# WHAT WORRIES THE





GAME CHANGERS Ipsos

% change compared

with previous month:

### **GREAT BRITAIN SUMMARY: OCTOBER 2016**

The majority (60%) of Britons think things in the country are on the wrong track.

Immigration control currently occupies the top spot for concern with 36% saying this.

Generally speaking, would you say things in this country are Which three of the following topics do you find the most heading in the right direction, or are they off on the worrying in your country? wrong track? **RIGHT DIRECTION RIGHT DIRECTION**/ WRONG TRACK October 2016 IMMIGRATION CONTROL Oct 2016 40% **POVERTY & SOCIAL RIGHT DIRECTION** INEQUALITY **▲ 40%** Sep 2016 44% **60%** Aug 2016 WRONG TRACK 40% RISE OF EXTREMISM ×

Sep 2016 36% -6 33% +4HEALTHCARE 33% -1 TERRORISM 🔆 29% V -2 -2 26%

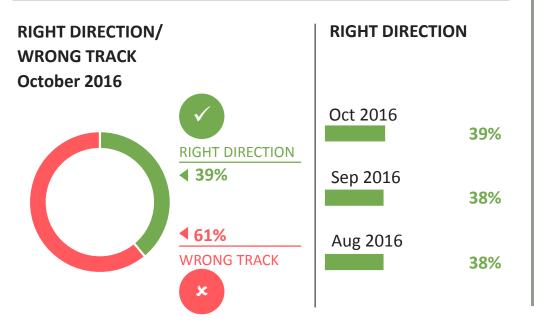
Base: Representative sample of British adults aged 16-64. c.1000 per month Source: Global Advisor

### WORLD SUMMARY: OCTOBER 2016

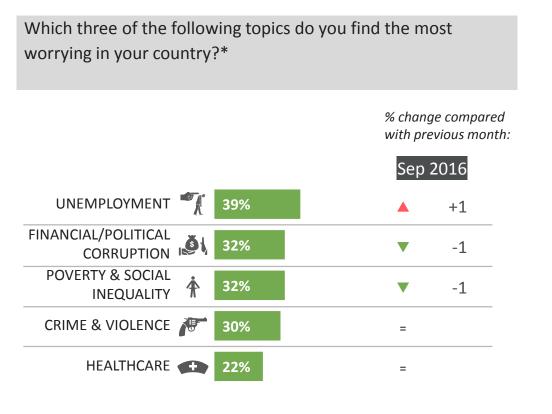
The majority (61%) of people around the world think things in their country are on the wrong track.

Unemployment currently occupies the top spot for global concern with 39% saying this.

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of adults aged 16-64 in 25 participating countries. c.18,000 per month



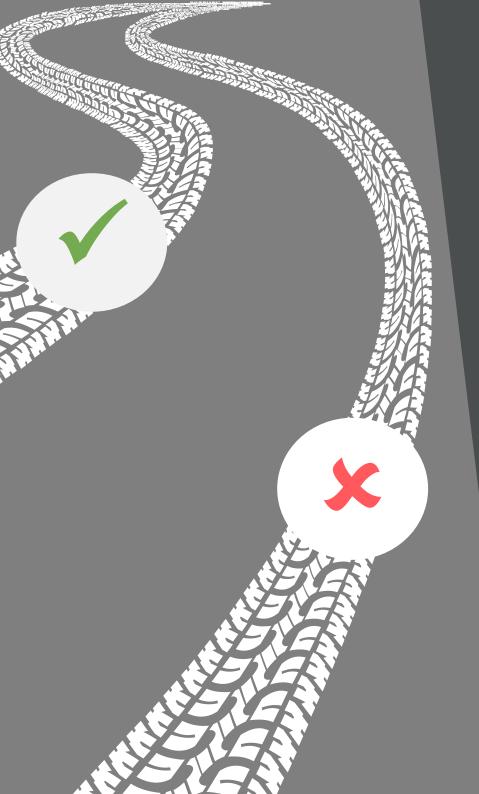
\*Please note that participants in China were not shown the full list of topics for this question. Financial/political corruption, poverty and social inequality, taxes, and rise of extremism were excluded from the list shown to Chinese participants.



Source: Global Advisor







## RIGHT DIRECTION WRONG

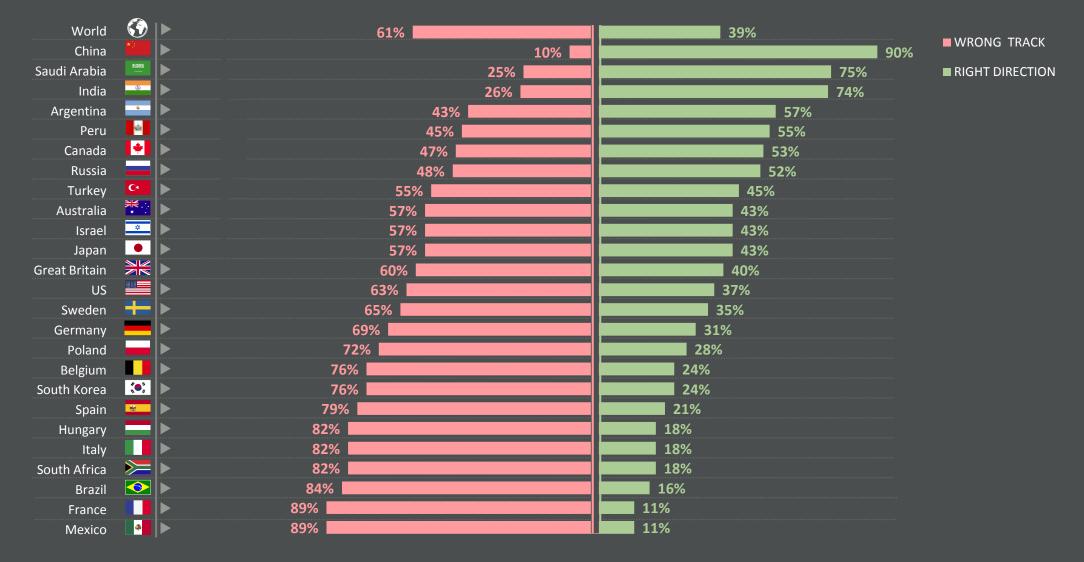
# TRACK

- Country comparisons
- Trends over time: Great Britain
- Trends over time: world



### **COUNTRY COMPARISON**

## RIGHT DIRECTION/WRONG TRACK



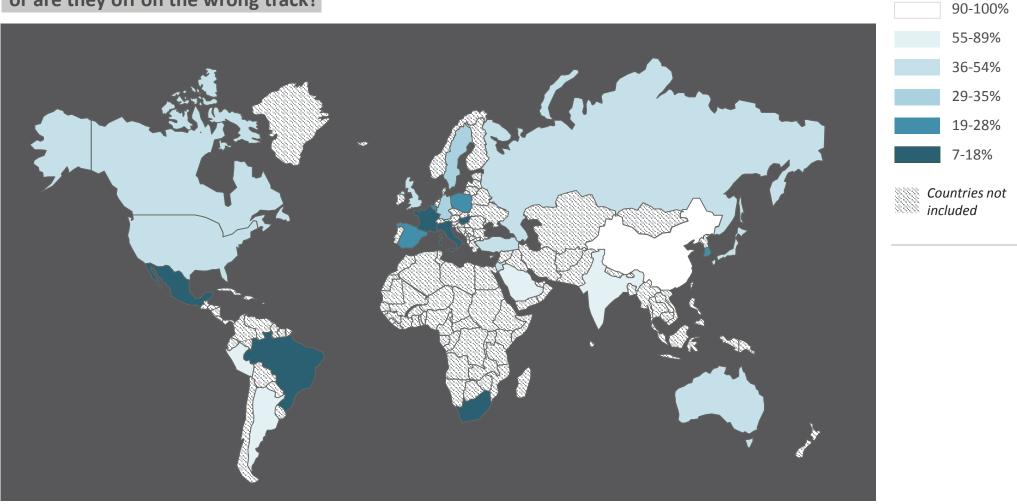
Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016

