



TECH TRACKER

QUARTERLY RELEASE:

Q1 2018



Ipsos Connect

**QUARTERLY TRACKER -
TRENDS IN INTERNET USAGE,
TECH OWNERSHIP
AND THE
CONNECTED HOME**

**GB FACE TO FACE
SURVEY** via Ipsos MORI Capibus

**LATEST WAVE
QUARTER 1 2018 (Field in February)**

**REPRESENTATIVE SAMPLE OF
c.1000 GB ADULTS
AGED 15+**

AREAS COVERED



Voice Activated Speakers



Internet usage



Connected home



Social networking



Smartphone ownership

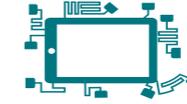


Tablet ownership



Content consumption
Music / games / TV / movies

Summary



Awareness of voice-activated speakers is continuing to increase. Ownership has risen by 3% points since Christmas, which brings voice-activated speaker ownership up to 8% among GB adults. Of these owners men are more likely to own than women, as are 35-54 year olds, ABC1's, and those with children at home.

The ownership of voice activated speakers also seems to be driven by gifting occasions, as half of owners were initially given their speaker as a gift (this helps to explain the rise in ownership since Q4 '17 and Christmas). In line with the assumption that a large proportion of people are receiving smart speakers as gifts, people tend to own just one device and Amazon Echo come out top as the most popular brand.

However, despite the rise in ownership, the activities that these speakers are being used for remains unchanged. Streaming music, listening to the radio, and checking the weather are still likely to be the most common activities undertaken on voice-activated speakers amongst both owners and non-owners. This potentially provides a huge opportunity for radio and streaming services.

Facebook remains the social media platform used by the most people in the past 3 months, with Instagram coming in second (but, still achieving less than half the number of Facebook users). However, Instagram is up 5 percentage points from this time last year. Snapchat users are younger than other social networks and have the highest proportion of female users.



VOICE ACTIVATED SPEAKERS



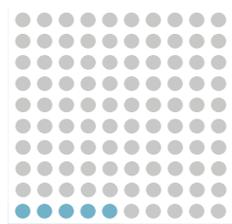
Ipsos Connect

Before Christmas, we told you that...

Despite over half knowing about voice activated speakers, just 5% owned one. Non-owners were most likely to use them for playing music, checking the weather, and setting alarms

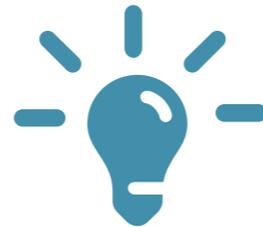
5%

Owned a voice-activated speaker



54%

Knew a lot, a fair amount or a little about them



NON-OWNERS WOULD USE THEM FOR...

Playing a specific song (53%)



Checking the weather (52%)



Setting a timer/alarm (52%)



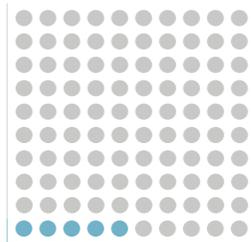
Base: All respondents (965); All non-owners who are likely to buy a voice-activated speaker in the future (87)
TK01a. Which of the following applies to you? Please mention all that apply; VS1. How much do you feel you know about Voice Activated Speakers?; VS7. Which, if any, of the following things do you think you would use Voice Activated Speakers for?

...However, ownership has risen significantly since then

Ownership has risen by 3% points since Christmas, which brings voice-activated speaker ownership up to 8% among GB adults

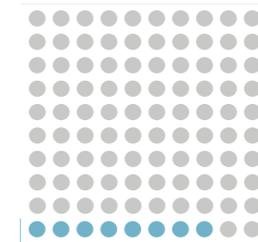
5%

Owned a voice-activated speaker



↑ 8%

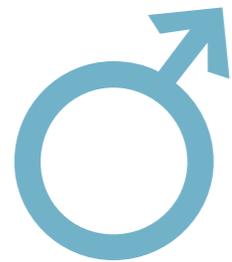
Now own a voice-activated speaker



Base: All respondents (965); All non-owners who are likely to buy a voice-activated speaker in the future (87)
TK01a. Which of the following applies to you? Please mention all that apply; VS1. How much do you feel you know about Voice Activated Speakers?; VS7. Which, if any, of the following things do you think you would use Voice Activated Speakers for?

Men are more likely to own than women, as are 35-54 year olds, ABC1's, and those with children at home

Ownership by different demographic groups

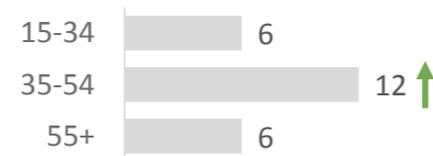


Male

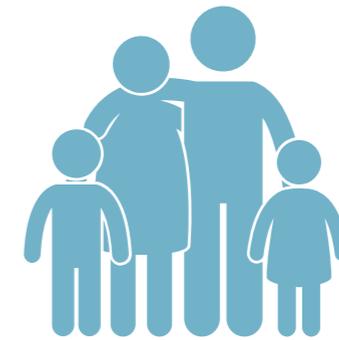
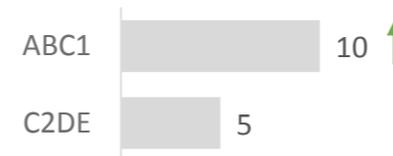


35-54

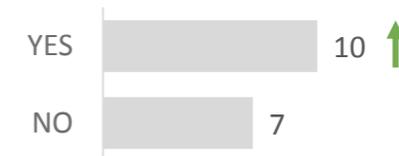
years old



ABC1



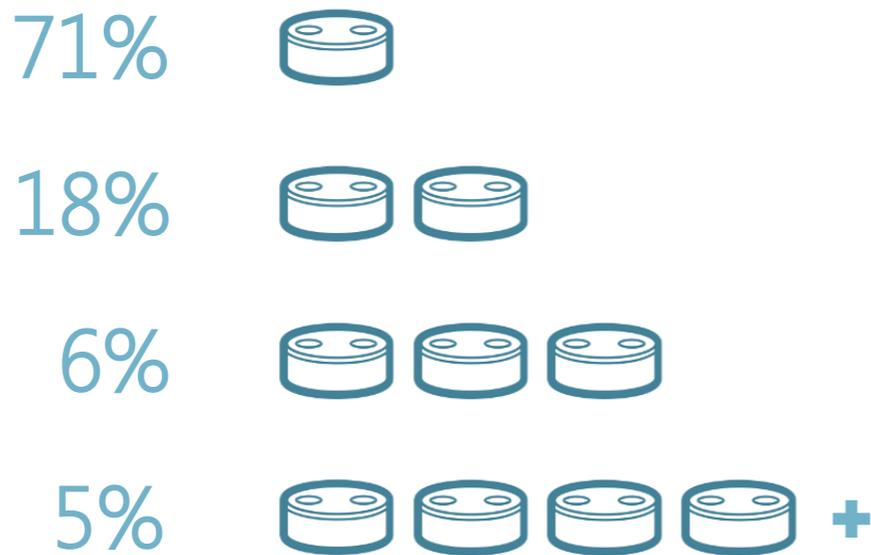
In a household w. children



Base: All who own a voice-activated speaker (146)

People tend to own just one device, with Amazon Echo being the most popular brand

Number of voice-activated speakers owned and brand owned



MEAN = 1.44 devices



Base: All who own a voice-activated speaker (146)
VS2. How many Voice Activated Speakers do you own?; VS2a. Which brand(s) of Voice Activated Speakers do you have?

Half of owners were initially given their speaker as a gift, which helps to explain the rise in ownership since Q4 '17

Reasons for getting a voice-activated speaker



 **MUSIC**



Google Play Music

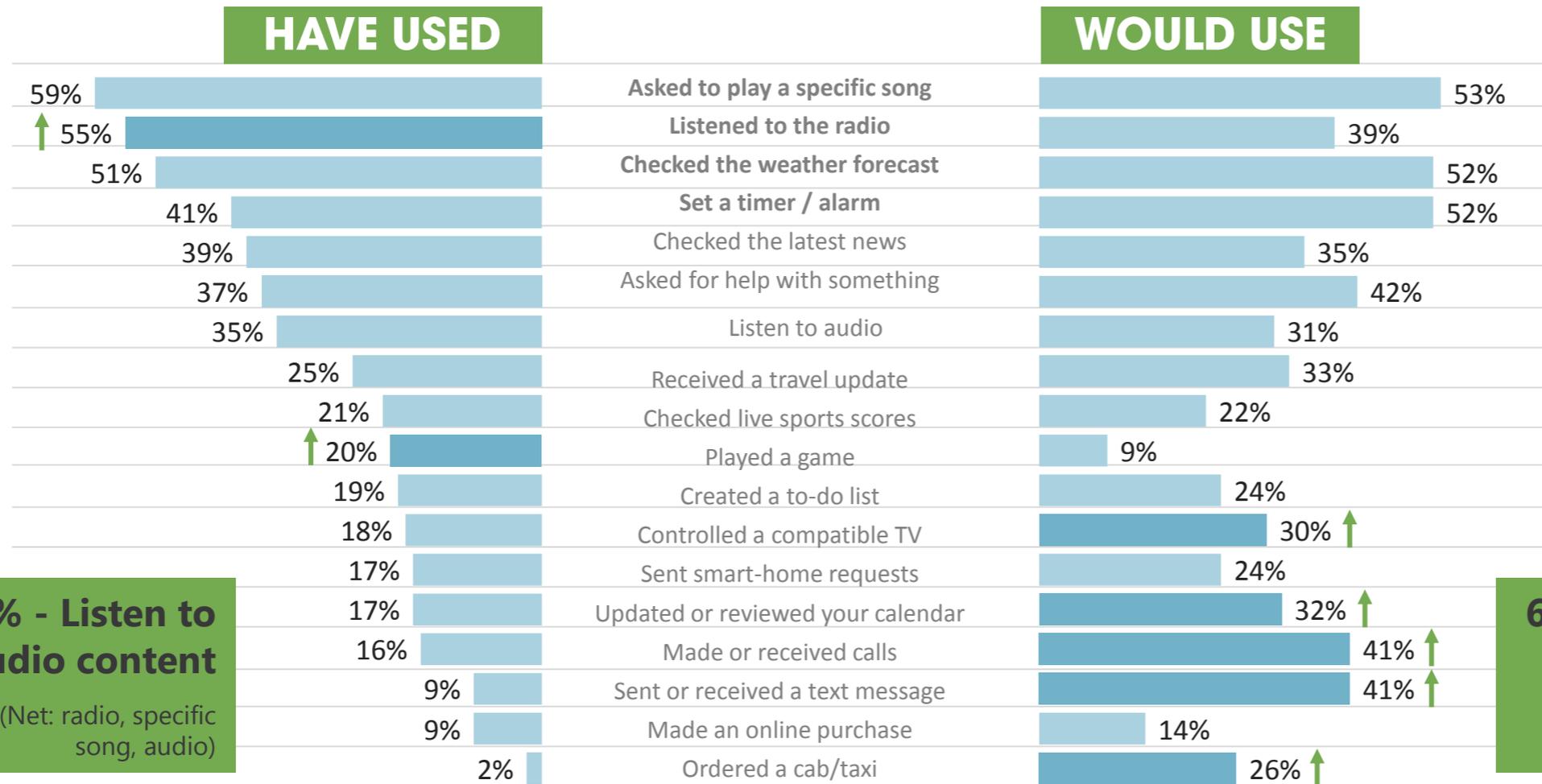
 **TIDAL**



Base: All who own a voice-activated speaker (146)
VS3. What were the reasons for getting a Voice Activated Speaker?

Speakers are mostly used for listening to music, checking the weather and setting alarms/timers

Main things voice-activated speakers used for / would be used for



Compared to how users actually use them, non-users are more presumptuous about what they would use their voice-activated speaker for (e.g. **making calls, sending texts, controlling TV's and ordering taxis**)

77% - Listen to audio content
(Net: radio, specific song, audio)

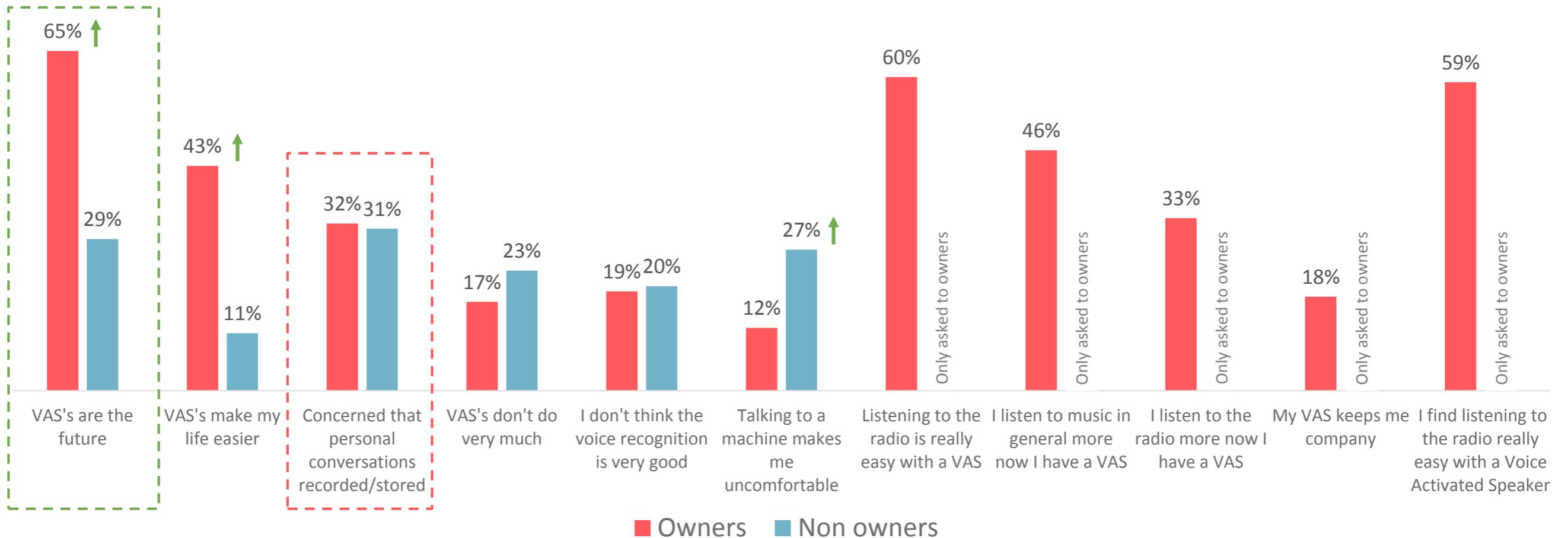
67% - Listen to audio content
(Net: radio, specific song, audio)

Base: All who own a voice-activated speaker (146); All non-owners who are likely to buy in the future (87)
VS6. Which, if any, of the following things have you used your Voice Activated Speakers for? VS7. Which, if any, of the following things do you think you would use Voice Activated Speakers for?

