

CORONAVIRUS - WAVE 2 - SURVEY TOPLINE

Q. The coronavirus outbreak will have an impact on financial markets and the global economy.) Do you agree or disagree with the following (is that strongly or somewhat?) (NEW QUESTION WEEK 2)

	Australia	Canada	France	Germany	Italy	Japan	Russia	United Kingdom	US
Base: All respondents	1000	1001	1000	1000	1000	1000	1000	1000	1000
Weighted	1000	1000	1000	1000	1000	1000	1000	1000	1000
Strongly agree	40%	25%	28%	19%	29%	36%	37%	16%	23%
Somewhat agree	40%	51%	46%	43%	49%	48%	39%	44%	39%
Neither agree nor disagree	11%	14%	16%	19%	13%	9%	14%	20%	22%
Somewhat disagree	4%	5%	5%	8%	3%	4%	3%	7%	7%
Strongly disagree	2%	1%	1%	2%	2%	0	2%	3%	2%
Don't know	4%	5%	5%	9%	3%	3%	6%	9%	7%
Total: Strongly + somewhat agree	80%	76%	73%	62%	78%	84%	76%	60%	62%
Total: Strongly + somewhat disagree	5%	5%	6%	10%	6%	5%	4%	10%	9%

Q. (You personally) What level of threat do you think the coronavirus poses to each of the following?

	Australia	Canada	France	Germany	Italy	Japan	Russia	United Kingdom	US
Base: All	4000	4004	4000	4000	4000	4000	4000	4000	4000
respondents	1000	1001	1000	1000	1000	1000	1000	1000	1000
Weighted	1000	1000	1000	1000	1000	1000	1000	1000	1000
Very high threat	4%	2%	2%	1%	7%	8%	3%	4%	5%
High threat	7%	3%	6%	6%	11%	18%	6%	5%	6%
Moderate threat	21%	14%	19%	21%	29%	38%	24%	22%	17%
Low threat	34%	36%	29%	31%	24%	25%	33%	38%	32%
Very low threat	32%	43%	40%	38%	27%	11%	29%	29%	36%
Don't know	2%	2%	5%	2%	3%	2%	5%	2%	4%
Total - High or very high (Week 2)	11%	5%	8%	7%	18%	26%	9%	9%	11%
Total - High or very high (Week 1)	15%	6%	10%	10%	n/a	16%	8%	9%	14%

Q. (The world) What level of threat do you think the coronavirus poses to each of the following?

	Australia	Canada	France	Germany	Italy	Japan	Russia	United Kingdom	US
Base: All				,					
respondents	1000	1001	1000	1000	1000	1000	1000	1000	1000
Weighted	1000	1000	1000	1000	1000	1000	1000	1000	1000
Very high threat	23%	13%	15%	16%	27%	27%	17%	16%	23%
High threat	33%	29%	36%	38%	32%	39%	29%	31%	29%
Moderate threat	32%	43%	33%	33%	32%	29%	35%	37%	35%
Low threat	9%	12%	10%	10%	6%	3%	11%	12%	9%
Very low threat	2%	1%	2%	2%	2%	1%	5%	3%	2%
Don't know	1%	2%	2%	1%	1%	1%	3%	1%	2%
Total - High or very high (Week 2)	56%	42%	51%	54%	59%	66%	46%	47%	52%
Total - High or very high (Week 1)	61%	42%	49%	47%	n/a	66%	42%	43%	55%

Q. How long do you think it will be before the virus is contained? (NEW QUESTION WAVE 2)

	Australia	Canada	France	Germany	Italy	Japan	Russia	United Kingdom	US
Base: All respondents	1000	1001	1000	1000	1000	1000	1000	1000	1000
Weighted	1000	1000	1000	1000	1000	1000	1000	1000	1000
Virus is contained today	2%	2%	3%	1%	5%	1%	6%	1%	4%
Within a few days	3%	2%	3%	2%	3%	0	2%	4%	4%
Within a few weeks	10%	12%	17%	16%	12%	3%	10%	15%	16%
Within a month	13%	16%	10%	11%	10%	9%	21%	15%	16%
Within several months	48%	50%	52%	45%	41%	54%	44%	48%	40%
Longer than six months	25%	18%	15%	23%	28%	34%	16%	17%	20%

About the Study

These are the results of an Ipsos survey conducted February 7-9, 2020 on the Global Advisor online platform among 8,001 adults aged 18-74 in Canada and the United States and 16-74 in Australia, France, Germany, Japan, Russia and the United Kingdom.

The sample consists of approximately 1000+ individuals in each country. The samples in Australia, Canada, France, Germany, Japan, the U.K. and the U.S. can be taken as representative of these countries' general adult population under the age of 75. The sample in Russia is more urban, more educated and/or more affluent than the general population and should be viewed as reflecting the views of the more "connected" segment of the population. The data is weighted so that each market's sample composition best reflects the demographic profile of the adult population according to the most recent census data.

Where results do not sum to 100 or the 'difference' appears to be +/-1 more/less than the actual, this may be due to rounding, multiple responses or the exclusion of don't knows or not stated responses.

The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 4.8 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.

This study did not have any external sponsors or partners. It was initiated and run by Ipsos with the intention to share our understanding about the world we live in and how citizens around the globe think and feel about their world.

About Ipsos

Ipsos is the world's third largest market research company, present in 90 markets and employing more than 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. We serve more than 5000 clients across the world with 75 business solutions.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD). ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP www.ipsos.com