	43 5%	18 8%	55 9%	15 15%	35 14%	12 7%	3 4%	9 2%	50 14%	62 12%	16 6%	25 4%	13 2%	65 11%	39 16%	38 6%	5 2%	33 16%	37 10%	39
Describes both equally	205 14%	54 19%	77 10%	18 15%	131 13%	150 13%	19 14%	24 15%	6	150 13%	52 14%	151 14%	41 19%	10 25%	57 15%	106 13%	41 19%	90 15%	23 24%	42 17%	31 18%	13 14%	26 6%	65 19%	96 18%	44 16%	70 10%	39 7%	109 18%	43 18%	105 15%	15 5%	37 18%	73 20%	62 105
Describes petrol/diesel vehicles a little better than it does fully electric vehicl	188 13%	40 14%	89 12%	22 18%	129 13%	151 13%	24 18%	26 16%	4 12 %	152 13%	44 12%	145 13%	29 13%	2 5%	65 17%	92 11%	29 13%	92 16%	13 13%	42 17%	35 20%	17 18%	37 8%	55 16%	89 17%	52 19%	89 13%	54 10%	107 17%	29 12%	118 17%	26 9%	37 18%	39 11%	93
Describes petrol/diesel vehicles much better than it does fully electric vehicle	446 30%	72 26%	258 35%	21 17%	330 33%	351 31%	22 16%	29 18%	8 24%	352 31%	93 26%	344 31%	41 19%	8 22%	98 25%	292 36%	41 19%	133 23%	6 7%	26 10%	47 27%	39 42%	221 51%	33 9%	80 15%	86 32%	307 44%	260 49%	119 19%	26 11%	232 34%	145 51%	20 10%	93 25%	28 44'
Describes neither well	87 6%	15 5%	45 6%	12 10%	60 6%	72 6%	13 10%	14 9%	2 6%	74 6%	20 5%	66 6%	17 8%	3 8%	19 5%	49 6%	17 8%	36 6%	1 1%	13 5%	11 6%	4 5%	38 9%	14 4%	25 5%	15 6%	53 8%	42 8%	29 5%	12 5%	42 6%	22 8%	4 2%	14 4%	49
Don't know	360 24%	70 25%	153 21%	33 26%	223 22%	256 23%	38 28%	45 28%	12 34%	261 23%	55 15%	301 27%	24 11%	4	82 21%	211 26%	24 11%	104 18%	19 19%	49 19%	27 16%	17 18%	100 23%	68 19%	95 18%	44 16%	144 20%	117 22%	112 18%	46 19%	121 18%	67 23%	32 16%	88 24%	114
Net: EV better than ICE	208 14%	28 10%	110 15%	18 15%	138 14%	157 14%	19 14%	22 14%	3 9%	157 14%	99 27%	106 10%	67 31%	11 29%	67 17%	72 9%	67 31%	128 22%	34 35%	80 32%	24 14%	3 4%	15 3%	114 33%	138 26%	28 10%	43 6%	19 4%	142 23%	86 36%	67 10%	11 4%	74 36%	66 18%	42 69
Net: ICE better than EV	635 42%	112 40%	347 47%	43 35%	459 45%	502 44%	46 34%	55 35%	12 35%	505 44%	136 38%	489 44%	70 32%	10 27%	163 42%	384 47%	70 32%	225 39%	19 20%	68 27%	82 47%	56 60%	257 59%	87 25%	169 32%	138 51%	396 56%	314 59%	226 37%	54 23%	351 51%	170 60%	57 28%	132 35%	37

Overlap formulae used

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1485
Weight: weights \</br/>
Vor/Dor-Weight Variable
Level applied:

IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past?

Ipsos		Ger	nder				Region				Educ	ation	Workin	g status	Social	Grade	,	1arital statu	ıs		Inc	ome	
				Greater			Northern				Non- graduate	Graduate		Not				Married/L		Up to		£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	s	s	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Yes	362	183	167	16	16	28	19	107	87	88	213	149	81	280	150	211	77	205	80	87	109	49	54
	24%	28%	20%	28%	16%	19%	21%	26%	24%	27%	21%	32%	28%	23%	32%	21%	21%	26%	24%	19%	28%	25%	41%
No	1114	459	644	37	88	120	71	290	269	239	797	317	208	906	322	792	277	592	245	363	284	143	76
	75%	71%	78%	66%	84%	81%	79%	72%	75%	72%	78%	67%	72%	75%	68%	78%	77%	74%	74%	79%	72%	74%	59%
Don't know	19	6	11	3		1		7	2	6	15	4	1	19	2	17	6	4	9	7	2	1	
	1%	1%	1%	5%		1%		2%	1%	2%	1%	1%	-	2%	-	2%	2%	1%	3%	2%	-	-	

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

 $IDP49-Regardless\ of\ whether\ you\ own\ or\ drive\ one,\ have\ you\ ever\ charged\ an\ electric\ or\ plug-in\ hybrid\ vehicle\ in\ the\ past?$

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	e use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	that is	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	(i.e. not a		Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	pleasure	For commutin g to and from work	Net: Off- street	Net: On- street parking	drive an electric	currently drive an electric vehicle, but I have driven one in the past	driven an electric vehicle, but have been a	nor been a passenge r, in an	Currently
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Yes	362 24%	335 26%	22 12%	118 12%	17 20%	56 23%	168 88%	135 13%	224 51%	178 27%	166 24%	338 25%	56 29%	236 24%	119 25%	171 86%	126 52%	31 8%	30 5%	298 67%
No	1114 75%	950 73%	156 87%	826 86%	66 79%	192 77%	21 11%	892 86%	212 48%	482 72%	527 75%	1008 74%	139 71%	717 74%	360 75%	27 14%	115 47%	357 92%	582 94%	142 32%
Don't know	19 1%	12 1%	-	14 1%	1 1%	2 1%	1 1%	15 1%	3 1%	5 1%	6 1%	9 1%		13 1%	4 1%	1	3 1%		7 1%	4 1%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>Weight Variable

IDP49 - Regardless of whether you own or drive one, have you ever charged an electric or plug-in hybrid vehicle in the past?

											Ever char	454																			nt - effect o	- 57		nt will help	
Ipsos																									.,						nt - errect o ation (next			it will neip (ite ICE sale	
					Intention	to buy nex	t venicie				hybrid				Chargin	g facility								Ever buy - E	v					consider	ation (next	purcnase)	elimina	te ICE sale	3 (2030)
													I/we have		for a																				
														dedicated																					
													dedicated		on/in my																				
														electric																					
													electric		where a																				
													vehicle	charger	vehicle																				
													charger	that can	could be																				
													that can	be used	"slow-																				
													be used	to charge	charged"																				
			More than	More than									to charge	a vehicle	using a					More than	More than										Neither				
			1 year, up	3 years,	Net: In	Net: In		Net: More	Net: More				a vehicle	parked	typical 3-					1 year, up	3 years,	In more		Net: In	Net: In		Net: More	Net: More			more nor				
		Within	to 3	up to 10	the next 3	the next	Net: More	than 3	than 10				parked	just off	pin		Net:	Net: Any	Within	to 3	up to 10	than 10		the next 3	the next	Net: More	than 3	than 10		NET: All	less likely			Neither	
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree nor	r NET: All
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Yes	362	46	230	32	277	308	33	39	7	309	362		154	22	81	132	154	221	36	114	43	17	88	149	192	60	148	105	209	71	164	70	52	89	176
	24%	17%	31%	25%	27%	27%	24%	24%	20%	27%	100%		70%	59%	21%	16%	70%	38%	37%	45%	24%	18%	20%	43%	37%	22%	21%	20%	34%	29%	24%	24%	26%	24%	27%
No	1114	227	498	93	725	818	102	121	28	828		1114	63	16	302	677	63	357	60	137	133	76	345	197	329	208	553	420	405	170	516	208	150	281	456
	75%	81%	68%	75%	72%	72%	76%	76%	80%	72%		100%	29%	41%	78%	82%	29%	61%	62%	54%	76%	81%	79%	57%	63%	77%	78%	79%	66%	70%	75%	73%	73%	75%	71%
Don't know	19	6	4		10	10				10			2		5	13	2	6	1	1		- 1	3	2	2	1	4	4	4	1	6	8	2	3	9
	1%	2%	1%		1%	1%				1%			1%		1%	2%	1%	1%	1%	-		1%	1%	1%	-		1%	1%	1%	-	1%	3%	1%	1%	1%

Overlap formulae used
ColumProportions (\$%): Minimum Base: Q***) Small Base: 3Q**)
Base: 1495
Waight: weights 1-/br-Weight Variable
Level applied:

IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

lpsos		Ge	nder				Region				Educ	cation	Workin	ıg status	Socia	Grade	ı	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	/Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
I/we have a dedicated home electric vehicle charger that can be used to charge	219	108	106	4	17	13	10	66	59	51	133	86	46	173	98	121	39	144	36	49	60	28	32
	15%	17%	13%	7%	16%	9%	11%	16%	16%	15%	13%	18%	16%	14%	21%	12%	11%	18%	11%	11%	15%	14%	25%
I/we have a dedicated home electric vehicle charger that can be used to charge	38	20	18	1	-	1	1	13	12	10	20	18	12	26	13	25	4	25	9	7	15	4	5
	3%	3%	2%	2%	-	1%	1%	3%	3%	3%	2%	4%	4%	2%	3%	2%	1%	3%	3%	2%	4%	2%	4%
A space for a vehicle in on/in my property (e.g. garage, driveway, front garden	389	167	218	9	14	49	24	104	88	100	275	114	84	305	144	244	71	247	71	95	110	68	51
	26%	26%	27%	17%	14%	33%	27%	26%	25%	30%	27%	24%	29%	25%	30%	24%	20%	31%	21%	21%	28%	35%	39%
None of these	821	345	461	38	64	81	48	224	195	170	555	266	153	668	222	599	222	385	214	272	220	89	52
	55%	53%	56%	69%	61%	54%	53%	56%	54%	51%	54%	57%	53%	55%	47%	59%	62%	48%	64%	59%	56%	46%	40%
Don't know	91	41	46	4	11	7	9	17	25	16	74	17	14	76	19	71	30	41	20	44	13	11	
	6%	6%	6%	7%	11%	5%	10%	4%	7%	5%	7%	4%	5%	6%	4%	7%	8%	5%	6%	10%	3%	6%	
Net: Dedicated charger	219	108	106	4	17	13	10	66	59	51	133	86	46	173	98	121	39	144	36	49	60	28	32
	15%	17%	13%	7%	16%	9%	11%	16%	16%	15%	13%	18%	16%	14%	21%	12%	11%	18%	11%	11%	15%	14%	25%
Net: Any charging ability	583	262	315	13	30	61	33	162	138	147	396	187	123	461	233	351	109	375	100	142	162	93	78
, , , , , , , , , , , , , , , , , , , ,	39%	40%	38%	24%	28%	41%	37%	40%	39%	44%	39%	40%	42%	38%	49%	34%	30%	47%	30%	31%	/.19/	48%	60%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: Weights \c/br>Weight Variable

IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

lpsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET:
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
I/we have a dedicated home electric vehicle charger that can be used to char	219	202	17	51	7	22	136	58	158	105	104	203	37	180	34	137	30	22	28	167
	15%	16%	10%	5%	9%	9%	72%	6%	36%	16%	15%	15%	19%	19%	7%	69%	12%	6%	5%	38%
I/we have a dedicated home electric vehicle charger that can be used to char	38	35	3	12	3	4	18	15	22	22	12	38	7	23	14	18	7	5	7	25
	3%	3%	2%	1%	3%	2%	10%	1%	5%	3%	2%	3%	3%	2%	3%	9%	3%	1%	1%	6%
A space for a vehicle in on/in my property(e.g. garage, driveway, front garder	389	334	54	238	36	91	22	274	113	176	184	361	64	317	55	24	61	133	165	85
	26%	26%	30%	25%	43%	36%	12%	26%	26%	27%	26%	27%	33%	33%	11%	12%	25%	34%	27%	19%
None of these	821	712	93	612	32	131	38	644	169	361	390	733	94	426	370	45	145	214	384	190
	55%	55%	52%	64%	39%	53%	20%	62%	38%	54%	56%	54%	48%	44%	77%	23%	60%	55%	62%	43%
Don't know	91	74	14	67	9	9	4	76	13	36	31	80	4	60	28	5	12	22	48	17
	6%	6%	8%	7%	11%	4%	2%	7%	3%	5%	4%	6%	2%	6%	6%	2%	5%	6%	8%	4%
Net: Dedicated charger	219	202	17	51	7	22	136	58	158	105	104	203	37	180	34	137	30	22	28	167
	15%	16%	10%	5%	9%	9%	72%	6%	36%	16%	15%	15%	19%	19%	7%	69%	12%	6%	5%	38%
Net: Any charging ability	583	512	71	280	42	110	148	321	258	268	278	542	98	479	85	150	86	152	187	236
	39%	39%	40%	29%	50%	44%	78%	31%	59%	40%	40%	40%	50%	50%	18%	75%	35%	39%	30%	53%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

IDP50 - Which, if any, of the following do you currently have that would enable someone to charge an electric or plug-in hybrid vehicle at your home, if they needed to?

Ipsos					Intention	n to buy ne:	ct vehicle				Ever char				Charoir	ng facility								Ever buy - E	FV						t - effect o	on EV purchase)		t will help g	
					ciido	i to buy iic.	et veimore				yu.iu	· cinicic	I/we have	а	for a	ing rueinity									ï					CONSIDER	tion (next	parenasey	Cilitation	ic roc sures	(200
														dedicated		,																			
													dedicated		on/in my																				
													home		property																				
													electric		where a																				
													vehicle	charger	vehicle																				
													charger	that can	could be																				
														be used																					
														to charge																					
			More than	More then										a vehicle						More then	More than										Neither				
					Net: In	Net: In		Net: More	Net: More				a vehicle		typical 3-						3 years.			Net: In	Net: In		Net: Mon	e Net: More			more nor				
		Within	to 3		the next 3		Net: More		than 10				parked	iust off	pin		Net:	Net: Anv	Within	to 3	up to 10				the next	Net: More				NET: All				Neither	
		the next	vears'	vears'		10 years'	than 3		vears/ne	Net: Ever			on/in my	mv	domestic			charging			vears'	vears'		vears	10 years'			vears/ne	Net: Ever	more	than	NET: All	NET: ΔII		NET
	Total	vear	time	time	time	time	vears	ve	ver	buv	Yes	No	property		plug	None	d charge		vear	time	time	time	Never	time	time	vears	ver	ver	buy	likely		less likely	agree	disagree	
		,					,			,			p p ,	p p ,	F9			,	,							,			,			,	-,		
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
I/we have a dedicated home electric vehicle charger that can be used to char	219	25	128	31	153	185	34	36	5	187	154	63	219	38	24		219	219	25	92	36	13	19	117	153	49	68	32	165	65	97	30	51	55	9
	15%	9%	17%	25%	15%	16%	25%	23%	13%	16%	43%	6%	100%	100%	6%		100%	38%	26%	36%	20%	14%	4%	34%	29%	18%	10%	6%	27%	27%	14%	11%	25%	15%	15
I/we have a dedicated home electric vehicle charger that can be used to char	38		21		26	32		2	- 1	32	22	10	70	38	13		38	38		10		,	,	17	24	10	1/	0	28	17	10	-	0	12	- 1
I/we have a dedicated nome electric vehicle charger that can be used to char	3%	2%	3%	5%	3%	3%	4%	4%	2%	3%	6%	1%	17%	100%	3%		17%	7%	6%	5%	4%	4%	1%	5%	5%	4%	2%	1%	4%	5%	3%	2%	4%	3%	25
	3/6	2 /6	3/6	0 /6	3.6	3/6	4.6	4.6	2 /6	3.6	0.6	1/6	17 /6	100%	3.6		17./6	1/0	0.6	0.6	4.6	4 /6	1/6	0 /6	5.6	4.6	2 /6	1.6	4.6	0.6	3.6	Z /o	4/0	3/6	2.
A space for a vehicle in on/in my property (e.g. garage, driveway, front garden	389	90	195	20	285	305	20	25	5	305	81	302	24	13	389		24	389	48	79	53	33	68	127	180	86	154	100	213	92	191	48	70	98	15
A space for a remote in our in my property (e.g. garage, anveway, none garage	26%	32%	27%	16%	28%	27%	15%	16%	15%	27%	22%	27%	11%	34%	100%		11%	67%	49%	31%	30%	35%	15%	36%	34%	32%	22%	19%	34%	38%	28%	17%	34%	26%	24
None of these	821	153	385	70	538	608	78	91	21	615	132	677				821			26	79	83	47	328	104	187	130	458	375	235	84	386	190	85	208	37
	55%	55%	53%	56%	53%	54%	58%	57%	60%	54%	36%	61%				100%			27%	31%	47%	50%	75%	30%	36%	48%	65%	71%	38%	35%	56%	67%	41%	56%	58
Don't know	91	15	42	4	57	62	5	9	4	62	9	80							2	11	6	5	24	13	20	12	36	29	25	7	24	21	7	16	2
	6%	5%	6%	4%	6%	5%	4%	5%	12 %	5%	3%	7%							2%	4%	4%	6%	6%	4%	4%	4%	5%	6%	4%	3%	4%	7%	3%	4%	4
Net: Dedicated charger	219	25	128	31	153	185	34	36	5	187	154	63	219	38	24		219	219	25	92	36	13	19	117	153	49	68	32	165	65	97	30	51	55	9
	15%	9%	17%	25%	15%	16%	25%	23%	13%	16%	43%	6%	100%	100%	6%		100%	38%	26%	36%	20%	14%	4%	34%	29%	18%	10%	6%	27%	27%	14%	11%	25%	15%	15
Nat. Association at the	F07	111	705	F0	416	100		00	10	/00	001	757	210	70	700		210	583	00	101	00	/1	0/	070	717	107	010	126	700	151	025	20	117	1/0	0
Net: Any charging ability	583 39%	40%	305 42%	50 40%	416	466 41%	39%	60 37%	28%	468 41%	221 61%	357 32%	219 100%	38 100%	389 100%		219 100%		71%	161 64%	49%	41	19%	230 66%	317 60%	127 47%	212 30%	126 24%	358 58%	151 62%	275 40%	75 26%	113 55%	149 40%	38
	39%	40%	42%	40%	41%	41%	39%	3/%	28%	41%	61%	32%	100%	100%	100%		100%	100%	/1%	64%	49%	44%	18%	06%	60%	4/%	30%	24%	06%	02%	40%	20%	55%	40%	

Overlap formalise used

ColumeProportions (S%): Minimum Base: Q***) Smoll Base: 3Q**)

Base: 149

Base: 149

Weight: wsights \=\siz=Weight\}

Level applied:

IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used?

lpsos		Ge	nder				Region				Educ	cation	Workin	g status	Socia	l Grade	1	Marital statu	18		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	433	230	196	21*	32	50	11*	116	104	99	251	182	75	358	172	261	53	275	105	104	134	61	61
Weighted Base	362	183	167	16	16	28	19	107	87	88	213	149	81	280	150	211	77	205	80	87	109	49	54
At my home (either on-street or on a driveway/in a garage)	178 49%	90 49%	85 51%	5 30%	9 53%	9 30%	10 52%	55 51%	48 55%	44 50%	109 51%	69 47%	37 46%	141 50%	80 53%	98 46%	30 38%	116 57%	32 41%	42 48%	50 46%	27 55%	28 51%
At an on-street charging location (e.g. from a lamppost or bollard)	46 13%	30 16%	15 9%	6 39%	3 21%	8 28%	1 7%	9 9%	4 4%	14 16%	30 14%	16 11%	6 8%	40 14%	17 11%	29 14%	12 16%	25 12%	9 12%	21 24%	13 12%	4 9%	6 11%
At a public charging location such as a supermarket or motorway service stat	233 64%	114 62%	107 64%	11 72%	13 81%	16 57%	9	61 57%	54 62%	68 77%	143 67%	89 60%	50 61%	183 65%	89 59%	144 68%	45 58%	138 67%	50 62%	62 72%	72 66%	25 52%	32 60%
				72.70	0170		4070		0276													32 /s	
At my place of work	36 10%	18 10%	18 11%		1 8%	2 8%		16 15%	11 13%	5 6%	9 4%	27 18%	22 27%	14 5%	23 15%	13 6%	10 13%	17 8%	9 12%	3 4%	10 9%	9%	17 32%
Another location	45 13%	25 14%	20 12%	5 31%	1 9%	4 14%		15 14%	17 20%	3 3%	22 10%	24 16%	11 13%	34 12%	20 14%	25 12%	10 13%	20 10%	16 20%	6 7%	18 17%	12 24%	2 4%
Don't know	16 4%	8	7	1 6%	- 2%	1 5%	1 7%	8 7%	2 2%	2 2%	9	7 5%	1 2%	14 5%	4 3%	11 5%	4 6%	7	4 5%	6 7%	5 5%	2 5%	- 1%
Net: Location outside home	281	141	128	14	15	22	9	79	68	75	164	117	71	210	117	164	64	153	64	72	86	35	45
	78%	77%	77%	89%	89%	77%	48%	74%	78%	85%	77%	78%	88%	75%	78%	78%	83%	74%	81%	83%	79%	71%	83%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 433
Weight: weights \- \c/br-Weight \Variable

 $IDP51-Thinking\ about\ all\ the\ times\ you\ have\ charged\ an\ electric\ or\ plug-in\ hybrid\ vehicle,\ which\ of\ the\ following\ locations\ have\ you\ ever\ used?$

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	ntus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle,	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET:
Unweighted Base	433	399	31	82	9*	81	259	91	340	210	203	416	49	326	97	262	99	42	27*	361
Weighted Base	362	335	22	118	17	56	168	135	224	178	166	338	56	236	119	171	126	31	30	298
At my home (either on-street or on a driveway/in a garage)	178 49%	166 49%	13 57%	29 24%	4 23%	25 44%	121 72%	32 24%	146 65%	85 48%	85 51%	169 50%	33 60%	154 65%	23 20%	125 73%	31 24%	10 32%	12 38%	156 52%
At an on-street charging location (e.g. from a lamppost or bollard)	46 13%	44 13%	1 4%	21 17%		4 7%	21 12%	21 15%	25 11%	37 21%	8 5%	45 13%	3 6%	19 8%	25 21%	20 12%	17 14%	4 12%	4 14%	38 13%
At a public charging location such as a supermarket or motorway service sta	233 64%	214 64%	14 63%	67 57%	13 75%	29 51%	123 73%	80 59%	151 68%	127 71%	100 60%	226 67%	32 58%	154 65%	76 64%	118 69%	83 66%	20 65%	10 33%	201 67%
At my place of work	36 10%	36 11%	- 2%	18 15%	2 10%	8 15%	8 5%	19 14%	17 7%	12 7%	22 13%	34 10%	10 19%	21 9%	15 13%	10 6%	25 20%	1 3%	1 2%	35 12%
Another location	45 13%	45 14%		25 21%		4 7%	17 10%	25 18%	21 9%	20 11%	25 15%	39 11%	9 15%	19 8%	26 22%	17 10%	19 15%	2 6%	7 25%	36 12%
Don't know	16 4%	14 4%	1 7%	6 5%	1 7%	6 11%	-	8 6%	7 3%	6 3%	5 3%	14 4%		5 2%	7 6%	3 2%	7 6%	2 7%	2 8%	10 3%
Net: Location outside home	281 78%	263 78%	14 63%	98 83%	14 85%	34 60%	134 80%	113 83%	167 75%	147 83%	127 77%	266 79%	44 78%	173 73%	105 88%	129 75%	109 86%	24 76%	17 57%	238 80%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 433

Weight: weights \ </br>

IDP51 - Thinking about all the times you have charged an electric or plug-in hybrid vehicle, which of the following locations have you ever used?

Ipsos					Intentio	n to buy ne	xt vehicle				Ever charg hybrid v				Chargi	ng facility								Ever buy - E	v						t - effect o	on EV purchase)		t will help o te ICE sale:	
					ciido	i to buy iic	At Veiller				ily Di liu V		I/we have	а	for a	ig ruomity														CONSIDER	ition (iiicxt	pur ciriuse,	Cililiano	te loc suic	(200.
														dedicated																					
													dedicated		on/in my																				
													home	electric																					
													electric		where a																				
													vehicle	charger	vehicle																				
													charger	that can																					
														be used																					
														to charge																					
			More than	More ther									to charge							More then	More than										Neither				
			1 year, up			Net: In		Net- Mor	Net: More				a vehicle								3 years.			Not- In	Net: In		Not- More	Net: More			more nor				
		Within	to 3		the next 3		Not: More			1			parked	iust off	pin		Note	Net: Anv	Within	to 3	up to 10				the next	Not: More				NET: All				Neither	
		the next	vears'	up to io		10 years'				Net: Ever			on/in my		domestic		Dodinata	charging	the next		vears'	vears'		vears	10 years'	than 3		vears/ne	Not: Ever	mere MI	than		NET: All		ME
	Total	vear	time	years	time	time	vears	years/n	years/ne	buv	Yes	No	property				d charges		vear	time	time	time	Name	time	time	vears	years/ne	years/ne		likely		NET: All	agree	disagree	
	I Otal	year	time	time	time	time	years	ve	ver	buy	res	NO	property	property	plug	None	a charge	ability	year	time	time	ume	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	433	53	267	50	320	370	52	56	6*	372	433		238	34	91	115	238	306	45	168	52	19*	76	213	265	71	147	95	284	95	210	62	67	112	15
Weighted Base	362	46	230	32	277	308	33	39	7	309	362		154	22	81	132	154	221	36	114	43	17	88	149	192	60	148	105	209	71	164	70	52	89	1
Trogress suss	002	-10	200	02	2	000				000	002		10.4		01	102	101				-10			110	102		110	100	100		10-1	,,,	01	00	
At my home (either on-street or on a driveway/in a garage)	178	20	116	20	136	156	20	20		156	178		140	18	38	8	140	167	18	85	28	6	20	102	130	34	54	26	136	51	84	21	40	48	7
	49%	43%	50%	64%	49%	51%	62%	52%		50%	49%		91%	81%	47%	6%	91%	76%	50%	74%	65%	35%	23%	69%	68%	57%	36%	25%	65%	71%	51%	30%	77%	54%	41
At an on-street charging location (e.g. from a lamppost or bollard)	46	3	35	2	38	40	2	5	3	40	46		21	4	9	17	21	28	4	11	10	2	13	15	25	12	25	14	27	14	14	16	13	7	2
	13%	7%	15%	5%	14%	13%	7%	13%	48%	13 %	13%		14%	18%	11%	13%	14%	13%	11%	10%	24%	10%	14%	10%	13%	20%	17%	14%	13%	20%	9%	23%	25%	8%	13
At a public charging location such as a supermarket or motorway service staf	233	32	150	15	183	198	16	18	3	198	233		101	10	51	80	101	145	26	82	25	6	51	108	133	31	82	57	139	51	102	41	38	54	1
	64%	70%	65%	48%	66%	64%	48%	47%	44%	64%	64%		66%	47%	63%	60%	66%	66%	74%	72%	57%	36%	58%	73%	69%	51%	55%	54%	67%	72%	63%	58%	73%	60%	64
																																			_
At my place of work	36	1	28	4	29	33	4	6	2	33	36		10	4	7	20	10	15		- 11		-		11	18	8	22	15	19	5	16	13	3	3	2
	10%	3%	12 %	12%	11%	11%	12%	15%	25%	11%	10%		7%	16%	9%	16%	7%	7%		10%	17%	2%	17%	7%	10%	13%	15%	14%	9%	7%	10%	19%	7%	3%	16
Another location	45		37	3	39	41	7	4	- 1	42	45		10	2		32	10	13	-	10	0	9	14	15	17	11	25	23	26	9	27	-	7	15	2
Another location	13%	3%	16%	9%	14%	13%	10%	10%	13%	14%	13%		7%	9%	7%	24%	7%	6%	15%	9%	4%	53%	16%	10%	9%	18%	17%	22%	12%	13%	16%	7%	6%	16%	
	13 /6	3 /6	10 /6	d /o	14 /6	13 /6	10 /6	10 /6	13 /6	14 /6	10 /6		7.76	d /o	//0	24 /6	1/0	0.6	10 /6	8.6	4.6	U3 /6	10 /6	10 /6	d /s	10 /6	17 /6	22/0	12 /6	10/6	10 /6	7.76	0 /6	10 /6	12
Don't know	16	3	7	3	10	13	4	4	1	14	16		1	1	4	- 11	1	4		3		1	q	3	3	1	q	Q	4	1	2	7		5	
DUIT MIDW	4%	7%	3%	11%	4%	4%	12%	10%	7%	4%	4%		1%	4%	5%	8%	1%	2%	1%	2%		3%	10%	2%	2%	1%	6%	9%	2%	2%	1%	11%		6%	4
			370		110	110	.2.70	1070	1 70	170			. 70	. 70	370	0.0	170	2.10	1.00	2.0		370	.570	270	270	170	310	- ~	- /-					370	
Net: Location outside home	281	33	191	18	223	241	19	25	7	242	281		108	13	56	119	108	154	27	88	34	13	71	115	149	47	119	85	162	55	127	56	43	66	14
	78%	71%	83%	57%	81%		57%		93%																									74%	

Overlap formulae used

ColumeProportions (S%): Minimum Base: 0(**) Smoll Base: 30(*)

Base: 33

Weight: wsights \=\sizmaxWeight Variable

Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? Summary Table

Ipsos	At my home (either on- street or on a driveway/in a garage)	а	public charging location such as a supermar ket or motorway service station	At my place of work
Unweighted Base	266	51	274	34
Weighted Base	178	46	233	36
Very easy	130	5	43	9
	73%	10%	18%	25%
Fairly easy	21	14	53	9
	12%	30%	23%	25%
Neither easy nor difficult	16	9	32	4
	9%	20%	14%	11%
Fairly difficult	7	9	70	13
	4%	19%	30%	35%
Very difficult	4	9	35	1
	2%	20%	15%	4%
Don't know		-		
		1%		
Net: Easy	151	18	96	18
	85%	40%	41%	51%
Net: Difficult	11	18	104	14
	6%	40%	45%	39%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 268/51/274/34/34
Weight: weights \ </br>

And how easy, or difficult, would you say you find the process of charqing an electric vehicle at each of the following locations? IDP53L527 - Ease of process of charqing at each location - At my home (either on-street or on a driveway/in a garage)

Ipsos		Ge	nder				Region				Edu	cation	Workin	ng status	Social	Grade		Marital state	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate s	Working	Not	ABC1	C2DE	Never		Widowed /Divorced	Up to £19,999	£20,000 - £34,999	£35,000 -	£55,000
Unweighted Base	266	139	123	7*	20*	22*	7*	80	72	58	157	109	49	217	118	148	25*	180	61	56	79	41	43
Weighted Base	178	90	85	5	9	9	10	55	48	44	109	69	37	141	80	98	30	116	32	42	50	27	28
Very easy	130 73%	67 74%	61 72%	3 54%	6 70%	7 78%	7 73%	41 75%	37 77%	30 68%	79 73%	51 74%	30 81%	100 71%	61 75%	70 71%	20 67%	85 73%	25 77%	30 71%	38 78%	16 61%	23 83%
Fairly easy	21 12%	8 9%	11 14%	1 18%	1 8%	1 11%	1 13%	9 17%	5 10%	3 8%	9 8%	12 18%	4 11%	17 12%	10 13%	11 11%	2 8%	16 14%	3 8%	3 7%	6 11%	4 13%	4 13%
Neither easy nor difficult	16 9%	12 13%	4 5%	1 18%	1 14%	1 8%	1 14%	2 4%	2 5%	8 17%	15 13%	1 2%	2 5%	14 10%	5 6%	11 11%	6 20%	9	1 4%	6 15%	3 5%	6 21%	1%
Fairly difficult	7 4%	2 3%	5 6%		1 7%	- 4%		1 3%	2 5%	3 6%	3 3%	4 6%	1 2%	7 5%	4 5%	4 4%		4 4%	3 10%	1 3%	2 5%	1 3%	1 2%
Very difficult	4 2%	1 1%	3 3%	10%				1 2%	2 4%	- 1%	3 3%	- 1%	- 1%	3 2%	1 1%	3 3%	2 6%	1 1%	- 2%	2 4%	- 1%	- 2%	
Don't know																							
Net: Easy	151 85%	75 83%	73 86%	3 72%	7 78%	8 89%	8 86%	50 92%	42 87%	33 75%	88 81%	63 91%	35 92%	117 83%	71 88%	81 82%	22 74%	102 87%	28 85%	33 78%	44 89%	20 73%	27 97%
Net: Difficult	11 6%	3 4%	8	- 10%	1 7%	- 4%		2 4%	4 9%	3 7%	6 6%	5 7%	1 3%	10 7%	5 6%	6 7%	2 6%	6 5%	4 11%	3 7%	3 6%	1 5%	1 2%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 268
Weight: weights \- </br>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage)

lpsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET: Current! / used t drive E\
Unweighted Base	266	245	21*	23*	3*	41	199	26*	240	127	129	256	36	237	27*	201	30	17*	17*	231
Weighted Base	178	166	13	29	4	25	121	32	146	85	85	169	33	154	23	125	31	10	12	156
Very easy	130 73%	119 72%	11 88%	10 36%	1 24%	19 76%	100 83%	11 34%	119 82%	60 70%	64 75%	122 72%	26 79%	116 75%	13 56%	103 83%	13 43%	8 74%	5 44%	117 75%
Fairly easy	21 12%	20 12%	1 7%	1 5%	3 76%	2 10%	14 12%	4 14%	17 12%	12 14%	10 11%	21 13%	3 10%	19 13%	2 8%	14 11%	4 12%	1 12%	3 24%	17 11%
Neither easy nor difficult	16 9%	15 9%	1 5%	12 40%		1 6%	3 2%	12 36%	4 3%	8 9%	7 8%	16 9%	3 8%	9 6%	7 28%	3 2%	10 34%	1 9%	2 16%	13 9%
Fairly difficult	7	7 4%		3 9%		1 4%	4 3%	3 8%	5 3%	4 5%	3 3%	7 4%	1 2%	6 4%	1 4%	4 3%	2 6%		2 17%	5 4%
Very difficult	4 2%	4 2%		3 9%		1 4%		3 8%	1 1%	2 2%	2 2%	3 2%	- 1%	3 2%	1 4%	1 1%	2 6%	- 5%		3 2%
Don't know																				
Net: Easy	151 85%	140 84%	12 95%	12 41%	4 100%	21 86%	115 95%	16 48%	136 93%	72 84%	74 87%	143 85%	30 89%	135 88%	15 64%	117 94%	17 55%	9 87%	8 68%	134 86%
Net: Difficult	11	11		5		2	4	5	6	6	5	10	1	9	2	5	4	-	2	9

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 30(*)
Base: 266
Weight: weights \ </br>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L527 - Ease of process of charging at each location - At my home (either on-street or on a driveway/in a garage)

lpsos					Intentio	n to buy ne	ct vehicle			Ever charg				Chargin	facility							E	ver buy - E	,					Grant considerat	- effect or tion (next p			nt will help o	
		Within the nex	1 year, u to 3	years'	Net: In the next 3 years	the next 10 years'	Net: More than 3	than 3 years/ne	years/ne Net: Ever		de e v c t b to a F	dicated home lectric rehicle harger hat can e used to charge avehicle barked h/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic		Dedicate	Net: Any charging	Within the next	1 year, up to 3 years'	More than 3 years, up to 10 years'	In more than 10 years'		years	the next 10 years'	than 3	years/ne	than 10 years/ne	Net: Ever	NET: All	than	NET: All			r NE
	Total	year	time	time	time	time	years	ve	ver buy	Yes	No pr	roperty	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	dis
Jnweighted Base	266	31	163	37	194	231	37	37	231	266		214	28*	56	10*	214	251	32	126	36	11*	23*	158	194	47	70	34	205	71	130	26*	51	74	
Weighted Base	178	20	116	20	136	156	20	20	156	178		140	18	38	8	140	167	18	85	28	6	20	102	130	34	54	26	136	51	84	21	40	48	7
Very easy	130 73%	14 69%	84 72%	15 75%	97 72%	112 72%	15 75%	15 75%	112 72 %	130 73%		110 78%	15 84%	21 54%	4 47%	110 78%	124 74%	15 84%	71 84%	17 62%	3 52%	7 37%	86 84%	103 79%	20 61%	28 52%	10 40%	106 78%	38 75%	63 75%	11 52%	30 73%	39 81%	67
Fairly easy	21 12%		14 12 %	2 9%	17 12 %	19 12%	2 9%	2 9%	19 12 %	21 12%		14 10%	2	8 21%		14 10%	21 12%	2	9	2 7%	1 12%	5 25%	11 11%	13 10%	3 8%	8 14%	6 22%	14 10%	5 9%	11 13%	3 16%	1 3%		16
Neither easy nor difficult	16 9%		13 11%		13 9%	15 10%	2 12%	2 12%	15 10%	16 9%		12 9%	1 4%	5 14%		12 9%	16 10%	1 4%	2 3%	8 28%	1 18%	3 15%	3 3%	11 8%	9 27%	12 22%	4 16%	12 9%	7 13%	6 8%	2 11%	7 18%	4 8%	7
Fairly difficult	7 4%	2			7 5%	7 5%	2%	2%	7 5%	7		3 2%	2%	4	1	3 2%	6 4%		3 3%	1 2%	1 9%	3 14%	3 3%	3 3%	1 3%	4 7%	3 13%	4 3%	2 3%	4 4%	1 6%	2 5%	1 2%	5
/ery difficult		2 9%							3 2%	4 2%		1			3 35%	1 1%	1 1%				- 8%	2 9%			1%		2 9%	-		1%				5
on't know																																		
Net: Easy	151 85%	16 81%	98 84%	17 84%	114 84%	131 84%	17 84%	17 84%	131 84%	151 85%		124 89%	17 94%	29 76%	4 47%	124 89%	144 86%	17 96%	80 94%	19 69%	4 64%	12 62 %	97 95%	116 89%	23 69%	36 66%	16 63%	120 88%	42 84%	74 88%	14 68%	31 77%	43 90%	83
let: Difficult	11 6%	4	5 5%	1 59	9 7%	10	1 5%	1 5%	10 6%	11 6%		4 3%	2%	4	4 53%	4 3%	7 4%		3	1 2%	1	4 22%	3	3 3%	2 5%	6	5 21%	4 3%	2 3%	4 5%	5	2 5%	1 2%	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 206
Weight: weights 1</br/>
Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard)

lpsos		Go	nder				Region				Edu	cation	Workin	g status	Socia	l Grade		Marital state	ıe		Inc	nme	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate	Working	Not working	ABC1	C2DE	Never	Married/L	Widowed /Divorced	Up to £19,999	£20,000 -	£35,000 -	£55,000
Unweighted Base	51	26*	24*	10*	7*	7*	2*	11*	4*	10*	27*	24*	7*	44	23*	28*	6*	29*	16*	16*	19*	7*	7*
Weighted Base	46	30	15	6	3	8	1	9	4	14	30	16	6	40	17	29	12	25	9	21	13	4	6
Very easy	5	2	3	1		1		1	-	1	1	3		5	2	3		1	3	1	2	-	
	10%	6%	17%	21%		12%		11%	13%	6%	4%	20%		11%	11%	9%		5%	35%	6%	13%	11%	
Fairly easy	14	7	6	2	2	1	1	5	2	2	10	4	3	10	7	7	-	11	2	4	5	2	2
	30%	23%	39%	35%	47%	16%	48%	50%	48%	12%	33%	23%	55%	26%	40%	24%	4%	44%	26%	17%	36%	58%	37%
Neither easy nor difficult	9	9	-	-	1					8	9	-		9	-	9	8	-	1	6	3		
	20%	29%	3%	8%	21%					55%	29%	3%		23%	2%	31%	64%	2%	10%	30%	21%		
Fairly difficult	9	6	3	1	-	2	1		1	3	4	5	1	8	5	4	3	4	1	5	2		2
·	19%	19%	21%	22%	10%	20%	52%		39%	24%	14%	29%	10%	21%	29%	14%	25%	18%	15%	23%	17%		32%
Very difficult	9	7	3	1	1	4		4			6	4	2	7	3	6	1	7	1	5	1	1	2
,	20%	23%	17%	14%	21%	52%		40%			19%	22%	35%	18%	18%	22%	8%	29%	14 %	24%	9%	31%	31%
Don't know	-		-							-		-		-		-		-			-		
	1%		3%							3%		3%		1%		2%		2%			4%		
Net: Easy	18	9	9	3	2	2	1	6	2	3	11	7	3	15	9	9	-	12	6	5	7	3	2
	40%	30%	56%	56%	47%	28%	48%	60%	61%	18%	37%	43%	55%	37%	51%	33%	4%	49%	61%	23%	49%	69%	37%
Net: Difficult	18	12	6	2	1	6	1	4	1	3	10	8	3	15	8	10	4	12	3	10	3	1	4
	40%	41%	38%	36%	31%	72%	52%	40%	39%	24%	34%	51%	45%	39%	47%	35%	32%	47%	29%	47%	26%	31%	63%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 51

