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News on Economy, Medicare Bill Passage and Bush Visit with Iraq Troops Stabilize Bush Re-election Support

The Associated Press Poll was conducted by Ipsos-Public Affairs between December 1-3, 2003, with 1,001 adults nationwide (margin of error of \pm 3.1%). Political questions were asked only of registered voters (765 adults and a margin of error of \pm 3.6%).

WASHINGTON, D.C., (December 6, 2003) —Since the last national Ipsos poll, conducted the week before Thanksgiving, there have been three big news stories that have had the net effect of stabilizing definite support for the re-election of President Bush, according to a poll for The Associated Press conducted by Ipsos-Public Affairs. In this inaugural AP/Ipsos Poll there are also signs that Democratic opposition is coalescing against Bush and, especially, the direction Bush is leading the country.

The Economy

The economy is an unmixed good news story that helps Bush. Fewer have negative feelings about the current local economy than at any time since the shadow of 9/11, according to the AP/Ipsos Poll.

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

		ALL ADULTS									
Total Strong (6-7)	12/1 - <u>3/03</u> 15	11/18 - <u>20/03</u> 13	11/4 - <u>6/03</u> 14	10/21 - <u>23/03</u> 13	10/7 - <u>9/03</u> 13	9/16 - <u>18/03</u> 12	9/2 - <u>4/03</u> 11				
Total Weak (1-3)	28	34	33	34	35	37	37				
10tai 110ak (1-0)		U-T		<u> </u>		37	01				
Total Strong (6-7) Total Weak (1-3)		8/19 - 21/03 14 34	8/5 - <u>8/03</u> 11 35	7/22 - <u>24/03</u> 12 38	7/8 - 10/03 13 33	6/17 - 19/03 13 38	6/3 - <u>5/03</u> 13 32				
Total Strong (6-7)	2 nd Quarter <u>AMJ 03</u> 13 33	1 st Quarter <u>JFM 03</u> 12 35	4 th Quarter <u>OND 02</u> 14 32	3 rd Quarter <u>JAS 02</u> 16 29	2 nd Quarter <u>AMJ 02</u> 16 26	1 st Quarter <u>JFM 02</u> 17 27	1 Year Ago 12/3 - <u>5/02</u> 10 32				

People in the AP/Ipsos Poll are as optimistic about the direction of the local economy as they have been in two years.

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

		ALL ADULTS											
	12/1 - <u>3/03</u>	11/18 - <u>20/03</u>	11/4 - <u>6/03</u>	10/21 - <u>23/03</u>	10/7 - <u>9/03</u>	9/16 - <u>18/03</u>	9/2 - <u>4/03</u>						
Total Stronger	41	35	38	33	32	32	32						
Total Weaker	11	12	13	12	17	15	15						
Total Stronger Total Weaker		8/19 - <u>21/03</u> 30 16	8/5 - <u>8/03</u> 36 14	7/22 - <u>24/03</u> 34 15	7/8 - 10/03 31 14	6/17 - 19/03 34 14	6/3 - <u>5/03</u> 34 14						
Total Stronger	2 nd Quarter <u>AMJ 03</u> 35 15	1 st Quarter <u>JFM 03</u> 29 20	4 th Quarter <u>OND 02</u> 30 17	3 rd Quarter <u>JAS 02</u> 30 14	2 nd Quarter <u>AMJ 02</u> 37 11	1 st Quarter <u>JFM 02</u> 41 11	1 Year Ago 12/3 - <u>5/02</u> 31 18						

Respondents also feel a little better than they did a year ago about their progress in being able to make major purchases and other purchases—good news for retailers as the holiday shopping season opens.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

	ALL A	DULTS
		1 Year
		Ago
	12/1 -	12/3 -
	<u>3/03</u>	<u>5/02</u>
More comfortable	37	32
Less comfortable	40	42
No change (VOL)	22	24
Not sure	1	2

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

	ALL A	ADULTS
		1 Year
		Ago
	12/1 -	12/3 -
	<u>3/03</u>	5/02
More comfortable	44	38
Less comfortable	36	37
No change (VOL)	20	24
Not sure	-	1

In the AP/Ipsos poll, respondents prove especially confident about job security and the ability to save and invest in the future—two key indicators of deep-seated financial security that have proven historically to be the foundation of consumer confidence that leads to economic growth.

