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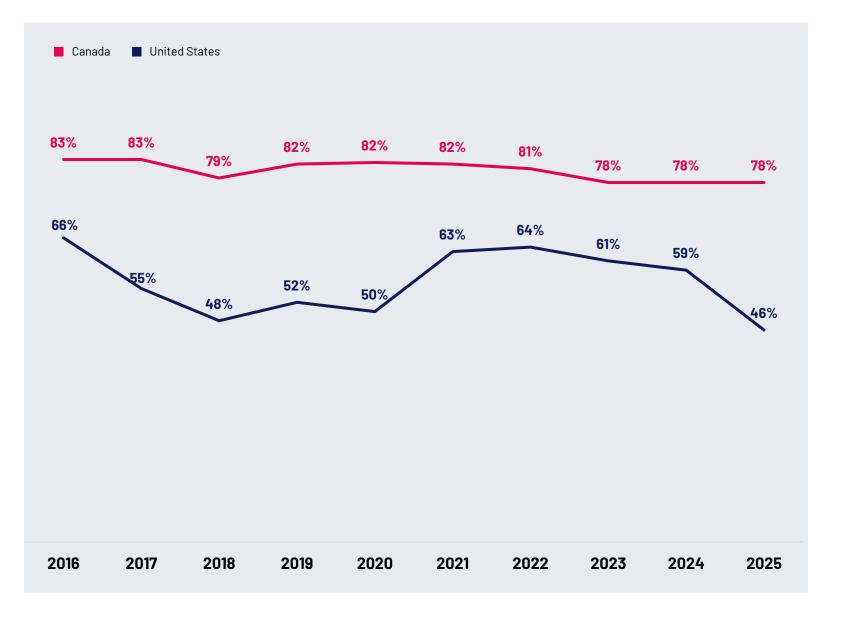
### Canada vs. America

% saying the following countries will have an overall strongly/somewhat positive influence on world affairs over the next decade

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.





### **World Influencers**

O: Thinking about the next decade, would you say the following countries or organizations will have an overall positive or a negative influence on world affairs?

(% strongly/somewhat positive)

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.

														CHA	NGE F	ROM			
	Oct 2025	0ct 2024	Oct 2023	Oct 2022	Oct 2021	Sept 2020	Sept 2019	Nov 2018	Oct 2017	Oct 2016	2024	2023	2022	2021	2020	2019	2018	2017	2016
Canada	78%	78%	78%	81%	82%	82%	82%	79%	83%	83%	n/c	n/c	-3 pp	-1 pp	n/c	n/c	3 рр	-4 pp	n/c
Germany	71%	71%	72%	73%	77%	76%	73%	70%	75%	73%	n/c	-1 pp	-1 pp	-4 pp	1pp	3 рр	3 рр	-5 pp	2 pp
My country	70%	70%	70%	68%	67%	66%	65%	65%	68%	66%	n/c	n/c	2 pp	1pp	1pp	1pp	n/c	-3 pp	2 pp
European Union	70%	67%	69%	70%	72%	69%	68%	65%	71%	n/a	3 рр	-2 pp	-1 pp	-2 pp	3 рр	1pp	3 рр	-6 pp	n/a
Great Britain	68%	66%	68%	68%	63%	65%	60%	61%	69%	66%	2 pp	-2 pp	n/c	5 pp	-2 pp	5 pp	-1 pp	-8 pp	3 pp
France	67%	65%	68%	72%	72%	69%	69%	66%	74%	71%	2 pp	-3 pp	-4 pp	n/c	3 рр	n/c	3 рр	-8 pp	3 pp
United Nations (UN)	64%	66%	71%	71%	70%	69%	71%	67%	72%	73%	-2 pp	-5 pp	n/c	1pp	1pp	-2 pp	4 pp	-5 pp	-1 pp
North Atlantic Treaty Organization (NATO)	62%	61%	64%	65%	62%	61%	61%	59%	n/a	n/a	1 pp	-3 pp	-1 pp	3 pp	1pp	n/c	2 pp	n/a	n/a
The World Bank	57%	58%	58%	59%	60%	59%	57%	54%	58%	55%	-1 pp	n/c	-1 pp	-1 pp	1pp	2 pp	3 рр	-4 pp	3 pp
The International Monetary Fund (IMF)	55%	56%	57%	58%	58%	57%	55%	53%	57%	53%	-1 pp	-1 pp	-1 pp	n/c	1pp	2 pp	2 pp	-4 pp	4 pp
United States	46%	59%	61%	64%	63%	50%	52%	48%	55%	66%	-13 pp	-2 pp	-3 pp	1pp	13 pp	-2 pp	4 pp	-7 pp	-11 pp
India	44%	46%	49%	49%	48%	49%	50%	48%	58%	53%	-2 pp	-3 pp	n/c	1pp	-1 pp	-1 pp	2 pp	-10 pp	5 pp
China	43%	39%	36%	34%	36%	36%	46%	47%	54%	51%	4 pp	3 рр	2 pp	-2 pp	n/c	-10 pp	-1 pp	-7 pp	3 pp
BRIC	41%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Saudi Arabia	40%	37%	38%	36%	34%	36%	33%	27%	n/a	n/a	3 рр	-1 pp	2 pp	2 pp	-2 pp	3 рр	6 pp	n/a	n/a
CRINK	28%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Russia	27%	27%	25%	23%	38%	39%	39%	36%	45%	41%	n/c	2 pp	2 pp	-15 pp	-1 pp	n/c	3 рр	-9 pp	4 pp
Israel	25%	27%	40%	41%	40%	37%	34%	31%	41%	34%	-2 pp	-13 pp	-1 pp	1pp	3 рр	3 рр	3 рр	-10 pp	7 pp
Pakistan	24%	24%	27%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/c	-3 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Iran	21%	20%	24%	23%	20%	23%	22%	21%	27%	23%	1pp	-4 pp	1pp	3 рр	-3 pp	1pp	1pp	-6 pp	4 pp



# World Influencers: Canada

Q: Thinking about the next decade, would you say Canada will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	80%	1 pp
Colombia	88%	1 pp
Mexico	87%	0 pp
Peru	86%	1 pp
Netherlands	86%	1 pp
Chile	85%	2 pp
Poland	85%	6 pp
Great Britain	84%	2 pp
New Zealand	84%	1 pp
Australia	83%	3 pp
Canada	<b>83</b> %	3 pp
France	83%	5 pp
Ireland	83%	1pp
South Korea	83%	1 pp
Germany	82%	2 pp
Sweden	82%	0 pp
South Africa	82%	2 pp
Thailand	82%	2 pp
Belgium	81%	-1 pp
Spain	81%	1 pp
Indonesia	80%	0 рр
Singapore	78%	-2 pp
United States	77%	-2 pp
Italy	77%	1 pp
Malaysia	76%	6 pp
Argentina	76%	-2 pp
Hungary	74%	0 рр
Brazil	73%	-6 pp
Japan	67%	-4 pp
Türkiye	66%	-3 pp
India	55%	-7 pp

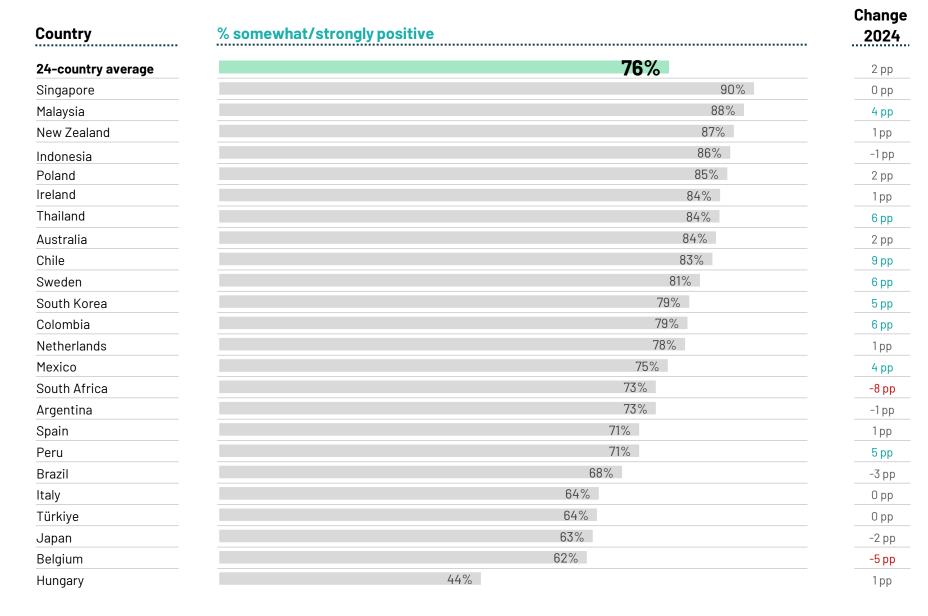


Change

# World Influencers: My Country

Q: Thinking about the next decade, would you say your country will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





# World Influencers: Germany

Q: Thinking about the next decade, would you say Germany will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	73%	0 рр
Netherlands	86%	0 pp
Peru	82%	-2 pp
Thailand	81%	2 pp
Colombia	81%	1 pp
Mexico	81%	0 pp
South Africa	80%	-2 pp
Indonesia	79%	-3 pp
Sweden	79%	4 pp
Chile	77%	3 pp
Great Britain	77%	1 pp
New Zealand	76%	-1 pp
Australia	76%	5 pp
Singapore	76%	-3 pp
Ireland	76%	2 pp
Spain	74%	0 pp
South Korea	74%	-3 pp
France	73%	3 pp
Canada	<b>73</b> %	3 pp
Belgium	73%	-1 pp
Malaysia	72%	4 pp
United States	69%	-4 pp
Brazil	69%	-1 pp
Argentina	68%	-4 pp
Poland	67%	11 pp
Japan	65%	-1 pp
Hungary	65%	2 pp
Türkiye	65%	-2 pp
Italy	64%	-3 pp
Germany	63%	-4 pp
India	61%	-3 pp