Source: Global Advisor

% RIGHT DIRECTION

## % WHO THINK THEIR COUNTRY IS GOING IN THE RIGHT DIRECTION: October 2016

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

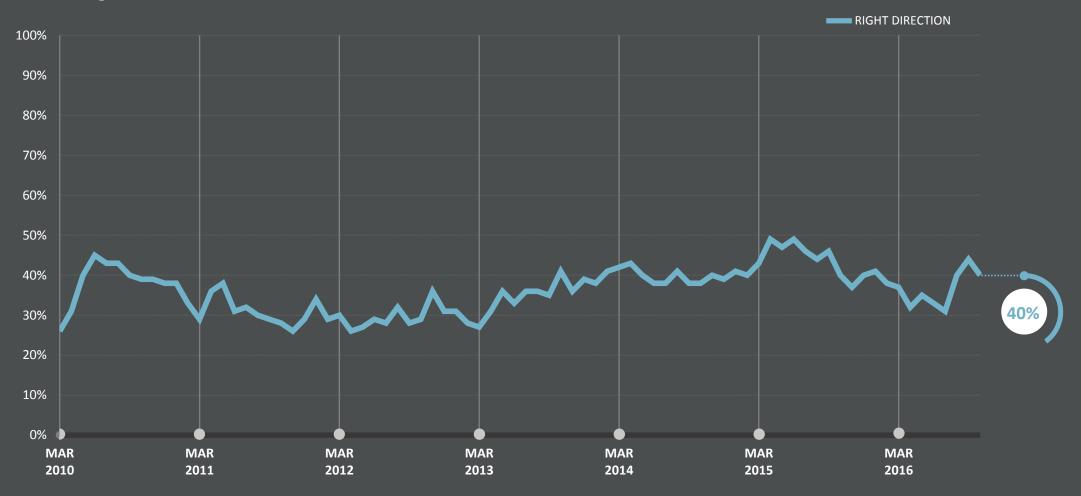


Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016 Source: Global Advisor



### GREAT BRITAIN: RIGHT DIRECTION

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of British adults aged 16-64, c.1000 per month.

Source: Global Advisor

## WORLD: RIGHT DIRECTION

Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?



Base: Representative sample of adults aged 16-64, c.18,000 – 20,000 per month.

Source: Global Advisor



## **GREAT BRITAIN'S**

## WORRIES

- Great Britain's top worries
- World's top worries
- Trends over time for worries: Great Britain & world



## GREAT BRITAIN'S WORRIES

Which three of the follow	ving t	opics do you find the most worrying in your country?		ge compared evious month:
Mentioned in October 2016 (%)			Se	ep 2016
Immigration control		36%	▼	-6
Poverty & social inequality	Ť	33%		+4
Healthcare		33%	▼	-1
Terrorism	$\sim$	29%	▼	-2
Rise of extremism	2	26%	▼	-2
Unemployment		23%	<b>A</b>	+1
Crime & violence	<b>A</b>	18%	<b>A</b>	+3
Moral decline	<b>,</b> , , ,	18%	<b>A</b>	+2
Financial/political corruption	<b>پۇچ</b> ا	16%	<b>A</b>	+3
Maintaining social programmes		14%	▼	-2
Education		12%		+2
Climate change		9%	<b>A</b>	+2
Taxes		8%	▼	-2
Threats against the environment		7%	<b>A</b>	+1
Childhood obesity	<b>*</b>	5%	=	
Inflation	<b>í</b>	5%	•	-2
Access to credit	(J)	2%	=	

Base: Representative sample of British adults aged 16-64. October 2016: 1,002; September 2016: 1,001. Source: Global Advisor



% change compared

## WORLD WORRIES

	ing t	spics do you find the most worrying in your country?	with previous month
Aentioned in October 2016 (%)			Sep 2016
Unemployment	₽ <b>K</b>	39%	▲ +1
Financial/political corruption	١٩	32%	<b>-1</b>
Poverty & social inequality	Ť	32%	▼ -1
Crime & violence		30%	=
Healthcare		22%	=
Terrorism	×	21%	=
Education	$\mathbf{x}$	20%	<b>▲</b> +1
Taxes		17%	<b>▲</b> +1
Moral decline	<u>"</u> <u> </u>	15%	<b>▲ +1</b>
Immigration control		14%	=
Rise of extremism	2	10%	=
Maintaining social programmes		10%	=
Threats against the environment		9%	=
Inflation	<u> </u>	9%	▼ -2
Climate change		8%	=
Childhood obesity	2	3%	=
Access to credit	چک	2%	=

Which three of the following topics do you find the most worrying in your country?

Base: Representative sample of adults aged 16-64. October 2016: 18,064; September 2016: 18,014. Source: Global Advisor

## GREAT BRITAIN'S CURRENT TOP 5 WORRIES:

## LONG-TERM TRENDS

#### Which three of the following topics do you find the most worrying in your country?

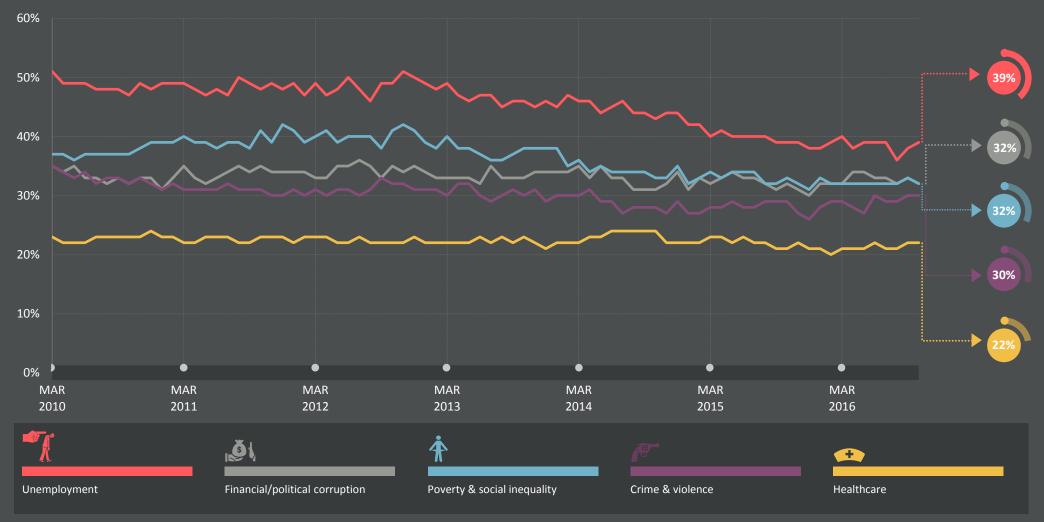


Base: Representative sample of British adults aged 16-64, c.1000 per month. Source: Global Advisor