↑ Significantly higher than opposite at 95%

Owners are more optimistic about the future of VAS's, although 1 in 3 are still concerned about potential safety issues

Attitudes towards voice-activated speakers



Base: All who own a voice-activated speaker (146); All who do not own a voice-activated speaker (918)
 VS9. To what extent, if at all, do you agree with the following statements?



INTERNET USAGE

HOW, WHEN, WHERE

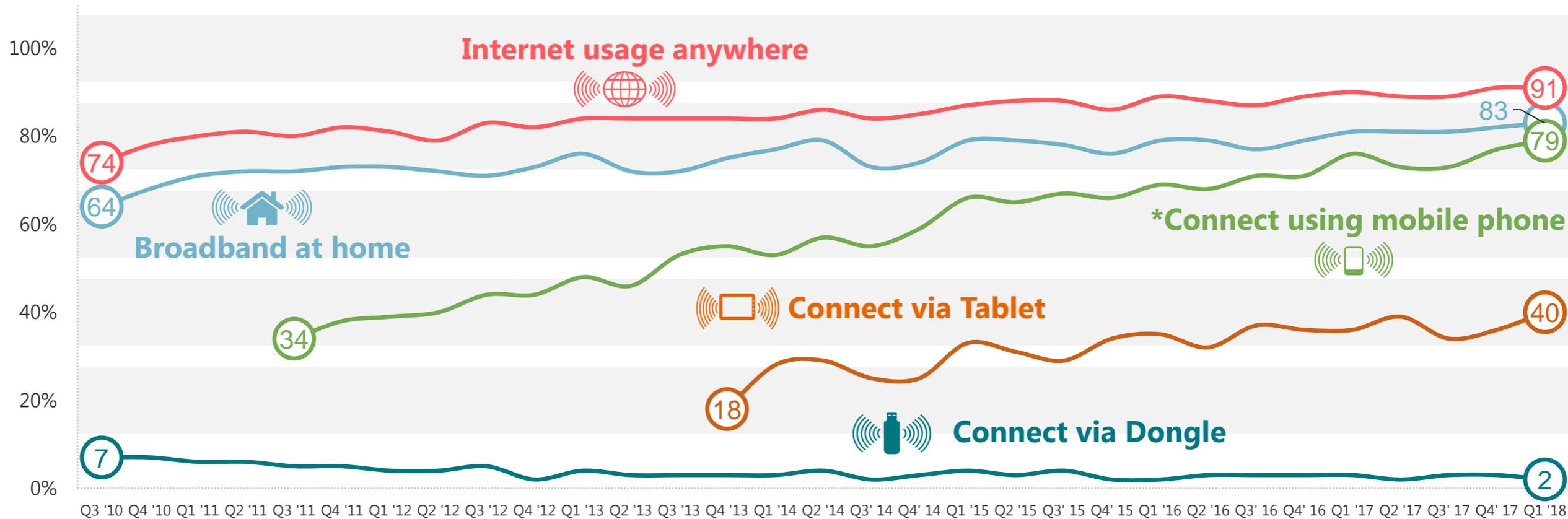


Ipsos Connect

Connectivity via tablet at its highest since 2016, whilst connectivity via a mobile phone continues to rise



% HOW PEOPLE CONNECT TO THE INTERNET



* The wording used for measuring 'internet connection by mobile phone' has been updated which means earlier data is not strictly comparable and is, therefore, not shown

Base: circa 2,000 interviews per wave until Quarter 1 2010, circa 1000 GB adults aged 15+ per wave thereafter

Source: Ipsos MORI

3 in 4 females aged 65+ are accessing the internet, up 5 percentage points since Q4 2017



% ACCESSING THE INTERNET BY GENDER AND SOCIAL GRADE

| | All | 15-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|---|-----|-------|-------|-------|-------|-------|-----|
|  Males | 92% | 99% | 99% | 97% | 95% | 92% | 74% |
| Males AB | 98% | 100% | 99% | 100% | 100% | 99% | 92% |
| Males C1 | 95% | 100% | 99% | 98% | 98% | 96% | 76% |
| Males C2 | 90% | 99% | 100% | 98% | 97% | 93% | 62% |
| Males DE | 83% | 97% | 96% | 88% | 83% | 78% | 56% |
|  Females | 89% | 100% | 99% | 97% | 95% | 91% | 65% |
| Females AB | 97% | 100% | 100% | 100% | 99% | 97% | 89% |
| Females C1 | 92% | 100% | 100% | 98% | 98% | 95% | 68% |
| Females C2 | 88% | 100% | 100% | 99% | 92% | 85% | 55% |
| Females DE | 79% | 99% | 95% | 91% | 88% | 80% | 46% |

0-49%
 50-79%
 80-100%

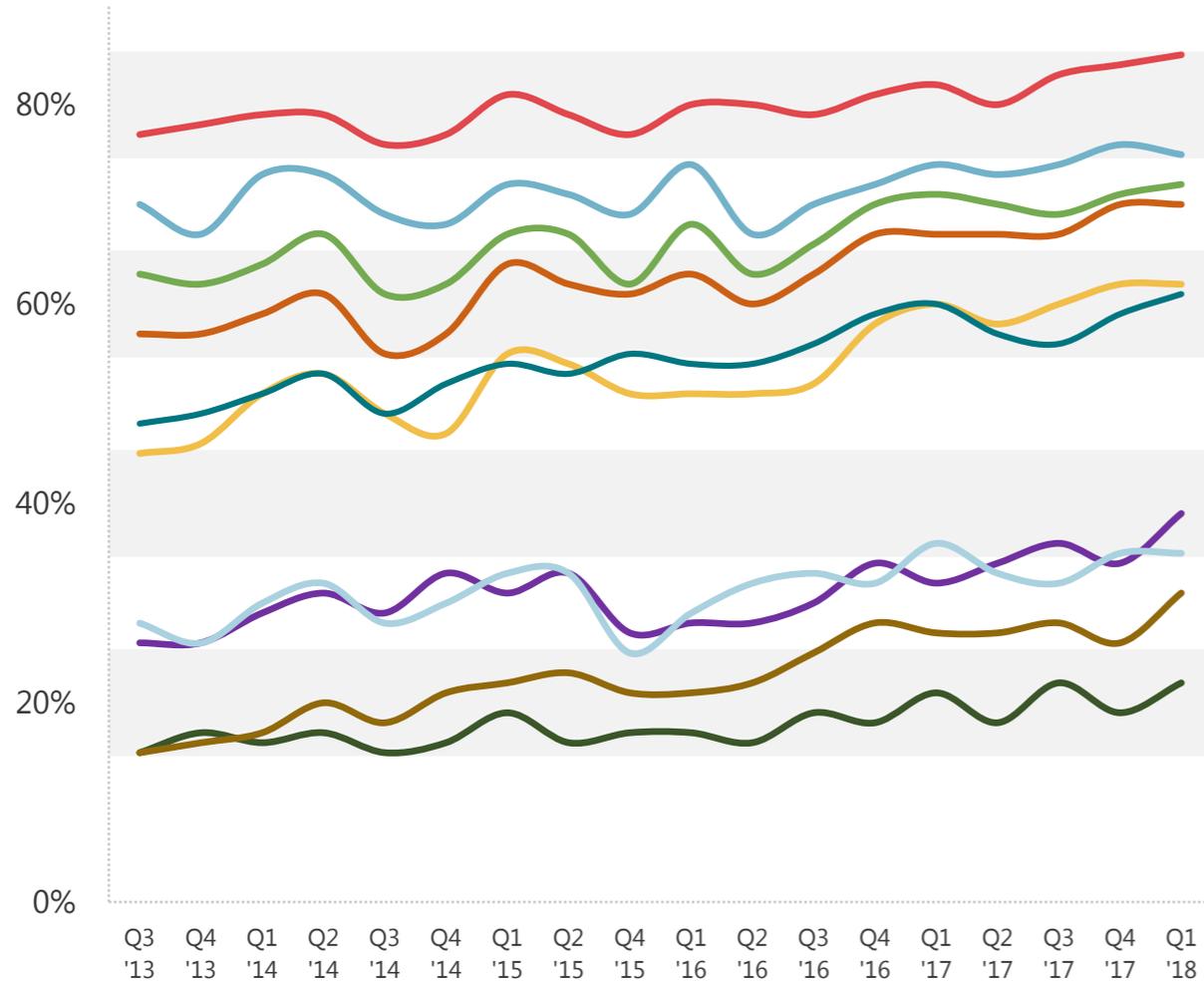
Base: circa 4,000 GB adults aged 15+: Q2-4 2017 Q1 2018

Source: Ipsos MORI

Downloading/streaming music online sees the largest uplift year on year (+7 percentage points)



% USE OF THE INTERNET IN THE PAST 3 MONTHS

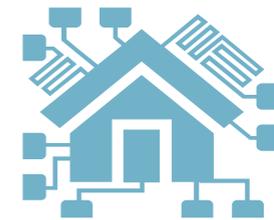


- 85%** Emails
- 75%** Visit sites for info personal interests
- 72%** Visit sites for info on products thinking of buying
- 70%** Visit sites to buy products online
- 62%** Check bank account/ other financial holdings
- 61%** Social networking
- 39%** Download/ stream music
- 35%** Download/ stream TV
- 31%** Download/ stream movies
- 22%** Play video games online

Not asked in Q3 2015

Base: circa 2,000 interviews per wave until Quarter 1 2010, circa 1,000 GB adults aged 15+ per wave thereafter

Source: Ipsos MORI

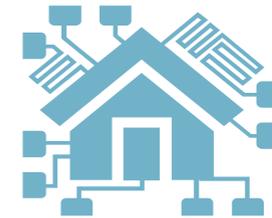


CONNECTED HOME

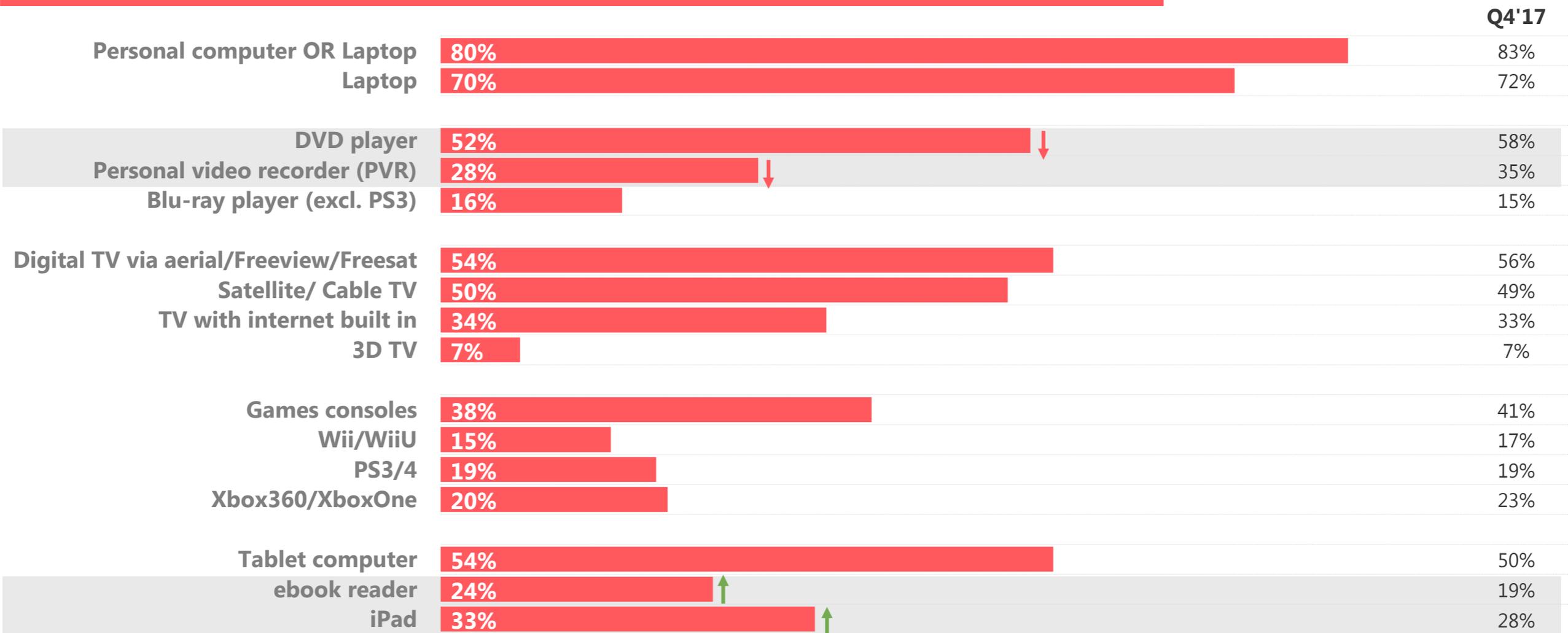


Ipsos Connect

Ownership of DVD's and PVR's is down versus last quarter, though iPad and eBook reader ownership is up



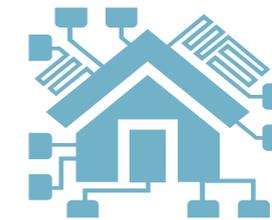
WHICH OF THE FOLLOWING DO YOU OWN/HAVE IN YOUR HOUSEHOLD?



