December 3, 2021 THE LAURA COATES SHOW

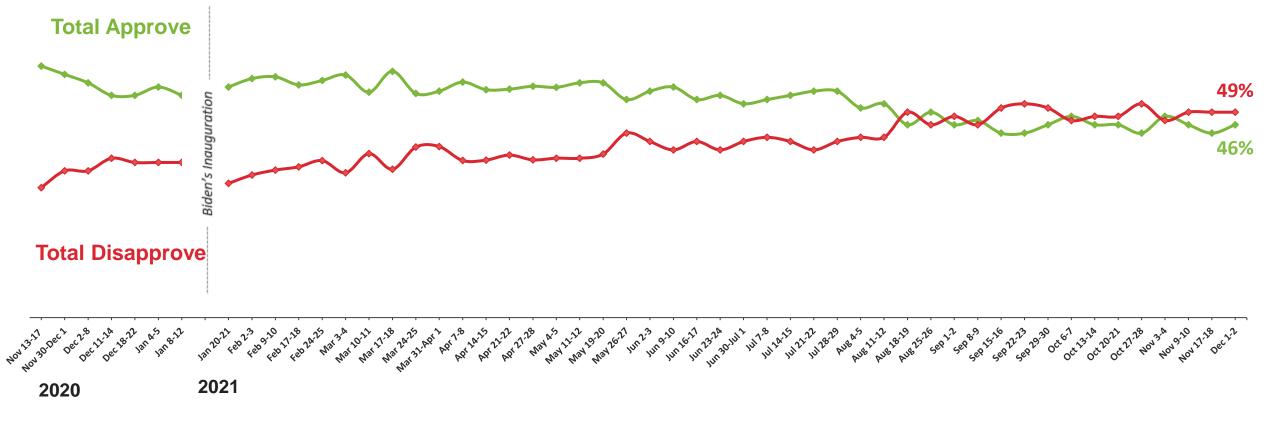
Cliff Young President, Ipsos Public Affairs



Biden's approval rating

Overall, do you approve or disapprove of the way Joe Biden is handling his job as President (previously president-elect)?





Source: Ipsos data

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Biden's approval rating

Overall, do you approve or disapprove of the way Joe Biden is handling his job as President?



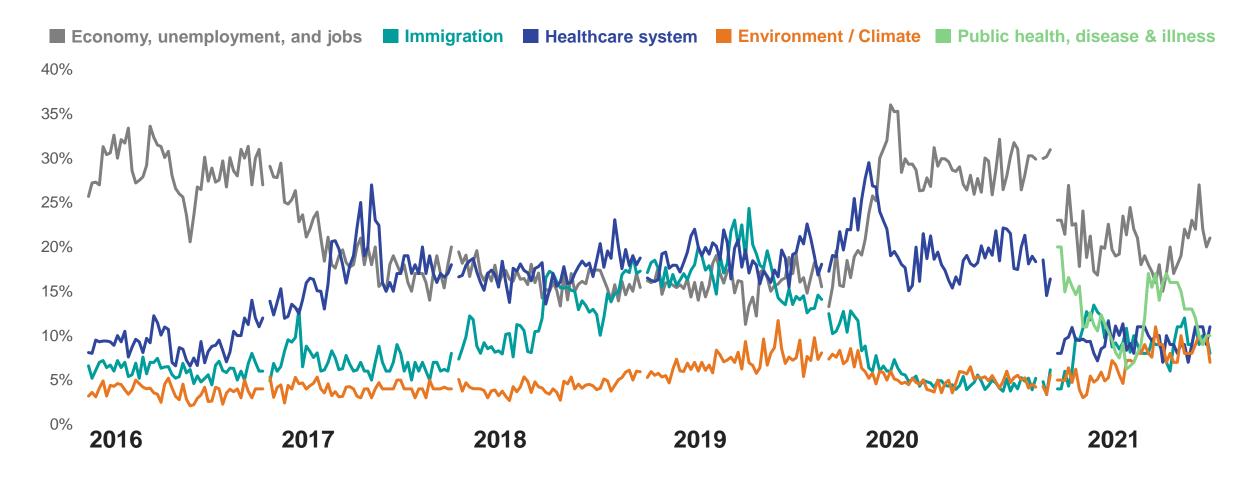
| | All Adults | Democrat | Republican | Independent |
|-------------------------|------------|----------|------------|-------------|
| Strongly approve | 18% | 37% | 4% | 6% |
| Somewhat approve | 25% | 38% | 9% | 30% |
| Lean towards approve | 2% | 2% | 1% | 3% |
| Lean towards disapprove | 1% | 0% | 1% | 1% |
| Somewhat disapprove | 16% | 13% | 19% | 19% |
| Strongly disapprove | 31% | 5% | 66% | 33% |
| Not sure | 6% | 5% | 0% | 7% |
| TOTAL APPROVE | 46% | 77% | 14% | 40% |
| TOTAL DISAPPROVE | 49% | 18% | 86% | 53% |



