

WE'RE BACK FACE-TO-FACE!

MARCH 30 & 31, 2022

SAN FRANCISCO

Driving personalized and digital innovation in beauty and personal care

NEW FOR 2022

Discover the 12 most innovative indie beauty and tech brands in personalization as they present live on the main stage in our Beauty Tech Spotlight

2 content tracks diving into personalized product development and customer experience - personalize your experience at the event with our expanded content

brands are personalizing their products and how to implement them into your products at our innovation sessions.

HEADLINE RETAIL PARTNER



HEADLINE TESTING PARTNER

HEADLINE INNOVATION PARTNER









Beiersdorf

JOIN 30+ INDUSTRY THOUGHT LEADERS



Ekta Chopra
Chief Digital
Officer
E.L.F



Allie
Mcilvaine
Client Solutions
Manager, Team
Beauty
Meta



Darren Adams
Digital R&D
Director,
Consumer Digital
Innovation
Unilever



Agustina
Sartori
Director of
Augmented
Reality
Innovation
Ulta Beauty



Mimi Ghosh
Technology
and Disruptive
Commerce
Group, Middle
Market Banking
& Specialized
Industries

J.P. Morgan



Zahir Dossa
Founder and
CEO
Function of
Beauty



Nidhima Kohli
Founder and CEO
Beauty Matching
Engine



Chaz Giles
Founder and
CEO
Revea

WELCOME TO THE 3RD PERSONALIZED BEAUTY SUMMIT

Personalization is shaking up the beauty industry and driving innovations in beauty tech like never before. In this **fiercely competitive market**, personalization of both products and customer experience is essential in gaining consumer loyalty, preventing cart abandonment, and bringing down customer acquisition cost.

Customer experience is now a vital component of Personalization: According to a PWC report, 73% of consumers said the customer experience influences purchase decisions, beyond product quality and price. To reflect this industry trend, we are introducing our split content tracks for 2022, diving into both product development and customer experience, which will allow you to personalize your own experience at the event.

Join us face-to-face in San Francisco at the Personalized Beauty Summit to gain the industry insights and partners needed to keep your loyal customers, take advantage of the mass divergence and encourage them to try products they know will work for them.

See you in San Francisco!

REGISTER TO JOIN

Personalized Beauty Devices Sales Set to Grow at 25.3% CAGR to Reach US\$ 80.7 Million by 2031.

82% of consumers are interested in having a skin care regimen created specifically for them.

(Global Cosmetic Industry, 2021)

80% of frequent shoppers **only shop** with brands that personalize the experience.

(SmarterHQ, 2020)

(Future market Insights Study, 2021)



Jennifer Lee Director Program Management and product development, Technology Incubator

MEET OUR PRESTIGIOUS

ADVISORY BOARD

L'Oreal

ĽORÉAL

Mimi Ghosh Technology and Disruptive Commerce Group, Middle Market Banking & Specialized Industries J.P. Morgan

JPMORGAN CHASE & CO.



Agustina Sartori Director of Augmented Reality Innovation **Ulta Beauty**



What a stimulating event! A really well curated set of speakers ranging end-to-end from commercial opportunity to scientific and technical capability and market execution. Some very insightful case studies. We also loved the session of new tech pitches – great stuff! 82% of consumers are interested in having a skin care regimen created specifically for them. (Global Cosmetic Industry, 2021)

- Jason Harcup, Global VP Personal Care Research and R&D Prestige Division, Unilever

PERSONALIZE YOUR EXPERIENCE

PRODUCT DEVELOPMENT TRACK

Attend this track if you are responsible for:

- R&D
- Innovation
- Product

- Formulation
- Personalization
- Technology

Topics include:



Quantifying **Progress**



Microbiome



Nutrition and Wellness



Brand

Hormones



CONTENT TRACKS

As customer experience becomes paramount in creating personalized experiences that increase consumer loyalty, this year's event will be split into two tracks:

CUSTOMER EXPERIENCE TRACK

Attend this track if you are responsible for:

- Digital
- Customer Experience
- Marketing
- R&D Innovation
- Technology

Ecommerce

Instore Experience

Topics include:



At Home Diagnostics



Retail vs Ecommerce



Customer Acquisition Costs



End To End Experience

DNA

PARTNER WITH US

Be the answer to the industry's questions by showcasing your value in a new light.