Weight: weights \- </br>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? $IDP53L528-Ease \ of \ process \ of \ charging \ at \ each \ location - At \ an \ on-street \ charging \ location (e.g. \ from \ a \ lamppost \ or \ bollard)$

Ipsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)		ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently drive an electric vehicle, but I have driven	never driven an	never driven, nor been a passenge r, in an	NET: Current / used t drive E
Unweighted Base	51	49	1*	10*		8*	32	10*	40	35	14*	50	4*	27*	21*	31	11*	7*	1*	42
Weighted Base	46	49	1	21		4	21	21	25	37	8	45	3	19	25	20	17	4	4	38
Very easy	5 10%	4 8%					4 17%		4 15%	3 8%	- 6%	4 8%		2 12%	1 5%	5 22%				5 12%
Fairly easy	14 30%	13 29%	1 100%	5 23%		1 16%	8 40%	5 23%	9 36%	13 34%	1 12%	14 30%	2 54%	10 55%	3 13%	7 36%	5 32%	1 22%		13 34%
Neither easy nor difficult	9 20%	9 21%		8 36%		1 22%	1 4%	8 36%	2 7%	8 22%	1	9 20%		2 13%	7 27%	1 6%	8 44%	- 10%		9 23%
Fairly difficult	9	9 20%		1 3%		2 40%	7 32%	1 3%	8 34%	6 16%	3 34%	9 20%	2 46%	2 10%	6 26%	6 30%	1 9%	- 12%		8 20%
Very difficult	9 20%	9 21%		8 37%		- 9%	1 6%	8 37%	2 7%	7 19%	2 30%	9 21%		2 9%	7 29%	1 5%	3 16%	2 42%	4 100%	4 10%
Don't know	- 1%	1%				12%			- 2%		- 6%	- 1%		3%				13%		
Net: Easy	18 40%	16 37%	1 100%	5 23%		1 16%	12 58%	5 23%	12 51%	16 43%	1 18%	17 38%	2 54%	13 66%	5 18%	12 59%	5 32%	1 22%		17 46%
Net: Difficult	18 40%	18 41%		8 40%		2 50%	8 39%	8 40%	10 40%	13 35%	5 64%	18 40%	2 46%	4 19%	14 55%	7 35%	4 24%	2 54%	4	11 30%

Overlap formulae used ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*) Base: 51

Weight: weights \ </br>Weight Variable

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L528 - Ease of process of charging at each location - At an on-street charging location (e.g. from a lamppost or bollard)

Ipsos					Intentio	on to buy ne	xt vehicle				Ever charg				Chargin	g facility								ver buy - E	v						t - effect o	on EV purchase)		nt will help ate ICE sale	
	Total	Withi the ne	1 year, u n to 3 xt years'	up to 10	n Net: In the next 3	Net: In 5 the next	Net: More	than 3	Net: More than 10 years/ne yer	Net: Ever buv	Yes		dedicated home electric vehicle charger	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years' time			Net: In the next 3	Net: In the next 10 years' time					NET: All	Neither more nor			Neither I agree noi disagree	r or NE
	Total	year	tune	time	time	time	years	ve	vei	buy	165	NO	property	property	piug	None	u charge	ability	year	tille	time	time	ivevei	tille	une	years	vei	vei	buy	likely	belole	less likely	agree	uisayiee	uisa
Inweighted Base	51	6*	35	4*	41	45	5*	6*	2*	46	51		23*	6*	10*	20*	23*	29*	8*	18*	7*	4*	8*	26*	33	11*	19*	12*	37	14*	23*	10*	13*	8*	2
Weighted Base	46	3	35	2	38	40	2	5	3	40	46		21	4	9	17	21	28	4	11	10	2	13	15	25	12	25	14	27	14	14	16	13	7	23
Very easy	5 10%		3 9%		3 8%	3 8%	21%	9%	13%	4 9%	5 10%		3 13%	1 33%	1 11%	1 8%	3 13%	3 10%	1 24%	1 12%	1 8%	26%		2 15%	3 12%	11%	1 5%	3%	4 13%	3 18%	2 14%		2 17%	6%	2 89
Fairly easy	14 30%	1 37%	10 29%	1 46%	11 30%	12 31%	1 36%	1 15%		12 30%	14 30%		9 43%	1 33%	1	4 25%	9 43%	9 34%	1 28%	5 45%	3 30%		3 24%	6 40%	9 36%	3 26%	6 25%	3 21%	9 34%	3 20%	5 33%	5 34%	3 23%		36°
Neither easy nor difficult	9 20%		9 25%	28%	9 23%	9 23%	23%	9%		9 23%	9 20%		7 32%	11%		3 14%	7 32%	7 24%		1 7%	6 57%	1 51%	2 13%	1 5%	7 26%	7 56%	8 34%	3 17%	8 28%	6 41%	2 12%	2 10%	6 48%		3 125
Fairly difficult	9 19%		4 11%	26%	5 13%	5 14%	21%	3 67%	3 87%	5 13%	9		1 6%	1 22%	1	6 34%	1 6%	2 8%	1 24%	3 29%	- 4%		3%	4 27%	5 18%	- 4%	1 3%	2%	5 17%	3 21%	1 11%	3 21%	2 12%	4 58%	3
/ery difficult	9 20%	1 32%			9 25%	9 24%				9 23%	9 20%		1 6%		5 57%	3 18%	1 6%	6 23%	1 24%	3%		22%	8 61%	1 9%	1 5%	3%	8 33%	8 56%	2 6%		4 28%	6 35%			6 28
Don't know			1%		1%	1%				- 1%	1%				6%			2%		4%				3%	2%				2%		- 4%				29
Net: Easy	18 40%			1 46%	15 38%	15 39%	1 57%	1 24%	13%	16 39%	18 40%		12 55%	3 66%	2 26%	6 33%	12 55%	12 43%	2 52%	6 57%	4 39%	26%	3 24%	8 55%	12 49%	4 37%	7 30%	3 24%	13 47%	6 39%	6 46%	5 34%	5 41%	2 25%	10
Net: Difficult	18 40%	2 63%	12 35%	26%	14 38%	15 37%	21%	3 67%	3 87%	15 37%	18 40%		3	1 22%	6	9 52%	3	9 31%	2 48%	3 32%	- 4%	- 22%	8	5 36%	6 23%	1 7%	9 36%	8	6 23%	3 21%	5 38%	9 56%	2 12%	5 75%	10

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 51
Weight: wsights 1-/zhr-Weight Variable
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

Ipsos		Ger	nder				Region				Educ	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate s	Working	Not working	ABC1	C2DE	Never		Widowed /Divorced	Up to £19,999		£35,000 -	- £55,000
Unweighted Base	274	143	125	14*	23*	24*	5*	70	68	70	160	114	52	222	109	165	34	172	68	67	86	37	41
Weighted Base	233	114	107	11	13	16	9	61	54	68	143	89	50	183	89	144	45	138	50	62	72	25	32
Very easy	43	29	13	1	1	1	1	12	12	15	34	9	7	36	15	28	7	28	8	10	14	5	9
	18%	25%	12%	7%	5%	8%	8%	20%	23%	22%	23%	10%	14%	20%	17%	19%	15%	20%	17%	16%	20%	20%	28%
Fairly easy	53	29	24	6	5	5	1	9	10	18	30	24	15	39	23	30	14	30	9	18	12	5	7
	23%	25%	22%	54%	35%	31%	7%	16%	18%	26%	21%	26%	29%	21%	26%	21%	30%	22%	19%	29%	16%	19%	22%
Neither easy nor difficult	32	16	11	1	1	2	5	11	7	5	22	10	9	23	10	22	5	23	4	7	13	6	3
	14%	14%	10%	11%	7%	10%	50%	18%	14%	8%	16%	11%	18%	13%	11%	15%	12%	16%	8%	11%	19%	22%	10%
Fairly difficult	70	23	46	2	4	2	3	21	18	20	37	32	13	57	26	43	8	40	21	15	27	8	10
·	30%	20%	43%	20%	28%	10%	35%	35%	33%	29%	26%	36%	25%	31%	30%	30%	19%	29%	43%	24%	38%	30%	31%
Very difficult	35	17	14	1	3	7		7	6	10	20	15	6	28	14	20	10	18	6	12	5	2	3
·	15%	15%	13%	8%	25%	42%		11%	12%	15%	14%	16%	13%	15%	16%	14%	23%	13%	13%	20%	7%	9%	9%
Don't know																							
Net: Easy	96	57	37	7	5	6	1	21	22	33	63	33	22	75	38	58	21	58	18	28	26	10	16
	41%	50%	34%	61%	40%	38%	15%	35%	41%	48%	44%	37%	43%	41%	43%	40%	46%	42%	36%	46%	37%	40%	50%
Net: Difficult	104	40	60	3	7	8	3	28	25	30	57	47	19	85	41	64	19	58	28	27	32	10	13
	45%	35%	56%	27%	53%	52%	35%	46%	45%	44%	40%	53%	38%	47%	46%	44%	42%	42%	56%	44%	45%	39%	40%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 274

Weight: weights \- </rr>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations?

IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET: Current / used t drive E
Unweighted Base	274	251	20*	46	6*	35	186	52	221	141	126	267	32	208	61	180	62	24*	6*	242
Weighted Base	233	214	14	67	13	29	123	80	151	127	100	226	32	154	76	118	83	20	10	201
Very easy	43 18%	41 19%	1 10%	7 10%	1 7%	6 21%	29 24%	8	35 23%	21 16%	22 22%	42 19%	8 24%	33 22%	9 12%	26 22%	9	5 26%	3 33%	34 17%
Fairly easy	53 23%	52 24%	2 13%	12 18%		4	36 30%	12 16%	41 27%	27 21%	26 26%	51 23%	10 31%	37 24%	16 21%	36 30%	15 18%	1 6%	1 10%	51 26%
Neither easy nor difficult	32 14%	28 13%	4 26%	7 11%		2 8%	22 18%	7 9%	25 16%	13 10%	17 18%	31 14%	7 23%	24 15%	8 10%	21 18%	7 9%	2 12%	1 9%	29 14%
Fairly difficult	70 30%	59 28%	7 52%	25 37%	9 72%	9 31%	27 22%	34 42%	36 24%	40 32%	27 27%	70 31%	3 9%	39 25%	30 40%	26 22%	36 44%	6 28%	1 5%	62 31%
Very difficult	35 15%	34 16%		16 24%	3 20%	7 25%	8 6%	19 23%	15 10%	26 20%	7 7%	32 14%	4 13%	21 14%	12 16%	9	15 19%	6 29%	4 42%	25 12%
Don't know																				
Net: Easy	96 41%	93 43%	3 23%	19 29%	1 7%	10 36%	65 53%	20 25%	76 50%	47 37%	48 48%	93 41%	18 55%	70 46%	25 34%	61 52%	24 29%	6 32%	4 44%	85 43%
Net: Difficult	104	93	7	41	12	16	35	53	51	66	34	102	7	60	42	35	51	11	5	87

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 274
Weight: weights \ </br>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L529 - Ease of process of charging at each location - At a public charging location such as a supermarket or motorway service station

Ipsos					Intentio	n to buy ne	ct vehicle				Ever charge				Chargin	g facility								ver buy - E	v					Gran	effect o			nt will help ate ICE sale	
		Within the nex	1 year, u to 3	up to 10	Net: In the next 3 years	Net: In 5 the next 10 years'	Net: More than 3	than 3 years/ne	years/ne M			l/de e v c t t t to a	edicated home electric vehicle charger hat can be used o charge vehicle parked n/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic			Net: Any charging		1 year, up to 3 years'	years'	In more than 10 years'		Net: In the next 3 years	Net: In the next 10 years'	than 3	years/ne	than 10 years/ne	Net: Ever	NET: All more	Neither more nor less likely than	NET: All	NET: All	Neither agree no	r NE
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No p	roperty	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	274	33	180	22*	213	235	23*	25*	3*	236	274		154	15*	50	74	154	190	28*	120	27*	10*	44	148	175	37	81	54	185	63	138	36	42	70	1
Weighted Base	233	32	150	15	183	198	16	18	3	198	233		101	10	51	80	101	145	26	82	25	6	51	108	133	31	82	57	139	51	102	41	38	54	11
Very easy	43 18%	7 22%	26 17%	5 32%	33 18%	38 19%	5 31%	7 36%	2 57%	38 19%	43 18%		22 22%	4 35%	14 26%	5 6%	22 22%	35 24%	9 32%	21 25%	5 22%	1 15%	3 6%	29 27%	35 26%	6 21%	10 12 %	4 7%	36 26%	14 27%	20 20%	6 14%	11 29%	11 20%	14
Fairly easy	53 23%	6 19%	38 25%	2 16%	44 24%	46 23%	2 16%	2 13%		46 23%	53 23%		32 32%	1 14%	11 21%	11 14%	32 32%	41 28%	6 24%	27 33%	9 39%	1 10%	4 9%	33 31%	43 32%	10 33%	14 18%	5 9%	43 31%	22 44%	24 23%	2 4%	19 49%	13 24%	15
Neither easy nor difficult	32 14%	4 11%	23 15%	1 4%	27 15%	28 14%	1 7%	1 6%	14%	28 14%	32 14%		16 16%	2 17%	7 13%	13 16%	16 16%	19 13%	1 5%	15 19%	2 9%	2 27%	4 8%	17 16%	19 14%	4 13%	8 10%	6	21 15%	6 12 %	13 13%	6 14%	1 4%	8 16%	18
Fairly difficult	70 30%	13 39%	39 26%	5 33%	51 28%	56 28%	5 32%	6 32%	1 29%	56 28%	70 30%		23 23%	3 26%	13 26%	34 43%	23 23%	35 24%	10 37%	15 19%	5 19%	3 42%	15 29%	25 23%	30 22%	7 23%	22 27%	17 30%	32 23%	9	24 24%	18 45%	6 16%	13 24%	38
Very difficult	35 15%	3 8%	25 17%	2 15%	28 15%	30 15%	2 14%	2 12%		30 15%	35 15%		7 7%	1 9%	7 14%	17 22%	7 7%	14 10%	1%	4 5%	3 11%	6%	25 49%	4 4%	7 5%	3 10%	28 34%	25 44%	7 5%		21 21%	9 23%	1 3%		1 15
Don't know																																			
Net: Easy	96 41%		63 42%	7	77 42%	84 42%	7 47%	9	2 57%	84 42%	96 41%		55 54%	5 48%	24 47%	16 20%	55 54%	76 53%	15 57%	48 58%	15 61%	2 25%	8	63 58%	77 58%	16 54%	24 29%	9 16%	79 57%	36 71%	44 43%	7	30 78%	23 44%	3 29
Net: Difficult	104 45%	15 47%	64 42%	7	79 43%	86 44%	7 46%	8 44%	1 29%	86 44%	104 45%		30 30%	4 35%	21 40%	51 64%	30 30%	49 34%	10 38%	19 23%	7 30%	3 48%	39 77%	29 27%	36 27%	10 34%	50 61%	42 74%	39 28%	9	46 45%	28 68%	7	22 41%	6

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 274
Weight: wslights 1
Level applied:

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L530 - Ease of process of charging at each location - At my place of work

Ipsos		Ge	nder				Region				Edu	cation	Workin	ıq status	Social	Grade		Marital state	ıs		Inco	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never	Married/L iving as	Widowed /Divorced	Up to £19,999	£20,000 - £34,999		- £55,000
Unweighted Base	34	22*	11*		3*	4*		11*	8*	8*	13*	21*	18*	16*	21*	13*	3*	23*	8*	4*	9*	7*	12*
Weighted Base	36	18	18		1	2		16	11	5	9	27	22	14	23	13	10	17	9	3	10	4	17
Very easy	9 25%	7 37%	3 15%		1 73%			4 23%	2 20%	2 42%	5 53%	4 16%	3 12%	6 46%	4 19%	5 37%	2 18%	5 30%	2 25%	2 67%	2 17%	1 26%	4 24%
Fairly easy	9 25%	6 33%	2 14%			2 84%		1 9%	4 33%	2 41%	3 29%	6 24%	7 31%	2 16%	5 21%	4 33%		6 35%	3 33%	1 33%	2 18%	1 32%	4 24%
Neither easy nor difficult	4 11%	3 17%	1 5%		- 27%	- 16%		1 6%	2 16%	9%	- 4%	3 13%	3 13%	1 6%	3 15%	- 3%	2 18%	2 10%	- 4%		3 30%	9%	
Fairly difficult	13 35%	1 6%	12 66%					9 57%	4 31%			13 47%	8 37%	5 32%	9 40%	4 27%	6 64%	3 16%	4 38%		4 35%		9 52%
Very difficult	1 4%	1 8%						1 6%		- 9%	1 15%		1 6%		1 6%			1 8%				1 33%	
Don't know																							
Net: Easy	18 51%	12 70%	5 29%		1 73%	2 84%		5 32%	6 53%	4 83%	8 81%	11 40%	10 43%	9 62%	9 39%	9 70%	2 18%	11 66%	5 58%	3 100%	3 35%	2 58%	8 48%
Net: Difficult	14 39%	2	12 66%					10 62%	4 31%	- 9%	1 15%	13 47%	9 43%	5 32%	10 46%	4 27%	6 64%	4 24%	4 38%		4 35%	1 33%	9 52%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 34

Weight: weights \- </rr>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L530 - Ease of process of charging at each location - At my place of work

Ipsos		Driving	licence			Vehic	e type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an	never driven, nor been a passenge r, in an	NET: Currenti
Unweighted Base	34	33	1*	11*	1*	8*	14*	12*	22*	16*	16*	33	13*	25*	8*	16*	15*	2*	1*	31
Weighted Base	36	36	0	18	2	8	8	19	17	12	22	34	10	21	15	10	25	1	1	35
Very easy	9 25%	9 24%	- 100%	3 19%	2 100%	1 18%	3 31%	5 26%	4 24%	5 42%	4 19%	9 27%	2 18%	9 45%		4 36%	6 23%			9 27%
Fairly easy	9 25%	9 26%		4 20%		2 18%	4 48%	4 18%	6 33%	4 35%	4 20%	9 26%	5 49%	6 32%	2 13%	4 41%	4 16%	1 62%	1 100%	8 23%
Neither easy nor difficult	4 11%	4 11%		2 10%		1 9%	1 16%	2 9%	2 13%	2 15%	2 10%	2 6%	3 29%	3 17%	- 2%	2 18%	2 7%	- 38%		3 10%
Fairly difficult	13 35%	13 35%		8 46%		5 55%		8 42%	5 27%	1 8%	10 45%	13 37%			13 84%		13 51%			13 36%
Very difficult	1 4%	1 4%		1 5%			- 5%	1 5%	- 3%		1 6%	1 4%	- 4%	1 7%		- 5%	1 4%			1 4%
Don't know																				
Net: Easy	18 51%	18 50%	- 100%	7 39%	2 100%	3 36%	7 79%	9 45%	10 58%	9 77%	9 39%	18 53%	7 67%	16 76%	2 13%	8 78%	10 39%	1 62%	1	17 50%
Net: Difficult	14	14		9		5	-	9	5	1	11	14	-	1	13	-	14			14
	39%	39%		51%		55%	5%	46%	30%	8%	51%	41%	4%	7%	84%	5%	54%			40%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 34
Weight: weights \ </br>

And how easy, or difficult, would you say you find the process of charging an electric vehicle at each of the following locations? IDP53L530 - Ease of process of charging at each location - At my place of work

Ipsos					Intentio	n to buy ne	wt wahiala				Ever char				Chargin	a facility								ver buy - E	u					Grant considerat	t - effect o			nt will help ate ICE sale	
	Total	Within the nex	1 year, up		Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne N	let: Ever buv	Yes	I/	a cedicated home electric vehicle charger hat can be used to charge vehicle	home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	None	Net: Dedicate	Net: Any charging	Within	More than 1 year, up to 3 years' time				Net: In the next 3	Net: In the next 10 years'	Net: More					Neither more nor less likely than			Neither agree noi	r NE
	Total	year	tille	time	une	tille	years	**	vei	buy	165	NO p	operty	property	piug	ivoile	u charger	ability	year	tille	time	une	ivevei	tille	une	years	vei	vei	buy	likely	Deloie	iess likely	agree	uisagree	uis
nweighted Base	34	2*	27*	2*	29*	31	2*	3*	1*	31	34		15*	4*	8*	12*	15*	21*		16*	6*	1*	8*	16*	22*	7*	15*	9*	23*	6*	19*	6*	5*	5*	- 2
Veighted Base	36	1	28	4	29	33	4	6	2	33	36		10	4	7	20	10	15		11	7	0	15	11	18	8	22	15	19	5	16	13	3	3	2
/ery easy	9 25%	1 56%	5 19%	9%	6 21%	6 19%	9%	2 37%	2 100%	6 19%	9 25%		5 48%	3 87%	6 84%		5 48%	9 58%		4 37%	3 38%			4 37%	7 38%	3 36%	3 12%		7 37%	2 35%	5 33%	2 13%	1 37%	2 53%	22
Fairly easy	9 25%		9 30%		9 31%	9 27%				9 27%	9 25%		3 31%		1 16%	5 23%	3 31%	4 28%		6 50%	2 24%		2 12 %	6 50%	7 40%	2 23%	4	2 12%	7		7 43%	2 13%	2 63%	1 32%	20
Neither easy nor difficult	4 11%		4 14%		4 13%	4 11%				4	4 11%		2 17%			2 10%	2 17%	2 11%		1 12 %	2 24%	100%	2%	1 12%	3 17%	2 28%	2 11%	1 5%	3 19%	3 65%	1 5%				14
Fairly difficult	13 35%		9 32%	4 91%	9 31%	13 38%	4 91%	4 63%		13 38%	13 35%					13 62%							13 86%				13 57%	13 84%			2 11%	10 74%			41
ery difficult	1 4%		1 5%		1 5%	1 4%				1 4%	1 4%		4%	13%		1 5%	- 4%	3%			1				1 5%	1 12%	1 4%		1 5%		1 9%			15%	
ion't know																																			
let: Easy	18 51%		14 49%	9%	15 51%	15 47%	9%	2 37%	2	15 47%	18 51%		8 79%	3 87%	7	5 23%	8 79%	13 86%		10 88%	5 63%		2 12%	10 88%	14 78%	5 60%	6 28%	2 12%	14 76%	2 35%	12 76%	4 26%	3 100%	3 85%	1 42
let: Difficult	14 39%		10	4 91%	10	14 42%	4 91%	4 63%		14 42%	14 39%		- 4%	- 13%		14	-	- 3%			1		13 86%		1	1 12%	14	13 84%	1 5%		3 20%	10 74%		15%	1

Overlag formalise used
ColumnProportions (S%). Minimum Base: O(**) Smell Base: 30(*)
Base: 34
Weight: wslights 1-/fbr-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements? Summary Table

	It is difficult to locate the nearest available charging points		Charging points are easy to use	Charging points are often unavailabl e because they are in use by others	Charging points are often damaged or not working
Unweighted Base	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495
Strongly agree	302	84	98	388	217
	20%	6%	7%	26%	15%
Tend to agree	281	262	144	326	219
	19%	18%	10%	22%	15%
Neither agree nor disagree	322	458	361	242	360
	22%	31%	24%	16%	24%
Tend to disagree	145	153	180	87	79
	10%	10%	12%	6%	5%
Strongly disagree	96	136	146	71	53
	6%	9%	10%	5%	4%
Don't know	350	402	567	381	567
	23%	27%	38%	26%	38%
Net: Agree	583	346	242	713	436
	39%	23%	16%	48%	29%
Net: Disagree	240	289	325	159	132
	16%	19%	22%	11%	9%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 3O(*)

Base: 1495

Weight: weights \</br>
Weight Variable

To what extent do you agree or disagree with the following statements? It is difficult to locate the nearest available charging points

Ipsos		Gen					Region				Edu	cation	Warkin	ng status	Casia	l Grade		Marital stat			lna	ome	
				Greater			Northern				Non-	Graduate		Not			Never Married	Married/L	Widowed /Divorced /Separat	Up to	£20,000 -	£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	S	S	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	302	110	177	12	16	33	30	94	58	59	200	102	57	245	91	211	70	158	75	94	82	40	16
	20%	17%	21%	22%	15%	22%	33%	23%	16%	18%	20%	22%	20%	20%	19%	21%	19%	20%	22%	21%	21%	21%	13%
Tend to agree	281	119	159	11	24	28	19	75	63	62	178	102	72	209	99	182	65	148	67	66	79	47	20
	19%	18%	19%	20%	23%	19%	21%	19%	17%	19%	17%	22%	25%	17%	21%	18%	18%	18%	20%	14%	20%	25%	16%
Neither agree nor disagree	322	154	167	16	19	35	8	75	88	81	228	94	68	253	94	228	73	191	57	97	77	43	38
	22%	24%	20%	29%	18%	23%	8%	19%	24%	24%	22%	20%	24%	21%	20%	22%	20%	24%	17%	21%	20%	22%	29%
Tend to disagree	145	79	65	5	8	14	9	32	37	39	94	51	21	124	59	85	36	84	24	46	40	18	16
	10%	12%	8%	9%	8%	10%	10%	8%	10%	12%	9%	11%	7%	10%	13%	8%	10%	10%	7%	10%	10%	9%	13%
Strongly disagree	96	38	55	4	5	7	3	26	22	28	55	41	18	78	37	59	20	50	26	29	33	8	13
	6%	6%	7%	8%	4%	5%	4%	6%	6%	8%	5%	9%	6%	6%	8%	6%	6%	6%	8%	6%	8%	4%	10%
Don't know	350	147	201	7	34	32	21	102	91	63	269	81	54	297	94	256	96	171	84	126	84	36	26
	23%	23%	24%	12%	32%	21%	24%	25%	25%	19%	26%	17%	19%	25%	20%	25%	27%	21%	25%	27%	21%	19%	20%
Net: Agree	583	229	336	23	39	61	49	168	121	122	379	204	129	454	190	393	135	306	142	160	161	87	37
	39%	35%	41%	42%	38%	41%	54%	42%	34%	36%	37%	43%	44%	38%	40%	38%	37%	38%	43%	35%	41%	45%	28%
Net: Disagree	240	117	119	10	13	21	12	58	59	67	149	92	39	201	96	144	57	133	50	75	73	26	30
	16%	18%	15%	17%	12%	14%	14%	14%	16%	20%	15%	20%	13%	17%	20%	14%	16%	17%	15%	16%	18%	14%	23%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? It is difficult to locate the nearest available charging points

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	302	255	37	197	23	57	19	220	77	141	130	255	27	184	108	24	56	74	134	80
	20%	20%	21%	21%	28%	23%	10%	21%	17%	21%	19%	19%	14%	19%	22%	12%	23%	19%	22%	18%
Tend to agree	281	248	33	187	16	40	37	203	77	129	135	250	54	200	77	37	51	64	123	87
	19%	19%	18%	19%	19%	16%	19%	19%	18%	19%	19%	18%	28%	21%	16%	18%	21%	16%	20%	20%
Neither agree nor disagree	322	287	33	209	14	58	39	223	97	134	156	309	51	188	122	40	54	106	118	94
	22%	22%	19%	22%	16%	23%	21%	21%	22%	20%	22%	23%	26%	19%	25%	20%	22%	27%	19%	21%
Tend to disagree	145	129	12	74	4	20	46	78	66	70	65	130	22	103	40	48	27	25	43	75
	10%	10%	7%	8%	4%	8%	24%	7%	15%	11%	9%	10%	11%	11%	8%	24%	11%	6%	7%	17%
Strongly disagree	96	85	9	40	5	13	37	45	50	51	39	90	11	55	37	37	15	14	28	52
	6%	7%	5%	4%	6%	5%	20%	4%	11%	8%	6%	7%	6%	6%	8%	19%	6%	4%	5%	12%
Don't know	350	295	54	252	22	62	11	274	73	141	173	322	31	236	98	14	41	106	172	55
	23%	23%	30%	26%	26%	25%	6%	26%	17%	21%	25%	24%	16%	24%	20%	7%	17%	27%	28%	12%
Net: Agree	583	503	70	384	39	98	56	423	154	269	265	505	81	384	185	60	107	138	257	167
	39%	39%	39%	40%	47%	39%	30%	41%	35%	40%	38%	37%	41%	40%	38%	30%	44%	36%	41%	38%
Net: Disagree	240 16%	213 16%	21 12%	114 12%	9	32 13%	84 44%	123 12%	116 26%	121 18%	105 15%	220 16%	33 17%	158 16%	77 16%	85 43%	42 17%	38 10%	71 12%	127 29%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? It is difficult to locate the nearest available charging points

lpsos					Intentio	n to buy nex	ct vehicle				Ever chare hybrid				Chargin	g facility							E	ver buy - E	,						t - effect or tion (next p	on EV purchase)		nt will help ate ICE sale	
		Within	1 year,		Net: In the next 3	Net: In	Net: More			Net: Ever	iyona (dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net:	Net: Any	Within	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'			Net: More than 10 years/ne		NET: All	Neither more nor less likely			Neither agree no	
	Total		, ,	time	time	time	years	ve	ver	buy	Yes	No	property		plug	None	d charger		year	time	time	time	Never	time	time	years	ver	ver	buy	likely		less likely		disagree	
Inweighted Base	1495			137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6-
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	302	54	154	18	208	227	20	24	5	228	68	223	24	7	55	212	24	74	8	36	16	27	138	44	60	43	181	165	87	43	134	95	31	64	15
	20%	19%	21%	15%	21%	20%	15%	15%	15%	20%	19%	20%	11%	19%	14%	26%	11%	13%	8%	15%	9%	29%	32%	13%	11%	16%	26%	31%	14%	18%	20%	33%	15%	17%	27
Fend to agree	281	64	128	33	192	224	33	35	2	224	77	203	45	7	88	139	45	129	24	40	55	21	73	65	120	76	149	93	141	56	153	33	52	67	13
-	19%	23%	17%	26%	19%	20%	24%	22%	6%	20%	21%	18%	21%	17%	23%	17%	21%	22%	25%	16%	32%	22%	17%	19%	23%	28%	21%	18%	23%	23%	22%	12%	25%	18%	21
Neither agree nor disagree	322	64	167	25	231	256	31	35	10	262	70	250	47	11	89	175	47	132	29	63	40	19	90	92	132	59	149	110	151	43	163	66	52	118	11
	22%		23%	20%	23%	23%	23%	22%	29%	23%	19%	22%	21%	30%	23%	21%	21%	23%	30%	25%	23%	21%	21%	26%	25%	22%	21%	21%	24%	18%	24%	23%	25%	32%	18
Tend to disagree	145	18	90	10	108	118	10	13	3	118	72	73	46	4	42	55	46	85	8	50	24	7	21	59	82	31	52	28	89	36	77	14	28	30	6
-	10%	6%	12 %	8%	11%	10%	7%	8%	9%	10%	20%	7%	21%	10%	11%	7%	21%	15%	8%	20%	14%	7%	5%	17%	16%	11%	7%	5%	14%	15%	11%	5%	14%	8%	10
Strongly disagree	96	18	50	8	68	76	- 11	14	6	78	47	48	33	6	18	47	33	46	12	29	9	3	15	41	50	12	27	18	54	22	38	10	15	25	4
an ongry analytica	6%			7%	7%	7%	8%	9%	16%	7%	13%	4%	15%	16%	5%	6%	15%	8%	12%	12%	5%	3%	3%	12%	10%	5%	4%	3%	9%	9%	5%	7%	7%	7%	7
	0.0	0.70			7.70	. 70	- 10	- ~				. 70			270	510	.570	- 70			- ~	0	2.0			270	. 10	2.0		2.0	2.3	. ~			
Don't know	350			31	204	236	32	40	9	236	29	317	24	3	97	193	24	118	16	32	32	17	99	48	80	49	147	116	96	41	120	60	28	69	10
	23%	22%	20%	25%	20%	21%	23%	25%	25%	21%	8%	28%	11%	8%	25%	24%	11%	20%	16%	13 %	18%	18%	23%	14%	15%	18%	21%	22%	16%	17%	18%	21%	13%	18%	17
Net: Agree	583	118	282	51	400	451	52	58	7	452	145	426	69	14	143	352	69	203	32	77	71	48	211	109	180	119	330	259	227	99	287	128	82	131	31
ter. Agree	39%				40%	40%	39%	36%	21%	39%	40%	38%	32%	37%	37%	43%	32%	35%	33%	31%	40%	51%	48%	31%	34%	44%	47%	49%	37%	41%	42%	45%	40%	35%	49
	00.0	12.70	0070	11.0	.070	.570	-370		20			2370		2.70	2.70	.570	22.70	2370	2370	2170	.570	20		2.70	- 170				2.70			.570	.570	3010	-10
let: Disagree	240	36	140	18	176	194	20	27	9	196	118	121	79	10	60	101	79	131	20	80	33	10	36	100	133	43	70	46	143	58	115	32	43	56	1

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements? Charging points are usually in safe and well-lit areas

Ipsos		Gen					Region				Edu	cation	Waskin	ng status	Casia	l Grade		Marital state			lna	ome	
		Gen	ider	Greater			Northern				Non-	Graduate	WOTKII	Not	Socia	lorage	Never	Married/L	Widowed /Divorced	Upto	£20.000 -		
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	graduate s	s	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	84	40	43	2	2	5	5	20	23	27	71	13	7	77	29	55	28	40	16	25	26	6	16
	6%	6%	5%	3%	2%	3%	6%	5%	6%	8%	7%	3%	3%	6%	6%	5%	8%	5%	5%	5%	7%	3%	13%
Tend to agree	262	129	132	12	14	27	13	71	62	63	170	93	72	191	105	157	48	153	62	68	67	55	22
	18%	20%	16%	22%	13%	18%	15%	18%	17%	19%	17%	20%	25%	16%	22%	15%	13%	19%	19%	15%	17%	28%	17%
Neither agree nor disagree	458	202	250	14	38	44	21	129	110	101	306	151	88	370	147	311	109	257	92	130	136	60	45
	31%	31%	30%	26%	37%	29%	23%	32%	31%	30%	30%	32%	30%	31%	31%	30%	30%	32%	28%	28%	34%	31%	35%
Tend to disagree	153 10%	59 9%	92 11%	8 14%	8 7%	21 14%	4 4%	41 10%	33 9%	38 12%	105 10%	48 10%	32 11%	121 10%	48 10%	105 10%	27 7%	98 12%	28 8%	39 9%	45 11%	16 8%	11 8%
	10 %	9%	11%	14 %	1%	14 %	4 %	10 %	9%	IZ%	10 %	10 %	11%	IU%	10%	10 %	176	1Z %	8%	9%	11%	8%	8%
Strongly disagree	136 9%	54 8%	74 9%	9 17%	13 13%	18 12%	12 13%	27 7%	30 8%	27 8%	80 8%	56 12%	28 10%	108 9%	40 9%	96 9%	37 10%	64 8%	35 10%	50 11%	33 8%	13 7%	11 9%
	370			1776	10 /6	12.76	10 /6						10 /6										
Don't know	402 27%	165 25%	231 28%	10 18%	29 28%	35 23%	35 39%	116 29%	100 28%	76 23%	293 29%	109 23%	63 22%	339 28%	105 22%	297 29%	112 31%	189 24%	101 30%	145 32%	89 23%	43 22%	25 19%
				1070																			
Net: Agree	346 23%	169 26%	175 21%	14 25%	16 15%	32 21%	18 21%	91 23%	85 24%	90 27%	241 23%	106 22%	79 27%	267 22%	134 28%	212 21%	76 21%	193 24%	78 23%	93 20%	92 23%	61 32%	38 29%
Net: Disagree	289 19%	113 17%	167 20%	17 31%	21 20%	39 26%	16 17%	68 17%	63 18%	65 20%	185 18%	104 22%	60 21%	229 19%	88 19%	201 20%	64 18%	163 20%	63 19%	90 20%	78 20%	29 15%	22 17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? Charging points are usually in safe and well-lit areas

Ipsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	ntus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven		never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	84	74	7	38	2	11	34	39	45	40	36	77	12	47	31	29	11	22	22	39
	6%	6%	4%	4%	2%	4%	18%	4%	10%	6%	5%	6%	6%	5%	6%	14%	4%	6%	4%	9%
Tend to agree	262	237	23	135	18	49	58	153	107	124	129	231	49	179	80	62	40	58	100	102
	18%	18%	13%	14%	22%	20%	31%	15%	24%	19%	19%	17%	25%	19%	17%	31%	17%	15%	16%	23%
Neither agree nor disagree	458	389	67	306	19	72	58	324	130	192	224	427	66	279	162	63	84	142	157	147
	31%	30%	38%	32%	23%	29%	31%	31%	30%	29%	32%	32%	34%	29%	34%	32%	35%	37%	25%	33%
Tend to disagree	153	133	12	106	8	21	16	114	37	71	64	139	22	115	33	17	28	33	67	45
	10%	10%	7%	11%	10%	8%	8%	11%	8%	11%	9%	10%	11%	12%	7%	9%	11%	8%	11%	10%
Strongly disagree	136	122	12	79	16	30	7	95	38	65	52	121	6	71	60	8	34	33	60	42
	9%	9%	7%	8%	19%	12%	4%	9%	9%	10%	7%	9%	3%	7%	12%	4%	14%	8%	10%	9%
Don't know	402	343	56	295	21	66	16	316	82	173	195	361	41	274	116	22	46	102	213	68
	27%	26%	31%	31%	25%	27%	8%	30%	19%	26%	28%	27%	21%	28%	24%	11%	19%	26%	34%	15%
Net: Agree	346	311	30	173	20	60	93	192	152	163	166	307	62	226	110	90	51	80	122	141
	23%	24%	17%	18%	24%	24%	49%	18%	35%	25%	24%	23%	31%	23%	23%	45%	21%	21%	20%	32%
Net: Disagree	289	255	25	185	24	51	23	210	75	136	115	260	27	187	93	25	62	65	127	87
	19%	20%	14%	19%	29%	21%	12%	20%	17%	20%	16%	19%	14%	19%	19%	12%	25%	17%	21%	20%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? Charging points are usually in safe and well-lit areas

Ipsos					Intentio	n to buy nex	t vehicle				Ever char				Chargin	g facility								Ever buy - E	v						nt - effect o ation (next)			t will help govt. te ICE sales (20
				More than				Net: More	Not: Moro		hybrid	vehicle	dedicated home electric vehicle charger that can be used to charge	home electric vehicle charger that can be used to charge	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	g facility					n More than	la mass			V		Net: Mare	Not: Moro		considera	Neither	ourchase)	elimina	te ICE sales (20
		Within	to 3		the next 3								parked	just off	pin		Net:	Net: Any	Within	to 3					the next	Net: More		than 10		NET: All	less likely			Neither
		the next	,	years'		10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate		the next	years'	years'	years'		,		than 3	years/ne	years/ne	Net: Ever		than	NET: All	NET: All	agree nor N
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree di
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373
Strongly agree	84 6%	10 4%	44 6%	5 4%	54 5%	59 5%	7 5%	12 8%	7 21%	61 5%	40 11%	44 4%	25 11%	5 12%	30 8%	28 3%	25 11%	51 9%	15 16%	28 11%	5 3%	3 3%	8 2%	44 13%	49 9%	8 3%	16 2%	11 2%	52 8%	27 11%	28 4%	12 4%	28 14%	21 6%
Tend to agree	262 18%	55 20%	147 20%	13 10%	202 20%	215 19%	14 10%	18 11%	5 13%	216 19%	105 29%	156 14%	54 24%	6 17%	84 22%	121 15%	54 24%	134 23%	33 34%	75 30%	37 21%	15 16%	48 11%	108 31%	145 28%	52 19%	99 14%	63 12%	160 26%	64 26%	134 20%	29 10%	59 29%	62 17%
Neither agree nor disagree	458 31%	81 29%	248 34%	26 21%	329 33%	355 31%	32 24%	36 23%	10 29%	361 31%	105 29%	348 31%	81 37%	14 37%	120 31%	248 30%	81 37%	195 33%	20 21%	88 35%	70 40%	23 25%	125 29%	109 31%	178 34%	93 35%	219 31%	149 28%	202 33%	79 33%	235 34%	75 26%	50 24%	164 44%
Fend to disagree	153 10%	26 9%	65 9%	25 20%	91 9%	116 10%	25 19%	27 17%	2 7%	116 10%	38 10%	109	19 9%	5 12%	39 10%	90 11%	19 9%	56 10%	7 8%	12 5%	20 11%	14 14%	58 13%	19 6%	39 7%	33 12%	91 13%	72 14%	53 9%	16 7%	83 12%	37 13%	17 9%	34 9%
Strongly disagree	136 9%	22 8%	61 8%	19 16%	83 8%	102 9%	21 15%	22 14%	2 6%	103 9%	39 11%	93 8%	10 5%	2 5%	21 5%	96 12%	10 5%	29 5%	5 5%	6 3%	8 5%	10 11%	81 19%	11 3%	19 4%	18 7%	99 14%	91 17%	30 5%	11 4%	51 7%	62 22%	13 7%	18 5%
ion't know	402 27%	86 31%	167 23%	36 29%	253 25%	289 25%	37 27%	44 28%	8 24%	289 25%	35 10%	364 33%	30 14%	6 17%	94 24%	238 29%	30 14%	119 20%	16 16%	42 17%	36 21%	29 30%	116 27%	58 17%	94 18%	65 24%	181 26%	144 27%	122 20%	45 19%	153 22%	70 24%	36 18%	75 20%
et: Agree	346 23%	65 23%	192 26%	18 15%	256 25%	274 24%	20 15%	30 19%	12 34%	277 24%	145 40%	200 18%	78 36%	11 29%	114 29%	149 18%	78 36%	185 32%	48 50%	103 41%	42 24%	18 19%	56 13%	152 44%	194 37%	60 22%	116 16%	74 14%	212 34%	91 38%	162 24%	42 15%	88 43%	83 22%
Net: Disagree	289 19%	48 17%	126 17%	44 35%	174 17%	218 19%	46 34%	49 31%	5 13%	219 19%	77 21%	201	30 14%	6 17%	60 15%	186 23%	30 14%	85 15%	12 13%	18 7%	28 16%	24 25%	139 32%	31 9%	58 11%	52 19%	190 27%	163 31%	82 13%	27 11%	134 20%	99 35%	31 15%	51 14%

