

### At a glance



37%

agree (on average across 30 countries) that when you really think about it more things are getting better in the world than getting worse.



80%

agree over the past year the world became more dangerous.



positive impact.

predict that Canada will have a positive impact on world affairs over the next decade, while Iran and Israel ties as the least likely (25%) country/ organization to have a



think that both being hacked for fraudulent/espionage purposes and disinformation being deliberately spread are the top threats facing the world today.

### I support mandatory military service for young people in my country

Baby Boomers\*

**55**%

Generation Xers

**52%** 

Millennials

**53**%

**Generation Zers** 

48%

\*Generation Z (born between 1996-2012), Millennials (born between 1980-1995), Generation X (born between 1966-1979) and Baby Boomers (born between 1945-1965).



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Methodology



### **Trump Slump 2.0**





- Less than half (on average across 30 countries) now think that America will have a positive impact on world affairs over the next decade, down 12 percentage points from <u>our polling last</u> <u>year</u>, which was done right before now-U.S. President Donald Trump won the election.
- The proportion who think the U.S. will have a positive impact fell in 29 of 30 countries in 2025. The global reputation of the U.S. also slid during Trump's first term (2017-2021).
- America's northern neighbors are now the least likely of all 30 countries to think the U.S. will have a positive impact with just 24% of Canadian saying so, down a whopping 28 points compared to 2024.
- A new question added amid Trump's ongoing tariff war finds just over one in four think America is currently gaining world influence and the country is now seen as the most likely country to be losing global influence (32%).
- That's behind China (46%) and BRIC and CRINK countries\*, both at 31%, that are currently seen as gaining more influence on the world stage than America (28%), as well as Western/developed countries generally (18%).
- Almost three in five (58% and a majority in 26 of 30 countries) think when Trump's term is over the U.S. will go back to its more traditional role on the global stage.

\*BRIC (Brazil, Russia, India, China) and CRINK (China, Russia, Iran, North Korea) countries.



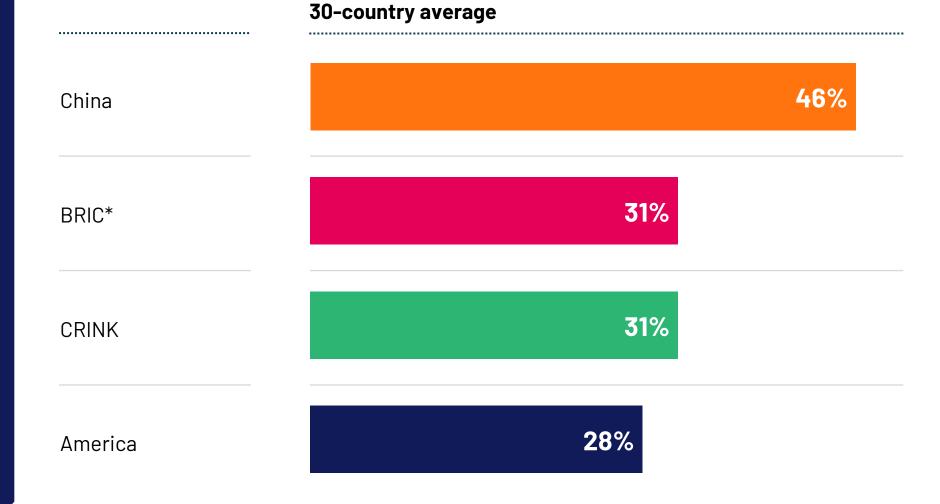
# China leads influence race

% who believe the following are currently gaining influence on the world stage

30-country average

\*BRIC (Brazil, Russia, India, China) and CRINK (China, Russia, Iran, North Korea) countries.

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





#### O Canada!





- Eight in ten (on average across 30 countries) think that Canada will have a positive impact on world affairs over the next decade, once again topping our influencer list.
- Canada is seen as the No. 1 world influencer for the 10<sup>th</sup> year in a row.
- One's own country (76%), followed by Germany (73%), the European Union (70%) tying with France (70%), and Great Britain (68%) round of the top five world influencers.
- Only one in four predict Iran will have a positive impact on world affairs, tying with Israel (also at 25%) this year. During polling (done Sept. 19 Oct. 3, 2025) the Gaza peace plan was announced on Sept. 29.
- Iran has been seen as the least likely country/organization to have a positive influence every year since 2014, except for this year when it tied with Israel and 2022 when it tied with Russia for the bottom spot in the immediate wake of the full-scale invasion of Ukraine.
- Pakistan (28%), Russia (32%), CRINK\* countries (33%), and Saudia Arabia (45%) round out the bottom five influencers for 2025.

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<sup>\*</sup>CRINK (China, Russia, Iran, North Korea) countries.

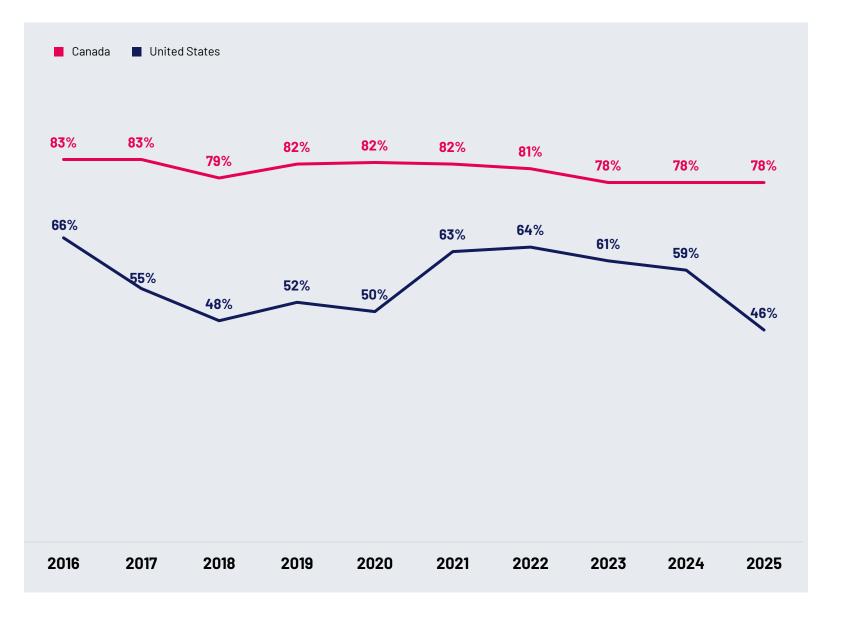
#### Canada vs. America

% saying the following countries will have an overall strongly/somewhat positive influence on world affairs over the next decade

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.





## National defense seen as key, but who will do the defending?





- More than eight in 10 (on average across 30 countries) agree it's important for their country to maintain a strong national defense force, even in times of peace.
- 60% agree that "given the dangers in the world, my government needs to spend more on my country's military power".
- At the same time, a similar proportion (64%) think economic power is more important in world affairs than military power.
- Just over half (52% on average globally and the majority in 16 of 30 countries) support mandatory military service for young people in their country.
- While just under half (48%) say they would personally be willing to join a formal preparation/training program to be ready in case of invasion by a foreign country.
- Slightly more than two in five (43% and the majority in seven of 30 countries) agree that "new immigrants to my country should be required to serve in the military for a period of time".

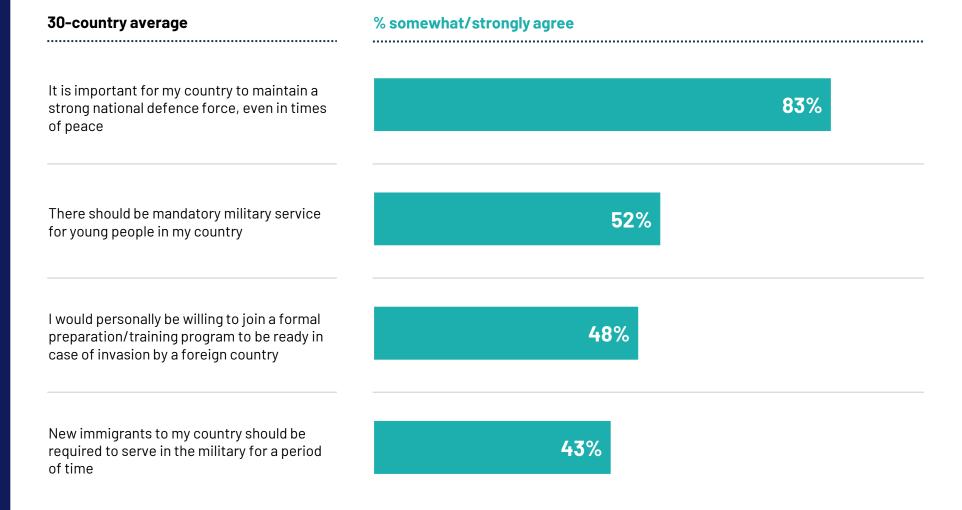
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Consensus on less sure who should do the defending

national defence need, but people

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October





2025.

### Living in dangerous, pessimistic times





- The proportion thinking the world is getting better continues its slide to a new low of 33%, on average across 20 countries\*, and is 14 percentage points lower than in 2017 (47%) when we first asked this question.
- A strong majority (79% on average across 20 countries) think the world became more dangerous in the past year. The proportion thinking things are getting increasingly dangerous is down seven points from a high of 86% in 2022, a year marked by a global pandemic and the start of the full-scale invasion of Ukraine.
- A strong majority (77% on average across 30 counties) think "some person, organization, or country deliberately spreading disinformation to influence public opinion" is a real threat in the next 12 months.
- Disinformation ties with worry about being hacked for fraudulent/espionage purposes (also 77% across 30 countries) for the second year in a row. While disinformation was only added to our poll last year hacking has long been a leading concern.



<sup>\*</sup>Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

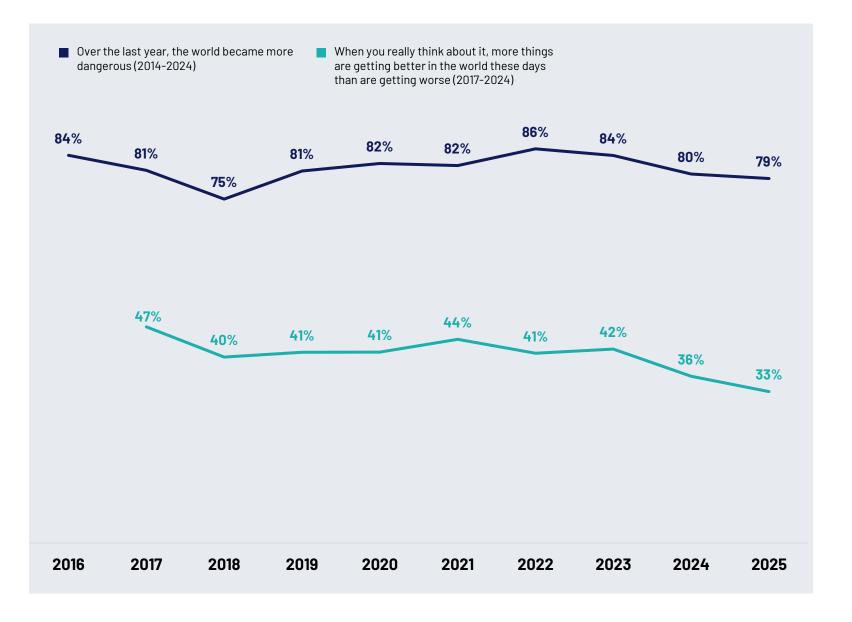
# Attitudes about the state of the world over time

% somewhat/strongly agree

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.







# Over the last year the world became more dangerous

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

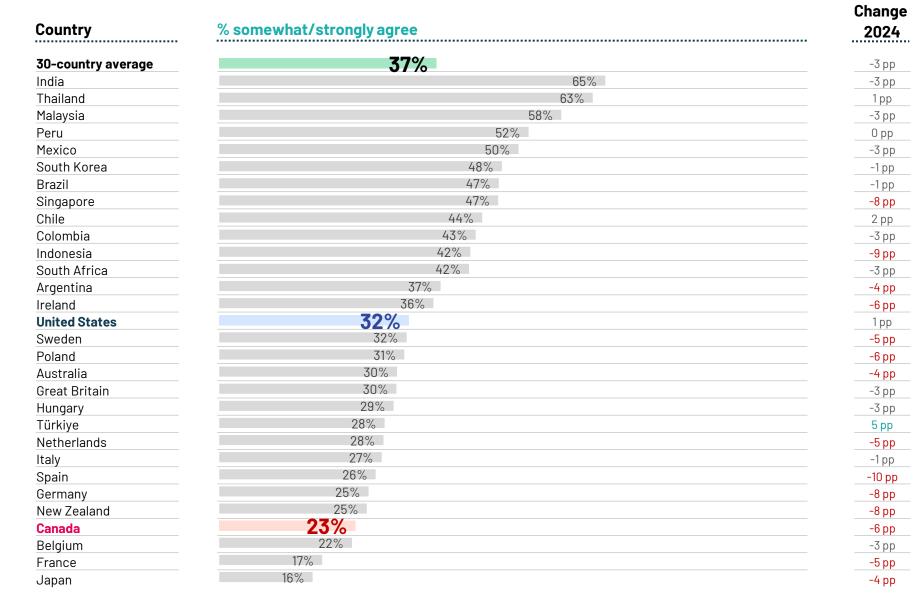
Country	% somewhat/strongly agree	2024
30-country average	80%	0 pp
Netherlands	88%	2 pp
New Zealand	85%	2 pp
Great Britain	85%	
Germany	85%	3 pp
Singapore	85%	6 pp
Australia	84%	4 pp
France	83%	1 pp
Belgium	83%	0 pp
Colombia	82%	1 pp
South Korea	82%	-3 pp
Peru	82%	-1 pp
Canada	<b>82</b> %	0 pp
Mexico	82%	
Indonesia	82%	1 pp
Sweden	82%	0 pp
Chile	81%	0 pp
Poland	81%	-2 pp
Hungary	80%	0 pp
Argentina	79%	-5 pp
Spain	79%	-1 pp
Ireland	79%	-3 pp
Italy	78%	
South Africa	78%	
Thailand	77%	3 pp
Türkiye	76%	-6 pp
United States	<b>75</b> %	-6 pp
Brazil	72%	1 pp
Japan	71%	
Malaysia	71%	
India	67%	-6 pp



Change

When you really think about it, more things are getting better in the world these days than are getting worse

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





# Global threat assessment\*

Q: How real do you feel the threat is of any of the following happening in the next twelve months — a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all?

% very real threat/ somewhat real threat

20-country average

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.

Global	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Some person, organization, or country deliberately spreading disinformation to influence public opinion	76%	76%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	n/c	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Being hacked for fraudulent or espionage purposes	76%	76%	72%	74%	75%	74%	75%	70%	75%	74%
Change from previous year	n/c	4 pp	-2 pp	-1 pp	1 pp	-1 pp	5 pp	-5 pp	1pp	1pp
Nuclear / chemical attack in the world	69%	71%	70%	74%	65%	66%	68%	63%	72%	68%
Change from previous year	-2 pp	1 pp	-4 pp	9 pp	-1 pp	-2 pp	5 pp	-9 pp	4 pp	3 рр
Terrorist attack in your country	65%	66%	62%	61%	61%	58%	65%	64%	71%	72%
Change from previous year	-1 pp	4 pp	1pp	0 pp	3 рр	-7 pp	1pp	-7 pp	-1 pp	4 pp
Major natural disaster in your country	65%	69%	68%	67%	68%	65%	65%	61%	62%	59%
Change from previous year	-4 pp	1 pp	1 pp	-1 pp	3 pp	n/c	4 pp	-1 pp	3 рр	1pp
The personal safety and security for you or your family members being violated	60%	60%	61%	59%	58%	60%	60%	57%	62%	62%
Change from previous year	n/c	-1 pp	2 pp	1 pp	-2 pp	n/c	3 рр	-5 pp	0 pp	3 рр
An artificial intelligence(AI)-based defense system becoming a threat to humanity by breaking free of human control	59%	58%	57%	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	1pp	1pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
A violent conflict breaking out between ethnic or minority groups in your country	59%	58%	59%	58%	59%	60%	60%	57%	61%	61%
Change from previous year	1pp	-1 pp	1pp	-1 pp	-1 pp	0 pp	3 рр	-4 pp	0 pp	1pp
Major health epidemic in your country	58%	60%	60%	61%	71%	79%	51%	49%	51%	50%
Change from previous year	-2 pp	n/c	-1 pp	-10 pp	-8 pp	28 pp	2 pp	-2 pp	1pp	-1 pp
Your country entering armed conflict with another country	53%	52%	52%	51%	45%	44%	48%	46%	53%	53%
Change from previous year	1pp	n/c	1pp	6 pp	1 pp	-4 pp	2 pp	-7 pp	0 pp	0 pp



# Canada threat assessment

Q: How real do you feel the threat is of any of the following happening in the next twelve months — a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all?

#### % very real threat/ somewhat real threat)

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.

Canada	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Some person, organization, or country deliberately spreading disinformation to influence public opinion	79%	77%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	2 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Being hacked for fraudulent or espionage purposes	79%	78%	74%	74%	75%	74%	75%	70%	74%	73%
Change from previous year	1pp	4 pp	n/c	-1 pp	1pp	-1 pp	5 pp	-4 pp	1 pp	1pp
Nuclear / chemical attack in the world	70%	74%	71%	75%	66%	67%	68%	63%	71%	66%
Change from previous year	-4 pp	3 рр	-4 pp	9 pp	-1 pp	-1 pp	5 pp	-8 pp	5 pp	2 pp
Major natural disaster in your country	64%	68%	70%	66%	69%	65%	66%	62%	63%	59%
Change from previous year	-4 pp	-2 pp	4 pp	-3 pp	4 pp	-1 pp	4 pp	-1 pp	4 pp	1pp
Terrorist attack in your country	61%	66%	63%	61%	62%	58%	65%	64%	72%	71%
Change from previous year	-5 pp	3 рр	2 pp	-1 pp	4 pp	-7 pp	1 pp	-8 pp	1 pp	2 pp
Major health epidemic in your country	60%	63%	63%	60%	70%	78%	51%	49%	53%	51%
Change from previous year	-3 pp	n/c	3 рр	-10 pp	-8 pp	27 pp	2 pp	-4 pp	2 pp	-1 pp
An Al-based defense system becoming a threat to humanity by breaking free of human control	60%	56%	59%	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	4 pp	-3 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
A violent conflict breaking out between ethnic or minority groups in your country	57%	57%	60%	59%	60%	61%	60%	57%	60%	60%
Change from previous year	n/c	-3 pp	1pp	-1 pp	-1 pp	1pp	3 рр	-3 pp	n/c	n/c
The personal safety and security for you or your family members being violated	53%	55%	63%	61%	60%	61%	61%	58%	62%	61%
Change from previous year	-2 pp	-8 pp	2 pp	1pp	-1 pp	n/c	3 рр	-4 pp	1pp	1pp
Your country entering armed conflict with another country	46%	49%	49%	50%	46%	43%	48%	48%	53%	54%
Change from previous year	-3 pp	n/c	-1 pp	4 pp	3 рр	-5 pp	n/c	-5 pp	-1 pp	n/c



# United States threat assessment

Q: How real do you feel the threat is of any of the following happening in the next twelve months — a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all?

# (% very real threat/somewhat real threat)

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.

U.S.	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Major natural disaster in your country	83%	85%	84%	83%	85%	87%	87%	73%	90%	85%
Change from previous year	-2 pp	1pp	1 pp	-2 pp	-2 pp	n/c	14 pp	-17 pp	5 pp	n/c
Terrorist attack in your country	83%	82%	81%	77%	79%	74%	84%	82%	90%	91%
Change from previous year	1 pp	1pp	4 pp	-2 pp	5 pp	-10 pp	2 pp	-8 pp	-1 pp	10 pp
Being hacked for fraudulent or espionage purposes	82%	84%	79%	81%	83%	81%	82%	80%	88%	87%
Change from previous year	-2 pp	5 pp	-2 pp	-2 pp	2 pp	-1 pp	2 pp	-8 pp	1 pp	2 pp
Some person, organization, or country deliberately spreading disinformation to influence public opinion	82%	88%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	-6 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Your country entering armed conflict with another country	79%	77%	77%	74%	74%	73%	79%	71%	87%	86%
Change from previous year	2 pp	n/c	3 pp	n/c	1 pp	-6 pp	8 pp	-16 pp	1 pp	5 pp
Nuclear / chemical attack in the world	76%	78%	78%	77%	71%	68%	73%	70%	84%	78%
Change from previous year	-2 pp	n/c	1 pp	6 pp	3 рр	-5 pp	3 рр	-14 pp	6 pp	6 pp
Major health epidemic in your country	74%	74%	74%	74%	82%	87%	66%	60%	67%	71%
Change from previous year	n/c	n/c	n/c	-8 pp	-5 pp	21 pp	6 pp	-7 pp	-4 pp	7 pp
A violent conflict breaking out between ethnic or minority groups in your country	71%	68%	73%	72%	75%	84%	72%	72%	82%	85%
Change from previous year	3 рр	-5 pp	1 pp	-3 pp	-9 pp	12 pp	n/c	-10 pp	-3 pp	11 pp
The personal safety and security for you or your family members being violated	69%	65%	67%	64%	67%	61%	66%	61%	70%	72%
Change from previous year	4 pp	-2 pp	3 pp	-3 pp	6 pp	-5 pp	5 pp	-9 pp	-2 pp	6 рр
An Al-based defense system becoming a threat to humanity by breaking free of human control	64%	60%	64%	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Change from previous year	4 pp	-4 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



# Being hacked for fraudulent or espionage purposes

Q: How real do you feel the threat is of some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% a very/somewhat a real threat	2024
30-country average	77%	1pp
Thailand	88%	3 pp
Indonesia	85%	5 pp
Great Britain	84%	8 pp
Singapore	84%	4 pp
Spain	83%	3 pp
Sweden	83%	6 pp
South Africa	83%	1 pp
Netherlands	83%	5 pp
United States	82%	-2 pp
Türkiye	82%	-3 pp
Australia	81%	1 pp
France	81%	2 pp
Germany	79%	9 pp
New Zealand	79%	-1 pp
Canada	<b>79</b> %	1 pp
South Korea	78%	1 pp
Ireland	78%	4 pp
Belgium	78%	-2 pp
Poland	77%	-4 pp
Colombia	77%	2 pp
Malaysia	76%	1 pp
Peru	74%	7 pp
Japan	73%	0 pp
Chile	73%	-2 pp
Italy	72%	5 pp
Mexico	71%	-4 pp
Brazil	70%	-1 pp
Argentina	70%	-5 pp
Hungary	58%	3 pp
India	58%	-15 pp



Change

# Some person, organisation/organization, or country deliberately spreads disinformation to influence public opinion

Q: How real do you feel the threat is of some person, organisation/ organization, or country deliberately spreading disinformation to influence public opinion in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% A very/somewhat a real threat	2024
30-country average	<b>77</b> %	1 pp
Thailand	87%	2 pp
Netherlands	86%	3 pp
Great Britain	85%	4 pp
Indonesia	85%	3 pp
Sweden	84%	2 pp
France	83%	-4 pp
Germany	82%	4 pp
Poland	82%	1 pp
United States	82%	-6 pp
South Africa	79%	1 pp
Canada	<b>79</b> %	2 pp
Spain	79%	2 pp
South Korea	78%	-3 pp
Colombia	78%	6 pp
Australia	78%	2 pp
New Zealand	78%	3 pp
Singapore	77%	4 pp
Belgium	76%	1 pp
Brazil	75%	3 pp
Italy	74%	2 pp
Japan	74%	2 pp
Türkiye	74%	-6 pp
Ireland	74%	1 pp
Hungary	72%	3 рр
Malaysia	72%	3 pp
Mexico	68%	1 pp
Chile	67%	-2 pp
Peru	67%	-2 pp
Argentina	67%	-1 pp
India	57%	-16 pp



Change

# A nuclear, biological or chemical attack taking place somewhere in the world

Q: How real do you feel the threat is of a nuclear, biological or chemical attack taking place somewhere in the world in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% A very/somewhat a real threat	2024
30-country average	<b>72</b> %	0 рр
Thailand	89%	3 pp
Singapore	84%	4 pp
South Africa	82%	2 pp
Colombia	81%	3 pp
Türkiye	81%	-3 pp
Great Britain	80%	8 pp
New Zealand	77%	-1 pp
Australia	76%	1 pp
United States	<b>76</b> %	-2 pp
Japan	76%	-2 pp
Ireland	76%	0 pp
Peru	75%	1 pp
Chile	75%	3 pp
Indonesia	75%	0 pp
Sweden	74%	3 pp
Mexico	73%	3 pp
Spain	72%	-1 pp
Malaysia	72%	2 pp
Netherlands	71%	3 pp
Canada	<b>70</b> %	-4 pp
Germany	70%	1 pp
Hungary	70%	0 pp
Argentina	68%	-5 pp
Brazil	65%	-2 pp
India	61%	-11 pp
Belgium	61%	-5 pp
Poland	60%	-1 pp
Italy	59%	-5 pp
South Korea	58%	-3 pp
France	56%	-2 pp

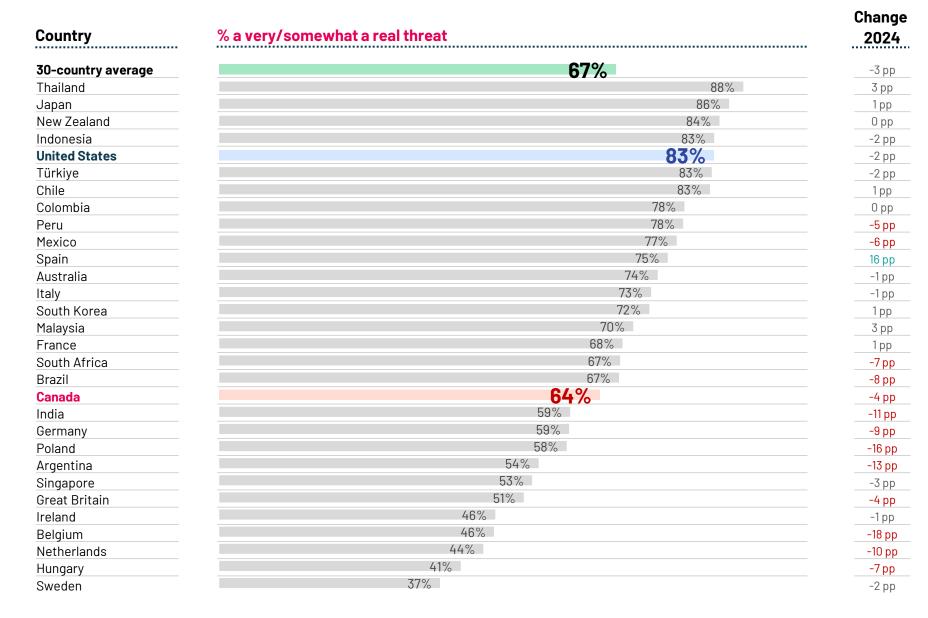


Change

# A major natural disaster occurring

Q: How real do you feel the threat is of a major natural disaster occurring in [country] in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