Raise your profile and form new partnerships with more opportunities for meaningful interactions:

At the Personalized Beauty Summit you can expect:

- A higher caliber of conversation: with over 10-hours of networking you'll have more opportunities than ever for significant discussions with your key prospects
- Dedicated Icebreaker sessions: Starting a conversation is never easy, so let us start them for you

HEADLINE LOGISTICS

OCEAOX

• Interactivity as standard: engage your audience in solution focused exchanges through our panel discussion and working groups.

HEADLINE RETAIL PARTNER











Beiersdorf

GOLD PARTNERS





sagentia innovation



rev:eve

ClearForMe



DASH HUDSON

50%Indie Beauty &
Tech Brand

Don't just take out word for it, hear testimonials from the Beauty leaders

plenary sessions."

"On behalf of the whole team, I wanted to say a big thank you to you all for the tremendous work that you have done in the run up to the summit and during the actual meetings! It has been a fantastic and enjoyable experience to work with you all, leading to a very good (and business relevant) output across both the pitching sessions (6 Multinational companies of interest including 3 gems), and the

- Jean-Philippe Courtois, Senior Open Innovation

Manager, Unilever Prestige Division

2019 INNOVATION PARTNER

"A big shout out to Kisaco Research for organizing this conference. A couple of years ago we would be talking to the crickets and now we need a bigger room."

- Proderma IQ



Beauty

and Tech

Companies



CONTACT OUR COMMERCIAL PARTNERSHIP MANAGER, UMAR IQBAL

Contact our team to find out more about each package by emailing umar.iqbal@kisacoresearch.com or calling +44 (0)203 696 9530.

BEAUTY TECH SPOTLIGHT

Showcasing the most innovative brands working within personalization

Real time demonstrations are strongly encouraged!

Are you an innovative start-up developing the latest cutting-edge solution within Beauty & Personal Care?

12 of the most up-and-coming beauty and tech brands will be handpicked by our renowned selection committee to pitch their brands on the main stage for 5 minutes in a quick-fire round of presentations followed by a Q&A with our distinguished judging panel.**

This is a unique opportunity to showcase your ideas, perfect your pitch and meet investors!

What are you waiting for? Apply now if you are a start-up in:

Technology*

Haircare

Services*

Personal care

Skincare

Cosmetics

- Formulation*
- → AI*
- Customer experience*

**Being selected as a finalist does not automatically grant you access to the event. Please note that all finalists must purchase their ticket to attend the Personalized Beauty Summit in San Francisco.

APPLICATIONS NOW CLOSED

WHAT WILL I GET AS A FINALIST?

Exposure:

Pre- and post-event marketing content pieces with finalists will be shared with our database of 30,000+ beauty, personal care technology executives.

Main stage spotlight:

You will be given the opportunity to showcase your products to seasoned strategic M&A scouts, venture capital and private equity investors.

One of the **12 Finalists** will win the **Audience Choice Award** and a free ticket to the next Personalized Beauty Summit or any of our other Beauty/Personal Care events.

Around \$1.04 billion was invested in companies offering Personalized beauty products and services in 2021.

