

THE DIRECTORY 🗥



Global Advisor

Our large-scale, unique studies examines global perceptions to a range of issues.



Ipsos Update

Our monthly roundup of the latest insights and research from lpsos around the world.



Ipsos Views

These point of view papers present new expert analysis from lpsos across a range of business questions.



Ipsos Flair

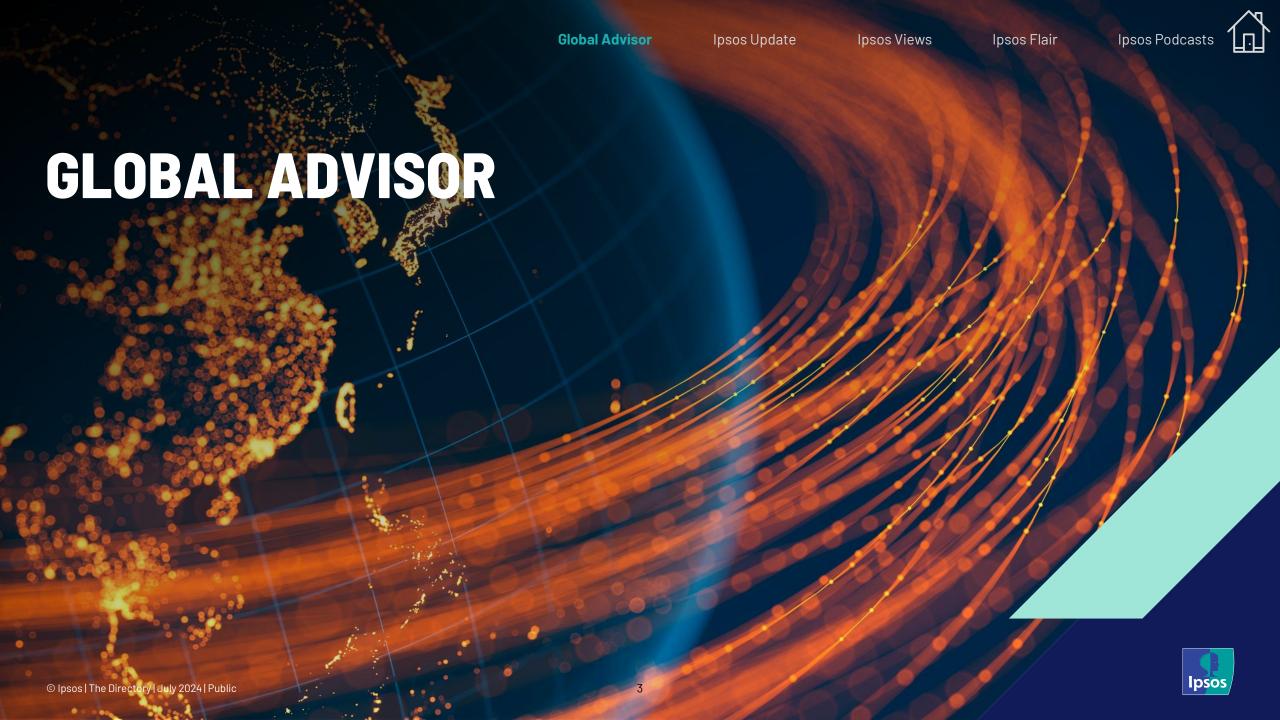
The Flair collection explores the social, economic, and political context of countries around the world.



Ipsos Podcasts

Listen to our experts and their guests chat about culture, trends, innovations, customer experience and much more.







Ipsos' What Worries the World survey tracks public opinion on the most important social and political issues across 29 countries today, drawing on over ten years of data to place the latest scores in context.

This global summary report presents the top concerns around the world, alongside whether people think things in their country are heading in the right or wrong direction.

Full breakdowns of findings for each country and each issue are also available on ipsos.com

Please contact Teodros.Gebrekal@lpsos.com for more information. Also see our Consumer Confidence Index on the global economic outlook.