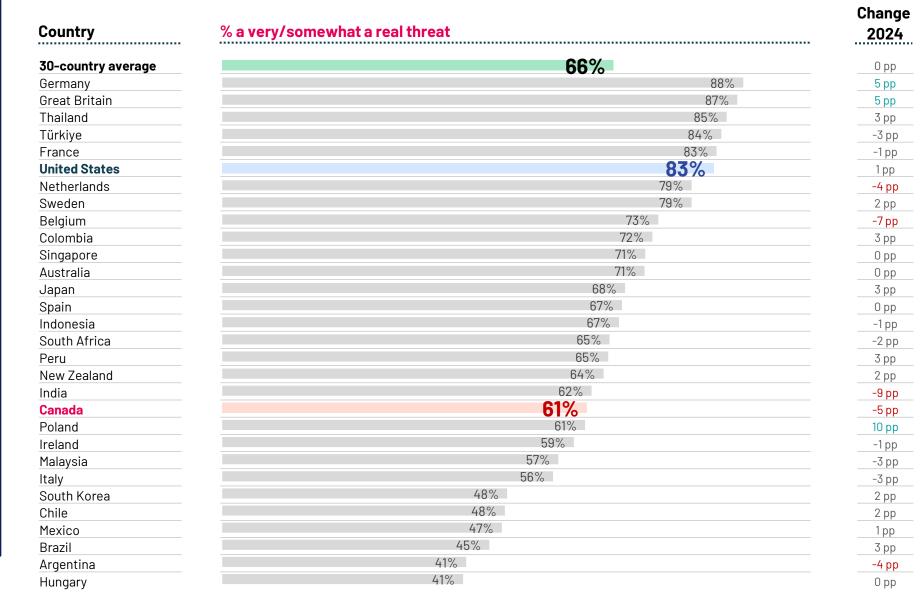




# A terrorist attack taking place

Q: How real do you feel the threat is of a terrorist attack taking place in [country] in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

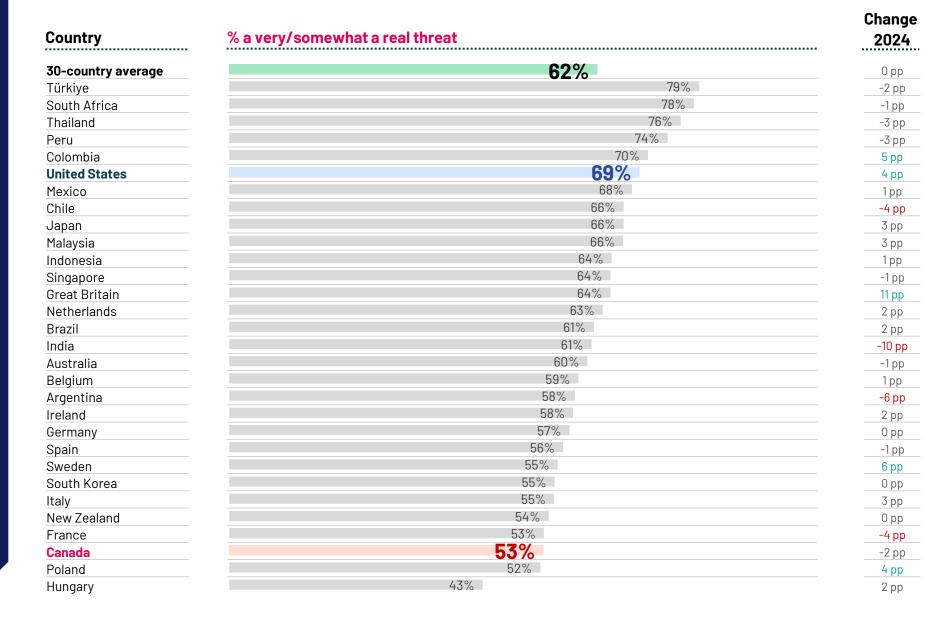




#### The personal safety and security for you and your family members being violated

Q: How real do you feel the threat is of the personal safety and security for you or your family members being violated in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

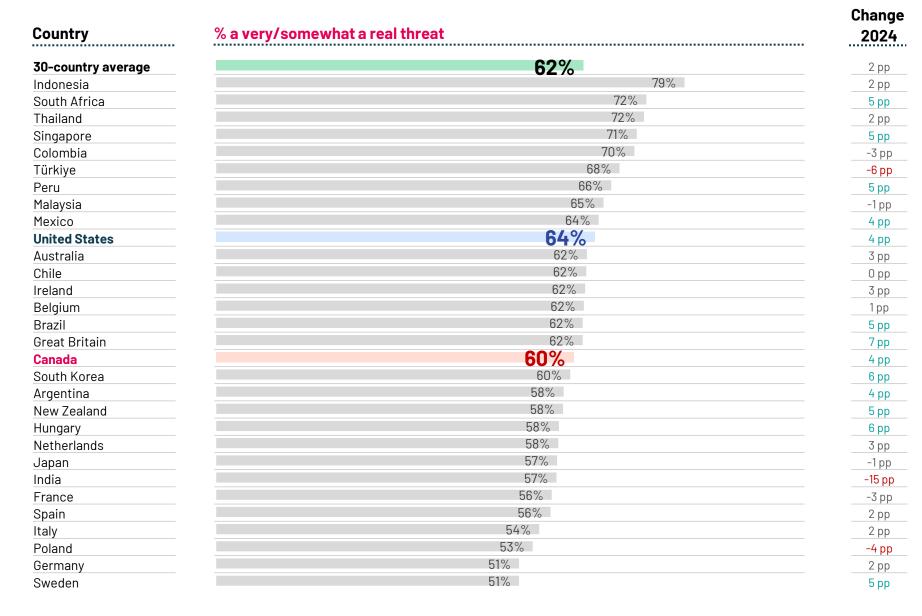




# An Al-based defense system becoming a threat to humanity by breaking free of human control

Q: How real do you feel the threat is of an Al-based defense system becoming a threat to humanity by breaking free of human control?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

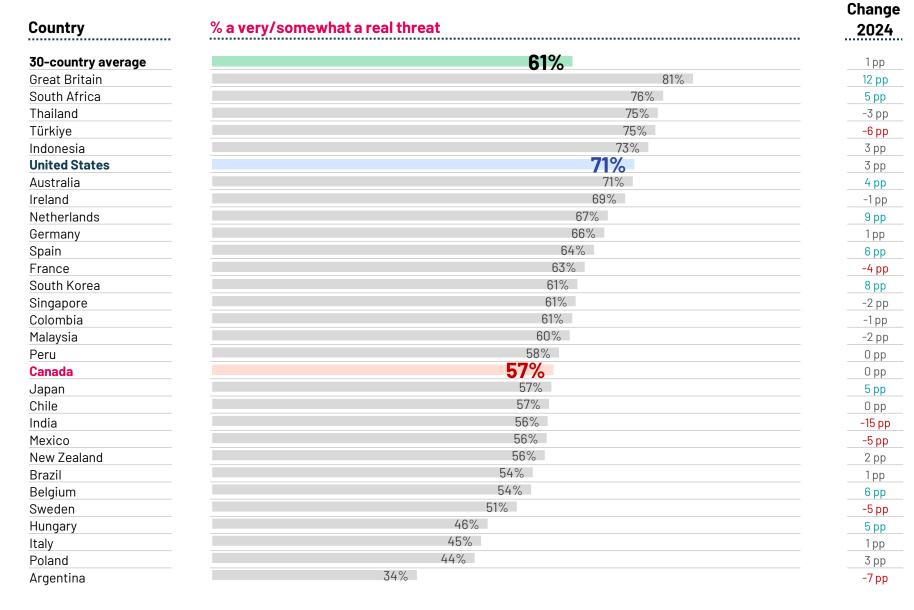




#### A violent conflict breaking out between ethnic or minority groups

Q: How real do you feel the threat is of a violent conflict breaking out between ethnic or minority groups in [country] in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

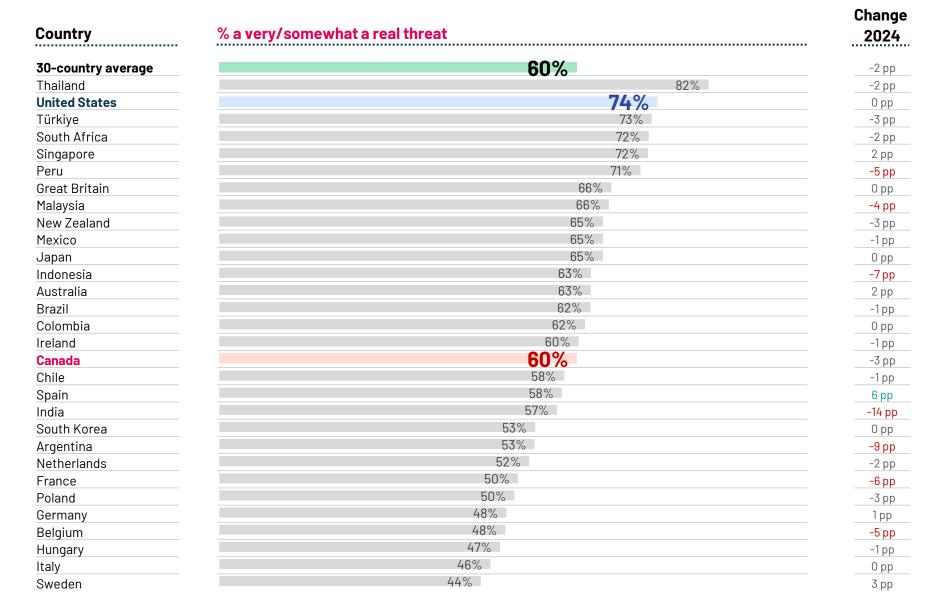




# A major health epidemic breaking out

Q: How real do you feel the threat is of a major health epidemic breaking out in [country] in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

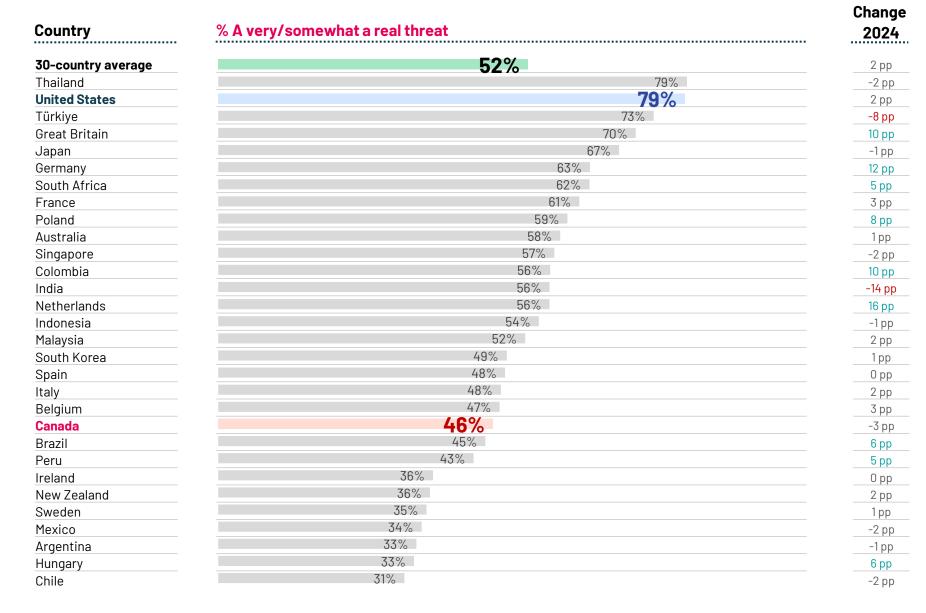




# Country being involved in an armed conflict with another nation

Q: How real do you feel the threat is of [country] being involved in an armed conflict with another nation in the next twelve months?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







#### Confidence in Government Response: Major Natural Disaster

Q: If a major natural disaster occurs in [country] in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### % very/somewhat confident Country 2024 **53**% 30-country average -1 pp 74% Indonesia -3 pp 72% India 5 pp Netherlands 65% 0 pp 64% New Zealand 4 pp Australia 63% -1 pp 63% Malaysia -1 pp 63% Chile 4 pp 61% Japan 4 pp 61% Sweden -1 pp 59% South Korea 5 pp 58% Thailand 5 pp 58% Singapore -1 pp Canada 4 pp 54% **United States** -6 pp 52% Mexico -7 pp 51% Poland -5 pp 50% Belgium 1pp 49% **Great Britain** 0 pp 49% South Africa -3 pp 47% Türkiye 0 pp 46% Brazil Орр 46% Germany -4 pp 44% Colombia -4 pp 44% Ireland -5 pp 43% Spain -7 pp 43% France Орр 41% Argentina -4 pp 36% Italy 1pp 34% Peru -4 pp Hungary 33% -7 pp

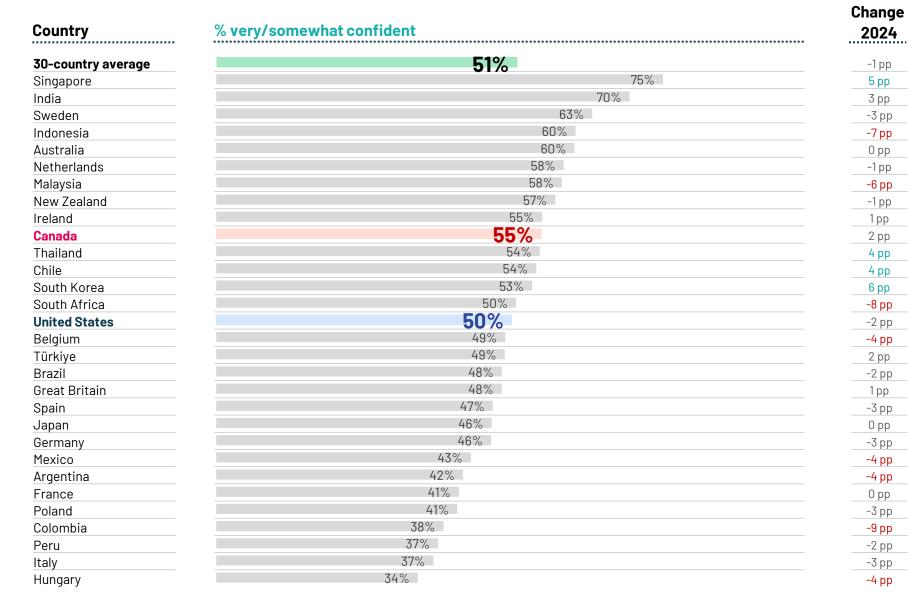


Change

#### Confidence in Government Response: Major Health Epidemic

Q: If a major health epidemic breaks out in [country] in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

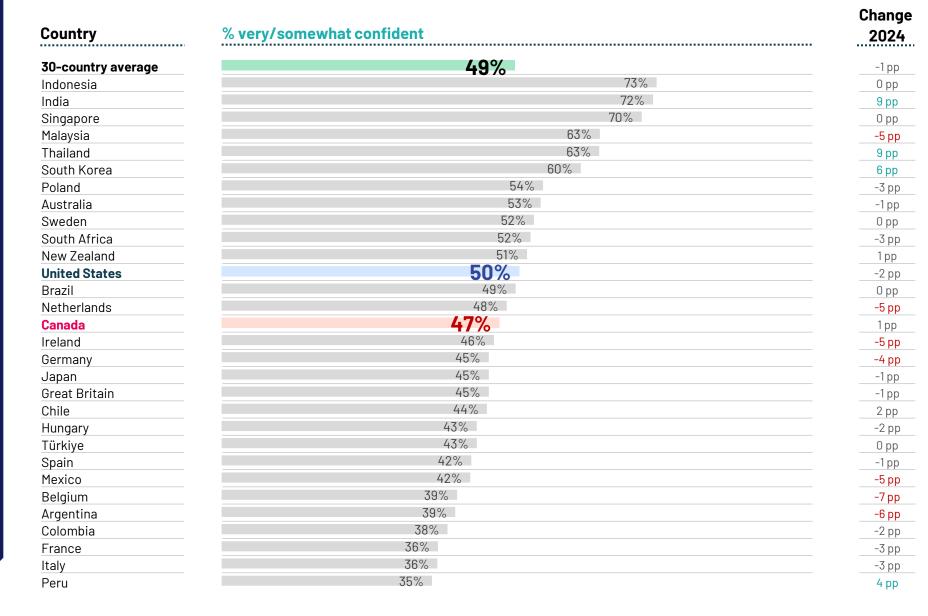




# Confidence in Government Response: Disinformation

Q: If some person, organisation/organisation/organization, or country deliberately spreading disinformation to influence public opinion, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

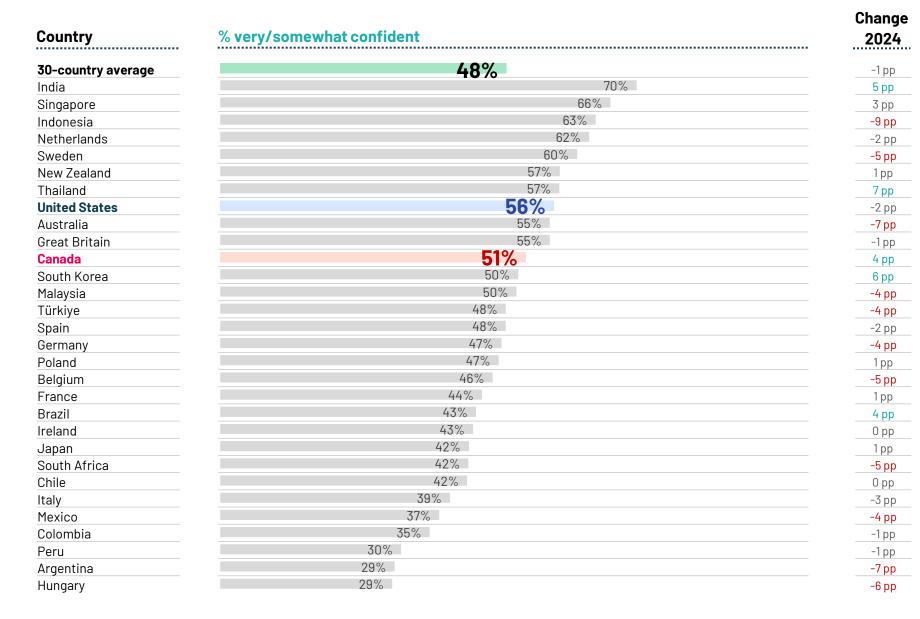




#### Confidence in Government Response: Terrorist Attack

Q: If a terrorist attack occurs in [country] in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

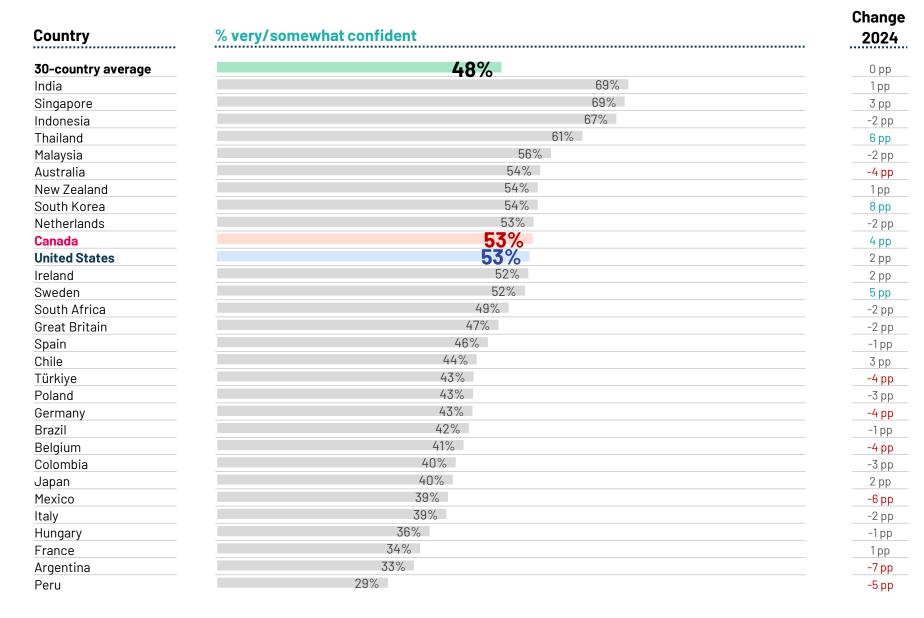




#### Confidence in Government Response: Violent Conflict

Q: If a violent conflict breaks out between ethnic or minority groups in [country] in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

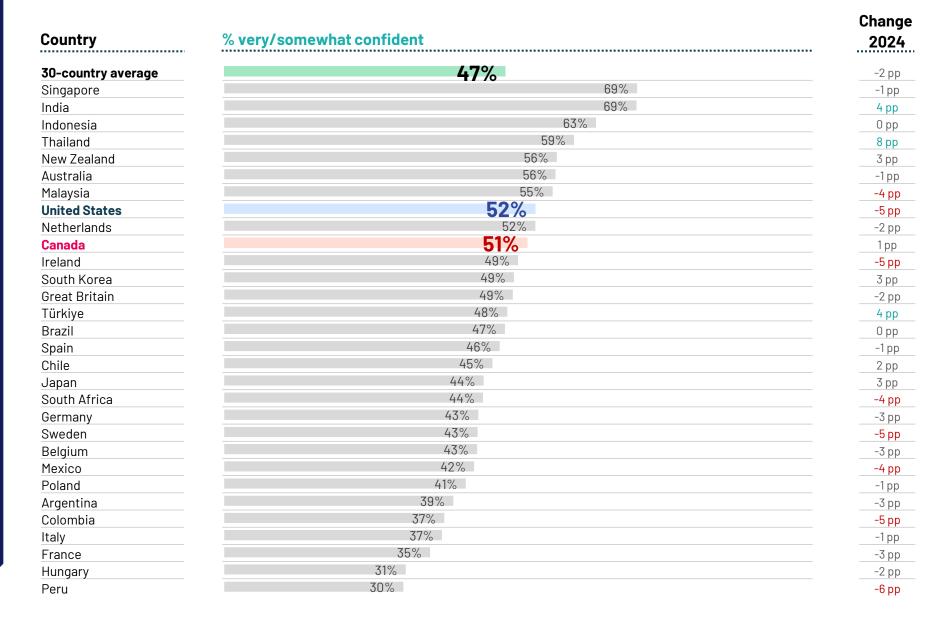




### Confidence in Government Response: Personal Safety

Q: If the personal safety and security of you or your family is violated in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

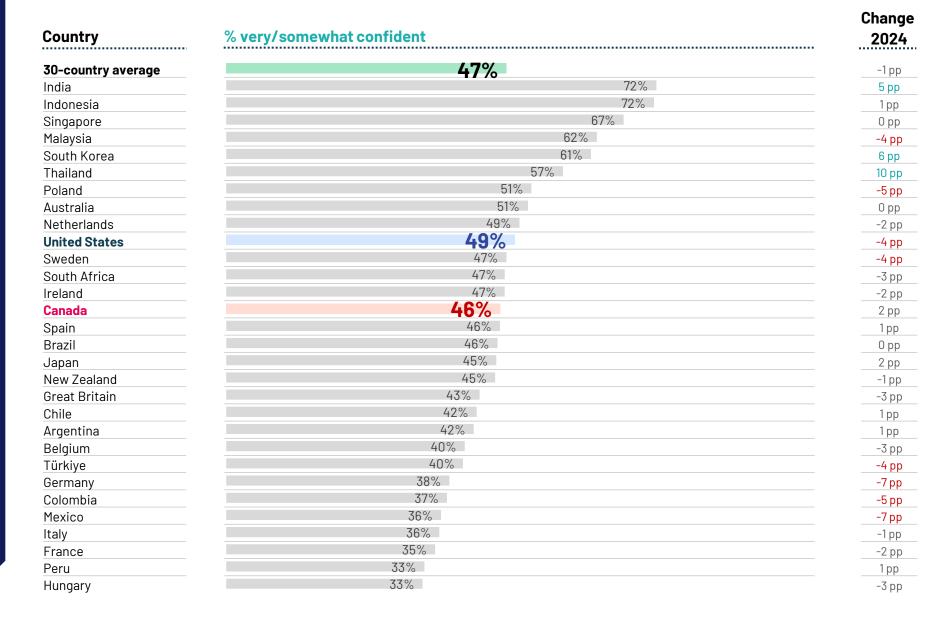




# Confidence in Government Response: Hacking

Q: If some person, organization or country hacks into either your public, private or personal information system for fraudulent or espionage purposes in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

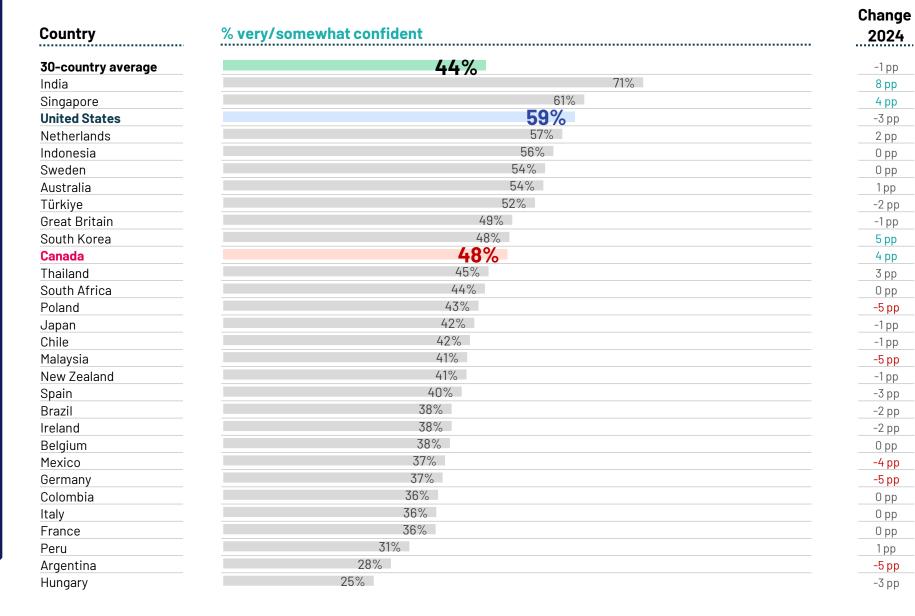




#### Confidence in Government Response: Armed Conflict

Q: If your country is involved in an armed conflict with another nation in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