(Statista, 2021)



MEET OUR SPOTLIGHT SELECTION COMMITTEE



Richard
Kestenbaum
Partner LLC &
Contributor, Forbes





Claire Chang
Founding Partner
Ignite XL

igniteXL



Danielle Lay
Principal
NEA

NEA°



Jana Bobosikova
CEO
Epic Brands

EPIC

^{*}within Beauty/Personal Care

MEET 2022'S BEAUTY TECH EXPERTS



Ekta Chopra Chief Digital Officer E.L.F





Allie Mcilvaine Client Solution Manager, Team Beauty Experiences & Meta



Agustina Sartori Sr.Director Innovation Innovation Fund **Ulta Beauty** (ULTA



Function of Beauty function—of beauty



Kimberly Capone, PhD Chief Scientific Officer **Femtech Health**



Dana Lucas Director of Product & **Partnerships Good Face Project G** Good

Face **Project**





Nidhima Kohli Chaz Giles Founder and CEO Founder and CEO **Beauty Matching** Revea





Delise Martiré Director of Product Development **Veracity Selfcare**



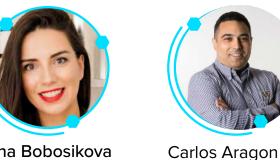
Sergio Rattner

CEO



Claire Chang Founding Partner **Ignite XL**





Jana Bobosikova CEO **Epic Brands**

EPIC



Vice President



Jay Hack **VP** of Business Intelligence **FemTec Health**





Lada Rasochova, PhD MBA. **Dermala DERMALA®**



Stefan Mazy CEO Skin DNA skindna_®



Hasti Nazem Head of Product and Education Kindra



Raya Khanin Chief Science Officer **Lifenome Inc**



PhD, Co-Founder and



Danielle Lay Principal





Barbara Paldus CEO Codex





Dr Elsa Jungman Founder and CEO **DR Elsa Jungman** (ELSI Skin Health Inc)

Dr. Elsa Jungman



Hannah Pham Founder Y'our skin

Y'JUR





Wayne Liu Chief Growth Officer & President of the Americas **Perfect Corp**

PERFECT



Director



Melissa Hago Ryan Sasaki VP & Creative **VP of Product Dash Hudson Fashion Snoops**





David Caballero-Lima Head of R&D Labskin

Skin Trust Club
Powered by Labskin



Duncan Smith Managing Partner **Consumer Sagentia Innovation** sagentia innovation



Dean DeBiase **Executive Chairman** Revieve

rev:eve



KINDRA

Xin Chung Founder & CEO **REstlye**





Marcelo Lu Senior Vice President **Care Chemicals BASF**

□-BASF



Niamh O'Kennedy Group Marketing Officer Labskin

Skin Trust Club



Wendy Wallner SVP, Client Officer. Retails, Restaurant and Tech **Ipsos**





Frank Schwanke Lead Personalization Accelerator **Beiersdorf**

Beiersdorf



Darren Adams Digital R&D Director, Consumer Digital Innovation Unilever





Grace Choi

Mink Inc

Founder and CEO

Julia Durack Vice President of Research and Development **Symbiome**





Sabrina Madhani Noorani CEO and Founder ClearForMe ClearForMe



Roxanne Ong Head of Beauty Tech, Strategy & Education **Shiseido JHIJEIDO**



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DAY ONE WEDNESDAY MARCH 30

8:50 am

Chair's Opening Remarks

9:00am

PANEL: How Technology and Data can Transform or Create New Revenue Opportunities

Personalizing products requires a sophisticated level of tech both in hardware and software. All and tech are driving personalization, sampling, loyalty, rewards promotions which are all key to successful direct to consumer selling.

• Join Industry leaders as they dive into using technology and data to create better consumer experiences and products that drive new business models and revenue.

Marcelo Lu, Senior Vice President Care Chemicals, BASF

Chaz Giles, Founder and CEO, Revea

Duncan Smith, Managing Director, Consumer, Sagentia Innovation

Frank Schwanke, Lead Personalization Accelerator, Beiersdorf

Darren Adams, Digital R&D Director, Consumer Digital Innovation, Unilever

9:30am

PRESENTATION: The Role of the Microbiome in Personalized Skincare

It is only by understanding and analyzing the skin microbiome that you can fully realise personalised skincare.

