# PUBLIC PERSPECTIVES

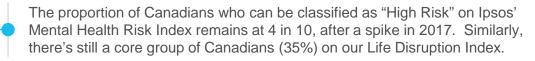




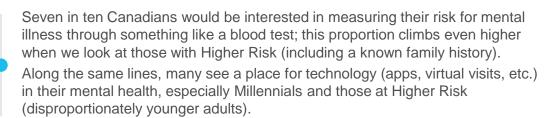


### GENERAL THEMES FOR THE DATA ARE...

Incidence of "High Risk" for mental health issues has levelled off.



The thing that many consider to be part of the problem, tech and social media, is seen by many to be part of the solution.



We may think we're more open to talking about mental health than we actually are.

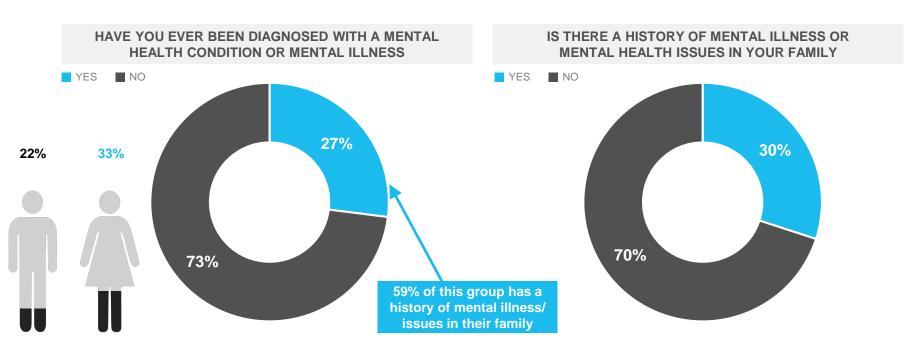
The number of Canadians who say they've talked with someone about their mental health is unchanged from last year (4 in 10), after a significant increase the year before. That said, we're more likely today than to think Canadians are more open to talking about it than they were a couple of years back.

But, don't just talk. Increased awareness and reduced stigma will only go so far, we now need to provide services.

Ipsos' behavioural sciences analysis, MAPS, indicates that while social context or culture is a factor to Canadians' mental health, it does not play as large of a role as circumstantial ability (finances) or physical context, such as resources.

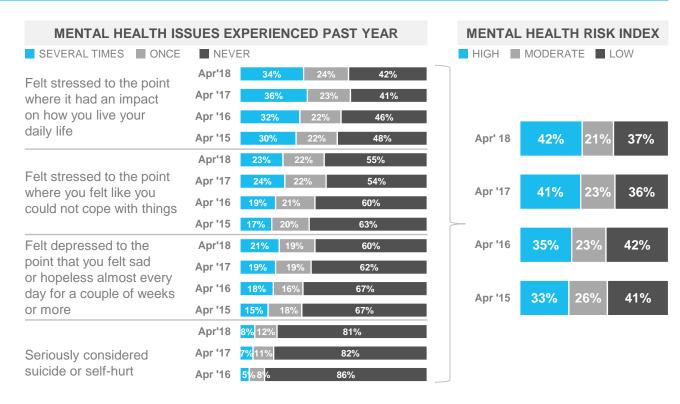
## MENTAL HEALTH ISSUES ARE A PART OF LIFE FOR MANY CANADIAN FAMILIES

One-quarter of Canadians say they've been diagnosed with a mental health condition or mental illness and three in ten say there is a history of mental illness/issues in their family; this number doubles among those diagnosed themselves. Women are more likely than men to report mental health condition/illness.



### MENTAL HEALTH REMAINS A CHALLENGE FOR CANADIANS

The proportion of Canadians that can be classified as "High Risk" on Ipsos' Mental Health Risk Index has levelled off after a sharp increase in 2017.

