



PUBLIC POLL FINDINGS AND METHODOLOGY

Google / Ipsos Our Life With AI 2025 Survey– Topline

These are some of the findings of an Ipsos poll conducted between September 22 – October 10, 2025, on behalf of Google. For this survey, a sample of roughly 21,000 adults age 18+ were interviewed online in 21 countries. Approximately 1,000 adults age 18+ who are residents of the Canada (CAN), Belgium (BEL), France (FRA), Germany (DEU), Poland (POL), Spain (ESP), Italy (ITA), United Kingdom (GBR), Ireland (IRL), Australia (AUS), India (IND), Japan (JPN), Singapore (SGP), South Korea (KOR), Brazil (BRA), Mexico (MEX), Nigeria (NGA), South Africa (ZAF), United Arab Emirates (ARE), and Argentina (ARG) were interviewed online using Ipsos online panels, partner panel sources, and river sampling. A sample of roughly 1,000 adults age 18+ who are residents of the United States (USA) were interviewed online via the KnowledgePanel®.

NOTE: All results show percentages among all respondents, unless otherwise labeled. Reduced bases are unweighted values.

Annotated Questionnaire:

Q1. How much do you feel you know, if anything, about artificial intelligence (AI) tools and applications?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Know a lot	14%	8%	9%	8%	6%	9%	12%	10%	7%	15%	10%	16%	39%	4%	13%	14%	21%	10%	27%	17%	32%	5%
Know some	34%	30%	30%	30%	19%	33%	37%	33%	42%	29%	34%	29%	33%	23%	40%	38%	26%	52%	37%	39%	41%	46%
Know a little	39%	44%	45%	46%	48%	40%	38%	36%	43%	45%	46%	43%	22%	52%	39%	41%	42%	31%	31%	34%	22%	36%
Don't know anything at all	12%	18%	16%	16%	27%	18%	13%	22%	8%	11%	9%	11%	6%	21%	8%	7%	11%	7%	5%	10%	4%	12%

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Q2. How interested are you in learning about AI?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very interested	36%	19%	22%	19%	17%	22%	33%	33%	23%	27%	25%	30%	64%	12%	28%	25%	63%	56%	81%	61%	62%	39%
Somewhat interested	41%	45%	42%	50%	42%	43%	42%	44%	52%	44%	53%	40%	27%	38%	58%	57%	18%	37%	16%	29%	31%	47%
Not that interested	16%	23%	23%	22%	28%	24%	19%	18%	19%	16%	15%	18%	6%	38%	10%	15%	17%	6%	3%	8%	5%	11%
Not interested at all	7%	13%	13%	9%	13%	10%	6%	5%	6%	12%	6%	12%	3%	12%	5%	4%	3%	1%	1%	2%	2%	3%

Q3. In the last twelve months, have you used an AI tool or application?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	24%	29%	29%	30%	33%	35%	23%	29%	29%	27%	21%	24%	10%	46%	18%	23%	20%	21%	9%	22%	11%	23%
Yes	66%	54%	60%	61%	58%	56%	58%	65%	63%	62%	66%	63%	86%	46%	72%	72%	71%	67%	88%	72%	84%	66%
Not sure	9%	16%	11%	9%	8%	10%	19%	6%	8%	11%	12%	14%	4%	8%	10%	5%	10%	12%	3%	7%	5%	11%

Q4. In the last twelve months, have you used generative AI tools like ChatGPT, Gemini, or Claude, or used AI to generate images, video, or audio?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Yes	62%	40%	52%	56%	51%	47%	62%	64%	59%	56%	62%	56%	83%	42%	71%	64%	74%	66%	84%	70%	85%	65%
No	33%	53%	44%	41%	44%	48%	30%	32%	36%	38%	32%	39%	13%	54%	24%	33%	19%	26%	14%	25%	14%	27%
Not sure	5%	7%	4%	3%	5%	5%	9%	4%	5%	5%	6%	6%	4%	5%	4%	4%	7%	8%	2%	5%	1%	8%

Q5_1. [For entertainment or exploration] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	29%	42%	39%	35%	41%	40%	13%	16%	40%	37%	30%	36%	17%	40%	28%	34%	21%	17%	21%	29%	18%	28%
Yes	66%	54%	57%	61%	54%	56%	83%	78%	55%	59%	63%	58%	71%	58%	66%	60%	74%	78%	73%	65%	75%	67%
Not sure	6%	3%	4%	4%	5%	4%	4%	6%	5%	5%	7%	6%	12%	3%	6%	6%	5%	5%	6%	6%	7%	5%

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Q5_2. [To assist with personal communications] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	41%	59%	52%	51%	55%	55%	47%	49%	56%	48%	42%	42%	21%	50%	32%	35%	35%	37%	15%	29%	31%	51%
Yes	53%	37%	44%	45%	41%	41%	46%	45%	40%	49%	51%	54%	69%	45%	62%	58%	60%	56%	80%	66%	60%	42%
Not sure	6%	4%	5%	4%	4%	5%	7%	6%	4%	4%	8%	4%	11%	5%	6%	7%	5%	7%	5%	5%	9%	7%

Q5_3. [To assist with learning or schoolwork] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	41%	57%	53%	60%	63%	62%	48%	48%	57%	52%	43%	44%	18%	52%	38%	37%	34%	29%	10%	27%	22%	39%
Yes	55%	41%	42%	37%	34%	35%	47%	46%	40%	44%	51%	51%	72%	43%	58%	58%	62%	65%	86%	68%	70%	57%
Not sure	5%	2%	4%	3%	3%	3%	5%	6%	3%	4%	5%	5%	10%	4%	4%	6%	4%	6%	4%	5%	8%	4%

Q5_4. [To assist with your work] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	26%	37%	36%	35%	39%	39%	33%	32%	36%	24%	31%	26%	11%	50%	20%	25%	22%	24%	6%	21%	12%	30%
Yes	70%	58%	62%	60%	60%	59%	63%	62%	61%	74%	62%	71%	80%	46%	75%	69%	75%	70%	91%	75%	83%	65%
Not sure	4%	3%	3%	5%	1%	3%	4%	6%	2%	2%	7%	3%	10%	4%	4%	6%	3%	5%	4%	4%	5%	5%

Q5_5. [For daily life tasks, like planning trips, meals, or workout routines] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	43%	62%	56%	50%	57%	57%	42%	38%	53%	48%	40%	45%	22%	65%	37%	35%	39%	35%	30%	44%	26%	49%
Yes	52%	35%	40%	46%	41%	40%	53%	58%	44%	48%	54%	50%	67%	33%	57%	59%	56%	59%	62%	51%	65%	45%
Not sure	5%	3%	4%	4%	2%	3%	5%	4%	3%	4%	6%	4%	11%	2%	6%	6%	6%	7%	8%	5%	9%	6%

Q5_6. [To help you learn something new or understand a complex topic] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	21%	36%	30%	29%	27%	34%	26%	24%	25%	29%	25%	24%	12%	37%	15%	20%	16%	18%	3%	10%	9%	21%
Yes	74%	61%	67%	68%	71%	62%	69%	72%	71%	68%	68%	71%	79%	59%	82%	75%	79%	77%	93%	86%	85%	75%
Not sure	4%	2%	3%	3%	2%	5%	5%	4%	5%	3%	7%	5%	9%	4%	4%	5%	5%	6%	4%	3%	6%	4%

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Q5_7. [To help you navigate a major life event or decision] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	54%	77%	70%	64%	63%	67%	60%	62%	64%	66%	57%	60%	30%	77%	56%	41%	43%	49%	26%	45%	34%	62%
Yes	40%	17%	26%	33%	33%	29%	33%	32%	30%	29%	36%	35%	57%	20%	38%	54%	52%	43%	65%	49%	56%	30%
Not sure	6%	4%	5%	3%	4%	4%	6%	6%	5%	4%	7%	5%	13%	3%	7%	5%	5%	9%	9%	6%	10%	8%

Q5_8. [To generate media, including videos, images, or audio summaries] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	36%	57%	53%	51%	50%	50%	42%	40%	41%	40%	41%	45%	14%	53%	36%	35%	23%	24%	14%	27%	19%	36%
Yes	59%	39%	43%	45%	46%	46%	53%	56%	54%	55%	53%	50%	77%	43%	59%	59%	72%	70%	82%	69%	74%	59%
Not sure	5%	3%	4%	4%	4%	4%	6%	4%	5%	4%	6%	5%	9%	3%	5%	6%	4%	5%	4%	4%	8%	5%

Q5_9. [To help you save time on a task or project] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	30%	41%	42%	38%	35%	45%	30%	31%	40%	33%	27%	27%	11%	63%	23%	33%	31%	25%	13%	26%	14%	29%
Yes	65%	54%	55%	59%	62%	52%	65%	64%	54%	63%	66%	69%	79%	33%	72%	61%	65%	70%	82%	70%	79%	68%
Not sure	5%	4%	3%	3%	3%	3%	5%	6%	6%	4%	7%	4%	10%	4%	5%	6%	5%	6%	5%	4%	7%	3%

Q5_10. [To help you improve your work on a task or project] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	32%	44%	47%	44%	42%	53%	42%	39%	45%	36%	35%	30%	11%	64%	24%	32%	27%	22%	8%	22%	15%	30%
Yes	63%	53%	50%	52%	55%	43%	52%	55%	51%	62%	59%	66%	80%	30%	71%	62%	70%	72%	90%	74%	78%	64%
Not sure	5%	3%	4%	4%	3%	4%	5%	5%	4%	2%	6%	4%	9%	5%	5%	6%	3%	6%	3%	4%	6%	6%

Q5_11. [To help you find the right words or framing to use when communicating with others] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	31%	42%	38%	30%	35%	44%	41%	45%	43%	36%	31%	27%	17%	60%	21%	40%	27%	23%	10%	23%	16%	37%
Yes	64%	54%	59%	67%	63%	50%	54%	49%	53%	62%	64%	70%	74%	38%	75%	55%	68%	73%	86%	72%	77%	59%
Not sure	5%	4%	3%	3%	3%	6%	5%	5%	4%	2%	5%	3%	9%	2%	4%	5%	6%	4%	4%	5%	6%	4%

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Q5_12. [For advice dealing with a personal or professional problem] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	39%	68%	55%	44%	43%	46%	37%	42%	49%	51%	44%	46%	20%	42%	40%	28%	44%	34%	15%	35%	25%	40%
Yes	56%	27%	41%	50%	55%	50%	58%	53%	47%	45%	50%	48%	70%	56%	54%	68%	50%	61%	80%	60%	67%	53%
Not sure	5%	4%	4%	5%	3%	4%	4%	5%	4%	4%	6%	6%	10%	2%	6%	4%	5%	5%	5%	5%	8%	7%

Q5_13. [For companionship or support, including mental health support] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	59%	84%	74%	70%	75%	69%	66%	65%	68%	68%	64%	65%	28%	68%	57%	53%	53%	54%	37%	50%	40%	63%
Yes	35%	12%	20%	27%	22%	25%	30%	29%	26%	27%	29%	30%	59%	30%	36%	40%	41%	40%	55%	43%	50%	30%
Not sure	6%	3%	6%	3%	3%	6%	4%	6%	5%	5%	7%	5%	13%	2%	7%	7%	6%	6%	8%	7%	10%	7%

Q5_14. [To help you explore starting a business, making more money, or changing careers] - Have you used an AI application in the last twelve months for the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
No	53%	78%	69%	75%	73%	71%	67%	60%	62%	65%	57%	58%	23%	78%	53%	60%	46%	45%	15%	31%	28%	49%
Yes	42%	17%	28%	21%	22%	26%	29%	36%	33%	31%	36%	38%	66%	18%	40%	32%	48%	48%	80%	65%	67%	44%
Not sure	5%	3%	3%	4%	4%	3%	5%	4%	4%	4%	7%	5%	11%	4%	7%	7%	6%	7%	5%	5%	5%	6%

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Q6. Which of the following comes closer to your opinion, even if neither is exactly right?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
I'm already using AI a lot in my work or life	21%	9%	13%	20%	12%	20%	18%	18%	17%	17%	17%	19%	44%	9%	21%	25%	23%	19%	39%	27%	36%	16%
I'm open to doing more with AI, but would like to be more confident about how to use it	57%	57%	53%	51%	48%	54%	60%	60%	55%	57%	59%	55%	42%	57%	66%	60%	64%	71%	55%	63%	53%	68%
I'm not open to using AI more, even if I grew more confident about how to use it	22%	33%	34%	29%	39%	26%	22%	22%	28%	25%	24%	25%	14%	34%	13%	16%	13%	10%	6%	10%	11%	17%

Q7. How much do you trust an AI application or tool to give you accurate information, if at all?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
A great deal	16%	3%	7%	8%	5%	7%	9%	10%	6%	12%	10%	12%	45%	4%	15%	12%	24%	17%	49%	25%	35%	11%
A fair amount	46%	38%	31%	41%	29%	40%	47%	53%	42%	38%	43%	42%	41%	44%	62%	67%	55%	53%	45%	53%	52%	45%
Only a little	29%	40%	44%	38%	46%	41%	36%	32%	43%	33%	34%	29%	12%	39%	20%	17%	16%	25%	6%	16%	11%	38%
Not at all	9%	18%	18%	13%	20%	13%	8%	5%	10%	17%	13%	17%	2%	14%	4%	3%	5%	4%	1%	5%	2%	6%



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Q8. How much would you trust an AI application or tool to handle personal tasks for you?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
A great deal	14%	3%	7%	7%	4%	7%	6%	9%	5%	11%	9%	11%	42%	4%	14%	13%	25%	16%	46%	22%	28%	7%
A fair amount	36%	22%	22%	31%	25%	28%	34%	33%	29%	29%	32%	32%	39%	39%	48%	60%	50%	42%	43%	41%	44%	32%
Only a little	34%	41%	41%	39%	44%	43%	44%	44%	47%	36%	40%	33%	16%	43%	30%	21%	20%	35%	10%	26%	20%	44%
Not at all	16%	31%	30%	23%	27%	22%	16%	13%	18%	24%	19%	24%	3%	14%	8%	6%	5%	6%	2%	10%	9%	17%