David Caballero-Lima, Head of R&D, Labskin

Lada Rasochova PhD MBA, CEO, Dermala

Julia Durack, Vice President of Research and Development, Symbiome

Dana Lucas, Director of Product & Partnerships, Good Face Project

9:50am

PRESENTATION: Introducing Skin Trust Club by Labskin



Niamh O'Kennedy, Group Marketing Officer, Labskin

David Caballero-Lima, Head of R&D, Labskin

Colin O'Sullivan, Chief Information Officer, Deepverge

10:00am

Coffee Break

10:30am

Beauty Tech Spotlight

The 12 most innovative start-ups in beauty and tech chosen by our renowned selection committee present on the mainstage in a quick-fire round of presentations and Q&A with our spotlight judges.



Richard Kestenbaum
Partner LLC & Contributor
Forbes



Danielle Lay
Principal
NEA



Claire Chang
Founding Partner
Ignite XL



Jana Bobosikova CEO **Epic Brands**



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DAY ONE WEDNESDAY MARCH 30

11:30am

PANEL: Customizing the Customer Experience - Retail vs Ecommerce

In store, the inability to track consumers in real life limits your ability to personalized experience in store compared to online.

• Join the leading brands and retailers as the outline the future of instore experiences and ecommerce.

Augustina Sartori, Director Augmented Reality, Digital Innovation, Ulta Beauty

Jay Hack, Co-Founder and CEO, Mira Beauty

Ekta Chopra, Chief Digital Officer, e.l.f

Wayne Liu, Chief Growth Officer & President of the Americas, Perfect Corp

Grace Choi, Founder and CEO, Mink Inc

12:15pm

PRESENTATION: Navigating The Metaverse

A Roadmap for Brands, Retailers and Media Companies

Dean BeBiase, Executive Chairman & Faculty Member, Kellogg Northwestern, Revieve

12:45pm

Networking Lunch

Let's take a lunch break and catch up over a bite to eat

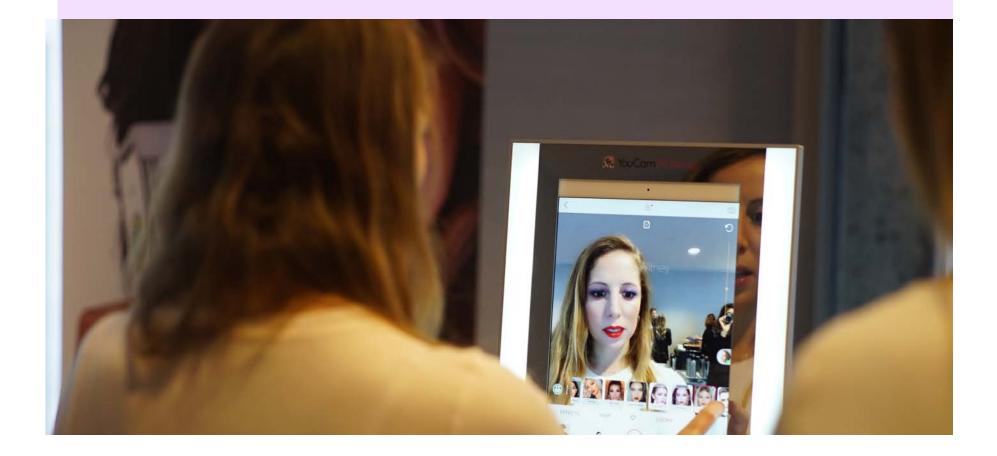
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+50%

Omnichannel personalization can reduce acquisition costs by 50 percent and increase revenue by 5 to 15 percent.

(Mckinsey & Co 2021)





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DAY ONE WEDNESDAY MARCH 30

PRODUCT DEVELOPMENT

CUSTOMER EXPERIENCE

2:00 pm

PRESENTATION: Taking the Subjectivity out of Personalized Beauty

Measurement is a critical aspect of personalization; without quantifying progress you are solely reliant on customer perception.

 Find out how to measure and track consumer progress using quantitative measurements, along with detecting micro-progress to encourage consumer loyalty and create the most effective products on the market.