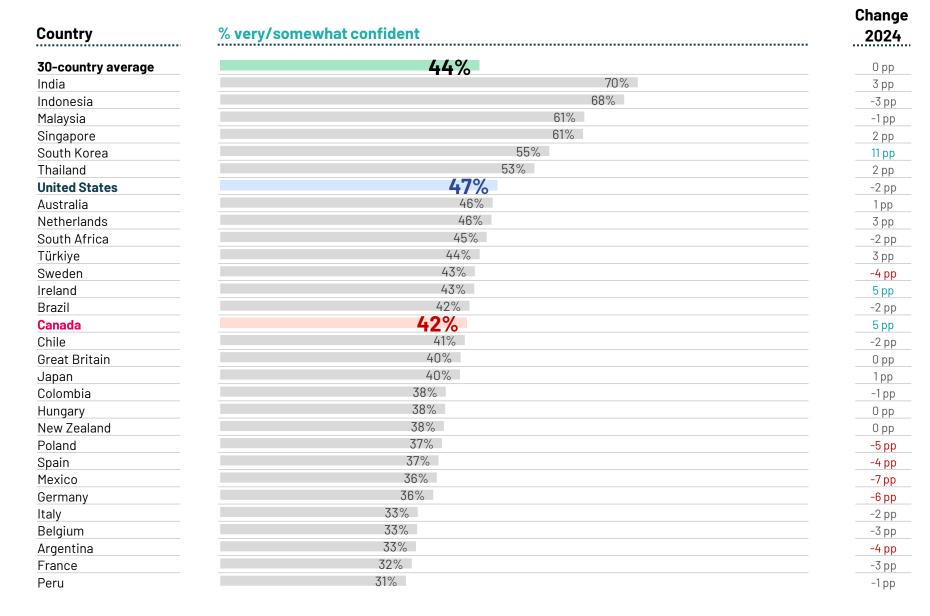




## Confidence in Government Response: Al

Q: If an Al-based defense system were to break free of human control, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

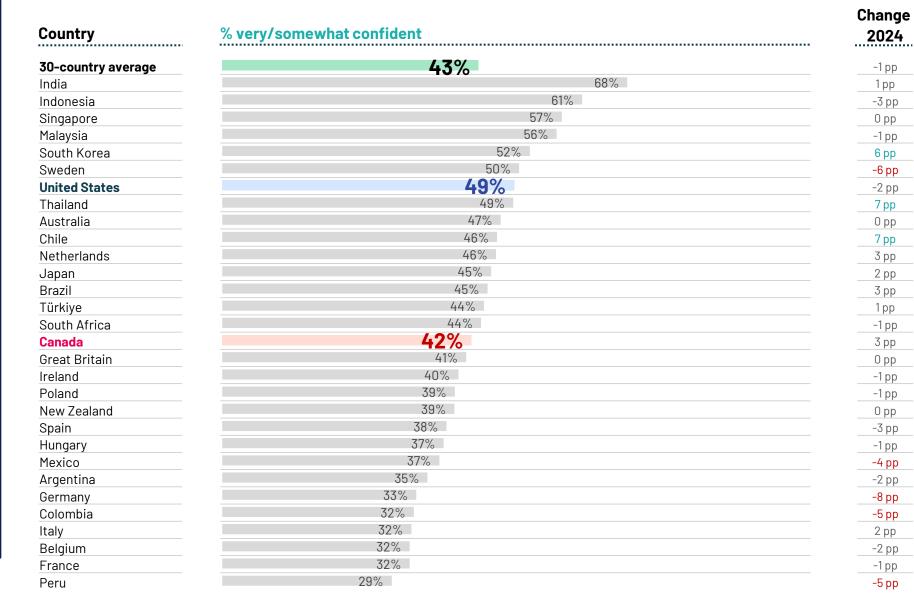




#### Confidence in Government Response: Nuclear, Biological or Chemical Attack

Q: If a nuclear, biological or chemical attack took place somewhere in the world in the next twelve months, how confident are you that the appropriate levels of security and protection could be provided by your government or its agencies could respond effectively?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







#### National preparation

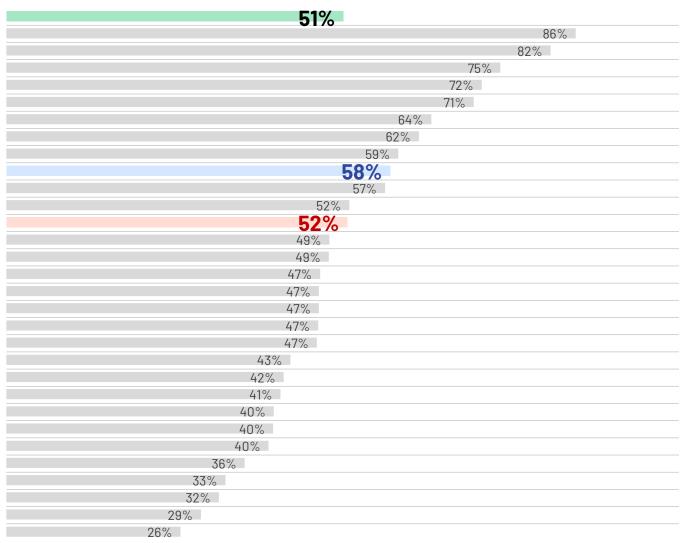
Q: To what extent do you agree or disagree with the following

My country is prepared for hybrid threats like sabotage, cyber attacks or disinformation from hostile countries

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.









# Global gap between priority of threat and level of preparation

Level of perceived preparation minus level of concern

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average	Gap
Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes	-30 pp
A nuclear, biological or chemical attack taking place somewhere in the world	-29 pp
Some person, organization, or country deliberately spreading disinformation to influence public opinion in	-28 pp
An Al-based defense system becoming a threat to humanity by breaking free of human control	-18 pp
A terrorist attack taking place in your country	-18 pp
The personal safety and security for you or your family members being violated	-15 pp
A major natural disaster occurring in your country	-14 pp
A violent conflict breaking out between ethnic or minority groups in your country	-13 pp
A major health epidemic breaking out in your country	-9 pp
Your country being involved in an armed conflict with another nation	-8 рр



# Global gap between priority of threat and level of preparation: Canada

Level of perceived preparation minus level of concern

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage purposes  Some person, organization, or country deliberately spreading disinformation to influence public opinion in  A nuclear, biological or chemical attack taking place somewhere in the world  An Al-based defense system becoming a threat to humanity by breaking free of human control  A terrorist attack taking place in your country  A major natural disaster occurring in your country  A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family members being violated	Canada	Gap
spreading disinformation to influence public opinion in  A nuclear, biological or chemical attack taking place somewhere in the world  An Al-based defense system becoming a threat to humanity by breaking free of human control  A terrorist attack taking place in your country  A major natural disaster occurring in your country  A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family	either your public, private or personal information	-33 pp
An Al-based defense system becoming a threat to humanity by breaking free of human control  A terrorist attack taking place in your country  A major natural disaster occurring in your country  A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family		-32 pp
A terrorist attack taking place in your country  A major natural disaster occurring in your country  A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family		-28 pp
A major natural disaster occurring in your country  A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family		-18 pp
A major health epidemic breaking out in your country  A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family	A terrorist attack taking place in your country	-10 pp
A violent conflict breaking out between ethnic or minority groups in your country  The personal safety and security for you or your family	A major natural disaster occurring in your country	-7 pp
The personal safety and security for you or your family	A major health epidemic breaking out in your country	-5 pp
		-4 pp
		-2 pp
Your country being involved in an armed conflict with another nation		<b>2</b> pp



#### Global gap between priority of threat and level of preparation: United States

Level of perceived preparation minus level of concern

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

-33 pp
-32 pp
-29 pp
-27 pp
-27 pp
-24 pp
-20 pp
-18 pp
-17 pp
-17 pp

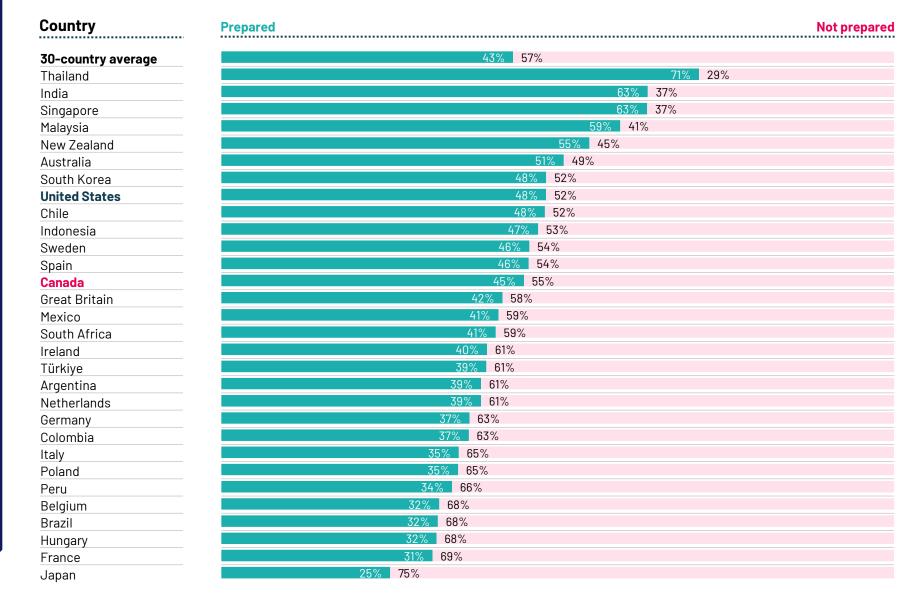


## Personal preparation: Health epidemic

Q: And, how prepared are you, personally to deal with each of the following?

A major health epidemic breaking out in your country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



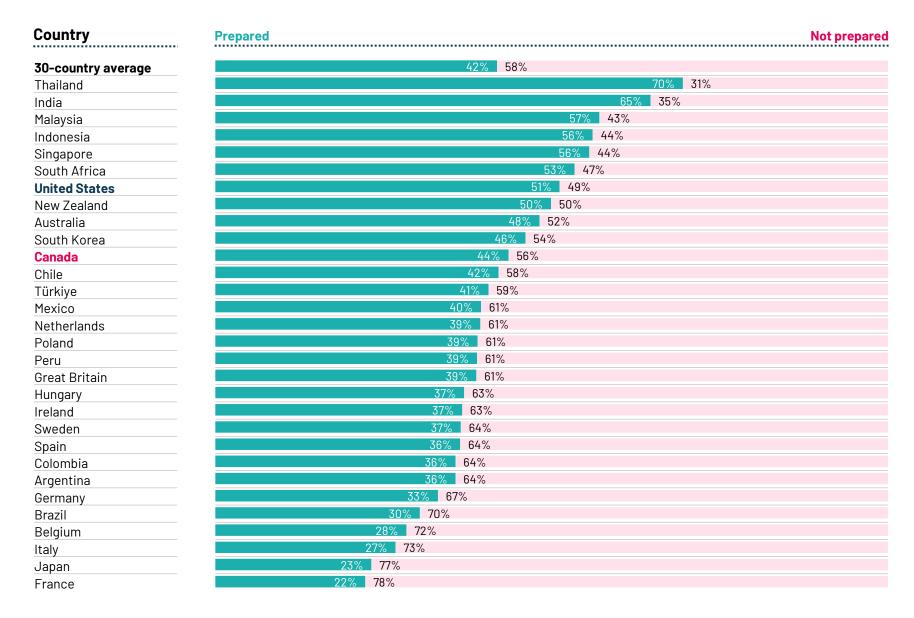


# Personal preparation: Safety/security of family violated

Q: And, how prepared are you, personally to deal with each of the following?

The personal safety and security of you or your family being violated

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



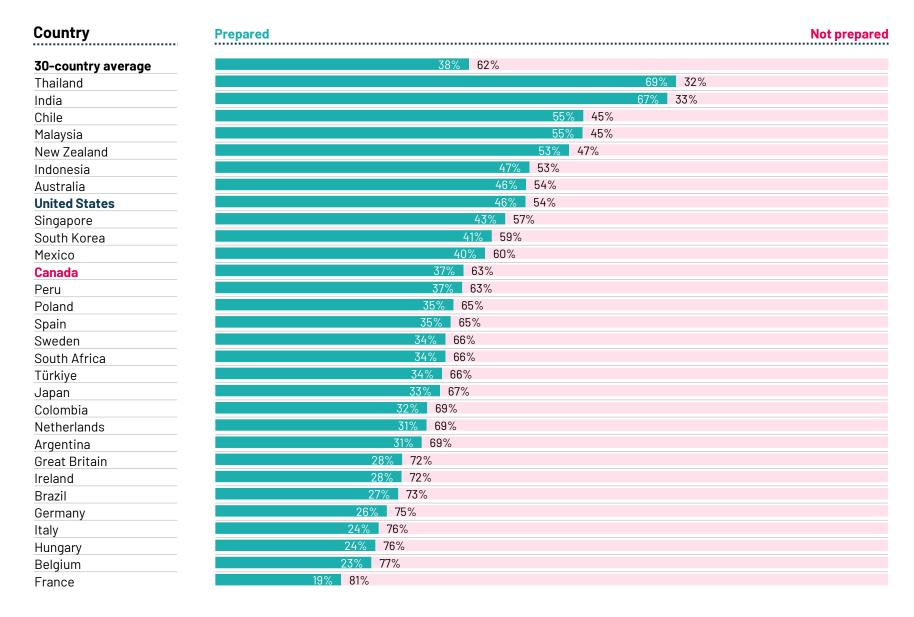


## Personal preparation: Natural disaster

Q: And, how prepared are you, personally to deal with each of the following?

A major natural disaster occurring in your country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



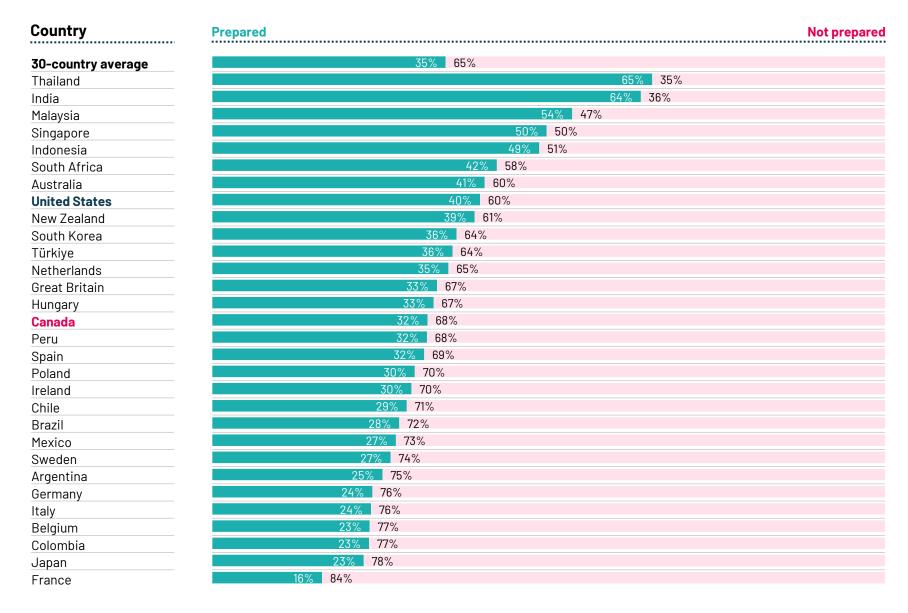


## Personal preparation: Hacking

Q: And, how prepared are you, personally to deal with each of the following?

Some person, organization or country hacking into either your public, private or personal information system for fraudulent or espionage

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



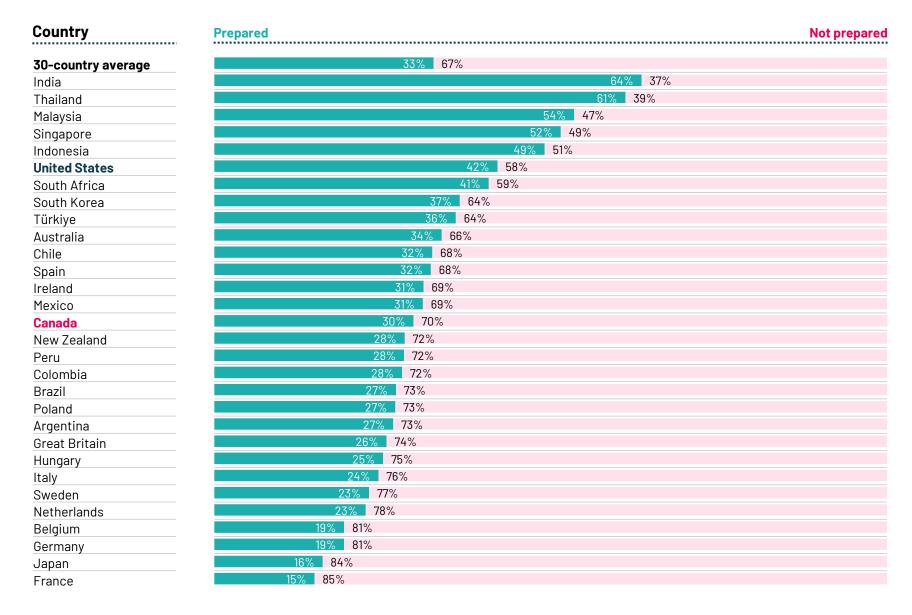


# Personal preparation: Conflict between ethnic/minority groups

Q: And, how prepared are you, personally to deal with each of the following?

A violent conflict breaking out between ethnic or minority groups in your country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



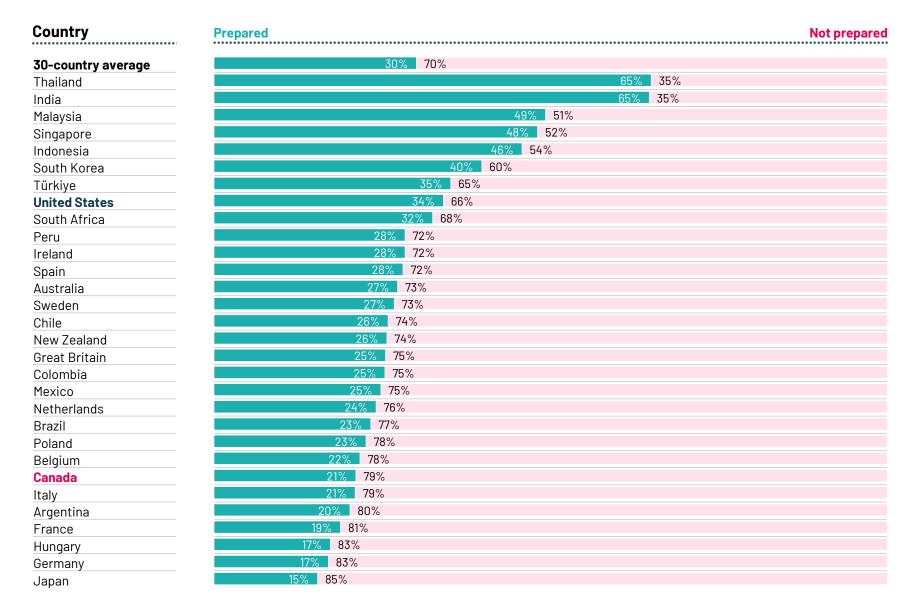


## Personal preparation: Terrorist attack

Q: And, how prepared are you, personally to deal with each of the following?

A terrorist attack taking place in your country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



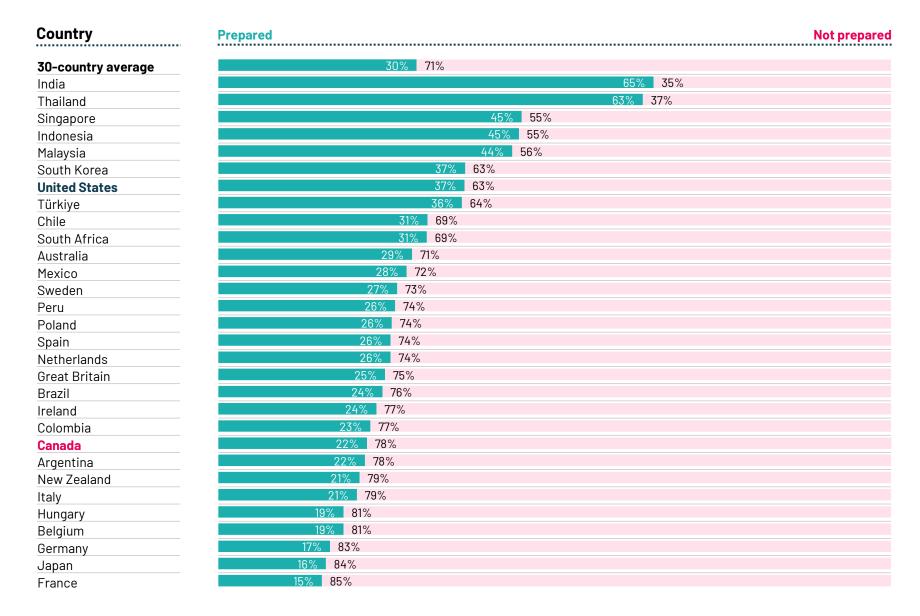


# Personal preparation: Armed conflict with other nation

Q: And, how prepared are you, personally to deal with each of the following?

Your country being involved in an armed conflict with another nation

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



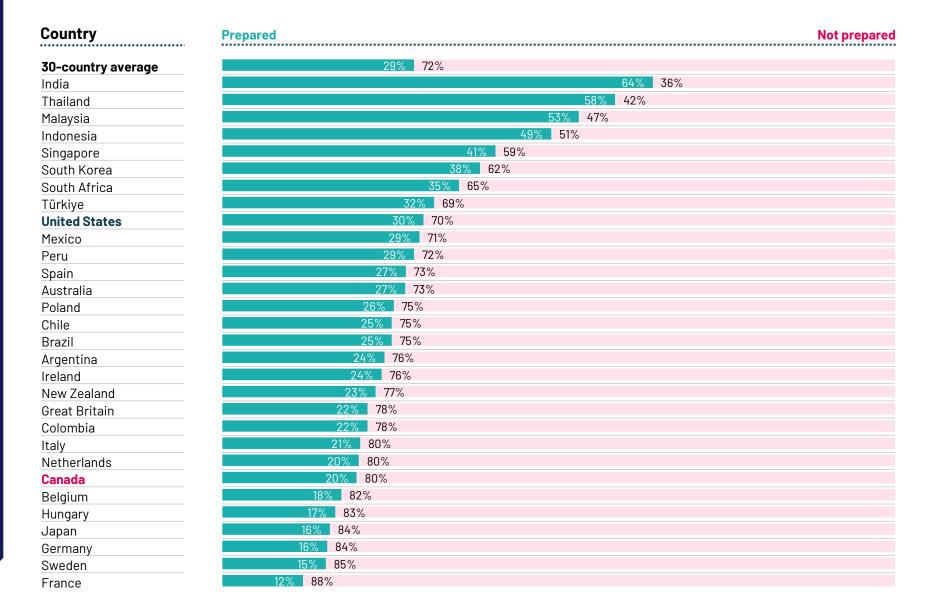


# Personal preparation: Al breaking free of human control

Q: And, how prepared are you, personally to deal with each of the following?

An Al-based defense system threatening humanity by breaking free of human control

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



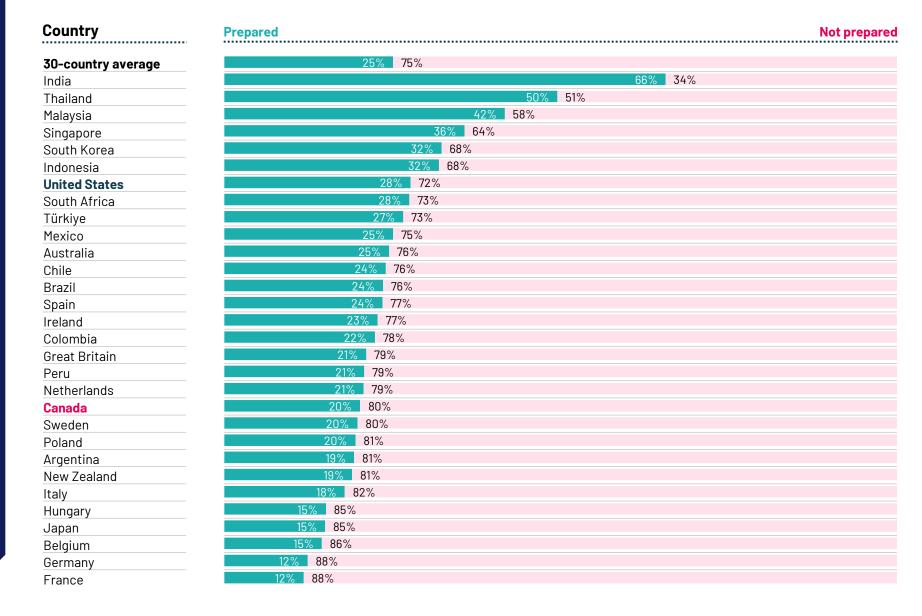


## Personal preparation: Nuclear attack

Q: And, how prepared are you, personally to deal with each of the following?