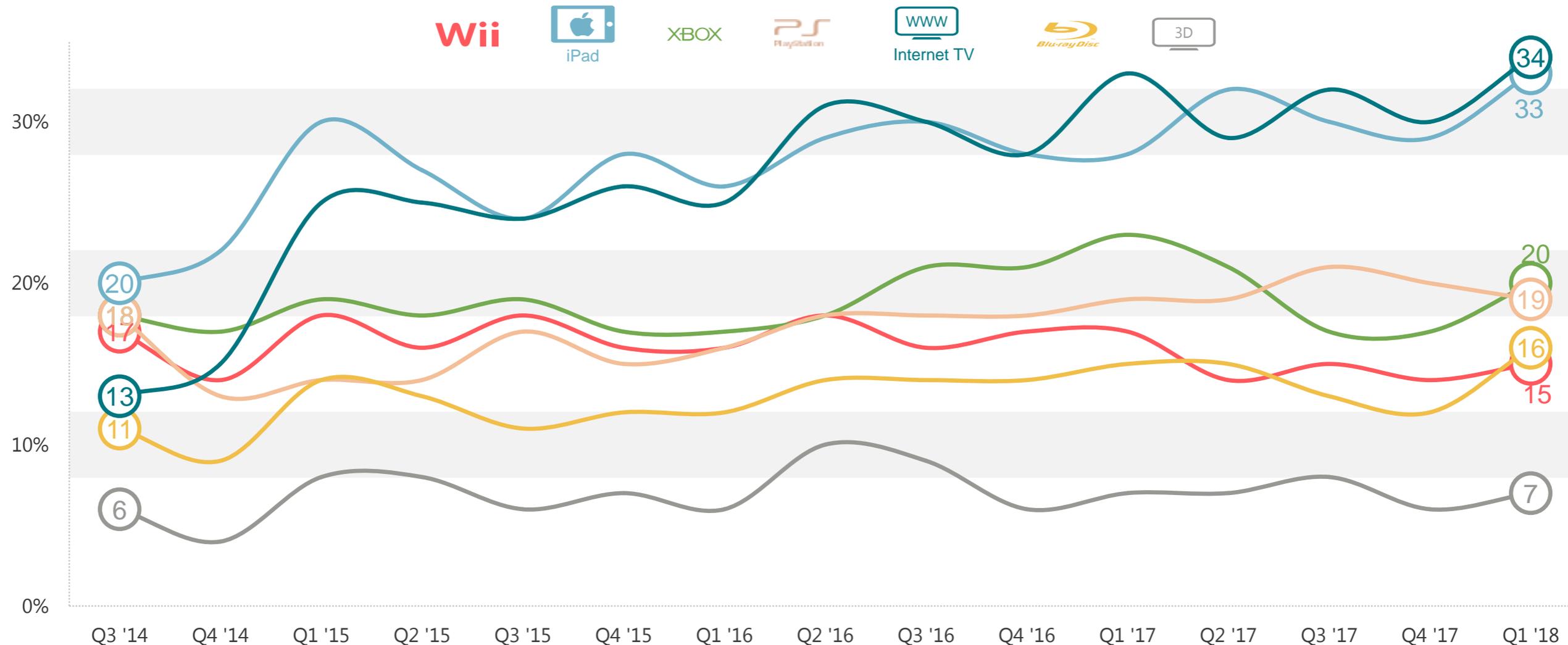
Base: circa 1,000 GB adults aged 15+: Quarter 1 2018

Source: Ipsos MORI

Xbox ownership increases following a slight drop before Christmas, but PlayStation remains stable

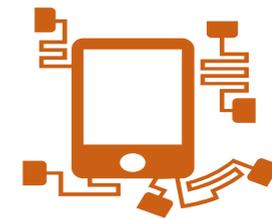


WHICH OF THE FOLLOWING DO YOU OWN/HAVE IN YOUR HOUSEHOLD?



Base: circa 1,000 GB adults aged 15+ per wave

Source: Ipsos MORI



SMARTPHONE OWNERSHIP

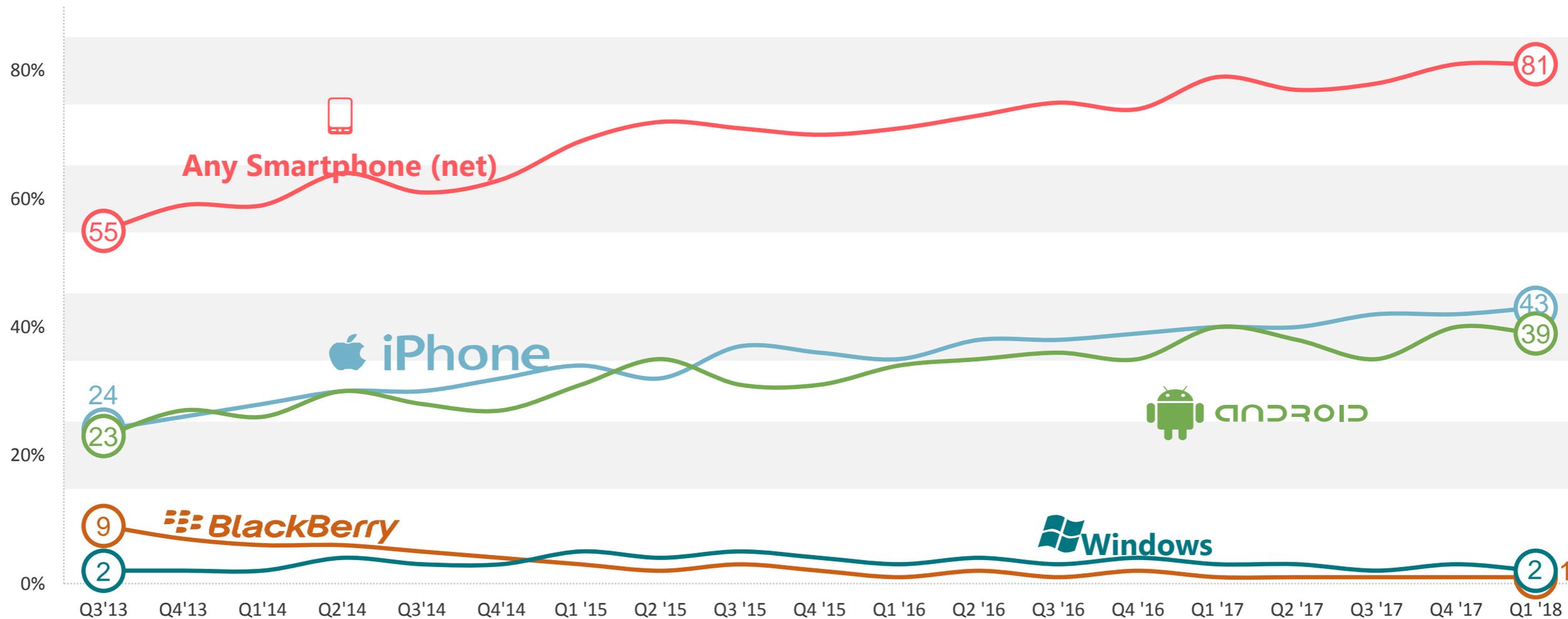


Ipsos Connect

iPhone currently leads Android by 4 percentage points



% OWN by MANUFACTURER



Base: circa 1,000 GB adults aged 15+ per wave

Source: Ipsos MORI

Smartphone ownership remains similar across genders and continues to increase amongst 65+



% OWN A SMARTPHONE BY GENDER AND SOCIAL GRADE



Males%

Males AB%
Males C1%
Males C2%
Males DE%

| | All% | 15-24% | 25-34% | 35-44% | 45-54% | 55-64% | 65+% |
|-----------|------|--------|--------|--------|--------|--------|------|
| Males AB% | 84% | 98% | 95% | 97% | 96% | 84% | 58% |
| Males C1% | 87% | 98% | 99% | 96% | 90% | 87% | 49% |
| Males C2% | 79% | 99% | 98% | 93% | 84% | 77% | 32% |
| Males DE% | 71% | 97% | 88% | 88% | 75% | 51% | 34% |



Females%

Females AB%
Females C1%
Females C2%
Females DE%

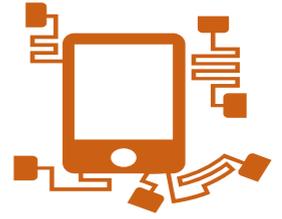
| | | | | | | | |
|-------------|-----|-----|-----|-----|-----|-----|-----|
| Females AB% | 85% | 94% | 96% | 95% | 94% | 88% | 60% |
| Females C1% | 82% | 98% | 96% | 95% | 91% | 82% | 43% |
| Females C2% | 80% | 95% | 96% | 92% | 95% | 78% | 27% |
| Females DE% | 65% | 96% | 94% | 87% | 66% | 49% | 23% |



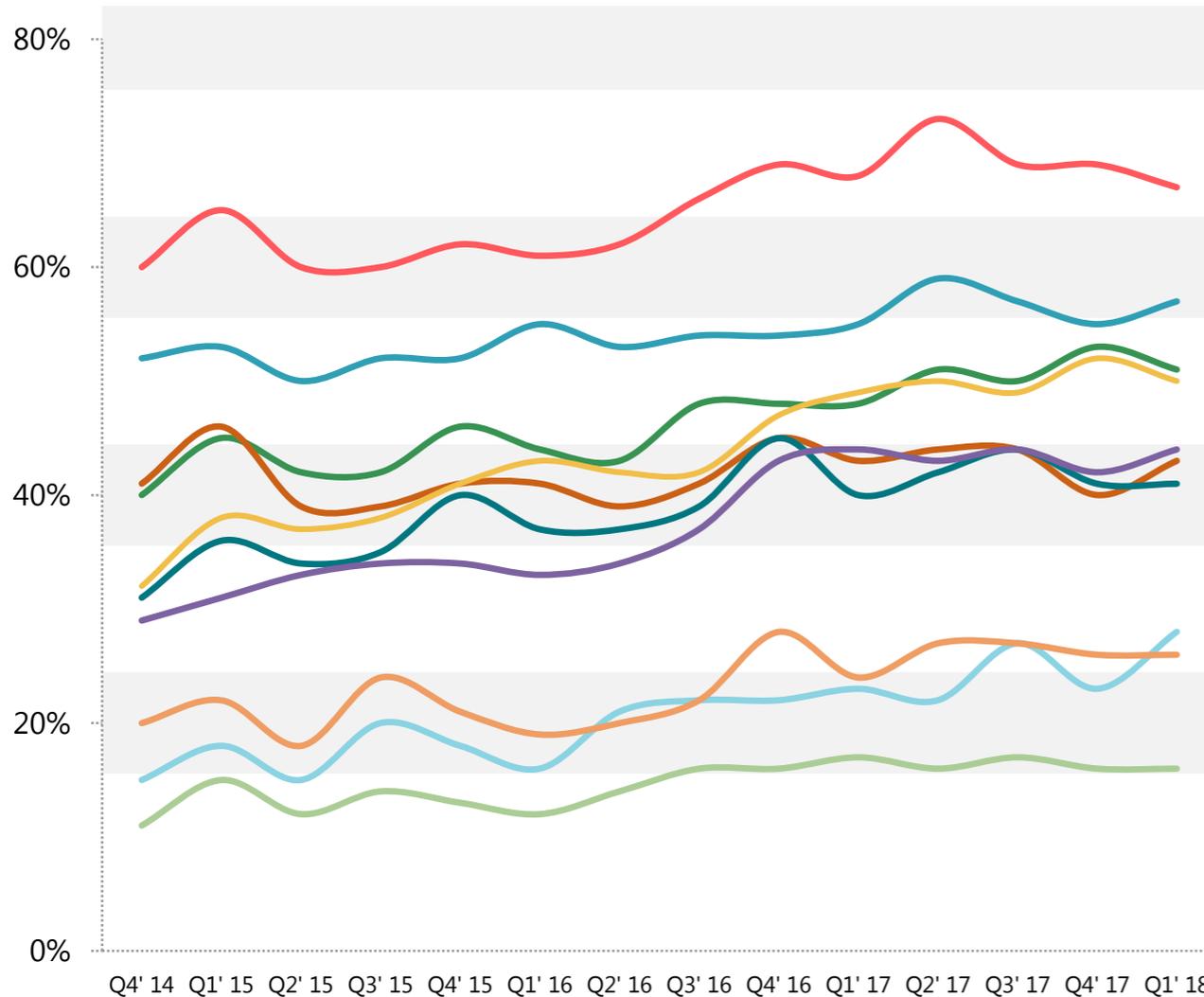
Base: circa 4,000 GB adults aged 15+: Q1/ Q2/ Q3/ Q4 2018

Source: Ipsos MORI

Over Christmas instant messaging, online shopping, and social media were the most popular activities



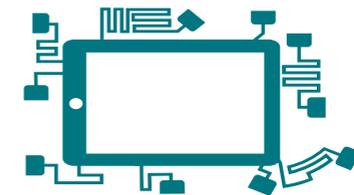
USE OF SMARTPHONE IN THE PAST 3 MONTHS



- 67%** Read or send emails
- 57%** Visit social networking sites
- 51%** Browse websites for personal interests
- 50%** Online banking
- 44%** Online shopping
- 43%** Download apps for free
- 41%** Watch video clips on sites such as Youtube
- 28%** Use instant messaging services such as BBM
- 26%** Download/ stream music over the internet
- 16%** Watch catch-up TV

Base: circa 500-750 smartphone owners per wave

Source: Ipsos MORI

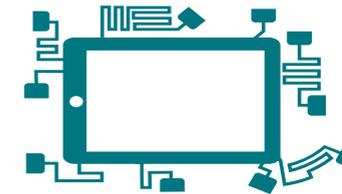


TABLET OWNERSHIP

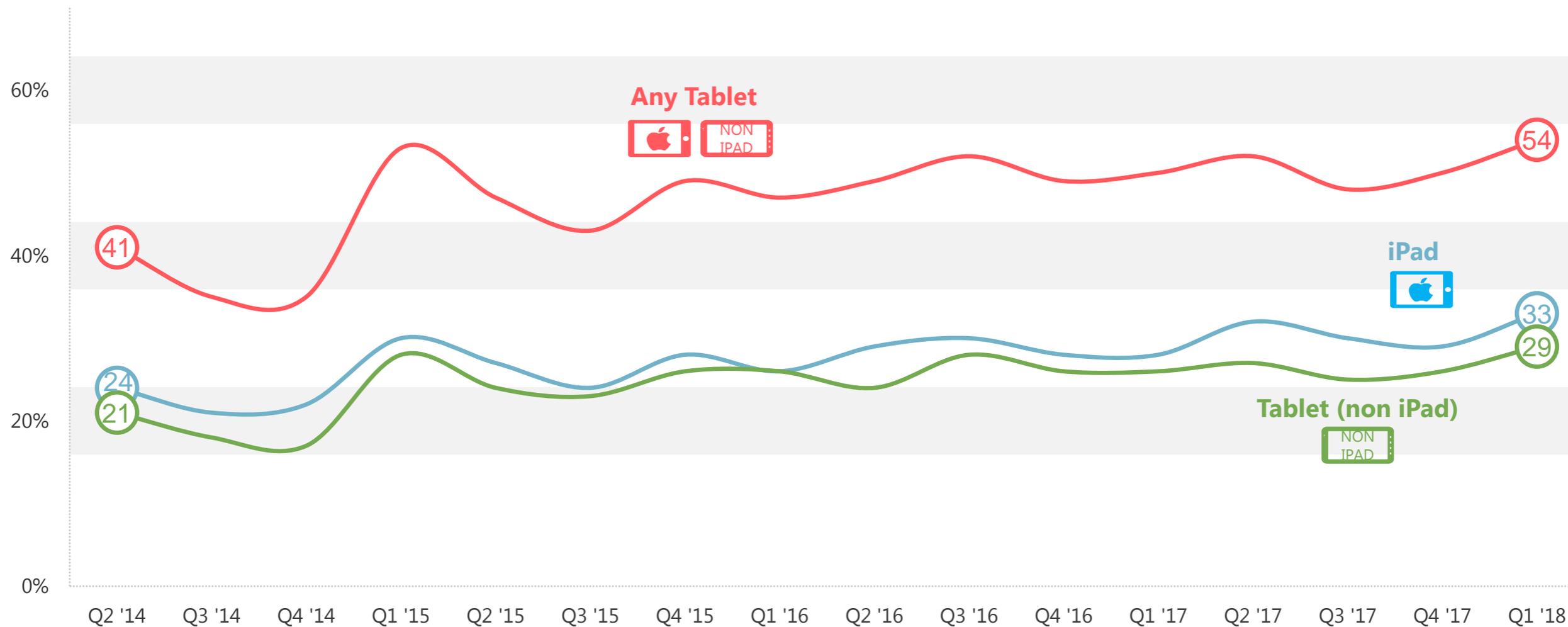


Ipsos Connect

Total ownership is up 4 percentage points year-on-year, driven mostly by an increase in iPad ownership