Q9. How much would you trust an AI application or tool to handle professional tasks for you?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
A great deal	15%	3%	6%	7%	5%	7%	7%	8%	5%	13%	10%	12%	41%	4%	14%	12%	24%	17%	50%	28%	30%	8%
A fair amount	37%	23%	21%	30%	24%	31%	32%	34%	31%	29%	32%	31%	40%	40%	49%	60%	50%	46%	42%	44%	46%	33%
Only a little	33%	40%	41%	38%	42%	40%	45%	41%	45%	34%	39%	33%	16%	42%	30%	22%	20%	29%	7%	21%	18%	43%
Not at all	16%	30%	31%	25%	29%	22%	16%	17%	18%	24%	19%	23%	3%	14%	7%	6%	6%	8%	2%	7%	7%	16%

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Q10. When you think about AI, are you more...?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Excited about the possibilities	16%	6%	8%	12%	11%	12%	10%	12%	11%	11%	11%	13%	31%	10%	11%	19%	27%	26%	36%	22%	25%	22%
Mostly excited about the possibilities, but somewhat concerned about the risks	37%	27%	26%	35%	32%	35%	46%	34%	39%	34%	33%	34%	38%	34%	45%	46%	34%	43%	44%	43%	46%	36%
Mostly concerned about the risks, but somewhat excited about the possibilities	28%	34%	32%	32%	30%	33%	28%	30%	31%	29%	34%	27%	22%	31%	29%	28%	24%	21%	15%	25%	22%	26%
Concerned about the risks	18%	32%	33%	21%	27%	20%	16%	24%	19%	26%	22%	26%	9%	24%	14%	6%	14%	11%	5%	11%	7%	16%

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Q11_1. [The way we work] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	29%	16%	16%	15%	18%	16%	23%	26%	20%	25%	21%	24%	37%	12%	32%	27%	40%	45%	70%	50%	42%	34%
Minor positive impact	33%	30%	31%	37%	31%	33%	40%	32%	39%	34%	35%	35%	33%	34%	43%	42%	30%	32%	18%	27%	36%	32%
No impact	13%	8%	11%	16%	16%	16%	13%	15%	15%	11%	12%	12%	12%	32%	10%	16%	12%	9%	3%	8%	11%	11%
Minor negative impact	9%	15%	15%	13%	11%	13%	8%	10%	10%	11%	15%	11%	8%	8%	7%	8%	8%	5%	4%	5%	6%	6%
Major negative impact	7%	10%	15%	7%	10%	11%	5%	8%	8%	9%	9%	10%	6%	3%	3%	2%	3%	4%	3%	3%	3%	6%
Don't know	9%	18%	12%	12%	15%	10%	11%	10%	9%	10%	7%	8%	4%	11%	4%	6%	8%	5%	2%	7%	3%	11%

Q11_2. [The way we learn] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	33%	19%	20%	18%	21%	19%	29%	28%	23%	27%	26%	26%	44%	18%	35%	27%	44%	51%	78%	58%	46%	42%
Minor positive impact	32%	26%	31%	36%	27%	33%	34%	34%	37%	33%	34%	33%	29%	39%	41%	43%	28%	28%	12%	23%	36%	27%
No impact	11%	6%	10%	13%	13%	13%	11%	13%	12%	9%	11%	10%	12%	25%	9%	14%	12%	7%	2%	5%	8%	8%
Minor negative impact	9%	14%	13%	15%	11%	12%	8%	9%	12%	9%	14%	11%	7%	6%	7%	9%	6%	6%	3%	6%	5%	8%
Major negative impact	8%	16%	15%	8%	14%	13%	8%	8%	8%	13%	10%	12%	5%	3%	4%	3%	4%	5%	3%	3%	3%	6%
Don't know	8%	17%	11%	11%	14%	10%	10%	8%	7%	9%	6%	7%	3%	10%	5%	5%	7%	4%	2%	4%	2%	9%

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Q11_3. [The way we keep information and systems secure] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	24%	10%	12%	13%	17%	12%	22%	20%	12%	17%	16%	19%	36%	10%	24%	19%	32%	39%	61%	47%	35%	26%
Minor positive impact	27%	18%	19%	26%	20%	25%	31%	25%	25%	26%	28%	24%	27%	34%	31%	38%	30%	30%	20%	24%	33%	25%
No impact	15%	12%	13%	17%	15%	19%	15%	17%	18%	12%	14%	16%	17%	29%	15%	17%	13%	10%	6%	6%	12%	13%
Minor negative impact	13%	17%	19%	15%	13%	15%	9%	15%	18%	14%	18%	16%	10%	12%	16%	15%	10%	9%	5%	7%	10%	11%
Major negative impact	10%	15%	19%	11%	18%	15%	9%	12%	14%	13%	12%	13%	7%	4%	6%	5%	7%	6%	3%	6%	5%	10%
Don't know	12%	26%	17%	17%	17%	14%	14%	11%	12%	17%	12%	11%	3%	12%	9%	6%	9%	7%	5%	10%	5%	15%

Q11_4. [The way we identify and treat diseases] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	27%	18%	20%	19%	24%	24%	21%	23%	21%	24%	20%	22%	34%	13%	23%	26%	34%	40%	55%	36%	34%	27%
Minor positive impact	31%	28%	27%	32%	24%	30%	33%	31%	32%	30%	30%	33%	32%	39%	34%	39%	27%	29%	25%	29%	38%	24%
No impact	17%	12%	17%	18%	17%	17%	17%	18%	17%	14%	21%	18%	15%	28%	22%	19%	16%	14%	8%	13%	15%	16%
Minor negative impact	7%	6%	7%	10%	8%	9%	7%	9%	9%	7%	11%	6%	9%	6%	6%	7%	6%	5%	2%	7%	6%	9%
Major negative impact	6%	6%	9%	8%	6%	8%	9%	8%	10%	6%	6%	7%	5%	2%	3%	2%	6%	5%	3%	4%	3%	8%
Don't know	13%	29%	18%	14%	21%	12%	13%	10%	11%	19%	13%	13%	5%	12%	13%	6%	10%	8%	7%	11%	5%	15%

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Q11_5. [The way we access information] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	37%	25%	26%	26%	25%	23%	37%	33%	25%	32%	28%	33%	41%	19%	38%	26%	47%	52%	78%	61%	49%	45%
Minor positive impact	29%	30%	30%	31%	25%	31%	33%	29%	36%	33%	34%	31%	29%	37%	36%	42%	23%	25%	12%	21%	31%	22%
No impact	10%	6%	10%	12%	13%	13%	8%	13%	11%	8%	12%	10%	11%	23%	10%	15%	12%	7%	2%	4%	9%	9%
Minor negative impact	9%	12%	13%	13%	11%	12%	8%	9%	14%	7%	11%	9%	10%	8%	9%	9%	8%	6%	2%	5%	6%	7%
Major negative impact	7%	10%	13%	8%	14%	13%	7%	9%	8%	11%	9%	10%	5%	3%	3%	2%	3%	5%	3%	4%	3%	7%
Don't know	7%	15%	9%	10%	12%	8%	7%	8%	6%	9%	6%	7%	3%	10%	4%	6%	6%	5%	2%	4%	2%	10%

Q11_6. [The way we make progress and innovate] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	32%	19%	22%	22%	26%	22%	31%	31%	23%	26%	21%	28%	40%	14%	31%	24%	43%	50%	71%	52%	47%	38%
Minor positive impact	33%	36%	31%	37%	28%	34%	38%	30%	43%	36%	37%	35%	32%	39%	43%	38%	28%	30%	18%	25%	32%	29%
No impact	13%	7%	13%	13%	13%	16%	12%	16%	12%	10%	13%	13%	11%	26%	12%	23%	12%	7%	3%	8%	11%	11%
Minor negative impact	7%	9%	11%	9%	8%	10%	6%	8%	8%	9%	13%	8%	8%	7%	6%	6%	6%	4%	4%	5%	5%	6%
Major negative impact	6%	8%	11%	6%	9%	9%	4%	7%	7%	8%	8%	8%	5%	2%	2%	2%	4%	4%	2%	4%	3%	5%
Don't know	9%	19%	13%	12%	15%	10%	10%	8%	7%	11%	8%	8%	4%	11%	5%	7%	6%	5%	3%	6%	3%	11%

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Q11_7. [The way we accomplish everyday tasks] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	28%	14%	16%	15%	16%	15%	21%	23%	14%	23%	18%	23%	40%	15%	30%	27%	39%	43%	69%	46%	43%	28%
Minor positive impact	35%	35%	35%	36%	31%	37%	41%	32%	39%	36%	39%	38%	30%	40%	45%	46%	30%	32%	20%	31%	37%	31%
No impact	16%	12%	18%	22%	20%	18%	17%	21%	13%	17%	15%	14%	14%	28%	13%	14%	15%	9%	3%	10%	11%	16%
Minor negative impact	8%	11%	11%	11%	8%	11%	7%	8%	11%	9%	9%	7%	7%	5%	6%	6%	6%	5%	3%	4%	5%	9%
Major negative impact	6%	8%	9%	7%	9%	10%	5%	7%	6%	9%	9%	9%	5%	2%	2%	2%	2%	4%	3%	4%	2%	4%
Don't know	8%	19%	11%	10%	15%	10%	9%	8%	9%	9%	7%	8%	3%	10%	5%	5%	7%	6%	3%	5%	3%	11%

Q11_8. [The way we make decisions] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	21%	10%	11%	9%	12%	10%	17%	19%	11%	18%	15%	18%	35%	8%	21%	16%	32%	36%	52%	35%	32%	22%
Minor positive impact	32%	26%	27%	33%	26%	28%	34%	32%	30%	33%	32%	33%	34%	33%	42%	42%	31%	32%	30%	30%	39%	29%
No impact	18%	10%	17%	22%	21%	21%	21%	21%	23%	13%	19%	16%	15%	31%	17%	22%	17%	14%	6%	15%	16%	19%
Minor negative impact	12%	20%	17%	15%	12%	16%	11%	11%	15%	14%	16%	14%	8%	11%	11%	11%	8%	6%	5%	9%	7%	10%
Major negative impact	8%	13%	15%	9%	12%	13%	7%	9%	11%	11%	11%	10%	4%	4%	3%	3%	4%	5%	3%	4%	3%	7%
Don't know	9%	20%	13%	11%	15%	12%	10%	8%	9%	11%	8%	8%	4%	12%	6%	7%	7%	7%	4%	6%	4%	13%

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Q11_9. [The way we communicate] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	25%	12%	15%	14%	17%	12%	22%	20%	16%	20%	18%	19%	36%	10%	26%	14%	37%	45%	67%	47%	38%	27%
Minor positive impact	29%	25%	26%	31%	26%	23%	32%	28%	30%	28%	31%	33%	33%	32%	37%	39%	29%	25%	19%	26%	34%	27%
No impact	17%	13%	15%	19%	18%	22%	17%	20%	19%	14%	16%	16%	14%	36%	18%	25%	15%	12%	5%	10%	14%	16%
Minor negative impact	12%	18%	19%	17%	12%	17%	11%	12%	15%	15%	16%	13%	9%	9%	10%	12%	8%	8%	4%	7%	8%	12%
Major negative impact	8%	14%	15%	9%	15%	17%	9%	10%	11%	14%	12%	12%	5%	3%	4%	3%	4%	4%	2%	4%	3%	9%
Don't know	8%	17%	11%	9%	13%	9%	10%	10%	8%	9%	7%	7%	3%	10%	5%	7%	8%	6%	3%	5%	3%	9%

Q11_10. [The way that we create and express ourselves] - How much of an impact, if any, do you think AI is currently having on the following?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Major positive impact	23%	13%	13%	13%	17%	13%	15%	22%	12%	16%	14%	18%	35%	13%	24%	14%	36%	42%	60%	38%	34%	30%
Minor positive impact	30%	24%	24%	30%	27%	31%	30%	31%	26%	27%	30%	30%	33%	30%	36%	41%	28%	32%	25%	29%	36%	27%
No impact	17%	11%	18%	21%	19%	19%	23%	18%	24%	18%	21%	15%	15%	30%	19%	22%	15%	12%	5%	13%	14%	13%
Minor negative impact	11%	16%	17%	15%	12%	13%	12%	11%	16%	14%	16%	14%	9%	11%	10%	12%	7%	6%	5%	8%	9%	10%
Major negative impact	9%	16%	16%	9%	14%	13%	8%	10%	12%	16%	12%	14%	4%	5%	5%	4%	6%	5%	3%	5%	4%	9%
Don't know	9%	18%	12%	11%	12%	10%	12%	9%	9%	9%	7%	8%	4%	11%	6%	7%	8%	5%	2%	7%	3%	10%



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Q12_1. [Technology companies] - How much confidence do you have, if any, in the following to oversee the development of AI in the best interest of the public?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Total confidence	11%	3%	5%	3%	3%	5%	5%	9%	5%	9%	7%	8%	29%	2%	7%	6%	17%	14%	31%	25%	25%	10%
A lot of confidence	24%	10%	14%	16%	13%	18%	21%	28%	27%	20%	21%	21%	35%	16%	29%	30%	28%	29%	42%	33%	39%	24%
Some confidence	39%	35%	39%	45%	38%	41%	39%	37%	49%	36%	44%	36%	26%	56%	49%	51%	37%	42%	21%	30%	27%	41%
Not much confidence	17%	28%	25%	25%	30%	25%	24%	18%	13%	20%	17%	21%	7%	21%	11%	11%	12%	12%	4%	8%	7%	17%
No confidence at all	9%	22%	17%	10%	16%	14%	12%	9%	7%	15%	12%	13%	3%	6%	4%	2%	6%	3%	2%	4%	3%	8%

Q12_2. [COUNTRY's government] - How much confidence do you have, if any, in the following to oversee the development of AI in the best interest of the public?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Total confidence	9%	2%	5%	3%	1%	3%	3%	7%	4%	7%	5%	5%	25%	1%	11%	6%	12%	9%	14%	13%	43%	7%
A lot of confidence	16%	5%	11%	10%	6%	13%	13%	17%	13%	12%	14%	17%	33%	7%	32%	21%	17%	18%	23%	15%	35%	13%
Some confidence	32%	24%	37%	31%	22%	30%	30%	30%	34%	27%	35%	37%	28%	34%	43%	46%	30%	39%	31%	30%	16%	31%
Not much confidence	25%	34%	25%	31%	37%	31%	30%	25%	27%	30%	27%	24%	9%	40%	9%	22%	21%	22%	19%	23%	4%	25%
No confidence at all	18%	32%	22%	25%	34%	24%	25%	22%	22%	24%	20%	17%	4%	18%	4%	6%	19%	13%	12%	19%	1%	24%