Ipsos

## THE WORLD'S CURRENT TOP 5 WORRIES: LONG-TERM TRENDS

#### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of adults aged 16-64, c.18,000-20,000 per month. Source: Global Advisor



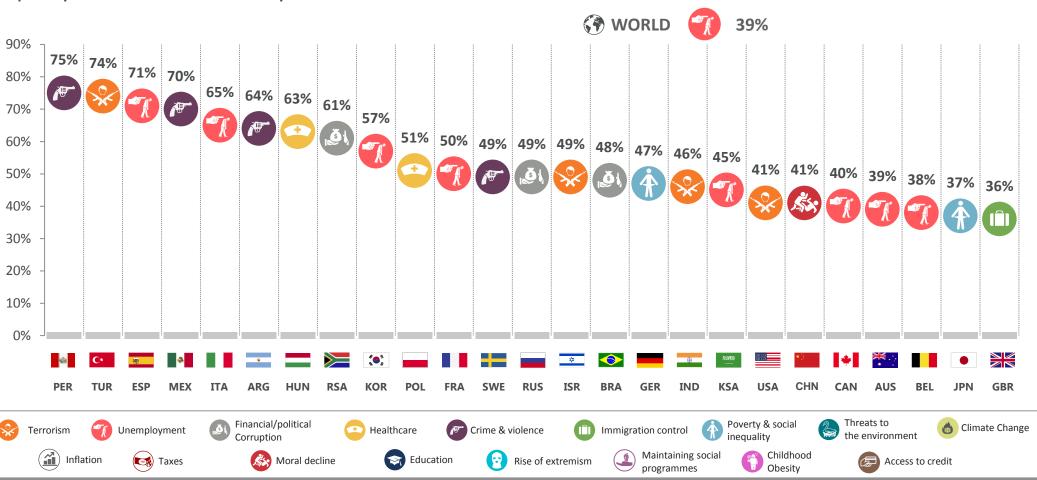
# WORLD WORRIES COUNTRY COMPARISON

- Top concern by country
- Top 3 concerns by country



### MOST WORRYING ISSUE BY COUNTRY

Which three of the following topics do you find the most worrying in your country?



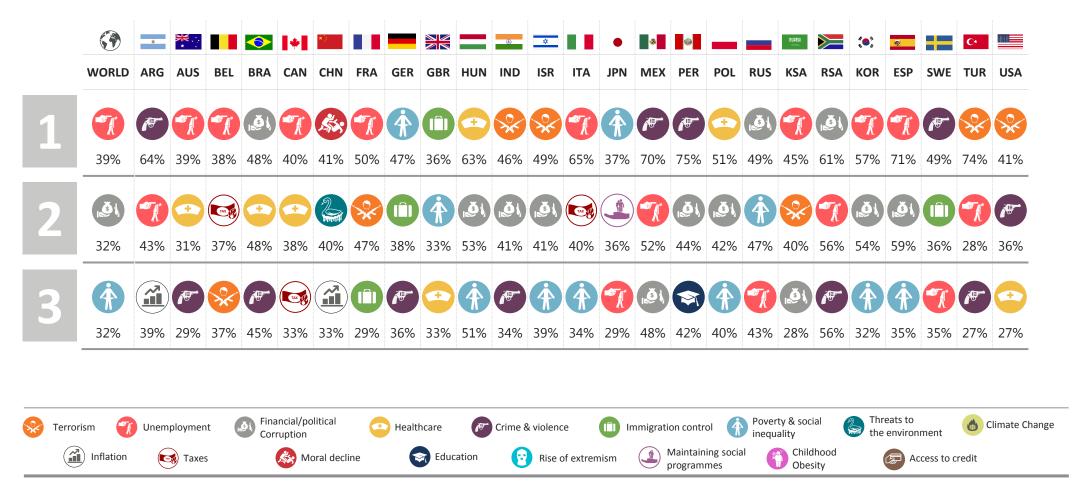
Top worry in October 2016 in each country

Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016 Source: Global Advisor

### TOP 3 MOST WORRYING ISSUES BY COUNTRY

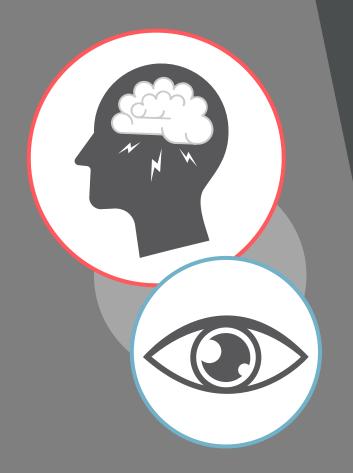
#### Which three of the following topics do you find the most worrying in your country?

#### Top 3 worries in October 2016 in each country



Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016 Source: Global Advisor





# WORLD WORRIES CONCERN VS ACTUAL

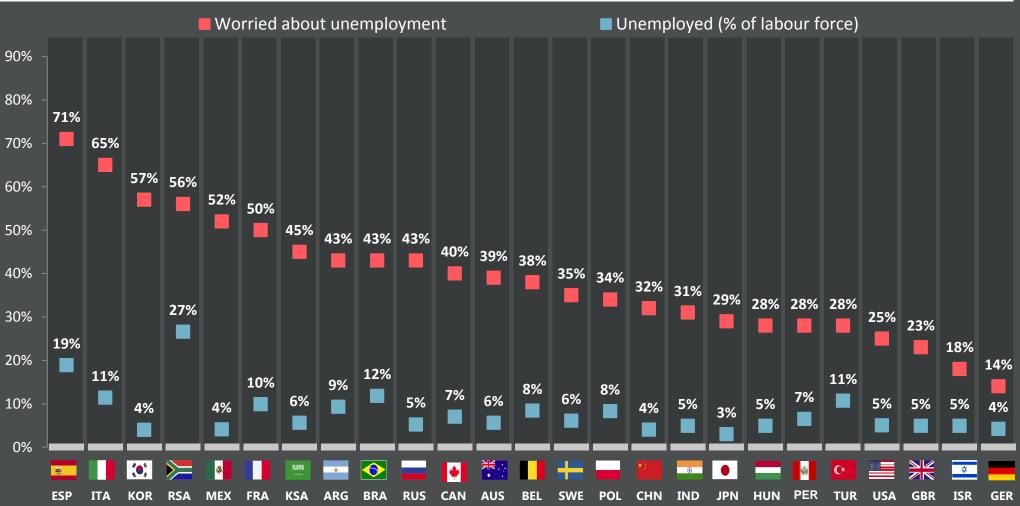
- Concern vs. actual by country unemployment
- Concern vs. actual by country immigration control



## **UNEMPLOYMENT: CONCERN VS. ACTUAL**

There is very little connection between concern about unemployment and actual unemployment levels across

#### countries.



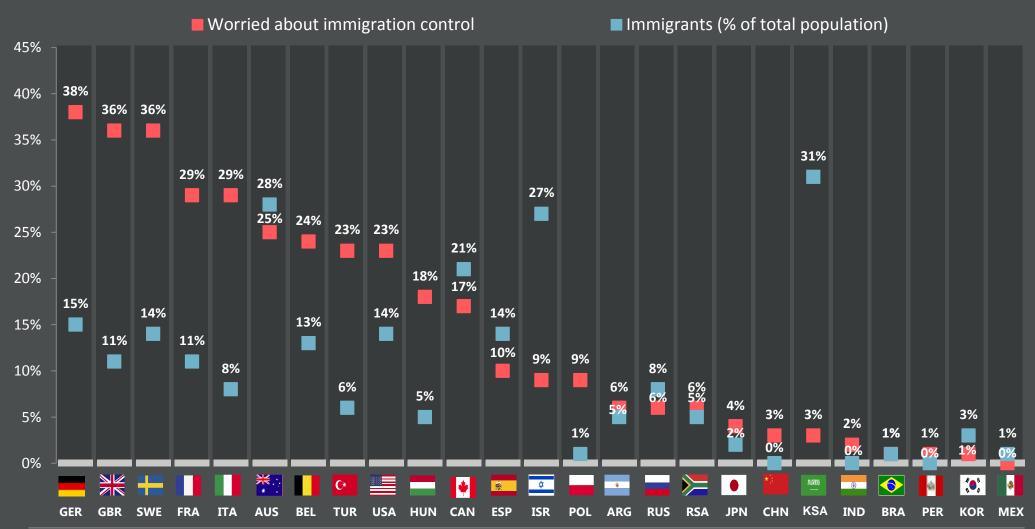
Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016.