Barbara Paldus, CEO, Codex

PANEL: Creating an End-to-End Customer Experience

2:00 pm

Beauty is already a personal experience and with the rising male market, consumers are looking for advice, support and quidance more than ever.

 Discover what innovations there are now and how brands and retailers are making personalization a complete experience to meet consumer demand.

Moderator: Mimi Ghosh, Chief Executive Technology & Disruptive Commerce Group, JP Morgan

Danielle Lay, Principal, NEA

Nidhima Kohli, Founder and CEO, Beauty
Matching Engine

Lada Rasochova PhD MBA, CEO, Dermala

2:30pm

Networking

Pre-schedule 1-2-1 meetings using our meeting platform Swapcard to connect with speakers, attendees and sponsors starting from 1 week before the event.

3:30pm

Coffee Break

PRODUCT DEVELOPMENT

CUSTOMER EXPERIENCE

4:00 pm

4:00 pm

PRESENTATION: Personalizing Nutrition and Wellness

Increased data and knowledge of your consumers is enabling brands to start making lifestyle and wellness recommendations but the move into ingestible and lifestyle brings its own challenges.

 Discover how you can make the move into personalized nutrition and lifestyle to make ingredients and exercise recommendations and identify intolerances.

Raya Khanin, PhD, Co-Founder and Chief Science Officer, Lifenome Inc PRESENTATION: How
Personalization Can Bring Down
Customer Acquisition Costs

With the updates to IOS14 and changes in cookies, customer acquisition costs are increasing rapidly, and brands are looking to update their marketing techniques.

 Join as Facebook shares the future of marketing techniques and how effective they have been in bringing down customer acquisition costs.

Allie Mcilvaine, Client Solutions Manager, Team Beauty, Meta

4:30pm

Closing Remarks and Networking



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DAY TWO THURSDAY MARCH 31

8:50am

Chair's Opening Remarks

9:00am

PRESENTATION: Elevating Personalization From Your Online Store to Your Customer's Door

In this fireside chat direct-to-consumer experts will share best practices, examples, and trends to help you enhance your brand's customer experience throughout the entire DTC journey. From personalized eCommerce shopping experiences to creating memorable moments with unboxing experiences; this keynote will provide attendees the insights needed to elevate personalization in the new digital world.

Natalie Eden, Director of Client Success, OceanX

9:30am

PRESENTATION: Scaling up Personalized Beauty

Scaling up personalized beauty outside of choosing the 8 most common formulas is a challenge for most brands. How can you scale up without losing some of the personalization?

 Hear from leading brands and discover how they were able to scale whilst ensuring they maintain personalization to allow you to succeed in this market.

Zahir Dossa, Co-Founder & CEO, Function of Beauty

10:00am

Reinventing Masculinity: Generational differences in the use and perception of men's skincare, grooming and cosmetics

Wendy Wallner SVP, Client Officer, Retails, Restaurant and Tech, Ipsos

Richard Kestenbaum, Partner, Triangle
Capital LLC

Carlos Aragon, Vice President, US Channel Performance **Ipsos**

10:30am

Coffee Break

11:00am

PANEL: Personalized Beauty in Asia

Different markets bring with them different challenges, different environment, and different consumers. Find out why Asia is so ahead in the personalized beauty market, what we can learn from it, and how you can break into the Asian Market.

Claire Chang, Founding Partner, Ignite XL

Jackie Lee, Head of Beauty, Personal Care (N.A.) - Tmall Global & Koala, Alibaba Group

11:30am

Beauty Tech Spotlight (continued)

12:30pm

Networking Lunch

Let's take a lunch break and catch up over a bite to eat

In association with



INNOVATION SESSIONS:

There are different ways to personalize the formulation of personal care products. Join these deep dives into innovation with industry experts share how to combat the challenges of personalizing formulations using the Microbiome, DNA and Hormones

PRODUCT DEVELOPMENT

1:30 pm

1:30 pm

PANEL - INNOVATION SESSIONS: The Skip Microbiome — a New

The Skin Microbiome – a New Dimension of Personalization

Find out how you can move from making recommendations based on a skin quiz to producing personalized products on the micro level and what the challenges are with collecting samples getting data.