Change

### World Influencers: European Union

Q: Thinking about the next decade, would you say European Union will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	70%	1 pp
Colombia	82%	4 pp
Peru	81%	Орр
Thailand	78%	-1 pp
Ireland	78%	4 pp
New Zealand	76%	4 pp
Spain	75%	3 pp
South Korea	75%	4 pp
South Africa	75%	-2 pp
Chile	74%	1 pp
Mexico	74%	-4 pp
Canada	<b>74</b> %	8 pp
Poland	72%	10 pp
Indonesia	72%	-3 pp
Netherlands	72%	0 pp
Great Britain	72%	3 pp
Australia	71%	3 pp
Singapore	70%	-1 pp
Sweden	70%	1 pp
United States	68%	1 pp
Malaysia	68%	8 pp
Brazil	67%	-1 pp
Hungary	66%	3 pp
Argentina	65%	-1 pp
Italy	65%	-1 pp
Germany	64%	-4 pp
Belgium	63%	-3 pp
France	62%	1 pp
India	61%	-2 pp
Japan	60%	-2 pp
Türkiye	54%	-1 pp

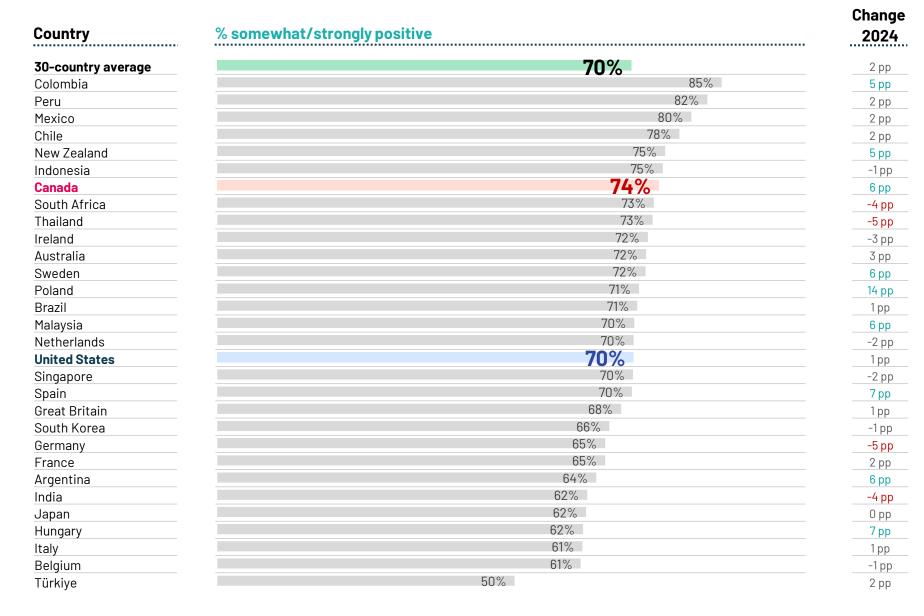


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## **World Influencers:** France

Q: Thinking about the next decade, would you say France will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





# World Influencers: Great Britain

Q: Thinking about the next decade, would you say Great Britain will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	69%	2 pp
Peru	79%	4 pp
Colombia	78%	0 pp
Poland	77%	7 pp
Chile	76%	3 pp
Indonesia	75%	2 pp
South Africa	75%	-2 pp
Mexico	75%	0 pp
United States	<b>74</b> %	-2 pp
Great Britain	74%	-1 pp
Canada	<b>74</b> %	5 pp
Australia	74%	1 pp
Malaysia	73%	10 pp
New Zealand	73%	2 pp
Netherlands	72%	8 pp
Singapore	72%	0 pp
South Korea	72%	4 pp
Sweden	70%	3 pp
Hungary	69%	5 pp
Italy	68%	3 pp
France	67%	5 pp
Thailand	67%	1 pp
Spain	66%	7 pp
Japan	66%	-2 pp
Germany	66%	5 pp
Brazil	63%	-6 pp
Belgium	63%	8 pp
Ireland	61%	6 pp
India	58%	-4 pp
Argentina	56%	1 pp
Türkiye	45%	-2 pp



Change

# World Influencers: United Nations

Q: Thinking about the next decade, would you say the UN will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average	66%	-2 p
Thailand	77%	
South Africa	76%	
South Korea	76%	
Peru ====================================	75%	
Sweden	75%	4 pr
Great Britain	74%	
Colombia	74%	
Poland	73%	
New Zealand	72%	
	72%	
Mexico Canada	<b>72</b> %	
	71%	
Ireland	71%	
Malaysia	70%	4 p
Indonesia		
United States	<b>70%</b>	<u>4 p</u>
Singapore	70% 69%	
Netherlands		
Chile	68%	8 p
Australia	67%	0 pp
Brazil	66%	
Hungary	64%	
India	61%	
Italy	60%	
Argentina	59%	0 p
France	59%	
Belgium	57%	
Germany	56%	
Türkiye	53%	
Japan	51% 35%	-3 p

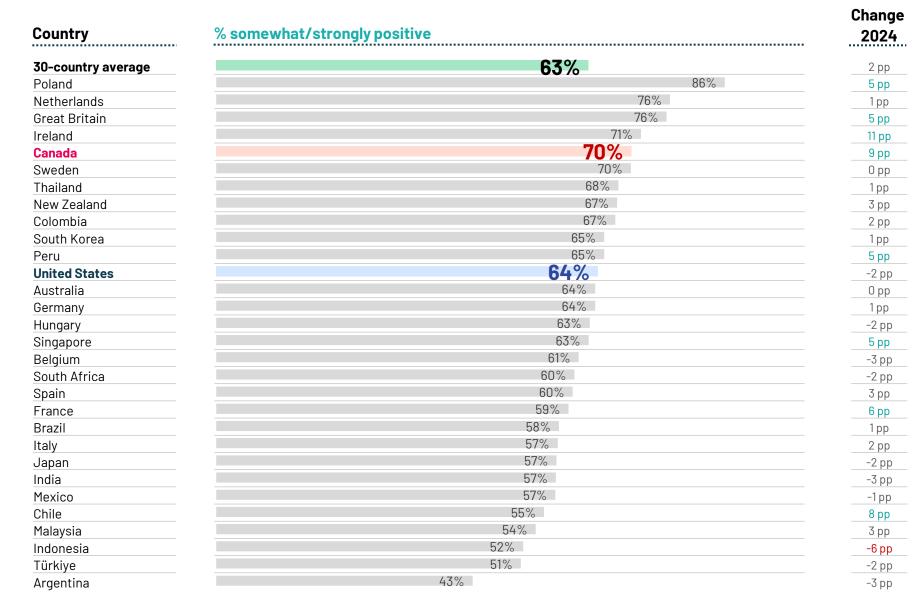


Change

## World Influencers: NATO

Q: Thinking about the next decade, would you say NATO will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

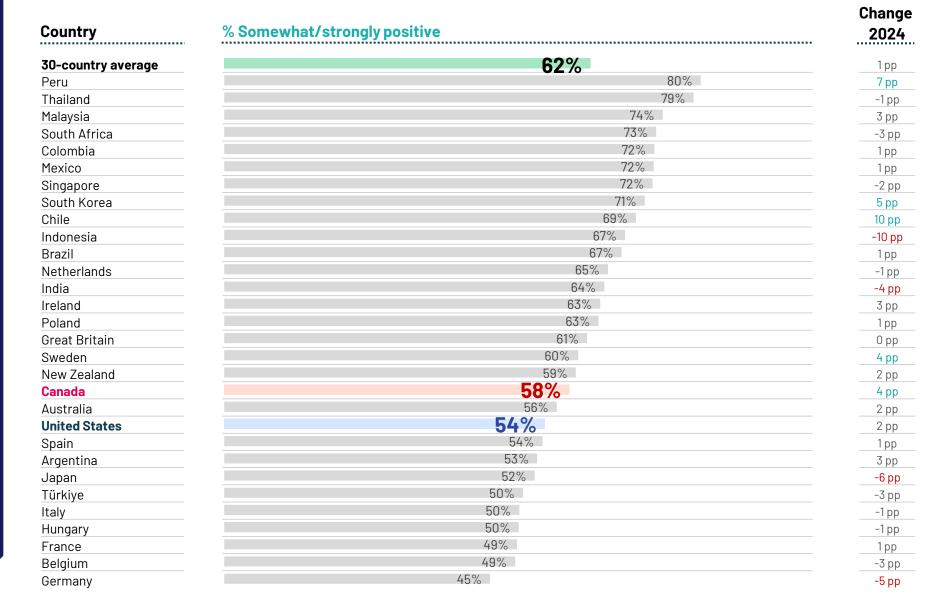




## World Influencers: The World Bank

Q: Thinking about the next decade, would you say The World Bank will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

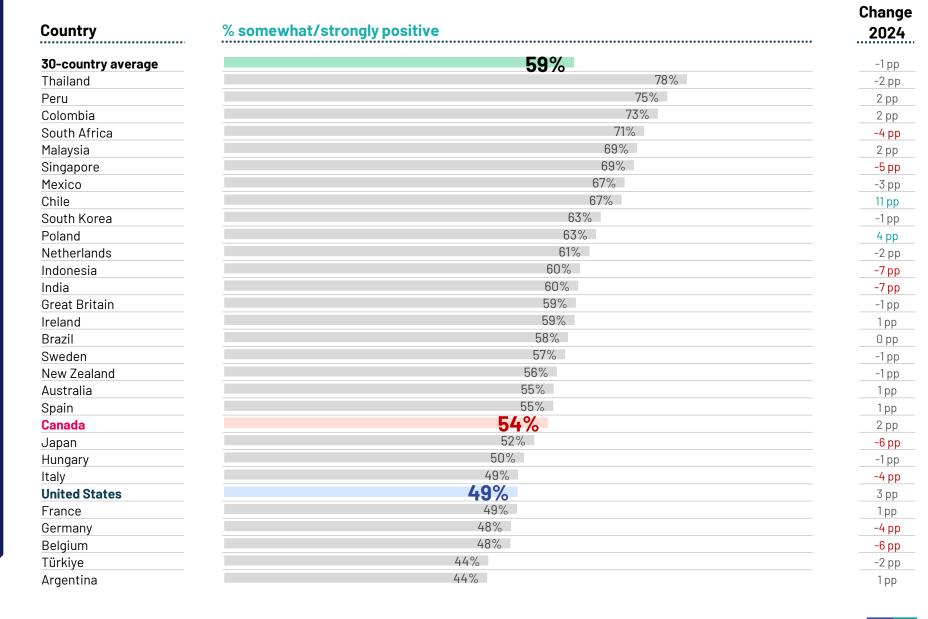




### World Influencers: The International Monetary Fund (IMF)

Q: Thinking about the next decade, would you say The International Monetary Fund will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