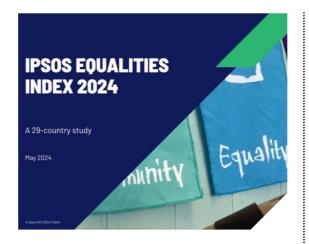
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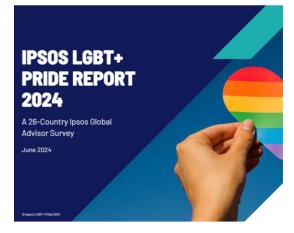
Ipsos Equalities Index

We explore global perceptions of what equality is, who cares most, who faces most unequal treatment and who bears the responsibility for addressing it.

Read in Spanish

Previous edition: 2023

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Ipsos LGBT+ Pride Report

Our report finds gender, generational and geographical gaps, and in some cases canyons, on a range of issues remain.

Read in Spanish

Previous edition: 2023

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Ipsos Al Monitor

The survey sheds light on the evolving perceptions of Al worldwide, revealing both excitement and apprehension about its potential impact on various aspects of life.

Previous edition: 2023



Ipsos Cost of Living Monitor

The Ipsos Cost of Living Monitor is a 32-country study looking at how people are doing financially and their expectations for the future.

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Previous edition: 2023

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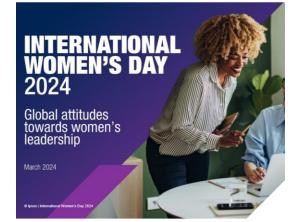


Earth Day

We explore how attitudes to climate change are changing, who is responsible for leading the fight against the climate emergency, and what actions people are willing to take.

Previous editions: 2023 | 2022 | 2021 | 2020 | 2019

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International Women's Day

Our annual International Women's Day study, in collaboration with King's College London, across 31 countries explores global attitudes towards female leadership.

Previous editions: 2022 | 2021 | 2020 | 2018 | 2017 | 2016

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Global Happiness

This survey examines who are the happiest nations and the influences effecting peoples' happiness.

Previous editions: <u>2023</u> | <u>2022</u> | <u>2020</u> | 2019



Love Life Satisfaction

We share research on consumer perception of packaging materials, the role of sustainability claims and willingness of consumers to pay for sustainability.

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Global Health Service Monitor

We explore changes in the biggest health concerns, how people perceive the quality of their country's healthcare and the biggest challenges facing healthcare providers around the world.

Previous editions: 2022 | 2021 | 2020 |

2018

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World Mental Health Day

We explore changes in how people feel about their own mental health, the factors that are impacting their mental wellbeing, and set this against the backdrop of a healthcare environment.

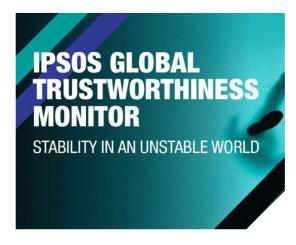
Previous editions: 2022 | 2021 | 2020



Global Trustworthiness Index

The Index tracks how trustworthy or untrustworthy 18 different groups including politicians, doctors and scientists are in the minds of global citizens.

Previous editions: 2022 | 2021 | 2019



Global Trustworthiness Monitor

This monitor tracks how trustworthy or untrustworthy people see certain sectors including financial, media and technology.

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Global Education Monitor

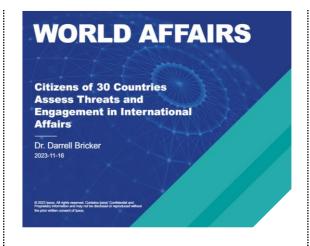
This monitor looks at people's attitudes to education and teaching, including a special feature on the role of Al in the classroom.



Global Advisor Predictions

At the end of each year lpsos launches this survey to poll people on their outlook for the upcoming year, and also asks them to reflect the year past.

Previous editions: 2022 | 2021 | 2020

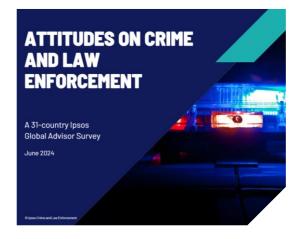


World Affairs

This survey, conducted on behalf of Halifax International Security Forum, examines potential global threats and international affairs.

Previous editions: <u>2022</u>|<u>2021</u>|<u>2020</u>|

<u>2019</u>



Ipsos Crime Monitor

We track how people see crime playing out in their communities, what they want governments to do, and how much trust they have in law enforcement.