Source: Ipsos data

Most important problem facing America

In your opinion, what is the most important problem facing the U.S. today?



Source: Ipsos data

* Starting with 2/4/21 wave, "system" was added to "Healthcare", "extremism" was added to "Crime", and "corruption" was added to "Crime". "Public health, disease, and illness" and "Inequality and discrimination" were added as new issues. "Economy, generally" and "Unemployment/lack of jobs" were combined to create "Economy, unemployment, and jobs"



Most important problem facing America

In your opinion, what is the most important problem facing the U.S. today?

| | All Adults | Democrats | Republicans | Independents |
|-------------------------------------|------------|-----------|-------------|--------------|
| Economy, unemployment, and jobs | 21% | 15% | 26% | 30% |
| War and foreign conflicts | 1% | 0% | 0% | 2% |
| Immigration | 8% | 2% | 18% | 2% |
| Terrorism and extremism | 2% | 2% | 4% | 1% |
| Healthcare system | 11% | 15% | 8% | 11% |
| Public health, disease, and illness | 10% | 14% | 6% | 9% |
| Energy issues | 2% | 2% | 2% | 1% |
| Morality | 5% | 4% | 6% | 7% |
| Education | 3% | 4% | 3% | 2% |
| Crime or corruption | 9% | 7% | 10% | 8% |
| Environment and climate | 7% | 14% | 1% | 3% |
| Inequality and discrimination | 7% | 12% | 2% | 5% |
| Other | 10% | 6% | 12% | 11% |
| Don't know | 4% | 2% | 2% | 7% |

Source: Ipsos data

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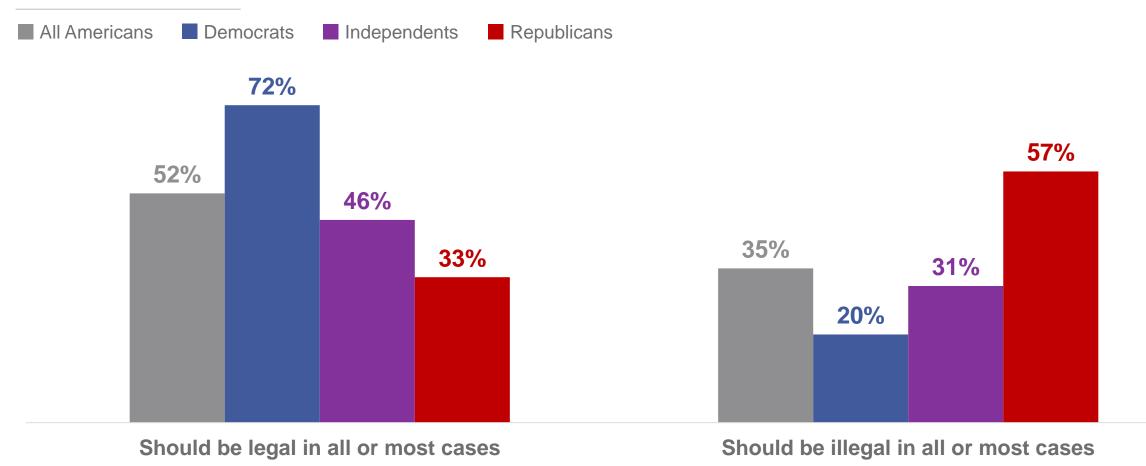
ABORTION



About half of Americans support legal abortion in all or most cases

Almost three in four Democrats support legal abortion in all or most cases, while over half of Republicans oppose it in all or most cases

When you think about abortion, which of the following is closest to your personal opinion?





