

#NetZeroLiving

Webinar programme

Welcome and introductions

Trinh Tu, Managing Director, Public Affairs, Ipsos UK

Presentation on Net Zero Living key findings

Rachel Brisley, Head of Energy and Environment, Public Affairs and Professor Lorraine Whitmarsh, Director, CAST

Reflections from the Panel

Alex Sobel MP; Moira Nicolson, Cabinet Office; Philip Sellwood CBE, Sustainable Futures Expert

Q&A





Public support is essential for the transition to Net Zero...

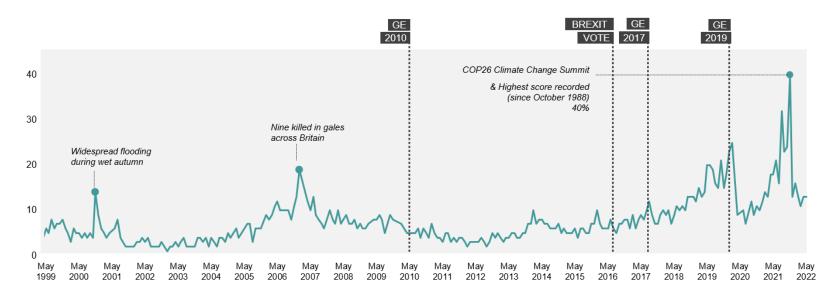
"If people understand what is needed and why, if they have options and can be involved in decision-making processes, they will support the transition to Net Zero. Fairness is also fundamental to public support and must be embedded throughout policy. Only a transition that is perceived as fair...will succeed."

Climate Change Committee, Sixth Carbon Budget, 2020

There is a sense of urgency among the public on climate change

Pollution / Environment / Climate change

What do you see as the most/other important issues facing Britain today?



Base: representative sample of c.1,000 British adults age 18+ each month, interviewed face-to-face in home N.B. April 2020 data onwards is collected by telephone; previous months are face-to-face

Source: Ipsos Issues Index





Purpose of the study

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Understand the public's views on potential climate change policies



Identify recommendations for policy makers to encourage greater take up of climate policy

Approach

Survey of **5,665** people across the UK conducted in **August 2021**

Each participant was presented with 4 policies from a collection of 8 policies and asked if they supported or opposed the policy

They were then asked if they would still support the policy taking potential lifestyle and financial implications into account



Policies in focus



Frequent flyer levies



Changing product pricing to reflect how environmentally friendly products are



Phasing out the sale of gas / coal boilers



Electric vehicle subsidies



Increasing vegan / vegetarian options in public food provisioning



Ensuring access to sustainable pension funds



Low traffic neighbourhoods



Higher taxes on meat and dairy products





Framing the policies

Framings

- A 'neutral' framing describes the policy
- A 'climate change' framing identifies climate impact of the policy
- A 'lifestyle' framing presents some of the health, safety or general lifestyle impacts of the policy
- A 'financial' framing highlights the financial impact of the policy

Example: Low traffic neighbourhoods

Reduce the number of vehicles on the road

Reduced number of vehicles results in reduced level of carbon emissions

Reducing vehicles improves health – cleaner air, less traffic accidents

Benefits local businesses as more people can access shops on foot





Overall policy support

68%



support frequent flyer levies





support changing product pricing



62%



support phasing out the sale of coal / gas boilers



62%



support electric vehicle subsidies

56%



support increasing vegan / vegetarian options

55%



ensuring access to sustainable pension funds







47%



support higher taxes on meat and dairy





Impact of trade offs

Lifestyle trade offs

Frequent flyer levies

Changing product pricing ...

Phasing out gas and coal boilers

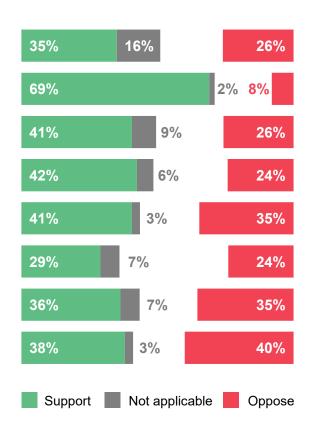
Electric vehicle subsidies

Increasing veggie/vegan options

Access to sustainable pension funds

Creating low traffic neighbourhoods

Higher taxes on red meat and dairy



Financial trade offs

Changing product pricing ...

Phasing out gas and coal boilers

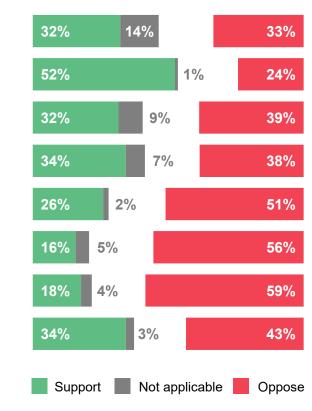
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 $\ensuremath{\mathbf{Q}}\xspace$ If this policy meant that you personally... to what extent do you support or oppose it?

Source: Ipsos KnowledgePanel

Base: c. 2,830 UK adults aged 16+ per policy, 19-25 Aug 2021





Where framing affected levels of support for a policy, this tended to be to do with lifestyle and economic co-benefits

Financial framing boosted support for:



Frequent flyer levies



Phasing out the sale of gas / coal boilers



Changing product pricing



Ensuring access to sustainable pensions

<u>Lifestyle</u> framing boosted support for:



Electric vehicle subsidies



Changing product pricing





What would convince the public to support these policies?