A nuclear, biological or chemical attack taking place somewhere in the world

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







# Turning focus inward amid difficult economic times

Q: Given the difficult economic issues in [country] today, [country] needs to focus less on the world and more at home

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	78%	0 pp
Indonesia	92%	2 pp
South Africa	88%	4 pp
Malaysia	85%	2 pp
Colombia	85%	3 pp
South Korea	84%	-3 pp
Thailand	84%	1 pp
Argentina	84%	2 pp
Mexico	84%	5 pp
Chile	83%	2 pp
Peru	83%	4 pp
Australia	81%	3 pp
Ireland	79%	0 pp
Canada	<b>79</b> %	-2 pp
Hungary	78%	1 pp
Brazil	78%	1 pp
Great Britain	78%	-1 pp
New Zealand	78%	-3 pp
United States	<b>77</b> %	-3 pp
Türkiye	77%	-3 pp
Japan	77%	1 pp
France	76%	-3 pp
Singapore	75%	-2 pp
Spain	74%	-3 pp
Poland	73%	-7 pp
Belgium	72%	-3 pp
Germany	71%	-2 pp
India	70%	-3 pp
Sweden	67%	-4 pp
Netherlands	64%	1 pp
Italy	63%	-5 pp



Change

### Working with other countries

Q: [Country] should work with other countries towards global goals, even if [country] does not always get exactly what we want

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	<b>76</b> %	1 pp
Singapore	88%	3 pp
Indonesia	84%	-1 pp
Malaysia	83%	1 pp
Brazil	81%	2 pp
Italy	80%	0 pp
Spain	80%	3 pp
Great Britain	79%	2 pp
United States	79%	4 pp
Türkiye	78%	-1 pp
South Africa	78%	-3 pp
New Zealand	78%	1 pp
Thailand	77%	-4 pp
Poland	77%	3 pp
South Korea	76%	3 pp
Sweden	76%	0 pp
Canada	<b>76</b> %	6 pp
Colombia	75%	3 pp
Germany	75%	4 pp
Peru	75%	2 pp
Australia	74%	-2 pp
Mexico	74%	1 pp
Netherlands	73%	0 pp
France	73%	4 pp
Chile	72%	7 pp
Hungary	72%	0 pp
Ireland	71%	-3 pp
India	70%	-4 pp
Belgium	69%	-2 pp
Argentina	68%	-4 pp
Japan	57%	-7 pp



Change

#### Moral leader

Q: [Country] has a responsibility to be a moral leader in the world and set an example for other countries to follow

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	71%	1 pp
Singapore	84%	0 pp
Great Britain	84%	6 pp
Malaysia	83%	1 pp
South Korea	83%	5 pp
South Africa	82%	0 pp
United States	81%	4 pp
Indonesia	80%	-6 pp
Italy	80%	3 pp
Canada	<b>79</b> %	3 pp
Australia	79%	1 pp
New Zealand	76%	-1 pp
Brazil	75%	1pp
Ireland	75%	2 pp
Thailand	74%	5 pp
Sweden	74%	4 pp
Spain	72%	1 pp
India	71%	-3 pp
Poland	69%	3 pp
Netherlands	65%	1 pp
France	65%	0 pp
Germany	63%	1 pp
Türkiye	63%	1 pp
Chile	62%	8 pp
Hungary	61%	3 pp
Japan	60%	-4 pp
Mexico	57%	-3 pp
Belgium	56%	0 pp
Peru	56%	-3 pp
Colombia	56%	-2 pp
Argentina	53%	1 pp

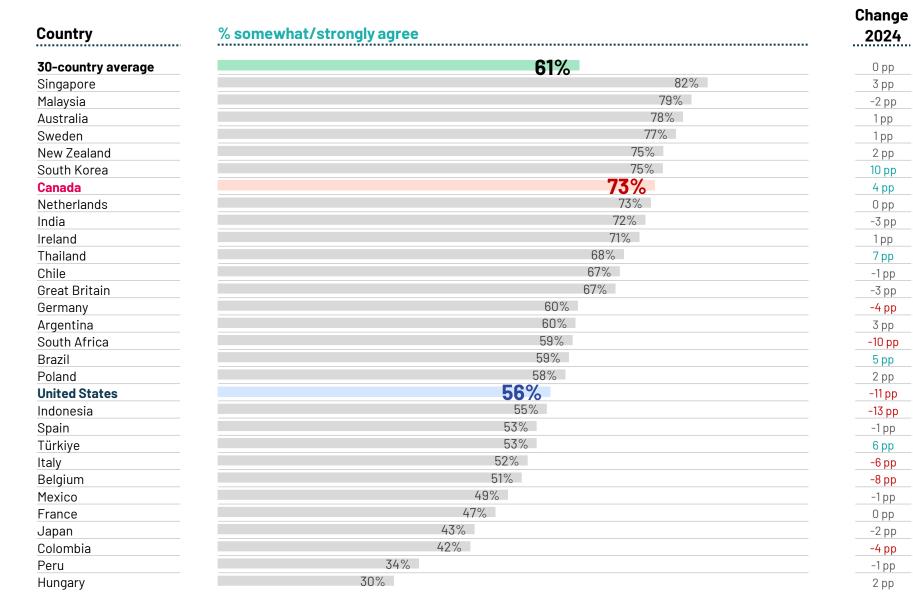


Change

### Good example of democracy

Q: [COUNTRY] is a good example of a democracy

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

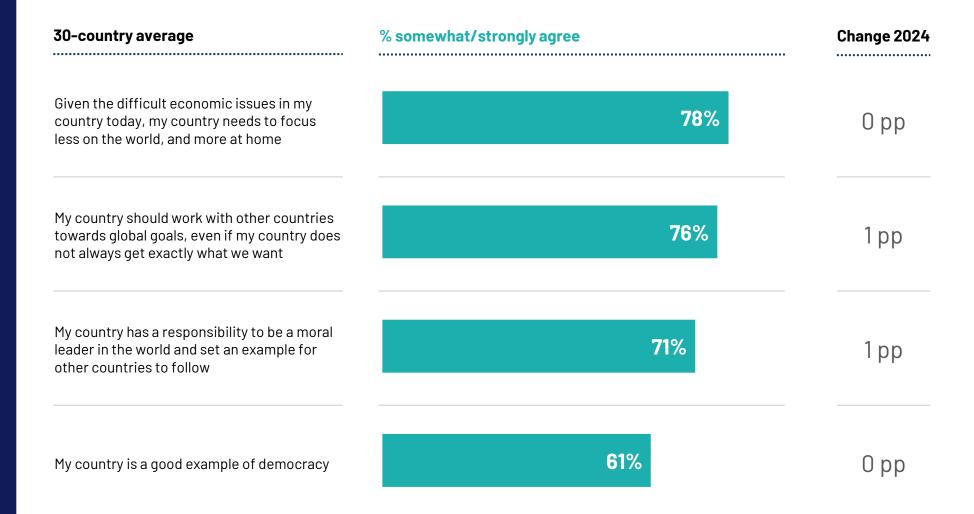




#### Willingness to Engage in World Affairs (Global Average)

Q: To what extent do you agree or disagree with each of the following statements?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.





#### Willingness to Engage in World Affairs Over Time

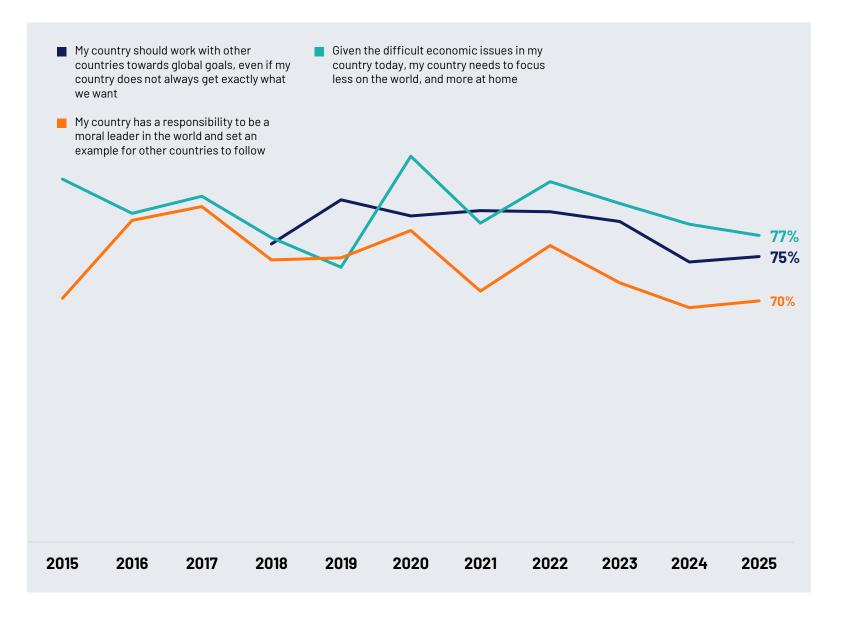
Q: To what extent do you agree or disagree with each of the following statements?

(% somewhat/strongly agree)

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.







#### **World Influencers**

Q: Thinking about the next decade, would you say the following countries or organizations will have an overall positive or a negative influence on world affairs?

(% strongly/somewhat positive)

20-country average\*

\*Change for 20-country average is based on the countries which were in all editions of the Ipsos for the Halifax Security Forum report over the past decade.

Base: 18,077 online adults under the age of 75 across 20 countries, interviewed 19 September – 3 October 2025.

											CHANGE FROM								
	Oct 2025	0ct 2024	Oct 2023	Oct 2022	Oct 2021	Sept 2020	Sept 2019	Nov 2018	Oct 2017	Oct 2016	2024	2023	2022	2021	2020	2019	2018	2017	2016
Canada	78%	78%	78%	81%	82%	82%	82%	79%	83%	83%	n/c	n/c	-3 pp	-1 pp	n/c	n/c	3 рр	-4 pp	n/c
Germany	71%	71%	72%	73%	77%	76%	73%	70%	75%	73%	n/c	-1 pp	-1 pp	-4 pp	1pp	3 рр	3 рр	-5 pp	2 pp
My country	70%	70%	70%	68%	67%	66%	65%	65%	68%	66%	n/c	n/c	2 pp	1pp	1pp	1pp	n/c	-3 pp	2 pp
European Union	70%	67%	69%	70%	72%	69%	68%	65%	71%	n/a	3 рр	-2 pp	-1 pp	-2 pp	3 рр	1pp	3 рр	-6 pp	n/a
Great Britain	68%	66%	68%	68%	63%	65%	60%	61%	69%	66%	2 pp	-2 pp	n/c	5 pp	-2 pp	5 pp	-1 pp	-8 pp	3 pp
France	67%	65%	68%	72%	72%	69%	69%	66%	74%	71%	2 pp	-3 pp	-4 pp	n/c	3 рр	n/c	3 рр	-8 pp	3 pp
United Nations (UN)	64%	66%	71%	71%	70%	69%	71%	67%	72%	73%	-2 pp	-5 pp	n/c	1pp	1pp	-2 pp	4 pp	-5 pp	-1 pp
North Atlantic Treaty Organization (NATO)	62%	61%	64%	65%	62%	61%	61%	59%	n/a	n/a	1 pp	-3 pp	-1 pp	3 pp	1pp	n/c	2 pp	n/a	n/a
The World Bank	57%	58%	58%	59%	60%	59%	57%	54%	58%	55%	-1 pp	n/c	-1 pp	-1 pp	1pp	2 pp	3 рр	-4 pp	3 pp
The International Monetary Fund (IMF)	55%	56%	57%	58%	58%	57%	55%	53%	57%	53%	-1 pp	-1 pp	-1 pp	n/c	1pp	2 pp	2 pp	-4 pp	4 pp
United States	46%	59%	61%	64%	63%	50%	52%	48%	55%	66%	-13 pp	-2 pp	-3 pp	1pp	13 pp	-2 pp	4 pp	-7 pp	-11 pp
India	44%	46%	49%	49%	48%	49%	50%	48%	58%	53%	-2 pp	-3 pp	n/c	1pp	-1 pp	-1 pp	2 pp	-10 pp	5 pp
China	43%	39%	36%	34%	36%	36%	46%	47%	54%	51%	4 pp	3 рр	2 pp	-2 pp	n/c	-10 pp	-1 pp	-7 pp	3 pp
BRIC	41%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Saudi Arabia	40%	37%	38%	36%	34%	36%	33%	27%	n/a	n/a	3 рр	-1 pp	2 pp	2 pp	-2 pp	3 рр	6 pp	n/a	n/a
CRINK	28%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Russia	27%	27%	25%	23%	38%	39%	39%	36%	45%	41%	n/c	2 pp	2 pp	-15 pp	-1 pp	n/c	3 рр	-9 pp	4 pp
Israel	25%	27%	40%	41%	40%	37%	34%	31%	41%	34%	-2 pp	-13 pp	-1 pp	1pp	3 рр	3 рр	3 рр	-10 pp	7 pp
Pakistan	24%	24%	27%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/c	-3 pp	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Iran	21%	20%	24%	23%	20%	23%	22%	21%	27%	23%	1pp	-4 pp	1pp	3 рр	-3 pp	1pp	1pp	-6 pp	4 pp



### World Influencers: Canada

Q: Thinking about the next decade, would you say Canada will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	80%	1 pp
Colombia	88%	1pp
Mexico	87%	0 pp
Peru	86%	
Netherlands	86%	1pp
Chile	85%	2 pp
Poland	85%	6 pp
Great Britain	84%	2 pp
New Zealand	84%	1pp
Australia	83%	3 pp
Canada	<b>83</b> %	3 pp
France	83%	5 pp
Ireland	83%	1 pp
South Korea	83%	1 pp
Germany	82%	2 pp
Sweden	82%	0 pp
South Africa	82%	2 pp
Thailand	82%	2 pp
Belgium	81%	-1 pp
Spain	81%	1 pp
Indonesia	80%	0 pp
Singapore	78%	-2 pp
United States	<b>77</b> %	-2 pp
Italy	77%	1pp
Malaysia	76%	6 pp
Argentina	76%	-2 pp
Hungary	74%	0 pp
Brazil	73%	-6 pp
Japan	67%	-4 pp
Türkiye	66%	-3 pp
India	55%	-7 pp

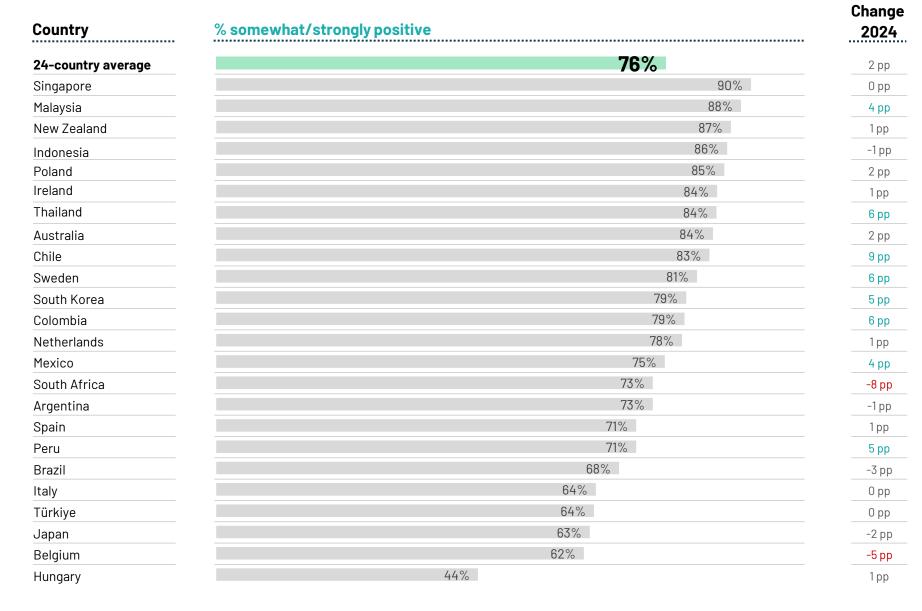


Change

### World Influencers: My Country

Q: Thinking about the next decade, would you say your country will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





## World Influencers: Germany

Q: Thinking about the next decade, would you say Germany will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Peru         82%         -2 pp           Thailand         81%         2 pp           Colombia         81%         0 pp           Mexico         81%         0 pp           South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4pp           Chile         77%         1pp           Chile         77%         1pp           Creat Britain         76%         1pp           New Zealand         76%         1pp           Australia         76%         5pp           Singapore         76%         5pp           Ireland         76%         5pp           Spain         76%         3pp           Spain         74%         0pp           South Korea         74%         0pp           Spain         74%         0pp           Sputh         73%         3pp           Canada         73%         3pp           Belgium         73%         4pp           Malysia         72%         4pp           Brazil         69%         4pp           Japan         65% </th <th>Country</th> <th>% somewhat/strongly positive</th> <th>2024</th>	Country	% somewhat/strongly positive	2024
Netherlands         86%         0 pp           Peru         82%         -2 pp           Thailand         81%         2 pp           Colombia         81%         1 pp           Mexico         81%         0 pp           South Africa         80%         -2 pp           Indonesia         79%         4 pp           Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1 pp           New Zealand         76%         1 pp           Australia         76%         5 pp           Singapore         76%         5 pp           Ireland         76%         2 pp           Spain         74%         0 pp           South Korea         74%         0 pp           France         73%         3 pp           Relajum         73%         3 pp           Malaysia         72%         4 pp           United States         69%         4 pp           Brazil         60%         4 pp           Argentina         65%         2 pp           Hungary         65%         2 pp	30-country average	<b>73</b> %	Орр
Peru         82%         -2 pp           Thailand         81%         2 pp           Cotlombia         81%         1pp           Mexico         81%         0 pp           South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4 pp           Chile         77%         1pp           Great Britain         77%         1pp           New Zealand         76%         -1pp           Australia         76%         -5p           Singapore         76%         -3pp           Ireland         76%         -2pp           Spain         74%         -3pp           South Korea         74%         -3pp           France         73%         3pp           Canada         73%         3pp           Canada         73%         4pp           Belgium         73%         4pp           Walked         72%         4pp           Canada         73%         4pp           Belgium         73%         4pp           Belgium         69%         4pp           Hunted States <td>Netherlands</td> <td>86%</td> <td></td>	Netherlands	86%	
Thailand         81%         2 pp           Colombia         81%         1 pp           Mexico         81%         0 pp           South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1 pp           New Zealand         76%         -1 pp           Australia         76%         5 pp           Singapore         76%         -3 pp           Ireland         76%         2 pp           Spain         74%         0 pp           Spain         74%         0 pp           Spain         74%         3 pp           France         73%         3 pp           Canada         73%         3 pp           Belgium         73%         4 pp           Walaysia         72%         4 pp           United States         69%         4 pp           Brazil         69%         4 pp           Japan         66%         4 pp           Japan         65%         2 pp           Hunga	Peru	82%	-2 pp
Colombia         81%         1pp           Mexico         81%         0pp           South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1pp           New Zealand         76%         -1pp           Australia         76%         5pp           Singapore         76%         5pp           Ireland         76%         2 pp           Spain         74%         0 pp           South Korea         74%         -3 pp           France         73%         3 pp           Canada         73%         3 pp           Belgium         73%         -1pp           Walaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -4 pp           United States         69%         -4 pp           Brazil         69%         -2 pp           United States         69%         -2 pp           Brazil         65%         -2 pp      <	Thailand	81%	
Mexico         81%         0 pp           South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1 pp           New Zealand         76%         -1 pp           Australia         76%         5 pp           Singapore         76%         2 pp           Singapore         76%         2 pp           Ireland         76%         2 pp           Spain         76%         2 pp           South Korea         74%         3 pp           France         73%         3 pp           Eelgium         73%         3 pp           Malaysia         72%         4 pp           United States         69%         -1 pp           United States         69%         -1 pp           United States         68%         -2 pp           United States         65%	Colombia	81%	
South Africa         80%         -2 pp           Indonesia         79%         -3 pp           Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1 pp           New Zealand         76%         -1 pp           Australia         76%         5 pp           Singapore         76%         -3 pp           Ireland         76%         2 pp           Spain         74%         0 pp           South Korea         74%         3 pp           France         73%         3 pp           Canada         73%         3 pp           Belgium         73%         1 pp           Walaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -1 pp           Argentina         68%         -4 pp           Valapan         65%         2 pp           Hungary         65%         2 pp           Türkiye         65%         2 pp           Germany         63%         -4 pp	Mexico	81%	
Indonesia   79%   -3pp     Sweden   79%   4pp     Chile   77%   3pp     Great Britain   77%   1pp     New Zealand   76%   -1pp     Australia   76%   5pp     Singapore   76%   2pp     Treland   76%   2pp     Spain   74%   0pp     South Korea   74%   -3pp     France   73%   3pp     Canada   75%   1pp     Malaysia   72%   4pp     United States   69%   -4pp     Brazil   68%   -4pp     Japan   65%   1pp     Japan   65%   2pp     Türkiye   65%   2pp     Italy   64%   -3pp     Germany   63%   -4pp     Germany   63%   -4pp     Germany   64%   -3pp     Germany   64%   -3pp     Germany   65%   -2pp     Türkiye   65%   -2pp     Germany   64%   -3pp     Germany   64%   -4pp     Ge	South Africa	80%	-2 pp
Sweden         79%         4 pp           Chile         77%         3 pp           Great Britain         77%         1 pp           New Zealand         76%         -1 pp           Australia         76%         5 pp           Singapore         76%         2 pp           Ireland         76%         2 pp           Spain         74%         0 pp           South Korea         74%         -3 pp           France         73%         3 pp           Canada         73%         3 pp           Belgium         73%         -1 pp           Malaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -4 pp           Argentina         68%         -4 pp           Poland         67%         1 pp           Argentina         65%         -2 pp           Italy         65%         -2 pp           Germany         64%         -3 pp	Indonesia	79%	
Chile       77%       3 pp         Great Britain       77%       1 pp         New Zealand       76%       -1 pp         Australia       76%       5 pp         Singapore       76%       -3 pp         Ireland       76%       2 pp         Spain       76%       0 pp         South Korea       74%       -3 pp         France       73%       3 pp         Canada       73%       3 pp         Belgium       73%       -1 pp         Malaysia       72%       4 pp         United States       69%       -1 pp         Brazil       69%       -1 pp         Argentina       68%       -4 pp         Poland       67%       1 pp         Japan       65%       -1 pp         Hungary       65%       -2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Sweden	79%	
Great Britain         77%         1pp           New Zealand         76%         -1pp           Australia         76%         5pp           Singapore         76%         -3pp           Ireland         76%         2pp           Spain         74%         0pp           South Korea         74%         -3pp           France         73%         3pp           Canada         73%         -1pp           Belgium         73%         -1pp           Malaysia         72%         4pp           United States         69%         -4pp           Brazil         69%         -4pp           Argentina         68%         -4pp           Poland         67%         11pp           Japan         65%         -2pp           Hungary         65%         2pp           Türkiye         65%         -2pp           Italy         64%         -3pp           Germany         63%         -4pp	Chile	77%	
New Zealand       76%       -1pp         Australia       76%       5 pp         Singapore       76%       -3 pp         Ireland       76%       2 pp         Spain       74%       0 pp         South Korea       74%       -3 pp         France       73%       3 pp         Canada       73%       -1pp         Malaysia       72%       4 pp         United States       63%       -4 pp         Brazil       69%       -1p         Argentina       68%       -4 pp         Poland       67%       11 pp         Japan       65%       2 pp         Türkiye       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Great Britain	77%	
Australia       76%       5 pp         Singapore       76%       -3 pp         Ireland       76%       2 pp         Spain       74%       0 pp         South Korea       74%       -3 pp         France       73%       3 pp         Canada       73%       3 pp         Belgium       73%       1-pp         Malaysia       72%       4 pp         United States       69%       -4 pp         Brazil       69%       -4 pp         Argentina       68%       -4 pp         Poland       67%       11 pp         Japan       65%       -1 pp         Hungary       65%       2 pp         Türkiye       65%       2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	New Zealand	76%	
Singapore       76%       -3pp         Ireland       76%       2pp         Spain       74%       0pp         South Korea       74%       -3pp         France       73%       3pp         Canada       73%       3pp         Belgium       73%       -1pp         Malaysia       72%       4pp         United States       69%       -4pp         Brazil       69%       -4pp         Argentina       68%       -4pp         Poland       67%       11pp         Japan       65%       -1pp         Hungary       65%       -2pp         Türkiye       65%       -2pp         Italy       64%       -3pp         Germany       63%       -4pp		76%	
Ireland     76%     2 pp       Spain     74%     0 pp       South Korea     74%     -3 pp       France     73%     3 pp       Canada     73%     3 pp       Belgium     73%     -1 pp       Malaysia     72%     4 pp       United States     69%     -4 pp       Brazil     69%     -1 pp       Argentina     68%     -4 pp       Poland     67%     11 pp       Japan     65%     -1 pp       Hungary     65%     2 pp       Türkiye     65%     -2 pp       Italy     64%     -3 pp       Germany     63%     -4 pp		76%	
Spain       74%       0 pp         South Korea       74%       -3 pp         France       73%       3 pp         Canada       73%       3 pp         Belgium       73%       -1 pp         Malaysia       72%       4 pp         United States       69%       -4 pp         Brazil       69%       -1 pp         Argentina       68%       -4 pp         Poland       67%       11 pp         Japan       65%       -1 pp         Hungary       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Ireland	76%	
South Korea       74%       -3 pp         France       73%       3 pp         Canada       73%       3 pp         Belgium       73%       -1 pp         Malaysia       72%       4 pp         United States       69%       -4 pp         Brazil       69%       -1 pp         Argentina       68%       -4 pp         Poland       67%       11 pp         Japan       65%       -1 pp         Hungary       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Spain	74%	
France         73%         3 pp           Canada         73%         3 pp           Belgium         73%         -1 pp           Malaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -1 pp           Argentina         68%         -4 pp           Poland         67%         11 pp           Japan         65%         -1 pp           Hungary         65%         2 pp           Türkiye         65%         -2 pp           Italy         64%         -3 pp           Germany         63%         -4 pp	South Korea	74%	
Canada         73%         3 pp           Belgium         73%         -1 pp           Malaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -1 pp           Argentina         68%         -4 pp           Poland         67%         11 pp           Japan         65%         -1 pp           Hungary         65%         2 pp           Türkiye         65%         -2 pp           Italy         64%         -3 pp           Germany         63%         -4 pp	France		
Belgium       73%       -1pp         Malaysia       72%       4pp         United States       69%       -4pp         Brazil       69%       -1pp         Argentina       68%       -4pp         Poland       67%       11pp         Japan       65%       -1pp         Hungary       65%       2pp         Türkiye       65%       -2pp         Italy       64%       -3pp         Germany       63%       -4pp	Canada	73%	
Malaysia         72%         4 pp           United States         69%         -4 pp           Brazil         69%         -1 pp           Argentina         68%         -4 pp           Poland         67%         11 pp           Japan         65%         -1 pp           Hungary         65%         2 pp           Türkiye         65%         -2 pp           Italy         64%         -3 pp           Germany         63%         -4 pp	Belgium		
United States         69%         -4 pp           Brazil         69%         -1 pp           Argentina         68%         -4 pp           Poland         67%         11 pp           Japan         65%         -1 pp           Hungary         65%         2 pp           Türkiye         65%         -2 pp           Italy         64%         -3 pp           Germany         63%         -4 pp	Malaysia		4 pp
Brazil       69%       -1pp         Argentina       68%       -4pp         Poland       67%       11pp         Japan       65%       -1pp         Hungary       65%       2pp         Türkiye       65%       -2pp         Italy       64%       -3pp         Germany       63%       -4pp	United States	69%	-4 pp
Argentina       68%       -4 pp         Poland       67%       11 pp         Japan       65%       -1 pp         Hungary       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Brazil		
Poland       67%       11 pp         Japan       65%       -1 pp         Hungary       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Argentina	68%	
Japan         65%         -1pp           Hungary         65%         2 pp           Türkiye         65%         -2 pp           Italy         64%         -3 pp           Germany         63%         -4 pp	Poland	67%	
Hungary       65%       2 pp         Türkiye       65%       -2 pp         Italy       64%       -3 pp         Germany       63%       -4 pp	Japan	65%	
Türkiye       65%       -2 pp         İtaly       64%       -3 pp         Germany       63%       -4 pp	Hungary	65%	
Italy         64%         -3 pp           Germany         63%         -4 pp	Türkiye	65%	-2 pp
Germany 63% -4 pp	Italy	64%	-3 pp
	Germany	63%	-4 pp
	India	61%	-3 pp