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

	ALL ADULTS										
More confidentLess confident	12/1 - <u>3/03</u> 44 37	11/18 - <u>20/03</u> 39 44	11/4 - <u>6/03</u> 41 40	10/21 - <u>23/03</u> 39 44	10/7 - <u>9/03</u> 35 45	9/16 - <u>18/03</u> 42 43	9/2 - <u>4/03</u> 40 45				
No change (VOL)	17 2	16 1	16 3	16 1	18	14	13 2				
Not suit			3								
		8/19 - <u>21/03</u> 36 46 16 2	8/5 - <u>8/03</u> 38 45 16 1	7/22 - <u>24/03</u> 39 46 13 2	7/8 - 10/03 36 45 16 3	6/17 - 19/03 39 46 14	6/3 - <u>5/03</u> 37 45 16 2				
	2 nd Quarter <u>AMJ 03</u> 38 44 16 2	1 st Quarter <u>JFM 03</u> 34 46 17	4 th Quarter <u>OND 02</u> 37 46 15	3 rd Quarter <u>JAS 02</u> 39 45 14	2 nd Quarter <u>AMJ 02</u> 42 41 15	1 st Quarter <u>JFM 02</u> 39 45 15	1 Year Ago 12/3 - <u>5/02</u> 36 41 19				

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

				ALL ADULTS			
More confident Less confident No change (VOL) Not sure	12/1 - 3/03 46 36 16 2	11/18 - 20/03 42 41 16 1	11/4 - <u>6/03</u> 43 39 15 3	10/21 - 23/03 45 38 15 2	10/7 - <u>9/03</u> 36 44 18 2	9/16 - 18/03 44 42 13 1	9/2 - 4/03 41 42 15 2
		8/19 - 21/03 39 44 15 2	8/5 - <u>8/03</u> 41 41 16 2	7/22 - 24/03 42 42 13 3	7/8 - 10/03 39 43 15 3	6/17 - 19/03 44 42 12 2	6/3 - 5/03 40 42 15 3
	2 nd Quarter <u>AMJ 03</u> 41 42 15	1 st Quarter <u>JFM 03</u> 35 45 17	4 th Quarter <u>OND 02</u> 35 49 14	3 rd Quarter <u>JAS 02</u> 37 49 12 2	2 nd Quarter <u>AMJ 02</u> 44 39 15	1 st Quarter <u>JFM 02</u> 42 40 16 2	1 Year Ago 12/3 - <u>5/02</u> 37 43 17

The Bush Thanksgiving Visit to Troops in Iraq

The situation in Iraq--with Bush's telegenic Thankgiving visit to the troops balanced against a month with more American casualties than any month this year (including the months last Spring of major military actions)--gets mixed reviews. Young people in particular are less likely than others to approve of Bush's handling of foreign policy and the war on terrorism, and that spills over into low approval ratings overall and on his handling of the economy from 18-to-29-year old voters.

3. SUMMARY: TOTAL APPROVE: REGISTERED VOTERS

				Age		
	Total	18-29	30-39	40-49	50-64	65+
Handling foreign policy issues and the war on terrorism	54%	47%	63%	55%	53%	53%
Overall job as president	53%	46%	58%	58%	52%	49%
Handling the economy	50%	40%	57%	59%	48%	45%
Handling domestic issues like health care, education, the environment and energy	47%	50%	51%	50%	42%	44%

Legislative Victory on Medicare Bill

The legislative situation--passage of the Medicare Bill--is giving Bush much less of a bump. In fact, older voters age 50+ are less likely than younger voters under age 30 to approve of Bush's handling of non-economic domestic responsibilities like health care and other issues, even though older voters are in every other measure more positive toward Bush than the youngest voters.

Bush Re-Election Standing

Overall, Bush has solidified his position, recovering from slippage on his reelection score from what it was a year ago, back when voters were 15 points more likely to say they'd definitely vote for Bush (44%) rather than definitely not support Bush (29%). Through the summer, that number fell from a double-digit Bush advantage in early June to a lead in the 5-point to 12-point range through the rest of the summer, then a range of 0 to 7 points throughout the fall. It is at the higher end of that range (+5 points, 41% definitely re-elect to 36% definitely vote for someone else) today.

