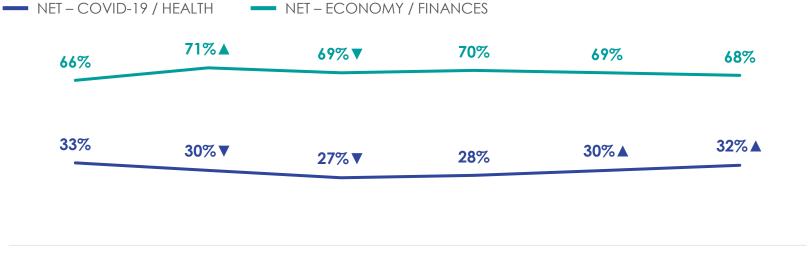
Overall, concern for COVID-19 and health sees a bump, while financial concerns stabilize

TOP CONCERNS



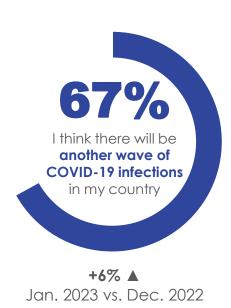
Most Gen X (71%) rate the Economy/ Finances as a top concern, while 63% of Gen I feel the same way.

Oct 6 - Oct 10 Nov 11 - Nov 15 Dec 8 - Dec 11 Jan 5 - Jan 10 Aug 4 - Aug 7 Sep 8 - Sep 12 2022 2023

New cases of the Covid variant "Kraken" see more citizens anticipating a new wave – but fewer are taking precautions

8%▲

OVERALL OUTLOOK



IF YOU SUSPECTED THAT YOU HAD COVID-19, BUT HAD A MILD CASE OR WERE ASYMPTOMATIC, WHICH OF THE FOLLOWING WOULD YOU MOST LIKELY DO?

ISOLATE FROM EVERYONE, INCLUDING STAYING AWAY FROM PEOPLE IN MY HOUSEHOLD. GO ABOUT LIFE AS USUAL WITHOUT ANY ADDITIONAL PRECAUTIONS 47% 43%▼ 43% 40%▼ 37%▼ 11%▲ 10%

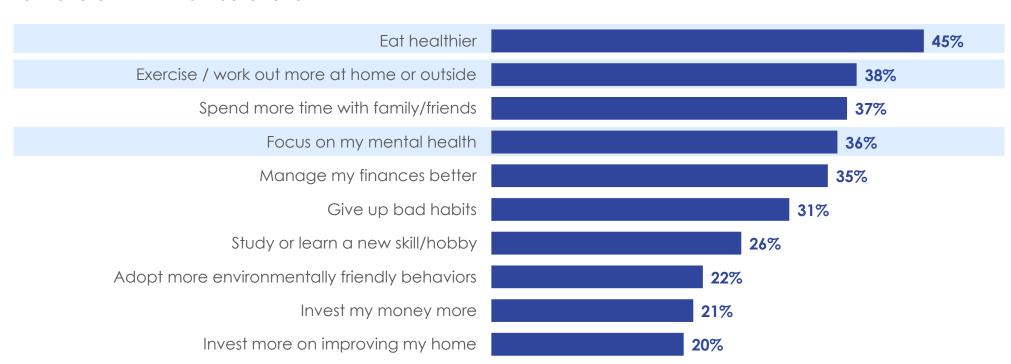
Feb 10 -Apr 7 -Aug 4 -Oct 6 -Jan 5 -Feb 13 Oct 10 Apr 10 Aug 7 Jan 10 2022 2023

9%

Instead of focusing on Covid precautions, citizens want to focus on wellness in the upcoming year

7%

TOP 10 2023 NEW YEARS RESOLUTIONS



All categories – especially food & grocery – continue to be impacted by higher-than-expected prices

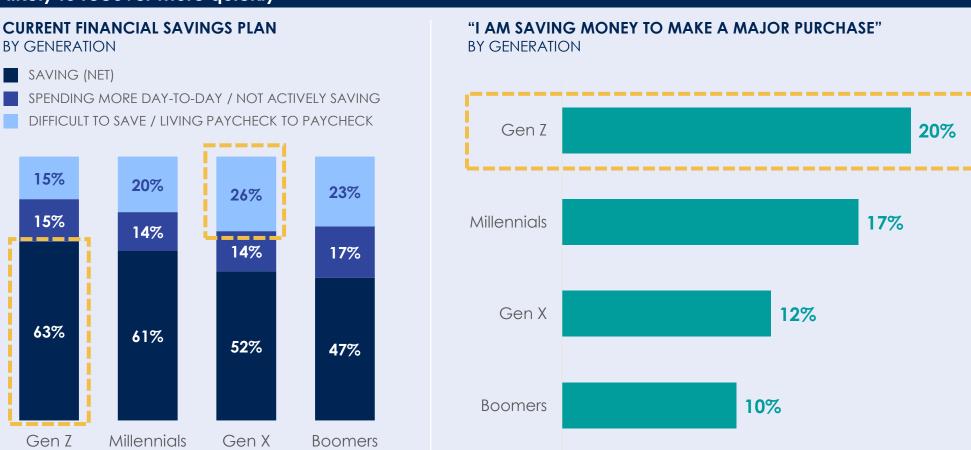
PRICE PERCEPTIONS

TOP-2 BOX AGREEMENT

PRICE WAS LOWER THAN EXPECTED PRICE WAS HIGHER THAN EXPECTED



Gen Z are saving while Gen X are more likely to find it difficult to do so; spending for younger consumers is likely to recover more quickly

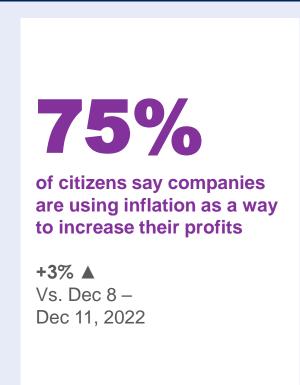


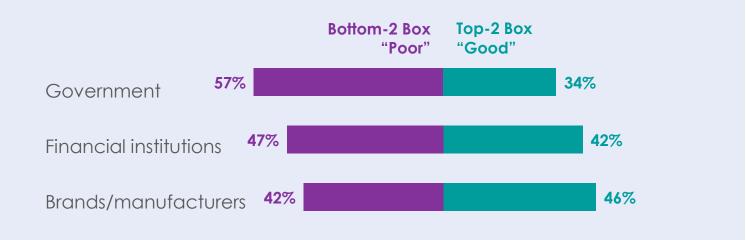
More consumers feel "the powers that be" are benefitting from inflation and the government is doing a poor job helping them through it

YOUR PERSONAL FINANCIAL SITUATION?

Stores and retailers

Your employer





40%

31%

HOW GOOD OR POOR OF A JOB ARE EACH OF THE FOLLOWING DOING TO HELP IMPROVE

Ipsos Essentials monitors how people across the globe navigate the new rules of engagement and the resulting impact on our state of mind, state of wallet, and future intentions. Each month Ipsos surveys consumers in 15 countries, including: Australia, Brazil, Canada, China, France, Germany, India, Italy, Japan, Mexico, South Africa, South Korea, Spain, the UK and the US.

For more insights, country detail, or subscription information, contact essentials@ipsos.com



61%

50%