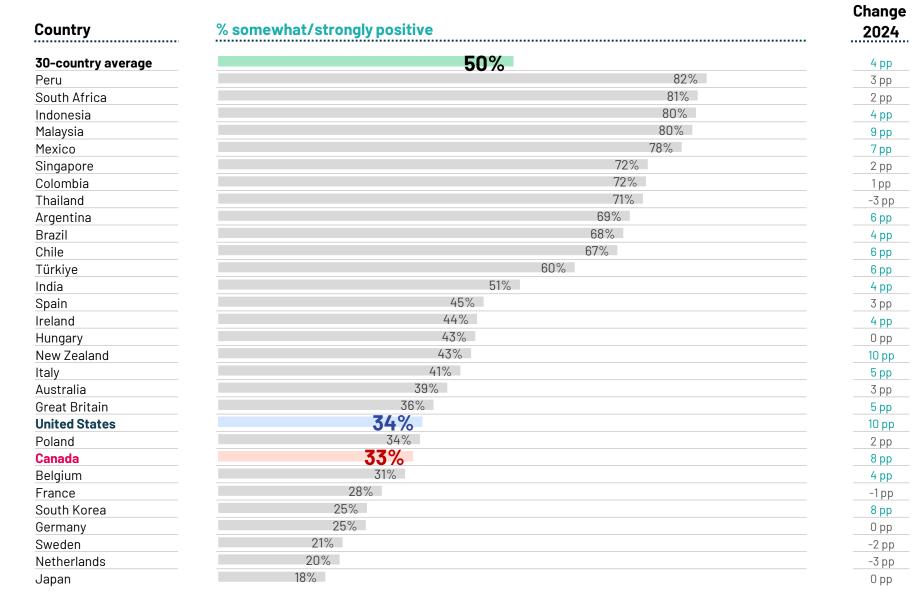




### World Influencers: China

Q: Thinking about the next decade, would you say China will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

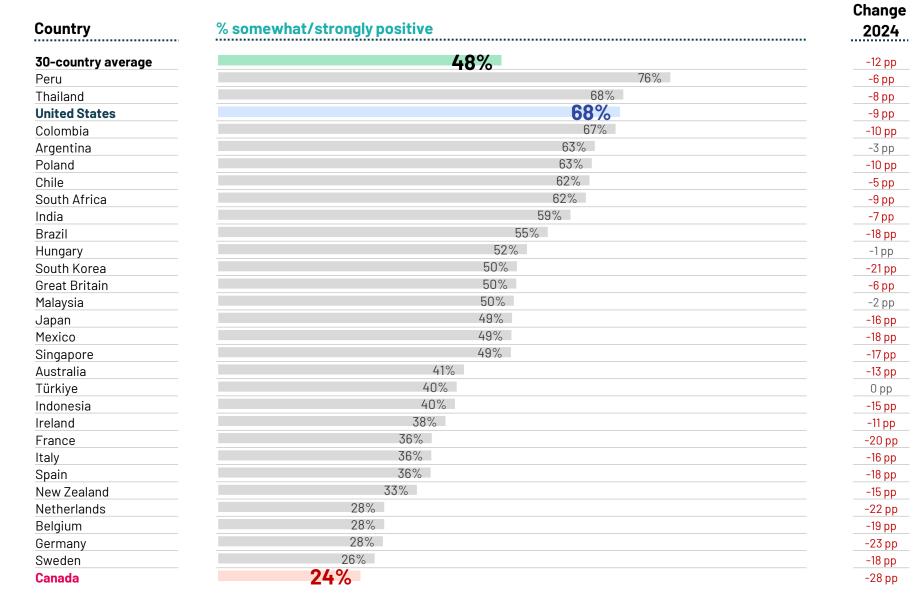




## World Influencers: United States

Q: Thinking about the next decade, would you say United States will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

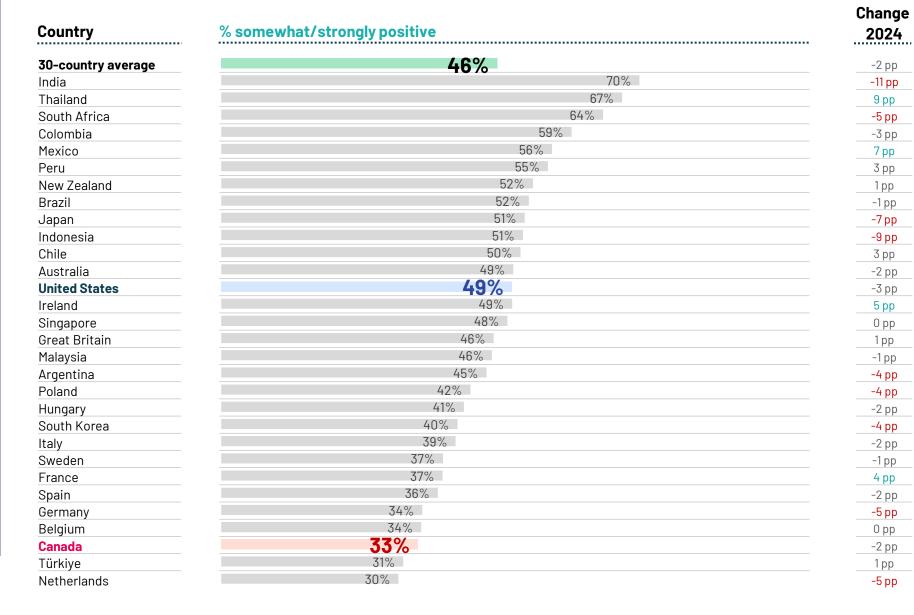




### World Influencers: India

Q: Thinking about the next decade, would you say India will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





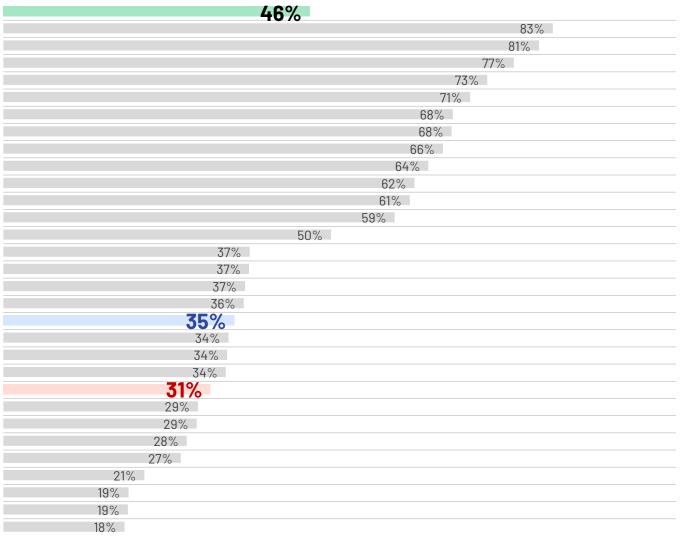
### World Influencers: BRIC (Brazil, Russia, India, China and South Africa)

Q: Thinking about the next decade, would you say BRIC countries will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





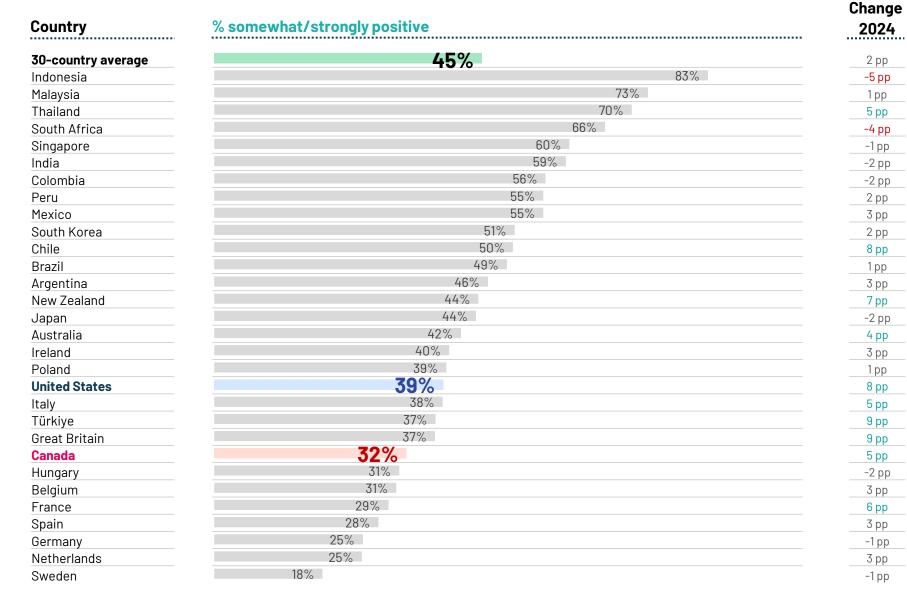




## World Influencers: Saudi Arabia

Q: Thinking about the next decade, would you say Saudi Arabia will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### World Influencers: CRINK (China, Russia, Iran and North Korea)

Q: Thinking about the next decade, would you say CRINK countries will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