Most and least convincing arguments according to the public





Creating low traffic neighbourhoods

It will make these areas safer and reduce road traffic accidents

It will benefit local businesses, like shops and cafes





Frequent flyer levies

It will be an essential action to address climate change

It will create jobs in local and UK tourist sectors





Electric vehicle subsidies

It will improve air quality and cut health risks of air pollution in towns and cities

It will reduce motorists' bills by reducing the running costs of driving





Phasing out the sale of gas/coal boilers

It will create jobs in the renewable heat sector

It will reduce householders' energy bills







What would convince the public to support these policies (ctd)?

Most and least convincing arguments according to the public





Changing product pricing to reflect how environmentally friendly products are

It will encourage people to buy more environmentally friendly products

It will create jobs in manufacturing and distribution





Higher taxes on red meat and dairy products

It will benefit the health of people who change their eating habits as a result

It will generate improvements in animal welfare





Ensuring access to sustainable pension funds

It will encourage people to invest in sustainable pensions

It will yield greater returns in the long run





Increasing vegetarian and vegan food provisioning in public sector catering

It will create jobs in the vegetarian / vegan food sector

It will make vegetarian / vegan foods cheaper for everyone







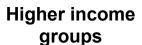
When it comes to the impact of net zero policies

Some groups were perceived to be winners...

... and others as losers

People who would be positively affected







White people



Young people

People who would be <u>negatively</u> affected



Lower income groups



People from ethnic minority groups



Older people





How fair are these policies?

Frequent flyer levies



Product pricing



Phasing out sale of coal / gas boilers



Electric vehicle subsidies



34%

34%

32%

% 34%

Increasing vegan/vegetarian options in public food provisioning



Ensuring access to sustainable pension funds



Creating low traffic neighbourhoods



Higher taxes on meat and dairy



38%

32%

30%

29%

...confident will give a fair outcome to those affected





Some groups tend to be more confident in the policies' fairness than others



Younger people



Men



Left-of-centre political orientation





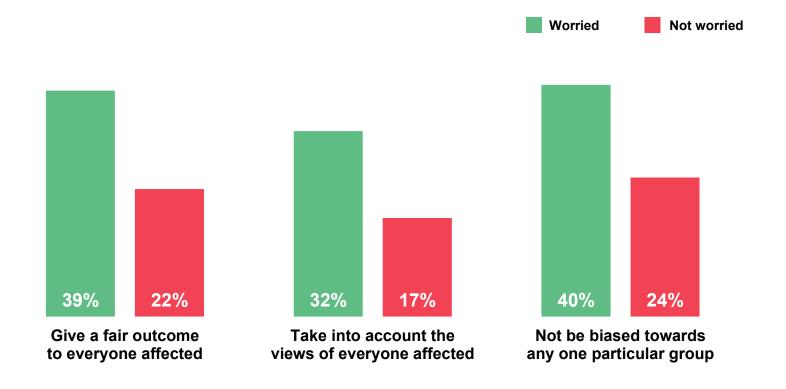
Generally, there was low confidence that net zero policies would be fair.

Higher taxes on meat and dairy products was seen as the least fair policy – across all measures of fairness

But increasing vegetarian / vegan options in public food provisioning was seen as fairer than other policies

Perceived fairness affects support for policies

Confidence in fairness of higher taxes for red meat and dairy, by those who are more worried vs less worried about climate change



Source: Ipsos KnowledgePanel

Base: c. 2,830 UK adults aged 16+ per policy, 19-25 Aug 2021. NB: Don't know and prefer not to say responses not shown





Implications for policymakers

To support the transition to net zero, there is a need to raise awareness of the societal transformations needed to reach net zero, their benefits and the costs of inaction.



Public support for net zero policies is fragile and influenced by how these affect individuals personally.

Net zero policies need to be affordable and fair to everyone and consider the views of those affected.



Understanding the public's valid concerns about net zero policies and their implications is essential. Personal costs are important – and so are co-benefits.

Policy-makers should minimise the cost of such policy measures (but be honest about them) and communicate the benefits more strongly.



The more policy and brand decision-makers can engage people with the issue, the more likely they are to be supportive of net zero policies and to see these as fair. Communication on diet should be prioritised, and all messaging should be tailored to different groups.

Consider fairness factors in design and communication of net zero policies.



Consider who the influencers are.

Engaging women (who are more active) on these policy measures could help influence others around them to shift.





Views from behavioural science

It is crucial to both engage the public and remove behavioural barriers and friction



Engagement in **decision-making** about reaching net zero can create a **stronger sense of ownership** e.g. citizens' juries, online deliberative polling, citizens' assemblies.



Popular engagement and vocal support can be used successfully to achieve social change – and has been in the past e.g. treatment for HIV.



Engagement in **delivery of action** to reach net zero is important. **Communicating the effectiveness** of policies can increase support – by over 50%.



Multiple measures are needed to **remove** barriers to behaviour change. This includes making low-carbon choices the **easiest or the** default, which can shift behaviour.



Economic incentives/disincentives are critical to ensure green choices are for all.





Thank you.

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Reflections from the panel

#NetZeroLiving

Alex Sobel

MP for Leeds North West and Chair of the Net Zero All-Party Parliamentary Group

Moira Nicolson

Behavioural Science Lead at the Cabinet Office

Philip Sellwood CBE

Former CEO, Chair, SID, NED and Trustee