PUBLIC POLL FINDINGS AND METHODOLOGY

Q13_1 [Workers] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	27%	13%	17%	18%	17%	11%	24%	24%	15%	22%	20%	23%	39%	15%	26%	18%	37%	42%	71%	45%	38%	30%
Somewhat likely to benefit from AI	39%	38%	38%	46%	38%	32%	45%	39%	41%	37%	39%	39%	35%	47%	52%	51%	36%	37%	21%	34%	38%	40%
Not very likely to benefit from AI	17%	19%	18%	17%	21%	30%	14%	20%	23%	19%	20%	17%	15%	18%	13%	20%	16%	12%	4%	12%	15%	16%
Not at all likely to benefit from AI	8%	13%	14%	7%	11%	16%	5%	8%	11%	12%	12%	12%	5%	5%	4%	4%	5%	5%	2%	6%	5%	6%
Don't know	9%	15%	14%	12%	14%	11%	11%	10%	11%	11%	8%	9%	5%	15%	6%	8%	6%	4%	2%	4%	4%	9%

Q13_2. [Society as a whole] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	29%	15%	16%	19%	21%	18%	23%	27%	16%	22%	19%	23%	42%	13%	27%	21%	43%	44%	71%	46%	47%	34%
Somewhat likely to benefit from AI	43%	40%	42%	49%	42%	44%	48%	42%	46%	42%	44%	43%	38%	59%	54%	62%	35%	39%	23%	38%	39%	40%
Not very likely to benefit from AI	13%	17%	17%	16%	17%	18%	12%	17%	17%	17%	17%	15%	9%	11%	10%	9%	12%	8%	3%	8%	8%	12%
Not at all likely to benefit from AI	6%	12%	13%	6%	8%	9%	6%	6%	8%	9%	9%	11%	5%	4%	2%	2%	4%	4%	2%	4%	2%	5%
Don't know	9%	14%	12%	10%	12%	11%	11%	8%	12%	10%	10%	8%	6%	13%	7%	7%	6%	4%	2%	4%	4%	9%

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Q13_3. [People like me] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	29%	13%	17%	21%	18%	17%	25%	24%	17%	22%	20%	25%	50%	11%	27%	19%	40%	42%	78%	51%	49%	33%
Somewhat likely to benefit from AI	38%	36%	35%	38%	33%	39%	39%	36%	41%	37%	42%	37%	32%	41%	51%	54%	35%	38%	16%	32%	37%	40%
Not very likely to benefit from AI	16%	19%	21%	20%	21%	20%	18%	20%	20%	17%	18%	15%	9%	26%	12%	16%	13%	9%	3%	7%	9%	11%
Not at all likely to benefit from AI	9%	14%	16%	11%	16%	15%	9%	11%	12%	15%	13%	15%	4%	8%	3%	4%	6%	5%	1%	5%	2%	8%
Don't know	8%	16%	10%	11%	12%	10%	9%	9%	10%	9%	8%	7%	4%	14%	6%	8%	6%	5%	2%	5%	3%	9%

Q13_4. [Disabled people] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	35%	26%	27%	23%	26%	27%	27%	34%	28%	23%	28%	33%	42%	19%	28%	29%	46%	51%	60%	57%	51%	41%
Somewhat likely to benefit from AI	36%	38%	37%	36%	32%	42%	37%	37%	41%	41%	39%	36%	32%	48%	45%	42%	31%	29%	24%	27%	32%	32%
Not very likely to benefit from AI	12%	9%	12%	18%	16%	12%	15%	13%	11%	12%	13%	11%	13%	12%	14%	17%	11%	9%	8%	6%	9%	11%
Not at all likely to benefit from AI	6%	9%	9%	8%	9%	7%	8%	5%	7%	10%	8%	9%	5%	4%	5%	4%	4%	5%	3%	4%	3%	5%
Don't know	11%	16%	16%	15%	17%	12%	13%	11%	13%	14%	12%	12%	8%	16%	10%	9%	7%	6%	6%	6%	5%	11%

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Q13_5. [Underrepresented groups] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	21%	11%	13%	12%	11%	11%	13%	19%	10%	15%	18%	15%	39%	11%	17%	11%	31%	31%	47%	38%	36%	22%
Somewhat likely to benefit from AI	34%	23%	27%	30%	27%	27%	33%	33%	31%	29%	32%	36%	36%	45%	45%	34%	40%	42%	34%	34%	38%	31%
Not very likely to benefit from AI	19%	22%	21%	26%	23%	27%	21%	21%	24%	20%	21%	19%	13%	20%	17%	34%	13%	13%	10%	13%	15%	15%
Not at all likely to benefit from AI	9%	16%	15%	12%	14%	15%	9%	7%	12%	13%	12%	14%	6%	5%	5%	10%	5%	4%	3%	7%	3%	7%
Don't know	17%	27%	24%	20%	25%	21%	24%	21%	23%	22%	17%	16%	7%	19%	15%	11%	11%	10%	6%	8%	8%	24%

Q13_6. [Primary and secondary students] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	32%	17%	21%	22%	17%	21%	39%	30%	17%	26%	26%	24%	47%	14%	29%	34%	44%	50%	58%	52%	45%	37%
Somewhat likely to benefit from AI	38%	34%	32%	43%	30%	43%	38%	38%	40%	39%	42%	39%	31%	46%	47%	45%	37%	33%	29%	33%	37%	35%
Not very likely to benefit from AI	14%	17%	20%	15%	22%	15%	9%	17%	20%	13%	15%	18%	13%	18%	13%	11%	8%	9%	8%	7%	12%	12%
Not at all likely to benefit from AI	8%	16%	14%	10%	17%	11%	6%	7%	13%	13%	10%	11%	4%	7%	4%	3%	5%	5%	3%	4%	4%	8%
Don't know	8%	15%	12%	10%	14%	10%	8%	7%	11%	9%	7%	7%	5%	16%	7%	7%	5%	4%	2%	3%	3%	7%

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Q13_7. [University students] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	44%	24%	31%	38%	37%	36%	51%	41%	28%	36%	36%	35%	55%	20%	40%	45%	52%	59%	85%	66%	58%	48%
Somewhat likely to benefit from AI	35%	38%	35%	39%	33%	41%	32%	37%	45%	36%	37%	38%	29%	50%	43%	41%	30%	29%	11%	25%	31%	33%
Not very likely to benefit from AI	8%	12%	12%	8%	10%	9%	6%	9%	12%	10%	12%	10%	8%	12%	8%	6%	9%	5%	1%	4%	7%	7%
Not at all likely to benefit from AI	6%	11%	10%	6%	8%	7%	4%	5%	7%	9%	7%	8%	4%	4%	3%	2%	4%	4%	1%	2%	2%	6%
Don't know	7%	13%	11%	9%	12%	8%	7%	8%	8%	9%	8%	8%	4%	15%	6%	6%	6%	4%	2%	3%	3%	6%

Q13_8. [Educators] - Below is a list of groups. For each, please indicate whether you think that group will benefit from AI or not.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Very likely to benefit from AI	37%	22%	25%	31%	26%	26%	34%	35%	19%	31%	30%	32%	51%	16%	38%	31%	48%	53%	83%	61%	55%	41%
Somewhat likely to benefit from AI	38%	38%	39%	39%	38%	44%	42%	40%	44%	40%	39%	37%	30%	51%	45%	53%	33%	32%	12%	27%	33%	35%
Not very likely to benefit from AI	10%	13%	13%	12%	14%	13%	9%	11%	18%	11%	13%	12%	9%	12%	9%	8%	10%	6%	3%	5%	7%	10%
Not at all likely to benefit from AI	6%	11%	11%	7%	8%	8%	6%	6%	8%	8%	10%	9%	6%	5%	3%	1%	4%	4%	1%	4%	2%	6%
Don't know	8%	15%	11%	10%	13%	8%	9%	8%	11%	9%	8%	9%	5%	15%	5%	7%	6%	5%	1%	3%	3%	8%

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Q14. You indicated you believe workers will be unlikely to benefit from AI. Please select the types of workers you believe will be MOST negatively impacted by AI.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Professional service workers	35%	43%	43%	24%	25%	29%	28%	34%	33%	41%	42%	48%	35%	25%	35%	26%	33%	34%	34%	28%	43%	39%
Healthcare and social service workers	28%	34%	45%	27%	25%	22%	32%	33%	25%	27%	30%	40%	31%	20%	23%	18%	23%	20%	23%	27%	22%	34%
Government and public sector workers	32%	40%	45%	31%	30%	23%	33%	38%	32%	39%	31%	49%	28%	19%	26%	18%	22%	24%	22%	34%	28%	33%
Teachers and education workers	34%	46%	49%	27%	32%	20%	28%	40%	36%	39%	39%	43%	35%	16%	22%	20%	32%	32%	36%	40%	32%	45%
Tradespeople and skilled laborers	35%	36%	36%	35%	32%	36%	37%	31%	25%	31%	32%	40%	32%	37%	33%	26%	44%	32%	31%	43%	40%	47%
Manufacturing workers	41%	45%	45%	38%	38%	45%	41%	36%	42%	40%	38%	45%	38%	23%	39%	38%	23%	38%	31%	55%	46%	59%
Farming and agriculture workers	29%	31%	29%	29%	29%	31%	31%	27%	25%	25%	26%	35%	28%	12%	30%	18%	36%	32%	24%	39%	32%	39%
Other	5%	8%	9%	5%	4%	5%	4%	3%	6%	6%	4%	4%	6%	4%	6%	2%	1%	4%	8%	2%	2%	4%



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Q15. Which of the following emotions best describes how you feel when you think about what AI will be like in five years? (Select up to three)

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Excited	24%	12%	14%	16%	20%	4%	25%	21%	13%	20%	23%	22%	41%	35%	34%	11%	29%	31%	44%	32%	42%	13%
Interested	40%	33%	32%	41%	32%	40%	47%	39%	35%	35%	38%	37%	41%	38%	37%	54%	39%	47%	48%	47%	43%	39%
Happy	11%	3%	5%	9%	5%	4%	6%	9%	4%	8%	9%	10%	34%	6%	12%	13%	14%	15%	20%	13%	22%	6%
Proud	6%	1%	2%	3%	3%	4%	5%	4%	3%	4%	4%	4%	16%	3%	7%	12%	8%	8%	11%	9%	12%	3%
Grateful	11%	4%	5%	8%	6%	8%	5%	11%	5%	7%	8%	7%	22%	9%	16%	17%	11%	16%	20%	16%	20%	9%
Scared	21%	30%	28%	21%	24%	21%	22%	22%	26%	25%	24%	22%	9%	23%	17%	24%	20%	12%	13%	20%	17%	17%
Distrusting	23%	36%	35%	39%	48%	41%	33%	28%	29%	26%	19%	24%	4%	12%	10%	11%	22%	20%	3%	9%	9%	26%
Angry	3%	3%	5%	4%	5%	4%	4%	3%	2%	4%	5%	6%	5%	1%	1%	3%	1%	1%	1%	2%	3%	3%
Sad	4%	6%	6%	5%	6%	5%	4%	6%	5%	8%	6%	6%	5%	1%	2%	4%	2%	3%	1%	2%	3%	2%
Stressed	10%	20%	21%	14%	13%	9%	16%	9%	5%	10%	11%	14%	5%	7%	11%	9%	4%	6%	2%	10%	10%	5%
Indifferent	8%	14%	10%	9%	8%	8%	8%	8%	9%	11%	9%	12%	7%	9%	8%	5%	9%	6%	4%	9%	5%	9%
Hopeful	26%	26%	24%	20%	19%	26%	28%	23%	31%	27%	24%	29%	29%	18%	34%	38%	24%	21%	32%	29%	32%	22%
Optimistic	28%	23%	25%	22%	24%	25%	27%	31%	23%	30%	27%	31%	20%	8%	34%	24%	37%	37%	44%	33%	35%	34%
None of these	5%	7%	6%	5%	5%	8%	3%	4%	6%	6%	4%	5%	2%	13%	6%	6%	3%	4%	1%	2%	2%	5%

Q16. Which of the following do you think is more important, even if neither is exactly right?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Protecting industries that may be impacted by AI through AI regulation	41%	44%	48%	38%	35%	37%	33%	46%	48%	46%	52%	48%	54%	33%	47%	30%	38%	34%	29%	53%	47%	32%
Fostering advancements in science, medicine, and other fields through AI innovation	58%	53%	52%	62%	65%	63%	67%	54%	52%	54%	48%	52%	46%	67%	53%	70%	62%	66%	71%	47%	53%	68%

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Q17. Which of the following do you agree with more, even if neither is exactly right?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Technology companies are introducing AI irresponsibly and not considering the consequences	43%	58%	59%	42%	48%	46%	47%	45%	49%	53%	53%	52%	36%	33%	31%	38%	37%	36%	23%	37%	37%	47%
Technology companies are introducing AI responsibly, acknowledging both the potential benefits and potential downsides	57%	36%	41%	58%	52%	54%	53%	55%	51%	47%	47%	48%	64%	67%	69%	62%	63%	64%	77%	63%	63%	53%

Q18_1. [AI personal assistants to help shop online, organize schedules, and plan trips] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	13%	6%	10%	7%	7%	8%	10%	9%	6%	11%	9%	11%	28%	3%	10%	10%	21%	19%	37%	23%	26%	13%
Very excited	22%	12%	14%	18%	16%	18%	22%	24%	11%	15%	19%	19%	35%	16%	22%	28%	29%	30%	35%	28%	36%	20%
Somewhat excited	30%	26%	26%	33%	30%	25%	30%	29%	35%	30%	33%	27%	22%	38%	41%	43%	21%	28%	18%	29%	25%	34%
Not that excited	17%	24%	22%	21%	21%	19%	17%	16%	24%	22%	17%	17%	9%	23%	17%	13%	16%	14%	6%	12%	9%	19%
Not excited at all	11%	18%	19%	14%	18%	22%	14%	13%	13%	16%	14%	20%	4%	8%	6%	2%	8%	5%	2%	5%	1%	9%
Don't know	7%	12%	8%	8%	9%	8%	9%	8%	11%	6%	8%	6%	3%	13%	4%	5%	6%	4%	2%	3%	4%	5%