#### 30-country average

Indonesia Malaysia South Africa Thailand

Peru India

Mexico

Türkiye Colombia

Argentina

Brazil

Singapore

Chile Ireland

Hungary

Australia Italy

#### **United States**

Great Britain

South Korea

Belgium

New Zealand

Spain

France

#### Canada

Japan

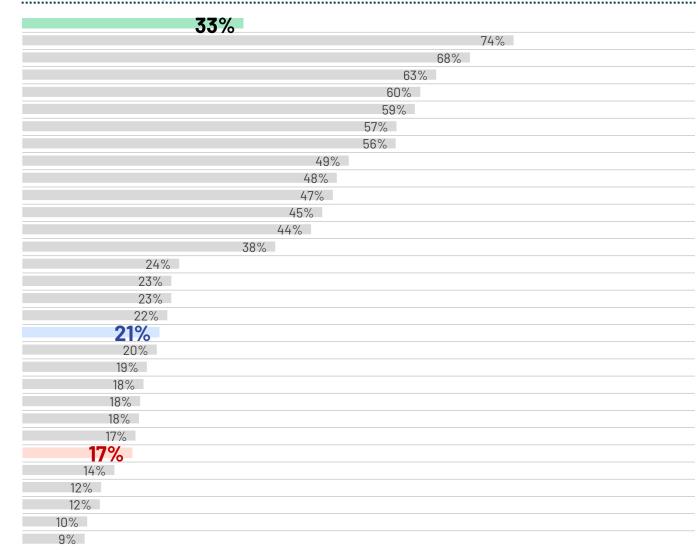
Poland

Germany

Netherlands

Sweden

#### % Somewhat/strongly positive



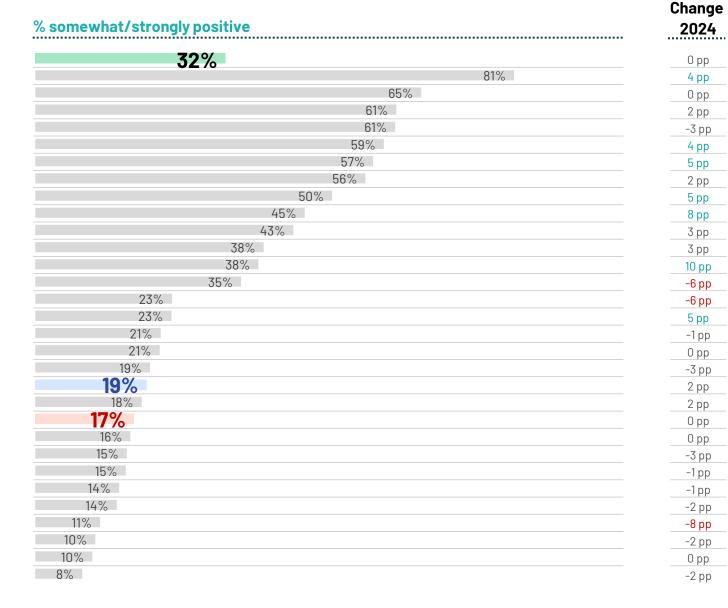


## **World Influencers:** Russia

Q: Thinking about the next decade, would you say Russia will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country 30-country average Indonesia Malaysia Peru India Thailand Mexico South Africa Türkiye Argentina Colombia Brazil Chile Singapore Hungary South Korea Australia Italy Ireland **United States Great Britain** Canada New Zealand Belgium France Japan Spain Germany Sweden Poland Netherlands

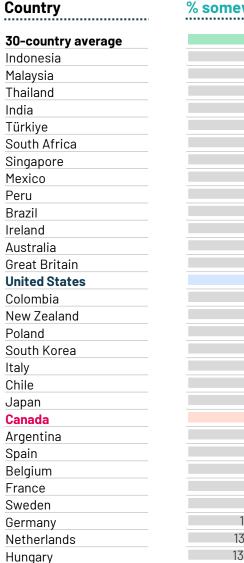


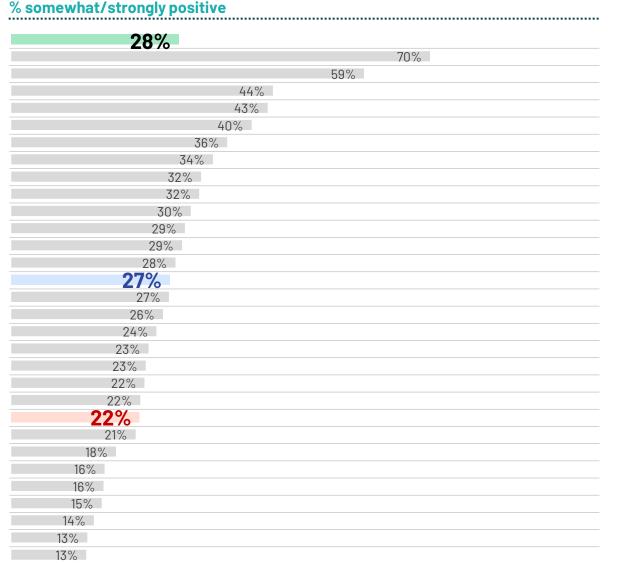


## World Influencers: Pakistan

Q: Thinking about the next decade, would you say Pakistan will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







Change

2024

Орр

-5 pp

0 pp

2 pp

4 pp

10 pp

-9 pp

0 pp

1pp

-1 pp

5 pp

0 pp

-1 pp

2 pp

6 pp

-6 pp

0 pp

3 рр

-2 pp

2 pp

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-2 pp

-1 pp

0 pp

1pp

-1 pp

-1 pp

-3 pp

-4 pp

-1 pp

0 pp

### **World Influencers:** Israel

Q: Thinking about the next decade, would you say Israel will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### % somewhat/strongly positive Country 2024 25% 30-country average -3 pp 57% India 44% Brazil Thailand 44% **38% United States** -4 pp South Africa 38% -4 pp 36% Peru -9 pp 33% Colombia -6 pp 31% Mexico -3 pp 30% Singapore -6 pp 29% Argentina -11 pp 28% Chile 27% South Korea 24% Australia -2 pp 22% Malaysia -4 pp 22% **Great Britain** -1 pp 21% New Zealand 20% Hungary -3 pp 20% France -1 pp 20% Canada -2 pp 19% Ireland -3 pp Spain 18% -2 pp 17% Sweden -3 pp 17% Indonesia -5 pp 16% Japan -1 pp 16% Italy 15% Poland 15% Türkiye 14% Belgium 14% Netherlands Germany 12% -11 pp



-6 pp

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1pp

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Change

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3 рр

6 pp

1pp

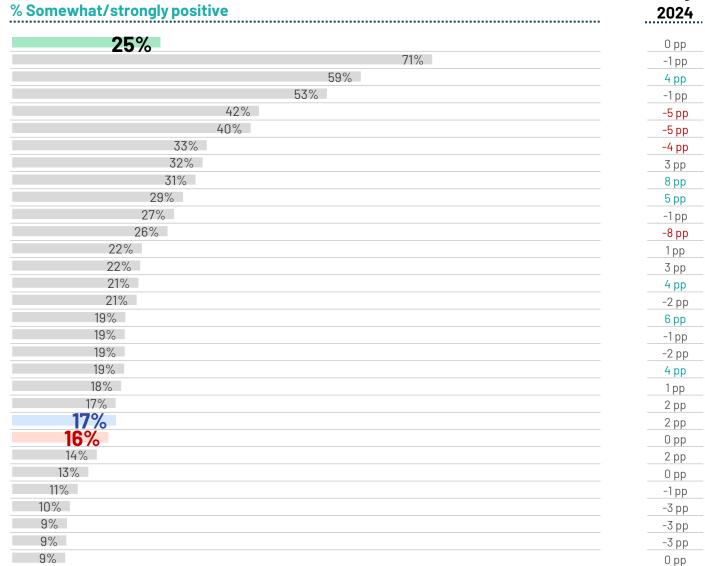
0 pp

### **World Influencers:** Iran

Q: Thinking about the next decade, would you say Iran will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### Country 30-country average Indonesia Malaysia India Thailand South Africa Peru Mexico Türkiye Brazil Colombia Singapore Ireland South Korea Chile Argentina Poland Japan Australia Italy New Zealand **Great Britain United States** Canada Belgium Spain Hungary France Sweden Germany





Change

Орр

-1 pp

4 pp

-1 pp

-5 pp

-5 pp

-4 pp

3 рр

8 pp

5 pp

-1 pp

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1pp

3 рр

4 pp

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25 © Ipsos World Affairs

Netherlands

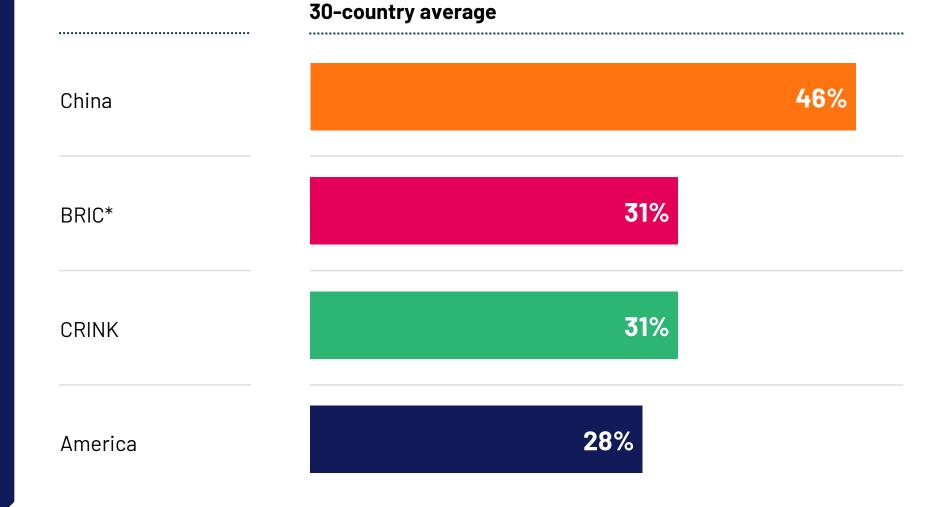
# China leads influence race

% who believe the following are currently gaining influence on the world stage

30-country average

\*BRIC (Brazil, Russia, India, China) and CRINK (China, Russia, Iran, North Korea) countries.