Source – worried about unemployment: Global Advisor; Source – unemployed (% of labour force): http://www.tradingeconomics.com/country-list/unemployment-rate



## IMMIGRATION CONTROL: CONCERN VS. ACTUAL

Concern about immigration tends to be higher in higher immigration countries, and lower in low immigration countries - but there are lots of very notable exceptions.



Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016.

Source – worried about immigration control: Global Advisor; Source – immigrants (% of total population): UN international migrant stock 2015:

http://www.un.org/en/development/desa/population/migration/data/estimates2/estimates15.shtml



## **GREAT BRITAIN'S**

## TOP WORRIES

## COUNTRY COMPARISON

 Country comparison of Great Britain's top 5 concerns



#### **Ipsos Public Affairs**

## 1 | IMMIGRATION CONTROL

nich three o	of the	e following topics do you find the most worrying in your country?		% change compa with previous mo	
worried in Oct	tober 2	2016 in each country	Sep 2	016	
WORLD	<b>(</b> )	14%	=		
GERMANY		38%	▼		
GREAT BRITAIN		36%	▼		
SWEDEN	-	36%	<b>A</b>		
FRANCE		29%	<b>A</b>		
ITALY		29%	▼		
AUSTRALIA	*	25%	<b>A</b>		
BELGIUM		24%	▼		
TURKEY	C*		<b>_</b>		
US		23%	<b>_</b>		
HUNGARY			<b>_</b>		
CANADA	*		▼		
SPAIN	*	10%	<b>_</b>		
ISRAEL	*	9%	=		
POLAND		9%	=		
ARGENTINA	*	6%	<b>A</b>		
RUSSIA		6%	=		
SOUTH AFRICA			▼		
JAPAN		4%	▼		
CHINA		3%	=		
SAUDI ARABIA	5.910	3%	=		
INDIA		2%	▼		
BRAZIL		<b>1%</b>	<b></b>		
PERU	-	<b>1</b> %	=		
SOUTH KOREA	<b>()</b>		▼		
MEXICO	*	*	▼		

## 2 | POVERTY & SOCIAL INEQUALITY

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	tober 2	2016 in each country	Sep 2	016
WORLD		32%	▼	-1
HUNGARY		51%	▼	-5
GERMANY		47%	<b>A</b>	+2
RUSSIA		47%	▼	-10
POLAND		40%	<b>A</b>	+3
ISRAEL	\$	39%	▼	-3
ARGENTINA	*	37%		+5
JAPAN		37%	▼	-2
BELGIUM		35%	=	
SPAIN	*	35%		+2
ITALY		34%		+3
MEXICO		34%	▼	-10
GREAT BRITAIN		33%		+4
SOUTH KOREA	<b>(</b> )	32%	▼	-5
CANADA	*	30%	▼	-1
INDIA	•	30%	▼	-2
PERU	4	30%	▼	-1
SOUTH AFRICA	$\geq$	29%	▼	-2
FRANCE			=	
AUSTRALIA	*	27%	<b></b>	+5
SAUDI ARABIA	5.513	27%	▼	-3
SWEDEN	<u>+-</u>	25%	▼	-3
TURKEY	C*	25%	▼	-5
BRAZIL			=	
US			▼	-2

**Ipsos Public Affairs** 

3 | HEALTHCARE

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	ober 2	2016 in each country	Sep 2	016
WORLD	<b>(</b> )	22%	=	
HUNGARY		63%	<b>A</b>	+4
POLAND		51%	<b></b>	+5
BRAZIL		48%	•	-2
CANADA	*	38%	<b>A</b>	+5
GREAT BRITAIN		33%	▼	-1
RUSSIA		32%	<b>A</b>	+5
AUSTRALIA	*	31%	▼	-3
CHINA		31%	=	
US		27%	▼	-2
SPAIN	<u>*</u>	24%	▼	-3
JAPAN				+1
SWEDEN	+-		=	
PERU		17%	▼	-3
ITALY		15%	<b></b>	+1
ISRAEL	\$		<b>A</b>	+2
INDIA	(1)		▼	-4
SAUDI ARABIA	5:910 		▼	-3
GERMANY			=	
BELGIUM		10%	▼	-3
FRANCE		10%	<b></b>	+2
SOUTH AFRICA		10%	=	
ARGENTINA	*	7%	▼	-1
SOUTH KOREA	<b>(0</b> )	4%	=	
MEXICO	*	3%	▼	-4
TURKEY	C*	2%	=	

4 | TERRORISM

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	ober 2	2016 in each country	Sep 2	016
WORLD		21%	=	
TURKEY	C*	74%	▼	-2
ISRAEL	\$	49%	<b>A</b>	+4
FRANCE		47%	▼	-8
INDIA	•	46%	<b>A</b>	+14
US		41%	<b></b>	+6
SAUDI ARABIA	19.5809 	40%		+4
BELGIUM		37%	•	-1
GERMANY		35%	▼	-2
GREAT BRITAIN		29%	▼	-2
AUSTRALIA			▼	-4
SWEDEN			▼	-2
CANADA	*			+1
PERU	-			+4
ITALY		10%	▼	-3
SPAIN	<u>.</u>	10%	▼	-3
JAPAN			▼	-1
POLAND			▼	-2
RUSSIA			=	
CHINA		<b>5%</b>	▼	-2
MEXICO	•	5%	<b></b>	+1
HUNGARY		4%	<b></b>	+1
SOUTH KOREA	<b>(</b> •),	3%	▼	-1
BRAZIL		2%		+1
		2%		+1
ARGENTINA	*	<b>1</b> %	▼	-1



## 5 | RISE OF EXTREMISM

Which three o	of the	e following topics do you find the most worrying in your country?	% change compared with previous month	
(%) worried in Oct	ober 2	2016 in each country	Sep 20	016
WORLD	<b>(</b> )	10%	=	
GERMANY		28%	<b>A</b>	+3
GREAT BRITAIN		26%	▼	-2
SWEDEN	+	24%	▼	-1
BELGIUM		23%	▼	-4
FRANCE		20%	▼	-1
AUSTRALIA	*	15%	▼	-1
ISRAEL	\$		<b>A</b>	+5
POLAND			<b>A</b>	+4
TURKEY	C*		=	
US			<b>A</b>	+1
SAUDI ARABIA	5,970	10%	▼	-1
INDIA	*	9%	<b>A</b>	+3
SPAIN	*	9%	<b>A</b>	+1
SOUTH KOREA	<b>(0</b> )	8%	<b></b>	+2
HUNGARY			<b>A</b>	+2
CANADA	*	5%	▼	-3
ITALY		4%	=	
BRAZIL		3%	<b>A</b>	+2
JAPAN		3%	▼	-3
MEXICO	*	3%	▼	-1
RUSSIA		3%	=	
SOUTH AFRICA		2%	<b></b>	+1
ARGENTINA	*	1%	▼	-1
PERU	-	<b>1</b> %	=	







