TOPLINE AND METHODOLOGY

U.S. Travel Association Biometrics Survey

Conducted by Ipsos using KnowledgePanel®
A survey of the American general population (ages 18+)
Interview dates: October 24 to October 28, 2025
Number of total interviews: 1,168
Number of business travelers 325
Number of Air travelers: 1,037
Number of respondents enrolled in PreCheck: 267
Number of registered voters: 1,010

Margin of error: +/- 2.9 percentage points at the 95% confidence level for all respondents

NOTE: All results show percentages among all respondents, unless otherwise labeled. Reduced bases are unweighted values.

*NOTE: * = less than 0.5%, - = no respondents, N/A = not applicable*

Annotated Questionnaire

S1. Please indicate your current employment status.

	Total (N=1,168)	Business Travelers (N=325)	All air travelers (N=1,037)	Enrolled in PreCheck (N=267)	Registered Voters (N=1,010)
Employed full-time	43%	62%	45%	54%	43%
Employed part-time	12%	9%	11%	8%	11%
Self-employed and or business owner	6%	12%	6%	8%	6%
Not employed/not working	17%	10%	14%	9%	14%
Retired	23%	7%	24%	21%	25%
Skipped	*	-	*	-	1%

S2. Have you traveled for the following purposes in the past 12 months?

Yes Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
For leisure or personal reasons	67%	88%	71%	85%	71%
For business	18%	77%	18%	34%	18%
For a combination of business and leisure in one trip (bleisure)	15%	65%	16%	26%	15%

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TOPLINE AND METHODOLOGY

S2. Have you traveled for the following purposes in the past 12 months? *(Continued)*

a. For leisure or personal reasons

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	67%	88%	71%	85%	71%
No	33%	11%	28%	14%	28%
Skipped	1%	0-	*	1%	0%

b. For business

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	18%	77%	18%	34%	18%
No	82%	23%	81%	65%	81%
Skipped	1%	1%	1%	*	1%

c. For a combination of business and leisure in one trip (bleisure)

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	15%	65%	16%	26%	15%
No	84%	35%	84%	73%	85%
Skipped	1%	*	1%	1%	1%

S3. How likely are you to travel for the following purposes in the next 12 months?

a. For leisure or personal reasons

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
I have already booked at least one trip	26%	39%	28%	49%	28%
I will definitely travel in the next year	26%	36%	27%	31%	27%
I will probably travel in the next year, but haven't booked anything yet	24%	19%	25%	15%	24%
I am unlikely to travel in the next year	14%	4%	13%	3%	14%
I definitely will not travel in the next year	8%	2%	7%	1%	6%
Skipped	1%	1%	1%	1%	1%

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TOPLINE AND METHODOLOGY

S3. How likely are you to travel for the following purposes in the next 12 months? *(Continued)*

b.   For business

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
I have already booked at least one trip	7%	24%	6%	16%	7%
I will definitely travel in the next year	8%	25%	9%	13%	8%
I will probably travel in the next year, but haven't booked anything yet	10%	23%	11%	13%	10%
I am unlikely to travel in the next year	24%	18%	23%	20%	24%
I definitely will not travel in the next year	51%	10%	50%	36%	50%
Skipped	1%	*	1%	1%	1%

c.   For a combination of business and leisure in one trip (bleisure)

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
I have already booked at least one trip	6%	18%	6%	11%	5%
I will definitely travel in the next year	8%	23%	8%	13%	8%
I will probably travel in the next year, but haven't booked anything yet	13%	26%	13%	19%	13%
I am unlikely to travel in the next year	27%	21%	27%	23%	28%
I definitely will not travel in the next year	45%	11%	44%	33%	45%
Skipped	2%	1%	2%	2%	2%

S4. Have you ever flown on an airplane?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	87%	92%	100%	96%	91%
No	13%	8%	-	4%	9%
Skipped	1%	-	-	-	-

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TOPLINE AND METHODOLOGY

S5. [ASKED IF AIR TRAVELER] When was your most recent flight on an airplane?

	Total (N=1,037)	Business Travelers (N=303)	All air travelers (N=1,037)	Enrolled in PreCheck (N=258)	Registered Voters (N=930)
Less than 3 months ago	25%	42%	25%	52%	26%
Between 3 -6 months ago	13%	18%	13%	16%	13%
6-12 months ago	13%	15%	13%	13%	13%
1-2 years ago	14%	12%	14%	8%	14%
3-5 years ago	11%	6%	11%	7%	11%
More than 5 years ago	24%	7%	24%	3%	23%
Skipped	*	-	*	-	-
Less than a year ago (Net)	*51%*	*75%*	*51%*	*81%*	*52%*
More than a year ago (Net)	*49%*	*26%*	*49%*	*19%*	*48%*

S6. [ASKED IF PLANS TO TRAVEL FOR LEISURE] Which of the following best describes your travel plans for your upcoming leisure travels? Please select all that apply.

	Total (N=908)	Business Travelers (N=304)	All air travelers (N=838)	Enrolled in Precheck (N=255)	Registered Voters (N=809)
Plan to travel by plane	60%	66%	64%	78%	60%
Plan to travel by car / RV	59%	60%	57%	45%	60%
Plan to travel by train	8%	10%	7%	9%	8%
Other	5%	2%	5%	7%	5%
Skipped	1%	-	1%	-	1%

S7. [ASKED IF PLANS TO TRAVEL FOR LEISURE] In the next 12 months, do you plan to travel domestically, internationally, or both?

	Total (N=931)	Business Travelers (N=313)	All air travelers (N=857)	Enrolled in PreCheck (N=260)	Registered Voters (N=828)
Domestically (within the U.S.)	62%	60%	60%	43%	62%
Internationally	7%	5%	7%	5%	5%
Both	31%	36%	33%	52%	32%
Skipped	*	-	1%	-	1%

S8. Are you currently enrolled in TSA PreCheck and/or Global Entry?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	21%	37%	23%	100%	22%
No	74%	58%	73%	-	74%
Don't know	4%	5%	4%	-	3%
Skipped	1%	-	*	-	1%

TOPLINE AND METHODOLOGY

S9. Are you currently enrolled in the "Clear" program?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	5%	10%	5%	14%	5%
No	84%	80%	84%	72%	85%
Don't know	11%	10%	11%	14%	10%
Skipped	1%	-	*	-	*

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TOPLINE AND METHODOLOGY

1. In general, how concerned are you, if at all, about the following?

Total Concerned Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Being a victim of identity theft	71%	67%	72%	67%	72%
The safety and condition of America's air traffic control system	67%	66%	68%	67%	69%
Having my home broken into	49%	44%	47%	37%	48%
Someone with dangerous items boarding a plane with the intent of harming other passengers or the aviation system	48%	45%	46%	39%	47%
Losing my credit card and having to get a new one	46%	44%	45%	43%	45%
Not being able to log onto Wi-Fi when I need it while using my computer	41%	44%	40%	40%	41%
Being observed or monitored by security cameras in public places, such as stores, by companies or the police, which can confirm your identity and monitor for criminal activity	34%	32%	31%	33%	33%
Voluntarily having your identity confirmed by the Transportation Security Administration (TSA) at airport checkpoints through a facial scan or picture that is compared to the photo on your driver's license	26%	27%	24%	20%	25%

	2025 Total (N=1,168)	2024 Total (N=1,266)
Being a victim of identity theft	71%	85%
Having my home broken into	49%	66%
Being observed or monitored by security cameras in public places, such as stores, by companies or the police, which can confirm your identity and monitor for criminal activity	34%	44%
Voluntarily having your identity confirmed by the Transportation Security Administration (TSA) at airport checkpoints through a facial scan or picture that is compared to the photo on your driver's license.	26%	42%

TOPLINE AND METHODOLOGY

1. In general, how concerned are you, if at all, about the following? *(Continued)*

    a. Being observed or monitored by security cameras in public places, such as stores, by companies or the police, which can confirm your identity and monitor for criminal activity

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	11%	11%	9%	10%	10%
Moderately concerned	23%	21%	22%	23%	23%
Not very concerned	37%	41%	38%	36%	38%
Not at all concerned	29%	26%	30%	31%	28%
Skipped	1%	1%	*	1%	1%
Concerned (Net)	*34%*	*32%*	*31%*	*33%*	*33%*
Not Concerned (Net)	*66%*	*67%*	*68%*	*67%*	*66%*

	2025 Total	2024 Total
Very concerned	11%	13%
Moderately concerned	23%	31%
Not very concerned	37%	35%
Not at all concerned	29%	20%
Skipped	1%	1%
Concerned (Net)	34%	44%
Not concerned (Net)	66%	55%

    b. Voluntarily having your identity confirmed by the Transportation Security Administration (TSA) at airport checkpoints through a facial scan or picture that is compared to the photo on your driver's license

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	8%	10%	7%	6%	7%
Moderately concerned	18%	17%	17%	14%	18%
Not very concerned	40%	41%	41%	37%	41%
Not at all concerned	34%	33%	35%	44%	34%
Skipped	1%	-	*	-	*
Concerned (Net)	*26%*	*27%*	*24%*	*20%*	*25%*
Not Concerned (Net)	*74%*	*73%*	*76%*	*81%*	*75%*

	2025 Total	2024 Total
Very concerned	8%	12%
Moderately concerned	18%	30%
Not very concerned	40%	37%
Not at all concerned	34%	19%
Skipped	1%	1%
Concerned (Net)	26%	42%
Not concerned (Net)	74%	57%