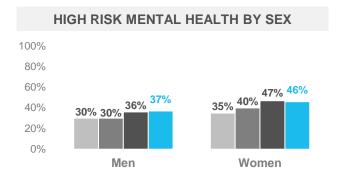


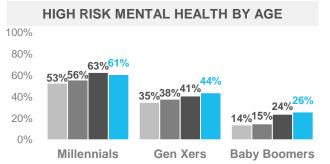
<sup>&</sup>quot;High risk" = experienced at least 3 of the 4 items at least once in the past year, or experienced at least 1 of the items several times and 1 other at least once Base: Gen pop, n=1002

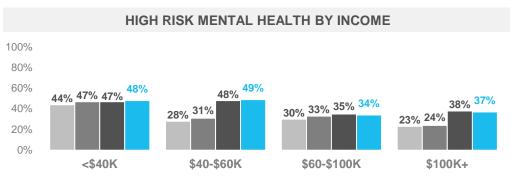
### WOMEN, LOWER INCOME AND MILLENIALS CONTINUE TO BE MOST AT RISK

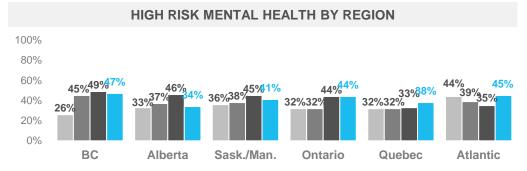
Incidence of "High Risk" has decreased nominally in Alberta.







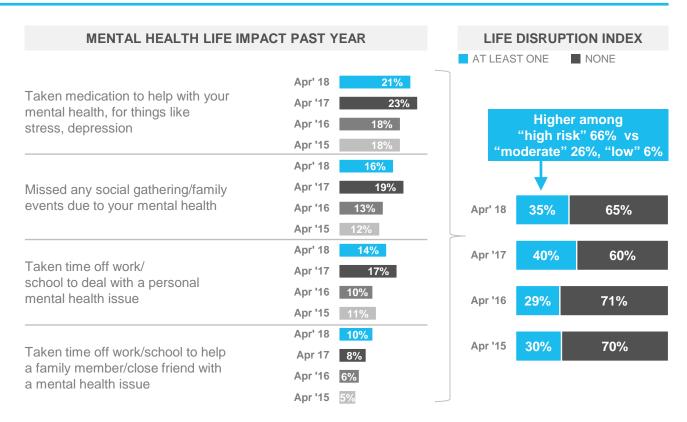




## MENTAL HEALTH CONTINUES TO DISRUPT THE LIVES OF CANADIANS

While the incidence of life disruption has decreased somewhat from last year, there's still a core one-third of Canadians who report that their mental health disrupted their lives in some way last year.

Unsurprisingly, those at "High Risk" are more likely to report disruption.



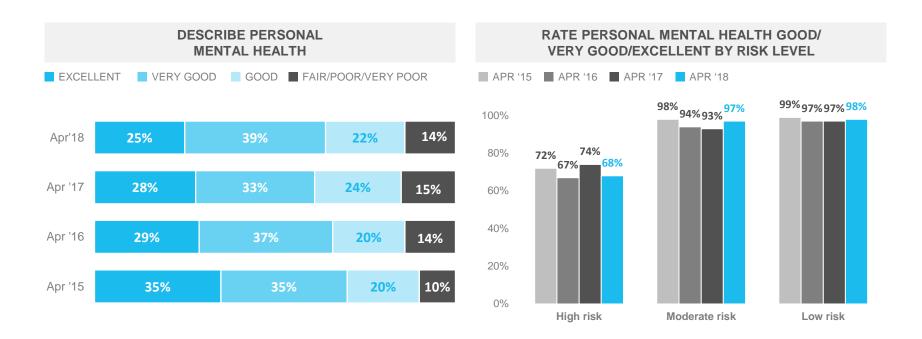
### STRONG APPETITE FOR A RISK ASSESSMENT TOOL

A majority of seven in ten Canadians say they would be interested in a risk assessment for mental health conditions/illness through something like a blood test; this number climbs to 83% among those with a known family history.

### INTEREST IN RISK ASSESSMENT THROUGH A BLOOD TEST OR SIMILAR ■ VERY INTERESTED ■ SOMEWHAT INTERESTED ■ NOT VERY INTERESTED ■ NOT AT ALL INTERESTED Apr '18 28% 20% 9% 71% 29% 83% of those with a family history are interested Base: Gen pop, n=1002 Public Perspectives © Ipsos 2018

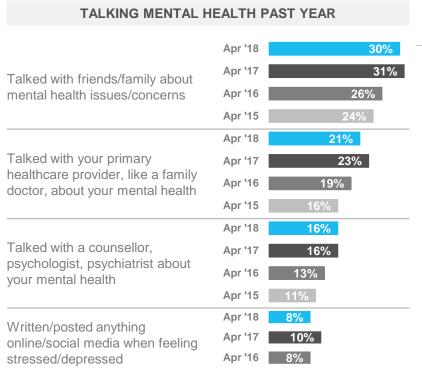
## THE PROPORTION OF "HIGH RISK" CANADIANS RATING THEIR MENTAL HEALTH POSITIVELY HAS DIPPED...