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements? Charging points are easy to use

lpsos		Gen	der				Region				Edu	cation	Workin	g status	Social	Grade		Marital statu	ıs		Inc	ome	
							_				Non-						Never		Widowed /Divorced				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000-
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	98	50	47	3	5	9	5	27	20	28	78	20	22	76	43	55	33	47	18	33	31	12	11
	7%	8%	6%	6%	4%	6%	6%	7%	6%	9%	8%	4%	8%	6%	9%	5%	9%	6%	6%	7%	8%	6%	9%
Tend to agree	144 10%	78 12%	60 7%	5 10%	7 7%	15 10%	11 12%	31 8%	41 11%	34 10%	90 9%	54 12%	41 14%	103 9%	54 11%	91 9%	22 6%	90 11%	33 10%	39 9%	44 11%	22 11%	23 18%
Neither agree nor disagree	361 24%	143 22%	217 26%	20 35%	16 16%	41 28%	14 16%	85 21%	90 25%	95 28%	243 24%	118 25%	72 25%	289 24%	118 25%	242 24%	66 18%	218 27%	76 23%	110 24%	85 21%	47 25%	41 31%
Tend to disagree	180	78	98	4	19	13	8	53	47	35	96	84	33	146	59	120	48	94	38	41	59	20	23
	12%	12%	12%	8%	18%	9%	9%	13%	13%	11%	9%	18%	11%	12%	13%	12%	13%	12%	11%	9%	15%	11%	18%
Strongly disagree	146 10%	72 11%	68 8%	9 16%	11 11%	12 8%	6 7%	40 10%	29 8%	37 11%	90 9%	55 12%	31 11%	115 10%	37 8%	109 11%	56 16%	54 7%	36 11%	46 10%	33 8%	14 7%	5 4%
Don't know	567	227	333	13	46	58	45	167	132	105	428	139	91	476	163	404	136	299	132	189	142	77	27
	38%	35%	41%	24%	44%	39%	50%	41%	37%	31%	42%	30%	31%	39%	34%	40%	38%	37%	40%	41%	36%	40%	21%
Net: Agree	242 16%	128 20%	106 13%	9	12 11%	24 16%	16 18%	58 14%	61 17%	62 19%	168 16%	74 16%	63 22%	179 15%	97 20%	145 14%	54 15%	136 17%	51 15%	71 16%	76 19%	34 18%	35 26%
Net: Disagree	325 22%	150 23%	166 20%	13 24%	30 29%	26 17%	14 16%	93 23%	76 21%	72 22%	186 18%	139 30%	64 22%	261 22%	96 20%	229 22%	104 29%	147 18%	74 22%	87 19%	92 23%	35 18%	28 21%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? Charging points are easy to use

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle stat	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	
	1/05	1700	107	750	01	77/	000	017	001	000	700	1700	155	1017	440	701	007	710	017	50/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	98	78	17	40	6	9	41	46	50	52	41	83	18	64	33	37	14	21	26	50
	7%	6%	9%	4%	7%	4%	21%	4%	11%	8%	6%	6%	9%	7%	7%	18%	6%	5%	4%	11%
Tend to agree	144	125	18	69	4	19	51	73	71	83	57	136	21	106	37	51	36	28	27	87
	10%	10%	10%	7%	5%	8%	27%	7%	16%	13%	8%	10%	11%	11%	8%	25%	15%	7%	4%	20%
Neither agree nor disagree	361	326	34	250	15	55	37	265	91	143	183	341	66	222	122	41	55	92	171	96
	24%	25%	19%	26%	17%	22%	19%	25%	21%	21%	26%	25%	34%	23%	25%	21%	22%	24%	28%	22%
Tend to disagree	180	149	26	99	17	30	32	116	61	79	85	161	13	109	68	35	49	39	50	83
	12%	11%	15%	10%	20%	12%	17%	11%	14%	12%	12%	12%	7%	11%	14%	17%	20%	10%	8%	19%
Strongly disagree	146	131	8	81	14	34	14	95	49	72	52	127	10	86	54	15	35	33	53	50
	10%	10%	5%	8%	17%	14%	8%	9%	11%	11%	7%	9%	5%	9%	11%	7%	14%	8%	9%	11%
Don't know	567	490	75	419	28	102	15	447	117	237	281	508	68	380	169	22	56	176	291	77
	38%	38%	42%	44%	33%	41%	8%	43%	27%	36%	40%	37%	35%	39%	35%	11%	23%	45%	47%	17%
Net: Agree	242	202	35	109	10	29	92	119	121	135	98	219	39	170	70	88	50	49	54	137
	16%	16%	20%	11%	12%	12%	48%	11%	27%	20%	14%	16%	20%	18%	14%	44%	20%	13%	9%	31%
Net: Disagree	325	280	34	180	31	64	46	211	110	151	138	287	23	194	122	49	84	71	103	133
	22%	22%	19%	19%	38%	26%	24%	20%	25%	23%	20%	21%	12%	20%	25%	25%	34%	18%	17%	30%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? Charging points are easy to use

Ipsos					Intentio	n to buy ne:	ct vehicle				Ever char hybrid				Chargin	g facility							E	ver buy - E	,						t - effect o	n EV purchase)		int will help ate ICE sale	
		Within the nex	1 year, up to 3	up to 10	Net: In the next 3	Net: In	Net: More			Net: Ever	7		dedicated home electric vehicle charger that can	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3		Net: More than 10 years/ne			Neither more nor less likely			Neither I agree no	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	a disc
Inweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6
nweighted Base Veighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	6
Strongly agree	98 7%	19 7%	41 6%	6 4%	59 6%	65 6%	7 5%	12 8%	6 18%	67 6%	52 14%	43 4%	33 15%	6 16%	37 10%	30 4%	33 15%	66 11%	19 20%	29 11%	4 2%	3 3%	11 3%	48 14%	52 10%	7 3%	19 3%	14 3%	55 9%	33 14%	38 6%	15 5%	29 14%	21 6%	5
Fend to agree	144 10%	26 9%	79 11%	15 12%	104 10%	119 10%	15 11%	18 11%	3 8%	119 10%	74 20%	70 6%	46 21%	8 20%	38 10%	61 7%	46 21%	81 14%	12 13%	55 22%	20 11%	4	23 5%	68 19%	87 17%	23 9%	46 7%	26 5%	91 15%	36 15%	66 10%	14 5%	41 20%	39 10%	8
Neither agree nor disagree	361 24%	70 25%	203 28%	21 17%	273 27%	294 26%	23 17%	27 17%	6 18%	296 26%	85 24%	272 24%	55 25%	14 37%	104 27%	197 24%	55 25%	151 26%	22 23%	64 25%	57 32%	21 22%	100 23%	86 25%	142 27%	78 29%	178 25%	121 23%	163 26%	45 19%	203 30%	53 19%	42 21%	117 31%	1 21
end to disagree	180 12%	19 7%	90 12 %	21 17%	110 11%	131 12%	28 21%	30 19%	8 24%	137 12%	74 20%	105 9%	37 17%	4 11%	35 9%	103 13%	37 17%	67 12%	14 14%	24 9%	20 11%	15 16%	62 14%	37 11%	57 11%	34 13%	96 14%	77 14%	72 12%	27 11%	81 12%	52 18%	15 7%	46 12%	1
trongly disagree	146 10%	21 7%	75 10%	13 11%	95 9%	109 10%	13 10%	16 10%	2 6%	109 9%	48 13%	89 8%	19 9%	2 5%	20 5%	100 12%	19 9%	38 6%	3 3%	11 4%	16 9%	15 16%	72 16%	14 4%	31 6%	31 12 %	103 15%	86 16%	45 7%	16 7%	61 9%	60 21%	18 9%	29 8%	14
on't know	567 38%	125 45%	245 34%	48 39%	370 37%	419 37%	49 36%	57 36%	9 26%	419 37%	29 8%	535 48%	29 13%	4 11%	155 40%	330 40%	29 13%	181 31%	27 27%	69 27%	59 33%	37 39%	168 39%	95 27%	154 29%	96 35%	264 37%	205 39%	191 31%	85 35%	237 35%	92 32%	60 29%	121 32%	3
et: Agree	242 16%	44 16%	119 16%	20 16%	164 16%	184 16%	22 16%	30 19%	9 27%	186 16%	125 35%	114 10%	79 36%	14 36%	76 19%	91 11%	79 36%	146 25%	31 32%	84 34%	24 14%	7 7%	34 8%	116 33%	140 27%	31 11%	65 9%	41 8%	146 24%	69 29%	104 15%	29 10%	69 34%	60 16%	1
et: Disagree	325 22%	40 14%	165 23%	35 28%	205 20%	240 21%	41 31%	45 28%	11 30%	246 21%	122 34%	193 17%	57 26%	6	54 14%	203 25%	57 26%	105 18%	17 18%	34 14%	36 21%	29 31%	134 31%	52 15%	88 17%	65 24%	199 28%	163 31%	117 19%	43 18%	141 21%	112 39%	33 16%	76 20%	1 3

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements? Charging points are often unavailable because they are in use by others

Ipsos		Gend	der				Region				Edu	cation	Workin	g status	Social	Grade	1	1arital statu	ıs		Inco	ome	
	Total		Woman	Greater London	Wales	Scotland	Northern	North	Midlands	South	Non-	Graduate	Working	Not working	ABC1	C2DE	Never	Married/L	Widowed /Divorced	Up to	£20,000 -	£35,000 -	£55,000
	Iotai	riaii	Wollian	London	Wales	Scotland	ii eiaiiu	North	riiuiaiius	South	•	•	Working	working	ADCI	CZDL	(Siligle)	IVIIIY as	eu	£10,000	E34,333	E04,888	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	388	177	201	24	26	42	21	111	76	88	265	122	79	309	126	261	99	209	80	111	106	55	30
27. 2	26%	27%	24%	43%	25%	28%	23%	27%	21%	26%	26%	26%	27%	26%	27%	26%	27%	26%	24%	24%	27%	28%	23%
Tend to agree	326	140	184	8	18	35	11	85	97	71	193	133	56	270	110	216	59	182	85	77	93	36	30
	22%	22%	22%	14%	18%	23%	13%	21%	27%	21%	19%	28%	19%	22%	23%	21%	16%	23%	25%	17%	24%	18%	23%
Neither agree nor disagree	242	108	130	12	18	26	12	62	62	49	172	70	50	192	68	173	54	136	52	82	63	32	23
	16%	17%	16%	23%	17%	17%	14%	15%	17%	15%	17%	15%	17%	16%	14%	17%	15%	17%	15%	18%	16%	17%	18%
Tend to disagree	87	35	52	2	4	6	5	26	26	19	55	32	20	68	38	49	24	47	16	18	29	16	14
	6%	5%	6%	4%	3%	4%	5%	6%	7%	6%	5%	7%	7%	6%	8%	5%	7%	6%	5%	4%	7%	8%	11%
Strongly disagree	71	27	39	1	3	5	6	14	12	30	51	20	17	54	23	49	24	36	12	28	24	6	5
	5%	4%	5%	2%	3%	4%	6%	4%	3%	9%	5%	4%	6%	5%	5%	5%	7%	4%	3%	6%	6%	3%	4%
Don't know	381	162	217	8	36	35	35	105	85	77	288	93	68	313	109	272	101	191	89	141	81	48	28
	26%	25%	26%	14%	34%	24%	39%	26%	24%	23%	28%	20%	24%	26%	23%	27%	28%	24%	27%	31%	20%	25%	22%
Net: Agree	713	317	385	31	45	77	32	196	173	159	458	255	135	579	236	477	157	391	165	188	199	90	60
	48%	49%	47%	57%	43%	51%	36%	49%	48%	48%	45%	54%	46%	48%	50%	47%	44%	49%	49%	41%	50%	47%	46%
Net: Disagree	159	61	91	4	6	12	11	40	38	49	107	52	37	122	61	98	48	83	28	46	52	22	19
	11%	9%	11%	6%	6%	8%	12%	10%	11%	15%	10%	11%	13%	10%	13%	10%	13%	10%	8%	10%	13%	12%	15%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? Charging points are often unavailable because they are in use by others

Ipsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Currenti / used t drive EV
	1/05	1700	107	750	01	70/	200	017	001	000	700	1700	155	1017	440	701	007	710	017	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Stronglyagree	388	325	49	251	27	62	43	278	104	197	152	332	46	236	140	46	82	85	156	128
	26%	25%	28%	26%	32%	25%	22%	27%	24%	30%	22%	24%	24%	24%	29%	23%	34%	22%	25%	29%
Tend to agree	326	296	29	208	9	51	56	217	107	150	161	308	30	235	86	58	63	77	125	121
	22%	23%	16%	22%	11%	20%	30%	21%	24%	23%	23%	23%	15%	24%	18%	29%	26%	20%	20%	27%
Neither agree nor disagree	242	215	26	144	14	43	37	158	80	97	122	226	41	152	77	36	35	73	95	71
	16%	17%	15%	15%	17%	17%	19%	15%	18%	15%	18%	17%	21%	16%	16%	18%	14%	19%	15%	16%
Tend to disagree	87	81	6	49	1	12	26	50	38	34	41	77	16	54	33	24	9	26	28	33
	6%	6%	3%	5%	1%	5%	13%	5%	9%	5%	6%	6%	8%	6%	7%	12%	4%	7%	5%	8%
Strongly disagree	71	57	13	44	5	6	15	49	22	29	36	68	11	37	26	15	13	15	28	28
	5%	4%	7%	5%	6%	2%	8%	5%	5%	4%	5%	5%	6%	4%	5%	8%	5%	4%	4%	6%
Don't know	381	324	54	263	27	75	13	290	88	157	186	345	51	252	120	20	42	112	187	61
	26%	25%	31%	27%	33%	30%	7%	28%	20%	24%	27%	25%	26%	26%	25%	10%	17%	29%	30%	14%
Net: Agree	713	621	79	459	36	113	99	495	212	347	313	640	76	471	226	104	145	162	281	249
	48%	48%	44%	48%	43%	45%	52%	48%	48%	52%	45%	47%	39%	49%	47%	52%	60%	42%	45%	56%
Net: Disagree	159 11%	139 11%	19 10%	93 10%	6 7%	18 7%	41 22%	99	59 13%	63 9%	77 11%	145 11%	27 14%	91 9%	59 12%	40 20%	22 9%	41 11%	56 9%	62 14%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? Charging points are often unavailable because they are in use by others

psos					Intentio	n to buy nex	ct vehicle				Ever charge hybrid v				Chargin	g facility								ver buy - E	,						: - effect o	n EV ourchase)		nt will help ate ICE sale	
		Withi the ne	1 year, to 3		Net: In the next 3	Net: In	Net: More			let: Ever	,		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	,	Net: Dedicate	Net: Any charging	Within	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3				NET: All more	Neither more nor less likely	NET: All		Neither	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	. disc
																																			4
nweighted Base /eighted Base	1495 1495	277 279	769 732	137	1046	1183	144	170	33	1190	433 362	1048	307 219	49	402 389	738 821	307 219	677 583	103 97	321 251	183	104	382 436	424 348	607 524	287 269	669 705	486 530	711 617	257 242	691 685	271 286	197 205	373 373	6
reignted base	1485	2/8	132	125	1011	1130	135	IDU	35	1140	302	1114	219	30	308	021	218	563	97	251	1/5	34	430	340	524	209	705	530	617	242	000	200	200	3/3	٥
trongly agree	388	65	184	26	249	275	28	36	10	277	116	261	40	8	95	239	40	130	22	36	41	31	146	57	98	72	218	177	129	50	175	117	42	76	2
	26%	23%	25%	21%	25%	24%	21%	23%	30%	24%	32%	23%	18%	22%	24%	29%	18%	22%	22%	14%	23%	33%	33%	16%	19%	27%	31%	33%	21%	21%	25%	41%	20%	20%	36
end to agree	326	71	163	39	235	274	39	44	4	274	88	236	64	11	84	173	6/.	140	20	73	57	26	07	93	150	83	171	113	176	67	174	50	63	89	1
end to agree	22%				23%	24%	29%	27%	12%	24%	24%	21%	29%	29%	22%	21%	29%	24%	21%	29%	33%	28%	20%	27%	29%	31%	24%	21%	29%	28%	25%	17%	31%	24%	
either agree nor disagree	242			14	182	195	19	21	7	201	62	179	43	8	68	126	43	107	25	56	24	14	58	80	104	38	96	72	118	41	126	26	35	100	
	16%	15%	19%	11%	18%	17%	14%	13%	20%	18%	17%	16%	20%	22%	18%	15%	20%	18%	25%	22%	14%	15%	13%	23%	20%	14%	14%	14%	19%	17%	18%	9%	17%	27%	11
end to disagree	87	17	46	5	63	68	6	8	3	68	42	46	28	6	25	36	28	49	12	26	7	1	30	38	46	8	38	31	47	19	47	12	13	22	4
end to disagree	6%			4%	6%	6%	4%	5%	9%	6%	12%	4%	13%	16%	7%	4%	13%	8%	13%	10%	4%	1%	7%	11%	9%	3%	5%	6%	8%	8%	7%	4%	6%	6%	6
trongly disagree	71		35	6	46	52	6	6		52	25	47	15	1	18	35	15	34	4	17	12	3	13	22	33	15	28	16	37	17	23	17	13	11	
	5%	4%	5%	5%	5%	5%	4%	4%		5%	7%	4%	7%	4%	5%	4%	7%	6%	5%	7%	7%	3%	3%	6%	6%	6%	4%	3%	6%	7%	3%	6%	6%	3%	5
	704		400	75	0.70	070	30	- 15	10	07/	70	745	00	-		047	00	407			71	40	400		0.7		455	100	***	40	44.0	0.1	10	DE.	
on't know	381 26%	71 26%	166 23%	35 28%	237	272 24%	37 27%	45 28%		274 24%	30 8%	345 31%	28 13%	8%	98 25%	213 26%	28 13%	124 21%	14 14%	44 18%	34 20%	19 20%	102 23%	58 17%	93 18%	53 20%	155 22%	120 23%	111	48 20%	140 20%	64 22%	40 19%	75 20%	1
	20%	20%	2376	20%	2070	2.170	2770	2070	2070	2-170	0.0	01.70	10 /0	0.70	2370	2076	13 /6	2.770	1-770	13 /6	20%	2070	2070	17.70	10.70	2070	2270	2070	10 10	20.0	20/0	22.70	10.70	2070	10
et: Agree	713	137	347	65	484	549	67	80	15	551	204	497	105	19	179	412	105	270	42	108	98	57	233	150	248	155	388	290	305	117	349	167	104	164	3
•	48%				48%	48%	50%	50%	42%	48%	56%	45%	48%	50%	46%	50%	48%	46%	43%	43%	56%	61%	53%	43%	47%	58%	55%	55%	49%	48%	51%	58%	51%	44%	
	10.0	.074	.770																																
et: Disagree	159	29	80	11	109	120	- 11	14	3	120	66	93	43	7	44	71	43	83	17	43	19	4	43	60	79	23	66	47	83	36	70	29	26	33	
	11%	10%	11%	9%	11%	11%	8%	9%																											

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements? Charging points are often damaged or not working

Ipsos		0					Di				F.A.		WI-I-		0!-	10		M:4-1-4-4					
		Ger	nder	Greater			Region Northern				Non-	cation Graduate		g status Not	Socia	l Grade	Never	Marital stat	Widowed /Divorced	Up to	£20,000 -	eme £35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	s	s	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	217	97	107	13	11	23	14	55	52	50	139	78	63	154	77	140	58	121	39	69	45	39	18
	15%	15%	13%	24%	10%	15%	16%	14%	14%	15%	14%	17%	22%	13%	16%	14%	16%	15%	12%	15%	11%	20%	14%
Tend to agree	219	116	95	11	20	20	10	56	59	44	139	80	34	185	66	153	66	101	51	59	62	23	21
	15%	18%	12%	19%	19%	13%	11%	14%	16%	13%	14%	17%	12%	15%	14%	15%	18%	13%	15%	13%	16%	12%	16%
Neither agree nor disagree	360	155	205	20	25	33	15	93	78	96	245	115	76	284	118	242	74	223	63	102	100	45	31
	24%	24%	25%	36%	24%	22%	17%	23%	22%	29%	24%	25%	26%	24%	25%	24%	20%	28%	19%	22%	25%	24%	24%
Tend to disagree	79	42	36	3	3	9	6	24	15	20	49	30	16	63	34	45	10	50	19	18	26	12	14
	5%	6%	4%	5%	3%	6%	7%	6%	4%	6%	5%	6%	6%	5%	7%	4%	3%	6%	6%	4%	6%	6%	11%
Strongly disagree	53	16	36	2	4	4	2	18	9	14	31	22	10	43	20	32	13	20	19	18	20	3	7
	4%	2%	4%	3%	4%	2%	2%	4%	3%	4%	3%	5%	3%	4%	4%	3%	4%	3%	6%	4%	5%	2%	5%
Don't know	567	222	343	8	42	61	42	158	146	110	421	146	91	476	159	408	140	286	141	190	141	70	39
	38%	34%	42%	14%	41%	41%	47%	39%	41%	33%	41%	31%	31%	40%	34%	40%	39%	36%	42%	42%	36%	36%	30%
Net: Agree	436	213	203	24	30	43	24	111	111	94	279	157	97	339	143	293	124	222	90	128	107	62	39
	29%	33%	25%	43%	29%	29%	27%	27%	31%	28%	27%	33%	34%	28%	30%	29%	34%	28%	27%	28%	27%	32%	30%
Net: Disagree	132	58	72	4	7	13	8	42	24	34	80	51	26	106	55	77	23	70	39	36	46	15	21
	9%	9%	9%	8%	7%	8%	9%	10%	7%	10%	8%	11%	9%	9%	11%	8%	6%	9%	12%	8%	12%	8%	16%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

To what extent do you agree or disagree with the following statements? Charging points are often damaged or not working

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used t drive EV
Unweighted Base	1/05	1700	163	756	01	374	000	017	00/	680	700	1700	155	1017	//0	701	203	7/0	017	504
Weighted Base	1495 1495	1320 1298	178	959	61 83	250	290 190	817 1042	664 440	665	709 699	1392 1356	155 196	1013 966	440 482	301 200	243	342 389	617 619	443
Strongly agree	217	189	20	131	15	34	33	146	67	105	82	180	22	127	82	36	46	40	86	82
	15%	15%	11%	14%	18%	13%	17%	14%	15%	16%	12%	13%	11%	13%	17%	18%	19%	10%	14%	19%
Tend to agree	219	177	39	128	12	44	35	140	79	104	103	201	31	134	79	32	52	54	75	84
	15%	14%	22%	13%	15%	18%	18%	13%	18%	16%	15%	15%	16%	14%	16%	16%	21%	14%	12%	19%
Neither agree nor disagree	360	327	32	239	14	58	48	252	105	158	172	336	52	241	106	52	63	104	136	115
	24%	25%	18%	25%	16%	23%	25%	24%	24%	24%	25%	25%	27%	25%	22%	26%	26%	27%	22%	26%
Tend to disagree	79	71	7	31	6	9	32	36	42	40	34	77	13	65	13	33	13	14	19	46
	5%	5%	4%	3%	7%	4%	17%	3%	10%	6%	5%	6%	6%	7%	3%	17%	5%	4%	3%	10%
Strongly disagree	53 4%	45 3%	5 3%	24 2%	2 2%	5 2%	22 11%	25 2%	26 6%	30 4%	18 3%	48 4%	7 3%	25 3%	26 5%	20 10%	10 4%	6 1%	15 2%	30 7%
Don't know	567	490	74	407	36	100	20	442	120	229	289	513	70	373	175	27	59	170	288	86
	38%	38%	42%	42%	43%	40%	11%	42%	27%	34%	41%	38%	36%	39%	36%	14%	24%	44%	47%	20%
Net: Agree	436	366	60	259	27	78	68	286	145	208	185	382	53	261	162	68	98	94	160	166
	29%	28%	33%	27%	32%	31%	36%	27%	33%	31%	26%	28%	27%	27%	33%	34%	40%	24%	26%	37%
Net: Disagree	132	116	12	54	7	14	54	62	68	69	53	125	19	90	40	53	23	20	34	76
	9%	9%	7%	6%	9%	6%	29%	6%	16%	10%	8%	9%	10%	9%	8%	27%	9%	5%	5%	17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? Charging points are often damaged or not working

psos					Intentio	n to buy ne	rt vehicle				Ever char hybrid				Chargin	ng facility							Е	ver buy - E	,						ıt - effect o ıtion (next j	on EV purchase)		nt will help o ate ICE sale	
		Within the next	1 year, up to 3		Net: In the next 3		Net: More			let: Ever	•		dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'				Net: In the next 10 years'	Net: More than 3		Net: More than 10 years/ne 1		NET: All		,	NET: All	Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	. disa
nweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
eighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	6
trongly agree	217	31	115	16	146	162	18	21	5	163	78	130	34	6	43	127	34	72	13	31	18	17	87	44	62	35	121	103	79	21	94	83	21	29	1-
	15%	11%	16%	13%	14%	14%	13%	13%	15%	14%	21%	12 %	15%	15%	11%	15%	15%	12%	13%	12 %	10%	18%	20%	13%	12%	13%	17%	19%	13%	9%	14%	29%	10%	8%	23
end to agree	219	33	106	28	139	166	28	29	1	166	70	161	38		58	120	70	90	- 11	70	25	10	00	50	70	44	109	0/.	94	30	109	44	3/.	52	1
end to agree	15%	12%	14%	22%	14%	15%	21%	18%	4%	15%	21%	13%	17%	22%	15%	15%	17%	16%	12 %	15%	14%	20%	15%	14%	14%	16%	16%	16%	15%	13%	16%	15%	17%	14%	
either agree nor disagree	360	79	193	22	271	293	29	31	9	300	91	267	63	10	117	173	63	175	37	70	58	19	97	106	165	78	174	116	184	78	186	44	63	126	13
	24%	28%	26%	18%	27%	26%	22%	20%	25%	26%	25%	24%	29%	25%	30%	21%	29%	30%	38%	28%	33%	20%	22%	31%	31%	29%	25%	22%	30%	32%	27%	16%	31%	34%	21
end to disagree	79	10	45	4	55	59	4	6	2	59	47	32	32	7	20	30	32	49	12	29	9	3	11	41	50	11	22	13	52	22	45	3	20	18	3
	5%	3%	6%	3%	5%	5%	3%	4%	5%	5%	13%	3%	15%	18%	5%	4%	15%	8%	13%	11%	5%	3%	2%	12%	9%	4%	3%	2%	8%	9%	7%	1%	10%	5%	5
	53		23		74	75	-			70	29	22				34		40		13	-			40	21		**		22	12	45			17	1
trongly disagree	4%	3%	3%	3%	3%	3%	4%	6%	15%	3%	8%	2%	5%	4%	2%	4%	5%	3%	4%	5%	3%	1%	1%	5%	4%	2%	2%	1%	4%	5%	2%	4%	5%		2
	4%	3%	3%	3%	3%	3%	4%	0 %	10 %	3.6	0 /6	2 %	5%	476	2%	476	5%	3%	4%	0%	3%	1/6	176	5%	476	2%	2%	1/6	4.6	0.6	2 %	4176	5%	5%	2
on't know	567	119	250	50	370	420	51	63	12	421	40	523	42	6	142	338	42	179	20	70	60	36	171	90	151	96	267	207	187	78	235	99	55	131	2
	38%	43%	34%	40%	37%	37%	38%	39%	35%	37%	11%	47%	19%	16%	37%	41%	19%	31%	21%	28%	34%	38%	39%	26%	29%	36%	38%	39%	30%	32%	34%	35%	27%	35%	32
	170	0.1	004		0.05	700	15	50		770	457	070	70		404	0/7	Tio.	107	0.1	70		75	450	01	470	70	074	407	470	54	007	407		04	
et: Agree	436	64	221	44	285	328	45	50	****	330	154	270	72	14	101	247	72	163	24	70	43	35	152	94	137	78	231	187	172	51	203	127	55 27%	81	2
	29%	23%	30%	35%	28%	29%	34%	32%	19%	29%	43%	24%	33%	37%	26%	30%	33%	28%	25%	28%	25%	37%	35%	27%	26%	29%	33%	35%	28%	21%	30%	45%	27%	22%	41
et: Disagree	132	17	68	0	90	0.6	10	10	7	00	70	E/	43		29	63	43	67	10	42	17	4	10	57	71	17	33	20	75	34	61	10	31	35	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

lpsos																							
12503		Ge	nder				Region				Edu Non-	cation	Workin	g status	Socia	l Grade	Never	1arital statı	Widowed /Divorced		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1294	617	661	54	106	178	52	310	311	283	835	459	200	1094	419	875	181	745	368	393	340	176	119
Weighted Base	1273	566	685	48	88	127	79	338	307	285	841	433	264	1009	413	861	283	685	306	373	333	166	119
Within the next year	97	46	47	5	5	13	4	19	17	34	70	27	13	83	41	56	17	57	22	16	25	15	11
	8%	8%	7%	10%	6%	10%	5%	6%	6%	12%	8%	6%	5%	8%	10%	7%	6%	8%	7%	4%	7%	9%	9%
More than 1 year, up to 3 years' time	251	129	115	9	14	20	22	65	63	58	165	86	51	200	90	161	34	156	62	72	69	28	41
	20%	23%	17%	20%	15%	16%	28%	19%	20%	20%	20%	20%	19%	20%	22%	19%	12%	23%	20%	19%	21%	17%	34%
More than 3 years, up to 10 years' time	175	101	74	7	21	13	11	32	48	44	101	74	39	137	70	106	43	95	37	53	33	32	18
	14%	18%	11%	14%	23%	10%	14%	10%	16%	15%	12%	17%	15%	14%	17%	12%	15%	14%	12%	14%	10%	19%	15%
In more than 10 years' time	94	43	49	5	4	10	6	31	21	16	53	41	19	75	32	62	15	48	31	25	30	14	9
	7%	8%	7%	10%	4%	8%	8%	9%	7%	6%	6%	9%	7%	7%	8%	7%	5%	7%	10%	7%	9%	8%	7%
Never	436	169	261	16	26	55	20	134	100	84	290	146	109	327	134	302	121	218	97	120	118	55	29
	34%	30%	38%	33%	30%	43%	26%	40%	32%	30%	35%	34%	41%	32%	32%	35%	43%	32%	32%	32%	35%	33%	25%
Don't know	220	77	140	6	19	15	16	56	59	49	161	59	33	187	46	174	52	110	58	86	57	24	11
	17%	14%	20%	13%	21%	12%	20%	17%	19%	17%	19%	14%	12%	19%	11%	20%	18%	16%	19%	23%	17%	14%	9%
Net: In the next 3 years time	348	176	162	14	19	33	26	85	80	91	235	113	65	284	131	218	51	214	83	88	94	43	52
	27%	31%	24%	30%	21%	26%	33%	25%	26%	32%	28%	26%	24%	28%	32%	25%	18%	31%	27%	24%	28%	26%	43%
Net: In the next 10 years' time	524	277	236	21	39	47	37	117	128	135	336	187	103	420	200	323	95	309	120	142	128	74	70
	41%	49%	34%	44%	45%	37%	47%	35%	42%	47%	40%	43%	39%	42%	49%	38%	33%	45%	39%	38%	38%	45%	59%
Net: More than 3 years	269	145	123	12	24	23	17	63	69	60	155	115	58	211	102	167	59	143	68	79	64	45	27
	21%	26%	18%	24%	28%	18%	22%	19%	22%	21%	18%	27%	22%	21%	25%	19%	21%	21%	22%	21%	19%	27%	23%
Net: More than 3 years/never	705	313	384	27	51	79	38	198	169	145	445	260	167	538	236	469	179	361	165	198	182	100	56
	55%	55%	56%	57%	58%	62%	47%	58%	55%	51%	53%	60%	63%	53%	57%	55%	63%	53%	54%	53%	55%	60%	47%
Net: More than 10 years/never	530	212	310	20	30	65	27	165	121	101	344	186	128	402	166	364	136	266	128	145	148	68	38
	42%	37%	45%	43%	34%	51%	34%	49%	39%	35%	41%	43%	49%	40%	40%	42%	48%	39%	42%	39%	44%	41%	32%
Net: Ever buy	617 48%	321 57%	285 42%	26 54%	43	57 44%	43	148	149 49%	152 53%	389 46%	228	122	495 49%	233	385 45%	110	356 52%	151 49%	167 45%	158	88 53%	79 66%

Overlap formulae used
ColumnProportions (5%): Minimum Base: O(**) Small Base: 3O(*)
Base: 1294
Weight: weights \ </br>

IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	itus	
		Net: Any NET:full/ prov/int	No, I do not hold a driving licence that is valid in	A petrol	A diesel	A hybrid electric vehicle (plug-in or self-	A fully electric vehicle (i.e. not a	ICE (Net: Petrol/Di	Net: EV or	Net:	I have the vehicle in	For social, domestic and pleasure	For	Net: Off- street	Net: On-	I currently drive an electric	currently drive an electric vehicle,	never driven an electric vehicle,	never driven, nor been a passenge r, in an electric	NET: Current
	Total	license	the UK	vehicle	vehicle	charging)	hybrid)	esel)	Hybrid	ance	other way	purposes	work	parking	parking	vehicle	past	r in one	vehicle	drive E
Unweighted Base	1294	1294		654	54	322	256	708	578	601	612	1228	139	898	364	279	190	287	517	469
Weighted Base	1273	1273		813	75	213	166	887	379	585	594	1181	175	834	407	182	226	325	517	408
Weighted base	1270	1270		010	7.5	210	100	007	070	505	304	1101	175	004	407	102	220	023	314	400
Within the next year	97	97		44	13	15	23	56	38	38	46	92	18	60	27	23	18	24	30	41
	8%	8%		5%	17%	7%	14%	6%	10%	7%	8%	8%	10 %	7%	7%	13%	8%	7%	6%	10%
Manada a 1	254	051		105	-	70	107	110	170	101	117	07/	/7	100	F0.	107	0.0	F/	01	177
More than 1 year, up to 3 years' time	251 20%	251 20%		105 13%	5 6%	36 17%	103 62%	110 12%	139 37%	121 21%	117 20%	234 20%	43 25%	198 24%	50 12%	107 59%	26 12%	54 17%	61 12%	133 33%
	20%	20%		13%	6%	17%	bZ%	1Z %	3/%	21%	20%	20%	25%	24%	IZ%	59%	IZ%	17%	1Z%	33%
More than 3 years, up to 10 years' time	175	175		103	12	42	19	114	60	80	85	169	25	117	55	21	38	51	65	59
	14%	14%		13%	15%	20%	11%	13%	16%	14%	14%	14%	14%	14%	14%	11%	17%	16%	13%	15%
In more than 10 years' time	94	94		63	2	25	4	65	29	44	44	91	11	62	30	5	13	32	43	19
,	7%	7%		8%	3%	12%	3%	7%	8%	8%	7%	8%	6%	7%	7%	3%	6%	10%	8%	5%
Never	436	436		332	33	62	9	365	70	212	193	395	55	268	158	16	88	117	208	103
	34%	34%		41%	44%	29%	5%	41%	19%	36%	33%	33%	31%	32%	39%	9%	39%	36%	40%	25%
Don't know	220	220		166	11	33	9	177	42	90	108	201	24	130	86	11	43	47	107	53
	17%	17%		20%	14%	16%	5%	20%	11%	15%	18%	17%	14%	16%	21%	6%	19%	14%	21%	13%
Net: In the next 3 years time	348	348		149	17	51	125	166	177	159	163	326	61	258	78	130	44	78	90	174
Net. III the next o years time	27%	27%		18%	23%	24%	76%	19%	47%	27%	27%	28%	35%	31%	19%	71%	19%	24%	18%	43%
	504	50/		050	- 00	0.7	***	001	077	070	0.40	101	0.5	705		454	00	***	155	077
Net: In the next 10 years' time	524 41%	524 41%		252 31%	29 39%	93 44%	144 87%	281 32%	237 63%	239 41%	248 42%	494 42%	85 49%	375 45%	133 33%	151 83%	82 36%	129 40%	30%	233 57%
	4170	7170		0176	0070	4470	0776	0276	00%	4170	72.70	4270	1370	4570	0076	0076	0070	4076	00%	3776
Net: More than 3 years	269	269		166	14	66	23	179	89	124	130	259	35	178	86	26	52	83	108	78
	21%	21%		20%	18%	31%	14%	20%	24%	21%	22%	22%	20%	21%	21%	14%	23%	26%	21%	19%
Net: More than 3 years/never	705	705		497	47	128	32	544	160	336	323	655	91	446	243	42	140	200	316	181
·	55%	55%		61%	62%	60%	19%	61%	42%	57%	54%	55%	52%	53%	60%	23%	62%	62%	62%	44%
Net: More than 10 years/never	530	530		395	35	86	13	430	99	256	238	486	66	329	188	21	101	149	251	122
,	42%	42%		49%	47%	41%	8%	48%	26%	44%	40%	41%	38%	40%	46%	12%	45%	46%	49%	30%
Net: Ever buy	617	617		314	31	118	149	345	266	284	293	585	96	436	163	156	96	161	199	252
•	48%	48%		39%	42%	55%	90%	39%	70%	48%	49%	49%	55%	52%	40%	86%	42%	50%	39%	62%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1294

Weight: weights \ </br>Weight Variable

IDP56 - When, if ever, do you think you will buy or lease a fully electric car or van, either new or used, for your private use?