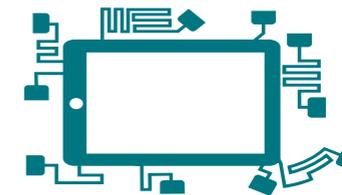
% OWN A TABLET IN THE HOUSEHOLD



Base: circa 1,000 GB adults aged 15+ per wave

Source: Ipsos MORI

The biggest gender gap in ownership is amongst 15-24's, here females are more likely to be owners



% OWN A TABLET BY GENDER AND SOCIAL GRADE ACROSS



| | All | 15-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--------------|-----|-------|-------|-------|-------|-------|-----|
| Males | 50% | 44% | 46% | 58% | 58% | 56% | 42% |
| Males AB | 67% | 68% | 54% | 74% | 74% | 71% | 61% |
| Males C1 | 52% | 40% | 53% | 63% | 59% | 58% | 43% |
| Males C2 | 46% | 42% | 40% | 44% | 60% | 61% | 35% |
| Males DE | 32% | 36% | 35% | 43% | 30% | 32% | 18% |



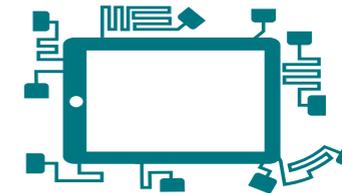
| | | | | | | | |
|----------------|-----|-----|-----|-----|-----|-----|-----|
| Females | 52% | 53% | 51% | 61% | 61% | 57% | 37% |
| Females AB | 66% | 72% | 49% | 71% | 73% | 72% | 56% |
| Females C1 | 53% | 58% | 55% | 61% | 68% | 50% | 36% |
| Females C2 | 54% | 54% | 57% | 68% | 59% | 60% | 34% |
| Females DE | 36% | 40% | 43% | 38% | 40% | 40% | 25% |



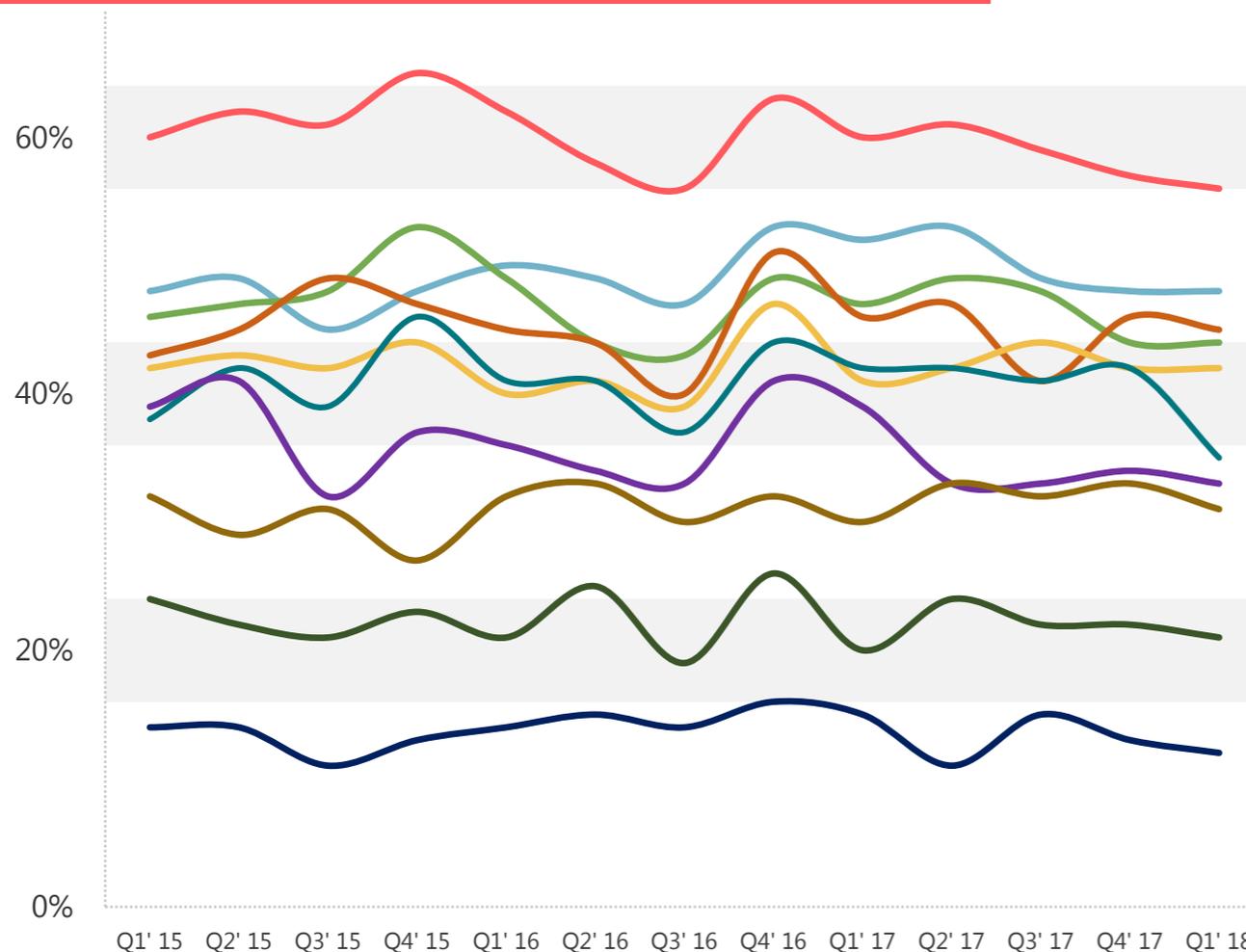
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

Fewer people use their iPad for online banking, down 7 percentage points vs. this time last year



USE OF TABLET IN THE PAST 3 MONTHS



- 56%** Read or send emails
- 48%** Browse websites for personal interests
- 45%** Online shopping
- 44%** Visit social networking sites
- 42%** Watch video clips on sites such as Youtube
- 35%** Online banking
- 33%** Download apps for free
- 31%** Watch catch-up TV
- 21%** Download/ stream music over the internet
- 12%** Use the internet to make video calls (VOIP)

Base: circa 300-500 adults 15+ who own tablets

Source: Ipsos MORI



SOCIAL NETWORKING



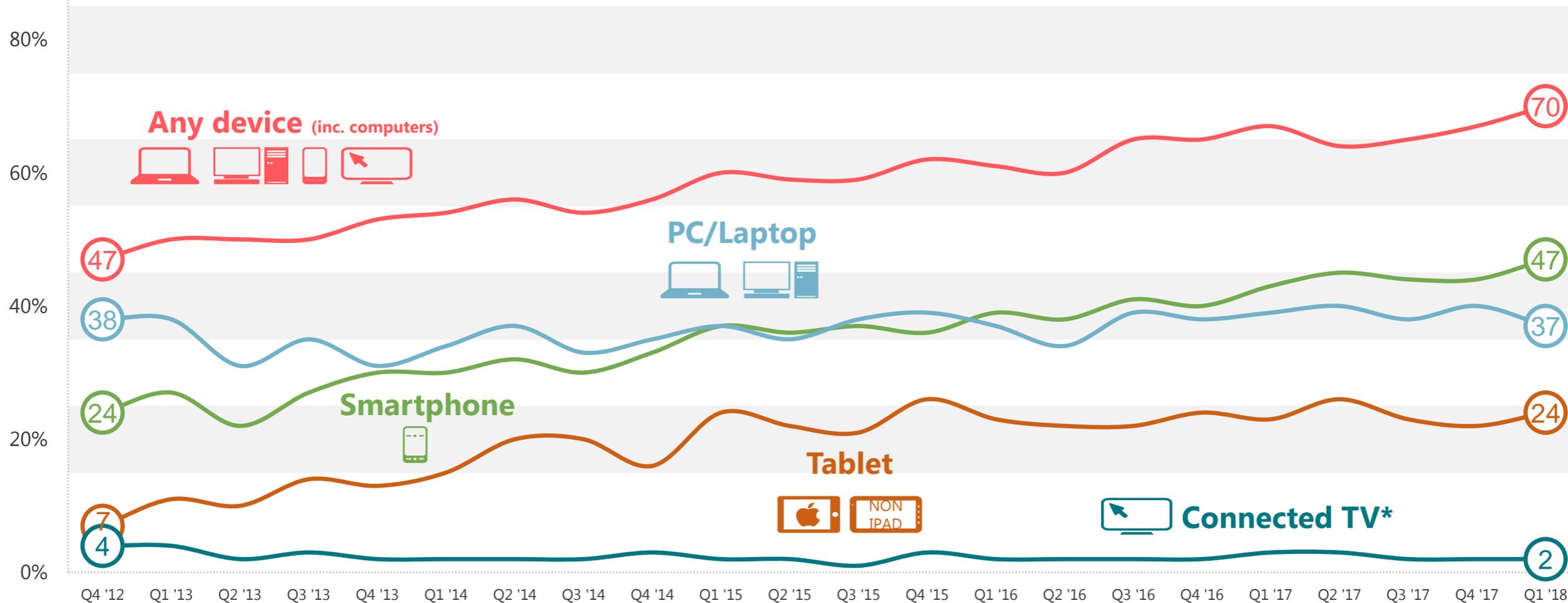
Ipsos Connect

7 in 10 GB adults access social networking sites, with half using their smartphones to do so



% VISITING SOCIAL NETWORKING SITES

Connected TV* - Games console, web enabled TVs and PCs connected to a TV



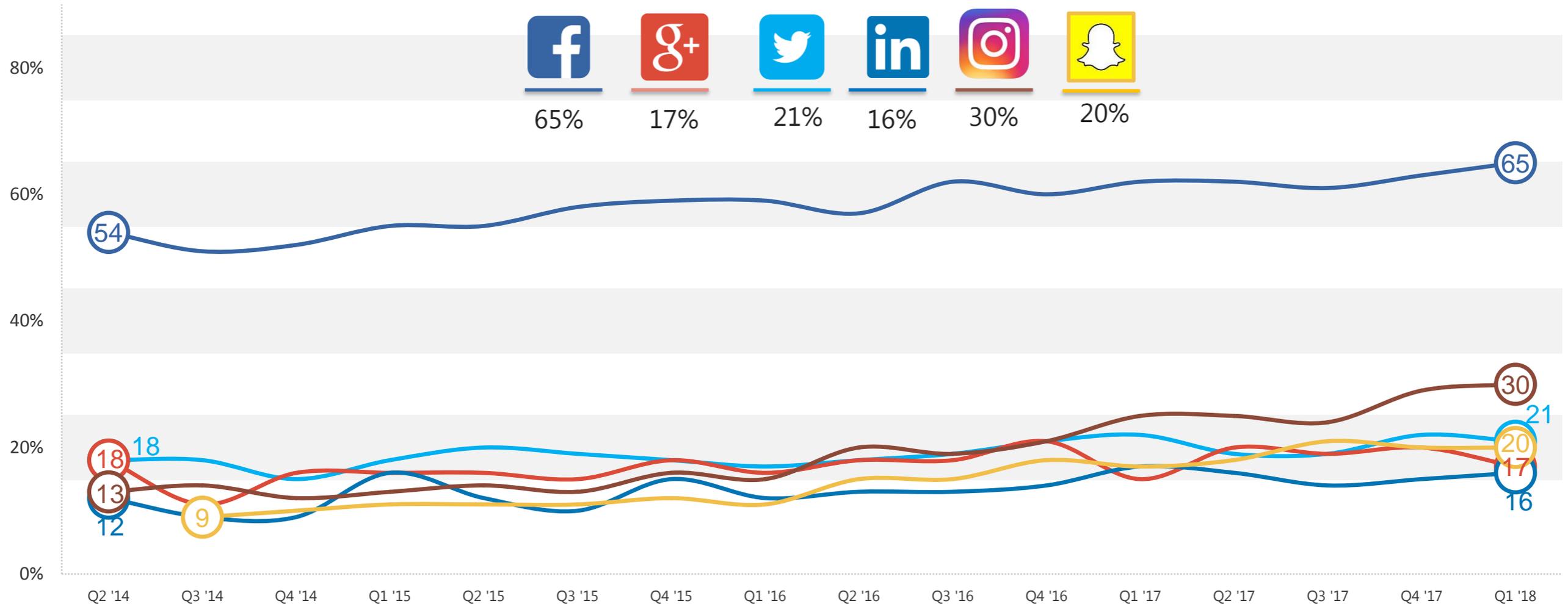
Base: circa 1,000 GB adults aged 15+ per wave

Source: Ipsos MORI

Instagram visits are up 5 percentage points vs. Q1'17, although Facebook maintains the top spot