5. If the election were held today, would you ...

			Reg	ISTERED VOT	ERS		
	12/1 - <u>3/03</u>	11/18 - <u>20/03</u>	11/4 - <u>6/03</u>	10/21 - <u>23/03</u>	10/7 - <u>9/03</u>	9/16 - <u>18/03</u>	9/2 - <u>4/03</u>
Definitely vote to reelect Bush as President	41	37	39	40	36	41	38
Consider voting for someone else Definitely vote for	20	25	24	24	26	22	24
someone else	36	37	35	33	35	35	36
Not sure	3	1	2	3	3	2	2
		8/19 -	8/5 -	7/22 -	7/8 -	6/17 -	6/3 -
		<u>21/03</u>	<u>8/03</u>	24/03	<u>10/03</u>	<u>19/03</u>	<u>5/03</u>
		40	44	40	41	40	44
		25	21	23	26	26	22
		32	32	35	31	32	31
		3	3	2	2	2	3
	2 nd	1 st	4 th	3 rd	2 nd	1 st	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	12/3 -
							<u>5/02</u>
						-	
	_	40 25 32 3	44 21 32 3	40 23 35 2	41 26 31 2	40 26 32 2	44 22 31 3 1 Yea Ago 12/3

The shape of Bush support looks like a lopsided Liberty Bell. He is extremely weak among the youngest voters, strong with voters in their 30s and 40s, weaker among older voters.

5. If the election were held today, would you...?

				Age		
	Total	18-29	30-39	40-49	50-64	65+
Definitely vote to reelect George W. Bush for President	41%	28%	43%	46%	42%	41%
Consider voting for someone else	20%	22%	27%	16%	20%	17%
Definitely vote for someone else for President	36%	48%	29%	35%	36%	38%
(DK/NS)	3%	2%	1%	3%	2%	4%

Bush is strongest in the Midwest and West, especially the Great Plains and Mountain states, weakest in the Northeast and on the Pacific Coast--and quite weak in the South (although in the Oil Patch states of the South, Bush does well on his own re-elect, Republicans do not do well on Congressional party preference in the Oil Patch).

5. If the election were held today, would you...?

			Regi	ion (4)		Region (5)				
	Total	North- east	Mid- west	South	West	Great Lakes	Great Plains/ Moun- tain	Deep South	Oil Patch	Pacific
Definitely vote to reelect George W. Bush for President	41%	35%	43%	40%	43%	42%	49%	36%	51%	38%
Consider voting for someone else	20%	23%	23%	19%	17%	25%	19%	21%	13%	17%
Definitely vote for someone else for President	36%	40%	31%	38%	37%	31%	28%	40%	33%	42%
(DK/NS)	3%	2%	3%	3%	3%	2%	4%	3%	3%	3%

6. And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress?

			Regi	ion (4)		Region (5)				
	Total	North- east	Mid- west	South	West	Great Lakes	Great Plains/ Moun- tain	Deep South	Oil Patch	Pacific
Republicans	42%	36%	48%	38%	45%	47%	52%	37%	38%	40%
Democrats	44%	53%	38%	45%	43%	37%	36%	48%	36%	48%
Neither	10%	9%	12%	11%	7%	13%	8%	10%	16%	8%
(DK/NS)	4%	2%	2%	6%	5%	3%	4%	5%	10%	4%

There is a strong economic class pattern to responses, with the vote split among those in the middle-income ranges.

5. If the election were held today, would you...?

			Househol	ld Income	
	Total	Under \$25K	\$25K- <\$50K	\$50K- <\$75K	\$75K+
Definitely vote to reelect George W. Bush for President	41%	30%	42%	43%	50%
Consider voting for someone else	20%	19%	20%	22%	18%
Definitely vote for someone else for President	36%	47%	37%	31%	30%
(DK/NS)	3%	4%	1%	4%	2%

6. And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress?

		Household Income						
	Total	Under \$25K	\$25K- <\$50K	\$50K- <\$75K	\$75K+			
Republicans	42%	29%	41%	45%	49%			
Democrats	44%	54%	42%	42%	40%			
Neither	10%	11%	13%	10%	7%			
(DK/NS)	4%	6%	4%	3%	4%			

The only hint of bad news for Bush: Opposition is coalescing. Throughout 2002-2003, Republicans have been more monolithic in their support of Bush, Democrats not quite so unified in opposition. Now there are cracks in the monolith and unified opposition (on whether the country is headed in the right direction, Democratic women are far more negative than Republican women are positive, for example).