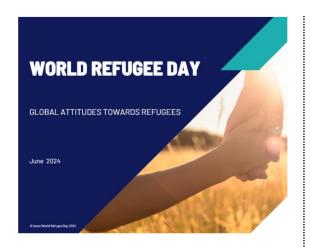
Previous editions: 2023

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World Refugee Day

To coincide with World Refugee Day, this annual report explores attitudes to refugees and policies towards those seeking refuge.

Previous editions: <u>2023</u>|<u>2022</u>|<u>2021</u>|

<u>2020</u>



Global Plastic Pollution Treaty

We look at attitudes to potential rules and regulations around plastics and their byproducts, and who should take responsibility – governments or manufacturers.

Previous edition: 2022



Global Religion

This survey examines attitudes towards different religions and the demographics of various beliefs.



Global Infrastructure Index

This Index explores public perceptions to their country's infrastructure, from roads, EV charging, flood defences to prioritising the environment over the economy.

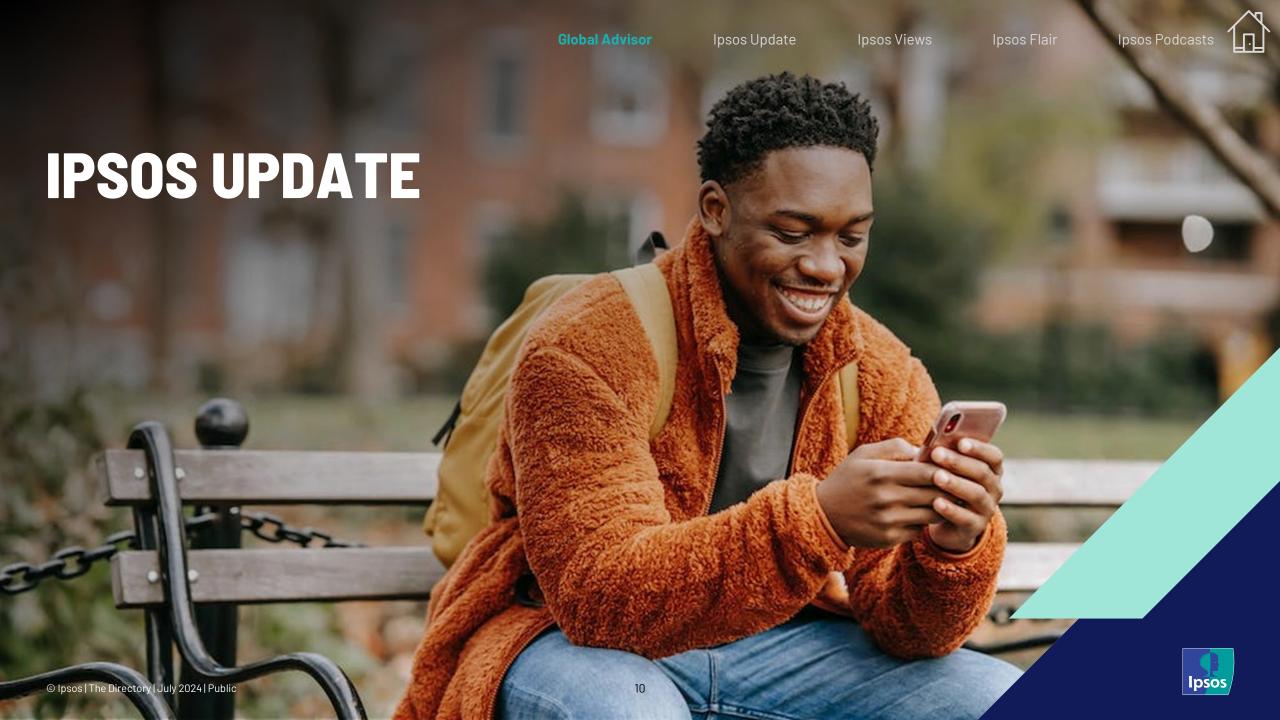
Previous editions: 2021 | 2020

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Ipsos Update

A selection of the latest research and thinking from lpsos teams around the world.

Ipsos Update is a monthly round-up of the best research, put together for those looking to stay on top of Ipsos' insights. Each edition features eight selected pieces from the month that including reports, white papers, surveys, or podcasts – all with summaries and links. Also available are shortcuts, containing further content on a range of topics.

search and thinking from rld.

To join the mailing please contact: ikc@ipsos.com.