% VISITED IN LAST 3 MONTHS



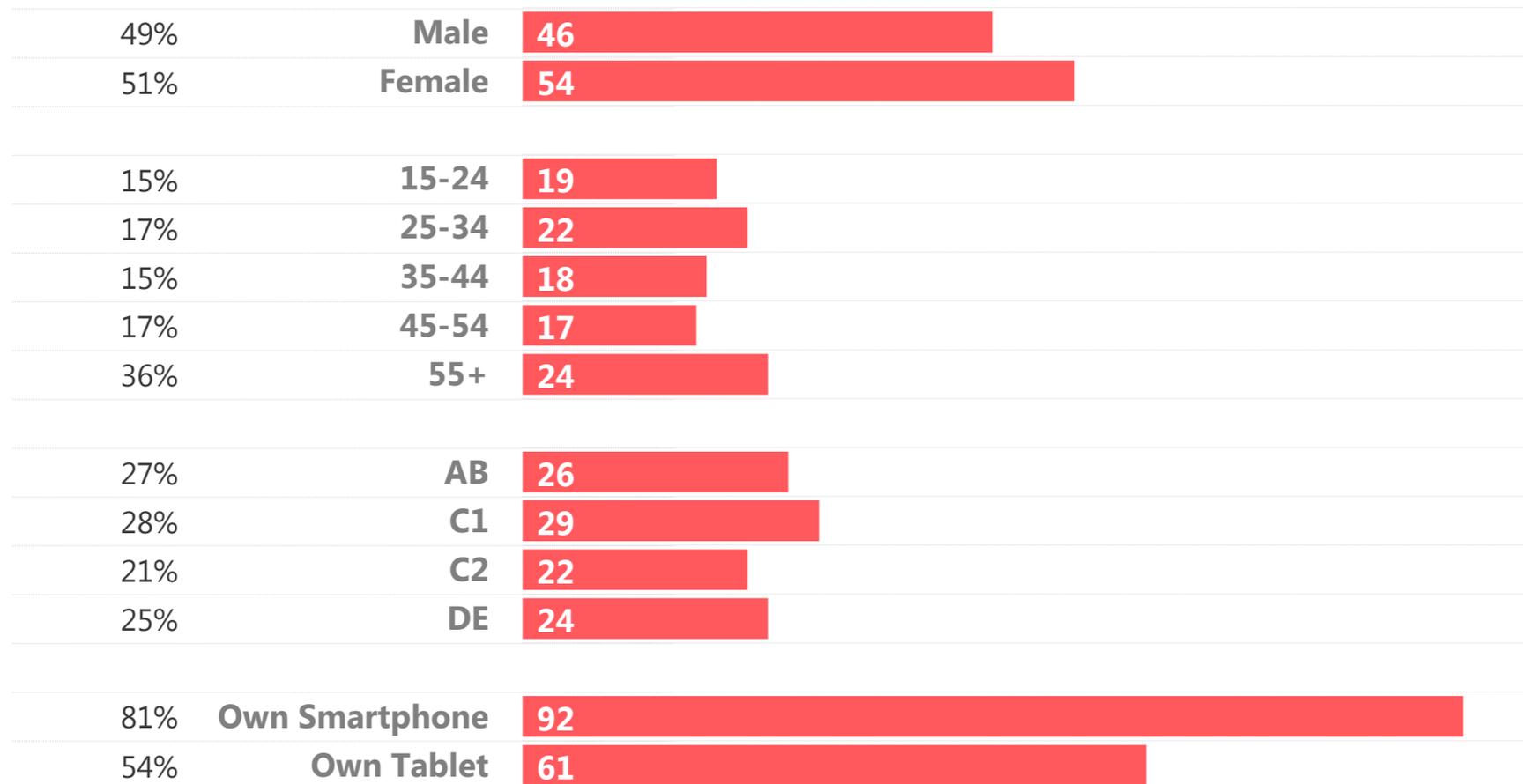
Base: circa 1,000 GB adults aged 15+ per wave

Source: Ipsos MORI

Owed to its popularity, the profile of Facebook users are representative of the wider GB population



ALL ADULTS



The profile of Facebook users is a close match to the GB adult population in terms of age. Both the younger and older demographics make up relatively level proportions of usage.

Smartphone and tablet ownership is higher amongst Facebook users in comparison to the GB adult population with over 9 in 10 owning a smartphone, and 3 in 5 owning a tablet.

Base: circa GB adults (1,000) / All visiting / using Facebook in last 3 months (619) Q1 2018

Source: Ipsos MORI

3 in 10 people aged 65+ have accessed Facebook in the last 3 months, more so than any other social media site



% ACCESSING FACEBOOK IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



| | All | 15-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--------------|-----|-------|-------|-------|-------|-------|-----|
| Males | 60% | 87% | 77% | 70% | 58% | 46% | 28% |
| Males AB | 60% | 90% | 75% | 79% | 66% | 45% | 37% |
| Males C1 | 66% | 87% | 85% | 65% | 66% | 52% | 31% |
| Males C2 | 60% | 86% | 77% | 84% | 45% | 51% | 20% |
| Males DE | 52% | 86% | 70% | 46% | 50% | 39% | 20% |



| | | | | | | | |
|----------------|-----|-----|-----|-----|-----|-----|-----|
| Females | 66% | 86% | 85% | 81% | 67% | 59% | 32% |
| Females AB | 65% | 84% | 87% | 86% | 67% | 64% | 32% |
| Females C1 | 70% | 91% | 87% | 80% | 75% | 61% | 38% |
| Females C2 | 67% | 83% | 84% | 90% | 70% | 52% | 26% |
| Females DE | 60% | 83% | 84% | 70% | 60% | 55% | 28% |



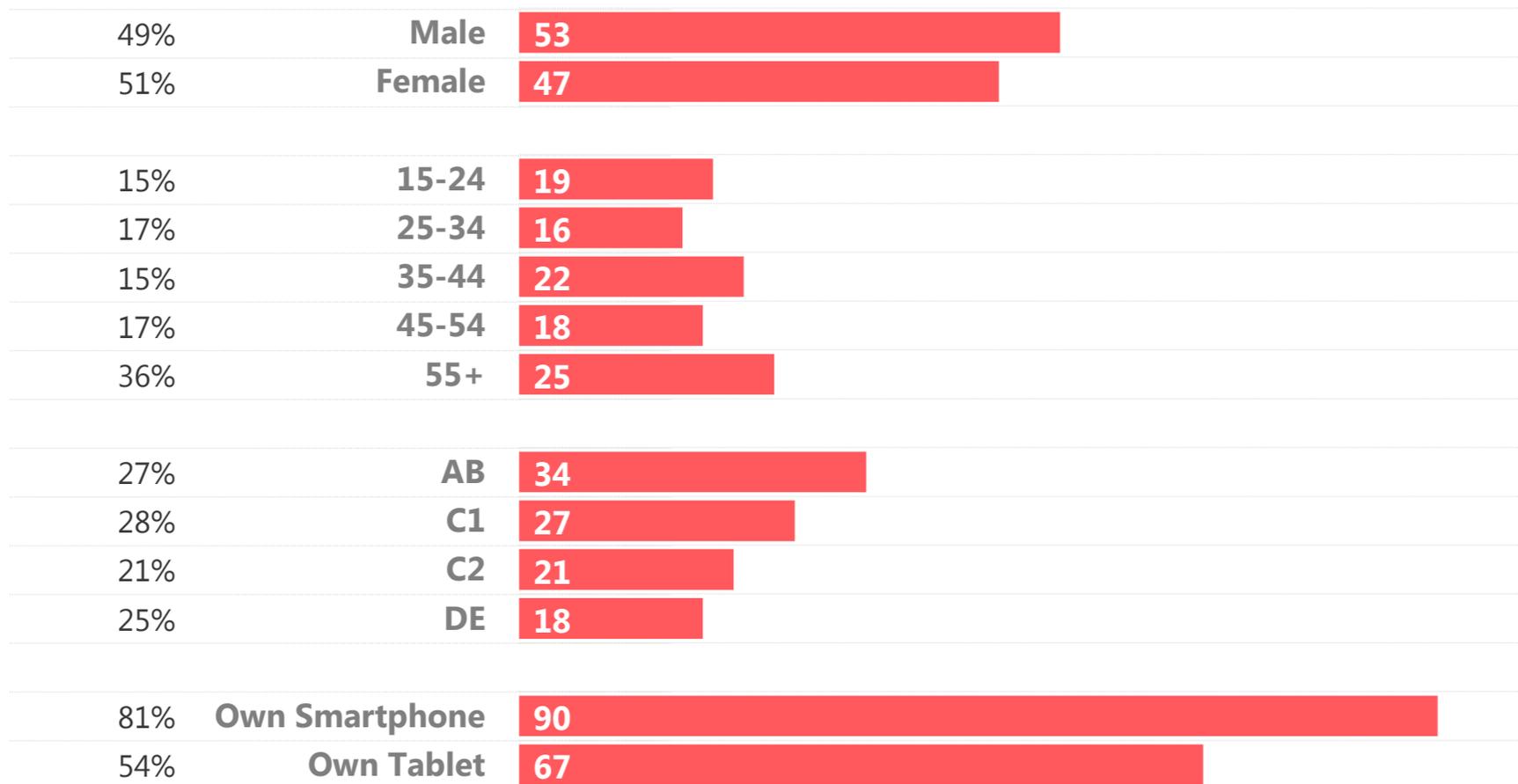
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

The profile of Google+ users is skewed slightly in favour of males and those aged 35-44 vs. the GB population



ALL ADULTS



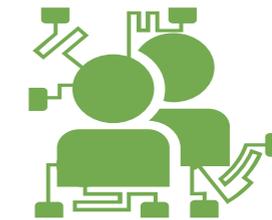
A quarter of Google+ users are aged 55+, which is higher than other social media sites.

Both smartphone and tablet ownership continues to be relatively higher than the GB population.

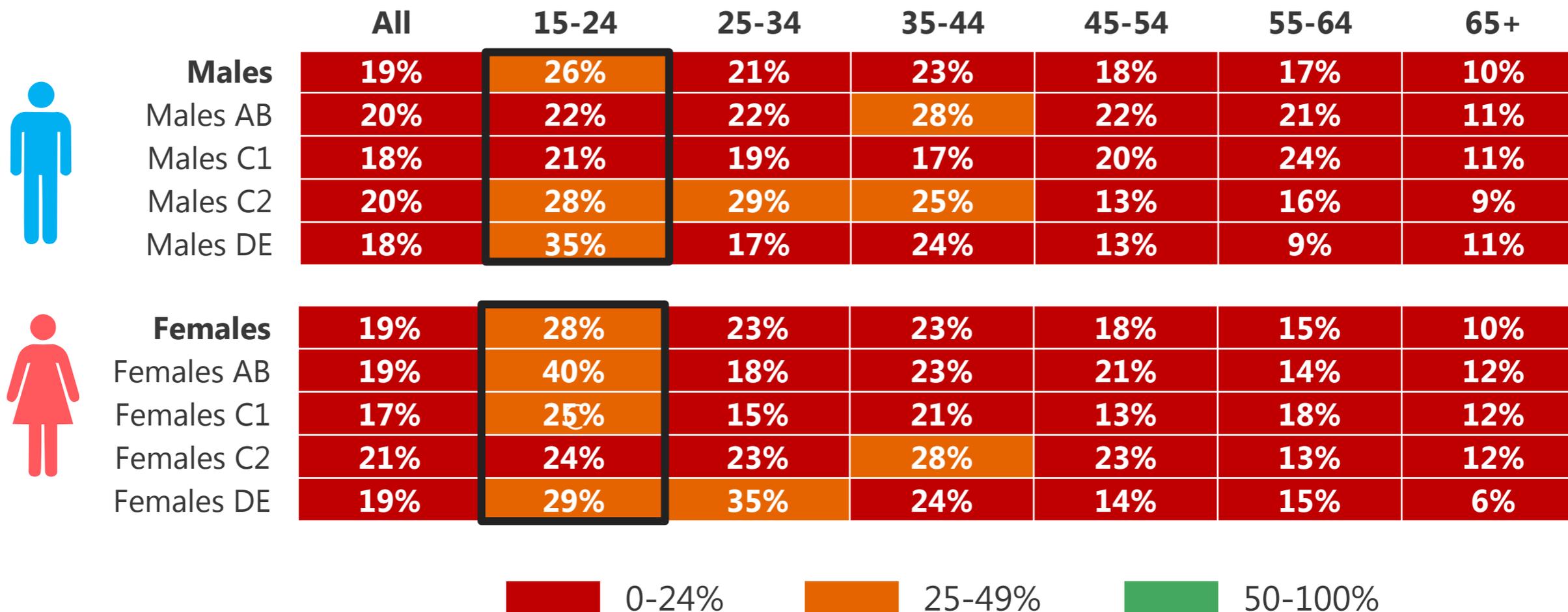
Base: circa GB adults (1,000) / All visiting / using Google+ in last 3 months (154) Q1 2018

Source: Ipsos MORI

Usage of Google+ is most prevalent among those aged 15-24



% ACCESSING GOOGLE+ IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



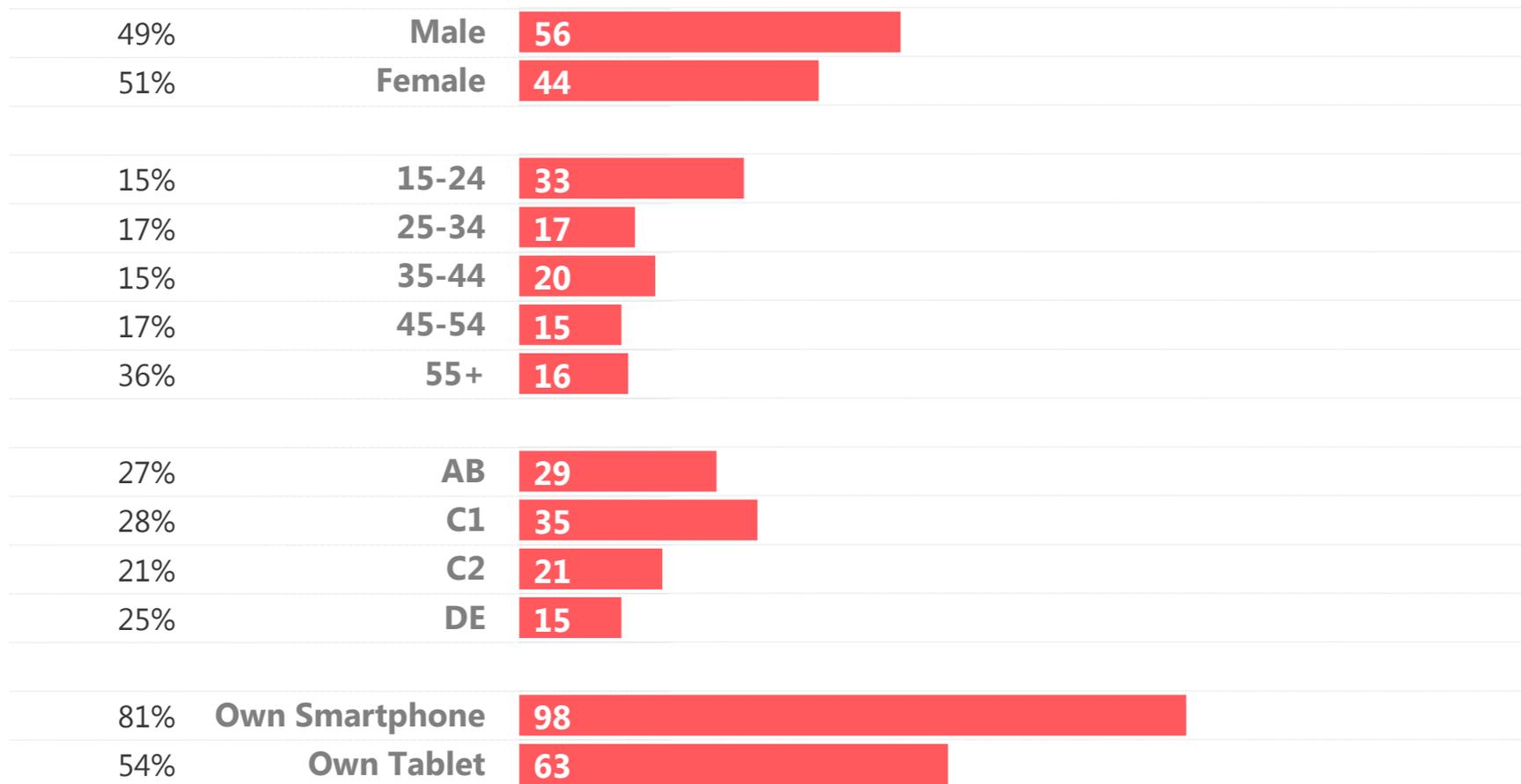
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

Twitter users are more likely to be male, aged 15-24, and ABC1



ALL ADULTS



Two thirds of Twitter users are ABC1s.