Ipsos											Ever char																				it - effect o		"Gran	nt will help	govt
ipsus					Intention	n to buy ne	ct vehicle				hybrid		I/we have			g facility								Ever buy - E	v					considera	ition (next	purchase)	elimina	ate ICE sale	.s (2030
	Total	Within the next year	1 year, up to 3	More than 3 years, up to 10 years' time	Net: In		Net: More than 3 years		Net: More than 10 years/ne N ver	let: Ever buy	Yes	No	that can be used to charge	electric	"slow- charged" using a	None	Net: Dedicate d charger	Net: Any charging ability		1 year, up to 3	More than 3 years, up to 10 years' time		Never	the next 3	Net: In the next 10 years' time	Net: More than 3 years	than 3	Net: More than 10 years/ne ver			Neither more nor less likely than before	NET: All less likely	NET: All agree	Neither agree no disagree	r NET
Unweighted Base	1294	277	769	137	1046	1183	144	144	7*	1190	395	887	276	44	352	629	276	597	103	321	183	104	382	424	607	287	669	486	711	227	610	230	178	327	56
Weighted Base	1273	279	732	125	1011	1136	135	135	10	1146	329	932	200	34	328	699	200	504	97	251	175	94	436	348	524	269	705	530	617	206	604	236	176	331	54
Within the next year	97 8%	73 26%	10 1%	3 3%	83 8%	86 8%	3 3%	3 3%		86 8%	36 11%	60 6%	25 13%	6 17%	48 15%	26 4%	25 13%	69 14%	97 100%					97 28%	97 19%				97 16%	30 14%	36 6%	6 2%	30 17%	27 8%	25 59
More than 1 year, up to 3 years' time	251 20%	13 5%	219 30%	9 7%	233 23%	241 21%	9 7%	9 7%	1 6%	242 21%	114 34%	137 15%	92 46%	12 34%	79 24%	79 11%	92 46%	161 32%		251 100%				251 72%	251 48%				251 41%	90 44%	110 18%	15 6%	71 41%	71 21%	76
More than 3 years, up to 10 years' time	175 14%	39 14%	87 12 %	46 37%	126 12%	172 15%	46 34%	46 34%		172 15%	43 13%	133 14%	36 18%	6 19%	53 16%	83 12%	36 18%	86 17%			175 100%				175 33%	175 65%	175 25%		175 28%	38 19%	102 17%	16 7%	28 16%	61 18%	135
In more than 10 years' time	94 7%	17 6%	60 8%	11 8%	77 8%	87 8%	13 9%	13 9%	2 20%	89 8%	17 5%	76 8%	13 6%	4 11%	33 10%	47 7%	13 6%	41 8%				94 100%				94 35%	94 13%	94 18%	94 15%	10 5%	59 10%	18 8%	5 3%	23 7%	105
Never	436 34%	95 34%	250 34%	38 30%	345 34%	383 34%	41 30%	41 30%	3 25%	386 34%	88 27%	345 37%	19 10%	4 12%	68 21%	328 47%	19 10%	84 17%					436 100%				436 62%	436 82%		21 10%	215 36%	153 65%	27 15%	82 25%	26 49
Don't know	220 17%	41 15%	107 15%	18 15%	148 15%	166 15%	23 17%	23 17%	5 49%	171 15%	32 10%	182 20%	15 7%	3 8%	48 15%	136 20%	15 7%	62 12%												17 8%	81 13%	28 12 %	15 9%	68 20%	53 105
Net: In the next 3 years time	348 27%	87 31%	229 31%	12 10%	315 31%	327 29%	13 9%	13 9%	1 6%	328 29%	149 45%	197 21%	117 58%	17 51%	127 39%	104 15%	117 58%	230 46%	97 100%	251 100%				348 100%	348 67%				348 56%	119 58%	146 24%	21 9%	101 58%	98 30%	10
Net: In the next 10 years' time	524 41%	126 45%	316 43%	58 47%	442 44%	500 44%	59 43%	59 43%	1 6%	500 44%	192 58%	329 35%	153 76%	24 70%	180 55%	187 27%	153 76%	317 63%	97 100%	251 100%	175 100%			348 100%	524 100%	175 65%	175 25%		524 85%	158 77%	248 41%	37 16%	129 73%	159 48%	17: 31:
Net: More than 3 years	269 21%	56 20%	147 20%	57 45%	203 20%	260 23%	59 43%	59 43%	2 20%	262 23%	60 18%	208 22%	49 24%	10 30%	86 26%	130 19%	49 24%	127 25%			175 100%	94 100%			175 33%	269 100%	269 38%	94 18%	269 44%	48 24%	161 27%	34 15%	32 18%	84 25%	127
Net: More than 3 years/never	705 55%	151 54%	397 54%	95 76%	548 54%	643 57%	99 74%	99 74%	5 45%	647 56%	148 45%	553 59%	68 34%	14 42%	154 47%	458 66%	68 34%	212 42%			175 100%	94 100%	436 100%		175 33%	269 100%	705 100%	530 100%	269 44%	70 34%	377 62%	188 80%	59 34%	166 50%	39 72
Net: More than 10 years/never	530 42%	112 40%	310 42%	49 39%	422 42%	470 41%	53 39%	53 39%	5 45%	475 41%	105 32%	420 45%	32 16%	8 23%	100 31%	375 54%	32 16%	126 25%				94 100%	436 100%			94 35%	530 75%	530 100%	94 15%	31 15%	275 45%	171 73%	31 18%	105 32%	32 59
Net: Ever buy	617 48%	143 51%	376 51%	69 55%	518 51%	587 52%	71 53%	71 53%	3 26%	590 51%	209 63%	405 43%	165 83%	28 80%	213 65%	235 34%	165 83%	358 71%	97 100%	251 100%	175 100%	94 100%		348 100%	524 100%	269 100%	269 38%	94 18%	617 100%	168 81%	307 51%	55 23%	134 76%	182 55%	22 42

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)
Base: 1294 Weight: weights \-</br>

To what extent do you agree or disagree with the following statements? Summary Table $\label{eq:control} % \begin{center} \be$

Ipsos							
	I am excited about the shift to fully electric vehicles	I am nervous about the shift to fully electric vehicles	I am waiting to see the experienc es others have with fully electric vehicles before I would	I will not change to an electric vehicle until there is no other choice	I would find it difficult to learn how to charge an EV	EVs are more complicat ed to learn how to use than petrol/die sel vehicles	distance it can travel on a single
Unweighted Base	1495	1495	1205	1205	1495	1495	1495
Weighted Base	1495	1495	1305	1305	1495	1495	1495
Strongly agree	153	496	217	622	127	130	151
	10%	33%	17%	48%	8%	9%	10%
Tend to agree	111	252	203	201	108	119	157
	7%	17%	16%	15%	7%	8%	10%
Neither agree nor disagree	311	248	315	162	361	434	145
	21%	17%	24%	12%	24%	29%	10%
Tend to disagree	150	109	132	95	222	201	226
	10%	7%	10%	7%	15%	13%	15%
Strongly disagree	631	255	262	116	438	273	661
	42%	17%	20%	9%	29%	18%	44%
Don't know	139	135	176	108	240	338	155
	9%	9%	13%	8%	16%	23%	10%
Net: Agree	264	748	420	823	235	249	308
	18%	50%	32%	63%	16%	17%	21%
Net: Disagree	781	364	394	212	659	474	887
	52%	24%	30%	16%	44%	32%	59%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \c/br>Weight Variable

To what extent do you agree or disagree with the following statements? I am excited about the shift to fully electric vehicles

Ipsos		Con	nder				Region				Edu	cation	Waskin	q status	Cania.	l Grade		Marital stat			lna	ome	
				Greater			Northern				Non-	Graduate		Not			Never Married	Married/L	Widowed /Divorced /Separat	Up to	£20,000 -	£35,000 -	
	Total	Man	Woman	London	Wales	Scotland	Ireland	North	Midlands	South	S	S	Working	working	ABC1	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	153	72	74	2	6	12	15	34	37	48	98	55	39	114	76	77	37	91	25	37	41	17	29
	10%	11%	9%	4%	6%	8%	17%	8%	10%	14%	10%	12%	14%	9%	16%	8%	10%	11%	7%	8%	10%	9%	22%
Tend to agree	111	47	62	9	5	10	5	30	34	18	75	36	22	89	34	77	15	70	26	27	45	15	9
	7%	7%	8%	16%	5%	7%	6%	7%	9%	5%	7%	8%	8%	7%	7%	8%	4%	9%	8%	6%	11%	8%	7%
Neither agree nor disagree	311	146	163	14	21	25	15	85	73	78	217	94	57	253	102	209	83	169	58	90	88	41	25
	21%	23%	20%	25%	20%	17%	17%	21%	20%	23%	21%	20%	20%	21%	21%	20%	23%	21%	18%	20%	22%	21%	19%
Tend to disagree	150	62	88	4	15	13	7	44	43	25	91	59	23	127	57	93	29	83	39	44	34	23	14
	10%	10%	11%	7%	14%	9%	7%	11%	12%	8%	9%	13%	8%	11%	12%	9%	8%	10%	12%	10%	9%	12%	11%
Strongly disagree	631	254	364	22	36	78	33	185	134	142	429	202	132	498	187	443	155	323	153	191	162	83	49
	42%	39%	44%	40%	34%	52%	37%	46%	37%	42%	42%	43%	46%	41%	40%	43%	43%	40%	46%	42%	41%	43%	38%
Don't know	139	67	71	4	21	11	15	25	40	24	115	25	16	124	18	122	42	65	32	69	25	13	4
	9%	10%	9%	8%	20%	7%	16%	6%	11%	7%	11%	5%	5%	10%	4%	12%	12%	8%	10%	15%	6%	7%	3%
Net: Agree	264	119	136	11	11	22	20	64	70	65	173	91	61	203	110	154	52	161	51	64	85	32	38
	18%	18%	17%	20%	11%	15%	22%	16%	20%	20%	17%	19%	21%	17%	23%	15%	14%	20%	15%	14%	22%	17%	29%
Net: Disagree	781	316	452	26	51	92	40	229	177	167	520	261	155	625	245	536	184	405	192	235	196	106	63
	52%	49%	55%	47%	49%	61%	44%	57%	49%	50%	51%	56%	54%	52%	52%	53%	51%	51%	57%	51%	50%	55%	48%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? I am excited about the shift to fully electric vehicles

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	107	750	01	374	000	017	00/	000	700	1392	155	1013	//0	701	007	7/0	017	504
Weighted Base	1495	1298	163 178	756 959	61 83	250	290 190	817 1042	664 440	680 665	709 699	1356	155 196	966	440 482	301 200	203 243	342 389	617 619	443
Strongly agree	153	135	15	48	1	22	82	48	103	65	71	139	39	107	38	78	10	40	25	88
	10%	10%	8%	5%	1%	9%	43%	5%	23%	10%	10%	10%	20%	11%	8%	39%	4%	10%	4%	20%
Tend to agree	111	99	11	63	1	14	30	64	44	55	49	103	14	85	23	32	11	27	39	43
	7%	8%	6%	7%	1%	5%	16%	6%	10%	8%	7%	8%	7%	9%	5%	16%	5%	7%	6%	10%
Neither agree nor disagree	311	265	44	180	20	61	46	201	107	141	141	283	44	197	101	47	67	70	116	114
	21%	20%	25%	19%	24%	24%	24%	19%	24%	21%	20%	21%	23%	20%	21%	24%	28%	18%	19%	26%
Tend to disagree	150	131	18	98	6	38	8	104	46	71	73	138	18	112	39	9	17	47	75	26
	10%	10%	10%	10%	8%	15%	4%	10%	10%	11%	10%	10%	9%	12%	8%	5%	7%	12%	12%	6%
Strongly disagree	631	556	65	455	51	99	22	505	121	281	298	569	72	376	236	30	116	185	287	145
	42%	43%	36%	47%	61%	40%	12%	48%	28%	42%	43%	42%	37%	39%	49%	15%	48%	48%	46%	33%
Don't know	139	112	26	115	4	17	2	119	18	53	68	123	8	90	46	4	22	20	78	26
	9%	9%	14%	12%	5%	7%	1%	11%	4%	8%	10%	9%	4%	9%	9%	2%	9%	5%	13%	6%
Net: Agree	264 18%	234 18%	26 15%	111 12%	2 2%	35 14%	112 59%	113 11%	147 33%	120 18%	120 17%	242 18%	54 27%	191 20%	61 13%	110 55%	22 9%	66 17%	64 10%	131 30%
Net: Disagree	781	687	83	553	57	137	30	610	167	352	371	707	90	488	275	39	133	232	361	172
	52%	53%	47%	58%	69%	55%	16%	59%	38%	53%	53%	52%	46%	51%	57%	20%	55%	60%	58%	39%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? I am excited about the shift to fully electric vehicles

lpsos					Intentio	n to buy ne:	ct vehicle				Ever char				Chargin	a facility							E	ver buy - E	,						- effect o	n EV purchase)		nt will help o	
		Within the nex	1 year, up to 3		Net: In the next 3	Net: In	Net: More			Net: Ever	iyona (dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	gracinty	Net:	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'	Net: More than 3		Net: More than 10 years/ne		NET: All	Neither more nor			Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	. disa
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6-
Unweighted Base Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	153 10%	24 9%	87 12 %	13 10%	111 11%	124 11%	13 10%	15 10%	3 7%	124 11%	83 23%	68 6%	72 33%	8 21%	45 11%	42 5%	72 33%	109 19%	27 27%	74 29%	15 9%	2 2%	6 1%	101 29%	116 22%	17 6%	23 3%	8 2%	118 19%	50 21%	64 9%	11 4%	59 29%	25 7%	8
lend to agree	111 7%	20 7%	51 7%	9 8%	71 7%	81 7%	11 8%	12 7%	2 7%	82 7%	38 10%	74 7%	37 17%	6 16%	40 10%	30 4%	37 17%	74 13%	19 19%	37 15%	19 11%	7 7%	1 -	55 16%	74 14%	26 10%	26 4%	7	81 13%	41 17%	39 6%	7 2%	29 14%	39 11%	3
Neither agree nor disagree	311 21%	57 20%	159 22%	27 21%	216 21%	243 21%	28 21%	33 20%	6	244 21%	77 21%	231 21%	52 24%	12 32%	95 24%	154 19%	52 24%	142 24%	24 25%	81 32%	56 32%	14 15%	33 8%	106 30%	162 31%	70 26%	103 15%	47 9%	176 28%	83 34%	145 21%	19 7%	55 27%	118 32%	13
Fend to disagree	150 10%	25 9%	81 11%	13 10%	105 10%	118 10%	14 11%	17 11%	5 13%	119 10%	25 7%	124 11%	19 9%	1 3%	53 14%	74 9%	19 9%	71 12%	8 9%	22 9%	39 22%	8 9%	16 4%	30 9%	70 13%	48 18%	63 9%	24 4%	78 13%	23 9%	86 13%	23 8%	20 10%	39 11%	7
Strongly disagree	631 42%	129 46%	310 42%	50 40%	439 43%	489 43%	56 41%	66 42%	17 47%	495 43%	134 37%	486 44%	31 14%	10 27%	139 36%	438 53%	31 14%	163 28%	17 17%	27 11%	35 20%	57 61%	362 83%	43 12%	79 15%	93 34%	454 64%	419 79%	136 22%	30 13%	328 48%	207 72%	33 16%	127 34%	31
ion't know	139 9%	24 9%	45 6%	13 10%	69 7%	82 7%	13 10%	16 10%	3 9%	82 7%	5 1%	131 12%	7 3%		17 4%	83 10%	7 3%	24 4%	2 2%	11 4%	11 6%	6 6%	19 4%	12 4%	23 4%	17 6%	35 5%	25 5%	29 5%	15 6%	22 3%	19 7%	9 4%	24 7%	1
et: Agree	264 18%	44 16%	138 19%	22 18%	182 18%	204 18%	24 18%	27 17%	5 15%	207	121 33%	142 13%	109 50%	14 37%	85 22%	72 9%	109 50%	183 31%	45 47%	111 44%	34 19%	9	7 2%	156 45%	190 36%	43 16%	49 7%	15 3%	199 32%	91 38%	104 15%	18 6%	88 43%	64 17%	12
let: Disagree	781 52%	154 55%	390 53%	63 50%	544 54%	607 53%	70 52%	84 53%	21 60%	614 54%	159 44%	610 55%	50 23%	12 31%	192 49%	512 62%	50 23%	235 40%	25 26%	49 19%	75 43%	65 70%	378 87%	74 21%	149 28%	140 52%	518 73%	443 84%	214 35%	53 22%	414 60%	230 80%	53 26%	167 45%	45 72

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements? I am nervous about the shift to fully electric vehicles

Ipsos		Gend	ler				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never		Widowed /Divorced	Up to	£20,000 -	£35,000 -	£55,000
	Iotai	Hall	Wollian	London	Wales	Scotland	ii elaliu	North	riiuiaiius	South	•	•	Working	working	ABCI	CZDL	(Siligle)	IVIIIY as	eu	£10,000	E34,333	E04,888	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	496	162	321	20	32	60	21	147	109	107	310	185	101	395	162	333	141	233	122	149	135	66	32
	33%	25%	39%	37%	31%	40%	23%	36%	30%	32%	30%	39%	35%	33%	34%	33%	39%	29%	37%	33%	34%	34%	25%
Tend to agree	252	88	160	9	25	18	23	73	55	49	178	74	64	188	78	174	44	153	54	68	71	35	24
	17%	14%	19%	16%	24%	12%	25%	18%	15%	15%	17%	16%	22%	16%	16%	17%	12%	19%	16%	15%	18%	18%	18%
Neither agree nor disagree	248	122	125	7	11	32	8	68	66	57	180	68	46	202	75	173	60	130	58	71	68	43	15
	17%	19%	15%	12%	11%	21%	9%	17%	18%	17%	18%	15%	16%	17%	16%	17%	17%	16%	17%	15%	17%	23%	11%
Tend to disagree	109	59	51	5	6	8	8	20	33	29	74	35	16	93	33	76	17	69	23	48	24	10	11
	7%	9%	6%	10%	6%	5%	9%	5%	9%	9%	7%	7%	6%	8%	7%	7%	5%	9%	7%	10%	6%	5%	8%
Strongly disagree	255	144	106	13	9	23	16	70	54	69	167	88	48	207	112	143	58	157	40	53	74	28	44
	17%	22%	13%	24%	9%	15%	18%	17%	15%	21%	16%	19%	17%	17%	24%	14%	16%	20%	12%	12%	19%	15%	34%
Don't know	135	73	61	1	21	9	13	27	41	23	115	20	14	120	14	121	40	60	35	69	22	10	5
	9%	11%	7%	2%	20%	6%	15%	7%	11%	7%	11%	4%	5%	10%	3%	12%	11%	7%	11%	15%	6%	5%	4%
Net: Agree	748	250	480	29	58	78	44	220	164	155	489	259	165	583	241	507	185	386	177	217	206	101	56
	50%	39%	58%	53%	55%	52%	49%	54%	46%	47%	48%	55%	57%	48%	51%	50%	51%	48%	53%	47%	52%	52%	43%
Net: Disagree	364	203	156	18	15	31	24	90	88	98	241	123	64	300	145	219	75	225	63	101	98	39	55
	24%	31%	19%	33%	14%	20%	27%	22%	25%	29%	24%	26%	22%	25%	31%	21%	21%	28%	19%	22%	25%	20%	42%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? I am nervous about the shift to fully electric vehicles

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
	1/05	1700	107	750	01	77/	000	017	001	000	700	1700	155	1017		701	007	710	017	50/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Stronglyagree	496	433	52	349	32	89	19	380	108	212	232	437	58	297	176	22	76	153	233	98
	33%	33%	29%	36%	38%	35%	10%	37%	25%	32%	33%	32%	30%	31%	36%	11%	31%	39%	38%	22%
Tend to agree	252	212	40	172	17	45	17	189	62	113	124	234	50	152	97	18	32	63	133	50
	17%	16%	22%	18%	20%	18%	9%	18%	14%	17%	18%	17%	25%	16%	20%	9%	13%	16%	21%	11%
Neither agree nor disagree	248	224	23	158	15	48	27	173	75	121	110	222	32	182	65	28	54	60	101	83
	17%	17%	13%	16%	18%	19%	14%	17%	17%	18%	16%	16%	16%	19%	13%	14%	22%	15%	16%	19%
Tend to disagree	109	92	17	67	7	16	20	74	36	59	46	105	8	75	32	23	21	32	34	44
	7%	7%	9%	7%	8%	6%	11%	7%	8%	9%	7%	8%	4%	8%	7%	12%	8%	8%	5%	10%
Strongly disagree	255	229	23	103	9	37	104	112	141	109	123	239	42	174	69	104	43	56	46	148
	17%	18%	13%	11%	11%	15%	55%	11%	32%	16%	18%	18%	21%	18%	14%	52%	18%	14%	7%	33%
Don't know	135	108	24	111	3	15	3	114	18	51	64	119	6	86	44	4	18	25	72	22
	9%	8%	14%	12%	4%	6%	1%	11%	4%	8%	9%	9%	3%	9%	9%	2%	7%	6%	12%	5%
Net: Agree	748	645	92	521	49	134	36	569	170	325	357	671	107	449	273	40	108	216	366	147
	50%	50%	51%	54%	58%	54%	19%	55%	39%	49%	51%	49%	55%	46%	57%	20%	44%	56%	59%	33%
Net: Disagree	364	322	40	169	16	52	124	186	177	168	169	344	50	249	101	127	64	88	80	191
	24%	25%	22%	18%	19%	21%	65%	18%	40%	25%	24%	25%	26%	26%	21%	64%	26%	23%	13%	43%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? I am nervous about the shift to fully electric vehicles

Ipsos						Intentior	to buy nex	ct vehicle				Ever char				Chargin	ıq facility								Ever buy - E	v						t - effect o	on EV purchase)	"Gran	nt will help ate ICE sale	govt
		v		l year, up	More than 3 years, up to 10	Net: In	Net: In			Net: More than 10		hybrid	vehicle	dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	Ī	Net:	Net: Any	Within		More than 3 years, up to 10			Net: In	Net: In	Net: More	Net: More than 3	Net: More than 10		considera	Neither more nor		elimina	te ICE sale	
			e next	years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree no	r NET
	Tota	al	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
		-																																		
Unweighted Base	149		277	769	137	1046	1183	144	170	33	1190 1146	433 362	1048	307 219	49	402	738 821	307 219	677 583	103	321 251	183	104	382 436	424 348	607 524	287 269	669	486 530	711 617	257	691 685	271	197 205	373 373	64
Weighted Base	149	15	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	5/3	64
Strongly agree	496	6	92	247	43	339	382	49	58	15	388	82	402	33	6	108	336	33	135	- 11	33	43	53	235	44	87	95	331	288	140	47	258	147	39	126	21
	339	×	33%	34%	34%	34%	34%	36%	36%	44%	34%	23%	36%	15%	17%	28%	41%	15%	23%	12 %	13 %	24%	56%	54%	13%	17%	35%	47%	54%	23%	19%	38%	52%	19%	34%	419
Fend to agree	251	2	64	113	19	177	195	19	10	1	195	3,0	212	21	6	78	140	21	98	21	36	48	17	44	58	105	64	108	60	122	39	132	24	39	70	10
rena to agree	173		23%	15%	15%	17%	17%	14%	12%	3%	17%	11%	19%	10%	16%	20%	17%	10%	17%	22%	14%	27%	18%	10%	17%	20%	24%	15%	11%	20%	16%	19%	8%	19%	19%	175
Neither agree nor disagree	248		47	127	22	174	196	23	26	4	197	64	184	40	10	78	120	40	113	20	48	35	7	61	67	102	41	102	68	109	50	114	30	40	83	8
	179	6	17%	17%	18%	17%	17%	17%	17%	12 %	17%	18%	17%	18%	27%	20%	15%	18%	19%	20%	19%	20%	7%	14%	19%	19%	15%	14%	13%	18%	21%	17%	10%	19%	22%	135
Tend to disagree	109	9	19	54	11	73	83	12	12	2	85	37	71	27	4	37	43	27	62	4	37	21	4	10	41	63	25	35	14	66	28	47	16	26	25	46
•	7%		7%	7%	8%	7%	7%	9%	8%	5%	7%	10%	6%	12 %	11%	9%	5%	12%	11%	4%	15%	12%	4%	2%	12%	12%	9%	5%	3%	11%	12 %	7%	6%	13%	7%	79
Strongly disagree	258		40	142	20	182	202	22	30	10	204	136	117	92	11	70	102	92	151	38	88	24	11	54	126	150	35	89	65	161	69	109	45	57	46	11
	179	6	14%	19%	16%	18%	18%	16%	19%	28%	18%	38%	11%	42%	28%	18%	12%	42%	26%	39%	35%	14%	12 %	12 %	36%	29%	13%	13%	12%	26%	28%	16%	16%	28%	12%	181
Oon't know	135	5	18	49	11	67	78	11	14	3	78	5	127	6		18	80	6	23	3	q	5	3	32	12	17	8	41	36	20	q	24	23	5	22	2
John May 1	9%		6%	7%	9%	7%	7%	8%	9%	9%	7%	1%	11%	3%		5%	10%	3%	4%	3%	3%	3%	3%	7%	3%	3%	3%	6%	7%	3%	4%	4%	8%	2%	6%	39
Net: Agree	748	8	155	361	61	516	577	68	78	16	583	120	615	54	12	186	476	54	233	33	69	90	69	279	102	192	160	439	349	262	86	391	171	78	196	37
	509	%	56%	49%	49%	51%	51%	50%	49%	46%	51%	33%	55%	24%	33%	48%	58%	24%	40%	34%	28%	51%	74%	64%	29%	37%	59%	62%	66%	42%	36%	57%	60%	38%	53%	58
let: Disagree	364		58	196	30	255	285	34	42	12	289	174	188	119	15	106	145	119	214	41	126	46	15	63	167	213	60	124	78	227	96	156	61	82	71	1
	249	%	21%	27%	24%	25%	25%	25%	26%	33%	25%	48%	17%	54%	40%	27%	18%	54%	37%	43%	50%	26%	16%	15%	48%	41%	22%	18%	15%	37%	40%	23%	21%	40%	19%	2

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements?

I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

Ipsos		Ge	nder				Region				Educ	cation	Workin	ng status	Socia	l Grade	1	1arital state	ıs		Inco	ome	
							-				Non-						Never		Widowed /Divorced				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999		£55,000
Unweighted Base	1205	531	660	43	95	183	55	290	278	261	812	393	171	1034	359	846	171	709	325	388	310	159	95
Weighted Base	1305	553	736	41	92	140	77	356	310	288	897	408	251	1054	394	911	319	690	296	405	340	170	106
Strongly agree	217	88	127	8	18	27	14	57	41	50	133	84	29	188	65	152	54	118	45	68	52	36	16
	17%	16%	17%	20%	20%	20%	19%	16%	13%	17%	15%	21%	11%	18%	17%	17%	17%	17%	15%	17%	15%	21%	15%
Tend to agree	203	75	129	8	15	21	18	51	51	40	132	72	39	164	64	139	35	107	61	61	64	32	18
	16%	13%	17%	19%	16%	15%	23%	14%	16%	14%	15%	18%	16%	16%	16%	15%	11%	16%	21%	15%	19%	19%	17%
Neither agree nor disagree	315	148	167	14	14	39	9	89	86	65	237	79	56	260	92	224	68	181	66	99	84	29	27
	24%	27%	23%	35%	15%	28%	11%	25%	28%	23%	26%	19%	22%	25%	23%	25%	21%	26%	22%	24%	25%	17%	26%
Tend to disagree	132	56	76	1	7	9	5	48	26	35	75	57	41	91	57	75	34	71	26	28	43	21	15
	10%	10%	10%	3%	8%	7%	7%	13%	8%	12%	8%	14%	16%	9%	14%	8%	11%	10%	9%	7%	13%	12%	14%
Strongly disagree	262	101	152	8	15	32	16	65	61	64	172	91	65	197	88	175	76	132	54	65	64	38	20
	20%	18%	21%	20%	17%	23%	21%	18%	20%	22%	19%	22%	26%	19%	22%	19%	24%	19%	18%	16%	19%	22%	19%
Don't know	176	87	85	2	23	11	15	46	46	34	150	26	22	154	29	147	52	80	44	84	33	15	9
	13%	16%	12%	4%	25%	8%	19%	13%	15%	12%	17%	6%	9%	15%	7%	16%	16%	12%	15%	21%	10%	9%	9%
Net: Agree	420	162	256	16	33	48	32	109	92	91	265	156	68	352	129	291	89	226	106	129	115	67	34
	32%	29%	35%	38%	36%	35%	42%	30%	30%	31%	29%	38%	27%	33%	33%	32%	28%	33%	36%	32%	34%	40%	32%
Net: Disagree	394	156	228	10	23	42	22	113	86	99	246	147	106	288	144	250	111	203	80	93	107	59	35
	30%	28%	31%	23%	25%	30%	28%	32%	28%	34%	27%	36%	42%	27%	37%	27%	35%	29%	27%	23%	32%	35%	33%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1205
Weight: weights \</br/>br-Weight \Variable
Level applied:

To what extent do you agree or disagree with the following statements?

I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

Ipsos		Driving	licence			Vehicl	e type			Vehicle o	ownership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: · Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a passenge r in one	nor been a passenge r, in an	NET: Currently / used to drive EV
Unweighted Base	1205	1050	137	750	01	374		817	374	F70	F71	1114	107	770	700	70	200	327	015	070
Weighted Base	1305	1058 1126	164	756 959	61 83	250		1042	250	536 576	571 602	1177	123 164	778 818	390 443	32 24	242	379	615 618	232 266
Strongly agree	217 17%	190 17%	27 17%	158 17%	13 15%	46 18%		171 16%	46 18%	113 20%	91 15%	202 17%	27 17%	142 17%	72 16%	2 8%	26 11%	77 20%	112 18%	28 10%
Tend to agree	203 16%	177 16%	25 15%	148 15%	15 18%	40 16%		163 16%	40 16%	75 13%	106 18%	187 16%	28 17%	123 15%	71 16%	1 6%	36 15%	57 15%	102 17%	38 14%
Neither agree nor disagree	315 24%	273 24%	34 21%	220 23%	28 33%	64 26%		248 24%	64 26%	136 24%	153 25%	289 25%	34 21%	206 25%	101 23%	6 25%	75 31%	77 20%	147 24%	81 30%
Tend to disagree	132 10%	108 10%	24 14%	91 9%	3 3%	36 14%		94 9%	36 14%	57 10%	60 10%	117 10%	32 19%	91 11%	38 9%	2 6%	24 10%	51 14%	51 8%	26 10%
Strongly disagree	262 20%	231 21%	27 16%	195 20%	20 24%	44 18%		215 21%	44 18%	124 22%	118 20%	232 20%	32 19%	159 19%	97 22%	8 34%	60 25%	77 20%	110 18%	68 25%
Don't know	176 13%	147 13%	27 17%	147 15%	5 6%	20 8%		152 15%	20 8%	72 12%	75 12%	150 13%	12 7%	97 12%	64 14%	5 21%	21 9%	39 10%	95 15%	26 10%
Net: Agree	420 32%	367 33%	52 32%	306 32%	28 33%	86 34%		334 32%	86 34%	188 33%	198 33%	389 33%	55 34%	265 32%	142 32%	3 14%	62 26%	134 35%	214 35%	65 25%
Net: Disagree	394 30%	339 30%	50 31%	285 30%	23 28%	80 32%		308 30%	80 32%	181 31%	178 30%	349 30%	63 39%	249 31%	136 31%	10 40%	84 35%	129 34%	161 26%	94 35%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>
Veriable
Level applied:

To what extent do you agree or disagree with the following statements?
I am waiting to see the experiences others have with fully electric vehicles before I would

Filters: 10932 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging) Another vehicle type (e.g., LPG etc.). I/my household do not personally use or have access to any type of car or van. Don't know, A petrol vehicle

lpsos /					Intention	n to buv ne	et vobiolo				Ever char				Charain	g facility								ver buy - E	u					Gran considera	- effect o			nt will help ate ICE sale	
		Within the nex	1 year, u to 3 t years'	years'	Net: In the next 3 years	Net: In the next 10 years'	Net: More than 3	than 3 years/ne	years/ne N		•		dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic			Net: Any charging	the next	1 year, up to 3 years'	More than 3 years, up to 10 years'	In more than 10 years'		Net: In the next 3 years	Net: In the next 10 years'	than 3	years/ne	than 10 years/ne	Net: Ever	NET: All more	Neither more nor less likely than	NET: All	NET: All	Neither I agree noi	r or NE
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Inweighted Base	1205	251	599	101	850	951	106	126	25*	956	174	1019	83	19*	368	695	83	437	67	172	149	96	369	239	388	245	614	465	484	166	567	249	133	288	5
Weighted Base	1305	265	618	106	883	990	115	134	28	999	194	1093	83	20	366	783	83	435	74	148	157	90	427	223	379	246	673	517	469	181	606	269	162	319	5
Strongly agree	217 17%	38 14%	100 16%	28 26%	138 16%	167 17%	34 30%	41 30%	13 45%	173 17%	14 7%	199 18%	19 22%	4 21%	63 17%	131 17%	19 22%	79 18%	6 7%	24 16%	40 25%	23 25%	62 14%	30 13%	70 18%	62 25%	124 18%	84 16%	92 20%	35 19%	113 19%	47 18%	32 20%	52 16%	10 19
lend to agree	203 16%	47 18%	106 17%	11 11%	153 17%	164 17%	11 10%	14 11%	3 12%	164 16%	37 19%	165 15%	8	4 18%	80 22%	98 13%	8	88 20%	9	35 24%	40 25%	22 25%	30 7%	45 20%	84 22%	62 25%	91 14%	52 10%	106 23%	49 27%	99 16%	18 7%	37 23%	53 17%	7.
Neither agree nor disagree	315 24%	74 28%	149 24%	24 23%	223 25%	247 25%	25 22%	25 19%	1 4%	248 25%	51 26%	258 24%	32 39%	9 47%	100 27%	175 22%	32 39%	124 29%	21 29%	45 30%	43 27%	19 22%	85 20%	66 30%	109 29%	62 25%	147 22%	104 20%	128 27%	44 24%	160 26%	51 19%	36 22%	103 32%	12
Fend to disagree	132 10%	27 10%	55 9%	13 12%	82 9%	95 10%	14 12%	17 12%	4 14%	96 10%	20 10%	112 10%	3 4%		49 13%	78 10%	3 4%	52 12%	12 17%	15 10%	20 13%	5 6%	41 10%	27 12%	47 12%	25 10%	66 10%	46 9%	52 11%	23 13%	79 13%	18 7%	27 16%	40 13%	8
Strongly disagree	262 20%	58 22%	139 22%	13 12%	197 22%	210 21%	14 12%	14 11%	1 5%	211 21%	66 34%	194 18%	18 22%	3 14%	51 14%	182 23%	18 22%	67 15%	14 19%	19 13%	10 6%	13 14%	169 40%	34 15%	44 12%	23 9%	192 28%	182 35%	56 12%	22 12%	128 21%	100 37%	20 12%	48 15%	31
ion't know	176 13%	22 8%	69 11%	17 16%	90 10%	107 11%	17 14%	22 17%	6 21%	107 11%	7 3%	166 15%	3 4%		22 6%	120 15%	3 4%	25 6%	11 15%	10 7%	5 3%	8 9%	41 10%	21 9%	26 7%	13 5%	54 8%	49 10%	34 7%	8 4%	27 5%	35 13%	11 7%	23 7%	7
et: Agree	420 32%	85 32%	207 33%	39 37%	291 33%	331 33%	45 39%	55 41%	16 57%	337 34%	51 26%	364 33%	27 32%	8 39%	144 39%	229 29%	27 32%	167 38%	15 20%	60 40%	79 51%	44 50%	91 21%	75 33%	154 41%	124 50%	215 32%	136 26%	198 42%	84 47%	211 35%	65 24%	69 43%	105 33%	3:
let: Disagree	394 30%	85 32%	194 31%	26 24%	279 32%	305 31%	28 25%	31 23%	5	307 31%	86 44%	306 28%	21 25%	3 14%	101 27%	260 33%	21 25%	119 27%	27 36%	34 23%	30 19%	18 20%	210 49%	61 27%	90 24%	47 19%	257 38%	228 44%	108 23%	45 25%	207 34%	118 44%	47 29%	88 28%	22

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1206
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements?

I will not change to an electric vehicle until there is no other choice

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

Ipsos		Ge	nder				Region				Educ	cation	Workin	ng status	Socia	l Grade	1	Marital state	18		Inco	ome	
											Non-						Never		Widowed /Divorced				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1205	531	660	43	95	183	55	290	278	261	812	393	171	1034	359	846	171	709	325	388	310	159	95
Weighted Base	1305	553	736	41	92	140	77	356	310	288	897	408	251	1054	394	911	319	690	296	405	340	170	106
Strongly agree	622	232	378	24	34	78	29	193	134	130	425	197	125	498	180	442	168	308	146	192	175	80	35
	48%	42%	51%	57%	37%	56%	38%	54%	43%	45%	47%	48%	50%	47%	46%	49%	53%	45%	49%	47%	52%	47%	32%
Tend to agree	201	93	108	7	17	15	12	51	51	48	125	76	45	156	77	124	44	109	49	49	59	19	22
	15%	17%	15%	18%	19%	11%	15%	14%	16%	17%	14%	19%	18%	15%	20%	14%	14%	16%	16%	12%	17%	11%	21%
Neither agree nor disagree	162	72	90	8	14	15	8	38	42	37	113	50	24	138	42	121	24	98	40	52	46	22	13
	12%	13%	12%	20%	16%	11%	10%	11%	14%	13%	13%	12%	10%	13%	11%	13%	7%	14%	14%	13%	14%	13%	12%
Tend to disagree	95	52	43	2	2	8	8	24	26	25	67	29	17	78	32	64	27	46	22	39	16	17	12
	7%	9%	6%	4%	2%	6%	10%	7%	8%	9%	7%	7%	7%	7%	8%	7%	8%	7%	8%	10%	5%	10%	11%
Strongly disagree	116	50	65	-	5	15	10	22	31	33	79	38	20	97	49	67	24	77	15	27	23	21	22
	9%	9%	9%	1%	5%	10%	13%	6%	10%	11%	9%	9%	8%	9%	12%	7%	8%	11%	5%	7%	7%	12%	20%
Don't know	108	55	51		19	8	10	28	26	15	89	19	20	88	15	93	32	52	24	47	20	11	4
	8%	10%	7%		21%	6%	13%	8%	8%	5%	10%	5%	8%	8%	4%	10%	10%	7%	8%	12%	6%	7%	3%
Net: Agree	823	324	486	31	52	93	41	244	185	178	550	273	170	654	257	566	212	417	194	241	234	98	57
	63%	59%	66%	75%	56%	66%	53%	68%	60%	62%	61%	67%	68%	62%	65%	62%	66%	60%	66%	59%	69%	58%	53%
Net: Disagree	212	102	109	2	7	23	18	46	57	58	146	66	37	175	81	131	51	123	38	65	40	38	33
	16%	18%	15%	5%	7%	17%	24%	13%	18%	20%	16%	16%	15%	17%	21%	14%	16%	18%	13%	16%	12%	22%	31%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1205
Weight: weights \</br/>br-Weight \Variable
Level applied:

To what extent do you agree or disagree with the following statements? I will not change to an electric vehicle until there is no other choice

Filters: IDP32 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging), Another vehicle type (e.g., LPG etc.), I/my household do not personally use or have access to any type of car or van, Don't know, A petrol vehicle

Ipsos		Driving	licence			Vehicl	e type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	atus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle,	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
Unweighted Base	1205	1058	137	756	61	374		817	374	536	571	1114	123	778	390	32	200	327	615	232
Weighted Base	1305	1126	164	959	83	250		1042	250	576	602	1177	164	818	443	24	242	379	618	266
Strongly agree	622 48%	537 48%	75 46%	472 49%	43 51%	103 41%		515 49%	103 41%	282 49%	286 47%	558 47%	65 40%	381 47%	226 51%	8 32%	108 45%	184 49%	309 50%	115 43%
Tend to agree	201 15%	174 15%	26 16%	151 16%	14 16%	36 14%		164 16%	36 14%	90 16%	103 17%	186 16%	36 22%	132 16%	61 14%		49 20%	53 14%	97 16%	49 18%
Neither agree nor disagree	162 12%	144 13%	16 10%	116 12%	9 10%	33 13%		124 12%	33 13%	57 10%	80 13%	147 13%	18 11%	105 13%	51 11%	2 10%	25 10%	56 15%	70 11%	27 10%
Tend to disagree	95 7%	80 7%	15 9%	67 7%	4 5%	24 10%		71 7%	24 10%	52 9%	38 6%	85 7%	14 8%	59 7%	34 8%	6 24%	18 7%	23 6%	40 6%	23 9%
Strongly disagree	116 9%	105 9%	10 6%	70 7%	10 12%	36 14%		79 8%	36 14%	49 9%	49 8%	108 9%	19 11%	74 9%	32 7%	5 22%	29 12%	40 11%	38 6%	35 13%
Don't know	108	86 8%	21 13%	84 9%	4 5%	18 7%		88 8%	18 7%	47 8%	47 8%	93 8%	12 7%	66 8%	39 9%	3 13%	13 5%	22 6%	63 10%	16 6%
Net: Agree	823 63%	711 63%	101 61%	623 65%	56 68%	139 56%		679 65%	139 56%	371 64%	388 64%	743 63%	101 62 %	513 63%	287 65%	8 32%	157 65%	237 63%	406 66%	164 62%
Net: Disagree	212 16%	185 16%	25 16%	136 14%	14 17%	60 24%		151 14%	60 24%	101 18%	87 14%	193 16%	32 20%	134 16%	67 15%	11 46%	47 19%	64 17%	78 13%	58 22%

Overlap formulae used $\label{eq:column} Column Proportions (5\%): \mbox{ Minimum Base: Q(**) Small Base: 3Q(*)} \\ \mbox{Base: 1205} \\ \mbox{Weight: weights \dots} \mbox{ Variable}$

To what extent do you agree or disagree with the following statements? I will not change to an electric vehicle until there is no other choice