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TOPLINE AND METHODOLOGY

1. In general, how concerned are you, if at all, about the following? *(Continued)*

   c. Being a victim of identity theft

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	28%	26%	27%	24%	28%
Moderately concerned	43%	42%	45%	43%	45%
Not very concerned	23%	27%	23%	26%	23%
Not at all concerned	6%	5%	5%	7%	5%
Skipped	1%	1%	*	-	*
Concerned (Net)	71%	67%	72%	67%	72%
Not Concerned (Net)	28%	32%	28%	33%	28%

	2025 Total	2024 Total
Very concerned	28%	43%
Moderately concerned	43%	42%
Not very concerned	23%	12%
Not at all concerned	6%	3%
Skipped	1%	1%
Concerned (Net)	71%	85%
Not concerned (Net)	28%	14%

   d. Having my home broken into

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	18%	16%	16%	10%	15%
Moderately concerned	31%	29%	31%	28%	33%
Not very concerned	38%	42%	40%	45%	40%
Not at all concerned	12%	12%	12%	16%	12%
Skipped	1%	1%	1%	1%	1%
Concerned (Net)	49%	44%	47%	37%	48%
Not Concerned (Net)	50%	54%	52%	62%	51%

	2025 Total	2024 Total
Very concerned	18%	29%
Moderately concerned	31%	37%
Not very concerned	38%	27%
Not at all concerned	12%	6%
Skipped	1%	1%
Concerned (Net)	49%	66%
Not concerned (Net)	50%	33%

TOPLINE AND METHODOLOGY

1. In general, how concerned are you, if at all, about the following? *(Continued)*

   e. The safety and condition of America's air traffic control system

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	26%	24%	27%	25%	27%
Moderately concerned	41%	42%	42%	43%	41%
Not very concerned	24%	27%	24%	25%	24%
Not at all concerned	9%	7%	8%	8%	7%
Skipped	1%	-	*	-	*
Concerned (Net)	67%	66%	68%	67%	69%
Not Concerned (Net)	33%	34%	32%	33%	31%

   f. Someone with dangerous items boarding a plane with the intent of harming other passengers or the aviation system

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	18%	14%	17%	10%	17%
Moderately concerned	30%	32%	30%	29%	30%
Not very concerned	38%	41%	41%	49%	40%
Not at all concerned	13%	14%	13%	12%	12%
Skipped	1%	*	1%	*	1%
Concerned (Net)	48%	45%	46%	39%	47%
Not Concerned (Net)	51%	55%	53%	61%	52%

   g. Not being able to log onto Wi-Fi when I need it while using my computer

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	13%	14%	12%	9%	12%
Moderately concerned	28%	30%	29%	31%	28%
Not very concerned	39%	41%	40%	43%	40%
Not at all concerned	19%	16%	19%	18%	19%
Skipped	1%	*	1%	-	1%
Concerned (Net)	41%	44%	40%	40%	41%
Not Concerned (Net)	58%	56%	59%	60%	59%

   h. Losing my credit card and having to get a new one

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very concerned	16%	16%	14%	11%	15%
Moderately concerned	30%	28%	31%	32%	31%
Not very concerned	37%	43%	39%	39%	39%
Not at all concerned	16%	13%	16%	18%	16%
Skipped	1%	*	*	-	*
Concerned (Net)	46%	44%	45%	43%	45%
Not Concerned (Net)	53%	56%	55%	57%	55%

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TOPLINE AND METHODOLOGY

2. To what extent do you agree or disagree with the following statements regarding air travel?

Total Agree Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Safety procedures and equipment are needed to keep people safe when they fly	93%	90%	95%	94%	95%
It is important for Congress to modernize air traffic control technology to improve the safety and efficiency of flying	89%	90%	90%	93%	91%
The U.S should be prioritizing and investing in modern technology to improve security and reduce wait times at TSA screening lanes	86%	88%	86%	88%	87%
I plan to avoid air travel during high-demand periods (such as Labor Day, Thanksgiving, Christmas, etc.)	79%	76%	79%	77%	80%
Getting through airport security is too much of a hassle	58%	56%	56%	52%	57%

	2025 Total	2024 Total
Safety procedures and equipment are needed to keep people safe when they fly	93%	91%
I plan to avoid air travel during high-demand periods (such as Labor Day, Thanksgiving, Christmas, etc.)	79%	77%
Getting through airport security is too much of a hassle	58%	58%

TOPLINE AND METHODOLOGY

2. To what extent do you agree or disagree with the following statements regarding air travel?
(Continued)

a. I plan to avoid air travel during high-demand periods (such as Labor Day, Thanksgiving, Christmas, etc.)

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	48%	40%	47%	37%	48%
Somewhat agree	31%	36%	32%	40%	32%
Somewhat disagree	13%	16%	14%	17%	12%
Strongly disagree	7%	8%	7%	6%	7%
Skipped	2%	*	1%	*	1%
Agree (Net)	*79%*	*76%*	*79%*	*77%*	*80%*
Disagree (Net)	*19%*	*24%*	*20%*	*23%*	*19%*

	2025 Total	2024 Total
Strongly agree	48%	49%
Somewhat agree	31%	28%
Somewhat disagree	13%	13%
Strongly disagree	7%	8%
Skipped	2%	2%
Agree (Net)	79%	77%
Disagree (Net)	19%	21%

b. Getting through airport security is too much of a hassle

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	16%	17%	15%	13%	16%
Somewhat agree	41%	38%	41%	39%	41%
Somewhat disagree	31%	33%	34%	36%	32%
Strongly disagree	9%	11%	9%	12%	10%
Skipped	2%	*	1%	*	1%
Agree (Net)	*58%*	*56%*	*56%*	*52%*	*57%*
Disagree (Net)	*41%*	*44%*	*43%*	*48%*	*42%*

	2025 Total	2024 Total
Strongly agree	16%	18%
Somewhat agree	41%	40%
Somewhat disagree	31%	29%
Strongly disagree	9%	12%
Skipped	2%	1%
Agree (Net)	58%	58%
Disagree (Net)	41%	40%

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TOPLINE AND METHODOLOGY

2. To what extent do you agree or disagree with the following statements regarding air travel?
   (Continued)

   c. It is important for Congress to modernize air traffic control technology to improve the safety and efficiency of flying

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	51%	48%	52%	55%	54%
Somewhat agree	39%	42%	38%	39%	37%
Somewhat disagree	7%	6%	6%	3%	6%
Strongly disagree	3%	4%	3%	3%	3%
Skipped	2%	1%	1%	*	1%
Agree (Net)	89%	90%	90%	93%	91%
Disagree (Net)	10%	10%	9%	6%	8%

   d. Safety procedures and equipment are needed to keep people safe when they fly

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	64%	57%	65%	67%	66%
Somewhat agree	29%	34%	29%	27%	30%
Somewhat disagree	3%	6%	3%	3%	2%
Strongly disagree	2%	3%	2%	3%	2%
Skipped	1%	1%	*	-	1%
Agree (Net)	93%	90%	95%	94%	95%
Disagree (Net)	5%	9%	5%	6%	4%

	2025 Total	2024 Total
Strongly agree	64%	61%
Somewhat agree	29%	30%
Somewhat disagree	3%	5%
Strongly disagree	2%	3%
Skipped	1%	2%
Agree (Net)	93%	91%
Disagree (Net)	5%	8%

   e. The U.S should be prioritizing and investing in modern technology to improve security and reduce wait times at TSA screening lanes

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	38%	38%	38%	43%	39%
Somewhat agree	48%	50%	48%	45%	48%
Somewhat disagree	10%	9%	10%	9%	9%
Strongly disagree	3%	2%	3%	2%	3%
Skipped	2%	*	1%	*	1%
Agree (Net)	86%	88%	86%	88%	87%
Disagree (Net)	13%	12%	13%	12%	12%

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TOPLINE AND METHODOLOGY

3. Other than the cost of purchasing a ticket, which of the following is your biggest concern about traveling by air?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
The safety of America's air traffic control system	24%	25%	25%	28%	25%
Getting to my final destination on time	20%	26%	22%	25%	22%
Long wait times at airport security	16%	16%	17%	14%	15%
Fear of flying	13%	7%	9%	5%	11%
Disgruntled passengers	8%	8%	9%	13%	8%
Terrorist attacks	8%	10%	7%	6%	7%
My privacy (e.g., airport security scanning my ID or face)	3%	4%	3%	2%	3%
Other	7%	6%	7%	6%	7%
Skipped	2%	0%	2%	1%	2%

	2025 Total	2024 Total
Getting to my final destination on time	20%	25%
Long wait times at airport security	16%	21%
Fear of flying	13%	17%
Disgruntled passengers	8%	14%
Terrorist attacks in-flight	8%	9%
My privacy (e.g., airport security scanning my ID or face)	3%	3%
Other	7%	11%
Skipped	2%	2%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

4. **[ASKED IF AIR TRAVELER]** Thinking of your most recent experience traveling by air, how would you rate your overall travel experience?