Alternatively, visit our website to access the publication, available in English, French and Spanish:

Ipsos.com

Global Advisor

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Ipsos Views

Ipsos Update

Ipsos Update - What To Expect



An intro from Ben Page

Every month, Ben welcomes you to the latest edition of insights and research from lpsos, providing context for the read ahead.



Poll Digest

We sift through polling from Ipsos around the world and pick the most interesting highlights.

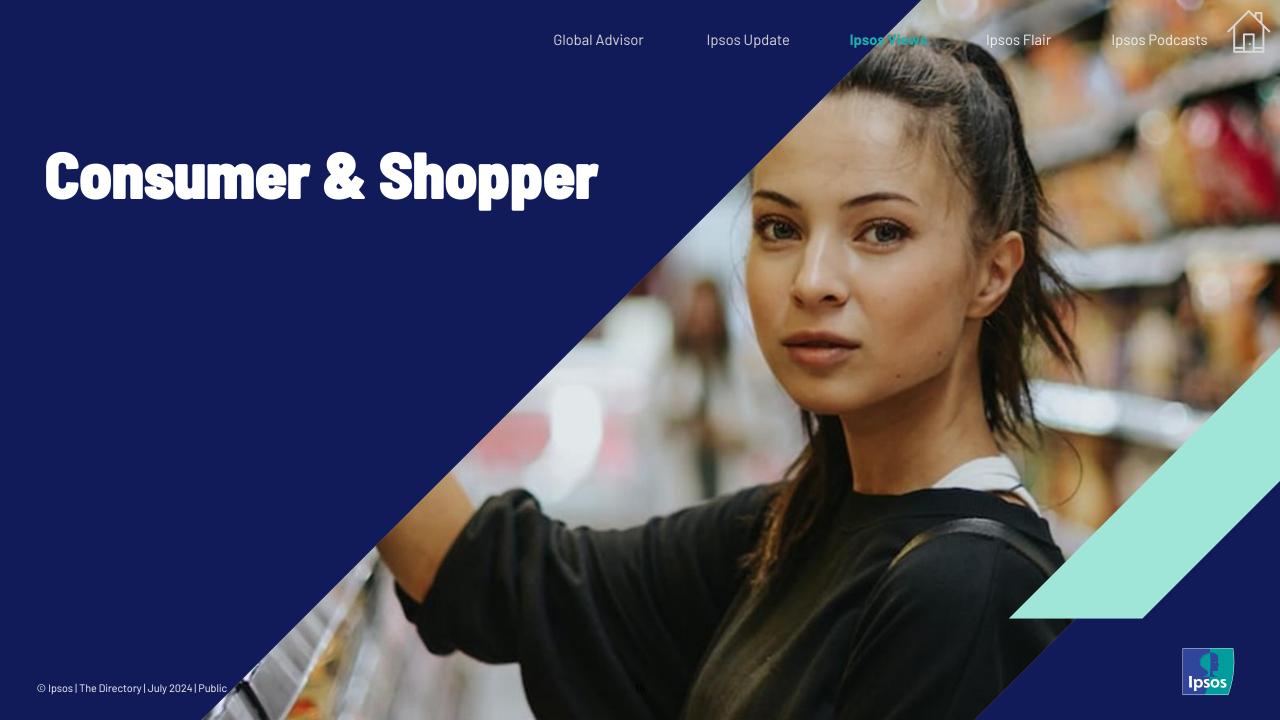


Lots of content

Inside you will find eight selected pieces of content, ranging from reports and papers to articles. Plus, four 'shortcuts', which usually are smaller-scale materials.







Consumer & Shopper



The Power of the ESG X Brand Collaboration

In this paper, we look at opening opportunities to positively shape expectations and drive brand success.



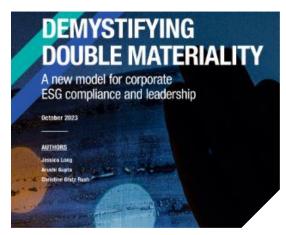
Shifting Shoppers' ESG Attitudes to Action

It's not always clear to shoppers, manufacturers and retailers who is responsible for what, the steps that can be taken, and the incentives for so doing. Here we outline what brands can do to meet consumers' needs.



ESG Across Borders

To truly understand how society is evolving on ESG, we need to go deep. A superficial understanding of the subject is unlikely to be enough. These are some of the most pressing challenges facing us today.