Change

## World Influencers: European Union

Q: Thinking about the next decade, would you say European Union will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	70%	1 pp
Colombia	82%	4 pp
Peru	81%	0 pp
Thailand	78%	-1 pp
Ireland	78%	4 pp
New Zealand	76%	4 pp
Spain	75%	3 pp
South Korea	75%	4 pp
South Africa	75%	-2 pp
Chile	74%	1 pp
Mexico	74%	-4 pp
Canada	<b>74</b> %	8 pp
Poland	72%	10 pp
Indonesia	72%	-3 pp
Netherlands	72%	0 pp
Great Britain	72%	3 pp
Australia	71%	3 pp
Singapore	70%	-1 pp
Sweden	70%	1 pp
United States	68%	1 pp
Malaysia	68%	8 pp
Brazil	67%	-1 pp
Hungary	66%	3 pp
Argentina	65%	-1 pp
Italy	65%	-1 pp
Germany	64%	-4 pp
Belgium	63%	-3 pp
France	62%	1 pp
India	61%	-2 pp
Japan	60%	-2 pp
Türkiye	54%	-1 pp



Change

### World Influencers: France

Q: Thinking about the next decade, would you say France will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	<b>70</b> %	2 pp
Colombia	85%	5 pp
Peru	82%	2 pp
Mexico	80%	2 pp
Chile	78%	2 pp
New Zealand	75%	5 pp
Indonesia	75%	-1 pp
Canada	<b>74</b> %	6 pp
South Africa	73%	-4 pp
Thailand	73%	-5 pp
Ireland	72%	-3 pp
Australia	72%	3 pp
Sweden	72%	6 pp
Poland	71%	14 pp
Brazil	71%	1 pp
Malaysia	70%	6 pp
Netherlands	70%	-2 pp
United States	70%	1 pp
Singapore	70%	-2 pp
Spain	70%	7 pp
Great Britain	68%	1 pp
South Korea	66%	-1 pp
Germany	65%	-5 pp
France	65%	2 pp
Argentina	64%	6 pp
India	62%	-4 pp
Japan	62%	0 pp
Hungary	62%	7 pp
Italy	61%	1 pp
Belgium	61%	-1 pp
Türkiye	50%	2 pp



Change

### World Influencers: Great Britain

Q: Thinking about the next decade, would you say Great Britain will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	2024
30-country average	69%	2 pp
Peru	79%	4 pp
Colombia	78%	0 pp
Poland	77%	7 pp
Chile	76%	3 pp
Indonesia	75%	2 pp
South Africa	75%	-2 pp
Mexico	75%	0 pp
United States	<b>74</b> %	-2 pp
Great Britain	74%	-1 pp
Canada	<b>74</b> %	5 pp
Australia	74%	1 pp
Malaysia	73%	10 pp
New Zealand	73%	2 pp
Netherlands	72%	8 pp
Singapore	72%	0 pp
South Korea	72%	4 pp
Sweden	70%	3 pp
Hungary	69%	5 pp
Italy	68%	3 pp
France	67%	5 pp
Thailand	67%	1 pp
Spain	66%	7 pp
Japan	66%	-2 pp
Germany	66%	5 pp
Brazil	63%	-6 pp
Belgium	63%	8 pp
Ireland	61%	6 pp
India	58%	-4 pp
Argentina	56%	1 pp
Türkiye	45%	-2 pp



Change

### World Influencers: United Nations

Q: Thinking about the next decade, would you say the UN will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly positive	202
30-country average	66%	-2 p
Thailand	77%	-2 p
South Africa	76%	-4 p
South Korea	75%	-2 p
Peru	75%	4 pr
Sweden	75%	2 p <sub>l</sub>
Great Britain	74%	2 pp
Colombia	74%	2 pp
Poland	73%	2 pr
New Zealand	72%	2 pp
Mexico	72%	-1 p
Canada	<b>72</b> %	8 p <sub>l</sub>
Ireland	71%	1 pp
Malaysia	71%	4 p
Indonesia	70%	-7 p
United States	70%	4 p
Singapore	70%	-3 p
Netherlands	69%	-4 p
Chile	68%	8 p
Australia	67%	0 p
Brazil	66%	-1 p
Hungary	64%	-1 p
India	61%	-5 p
Italy	60%	-1 p
Argentina	59%	0 p
France	59%	-2 p
Belgium	57%	-8 p
Germany	56%	-8 p
Türkiye	53%	-1 p
Japan	51%	-3 p
Spain	35%	-20

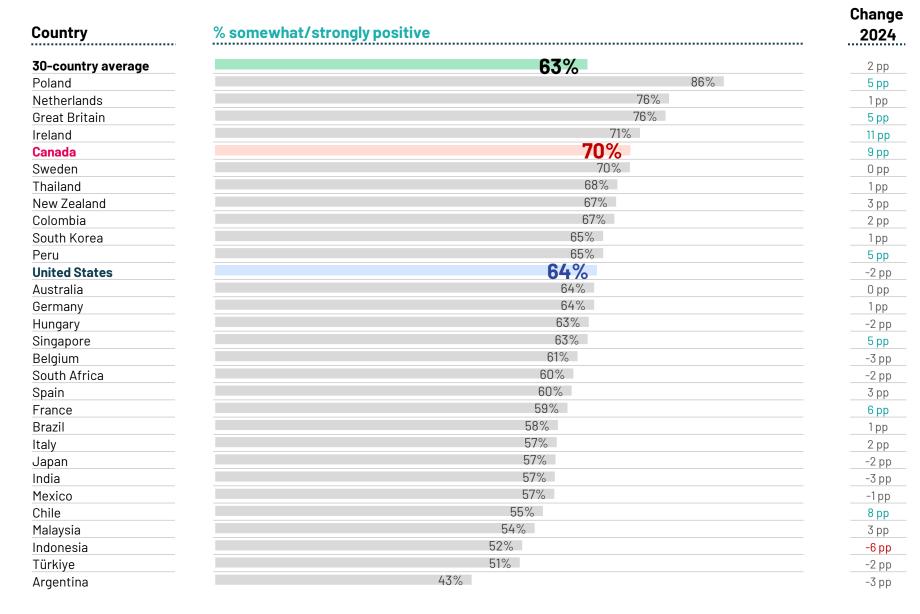


Change

#### World Influencers: NATO

Q: Thinking about the next decade, would you say NATO will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

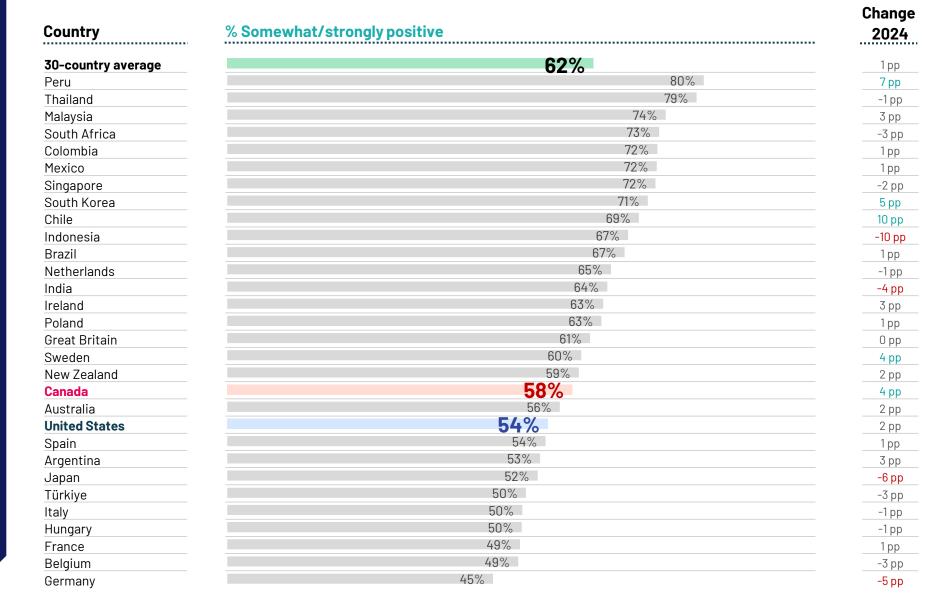




#### World Influencers: The World Bank

Q: Thinking about the next decade, would you say The World Bank will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





#### World Influencers: The International Monetary Fund (IMF)

Q: Thinking about the next decade, would you say The International Monetary Fund will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### % somewhat/strongly positive Country 2024 **59%** 30-country average -1 pp 78% Thailand -2 pp 75% Peru 2 pp Colombia 73% 2 pp 71% South Africa -4 pp Malaysia 69% 2 pp 69% Singapore -5 pp 67% Mexico -3 pp 67% Chile 11 pp 63% South Korea -1 pp Poland 63% 4 pp 61% Netherlands -2 pp 60% Indonesia -7 pp 60% India -7 pp 59% **Great Britain** -1 pp 59% Ireland 1pp 58% Brazil Орр 57% Sweden -1 pp 56% New Zealand -1 pp 55% Australia 1pp 55% Spain 1pp **54%** Canada 2 pp 52% Japan -6 pp 50% Hungary -1 pp 49% Italy -4 pp 49% **United States** 3 рр 49% France 1pp 48% Germany -4 pp 48% Belgium -6 pp 44% Türkiye -2 pp Argentina 44% 1pp

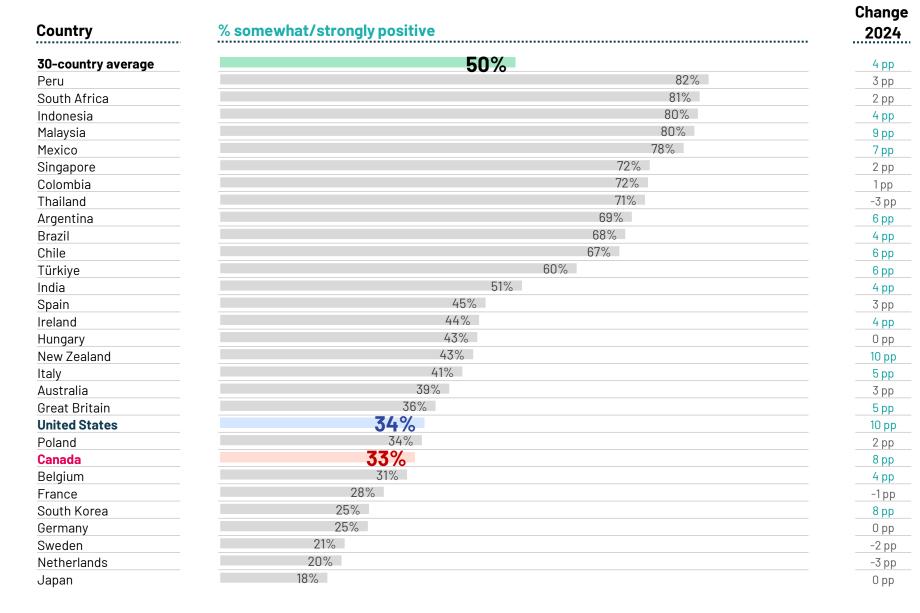


Change

#### World Influencers: China

Q: Thinking about the next decade, would you say China will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

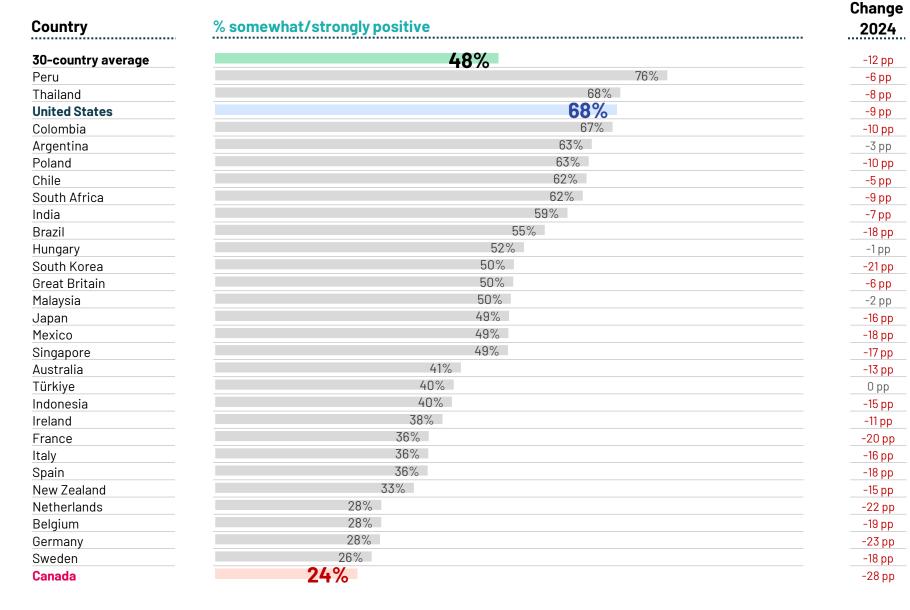




## World Influencers: United States

Q: Thinking about the next decade, would you say United States will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

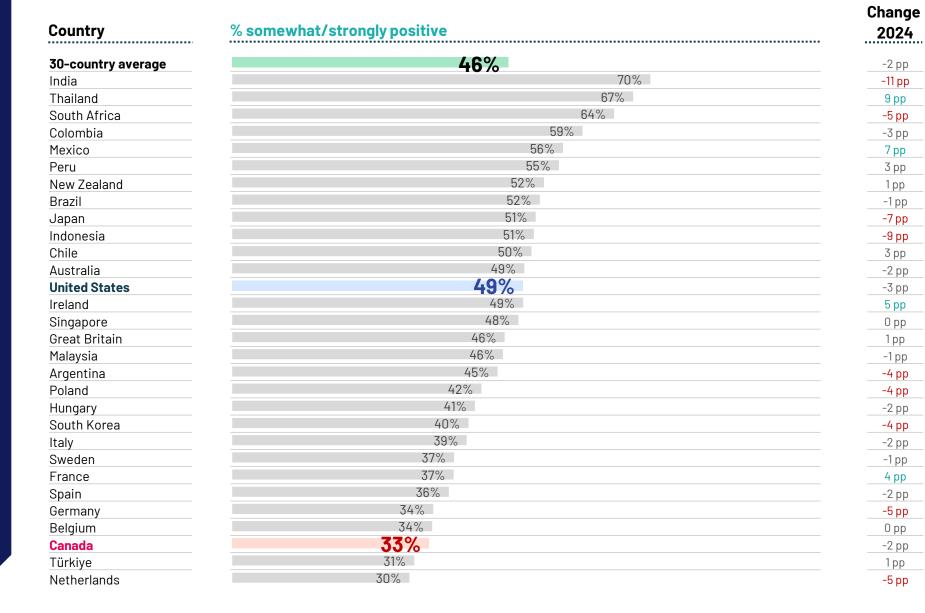




#### **World Influencers:** India

Q: Thinking about the next decade, would you say India will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.





-2 pp

-11 pp

9 pp

-5 pp

-3 pp

7 pp

3 рр

1pp

-1 pp

-7 pp

-9 pp

3 рр

-2 pp

-3 pp

5 pp

0 pp

1pp

-1 pp

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Орр

-2 pp

1pp

-5 pp

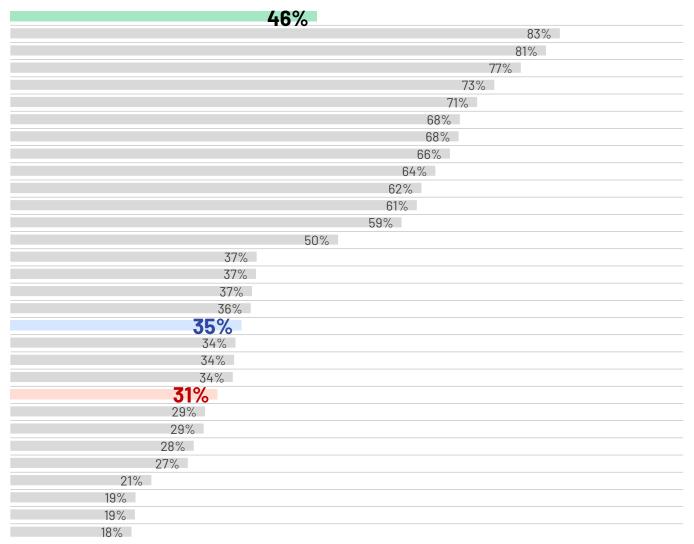
### World Influencers: BRIC (Brazil, Russia, India, China and South Africa)

Q: Thinking about the next decade, would you say BRIC countries will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





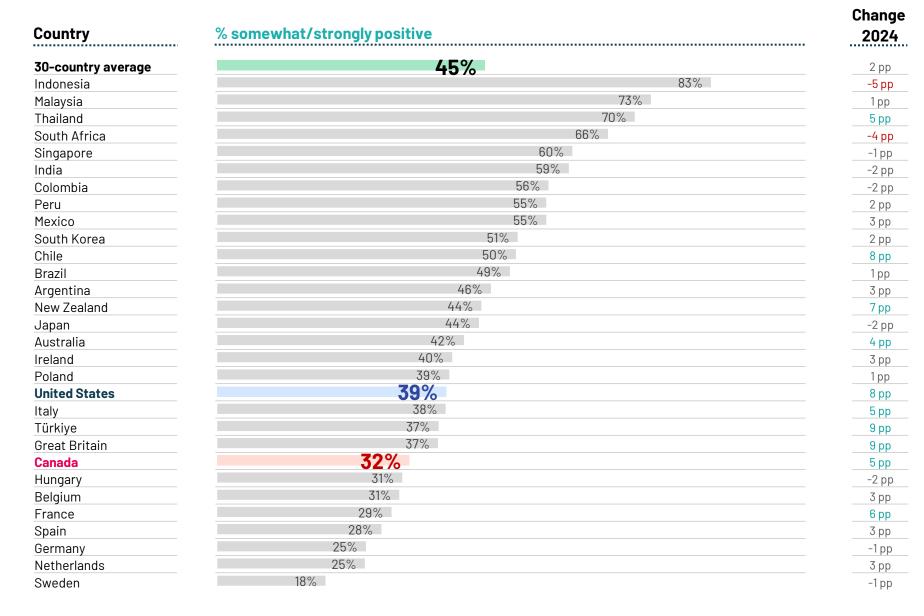




## World Influencers: Saudi Arabia

Q: Thinking about the next decade, would you say Saudi Arabia will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### World Influencers: CRINK (China, Russia, Iran and North Korea)

Q: Thinking about the next decade, would you say CRINK countries will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

#### **30-country average**

Indonesia
Malaysia
South Africa

Thailand Peru

India

Mexico Türkiye

Colombia

Argentina

Brazil Singapore

Chile

Ireland

Hungary Australia

Italy

#### **United States**

Great Britain

South Korea

Belgium

New Zealand

Spain

France

#### Canada

Japan

Poland

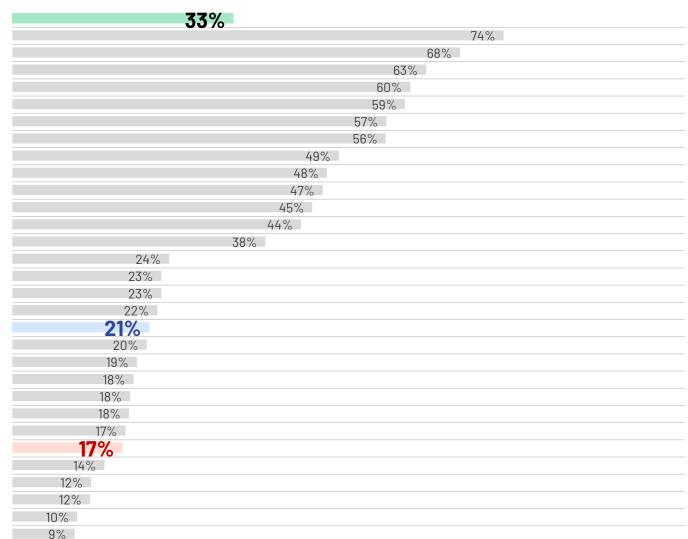
Germany

Netherlands

Sweden

#### % Somewhat/strongly positive





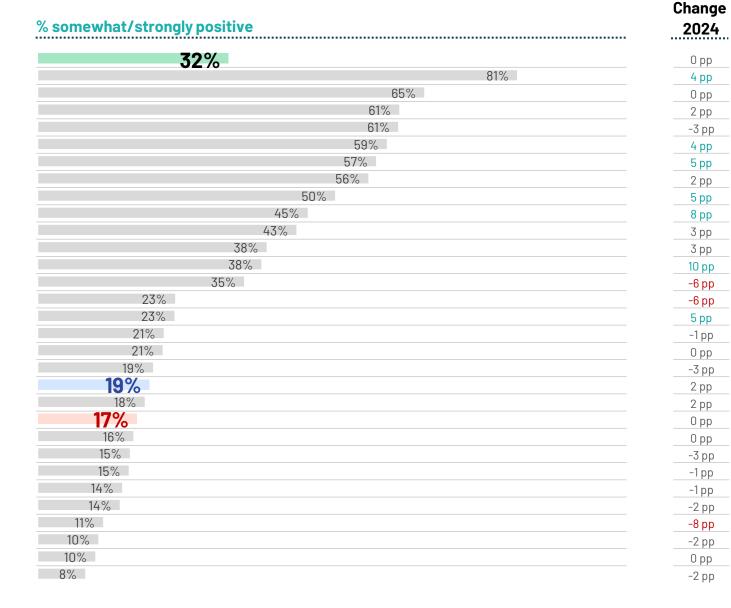


## **World Influencers:** Russia

Q: Thinking about the next decade, would you say Russia will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country 30-country average Indonesia Malaysia Peru India Thailand Mexico South Africa Türkiye Argentina Colombia Brazil Chile Singapore Hungary South Korea Australia Italy Ireland **United States** Great Britain Canada New Zealand Belgium France Japan Spain Germany Sweden Poland Netherlands



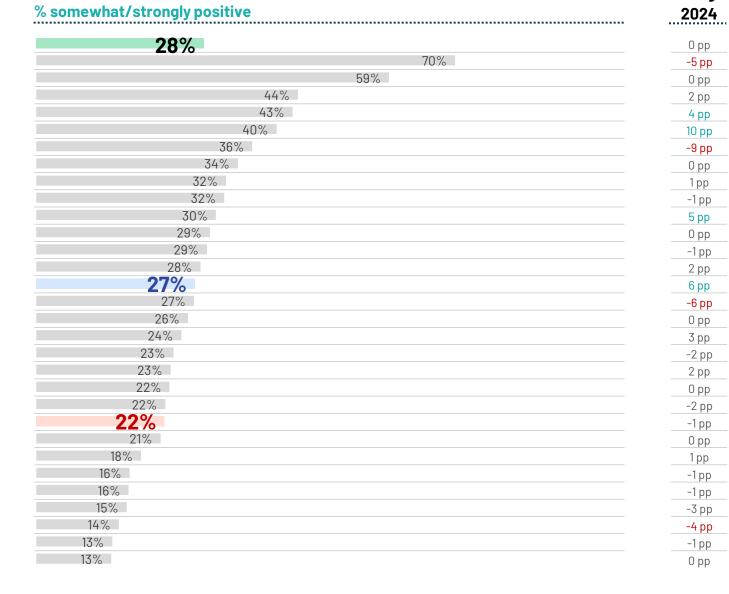


#### **World Influencers: Pakistan**

Q: Thinking about the next decade, would you say Pakistan will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

#### Country 30-country average Indonesia Malaysia Thailand India Türkiye South Africa Singapore Mexico Peru Brazil Ireland Australia Great Britain **United States** Colombia New Zealand Poland South Korea Italy Chile Japan Canada Argentina Spain Belgium France Sweden Germany Netherlands Hungary