Filters: 10932 - Do you or your household regularly use or have access to any of the following types of car or van?: A diesel vehicle, A hybrid electric vehicle (plug-in or self-charging) Another vehicle type (e.g., LPG etc.). I/my household do not personally use or have access to any type of car or van. Don't know, A petrol vehicle

psos					Intentio	n to buy ne	ct vehicle				Ever chard hybrid v				Chargin	g facility							E	ver buy - E	,					Gran considera	- effect o			nt will help ate ICE sale	
		Within the nex	1 year, u to 3		Net: In the next 3	Net: In	Net: More			let: Ever	,		dedicated home electric vehicle charger that can be used to charge a vehicle	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3		Net: More than 10 years/ne		NET: All	Neither more nor less likely			Neither agree no	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	e dis
nweighted Base	1205	251	599	101	850	951	106	126	25*	956	174	1019	83	19*	368	695	83	437	67	172	149	96	369	239	388	245	614	465	484	166	567	249	133	288	
Veighted Base	1305	265	618	106	883	990	115	134	28	999	194	1093	83	20	366	783	83	435	74	148	157	90	427	223	379	246	673	517	469	181	606	269	162	319	
strongly agree	622 48%	109 41%	304 49%	44 42%	413 47%	457 46%	52 45%	66 49%	21 78%	464 47%	105 54%	505 46%	26 31%	8 43%	125 34%	447 57%	26 31%	144 33%	7 10%	27 18%	26 17%	62 70%	338 79%	34 15%	60 16%	88 36%	426 63%	400 77%	123 26%	34 19%	322 53%	201 74%	42 26%	130 41%	6
end to agree	201 15%	54 20%	93 15%	22 21%	147 17%	169 17%	22 19%	24 18%	2 6%	169 17%	30 16%	171 16%	17 20%	5 23%	66 18%	111 14%	17 20%	82 19%	11 14%	14 10%	53 34%	10 11%	33 8%	25 11%	78 21%	63 25%	96 14%	43 8%	88 19%	30 17%	106 18%	17 7%	28 17%	59 18%	1
leither agree nor disagree	162 12%	40 15%	79 13%	12 12%	119 13%	131 13%	13 11%	13 10%	1 2%	132 13%	15 7%	148 14%	11 14%	3 15%	55 15%	86 11%	11 14%	65 15%	11 15%	36 24%	42 27%	7 8%	14 3%	47 21%	88 23%	49 20%	62 9%	21 4%	95 20%	38 21%	73 12%	16 6%	16 10%	65 20%	9
end to disagree	95 7%	12 5%	48 8%	6 5%	60 7%	66 7%	7 6%	8 6%	2 8%	67 7%	19 10%	77 7%	10 12%	2 9%	36 10%	45 6%	10 12%	45 10%	8 11%	26 17%	19 12%	3 4%	9 2%	34 15%	53 14%	22 9%	32 5%	13 2%	56 12 %	35 19%	38 6%	6 2%	30 19%	17 5%	
trongly disagree	116 9%	30 11%	57 9%	13 13%	87 10%	100 10%	13 12%	13 10%		100 10%	19 10%	96 9%	16 19%	2	64 18%	36 5%	16 19%	76 17%	31 42%	36 24%	13 8%	4 5%	16 4%	67 30%	80 21%	17 7%	34 5%	21 4%	84 18%	35 20%	50 8%	13 5%	42 26%	23 7%	
on't know	108 8%	20 8%	38 6%	8 8%	58 7%	66 7%	8 7%	10 8%	2 7%	66 7%	7 4%	97 9%	3 4%		20 5%	59 8%	3 4%	22 5%	6 8%	9 6%	5 3%	2 3%	17 4%	16 7%	20 5%	7 3%	24 4%	20 4%	22 5%	8 5%	17 3%	16 6%	5 3%	25 8%	
et: Agree	823 63%	162 61%	397 64%	67 63%	560 63%	626 63%	74 64%	90 67%	23 84%	634 63%	135 69%	676 62%	43 52%	13 66%	191 52%	557 71%	43 52%	226 52%	18 24%	41 28%	79 50%	72 81%	370 87%	59 27%	138 36%	151 61%	521 77%	443 86%	210 45%	65 36%	428 71%	218 81%	70 43%	189 59%	
et: Disagree	212 16%	42 16%	104 17%	19 18%	147 17%	166 17%	20 18%	21 16%	2 8%	167 17%	38 19%	173 16%	26 31%	4	100 27%	81 10%	26 31%	122 28%	39 53%	62 42%	32 20%	8 8%	26 6%	101 45%	133 35%	39 16%	65 10%	33 6%	141 30%	70 39%	88 15%	19 7%	72 44%	40 13%	1

Overlap formation used

ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)

Base: 1206

Weight: waights 1-/fb-Weight Variable

Level applied:

To what extent do you agree or disagree with the following statements? I would find it difficult to learn how to charge an EV

Ipsos		Gor	nder				Region				Edu	cation	Workin	ng status	Socio	l Grade		Marital stat			Inc	omo	
	Tabl		Woman	Greater	Wales	OMd	Northern Ireland	N	Midlands	Ozveth	Non-	Graduate		Not working	ABC1		Never Married	Married/L	Widowed /Divorced /Separat	Up to	£20,000 -		
	Total	Man	woman	London	Wales	Scotland	Ireland	North	Midiands	South	S	S	Working	working	ABCI	C2DE	(Single)	iving as	ed	£19,999	£34,999	£54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	127	37	87	5	5	18	12	30	33	25	90	37	18	109	28	99	51	51	25	47	33	7	5
	8%	6%	11%	9%	5%	12%	13%	7%	9%	7%	9%	8%	6%	9%	6%	10%	14%	6%	8%	10%	8%	3%	4%
Tend to agree	108	47	61	2	10	10	4	39	17	25	70	38	24	85	32	76	35	47	27	35	27	14	11
	7%	7%	7%	4%	9%	7%	5%	10%	5%	7%	7%	8%	8%	7%	7%	7%	10%	6%	8%	8%	7%	7%	8%
Neither agree nor disagree	361	125	232	16	26	40	16	109	74	80	260	101	50	311	91	270	59	202	99	127	115	41	21
	24%	19%	28%	29%	25%	27%	18%	27%	21%	24%	25%	21%	17%	26%	19%	26%	16%	25%	30%	28%	29%	21%	16%
Tend to disagree	222	96	122	15	12	21	9	48	53	64	125	97	55	167	91	131	40	138	44	40	58	47	16
	15%	15%	15%	27%	11%	14%	11%	12%	15%	19%	12%	21%	19%	14%	19%	13%	11%	17%	13%	9%	15%	25%	12%
Strongly disagree	438	237	189	13	28	41	27	113	119	96	283	155	103	334	189	249	109	253	75	110	112	48	71
	29%	37%	23%	24%	27%	27%	30%	28%	33%	29%	28%	33%	36%	28%	40%	24%	30%	32%	23%	24%	28%	25%	55%
Don't know	240	106	132	4	24	19	21	65	62	44	197	42	40	200	44	195	66	111	63	98	49	35	6
	16%	16%	16%	7%	23%	13%	23%	16%	17%	13%	19%	9%	14%	17%	9%	19%	18%	14%	19%	21%	12%	18%	4%
Net: Agree	235	85	147	7	15	29	16	69	50	50	160	75	42	193	60	175	86	97	52	82	60	21	16
	16%	13%	18%	13%	14%	19%	18%	17%	14%	15%	16%	16%	15%	16%	13%	17%	24%	12%	16%	18%	15%	11%	12%
Net: Disagree	659	332	311	28	40	61	37	161	172	160	407	252	158	501	280	380	149	391	119	151	171	95	88
	44%	51%	38%	51%	38%	41%	41%	40%	48%	48%	40%	54%	55%	42%	59%	37%	41%	49%	36%	33%	43%	49%	67%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements? I would find it difficult to learn how to charge an EV

Ipsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
	1/05	1700	107	750	01	70/	200	017	001	000	700	1700	155	1017	440	701	007	7/0	017	50/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	127	98	21	86	6	22	12	92	34	57	46	111	5	80	42	10	12	39	57	22
	8%	8%	12%	9%	7%	9%	6%	9%	8%	9%	7%	8%	2%	8%	9%	5%	5%	10%	9%	5%
Tend to agree	108	86	22	83	7	14	4	90	18	53	44	90	16	67	40	3	18	25	55	22
	7%	7%	12%	9%	8%	6%	2%	9%	4%	8%	6%	7%	8%	7%	8%	2%	7%	6%	9%	5%
Neither agree nor disagree	361	314	45	256	17	59	23	274	83	153	185	341	34	226	124	27	59	96	173	85
	24%	24%	25%	27%	21%	24%	12%	26%	19%	23%	26%	25%	18%	23%	26%	13%	24%	25%	28%	19%
Tend to disagree	222	208	14	129	13	51	29	142	80	113	98	207	47	151	69	31	34	64	89	65
	15%	16%	8%	13%	15%	20%	15%	14%	18%	17%	14%	15%	24%	16%	14%	15%	14%	17%	14%	15%
Strongly disagree	438	394	39	210	31	73	120	240	193	181	218	402	71	292	129	123	96	99	117	219
	29%	30%	22%	22%	37%	29%	63%	23%	44%	27%	31%	30%	36%	30%	27%	61%	39%	26%	19%	49%
Don't know	240	198	38	195	10	31	1	205	32	109	108	205	22	150	78	6	25	65	128	31
	16%	15%	21%	20%	12%	12%	1%	20%	7%	16%	15%	15%	11%	16%	16%	3%	10%	17%	21%	7%
Net: Agree	235	184	43	169	13	36	15	182	52	110	90	201	21	147	82	13	30	64	113	43
	16%	14%	24%	18%	15%	15%	8%	17%	12%	17%	13%	15%	11%	15%	17%	7%	12%	16%	18%	10%
Net: Disagree	659	602	53	338	43	123	150	382	273	294	316	608	118	443	198	153	130	163	206	283
	44%	46%	30%	35%	52%	49%	79%	37%	62%	44%	45%	45%	60%	46%	41%	77%	53%	42%	33%	64%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? I would find it difficult to learn how to charge an EV

Ipsos					Intentio	n to buy ne:	ct vehicle				Ever char				Chargin	a facility							E	ver buy - E	v						- effect o	n EV purchase)		nt will help o	
		Within the next	1 year, up to 3		Net: In the next 3	Net: In	Net: More			Net: Ever	,,,,,,		dedicated home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any charging	Within the next	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'			Net: More than 10 years/ne			Neither more nor			Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Inweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
nweighted Base Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	127 8%	16 6%	42 6%	11 9%	58 6%	70 6%	11 8%	17 11%	6	70 6%	16 4%	103 9%	9 4%	2 5%	17 4%	98 12%	9 4%	25 4%	2 2%	10 4%	5 3%	8 9%	55 13%	12 3%	17 3%	13 5%	68 10%	63 12%	25 4%	12 5%	52 8%	54 19%	12 6%	26 7%	83 135
lend to agree	108 7%	20 7%	56 8%	6 5%	76 8%	83 7%	6 5%	8 5%	2 5%	83 7%	13 4%	94 8%	8 4%	3 7%	30 8%	65 8%	8 4%	38 6%	5 6%	11 4%	16 9%	7 7%	38 9%	16 5%	32 6%	22 8%	60 9%	45 8%	38 6%	29 12%	45 7%	18 6%	21 10%	34 9%	31 69
leither agree nor disagree	361 24%	60 21%	185 25%	25 20%	245 24%	270 24%	32 24%	36 23%	11 33%	277 24%	61 17%	295 26%	33 15%	11 29%	104 27%	209 25%	33 15%	131 22%	13 13%	57 23%	28 16%	31 33%	112 26%	70 20%	98 19%	59 22%	171 24%	143 27%	129 21%	47 19%	193 28%	59 21%	40 19%	127 34%	139
rend to disagree	222 15%	57 20%	109 15%	20 16%	166 16%	186 16%	22 16%	27 17%	7 20%	187 16%	69 19%	153 14%	37 17%	5 13%	74 19%	106 13%	37 17%	108 19%	23 24%	39 15%	45 26%	15 16%	56 13%	62 18%	107 20%	60 22%	116 16%	71 13%	122 20%	41 17%	125 18%	30 10%	32 16%	40 11%	12-
Strongly disagree	438 29%	84 30%	239 33%	44 35%	324 32%	367 32%	45 34%	48 30%	4 12 %	369 32%	195 54%	241 22%	124 56%	17 44%	130 33%	186 23%	124 56%	240 41%	51 52%	122 49%	65 37%	24 25%	97 22%	173 50%	238 45%	89 33%	185 26%	121 23%	262 42%	88 36%	210 31%	79 28%	87 42%	99 26%	20 325
ion't know	240 16%	41 15%	101 14%	18 15%	142 14%	160 14%	18 13%	23 14%	5 14%	160 14%	8 2%	228 20%	8 4%	1 2%	34 9%	158 19%	8 4%	42 7%	3 3%	12 5%	17 10%	9	79 18%	15 4%	32 6%	26 10%	104 15%	88 17%	41 7%	25 10%	60 9%	47 16%	14 7%	48 13%	51 95
et: Agree	235 16%	37 13%	98 13%	18 14%	135 13%	153 13%	18 13%	25 16%	8 22%	153 13%	29 8%	197 18%	17 8%	4 12%	47 12%	163 20%	17 8%	63 11%	7	20 8%	21 12%	15 16%	92 21%	28 8%	48 9%	36 13%	128 18%	108 20%	63 10%	41 17%	97 14%	71 25%	33 16%	60 16%	12
Net: Disagree	659 44%	141 51%	348 48%	64 51%	489 48%	553 49%	67 50%	75 47%	11 32%	556 49%	264 73%	394 35%	161 73%	22 57%	204 53%	292 36%	161 73%	348 60%	74 77%	161 64%	110	39 42%	152 35%	235 68%	345 66%	149 55%	301 43%	191 36%	384 62%	128 53%	335 49%	109	119 58%	138 37%	32°

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements? EVs are more complicated to learn how to use than petrol/diesel vehicles

Ipsos		Gend	der				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never		Widowed /Divorced	Up to	£20,000 -		- £55,000
	Total	i idii	Woman	London	Walco	ocotiuna	ii ciana	Hortin	riididiidə	Oodiii	•	-	Working	Working	ADOI	OZDL	(Oiligie)	iving us	- Cu	210,000	204,000	204,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	130	41	87	6	6	15	10	32	27	34	82	48	24	106	42	89	38	64	28	43	31	14	13
., .	9%	6%	11%	12%	6%	10%	11%	8%	8%	10%	8%	10%	8%	9%	9%	9%	11%	8%	8%	9%	8%	7%	10%
Tend to agree	119	47	72	6	14	14	11	27	26	20	69	50	14	105	32	87	38	53	27	28	45	14	7
	8%	7%	9%	11%	14%	10%	13%	7%	7%	6%	7%	11%	5%	9%	7%	9%	11%	7%	8%	6%	11%	7%	5%
Neither agree nor disagree	434	187	243	17	30	48	18	131	106	84	285	149	95	338	137	297	89	239	105	126	127	58	33
	29%	29%	30%	30%	29%	32%	20%	32%	30%	25%	28%	32%	33%	28%	29%	29%	25%	30%	32%	27%	32%	30%	26%
Tend to disagree	201	95	105	10	8	18	8	50	53	55	135	65	52	149	83	118	41	118	42	64	37	32	28
	13%	15%	13%	18%	7%	12%	9%	12%	15%	16%	13%	14%	18%	12%	18%	12%	11%	15%	13%	14%	10%	17%	21%
Strongly disagree	273	159	101	9	14	24	24	69	62	71	182	91	50	223	102	171	66	163	44	69	73	28	32
	18%	24%	12%	17%	13%	16%	26%	17%	17%	21%	18%	19%	17%	18%	22%	17%	18%	20%	13%	15%	18%	15%	24%
Don't know	338	120	215	7	32	31	19	95	84	70	271	67	54	284	78	260	88	163	87	128	81	45	18
	23%	18%	26%	12%	31%	21%	21%	24%	23%	21%	26%	14%	19%	24%	17%	25%	24%	20%	26%	28%	21%	23%	14%
Net: Agree	249	88	158	12	21	29	22	58	53	54	151	98	38	211	74	176	77	118	55	71	76	28	19
	17%	14%	19%	22%	20%	20%	24%	14%	15%	16%	15%	21%	13%	18%	16%	17%	21%	15%	16%	15%	19%	15%	15%
Net: Disagree	474	254	206	19	22	42	31	119	116	126	318	156	103	371	186	288	107	281	86	133	110	61	59
	32%	39%	25%	35%	21%	28%	35%	29%	32%	38%	31%	33%	35%	31%	39%	28%	30%	35%	26%	29%	28%	32%	46%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements?

EVs are more complicated to learn how to use than petrol/diesel vehicles

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	
	1/05	1700	107	750	01	70/	000	017	001	000	700	1700	155	1017	440	701	007	710	017	50/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Stronglyagree	130	106	19	86	5	21	19	91	39	66	49	123	7	75	49	18	25	24	60	43
	9%	8%	11%	9%	6%	8%	10%	9%	9%	10%	7%	9%	3%	8%	10%	9%	10%	6%	10%	10%
Tend to agree	119	106	11	84	5	16	15	88	30	54	50	113	9	91	27	12	17	35	54	29
	8%	8%	6%	9%	5%	6%	8%	8%	7%	8%	7%	8%	5%	9%	6%	6%	7%	9%	9%	7%
Neither agree nor disagree	434	383	48	295	29	77	24	324	101	186	212	387	67	259	160	27	84	130	183	110
	29%	30%	27%	31%	35%	31%	13%	31%	23%	28%	30%	29%	34%	27%	33%	13%	34%	33%	30%	25%
Tend to disagree	201	175	26	116	12	38	35	128	73	84	103	188	31	149	52	36	31	66	67	68
	13%	13%	14%	12%	14%	15%	19%	12%	17%	13%	15%	14%	16%	15%	11%	18%	13%	17%	11%	15%
Strongly disagree	273	241	26	104	20	53	95	124	148	132	120	249	42	189	80	101	62	46	54	163
	18%	19%	14%	11%	24%	21%	50%	12%	34%	20%	17%	18%	21%	20%	17%	51%	25%	12%	9%	37%
Don't know	338	287	49	274	12	46	2	287	49	144	165	295	40	203	115	6	25	87	201	30
	23%	22%	27%	29%	15%	19%	1%	28%	11%	22%	24%	22%	20%	21%	24%	3%	10%	22%	32%	7%
Net: Agree	249	211	30	169	10	37	33	179	70	120	99	236	16	166	76	30	42	60	114	72
	17%	16%	17%	18%	12%	15%	18%	17%	16%	18%	14%	17%	8%	17%	16%	15%	17%	15%	18%	16%
Net: Disagree	474	416	52	220	32	90	130	252	221	216	223	437	73	338	132	138	93	112	121	231
	32%	32%	29%	23%	39%	36%	69%	24%	50%	33%	32%	32%	38%	35%	27%	69%	38%	29%	20%	52%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements? EVs are more complicated to learn how to use than petrol/diesel vehicles

psos					Intentio	n to buy ne:	ct vehicle				Ever charg hybrid v				Chargin	g facility							Е	ver buy - E	,						: - effect o	n EV ourchase)		int will help ate ICE sale	
		Within	1 year, up to 3		Net: In the next 3	Net: In	Net: More			let: Ever	.,,		dedicated home electric vehicle charger that can be used to charge a vehicle	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a			Net: Any charging	Within	1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3					Neither more nor less likely			Neither	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	e dis
																			-										- 1						
Inweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	
Veighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	6
strongly agree	130 9%	18 6%	54 7%	16 13%	72 7%	88 8%	17 13%	20 13%	4 13%	89 8%	33 9%	96 9%	16 7%	4 10%	21 5%	90 11%	16 7%	35 6%	3 3%	18 7%	9 5%	10 11%	52 12%	20 6%	29 6%	19 7%	71 10%	63 12%	40 6%	25 10%	38 6%	56 20%	19 9%	23 6%	1
end to agree	119	23	44	14	67	81	14	18	4	81	20	99	18	4	30	66	18	46	6	15	22	9	35	21	43	31	66	44	52	30	56	23	24	35	
	8%	8%	6%	12%	7%	7%	11%	11%	11%	7%	5%	9%	8%	10%	8%	8%	8%	8%	6%	6%	13%	9%	8%	6%	8%	12 %	9%	8%	8%	12 %	8%	8%	12 %	9%	8
leither agree nor disagree	434 29%	78 28%	234 32%	33 27%	312 31%	346 30%	40 29%	41 26%	8 23%	352 31%	93 26%	335 30%	38 17%	12 32%	114 29%	256 31%	38 17%	148 25%	18 18%	59 24%	47 27%	36 38%	157 36%	77 22%	124 24%	83 31%	240 34%	193 36%	160 26%	41 17%	241 35%	80 28%	40 19%	150 40%	1 2
	20.0	20%	32.76	27/6	31/6	30 /6	20%	20%	2376	3176	20%	30 /6	17.70	32.10	20%	3176	17.70	20%	10 /6	2476	2176	30 /6	30 /3	22.0	2476	3176	3476	3076	20%	17.76	30%	20%	1070	40%	2
end to disagree	201	50	94	16	144	160	16	20	5	160	51	149	36	6	72	94	36	104	19	47	39	10	29	65	105	49	78	39	115	46	118	18	40	45	9
	13%	18%	13%	13%	14%	14%	12%	13%	13%	14%	14%	13%	16%	15%	19%	11%	16%	18%	19%	19%	22%	11%	7%	19%	20%	18%	11%	7%	19%	19%	17%	6%	19%	12%	15
strongly disagree	273	45	158	19	203	222	21	26	7	224	158	107	98	9	75	103	98	164	36	81	37	11	56	117	154	48	105	67	165	65	121	47	57	51	1
	18%	16%	22%	15%	20%	20%	16%	16%	20%	20%	44%	10%	45%	24%	19%	13%	45%	28%	37%	32%	21%	12 %	13%	34%	29%	18%	15%	13%	27%	27%	18%	16%	28%	14%	2
on't know	338	66	148	27	214	240	27	34	7	240	7	327	13	3	76	211	13	87	16	32	21	17	106	48	69	38	144	123	86	35	112	63	25	70	
	23%	24%	20%	21%	21%	21%	20%	21%	20%	21%	2%	29%	6%	8%	20%	26%	6%	15%	17%	13%	12%	19%	24%	14%	13%	14%	20%	23%	14%	14%	16%	22%	12 %	19%	1
et: Agree	249	40	98	30	138	169	32	38	8	170	53	195	34	8	51	156	34	81	9	32	31	19	87	41	72	50	138	107	91	55	94	78	43	58	1
	17%	14%	13%	24%	14%	15%	24%	24%	24%	15%	15%	18%	15%	21%	13%	19%	15%	14%	9%	13%	18%	21%	20%	12%	14%	19%	20%	20%	15%	23%	14%	27%	21%	16%	2
et: Disagree	474	95	252	34	347	381	37	46	12	384	209	256	134	15	147	198	134	267	54	128	76	21	85	182	259	98	183	107	280	111	239	65	97	95	
•	32%	34%	34%	28%	34%	34%	27%	29%	33%	33%	58%	23%	61%	39%	38%	24%	61%	46%	56%	51%	44%	23%	20%	52%	49%	36%	26%	20%	45%	46%	35%	23%	47%	26%	

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?

The range of a fully electric car (the distance it can travel on a single charge) does not worry me

Ipsos		Gen	der				Region				Educ	cation	Workin	g status	Social	Grade		Marital state	ıs		Inc	ome	
							-				Non-						Never		Widowed /Divorced				
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	Married (Single)	Married/L iving as	/Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	151	56	87	6	18	17	8	38	31	34	89	63	27	124	58	93	48	74	30	55	39	14	14
	10%	9%	11%	11%	17%	11%	9%	9%	9%	10%	9%	13%	9%	10%	12%	9%	13%	9%	9%	12 %	10%	7%	11%
Tend to agree	157	77	78	10	12	13	5	54	32	31	112	45	29	128	53	104	44	83	30	51	36	29	17
	10%	12%	9%	19%	12%	9%	5%	13%	9%	9%	11%	10%	10%	11%	11%	10%	12%	10%	9%	11%	9%	15%	13%
Neither agree nor disagree	145	67	76	10	7	11	13	32	39	33	104	41	22	123	36	109	31	76	38	38	42	16	10
	10%	10%	9%	18%	6%	8%	15%	8%	11%	10%	10%	9%	8%	10%	8%	11%	9%	9%	11%	8%	11%	9%	8%
Tend to disagree	226 15%	108 17%	117 14%	7 12%	15 14%	18 12%	16 18%	58 14%	66 18%	47 14%	162 16%	64 14%	55 19%	171 14%	82 17%	144 14%	38 11%	141 18%	47 14%	64 14%	55 14%	29 15%	26 20%
	13 /6	17 /6	14 /6	IZ /o	I4 /o	IZ /o	10 /0	14 /6	10 /6	I* /o	10 /0	14 /6	18 /6	14 /6	17 /0	14 /0	11 /0	10 /6	14 /6	14 /0	14 /0	10 /6	20 /6
Strongly disagree	661 44%	269 42%	381 46%	21 37%	41 39%	77 52%	35 39%	190 47%	141 39%	156 47%	422 41%	239 51%	140 48%	521 43%	224 47%	437 43%	145 40%	367 46%	149 45%	180 39%	190 48%	93 48%	54 41%
				0776	0070		0076		0076			3176	4070			1070		4070	4370				
Don't know	155 10%	71 11%	83 10%	2 3%	12 11%	14 9%	13 14%	32 8%	51 14%	33 10%	136 13%	19 4%	17 6%	138 11%	21 4%	134 13%	54 15%	61 8%	40 12%	70 15%	32 8%	10 5%	10 8%
Net: Agree	308 21%	133 21%	165 20%	16 30%	30 29%	30 20%	13 14%	92 23%	62 17%	65 20%	201 20%	108 23%	56 19%	252 21%	111 23%	197 19%	92 26%	157 20%	59 18%	106 23%	76 19%	44 23%	31 24%
Net: Disagree	887 59%	377 58%	498 61%	27 49%	56 54%	95 63%	51 57%	248 61%	207 58%	203 61%	584 57%	303 64%	195 67%	692 57%	306 65%	581 57%	184 51%	507 63%	196 59%	243 53%	245 62%	123 64%	79 61%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

To what extent do you agree or disagree with the following statements?

The range of a fully electric car (the distance it can travel on a single charge) does not worry me

lpsos		Driving	licence			Vehic	le type			Vehicle	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Stronglyagree	151	124	25	78	6	18	46	83	64	61	71	136	15	102	43	44	19	44	42	63
	10%	10%	14%	8%	7%	7%	24%	8%	15%	9%	10%	10%	8%	11%	9%	22%	8%	11%	7%	14%
Tend to agree	157	129	28	99	1	22	34	99	56	76	68	138	20	95	59	33	29	28	60	62
	10%	10%	16%	10%	1%	9%	18%	10%	13%	11%	10%	10%	10%	10%	12%	16%	12%	7%	10%	14%
Neither agree nor disagree	145	131	14	93	1	22	28	94	50	70	63	136	18	100	44	27	22	28	66	49
	10%	10%	8%	10%	1%	9%	15%	9%	11%	11%	9%	10%	9%	10%	9%	14%	9%	7%	11%	11%
Tend to disagree	226	204	21	124	19	50	33	143	83	87	122	218	38	162	62	38	37	54	96	75
	15%	16%	12%	13%	23%	20%	17%	14%	19%	13%	17%	16%	19%	17%	13%	19%	15%	14%	15%	17%
Strongly disagree	661	583	65	447	50	115	45	497	160	298	317	591	91	415	222	53	120	202	270	174
	44%	45%	37%	47%	60%	46%	24%	48%	36%	45%	45%	44%	47%	43%	46%	27%	49%	52%	44%	39%
Don't know	155	127	25	119	7	23	3	126	26	72	60	136	14	92	54	4	16	32	86	20
	10%	10%	14%	12%	8%	9%	1%	12%	6%	11%	9%	10%	7%	9%	11%	2%	7%	8%	14%	5%
Net: Agree	308	253	53	176	7	40	80	183	120	137	138	273	35	197	101	77	48	72	102	125
	21%	19%	30%	18%	8%	16%	42%	18%	27%	21%	20%	20%	18%	20%	21%	39%	20%	19%	16%	28%
Net: Disagree	887	787	87	571	69	164	79	640	243	386	439	810	129	577	284	91	158	256	366	249
	59%	61%	49%	60%	83%	66%	41%	61%	55%	58%	63%	60%	66%	60%	59%	46%	65%	66%	59%	56%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

To what extent do you agree or disagree with the following statements?
The range of a fully electric car(the distance it can travel on a single charge) does not worry me

Ipsos					Intentio	n to buy ne	xt vehicle				Ever cha				Chargin	g facility								Ever buy - E	v					Grant	- effect o		"Gran	nt will help o ate ICE sale:	govt
		Within the ne	1 year, u	up to 10	n Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	,,		dedicated home electric vehicle charger that can be used to charge	home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any		1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'				Net: Ever		Neither more nor less likely			Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495			125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	151 10%			12 10%	99 10%	111 10%	16 12%	18 11%	5 16%	115 10%	50 14%	99 9%	41 19%	5 14%	35 9%	65 8%	41 19%	73 13%	12 12 %	40 16%	8 5%	10 10%	40 9%	52 15%	60 12%	18 7%	58 8%	49 9%	70 11%	36 15%	48 7%	38 13%	36 18%	34 9%	54 89
Tend to agree	157 10%			12 9%	107 11%	119 10%	13 10%	14 9%	2 7%	120 10%	47 13%	110 10%	44 20%	6 15%	45 12%	67 8%	44 20%	84 14%	21 22%	41 16%	27 15%	6 6%	24 6%	62 18%	89 17%	32 12%	57 8%	30 6%	94 15%	50 21%	62 9%	17 6%	37 18%	33 9%	61 9%
Neither agree nor disagree	145 10%			14 12%	99 10%	114 10%	15 11%	16 10%	1 4%	114 10%	41 11%	103 9%	24 11%	6 15%	36 9%	78 10%	24 11%	58 10%	8 9%	38 15%	13 7%	5 6%	29 7%	46 13%	59 11%	18 7%	47 7%	34 6%	64 10%	27 11%	59 9%	13 4%	31 15%	53 14%	30 5%
Tend to disagree	226 15%			23 19%	161 16%	184 16%	23 17%	27 17%	3 10%	184 16%	57 16%	168 15%	40 18%	6 16%	74 19%	107 13%	40 18%	110 19%	24 25%	63 25%	41 24%	8 9%	30 7%	88 25%	129 25%	50 18%	80 11%	39 7%	137 22%	56 23%	124 18%	18 6%	46 22%	72 19%	83 139
Strongly disagree	661 44%			52 42%	463 46%	515 45%	57 42%	72 45%	20 56%	520 45%	162 45%	487 44%	64 29%	15 38%	173 44%	414 50%	64 29%	227 39%	22 23%	57 23%	80 46%	57 60%	288 66%	79 23%	159 30%	137 51%	425 60%	344 65%	216 35%	61 25%	365 53%	172 60%	45 22%	148 40%	38
Don't know	155 10%			11 9%	82 8%	93 8%	11 8%	13 8%	3 7%	93 8%	5 1%	147 13%	6 3%	1 2%	26 7%	91 11%	6 3%	31 5%	9	12 5%	6 3%	8 9%	25 6%	21 6%	27 5%	14 5%	40 6%	34 6%	35 6%	12 5%	26 4%	28 10%	10 5%	33 9%	49
Net: Agree	308 21%			24 19%	206 20%	230 20%	29 22%	32 20%	8 22%	235 20%	97 27%	209 19%	85 39%	11 29%	80 21%	132 16%	85 39%	157 27%	33 34%	81 32%	35 20%	15 16%	64 15%	114 33%	149 28%	50 19%	114 16%	79 15%	164 27%	86 36%	110 16%	55 19%	73 36%	68 18%	114
Net: Disagree	887 59%	190	434 59%	75 60%	624 62%	700 62%	80 59%	99 62%	23 66%	704 61%	219 61%	655 59%	105 48%	20 54%	246 63%	520 63%	105	337 58%	47 48%	120 48%	122	65 69%	318 73%	167	288	187	505 72%	383 72%	353 57%	117 48%	489 71%	190 67%	91 44%	220 59%	470

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Summary Table

lpsos	The overall 'whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)	The initial retail/list price of the vehicle	running costs (e.g. cost of fuel/ charging, insurance , servicing, maintena nce, etc.)	and	Insurance	Fuelling/ rechargin g
Unweighted Base	1495	1495	1495	1495	1495	1495
Weighted Base	1495	1495	1495	1495	1495	1495
Electric vehicles cost a lot more than petrol/diesel vehicles	532	733	312	260	199	279
	36%	49%	21%	17%	13%	19%
Electric vehicles cost a little more than petrol/diesel vehicles	171	196	119	115	85	106
	11%	13%	8%	8%	6%	7%
Electric vehicles cost about the same as petrol/diesel vehicles	116	87	173	155	173	122
	8%	6%	12%	10%	12%	8%
Electric vehicles cost a little less than petrol/diesel vehicles	113	32	196	84	52	213
	8%	2%	13%	6%	3%	14%
Electric vehicles cost a lot less than petrol/diesel vehicles	91	49	168	81	46	207
	6%	3%	11%	5%	3%	14%
Don't know	472	397	527	800	940	568
	32%	27%	35%	54%	63%	38%
Net: EVs cost more than ICE	703	929	431	375	284	385
	47%	62%	29%	25%	19%	26%
Net: ICE cost more than EVs	204	81 5%	364 24%	165 11%	98 7%	420 28%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>Weight Variable

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same?

The overall whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)

Ipsos		Ger	nder				Region				Educ	cation	Workin	g status	Social	Grade	1	1arital statu	us		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced . /Separat ed	Up to	£20,000 -		- £55.000-
				20112011		Coctiana	c.aa		· iiuiuiiuo	000					A20.	0222	(o.i.g.e)	.vg uo		2.0,000	20 1,000	20.,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	532	234	290	22	40	63	33	137	133	104	349	183	85	446	157	375	134	285	113	157	145	74	39
·	36%	36%	35%	39%	39%	42%	37%	34%	37%	31%	34%	39%	29%	37%	33%	37%	37%	36%	34%	34%	37%	39%	30%
Electric vehicles cost a little more than petrol/diesel vehicles	171	74	89	9	9	14	11	55	34	40	97	75	43	129	73	98	37	105	29	40	54	22	18
	11%	11%	11%	16%	9%	9%	12%	14%	9%	12%	9%	16%	15%	11%	15%	10%	10%	13%	9%	9%	14%	11%	14%
Electric vehicles cost about the same as petrol/diesel vehicles	116	52	63	8	12	9	5	18	33	33	65	51	41	75	55	61	24	74	19	25	26	24	11
	8%	8%	8%	14%	12%	6%	6%	4%	9%	10%	6%	11%	14%	6%	12%	6%	7%	9%	6%	6%	7%	13%	9%
Electric vehicles cost a little less than petrol/diesel vehicles	113	56	57	3	5	11	3	32	23	36	83	30	28	85	33	79	25	69	19	40	27	14	12
	8%	9%	7%	5%	5%	7%	4%	8%	7%	11%	8%	6%	10%	7%	7%	8%	7%	9%	6%	9%	7%	7%	9%
Electric vehicles cost a lot less than petrol/diesel vehicles	91	49	40	4	5	7	3	23	22	26	64	27	16	75	37	54	22	52	17	24	33	6	17
	6%	8%	5%	7%	5%	4%	4%	6%	6%	8%	6%	6%	6%	6%	8%	5%	6%	6%	5%	5%	8%	3%	13%
Don't know	472	182	284	11	33	47	34	139	114	94	367	105	76	396	119	353	119	216	137	171	109	51	33
	32%	28%	35%	20%	32%	31%	38%	35%	32%	28%	36%	22%	26%	33%	25%	35%	33%	27%	41%	37%	28%	27%	25%
Net: EVs cost more than ICE	703	308	379	30	50	77	44	192	166	144	445	257	128	575	230	473	170	390	142	197	199	96	57
	47%	47%	46%	55%	47%	51%	49%	47%	46%	43%	43%	55%	44%	48%	48%	46%	47%	49%	43%	43%	50%	50%	44%
Net: ICE cost more than EVs	204	106	96	6	10	17	7	55	46	63	146	57	44	159	70	134	47	121	36	64	60	21	29
	14%	16%	12%	12%	10%	12%	7%	14%	13%	19%	14%	12%	15%	13%	15%	13%	13%	15%	11%	14%	15%	11%	22%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? The overall 'Whole-life' cost of the vehicle (i.e. the price of vehicle plus all running costs)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle stat	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	
Harrishand Dona	1/05	1700	107	750	01	77/	000	017	00/	000	700	1700	155	1017	//0	701	0.07	7/0	617	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	532	459	64	359	39	87	45	397	132	247	248	490	52	335	182	48	98	140	235	147
	36%	35%	36%	37%	46%	35%	24%	38%	30%	37%	35%	36%	26%	35%	38%	24%	40%	36%	38%	33%
Electric vehicles cost a little more than petrol/diesel vehicles	171	150	21	105	5	35	26	110	60	84	71	165	30	115	53	24	32	53	59	56
	11%	12%	12%	11%	7%	14%	14%	11%	14%	13%	10%	12%	15%	12%	11%	12%	13%	14%	9%	13%
Electric vehicles cost about the same as petrol/diesel vehicles	116	98	17	65	6	22	22	71	44	59	45	100	28	93	22	24	20	31	41	44
	8%	8%	10%	7%	7%	9%	12%	7%	10%	9%	6%	7%	14%	10%	5%	12%	8%	8%	7%	10%
Electric vehicles cost a little less than petrol/diesel vehicles	113	105	8	57	14	14	27	72	41	50	59	111	23	76	34	30	21	30	32	52
	8%	8%	4%	6%	17%	6%	14%	7%	9%	8%	8%	8%	12%	8%	7%	15%	9%	8%	5%	12%
Electric vehicles cost a lot less than petrol/diesel vehicles	91	80	8	29	1	12	49	30	60	39	47	84	11	66	24	45	11	14	20	56
	6%	6%	5%	3%	1%	5%	26%	3%	14%	6%	7%	6%	6%	7%	5%	22%	4%	3%	3%	13%
Don't know	472	406	61	343	18	80	22	362	102	186	229	406	51	281	167	29	61	121	233	89
	32%	31%	34%	36%	22%	32%	11%	35%	23%	28%	33%	30%	26%	29%	35%	14%	25%	31%	38%	20%
Net: EVs cost more than ICE	703	609	85	463	44	122	71	507	193	331	319	655	82	450	235	72	131	193	293	203
	47%	47%	47%	48%	53%	49%	37%	49%	44%	50%	46%	48%	42%	47%	49%	36%	54%	50%	47%	46%
Net: ICE cost more than EVs	204	185	16	86	15	26	76	102	101	89	106	194	34	143	58	75	32	43	51	107
	14%	14%	9%	9%	18%	10%	40%	10%	23%	13%	15%	14%	17%	15%	12%	38%	13%	11%	8%	24%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? The overall whole-ilfe cost of the vehicle (i.e. the price of vehicle plus all running costs)

Ipsos					Intentio	n to buy ne:	ct vehicle			1	Ever charg				Chargin	n facility							F	Ever buy - E	v						- effect o	n EV purchase)		nt will help g ate ICE sales	
				More than		Net: In		Net: More	Net: More		hybrid v		home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a						n More than	In more	E	Net: In	V		Net: More	Net: More			Neither more nor	purchase)	elimins	te ICE sales	1(203
		Within	to 3				Net: More	than 3	than 10				parked	just off	pin		Net:	Net: Any	Within	to 3	up to 10			the next 3	the next	Net: More	than 3	than 10		NET: All				Neither	
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne N	et: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree nor	NET
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disar
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Electric vehicles cost a lot more than petrol/diesel vehicles	532	90	275	43	364	407	51	57	15	415	119	403	65	15	150	304	65	206	14	60	59	46	224	74	133	105	329	269	179	71	254	152	46	110	3
	36%	32%	38%	34%	36%	36%	38%	36%	42%	36%	33%	36%	30%	39%	39%	37%	30%	35%	15%	24%	34%	49%	51%	21%	25%	39%	47%	51%	29%	29%	37%	53%	22%	29%	48
Electric vehicles cost a little more than petrol/diesel vehicles	171	31	86	14	117	132	14	16	2	132	51	120	25	6	48	100	25	69	14	25	27	12	52	39	66	39	91	64	78	32	94	22	24	53	1 5
	11%	11%	12%	12%	12%	12 %	11%	10%	5%	11%	14%	11%	11%	15%	12%	12%	11%	12%	14%	10%	15%	13%	12%	11%	13%	14%	13%	12%	13%	13%	14%	8%	12 %	14%	12
Electric vehicles cost about the same as petrol/diesel vehicles	116	33	49	10	82	92	11	12	2	92	41	76	21	2	42	53	21	60	12	28	24	5	19	40	64	29	48	24	69	30	72	8	39	30	- 4
	8%	12 %	7%	8%	8%	8%	8%	8%	6%	8%	11%	7%	9%	5%	11%	6%	9%	10%	13%	11%	14%	5%	4%	11%	12%	11%	7%	4%	11%	13%	11%	3%	19%	8%	75
Electric vehicles cost a little less than petrol/diesel vehicles	113	22	65	7	87	94	7	7	-	94	44	69	37	4	43	36	37	77	17	41	23	4	12	59	81	26	38	15	85	38	53	7	30	33	4
	8%	8%	9%	5%	9%	8%	5%	4%	1%	8%	12%	6%	17%	11%	11%	4%	17%	13%	18%	16%	13%	4%	3%	17%	16%	10%	5%	3%	14%	16%	8%	2%	15%	9%	7
Electric vehicles cost a lot less than petrol/diesel vehicles	91	14	42	9	57	65	9	16	7	66	54	37	42	7	21	25	42	60	14	38	8	1	4	51	59	9	13	5	61	29	40	10	22	25	2
	6%	5%	6%	7%	6%	6%	7%	10%	20%	6%	15%	3%	19%	19%	5%	3%	19%	10%	14%	15%	4%	1%	1%	15%	11%	3%	2%	1%	10%	12 %	6%	3%	11%	7%	4
Don't know	472	89	216	42	305	347	43	51	9	348	54	409	29	5	84	304	29	111	25	60	35	26	126	86	120	61	187	153	146	42	172	88	45	122	1-
	32%	32%	29%	34%	30%	31%	32%	32%	26%	30%	15%	37%	13%	12%	22%	37%	13%	19%	26%	24%	20%	28%	29%	25%	23%	23%	27%	29%	24%	18%	25%	31%	22%	33%	23
Net: EVs cost more than ICE	703	121	361	57	482	539	65	74	17	547	169	523	90	20	198	404	90	275	28	84	86	58	275	112	199	144	420	333	257	103	348	174	70	163	3
ter. Ero coor more than to E	47%	43%	49%	46%	48%	47%	48%	46%	47%	48%	47%	47%	41%	53%	51%	49%	41%	47%	29%	34%	49%	62%	63%	32%	38%	54%	59%	63%	42%	43%	51%	61%	34%	44%	60
Net: ICE cost more than EVs	204	36	107	15	143	159	16	23	7	159	98	106	79	11	64	61	79	137	31	79	30	5	15	110	141	35	50	20	146	66	93	17	52	58	
	14%	13%	15%	12%	14%	14%	12%	14%	21%	14%	27%	9%	36%	29%	17%	7%	36%	23%	32%	32%	17%	5%	4%	32%	27%	13%	7%	4%	24%	27%	14%	6%	25%	16%	

