Through the Lens of Behavioral Science:

# 10 Golden Rules of Engagement

January 24, 2018

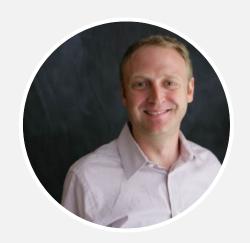


### **Today's Presenters**



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- ONLINE RESEARCH COMMUNITIES TODAY
- OUR IPSOS APPROACH
- HOW BEHAVIORAL SCIENCE FITS IN
- 10 GOLDEN RULES OF ENGAGEMENT
- GOLDEN RULES THROUGH THE LENS OF BSCI
- KEY TAKEAWAYS

#### **ONLINE COMMUNITIES TODAY**

### **Communities Have Gone Mainstream**

LEAD THE PACK IN TERMS OF METHOD ADOPTION (GRIT Q3-Q4 2017)				
Rank	Labels	In use	Under Consideration	Interest
1	Online Communities	60%	22%	82%
2	Text Analytics	46%	30%	76%
3	Mobile First Surveys	50%	24%	74%
4	Social Media Analytics	43%	28%	72%
5	Big Data Analytics	38%	32%	70%

COME IN MANY SHAPES AND SIZES			
DIY	FULL SERVICE		
SHORT TERM	LONG TERM		
SMALLER	LARGER		
QUALITATIVE	QUANTITATIVE		
CONSUMER	B2B		



say online communities are "In Use"



say they are "In Use" or "Under Consideration"



## From Engagement to Insights...



### **10 Golden Rules of Engagement**

**DEMONSTRATE & BUILD INVOLVE THE SHOW TRANSPARENT DELIVER VALUE RELATIONSHIPS BRAND IMPACT** 10 000 **RECOGNIZE &** WRITE ENGAGING **REFRESH THE MODERATE COMMUNICATE MEMBER BASE CLOSELY REWARD** CONTENT **REGULARLY** 



### **Behavioral Science Overview**



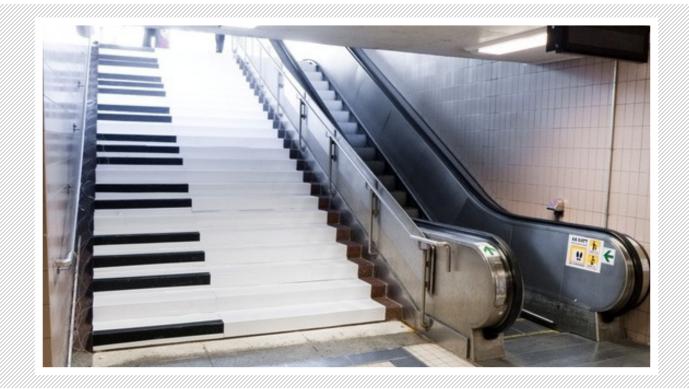


### We Don't Always Act Rationally



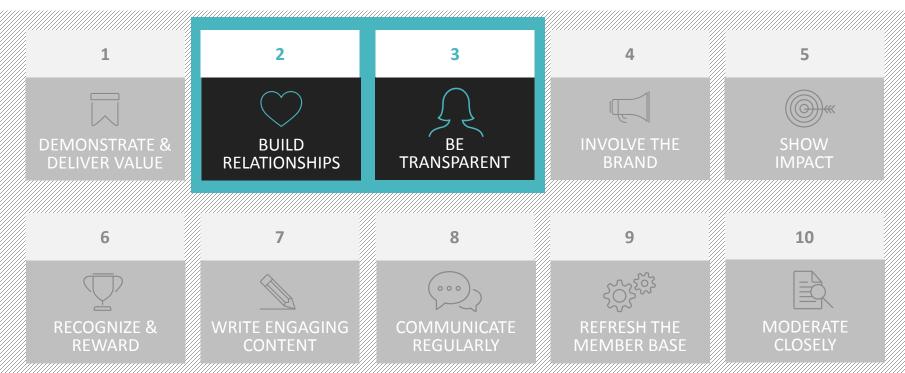


### **Behavioral Science Can Change Behavior**



#### 10 GOLDEN RULES OF ENGAGEMENT

### **Rules 2 & 3**



### **Build Relationships & Be Transparent**

#### **HOW WE DO IT**

- Personalize the experience
- Foster a 2-way conversation
- Encourage authenticity & transparency



#### **WHY IT WORKS**

- Reciprocity: Members will want to mirror the involvement community partners.
- Show empathy & respect for the members
- Authenticity: There exists a "reason" for communication beyond profit.
- Engage in "real talk" (Wendy twitter feuds)
- Encourage uncensored feedback (allowing participants to say what they want to say)



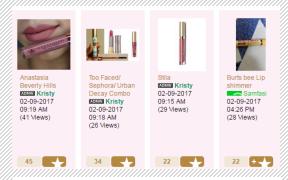
### Members' Role in a Moderator's Wedding Day

#### **IDEA EXCHANGE**



Share your favorite long-lasting lipstick.