LEAD: David Caballero-Lima, Head of R&D, Labskin

Dr Elsa Jungman, Founder and CEO, ELSI Skin Health Inc

Kimberly Capone, PhD Chief Scientific Office, **Femtech Health**

PRESENTATION: How to Build and Scale a Database

CUSTOMER EXPERIENCE

Starting with an algorithm can be a challenge when you are lacking in data especially as a start-up. To be able to inform your algorithm and make effective personalized recommendations you need access to extensive and unbiased data. Dive into how start-ups access high quality data quickly and easily to be able to make highly effective personalized recommendations.

Ming Zhao, CEO and Co-Founder, Proven Skincare



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MARCH 31 DAY TWO **THURSDAY**

PRODUCT DEVELOPMENT

CUSTOMER EXPERIENCE

2:00 pm

2:00 pm

PRESENTATION: DNA -Personalization to the Highest Extent

Getting down to the DNA level brings with it regulatory challenges on handling and collecting data.

• Find out where regulation and access to DNA data is heading to enable you to create the ultimate personalized product.

Stefan Mazy, CEO, Skin DNA

PANEL: What is the State of the at **Home Diagnostics Market?**

Join us as we dive into what technologies are currently available and where the science and execution are on end-to-end commercialization from brands.

Sergio Rattner, CEO, Fitskin

Jana Bobosikova, CEO, Epic Brands

2:30pm

Networking 1-2-1 Meetings



PRODUCT DEVELOPMENT

CUSTOMER EXPERIENCE

3:30 pm

to Hormones

PANEL: Personalization According

Getting access to hormone information can give you access to privileged information on your consumers which can enable you to determine age, health, track menstrual cycle.

 Find out the value of tracking hormones and using them to inform product personalization and how to tackle the challenge of the lack of data in male hormones.

Moderator: Melissa Hago, VP and Creative Director, Fashion Snoops

Delise Martiré, Director of Product Development, **Veracity Selfcare**

Hasti Nazem, Head of Product, Science and Education, Kindra

3:30 pm

PANEL: NFTs, The Metaverse and Web 3 - The Applications for the **Beauty Industry**

NFTs are sweeping the beauty industry but what does that mean for you? Blockchain, cryptocurrency and the metaverse have created an amazing opportunity to brands to reach new customers and create an immersive and personalized experience to enable you to reach the next generation of consumers.

Join this session to find out how other industries are making use of the new technologies and the applications these can have for beauty and personal care.

Moderator: Agustina Sartori, Director of Augmented Reality Innovation, Ulta Beauty

Xin Chung, Founder & CEO, REstlye

Sabrina Madhani Noorani, CEO & Founder, ClearForMe

4:00pm

Closing remarks and showcase results

4:30pm

Networking (until 5:30pm)

WHO YOU WILL MEET AT THE PERSONALIZED BEAUTY SUMMIT



MEET 150+ INDUSTRY EXPERTS:

- Interdependent Beauty Brands
- Technology Start-ups
- Multinational Technology Companies
- Multinational Beauty & Personal Care Companies
- Product Development companies
- Packaging Manufacturers
- **Cosmetic Formulators**
- Retailers & Distributors
- **Consumer Trends Analysts**
- Ingredients Suppliers
- Regulatory Experts
- Data marketing platforms