	Total (N=1,037)	Business Travelers (N=303)	All air travelers (N=1,037)	Enrolled in PreCheck (N=258)	Registered Voters (N=930)
Excellent	16%	15%	16%	24%	16%
Good	59%	62%	59%	57%	60%
Fair	20%	19%	20%	17%	19%
Poor	4%	4%	4%	2%	4%
Skipped	1%	-	1%	*	1%
Excellent/Good (Net)	*75%*	*77%*	*75%*	*81%*	*76%*
Fair/Poor (Net)	*24%*	*23%*	*24%*	*19%*	*23%*

	2025 Total (N=1,037)	2024 Total (N=1,126)
Excellent	16%	19%
Good	59%	52%
Fair	20%	23%
Poor	4%	5%
Skipped	1%	1%
Excellent/Good (Net)	75%	71%
Fair/Poor (Net)	24%	28%

TOPLINE AND METHODOLOGY

5. How important do you think the following measures taken by TSA are in protecting the flying public?

Total Important Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Verifying traveler identity to confirm if a person is on a terrorist watch list	93%	91%	94%	95%	94%
Metal detectors	93%	92%	94%	94%	94%
Baggage scanning systems	93%	93%	94%	94%	95%
Body scanners	89%	87%	90%	89%	89%
Further screenings (e.g. random search, bag search, etc.)	81%	80%	82%	83%	82%
Passengers taking off their jackets, belts, etc.	61%	60%	60%	57%	61%
Limiting the amount of liquids passengers can bring on planes	54%	56%	53%	47%	54%

	2025 Total	2024 Total
Metal detectors	93%	93%
Verifying traveler identity to confirm if a person is on a terrorist watch list	93%	92%
Baggage scanning systems	93%	92%
Body scanners	89%	86%
Further screenings (e.g. random search, bag search, etc.)	81%	80%
Passengers taking off their jackets, shoes, belts, etc.	61%	63%
Limiting the amount of liquids passengers can bring on planes	54%	58%

TOPLINE AND METHODOLOGY

5. How important do you think the following measures taken by TSA are in protecting the flying public? (*Continued*)

   a. Verifying traveler identity to confirm if a person is on a terrorist watch list

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	73%	69%	73%	79%	75%
Somewhat important	20%	22%	20%	16%	19%
Not really important	4%	6%	4%	3%	4%
Not at all important	2%	3%	2%	1%	1%
Skipped	1%	1%	1%	1%	1%
Important (Net)	*93%*	*91%*	*94%*	*95%*	*94%*
Not Important (Net)	*6%*	*9%*	*6%*	*4%*	*5%*

	2025 Total	2024 Total
Very important	73%	74%
Somewhat important	20%	18%
Not really important	4%	3%
Not at all important	2%	3%
Skipped	1%	2%
Important (Net)	93%	92%
Not Important (Net)	6%	6%

   b. Passengers taking off their jackets, belts, etc.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	23%	23%	21%	14%	22%
Somewhat important	39%	37%	40%	44%	39%
Not really important	28%	28%	30%	33%	29%
Not at all important	9%	12%	9%	9%	9%
Skipped	1%	1%	1%	1%	1%
Important (Net)	*61%*	*60%*	*60%*	*57%*	*61%*
Not Important (Net)	*38%*	*40%*	*39%*	*42%*	*38%*

	2025 Total	2024 Total
Very important	23%	23%
Somewhat important	39%	40%
Not really important	28%	27%
Not at all important	9%	10%
Skipped	1%	1%
Important (Net)	61%	63%
Not Important (Net)	38%	36%

TOPLINE AND METHODOLOGY

5. How important do you think the following measures taken by TSA are in protecting the flying public? (*Continued*)

   c. Metal detectors

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	67%	63%	67%	63%	69%
Somewhat important	26%	29%	27%	31%	26%
Not really important	4%	6%	4%	4%	3%
Not at all important	2%	2%	2%	1%	1%
Skipped	2%	1%	1%	1%	1%
Important (Net)	93%	92%	94%	94%	94%
Not Important (Net)	6%	8%	5%	5%	4%

	2025 Total	2024 Total
Very important	67%	66%
Somewhat important	26%	27%
Not really important	4%	3%
Not at all important	2%	2%
Skipped	2%	2%
Important (Net)	93%	93%
Not Important (Net)	6%	6%

   d. Body scanners

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	52%	52%	51%	50%	53%
Somewhat important	37%	35%	39%	40%	36%
Not really important	7%	8%	7%	6%	7%
Not at all important	3%	5%	3%	4%	3%
Skipped	1%	1%	1%	1%	1%
Important (Net)	89%	87%	90%	89%	89%
Not Important (Net)	10%	12%	10%	10%	10%

	2025 Total	2024 Total
Very important	52%	48%
Somewhat important	37%	38%
Not really important	7%	9%
Not at all important	3%	4%
Skipped	1%	1%
Important (Net)	89%	86%
Not Important (Net)	10%	13%

GAME CHANGERS | Ipsos

TOPLINE AND METHODOLOGY

5. How important do you think the following measures taken by TSA are in protecting the flying public? (*Continued*)

    e. Limiting the amount of liquids passengers can bring on planes

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	22%	22%	20%	16%	21%
Somewhat important	32%	34%	32%	31%	33%
Not really important	33%	27%	35%	38%	34%
Not at all important	12%	16%	12%	14%	11%
Skipped	1%	1%	1%	1%	1%
Important (Net)	54%	56%	53%	47%	54%
Not Important (Net)	44%	43%	47%	52%	45%

	2025 Total	2024 Total
Very important	22%	22%
Somewhat important	32%	36%
Not really important	33%	30%
Not at all important	12%	10%
Skipped	1%	2%
Important (Net)	54%	58%
Not Important (Net)	44%	41%

    f. Further screenings (e.g. random search, bag search, etc.)

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	35%	37%	34%	28%	36%
Somewhat important	46%	43%	48%	56%	46%
Not really important	13%	14%	14%	12%	13%
Not at all important	4%	6%	4%	3%	4%
Skipped	1%	1%	1%	1%	1%
Important (Net)	81%	80%	82%	83%	82%
Not Important (Net)	17%	19%	17%	16%	16%

	2025 Total	2024 Total
Very important	35%	35%
Somewhat important	46%	45%
Not really important	13%	14%
Not at all important	4%	5%
Skipped	1%	2%
Important (Net)	81%	80%
Not Important (Net)	17%	19%

TOPLINE AND METHODOLOGY

5. How important do you think the following measures taken by TSA are in protecting the flying public? (*Continued*)

    g.   Baggage scanning systems

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	67%	67%	67%	69%	70%
Somewhat important	26%	26%	27%	25%	26%
Not really important	3%	4%	3%	2%	3%
Not at all important	2%	2%	1%	2%	1%
Skipped	2%	1%	1%	2%	1%
Important (Net)	93%	93%	94%	94%	95%
Not Important (Net)	5%	6%	5%	4%	3%

	2025 Total	2024 Total
Very important	67%	68%
Somewhat important	26%	24%
Not really important	3%	5%
Not at all important	2%	2%
Skipped	2%	1%
Important (Net)	93%	92%
Not Important (Net)	5%	7%

6. **[ASKED IF AIR TRAVELER]** Thinking of your most recent experience traveling by air, how would you rate your satisfaction with each of the following components of your travel experience?

    Total Satisfied Summary

	Total (N=1,037)	Business Travelers (N=303)	All air travelers (N=1,037)	Enrolled in PreCheck (N=258)	Registered Voters (N=930)
Process of checking in for your flight	84%	84%	84%	89%	85%
Experience with TSA employees (airport screening process)	79%	80%	79%	86%	79%
Flight departing and arriving on time	78%	78%	78%	81%	79%
Length of time getting through TSA security screening	72%	77%	72%	84%	73%

	2025 Total (N=1,037)	2024 Total (N=1,126)
Process of checking in for your flight	84%	85%
Experience with TSA employees (airport screening process)	79%	78%
Flight departing and arriving on time	78%	77%
Length of time getting through TSA security screening	72%	72%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

6. Thinking of your most recent experience traveling by air, how would you rate your satisfaction with each of the following components of your travel experience? (*Continued*)

a. Flight departing and arriving on time

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very satisfied	40%	41%	40%	43%	40%
Somewhat satisfied	38%	37%	38%	37%	39%
Not very satisfied	11%	12%	11%	12%	11%
Not at all satisfied	5%	7%	5%	6%	5%
Not applicable (N/A)	5%	2%	5%	1%	4%
Skipped	1%	1%	1%	1%	1%
Satisfied (Net)	*78%*	*78%*	*78%*	*81%*	*79%*
Not Satisfied (Net)	*16%*	*19%*	*16%*	*18%*	*16%*

	2025 Total	2024 Total
Very satisfied	40%	37%
Somewhat satisfied	38%	41%
Not very satisfied	11%	13%
Not at all satisfied	5%	6%
Not applicable (N/A)	5%	3%
Skipped	1%	1%
Satisfied (Net)	78%	77%
Not satisfied (Net)	16%	19%

b. Process of checking in for your flight

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very satisfied	44%	47%	44%	54%	45%
Somewhat satisfied	40%	36%	40%	35%	40%
Not very satisfied	8%	11%	8%	7%	8%
Not at all satisfied	2%	3%	2%	1%	2%
Not applicable (N/A)	5%	1%	5%	1%	5%
Skipped	1%	1%	1%	1%	1%
Satisfied (Net)	*84%*	*84%*	*84%*	*89%*	*85%*
Not Satisfied (Net)	*10%*	*14%*	*10%*	*9%*	*10%*

	2025 Total	2024 Total
Very satisfied	44%	42%
Somewhat satisfied	40%	43%
Not very satisfied	8%	8%
Not at all satisfied	2%	3%
Not applicable (N/A)	5%	4%
Skipped	1%	1%
Satisfied (Net)	84%	85%
Not satisfied (Net)	10%	11%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