Demystifying Double Materiality

We share research on consumer perception of packaging materials, the role of sustainability claims and willingness of consumers to pay for sustainability.

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Consumer & Shopper



Embedding ESG in Experience

We outline the crucial role that Customer Experience (CX) can play in making ESG claims and engagements tangible, and share key principles to follow in order to create value whilst doing the right thing.



Mapping the Journey to Sustainable Pack

We share research on consumer perception of packaging materials, the role of sustainability claims and willingness of consumers to pay for sustainability.



Rewiring Your CX DNA

This paper acts as a guide for creating the ideal customer strategy – whether that means starting from scratch, making fine – tuning adjustments or going back to the drawing board.



Keeping the Dream Relevant

We look at how the world of luxury has changed, examples of brands leading the way in adapting to these changes and actionable insights, including guidance from Ipsos on how to achieve success in this 'new' world.

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How Context Can Inspire Brand Growth

We draw on Ipsos research and development to highlight the undeniable influence of both micro and macro contexts on shaping consumer decisions.



Understanding the Context of Consumption Moments

We explore ways to dissect the moment and how to approach moment-based research, while looking at how brands can use this information to inform their strategy and create a positive business impact.



Mapping Out Demand Spaces by Context

We introduce a unique demand space segmentation approach, which examines the intersection of people, needs, and context to help you understand growth opportunities through a multi-dimensional lens.

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The Morphing Store

Whilst the pandemic opened the digital commerce floodgates, there has been a return to physical store shopping as the pandemic eased. Data is indicating that the supposed death of the bricks and mortar store has been greatly exaggerated.



Convergent Commerce

Retail channels have proliferated in recent years while digital and physical environments are blending. We explore the emerging world of convergent commerce, where a binary offline vs. online divide no longer applies.



Beyond Omnichannel to Convergent Commerce Ecosystems

Retail is adapting, going from multichannel to omnichannel to convergent commerce. Brands are building their own platforms with unique ecosystems.

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Media & Advertising



Advertising for Better Representation

We dive into the findings of Ipsos' DEI metric, drawing on the learnings from Ipsos' creative evaluation solution, Creative|Spark to demonstrate how inclusive representation within ads can lead to Brand Success.



Thinking Outside the Billboard

We expand on why Out-of-Home advertising (OOH) is a valuable media channel for advertising effectiveness and explore how brands can unleash the full potential of OOH to forge meaningful connections with their target audience.



Social Misfits

Putting people at the forefront of advertising is an effective way for brands to outpace the competition. Yet, a lot of the social advertising isn't very social, and ignores this critical growth catalyst.



Welcome to the Metaverse

The Metaverse is not a distinct technology or merely virtual worlds, but a technological ecosystem that offers seamless and permanent, connected experiences between real and virtual worlds - in every aspect of our life.

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Media & Advertising



Cultural Intelligence

There is a simple answer to these questions and to the challenge of brand communication travel: cultural intelligence. The performance of 1,200 ads were compared to identify whether they performed identically or not.







Al and the Future of CX

We explore how Generative Artificial Intelligence (Gen AI) can revolutionise experiences by balancing digital efficiency with human interaction.



The New Era of Innovation

We introduce our philosophy for innovation with Gen Al, which empowers insights functions to produce bolder innovations, with faster development cycles and smarter processes.



The Vibrant Fringes

We demonstrate how engaging with people outside the "mainstream" will uncover valuable insights and help organisations get ahead of and navigate the desires and demands of tomorrow.

Read in Spanish



Why Accessible UX Matters

Providing accessible design for people with disabilities (PWDs) is a growing market. PWD have considerable purchasing power, so inclusive design can significantly increase a brand's market share while demonstrating its commitment to diversity and inclusion.

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From Chaos to Clarity

A tricky economic climate doesn't mean brands should stop innovating. Ipsos' Innovation Testing database suggests that consumers are still receptive to innovation during tough times, as their status quo and behaviour significantly shift.



A Question of Gender

With the growing recognition of the diversity of gender identities, we look at the importance of asking about gender in an inclusive way when conducting international research.

Read in Spanish



Conversations with Al: Part III

We look at the need to align with experts in the art of the question that can get the most out of Al solutions, including quality and accuracy, while defending data privacy.