Driving personalized and digital innovation in beauty and personal care

REGISTER NOW

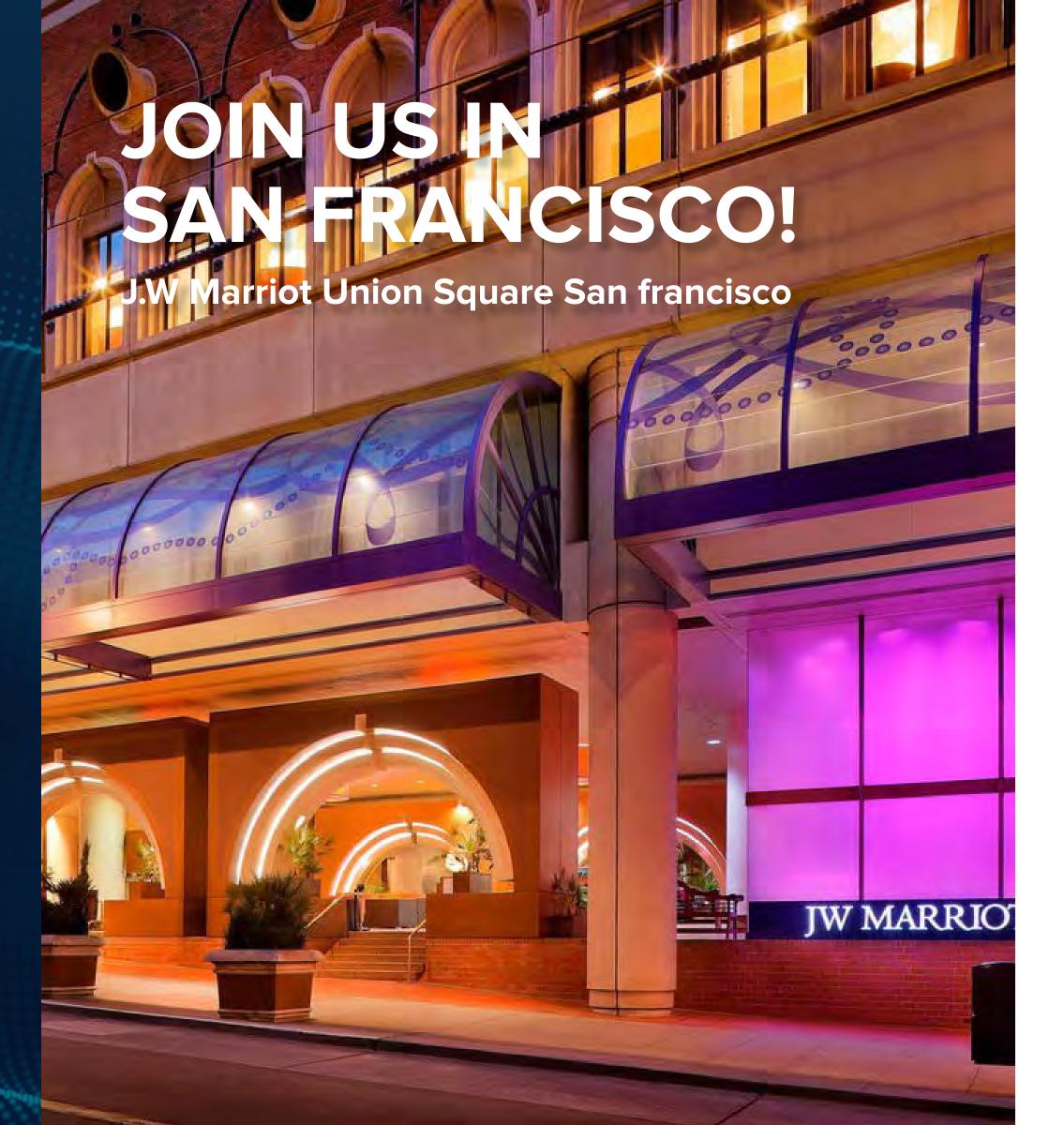


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VENUE & PRICING

PASS TYPE	STANDARD RATE
Brands below \$50mil annual revenue	\$1,399
Brands above \$50mil annual revenue	\$1,999
Industry supporting (incl. suppliers, distributors, service providers, consultants, investors)	\$3,099

BIG SAVINGS WITH BIG BOOKINGS

Group Savings start from 3+ attendees



Get in touch to find out how you can save even more with a group pass.

Email events@kisacoresearch.com for more information!

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QUESTIONS? Please email events@kisacoresearch.com.