Change

Орр

-5 pp

0 pp

2 pp

4 pp

10 pp

-9 pp

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-1 pp

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-1 pp

0 pp

1pp

-1 pp

-1 pp

-3 pp

-4 pp

-1 pp

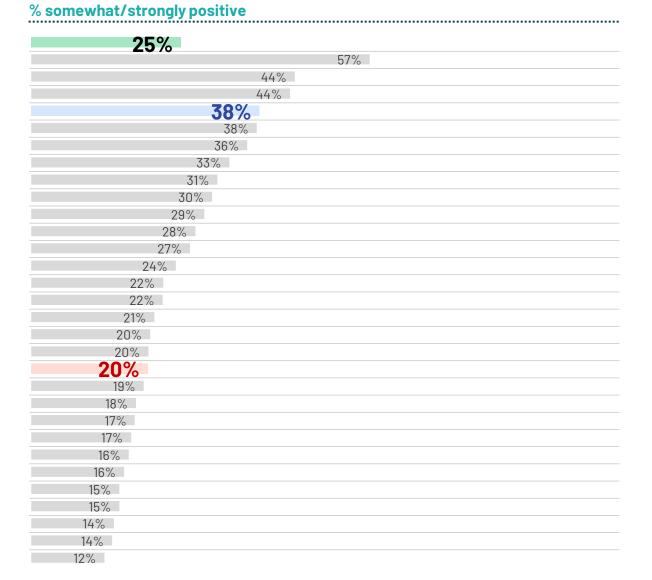
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## World Influencers: Israel

Q: Thinking about the next decade, would you say Israel will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







Change

2024

-3 pp

2 pp

5 pp

3 рр

-4 pp

-4 pp

-9 pp

-6 pp

-3 pp

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-11 pp

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-5 pp

-1 pp

-6 pp

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2 pp

1pp

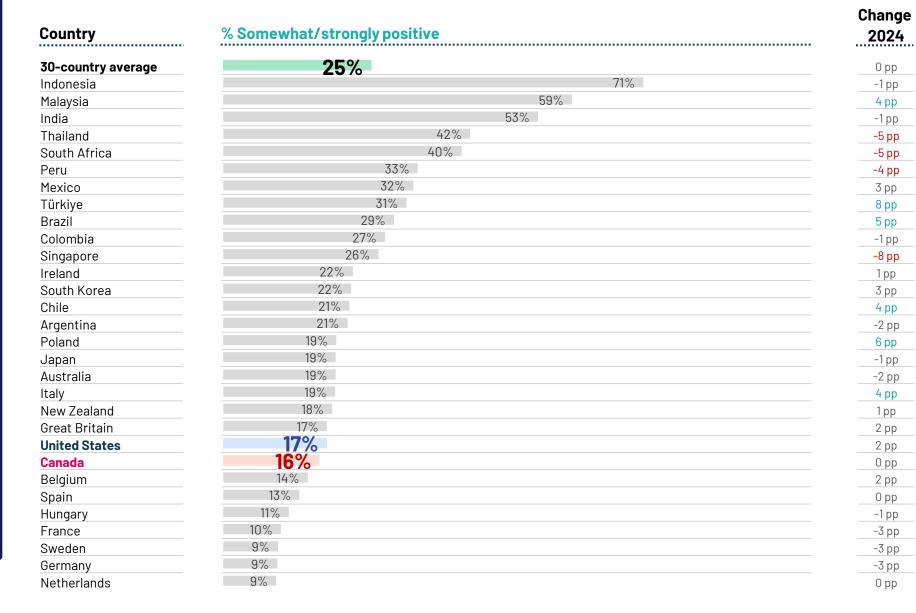
-2 pp

-11 pp

## World Influencers: Iran

Q: Thinking about the next decade, would you say Iran will have an overall positive or a negative influence on world affairs?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



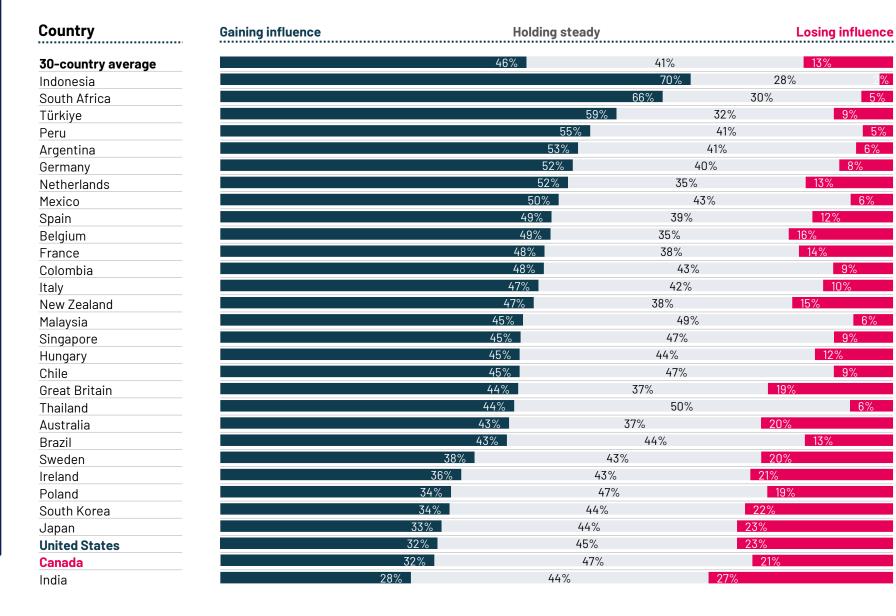


#### China influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



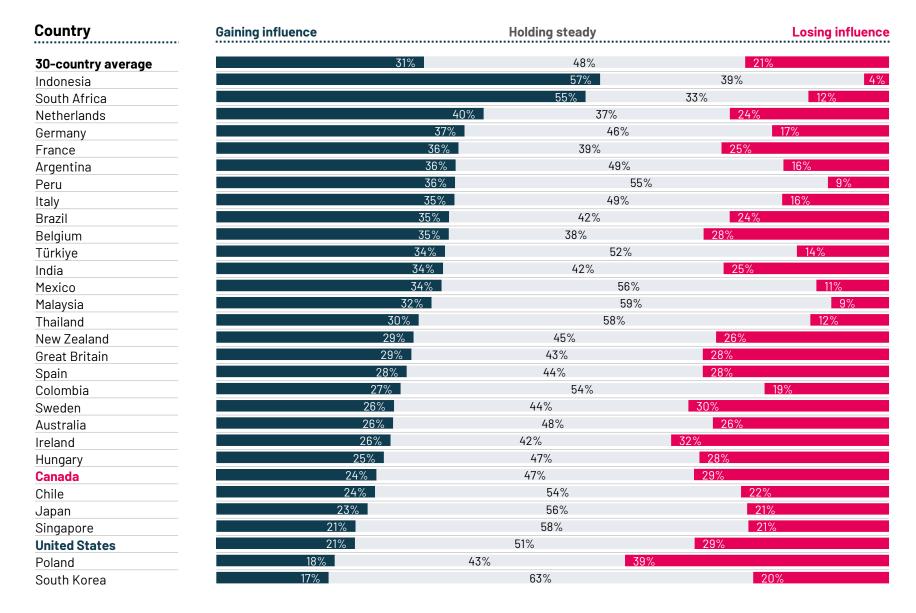


#### **BRIC** influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

BRIC - Brazil, Russia, India, China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





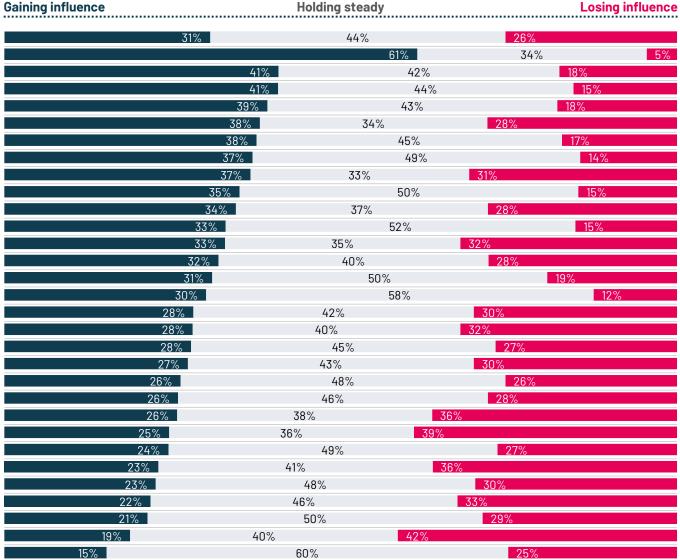
#### **CRINK influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

CRINK – China, Russia, Iran, North Korea

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





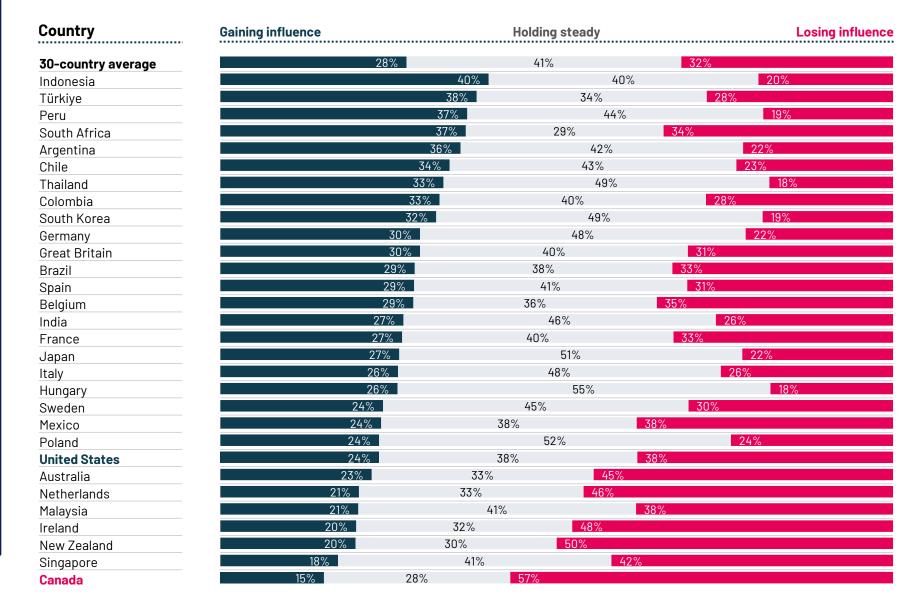


#### **American influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**The United States** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





### **Canada influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

Canada

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	Gaining influence	Holding steady	Losing influence
30-country average	19%	68%	13%
Indonesia	30%	64%	7%
South Africa	29%	59%	13%
India	27%	47%	26%
Colombia	27%	67%	6%
Mexico	26%	67%	7%
Chile	24%	70%	6%
Türkiye	23%	59%	18%
Brazil	23%	64%	13%
Peru	22%	72%	7%
Canada	21%	56%	23%
United States	21%	61%	18%
Great Britain	21%	66%	14%
Ireland	21%	66%	14%
Argentina	19%	72%	10%
France	19%	68%	14%
New Zealand	19%	65%	16%
Belgium	18%	70%	12%
Australia	18%	65%	17%
Spain	18%	69%	14%
Germany	17%	74%	9%
Italy	17%	71%	12%
Netherlands	16%	74%	9%
Poland	16%	71%	13%
Malaysia	15%	70%	15%
Thailand	14%	79%	8%
Sweden	13%	75%	12%
Singapore	13%	69%	18%
Hungary	12%	74%	14%
South Korea	10%	82%	9%
Japan	4%	81%	15%



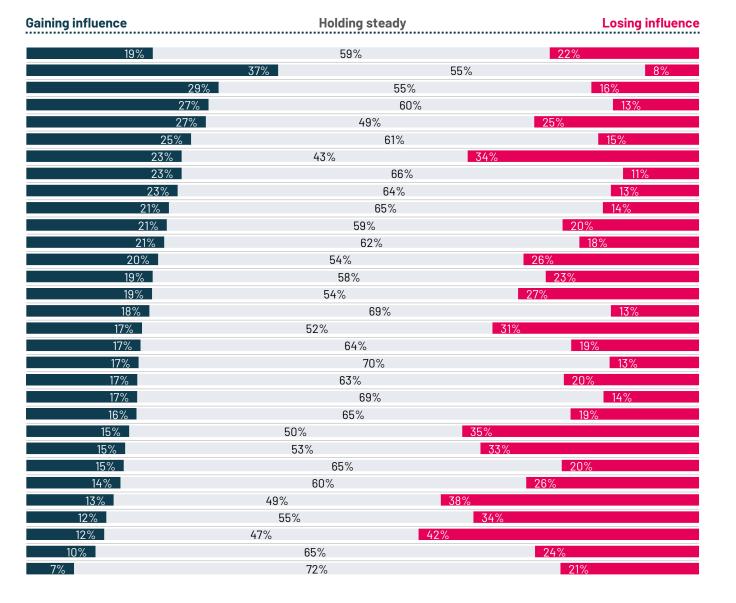
#### **EU influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**European Union** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







#### Western/developed countries influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

Western, developed countries generally

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country averag	je
Indonesia	
Türkiye	
South Africa	
India	
Hungary	
Brazil	
Malaysia	
Poland	
Germany	
Peru	
Chile	
Colombia	
Sweden	
South Korea	
Ireland	
Netherlands	
Great Britain	
Thailand	
Italy	
Argentina	
New Zealand	
Australia	
United States	
Belgium	
Spain	
Mexico	
Canada	
Singapore	
France	
Japan	

Country

Gaining influence	Holding steady	Losing influence
18%	62%	20%
	46%	48%
30%	46%	24%
29%	52%	20%
28%	48%	24%
23%	53%	24%
23%	62%	15%
22%	61%	18%
19%	65%	16%
19%	62%	19%
19%	72%	10%
18%	74%	8%
18%	71%	11%
18%	67%	15%
17%	70%	13%
17%	61%	22%
16%	58%	26%
16%	58%	26%
16%	71%	13%
16%	60%	24%
16%	69%	16%
15%	63%	23%
15%	63%	22%
14%	66%	20%
14%	56%	30%
14%	63%	24%
14%	75%	12%
13%	63%	24%
12%	61%	27%
12%	54%	34%
6%	72%	22%

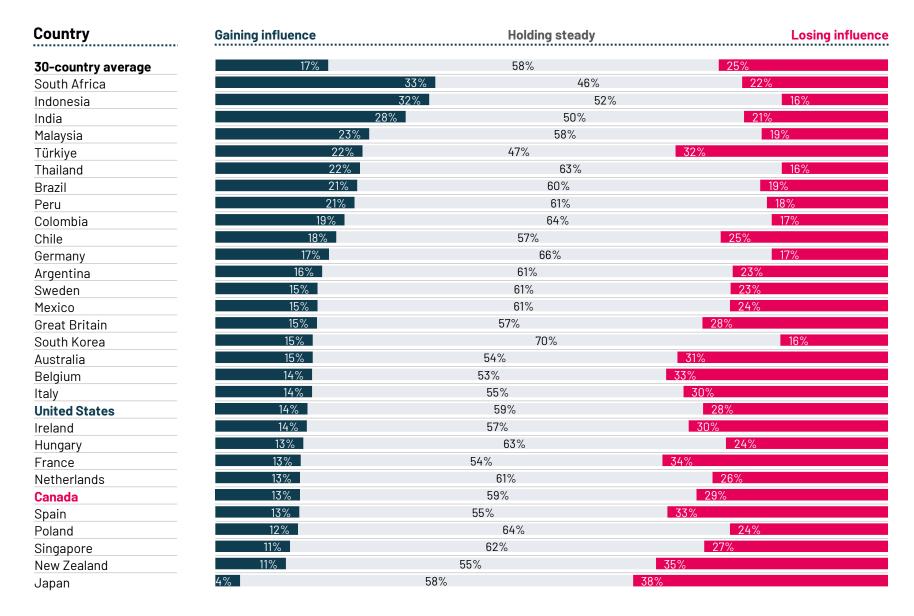


#### **UN influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**The United Nations** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





#### **NATO influence**

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**NATO** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



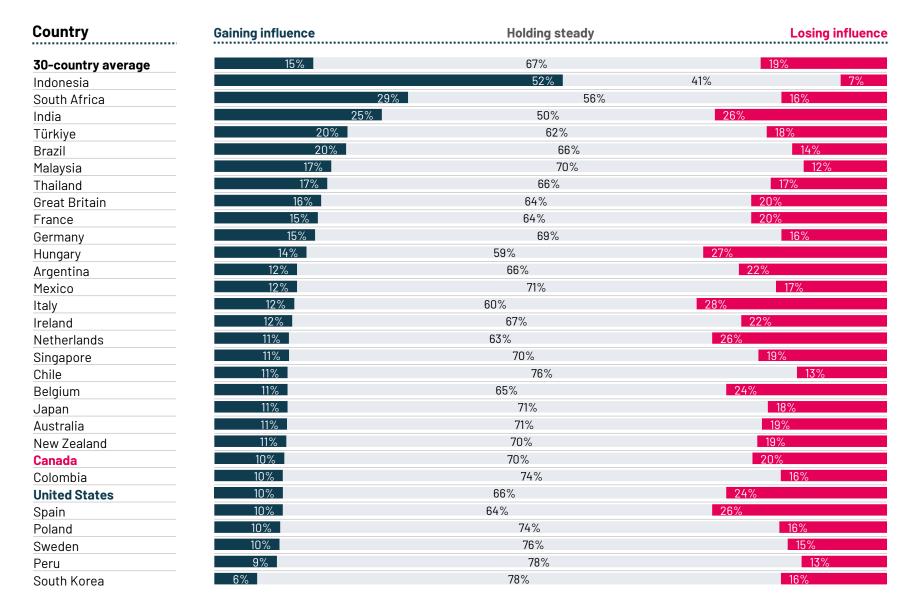


## Global South influence

Q: Do you believe that the following are gaining influence, losing influence, or holding steady on the world stage?

**The Global South** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







Citizens of 30 Countries Assess Threats and Engagement in International Affairs



### World Conflict Involving Superpower

Q: I expect in the next 25 years we could see another world conflict involving superpowers similar to World Wars I & II

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	62%	-1 pp
Netherlands	74%	4 pp
Thailand	72%	3 pp
Malaysia	70%	-2 pp
New Zealand	70%	1pp
Australia	69%	2 pp
France	69%	1 pp
Great Britain	67%	6 pp
Ireland	67%	-1 pp
Spain	67%	2 pp
Singapore	66%	0 pp
Belgium	66%	-5 pp
Mexico	66%	5 pp
Türkiye	66%	-4 pp
Chile	65%	2 pp
India	65%	-5 pp
Peru	65%	-2 pp
Canada	64%	-3 pp
Colombia	64%	Орр
United States	64%	-1 pp
South Africa	63%	4 pp
South Korea	60%	2 pp
Argentina	57%	-4 pp
Germany	57%	4 pp
Brazil	57%	-5 pp
Indonesia	56%	-1 pp
Italy	56%	0 pp
Poland	54%	0 pp
Hungary	49%	-7 pp
Sweden	49%	-3 pp
Japan	39%	1 pp



Change

### Concern about China-Asia relations

Q: I fear that in the next year or so China could take similar actions in Asia that Russia has taken in Ukraine

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country % somewhat/strongly agree

30-country average
South Korea
Great Britain
India
Malaysia
Türkiye
Australia
Thailand
New Zealand
United States
Netherlands
France
Ireland
Peru
Germany
Canada
Japan
Sweden
Sweden Indonesia
Sweden Indonesia Poland
Sweden Indonesia Poland Belgium
Sweden Indonesia Poland Belgium Mexico
Sweden Indonesia Poland Belgium Mexico Singapore
Sweden Indonesia Poland Belgium Mexico Singapore Italy
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile Hungary
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile Hungary South Africa
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile Hungary South Africa Colombia
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile Hungary South Africa Colombia Brazil
Sweden Indonesia Poland Belgium Mexico Singapore Italy Chile Hungary South Africa Colombia

53%
76%
62%
61%
61%
61%
60%
60%
57%
<b>57</b> %
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<b>54</b> %
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52%
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51%
51%
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48%
47%
46%
46%
45%
42%
41%
41%



## Ukraine Conflict Continuation

Q: Ukraine should fight on until full victory, including expelling Russia from its territory

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

_		Onlange
Country	% somewhat/strongly agree	2024
30-country average	53%	
Sweden	71%	3 pp
Poland	67%	-4 pp
India	61%	-5 pp
France	59%	-1 pp
Netherlands	59%	-2 pp
Peru	58%	-1 pp
Chile	58%	-5 pp
Ireland	58%	1 pp
Belgium	57%	-3 pp
Canada	<b>57</b> %	4 pp
Türkiye	57%	-4 pp
Great Britain	57%	-2 pp
Indonesia	56%	-8 pp
Malaysia	56%	-1 pp
Spain	56%	3 pp
Australia	55%	-1 pp
New Zealand	54%	-2 pp
United States	<b>53</b> %	0 pp
Colombia	53%	-9 pp
Thailand	53%	Орр
Germany	53%	-5 pp
Brazil	52%	-2 pp
Mexico	51%	-5 pp
Singapore	49%	-3 pp
South Korea	45%	-10 pp
Argentina	44%	-10 pp
South Africa	44%	-7 pp
Italy	41%	-1 pp
Hungary	38%	1 pp
Japan	30%	-1 pp

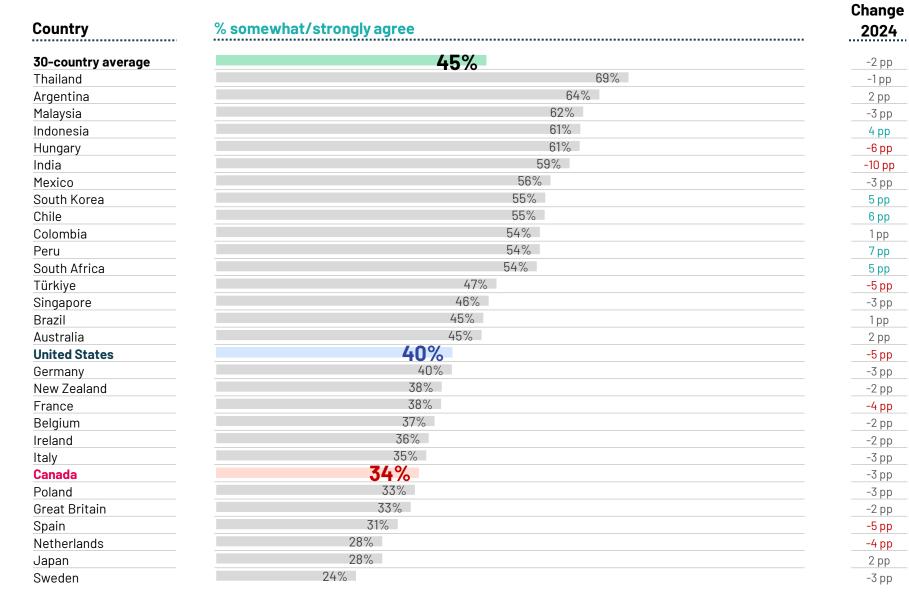


Change

## Involvement in Ukraine Conflict

Q: The problems in Ukraine are none of [country's] business and we should not interfere

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





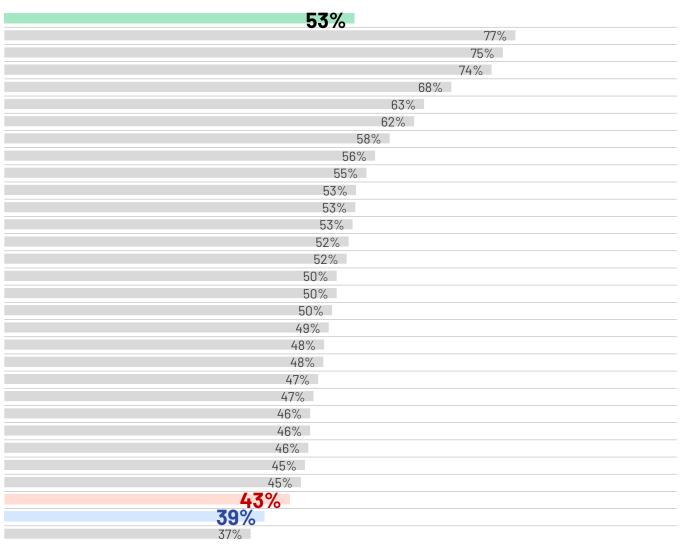
#### **Middle East Conflict**

Q: Outside powers such as the U.S. and/or Europe and China are to blame for instability/conflict in the Middle East

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



	•••
30-country average	
Indonesia	
South Korea	
Türkiye	
Thailand	
India	
Malaysia	
Mexico	
Netherlands	
Italy	
Peru	
New Zealand	
Singapore	
South Africa	
Ireland	
Chile	
Brazil	
Germany	
Spain	
Belgium	
Australia	
Argentina	
Hungary	
Colombia	
France	
Sweden	
Japan	
Great Britain	
Canada	
United States	
Poland	





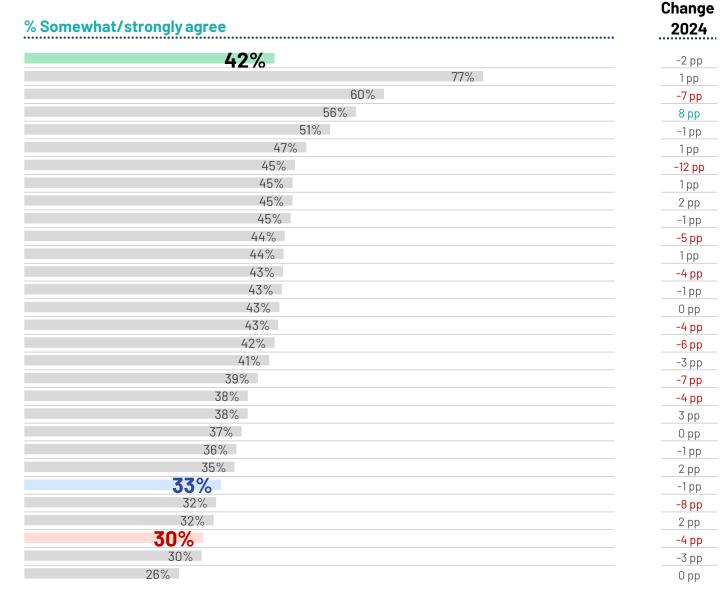
#### **Middle East Conflict**

Q: Muslim people are to blame for instability/conflict in the Middle East

\*This question was not asked in Malaysia.