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Q18_2. [Personal tutors or homework helpers] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	13%	8%	8%	7%	8%	6%	9%	9%	4%	8%	9%	11%	24%	4%	10%	6%	24%	15%	40%	27%	25%	13%
Very excited	22%	12%	16%	20%	15%	18%	21%	19%	15%	16%	18%	18%	32%	14%	19%	28%	27%	35%	36%	26%	31%	20%
Somewhat excited	31%	31%	30%	33%	31%	29%	28%	31%	32%	32%	34%	31%	26%	34%	42%	43%	20%	28%	17%	30%	33%	34%
Not that excited	16%	19%	22%	19%	22%	17%	18%	19%	24%	21%	16%	20%	8%	23%	17%	13%	13%	10%	3%	8%	6%	18%
Not excited at all	10%	16%	15%	12%	13%	20%	13%	14%	14%	17%	14%	14%	4%	11%	7%	4%	10%	5%	2%	5%	2%	9%
Don't know	8%	11%	9%	9%	11%	10%	11%	9%	11%	7%	8%	7%	4%	15%	5%	5%	6%	7%	1%	4%	3%	7%

Q18_3. [Cybersecurity] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	15%	8%	7%	8%	9%	11%	10%	13%	6%	10%	11%	13%	26%	4%	12%	6%	21%	19%	43%	25%	28%	17%
Very excited	21%	13%	14%	16%	16%	25%	22%	22%	13%	18%	15%	17%	28%	17%	20%	23%	28%	31%	36%	26%	29%	21%
Somewhat excited	27%	24%	24%	29%	25%	27%	30%	25%	35%	28%	28%	27%	24%	31%	38%	34%	19%	27%	14%	23%	24%	22%
Not that excited	16%	18%	20%	20%	19%	12%	15%	17%	24%	16%	15%	16%	12%	20%	14%	20%	13%	12%	4%	12%	10%	17%
Not excited at all	12%	18%	21%	15%	18%	12%	12%	14%	12%	17%	20%	18%	5%	10%	9%	8%	10%	4%	2%	8%	4%	15%
Don't know	10%	17%	14%	11%	14%	13%	11%	10%	9%	11%	10%	8%	5%	18%	7%	9%	9%	8%	1%	6%	5%	9%



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Q18_4. [AI Companions] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	10%	4%	5%	7%	5%	8%	7%	7%	4%	7%	7%	7%	27%	2%	9%	7%	14%	13%	29%	20%	22%	7%
Very excited	16%	5%	9%	10%	9%	16%	16%	14%	9%	12%	12%	13%	32%	9%	17%	19%	21%	25%	36%	21%	24%	15%
Somewhat excited	26%	16%	19%	23%	24%	25%	26%	26%	29%	21%	28%	22%	24%	31%	39%	41%	20%	27%	17%	29%	32%	25%
Not that excited	19%	22%	22%	25%	19%	17%	19%	23%	30%	22%	21%	22%	10%	26%	18%	19%	15%	17%	10%	15%	10%	26%
Not excited at all	18%	36%	34%	23%	30%	19%	17%	18%	18%	27%	23%	27%	4%	14%	10%	7%	22%	10%	5%	11%	8%	14%
Don't know	10%	15%	12%	12%	14%	15%	15%	13%	11%	10%	9%	8%	3%	18%	8%	7%	7%	8%	3%	4%	4%	13%

Q18_5. [Medical diagnosis] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	16%	12%	16%	9%	14%	21%	12%	14%	10%	16%	12%	16%	25%	4%	10%	13%	23%	19%	38%	23%	26%	11%
Very excited	23%	18%	21%	19%	15%	28%	23%	21%	16%	23%	21%	20%	30%	21%	24%	32%	22%	28%	31%	25%	30%	25%
Somewhat excited	28%	26%	28%	30%	26%	26%	28%	24%	29%	35%	30%	27%	26%	37%	37%	37%	21%	26%	20%	28%	26%	24%
Not that excited	14%	14%	12%	21%	19%	9%	14%	18%	21%	11%	16%	16%	10%	18%	15%	9%	15%	15%	7%	13%	10%	16%
Not excited at all	11%	16%	14%	13%	13%	10%	14%	15%	14%	12%	15%	14%	6%	8%	8%	3%	13%	7%	3%	9%	4%	17%
Don't know	7%	11%	8%	8%	12%	7%	8%	8%	9%	4%	8%	6%	3%	12%	6%	5%	7%	5%	2%	2%	3%	8%



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Q18_6. [AI agents that work across apps and datasets and perform actions] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	12%	5%	6%	5%	9%	6%	9%	9%	6%	8%	7%	9%	26%	3%	8%	7%	23%	18%	34%	21%	23%	11%
Very excited	20%	10%	12%	14%	13%	20%	15%	20%	12%	16%	14%	16%	35%	16%	23%	26%	24%	27%	39%	25%	32%	18%
Somewhat excited	31%	25%	27%	32%	27%	28%	35%	31%	36%	28%	35%	31%	25%	38%	44%	47%	24%	31%	18%	31%	28%	34%
Not that excited	17%	24%	22%	26%	20%	17%	17%	17%	24%	22%	20%	18%	7%	19%	13%	11%	14%	14%	5%	12%	9%	18%
Not excited at all	10%	19%	17%	10%	13%	15%	11%	11%	9%	16%	15%	16%	5%	8%	7%	2%	7%	5%	2%	7%	3%	8%
Don't know	10%	15%	16%	13%	17%	15%	13%	12%	13%	10%	10%	10%	3%	16%	5%	7%	7%	5%	2%	4%	4%	11%

Q18_7. [Support for small businesses and startups] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	14%	6%	8%	7%	8%	8%	9%	11%	6%	9%	9%	12%	25%	3%	10%	5%	22%	18%	43%	31%	27%	14%
Very excited	24%	13%	18%	18%	17%	22%	23%	21%	16%	19%	21%	17%	34%	18%	21%	24%	30%	33%	39%	28%	35%	27%
Somewhat excited	34%	37%	33%	41%	36%	32%	34%	34%	43%	37%	37%	33%	24%	38%	44%	47%	25%	28%	12%	29%	26%	35%
Not that excited	13%	16%	17%	17%	16%	12%	12%	15%	15%	15%	13%	18%	8%	19%	14%	15%	12%	12%	3%	6%	6%	12%
Not excited at all	7%	12%	12%	7%	8%	16%	10%	8%	7%	11%	10%	13%	4%	8%	4%	3%	5%	3%	1%	3%	1%	5%
Don't know	9%	14%	12%	10%	15%	11%	12%	10%	14%	8%	10%	7%	4%	15%	6%	6%	6%	5%	2%	4%	3%	7%

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Q18_8. [Image, audio, and video creation] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	17%	7%	8%	10%	11%	13%	14%	14%	9%	11%	8%	12%	33%	7%	12%	11%	29%	24%	40%	31%	29%	19%
Very excited	23%	10%	17%	20%	13%	20%	27%	23%	19%	18%	17%	15%	31%	23%	23%	31%	29%	32%	39%	22%	30%	26%
Somewhat excited	28%	26%	26%	32%	27%	30%	26%	25%	31%	27%	33%	30%	21%	33%	40%	40%	19%	23%	15%	29%	25%	27%
Not that excited	14%	20%	16%	18%	18%	14%	13%	17%	20%	20%	14%	18%	7%	17%	13%	9%	11%	11%	3%	10%	9%	12%
Not excited at all	12%	22%	24%	14%	22%	15%	12%	12%	13%	21%	20%	19%	5%	12%	8%	4%	7%	5%	2%	6%	5%	11%
Don't know	6%	11%	9%	6%	9%	8%	7%	9%	8%	4%	8%	6%	3%	9%	4%	6%	5%	6%	2%	2%	2%	4%

Q18_9. [AI personal assistants to help shop online, organize schedules, and plan trips] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	14%	4%	6%	4%	7%	9%	8%	13%	5%	12%	9%	11%	28%	5%	10%	11%	24%	18%	37%	25%	31%	14%
Very excited	22%	10%	14%	16%	14%	19%	26%	24%	15%	16%	18%	15%	31%	18%	22%	29%	28%	33%	38%	24%	27%	20%
Somewhat excited	30%	32%	30%	34%	26%	29%	26%	31%	38%	26%	34%	27%	24%	31%	42%	39%	21%	32%	17%	26%	25%	35%
Not that excited	17%	23%	23%	21%	22%	17%	18%	17%	23%	18%	19%	21%	9%	25%	15%	12%	14%	10%	4%	11%	10%	15%
Not excited at all	11%	19%	18%	14%	20%	21%	14%	10%	12%	21%	14%	20%	6%	10%	6%	4%	7%	5%	2%	10%	3%	7%
Don't know	6%	10%	10%	11%	12%	6%	7%	5%	7%	6%	6%	7%	2%	11%	5%	5%	6%	3%	2%	4%	3%	9%

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Q18_10. [Image, audio, and visual creation] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	18%	6%	9%	11%	11%	14%	13%	18%	12%	12%	11%	12%	32%	6%	12%	12%	30%	26%	43%	32%	33%	19%
Very excited	23%	11%	14%	18%	16%	25%	28%	24%	17%	18%	19%	17%	27%	22%	25%	31%	25%	30%	39%	25%	28%	24%
Somewhat excited	28%	28%	29%	31%	27%	31%	25%	30%	34%	25%	29%	28%	23%	33%	38%	34%	20%	27%	13%	22%	23%	27%
Not that excited	14%	20%	19%	16%	16%	12%	13%	13%	18%	14%	19%	16%	8%	20%	13%	14%	13%	9%	3%	11%	11%	16%
Not excited at all	11%	23%	19%	12%	18%	13%	12%	10%	14%	24%	17%	19%	6%	9%	6%	4%	7%	5%	1%	6%	4%	7%
Don't know	6%	10%	9%	12%	12%	5%	8%	4%	4%	6%	5%	8%	3%	10%	5%	5%	6%	3%	1%	3%	2%	6%

Q18_11. [Medication discovery and development] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	20%	14%	14%	14%	13%	18%	14%	23%	14%	20%	19%	17%	26%	8%	15%	15%	28%	30%	38%	28%	31%	24%
Very excited	25%	18%	20%	21%	18%	31%	25%	27%	19%	23%	20%	22%	30%	19%	27%	31%	28%	28%	34%	27%	27%	28%
Somewhat excited	28%	31%	30%	30%	26%	25%	23%	27%	35%	27%	28%	31%	25%	34%	36%	36%	20%	25%	21%	24%	25%	25%
Not that excited	12%	13%	10%	14%	17%	10%	14%	10%	15%	11%	15%	12%	10%	17%	11%	11%	12%	9%	4%	10%	11%	10%
Not excited at all	8%	11%	16%	9%	12%	10%	14%	7%	9%	10%	11%	10%	4%	7%	4%	2%	7%	3%	1%	8%	4%	5%
Don't know	7%	12%	9%	12%	13%	5%	9%	6%	8%	9%	7%	8%	3%	14%	7%	5%	6%	5%	2%	4%	2%	9%

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Q18_12. [National defense] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	11%	4%	6%	4%	6%	8%	8%	11%	4%	9%	7%	10%	22%	3%	8%	8%	15%	13%	26%	19%	24%	11%
Very excited	18%	8%	7%	11%	11%	24%	18%	20%	11%	14%	11%	13%	28%	12%	20%	28%	23%	22%	32%	17%	23%	16%
Somewhat excited	26%	23%	23%	26%	21%	24%	25%	27%	25%	22%	26%	23%	26%	19%	40%	36%	26%	32%	25%	25%	30%	24%
Not that excited	18%	20%	21%	23%	19%	13%	14%	22%	27%	19%	23%	19%	14%	29%	15%	16%	17%	18%	9%	15%	12%	22%
Not excited at all	16%	27%	25%	20%	27%	17%	20%	13%	19%	23%	21%	23%	6%	17%	8%	5%	10%	9%	5%	16%	6%	13%
Don't know	11%	16%	17%	17%	17%	14%	14%	8%	14%	13%	12%	11%	4%	21%	9%	6%	9%	5%	4%	7%	6%	15%

Q18_13. [Web search] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	20%	9%	11%	14%	14%	14%	16%	20%	11%	14%	14%	12%	31%	7%	14%	13%	35%	28%	53%	38%	37%	22%
Very excited	26%	19%	18%	24%	20%	28%	32%	29%	25%	20%	23%	20%	31%	20%	28%	29%	29%	31%	34%	24%	29%	27%
Somewhat excited	29%	32%	33%	32%	32%	32%	26%	28%	40%	29%	28%	35%	22%	35%	38%	42%	16%	27%	9%	26%	25%	29%
Not that excited	12%	16%	17%	10%	14%	13%	10%	12%	14%	15%	16%	17%	9%	19%	12%	10%	11%	6%	2%	6%	6%	10%
Not excited at all	7%	14%	13%	8%	10%	8%	10%	6%	5%	17%	13%	10%	4%	8%	4%	3%	5%	4%	1%	4%	2%	4%
Don't know	6%	9%	9%	11%	10%	5%	7%	5%	6%	5%	5%	6%	2%	11%	4%	3%	5%	3%	1%	3%	1%	8%



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Q18_14. [Virtual therapists] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	11%	3%	4%	4%	4%	9%	6%	11%	3%	9%	6%	8%	23%	2%	8%	8%	17%	18%	30%	23%	25%	11%
Very excited	17%	7%	9%	14%	12%	17%	15%	19%	10%	12%	15%	13%	28%	14%	18%	20%	26%	24%	33%	20%	25%	15%
Somewhat excited	26%	19%	25%	24%	20%	29%	22%	27%	26%	20%	24%	23%	28%	29%	37%	41%	18%	28%	24%	23%	28%	27%
Not that excited	20%	24%	23%	23%	23%	17%	23%	22%	31%	24%	24%	21%	11%	23%	19%	19%	18%	15%	7%	17%	12%	21%
Not excited at all	17%	31%	28%	23%	27%	20%	24%	15%	19%	24%	23%	25%	7%	12%	9%	5%	13%	9%	4%	11%	5%	16%
Don't know	9%	13%	12%	12%	15%	9%	10%	7%	12%	11%	7%	10%	3%	20%	9%	7%	7%	5%	2%	6%	5%	10%

Q18_15. [AI agents that work across apps and datasets and perform actions] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	13%	5%	5%	5%	6%	8%	7%	14%	6%	10%	8%	10%	25%	5%	10%	8%	21%	17%	35%	26%	28%	12%
Very excited	21%	9%	11%	13%	14%	18%	21%	24%	12%	13%	17%	14%	32%	17%	24%	28%	29%	28%	35%	23%	30%	18%
Somewhat excited	31%	27%	28%	30%	29%	31%	29%	32%	36%	27%	32%	31%	26%	30%	41%	47%	24%	36%	20%	27%	27%	36%
Not that excited	16%	21%	23%	21%	20%	18%	15%	15%	24%	21%	19%	19%	8%	23%	13%	10%	14%	10%	6%	13%	9%	14%
Not excited at all	10%	19%	16%	13%	13%	15%	15%	7%	10%	17%	17%	14%	5%	7%	5%	1%	6%	4%	2%	7%	3%	8%
Don't know	10%	17%	17%	18%	17%	10%	12%	9%	12%	13%	8%	11%	2%	17%	7%	5%	6%	5%	2%	4%	4%	12%

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Q18_16. [Support for small businesses and startups] - Below are some ways AI is currently being used or could be used in the future. Please indicate how excited you are about each one, if at all. [SPLIT B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely excited	15%	5%	7%	5%	7%	9%	8%	15%	8%	10%	11%	10%	28%	4%	10%	8%	24%	23%	36%	34%	29%	16%
Very excited	24%	14%	16%	20%	17%	22%	23%	25%	18%	21%	20%	16%	33%	15%	25%	23%	29%	33%	40%	29%	32%	27%
Somewhat excited	33%	37%	35%	40%	35%	32%	33%	35%	41%	30%	32%	36%	24%	35%	45%	46%	23%	31%	18%	22%	26%	33%
Not that excited	13%	16%	16%	14%	14%	14%	14%	13%	17%	17%	18%	15%	8%	22%	10%	15%	13%	6%	3%	5%	6%	10%
Not excited at all	7%	11%	14%	7%	10%	11%	12%	4%	6%	11%	12%	12%	4%	9%	4%	3%	5%	3%	1%	5%	3%	5%
Don't know	9%	14%	13%	14%	16%	11%	10%	9%	10%	11%	8%	11%	3%	16%	7%	6%	5%	4%	2%	5%	3%	9%

Q19. Do you think AI...