As the preferred mode of access, it is not surprising to see near universal smartphone ownership.

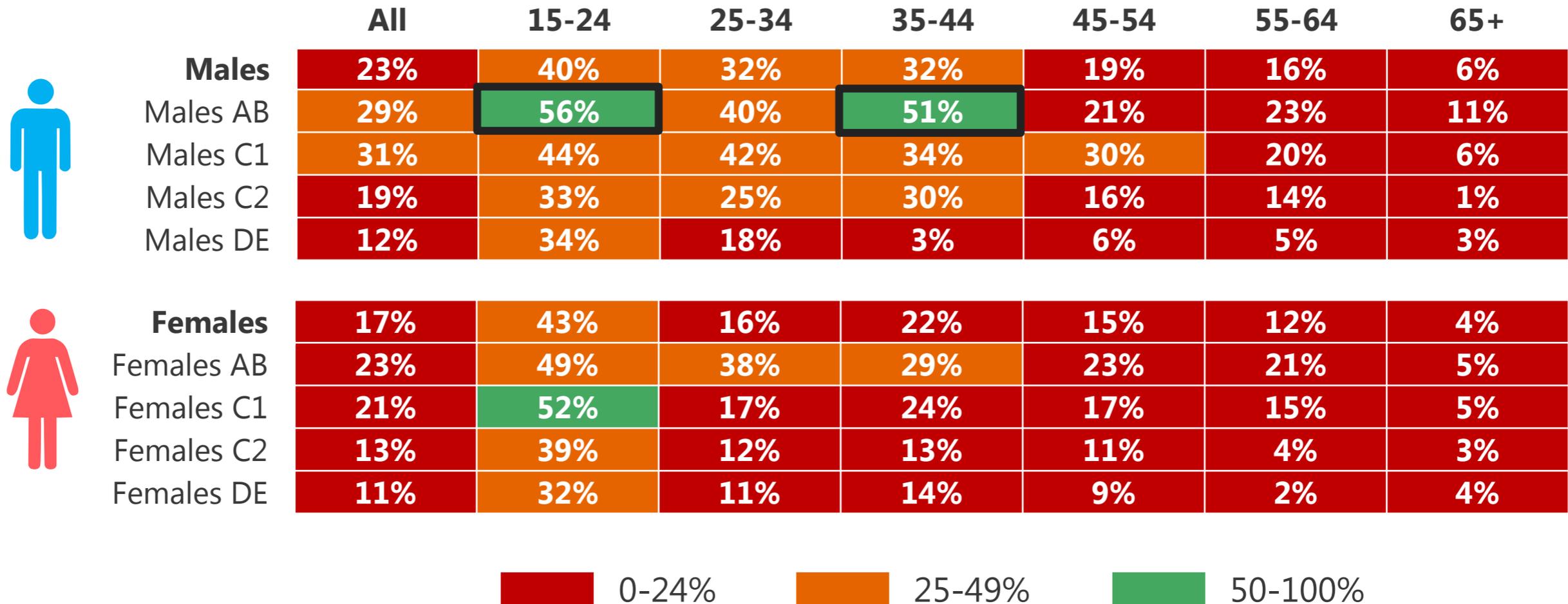
Base: circa GB adults (1,000) / All visiting / using Twitter in last 3 months (202) Q1 2018

Source: Ipsos MORI

Twitter usage is higher among AB males aged 15-24 and 35-44



% ACCESSING TWITTER IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

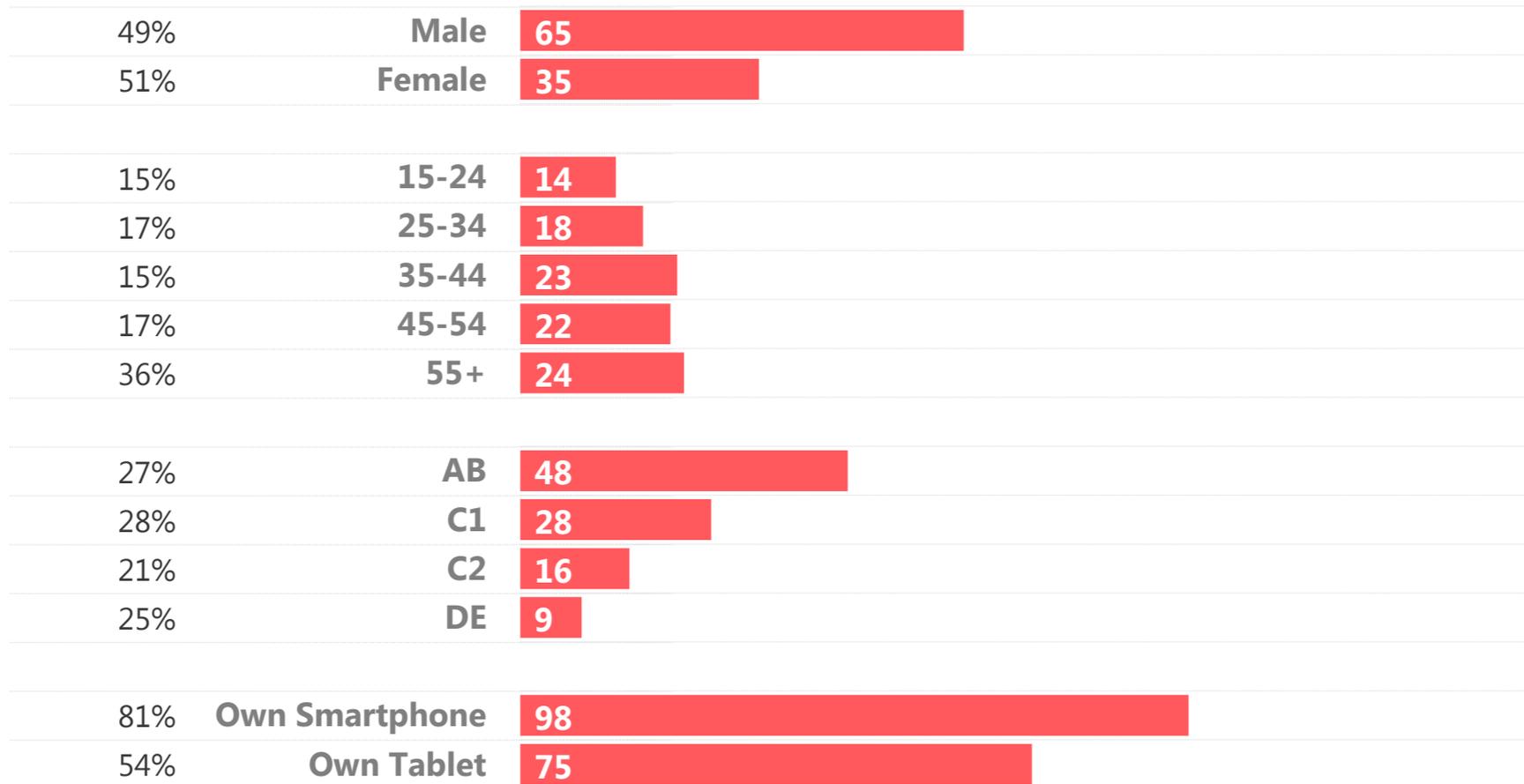
Source: Ipsos MORI

2 in 3 LinkedIn users are male, higher than other social media platforms



LinkedIn is a more specific social network. Usage is highest amongst those aged 35+ years, and more than 3 in 4 are social grade AB.

ALL ADULTS



Base: circa GB adults (1,000) / All visiting / using LinkedIn in last 3 months (140) Q1 2018

Source: Ipsos MORI

Males accessing LinkedIn are more likely to be social grade AB



% ACCESSING LINKEDIN IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



| | All | 15-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--------------|-----|-------|-------|-------|-------|-------|-----|
| Males | 19% | 17% | 24% | 27% | 22% | 19% | 8% |
| Males AB | 34% | 30% | 54% | 47% | 35% | 36% | 14% |
| Males C1 | 25% | 24% | 29% | 34% | 32% | 21% | 8% |
| Males C2 | 8% | 11% | 7% | 10% | 7% | 11% | 4% |
| Males DE | 4% | 7% | 5% | 5% | 3% | 4% | 1% |



| | | | | | | | |
|----------------|-----|-----|-----|-----|-----|-----|----|
| Females | 11% | 14% | 16% | 19% | 13% | 9% | 2% |
| Females AB | 21% | 26% | 41% | 29% | 22% | 19% | 7% |
| Females C1 | 14% | 19% | 20% | 20% | 21% | 9% | 1% |
| Females C2 | 6% | 6% | 8% | 11% | 7% | 3% | 0% |
| Females DE | 4% | 9% | 9% | 4% | 0% | 0% | 0% |

0-24%
 25-49%
 50-100%

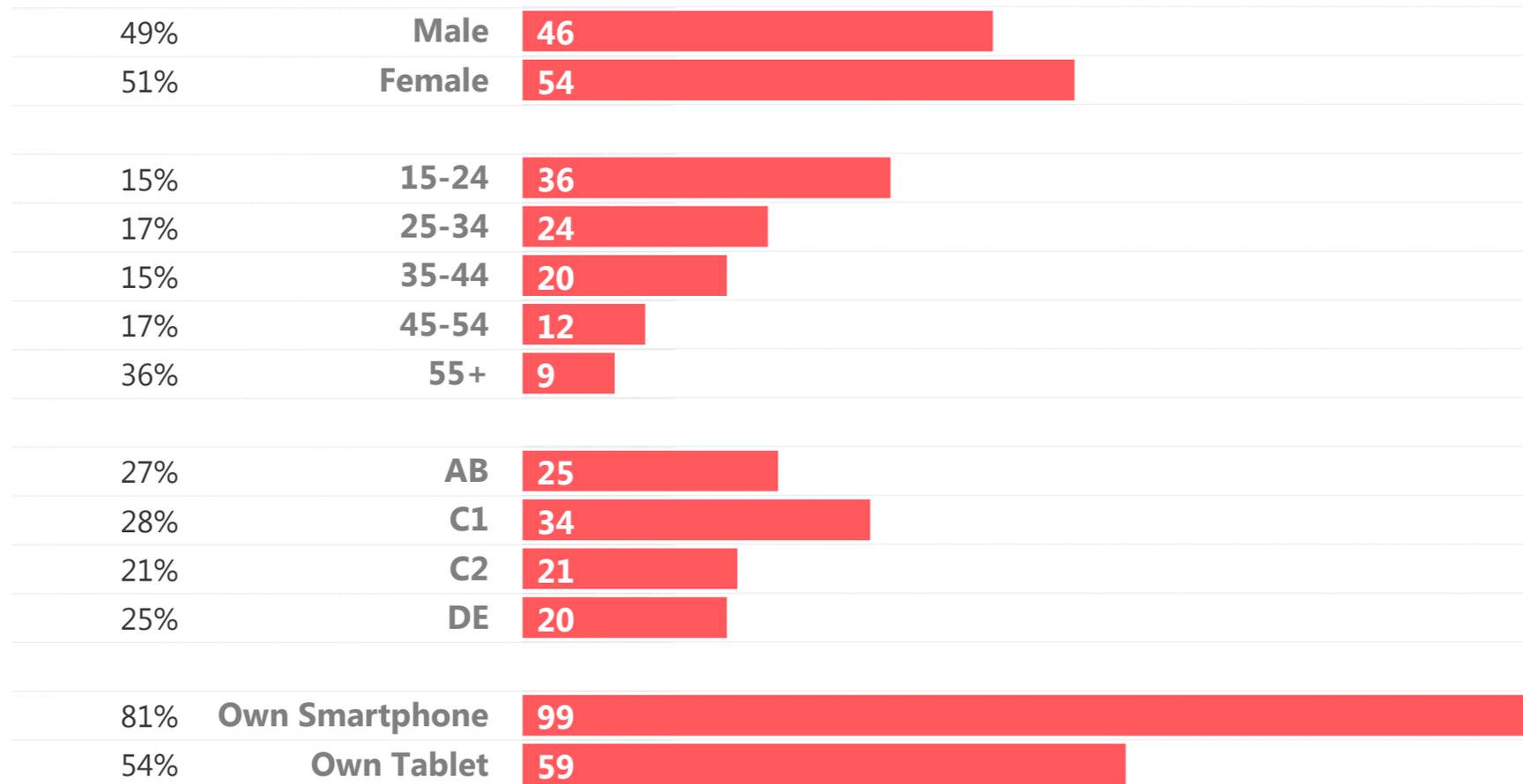
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

Instagram users are more likely to be female and aged 15-24



ALL ADULTS



Two thirds of all Instagram users are aged 15-34, with more than 6 in 10 being ABC1.

Instagram's functionality lends itself to almost universal smartphone ownership amongst its users.