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





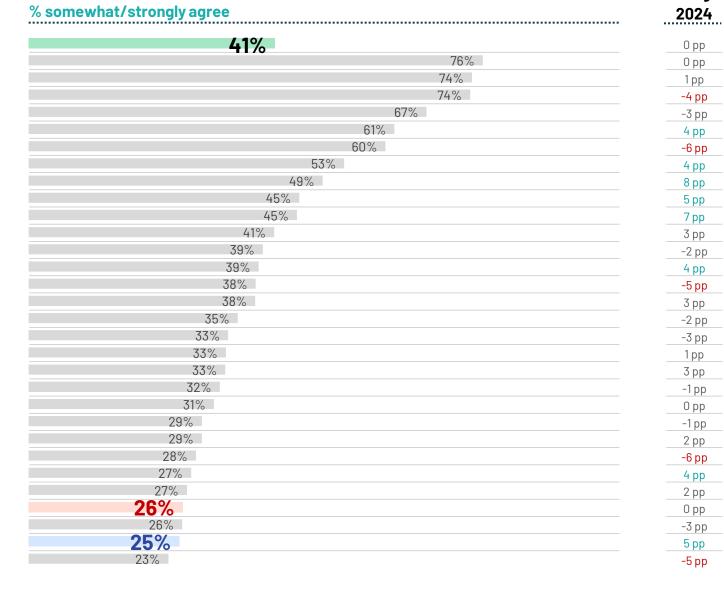


#### **Middle East Conflict**

Q: Jewish people in Israel and around the world are to blame for instability/conflict in the Middle East

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.







Change

0 pp

0 pp

1pp

-4 pp

-3 pp

4 pp

-6 pp

4 pp

8 pp

5 pp

7 pp

3 рр

-2 pp

4 pp

-5 pp

3 рр

-2 pp

-3 pp

1pp

3 рр

-1 pp

Орр

-1 pp

2 pp

-6 pp

4 pp

2 pp

Орр

## Economic vs. Military Power

Q: Economic power is more important in world affairs than military power

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	64%	-2 pp
Indonesia	78%	2 pp
Thailand	76%	-3 pp
South Korea	72%	1 pp
Peru	72%	3 pp
South Africa	71%	-4 pp
Malaysia	70%	0 pp
Türkiye	69%	-1 pp
Singapore	69%	3 pp
India	67%	-6 pp
Mexico	67%	-1 pp
Argentina	67%	0 pp
Colombia	66%	2 pp
France	66%	2 pp
Italy	65%	-1 pp
Chile	65%	-2 pp
New Zealand	64%	-4 pp
Spain	62%	-6 pp
Belgium	62%	-4 pp
Australia	61%	-1 pp
Germany	60%	1 pp
Hungary	59%	-9 pp
Great Britain	59%	0 pp
Brazil	59%	-4 pp
Ireland	58%	-9 pp
Canada	<b>57</b> %	-1 pp
Sweden	56%	-10 pp
Japan	56%	-3 pp
Netherlands	55%	-2 pp
United States	<b>52</b> %	-4 pp
Poland	49%	-13 pp

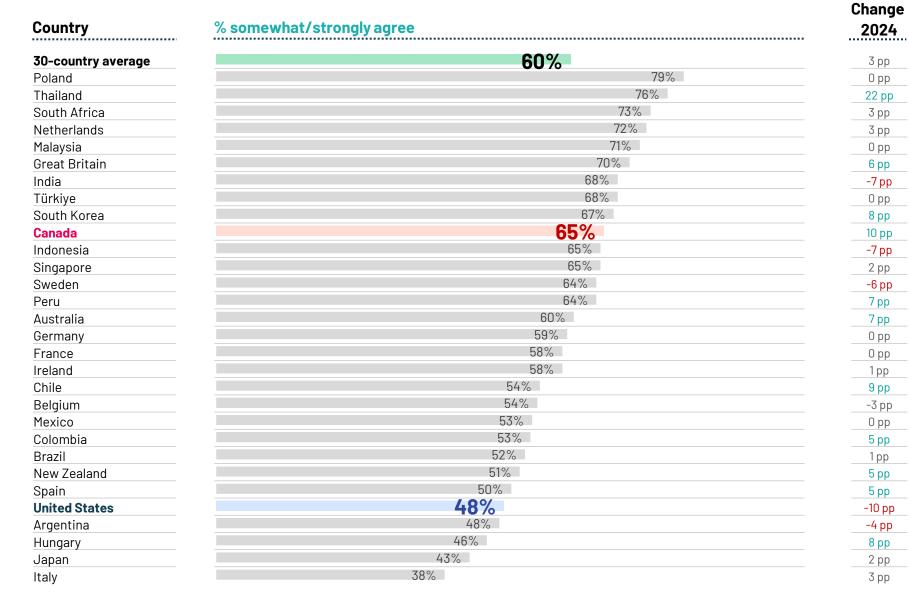


Change

#### Military Spending

Q: Given the dangers in the world, my government needs to spend more on my country's military power

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.





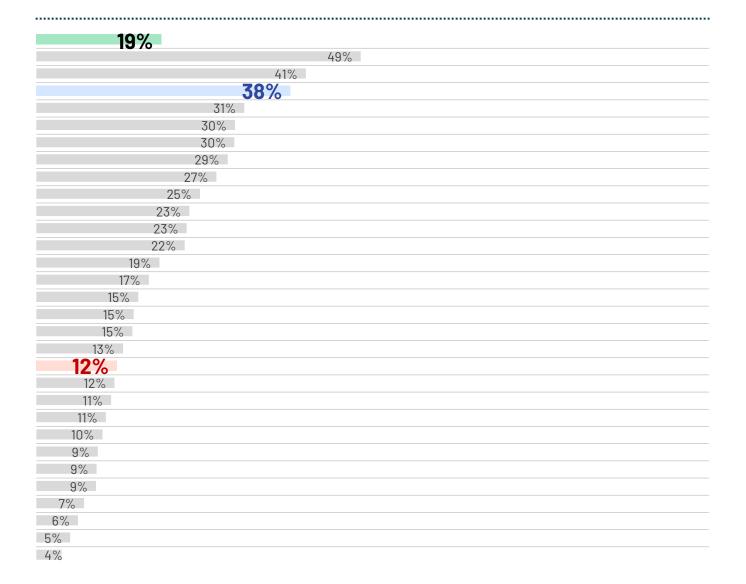
#### Alliance: U.S.

Q: And who would you most want to be in a close alliance with?

**The United States** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Japan
South Korea
United States
Colombia
Chile
Argentina
Brazil
Peru
Thailand
Great Britain
Poland
Australia
Mexico
South Africa
Hungary
Ireland
Singapore
New Zealand
Canada
France
Spain
India
Italy
Germany
Sweden
Türkiye
Belgium
Netherlands
Malaysia
Indonesia





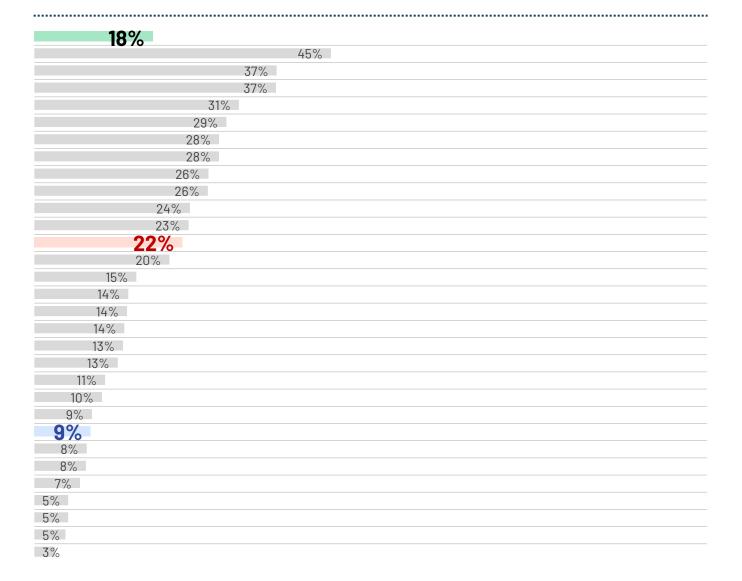
#### **Alliance: EU**

Q: And who would you most want to be in a close alliance with?

**European Union (EU)** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Ireland
Spain
Hungary
Netherlands
Great Britain
Italy
Belgium
Sweden
France
Germany
Türkiye
Canada
Poland
Colombia
New Zealand
South Korea
Chile
Peru
Mexico
Australia
Japan
Thailand
United States
Argentina
Brazil
Singapore
Indonesia
Malaysia
South Africa
India





# Alliance: Western/developed countries

Q: And who would you most want to be in a close alliance with?

Western, developed countries generally

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Netherlands
New Zealand
Sweden
Hungary
Belgium
Australia
South Korea
Germany
France
Spain
Poland
Türkiye
Italy
Japan
Singapore
Indonesia
Malaysia
Thailand
Great Britain
Chile
Brazil
United States
Canada
Argentina
Ireland
Colombia
South Africa
Mexico
Peru
India

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25%	
22%	
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<b>9%</b> <b>8%</b>	
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7%	
7%	
5%	
5%	
5%	



### **Alliance: BRIC**

Q: And who would you most want to be in a close alliance with?

BRIC - Brazil, Russia, India, China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
India
South Africa
Brazil
Indonesia
Argentina
Mexico
Malaysia
Chile
Thailand
Colombia
Singapore
Italy
Peru
Türkiye
Australia
Hungary
New Zealand
Germany
France
South Korea
Belgium
Canada
Sweden
Ireland
Spain
Great Britain
Japan
United States
Poland
Netherlands

9%					
<b>J</b> 70			49%		
	31	1%			
	23%				
	22%				
	21%				
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<b>2</b> %					
1%					
1%					



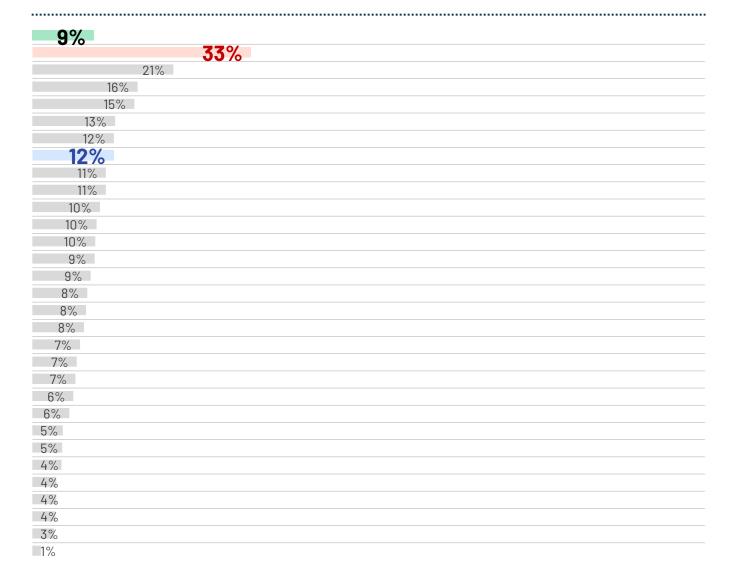
#### **Alliance: Canada**

Q: And who would you most want to be in a close alliance with?

Canada

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Canada
France
Belgium
Mexico
Germany
New Zealand
United States
Chile
Australia
Italy
Netherlands
Colombia
Spain
Sweden
Türkiye
Great Britain
Peru
Argentina
Brazil
Ireland
India
Hungary
Singapore
Japan
Poland
Thailand
South Korea
South Africa
Malaysia
Indonesia





### **Alliance: China**

Q: And who would you most want to be in a close alliance with?

China

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Singapore
Malaysia
Peru
Thailand
Türkiye
South Africa
Chile
Colombia
Mexico
Brazil
Indonesia
Argentina
Italy
Australia
New Zealand
Spain
Hungary
United States
India
Belgium
Canada
Poland
Great Britain
Germany
Japan
France
South Korea
Ireland
Netherlands
Sweden

9%
30%
25%
22%
20%
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13%
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9%
8%
7%
6%
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<b>3</b> %
3% 3%
3% 3%
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3%
2% 2%
2% 2%
2%
Z /0



### Alliance: UN

Q: And who would you most want to be in a close alliance with?

**The United Nations** 

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Malaysia
New Zealand
Singapore
Australia
United States
Great Britain
Thailand
Japan
South Africa
India
Sweden
South Korea
Italy
Ireland
France
Indonesia
Spain
Canada
Netherlands
Belgium
Mexico
Brazil
Türkiye
Chile
Germany
Colombia
Argentina
Peru
Poland
Hungary

9%	
<b>J</b> /0	22%
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12%	
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10%	
9%	
9%	
9%	
8%	
8%	
8%	
<b>7</b> %	
7%	
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6%	
6%	
6%	
5%	
5%	
5%	
5%	
5%	
4%	
3%	



### **Alliance: NATO**

Q: And who would you most want to be in a close alliance with?

NATO

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Poland
Germany
Sweden
Netherlands
Belgium
Great Britain
Ireland
United States
Canada
New Zealand
Italy
Australia
Türkiye
Spain
Hungary
France
Thailand
Japan
Colombia
Chile
South Korea
Brazil
Argentina
India
Peru
Singapore
South Africa
Mexico
Malaysia
Indonesia

8%	
- 73	28%
20%	
20%	
16%	
12%	
12%	
10%	
9%	
9%	
<b>9%</b> <b>9%</b> 8%	
8%	
8%	
8%	
7%	
6%	
6%	
4%	
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2%	
2%	
1%	



### **Alliance: CRINK**

Q: And who would you most want to be in a close alliance with?

CRINK- China, Russia, Iran, North Korea

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Indonesia
Mexico
Malaysia
Peru
Türkiye
South Africa
India
Argentina
Thailand
Singapore
Colombia
Germany
Italy
Hungary
United States
South Korea
Belgium
Australia
Spain
France
Brazil
Great Britain
Netherlands
Chile
Ireland
New Zealand
Japan
Canada
Canada Sweden

4%
18%
11%
10%
8%
8%
6%
6%
6%
6%
4%
4%
3%
3%
3%
<b>3</b> %
3%
3%
3%
2%
2%
1%
1%
1%
1%
1%
1%
1%
1% 1%
1%
0%



# Alliance: Global South

Q: And who would you most want to be in a close alliance with?

The Global South

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

30-country average
Indonesia
Italy
New Zealand
Argentina
Singapore
Malaysia
South Africa
India
Japan
Türkiye
Peru
Spain
Chile
Australia
Brazil
Sweden
Mexico
South Korea
Germany
Thailand
Canada
Colombia
Hungary
Belgium
France
Ireland
Poland
Netherlands
United States
Great Britain

2%	
	17%
4%	
4%	
4%	
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1%	
1%	
1%	
1%	
1%	
1%	
1%	
0%	



# Impact of CRINK working together

Q: China, Russia, Iran and North Korea working more closely together will make the world more secure

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

## **30-country average** Indonesia

Malaysia India Peru

South Africa

Mexico

Colombia

Thailand Argentina

Chile

Türkiye Singapore

Brazil

South Korea

Italy

Ireland

Hungary Spain

**United States** 

Australia

Great Britain

Belgium

New Zealand

France

Poland

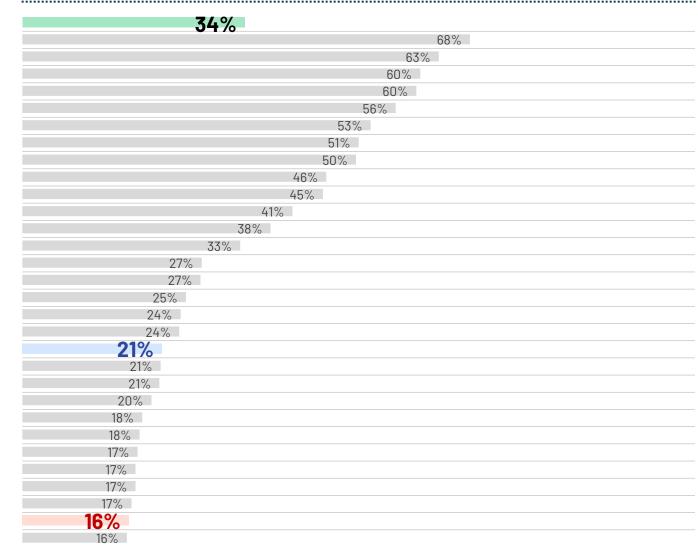
Germany

Japan Sweden

Canada

Netherlands

### % somewhat/strongly agree



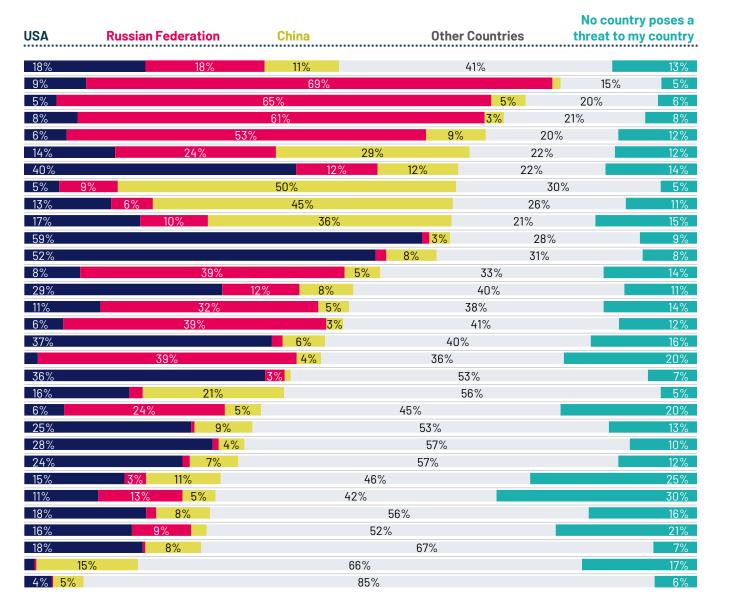


## Possible security threats

Q: What country poses the greatest security threat to your own country?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







# Greatest security threats

Q: What country poses the greatest security threat to your own country?

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

## USA

**Mexico** (59%)

Indonesia (52%)

**Canada** (40%)

## China

**Japan** (50%)

Australia (45%)

New Zealand (36%)

United States (29%)

## Russia

**Sweden** (69%) **Poland** (39%)

Netherlands (65%)

Germany (61%)

**Great Britain** (53%)

Belgium (39%)

## **Other countries**

**Thailand** (85%) **Spain** (52%)

Peru (67%) Singapore (46%)

India (66%) France (45%)

Colombia (57%) Italy (42%)

**Chile** (57%) **Hungary** (41%)

**South Korea** (56%) **Brazil** (40%)

**Argentina** (56%) **South Africa** (40%)

Malaysia (53%) Ireland (38%)

Türkiye (53%)

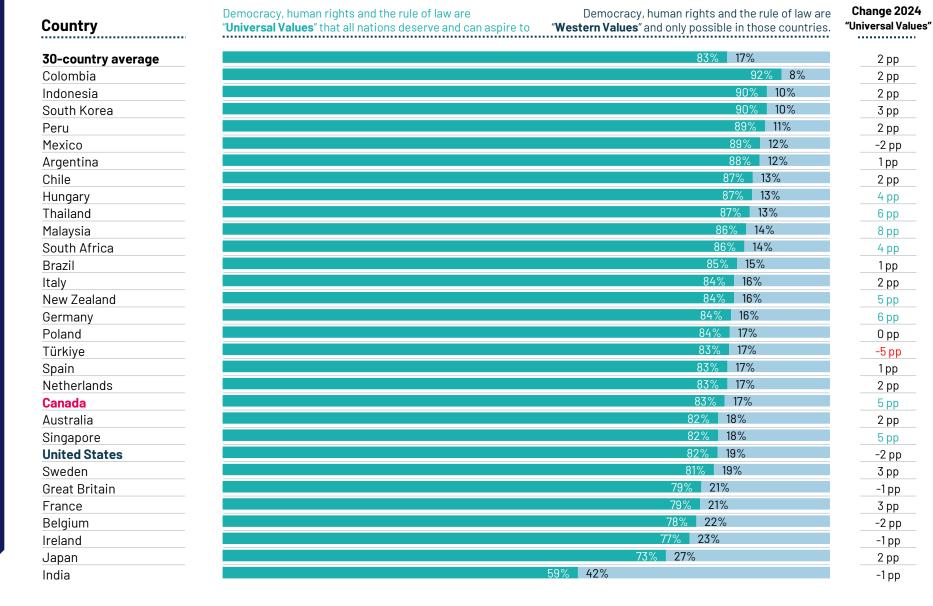


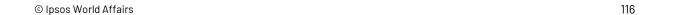


## Universal vs. Western Values

Q: Which of the following is closest to your point of view:

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







# The role of free trade in a global economy

Q: Free trade is beneficial for my country's economy

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% somewhat/strongly agree	2024
30-country average	69%	-1 pp
Singapore	80%	5 pp
Mexico	78%	-2 pp
Peru	78%	2 pp
Netherlands	78%	-2 pp
Malaysia	78%	-1 pp
South Korea	77%	5 pp
New Zealand	76%	1 pp
Great Britain	76%	0 pp
Canada	<b>76</b> %	10 pp
Ireland	75%	-1 pp
Chile	74%	3 pp
Thailand	74%	2 pp
Australia	74%	4 pp
Colombia	74%	3 pp
Poland	72%	-6 pp
South Africa	71%	0 pp
Germany	69%	1 pp
Italy	69%	6 pp
United States	69%	0 pp
Sweden	68%	3 pp
Hungary	66%	3 pp
India	65%	-7 pp
Spain	64%	3 pp
Brazil	61%	-5 pp
Indonesia	60%	-12 pp
Belgium	60%	-5 pp
Türkiye	60%	-5 pp
Argentina	57%	-10 pp
Japan	54%	-1 pp
France	52%	3 pp

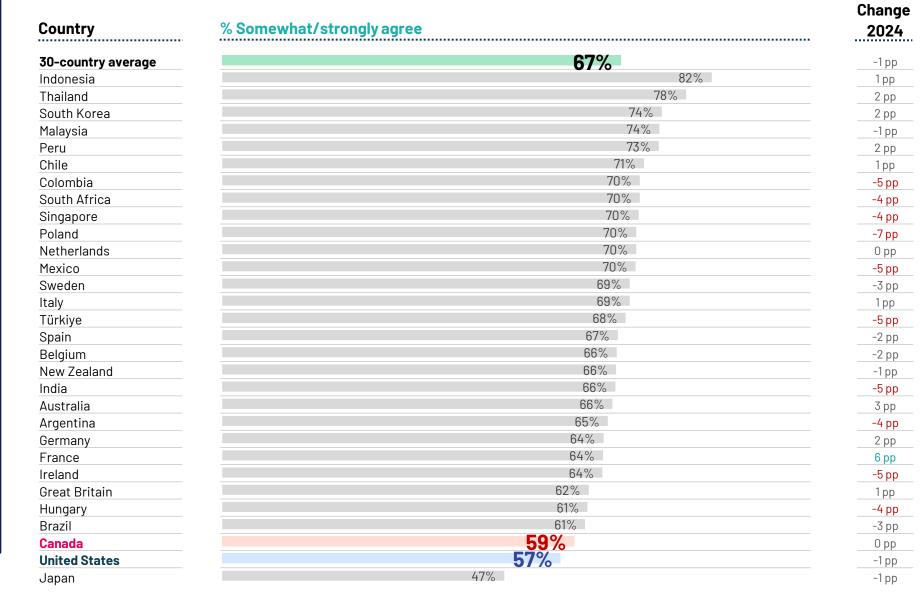


Change

# Respect of global institutions

Q: I would have more respect for global institutions and agreements if democratic nations had more influence over them than authoritarian nations

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

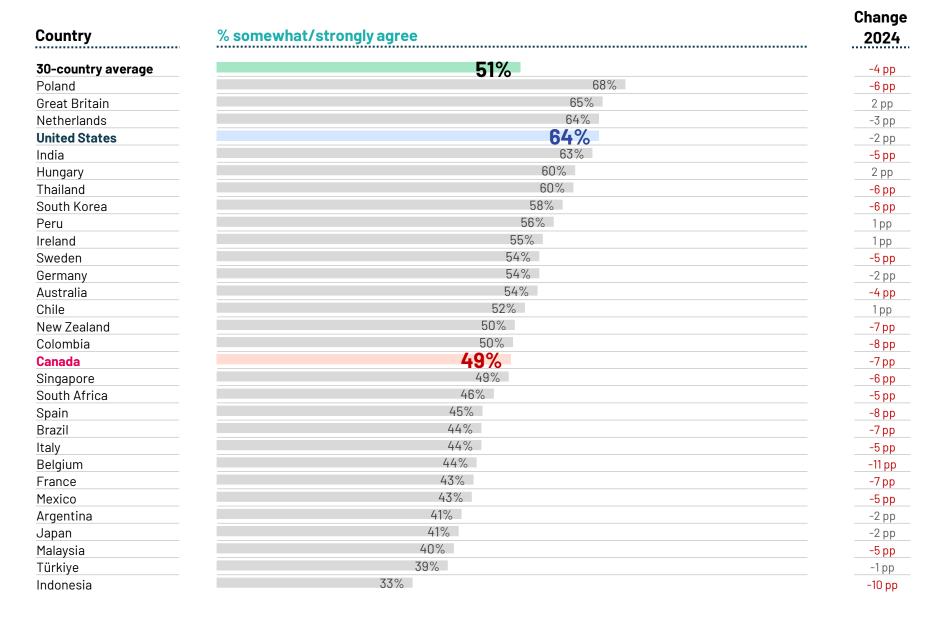




# Role of U.S., NATO and allies

Q: The United States and its allies, including NATO make the world more secure

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



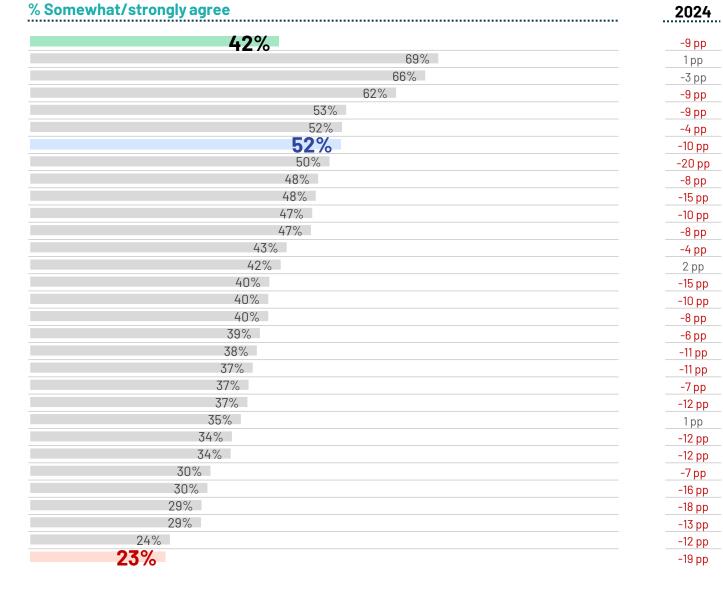


# Role of the U.S. as democratic leader

Q: When it comes to achieving positive outcomes in the world, the United States continues to be the most reliable leader for democratic nations