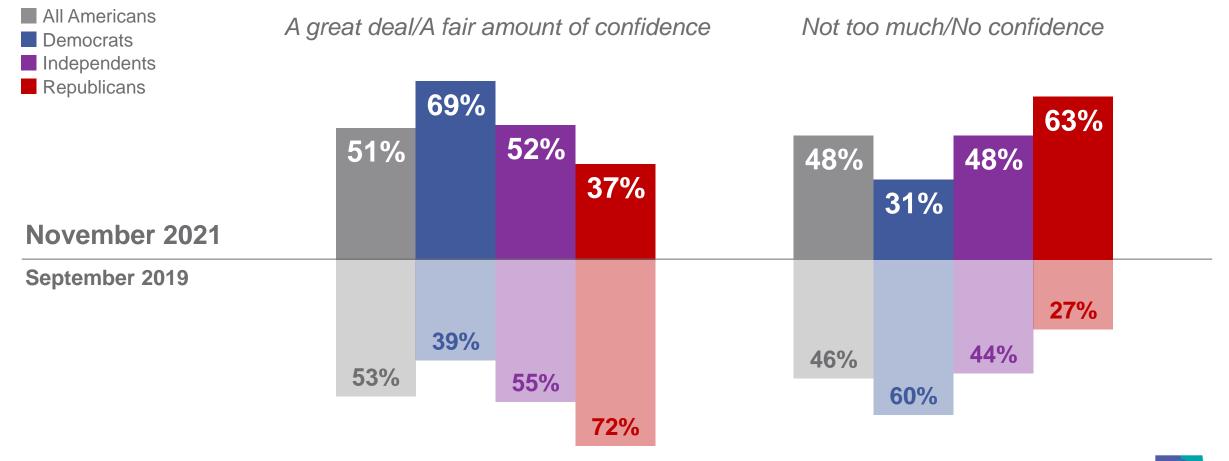
ELECTIONS



Confidence in presidential election fairness same as in 2019

A closer examination shows large, opposite shifts in confidence levels among Democrats and Republicans from 2019 to 2021

Thinking about the rules and processes in place for voting in U.S. presidential elections, how much confidence do you have that the next presidential election will be open and fair?

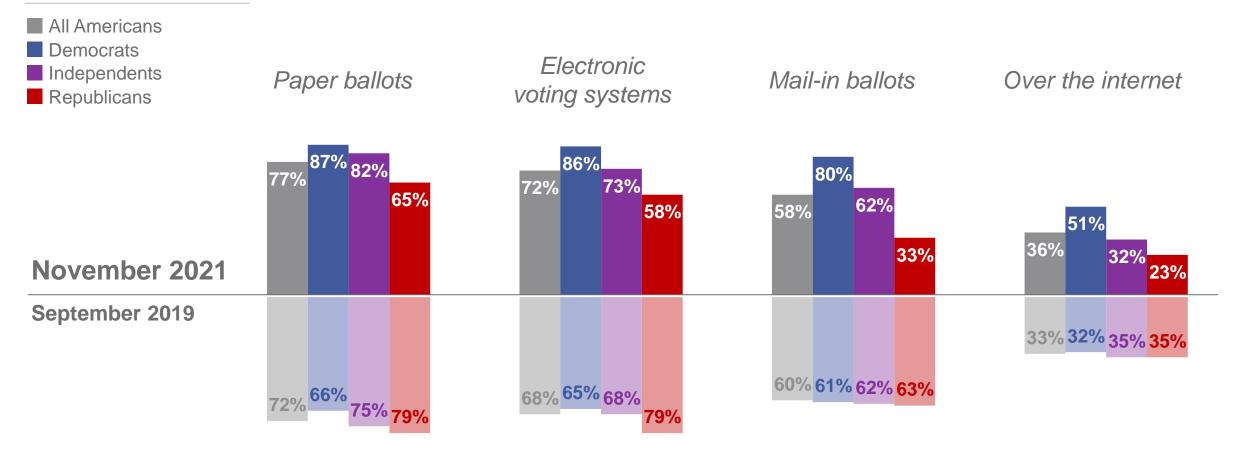


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Dramatic partisan shifts in confidence in voting methods

Democrats more confident midterm votes will be counted accurately regardless of voting method; Republicans feel the opposite

Percentage of Americans who are *confident* that votes cast in the following methods will be accurately cast and counted in the next year's midterm congressional election