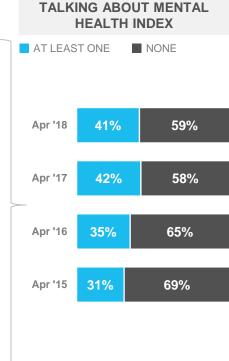
Suggesting that perhaps acceptance of mental health issues has improved.



## AFTER THREE YEARS OF POSITIVE MOMENTUM, THE PROPORTION OF CANADIANS TALKING ABOUT MENTAL HEALTH HAS FLATTENED

Four in ten Canadians are talking about their mental health.





### STILL, WE'RE MORE LIKLEY TO BELIEVE CANADIANS ARE OPEN TO TALKING ABOUT IT

While Canadians themselves are no more likely to report feeling more comfortable in discussing mental health than 2 years ago, they consider others to be more open.

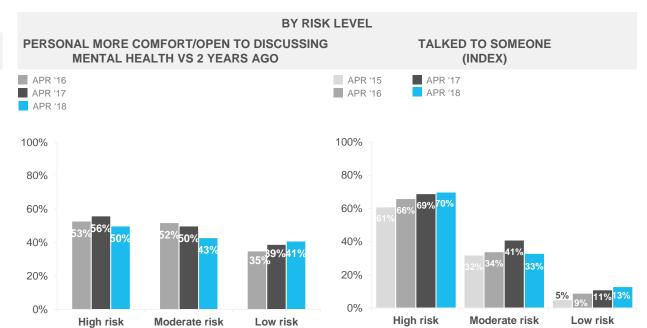
"High Risk" Canadians are most likely to feel more comfortable discussing mental health with others than they did 2 years ago. Comfort levels among those at "Moderate Risk" have dipped.

Similarly, fewer "Moderate Risk" Canadians have talked to someone in the past year than recorded in 2017.

#### COMFORT/OPEN DISCUSSING MENTAL **HEALTH VS 2 YEARS AGO**

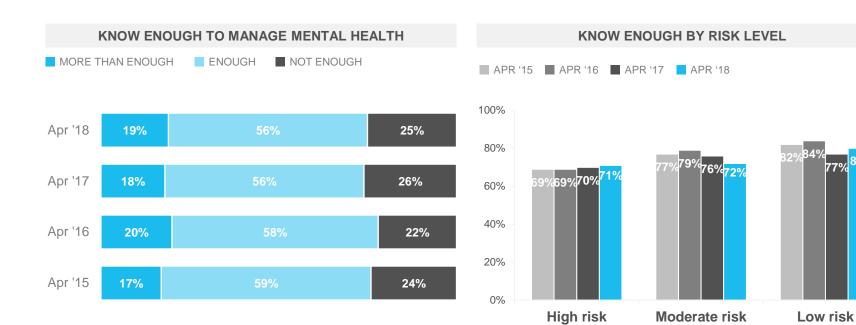
- MORE COMFORTABLE NO CHANGE
- LESS COMFORTABLE

#### YOU PERSONALLY Apr '18 7% 45% 48% 3% Apr '17 49% 48% 4% Apr '16 45% 51% CANADIANS GENERALLY Apr '18 57% 6% 37% Apr '17 50% 46% 4... 46% 5% Apr '16 49%



### ONE-QUARTER OF CANADIANS CONTINUE TO FEEL THAT THEY DON'T KNOW ENOUGH TO DEAL WITH MENTAL HEALTH ISSUES

Those considered "High Risk" are even more likely to feel they don't know enough.



### BEHAVIOURAL SCIENCE TO IDENTIFY BARRIERS TO DEALING WITH MENTAL HEALTH ISSUES

We wanted to explore whether applying a Behavioural Science lens could provide any additional insight to assist efforts to address challenges associated with mental heath issues among Canadians. So we developed a question to address the specific buckets identified in Ipsos' MAPs lens...



