Short Form Videos: Becoming the new way to search?

For more info contact: Jessica.Phan@ipsos.com SVP, Media & Value Activation







Expected SFV Duration | SFV Viewers

Consumers expect the duration of short form videos to be between 30 seconds to 3 minutes



Despite the rapid rise in popularity of short form videos, there is currently no standard definition for their optimal length.

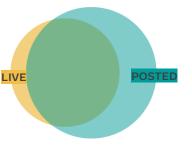
We found it is widely accepted that US consumers prefer shorter videos, typically ranging from 30 seconds to 3 minutes.

SFV Content Type Watched Most | SFV Viewers

Consumers want to view at their discretion

US viewers are consuming short form videos at a similar, if not higher, rate compared to long-form videos.

Specifically, three out of five viewers are watching non-live content, including both posted and pre-recorded videos.

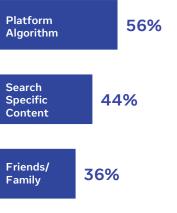


SFV Modes of Discovery | SFV Viewers

Social platforms content recommendations are welcomed, with minimal barriers

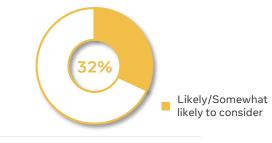
Over half of short form video viewers watch videos recommended by the platform algorithm. We also see very low scores in the barriers to watch such as paywalls, time to spare, and can't find interesting content.

watching short form videos, and they don't mind seeing what the algorithm delivers, but short form videos must be engaging and succinct to avoid consumers' disinterest.



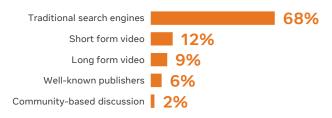
Likely to Consider SFV for Search | Total

Mind sets are changing as consumers consider short form videos as a means of search



Go-to Search Sources | SFV Viewers

Short form videos are becoming the new way to search



Short form videos are more than viewing and sharing, short form videos are evolving into a new way for consumers to search. Since the 2020 pandemic, 12% of consumers are turning to short form videos to search and discover information. Short form video offers a new way to search and has the potential to become second nature for engaged viewers.

How SFV Help as an Info Source | SFV Viewers

Short form videos are providing an interacting and engaging way to search



Short form video as a source of information is an excellent tool for discovering new trends, products, and services in an interactive and engaging way. It creates an experience that help viewers make purchase decisions as well.

Illustrating that consumers are building a deeper connection beyond just viewing for entertainment.

Ipsos Short Form Videos Thought Leadership Research. Feb 13-22, 2023, among n=1,900 (Total) 13–64-year-olds in the US Authors: Jessica Phan, Jamie Johnson, Megan de Leon © 2023 Ipsos