6. Thinking of your most recent experience traveling by air, how would you rate your satisfaction with each of the following components of your travel experience? (*Continued*)

    c. Length of time getting through TSA security screening

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very satisfied	28%	31%	28%	38%	29%
Somewhat satisfied	44%	46%	44%	46%	44%
Not very satisfied	15%	13%	15%	10%	15%
Not at all satisfied	5%	7%	5%	3%	5%
Not applicable (N/A)	7%	2%	7%	3%	6%
Skipped	1%	1%	1%	1%	1%
Satisfied (Net)	72%	77%	72%	84%	73%
Not Satisfied (Net)	20%	21%	20%	13%	20%

	2025 Total	2024 Total
Very satisfied	28%	29%
Somewhat satisfied	44%	44%
Not very satisfied	15%	16%
Not at all satisfied	5%	6%
Not applicable (N/A)	7%	6%
Skipped	1%	1%
Satisfied (Net)	72%	72%
Not satisfied (Net)	20%	22%

    d. Experience with TSA employees (airport screening process)

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very satisfied	38%	36%	38%	46%	38%
Somewhat satisfied	41%	43%	41%	40%	42%
Not very satisfied	10%	12%	10%	8%	9%
Not at all satisfied	4%	6%	4%	2%	4%
Not applicable (N/A)	7%	2%	7%	3%	7%
Skipped	1%	1%	1%	1%	1%
Satisfied (Net)	79%	80%	79%	86%	79%
Not Satisfied (Net)	13%	18%	13%	10%	13%

	2025 Total	2024 Total
Very satisfied	38%	35%
Somewhat satisfied	41%	43%
Not very satisfied	10%	10%
Not at all satisfied	4%	5%
Not applicable (N/A)	7%	7%
Skipped	1%	1%
Satisfied (Net)	79%	78%
Not satisfied (Net)	13%	15%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

7. **[ASKED IF AIR TRAVELER]** In general, how safe do you feel when you fly?

	Total (N=1,037)	Business Travelers (N=303)	All air travelers (N=1,037)	Enrolled in PreCheck (N=258)	Registered Voters (N=930)
Completely safe	26%	32%	26%	41%	27%
Somewhat safe	65%	62%	65%	56%	65%
Not very safe	5%	4%	5%	2%	5%
Not at all safe	3%	2%	3%	1%	2%
Skipped	1%	*	1%	-	1%
Safe (Net)	*91%*	*94%*	*91%*	*97%*	*92%*
Not Safe (Net)	*8%*	*6%*	*8%*	*3%*	*7%*

	2025 Total (N=1,037)	2024 Total (N=1,126)
Completely safe	26%	24%
Somewhat safe	65%	65%
Not very safe	5%	7%
Not at all safe	3%	4%
Skipped	1%	*
Safe (Net)	91%	89%
Not safe (Net)	8%	11%

8. **[ASKED IF AIR TRAVELER]** How has your experience going through TSA security checkpoints changed in the last five (5) years? Would you say the process has…

	Total (N=1,037)	Business Travelers (N=303)	All air travelers (N=1,037)	Enrolled in PreCheck (N=258)	Registered Voters (N=930)
Significantly improved	9%	11%	9%	15%	9%
Somewhat improved	29%	38%	29%	40%	31%
Stayed the same	49%	43%	49%	38%	48%
Somewhat worsened	7%	6%	7%	6%	7%
Significantly worsened	2%	2%	2%	2%	2%
Skipped	4%	*	4%	-	3%
Improved (Net)	*38%*	*48%*	*38%*	*54%*	*40%*
Worsened (Net)	*9%*	*9%*	*9%*	*8%*	*9%*

TOPLINE AND METHODOLOGY

9. How familiar are you with the following?

Top Familiar Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
TSA allowing ALL passengers to keep their shoes on when going through security	45%	60%	48%	61%	48%
Technology that could allow laptops and IDs to be left in bags at TSA checkpoints	25%	40%	25%	42%	26%
Congress requiring foreign visitors to the United States to pay an additional $250 fee for a visitor visa, raising the total cost to $435 per person	15%	21%	14%	21%	14%
Technology that could allow larger quantities of water and other liquids to be carried through TSA checkpoints	15%	19%	14%	19%	14%

a. TSA allowing ALL passengers to keep their shoes on when going through security

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very familiar	23%	28%	25%	33%	24%
Somewhat familiar	22%	31%	23%	28%	24%
Have heard of, but that's it	23%	19%	23%	17%	23%
Have not heard of this	31%	21%	28%	21%	28%
Skipped	2%	1%	1%	1%	1%
Familiar (Net)	*45%*	*60%*	*48%*	*61%*	*48%*
Not Familiar (Net)	*54%*	*40%*	*51%*	*38%*	*51%*

b. Congress requiring foreign visitors to the United States to pay an additional $250 fee for a visitor visa, raising the total cost to $435 per person

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very familiar	4%	5%	3%	6%	4%
Somewhat familiar	11%	16%	11%	15%	10%
Have heard of, but that's it	16%	17%	16%	20%	16%
Have not heard of this	67%	62%	69%	59%	69%
Skipped	2%	1%	1%	1%	1%
Familiar (Net)	*15%*	*21%*	*14%*	*21%*	*14%*
Not Familiar (Net)	*84%*	*79%*	*85%*	*79%*	*85%*

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

9. How familiar are you with the following? (*Continued*)

c. Technology that could allow larger quantities of water and other liquids to be carried through TSA checkpoints

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very familiar	4%	5%	3%	5%	3%
Somewhat familiar	11%	14%	11%	14%	11%
Have heard of, but that's it	18%	21%	19%	21%	19%
Have not heard of this	66%	59%	66%	59%	66%
Skipped	2%	1%	2%	1%	2%
Familiar (Net)	15%	19%	14%	19%	14%
Not Familiar (Net)	84%	80%	84%	80%	85%

d. Technology that could allow laptops and IDs to be left in bags at TSA checkpoints

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very familiar	9%	13%	9%	14%	9%
Somewhat familiar	16%	27%	17%	27%	17%
Have heard of, but that's it	17%	15%	17%	17%	17%
Have not heard of this	57%	44%	56%	40%	56%
Skipped	2%	1%	1%	1%	1%
Familiar (Net)	25%	40%	25%	42%	26%
Not Familiar (Net)	73%	59%	73%	58%	73%

10. Currently, the following policies are in effect regarding air travel. To what extent do you support or oppose each of these existing policies?

Total Support Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Allowing ALL passengers to keep their shoes on when going through security	80%	84%	83%	89%	83%
Requiring foreign visitors to the United States to pay an additional $250 fee for a visitor visa, raising the total cost to $435 per person	43%	42%	43%	39%	44%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

10. Currently, the following policies are in effect regarding air travel. To what extent do you support or oppose each of these existing policies? (*Continued*)

    a. Allowing ALL passengers to keep their shoes on when going through security

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	40%	43%	42%	46%	43%
Somewhat support	40%	42%	40%	43%	40%
Somewhat oppose	12%	9%	11%	7%	11%
Strongly oppose	5%	6%	5%	3%	4%
Skipped	2%	1%	2%	1%	2%
Support (Net)	*80%*	*84%*	*83%*	*89%*	*83%*
Oppose (Net)	*17%*	*15%*	*16%*	*11%*	*16%*

    b. Requiring foreign visitors to the United States to pay an additional $250 fee for a visitor visa, raising the total cost to $435 per person

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	15%	16%	15%	13%	16%
Somewhat support	28%	26%	28%	26%	27%
Somewhat oppose	31%	34%	31%	35%	31%
Strongly oppose	22%	23%	23%	26%	23%
Skipped	3%	1%	3%	1%	3%
Support (Net)	*43%*	*42%*	*43%*	*39%*	*44%*
Oppose (Net)	*53%*	*58%*	*55%*	*60%*	*54%*

11. To what extent do you support or oppose the following potential policies related to air travel?

    Total Support Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Allowing larger quantities of water, breast milk, and/or baby formula to be carried on through TSA checkpoints in a secure manner	86%	83%	87%	88%	87%
Allowing ALL passengers to keep their larger electronics (e.g. laptops) in their carry-on bag when going through security	73%	75%	75%	81%	75%

GAME CHANGERS   Ipsos

TOPLINE AND METHODOLOGY

11. To what extent do you support or oppose the following potential policies related to air travel? (*Continued*)

   a. Allowing larger quantities of water, breast milk, and/or baby formula to be carried on through TSA checkpoints in a secure manner

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	40%	42%	41%	49%	41%
Somewhat support	46%	41%	46%	40%	46%
Somewhat oppose	9%	11%	8%	8%	8%
Strongly oppose	3%	5%	3%	3%	3%
Skipped	2%	1%	2%	1%	2%
Support (Net)	86%	83%	87%	88%	87%
Oppose (Net)	12%	16%	12%	11%	12%

   b. Allowing ALL passengers to keep their larger electronics (e.g. laptops) in their carry-on bag when going through security

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	25%	33%	26%	33%	26%
Somewhat support	49%	42%	49%	48%	50%
Somewhat oppose	17%	17%	17%	15%	16%
Strongly oppose	7%	7%	6%	3%	7%
Skipped	3%	1%	2%	1%	2%
Support (Net)	73%	75%	75%	81%	75%
Oppose (Net)	24%	25%	23%	19%	23%

12. The United States currently has the technology to improve the security and efficiency of TSA screening within the next five years – including allowing all passengers to carry water bottles and larger liquids through TSA checkpoints. However, at the current rate of investment, this technology won't be fully implemented until 2049.