Conversations with AI: Part II

We conducted a series of tests to evaluate the utility and risks associated with Al outputs. They assessed Al suppliers in transcription, translation, and sentiment analysis using qualitative research platforms.

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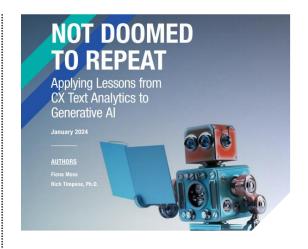
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Conversations with Al

In the context of ideation workshops, it is crucial to precisely phrase challenges to ensure successful and novel ideas. Today's corporate climate often prioritises quick fixes over careful assessment and addressing of challenges.



Not Doomed to Repeat

Drawing on text analytics' learnings from the past 15 years, and using our Al framework of <u>Truth</u>, <u>Beauty</u>, <u>and</u> <u>Justice</u>, we outline five key lessons that teams must keep in mind as they apply LLM-powered Generative Al tools.



Humanizing Al

We explore the importance of using real human data to train Al models for innovation success. Al presents an opportunity to improve the speed, and potentially, the success rate of new innovations.



Exploring the Changing Al Landscape

It's important to take notice and put Al and other emerging tools in perspective as the implications of the technologies will be far reaching.

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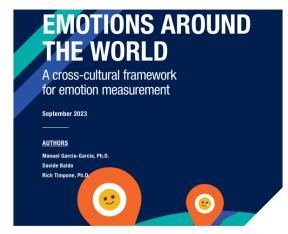






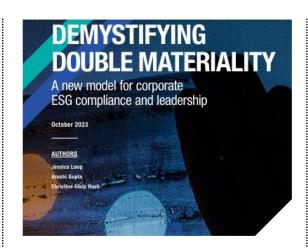
Respecting Respondents

Respondent-centric research is critical since the availability of willing respondents is limited. To sustain participant engagement and quality data, it's critical to prioritise their requirements, provide choice and control, and reduce tiredness.



Emotions Around the World

With academic partners and insights gleaned from decades of research within cognitive sciences and neuroscience, Ipsos has developed the Ipsos Emotion Framework which captures emotional responses across diverse cultures and languages.



Ipsos Update

Demystifying Double Materiality

We share research on consumer perception of packaging materials, the role of sustainability claims and willingness of consumers to pay for sustainability.

Read in Spanish



Beyond the Screen

We share a series of case studies illustrating the market research benefits of integrating online and offline interactions.

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New Methods & Techniques



Unlocking the Value of Reputation

Drawing on new data from our latest 24-country Global Reputation Monitor, this paper explores the relationship between a good reputation and better business efficiency.



CX Service Design

We live in volatile times that are influencing customers' expectations, needs and opinions. Understanding and empathising with customers and the context of 'their world' needs to be at the heart of experience design.



Designing a 'Smarter' Mystery Shopping Programme

Research studies show that brands that provide customers with a superior experience compared to their competitors achieve greater loyalty, higher profits and better returns.



We're More Than Our Senses

Traditional product testing that focuses purely on product characteristics that are just connected to our senses do not provide accurate market predictions for success. This investigates using behavioural science to improve brand product testing.

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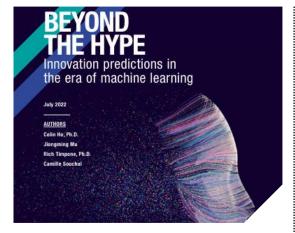
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Driving Authentic Engagement in Large Online Communities

We believe we have helpful recommendations that solve this conundrum by combining a unique blend of qualitative and quantitative research.