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? The initial retail/list price of the vehicle

Ipsos		Ger	nder				Region				Educ	cation	Workin	g status	Social	Grade	1	1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to	£20,000 -	£35,000 -	- £55.000-
			u	20114011		Cootiana	ciuita		· iiuiuiiuo	oou						0222	(og.c)	.vy uc		2.0,000	20 1,000	20 1,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	733	327	390	25	57	77	52	186	171	164	476	257	165	568	244	489	182	411	140	204	199	103	71
·	49%	50%	47%	45%	55%	51%	58%	46%	48%	49%	46%	55%	57%	47%	51%	48%	51%	51%	42%	45%	50%	54%	54%
Electric vehicles cost a little more than petrol/diesel vehicles	196	93	99	9	13	11	8	74	46	34	115	81	35	161	80	116	40	117	39	34	62	37	22
	13%	14%	12%	16%	13%	7%	9%	18%	13%	10%	11%	17%	12%	13%	17%	11%	11%	15%	12%	8%	16%	19%	17%
Electric vehicles cost about the same as petrol/diesel vehicles	87	36	51	4	8	12	3	19	27	14	58	30	18	69	27	61	21	52	15	35	15	16	7
	6%	5%	6%	8%	8%	8%	4%	5%	8%	4%	6%	6%	6%	6%	6%	6%	6%	6%	4%	8%	4%	8%	5%
Electric vehicles cost a little less than petrol/diesel vehicles	32	16	16	4	-	4		7	11	6	24	8	8	24	15	17	7	20	5	9	13	3	
	2%	2%	2%	7%	-	3%		2%	3%	2%	2%	2%	3%	2%	3%	2%	2%	2%	2%	2%	3%	1%	
Electric vehicles cost a lot less than petrol/diesel vehicles	49	26	23	1	4	2	1	9	9	23	39	10	5	44	19	30	24	14	11	27	8	3	8
	3%	4%	3%	2%	4%	1%	1%	2%	2%	7%	4%	2%	2%	4%	4%	3%	7%	2%	3%	6%	2%	1%	6%
Don't know	397	151	242	12	21	44	24	109	94	92	313	85	58	339	90	307	86	188	123	147	98	30	23
	27%	23%	29%	22%	20%	29%	27%	27%	26%	28%	31%	18%	20%	28%	19%	30%	24%	23%	37%	32%	25%	16%	17%
Net: EVs cost more than ICE	929	420	490	34	70	88	61	261	217	198	591	338	201	729	324	605	223	528	178	238	261	141	93
	62%	65%	60%	62%	67%	59%	68%	65%	61%	59%	58%	72%	69%	60%	68%	59%	62%	66%	53%	52%	66%	73%	71%
Net: ICE cost more than EVs	81	42	39	5	5	6	1	15	20	29	63	18	13	68	34	47	31	33	17	36	21	5	8
	5%	6%	5%	8%	5%	4%	1%	4%	6%	9%	6%	4%	5%	6%	7%	5%	9%	4%	5%	8%	5%	3%	6%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? The initial retail/list price of the vehicle

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	atus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	Current
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	733	647	79	479	46	125	81	524	207	324	358	680	104	495	221	84	137	188	307	221
	49%	50%	44%	50%	55%	50%	43%	50%	47%	49%	51%	50%	53%	51%	46%	42%	56%	48%	50%	50%
Electric vehicles cost a little more than petrol/diesel vehicles	196	169	27	112	13	30	41	125	71	104	80	176	26	140	55	45	35	44	64	80
	13%	13%	15%	12%	16%	12%	22%	12%	16%	16%	11%	13%	13%	14%	11%	23%	14%	11%	10%	18%
Electric vehicles cost about the same as petrol/diesel vehicles	87	71	15	50	4	12	20	54	32	27	50	79	13	56	29	20	10	28	28	30
	6%	5%	8%	5%	5%	5%	11%	5%	7%	4%	7%	6%	7%	6%	6%	10%	4%	7%	5%	7%
Electric vehicles cost a little less than petrol/diesel vehicles	32	27	2	15	2	4	11	16	15	15	14	29	6	25	6	11	3	10	8	14
	2%	2%	1%	2%	2%	2%	6%	2%	3%	2%	2%	2%	3%	3%	1%	5%	1%	3%	1%	3%
Electric vehicles cost a lot less than petrol/diesel vehicles	49	38	10	29	2	3	15	31	18	26	15	43	4	24	23	12	15	6	15	27
	3%	3%	6%	3%	2%	1%	8%	3%	4%	4%	2%	3%	2%	2%	5%	6%	6%	2%	2%	6%
Don't know	397	346	45	274	17	75	22	291	97	170	182	348	42	225	148	28	44	112	196	71
	27%	27%	26%	29%	20%	30%	12%	28%	22%	25%	26%	26%	21%	23%	31%	14%	18%	29%	32%	16%
Net: EVs cost more than ICE	929	816	106	590	59	155	122	650	278	428	438	856	130	635	276	129	172	232	371	301
	62%	63%	59%	62%	71%	62%	64%	62%	63%	64%	63%	63%	67%	66%	57%	65%	71%	60%	60%	68%
Net: ICE cost more than EVs	81	64	12	44	3	8	25	47	33	41	29	73	11	49	29	23	18	17	23	41

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/ diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? The initial retail/list price of the vehicle

Ipsos					Intentio	n to buy ne	rt vehicle				Ever char				Chargin	g facility								Ever buy - E	v						- effect o	on EV purchase)	"Gran	nt will help of ate ICE sale	govt
			1 year, up	More than 3 years,	Net: In	Net: In			Net: More		hybrid	vehicle	dedicated home electric vehicle charger that can be used to charge a vehicle	dedicated home electric vehicle charger that can be used to charge a vehicle parked	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3-					1 year, up	More than 3 years,	In more	'	Net: In	Net: In		Net: More				Neither more nor		elimina		
		Within	to 3	up to 10			Net: More						parked	just off	pin		Net:	Net: Any	Within	to 3	up to 10	than 10			the next			than 10		NET: All				Neither	
		the next	,	years'		10 years'	than 3		years/ne				on/in my		domestic			charging			years'	years'		,	10 years'	than 3		years/ne			than	NET: All	NET: All	agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Electric vehicles cost a lot more than petrol/diesel vehicles	733 49%	148 53%	368 50%	52 42%	516 51%	568 50%	60 45%	69 43%	17 48%	576 50%	193 53%	530 48%	105 48%	17 45%	212 55%	403 49%	105 48%	306 52%	40 41%	99 39%	99 56%	59 62%	264 61%	139 40%	237 45%	157 58%	421 60%	323 61%	296 48%	101 42%	359 52%	182 64%	80 39%	156 42%	46 63
Electric vehicles cost a little more than petrol/diesel vehicles	196 13%	32 11%	99 13%	25 20%	131 13%	156 14%	25 19%	27 17%	2 6%	156 14%	66 18%	129 12%	48 22%	10 25%	67 17%	83 10%	48 22%	109 19%	20 20%	48 19%	28 16%	12 13%	37 8%	68 19%	96 18%	40 15%	77 11%	49 9%	108 17%	55 23%	99 14%	12 4%	43 21%	56 15%	12
Electric vehicles cost about the same as petrol/diesel vehicles	87 6%	19 7%	41 6%	5 4%	60 6%	65 6%	5 4%	8 5%	3 8%	65 6%	27 7%	60 5%	22 10%	2 4%	32 8%	32 4%	22 10%	51 9%	9 9%	25 10%	10 6%	5 5%	15 3%	34 10%	44 8%	15 5%	30 4%	20 4%	48 8%	22 9%	48 7%	10 4%	22 11%	31 8%	5
Electric vehicles cost a little less than petrol/diesel vehicles	32 2%	4 2%	14 2%	3 2%	18 2%	21 2%	3 2%	5 3%	2 5%	21 2%	11 3%	21 2%	8 4%	3 8%	5 1%	16 2%	8 4%	14 2%	5 5%	9	3 2%	1 1%	5 1%	14 4%	17 3%	4 2%	9	6 1%	18 3%	10 4%	15 2%	3 1%	9 4%	10 3%	19
Electric vehicles cost a lot less than petrol/diesel vehicles	49 3%	4 2%	22 3%	2 1%	27 3%	29 3%	2 2%	5 3%	4 10%	29 3%	20 5%	29 3%	15 7%	3 8%	7 2%	22 3%	15 7%	20 3%	2 2%	10 4%	13 7%		5 1%	12 3%	25 5%	13 5%	18 3%	5 1%	25 4%	16 6%	20 3%	4 1%	12 6%	10 3%	25
Don't know	397 27%	71 26%	189 26%	37 30%	260 26%	298 26%	39 29%	45 28%	8 23%	299 26%	45 13%	344 31%	21 9%	4	65 17%	265 32%	21 9%	85 15%	22 22%	61 24%	23 13%	18 19%	110 25%	83 24%	105 20%	40 15%	150 21%	128 24%	123 20%	38 16%	144 21%	74 26%	39 19%	111 30%	11
let: EVs cost more than ICE	929 62%	180 64%	466 64%	78 62%	646 64%	724 64%	86 63%	96 60%	19 54%	732 64%	259 71%	659 59%	153 70%	27 70%	279 72%	485 59%	153 70%	414 71%	60 62%	147 58%	127 72%	70 75%	301 69%	207 59%	333 64%	197 73%	498 71%	371 70%	404 65%	156 65%	458 67%	194 68%	123 60%	212 57%	74
Net: ICE cost more than EVs	81 5%	9 3%	36 5%	5 4%	45 4%	50 4%	5 4%	10	5 15%	50 4%	31 9%	50 5%	23	6	12 3%	39 5%	23 11%	33 6%	7	19	16 9%	1 1%	10 2%	26 7%	42 8%	17 6%	27 4%	11 2%	43 7%	25 11%	35 5%	7 3%	21	20 5%	2 35

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

Ipsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	1	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19.999	£20,000 -		- £55,000
	Total	rian	Woman	London	Walco	ocotiuna	irciana	HOLLI	riididiids	Coutii		•	Working	Working	ADOI	OZDE	(Oiligie)	iving as	cu	210,000	204,000	204,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	312	120	188	14	26	45	21	77	73	57	216	96	54	259	66	247	95	149	68	109	81	43	15
	21%	19%	23%	26%	25%	30%	23%	19%	20%	17%	21%	20%	19%	21%	14%	24%	26%	19%	20%	24%	21%	22%	12%
Electric vehicles cost a little more than petrol/diesel vehicles	119	54	63	8	11	15	7	26	31	22	67	52	21	97	46	72	22	74	23	24	32	20	15
	8%	8%	8%	14%	10%	10%	7%	7%	9%	7%	7%	11%	7%	8%	10%	7%	6%	9%	7%	5%	8%	10%	12%
Electric vehicles cost about the same as petrol/diesel vehicles	173	82	89	8	12	10	8	62	37	36	102	71	41	133	63	110	50	88	35	46	61	31	7
	12%	13%	11%	14%	11%	6%	9%	15%	10%	11%	10%	15%	14%	11%	13%	11%	14%	11%	10%	10%	15%	16%	6%
Electric vehicles cost a little less than petrol/diesel vehicles	196	89	106	8	9	14	7	37	54	68	127	68	51	144	98	98	52	114	29	44	45	24	32
	13%	14%	13%	15%	9%	9%	7%	9%	15%	20%	12%	15%	18%	12%	21%	10%	14%	14%	9%	10%	11%	12%	25%
Electric vehicles cost a lot less than petrol/diesel vehicles	168	96	64	3	11	16	15	39	42	42	111	57	44	124	72	96	28	110	30	37	53	19	28
	11%	15%	8%	6%	10%	11%	17%	10%	12%	13%	11%	12%	15%	10%	15%	9%	8%	14%	9%	8%	13%	10%	21%
Don't know	527	208	313	14	36	51	33	162	122	109	401	127	79	448	130	397	113	266	148	196	123	56	32
	35%	32%	38%	25%	34%	34%	36%	40%	34%	33%	39%	27%	27%	37%	27%	39%	31%	33%	44%	43%	31%	29%	25%
Net: EVs cost more than ICE	431	174	251	22	37	59	27	103	104	78	283	148	75	356	112	319	117	222	91	134	113	63	31
	29%	27%	31%	40%	36%	40%	30%	25%	29%	24%	28%	31%	26%	30%	24%	31%	33%	28%	27%	29%	29%	33%	23%
Net: ICE cost more than EVs	364	185	169	12	20	30	22	76	95	110	239	125	95	269	169	194	80	224	59	81	98	43	60
Not. 10E cost more than E vs	24%	29%	21%	21%	19%	20%	24%	19%	27%	33%	23%	27%	33%	22%	36%	19%	22%	28%	18%	18%	25%	22%	46%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge	NET: Current / used t
Harrishted Dece	1/05	1700	107	750	01	77/	000	017	00/	000	700	1700	155	1017	//0	701	007	7/0	017	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	312	264	40	219	28	52	12	247	64	136	144	287	23	177	131	14	64	94	130	79
	21%	20%	22%	23%	34%	21%	6%	24%	15%	20%	21%	21%	12%	18%	27%	7%	26%	24%	21%	18%
Electric vehicles cost a little more than petrol/diesel vehicles	119	105	13	81	6	22	9	87	31	59	55	108	16	79	39	9	22	32	55	32
	8%	8%	7%	8%	7%	9%	5%	8%	7%	9%	8%	8%	8%	8%	8%	5%	9%	8%	9%	7%
Electric vehicles cost about the same as petrol/diesel vehicles	173	144	28	118	5	32	18	123	51	92	67	160	36	122	52	17	39	50	66	57
	12%	11%	16%	12%	6%	13%	10%	12%	12%	14%	10%	12%	18%	13%	11%	9%	16%	13%	11%	13%
Electric vehicles cost a little less than petrol/diesel vehicles	196	175	17	106	20	37	32	126	69	82	97	181	34	132	46	36	41	49	68	77
	13%	13%	10%	11%	24%	15%	17%	12%	16%	12%	14%	13%	18%	14%	10%	18%	17%	13%	11%	17%
Electric vehicles cost a lot less than petrol/diesel vehicles	168	153	14	51	3	16	97	54	113	76	83	155	37	127	40	96	12	30	28	107
	11%	12%	8%	5%	3%	6%	51%	5%	26%	11%	12%	11%	19%	13%	8%	48%	5%	8%	5%	24%
Don't know	527	457	66	384	22	90	22	406	112	220	253	465	49	331	175	28	64	134	272	92
	35%	35%	37%	40%	26%	36%	12%	39%	26%	33%	36%	34%	25%	34%	36%	14%	26%	34%	44%	21%
Net: EVs cost more than ICE	431	369	53	300	34	75	20	334	95	195	199	395	39	256	170	24	87	126	185	111
	29%	28%	30%	31%	40%	30%	11%	32%	22%	29%	29%	29%	20%	26%	35%	12%	36%	32%	30%	25%
Net: ICE cost more than EVs	364	328	32	157	23	53	129	180	182	159	179	336	71	258	86	131	53	79	96	184
	24%	25%	18%	16%	27%	21%	68%	17%	41%	24%	26%	25%	36%	27%	18%	66%	22%	20%	15%	42%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Overall running costs (e.g. cost of fuel/ charging, insurance, servicing, maintenance, etc.)

Ipsos					Intentio	n to huu no	vt vahiala				Ever cha				Charain	a facility								Fune buny - E	v						nt - effect o		"Gran	nt will help	
Ilizady		Within							Net: More		hybrid	vehicle	dedicated home electric vehicle charger that can be used	dedicated home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged"	g facility	Net-	Net: Δην	Within		More than 3 years, up to 10			Net: In	Net: In	Net: More		Net: More			Neither more nor less likely	purchase)	elimina	ate ICE sale	
		the next	vears'	vears'	vears	10 years'			vears/ne	Net: Ever			on/in my		domestic		Dedicate	charging	***************************************		vears'	vears'		vears	10 years'	than 3		vears/ne		more	than	NET: All	NET: All		
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagre	e disag
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
Electric vehicles cost a lot more than petrol/diesel vehicles	312	45	160	20	204	224	27	31	11	231	71	233	20	5	64	213	20	81	6	21	16	27	151	27	43	43	194	178	70	33	125	123	35	61	173
	21%	16%	22%	16%	20%	20%	20%	19%	31%	20%	20%	21%	9%	13%	16%	26%	9%	14%	6%	8%	9%	29%	35%	8%	8%	16%	28%	34%	11%	14%	18%	43%	17%	16%	279
Electric vehicles cost a little more than petrol/diesel vehicles	119	21	51	18	72	91	18	20	1	91	30	88	14	2	37	64	14	50	5	12	30	13	31	17	47	42	74	44	59	22	68	21	15	30	60
	8%	8%	7%	15%	7%	8%	14%	12%	4%	8%	8%	8%	7%	6%	9%	8%	7%	9%	5%	5%	17%	13%	7%	5%	9%	16%	10%	8%	10%	9%	10%	7%	7%	8%	9%
Electric vehicles cost about the same as petrol/diesel vehicles	173	31	89	7	120	127	7	7	1	127	45	128	26	5	63	84	26	85	8	21	34	10	50	29	62	44	94	60	73	39	107	13	34	52	79
	12%	11%	12%	5%	12%	11%	5%	5%	2%	11%	12%	11%	12%	13%	16%	10%	12%	15%	8%	8%	19%	11%	11%	8%	12%	16%	13%	11%	12 %	16%	16%	4%	16%	14%	129
Electric vehicles cost a little less than petrol/diesel vehicles	196	45	95	25	140	165	26	28	3	165	60	135	38	5	71	93	38	102	26	47	38	6	46	73	112	44	91	52	117	40	113	12	40	47	85
	13%	16%	13%	20%	14%	15%	19%	18%	9%	14%	16%	12 %	18%	14%	18%	11%	18%	17%	27%	19%	22%	6%	11%	21%	21%	16%	13%	10%	19%	17%	17%	4%	19%	12%	13%
Electric vehicles cost a lot less than petrol/diesel vehicles	168	27	96	14	123	136	14	21	8	137	109	58	93	13	44	33	93	131	29	81	17	4	6	110	127	21	27	10	131	61	66	14	49	41	59
	11%	10%	13%	11%	12 %	12%	11%	13%	22%	12 %	30%	5%	43%	35%	11%	4%	43%	22%	30%	32%	10%	4%	1%	32%	24%	8%	4%	2%	21%	25%	10%	5%	24%	11%	9%
Don't know	527	110	242	41	352	393	43	52	11	395	48	471	27	8	111	334	27	134	23	70	41	34	152	92	133	75	227	186	167	47	207	103	32	142	185
	35%	40%	33%	33%	35%	35%	32%	33%	33%	34%	13%	42%	12%	20%	29%	41%	12%	23%	23%	28%	23%	36%	35%	26%	25%	28%	32%	35%	27%	20%	30%	36%	16%	38%	
Net: EVs cost more than ICE	431	66	211	38	277	315	46	50	12	322	101	321	34	7	100	277	34	132	11	33	46	40	182	44	90	85	268	222	129	55	192	144	50	91	233
	29%	24%	29%	31%	27%	28%	34%	32%	35%	28%	28%	29%	16%	18%	26%	34%	16%	23%	11%	13%	26%	42%	42%	13%	17%	32%	38%	42%	21%	23%	28%	50%	25%	24%	
Net: ICE cost more than EVs	364	72	190	39	263	301	40	50	- 11	302	100	193	132	10	114	126	132	232	CC	128	CC	10	52	183	238	ec.	117	62	248	101	179	26	89	87	144

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Servicing and general maintenance

lpsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	1	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19.999	£20,000 -		- £55,000
	Total	· iuii	unun	20.74011	dies	SSStiana	c.unu		ululus	South	,	-		Killy	2501	JEDE	(Siligie)	y us	- u	,,,,,	25 7,000	20 7,000	253,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	260	102	152	14	28	34	17	60	51	57	177	83	52	208	68	193	67	141	52	89	55	43	16
	17%	16%	18%	25%	27%	22%	19%	15%	14%	17%	17%	18%	18%	17%	14%	19%	19%	18%	16%	19%	14%	22%	13%
Electric vehicles cost a little more than petrol/diesel vehicles	115	58	56	1	10	9	4	29	35	27	60	55	24	90	45	70	13	82	19	25	30	21	13
	8%	9%	7%	2%	9%	6%	4%	7%	10%	8%	6%	12%	8%	7%	9%	7%	4%	10%	6%	6%	8%	11%	10%
Electric vehicles cost about the same as petrol/diesel vehicles	155	87	69	9	12	12	7	44	37	35	96	59	40	116	65	90	45	82	28	41	54	20	12
	10%	13%	8%	16%	11%	8%	8%	11%	10%	10%	9%	13%	14%	10%	14%	9%	12%	10%	8%	9%	14%	10%	9%
Electric vehicles cost a little less than petrol/diesel vehicles	84	41	42	5	3	3	4	13	26	30	57	27	16	68	39	45	21	54	9	28	17	7	12
	6%	6%	5%	10%	3%	2%	4%	3%	7%	9%	6%	6%	5%	6%	8%	4%	6%	7%	3%	6%	4%	4%	9%
Electric vehicles cost a lot less than petrol/diesel vehicles	81	51	24	1	9	8	10	14	20	18	60	20	18	62	29	52	22	45	14	25	24	11	11
	5%	8%	3%	2%	8%	6%	12%	3%	6%	5%	6%	4%	6%	5%	6%	5%	6%	6%	4%	5%	6%	6%	9%
Don't know	800	309	480	25	44	84	47	244	191	166	574	226	139	661	230	571	192	397	211	249	214	91	66
	54%	48%	58%	45%	42%	56%	53%	60%	53%	50%	56%	48%	48%	55%	48%	56%	53%	50%	63%	55%	54%	47%	51%
Net: EVs cost more than ICE	375	161	208	15	38	42	21	89	86	84	237	138	77	298	112	263	80	223	71	114	85	64	29
	25%	25%	25%	27%	36%	28%	23%	22%	24%	25%	23%	29%	26%	25%	24%	26%	22%	28%	21%	25%	22%	33%	23%
Net: ICE cost more than EVs	165	92	66	7	11	11	14	27	46	48	117	47	34	131	67	97	43	99	23	53	41	18	23
	11%	14%	8%	12%	11%	8%	16%	7%	13%	14%	11%	10%	12%	11%	14%	10%	12%	12%	7%	12%	10%	9%	17%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Servicing and general maintenance

lpsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Parl	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	l currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a	Currentl
Unweighted Base	1495	1700	107	750	61	374	000	017	00/	680	700	1700	155	1017	440	701	203	7/0	017	F0/
Weighted Base	1495	1320 1298	163 178	756 959	83	250	290 190	817 1042	664 440	665	709 699	1392 1356	155 196	1013 966	482	301 200	243	342 389	617 619	504 443
Electric vehicles cost a lot more than petrol/diesel vehicles	260 17%	220 17%	31 18%	194 20%	21 25%	38 15%	7 4%	215 21%	45 10%	121 18%	104 15%	232 17%	23 12%	153 16%	104 21%	7	42 17%	81 21%	122 20%	49 11%
Electric vehicles cost a little more than petrol/diesel vehicles	115	103	11	66	6	30	11	72	42	52	59	107	20	85	28	12	22	31	48	34
	8%	8%	6%	7%	7%	12%	6%	7%	9%	8%	8%	8%	10%	9%	6%	6%	9%	8%	8%	8%
Electric vehicles cost about the same as petrol/diesel vehicles	155	136	18	91	7	26	31	98	57	78	68	143	28	95	59	37	43	26	47	79
	10%	11%	10%	9%	9%	10%	16%	9%	13%	12%	10%	11%	14%	10%	12%	18%	18%	7%	8%	18%
Electric vehicles cost a little less than petrol/diesel vehicles	84	73	8	29	13	11	31	43	42	45	33	80	6	68	13	30	23	13	18	53
	6%	6%	4%	3%	16%	4%	16%	4%	9%	7%	5%	6%	3%	7%	3%	15%	9%	3%	3%	12%
Electric vehicles cost a lot less than petrol/diesel vehicles	81	69	11	28	2	9	42	30	51	35	37	72	20	60	20	40	11	10	19	51
	5%	5%	6%	3%	2%	4%	22%	3%	12%	5%	5%	5%	10%	6%	4%	20%	5%	3%	3%	12%
Don't know	800	696	99	551	34	137	67	585	204	333	398	721	99	505	259	73	103	227	366	177
	54%	54%	56%	57%	41%	55%	35%	56%	46%	50%	57%	53%	51%	52%	54%	37%	42%	58%	59%	40%
Net: EVs cost more than ICE	375	323	42	260	27	68	18	287	86	173	163	340	43	238	131	20	64	112	170	84
	25%	25%	24%	27%	33%	27%	10%	28%	20%	26%	23%	25%	22%	25%	27%	10%	26%	29%	27%	19%
Net: ICE cost more than EVs	165	143	19	57	15	19	73	72	92	81	70	152	26	128	33	70	34	24	37	104
	11%	11%	11%	6%	18%	8%	38%	7%	21%	12%	10%	11%	13%	13%	7%	35%	14%	6%	6%	23%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Servicing and general maintenance

Ipsos					Intentio	n to buv ne	xt vehicle					rged EV or vehicle			Chargin	ıq facility								Ever buy - E	v						it - effect o	n EV ourchase)	"Gran	nt will help o	govt
Transition of the state of the		Within				Net: In			Net: More than 10		hybrid	vehicle	dedicated home electric vehicle charger that can be used	dedicated home electric vehicle charger that can be used to charge a vehicle	for a vehicle in on/in my property where a vehicle could be "slow- charged"	Ī	Net:	Net: Any	Within		n More than 3 years, up to 10			Net: In	Net: In	Net: More		Net: More than 10		considera	Neither more nor	ourchase)	eliminat	Neither	1(2030)
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree nor	NET:
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disag
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Unweighted Base Weighted Base	1495	277	769	137	1046	1183	144	170	35	1190	433 362	1048	219	49	402 389	738	219	583	97	321 251	183	104	382 436	348	524	287	705	486 530	617	257	691	271	205	373	649
weighted base	1400	270	732	120	1011	1130	100	100	30	1140	302	1114	210	30	303	021	210	565	87	201	175	04	430	340	524	203	700	550	017	242	000	200	200	373	04
Electric vehicles cost a lot more than petrol/diesel vehicles	260	32	145	11	177	188	19	20	9	195	48	204	15	7	61	174	15	74	1	14	18	20	136	15	33	38	175	157	53	31	101	107	16	51	166
	17%	11%	20%	9%	17%	17%	14%	13%	27%	17%	13%	18%	7%	17%	16%	21%	7%	13%	1%	5%	10%	22%	31%	4%	6%	14%	25%	30%	9%	13%	15%	37%	8%	14%	269
Electric vehicles cost a little more than petrol/diesel vehicles	115	27	54	16	80	97	17	47	1	97	33	81	21	-	42	52	01	C1	0	10	70	2	22	07	63	43	CF.	20	70	47	70	10	01	26	59
Electric vehicles cost a little more than petrol/diesel vehicles	8%	10%	7%	13%	8%	9%	13%	11%	3%	8%	9%	7%	10%	14%	11%	6%	10%	10%	8%	8%	20%	8%	5%	8%	12%	16%	9%	6%	11%	7%	10%	7%	10%	7%	9%
	0.0	10.0	7.0	10.0	0.0	0.10	10.0	1170	0.0	0.0	0.00	7.0	10.70	1170	1170	0.10	1070	1070	0.0	0.0	2010	0.10	0.0	0,0	12.70	10.0	0.0	0.0	1170	7.00	10.0	7.00	10.0	7.0	0.0
Electric vehicles cost about the same as petrol/diesel vehicles	155	29	89	8	118	126	8	10	2	126	72	82	41	7	37	78	41	74	14	36	22	14	45	50	73	36	82	59	86	46	80	18	32	46	68
	10%	10%	12 %	7%	12 %	11%	6%	6%	5%	11%	20%	7%	19%	18%	9%	9%	19%	13%	15%	14%	13%	15%	10%	14%	14%	13%	12%	11%	14%	19%	12%	6%	16%	12%	11%
Electric vehicles cost a little less than petrol/diesel vehicles	84	17	40	9	57	66	0	17	,	66	40	43	30	0	23	33	30	F1	12	01	22		- 11	77	54	23	7/	10	55	22	42	10	10	17	41
Electric vehicles cost a little less than petrol/diesel vehicles	6%	6%	5%	8%	6%	6%	7%	8%	11%	6%	11%	4%	13%	5%	6%	4%	13%	9%	12 %	8%	12%	1%	2%	9%	10%	8%	5%	2%	9%	9%	6%	4%	9%	5%	6%
	0.0	0.0	0,0	0.0	0.0	0.10	7.70	0,0	1170	0.0	1170	470	10.5	0.0	0.0	470	10.70	0.0	12.70	0.0	12.70	170	2.70	0,0	1070	0.0	0.0	210	0.0	0,0	0.0	470	0.0	0.0	070
Electric vehicles cost a lot less than petrol/diesel vehicles	81	10	46	6	57	62	6	8	2	63	44	37	40	8	16	21	40	53	15	35	10	2	3	51	60	11	14	5	62	20	39	4	15	14	38
	5%	4%	6%	5%	6%	5%	5%	5%	6%	5%	12%	3%	18%	21%	4%	3%	18%	9%	16%	14%	6%	2%	1%	15%	11%	4%	2%	1%	10%	8%	6%	1%	8%	4%	6%
Don't know	800 54%	164 59%	359 49%	74 59%	523 52%	597 53%	76 56%	91 57%	17 49%	598 52%	125 34%	666 60%	72 33%	9 24%	210 54%	464 57%	72 33%	271 46%	47 48%	126 50%	68 39%	50 53%	219 50%	173 50%	241 46%	118 44%	336 48%	269 51%	290 47%	107 44%	353 52%	128 45%	103 50%	218 58%	270 429
	54%	59%	49%	59%	52%	53%	56%	5/%	49%	52%	34%	60%	33%	24%	54%	5/%	33%	46%	48%	50%	39%	53%	50%	50%	46%	44%	48%	51%	4/%	44%	52%	45%	50%	58%	427
Net: EVs cost more than ICE	375	58	199	28	257	285	35	38	10	293	81	285	37	12	103	226	37	135	9	33	54	27	158	42	96	81	239	186	123	48	171	126	37	77	224
	25%	21%	27%	22%	25%	25%	26%	24%	29%	26%	22%	26%	17%	32%	26%	28%	17%	23%	9%	13%	31%	29%	36%	12%	18%	30%	34%	35%	20%	20%	25%	44%	18%	21%	359
Net: ICE cost more than EVs	165	28	86	15	114	129	16	21	6	129	84	80	70	10	39	54	70	104	27	56	31	3	14	83	115	34	48	16	117	42	81	14	34	31	79
	11%	10%	12 %	12%	11%	11%	12%	13%	17%	11%	23%	7%	32%	26%	10%	7%	32%	18%	28%	22%	18%	3%	3%	24%	22%	13%	7%	3%	19%	17%	12%	5%	16%	8%	129

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Insurance

lpsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade	1	Marital statu			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to £19.999	£20,000 -		- £55,000
	TOTAL	rian	Monigu	LUNUUN	wates	Scotland	a eland	NOLLU	riidiaiids	South	5	8	working	working	ADCI	CZDE	(Siligle)	iving as	eu	£13,338	234,558	204,388	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	199	86	107	6	17	28	15	36	57	40	121	78	33	166	56	143	68	95	36	65	48	29	11
	13%	13%	13%	12%	16%	19%	16%	9%	16%	12%	12%	17%	12%	14%	12%	14%	19%	12%	11%	14%	12%	15%	8%
Electric vehicles cost a little more than petrol/diesel vehicles	85	51	33	7	9	5	5	13	17	28	57	28	16	69	27	58	17	51	17	30	22	11	15
	6%	8%	4%	13%	9%	4%	6%	3%	5%	8%	6%	6%	5%	6%	6%	6%	5%	6%	5%	7%	6%	5%	11%
Electric vehicles cost about the same as petrol/diesel vehicles	173	86	88	8	17	10	12	62	29	35	96	77	42	132	70	103	42	106	26	40	56	27	16
	12%	13%	11%	15%	16%	6%	13%	15%	8%	10%	9%	16%	14%	11%	15%	10%	12%	13%	8%	9%	14%	14%	12%
Electric vehicles cost a little less than petrol/diesel vehicles	52	23	29		1	10	1	12	10	18	38	13	18	33	28	24	13	31	8	13	17	4	4
	3%	4%	3%		1%	6%	1%	3%	3%	6%	4%	3%	6%	3%	6%	2%	4%	4%	2%	3%	4%	2%	3%
Electric vehicles cost a lot less than petrol/diesel vehicles	46	20	25	3	6	2	1	7	19	8	37	9	9	37	6	40	13	21	12	24	10	2	3
	3%	3%	3%	5%	6%	2%	1%	2%	5%	2%	4%	2%	3%	3%	1%	4%	4%	3%	4%	5%	3%	1%	2%
Don't know	940	382	541	31	55	95	56	273	226	205	675	265	172	768	288	652	207	499	234	285	241	120	83
	63%	59%	66%	55%	52%	63%	63%	68%	63%	61%	66%	56%	59%	64%	61%	64%	57%	62%	70%	62%	61%	62%	64%
Net: EVs cost more than ICE	284	137	140	14	26	33	20	49	74	68	178	106	49	235	82	202	85	145	53	95	70	39	26
	19%	21%	17%	25%	25%	22%	22%	12%	21%	20%	17%	22%	17%	19%	17%	20%	24%	18%	16%	21%	18%	20%	20%
Net: ICE cost more than EVs	98	44	54	3	7	12	2	19	29	26	75	23	28	70	34	64	26	51	20	37	27	6	6
	7%	7%	7%	5%	7%	8%	2%	5%	8%	8%	7%	5%	10%	6%	7%	6%	7%	6%	6%	8%	7%	3%	5%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Insurance

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	199	172	19	138	16	36	10	154	45	94	87	174	15	117	81	8	36	45	102	44
	13%	13%	11%	14%	19%	14%	5%	15%	10%	14%	12%	13%	8%	12%	17%	4%	15%	12%	16%	10%
Electric vehicles cost a little more than petrol/diesel vehicles	85	75	9	44	6	20	15	49	35	48	27	82	10	55	30	15	22	16	30	37
	6%	6%	5%	5%	7%	8%	8%	5%	8%	7%	4%	6%	5%	6%	6%	8%	9%	4%	5%	8%
Electric vehicles cost about the same as petrol/diesel vehicles	173	153	19	98	7	26	42	105	68	73	82	159	28	127	45	45	41	44	41	86
	12%	12%	11%	10%	8%	10%	22%	10%	16%	11%	12%	12%	14%	13%	9%	22%	17%	11%	7%	19%
Electric vehicles cost a little less than petrol/diesel vehicles	52	43	5	26	6	8	11	32	19	27	21	49	8	32	18	13	6	16	18	18
	3%	3%	3%	3%	7%	3%	6%	3%	4%	4%	3%	4%	4%	3%	4%	6%	2%	4%	3%	4%
Electric vehicles cost a lot less than petrol/diesel vehicles	46 3%	38 3%	8 4%	27 3%		2 1%	17 9%	27 3%	20 4%	24 4%	16 2%	42 3%	2 1%	34 4%	12 2%	15 8%	15 6%	6 1%	9 2%	31 7%
Don't know	940	816	118	627	49	157	95	676	252	399	467	850	131	600	297	104	123	261	419	227
	63%	63%	66%	65%	58%	63%	50%	65%	57%	60%	67%	63%	67%	62%	62%	52%	51%	67%	68%	51%
Net: EVs cost more than ICE	284	247	29	181	22	56	24	203	80	141	114	256	26	172	110	24	58	61	132	81
	19%	19%	16%	19%	26%	22%	13%	19%	18%	21%	16%	19%	13%	18%	23%	12%	24%	16%	21%	18%
Net: ICE cost more than EVs	98	81	13	52	6	11	28	58	39	52	36	91	10	67	30	28	21	22	27	49
	7%	6%	7%	5%	7%	4%	15%	6%	9%	8%	5%	7%	5%	7%	6%	14%	9%	6%	4%	11%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Insurance

Ipsos					Intention	to buy nex	rt vahiele				Ever char				Charcin	g facility								Ever buy - E	v					Gran	- effect o		"Gran	nt will help g ate ICE sales	govt
	Total	Within the next year	to 3	3 years,	Net: In the next 3	Net: In	Net: More	years/ne	than 10 years/ne N				dedicated home electric vehicle charger that can be used to charge a vehicle parked on/in my	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off my	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin domestic		Net: Dedicate	Net: Any	Within the next	to 3	More than 3 years, up to 10 years' time	In more than 10 years' time		Net: In the next 3	Net: In the next 10 years'	Net: More than 3		than 10 years/ne	Net: Ever		Neither more nor less likely than			Neither agree nor	r NE
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	NO	property	property	plug	None	a charger	ability	year	time	time	ume	Never	time	ume	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Electric vehicles cost a lot more than petrol/diesel vehicles	199 13%	23 8%	100 14%	17 14%	122 12%	140 12%	23 17%	25 16%	8 22%	146 13%	48 13%	145 13%	22 10%	6 17%	51 13%	122 15%	22 10%	71 12%	4 5%	12 5%	17 10%	17 18%	93 21%	17 5%	34 6%	34 13%	127 18%	110 21%	51 8%	31 13%	70 10%	82 29%	19 9%	37 10%	12 19
Electric vehicles cost a little more than petrol/diesel vehicles	85 6%	11 4%	53 7%	9 7%	64 6%	73 6%	9 7%	10 6%	1%	73 6%	29 8%	55 5%	27 12%	5 14%	26 7%	31 4%	27 12%	51 9%	4 4%	20 8%	26 15%	6 6%	12 3%	23 7%	50 10%	33 12%	44 6%	18 3%	56 9%	21 9%	47 7%	8 3%	22 11%	23 6%	3 5
Electric vehicles cost about the same as petrol/diesel vehicles	173 12%	27 10%	94 13%	11 9%	121 12%	132 12 %	11 8%	15 9%	4	133 12%	73 20%	99 9%	43 19%	4 11%	34 9%	88 11%	43 19%	74 13%	10 10%	42 17%	28 16%	13 14%	48 11%	52 15%	80 15%	41 15%	89 13%	61 11%	93 15%	39 16%	103 15%	23 8%	33 16%	50 14%	13
Electric vehicles cost a little less than petrol/diesel vehicles	52 3%	16 6%	21 3%	4 3%	37 4%	41 4%	4 3%	4 2%		41 4%	15 4%	37 3%	13 6%	6 15%	15 4%	27 3%	13 6%	25 4%	11 11%	11 4%	4 3%	2 2%	13 3%	22 6%	26 5%	6 2%	19 3%	15 3%	28 5%	13 5%	32 5%	5 2%	4 2%	19 5%	2 4°
Electric vehicles cost a lot less than petrol/diesel vehicles	46 3%	5 2%	21 3%	10 8%	25 2%	36 3%	10 8%	11 7%	1 2%	36 3%	15 4%	31 3%	14 6%	2 6%	8 2%	21 3%	14 6%	20 3%	4 4%	12 5%	7 4%	1 1%	9 2%	16 5%	23 4%	8 3%	17 2%	10 2%	24 4%	12 5%	15 2%	2 1%	16 8%	10 3%	19
Don't know	940 63%	198 71%	444 61%	73 59%	642 63%	715 63%	77 57%	95 60%	22 63%	718 63%	182 50%	747 67%	100 46%	14 37%	254 65%	533 65%	100 46%	342 59%	64 66%	155 62%	92 53%	55 59%	261 60%	219 63%	311 59%	148 55%	409 58%	316 60%	367 59%	126 52%	418 61%	165 58%	112 55%	233 63%	31
Net: EVs cost more than ICE	284 19%	34 12%	153 21%	26 21%	187 18%	213 19%	32 24%	35 22%	8 24%	219 19%	77 21%	199 18%	49 22%	12 31%	78 20%	153 19%	49 22%	122 21%	8	32 13%	44 25%	23 24%	105 24%	40 11%	84 16%	67 25%	171 24%	128 24%	107 17%	52 22%	118 17%	91 32%	40 20%	60 16%	1 2
Net: ICE cost more than EVs	98 7%	20 7%	42 6%	14	62 6%	76 7%	14 10%	15 9%	1 2%	76 7%	29 8%	69 6%	28 13%	8 21%	23 6%	47 6%	28	45 8%	15 16%	23 9%	11	3 3%	22 5%	38 11%	49 9%	14 5%	36 5%	25 5%	51 8%	25 10%	47 7%	7 3%	20	29 8%	3