   To what extent do you support or oppose Congress investing in technology that could allow passengers to carry water bottles or large liquids through TSA checkpoints and improve the security and efficiency of TSA screening in the next three years?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	31%	30%	31%	37%	33%
Somewhat support	51%	54%	51%	47%	51%
Somewhat oppose	11%	13%	11%	11%	11%
Strongly oppose	5%	3%	5%	4%	4%
Skipped	3%	*	2%	1%	2%
Support (Net)	81%	84%	82%	84%	84%
Oppose (Net)	16%	16%	16%	16%	14%

TOPLINE AND METHODOLOGY

13. The following policies have been successfully implemented in countries outside of the U.S. without negative impacts on air travel security. To what extent do you believe each of these policies would affect the travel experience if implemented in the United States?

Total Improve Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Allowing larger quantities of water, breast milk, and/or baby formula to be carried on through TSA checkpoints in a secure manner	59%	64%	61%	64%	61%
Allowing ALL passengers to keep their larger electronics (e.g., laptops) in their carry-on bag when going through security	56%	64%	59%	72%	60%

a. Allowing larger quantities of water, breast milk, and/or baby formula to be carried on through TSA checkpoints in a secure manner

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Significantly improve	24%	23%	24%	29%	25%
Somewhat improve	36%	42%	37%	35%	36%
Neither improve nor worsen	32%	28%	31%	28%	31%
Somewhat worsen	5%	7%	4%	6%	5%
Significantly worsen	1%	1%	1%	1%	1%
Skipped	3%	1%	2%	1%	2%
Improve (Net)	59%	64%	61%	64%	61%
Worsen (Net)	6%	7%	6%	7%	6%

b. Allowing ALL passengers to keep their larger electronics (e.g., laptops) in their carry-on bag when going through security

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Significantly improve	22%	24%	23%	29%	23%
Somewhat improve	34%	40%	36%	43%	37%
Neither improve nor worsen	33%	26%	31%	22%	31%
Somewhat worsen	6%	7%	6%	3%	6%
Significantly worsen	2%	2%	2%	1%	2%
Skipped	2%	1%	2%	1%	2%
Improve (Net)	56%	64%	59%	72%	60%
Worsen (Net)	8%	9%	8%	5%	7%

TOPLINE AND METHODOLOGY

14. Thinking about the potential policy that would allow passengers to carry larger amounts of liquids through TSA checkpoints, to what extent do you agree or disagree with the following statements?

Total Agree Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Increasing liquid limits will provide greater ease for parents traveling with infants who need to transport items like baby formula	85%	87%	87%	90%	87%
Increasing liquid limits supports travelers with medical conditions requiring specific liquid medications or supplements	84%	85%	85%	87%	86%
Increasing liquid limits will enhance passenger convenience for air travelers	81%	81%	83%	84%	85%
Increasing liquid limits will reduce stress associated with packing for air travelers	75%	75%	76%	79%	76%
Increasing liquid limits will save passengers checked backage expenses by allowing them to pack larger liquid items (e.g., a bottle of wine) in carry-on luggage	73%	74%	74%	77%	75%
Increasing liquid limits will reduce waste created by purchasing plastic beverage bottles	71%	72%	73%	74%	73%
Increasing liquid limits could present additional risks if misused, possibly increasing security threats	54%	57%	54%	52%	55%
Increasing liquid limits will require training for TSA staff and re-education of the traveling public, which requires resources the government should not spend on this policy	47%	51%	47%	43%	46%
Increasing liquid limits for air travel will make the TSA screening process take longer	44%	44%	42%	41%	42%
Increasing liquid limits poses a threat to airport safety	35%	41%	33%	32%	34%

GAME CHANGERS | Ipsos

TOPLINE AND METHODOLOGY

14. Thinking about the potential policy that would allow passengers to carry larger amounts of liquids through TSA checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

    a. Increasing liquid limits will enhance passenger convenience for air travelers

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	32%	33%	33%	38%	34%
Somewhat agree	49%	48%	50%	46%	51%
Somewhat disagree	11%	11%	10%	10%	9%
Strongly disagree	4%	6%	4%	5%	3%
Skipped	4%	2%	3%	1%	3%
Agree (Net)	*81%*	*81%*	*83%*	*84%*	*85%*
Disagree (Net)	*15%*	*17%*	*13%*	*16%*	*13%*

    b. Increasing liquid limits will reduce stress associated with packing for air travelers

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	26%	26%	27%	33%	27%
Somewhat agree	49%	49%	49%	47%	48%
Somewhat disagree	16%	16%	16%	15%	16%
Strongly disagree	6%	8%	5%	5%	5%
Skipped	4%	1%	3%	1%	3%
Agree (Net)	*75%*	*75%*	*76%*	*79%*	*76%*
Disagree (Net)	*22%*	*24%*	*21%*	*20%*	*22%*

    c. Increasing liquid limits will save passengers checked backage expenses by allowing them to pack larger liquid items (e.g., a bottle of wine) in carry-on luggage

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	24%	26%	24%	28%	24%
Somewhat agree	49%	49%	50%	49%	50%
Somewhat disagree	18%	18%	18%	17%	18%
Strongly disagree	5%	7%	5%	4%	4%
Skipped	4%	1%	3%	1%	3%
Agree (Net)	*73%*	*74%*	*74%*	*77%*	*75%*
Disagree (Net)	*23%*	*25%*	*23%*	*22%*	*23%*

14. Thinking about the potential policy that would allow passengers to carry larger amounts of liquids through TSA checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

    d.   Increasing liquid limits will reduce waste created by purchasing plastic beverage bottles

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	25%	27%	27%	31%	26%
Somewhat agree	46%	45%	46%	43%	46%
Somewhat disagree	20%	17%	19%	19%	19%
Strongly disagree	6%	9%	5%	5%	6%
Skipped	4%	2%	4%	1%	3%
Agree (Net)	71%	72%	73%	74%	73%
Disagree (Net)	25%	27%	24%	24%	24%

    e.   Increasing liquid limits will provider greater ease for parents traveling with infants who need to transport items like baby formula

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	43%	44%	45%	51%	45%
Somewhat agree	42%	43%	42%	39%	41%
Somewhat disagree	8%	7%	7%	5%	7%
Strongly disagree	3%	4%	3%	3%	3%
Skipped	4%	2%	3%	2%	3%
Agree (Net)	85%	87%	87%	90%	87%
Disagree (Net)	11%	12%	10%	8%	10%

    f.   Increasing liquid limits supports travelers with medical conditions requiring specific liquid medications or supplements.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	38%	41%	38%	44%	40%
Somewhat agree	46%	45%	47%	43%	46%
Somewhat disagree	9%	9%	9%	8%	8%
Strongly disagree	4%	5%	3%	3%	3%
Skipped	4%	1%	3%	2%	3%
Agree (Net)	84%	85%	85%	87%	86%
Disagree (Net)	13%	14%	12%	11%	11%

GAME CHANGERS | Ipsos

TOPLINE AND METHODOLOGY

14. Thinking about the potential policy that would allow passengers to carry larger amounts of liquids through TSA checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

g. Increasing liquid limits for air travel will make the TSA screening process take longer

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	7%	9%	6%	7%	7%
Somewhat agree	36%	35%	36%	34%	35%
Somewhat disagree	42%	42%	43%	41%	44%
Strongly disagree	10%	14%	11%	17%	11%
Skipped	4%	1%	4%	1%	3%
Agree (Net)	44%	44%	42%	41%	42%
Disagree (Net)	52%	55%	54%	58%	55%

h. Increasing liquid limits could present additional risks if misused, possibly increasing security threats

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	11%	12%	10%	10%	11%
Somewhat agree	43%	45%	45%	42%	44%
Somewhat disagree	34%	30%	34%	38%	33%
Strongly disagree	8%	12%	8%	9%	8%
Skipped	4%	1%	4%	1%	4%
Agree (Net)	54%	57%	54%	52%	55%
Disagree (Net)	42%	42%	42%	47%	42%

i. Increasing liquid limits poses a threat to airport safety

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	7%	7%	5%	6%	6%
Somewhat agree	28%	34%	28%	26%	28%
Somewhat disagree	46%	40%	47%	49%	47%
Strongly disagree	15%	17%	16%	18%	16%
Skipped	4%	2%	3%	1%	3%
Agree (Net)	35%	41%	33%	32%	34%
Disagree (Net)	62%	57%	64%	67%	63%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

14. Thinking about the potential policy that would allow passengers to carry larger amounts of liquids through TSA checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

    j. Increasing liquid limits will require training for TSA staff and re-education of the traveling public, which requires resources the government should not spend on this policy

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	12%	14%	12%	13%	12%
Somewhat agree	35%	37%	35%	29%	34%
Somewhat disagree	37%	33%	38%	42%	39%
Strongly disagree	12%	15%	12%	14%	12%
Skipped	4%	1%	3%	1%	3%
Agree (Net)	47%	51%	47%	43%	46%
Disagree (Net)	49%	48%	50%	56%	51%

15. In the next few years, the United States will host several notable events, including the country's 250th birthday, the World Cup, and the Summer Olympics. These events are expected to attract millions of participants, both from the U.S. and other countries.