15-24 year olds use Instagram more than any other age-group



% ACCESSING INSTAGRAM IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



| | All | 15-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--------------|-----|-------|-------|-------|-------|-------|-----|
| Males | 25% | 61% | 38% | 29% | 16% | 8% | 2% |
| Males AB | 23% | 65% | 46% | 40% | 17% | 9% | 2% |
| Males C1 | 29% | 64% | 35% | 22% | 23% | 13% | 3% |
| Males C2 | 28% | 61% | 42% | 36% | 19% | 10% | 2% |
| Males DE | 18% | 53% | 32% | 16% | 7% | 3% | 0% |



| | | | | | | | |
|----------------|-----|-----|-----|-----|-----|-----|----|
| Females | 29% | 71% | 44% | 38% | 20% | 10% | 5% |
| Females AB | 30% | 78% | 64% | 41% | 24% | 17% | 9% |
| Females C1 | 34% | 75% | 51% | 41% | 27% | 11% | 3% |
| Females C2 | 25% | 61% | 30% | 42% | 15% | 7% | 3% |
| Females DE | 25% | 70% | 40% | 26% | 14% | 1% | 4% |



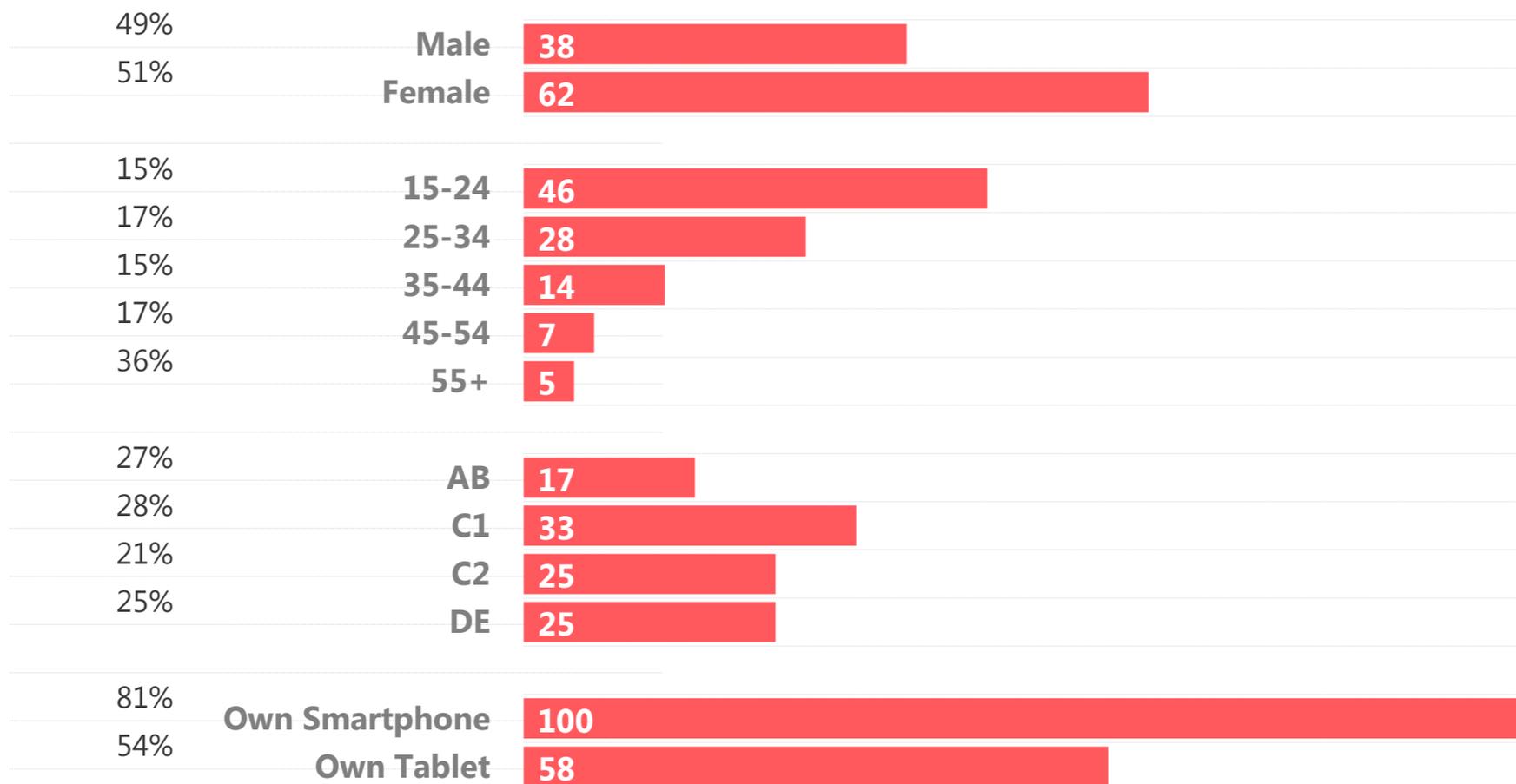
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

Snapchat has the youngest users, and highest proportion of female users of all social media sites



ALL ADULTS



Almost half of all Snapchat users are aged 15-24, with half of users being ABC1.

Snapchat functionality also lends itself to universal smartphone ownership.

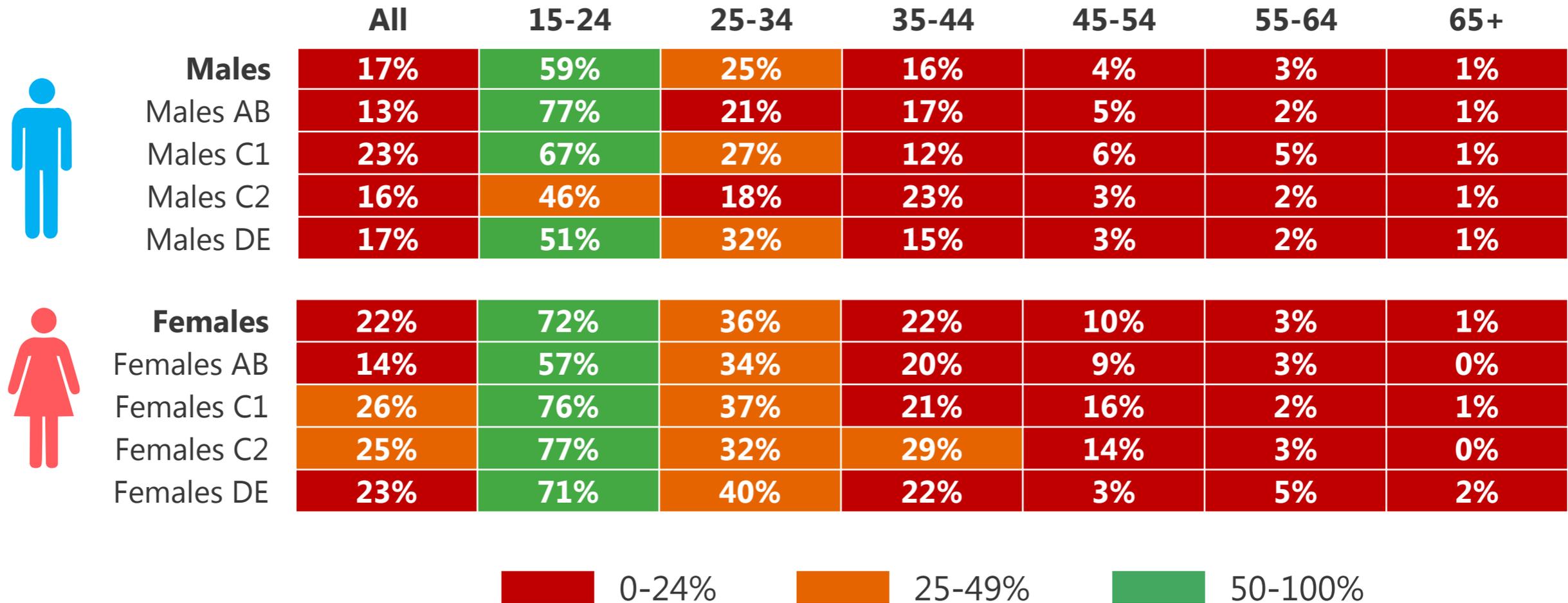
Base: circa GB adults (1,000) / All visiting / using Snapchat in last 3 months (187) Q1 2018

Source: Ipsos MORI

The majority of Snapchat users are females aged 15-24



% ACCESSING SNAPCHAT IN THE PAST 3 MONTHS, BY GENDER AND SOCIAL GRADE



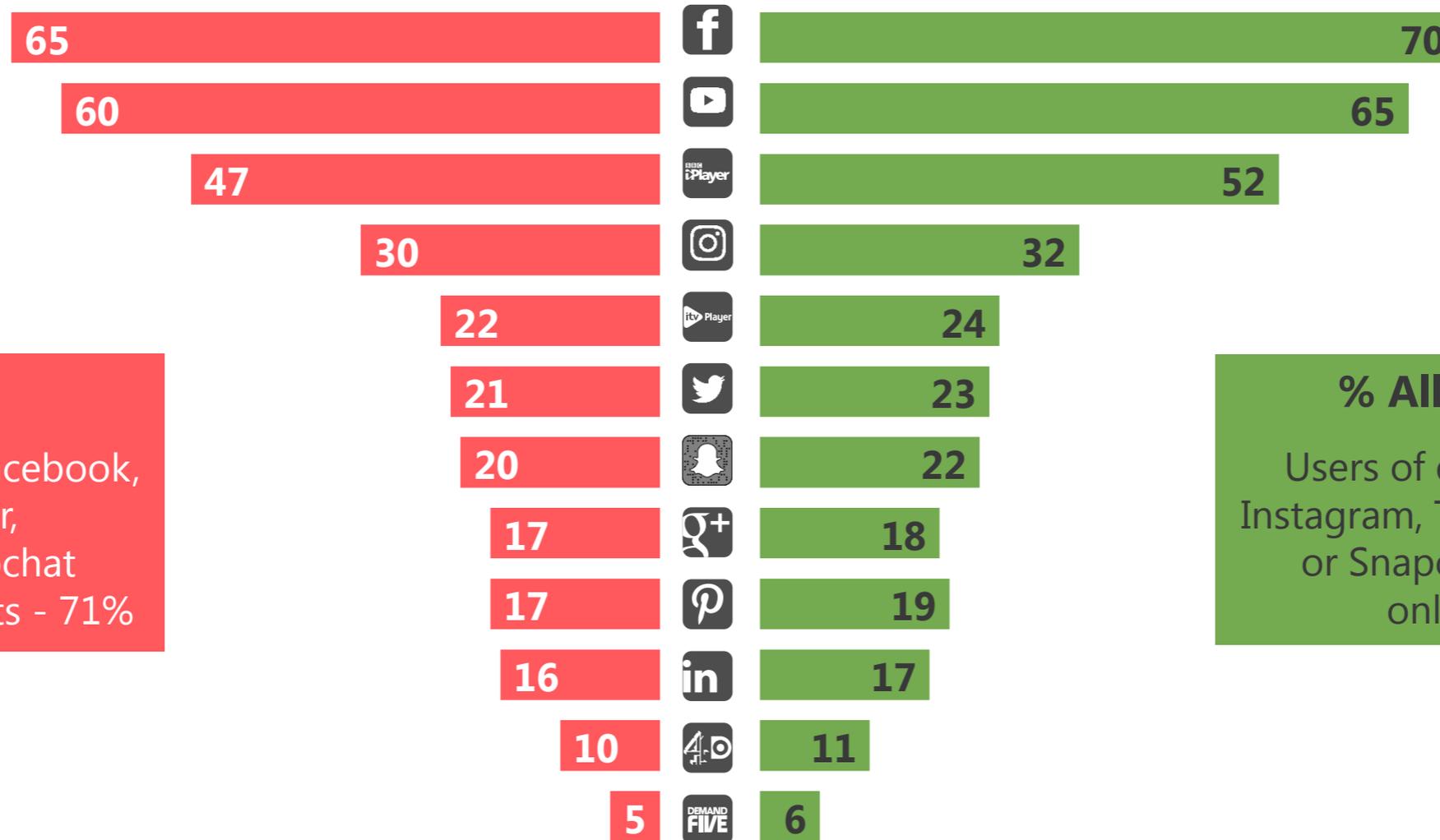
Base: circa 4,000 GB adults aged 15+: Q2-4 2017, Q1 2018

Source: Ipsos MORI

Websites visited or used in the last 3 months



% VISITED IN LAST 3 MONTHS



% All adults

Users of either Facebook, Instagram, Twitter, LinkedIn, or Snapchat amongst all adults - 71%

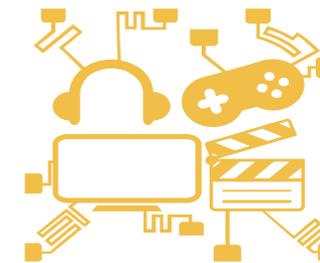
% All online adults

Users of either Facebook, Instagram, Twitter, LinkedIn, or Snapchat amongst all online adults - 77%

Base: circa GB adults 1,000 adults aged 15+: Q1 2018

Base: 901 GB online adults aged 15+: Q1 2018

Source: Ipsos MORI

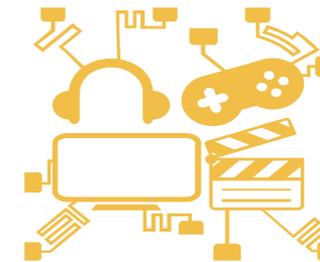


CONTENT CONSUMPTION MUSIC / GAMES / TV / MOVIES

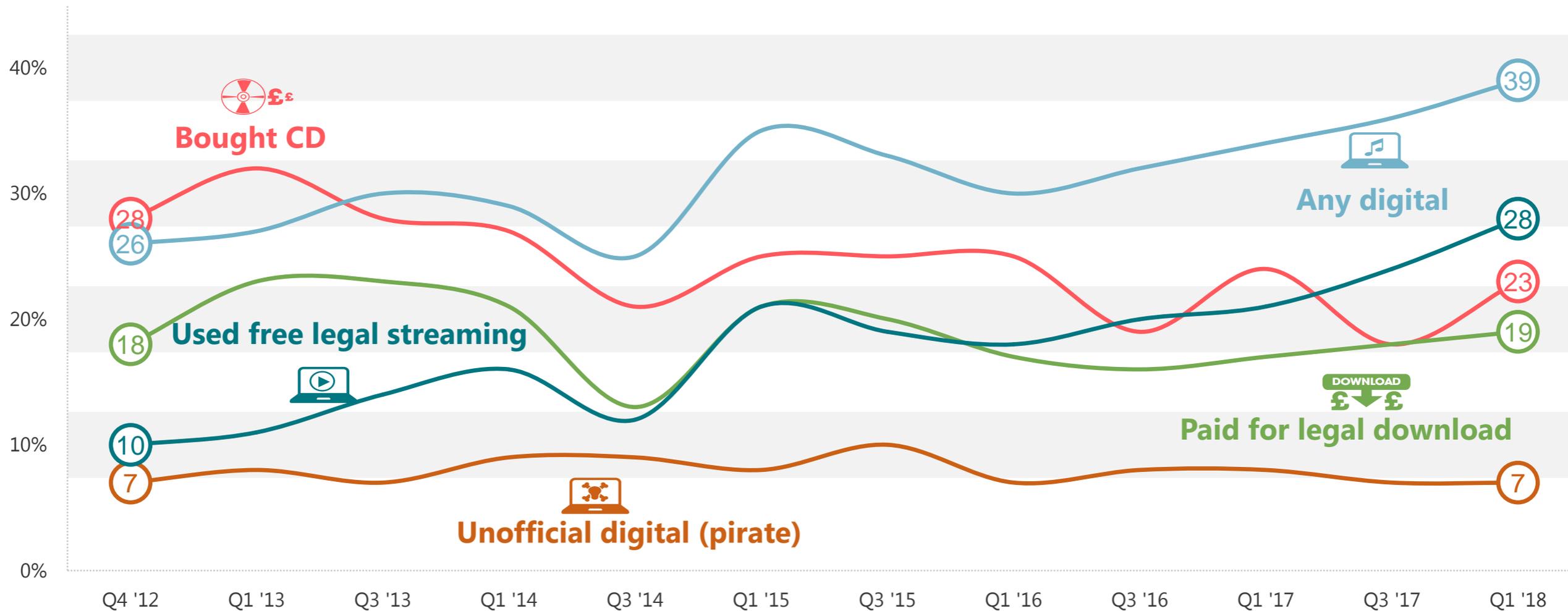


Ipsos Connect

Digital continues to lead music consumption, up 7 percentage points vs. this time last year