#### **MOTIVATION**

The brain processes that energize and direct behaviour.

Automatic (System 1) Reflective (System 2)

Automatic - emotion, heuristics, habit Reflective – rational thought

#### **ABILITY**

The individual's psychological and physical capacity to engage in the activity concerned.

Psychological Physical Circumstantial

Psychological – awareness, knowledge Physical – mobility Circumstantial - time, resources, money, demographics

#### **PHYSICAL Context**

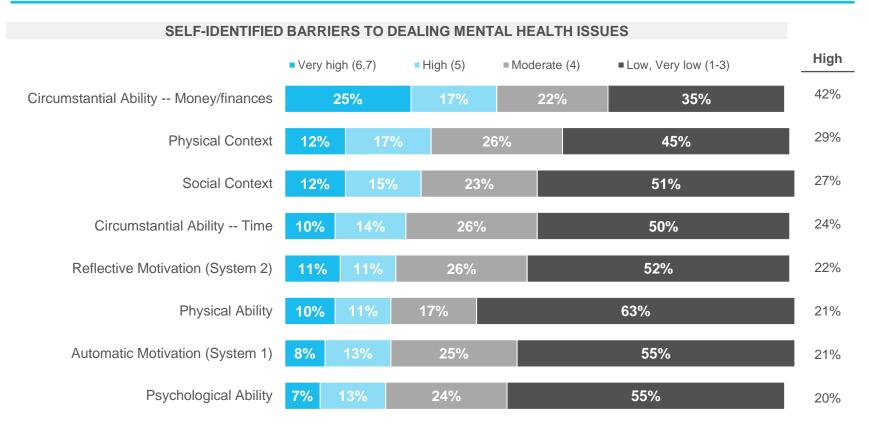
All the factors that lie outside the individual related to availability of resources, proximity, market factors that make the behaviour possible or prompt it.

#### **SOCIAL Context**

All the factors that lie outside the individual related to culture, society, norms, issue concerns that make the behaviour possible or prompt it.

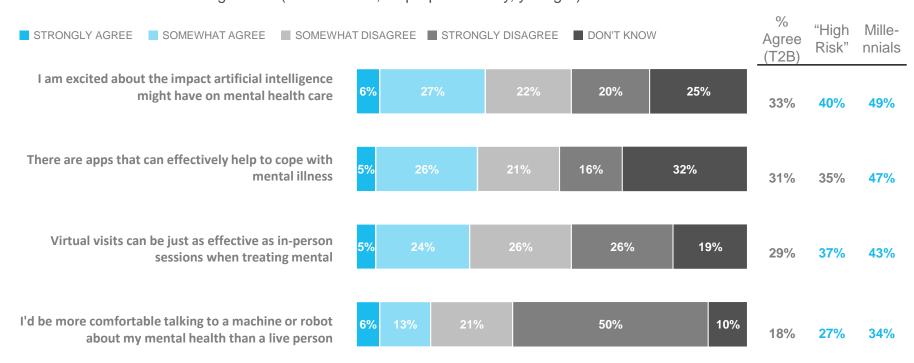
The root for Ipsos' lens is a widely popular, vetted, reviewed, validated, sourced and taught model called

### FINANCES TOP REPORTED BARRIER TO DEALING WITH MENTAL HEALTH ISSUES, FOLLOWED BY PHYSICAL AND SOCIAL CONTEXT



### FOR MANY, TECH WILL PLAY A ROLE IN THEIR MENTAL HEALTH

Awareness and perceptions of the role of tech in mental health increases significantly when we look at Millennials and those at "High Risk" (who are also, disproportionately, younger).



Base: Gen pop, n=1002

### SURVEY SPECIFICS AND CONTACTS

The annual mental health checkup study report was released at the CAMH Difference Makers Symposium on May 23, 2018.

Data for report was collected in April 2018 on Ipsos' national, online omnibus survey among a representative, random sample of N=1000 Canadians aged 18 years and older. Data is weighted by age, gender and region to reflect the actual population. The credibility interval for a sample of this size is +/-3.5%, 95% of the time.

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**Jennifer McLeod-Macey** Vice-President, Canadian Public Affairs Health Research Institute





**Erin Roulston** Vice-President, Canadian Public Affairs