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Will change the economy over the next five years in a positive way	45%	30%	30%	34%	28%	44%	37%	35%	31%	36%	34%	40%	54%	57%	57%	68%	50%	54%	78%	53%	61%	41%
Will change the economy over the next five years in a negative way	34%	47%	47%	44%	48%	36%	37%	35%	37%	38%	44%	41%	33%	12%	33%	19%	31%	25%	12%	32%	30%	30%
Will not change the economy over the next five years	20%	18%	23%	22%	24%	20%	26%	30%	32%	26%	22%	19%	13%	31%	10%	13%	19%	20%	10%	14%	9%	29%

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Q20. Do you think AI...

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Will change most jobs and industries over the next five years	37%	32%	35%	28%	31%	35%	24%	29%	31%	34%	34%	37%	47%	23%	41%	41%	40%	36%	57%	54%	45%	36%
Will change some jobs and industries over the next five years	54%	57%	56%	64%	60%	58%	62%	60%	60%	57%	55%	55%	41%	62%	54%	53%	53%	51%	38%	42%	49%	53%
Will not change jobs or industries over the next five years	9%	6%	9%	8%	9%	7%	13%	11%	8%	9%	11%	8%	12%	15%	6%	6%	8%	13%	5%	5%	6%	11%



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Q21. You indicated you think AI will change jobs and industries over the next five years. In your opinion, is that...[ASKED IF YES WILL CHANGE MOST/SOME IN Q20]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Probably a good thing	49%	25%	28%	38%	35%	39%	44%	51%	48%	38%	41%	42%	69%	58%	53%	60%	58%	61%	77%	54%	66%	47%
Probably a bad thing	32%	44%	46%	40%	41%	37%	29%	33%	34%	43%	42%	39%	23%	13%	27%	21%	29%	28%	15%	37%	24%	36%
Don't know	18%	30%	25%	22%	24%	24%	27%	16%	18%	18%	17%	19%	8%	29%	20%	18%	13%	11%	8%	9%	10%	17%

Q22. Which of these statements comes closest to your views?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Most workers affected by AI will not be able to adapt and their skills and jobs will become obsolete	49%	57%	62%	48%	52%	53%	52%	45%	52%	55%	58%	56%	51%	38%	45%	38%	44%	41%	38%	56%	45%	46%
Most workers affected by AI will adapt as new jobs emerge and existing roles evolve	51%	39%	38%	52%	48%	47%	48%	55%	48%	45%	42%	44%	49%	62%	55%	62%	56%	59%	62%	44%	55%	54%



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Q23. Which of these statements comes closest to your views?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
AI will not impact the way I do my job now or in the future	21%	26%	28%	18%	25%	23%	20%	27%	23%	21%	26%	19%	18%	24%	15%	10%	23%	27%	14%	23%	17%	29%
AI will impact the way people do my job after I leave the workforce, but not now	25%	18%	22%	26%	25%	25%	31%	22%	28%	21%	31%	22%	27%	30%	27%	32%	27%	24%	15%	21%	30%	25%
AI will slightly impact the way I do my job	35%	43%	38%	42%	34%	36%	37%	39%	35%	40%	32%	40%	28%	39%	42%	43%	28%	30%	24%	24%	35%	29%
AI will completely transform the way I do my job	19%	11%	12%	14%	16%	16%	12%	12%	15%	19%	12%	19%	27%	7%	17%	15%	22%	20%	47%	32%	18%	17%



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Q24. How, if at all, do you think AI will impact your job?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
AI is already allowing me to do my job faster or more efficiently	21%	16%	15%	19%	13%	10%	15%	18%	17%	23%	12%	22%	29%	10%	24%	13%	24%	21%	46%	30%	22%	20%
AI will allow me to do my job faster or more efficiently in the next five years	27%	30%	24%	23%	27%	28%	22%	25%	27%	26%	25%	27%	22%	25%	28%	37%	23%	29%	29%	27%	33%	23%
AI may allow me to do my job faster or more efficiently in more than five years	37%	35%	38%	36%	40%	37%	47%	41%	38%	34%	43%	35%	39%	50%	38%	44%	34%	35%	19%	32%	38%	42%
AI will not allow me to do my job faster or more efficiently	15%	18%	23%	22%	20%	25%	16%	16%	17%	17%	20%	16%	11%	15%	10%	6%	19%	16%	6%	11%	6%	16%

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Q25. Which of the following will you do in the next five years as a result of AI?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
I'll have to find an entirely new industry or role to work in	16%	14%	17%	10%	10%	11%	8%	14%	11%	15%	15%	17%	31%	15%	18%	23%	19%	11%	10%	18%	25%	10%
I'll have to re-skill or take some type of course	33%	29%	23%	33%	40%	14%	17%	32%	32%	30%	26%	29%	37%	29%	44%	28%	37%	34%	42%	32%	43%	37%
I'll have to learn how to use AI	43%	48%	39%	35%	34%	41%	30%	42%	36%	51%	32%	40%	44%	43%	51%	49%	39%	52%	43%	44%	44%	46%
I'll be able to accomplish the same tasks in less time	45%	43%	37%	42%	43%	44%	39%	37%	38%	49%	36%	46%	49%	37%	55%	51%	40%	41%	64%	50%	44%	35%
My work will be easier	39%	23%	25%	27%	30%	31%	40%	35%	25%	40%	33%	41%	54%	27%	39%	38%	40%	39%	69%	50%	48%	29%
AI won't have had much of an impact on my job	7%	10%	15%	13%	11%	12%	17%	7%	9%	5%	7%	7%	2%	9%	4%	4%	3%	6%	1%	5%	1%	5%

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Q26. Do you think the use of AI in the workplace will...

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Create new jobs and new ways of working, ultimately helping workers	50%	29%	32%	42%	42%	39%	45%	45%	41%	38%	41%	43%	63%	69%	57%	63%	59%	64%	73%	45%	63%	50%
Eliminate jobs and disrupt industries, ultimately hurting workers	50%	67%	68%	58%	58%	61%	55%	55%	59%	62%	59%	57%	37%	31%	43%	37%	41%	36%	27%	55%	37%	50%

Q27_1. [AI can be a powerful tool to prevent against scams, fraud, and cyberattacks] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	16%	8%	11%	8%	12%	11%	18%	12%	9%	14%	14%	14%	19%	6%	8%	6%	29%	25%	36%	26%	21%	21%
9	10%	6%	7%	9%	8%	9%	10%	10%	7%	10%	10%	11%	15%	6%	11%	9%	11%	15%	11%	11%	14%	9%
8	16%	13%	14%	16%	14%	16%	19%	17%	17%	15%	17%	18%	18%	16%	19%	17%	16%	17%	16%	14%	16%	11%
7	15%	14%	14%	20%	15%	15%	12%	16%	17%	17%	16%	15%	12%	17%	17%	21%	11%	11%	11%	11%	16%	13%
6	13%	11%	11%	15%	12%	13%	12%	14%	20%	14%	12%	13%	11%	18%	16%	16%	10%	9%	6%	10%	11%	10%
5	15%	17%	18%	18%	18%	16%	13%	17%	14%	12%	14%	15%	10%	25%	18%	17%	10%	10%	8%	13%	11%	14%
4	5%	6%	6%	5%	4%	6%	6%	4%	4%	5%	5%	4%	6%	5%	4%	6%	3%	4%	3%	5%	4%	6%
3	4%	6%	5%	3%	5%	4%	3%	3%	4%	4%	5%	3%	4%	3%	4%	5%	3%	2%	2%	2%	3%	4%
2	2%	5%	2%	2%	3%	2%	2%	2%	2%	3%	3%	2%	3%	1%	1%	2%	2%	3%	3%	2%	2%	3%
1 - not at all promising	5%	10%	11%	4%	8%	8%	5%	5%	6%	7%	5%	7%	2%	3%	2%	2%	4%	4%	4%	5%	3%	8%
Mean	6.67	5.73	5.99	6.5	6.25	6.29	6.84	6.6	6.32	6.54	6.62	6.67	7.09	6.24	6.67	6.42	7.37	7.34	7.69	7.12	7.26	6.58



PUBLIC POLL FINDINGS AND METHODOLOGY

Q27_2. [AI can prevent the spread of harmful content online by flagging threats sooner and assisting human moderators] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	14%	8%	8%	6%	10%	9%	18%	12%	9%	14%	12%	11%	17%	4%	8%	5%	26%	24%	32%	26%	20%	19%
9	9%	6%	6%	7%	6%	7%	10%	9%	8%	8%	9%	10%	13%	5%	9%	6%	11%	12%	13%	11%	12%	8%
8	15%	9%	13%	18%	15%	15%	15%	15%	14%	16%	16%	17%	16%	13%	17%	15%	15%	18%	14%	13%	16%	11%
7	15%	12%	15%	20%	17%	16%	14%	15%	18%	16%	17%	16%	13%	20%	18%	22%	13%	11%	11%	11%	14%	12%
6	14%	13%	14%	18%	14%	14%	12%	14%	20%	13%	14%	12%	12%	23%	17%	19%	8%	10%	8%	10%	12%	13%
5	16%	19%	20%	17%	18%	17%	15%	19%	15%	13%	14%	15%	11%	24%	18%	18%	13%	11%	9%	14%	11%	15%
4	6%	6%	6%	4%	6%	7%	6%	6%	5%	6%	6%	5%	7%	6%	5%	7%	4%	4%	4%	4%	6%	6%
3	4%	7%	5%	4%	4%	5%	4%	5%	4%	5%	4%	4%	5%	3%	3%	4%	3%	3%	3%	3%	3%	5%
2	2%	4%	3%	1%	3%	2%	2%	2%	4%	3%	2%	3%	3%	1%	2%	2%	3%	3%	2%	3%	2%	4%
1 - not at all promising	5%	11%	10%	4%	8%	8%	5%	3%	6%	7%	5%	8%	3%	2%	3%	1%	4%	4%	5%	5%	3%	7%
Mean	6.52	5.57	5.83	6.37	6.08	6.07	6.76	6.5	6.28	6.39	6.45	6.42	6.81	6.12	6.52	6.33	7.18	7.2	7.45	7.1	7.07	6.36

Q27_3. [AI can work across platforms and channels to offer deeply personalized and effective products and services] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	13%	6%	7%	5%	8%	7%	14%	10%	7%	10%	9%	10%	18%	3%	8%	6%	28%	21%	33%	24%	19%	17%
9	8%	5%	4%	6%	4%	6%	9%	10%	6%	6%	6%	7%	13%	4%	9%	8%	11%	17%	13%	9%	12%	8%
8	16%	11%	14%	16%	14%	14%	19%	15%	17%	15%	15%	17%	16%	12%	19%	21%	16%	21%	16%	15%	21%	15%
7	17%	13%	17%	20%	17%	18%	16%	17%	20%	16%	21%	17%	14%	20%	23%	24%	11%	11%	13%	13%	15%	15%
6	15%	14%	14%	18%	17%	15%	14%	17%	20%	15%	16%	13%	12%	21%	17%	20%	10%	9%	7%	13%	13%	12%
5	16%	20%	21%	22%	20%	19%	15%	18%	17%	18%	15%	16%	10%	28%	14%	15%	11%	11%	7%	15%	11%	15%
4	5%	8%	6%	5%	6%	7%	4%	5%	5%	5%	8%	5%	7%	6%	4%	4%	4%	3%	3%	4%	3%	5%
3	3%	6%	5%	3%	5%	4%	3%	3%	3%	6%	3%	4%	4%	2%	2%	1%	3%	2%	2%	2%	2%	4%
2	2%	4%	3%	1%	3%	3%	2%	1%	2%	2%	2%	2%	3%	1%	1%	1%	2%	1%	1%	2%	1%	4%
1 - not at all promising	5%	10%	9%	4%	7%	7%	5%	3%	4%	7%	6%	9%	3%	3%	2%	*	3%	4%	4%	4%	2%	5%
Mean	6.57	5.51	5.8	6.25	5.95	5.98	6.75	6.58	6.37	6.16	6.31	6.21	6.96	6.05	6.78	6.79	7.38	7.45	7.73	7.09	7.32	6.58