    How important, if at all, is it for the U.S. to provide a safe and efficient travel experience for these events?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	74%	77%	76%	83%	77%
Somewhat important	19%	19%	18%	14%	18%
Not very important	4%	3%	3%	3%	2%
Not at all important	1%	1%	1%	-	1%
Skipped	2%	1%	1%	1%	1%
Important (Net)	93%	96%	95%	96%	96%
Not Important (Net)	5%	4%	4%	3%	3%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

16. In the next few years, the United States will host several notable events, including the country's 250th birthday, the World Cup, and the Summer Olympics. These events are expected to attract millions of participants, both from the U.S. and other countries.

How prepared, if at all, is the U.S. Air travel system currently to accommodate the additional traveler volume from these events?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
1 - Not at all prepared	12%	12%	11%	11%	11%
2	20%	16%	20%	23%	19%
3	47%	50%	48%	48%	49%
4	14%	15%	14%	12%	14%
5 - Very prepared	5%	6%	4%	4%	4%
Skipped	3%	1%	2%	2%	2%
Not Prepared (Net)	*32%*	*29%*	*31%*	*34%*	*31%*
Prepared (Net)	*19%*	*20%*	*19%*	*16%*	*19%*

17. How worried are you, if at all, that the U.S. is falling behind globally when it comes to investing in the technology used to keep airport security moving efficiently and securely?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very worried	14%	16%	15%	16%	15%
Somewhat worried	46%	44%	46%	53%	47%
Not very worried	30%	31%	30%	24%	30%
Not worried at all	8%	8%	7%	6%	7%
Skipped	2%	*	2%	1%	1%
Worried (Net)	*60%*	*61%*	*61%*	*69%*	*62%*
Not Worried (Net)	*38%*	*39%*	*37%*	*30%*	*37%*

18. How familiar are you with the 9/11 Passenger Security Fee?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very familiar	4%	7%	3%	8%	4%
Somewhat familiar	10%	15%	9%	14%	10%
Have heard of, but that's it	15%	21%	15%	23%	15%
Have not heard of this	70%	58%	72%	55%	71%
Skipped	1%	*	1%	1%	1%
Familiar (Net)	*13%*	*22%*	*13%*	*22%*	*13%*
Not Familiar (Net)	*86%*	*78%*	*86%*	*77%*	*86%*

TOPLINE AND METHODOLOGY

As you may know, the 9/11 Passenger Security Fee is a fee that is paid by passengers on every flight. Passengers pay $5.60 for every domestic flight that they purchase. Established by Congress after the 9/11 terrorist attacks, the intended purpose of 9/11 Passenger Security Fee is to fund the Transportation Security Administration (TSA) and improve air travel security. However, Congress currently takes the majority of these fees and uses them to pay for unrelated federal spending, rather than reinvesting in modern airport security screening technology.

19. Which of the following comes closest to your view on how Congress spends the funds collected from the 9/11 Passenger Security Fee?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Congress should use all of the 9/11 Passenger Security Fee funds to invest in modern airport security technology	89%	86%	90%	91%	91%
Congress should continue using the 9/11 Passenger Security Fees for unrelated federal spending, rather than investing in modern airport security technology, as it is now	9%	13%	7%	7%	7%
Skipped	3%	1%	2%	1%	2%

20. To the best of your knowledge, are each of the following types of information considered a biometric, or not?*

Yes Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Fingerprint	88%	93%	89%	92%	90%
Eye scan	87%	90%	89%	91%	89%
Photo of your face	71%	77%	73%	73%	73%
DNA	66%	71%	68%	74%	68%
Passport photo	43%	43%	43%	49%	43%
Driver's license photo	41%	43%	41%	45%	41%
Signature	26%	26%	25%	22%	26%

	2025 Total	2024 Total
Fingerprint	88%	88%
Eye scan	87%	87%
Photo of your face	71%	70%
DNA	66%	64%
Passport photo	43%	43%
Driver's license photo	41%	41%
Signature	26%	26%

*In 2024, this question was asked as "Which of the following types of information is considered a biometric?"

TOPLINE AND METHODOLOGY

20. To the best of your knowledge, are each of the following types of information considered a biometric, or not? *(Continued)*

    a.   DNA

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	66%	71%	68%	74%	68%
No	18%	18%	17%	17%	16%
Don't Know	16%	11%	15%	8%	15%
Skipped	1%	*	1%	1%	1%

	2025 Total	2024 Total
Yes	66%	64%
No	18%	19%
Don't Know	16%	16%
Skipped	1%	1%

    b.   Signature

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	26%	26%	25%	22%	26%
No	54%	61%	56%	64%	56%
Don't Know	19%	13%	18%	12%	18%
Skipped	1%	-	1%	2%	1%

	2025 Total	2024 Total
Yes	26%	26%
No	54%	53%
Don't Know	19%	19%
Skipped	1%	1%

    c.   Photo of your face

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	71%	77%	73%	73%	73%
No	16%	15%	16%	17%	16%
Don't Know	12%	8%	11%	8%	11%
Skipped	1%	-	1%	2%	1%

	2025 Total	2024 Total
Yes	71%	70%
No	16%	17%
Don't Know	12%	12%
Skipped	1%	1%

GAME CHANGERS | Ipsos

TOPLINE AND METHODOLOGY

20. To the best of your knowledge, are each of the following types of information considered a biometric, or not? *(Continued)*

   d. Driver's license photo

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	41%	43%	41%	45%	41%
No	43%	46%	44%	45%	44%
Don't Know	15%	11%	14%	10%	14%
Skipped	1%	-	1%	1%	1%

	2025 Total	2024 Total
Yes	41%	41%
No	43%	41%
Don't Know	15%	16%
Skipped	1%	2%

   e. Passport photo

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	43%	43%	43%	49%	43%
No	40%	46%	42%	41%	42%
Don't Know	17%	11%	15%	10%	15%
Skipped	1%	*	1%	2%	1%

	2025 Total	2024 Total
Yes	43%	43%
No	40%	40%
Don't Know	17%	16%
Skipped	1%	1%

   f. Fingerprint

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	88%	93%	89%	92%	90%
No	4%	2%	3%	3%	2%
Don't Know	8%	4%	7%	5%	7%
Skipped	1%	*	1%	1%	1%

	2025 Total	2024 Total
Yes	88%	88%
No	4%	4%
Don't Know	8%	7%
Skipped	1%	1%

GAME CHANGERS | Ipsos

TOPLINE AND METHODOLOGY

20. To the best of your knowledge, are each of the following types of information considered a biometric, or not? *(Continued)*

    g. Eye scan

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	87%	90%	89%	91%	89%
No	4%	6%	4%	4%	3%
Don't Know	8%	4%	7%	4%	7%
Skipped	1%	-	1%	1%	1%

	2025 Total	2024 Total
Yes	87%	87%
No	4%	4%
Don't Know	8%	8%
Skipped	1%	1%

21. Which of the following statements aligns most closely with your viewpoint?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Biometric identification systems are more accurate than manual human verification methods	55%	61%	58%	63%	57%
Manual human verification methods are more accurate than biometric identification systems	14%	15%	12%	11%	13%
Biometric systems and human manual identification methods are equally accurate	28%	24%	27%	24%	27%
Skipped	3%	1%	3%	2%	3%

22. In general, do you support or oppose the use of biometrics at the following airport locations to confirm the identity of flyers and ensure aviation safety and security?

    Total Support Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
CBP customs checks for international passengers arriving into the U.S.	83%	84%	84%	85%	85%
TSA checkpoints	81%	83%	83%	86%	83%
Boarding the plane	74%	72%	75%	74%	75%

TOPLINE AND METHODOLOGY

22. In general, do you support or oppose the use of biometrics at the following airport locations to confirm the identity of flyers and ensure aviation safety and security? *(Continued)*

a. TSA checkpoints

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	39%	41%	40%	44%	40%
Somewhat support	42%	42%	43%	41%	43%
Somewhat oppose	11%	11%	10%	8%	9%
Strongly oppose	5%	6%	5%	5%	5%
Skipped	3%	*	3%	2%	3%
Support (Net)	*81%*	*83%*	*83%*	*86%*	*83%*
Oppose (Net)	*16%*	*17%*	*15%*	*13%*	*14%*

b. CBP customs checks for international passengers arriving into the U.S.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	46%	48%	47%	52%	48%
Somewhat support	37%	36%	37%	33%	37%
Somewhat oppose	9%	10%	9%	8%	8%
Strongly oppose	5%	5%	5%	4%	5%
Skipped	4%	1%	3%	3%	3%
Support (Net)	*83%*	*84%*	*84%*	*85%*	*85%*
Oppose (Net)	*14%*	*15%*	*13%*	*12%*	*13%*

c. Boarding the plane

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly support	33%	31%	33%	34%	33%
Somewhat support	41%	41%	41%	41%	42%
Somewhat oppose	16%	18%	16%	15%	15%
Strongly oppose	7%	10%	7%	9%	7%
Skipped	3%	*	3%	2%	2%
Support (Net)	*74%*	*72%*	*75%*	*74%*	*75%*
Oppose (Net)	*23%*	*28%*	*23%*	*24%*	*22%*

TOPLINE AND METHODOLOGY

23. Thinking about the use of biometrics at airport security checkpoints, to what extent do you agree or disagree with the following statements?