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

	Reg. Voters: Party Identification/Gender					
Total	Repub- lican	Repub- lican	Demo- cratic	Demo- cratic		
	men	women	men	women		
41%	72%	65%	23%	14%		
53%	24%	30%	71%	80%		
6%	4%	5%	6%	6%		
	41% 53%	Total Republican men 41% 72% 53% 24%	Total Republican lican men women 41% 72% 65% 53% 24% 30%	Total Repub- Repub- Demo- lican lican cratic men women men 41% 72% 65% 23% 53% 24% 30% 71%		

There has also been some rallying of Democrats behind their leaders. In the Democratic primary/caucus poll roll-up, several candidates tie or outpoint "Other/None/Not sure." In September and before that, "Other/None/Not sure" generally out-pointed every live candidate in the race.

THE TABLES ON THIS PAGE REFLECT RESULTS AMONG RESPONDENTS INTERVIEWED ON NOVEMER 18-20 AND DECEMBER 1-3, 2003. THIS INCLUDES A TOTAL OF 1,049 NON-REPUBLICANS, WHO ARE THEN SCREENED DOWN TO 539 DEMOCRATIC PRIMARY PARTICIPANTS (MARGIN OF ERROR: ±4.3).

(Q.6a ASKED ONLY OF NON-REPUBLICANS.)

6a. Looking ahead, in the 2004 campaign to select the nominees for President, will you participate in the Democratic primary or caucus in your state to select the nominee for President, or in the Republican primary or caucus, or is that not an election you expect to participate in next year?

	11/18- <u>12/3/03</u>	11/4- 20/03	9/16- <u>18/03</u>	9/2 - <u>4/03</u>	7/8- <u>24/03</u>	5/6- 22/03	4/15- <u>5/8/03</u>	
Participate in the Democratic primary or caucus	53	52	54	47	50	50	50	CONTINUE
Participate in the Republican primary or caucus	9	10	8	12	8	10	9	
Do not expect to participate in the primary election/ caucus next year	31	31	27	30	31	31	31	
Not sure	7	7	11	11	11	9	10	

Q.6b-6e ASKED ONLY OF DEMOCRATIC PRIMARY OR CAUCUS PARTICIPANTS.

6b. It is early, but if you had to choose today, which ONE of the following nine candidates would you be most likely to support for the Democratic nomination for President?

	DEMOCRATIC PRIMARY PARTICIPANTS							
	11/18- <u>12/3/03</u>	11/4- <u>20/03</u>	9/16- <u>18/03</u>	9/2 - <u>4/03</u>	7/8- <u>24/03</u>	5/6- <u>22/03</u>	4/15- <u>5/8/03</u>	
Former Vermont Governor Howard Dean	18	20	15	14	12	7	7	
Retired 4 star general Wesley Clark	14	16	13	NA	NA	NA	NA	
Former House Minority Leader Richard Gephardt	14	14	9	15	14	14	12	
Massachusetts Senator John Kerry	13	10	12	20	16	15	17	
Connecticut Senator Joe Lieberman	10	12	9	13	16	18	15	
North Carolina Senator John Edwards	6	5	9	5	7	9	8	
New York activist Al Sharpton	4	3	7	4	3	5	5	
Former Illinois Senator Carol Mosely-Braun	4	3	1	3	4	3	4	
Ohio Congressman Dennis Kucinich ¹	2	4	NA	NA	NA	NA	NA	
Florida Senator Bob Graham	NA	NA	4	3	4	8	8	
New York Senator Hillary Rodham Clinton (NOT ASKED; VOLUNTEERED) Other/none/not sure	- 15	1 12	- 21	2 23	1 18	3 22	2 22	
Other/flot date	10	12	4 I	20	10			

¹Prior to November 4-6, 2003, respondents who selected Dennis Kucinich were coded as "other".

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About Ipsos-Public Affairs

Ipsos-Public Affairs is a non-partisan, objective public affairs research organization made up of Democratic and Republican campaign and political polling veterans. It was established in August 2001 in Washington, D.C., and is headed by veteran pollster Thomas Riehle, who has more than 15 years of experience as a political pollster in Washington. The division conducts strategic research initiatives for a diverse number of U.S. and international organizations. Typically, the division's studies are based on opinion research, not only public opinion, but often elite stakeholder, corporate and media opinion. Ipsos-Public Affairs is a member of the Ipsos Group, the second largest survey-based marketing research company in the world. The AP/Ipsos poll and the Ipsos Consumer Attitudes and Spending by Household (CASH) Index poll are conducted the first week of every month, as part of the Ipsos-Public Affairs weekly omnibus polling service.