• Country comparison of all 17 concerns



World Worries | October 2016 | Version 1 | Public | © Ipsos 2016

## 1 | UNEMPLOYMENT AND JOBS

Which three of the following topics do you find the most worrying in your country?

which thee t		e following topics do you find the most worrying in your country:	with previou	
(%) worried in Oct	tober 2	2016 in each country	Sep 2	016
WORLD	<b>(</b> )	39%	<b>A</b>	+1
SPAIN	<u>-</u> @	71%	<b></b>	+1
ITALY		65%	<b>•</b>	-1
SOUTH KOREA	<b>(</b> )	57%	<b>_</b>	+3
SOUTH AFRICA		56%	▼	-2
MEXICO		<b>52%</b>	<b></b>	+6
FRANCE		50%	<b></b>	+2
SAUDI ARABIA	\$3319 	45%	▼	-3
ARGENTINA	*	43%	<b></b>	+1
BRAZIL		43%	=	
RUSSIA		43%	=	
CANADA	*	40%	<b>•</b>	-1
AUSTRALIA	*	39%	<u> </u>	+1
BELGIUM		38%	<u> </u>	+4
SWEDEN		35%	<b></b>	+7
POLAND		34%	<b>A</b>	+2
CHINA	*>	32%	▼	-1
INDIA	<b>3</b>	31%	<b>•</b>	-2
JAPAN		29%	<u> </u>	+1
HUNGARY		28%		-3
PERU		28%		-1
TURKEY	<u>C*</u>	28%	<u> </u>	+2
US		25%	<b>_</b>	+2
GREAT BRITAIN	×	23%	<b>_</b>	+1
ISRAEL	\$		=	
GERMANY			▼	-1

Base: Representative sample of adults aged 16-64 in 25 participating countries. October 2016: 18,064; September 2016: 18,014. Source: Global Advisor



% change compared

#### WORLD WORRIES

## 2 | FINANCIAL/POLITICAL CORRUPTION

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oc	tober 2	2016 in each country	Sep 2	016
WORLD	$\langle \mathbf{i} \rangle$	32%	▼	-1
SOUTH AFRICA	$\mathbf{\tilde{z}}$	61%	▼	-6
SPAIN	<u></u>	59%	<b></b>	+6
SOUTH KOREA	<b>(0</b> )	54%	<b></b>	+4
HUNGARY		53%	▼	-5
RUSSIA		49%	<b></b>	+2
BRAZIL		48%	<b></b>	+3
MEXICO	*	48%	=	
PERU		44%	<b></b>	+2
POLAND		42%	▼	-3
INDIA		41%	▼	-8
ISRAEL	\$	41%	▼	-1
ARGENTINA	*	37%	▼	-3
ITALY		30%	▼	-4
SAUDI ARABIA	5300 		▼	-2
TURKEY	C*	23%	▼	-3
US		23%		+1
JAPAN				+1
FRANCE		20%		+5
BELGIUM				+2
CANADA	*		▼	-3
GREAT BRITAIN				+3
AUSTRALIA			▼	-2
GERMANY		10%	▼	-2
SWEDEN	-	9%		+1

#### WORLD WORRIES

## 3 | POVERTY & SOCIAL INEQUALITY

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

) worried in Oct	ober 2	2016 in each country	Sep 2	016
WORLD	<b>(</b> )	32%	▼	-1
HUNGARY		51%	▼	-5
GERMANY		47%	<b></b>	+2
RUSSIA		47%	▼	-10
POLAND		40%	<b></b>	+3
ISRAEL	\$	39%	▼	-3
ARGENTINA	*	37%	<b></b>	+5
JAPAN		37%	▼	-2
BELGIUM		35%	=	
SPAIN	<u>*</u>	35%	<b></b>	+2
ITALY		34%	<b></b>	+3
MEXICO	4	34%	▼	-10
GREAT BRITAIN		33%		+4
SOUTH KOREA	<b>(</b> )	32%	▼	-5
CANADA	*	30%	▼	-1
INDIA	-	30%	▼	-2
PERU	4	30%	▼	-1
SOUTH AFRICA	$\mathbf{>}$	29%	▼	-2
FRANCE		28%	=	
AUSTRALIA	*	27%		+5
SAUDI ARABIA	5,9759	27%	▼	-3
SWEDEN		25%	▼	-3
TURKEY	C*	25%	▼	-5
BRAZIL		21%	=	
US		19%	▼	-2

## 4 | CRIME & VIOLENCE

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	tober	2016 in each country	Sep 2	016
WORLD	<b>(</b> )	30%	=	
PERU		75%	<b>A</b>	+1
MEXICO	*	70%	<b>A</b>	+10
ARGENTINA	*	64%	<b>A</b>	+8
SOUTH AFRICA		56%		+3
SWEDEN	+-	49%		+7
BRAZIL		45%	▼	-3
GERMANY		36%	=	
US		36%		+3
INDIA	3	34%	▼	-3
AUSTRALIA		29%	▼	-4
TURKEY	C*		<b>A</b>	+1
ITALY		25%	<b>A</b>	+5
SOUTH KOREA	<b>(</b> ),		▼	-3
BELGIUM		22%	▼	-2
FRANCE		22%	<b></b>	+2
ISRAEL	\$	20%	▼	-2
GREAT BRITAIN			<b>A</b>	+3
CANADA	*		<b>A</b>	+1
CHINA			▼	-6
JAPAN		15%	▼	-1
HUNGARY		13%	=	
POLAND		13%	▼	-4
SAUDI ARABIA	5333) 	13%	▼	-2
RUSSIA				+3
SPAIN	<u>®</u>	10%	▼	-1

5 | HEALTHCARE

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	tober 2	016 in each country	Sep 2	016
WORLD		22%	=	
HUNGARY		63%	<b></b>	+4
POLAND		51%	<b></b>	+5
BRAZIL		48%	▼	-2
CANADA	*		<b>A</b>	+5
GREAT BRITAIN		33%	▼	-1
RUSSIA		32%	<b>A</b>	+5
AUSTRALIA	*	31%	▼	-3
CHINA		31%	=	
US			▼	-2
SPAIN	<u>®</u>		▼	-3
JAPAN			<b>A</b>	+1
SWEDEN			=	
PERU			▼	-3
ITALY			<b></b>	+1
ISRAEL	\$		<b>A</b>	+2
INDIA	(1)		▼	-4
SAUDI ARABIA	\$919		▼	-3
GERMANY			=	
BELGIUM		10%	▼	-3
FRANCE		10%	<b></b>	+2
SOUTH AFRICA		10%	=	
ARGENTINA		7%	▼	-1
SOUTH KOREA		4%	=	
MEXICO	*	3%	▼	-4
TURKEY	C*	2%	=	

6 | TERRORISM

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	ober 2	2016 in each country	Sep 2	016
WORLD		21%	=	
TURKEY	C*	74%	▼	-2
ISRAEL	\$	49%		+4
FRANCE		47%	▼	-8
INDIA	(1)	46%		+14
US		41%	<b>A</b>	+6
SAUDI ARABIA	959391 	40%	<b>A</b>	+4
BELGIUM		37%	▼	-1
GERMANY		35%	▼	-2
GREAT BRITAIN		29%	▼	-2
AUSTRALIA			▼	-4
SWEDEN	+-		▼	-2
CANADA	*		<b></b>	+1
PERU	-		<b></b>	+4
ITALY		10%	▼	-3
SPAIN	<b>2</b>	10%	▼	-3
JAPAN			▼	-1
POLAND			<b>•</b>	-2
RUSSIA			=	
CHINA		<b>5%</b>	▼	-2
MEXICO	*	<b>5%</b>	<b></b>	+1
HUNGARY		4%		+1
SOUTH KOREA	<b>(0</b> )	3%	▼	-1
BRAZIL		2%	<b>A</b>	+1
SOUTH AFRICA	$\succ$	2%		+1
ARGENTINA	*	<b>1</b> %	▼	-1

7 | EDUCATION

(%) warried in October 2016 in each countr

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

Sen 2016

(%) worried in October 2016 in each country			Sep 2	Sep 2016	
WORLD		20%	<b>A</b>	+1	
PERU		42%	▼	-5	
SOUTH AFRICA		42%	<b></b>	+19	
BRAZIL		32%	<b>A</b>	+2	
ISRAEL	\$	30%	▼	-1	
MEXICO	4	29%	▼	-7	
ARGENTINA			▼	-3	
CHINA		25%		+2	
SPAIN	<u>.</u>	24%	▼	-1	
SAUDI ARABIA	\$2999 			+4	
TURKEY	C*			+1	
HUNGARY				+1	
RUSSIA			•	-4	
CANADA	*			+2	
	*		=		
INDIA	3		<b>•</b>	-2	
JAPAN				+1	
SWEDEN	<u> </u>			+4	
US			<b>•</b>	-2	
GREAT BRITAIN				+2	
FRANCE				+1	
GERMANY				+2	
SOUTH KOREA	<b>()</b>		=		
BELGIUM		9%	<b></b>	+2	
POLAND		9%	<b></b>	+1	
ITALY			=		

#### WORLD WORRIES



			with previou	us month:
(%) worried in Oct	tober 2	2016 in each country	Sep 2	016
WORLD		17%	<b>A</b>	+1
ITALY		40%	=	
BELGIUM		37%	<b>A</b>	+9
CANADA	*	33%	<b>A</b>	+1
POLAND		27%	<b></b>	+3
FRANCE		25%	▼	-3
JAPAN		24%	<b>A</b>	+1
ISRAEL	\$	20%	▼	-1
BRAZIL			▼	-3
SOUTH KOREA	<b>(</b> •)*		▼	-1
RUSSIA			<b></b>	+4
TURKEY	C×	15%	=	
US		15%	=	
AUSTRALIA	*		▼	-3
SAUDI ARABIA	\$200			+5
ARGENTINA	*	13%	▼	-1
MEXICO	•	13%		+3
INDIA			=	
SPAIN	<u>®</u>	10%	▼	-2
HUNGARY		9%	▼	-1
PERU		9%	<b></b>	+4
GERMANY		8%	▼	-1
GREAT BRITAIN		8%	▼	-2
SWEDEN	-	8%	▼	-1
SOUTH AFRICA		7%	▼	-6

Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

## 9 | MORAL DECLINE

#### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	tober 2	2016 in each country	Sep 2	016
WORLD		15%	<b></b>	+1
CHINA			▼	-2
JAPAN		23%	=	
SOUTH KOREA	<b>(</b> )	23%	<b>A</b>	+1
SAUDI ARABIA	\$200		▼	-1
GERMANY			<b>A</b>	+3
GREAT BRITAIN				+2
ISRAEL	\$		=	
US			▼	-4
HUNGARY			<b></b>	+1
POLAND			<b>A</b>	+1
AUSTRALIA	*		<b></b>	+1
RUSSIA		13%	=	
SWEDEN		13%	▼	-1
TURKEY	C*		=	
ARGENTINA	*		=	
FRANCE			▼	-1
ITALY			<b>A</b>	+3
MEXICO	4		<b>A</b>	+6
BELGIUM			▼	-1
CANADA	*	10%	▼	-2
SOUTH AFRICA				+1
INDIA	3	9%	=	
PERU	4	9%	▼	-2
SPAIN	*	8%	<b></b>	+2
BRAZIL		7%		+1

#### WORLD WORRIES

## 10 | IMMIGRATION CONTROL

ich three o	of the	ne following topics do you find the most worrying in your country?		% change compar with previous mor	
worried in Oct	tober 2	2016 in each country	Sep 2	2016	
WORLD		14%	=		
GERMANY		38%	▼		
GREAT BRITAIN		36%	▼		
SWEDEN		36%	<b>A</b>		
FRANCE		29%	<b>A</b>		
ITALY		29%	▼		
AUSTRALIA	*	25%	<b></b>		
BELGIUM		24%	▼		
TURKEY	C*	23%	<b>A</b>		
US		23%	<b></b>		
HUNGARY			<b>A</b>		
CANADA			▼		
SPAIN	*	10%	<b></b>		
ISRAEL	\$	9%	=		
POLAND		9%	=		
ARGENTINA	*	6%			
RUSSIA		6%	=		
SOUTH AFRICA		6%	▼		
JAPAN		4%	▼		
CHINA	*:	3%	=		
SAUDI ARABIA	5.010	3%	=		
INDIA		2%	▼		
BRAZIL		<b>1</b> %	<b>_</b>		
PERU			=		
SOUTH KOREA		<u> </u>	▼		
MEXICO	•	*	<b>—</b>		

# 11 | RISE OF EXTREMISM

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	ober 2	016 in each country	Sep 2	016
WORLD		10%	=	
GERMANY			<b>A</b>	+3
GREAT BRITAIN		26%	▼	-2
SWEDEN	+	24%	▼	-1
BELGIUM		23%	▼	-4
FRANCE			▼	-1
AUSTRALIA	*	15%	▼	-1
ISRAEL	≎		<b>A</b>	+5
POLAND			<b>A</b>	+4
TURKEY	C*		=	
US				+1
SAUDI ARABIA	53999	10%	▼	-1
INDIA	*	9%		+3
SPAIN	*	9%	<b></b>	+1
SOUTH KOREA			<b></b>	+2
HUNGARY		6%	<b>A</b>	+2
CANADA	*	5%	<b>•</b>	-3
ITALY		4%	=	
BRAZIL		3%		+2
JAPAN		3%	•	-3
MEXICO	*	3%	•	-1
RUSSIA		3%	=	
SOUTH AFRICA		2%	<b></b>	+1
ARGENTINA	*	1%	▼	-1
PERU	-		=	