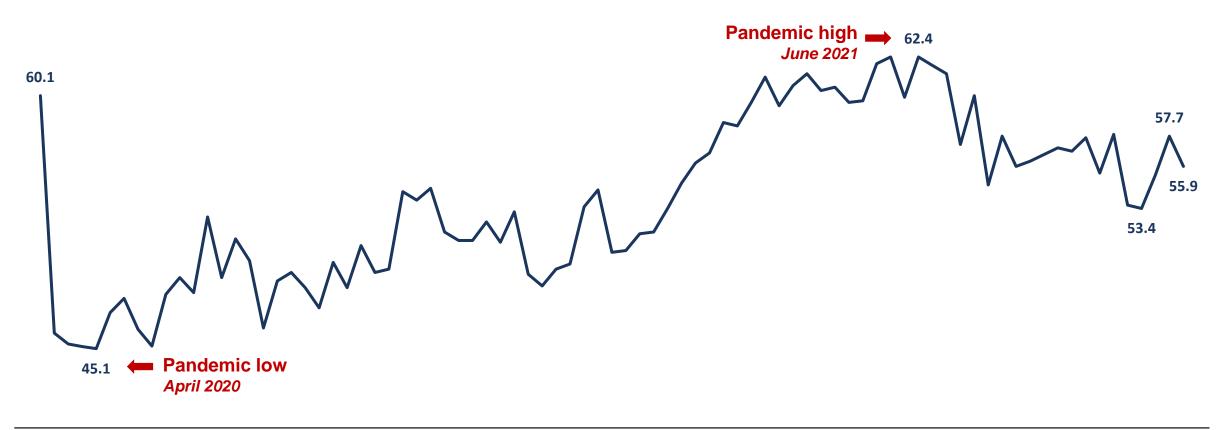




THE ECONOMY



Consumer confidence sees most recent gains reversed days after news about omicron variant breaking



March 2020

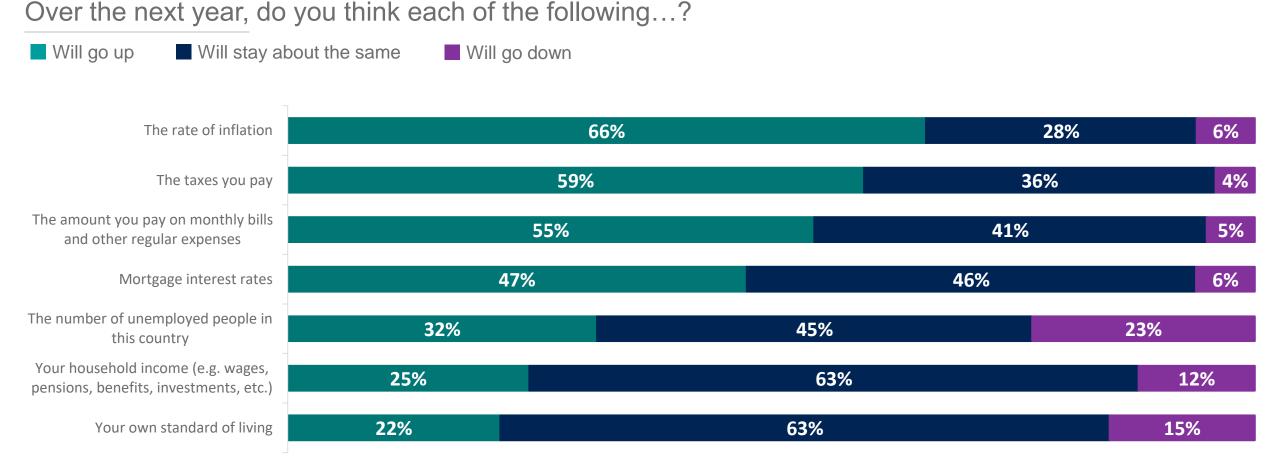
June 2021

December 2021



While two-thirds expect inflation to continue rising, only one in seven expect their standard of living to go down

Just over half expect to spend more on basic expenses over the next year







Clifford Young

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Cliff Young is President of Ipsos Public Affairs in the United States and also leads Ipsos' global election and polling risk practice.

He is a polling expert with specialties in social and public opinion trends, crisis management, corporate and institution reputation and elections.

Cliff has served as an expert commentator on Fox News and NPR, among others.

Cliff is also an adjunct professor at Johns Hopkins SAIS and an instructor at both Columbia University SIPA and University of São Paulo where he teaches courses on public opinion and election forecasting. (MORE BIO INFO: http://spotlight.ipsosna.com/index.php/author/clifford-young/)

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"Game Changers" – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

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Game Changers

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At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.