#### **CONTEST**



Vote for your favorite submission.

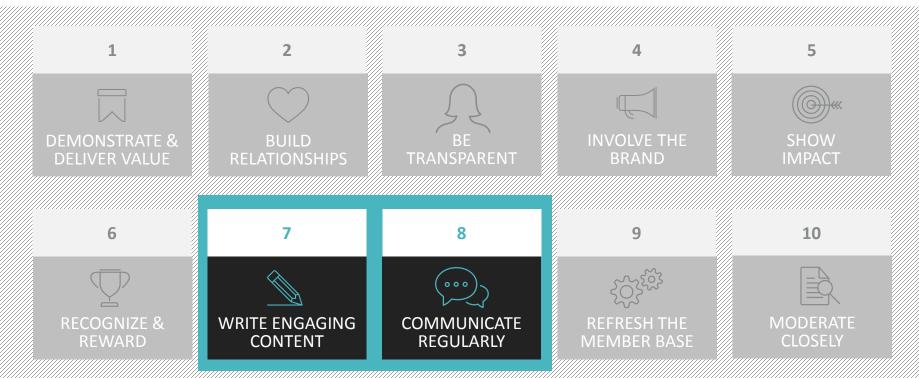
#### **RESULTS**



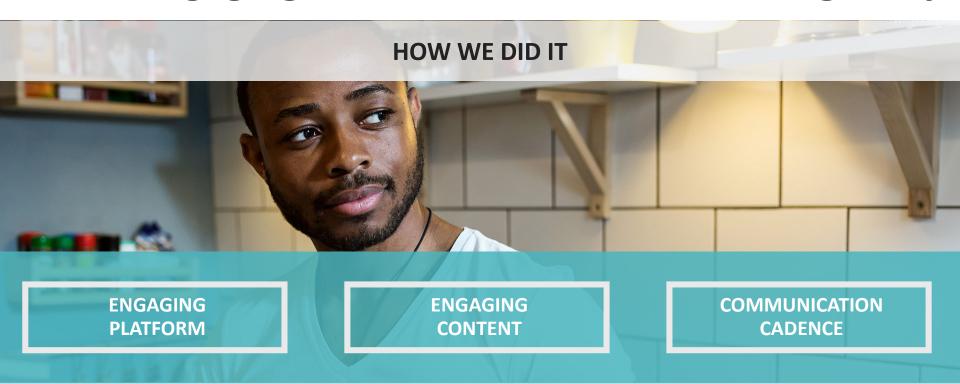
See it on Kristy's wedding day!

### 10 GOLDEN RULES OF ENGAGEMENT

### **Rules 7 & 8**



### **Share Engaging Content & Communicate Regularly**



#### **RULES 7 & 8**

### Why It Works

#### **WE LIVE IN A SYSTEM 1 WORLD**

- System 1 Content is Visceral: Motion, Sound, Visual, Emotional
- System 2 Content is Factual and Cold: Text and Numbers
- UX is Essential—the more they like the platform (e.g. the platform "AS" content), the greater overall engagement will be (activities, landing pages, ease of posting, etc.)



#### **RULES 7 & 8**

### Why It Works



#### **WE'RE CREATURES OF HABIT**

- Availability Bias: The more often we hear things, the more we remember them, making it more likely for us to perform the behavior.
- Right place, right time you are more likely to respond to something that fits within your HABITUAL routine (e.g. you're expecting to hear from the community, you're likely to participate)