PUBLIC POLL FINDINGS AND METHODOLOGY

Q27_4. [AI can allow workers to be more effective and spend more time on more rewarding aspects of their work] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	13%	6%	8%	7%	10%	9%	16%	11%	7%	10%	9%	12%	16%	4%	8%	5%	25%	23%	32%	23%	21%	16%
9	9%	5%	5%	7%	6%	7%	8%	11%	7%	9%	9%	7%	14%	5%	11%	9%	13%	15%	14%	10%	12%	7%
8	15%	10%	12%	15%	13%	14%	17%	15%	15%	16%	18%	17%	17%	12%	19%	17%	16%	16%	17%	13%	17%	14%
7	16%	14%	18%	25%	15%	16%	16%	17%	19%	15%	18%	19%	13%	21%	24%	20%	12%	12%	10%	15%	16%	14%
6	14%	14%	15%	18%	16%	15%	13%	16%	20%	15%	15%	14%	12%	20%	16%	21%	10%	10%	6%	10%	12%	13%
5	15%	20%	19%	17%	20%	19%	17%	17%	16%	15%	12%	12%	10%	25%	14%	17%	11%	12%	8%	14%	11%	15%
4	5%	9%	6%	5%	7%	6%	5%	5%	5%	6%	6%	4%	6%	6%	5%	5%	5%	5%	3%	6%	4%	6%
3	4%	6%	6%	3%	4%	4%	3%	3%	3%	6%	5%	4%	4%	4%	1%	2%	3%	2%	3%	3%	3%	4%
2	2%	3%	3%	1%	3%	2%	1%	2%	2%	2%	3%	4%	1%	1%	1%	1%	2%	1%	2%	2%	1%	4%
1 - not at all promising	5%	10%	8%	3%	8%	7%	4%	3%	6%	7%	5%	8%	3%	3%	1%	1%	4%	4%	5%	4%	3%	7%
Mean	6.56	5.56	5.89	6.45	6.01	6.1	6.74	6.6	6.26	6.29	6.46	6.37	6.86	6.04	6.9	6.57	7.25	7.28	7.61	6.99	7.18	6.4

Q27_5. [AI can act as a powerful learning aid for students and adults] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	18%	9%	10%	7%	12%	12%	21%	14%	9%	15%	14%	14%	21%	7%	11%	7%	32%	30%	47%	35%	25%	22%
9	11%	7%	8%	9%	7%	8%	11%	11%	9%	9%	10%	11%	15%	7%	11%	11%	13%	17%	15%	12%	16%	10%
8	18%	14%	17%	21%	15%	19%	19%	17%	20%	20%	19%	18%	18%	14%	22%	20%	14%	19%	15%	17%	18%	14%
7	16%	15%	16%	20%	18%	17%	15%	15%	20%	14%	18%	16%	12%	21%	22%	25%	10%	9%	7%	13%	14%	13%
6	13%	12%	12%	15%	12%	15%	11%	17%	18%	13%	13%	12%	10%	22%	15%	16%	9%	8%	4%	8%	11%	12%
5	12%	17%	16%	15%	16%	13%	10%	16%	13%	11%	12%	12%	9%	19%	13%	13%	10%	9%	5%	8%	9%	13%
4	4%	6%	6%	4%	5%	5%	4%	4%	3%	5%	4%	5%	6%	5%	3%	4%	3%	3%	1%	1%	3%	4%
3	3%	5%	4%	4%	4%	4%	2%	2%	3%	4%	3%	3%	3%	2%	2%	2%	2%	2%	1%	2%	2%	2%
2	2%	5%	3%	1%	3%	1%	2%	1%	2%	2%	2%	2%	4%	1%	1%	1%	3%	1%	2%	1%	2%	4%
1 - not at all promising	4%	8%	7%	4%	7%	6%	4%	3%	5%	7%	5%	8%	2%	3%	2%	1%	3%	2%	2%	3%	2%	5%
Mean	6.97	5.98	6.25	6.6	6.34	6.58	7.16	6.9	6.63	6.63	6.76	6.65	7.2	6.45	7.03	6.92	7.6	7.8	8.42	7.82	7.59	6.94

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Q27_6. [AI can empower creativity and reduce barriers to entry for artists and creatives] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	12%	6%	7%	5%	7%	6%	13%	11%	7%	10%	8%	10%	18%	4%	7%	5%	23%	21%	32%	25%	19%	14%
9	8%	4%	4%	8%	5%	6%	8%	7%	7%	5%	8%	6%	14%	3%	8%	7%	10%	14%	15%	8%	12%	9%
8	14%	9%	11%	12%	13%	11%	15%	14%	14%	13%	17%	15%	17%	10%	16%	17%	15%	15%	16%	14%	18%	10%
7	14%	10%	12%	18%	15%	12%	15%	16%	17%	15%	16%	14%	13%	15%	20%	21%	12%	11%	11%	11%	14%	14%
6	14%	11%	14%	16%	13%	16%	14%	14%	18%	14%	15%	13%	12%	20%	19%	16%	11%	10%	6%	12%	12%	13%
5	16%	18%	18%	20%	19%	20%	14%	20%	14%	16%	14%	16%	8%	28%	16%	19%	12%	13%	7%	13%	11%	16%
4	7%	10%	8%	7%	8%	7%	8%	8%	7%	8%	6%	6%	9%	5%	7%	5%	6%	4%	5%	5%	6%	6%
3	5%	7%	7%	6%	6%	7%	5%	4%	5%	5%	4%	5%	6%	5%	3%	4%	3%	3%	3%	3%	5%	7%
2	3%	8%	5%	3%	4%	3%	3%	2%	2%	4%	3%	4%	3%	2%	2%	2%	3%	1%	2%	2%	2%	4%
1 - not at all promising	7%	13%	14%	6%	11%	11%	7%	4%	8%	11%	8%	12%	3%	4%	3%	2%	6%	5%	4%	6%	4%	8%
Mean	6.24	5.02	5.34	5.94	5.63	5.54	6.32	6.35	5.96	5.77	6.11	5.86	6.93	5.72	6.45	6.33	6.96	7.03	7.64	6.92	7.01	6.13

Q27_7. [AI can accelerate advancements in science and medicine, speeding up discovery and improving diagnostics] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	20%	16%	16%	12%	19%	17%	24%	17%	14%	21%	17%	16%	19%	6%	11%	8%	35%	29%	39%	28%	23%	24%
9	11%	9%	10%	12%	8%	10%	12%	10%	12%	11%	10%	14%	12%	7%	11%	12%	11%	15%	14%	11%	15%	10%
8	18%	15%	17%	20%	18%	19%	19%	18%	19%	19%	19%	18%	20%	19%	22%	21%	15%	16%	16%	15%	19%	15%
7	16%	15%	15%	20%	14%	15%	14%	18%	20%	17%	17%	13%	22%	20%	21%	10%	12%	8%	15%	13%	14%	14%
6	11%	11%	11%	12%	12%	12%	10%	12%	16%	11%	11%	13%	17%	15%	17%	9%	8%	7%	11%	9%	9%	9%
5	12%	13%	15%	15%	13%	13%	11%	15%	10%	10%	12%	11%	10%	19%	14%	13%	9%	9%	6%	12%	9%	12%
4	4%	4%	3%	4%	5%	4%	4%	4%	3%	3%	6%	4%	5%	4%	3%	5%	4%	3%	2%	4%	5%	4%
3	2%	3%	3%	2%	3%	3%	2%	2%	3%	2%	4%	2%	3%	2%	2%	1%	2%	2%	2%	2%	2%	3%
2	2%	2%	3%	1%	2%	1%	2%	1%	1%	1%	2%	2%	3%	1%	1%	1%	2%	1%	2%	2%	1%	3%
1 - not at all promising	4%	8%	7%	3%	5%	5%	4%	2%	3%	5%	4%	5%	2%	2%	1%	*	3%	4%	3%	4%	3%	6%
Mean	7.12	6.59	6.68	6.94	6.84	6.95	7.33	7.08	7.05	7.22	6.89	7.02	7.11	6.59	7.06	6.97	7.68	7.64	8	7.41	7.47	6.99



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Q27_8. [AI tools can reduce barriers for people with visual, hearing, and other impairments] - Below are some ways that AI can be used. Please rate how promising you think each one is on a scale of 1 to 10, with 1 being not at all promising and 10 being extremely promising.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely promising	20%	17%	17%	11%	16%	17%	24%	17%	15%	18%	18%	19%	18%	8%	11%	7%	35%	30%	34%	32%	24%	28%
9	12%	11%	11%	10%	10%	12%	12%	11%	12%	12%	12%	13%	15%	8%	11%	10%	11%	15%	14%	11%	16%	11%
8	18%	15%	15%	23%	18%	20%	17%	17%	19%	19%	18%	19%	16%	16%	21%	22%	13%	17%	16%	17%	18%	14%
7	15%	14%	18%	19%	17%	14%	14%	17%	18%	15%	14%	17%	14%	20%	21%	21%	11%	11%	10%	10%	14%	11%
6	12%	11%	12%	14%	12%	11%	11%	12%	14%	12%	13%	11%	11%	19%	15%	17%	9%	8%	7%	9%	10%	11%
5	12%	13%	15%	14%	15%	14%	11%	16%	10%	12%	12%	10%	9%	20%	13%	16%	10%	9%	7%	11%	9%	12%
4	4%	4%	3%	4%	3%	5%	4%	4%	4%	3%	5%	3%	8%	5%	4%	5%	4%	5%	3%	3%	3%	3%
3	2%	3%	3%	2%	2%	3%	3%	2%	2%	3%	3%	2%	4%	2%	2%	2%	2%	2%	3%	1%	2%	2%
2	2%	2%	2%	1%	2%	1%	2%	2%	1%	2%	1%	1%	3%	1%	1%	1%	1%	2%	2%	2%	1%	3%
1 - not at all promising	3%	7%	5%	2%	4%	4%	3%	2%	3%	4%	4%	5%	2%	2%	2%	*	4%	4%	4%	2%	4%	4%
Mean	7.14	6.79	6.85	6.97	6.93	7.01	7.31	7.05	7.09	7.08	7.01	7.16	7.05	6.58	7.02	6.82	7.59	7.58	7.73	7.58	7.58	7.24

Q28_1. [Bad actors can use AI to power harmful and illegal activities] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	29%	43%	42%	30%	37%	34%	34%	18%	29%	30%	25%	30%	16%	13%	18%	16%	38%	32%	29%	34%	27%	37%
9	12%	10%	12%	12%	13%	15%	13%	11%	13%	11%	12%	13%	12%	8%	13%	10%	10%	14%	12%	10%	12%	11%
8	16%	12%	13%	20%	15%	15%	17%	17%	22%	15%	18%	18%	16%	14%	20%	18%	12%	15%	14%	13%	17%	12%
7	13%	9%	12%	14%	11%	11%	10%	14%	13%	14%	14%	13%	13%	18%	17%	19%	9%	11%	9%	10%	15%	9%
6	10%	7%	7%	9%	8%	7%	9%	14%	10%	11%	12%	9%	12%	18%	12%	16%	8%	7%	7%	8%	9%	7%
5	10%	9%	8%	9%	9%	10%	9%	14%	8%	10%	9%	9%	9%	19%	14%	12%	11%	9%	9%	12%	9%	10%
4	4%	2%	2%	2%	3%	3%	4%	4%	2%	4%	4%	2%	6%	5%	2%	4%	3%	4%	5%	3%	3%	4%
3	2%	2%	2%	2%	1%	2%	2%	3%	1%	3%	3%	1%	5%	3%	2%	3%	2%	2%	3%	2%	3%	2%
2	2%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	4%	1%	1%	1%	1%	4%	2%	2%	3%
1 - not at all concerning	3%	2%	1%	1%	2%	2%	2%	3%	1%	2%	1%	2%	5%	1%	1%	2%	3%	5%	9%	6%	3%	4%
Mean	7.52	8.15	8.13	7.86	7.95	7.88	7.83	7.05	7.88	7.57	7.48	7.72	6.69	6.71	7.37	7.05	7.6	7.55	7.04	7.39	7.46	7.59



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Q28_2. [AI could increase the spread of harmful content online, including fraud and scams, deepfakes, and misinformation and disinformation] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG	
10 - extremely concerning	27%	43%	39%	25%	29%	29%	30%	20%	25%	35%	28%	32%	16%	12%	17%	14%	28%	29%	26%	32%	22%	28%	
9	10%	10%	10%	12%	9%	12%	9%	11%	12%	11%	9%	11%	12%	5%	13%	13%	10%	10%	10%	7%	12%	10%	
8	15%	11%	16%	19%	17%	17%	15%	18%	18%	17%	14%	16%	16%	14%	21%	18%	10%	15%	11%	12%	15%	14%	
7	13%	8%	10%	16%	12%	14%	11%	13%	16%	12%	14%	14%	14%	19%	20%	16%	11%	13%	9%	13%	13%	12%	
6	10%	7%	8%	10%	10%	9%	11%	12%	12%	9%	12%	9%	10%	18%	11%	14%	10%	9%	8%	9%	13%	8%	
5	11%	10%	9%	10%	14%	10%	12%	14%	9%	8%	12%	9%	10%	20%	13%	13%	13%	10%	9%	11%	10%	12%	
4	4%	2%	2%	4%	4%	3%	4%	5%	3%	3%	5%	3%	7%	5%	3%	6%	4%	4%	6%	5%	5%	4%	
3	3%	2%	2%	2%	2%	2%	4%	2%	2%	3%	3%	2%	6%	4%	2%	3%	4%	4%	4%	2%	4%	3%	
2	2%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%	5%	1%	1%	1%	1%	3%	2%	4%	3%	2%	3%
1 - not at all concerning	3%	2%	2%	1%	2%	2%	3%	2%	2%	1%	2%	3%	5%	1%	1%	2%	7%	5%	13%	6%	4%	6%	
Mean	7.3	8.09	7.98	7.57	7.44	7.62	7.38	7.17	7.55	7.92	7.35	7.7	6.61	6.61	7.39	7.01	6.95	7.25	6.52	7.16	7.06	7.09	