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



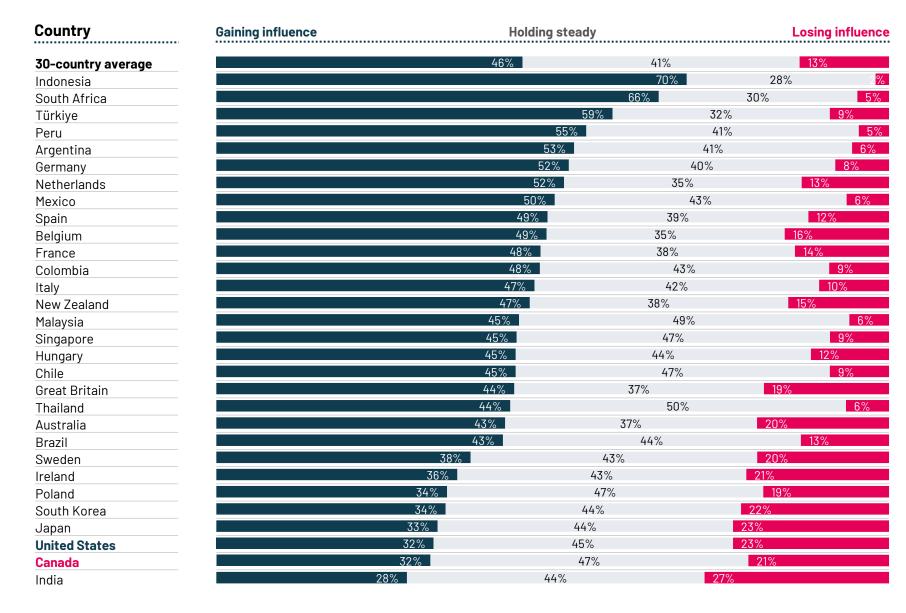


### China influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



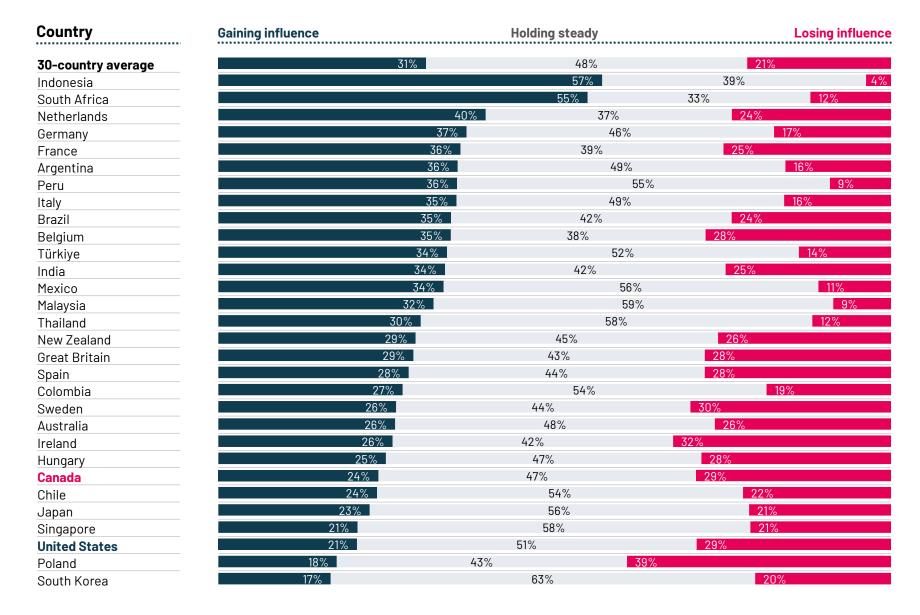


### **BRIC** influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

BRIC - Brazil, Russia, India, China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



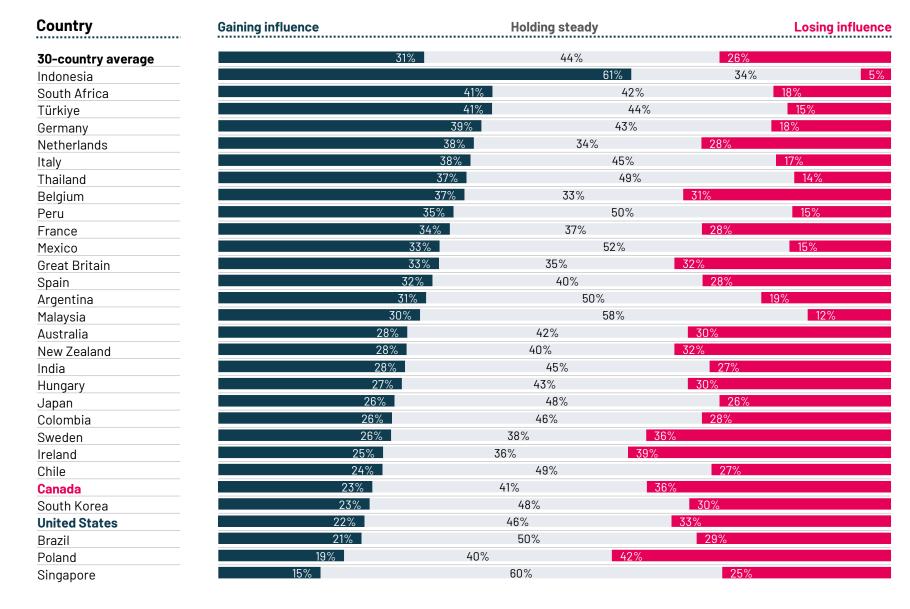


### **CRINK influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

CRINK – China, Russia, Iran, North Korea

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### **American influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**The United States** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### Canada influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

Canada

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	Gaining influence	Holding steady	Losing influence
30-country average	19%	68%	13%
Indonesia	30%	64%	7%
South Africa	29%	59%	13%
India	27%	47%	26%
Colombia	27%	67%	6%
Mexico	26%	67%	7%
Chile	24%	70%	6%
Türkiye	23%	59%	18%
Brazil	23%	64%	13%
Peru	22%	72%	7%
Canada	21%	56%	23%
United States	21%	61%	18%
Great Britain	21%	66%	14%
Ireland	21%	66%	14%
Argentina	19%	72%	10%
France	19%	68%	14%
New Zealand	19%	65%	16%
Belgium	18%	70%	12%
Australia	18%	65%	17%
Spain	18%	69%	14%
Germany	17%	74%	9%
Italy	17%	71%	12%
Netherlands	16%	74%	9%
Poland	16%	71%	13%
Malaysia	15%	70%	15%
Thailand	14%	79%	8%
Sweden	13%	75%	12%
Singapore	13%	69%	18%
Hungary	12%	74%	14%
South Korea	10%	82%	9%
Japan	4%	81%	15%

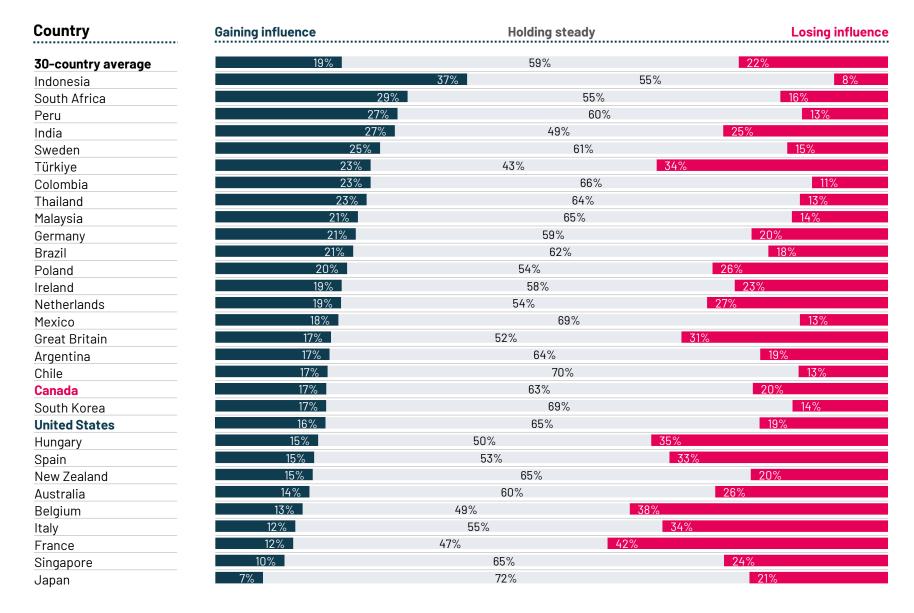


### **EU** influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**European Union** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### Western/developed countries influence

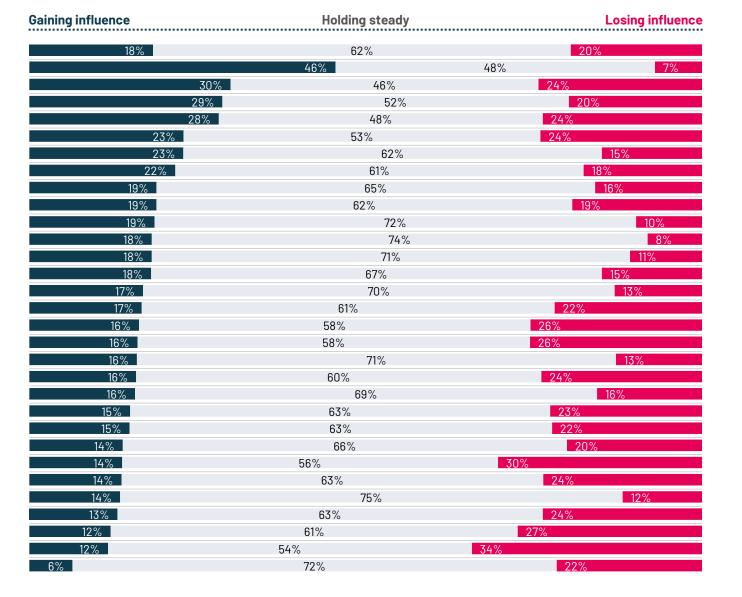
Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