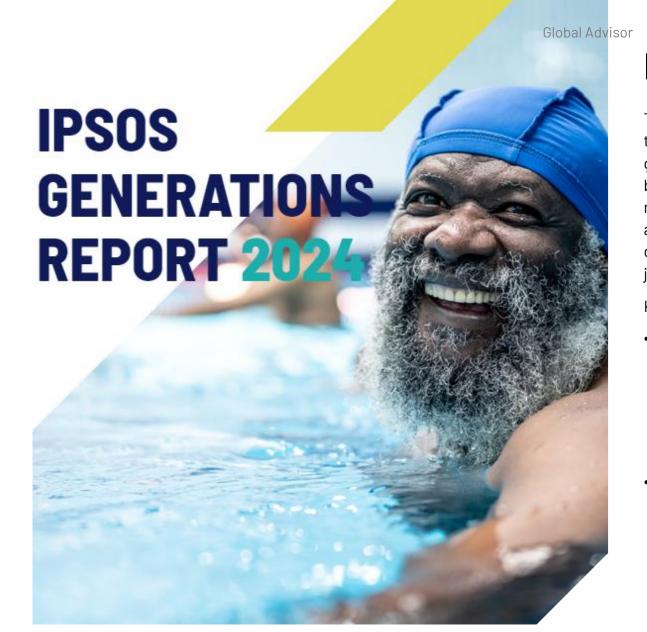
Beyond the Hype

Al is being deployed in software across technologies all throughout different markets. It only seems right then to utilize Al for market research. This paper delves into Al enabled research to potentially produce faster, cheaper, and better results.

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Ipsos Generations Report 2024

The Ipsos Generations Report finds that most people don't know what generation they belong to, explores the business opportunities brands risk missing out on by ignoring mature adults, and demonstrates why demographic changes are no longer just a political issue.

Key findings include:

- We need to prepare for global population decline. Adjusting to ageing populations and considering the potentially vast market of older adults will be crucial for policymakers and businesses.
- Generation Z is probably the first truly 'global' generation. Understanding the unique attributes and behaviours of Gen Z is important for developing targeted products, services, and policies.

- Cultural and national contexts matter a lot. Generation labels like 'Baby Boomers' don't translate well. Decision-makers need to tailor their strategies and avoid one-size-fitsall approaches when thinking about different generations.
- Demography is already politics. Soon it will be a business issue too. For businesses, demographic trends offer both challenges and opportunities.
- · Generalisations only take us so far. We need to embrace generational diversity. It's crucial that we not only understand, but actively engage with the distinct characteristics and preferences of each generation.

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CATCH UP ON THE 2023 REPORT





Society & Politics



Brand Biden Vs. Brand Trump

Leveraging Ipsos' Brand Success factors – Expectations, Context, and Empathy – we analysed how Biden and Trump are perceived as political brands, their understanding of the election, and how successfully they empathise with Americans.



ESG Across Borders

To truly understand how society is evolving on ESG, we need to go deep. A superficial understanding of the subject is unlikely to be enough. These are some of the most pressing challenges facing us today.



More Equal Than Others

We delve into the challenges posed by inequality, highlighting its various dimensions and shedding light on the imperative for proactive efforts to address it head-on.



Environmental Sustainability: Who Cares?

We share the results of our global segmentation study, identifying five groups based on their levels of concern and engagement towards the environment.

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Society & Politics



Unlocking the Value of Reputation

Drawing on new data from our latest 24-country Global Reputation Monitor, this paper explores the relationship between a good reputation and better business efficiency.



Looking Into the Shadows

The scale of illicit trade and the shadow economy is vast, covering a multitude of product categories, including food, tobacco, alcohol, clothing, medications and more.