Q28_3. [AI could pose new data privacy risks as users share more information, including sensitive information, with AI tools] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	23%	35%	33%	21%	26%	23%	25%	17%	20%	28%	25%	28%	18%	8%	15%	8%	25%	26%	26%	31%	20%	25%
9	11%	10%	11%	9%	11%	11%	8%	9%	14%	12%	10%	12%	11%	6%	14%	10%	10%	10%	12%	11%	12%	9%
8	17%	16%	18%	20%	16%	17%	17%	17%	17%	21%	17%	20%	16%	11%	21%	17%	15%	16%	13%	13%	18%	12%
7	15%	11%	14%	15%	14%	14%	14%	18%	16%	13%	17%	15%	14%	19%	21%	21%	10%	12%	12%	10%	15%	14%
6	11%	6%	7%	13%	10%	12%	12%	14%	15%	10%	13%	10%	12%	20%	11%	18%	10%	10%	8%	9%	11%	12%
5	12%	12%	11%	15%	13%	13%	12%	14%	9%	9%	9%	7%	11%	25%	12%	15%	11%	10%	9%	12%	10%	12%
4	4%	3%	3%	3%	3%	4%	4%	6%	4%	4%	4%	4%	8%	5%	3%	6%	6%	5%	6%	3%	4%	5%
3	3%	1%	1%	3%	3%	2%	3%	2%	2%	2%	3%	1%	4%	4%	1%	3%	3%	3%	3%	3%	3%	2%
2	2%	1%	*	1%	1%	1%	1%	1%	1%	*	1%	1%	3%	1%	1%	2%	3%	3%	4%	2%	3%	4%
1 - not at all concerning	3%	2%	1%	1%	2%	2%	3%	2%	2%	1%	2%	2%	4%	1%	1%	2%	6%	5%	8%	5%	3%	6%
Mean	7.21	7.88	7.89	7.31	7.47	7.29	7.27	7.01	7.35	7.74	7.38	7.68	6.76	6.31	7.35	6.65	6.91	7.11	6.87	7.29	7.1	6.9

PUBLIC POLL FINDINGS AND METHODOLOGY

Q28_4. [AI could result in job losses and increase demands on workers to do more with less] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	22%	32%	32%	19%	24%	20%	26%	17%	20%	31%	27%	27%	17%	7%	15%	5%	26%	24%	26%	34%	21%	23%
9	10%	10%	10%	11%	10%	10%	8%	8%	8%	12%	10%	13%	12%	4%	10%	6%	10%	10%	9%	10%	11%	11%
8	16%	13%	17%	20%	17%	17%	15%	16%	20%	18%	17%	20%	15%	11%	19%	15%	13%	17%	14%	16%	18%	13%
7	14%	11%	12%	17%	16%	14%	14%	17%	15%	14%	15%	13%	16%	15%	23%	18%	12%	11%	10%	9%	14%	13%
6	11%	8%	9%	14%	11%	14%	11%	12%	13%	8%	13%	9%	12%	20%	13%	20%	9%	7%	7%	8%	10%	11%
5	13%	13%	11%	11%	13%	14%	14%	17%	14%	10%	10%	10%	9%	25%	13%	20%	12%	13%	9%	10%	10%	11%
4	5%	4%	4%	4%	4%	4%	5%	5%	3%	3%	4%	3%	6%	11%	5%	8%	6%	3%	7%	4%	4%	6%
3	3%	2%	2%	3%	2%	4%	3%	3%	4%	2%	2%	3%	5%	5%	1%	4%	3%	5%	4%	3%	3%	3%
2	2%	1%	1%	2%	1%	1%	1%	2%	2%	1%	2%	1%	4%	1%	1%	2%	3%	4%	4%	2%	3%	3%
1 - not at all concerning	3%	2%	2%	1%	3%	2%	3%	2%	2%	1%	1%	2%	4%	2%	1%	2%	6%	6%	10%	5%	5%	6%
Mean	7.1	7.6	7.68	7.26	7.32	7.09	7.19	6.9	7.11	7.82	7.48	7.59	6.74	5.98	7.13	6.18	6.96	6.91	6.68	7.5	7.07	6.89

Q28_5. [Increased reliance on AI could limit our ability to develop critical thinking, reasoning, and writing skills.] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG	
10 - extremely concerning	26%	41%	39%	22%	28%	26%	26%	18%	23%	35%	26%	33%	18%	9%	16%	7%	27%	26%	33%	35%	22%	26%	
9	11%	11%	10%	13%	11%	12%	12%	12%	12%	12%	13%	13%	10%	6%	11%	10%	10%	10%	12%	10%	14%	10%	
8	16%	13%	17%	19%	17%	15%	18%	18%	19%	17%	15%	18%	16%	12%	22%	18%	14%	15%	14%	15%	17%	15%	
7	13%	10%	11%	14%	14%	12%	12%	16%	14%	13%	15%	12%	15%	17%	18%	20%	11%	13%	9%	11%	14%	11%	
6	11%	7%	8%	13%	9%	9%	11%	12%	14%	9%	11%	10%	10%	18%	13%	17%	9%	9%	6%	7%	11%	9%	
5	11%	8%	9%	11%	12%	13%	12%	15%	10%	8%	9%	7%	11%	24%	13%	16%	11%	11%	8%	8%	10%	11%	
4	4%	3%	2%	4%	3%	4%	3%	5%	3%	3%	4%	3%	7%	7%	3%	7%	5%	5%	3%	5%	4%	4%	
3	3%	1%	3%	2%	2%	4%	2%	2%	2%	2%	3%	2%	5%	4%	2%	3%	4%	3%	3%	3%	3%	3%	
2	2%	1%	1%	1%	1%	2%	1%	1%	1%	1%	1%	1%	4%	1%	1%	1%	1%	3%	3%	4%	1%	2%	3%
1 - not at all concerning	3%	2%	1%	1%	2%	2%	3%	2%	2%	1%	2%	2%	4%	2%	2%	2%	7%	6%	8%	5%	4%	9%	
Mean	7.31	8.06	8	7.43	7.56	7.36	7.42	7.11	7.46	7.93	7.47	7.88	6.74	6.3	7.22	6.63	7	7.1	7.26	7.57	7.22	6.91	



PUBLIC POLL FINDINGS AND METHODOLOGY

Q28_6. [AI could devalue human creativity and threaten artists' and creatives' livelihoods] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	22%	35%	32%	17%	25%	21%	22%	17%	19%	34%	24%	30%	16%	8%	14%	6%	26%	24%	25%	34%	20%	23%
9	11%	8%	12%	10%	11%	8%	11%	11%	12%	11%	13%	12%	14%	5%	11%	9%	11%	12%	11%	9%	13%	8%
8	16%	13%	16%	19%	16%	18%	15%	21%	20%	17%	18%	17%	18%	13%	19%	18%	12%	15%	14%	14%	17%	14%
7	14%	12%	14%	17%	14%	13%	15%	15%	14%	12%	14%	13%	13%	17%	21%	19%	12%	12%	10%	11%	14%	13%
6	11%	8%	8%	13%	10%	13%	11%	12%	13%	8%	11%	9%	11%	17%	13%	18%	9%	9%	7%	8%	11%	11%
5	12%	11%	11%	14%	13%	12%	12%	13%	9%	10%	10%	9%	10%	23%	14%	15%	11%	12%	10%	10%	10%	12%
4	4%	2%	2%	4%	3%	5%	6%	5%	4%	3%	3%	4%	7%	8%	4%	7%	5%	4%	5%	4%	5%	4%
3	3%	3%	2%	3%	3%	4%	3%	2%	3%	2%	3%	1%	4%	5%	2%	4%	3%	4%	5%	3%	2%	3%
2	2%	2%	1%	2%	2%	3%	1%	2%	2%	1%	2%	2%	4%	2%	1%	2%	3%	2%	4%	2%	3%	4%
1 - not at all concerning	4%	3%	2%	1%	3%	4%	4%	3%	3%	1%	2%	3%	4%	2%	2%	2%	7%	6%	9%	5%	4%	7%
Mean	7.11	7.6	7.73	7.09	7.3	6.94	7.09	7.02	7.18	7.84	7.39	7.61	6.8	6.19	7.06	6.51	6.92	7.04	6.77	7.42	7.13	6.73

Q28_7. [AI could amplify or reinforce existing biases in medical and other data, perpetuating inequality] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	16%	26%	25%	13%	17%	14%	17%	13%	12%	21%	18%	20%	12%	5%	10%	4%	20%	17%	19%	21%	15%	16%
9	8%	7%	7%	7%	6%	8%	7%	9%	7%	10%	10%	10%	13%	3%	9%	5%	10%	10%	7%	7%	10%	8%
8	15%	12%	15%	16%	13%	13%	13%	14%	17%	16%	15%	18%	15%	8%	17%	13%	13%	17%	13%	14%	18%	14%
7	15%	12%	14%	19%	16%	15%	14%	16%	16%	17%	17%	16%	14%	12%	22%	20%	12%	12%	13%	14%	14%	14%
6	14%	11%	12%	14%	12%	15%	14%	16%	19%	12%	15%	12%	14%	21%	16%	19%	10%	11%	9%	13%	14%	12%
5	17%	15%	16%	18%	21%	18%	15%	19%	16%	14%	13%	12%	10%	29%	19%	21%	16%	15%	13%	17%	14%	18%
4	6%	4%	4%	5%	6%	8%	7%	4%	5%	4%	5%	5%	8%	11%	2%	8%	6%	6%	6%	5%	6%	5%
3	4%	3%	3%	3%	3%	5%	6%	4%	4%	2%	3%	2%	5%	6%	3%	6%	3%	4%	5%	4%	3%	4%
2	2%	2%	2%	1%	2%	2%	2%	2%	2%	1%	2%	1%	4%	2%	*	2%	4%	3%	4%	2%	3%	3%
1 - not at all concerning	4%	4%	2%	2%	3%	3%	4%	3%	4%	2%	1%	3%	4%	2%	1%	3%	7%	5%	11%	5%	4%	7%
Mean	6.65	7.07	7.16	6.76	6.64	6.5	6.52	6.66	6.56	7.2	6.99	7.16	6.48	5.67	6.85	6.03	6.57	6.67	6.23	6.8	6.75	6.44

PUBLIC POLL FINDINGS AND METHODOLOGY

Q28_8. [AI-powered accessibility tools could produce inaccurate information or reinforce biases, reducing inclusivity] - Below are some concerns that have been raised about AI. Please rate how concerning you think each one is on a scale of 1 to 10, with 1 being not at all concerning and 10 being extremely concerning.

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
10 - extremely concerning	18%	32%	28%	15%	21%	12%	20%	12%	14%	25%	20%	25%	14%	7%	12%	5%	21%	18%	19%	23%	16%	18%
9	9%	8%	9%	11%	8%	7%	8%	9%	9%	10%	10%	10%	11%	3%	9%	7%	10%	10%	8%	7%	11%	6%
8	15%	12%	16%	19%	17%	13%	16%	16%	17%	19%	15%	17%	14%	11%	20%	16%	11%	16%	12%	14%	18%	14%
7	15%	11%	13%	17%	15%	17%	16%	17%	17%	15%	17%	16%	14%	14%	21%	21%	11%	13%	11%	13%	16%	15%
6	13%	11%	11%	13%	13%	13%	13%	15%	17%	11%	14%	11%	13%	21%	16%	20%	11%	10%	9%	11%	13%	12%
5	16%	14%	15%	15%	15%	21%	15%	19%	15%	11%	14%	10%	12%	29%	16%	18%	15%	15%	15%	15%	13%	17%
4	5%	3%	4%	5%	4%	7%	5%	5%	5%	3%	4%	4%	7%	8%	3%	7%	6%	5%	7%	5%	4%	4%
3	3%	1%	2%	3%	2%	5%	3%	3%	3%	3%	3%	2%	6%	5%	2%	4%	4%	4%	4%	4%	4%	4%
2	2%	2%	1%	1%	1%	3%	2%	2%	2%	1%	1%	1%	4%	1%	1%	1%	3%	4%	5%	2%	2%	4%
1 - not at all concerning	4%	3%	2%	1%	2%	4%	3%	2%	3%	2%	1%	2%	5%	2%	1%	2%	8%	5%	11%	6%	4%	7%
Mean	6.82	7.42	7.41	7.04	7.12	6.3	6.98	6.68	6.82	7.45	7.12	7.41	6.47	6	6.99	6.37	6.57	6.75	6.23	6.78	6.86	6.45

Q29. Do you think the use of AI in education will...

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Improve teaching quality by helping teachers solve problems and tackle administrative work so they can focus on their students	57%	38%	40%	49%	41%	51%	50%	55%	47%	48%	51%	52%	71%	66%	67%	65%	67%	66%	79%	65%	71%	54%
Reduce teaching quality by automating lessons and hurting individual teacher creativity and originality.	43%	58%	60%	51%	59%	49%	50%	45%	53%	52%	49%	48%	29%	34%	33%	35%	33%	34%	21%	35%	29%	46%



PUBLIC POLL FINDINGS AND METHODOLOGY

Q31. Do you think the use of AI in education will...