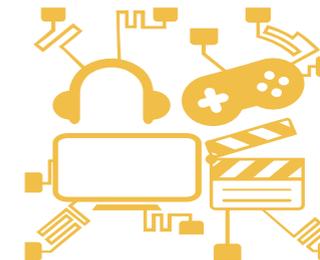
MUSIC CONSUMPTION



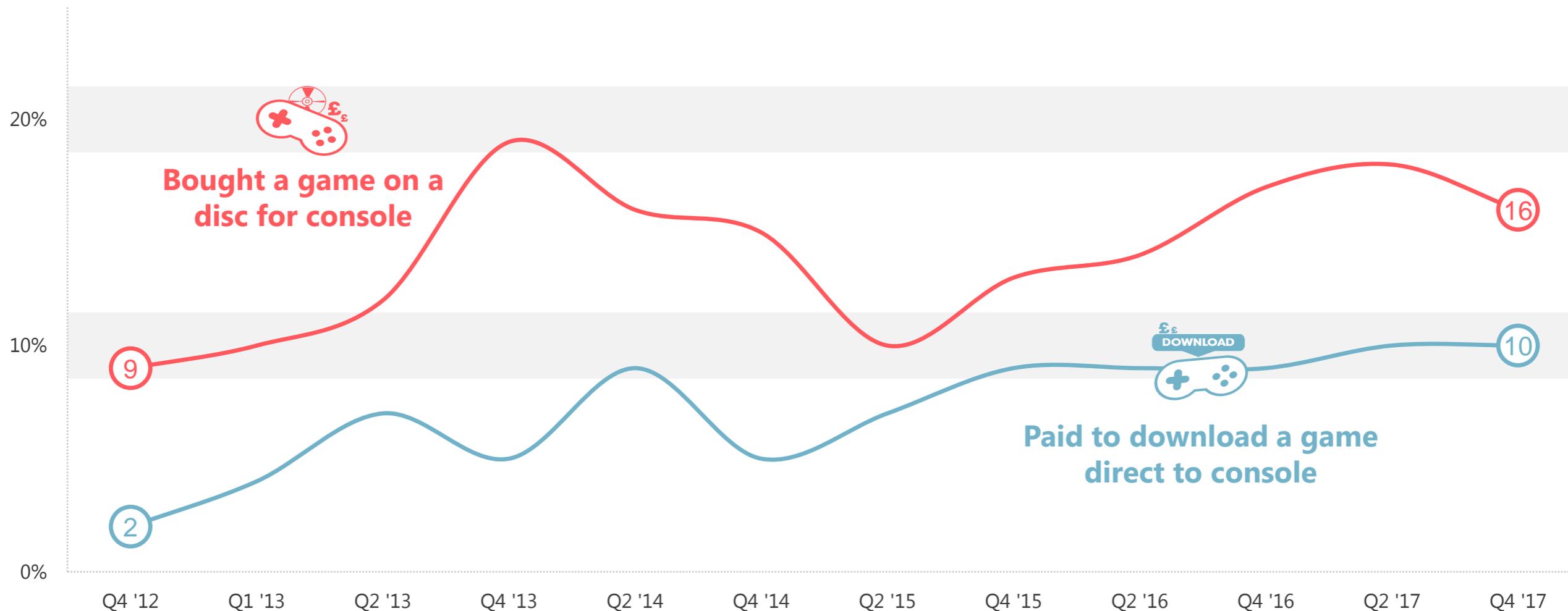
Base: circa 1,000 GB adults aged 15+ per wave / Music consumption is tracked every 6 months

Source: Ipsos MORI

Downloaded games continue to lag as the preferred method for games consumption



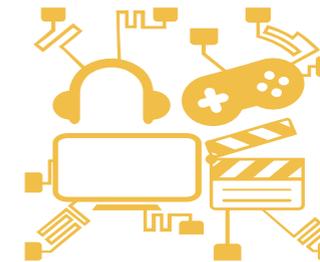
GAMES CONSUMPTION



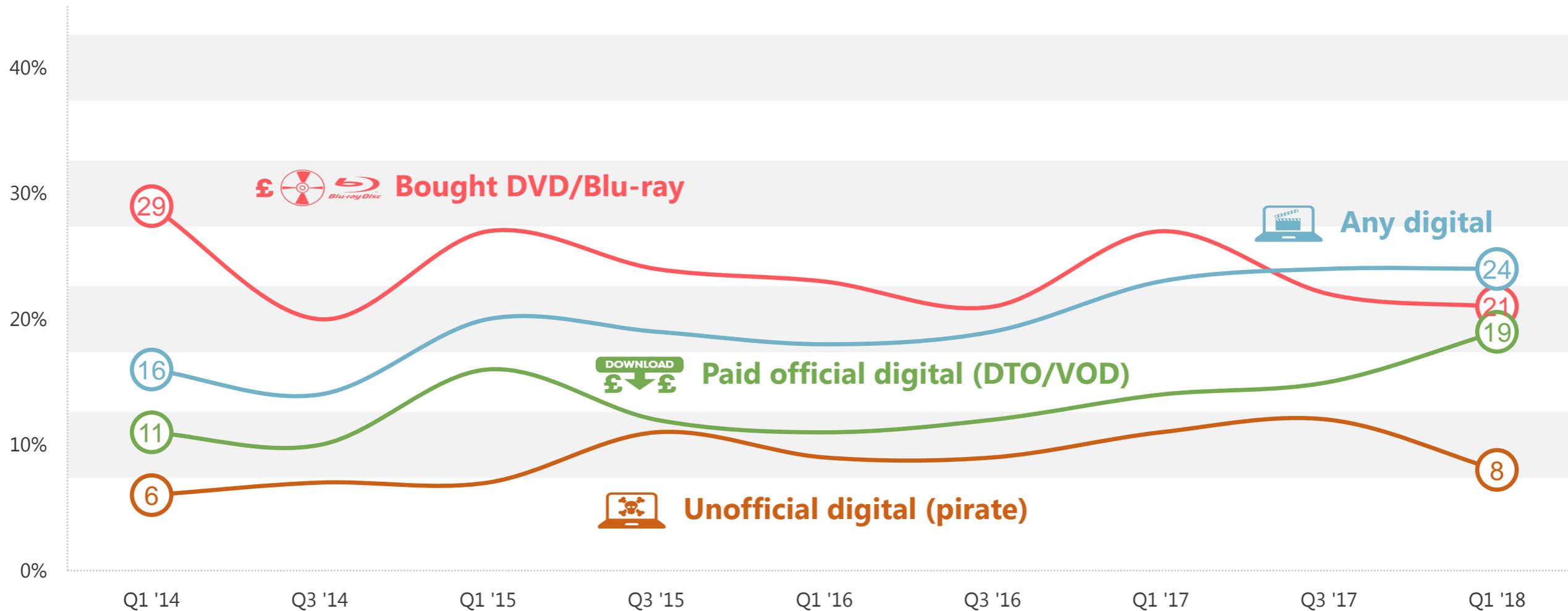
Base: circa 1,000 GB adults aged 15+ per wave / Games consumption is tracked every 6 months

Source: Ipsos MORI

People are now more inclined to 'go digital' when it comes to movie consumption



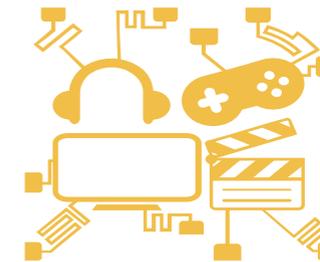
MOVIE CONSUMPTION



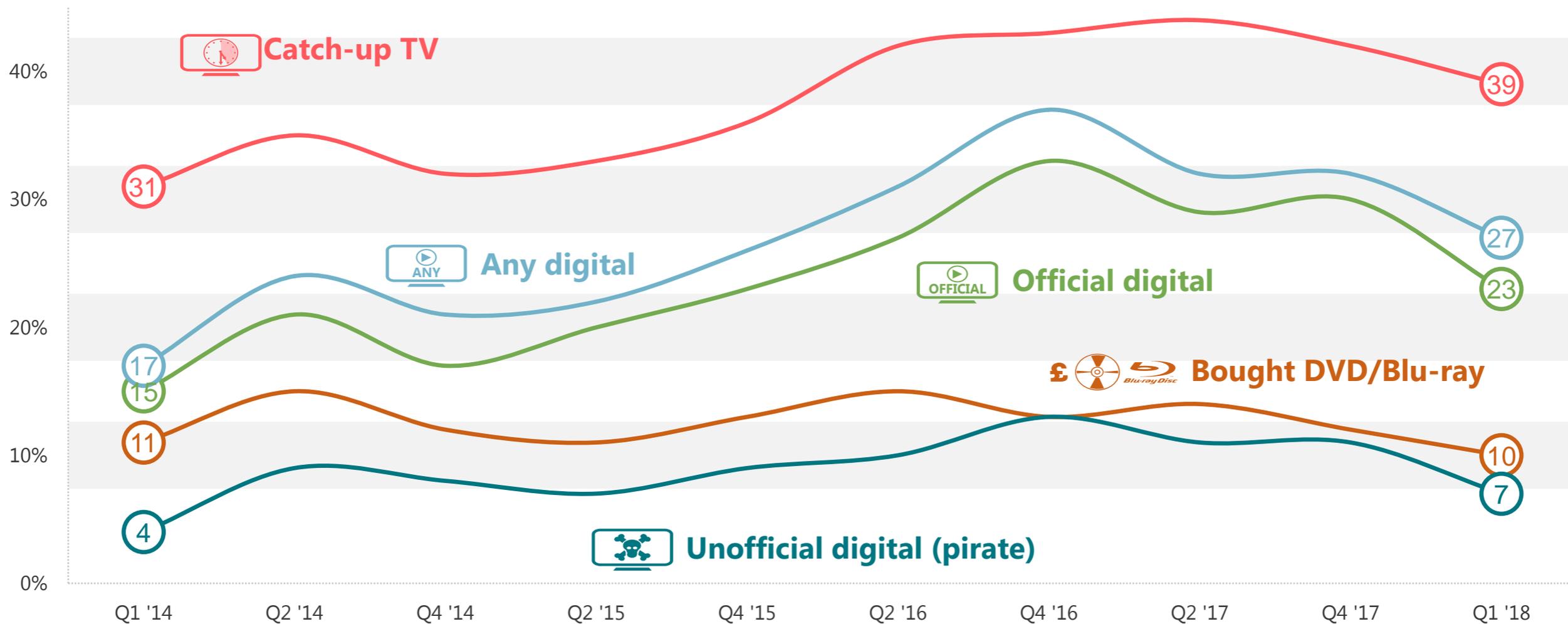
Base: circa 1,000 GB adults aged 15+ per wave / Movie consumption is tracked every 6 months

Source: Ipsos MORI

4 in 10 watch TV series via catch-up, with 3 in 10 use official digital sources



TV SERIES CONSUMPTION



Base: circa 1,000 GB adults aged 15+ per wave / TV consumption is tracked every 6 months

Source: Ipsos MORI

TECH TRACKER TECHNICAL DETAILS

- Ipsos MORI interviewed a quota sample of **1009 adults aged 15+ in GB**
- The latest interviews were carried out face to face **2nd – 9th February 2018**
- Data is weighted to a **nationally representative profile**
- **A variety of other demographic breakdowns** are available, including working status, household composition, ethnicity, income, and newspaper readership

The standard Ipsos MORI terms and conditions apply to this report, as with all studies the company undertakes. No press release or publication of the findings shall be made without the prior approval of Ipsos MORI. Approval will only be withheld on the grounds of inaccuracy or misinterpretation of results. Ipsos MORI reserves the right to amend the Internet Usage Statistics at any time.

If you are **interested in adding a question(s)** these can be added for a single measure on a single wave or on a tracking basis.

While the Tech Tracker is a multi-client study, results of customised questions would be made available exclusively to you.

Ipsos Connect is a global specialised business to co-ordinate Ipsos services in the domains of brand communications, advertising and media.

As the world of brand communications, advertising and media become increasingly complex, fragmented and digitalised, Ipsos is helping clients better embrace this modern complexity with investment in new approaches and products that will fit with the digital age.

Ipsos Connect aims to be the preferred global partner for companies to measure and amplify how media, brands and consumers connect through compelling content, great communication and relevant media planning.

Ipsos Connect is a specialist division within Ipsos, one of the world's largest market research agencies. Ipsos has offices in 89 countries, generating global revenues of €1,780.5 million in 2017.

For more information



Hannah Whyte-Smith
e: Hannah.Whyte-Smith@ipsos.com

Ipsos MORI
Kings House, Kymberley Road
Harrow
HA1 1PT



t: +44 (0)208 080 6135



Eda Koray
e: Eda.Koray@ipsos.com

Ipsos MORI
Kings House, Kymberley Road
Harrow
HA1 1PT



t: +44 (0)20 8861 8775



Reece Carpenter
e: Reece.Carpenter@ipsos.com

Ipsos MORI
Kings House, Kymberley Road
Harrow
HA1 1PT



t: +44 (0)20 8861 8136



Hannah Roe
e: Hannah.Roe@ipsos.com

Ipsos MORI
Kings House, Kymberley Road
Harrow
HA1 1PT



t: +44 (0)20 8861 8045



Ipsos Connect

www.ipsos-mori.com/ipsosconnect