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Fuelling/ recharging

Ipsos		Ge	nder				Region				Edu	cation	Workin	ıg status	Social	Grade	1	Marital stati			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate s	e Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L iving as	Widowed /Divorced /Separat ed	Up to £19,999	£20,000 - £34,999	£35,000 - £54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Electric vehicles cost a lot more than petrol/diesel vehicles	279	119	158	14	22	37	15	66	75	49	203	76	48	231	63	216	90	141	48	97	70	30	15
	19%	18%	19%	26%	21%	25%	17%	16%	21%	15%	20%	16%	17%	19%	13%	21%	25%	18%	15%	21%	18%	16%	12%
Electric vehicles cost a little more than petrol/diesel vehicles	106	43	62	3	9	9	9	26	20	30	71	34	13	93	23	83	34	50	22	37	37	18	2
	7%	7%	8%	6%	8%	6%	10%	6%	6%	9%	7%	7%	4%	8%	5%	8%	9%	6%	7%	8%	9%	10%	1%
Electric vehicles cost about the same as petrol/diesel vehicles	122	63	54	5	15	13	12	19	30	27	68	55	44	79	54	68	25	78	20	37	25	22	11
	8%	10%	7%	9%	15%	9%	14%	5%	8%	8%	7%	12%	15%	7%	11%	7%	7%	10%	6%	8%	6%	11%	9%
Electric vehicles cost a little less than petrol/diesel vehicles	213	96	111	9	9	12	5	63	46	68	131	82	44	168	105	108	46	126	41	43	62	25	32
	14%	15%	13%	16%	8%	8%	6%	16%	13%	20%	13%	17%	15%	14%	22%	11%	13%	16%	12%	9%	16%	13%	25%
Electric vehicles cost a lot less than petrol/diesel vehicles	207	105	99	7	13	17	13	54	51	53	136	71	38	169	90	117	34	130	43	47	66	28	33
	14%	16%	12%	12%	12%	11%	15%	13%	14%	16%	13%	15%	13%	14%	19%	11%	10%	16%	13%	10%	17%	15%	25%
Don't know	568	222	338	18	37	61	35	175	136	106	416	152	103	465	139	429	132	276	160	196	134	69	37
	38%	34%	41%	32%	35%	41%	39%	43%	38%	32%	41%	32%	36%	39%	29%	42%	37%	34%	48%	43%	34%	36%	29%
Net: EVs cost more than ICE	385	162	220	17	31	46	24	92	96	79	274	110	61	324	86	299	124	191	70	134	107	49	17
	26%	25%	27%	32%	30%	31%	27%	23%	27%	24%	27%	23%	21%	27%	18%	29%	34%	24%	21%	29%	27%	25%	13%
Net: ICE cost more than EVs	420	201	210	15	21	29	18	117	97	121	267	153	82	338	195	225	80	256	83	90	128	54	65
	28%	31%	26%	28%	21%	20%	21%	29%	27%	36%	26%	33%	28%	28%	41%	22%	22%	32%	25%	20%	32%	28%	50%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Fuelling/ recharging

Ipsos		Driving	licence			Vehic	le type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle stat	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	
Harrishted Dece	1/05	1700	107	750	01	77/	000	017	00/	000	700	1700	155	1017	//0	701	0.07	7/0	617	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Electric vehicles cost a lot more than petrol/diesel vehicles	279	231	38	196	23	42	16	219	58	129	118	253	21	158	116	18	61	82	110	79
	19%	18%	21%	20%	28%	17%	8%	21%	13%	19%	17%	19%	11%	16%	24%	9%	25%	21%	18%	18%
Electric vehicles cost a little more than petrol/diesel vehicles	106	96	9	72	5	23	5	77	28	50	42	97	12	62	43	5	14	27	58	19
	7%	7%	5%	8%	6%	9%	2%	7%	6%	8%	6%	7%	6%	6%	9%	3%	6%	7%	9%	4%
Electric vehicles cost about the same as petrol/diesel vehicles	122	102	20	73	11	20	18	84	38	54	64	110	31	87	35	19	22	36	45	41
	8%	8%	11%	8%	13%	8%	10%	8%	9%	8%	9%	8%	16%	9%	7%	9%	9%	9%	7%	9%
Electric vehicles cost a little less than petrol/diesel vehicles	213	179	31	115	12	45	39	127	84	101	97	199	30	143	59	41	36	67	69	77
	14%	14%	17%	12%	15%	18%	21%	12%	19%	15%	14%	15%	15%	15%	12%	20%	15%	17%	11%	17%
Electric vehicles cost a lot less than petrol/diesel vehicles	207	189	19	70	7	24	106	77	130	92	103	190	41	162	38	105	31	39	29	137
	14%	15%	10%	7%	8%	10%	56%	7%	30%	14%	15%	14%	21%	17%	8%	53%	13%	10%	5%	31%
Don't know	568	501	61	433	25	96	6	457	101	240	275	507	61	354	192	12	79	138	308	91
	38%	39%	35%	45%	30%	38%	3%	44%	23%	36%	39%	37%	31%	37%	40%	6%	33%	35%	50%	21%
Net: EVs cost more than ICE	385	327	47	268	28	65	21	296	86	179	160	349	33	220	159	23	75	109	168	98
	26%	25%	26%	28%	34%	26%	11%	28%	20%	27%	23%	26%	17%	23%	33%	11%	31%	28%	27%	22%
Net: ICE cost more than EVs	420	368	49	185	19	69	145	204	215	193	200	389	70	305	97	146	67	106	98	213
	28%	28%	28%	19%	23%	28%	76%	20%	49%	29%	29%	29%	36%	32%	20%	73%	28%	27%	16%	48%

Overlap formulae used
ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights \ </br>

For each of the following, in general, do electric vehicles cost more or less than petrol/diesel vehicles (sometimes referred to as ICE vehicles - Internal Combustion Engine), or do you think they cost about the same? Fuelling/ recharging

Ipsos					Intentio	n to buy ne:	rt vehicle				Ever char hybrid				Chargin	g facility							E	ver buy - E	,						t - effect or tion (next p	n EV purchase)		nt will help o	
		Within	1 year, up to 3		Net: In the next 3	Net: In the next	Net: More		than 10		iyulu		dedicated home electric vehicle charger that can be used to charge a vehicle parked	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin	gracinty	Net:	Net: Any	Within	1 year, up to 3	More than 3 years, up to 10	than 10		Net: In the next 3	Net: In the next		than 3	Net: More than 10			Neither more nor less likely			Neither	
		the next	years'	years'	,	10 years'	than 3	,	years/ne I				on/in my		domestic			charging			years'	years'		,	10 years'	than 3		years/ne I		more		NET: All	NET: All	agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	6
Electric vehicles cost a lot more than petrol/diesel vehicles	279 19%	34 12 %	141 19%	16 13%	175 17%	190 17%	22 16%	25 16%	9 27%	196 17%	72 20%	200 18%	23 11%	7 18%	62 16%	180 22%	23 11%	81 14%	6 6%	17 7%	17 10%	19 20%	144 33%	24 7%	41 8%	37 14%	181 26%	164 31%	60 10%	35 15%	111 16%	114 40%	33 16%	49 13%	26
Electric vehicles cost a little more than petrol/diesel vehicles	106 7%	15 5%	56 8%	12 9%	71 7%	82 7%	13 10%	15 9%	3 8%	83 7%	21 6%	84 8%	8 4%	3 8%	27 7%	70 8%	8 4%	34 6%	3 3%	8 3%	22 12%	9	35 8%	11 3%	33 6%	31 11%	66 9%	44 8%	41 7%	10 4%	65 10%	16 6%	9 4%	37 10%	
Electric vehicles cost about the same as petrol/diesel vehicles	122 8%	36 13%	49 7%	11 8%	84 8%	95 8%	12 9%	13 8%	2 7%	96 8%	36 10%	85 8%	19 9%	2 6%	41 10%	60 7%	19 9%	58 10%	9	15 6%	25 14%	10 11%	33 7%	24 7%	49 9%	35 13%	68 10%	43 8%	60 10%	27 11%	64 9%	20 7%	18 9%	18 5%	12
Electric vehicles cost a little less than petrol/diesel vehicles	213 14%	42 15%	101 14%	22 17%	143 14%	164 14%	22 16%	28 17%	6 17%	164 14%	66 18%	146 13%	39 18%	5 14%	76 20%	100 12%	39 18%	109 19%	16 16%	51 20%	43 25%	9	41 9%	67 19%	110 21%	53 20%	93 13%	50 9%	120 19%	46 19%	128 19%	20 7%	40 19%	62 17%	13
Electric vehicles cost a lot less than petrol/diesel vehicles	207 14%	33 12 %	122 17%	18 15%	155 15%	173 15%	19 14%	22 14%	4	173 15%	123 34%	85 8%	109 50%	15 41%	59 15%	45 5%	109 50%	159 27%	41 42%	96 38%	19 11%	10 10%	7 2%	137 39%	156 30%	29 11%	36 5%	17 3%	166 27%	65 27%	89 13%	15 5%	56 27%	56 15%	7
Jon't know	568 38%	120 43%	265 36%	47 38%	384 38%	432 38%	48 36%	58 36%	11 30%	433 38%	44 12%	514 46%	21 9%	5 12%	124 32%	366 45%	21 9%	142 24%	21 22%	64 26%	48 28%	36 39%	176 40%	86 25%	134 26%	85 32%	261 37%	213 40%	171 28%	58 24%	228 33%	101 35%	50 25%	151 41%	1 3
et: EVs cost more than ICE	385 26%	48 17%	197 27%	27 22%	245 24%	272 24%	35 26%	39 25%	12 35%	280 24%	94 26%	284 26%	31 14%	10 26%	89 23%	250 30%	31 14%	115 20%	9	25 10%	39 22%	28 30%	180 41%	34 10%	73 14%	67 25%	247 35%	208 39%	101 16%	46 19%	176 26%	130 45%	41 20%	86 23%	3
let: ICE cost more than EVs	420 28%	75 27%	222 30%	40 32%	297 29%	337 30%	40 30%	50 31%	10 28%	338 29%	188 52%	230 21%	148 67%	21 55%	135 35%	145 18%	148 67%	268 46%	57 59%	147 59%	63 36%	19 20%	47 11%	204 59%	267 51%	82 30%	129	67 13%	286 46%	111 46%	217 32%	35 12 %	95 47%	118 32%	1

Overlag formation used
ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1496
Weight: weights 1-/fa-Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements? Summary Table

Ipsos			
	There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one	people to be able to easily find	y for use by people with
Unweighted Base	1495	1495	1495
Weighted Base	1495	1495	1495
Strongly agree	87	84	800
	6%	6%	54%
Tend to agree	94	47	238
Total to agree	6%	3%	16%
N. M.	145	151	127
Neither agree nor disagree	10%	10%	9%
	10 /6	IU /o	3/0
Tend to disagree	233	270	45
	16%	18%	3%
Strongly disagree	646	618	127
	43%	41%	8%
Don't know	289	324	157
DOLL VION	19%	22%	10%
	10 /0	22 /0	10 /6
NET: All agree	182	131	1038
	12 %	9%	69%
NET: All disagree	879	889	172
	59%	59%	12%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

Ipsos		Gen	der				Region				Edu	cation	Workin	g status	Social	Grade	ı	Marital state			Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	/Divorced /Separat ed	Up to £19.999	£20,000 -	£35,000 -	- £55,000
	1000			20114011		Cootiana	ciana		- mananao	oou		_		working	A20.	0252	(o.i.g.c)	iving ac		2.0,000	20 1,000	20 1,000	200,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	87	38	47	5	2	4	3	21	25	27	57	30	19	68	36	52	33	43	12	37	17	4	17
	6%	6%	6%	9%	2%	3%	3%	5%	7%	8%	6%	6%	7%	6%	8%	5%	9%	5%	4%	8%	4%	2%	13%
Tend to agree	94	52	38	3	6	11	8	25	30	13	65	29	28	66	21	73	29	49	17	36	29	10	6
	6%	8%	5%	5%	6%	7%	9%	6%	8%	4%	6%	6%	10%	6%	4%	7%	8%	6%	5%	8%	7%	5%	4%
Neither agree nor disagree	145	67	78	10	11	11	4	38	39	31	110	36	23	122	40	105	24	96	26	45	34	25	11
	10%	10%	10%	18%	11%	8%	4%	9%	11%	9%	11%	8%	8%	10%	9%	10%	7%	12%	8%	10%	9%	13%	9%
Tend to disagree	233	99	131	5	20	17	11	69	52	59	162	71	46	187	84	149	51	131	51	60	66	33	14
•	16%	15%	16%	9%	19%	11%	12%	17%	14%	18%	16%	15%	16%	15%	18%	15%	14%	16%	15%	13%	17%	17%	11%
Strongly disagree	646	266	369	26	43	86	35	177	137	142	400	246	129	517	221	425	142	344	160	176	188	86	56
	43%	41%	45%	47%	41%	57%	39%	44%	38%	43%	39%	52%	45%	43%	47%	42%	39%	43%	48%	39%	48%	44%	43%
Don't know	289	126	159	6	23	21	29	73	76	60	230	59	44	245	72	216	82	139	68	103	60	36	27
	19%	19%	19%	11%	22%	14%	33%	18%	21%	18%	22%	13%	15%	20%	15%	21%	23%	17%	20%	23%	15%	19%	20%
NET All annua	100	00	0/	8	0	15	10	/.0		/0	10.7	F0.	47	175	F.7	105	00	00	00	70	/.0	17	07
NET: All agree	182 12%	90 14%	84 10%	14%	8%	15 10%	10 11%	46 11%	55 15%	40 12%	123 12%	59 12%	16%	135 11%	57 12%	125 12%	62 17%	92 11%	28 9%	72 16%	46 12%	13 7%	23 17%
NET: All disagree	879 59%	365	501	31	62	102	46	247	189	202	563	317	176	704	305	574	193	475 59%	211	236 52%	255	119	70 54%

Overlap formulae used

ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)

Base: 1495

Weight: weights \- </rr>

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Parl	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven	never driven an electric vehicle,	never driven, nor been a passenge r, in an	NET:
Harrishkad Dana	1/05	1700	107	750	01	77/	000	017	00/	000	700	1700	155	1017	//0	701	007	7/0	017	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	87	80	6	39	1	10	35	40	44	39	40	81	10	50	34	32	16	17	22	49
	6%	6%	3%	4%	1%	4%	18%	4%	10%	6%	6%	6%	5%	5%	7%	16%	7%	4%	4%	11%
Tend to agree	94	85	10	47	6	10	30	53	41	49	42	90	9	58	35	31	17	27	20	47
	6%	7%	5%	5%	8%	4%	16%	5%	9%	7%	6%	7%	5%	6%	7%	15%	7%	7%	3%	11%
Neither agree nor disagree	145	129	17	102	3	21	19	105	40	54	79	133	19	101	44	18	33	30	62	50
	10%	10%	9%	11%	4%	9%	10%	10%	9%	8%	11%	10%	10%	10%	9%	9%	13%	8%	10%	11%
Tend to disagree	233	203	25	135	16	42	39	151	81	103	117	209	40	163	66	41	32	58	93	73
	16%	16%	14%	14%	20%	17%	20%	15%	18%	15%	17%	15%	21%	17%	14%	20%	13%	15%	15%	17%
Strongly disagree	646	550	85	427	46	113	54	474	167	303	282	582	77	405	218	60	120	186	264	181
	43%	42%	48%	45%	56%	45%	28%	45%	38%	46%	40%	43%	39%	42%	45%	30%	49%	48%	43%	41%
Don't know	289	251	35	209	10	53	14	219	67	117	140	260	40	190	86	18	25	71	157	43
	19%	19%	20%	22%	12%	21%	7%	21%	15%	18%	20%	19%	21%	20%	18%	9%	10%	18%	25%	10%
NET: All agree	182	165	16	86	7	20	65	93	85	88	81	171	19	108	68	63	33	43	42	96
	12%	13%	9%	9%	9%	8%	34%	9%	19%	13%	12%	13%	10%	11%	14%	32%	14%	11%	7%	22%
NET: All disagree	879	754	111	562	63	155	93	625	247	406	399	791	117	567	284	101	153	244	357	254
	59%	58%	62%	59%	76%	62%	49%	60%	56%	61%	57%	58%	60%	59%	59%	51%	63%	63%	58%	57%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the area where I live for people to be able to easily find a charger when they need one

lpsos						Intentior	to buy nex	t vehicle				Ever char				Chargin	ıq facility								Ever buy - E	v						t - effect o	on EV purchase)	"Gran	nt will help of ate ICE sale	govt
					More than 3 years, up to 10 years'	Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	hybrid		home electric vehicle charger that can	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net:	Net: Any		1 year, up	n More than 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'	Net: More than 3			Net: Ever	NET: All	Neither more nor			Neither	
	Tot		year	time	time	time	time	years	ve	ver	buy	Yes	No	property		plug	None	d charge		year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	
Unweighted Base	148		277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	149	95	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	81	7	14	52	4	66	70	6	9	5	71	44	44	30	1	16	38	30	45	6	30	12	5	17	36	48	17	34	22	52	29	33	17	29	20	2
	69	%	5%	7%	3%	6%	6%	4%	6%	13%	6%	12%	4%	14%	3%	4%	5%	14%	8%	6%	12 %	7%	5%	4%	10%	9%	6%	5%	4%	8%	12 %	5%	6%	14%	5%	49
Tend to agree	94	4	16	48	13	65	77	14	14	1	78	33	61	25	4	27	42	25	50	11	37	7	2	22	48	55	8	30	24	57	29	36	7	23	35	2
	69	%	6%	7%	10%	6%	7%	10%	8%	2%	7%	9%	5%	11%	11%	7%	5%	11%	9%	12 %	15%	4%	2%	5%	14%	10%	3%	4%	4%	9%	12 %	5%	2%	11%	9%	49
		_																																		
Neither agree nor disagree	14		30 11%	73 10%	10 8%	104	114 10%	15 11%	16 10%	17%	119	38 11%	105 9%	26 12%	13%	42 11%	71 9%	26 12%	66 11%	16 16%	27 11%	18 10%	9	38 9%	42 12%	60 12%	27 10%	65 9%	47 9%	69 11%	24 10%	80 12%	21 7%	18 9%	62 17%	79
	10	70	1176	10 /6	0.76	10 /6	10 /6	1176	10 /6	17.76	10 /6	1176	0.70	12.70	1370	1176	0.0	12.70	1176	10 /6	1176	10 /6	0.70	370	12.70	12.70	10 /6	0.0	0.0	1176	10 /6	12.70	7.70	976	17.70	- //
Tend to disagree	23	33	41	128	15	170	184	15	18	3	184	69	163	35	6	78	115	35	110	17	53	35	19	45	70	105	54	98	64	124	44	128	24	35	74	89
	161	%	15%	18%	12%	17%	16%	11%	11%	9%	16%	19%	15%	16%	17%	20%	14%	16%	19%	18%	21%	20%	20%	10%	20%	20%	20%	14%	12%	20%	18%	19%	8%	17%	20%	145
Channels discours	64		141	294	51	435	486	54	68	17	489	158	475	77	16	155	396	77	220	31	67	82	48	245	98	180	130	375	293	228	86	319	179	71	130	38
Strongly disagree	43		50%	40%	41%	435	486	40%	43%	49%	489	44%	475	35%	41%	40%	48%	35%	38%	32%	26%	47%	48 52%	56%	28%	34%	48%	53%	293 55%	37%	36%	47%	62%	35%	35%	59
	43	70	00 /6	40 /6	41/6	43.6	43 /6	4U/6	4J /6	40 /0	40 /s	44.6	43.6	33 /6	41/6	40 /6	40 /6	30 /6	30 /6	JZ /6	20 /6	47/6	UZ /6	JD /6	20/6	34/6	40 /6	03/6	03/6	3//6	30 /6	T / /o	02 /6	30 /6	30 /6	58
Don't know	28	39	36	136	32	173	205	32	36	3	205	20	267	25	6	71	159	25	93	16	38	22	11	69	54	76	33	103	80	87	30	89	39	29	52	78
	191		13%	19%	26%	17%	18%	24%	22%	10%	18%	6%	24%	12 %	16%	18%	19%	12%	16%	16%	15%	13%	12 %	16%	15%	15%	12 %	15%	15%	14%	12 %	13%	13%	14%	14%	125
					-															-																
NET: All agree	18		30	100	17	130	147	19	22	15%	150	77	105	55 25%	5	43	80	55 25%	95	17	67	18	7	39	84	102 20%	25	64	45	109	58	69	23 8%	52 26%	55	51
	12	76	11%	14%	14%	15%	13%	14%	14%	15%	13%	21%	9%	25%	14%	11%	10%	25%	16%	18%	27%	10%	7%	9%	24%	20%	9%	9%	9%	18%	24%	10%	8%	26%	15%	89
NET: All disagree	87	79	182	423	65	605	670	68	86	20	673	227	638	113	22	233	511	113	330	49	120	116	67	289	168	285	184	473	357	352	130	447	203	106	205	46
*	59	1%	65%	58%	52%	60%	59%	51%	54%	58%	59%	63%	57%	52%	58%	60%	62%	52%	56%	50%	48%	66%	72%	66%	48%	54%	68%	67%	67%	57%	54%	65%	71%	52%	55%	73

Overlap Formulae used
ColumProportions (6%): Minimum Base: 0(**) Small Base: 30(*)
Base: 1495
Weight: weights 1 </ br->Weight Variable
Level applied:

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the UK for people to be able to easily find a charger when they need one

Ipsos		Gend	der				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern	North	Midlands	South	Non- graduate s	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to	£20,000 -	£35,000 - £54,999	£55,000
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	84	32	49	4	1	5	7	19	27	20	53	31	28	56	40	43	34	44	6	27	13	14	16
	6%	5%	6%	8%	1%	3%	8%	5%	8%	6%	5%	7%	10%	5%	9%	4%	9%	5%	2%	6%	3%	7%	12%
Tend to agree	47	24	23	4	2	4	1	13	18	6	33	14	3	44	16	31	8	26	13	15	16	4	5
	3%	4%	3%	7%	2%	3%	1%	3%	5%	2%	3%	3%	1%	4%	3%	3%	2%	3%	4%	3%	4%	2%	4%
Neither agree nor disagree	151	61	89	6	19	19	6	37	32	32	112	39	19	132	39	112	35	88	29	56	40	14	9
	10%	9%	11%	10%	18%	13%	7%	9%	9%	10%	11%	8%	7%	11%	8%	11%	10%	11%	9%	12%	10%	7%	7%
Tend to disagree	270	116	154	7	17	18	9	73	76	72	192	78	69	202	96	174	57	149	64	62	78	40	27
	18%	18%	19%	13%	16%	12%	10%	18%	21%	21%	19%	17%	24%	17%	20%	17%	16%	19%	19%	14%	20%	21%	21%
Strongly disagree	618	267	334	27	39	74	40	176	120	141	378	240	118	501	205	413	125	347	146	175	158	94	53
	41%	41%	41%	49%	38%	50%	44%	44%	34%	42%	37%	51%	41%	42%	43%	40%	35%	43%	44%	38%	40%	49%	41%
Don't know	324	147	174	7	27	30	27	86	85	63	256	68	53	272	78	247	102	148	75	122	89	26	21
	22%	23%	21%	13%	26%	20%	30%	21%	24%	19%	25%	15%	18%	23%	16%	24%	28%	18%	22%	27%	23%	14%	16%
NET: All agree	131	57	72	8	2	9	8	32	46	26	86	45	31	100	57	74	42	69	20	43	28	19	20
	9%	9%	9%	15%	2%	6%	9%	8%	13%	8%	8%	10%	11%	8%	12%	7%	12%	9%	6%	9%	7%	10%	15%
NET: All disagree	889	383	488	34	56	92	49	249	196	213	570	318	187	702	302	587	182	496	210	237	236	134	80
	59%	59%	59%	62%	54%	61%	54%	62%	55%	64%	56%	68%	64%	58%	64%	58%	51%	62%	63%	52%	60%	69%	61%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the UK for people to be able to easily find a charger when they need one

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used t drive E
Harrishka d Dana	1/05	1700	107	750	01	77/	000	017	00/	000	700	1700	155	1017	//0	701	007	7/0	017	F0/
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	84	77	6	40	3	9	27	43	37	38	36	70	17	49	32	25	12	17	29	37
	6%	6%	3%	4%	4%	4%	14%	4%	8%	6%	5%	5%	9%	5%	7%	13%	5%	4%	5%	8%
Tend to agree	47 3%	42 3%	5 3%	23 2%		7 3%	17 9%	23 2%	24 6%	26 4%	18 3%	45 3%	3 2%	32 3%	15 3%	18 9%	8 3%	12 3%	9 1%	25 6%
Neither agree nor disagree	151	136	15	103	6	22	18	109	41	67	76	138	12	97	52	18	37	33	60	55
	10%	10%	9%	11%	7%	9%	10%	10%	9%	10%	11%	10%	6%	10%	11%	9%	15%	8%	10%	12%
Tend to disagree	270	233	36	159	17	48	46	176	94	129	125	249	50	211	58	45	42	55	118	87
	18%	18%	20%	17%	21%	19%	24%	17%	21%	19%	18%	18%	26%	22%	12%	22%	17%	14%	19%	20%
Strongly disagree	618	534	71	397	41	107	68	438	175	276	283	558	75	374	219	76	114	187	229	190
	41%	41%	40%	41%	49%	43%	36%	42%	40%	42%	40%	41%	39%	39%	45%	38%	47%	48%	37%	43%
Don't know	324	277	44	236	16	55	13	252	68	129	161	295	38	203	106	18	31	85	173	49
	22%	21%	25%	25%	19%	22%	7%	24%	16%	19%	23%	22%	19%	21%	22%	9%	13%	22%	28%	11%
NET: All agree	131	118	12	62	3	16	45	66	61	63	55	116	21	81	47	43	19	29	38	62
	9%	9%	7%	7%	4%	7%	24%	6%	14%	10%	8%	9%	11%	8%	10%	21%	8%	7%	6%	14%
NET: All disagree	889	767	107	557	58	155	114	615	269	405	408	807	125	585	277	121	156	243	348	277
	59%	59%	60%	58%	70%	62%	60%	59%	61%	61%	58%	60%	64%	61%	58%	60%	64%	62%	56%	63%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements?

There are enough public charging points in the UK for people to be able to easily find a charger when they need one

Ipsos					Intentio	n to buy ne:	ct vehicle				Ever char				Chargin	g facility								Ever buy - E	v						t - effect o	n EV purchase)	"Gran	int will help ate ICE sale	govt
		Within the nex	1 year, up		Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	.,,		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a		Net: Dedicate	Net: Any		1 year, up	n More than 5 3 years, up to 10 years'			Net: In the next 3	Net: In the next 10 years'			Net: More than 10 years/ne	Net: Ever	NET: All	Neither more nor			Neither I agree no	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	r ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disar
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	84 6%	12 4%	49 7%	4 3%	61 6%	66 6%	6 4%	10 7%	6 17%	67 6%	41 11%	43 4%	23 10%	2 6%	22 6%	36 4%	23 10%	43 7%	5 5%	27 11%	7 4%	6 6%	19 4%	32 9%	39 7%	13 5%	32 5%	25 5%	45 7%	24 10%	32 5%	17 6%	19 9%	19 5%	32 5%
Tend to agree	47 3%	10 4%	22 3%	7 5%	32 3%	39 3%	7 5%	7 4%		39 3%	21 6%	26 2%	17 8%	3 9%	14 4%	16 2%	17 8%	29 5%	7 7%	17 7%	7	3 3%	5 1%	24 7%	30 6%	9 4%	15 2%	8 1%	33 5%	16 7%	21 3%	4 1%	12 6%	16 4%	13
Neither agree nor disagree	151 10%	30 11%	74 10%	15 12%	104 10%	120 11%	20 15%	22 14%	6 18%	125 11%	37 10%	112 10%	34 16%	5 13%	41 11%	72 9%	34 16%	74 13%	16 16%	30 12%	30 17%	4 4%	36 8%	46 13%	75 14%	34 13%	70 10%	40 8%	79 13%	41 17%	62 9%	28 10%	23 11%	64 17%	44 7%
Tend to disagree	270 18%	53 19%	133 18%	20 16%	186 18%	206 18%	21 16%	25 16%	4	207 18%	84 23%	187 17%	47 22%	8 22%	91 23%	123 15%	47 22%	135 23%	25 26%	68 27%	29 17%	20 21%	54 12%	93 27%	122 23%	49 18%	104 15%	74 14%	142 23%	53 22%	142 21%	24 8%	56 27%	78 21%	101
Strongly disagree	618 41%	126 45%	306 42%	49 39%	431 43%	480 42%	52 38%	61 39%	13 36%	483 42%	158 44%	448 40%	74 34%	14 37%	144 37%	386 47%	74 34%	205 35%	29 29%	70 28%	77 44%	51 54%	237 54%	99 28%	176 34%	127 47%	364 52%	288 54%	226 37%	76 32%	319 47%	166 58%	66 32%	125 34%	370 589
Don't know	324 22%	48 17%	148 20%	29 23%	196 19%	225 20%	29 22%	35 22%	5 16%	225 20%	21 6%	299 27%	24 11%	5 13%	76 19%	189 23%	24 11%	97 17%	16 17%	39 15%	26 15%	10 11%	84 19%	55 16%	81 15%	36 14%	121 17%	95 18%	91 15%	31 13%	110 16%	47 16%	28 14%	71 19%	81 139
NET: All agree	131 9%	22 8%	72 10%	11 9%	94 9%	105 9%	13 9%	17 11%	6 17%	106 9%	62 17%	69 6%	40 18%	6 15%	36 9%	53 6%	40 18%	72 12%	12 12 %	44 17%	14 8%	9	24 6%	56 16%	69 13%	22 8%	47 7%	33 6%	78 13%	40 17%	53 8%	21 7%	31 15%	35 9%	45 7%
NET: All disagree	889 59%	179 64%	438 60%	69 56%	617 61%	686 60%	73 54%	86 54%	17 49%	690 60%	242 67%	634 57%	122 55%	22 59%	236 61%	508 62%	122 55%	340 58%	53 55%	139	106	71 75%	291 67%	192	298 57%	177	468 66%	362 68%	369 60%	129 54%	460 67%	190	123	204 55%	739

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

To what extent do you agree or disagree with the following statements?

There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos		Gend	ler				Region				Edu	cation	Workin	g status	Social	Grade		1arital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate	Working	Not working	ABC1	C2DE	Never Married (Single)	Married/L	Widowed /Divorced /Separat ed	Up to	£20,000 -	£35,000 -	_ £55,000
												_					(=,						
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	800	341	446	31	60	79	51	203	187	190	520	281	142	658	275	526	189	427	184	246	209	100	65
., .	54%	53%	54%	57%	57%	53%	56%	50%	52%	57%	51%	60%	49%	55%	58%	52%	52%	53%	55%	54%	53%	52%	50%
Tend to agree	238	91	146	10	10	29	10	81	56	42	160	78	53	185	69	169	52	137	48	56	79	39	26
	16%	14%	18%	18%	10%	20%	11%	20%	15%	12%	16%	17%	18%	15%	15%	17%	15%	17%	14%	12%	20%	20%	20%
Neither agree nor disagree	127	53	74	6	7	16	6	29	31	33	87	40	29	98	44	83	27	74	27	33	32	17	11
	9%	8%	9%	12%	7%	10%	6%	7%	9%	10%	9%	8%	10%	8%	9%	8%	7%	9%	8%	7%	8%	9%	8%
Tend to disagree	45	21	25	1	-	4	2	16	14	8	38	7	13	33	9	36	16	21	8	17	5	3	5
	3%	3%	3%	2%	-	3%	2%	4%	4%	2%	4%	2%	4%	3%	2%	4%	4%	3%	3%	4%	1%	1%	4%
Strongly disagree	127	59	59	3	10	13	12	33	20	37	87	40	32	95	51	76	23	70	34	37	35	20	13
	8%	9%	7%	5%	9%	9%	14%	8%	5%	11%	9%	8%	11%	8%	11%	7%	6%	9%	10%	8%	9%	10%	10%
Don't know	157	83	72	4	17	9	9	42	51	24	132	25	21	136	26	131	54	70	32	67	36	13	11
	10%	13%	9%	8%	16%	6%	10%	10%	14%	7%	13%	5%	7%	11%	5%	13%	15%	9%	10%	15%	9%	7%	8%
NET: All agree	1038	433	592	41	70	108	61	284	243	231	680	359	195	843	344	694	241	565	232	303	287	139	91
	69%	67%	72%	74%	67%	72%	67%	70%	68%	69%	66%	76%	67%	70%	73%	68%	67%	70%	70%	66%	73%	72%	70%
NET: All disagree	172	79	84	3	10	17	14	49	34	45	126	47	45	128	61	112	38	92	42	54	40	23	18
•	12%	12%	10%	6%	9%	11%	16%	12%	9%	14%	12%	10%	15%	11%	13%	11%	11%	11%	13%	12%	10%	12%	14%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

To what extent do you agree or disagree with the following statements?

There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos		Driving	licence			Vehic	e type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle,	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an	NET: Currentl / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	800	704	86	484	55	140	115	539	255	358	384	732	95	481	294	116	138	206	326	254
	54%	54%	48%	51%	66%	56%	61%	52%	58%	54%	55%	54%	49%	50%	61%	58%	57%	53%	53%	57%
Tend to agree	238	210	27	164	8	38	28	172	66	117	105	214	47	170	66	29	27	82	98	55
	16%	16%	15%	17%	9%	15%	15%	16%	15%	18%	15%	16%	24%	18%	14%	14%	11%	21%	16%	12%
Neither agree nor disagree	127	116	11	82	6	22	17	88	39	59	60	117	21	101	26	18	23	26	56	42
	9%	9%	6%	9%	7%	9%	9%	8%	9%	9%	9%	9%	11%	10%	5%	9%	10%	7%	9%	9%
Tend to disagree	45 3%	38 3%	7 4%	30 3%	1 1%	8 3%	6 3%	30 3%	14 3%	17 3%	22 3%	45 3%		41 4%	4 1%	7 4%	16 7%	12 3%	7 1%	24 5%
Strongly disagree	127	102	19	80	7	18	19	86	38	51	52	105	26	76	40	22	17	30	54	39
	8%	8%	11%	8%	8%	7%	10%	8%	9%	8%	7%	8%	13%	8%	8%	11%	7%	8%	9%	9%
Don't know	157	127	28	119	7	24	4	126	27	63	75	143	6	98	52	7	22	33	78	30
	10%	10%	16%	12%	9%	9%	2%	12%	6%	9%	11%	11%	3%	10%	11%	4%	9%	9%	13%	7%
NET: All agree	1038	914	113	648	63	178	143	711	321	475	489	946	142	651	359	145	165	287	424	309
	69%	70%	63%	68%	75%	71%	75%	68%	73%	71%	70%	70%	73%	67%	75%	72%	68%	74%	69%	70%
NET: All disagree	172	141	26	109	7	26	26	117	52	68	75	149	26	117	45	30	33	42	61	63
	12%	11%	15%	11%	9%	11%	14%	11%	12%	10%	11%	11%	13%	12%	9%	15%	14%	11%	10%	14%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

To what extent do you agree or disagree with the following statements?