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







Change

# Digital technology impact

Q: The revolution in digital technology will undermine and destroy the democratic freedoms that exist in the world today

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

Country	% Somewhat/strongly agree	2024
30-country average	51%	0 pp
Malaysia	62%	-2 pp
India	60%	-8 pp
Peru	57%	-2 pp
Thailand	56%	1 pp
Chile	55%	6 pp
South Africa	55%	-1 pp
Singapore	54%	-3 pp
Mexico	54%	3 pp
Türkiye	54%	-1 pp
Colombia	54%	-5 pp
Netherlands	54%	5 pp
Belgium	54%	-2 pp
New Zealand	54%	2 pp
France	53%	1 pp
Australia	52%	-1 pp
Indonesia	52%	-3 pp
United States	<b>52</b> %	9 pp
Ireland	51%	-2 pp
Great Britain	51%	3 pp
Argentina	50%	2 pp
Canada	50%	1 pp
Spain	47%	-3 pp
Hungary	46%	-3 pp
Germany	45%	-1 pp
Poland	44%	-8 pp
South Korea	44%	0 pp
Brazil	43%	-4 pp
Italy	42%	0 pp
Sweden	37%	-2 pp
Japan	33%	4 pp



Change

# Democracy best form of government?

Q: Democracy may have its problems, but it is better than any other form of government

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country % somewhat/strongly agree

30 aauntru avara
<b>30-country average</b> Netherlands
Malaysia
Singapore
Poland
Germany
Great Britain
France
Sweden
Indonesia
Spain
Italy 
Australia
New Zealand
Chile
Argentina
South Korea
Ireland
Brazil
Canada
United States
Mexico
South Africa
Hungary
Belgium
Colombia
Thailand
Türkiye
India
Peru
Japan

81%
88%
87%
87%
87%
87%
85%
85%
85%
85%
84%
83%
83%
82%
82%
81%
81%
80%
80%
80%
<b>80%</b> <b>79%</b> 78%
78%
78%
78%
78%
76%
76%
74%
71%
69%
69%



### **Democracy under** threat?

Q: Democracy in my country is under threat

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

### Country

### 30-country average Indonesia

Peru Hungary Colombia

Netherlands

Germany Brazil

#### **United States**

France South Africa Türkiye

Thailand

Great Britain

India Spain

Mexico

Italy South Korea

Belgium

Japan Chile

#### Canada

Poland Ireland

Argentina

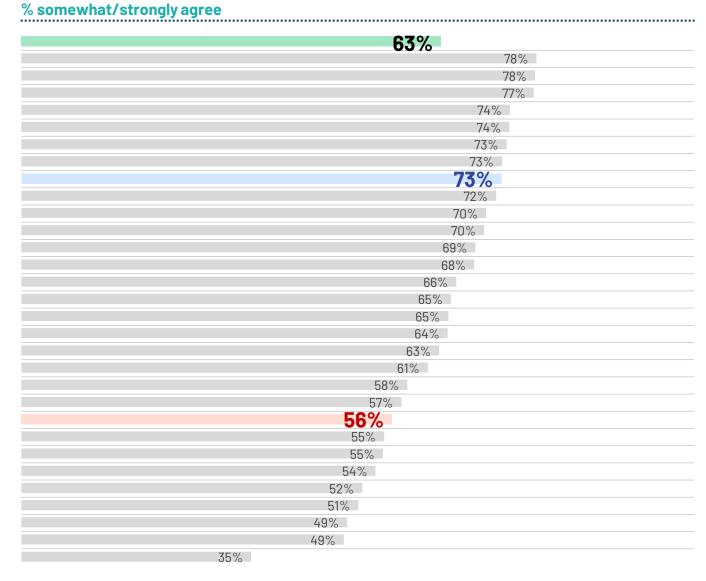
Malaysia

Australia

New Zealand

Sweden

Singapore







# Importance of national defence force

Q: To what extent do you agree or disagree with the following

It is important for my country to maintain a strong national defense force, even in times of peace

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country % somewhat/strongly agree

30-country averag	je
Indonesia	
Thailand	
Singapore	
South Africa	
Malaysia	
Great Britain	
South Korea	
Poland	
Australia	
Colombia	
Chile	
Canada	
Türkiye	
Mexico	
United States	
France	
Peru	
Sweden	
Ireland	
New Zealand	
Spain	
Argentina	
Netherlands	
Brazil	
Hungary	
Belgium	
Italy	
India	
Japan	
Germany	

83%	
03 /0	95%
	93%
	92%
	91%
	01%
ę	1%
89	
89'	
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82%	
82%	
82%	
81%	
80%	
79%	
75%	
75%	
72%	
69%	
69%	
56%	



# Preparing for invasion

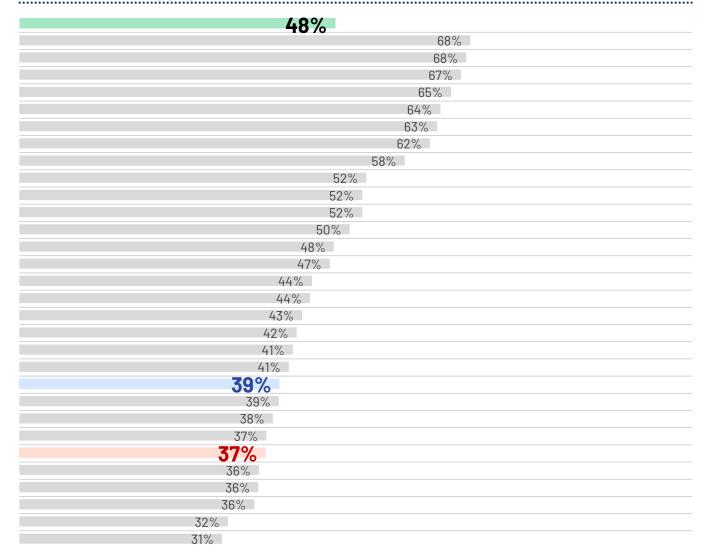
Q: I would personally be willing to join a formal preparation and training program to be ready in case of invasion by a foreign country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

30-country average Indonesia Thailand Malaysia India South Africa Türkiye South Korea Peru Poland Mexico Singapore Sweden Chile Colombia Spain Ireland Argentina Netherlands Australia Germany **United States** Brazil New Zealand Great Britain Canada France Italy Belgium

### % somewhat/strongly agree





Japan

Hungary

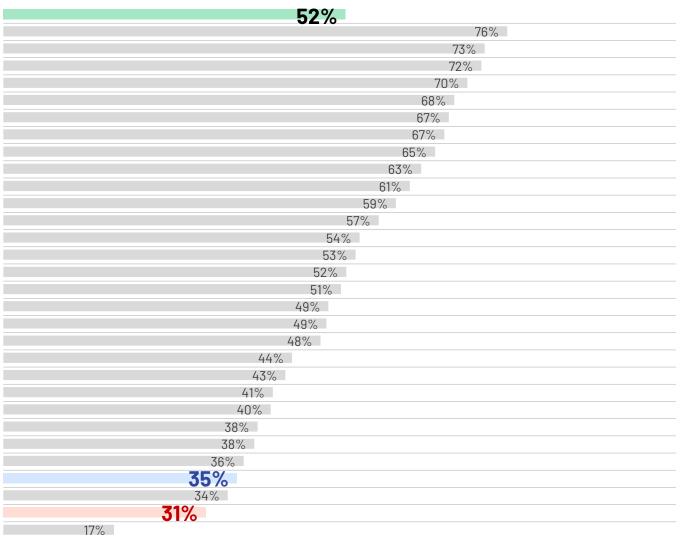
# Mandatory military service for young people

Q: I support mandatory military service for young people in my country

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.









# Mandatory military service for immigrants

Q: New immigrants to my country should be required to serve in the military for a period of time

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

#### Country

### 30-country average

Singapore South Korea India Indonesia Peru Malaysia Türkiye Colombia Thailand Chile Mexico Belgium Great Britain Poland France Argentina Netherlands Sweden Italy Ireland Brazil

Australia
United States

South Africa

#### Canada

Spain

Germany

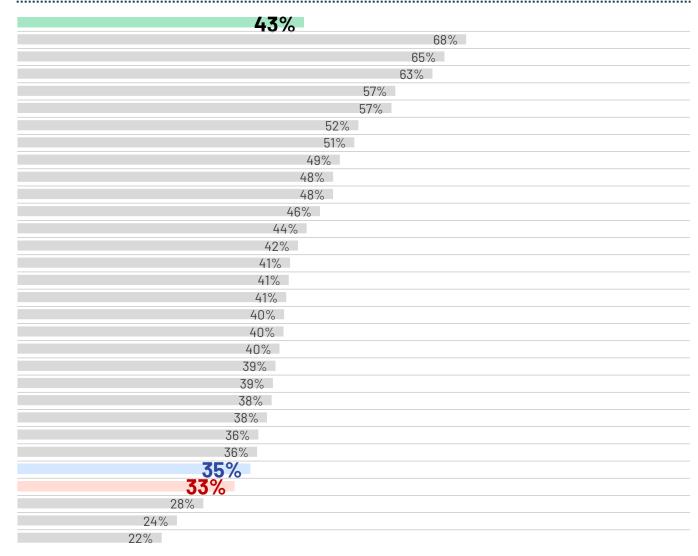
Hungary

New Zealand

Japan

### % somewhat/strongly agree

128





### **National pride**

Q: To what extent do you agree or disagree with the following

I am proud of my country's national identity

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

# Country % somewhat/strongly agree 30-country average Thailand 76%

<b>76</b> %	
94%	6
91%	
90%	
89%	
85%	
85%	
83%	
83%	
82%	
82%	
81%	
81%	
81%	
80%	
79%	
<b>78</b> %	
76%	
75%	
73%	
73%	
72%	
71%	
70%	
69%	
66%	
64%	
64%	
60%	
56%	
53%	



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United States
Belgium

Germany

Hungary

Japan

Malaysia

Indonesia

Singapore

Peru Ireland New Zealand

Mexico Chile Türkiye South Africa Poland Colombia Australia Argentina Canada Sweden South Korea Netherlands Great Britain Spain France India Brazil Italy

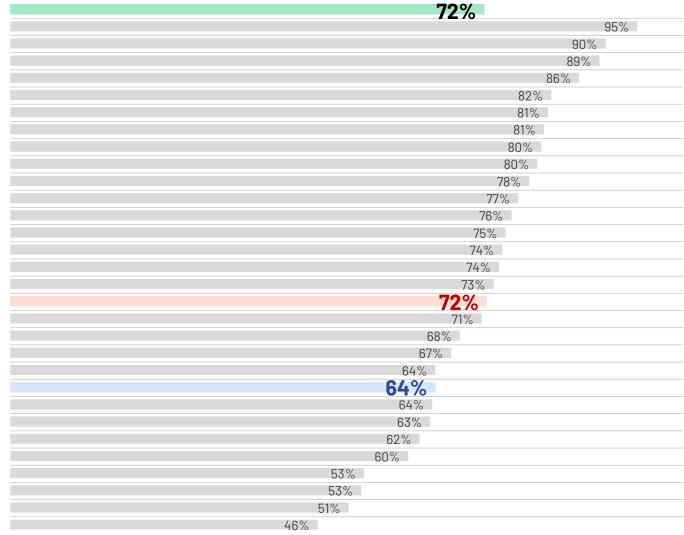
### **National identity**

Q: To what extent do you agree or disagree with the following

My country has a clear national identity

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

# Country % somewhat/strongly agree 30-country average Thailand





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Indonesia

Singapore

South Korea

New Zealand South Africa

Malaysia

Chile

Ireland

Mexico

Poland Türkiye

Peru

Australia

Argentina

Colombia Canada

Sweden India

**Great Britain** 

Netherlands

**United States** 

Brazil

Italy

Spain

France

Hungary

Belgium

Germany

Japan

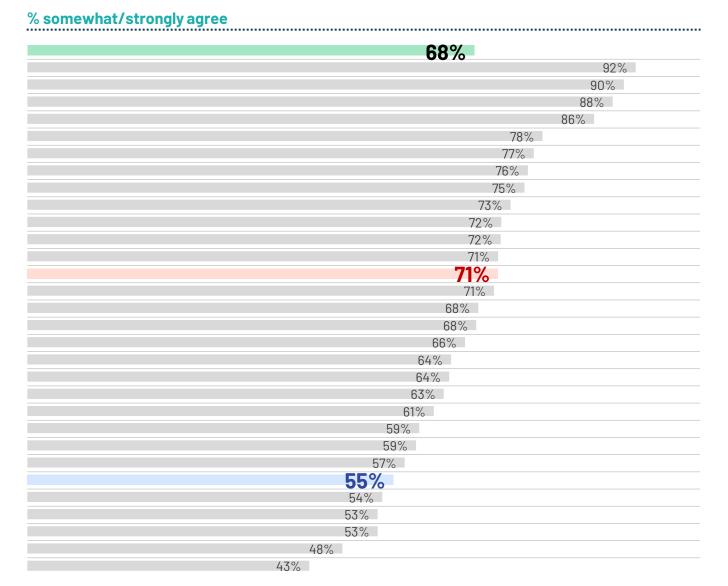
### National values

Q: To what extent do you agree or disagree with the following

The citizens of my country share common values that bind our society together

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







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Hungary

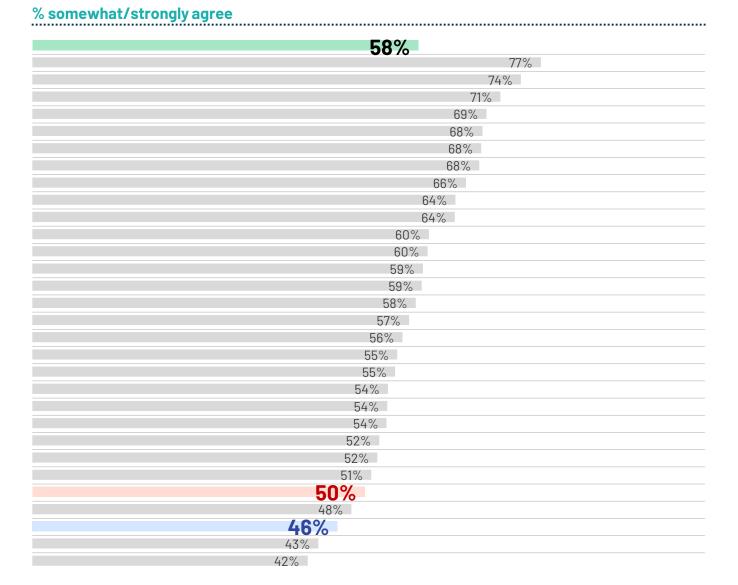


### **Tariffs**

Q: Using tariffs is an effective way for my government to stand up for the country's economic interests

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







# Trump's impact on world affairs

Q: U.S. President Donald Trump's approach to world affairs has made the world a safer place today

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country

## % somewhat/strongly agree

30-country average
India
Thailand
Peru
Chile
United States
Brazil
Colombia
Malaysia
South Africa
Great Britain
Argentina
Poland
Mexico
Indonesia
Australia
Hungary
Singapore
South Korea
Ireland
Türkiye
Spain
Italy
New Zealand
Japan
Netherlands
Belgium
France
Germany
Sweden

29%
61%
51%
51%
40%
39%
35%
34%
33%
33%
32%
31%
30%
30%
29%
28%
27%
26%
26%
26%
25%
25%
24%
21%
21%
20%
19%
18%
18%
17%
15%



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Canada

### Role of U.S. post-Trump

Q: Once U.S. President Donald Trump is no longer president, the United States will go back to its more traditional role on the world stage

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country % somewhat/strongly agree

### **58%** 68% 66% 64% 63% 63% 62% 62% 62% 61% 60% 60% 60% 59% 59% 59% 59% 58% 57% 57% 57% 57% 56% 54% 53%

53% 53%

50% 49%

48%

43%



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Japan

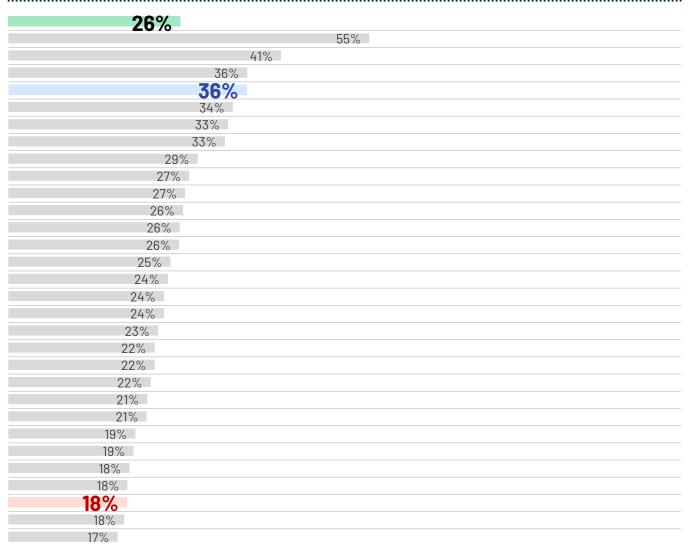
# Trump as peacemaker?

Q: U.S. President Donald Trump is a peacemaker

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country % somewhat/strongly agree

30-country average
India
Thailand
Peru
United States
Brazil
Great Britain
Poland
Hungary
South Africa
South Korea
Australia
Chile
Singapore
Malaysia
Argentina
Ireland
Colombia
Italy
New Zealand
Japan
Indonesia
Mexico
Türkiye
Spain
France
Netherlands
Sweden
Canada
Belgium
Germany





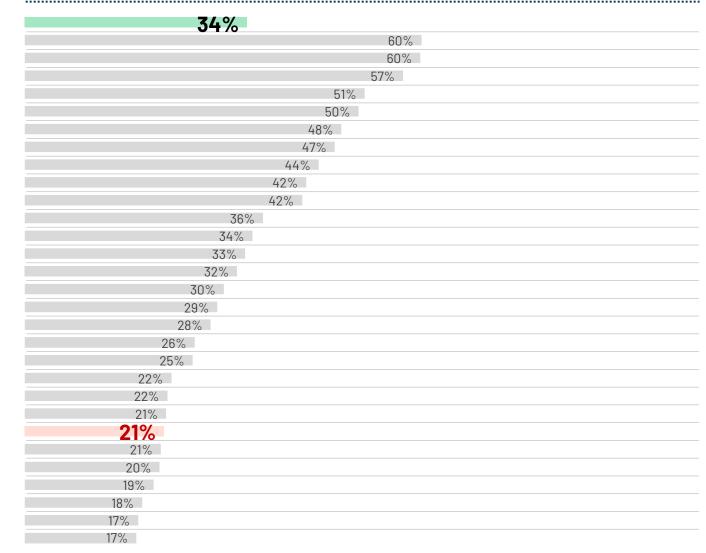
### Moving to the U.S.

Q: I'd be willing to move to the United States if given the opportunity

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.

### Country 29-country average\* Peru India Colombia Mexico South Africa Chile Thailand Argentina Brazil Türkiye Hungary South Korea Indonesia Poland **Great Britain** Singapore Italy Ireland Malaysia Australia Spain New Zealand Canada Germany Belgium Sweden Japan

### % somewhat/strongly agree





Netherlands

France

### Trust in China, America and Russia

30-country average

.....

**30-country average** 

Trust in China

**37**%

Trust in America

36%

Trust in Russia

27%

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.



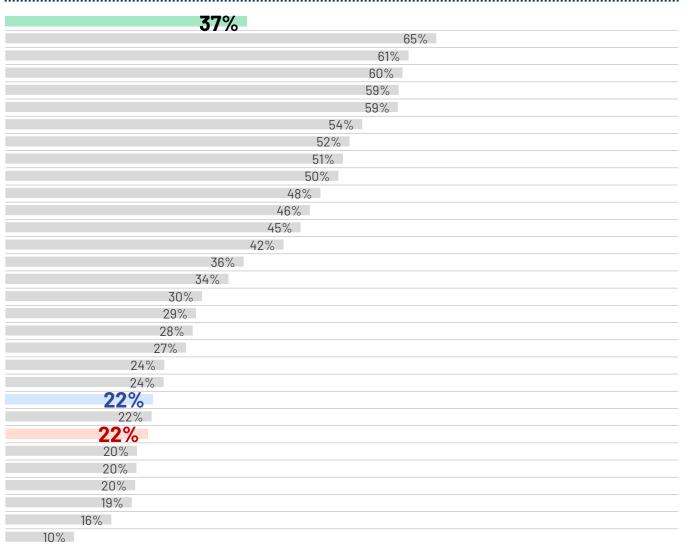
### **Trust in China**

Q: China can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.

### Country % somewhat/strongly agree







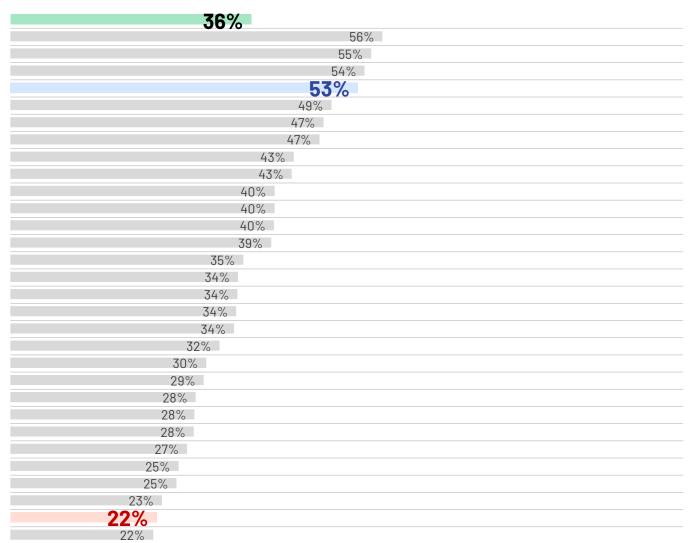
### **Trust in America**

Q: The United States of America can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September – 3 October 2025.







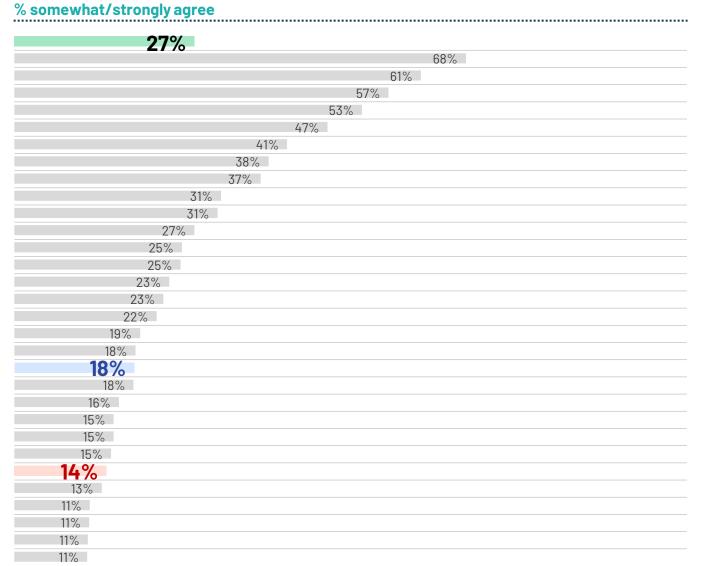


### **Trust in Russia**

Q: Russia can be trusted

Base: 23,586 online adults under the age of 75 across 30 countries, interviewed 19 September - 3 October 2025.









### **METHODOLOGY**

These are the results of a 30-country survey conducted by Ipsos on its Global Advisor online platform and, in India, on its IndiaBus platform, between Friday, September 19, and Friday, October 3, 2025. For this survey, Ipsos interviewed a total of 23,586 adults aged 18 years and older in India, 18-74 in Canada, Republic of Ireland, Malaysia, New Zealand, South Africa, Türkiye, and the United States, 20-74 in Thailand, 21-74 in Indonesia and Singapore, and 16-74 in all other countries.

The sample consists of approximately 2,000 individuals in Japan, 1,000 individuals each in Australia, Belgium, Brazil, Canada, France, Germany, Great Britain, Italy, New Zealand, Spain, and the U.S., and 500 individuals each in Argentina, Chile, Colombia, Hungary, Indonesia, Ireland, Malaysia, Mexico, the Netherlands, Peru, Poland, Singapore, South Africa, South Korea, Sweden, Thailand, and Türkiye. The sample in India consists of approximately 2,200 individuals, of whom approximately 1,800 were interviewed face-to-face and 400 were interviewed online.

Samples in Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Italy, Japan, the Netherlands, New Zealand, Poland, South Korea, Spain, Sweden, and the U.S. can be considered representative of their general adult populations under the age of 75. Samples in Brazil, Chile, Colombia, Indonesia, Ireland, Malaysia, Mexico, Peru, Singapore, South Africa, Thailand, and Türkiye are more urban, more educated, and/or more affluent than the general population. The survey results for these countries should be viewed as reflecting the views of the more "connected" segment of their population.

India's sample represents a large subset of its urban population — social economic classes A, B and C in metros and tier 1-3 town classes across all four zones.

The data is weighted so that the composition of each country's sample best reflects the demographic profile of the adult population according to the most recent census data. "The Global Country Average" reflects the average result for all the countries and markets in which the survey was conducted. It has not

been adjusted to the population size of each country or market and is not intended to suggest a total result.

When percentages do not sum up to 100 or the 'difference' appears to be +/-1 percentage point more/less than the actual result, this may be due to rounding, multiple responses, or the exclusion of "don't know" or not stated responses.

The precision of Ipsos online polls is calculated using a credibility interval with a poll where N=1,000 being accurate to +/- 3.5 percentage points and of where N=500 being accurate to +/- 5.0 percentage points. For more information on Ipsos' use of credibility intervals, please visit the Ipsos website.

The publication of these findings abides by local rules and regulations.



## For more information

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