Total Agree Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Biometrics get people through security checkpoints quickly and efficiently	80%	82%	82%	86%	81%
Biometrics make airports safer	78%	81%	79%	83%	80%
Biometrics help stop things like terrorism and human trafficking	77%	76%	79%	84%	78%
Capturing biometrics is acceptable as long as the pictures are deleted and not stored by the government after use	77%	80%	78%	78%	78%
Biometrics help reduce lines in airport security	75%	75%	77%	80%	77%
It is acceptable to voluntarily provide the government or a private business with biometric pictures (like those in a passport) so you do not need to use an ID at security checkpoints in the future	66%	70%	65%	71%	68%
Biometrics are a data security risk	61%	66%	62%	64%	62%
Biometrics create potential for discrimination	47%	51%	45%	45%	46%

a. Biometrics make airports safer

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	23%	24%	23%	25%	23%
Somewhat agree	55%	57%	56%	58%	57%
Somewhat disagree	13%	14%	13%	9%	12%
Strongly disagree	5%	5%	5%	6%	4%
Skipped	4%	*	3%	2%	3%
Agree (Net)	*78%*	*81%*	*79%*	*83%*	*80%*
Disagree (Net)	*18%*	*19%*	*17%*	*15%*	*16%*

TOPLINE AND METHODOLOGY

23. Thinking about the use of biometrics at airport security checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

    b. Biometrics help reduce lines in airport security

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	18%	20%	18%	26%	18%
Somewhat agree	57%	55%	59%	54%	59%
Somewhat disagree	17%	19%	16%	14%	16%
Strongly disagree	4%	6%	4%	4%	4%
Skipped	4%	1%	4%	2%	4%
Agree (Net)	75%	75%	77%	80%	77%
Disagree (Net)	21%	25%	20%	18%	19%

    c. Biometrics help stop things like terrorism and human trafficking

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	24%	23%	23%	25%	23%
Somewhat agree	54%	54%	56%	59%	56%
Somewhat disagree	13%	16%	13%	10%	13%
Strongly disagree	6%	6%	5%	4%	5%
Skipped	4%	2%	3%	2%	3%
Agree (Net)	77%	76%	79%	84%	78%
Disagree (Net)	19%	22%	18%	14%	18%

    d. Biometrics get people through security checkpoints quickly and efficiently

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	20%	21%	20%	25%	19%
Somewhat agree	60%	61%	61%	60%	62%
Somewhat disagree	12%	12%	12%	8%	12%
Strongly disagree	4%	5%	4%	4%	3%
Skipped	4%	1%	3%	3%	4%
Agree (Net)	80%	82%	82%	86%	81%
Disagree (Net)	16%	18%	15%	12%	15%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

23. Thinking about the use of biometrics at airport security checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

e. Capturing biometrics is acceptable as long as the pictures are deleted and not stored by the government after use

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	30%	30%	30%	35%	30%
Somewhat agree	47%	51%	48%	43%	48%
Somewhat disagree	13%	12%	13%	15%	13%
Strongly disagree	6%	7%	6%	5%	6%
Skipped	4%	1%	3%	2%	3%
Agree (Net)	77%	80%	78%	78%	78%
Disagree (Net)	20%	19%	20%	20%	19%

f. It is acceptable to voluntarily provide the government or a private business with biometric pictures (like those in a passport) so you do not need to use an ID at security checkpoints in the future

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	18%	19%	18%	23%	18%
Somewhat agree	48%	51%	47%	48%	50%
Somewhat disagree	21%	21%	22%	19%	21%
Strongly disagree	8%	8%	9%	9%	8%
Skipped	5%	1%	4%	2%	4%
Agree (Net)	66%	70%	65%	71%	68%
Disagree (Net)	30%	29%	31%	27%	29%

g. Biometrics are a data security risk

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	20%	22%	20%	24%	20%
Somewhat agree	41%	44%	42%	41%	42%
Somewhat disagree	28%	29%	27%	29%	27%
Strongly disagree	7%	4%	7%	4%	7%
Skipped	4%	1%	3%	3%	3%
Agree (Net)	61%	66%	62%	64%	62%
Disagree (Net)	35%	33%	35%	33%	35%

TOPLINE AND METHODOLOGY

23. Thinking about the use of biometrics at airport security checkpoints, to what extent do you agree or disagree with the following statements? *(Continued)*

   h. Biometrics create potential for discrimination

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Strongly agree	15%	18%	14%	18%	14%
Somewhat agree	32%	33%	32%	27%	31%
Somewhat disagree	31%	31%	32%	31%	31%
Strongly disagree	19%	17%	19%	21%	20%
Skipped	4%	1%	3%	2%	3%
Agree (Net)	47%	51%	45%	45%	46%
Disagree (Net)	50%	48%	51%	53%	51%

GAME CHANGERS Ipsos

TOPLINE AND METHODOLOGY

24. Would the following make you more, less, or equally likely to support the use of biometrics at TSA airport security checkpoints?

More Likely Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Knowing that the data would be deleted within hours of you completing your trip	52%	55%	53%	60%	54%
If you saw statistics showing how it makes the flying public safer	50%	52%	53%	55%	54%
Knowing that the data is used to stop terrorism	50%	46%	52%	53%	52%
If there are safeguards in place to ensure biometrics data was not shared with other government agencies	49%	52%	50%	56%	51%
If you knew that having a human check identities was less accurate than biometrics	42%	49%	43%	51%	45%
Sharing biometric data will increase your speed through TSA security check points by 15 minutes	41%	46%	43%	50%	43%
If there were measures taken to prevent discrimination	40%	41%	41%	43%	41%
Knowing that the data is the same as what is used by your smartphone	27%	29%	28%	32%	28%
If a government agency managed the biometric data	17%	20%	18%	19%	17%
If a private corporation managed the biometric data	12%	15%	12%	12%	12%

	2025 Total	2024 Total
Knowing that the data would be deleted within hours of you completing your trip	52%	56%
Knowing that the data is used to stop terrorism	50%	53%
If you saw statistics showing how it makes the flying public safer	50%	47%
If there are safeguards in place to ensure biometrics data was not shared with other government agencies	49%	51%
If you knew that having a human check identities was less accurate than biometrics	42%	39%
Sharing biometric data will increase your speed through TSA security check points by 15 minutes	41%	38%
If there were measures taken to prevent discrimination	40%	34%
Knowing that the data is the same as what is used by your smartphone	27%	26%
If a government agency managed the biometric data	17%	20%
If a private corporation managed the biometric data	12%	11%

GAME CHANGERS   Ipsos

TOPLINE AND METHODOLOGY

24. Would the following make you more, less, or equally likely to support the use of biometrics at TSA airport security checkpoints? *(Continued)*

a. Knowing that the data would be deleted within hours of you completing your trip

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	52%	55%	53%	60%	54%
Equally likely	37%	36%	37%	33%	37%
Less likely	7%	8%	6%	5%	6%
Skipped	4%	2%	4%	3%	3%

	2025 Total	2024 Total
More likely	52%	56%
Equally likely	37%	34%
Less likely	7%	7%
Skipped	4%	2%

b. If a government agency managed the biometric data

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	17%	20%	18%	19%	17%
Equally likely	51%	52%	52%	52%	51%
Less likely	28%	28%	27%	25%	29%
Skipped	4%	1%	3%	3%	3%

	2025 Total	2024 Total
More likely	17%	20%
Equally likely	51%	51%
Less likely	28%	27%
Skipped	4%	2%

c. If a private corporation managed the biometric data

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	12%	15%	12%	12%	12%
Equally likely	44%	39%	43%	40%	43%
Less likely	41%	45%	42%	46%	42%
Skipped	4%	1%	3%	2%	3%

	2025 Total	2024 Total
More likely	12%	11%
Equally likely	44%	37%
Less likely	41%	50%
Skipped	4%	2%

TOPLINE AND METHODOLOGY

24. Would the following make you more, less, or equally likely to support the use of biometrics at TSA airport security checkpoints? *(Continued)*

d. If there are safeguards in place to ensure biometrics data was not shared with other government agencies

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	49%	52%	50%	56%	51%
Equally likely	40%	41%	41%	37%	41%
Less likely	7%	5%	6%	4%	5%
Skipped	4%	1%	3%	3%	3%

	2025 Total	2024 Total
More likely	49%	51%
Equally likely	40%	39%
Less likely	7%	8%
Skipped	4%	2%

e. If there were measures taken to prevent discrimination

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	40%	41%	41%	43%	41%
Equally likely	46%	47%	47%	47%	47%
Less likely	11%	11%	9%	8%	9%
Skipped	3%	1%	3%	3%	3%

	2025 Total	2024 Total
More likely	40%	34%
Equally likely	46%	51%
Less likely	11%	12%
Skipped	3%	2%

f. If you saw statistics showing how it makes the flying public safer

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	50%	52%	53%	55%	54%
Equally likely	40%	42%	39%	38%	39%
Less likely	6%	4%	5%	4%	5%
Skipped	4%	1%	3%	3%	3%

	2025 Total	2024 Total
More likely	50%	47%
Equally likely	40%	43%
Less likely	6%	9%
Skipped	4%	2%

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TOPLINE AND METHODOLOGY

24. Would the following make you more, less, or equally likely to support the use of biometrics at TSA airport security checkpoints? *(Continued)*

g. Knowing that the data is used to stop terrorism

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	50%	46%	52%	53%	52%
Equally likely	40%	47%	40%	40%	40%
Less likely	7%	6%	5%	3%	6%
Skipped	4%	1%	3%	3%	3%