Western, developed countries generally

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country averag	е
Indonesia	
Türkiye	
South Africa	
India	
Hungary	
Brazil	
Malaysia	
Poland	
Germany	
Peru	
Chile	
Colombia	
Sweden	
South Korea	
Ireland	
Netherlands	
Great Britain	
Thailand	
Italy	
Argentina	
New Zealand	
Australia	
United States	
Belgium	
Spain	
Mexico	
Canada	
Singapore	
France	
Japan	

Country



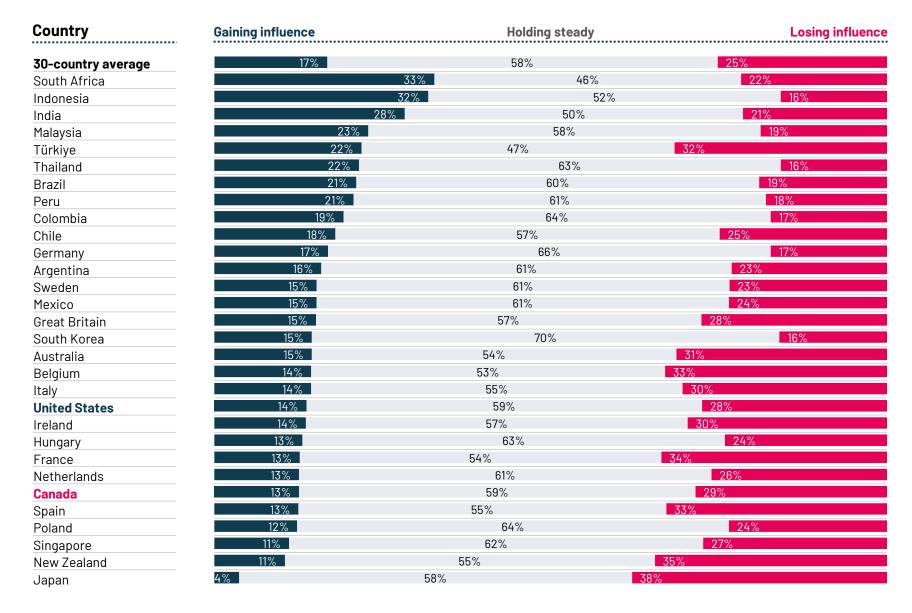


### **UN influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**The United Nations** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### **NATO** influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**NATO** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



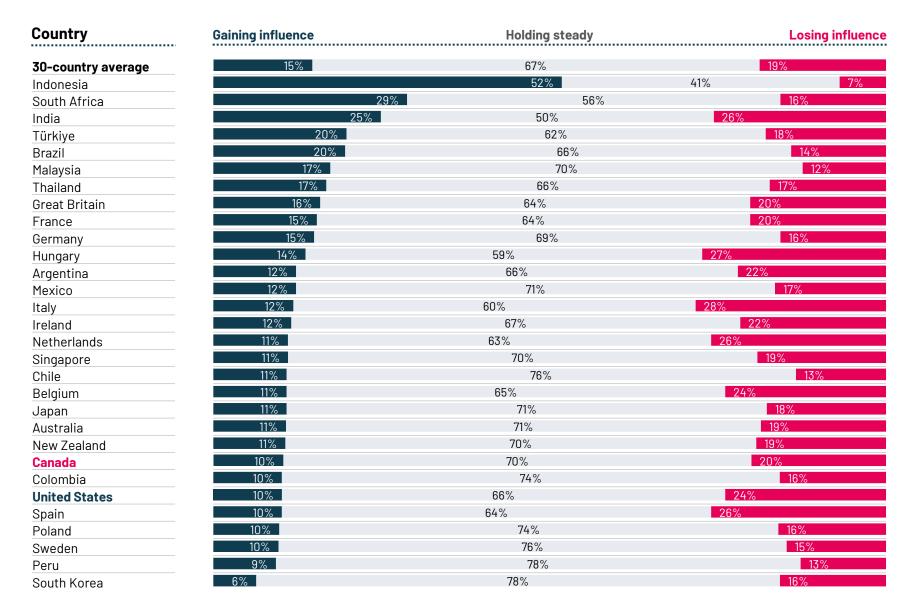


### Global South influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

The Global South

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







#### **Tariffs**

Q: Using tariffs is an effective way for my government to stand up for the country's economic interests

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country 30-country average Malaysia Thailand Peru Poland Chile India South Africa Argentina France Colombia South Korea Great Britain Türkiye Mexico Japan Spain Indonesia Ireland Belgium Netherlands Germany Singapore Australia Brazil Hungary Canada Sweden **United States**

#### % somewhat/strongly agree **58**% 77% 74% 71% 69% 68% 68% 68% 66% 64% 64% 60% 60% 59% 59% 58% 57% 56% 55% 55% 54% 54% 54% 52% 52% 51%

50%

48%

46%

43%

42%



New Zealand

Italy

#### Trump's impact on world affairs

0: U.S. President Donald Trump's approach to world affairs has made the world a safer place today

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### Country

30-country average			
India			
Thailand			

Peru Chile

#### **United States**

Brazil Colombia

Malaysia South Africa

**Great Britain** Argentina

Poland

Mexico

Indonesia Australia

Hungary

Singapore

South Korea

Ireland

Türkiye Spain

Italy

New Zealand

Japan

Netherlands

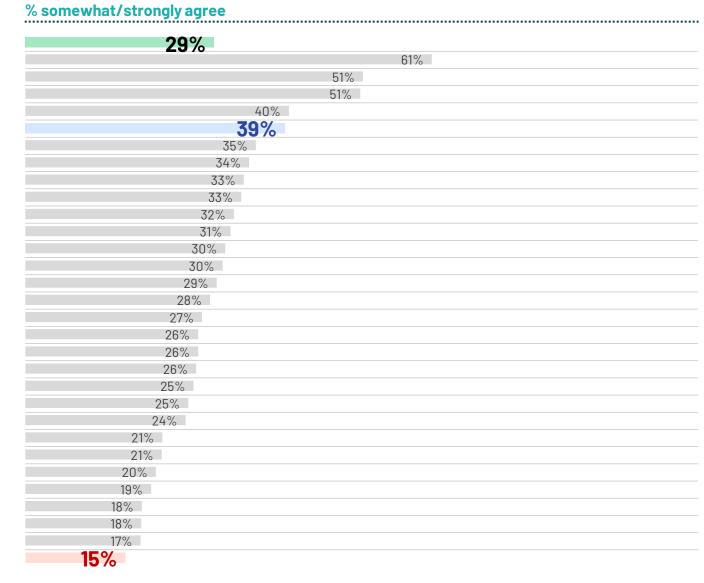
Belgium

France

Germany

Sweden

Canada





### Role of U.S. post-Trump

Q: Once U.S. President Donald Trump is no longer president, the United States will go back to its more traditional role on the world stage

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

30-country average

Indonesia South Korea

Thailand Mexico

Peru

Belgium Netherlands

India

South Africa

Chile

Malaysia

Italy

**Great Britain** 

Spain Germany

Australia

Hungary Singapore

New Zealand

Poland

France

Ireland

Brazil

Colombia

Sweden

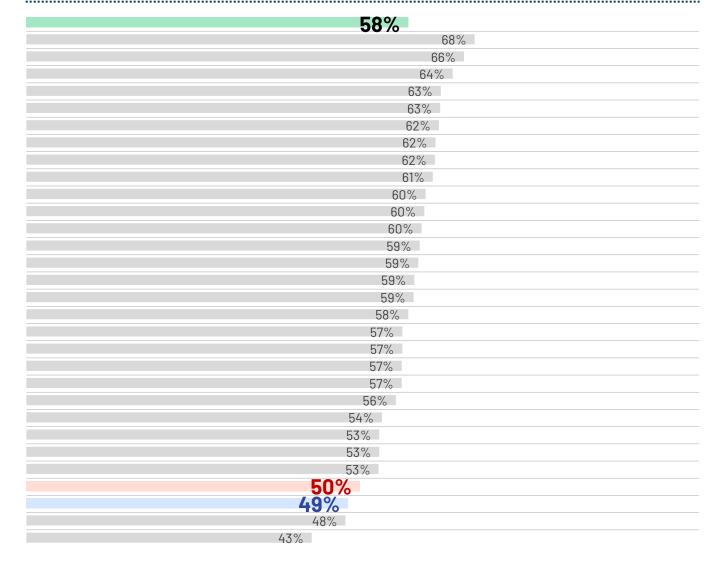
Türkiye

Canada

**United States** 

Argentina Japan

#### % somewhat/strongly agree





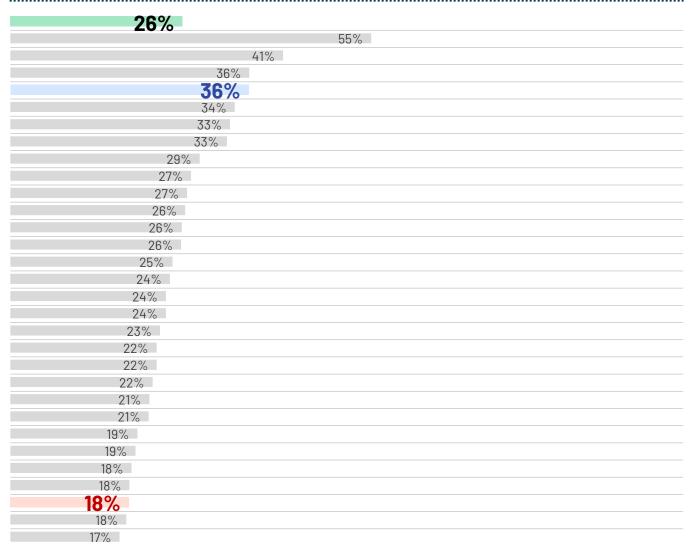
## Trump as peacemaker?

Q: U.S. President Donald Trump is a peacemaker

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country % somewhat/strongly agree

30-country average
India
Thailand
Peru
United States
Brazil
Great Britain
Poland
Hungary
South Africa
South Korea
Australia
Chile
Singapore
Malaysia
Argentina
Ireland
Colombia
Italy
New Zealand
Japan
Indonesia
Mexico
Türkiye
Spain
France
Netherlands
Sweden
Canada
Belgium
Germany





#### Moving to the U.S.

Q: I'd be willing to move to the United States if given the opportunity

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

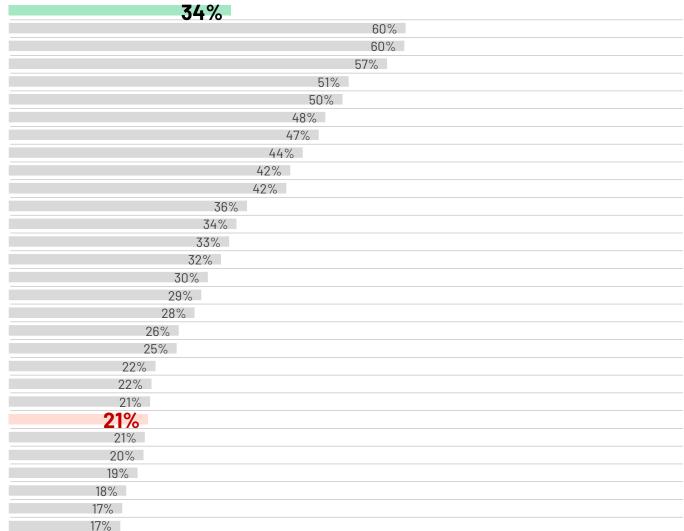
#### Country

#### \_\_\_\_



France

#### % somewhat/strongly agree





#### Trust in China, America and Russia

30-country average

Trust in China 37%

Trust in America 36%

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





Trust in Russia

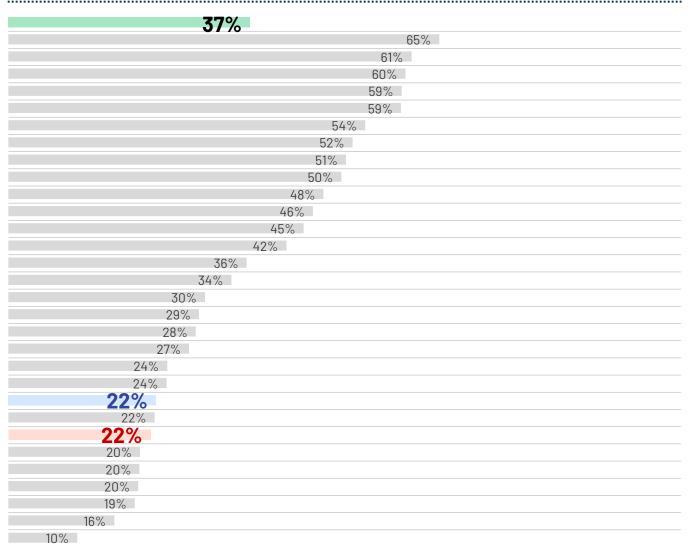
#### **Trust in China**

Q: China can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country % somewhat/strongly agree







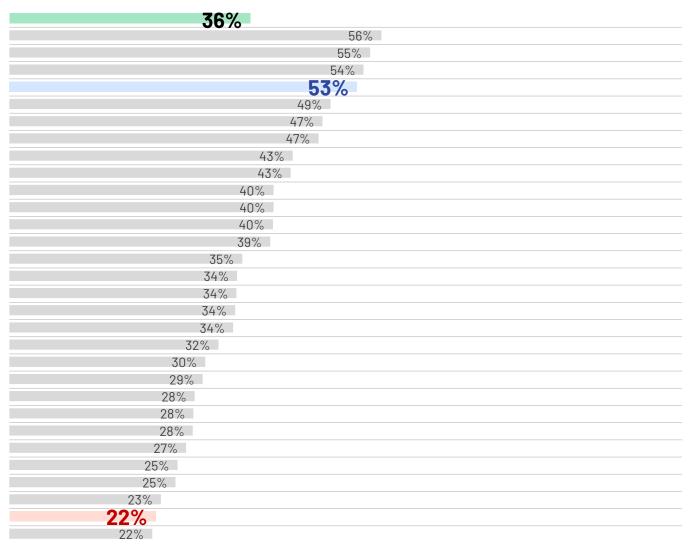
#### **Trust in America**

Q: The United States of America can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.









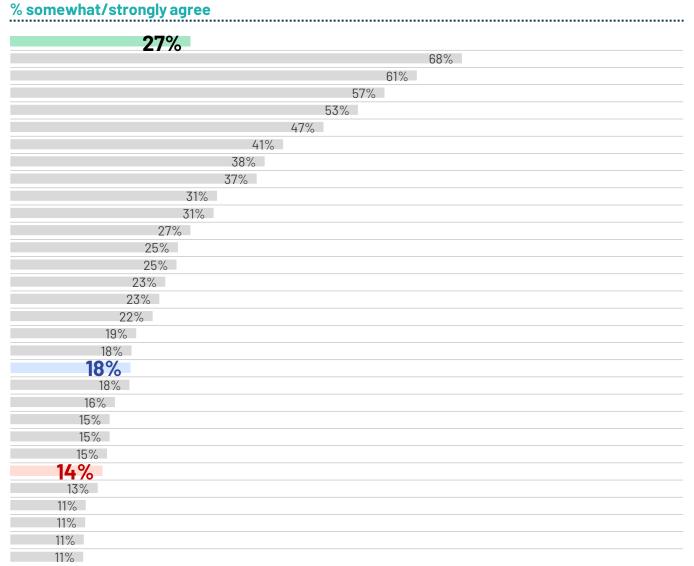
#### **Trust in Russia**

Q: Russia can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### Country





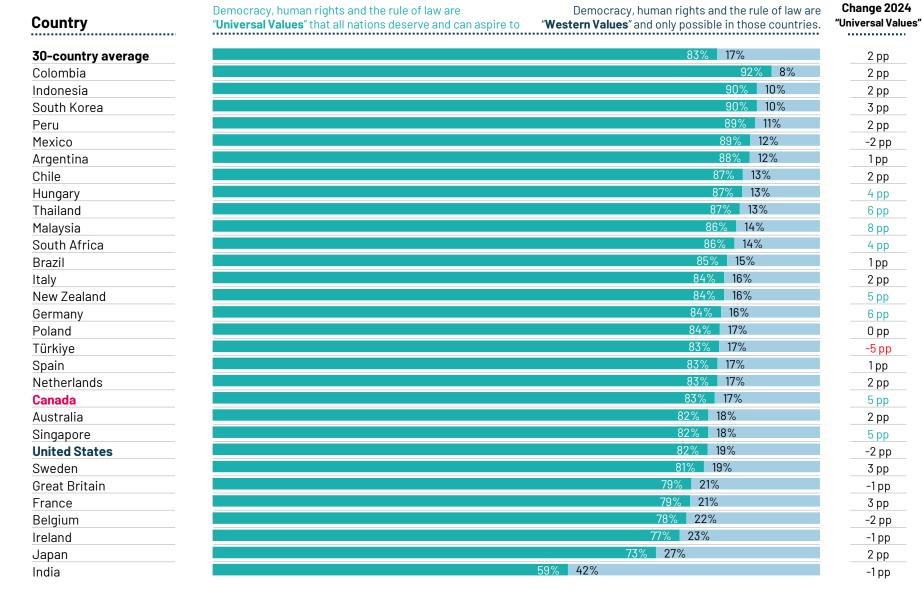




### Universal vs. Western Values

Q: Which of the following is closest to your point of view:

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







# The role of free trade in a global economy

Q: Free trade is beneficial for my country's economy

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	69%	1 pp
Singapore	80%	5 pp
Mexico	78%	-2 pp
Peru	78%	2 pp
Netherlands	78%	-2 pp
Malaysia	78%	-1 pp
South Korea	77%	5 pp
New Zealand	76%	1 pp
Great Britain	76%	0 pp
Canada	<b>76</b> %	10 pp
Ireland	75%	-1 pp
Chile	74%	3 pp
Thailand	74%	2 pp
Australia	74%	4 pp
Colombia	74%	3 pp
Poland	72%	-6 pp
South Africa	71%	0 pp
Germany	69%	1 pp
Italy	69%	6 pp
United States	69%	0 pp
Sweden	68%	3 pp
Hungary	66%	3 pp
India	65%	-7 pp
Spain	64%	3 pp
Brazil	61%	-5 pp
Indonesia	60%	-12 pp
Belgium	60%	-5 pp
Türkiye	60%	-5 pp
Argentina	57%	-10 pp
Japan	54%	-1 pp
France	52%	3 pp

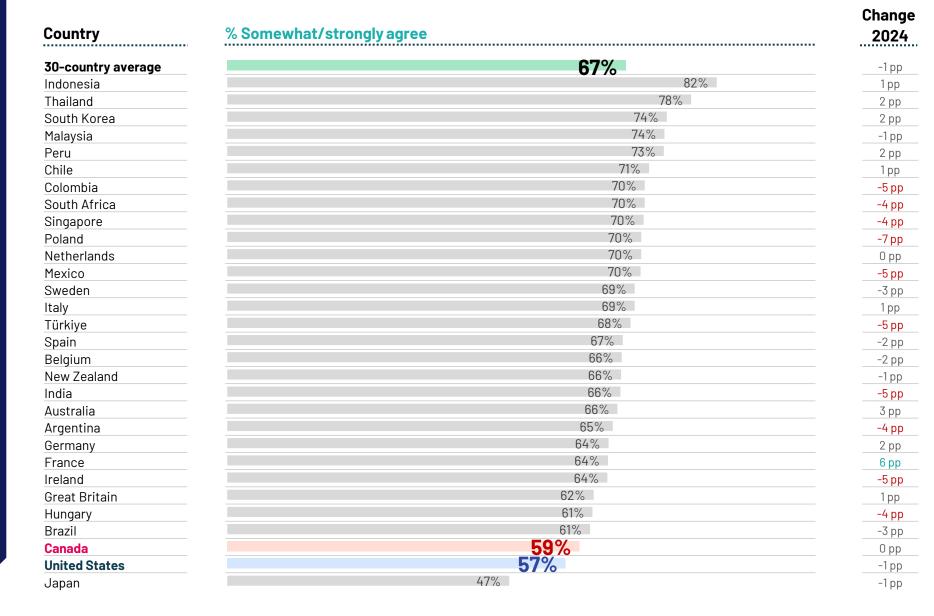
Change



### Respect of global institutions

Q: I would have more respect for global institutions and agreements if democratic nations had more influence over them than authoritarian nations

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

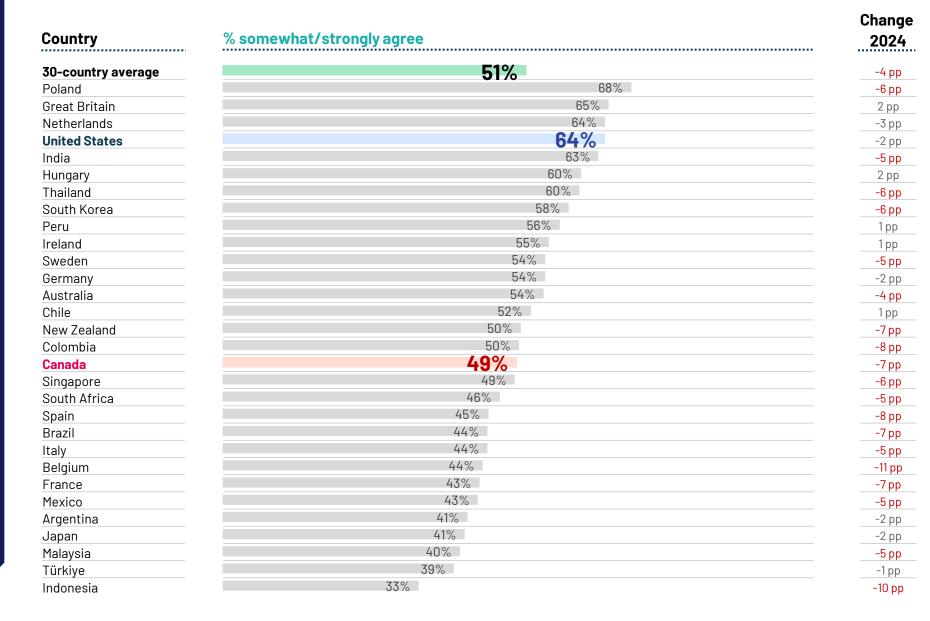




### Role of U.S., NATO and allies

Q: The United States and its allies, including NATO make the world more secure

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



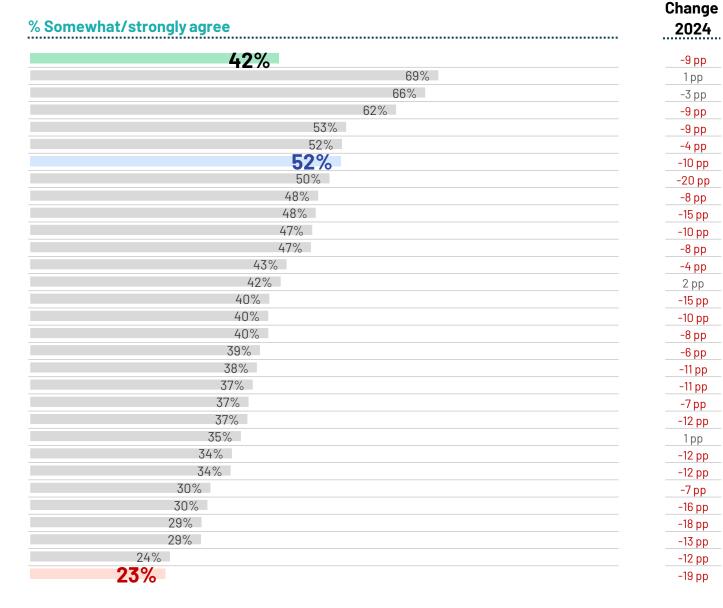


### Role of the U.S. as democratic leader

Q: When it comes to achieving positive outcomes in the world, the United States continues to be the most reliable leader for democratic nations

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







## Digital technology impact

Q: The revolution in digital technology will undermine and destroy the democratic freedoms that exist in the world today

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

_		011.011.90
Country	% Somewhat/strongly agree	2024
30-country average	51%	Орр
Malaysia	62%	-2 pp
India	60%	-8 pp
Peru	57%	-2 pp
Thailand	56%	1 pp
Chile	55%	6 pp
South Africa	55%	-1 pp
Singapore	54%	-3 pp
Mexico	54%	3 pp
Türkiye	54%	-1 pp
Colombia	54%	-5 pp
Netherlands	54%	5 pp
Belgium	54%	-2 pp
New Zealand	54%	2 pp
France	53%	1 pp
Australia	52%	-1 pp
Indonesia	52%	-3 pp
United States	<b>52</b> %	9 pp
Ireland	51%	-2 pp
Great Britain	51%	3 pp
Argentina	50%	2 pp
Canada	50%	1 pp
Spain	47%	-3 pp
Hungary	46%	-3 pp
Germany	45%	-1 pp
Poland	44%	-8 pp
South Korea	44%	0 pp
Brazil	43%	-4 pp
Italy	42%	0 pp
Sweden	37%	-2 pp
Japan	33%	4 pp



Change

# Democracy best form of government?

Q: Democracy may have its problems, but it is better than any other form of government

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country % somewhat/strongly agree

30-country average
Netherlands
Malaysia
Singapore
Poland
Germany
Great Britain
France
Sweden
Indonesia
Spain
Italy
Australia
New Zealand
Chile
Argentina
South Korea
Ireland
Brazil
Canada
United States
Mexico
South Africa
Hungary
Belgium
Colombia
Thailand
Türkiye
India
Peru
Japan

81%
88%
87%
87%
87%
87%
85%
85%
85%
85%
84%
83%
83%
82%
82%
81%
81%
80%
80%
80%
79%
<b>80%</b> <b>79%</b> 78%
78%
78%
78%
76%
76%
74%
71%
69%
69%



#### **Democracy under** threat?

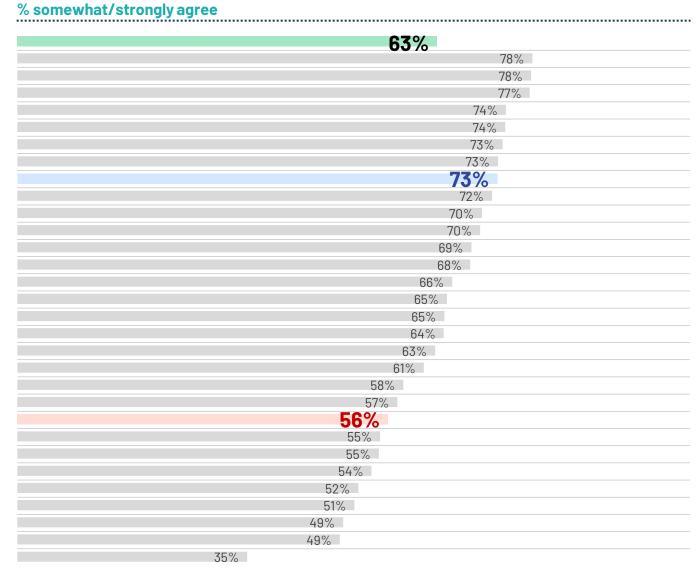
Q: Democracy in my country is under threat

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

30-country average
Indonesia
Netherlands
Peru
Hungary
Colombia
Germany
Brazil
United States
France
South Africa
Türkiye
Thailand
Great Britain
India
Spain
Mexico
Italy
South Korea
Belgium
Japan
Chile
Canada
Poland
Ireland
Argentina
Malaysia
Australia
New Zealand
Sweden

Singapore







### **METHODOLOGY**

These are the results of a 30-country survey conducted by Ipsos on its Global Advisor online platform and, in India, on its IndiaBus platform, between Friday, September 19, and Friday, October 3, 2025. For this survey, Ipsos interviewed a total of 23,586 adults aged 18 years and older in India, 18-74 in Canada, Republic of Ireland, Malaysia, New Zealand, South Africa, Türkiye, and the United States, 20-74 in Thailand, 21-74 in Indonesia and Singapore, and 16-74 in all other countries.

The sample consists of approximately 2,000 individuals in Japan, 1,000 individuals each in Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Italy, New Zealand, Spain, and the U.S., and 500 individuals each in Argentina, Chile, Colombia, Hungary, Indonesia, Ireland, Malaysia, Mexico, the Netherlands, Peru, Poland, Singapore, South Africa, South Korea, Sweden, Thailand, and Türkiye. The sample in India consists of approximately 2,200 individuals, of whom approximately 1,800 were interviewed face-to-face and 400 were interviewed online.

Samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, New Zealand, Poland, South Korea, Spain, Sweden, and the U.S. can be considered representative of their general adult populations under the age of 75. Samples in Brazil, Chile, Colombia, Indonesia, Ireland, Malaysia, Mexico, Peru, Singapore, South Africa, Thailand, and Türkiye are more urban, more educated, and/or more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population.

India's sample represents a large subset of its urban population — social economic classes A, B and C in metros and tier 1-3 town classes across all four zones.

The data is weighted so that the composition of each country's sample best reflects the demographic profile of the adult population according to the most recent census data. "The Global Country Average" reflects the average result for all the countries and markets in which the survey was conducted. It has not

been adjusted to the population size of each country or market and is not intended to suggest a total result.

When percentages do not sum up to 100 or the 'difference' appears to be +/-1 percentage point more/less than the actual result, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll where N=1,000 being accurate to +/-3.5 percentage points and of where N=500 being accurate to +/-5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.



### For more information

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