There should be public charging parking bays which are exclusively for use by people with disabilities

Ipsos					Intentio	n to buy ne:	ct vehicle				Ever char				Chargin	g facility								ver buy - E	v						- effect o	on EV purchase)	"Gran	nt will help o ate ICE sale:	govt
		Within the next	1 year, up to 3		Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	.,,		dedicated home electric vehicle charger that can be used to charge a vehicle	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	, comy	Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'	In more		Net: In the next 3		Net: More		Net: More than 10 years/ne		NET: All	Neither more nor			Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
Strongly agree	800 54%	165 59%	402 55%	63 51%	567 56%	631 55%	69 51%	83 52%	20 58%	637 56%	235 65%	552 50%	134 61%	20 52%	208 54%	430 52%	134 61%	328 56%	54 56%	146 58%	102 58%	57 60%	220 50%	200 57%	302 58%	159 59%	379 54%	276 52%	359 58%	140 58%	396 58%	157 55%	112 55%	204 55%	37 59
Fend to agree	238 16%	48 17%	118 16%	22 17%	166 16%	188 17%	23 17%	26 16%	5 14%	189 16%	44 12%	193 17%	34 16%	5 13%	73 19%	130 16%	34 16%	102 18%	18 19%	42 17%	38 22%	13 14%	75 17%	60 17%	98 19%	51 19%	125 18%	87 16%	111	50 21%	129 19%	31 11%	40 19%	83 22%	131
Neither agree nor disagree	127 9%	26 9%	70 10%	4 3%	96 9%	99 9%	4 3%	5 3%	1 2%	100 9%	33 9%	94 8%	21 9%	3 9%	35 9%	68 8%	21 9%	55 9%	7 8%	19 8%	11 7%	9	48 11%	26 8%	38 7%	21 8%	69 10%	58 11%	47 8%	19 8%	65 10%	24 9%	7 3%	34 9%	99
Fend to disagree	45 3%	6 2%	17 2%	11 9%	24 2%	35 3%	13 9%	14 8%	2 6%	36 3%	9 2%	36 3%	9 4%	5 13%	15 4%	24 3%	9 4%	22 4%	3 3%	5 2%	9 5%	2 2%	16 4%	8 2%	16 3%	11 4%	27 4%	18 3%	19 3%	10 4%	20 3%	3 1%	20 10%	5 1%	15
Strongly disagree	127 8%	24 8%	58 8%	9 7%	82 8%	91 8%	10 7%	14 9%	5 15%	92 8%	27 8%	97 9%	13 6%	2 6%	38 10%	72 9%	13 6%	47 8%	12 12 %	25 10%	8 5%	10 11%	33 8%	37 11%	45 9%	19 7%	52 7%	44 8%	56 9%	11 4%	51 7%	33 12 %	16 8%	25 7%	70
Jon't know	157 10%	10 4%	66 9%	16 13%	76 8%	93 8%	16 12%	18 11%	2 5%	93 8%	14 4%	141 13%	9 4%	3 7%	20 5%	98 12%	9 4%	29 5%	3 3%	15 6%	7 4%	2 3%	44 10%	17 5%	24 5%	9 3%	53 8%	47 9%	27 4%	11 5%	23 3%	37 13%	9 5%	22 6%	35 69
IET: All agree	1038 69%	214 77%	520 71%	85 68%	734 73%	818 72%	92 68%	110 69%	25 71%	826 72%	279 77%	746 67%	168 77%	25 66%	281 72%	560 68%	168 77%	430 74%	72 75%	188 75%	140 80%	69 74%	295 68%	260 75%	400 76%	209 78%	504 71%	364 69%	469 76%	191 79%	525 77%	189 66%	152 74%	287 77%	46 72
NET: All disagree	172 12%	30 11%	76 10%	20	106	126	23 17%	27 17%	7 21%	128	36 10%	133 12%	22	7	53 14%	95 12%	22	69 12%	14	30 12 %	17	13	49	44	62 12%	30 11%	79 11%	62 12%	74 12%	21 9%	71 10%	36 13%	36 18%	30 8%	85 139

Overlap formulae used
ColumnProportions (S%). Minimum Base: 0(**) Smell Base: 30(*)
Base: 1406
Weight: wsights 1
Level applied:

When choosing a public charging point, would each of the following be a consideration? Summary Table

Ipsos			
112303	When choosing a public charging point, would each of the following be a consideratio n - The cost	When choosing a public charging point, would each of the following be a consideration - The speed of using the	be a considera tion - The
	of using the	charger	features
	0. 4090	o 90.	
	charger to	to charge	of the
	charger to charge the	to charge the	of the charging
	_	-	
	charge the vehicle	the vehicle	charging point
·	charge the vehicle	the vehicle	charging point
•	charge the vehicle	the vehicle	charging point
Weighted Base	charge the vehicle	the vehicle	charging point
Weighted Base	charge the vehicle 1495 1495	the vehicle 1495 1495	charging point 1495 1495
Weighted Base A major consideration	charge the vehicle 1495 1495 963 64%	the vehicle 1495 1495 1013 68%	charging point 1495 1495 934 63%
Weighted Base A major consideration	charge the vehicle 1495 1495 963 64%	the vehicle 1495 1495 1013 68%	charging point 1495 1495 934 63%
Weighted Base A major consideration	charge the vehicle 1495 1495 963 64%	the vehicle 1495 1495 1013 68%	charging point 1495 1495 934 63%
Unweighted Base Weighted Base A major consideration A minor consideration Not a consideration at all	charge the vehicle 1495 1495 963 64%	the vehicle 1495 1495 1013 68%	charging point 1495 1495 934 63%
Weighted Base A major consideration A minor consideration	charge the vehicle 1495 1495 963 64% 162 11%	the vehicle 1495 1495 1013 68% 133 9%	charging point 1495 1495 934 63% 179 12%
Weighted Base A major consideration A minor consideration	charge the vehicle 1495 1495 963 64% 162 11%	the vehicle 1495 1495 1013 68% 133 9% 67	charging point 1495 1495 934 63% 179 12% 85
Weighted Base A major consideration A minor consideration	charge the vehicle 1495 1495 963 64% 162 11%	the vehicle 1495 1495 1013 68% 133 9% 67	charging point 1495 1495 934 63% 179 12% 85

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>Weight Variable

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Socia	l Grade		1arital statı	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate s		Not	ABC1	C2DE	Never		Widowed /Divorced /Separat ed	Up to £19,999		£35,000 -	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	963 64%	394 61%	549 67%	36 65%	58 55%	97 65%	63 70%	267 66%	224 62%	218 65%	631 62%	332 71%	192 66%	770 64%	343 72%	620 61%	213 59%	543 68%	207 62%	276 60%	256 65%	128 66%	92 71%
A minor consideration	162 11%	85 13%	75 9%	7 12%	14 13%	13 9%	7 8%	46 11%	38 11%	38 11%	99 10%	64 14%	28 10%	134 11%	50 11%	113 11%	27 7%	95 12%	41 12%	43 9%	54 14%	24 12%	16 12%
Not a consideration at all	67 5%	19 3%	49 6%	3 5%	7 6%	11 7%	1	18 4%	9	19	45 4%	23 5%	27 9%	41 3%	28 6%	40 4%	29	27 3%	11 3%	19 4%	15 4%	11 6%	9
Don't know	302	151	149	10	26	28	18	73	88	59	251	52	42	260	54	248	93	136	74	119	69	30	13
	20%	23%	18%	19%	25%	19%	20%	18%	25%	18%	24%	11%	15%	22%	11%	24%	26%	17%	22%	26%	18%	16%	10%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

Ipsos		Driving	licence			Vehic	e type			Vehicle o	ownership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid		vehicle in some	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	electric vehicle,	vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	NET: Currently / used to drive EV
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
weighted base	1433	1230	170	555	00	230	130	1042	770	003	000	1000	150	300	702	200	240	505	013	770
A major consideration	963	852	97	603	65	167	123	668	290	414	476	877	145	632	307	131	166	278	372	298
•	64%	66%	54%	63%	78%	67%	65%	64%	66%	62%	68%	65%	74%	65%	64%	66%	68%	72%	60%	67%
A minor consideration	162	135	25	72	0	31	48	80	79	71	73	150	17	105	53	49	20	31	53	70
A minor consideration	11%	10%	14%	7%	9%	12%	25%	8%	18%	11%	10%	11%	8%	11%	11%	25%	8%	8%	9%	16%
	1170	1070	1170	770	070	12.70	2070	070	10 70	1170	1070	1170	070	1170	1170	2070	070	070	0 70	1070
Not a consideration at all	67	48	20	39	1	14	12	41	26	34	27	53	12	33	32	9	11	17	27	20
	5%	4%	11%	4%	2%	6%	6%	4%	6%	5%	4%	4%	6%	3%	7%	4%	5%	4%	4%	5%
Don't know	302	263	36	245	9	38	7	254	45	146	123	275	22	196	90	11	46	62	166	56
	20%	20%	20%	26%	11%	15%	4%	24%	10%	22%	18%	20%	11%	20%	19%	5%	19%	16%	27%	13%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Veriable
Level applied:

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The cost of using the charger to charge the vehicle

																																	My cen	ICIIL WILII SU	atement.
											Ever cha	rged EV or																		Gran	t - effect o	on EV	"Gran	nt will help g	jovt
Ipsos					Intentio	n to buy ne	xt vehicle				hybrid	vehicle			Chargi	ng facility								Ever buy - E	v					consider	tion (next	purchase)	elimina	ate ICE sales	s (2030)"
													I/we have	a	for a																				
														dedicated	vehicle ir																				
													dedicated		on/in my																				
													home		property																				
													electric		where a																				
													vehicle	venicie	vehicle																				
														cnarger																					
													charger		could be																				
														be used																					
														to charge																					
			More than										to charge							More than											Neither				
			1 year, up		Net: In	Net: In			Net: More				a vehicle	parked	typical 3-					1 year, up		In more		Net: In			Net: More				more nor				
		Within	to 3	up to 10	the next 3	the next	Net: More	than 3	than 10				parked	just off	pin		Net:	Net: Any	Within	to 3	up to 10	than 10		the next 3	the next	Net: More	than 3	than 10		NET: All	less likely	,		Neither	
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree nor	NET: All
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	r ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
A major consideration	963	204	488	77	692	769	85	97	20	778	264	688	144	28	266	531	144	396	59	161	141	64	312	220	361	205	517	376	425	163	514	194	130	248	470
	64%	73%	67%	62%	68%	68%	63%	61%	59%	68%	73%	62%	66%	75%	69%	65%	66%	68%	61%	64%	80%	69%	72%	63%	69%	76%	73%	71%	69%	67%	75%	68%	63%	67%	73%
A minor consideration	162	25	80	14	105	119	14	18	5	119	59	100	50	7	44	66	50	86	15	53	17	7	21	68	85	24	45	27	92	37	77	25	34	50	62
	11%	9%	11%	11%	10%	10%	10%	11%	13%	10%	16%	9%	23%	17%	11%	8%	23%	15%	15%	21%	10%	7%	5%	20%	16%	9%	6%	5%	15%	15%	11%	9%	16%	13%	10%
Not a consideration at all	67	8	28	2	36	38	4	4	2	39	16	50	13	2	14	41	13	26	3	9	4	3	26	12	15	7	32	29	18	14	22	25	13	18	34
	5%	3%	4%	2%	4%	3%	3%	3%	5%	3%	5%	5%	6%	5%	4%	5%	6%	4%	3%	3%	2%	3%	6%	3%	3%	2%	5%	5%	3%	6%	3%	9%	6%	5%	5%
Don't know	302	42	136	32	178	210	32	40	8	211	22	275	13	1	64	183	13	76	20	29	14	20	78	48	62	34	111	97	82	27	71	43	29	57	75
	20%	15%	19%	25%	18%	19%	24%	25%	24%	18%	6%	25%	6%	2%	16%	22%	6%	13%	20%	11%	8%	21%	18%	14%	12%	12 %	16%	18%	13%	11%	10%	15%	14%	15%	12%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1495

Weight: weights \-/br-Weight Variable

Level applied:

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

lpsos		Ge	nder				Region				Edu	cation	Workin	g status	Social	Grade		larital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate s		Not	ABC1	C2DE	Never		Widowed /Divorced	Up to £19,999		£35,000 -	- £55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	1013	424	570	35	66	102	65	275	243	227	656	357	206	807	360	653	214	569	231	286	279	130	95
	68%	65%	69%	63%	63%	69%	72%	68%	68%	68%	64%	76%	71%	67%	76%	64%	59%	71%	69%	62%	71%	67%	73%
A minor consideration	133	71	61	8	11	9	5	41	29	29	93	40	27	106	50	83	40	75	18	36	35	29	12
	9%	11%	7%	14%	10%	6%	6%	10%	8%	9%	9%	8%	9%	9%	11%	8%	11%	9%	5%	8%	9%	15%	9%
Not a consideration at all	67	27	39	2	3	9	3	17	17	16	45	22	22	45	12	54	26	28	12	20	15	5	6
	4%	4%	5%	4%	3%	6%	3%	4%	5%	5%	4%	5%	7%	4%	3%	5%	7%	4%	4%	4%	4%	3%	5%
Don't know	282	126	153	10	25	29	17	70	69	61	230	52	36	246	51	231	81	129	72	116	66	29	17
DOTT KNOW	19%	19%	19%	19%	24%	20%	19%	17%	19%	18%	22%	11%	12%	20%	11%	23%	22%	16%	22%	25%	17%	15%	13%
	19 /0	13 /0	10/6	10 /0	∠4 /0	20 /0	10 /0	17 /0	10/0	10 /6	ZZ /0	11/0	12 /0	20 /0	11 /0	23/6	2Z /o	10 /6	2Z /o	23/0	17 /0	13 /6	13 /6

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

Ipsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Pari	king		EV	vehicle sta	itus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid		vehicle in some		For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	electric vehicle, but I have	driven an electric vehicle, but have been a	nor been a passenge r, in an	e NET: Currently
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A major consideration	1013 68%	899 69%	98 55%	622 65%	65 78%	179 72%	141 74%	687 66%	320 73%	430 65%	508 73%	930 69%	155 79%	668 69%	319 66%	148 74%	166 68%	294 76%	389 63%	313 71%
A minor consideration	133 9%	101 8%	32 18%	68 7%	6 8%	28 11%	30 16%	74 7%	58 13%	76 11%	44 6%	118 9%	18 9%	86 9%	47 10%	32 16%	22 9%	18 5%	54 9%	54 12%
Not a consideration at all	67 4%	57 4%	10 6%	44 5%	1 1%	9 4%	11 6%	44 4%	21 5%	29 4%	29 4%	56 4%	1 -	34 4%	28 6%	11 6%	23 9%	12 3%	18 3%	34 8%
Don't know	282 19%	240 19%	39 22%	225 23%	12 14%	34 14%	7 4%	237 23%	41 9%	130 20%	117 17%	251 19%	22 11%	178 18%	88 18%	9	33 13%	64 17%	159 26%	42 9%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Veriable
Level applied:

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The speed of using the charger to charge the vehicle

																																	Ayreen	ICIIL WILII SU	atement.
											Ever cha	rged EV or																		Gran	t - effect o	on EV	"Gran	nt will help g	jovt
Ipsos					Intentio	n to buy ne	xt vehicle				hybrid	vehicle			Chargin	ng facility								Ever buy - E	v					considera	tion (next	purchase)	elimina	ate ICE sales	s (2030)"
													I/we have	а	for a																				
														dedicated	vehicle in																				
													dedicated		on/in my																				
													home		property																				
													electric		where a																				
													vehicle	venicie	vehicle																				
														cnarger																					
													charger		could be																				
														be used	"slow-																				
														to charge																					
			More than										to charge							More than											Neither				
			1 year, up	3 years,		Net: In			Net: More				a vehicle	parked	typical 3-					1 year, up		In more		Net: In	Net: In			Net: More			more nor				
		Within	to 3	up to 10	the next 3	the next	Net: More	than 3	than 10				parked	just off	pin		Net:	Net: Any	Within	to 3	up to 10	than 10		the next 3	the next	Net: More	than 3	than 10		NET: All	less likely	,		Neither	
		the next	years'	years'	years	10 years'	than 3	years/ne	years/ne	Net: Ever			on/in my	my	domestic		Dedicate	e charging	the next	years'	years'	years'		years	10 years'	than 3	years/ne	years/ne	Net: Ever	more	than	NET: All	NET: All	agree nor	NET: All
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charge	er ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disagree
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
A major consideration	1013	223	503	84	726	809	92	107	23	818	277	724	146	24	282	554	146	411	68	181	133	76	310	249	382	210	520	387	459	161	555	195	129	270	489
	68%	80%	69%	67%	72%	71%	68%	67%	67%	71%	77%	65%	66%	63%	73%	67%	66%	71%	70%	72%	76%	81%	71%	72%	73%	78%	74%	73%	74%	67%	81%	68%	63%	72%	76%
A minor consideration	133	18	71	8	89	97	8	8		97	47	84	47	9	40	47	47	83	8	33	23	5	21	42	65	29	50	27	70	49	50	18	42	28	51
	9%	6%	10%	6%	9%	9%	6%	5%		8%	13%	8%	21%	24%	10%	6%	21%	14%	9%	13 %	13%	6%	5%	12%	12%	11%	7%	5%	11%	20%	7%	6%	21%	8%	8%
Not a consideration at all	67	5	26	10	31	41	12	14	3	43	17	47	15	4	11	45	15	22	3	13	4	1	27	16	20	5	32	27	21	10	14	30	15	12	34
	4%	2%	4%	8%	3%	4%	9%	8%	9%	4%	5%	4%	7%	11%	3%	5%	7%	4%	3%	5%	2%	1%	6%	5%	4%	2%	5%	5%	3%	4%	2%	10%	7%	3%	5%
Don't know	282	34	133	23	166	189	23	31	8	189	20	259	12	1	56	175	12	68	17	24	15	12	77	41	56	26	103	89	68	21	66	43	18	63	67
	19%	12 %	18%	18%	16%	17%	17%	19%	24%	17%	6%	23%	5%	2%	14%	21%	5%	12%	18%	10%	8%	12 %	18%	12%	11%	10%	15%	17%	11%	9%	10%	15%	9%	17%	11%

Overlap formulae used

ColumnProportions (5%): Minimum Base: O(**) Small Base: 30(*)

Base: 1495

Weight: weights \-/br-Weight Variable

Level applied:

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

Ipsos		Ger	nder				Region				Edu	cation	Workin	g status	Social	Grade		larital statu	ıs		Inc	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non-	Graduate s		Not	ABC1	C2DE	Never		Widowed /Divorced /Separat ed	Up to £19,999		£35,000 -	£55,000+
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A major consideration	934 63%	376 58%	540 66%	36 65%	56 54%	96 64%	62 69%	246 61%	226 63%	213 64%	590 58%	344 73%	195 67%	739 61%	322 68%	612 60%	208 58%	510 64%	216 65%	266 58%	259 66%	115 60%	86 66%
	00 /6	30 /6	0076	0378	3476	0476	0376	01/6	03 /6	0476	30 /8	7576	0776	0176	00 /6	00%	30 /6	04 /6	05 /6	30 %	00 /6	00 /6	00%
A minor consideration	179 12%	92 14%	84 10%	6 11%	14 13%	17 11%	6 7%	57 14%	41 11%	38 11%	127 12%	52 11%	35 12%	143 12%	70 15%	109 11%	41 11%	112 14%	25 8%	44 10%	48 12%	28 15%	22 17%
Not a consideration at all	85	39	46	3	3	8	5	26	16	24	62	23	27	58	29	56	25	43	17	28	16	15	8
	6%	6%	6%	5%	3%	5%	6%	6%	4%	7%	6%	5%	9%	5%	6%	6%	7%	5%	5%	6%	4%	8%	6%
Don't know	297 20%	141 22%	153 19%	10	31	28	17	76	76	59 18%	245	52	33 11%	265 22%	54 11%	243	86	136 17%	74 22%	119 26%	71	34 18%	14
	20%	22%	13%	18%	30%	19%	19%	19%	21%	10 %	24%	11%	11%	ZZ 76	11%	24%	24%	17%	22%	20%	18%	10 %	11%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \ </br>

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

Ipsos		Driving	licence			Vehicl	e type			Vehicle o	ownership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)		ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	and pleasure	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	drive an	currently	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A major consideration	934	820	103	594	62	159	113	656	273	395	466	861	138	602	307	123	150	255	386	274
	63%	63%	58%	62%	74%	64%	60%	63%	62%	59%	67%	64%	70%	62%	64%	62%	62%	66%	62%	62%
A minor consideration	179	154	21	84	11	35	46	95	80	85	77	151	20	130	44	44	37	54	42	81
	12%	12%	12%	9%	13%	14%	24%	9%	18%	13%	11%	11%	10%	13%	9%	22%	15%	14%	7%	18%
Not a consideration at all	85	68	17	50	1	14	19	50	34	43	33	73	16	57	26	19	18	14	31	37
	6%	5%	9%	5%	1%	6%	10%	5%	8%	6%	5%	5%	8%	6%	5%	9%	8%	4%	5%	8%
Don't know	297	256	38	231	10	42	11	241	53	142	122	270	22	177	105	14	38	65	160	52
	20%	20%	21%	24%	12%	17%	6%	23%	12%	21%	17%	20%	11%	18%	22%	7%	15%	17%	26%	12%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>
Verbr-Weight Variable
Level applied:

When choosing a public charging point, would each of the following be a consideration?

When choosing a public charging point, would each of the following be a consideration - The accessibility features of the charging point

lpsos					Intentio	n to buy ne	ext vehicle					rged EV or vehicle			Chargin	ıg facility								Ever buy - E	v					Gran considera	t - effect o tion (next		"Gran	nt will help g ate ICE sales	govt
		Within	to 3	3 years,	Net: In the next 3		Net: More	than 3	Net: More than 10				dedicated home electric vehicle charger that can be used to charge a vehicle parked	dedicated home electric vehicle charger that can be used to charge	on/in my property where a vehicle could be "slow- charged" using a typical 3- pin		Net:	Net: Any	Within	1 year, up to 3	More than 3 years, up to 10	In more than 10			Net: In the next			Net: More than 10 years/ne		NET: All			NET AU	Neither agree nor	
	Total	the next year	years' time	time	years time	10 years time	tnan 3	years/ne ve	years/ne ver	buv	Yes	No	on/in my property	property	domestic	None	Dedicate d charges		the next vear	time	years' time	years' time	Never	years time	10 years'	tnan s vears	years/ne ver	years/ne ver	buv	likely	than before	NEI: All		agree nor disagree	
Unweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	649
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	641
A major consideration	934	202	461	78	663	740	84	96	19	747	245	677	133	20	261	519	133	376	64	164	116	70	297	228	344	186	483	367	414	155	489	190	134	231	464
	63%	72%	63%	62%	66%	65%	62%	60%	54%	65%	68%	61%	61%	53%	67%	63%	61%	64%	66%	65%	66%	74%	68%	65%	66%	69%	69%	69%	67%	64%	71%	66%	65%	62%	72%
A minor consideration	179	29	98	12	127	139	13	16	4	140	68	110	57	13	51	62	57	104	14	42	34	0	34	56	90	42	77	43	99	45	99	10	28	55	73
A miles consideration	12%	10%	13%	10%	13%	12 %	10%	10%	13%	12 %	19%	10%	26%	34%	13%	8%	26%	18%	15%	17%	19%	9%	8%	16%	17%	16%	11%	8%	16%	19%	14%	7%	14%	15%	11%
Not a consideration at all	85	11	31	9	41	51	12	15	6	53	24	58	14	4	20	49	14	33	3	20	9	1	26	23	32	10	35	26	33	21	29	26	20	24	31
	6%	4%	4%	8%	4%	4%	9%	9%	16%	5%	7%	5%	7%	9%	5%	6%	7%	6%	3%	8%	5%	1%	6%	7%	6%	4%	5%	5%	5%	9%	4%	9%	10%	6%	5%
Don't know	297	38	143	26	180	206	26	32	6	206	24	269	15	1	56	191	15	71	16	25	16	15	79	41	57	31	110	94	72	21	68	51	23	63	73
	20%	13%	19%	21%	18%	18%	19%	20%	17%	18%	7%	24%	7%	4%	14%	23%	7%	12%	17%	10%	9%	16%	18%	12%	11%	12%	16%	18%	12%	9%	10%	18%	11%	17%	11%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)

Base: 1495

eight: weights \</br>Weight Variab

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

Ipsos		Ge	nder				Region				Educ	cation	Workin	ıg status	Socia	Grade	1	1arital statu			Inco	ome	
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	Non- graduate	Graduate s	Working	Not working	ABC1	C2DE	Never Married (Single)		/Divorced /Separat	Up to £19,999	£20,000 -	£35,000 -	
																	,. ,.,						
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
A lot more likely than before	99	54	45	6	2	9	4	34	23	21	76	23	24	75	41	58	28	52	19	32	31	18	7
	7%	8%	5%	10%	2%	6%	4%	8%	6%	6%	7%	5%	8%	6%	9%	6%	8%	7%	6%	7%	8%	10%	6%
A little more likely than before	143	63	79	9	8	16	20	33	27	29	78	64	28	114	53	89	45	71	27	37	43	17	18
	10%	10%	10%	17%	8%	11%	22%	8%	8%	9%	8%	14%	10%	9%	11%	9%	12%	9%	8%	8%	11%	9%	14%
Neither more nor less likely than before	685	289	382	26	42	69	31	192	167	158	434	251	150	535	255	430	136	407	142	167	194	95	77
	46%	45%	46%	47%	40%	46%	35%	48%	46%	47%	42%	53%	52%	44%	54%	42%	38%	51%	43%	37%	49%	49%	59%
A little less likely than before	49	19	29	-	5	3	1	12	10	16	33	16	8	41	15	34	15	27	8	11	20	6	
A little less likely than before	3%	3%	4%	1%	5%	2%	1%	3%	3%	5%	3%	3%	3%	3%	3%	3%	4%	3%	2%	2%	5%	3%	
A lot less likely than before	237	103	132	7	23	28	12	67	54	45	165	71	48	188	63	173	61	119	57	89	47	31	12
4 lot less likely than before	16%	16%	16%	13%	22%	19%	13%	17%	15%	14%	16%	15%	17%	16%	13%	17%	17%	15%	17%	19%	12%	16%	10%
Don't know	283 19%	121 19%	156 19%	6 12%	25 23%	23 16%	21 24%	66 16%	78 22%	63 19%	238 23%	45 9%	31 11%	252 21%	46 10%	236 23%	76 21%	126 16%	81 24%	121 26%	59 15%	25 13%	15 12%
NET: All more likely	242	118	123	15	10	25	24	67	50	50	154	87	52	189	95	147	73	123	46	69	75	36	26
	16%	18%	15%	27%	10%	17%	26%	17%	14%	15%	15%	19%	18%	16%	20%	14%	20%	15%	14%	15%	19%	19%	20%
NET: All less likely	286	121	161	8	28	32	13	79	64	62	198	88	57	229	78	208	75	146	65	100	67	37	12
	19%	19%	20%	14%	27%	21%	15%	20%	18%	18%	19%	19%	20%	19%	16%	20%	21%	18%	19%	22%	17%	19%	10%

Overlap formulae used
ColumnProportions (5%): Minimum Base: Q(**) Small Base: 3Q(*)
Base: 1495
Weight: weights \</br>

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

lpsos		Driving	licence			Vehic	le type			Vehicle o	wnership	Vehic	le use	Par	king			vehicle sta		
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: · Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	vehicle,	never driven, nor been a passenge r, in an electric vehicle	NET: Current / used t drive E
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
A lot more likely than before	99	87	12	55	4	10	30	59	40	62	34	90	17	62	37	30	11	27	29	42
	7%	7%	7%	6%	5%	4%	16%	6%	9%	9%	5%	7%	9%	6%	8%	15%	5%	7%	5%	9%
A little more likely than before	143	120	23	78	7	26	31	85	57	69	71	132	17	100	37	28	16	49	47	44
	10%	9%	13%	8%	8%	11%	16%	8%	13%	10%	10%	10%	8%	10%	8%	14%	7%	13%	8%	10%
Neither more nor less likely than before	685	611	66	436	37	128	79	473	206	274	360	624	117	468	201	81	113	195	289	194
	46%	47%	37%	46%	44%	51%	41%	45%	47%	41%	51%	46%	60%	48%	42%	41%	47%	50%	47%	44%
A little less likely than before	49	40	9	24	3	16	7	27	23	35	14	47	5	24	25	9	9	14	16	18
	3%	3%	5%	2%	4%	6%	4%	3%	5%	5%	2%	3%	3%	2%	5%	4%	4%	4%	3%	4%
A lot less likely than before	237	204	26	172	18	34	10	191	44	104	100	205	14	149	79	11	54	55	110	65
	16%	16%	15%	18%	22%	14%	5%	18%	10%	16%	14%	15%	7%	15%	16%	6%	22%	14%	18%	15%
Don't know	283	236	43	193	15	36	34	208	69	121	119	258	26	164	104	40	40	49	129	80
	19%	18%	24%	20%	18%	14%	18%	20%	16%	18%	17%	19%	13%	17%	21%	20%	16%	13%	21%	18%
NET: All more likely	242	207	34	133	11	37	61	144	97	131	106	222	34	162	74	59	27	76	75	86
	16%	16%	19%	14%	13%	15%	32%	14%	22%	20%	15%	16%	17%	17%	15%	29%	11%	20%	12%	19%
NET: All less likely	286 19%	245 19%	35 20%	196 20%	21 25%	49 20%	17 9%	218 21%	66 15%	139 21%	114 16%	252 19%	19 10%	172 18%	104 22%	20	63 26%	68 18%	126 20%	83 19%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**)Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

IDP67 - Does knowing this information make you more likely or less likely to consider purchasing an electric vehicle in the future, or does it make no difference?

lpsos					Intentio	n to buy ne:	ct vehicle				Ever char				Chargin	g facility							E	Ever buy - E	v						- effect or ion (next p	n EV ourchase)		nt will help g rte ICE sales	
		Within the nex	1 year, up to 3		Net: In the next 3	Net: In	Net: More	than 3	Net: More than 10 years/ne	Net: Ever	, ya ka		dedicated home electric vehicle charger that can be used to charge	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a	, comy	Net: Dedicate	Net: Any charging		1 year, up to 3	More than 3 years, up to 10 years'			Net: In the next 3		Net: More than 3		Net: More than 10 years/ne 1			Neither more nor ess likely			Neither agree nor	
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	dise
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	6-
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	6-
A lot more likely than before	99 7%	16 6%	53 7%	7 6%	69 7%	76 7%	9 7%	10 6%	3 8%	78 7%	34 9%	64 6%	36 16%	7 19%	42 11%	21 3%	36 16%	74 13%	17 17%	43 17%	13 7%	2 2%	6 1%	60 17%	73 14%	15 6%	21 3%	8 2%	75 12%	99 41%			57 28%	22 6%	1 2
A little more likely than before	143 10%	21 7%	70 10%	14 11%	91 9%	105 9%	16 12%	16 10%	2 6%	107 9%	37 10%	106 10%	29 13%	6 15%	50 13%	63 8%	29 13%	76 13%	13 13%	47 19%	25 15%	8	15 4%	60 17%	85 16%	33 12%	48 7%	23 4%	93 15%	143 59%			47 23%	38 10%	3 5
leither more nor less likely than before	685 46%	167 60%	344 47%	45 36%	511 51%	556 49%	50 37%	57 36%	12 34%	561 49%	164 45%	516 46%	97 44%	18 47%	191 49%	386 47%	97 44%	275 47%	36 37%	110 44%	102 58%	59 63%	215 49%	146 42%	248 47%	161 60%	377 53%	275 52%	307 50%		685 100%		59 29%	243 65%	31 51
A little less likely than before	49 3%	5 2%	24 3%	6 5%	29 3%	35 3%	6 4%	9 5%	3 9%	35 3%	14 4%	34 3%	9 4%	1 4%	9 2%	32 4%	9 4%	16 3%	2 2%	6 2%	1 1%	5 5%	12 3%	8 2%	9 2%	6 2%	18 3%	17 3%	14 2%			49 17%	8 4%	12 3%	2
Lot less likely than before	237 16%	31 11%	124 17%	21 17%	155 15%	177 16%	23 17%	28 18%	7 20%	178 16%	56 15%	174 16%	22 10%	4	39 10%	159 19%	22 10%	59 10%	4 4%	9 4%	16 9%	13 14%	141 32%	13 4%	28 5%	29 11%	170 24%	154 29%	41 7%			237 83%	7 3%	24 6%	19
on't know	283 19%	39 14%	117 16%	31 25%	156 15%	188 17%	31 23%	40 25%	8 23%	188 16%	58 16%	220 20%	27 12%	2 5%	57 15%	161 20%	27 12%	83 14%	25 26%	37 15%	18 11%	7 7%	46 11%	62 18%	80 15%	25 9%	71 10%	53 10%	87 14%				27 13%	34 9%	7
ET: All more likely	242 16%	37 13%	123 17%	21 17%	160 16%	181 16%	25 19%	26 16%	5 14%	185 16%	71 20%	170 15%	65 30%	13 34%	92 24%	84 10%	65 30%	151 26%	30 31%	90 36%	38 22%	10 11%	21 5%	119 34%	158 30%	48 18%	70 10%	31 6%	168 27%	242 100%			104 51%	60 16%	8
IET: All less likely	286 19%	36 13%	148 20%	27 22%	184 18%	212 19%	28 21%	37 23%	10 29%	213 19%	70 19%	208	30 14%	5 14%	48 12%	190 23%	30 14%	75 13%	6 6%	15 6%	16 9%	18 19%	153 35%	21 6%	37 7%	34 13%	188 27%	171 32%	55 9%			286 100%	15 7%	36 10%	2:

Overlag formation used

ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)

Base: 1496

Weight: weights 1-/fb-Weight Variable

Level applied:

IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely

Ipsos		Go.	nder				Region				Educ	ation	Workin	g status	Social	l Grade	١.	1arital state	ıs		Inco	nme	
		GE	ildei								Non-		WOLKIN		Socia	loraue	Never	Married/L	Widowed /Divorced /Separat		£20.000 -		
	Total	Man	Woman	Greater London	Wales	Scotland	Northern Ireland	North	Midlands	South	graduate s	Graduate s	Working	Not working	ABC1	C2DE	(Single)	iving as	/Separat ed	Up to £19,999		£54,999	
Unweighted Base	1495	684	792	62	122	209	61	364	354	323	994	501	218	1277	469	1026	208	890	397	468	398	196	130
Weighted Base	1495	648	822	55	105	149	90	404	359	334	1025	470	290	1205	474	1021	360	801	333	457	394	193	130
Strongly agree	55	28	26	3	3	3	7	11	13	16	42	13	9	46	16	39	10	31	14	22	10	13	4
	4%	4%	3%	6%	2%	2%	8%	3%	4%	5%	4%	3%	3%	4%	3%	4%	3%	4%	4%	5%	2%	7%	3%
Tend to agree	150	58	89	4	6	9	9	40	41	40	98	52	42	108	70	79	55	68	27	34	35	20	30
	10%	9%	11%	6%	6%	6%	10%	10%	11%	12%	10%	11%	14%	9%	15%	8%	15%	8%	8%	7%	9%	10%	23%
Neither agree nor disagree	373	159	209	21	28	41	19	120	76	69	264	110	70	303	99	274	78	198	98	102	136	41	27
	25%	25%	25%	37%	27%	27%	21%	30%	21%	21%	26%	23%	24%	25%	21%	27%	22%	25%	29%	22%	35%	21%	21%
Tend to disagree	235 16%	111 17%	122 15%	6 11%	17 17%	19 13%	13 15%	64 16%	54 15%	62 18%	140 14%	95 20%	46 16%	189 16%	92 19%	143 14%	46 13%	152 19%	37 11%	68 15%	50 13%	34 18%	17 13%
				1170			1070															1070	
Strongly disagree	406 27%	177 27%	217 26%	11 20%	30 29%	52 35%	25 28%	106 26%	104 29%	78 24%	254 25%	152 32%	91 31%	316 26%	128 27%	279 27%	89 25%	231 29%	86 26%	112 24%	103 26%	61 31%	33 25%
Don't know	276 18%	115 18%	158 19%	10 18%	20 19%	26 17%	16 18%	64 16%	72 20%	68 21%	227 22%	49 10%	32 11%	244 20%	69 15%	207 20%	81 23%	122 15%	72 22%	118 26%	60 15%	25 13%	20 15%
NET AU	205	20	115	-		10	10			F0.	1/0	05		15/	00	110	25						77
NET: All agree	205 14%	86 13%	115 14%	13%	9 9%	12 8%	16 18%	51 13%	53 15%	56 17%	140 14%	65 14%	51 18%	154 13%	86 18%	119 12%	65 18%	99 12%	41 12%	57 12%	44 11%	33 17%	33 26%
NET: All disagree	641	288	340	18	47	71	38	169	158	140	394	247	137	504	220	421	136	383	123	180	153	94	50
NET. All disagree	43%	44%	41%	32%	45%	48%	42%	42%	44%	42%	38%	53%	47%	42%	46%	41%	38%	48%	37%	39%	39%	49%	38%

Overlap formulae used
ColumProportions (5%): Minimum Base: Q(**)Small Base: 3Q(*)
Base: 1495
Weight: weights \</br/>
Var/able
Level applied:

IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely

lpsos		Driving	licence			Vehic	e type			Vehicle o	wnership	Vehic	le use	Par	king		EV	vehicle sta	tus	
	Total	Net: Any NET:full/ prov/int license	No, I do not hold a driving licence that is valid in the UK	A petrol vehicle	A diesel vehicle	A hybrid electric vehicle (plug-in or self- charging)	A fully electric vehicle (i.e. not a hybrid)	ICE (Net: Petrol/Di esel)	Net: EV or Hybrid	Net: Lease/fin ance	vehicle in	For social, domestic and pleasure purposes	For commutin g to and from work	Net: Off- street parking	Net: On- street parking	I currently drive an electric vehicle	currently drive an electric vehicle, but I have driven one in the past	never driven an electric vehicle, but have been a	never driven, nor been a passenge r, in an electric vehicle	
Unweighted Base	1495	1320	163	756	61	374	290	817	664	680	709	1392	155	1013	440	301	203	342	617	504
Weighted Base	1495	1298	178	959	83	250	190	1042	440	665	699	1356	196	966	482	200	243	389	619	443
Strongly agree	55	50	5	32	2	4	16	34	20	33	20	50	11	35	20	15	11	11	18	26
	4%	4%	3%	3%	3%	2%	8%	3%	5%	5%	3%	4%	6%	4%	4%	8%	4%	3%	3%	6%
Tend to agree	150	127	22	89	5	27	27	94	54	80	55	140	25	110	32	30	23	36	59	53
	10%	10%	12%	9%	7%	11%	14%	9%	12%	12%	8%	10%	13%	11%	7%	15%	9%	9%	9%	12%
Neither agree nor disagree	373	336	35	233	17	67	54	249	121	158	184	342	45	234	132	54	64	110	139	118
	25%	26%	20%	24%	20%	27%	28%	24%	28%	24%	26%	25%	23%	24%	27%	27%	26%	28%	22%	27%
Tend to disagree	235	209	26	141	19	43	32	160	75	107	117	212	37	172	57	33	36	65	94	69
	16%	16%	14%	15%	23%	17%	17%	15%	17%	16%	17%	16%	19%	18%	12%	17%	15%	17%	15%	16%
Strongly disagree	406	349	46	271	26	70	34	297	104	186	176	357	56	245	148	41	81	96	175	122
	27%	27%	26%	28%	31%	28%	18%	28%	24%	28%	25%	26%	29%	25%	31%	20%	33%	25%	28%	28%
Don't know	276	227	43	193	14	38	27	207	66	101	146	256	22	170	93	27	28	70	133	56
	18%	17%	24%	20%	17%	15%	14%	20%	15%	15%	21%	19%	11%	18%	19%	14%	12%	18%	22%	13%
NET: All agree	205	177	27	120	8	32	43	128	74	113	75	190	35	145	52	45	33	48	77	78
	14%	14%	15%	13%	10%	13%	22%	12%	17%	17%	11%	14%	18%	15%	11%	23%	14%	12%	12%	18%
NET: All disagree	641	558	72	413	45	112	66	457	178	293	294	568	93	417	206	74	118	161	270	191
	43%	43%	41%	43%	54%	45%	35%	44%	41%	44%	42%	42%	47%	43%	43%	37%	48%	42%	44%	43%

Overlap formulae used

ColumnProportions (5%): Minimum Base: 0(**) Small Base: 30(*)

Base: 1495

Weight: weights \ </br>

IDP68 - To what extent do you agree or disagree with the following statement? The electric car grant introduced in July will make it more likely

lpsos					Intentio	n to buv ne	ct vehicle				Ever char-				Chargin	a facility								ver buv - E	,						- effect o	on EV purchase)		nt will help o ate ICE sale	
		Within	1 year, up to 3		Net: In the next 3	Net: In the next	Net: More		than 10		пурга		dedicated home electric vehicle charger that can be used to charge a vehicle parked	dedicated home electric vehicle charger that can be used to charge a vehicle parked just off	for a vehicle in on/in my property where a vehicle could be "slow- charged" using a typical 3- pin	gracuity	Net:	Net: Any	Within	1 year, up to 3	More than 3 years, up to 10	than 10		Net: In the next 3	Net: In the next			than 10		NET: All	Neither more nor less likely			Neither	
		the nex	, , ,	years'	,	10 years'			years/ne N				on/in my	•	domestic			charging			years'	years'		,	10 years'			years/ne N		more	than	NET: All			
	Total	year	time	time	time	time	years	ve	ver	buy	Yes	No	property	property	plug	None	d charger	ability	year	time	time	time	Never	time	time	years	ver	ver	buy	likely	before	less likely	agree	disagree	disa
Jnweighted Base	1495	277	769	137	1046	1183	144	170	33	1190	433	1048	307	49	402	738	307	677	103	321	183	104	382	424	607	287	669	486	711	257	691	271	197	373	64
Weighted Base	1495	279	732	125	1011	1136	135	160	35	1146	362	1114	219	38	389	821	219	583	97	251	175	94	436	348	524	269	705	530	617	242	685	286	205	373	64
weighted base	1400	210	732	120	1011	1130	100	100	30	1140	302	1114	210	30	300	021	210	565	37	251	175	34	430	340	024	203	700	550	017	242	000	200	200	3/3	
Strongly agree	55	10	34	3	44	47	5	5	2	49	19	35	25	3	14	16	25	37	7	22	11	2	5	29	40	13	18	7	42	36	8	6	55		
	4%	4%	5%	3%	4%	4%	4%	3%	5%	4%	5%	3%	11%	7%	4%	2%	11%	6%	7%	9%	6%	2%	1%	8%	8%	5%	3%	1%	7%	15%	1%	2%	27%		
	150	0.0	nr.	40	00	44.5	40	40		44.4	22	445	00	-	50	00	00	70	0.7	50	40	-	00	22	00	40		05	00	00			150		
Fend to agree	10%	22 8%	75 10%	14%	10%	10%	13%	12%	2%	10%	9%	10%	12%	14%	15%	8%	12%	13%	24%	50 20%	9%	3%	22 5%	73 21%	17%	7%	41 6%	25 5%	92 15%	68 28%	7%	3%	73%		
	10 %	0 /6	10 /6	14 /6	IU /6	IU /6	13 /6	1Z /o	2 /6	10 /6	8 /6	IU /s	12 /6	14 /6	10 /6	0.6	1Z /o	13 /6	24 /6	20 %	8.6	3 /6	0 /6	21/6	17 /6	1/6	0.6	0.6	10 /6	20 /6	1/6	3 /6	13 %		
Veither agree nor disagree	373	79	184	26	263	289	32	37	11	295	89	281	55	12	98	208	55	149	27	71	61	23	82	98	159	84	166	105	182	60	243	36		373	
	25%	28%	25%	21%	26%	25%	24%	23%	30%	26%	25%	25%	25%	31%	25%	25%	25%	26%	28%	28%	35%	24%	19%	28%	30%	31%	24%	20%	29%	25%	35%	13%		100%	
fend to disagree	235 16%	64	116	14	180	194	15	16	2	194	66	168	44	7	67	117	44	109	16	37	44	25	60	53	97	69	129	85	122	34	152	29			27
	16%	23%	16%	11%	18%	17%	11%	10%	6%	17%	18%	15%	20%	19%	17%	14%	20%	19%	16%	15%	25%	27%	14%	15%	18%	26%	18%	16%	20%	14%	22%	10%			57
Strongly disagree	406	63	215	39	278	317	41	50	12	319	110	287	49	8	90	254	49	133	9	39	28	31	206	48	75	59	264	237	107	16	175	191			40
	27%			31%	28%	28%	31%	32%	34%	28%	30%	26%	22%	21%	23%	31%	22%	23%	10%	15%	16%	33%	47%	14%	14%	22%	37%	45%	17%	7%	25%	67%			63
Oon't know	276	41	109	24	150	174	24	32	8	174	44	227	20	3	63	158	20	79	14	34	16	10	61	48	64	26	87	71	73	27	57	14			
	18%	15%	15%	20%	15%	15%	18%	20%	23%	15%	12%	20%	9%	8%	16%	19%	9%	14%	15%	13%	9%	10%	14%	14%	12%	10%	12%	13%	12 %	11%	8%	5%			
ICT. All	005	31	100	21	1/0	100	23	0/	7	107	F0	100	51		20	or.	F1	113	30	71	00	-	27	101	100	32	59	31	17/	107	59	10"	205		
NET: All agree	205 14%	31 11%	109 15%	17%	140	162 14%	17%	24 15%	3 7%	163 14%	52 14%	150 13%	23%	21%	70 18%	85 10%	51 23%	113	31%	28%	28 16%	5%	27 6%	101 29%	129 25%	32 12%	59 8%	01	134 22%	104 43%	59 9%	15 5%	205 100%		
	14%	1176	15%	1/%	14%	14%	1/%	10%	1 /6	14 /6	14%	13%	23%	21%	16%	10%	23%	19%	31%	28%	16%	0 /6	0.6	28%	20%	12%	0%	0.0	ZZ /6	43 %	3%	5 %	100%		
IET: All disagree	641	127	331	53	458	511	56	66	14	514	176	456	93	15	157	371	93	241	25	76	71	56	266	101	172	128	393	322	229	50	326	221			6
	43%																																		

Overlag formation used

ColumnProportions (5%). Minimum Base: Q(**)Small Base: 3Q(*)

Base: 1496

Weight: weights 1-/fb-Weight Variable

Level applied: