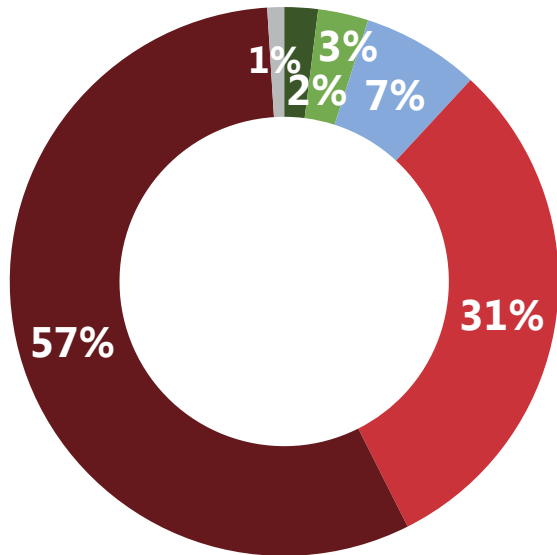


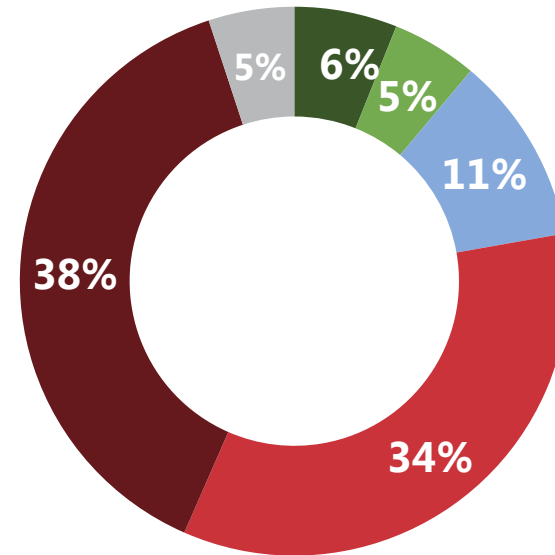
Impact of Brexit on UK real GDP

IF THE UNITED KINGDOM VOTES TO LEAVE THE EUROPEAN UNION AND LEAVES THE SINGLE MARKET, WHAT, IF ANYTHING, DO YOU THINK IS THE MOST LIKELY IMPACT ON THE LEVEL OF UK REAL GDP OVER THE FOLLOWING TIME PERIODS (COMPARED WITH WHAT WOULD HAPPEN IF THE UK DID NOT LEAVE THE EU)? DO YOU THINK IT MOST LIKELY THAT THERE WOULD BE A SUBSTANTIAL IMPACT (A DIFFERENCE OF MORE THAN 3%), SOME IMPACT (OF BETWEEN 1-3%), OR WOULD GDP BE LARGELY UNAFFECTED?

Over the next five years



Over the next ten to twenty years

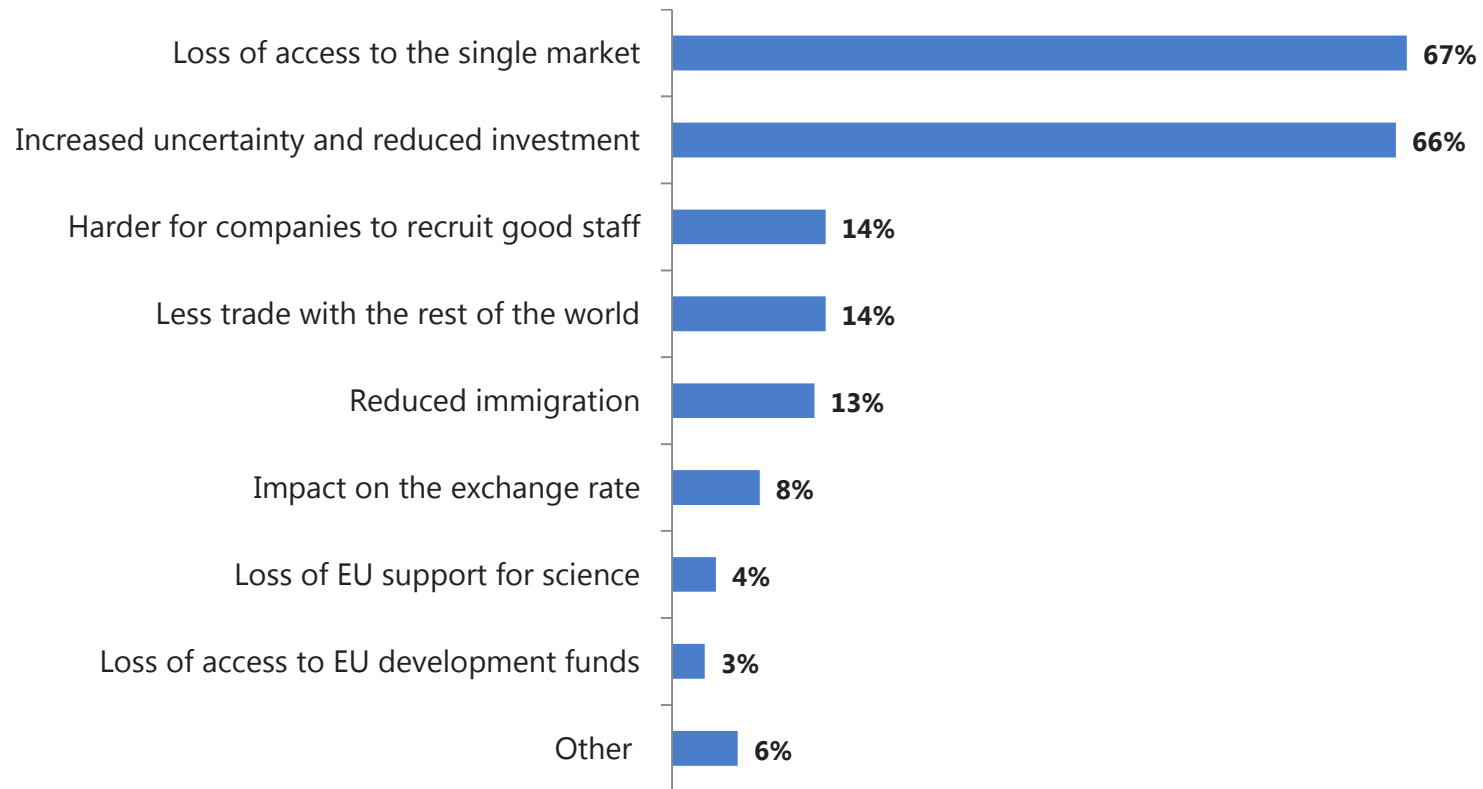


Base: 639 economists, 19th – 27th May 2016

Source: Ipsos MORI

Reasons for lower GDP post-Brexit

WHAT ARE THE ONE OR TWO MAIN REASONS WHY YOU THINK UK GDP WOULD BE LOWER OVER THE NEXT 5 YEARS?

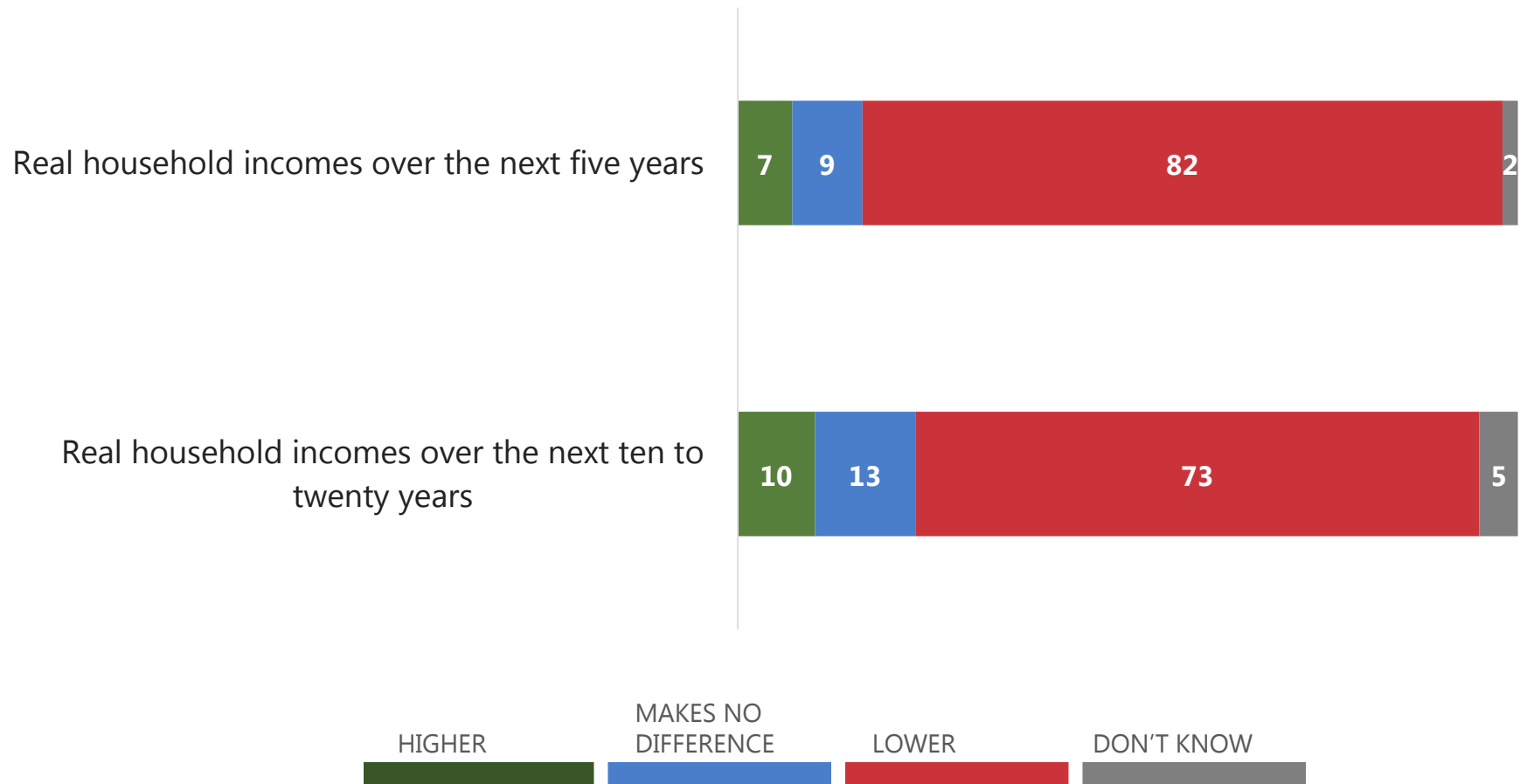


Base: 561 economists, 19th – 27th May 2016

Source: Ipsos MORI

Impact of Brexit on real household incomes

IF THE UK LEFT THE EU AND THE SINGLE MARKET WHAT DO YOU THINK WOULD BE THE MOST LIKELY EFFECT ON EACH OF THE FOLLOWING?

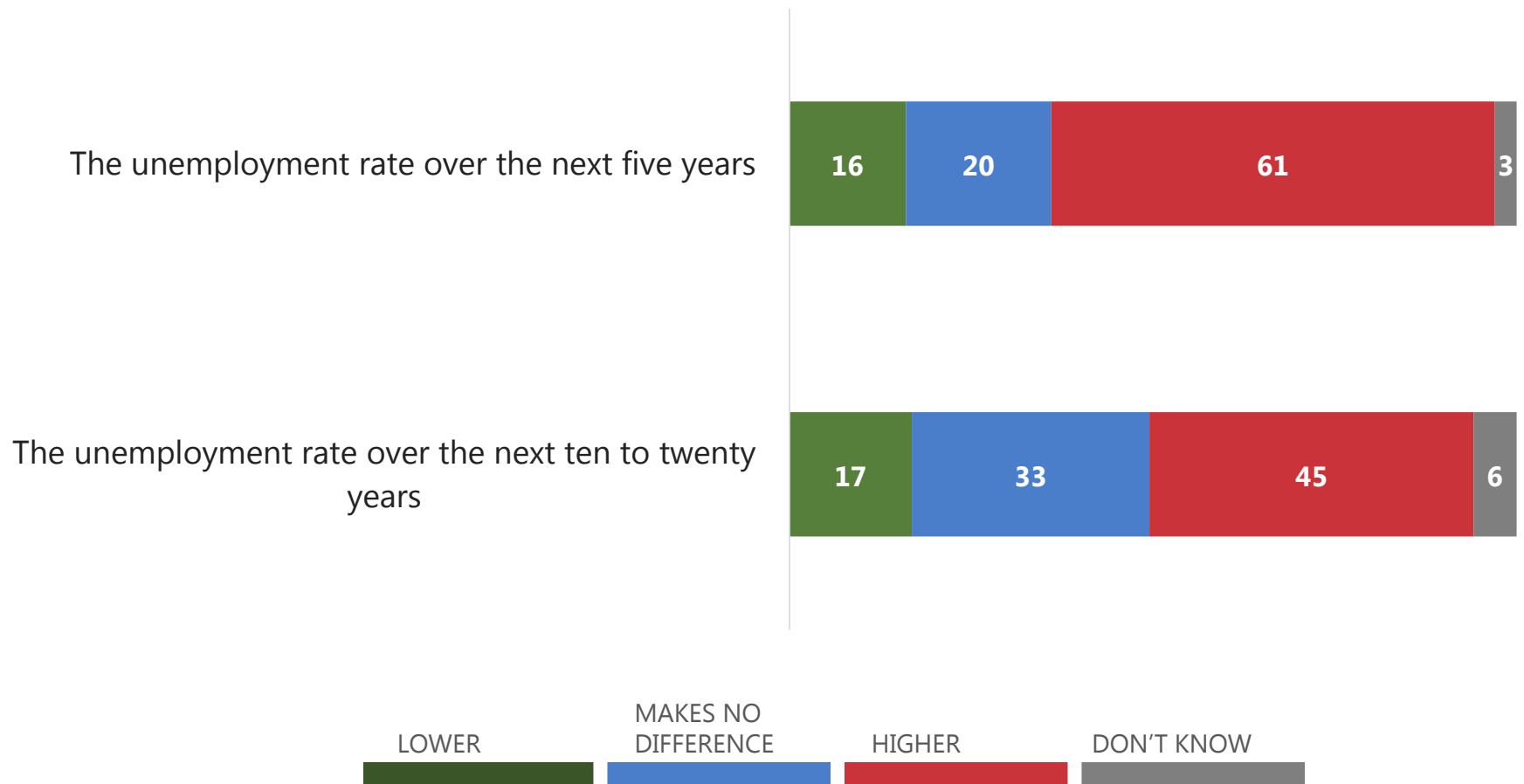


Base: 639 economists, 19th – 27th May 2016

Source: Ipsos MORI

Impact of Brexit on unemployment

IF THE UK LEFT THE EU AND THE SINGLE MARKET WHAT DO YOU THINK WOULD BE THE MOST LIKELY EFFECT ON EACH OF THE FOLLOWING?

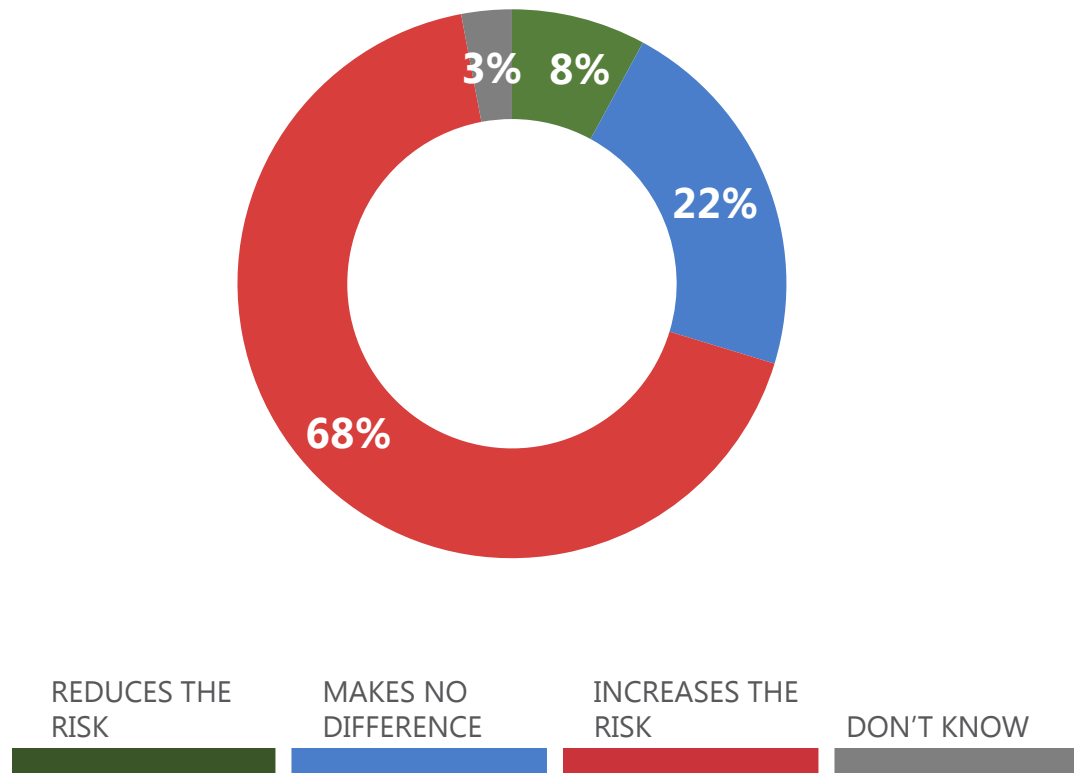


Base: 639 economists, 19th – 27th May 2016

Source: Ipsos MORI

Impact of Brexit on the risk of a serious negative shock

IF THE UNITED KINGDOM VOTES TO LEAVE THE EUROPEAN UNION, WHAT IMPACT, IF ANY, DO YOU THINK IT WOULD HAVE ON THE RISK OF THE UK ECONOMY EXPERIENCING A SERIOUS NEGATIVE SHOCK IN THE NEXT FIVE YEARS?



Base: 639 economists, 19th – 27th May 2016

Source: Ipsos MORI



Ipsos MORI