	2025 Total	2024 Total
More likely	50%	53%
Equally likely	40%	39%
Less likely	7%	7%
Skipped	4%	2%

h. Knowing that the data is the same as what is used by your smartphone

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	27%	29%	28%	32%	28%
Equally likely	57%	59%	58%	57%	57%
Less likely	12%	12%	11%	8%	12%
Skipped	4%	1%	4%	3%	3%

	2025 Total	2024 Total
More likely	27%	26%
Equally likely	57%	56%
Less likely	12%	15%
Skipped	4%	3%

i. Sharing biometric data will increase your speed through TSA security check points by 15 minutes

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	41%	46%	43%	50%	43%
Equally likely	45%	43%	45%	40%	45%
Less likely	11%	10%	9%	9%	9%
Skipped	4%	1%	3%	2%	3%

	2025 Total	2024 Total
More likely	41%	38%
Equally likely	45%	48%
Less likely	11%	12%
Skipped	4%	2%

24. Would the following make you more, less, or equally likely to support the use of biometrics at TSA airport security checkpoints? *(Continued)*

     j.   If you knew that having a human check identities was less accurate than biometrics

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
More likely	42%	49%	43%	51%	45%
Equally likely	41%	37%	41%	34%	41%
Less likely	13%	13%	13%	12%	12%
Skipped	4%	1%	4%	3%	3%

	2025 Total	2024 Total
More likely	42%	39%
Equally likely	41%	44%
Less likely	13%	14%
Skipped	4%	2%

25. Thinking about air travel in the U.S., how important are each of the following?

    Total Important Summary

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
The U.S. having enough air traffic controllers to meet the goals for safe operation determined by the Department of Transportation.	91%	93%	92%	93%	93%
The U.S. government investing in technology that modernizes the air traffic control system to improve the safety and efficiency of air travel.	90%	91%	92%	91%	93%
The U.S. government investing in technology that gives TSA and CBP the tools to enhance the security and efficiency of air travel rather than relying on manual methods.	85%	86%	87%	90%	88%

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47

TOPLINE AND METHODOLOGY

25. Thinking about air travel in the U.S., how important are each of the following? *(Continued)*

a. The U.S. having enough air traffic controllers to meet the goals for safe operation determined by the Department of Transportation.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	70%	75%	74%	80%	75%
Somewhat important	21%	18%	18%	14%	18%
Not very important	3%	5%	3%	2%	2%
Not at all important	2%	2%	2%	3%	2%
Skipped	4%	1%	3%	2%	3%
Important (Net)	*91%*	*93%*	*92%*	*93%*	*93%*
Not Important (Net)	*6%*	*7%*	*5%*	*5%*	*4%*

b. The U.S. government investing in technology that modernizes the air traffic control system to improve the safety and efficiency of air travel.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	62%	63%	65%	70%	66%
Somewhat important	28%	28%	27%	20%	26%
Not very important	5%	7%	4%	6%	4%
Not at all important	2%	2%	1%	1%	1%
Skipped	3%	1%	3%	2%	3%
Important (Net)	*90%*	*91%*	*92%*	*91%*	*93%*
Not Important (Net)	*7%*	*9%*	*6%*	*7%*	*5%*

c. The U.S. government investing in technology that gives TSA and CBP the tools to enhance the security and efficiency of air travel rather than relying on manual methods.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Very important	47%	49%	48%	54%	49%
Somewhat important	39%	37%	39%	36%	39%
Not very important	8%	11%	8%	5%	8%
Not at all important	3%	3%	2%	3%	2%
Skipped	4%	1%	3%	2%	3%
Important (Net)	*85%*	*86%*	*87%*	*90%*	*88%*
Not Important (Net)	*11%*	*13%*	*10%*	*8%*	*9%*

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TOPLINE AND METHODOLOGY

26. For each of the following pairs of statements, please select the one that comes closest to your view, even if neither statement is exactly right.

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Air traffic controllers should be paid during government shutdowns	82%	83%	86%	90%	86%
Air traffic controllers should not be paid during government shutdowns	6%	8%	6%	3%	6%
Skipped	11%	9%	9%	7%	8%

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
TSA workers should be paid during government shutdowns	78%	78%	81%	80%	82%
TSA workers should not be paid during government shutdowns	11%	12%	10%	10%	10%
Skipped	11%	11%	9%	10%	9%

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Government shutdowns negatively affect the travel experience and operations	76%	79%	79%	80%	80%
Government shutdowns have no impact on the travel experience and operations	13%	12%	12%	9%	12%
Skipped	11%	9%	9%	11%	8%

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TOPLINE AND METHODOLOGY

D1. In politics today, do you consider yourself a...

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Republican	29%	30%	30%	28%	31%
Democrat	28%	31%	28%	29%	30%
Independent	32%	32%	32%	34%	30%
Something else	10%	8%	10%	9%	8%
Skipped	2%	-	2%	1%	1%

D2. **[ASKED IF D2 ≠ DEM/REP]** As of today do you lean more to...

	Total (N=498)	Business Travelers (N=125)	All air travelers (N=436)	Enrolled in PreCheck (N=112)	Registered Voters (N=392)
The Republican Party	35%	38%	35%	33%	36%
The Democratic Party	52%	56%	52%	56%	55%
Skipped	13%	6%	13%	11%	10%

D3. Are you currently registered to vote in the U.S.?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes, I am registered to vote	85%	87%	88%	91%	100%
No, I am not registered to vote	9%	10%	6%	4%	-
No, I am not eligible to vote	3%	3%	3%	2%	-
Not sure	3%	1%	2%	2%	-
Skipped	1%	-	*	1%	-

D4. **[ASKED IF REGISTERED VOTER]** Did you happen to vote in the November 2024 elections for the U.S. President and Congress?

	Total (N=1,010)	Business Travelers (N=287)	All air travelers (N=930)	Enrolled in PreCheck (N=246)	Registered Voters (N=1,010)
Yes	90%	93%	92%	96%	90%
No	9%	7%	7%	4%	9%
Skipped	1%	*	1%	-	1%

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TOPLINE AND METHODOLOGY

D5. Do you have a current passport?

	Total	Business Travelers	All air travelers	Enrolled in PreCheck	Registered Voters
Yes	59%	75%	66%	89%	63%
No	38%	24%	31%	8%	36%
Don't know	2%	2%	2%	2%	1%
Skipped	1%	*	1%	1%	*

D6. **[ASKED IF PARENT OF CHILD UNDER 18]** In the past ten years, have you flown with an infant?

	Total (N=210)
Yes	34%
No	65%
Skipped	1%

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TOPLINE AND METHODOLOGY

About the Study

This Ipsos Poll was conducted on behalf of the U.S. Travel Association October 24 – 28, 2025, by Ipsos using the probability-based KnowledgePanel® – a division of Ipsos. This poll is based on a nationally representative probability sample of 1,168 general population adults age 18 or older. The sample includes 325 respondents who have traveled for business in the past 12 months, 1,037 respondents who have traveled by air ever, 267 respondents who are enrolled in TSA PreCheck, and 1,010 registered voters.

The survey was conducted using the web-enabled KnowledgePanel®, which is the largest and most well-established online panel that is representative of the adult US population. Our recruitment process employs a scientifically developed addressed-based sampling methodology using the latest Delivery Sequence File of the USPS – a database with full coverage of all delivery points in the US. Households are randomly selected from all available households in the U.S. Persons in these households are invited to join and participate in the web-enabled KnowledgePanel®. For those potential panel members who do not already have internet access, Ipsos provides a tablet and internet connection at no cost to the panel member. Those who join the panel and who are selected to participate in a survey are sent a unique password-protected log-in used to complete surveys online. As a result of our recruitment and sampling methods, samples from KnowledgePanel cover all households regardless of their phone or internet status and provide fully representative online samples to the research community.

The study was conducted in English only. The data were weighted to adjust by age, race, education, household income, Census region, metro status, business traveler, and leisure traveler. The demographic benchmarks came from the 2023 March supplement of the U.S. Census Bureau's Current Population Survey (CPS). The business and leisure travel benchmarks came from the weighted main sample only. The weighting categories were as follows:

- Age (18-34, 35-49, 50-64, 65+) by Gender (Male, Female)
- Race-Ethnicity (White/Non-Hispanic, Black/Non-Hispanic, Other or 2+ Races/Non-Hispanic, Hispanic)
- Education (Less than HS, HS graduate, Some College, Bachelor or higher)
- Household Income (Under $25,000, $25,000-$49,999, $50,000-$74,999, $75,000-$99,999, $100,000-$149,999, $150,000 and over)
- Region (Northeast, Midwest, South, West)
- Metro status (Metro, non-Metro)
- Business traveler (Yes, No)
- Leisure traveler (Yes, No)

The margin of sampling error is plus or minus 2.9 percentage points at the 95% confidence level, for results based on the entire sample of adults. The margin of sampling error takes into account the design effect, which was 1.06. The margin of sampling error is higher and varies for results based on sub-samples. In our reporting of the findings, percentage points are rounded off to the nearest whole number. As a result, percentages in a given table column may total slightly higher or lower than 100%. In questions that permit multiple responses, columns may All Americans substantially more than 100%, depending on the number of different responses offered by each respondent.

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TOPLINE AND METHODOLOGY

About Ipsos

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing nearly 20,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarizes our ambition to help our 5,000 clients navigate with confidence our rapidly changing world.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1, 1999. The company is part of the SBF 120, Mid-60 indices, and is eligible for the Deferred Settlement Service (SRD).

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