Read in Spanish



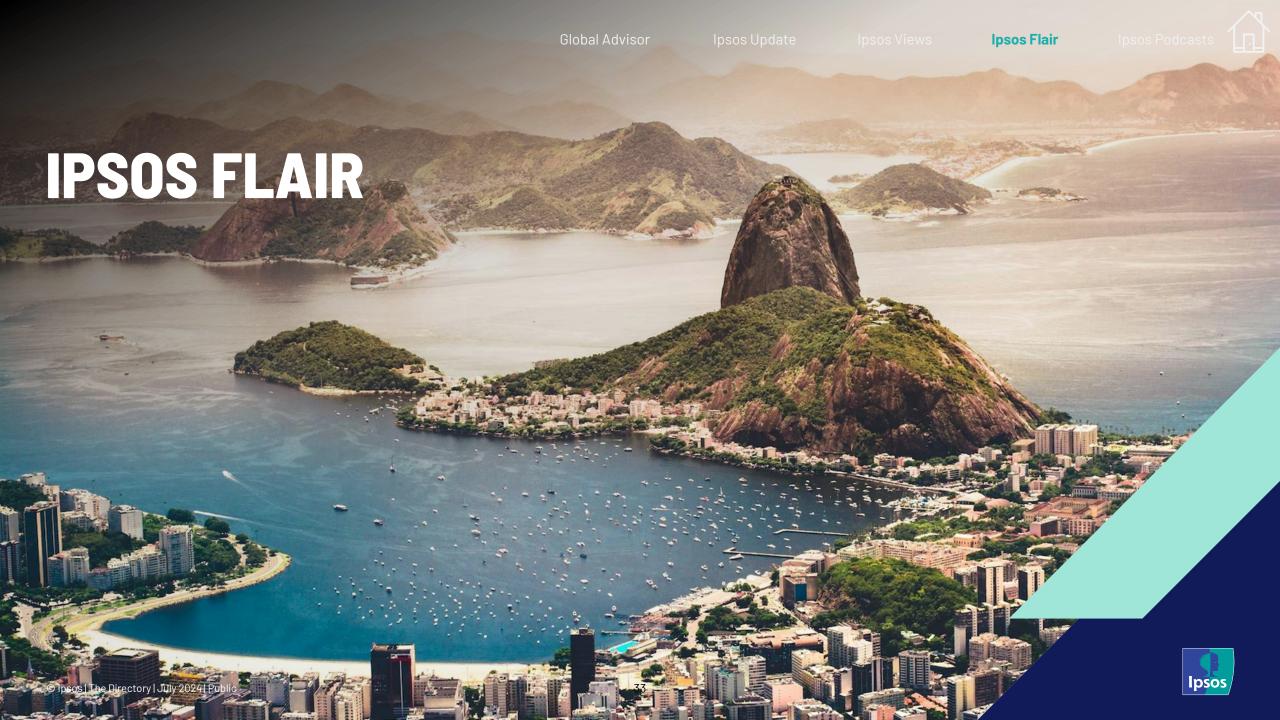
Future of Mobility

We explore the current state of autonomous vehicles (AVs) and where the technology is, as well as what the future applications will be for autonomous driving (AD).

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The Ipsos Flair collection explores the social, economic, and political context in a selection of countries around the world.

With passion and curiosity, our local experts capture the mood of the nation and transform survey results into inspiring insights. Read more in our collection of articles on key topics facing the world today.



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France 2023

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Catenaccio

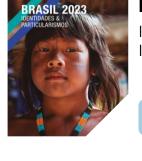
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A Historic Year?





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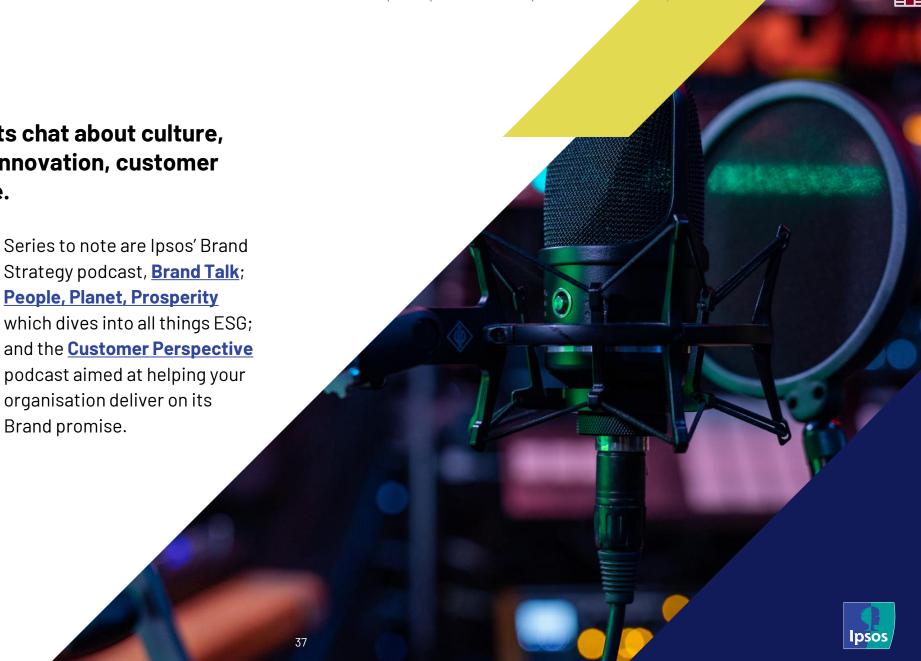
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