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Improve student outcomes by supporting personalized learning across diverse learning styles	52%	28%	33%	41%	39%	46%	42%	53%	44%	43%	47%	46%	71%	66%	60%	62%	64%	67%	72%	58%	67%	52%
Worsen student outcomes by eroding critical thinking, writing, and other foundational skills	47%	67%	67%	59%	61%	54%	58%	47%	56%	57%	53%	54%	29%	34%	40%	38%	36%	33%	28%	42%	33%	48%

Q31_1. [AI results in the destruction of humanity] - How likely, if at all, do you think the following are to happen by the year 2050?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely likely	8%	8%	10%	6%	7%	6%	6%	4%	6%	9%	7%	9%	19%	4%	7%	3%	11%	8%	10%	17%	14%	6%
Very likely	14%	10%	14%	11%	12%	6%	12%	10%	10%	13%	14%	14%	27%	9%	13%	11%	17%	16%	13%	21%	20%	12%
Somewhat likely	26%	26%	25%	19%	21%	15%	26%	24%	20%	23%	25%	26%	25%	41%	37%	44%	21%	26%	20%	25%	28%	22%
Not very likely	24%	26%	26%	27%	31%	31%	32%	23%	28%	26%	23%	25%	14%	25%	24%	26%	15%	21%	26%	19%	20%	24%
Not at all likely	17%	16%	12%	23%	16%	30%	15%	25%	22%	19%	20%	19%	10%	6%	11%	9%	26%	18%	24%	11%	13%	21%
Don't know	10%	14%	12%	14%	12%	12%	11%	14%	14%	10%	11%	8%	4%	15%	8%	7%	10%	10%	6%	6%	5%	16%



PUBLIC POLL FINDINGS AND METHODOLOGY

Q31_2. [AI creates abundance, allowing people humans to live off the benefits of AI] - How likely, if at all, do you think the following are to happen by the year 2050?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely likely	9%	4%	4%	4%	5%	5%	5%	6%	4%	6%	6%	7%	22%	4%	7%	8%	16%	14%	21%	18%	20%	9%
Very likely	19%	8%	10%	16%	12%	10%	13%	17%	14%	14%	14%	16%	30%	18%	21%	27%	27%	24%	37%	26%	33%	15%
Somewhat likely	32%	27%	28%	31%	26%	27%	32%	30%	35%	30%	34%	32%	29%	48%	46%	48%	25%	32%	23%	31%	31%	30%
Not very likely	20%	26%	27%	25%	28%	30%	31%	22%	24%	21%	22%	22%	11%	14%	15%	11%	13%	16%	10%	12%	10%	23%
Not at all likely	10%	20%	18%	11%	15%	16%	9%	13%	10%	17%	14%	13%	3%	4%	4%	2%	8%	6%	4%	6%	3%	13%
Don't know	10%	16%	14%	13%	14%	12%	9%	10%	13%	11%	10%	9%	5%	13%	7%	5%	11%	8%	5%	7%	4%	11%

Q31_3. [AI strengthens the economy, encouraging competition and innovation] - How likely, if at all, do you think the following are to happen by the year 2050?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely likely	10%	3%	4%	3%	4%	7%	6%	6%	4%	7%	6%	8%	23%	4%	9%	6%	16%	14%	29%	19%	23%	9%
Very likely	21%	11%	11%	15%	12%	18%	18%	18%	13%	13%	16%	16%	33%	21%	23%	26%	30%	26%	36%	28%	30%	17%
Somewhat likely	34%	30%	28%	34%	31%	34%	39%	36%	37%	32%	36%	33%	25%	41%	44%	47%	26%	37%	21%	30%	29%	33%
Not very likely	18%	26%	27%	25%	25%	20%	20%	18%	22%	22%	20%	21%	8%	15%	13%	13%	12%	12%	8%	12%	12%	20%
Not at all likely	8%	14%	15%	8%	14%	10%	6%	10%	9%	12%	11%	12%	5%	3%	4%	3%	6%	5%	2%	6%	3%	10%
Don't know	10%	15%	14%	14%	14%	12%	10%	12%	14%	13%	11%	10%	5%	16%	7%	6%	9%	6%	4%	5%	4%	11%

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Q31_4. [AI becomes embedded in people's everyday lives and decision-making] - How likely, if at all, do you think the following are to happen by the year 2050?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Extremely likely	16%	16%	14%	9%	9%	13%	13%	13%	11%	17%	14%	16%	24%	6%	13%	7%	25%	18%	31%	28%	25%	12%
Very likely	30%	31%	29%	27%	18%	28%	29%	27%	23%	32%	28%	33%	37%	24%	29%	28%	33%	33%	41%	34%	34%	28%
Somewhat likely	35%	34%	37%	39%	40%	40%	39%	38%	45%	36%	38%	34%	24%	45%	42%	48%	22%	31%	20%	26%	27%	37%
Not very likely	9%	7%	8%	13%	17%	9%	10%	11%	10%	7%	9%	8%	9%	11%	9%	10%	8%	9%	4%	6%	8%	11%
Not at all likely	4%	3%	3%	3%	7%	5%	3%	5%	4%	3%	4%	4%	5%	2%	3%	2%	6%	3%	2%	3%	2%	4%
Don't know	6%	10%	8%	10%	10%	6%	6%	7%	7%	5%	6%	5%	3%	12%	5%	5%	7%	5%	2%	4%	3%	8%

Q32. Which of the following comes closest to your opinion, even if neither is exactly right?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
[COUNTRY] economy can benefit from AI	63%	62%	61%	62%	67%	59%	54%	59%	52%	65%	61%	67%	67%	58%	77%	79%	62%	61%	65%	51%	84%	57%
[COUNTRY] is putting limitations on AI that will prevent [COUNTRY'S] economy from benefiting from AI	36%	30%	39%	38%	33%	41%	46%	41%	48%	35%	39%	33%	33%	42%	23%	21%	38%	39%	35%	49%	16%	43%

Q33_1. [AI companies helping governments learn about AI] - Do you support or oppose the following? [ASKED OF ALL]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	28%	17%	20%	24%	29%	16%	20%	30%	17%	23%	20%	27%	39%	12%	25%	30%	35%	36%	57%	39%	46%	27%
Somewhat support	40%	38%	39%	43%	38%	43%	43%	37%	41%	40%	40%	41%	36%	48%	50%	48%	29%	40%	28%	36%	35%	37%
Somewhat oppose	13%	13%	16%	13%	13%	16%	12%	15%	19%	14%	18%	12%	14%	14%	11%	11%	16%	11%	8%	11%	9%	16%
Strongly oppose	7%	12%	11%	6%	5%	9%	6%	8%	8%	9%	10%	8%	6%	4%	4%	4%	8%	5%	4%	6%	4%	6%
Don't know	12%	18%	15%	15%	14%	16%	18%	10%	16%	14%	12%	11%	5%	22%	11%	7%	11%	7%	3%	8%	6%	14%

PUBLIC POLL FINDINGS AND METHODOLOGY

Q33_2. [Government investment in high-speed internet and electrical generation to support AI] - Do you support or oppose the following? [ASKED OF ALL]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	28%	18%	19%	18%	20%	20%	24%	26%	17%	25%	21%	29%	41%	11%	26%	35%	34%	41%	57%	38%	44%	32%
Somewhat support	37%	35%	36%	39%	34%	39%	39%	38%	43%	35%	37%	37%	33%	47%	49%	47%	30%	33%	27%	37%	38%	33%
Somewhat oppose	15%	17%	19%	17%	19%	18%	12%	16%	17%	16%	20%	15%	15%	15%	11%	8%	16%	13%	8%	11%	8%	16%
Strongly oppose	7%	11%	10%	7%	9%	9%	7%	10%	8%	10%	10%	8%	7%	5%	3%	4%	8%	6%	4%	6%	3%	6%
Don't know	12%	16%	16%	19%	19%	13%	17%	9%	15%	14%	13%	12%	4%	23%	11%	7%	11%	6%	3%	7%	7%	13%

Q33_3. [Governments using AI to help citizens access public services] - Do you support or oppose the following? [SPLIT SAMPLE A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	29%	16%	21%	19%	15%	20%	24%	30%	27%	24%	20%	25%	38%	10%	23%	29%	37%	43%	54%	41%	48%	34%
Somewhat support	40%	41%	40%	39%	35%	46%	46%	35%	42%	42%	38%	41%	36%	52%	51%	51%	34%	34%	32%	35%	38%	39%
Somewhat oppose	13%	13%	13%	19%	22%	13%	12%	16%	13%	15%	17%	13%	16%	13%	11%	10%	13%	8%	7%	11%	5%	9%
Strongly oppose	8%	12%	10%	9%	9%	7%	5%	10%	7%	8%	13%	10%	6%	5%	5%	3%	7%	8%	5%	8%	4%	7%
Don't know	11%	15%	16%	14%	19%	13%	13%	8%	12%	11%	12%	11%	3%	21%	9%	8%	9%	8%	3%	6%	5%	11%

Q33_4. [Governments using AI to unlock insights from complex data] - Do you support or oppose the following? [SPLIT SAMPLE A]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	22%	12%	15%	19%	19%	16%	14%	16%	12%	22%	17%	23%	37%	6%	20%	25%	21%	28%	49%	30%	40%	17%
Somewhat support	39%	38%	39%	39%	37%	39%	31%	38%	37%	41%	36%	42%	40%	49%	53%	49%	36%	34%	30%	37%	37%	32%
Somewhat oppose	16%	15%	16%	18%	15%	19%	26%	17%	20%	14%	17%	14%	11%	18%	11%	14%	18%	21%	10%	15%	11%	20%
Strongly oppose	10%	13%	11%	7%	7%	12%	12%	18%	14%	8%	12%	10%	8%	6%	4%	4%	10%	12%	7%	9%	5%	19%
Don't know	13%	19%	19%	16%	23%	15%	17%	11%	18%	15%	18%	12%	5%	22%	12%	8%	15%	6%	4%	8%	7%	12%



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Q33_5. [Governments using AI to spend taxpayer dollars efficiently] - Do you support or oppose the following? [SPLIT SAMPLE B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	22%	15%	16%	16%	10%	18%	21%	26%	18%	17%	14%	22%	33%	14%	19%	27%	22%	28%	36%	28%	37%	18%
Somewhat support	35%	28%	33%	32%	20%	40%	34%	36%	43%	28%	34%	34%	36%	48%	40%	49%	28%	28%	33%	34%	38%	31%
Somewhat oppose	17%	18%	17%	19%	22%	16%	16%	16%	14%	19%	25%	17%	16%	17%	19%	13%	17%	15%	14%	17%	11%	20%
Strongly oppose	12%	19%	18%	13%	23%	10%	10%	11%	10%	19%	15%	13%	9%	3%	5%	5%	18%	18%	10%	12%	3%	16%
Don't know	14%	18%	16%	20%	24%	16%	18%	11%	16%	18%	12%	14%	7%	18%	16%	7%	15%	11%	8%	9%	11%	15%

Q33_6. [Governments using AI to make their systems more secure from cyber attacks] - Do you support or oppose the following? [SPLIT SAMPLE B]

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly support	33%	25%	25%	25%	17%	29%	33%	35%	23%	31%	26%	36%	38%	21%	27%	35%	38%	47%	57%	44%	47%	33%
Somewhat support	36%	35%	33%	38%	33%	44%	36%	37%	43%	33%	37%	34%	33%	45%	47%	43%	31%	34%	26%	32%	35%	36%
Somewhat oppose	12%	11%	16%	11%	16%	11%	11%	13%	14%	12%	17%	11%	17%	13%	10%	11%	12%	9%	9%	9%	9%	12%
Strongly oppose	6%	9%	10%	6%	10%	6%	6%	6%	7%	9%	9%	8%	7%	3%	5%	3%	9%	4%	4%	6%	3%	6%
Don't know	12%	18%	16%	20%	24%	10%	15%	9%	14%	14%	11%	12%	4%	18%	11%	9%	10%	7%	4%	8%	6%	13%

Q34. Please indicate how much you agree or disagree with the following statement: "I think my country's government is doing a good job using AI to streamline government operations and better serve citizens."

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
Strongly agree	16%	3%	6%	6%	7%	7%	7%	14%	8%	11%	8%	13%	42%	3%	19%	14%	23%	23%	30%	20%	52%	13%
Somewhat agree	33%	19%	26%	31%	23%	28%	31%	38%	34%	25%	34%	33%	37%	34%	53%	53%	35%	40%	29%	31%	35%	30%
Somewhat disagree	20%	22%	21%	23%	28%	27%	23%	17%	21%	21%	23%	17%	11%	32%	10%	22%	15%	15%	20%	20%	5%	18%
Strongly disagree	14%	22%	14%	12%	21%	21%	11%	17%	18%	15%	13%	14%	5%	10%	4%	4%	16%	13%	16%	19%	3%	18%
Don't know	18%	31%	32%	27%	20%	17%	28%	15%	20%	28%	23%	24%	5%	21%	13%	8%	11%	9%	6%	11%	5%	20%

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Q35. Which of the following do you agree with more, even if neither is exactly right?

	Total	USA	CAN	BEL	FRA	DEU	POL	ESP	ITA	GBR	IRL	AUS	IND	JPN	SGP	KOR	BRA	MEX	NGA	ZAF	UAE	ARG
I would be willing to share more information with tech companies in order to receive products and services that help me in my everyday life, like AI personal assistants	53%	26%	34%	39%	36%	42%	43%	48%	47%	43%	44%	46%	72%	67%	59%	61%	66%	64%	83%	64%	74%	52%
I would rather miss out on AI products and services that help me in my everyday life than share my personal information with tech companies	47%	69%	66%	61%	64%	58%	57%	52%	53%	57%	56%	54%	28%	33%	41%	39%	34%	36%	17%	36%	26%	48%



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About the Study

These are some of the findings of an Ipsos poll conducted between September 22 – October 10, 2025, on behalf of Google. For this survey, a sample of roughly 21,000 adults age 18+ were interviewed online in 21 countries. Approximately 1,000 adults age 18+ who are residents of the Canada (CAN), Belgium (BEL), France (FRA), Germany (DEU), Poland (POL), Spain (ESP), Italy (ITA), United Kingdom (GBR), Ireland (IRL), Australia (AUS), India (IND), Japan (JPN), Singapore (SGP), South Korea (KOR), Brazil (BRA), Mexico (MEX), Nigeria (NGA), South Africa (ZAF), United Arab Emirates (ARE), and Argentina (ARG) were interviewed online using Ipsos online panels, partner panel sources, and river sampling. A sample of roughly 1,000 adults age 18+ who are residents of the United States (USA) were interviewed online via the KnowledgePanel®.

The sample for this study outside of the United States was randomly drawn from Ipsos' online panel, partner online panel sources, and "river" sampling and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the Ipsos panel, Ipsos calibrates respondent characteristics to be representative of each country's population using standard procedures such as raking-ratio adjustments. The source of these population targets is government census entities. The sample drawn for this study reflects fixed sample targets on demographics. Post-hoc weights were made to the population characteristics on gender, age, region, and education (where available).

Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.8 percentage points for all respondents in each country. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n=1000, DEFF=1.5, adjusted Confidence Interval=+/-5.3 percentage points).

In the United States, interviews were conducted online in English and Spanish using the probability-based KnowledgePanel®. The margin of sampling error for this study is plus or minus 3.2 percentage points at the 95% confidence level, for results based on the entire sample of adults. The margin of sampling error is higher and varies for results based on other sub-samples. The data for the total sample were weighted to adjust for gender by age, race/ethnicity, education, Census region, metropolitan status, language dominance, and household income. The demographic benchmarks came from the 2025 March Supplement of the Current Population Survey (CPS).

In our reporting of the findings, percentage points are rounded off to the nearest whole number. As a result, percentages in a given table column may total slightly higher or lower than 100%. In questions that permit multiple responses, columns may total substantially more than 100%, depending on the number of different responses offered by each respondent.

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GAME CHANGERS



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About Ipsos

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing nearly 20,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

“Game Changers” – our tagline – summarizes our ambition to help our 5,000 clients navigate with confidence our rapidly changing world.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1, 1999. The company is part of the SBF 120, Mid-60 indices, and is eligible for the Deferred Settlement Service (SRD).

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