# 12 | MAINTAINING SOCIAL PROGRAMMES

hich three o	% change compared with previous month							
worried in Oct	tober 2	2016 in each country	Sep 20					
WORLD		10%	=					
JAPAN		36%	<b>A</b>	+3				
CHINA		26%	▼	-1				
SOUTH KOREA	<b>(0</b> )	23%	▼	-4				
SWEDEN		20%	▼	-3				
GREAT BRITAIN		14%	▼	-2				
AUSTRALIA	*		<b>A</b>	+3				
SPAIN	<u>*</u>		=					
CANADA	*		<b>A</b>	+1				
BELGIUM		9%	<b>A</b>	+3				
HUNGARY		9%	<b></b>	+2				
ITALY		9%	<b></b>	+2				
POLAND		9%	▼	-4				
ISRAEL	*		=					
GERMANY		7%	<b></b>	+1				
RUSSIA			▼	-2				
SAUDI ARABIA	16399		<b>A</b>	+1				
FRANCE		_ <b> 5%</b>	<b></b>	+1				
US		<b>5%</b>	=					
ARGENTINA	*	4%	<b></b>	+1				
INDIA	3	4%	<b></b>	+1				
BRAZIL		3%	=					
MEXICO	<b>•</b>	3%	<b>_</b>	+1				
PERU		2%	=					
SOUTH AFRICA		1%	=					
TURKEY	C×		▼	-1				



# 13 | THREATS AGAINST THE ENVIRONMENT

/hich three o	of the	following topics do you find the most worrying in your c	ountry?	% change compar with previous mo			
6) worried in Oct	ober 2	016 in each country		Sep 20	016		
WORLD	$\langle \mathbf{I} \rangle$	9%		=			
CHINA	*	40%		<b></b>	+2		
CANADA	*	13%		=			
INDIA		13%		<b>A</b>	+2		
PERU				=			
SWEDEN	+			=			
AUSTRALIA	*			<b>A</b>	+1		
SOUTH KOREA	<b>()</b> ,			<b>A</b>	+3		
JAPAN		10%		▼	-1		
BELGIUM		9%		<b>A</b>	+1		
GERMANY		9%		▼	-2		
US		8%		<b>A</b>	+1		
FRANCE		7%		▼	-3		
GREAT BRITAIN		7%		<b>A</b>	+1		
RUSSIA		7%		<b>A</b>	+1		
ISRAEL	*	6%		<b></b>	+1		
MEXICO		6%		=			
POLAND		5%		▼	-1		
SAUDI ARABIA	15310) 	5%		=			
TURKEY	C*	5%			+1		
BRAZIL		4%		▼	-1		
ITALY		4%		▼	-3		
SPAIN	*	4%		=			
ARGENTINA	*	3%		▼	-1		
HUNGARY		3%		=			
SOUTH AFRICA		2%		▼	-1		



% change compared

# 14 | INFLATION

			with previ	ous mo
worried in Oc	tober 2	016 in each country	Sep	2016
WORLD		9%	▼	
ARGENTINA	*	39%	▼	
CHINA		33%	<b>A</b>	
RUSSIA		22%	▼	
INDIA	<b>3</b>		▼	
BRAZIL		13%	▼	
CANADA	*	13%	▼	
SOUTH AFRICA		10%	▼	
AUSTRALIA		9%	=	
MEXICO	•	9%	▲	
TURKEY	C	9%	=	
SAUDI ARABIA	1629709	7%	▼	
SOUTH KOREA	<b>(</b> )	7%	▼	
JAPAN		6%	▼	
GREAT BRITAIN		<b>5%</b>	▼	
PERU	-	5%	<b>•</b>	
US		5%	▼	
GERMANY		4%	<b>A</b>	
BELGIUM		3%	<b>•</b>	
FRANCE		3%	<b>A</b>	
ITALY		3%	=	
POLAND		3%	<b>•</b>	
ISRAEL	\$	2%	<b>•</b>	
HUNGARY		<b>1</b> %	<b></b>	
SPAIN	<b>*</b>	<b>1</b> %	<b>•</b>	
SWEDEN			=	

Which three of the following topics do you find the most worrying in your country?

### **Ipsos Public Affairs**

# 15 | CLIMATE CHANGE

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

worried in Oc	tober 2	016 in each country	Sep 20	)16
WORLD	<b>(</b> )	8%	=	
CHINA	*)	24%	<b></b>	
CANADA	*	17%		
JAPAN		17%	▼	
AUSTRALIA	*		▼	
US			▼	
GERMANY		10%	=	
INDIA	8	10%		
GREAT BRITAIN		9%		
SWEDEN		9%	▼	
BELGIUM				
SAUDI ARABIA	1.9499		▼	
SOUTH KOREA	<b>(</b> )		•	
FRANCE		6%	▼	
PERU		5%	=	
SPAIN	<u>®</u>	5%	▼	
POLAND		4%		
TURKEY	C*	4%	<b></b>	
ITALY		3%	=	
MEXICO	<b>.</b>	3%	▼	
ARGENTINA	*	2%	=	
BRAZIL		2%		
RUSSIA		2%	=	
SOUTH AFRICA		2%	=	
HUNGARY		1%	•	
ISRAEL	\$	1%	•	

# 16 | CHILDHOOD OBESITY

/hich three of the following topics do you find the most worrying in your country?				compared ous month
worried in Oct	tober 2	2016 in each country	Sep 2	2016
WORLD		3%	=	
SAUDI ARABIA	NAME OF COLUMN	9%	=	
POLAND		8%	▼	-1
AUSTRALIA	*	6%	<b>A</b>	+1
INDIA		6%	<b>A</b>	+1
CHINA	*)	5%	=	
GREAT BRITAIN		5%	=	
TURKEY	C*	5%	<b>A</b>	+3
US		4%	=	
CANADA	*	3%	$\checkmark$	-1
GERMANY		3%	$\checkmark$	-1
MEXICO	•	3%	▼	-2
RUSSIA		3%	▲	+1
BELGIUM		2%	▼	-1
BRAZIL		2%	▲	+1
ISRAEL	*	2%	=	
SWEDEN	-	2%	▼	-1
ARGENTINA	*	<b>1</b> %	=	
FRANCE			=	
HUNGARY			▲	+1
ITALY		<b>1</b> %	=	
JAPAN		<b>1</b> %	=	
PERU		<b>1</b> %	▼	-1
SOUTH KOREA	<b>(</b> )	<b>1%</b>	=	
SPAIN	*	<b>1</b> %	=	
SOUTH AFRICA		*	=	

# 17 | ACCESS TO CREDIT

### Which three of the following topics do you find the most worrying in your country?

% change compared with previous month:

(%) worried in Oct	tober 2	016 in each country	Sep 20	016
WORLD		2%	=	
RUSSIA			=	
CHINA		5%	<b></b>	+1
INDIA	3	3%	<b>A</b>	+2
ITALY		3%	<b>A</b>	+1
JAPAN		3%	<b>A</b>	+1
MEXICO	4	3%	▼	-1
PERU	-	3%	<b></b>	+2
SAUDI ARABIA	169809	3%	=	
ARGENTINA	•	2%	=	
AUSTRALIA	*	2%	<b></b>	+1
BELGIUM		2%	▼	-2
CANADA	*	2%	=	
GREAT BRITAIN		2%	=	
HUNGARY		2%	=	
POLAND		2%	▼	-3
SWEDEN		2%	=	
US		2%	=	
BRAZIL			=	
FRANCE			=	
GERMANY			=	
ISRAEL	*	<b>1</b> %	▼	-1
SOUTH AFRICA			=	
SOUTH KOREA	<b>(</b> •);	<b>1</b> %	▼	-2
SPAIN	*	<b>1%</b>	▼	-1
TURKEY	C*	1%	▼	-2



# METHODOLOGY



### METHODOLOGY

The survey is conducted monthly in 25 countries around the world via the Ipsos Online Panel system. The countries included are Argentina, Australia, Belgium, Brazil, Canada, China, France, Great Britain, Germany, Hungary, India, Israel, Italy, Japan, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

An international sample of 18,064 adults aged 18-64 in Canada, Israel and the US, and aged 16-64 in all other countries, were interviewed between September 23<sup>rd</sup> and October 7<sup>th</sup> 2016.

Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Hungary, India, Israel, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample of approximately 500+.

Weighting has been employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country census data. A survey with an unweighted probability sample of this size would have an estimated margin of error of +/- 3.1 percentage points for a sample of 1,000 and an estimated margin of error of +/- 4.5 percentage points for a 500 sample 19 times out of 20.

In 16 of the 25 countries surveyed internet penetration is sufficiently high to think of the samples as representative of the wider population within the age ranges covered: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Israel, Italy, Japan, Poland, South Korea, Spain, Sweden, Great Britain and United States.

Brazil, China, India, Mexico, Russia, Saudi Arabia, South Africa and Turkey have lower levels of internet penetration and so these samples should not be considered nationally representative, and instead be considered to represent a more affluent, connected population. These are still a vital social group to understand in these countries, representing an important and emerging middle class.

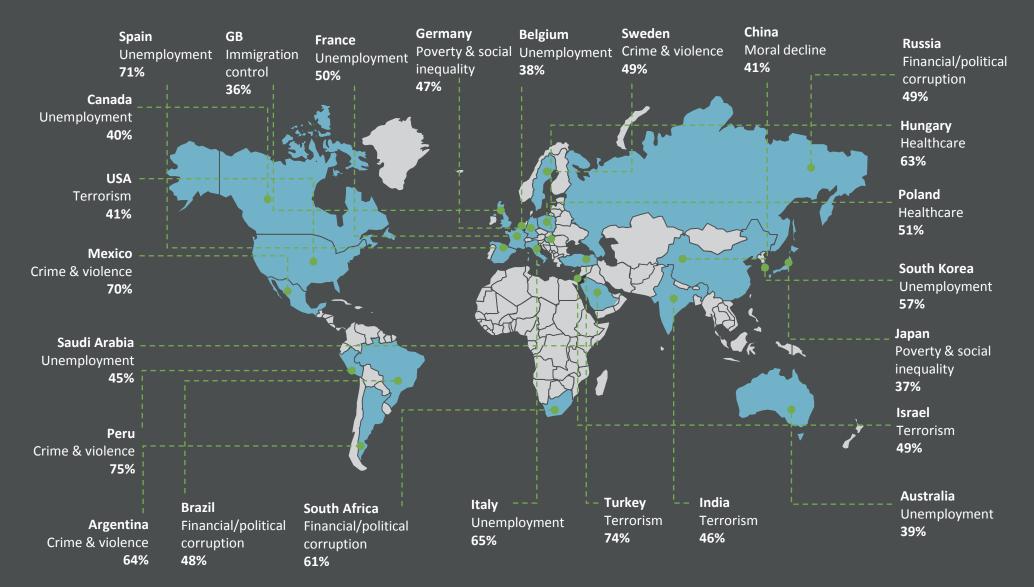






### MOST WORRYING ISSUE BY COUNTRY

#### Which three of the following topics do you find the most worrying in your country?



Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016 Source: Global Advisor

World Worries | October 2016 | Version 1 | Public | © Ipsos 2016

### ISSUES OVERVIEW

Which three of the following topics do you find the most worrying in your country?



	WORLD	• ARG	AUS	BEL	<b>BRA</b>	CAN	*) CHN	FRA	GER	GBR	HUN	® IND	¢ ISR	ITA	JPN	A MEX	PER	POL	RUS	KSA	RSA	(©) KOR	SESP	SWE	C∗ TUR	USA
Unemployment	39%	43%	39%	38%	43%	40%	32%	50%	14%	23%	28%	31%	18%	65%	29%	52%	28%	34%	43%	45%	56%	57%	71%	35%	28%	25%
Financial/political corruption	32%	37%	12%	18%	48%	18%	.%	20%	10%	16%	53%	41%	41%	30%	22%	48%	44%	42%	49%	28%	61%	54%	59%	9%	23%	23%
Poverty and social inequality	32%	37%	27%	35%	21%	30%	.%	28%	47%	33%	51%	30%	39%	34%	37%	34%	30%	40%	47%	27%	29%	32%	35%	25%	25%	19%
Crime and violence	30%	64%	29%	22%	45%	17%	16%	22%	36%	18%	13%	34%	20%	25%	15%	70%	75%	13%	11%	13%	56%	23%	10%	49%	27%	36%
Healthcare	22%	7%	31%	10%	48%	38%	31%	10%	11%	33%	63%	12%	14%	15%	18%	3%	17%	51%	32%	12%	10%	4%	24%	18%	2%	27%
Terrorism	21%	1%	18%	37%	2%	11%	5%	47%	35%	29%	4%	46%	49%	10%	8%	5%	11%	8%	8%	40%	2%	3%	10%	15%	74%	41%
Education	20%	28%	16%	9%	32%	17%	25%	11%	11%	12%	19%	16%	30%	8%	15%	29%	42%	9%	19%	22%	42%	10%	24%	15%	22%	15%
Taxes	17%	13%	14%	37%	18%	33%	.%	25%	8%	8%	9%	12%	20%	40%	24%	13%	9%	27%	15%	14%	7%	17%	10%	8%	15%	15%
Moral decline	15%	11%	13%	10%	7%	10%	41%	11%	18%	18%	16%	9%	17%	11%	23%	11%	9%	14%	13%	21%	10%	23%	8%	13%	12%	17%
Immigration control	14%	6%	25%	24%	1%	17%	3%	29%	38%	36%	18%	2%	9%	29%	4%	*%	1%	9%	6%	3%	6%	1%	10%	36%	23%	23%
Rise of extremism	10%	1%	15%	23%	3%	5%	.%	20%	28%	26%	6%	9%	14%	4%	3%	3%	1%	14%	3%	10%	2%	8%	9%	24%	14%	12%
Maintaining social programmes	10%	4%	12%	9%	3%	10%	26%	5%	7%	14%	9%	4%	8%	9%	36%	3%	2%	9%	6%	6%	1%	23%	12%	20%	1%	5%
Threats against the environment	9%	3%	11%	9%	4%	13%	40%	7%	9%	7%	3%	13%	6%	4%	10%	6%	12%	5%	7%	5%	2%	11%	4%	12%	5%	8%
Inflation	9%	39%	9%	3%	13%	13%	33%	3%	4%	5%	1%	15%	2%	3%	6%	9%	5%	3%	22%	7%	10%	7%	1%	1%	9%	5%
Climate change	8%	2%	15%	8%	2%	17%	24%	6%	10%	9%	1%	10%	1%	3%	17%	3%	5%	4%	2%	8%	2%	8%	5%	9%	4%	11%
Childhood obesity	3%	1%	6%	2%	2%	3%	5%	1%	3%	5%	1%	6%	2%	1%	1%	3%	1%	8%	3%	9%	*%	1%	1%	2%	5%	4%
Access to credit	2%	2%	2%	2%	1%	2%	5%	1%	1%	2%	2%	3%	1%	3%	3%	3%	3%	2%	8%	3%	1%	1%	1%	2%	1%	2%

Base: Representative sample of 18,064 adults aged 16-64 in 25 participating countries, September 23rd – October 7th 2016

#### Source: Global Advisor

lpsos

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