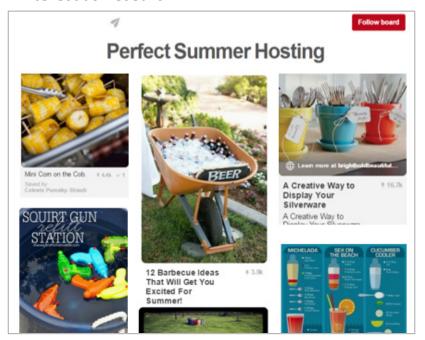
#### BRINGING TO LIFE RULES 7 & 8

### Content that Members Want to Engage in

#### **Survey Landing Page:**

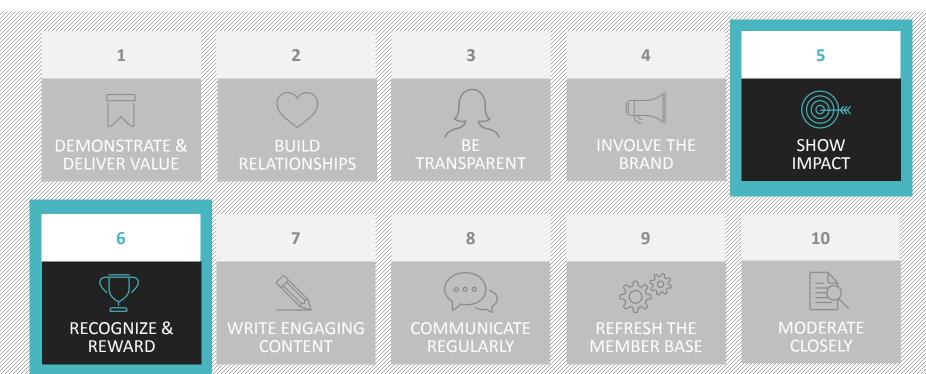


#### Pinterest as Research:

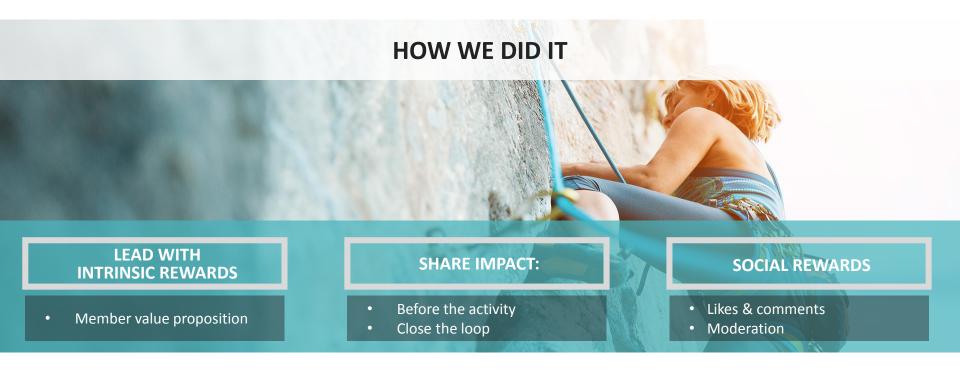


### 10 GOLDEN RULES OF ENGAGEMENT

### **Rules 5 & 6**



### **Show Impact, Recognition & Rewards**



### Why It Works

Letting members know the immediate impact of their investments in the community deepens the sense of purpose and pride our members have in their participation.

- IKEA Effect: We include our own invested labor (time & energy) into our community evaluations. The more we invest, the more we like it.
- Rewards Encourage Habitual Behavior: When we get positive feedback or when we're rewarded for participation, the drive to engage deepens in intensity



### Why It Works



Social belonging and social status: one of our most basic motivations is to belong. Active recognition reaffirms this belonging. Further, special rewards for "good behavior" make members engagement tangible to them. They know that they are "moving up" in the community.

- Participatory feedback badges (gamified/competitive)
- Social feedback comments from the moderator/brand (welcome video from clients)
- Although much of these efforts lead to stronger investment, members are more critical than brand "cheerleaders".



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#### BRINGING TO LIFE RULES 5 & 6

See How You've Made a Difference

### **Communicating Respondent Impact**



You've been a great help letting us know how you'd like to see turned your feedback into change! improve. Check out how Giant/Martin's has

#### Price Tag

 You fold us how we should refine our new price tags – we took your comments into consideration and now they're instore! Take a look the next time you shop.

#### Flash Sale

 Many of you expressed a desire for future flash sales to be themed. (So, for example, all of the household items would be featured on the same day.) You're in luck! Future flash sales will focus on themed products each day.

#### Easter Lookbook

 You were a fan of the Easter lookbook, so we're happy to announce that lookbooks are continuing for summer and the holiday season! Keep your eyes peeled.

#### Radio Listening

 We recently asked which radio stations you typically listen to. We heard you, in the stations you listen to. So, stay tuned. will now be more involved

Thanks again for all your input!

I have enjoyed participating.
The community and
moderators have been great. I
also like learning about the
store's newest initiatives and
seeing the things we discuss
happen in our local stores!

- Shannan

Awesome! Love hearing this!

– Erin

It is really good to know, and see, that what we contribute is really making a difference for all of us. Thank YOU for letting us have a say!

- Steven

Thank you for the opportunity to voice our views. It's nice to know we are actually heard.

Mary

#### **KEY TAKEAWAYS**

### We Must Learn to Evolve Respondent Engagement

In a world full of more information than we know what to do with, we all fight for each other's attention.

To help your respondents tune in, here are a few techniques you can incorporate today:

### Making Communities Concrete: Bridging the Gap Between Virtual and Real

**CONDUCT AUTHENTIC RESEARCH** 

**MAKE IT REAL** 

**ROOT CONTENT IN SYSTEM 1** 

**MAKE IT VIVID** 

SHOW RESPONDENTS IMPACT

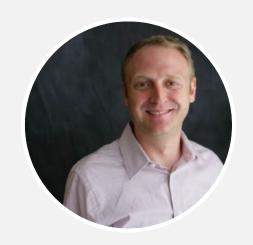
MAKE IT COLLABORATIVE



### **Thank You**



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