. In the last three years, how many leisure trips, that is, non-business travel involving an overnight stay, by air or cruise ship have you taken ...?

| Proportions/Means: Columns Tested (5% |            | Ge         | ender      |            | Age        |            | He               | ousehold Incor   |                |                 | Reg              |                  |               |
|---------------------------------------|------------|------------|------------|------------|------------|------------|------------------|------------------|----------------|-----------------|------------------|------------------|---------------|
|                                       | Total      | Male       | Female     | 18-34      | 35-54      | 55+        | Under<br>\$25K   | \$25K-<br><\$50K | \$50K+         | Northeast       | Midwest          | South            | West          |
|                                       |            | Α          | В          | С          | D          | Е          | F                | G                | Н              | I               | J                | K                | L             |
| Base: All respondents                 | 1001       | 486        | 515        | 237        | 391        | 359        | 185              | 235              | 393            | 197             | 235              | 353              | 216           |
| Weighted                              | 1001       | 482        | 519        | 312        | 401        | 275        | 239              | 233              | 354            | 191             | 235              | 351              | 224           |
| Within the United States              |            | ı          |            | l          |            |            | 1                |                  |                | 1               |                  |                  |               |
| NONE                                  | 537<br>54% | 248<br>51% | 289<br>56% | 172<br>55% | 207<br>52% | 151<br>55% | 166<br>70%<br>GH | 137<br>59%<br>H  | 137<br>39%     | 90<br>47%       | 142<br>61%<br>IL | 206<br>59%<br>IL | 99<br>44%     |
| 1                                     | 136<br>14% | 65<br>14%  | 70<br>14%  | 47<br>15%  | 52<br>13%  | 34<br>12%  | 27<br>12%        | 24<br>10%        | 62<br>18%<br>G | 29<br>15%       | 31<br>13%        | 38<br>11%        | 38<br>17%     |
| 2                                     | 93<br>9%   | 45<br>9%   | 47<br>9%   | 22<br>7%   | 44<br>11%  | 26<br>10%  | 14<br>6%         | 27<br>12%<br>F   | 35<br>10%      | 27<br>14%<br>KL | 24<br>10%        | 27<br>8%         | 14<br>6%      |
| 3                                     | 76<br>8%   | 39<br>8%   | 37<br>7%   | 27<br>9%   | 28<br>7%   | 20<br>7%   | 13<br>6%         | 19<br>8%         | 33<br>9%       | 11<br>6%        | 16<br>7%         | 25<br>7%         | 24<br>11%     |
| 4                                     | 42<br>4%   | 22<br>5%   | 20<br>4%   | 10<br>3%   | 18<br>5%   | 13<br>5%   | 7<br>3%          | 5<br>2%          | 23<br>7%<br>G  | 10<br>5%        | 7<br>3%          | 13<br>4%         | 12<br>5%      |
| 5                                     | 32<br>3%   | 16<br>3%   | 17<br>3%   | 14<br>5%   | 9<br>2%    | 9<br>3%    | 6<br>2%          | 4<br>2%          | 19<br>5%<br>G  | 7<br>4%         | 6<br>3%          | 7<br>2%          | 13<br>6%<br>K |
| 6                                     | 19<br>2%   | 9<br>2%    | 10<br>2%   | 4<br>1%    | 11<br>3%   | 5<br>2%    | 2<br>1%          | 3<br>1%          | 13<br>4%<br>F  | 5<br>3%         | 2<br>1%          | 5<br>2%          | 7<br>3%       |
| 7 to 10                               | 39<br>4%   | 21<br>4%   | 17<br>3%   | 8<br>3%    | 20<br>5%   | 9<br>3%    | 4<br>2%          | 9<br>4%          | 19<br>5%<br>F  | 7<br>4%         | 4<br>2%          | 16<br>4%         | 12<br>5%      |
| 11 to 25                              | 19<br>2%   | 10<br>2%   | 9<br>2%    | 4<br>1%    | 8<br>2%    | 7<br>3%    | 0 -              | 4<br>2%          | 11<br>3%<br>F  | 5<br>2%         | 2<br>1%          | 10<br>3%         | 2<br>1%       |
| More than 25                          | 2 0        | 1 0        | 1<br>0     | 0 -        | 2<br>1%    | 0 -        | 0 -              | 1<br>0           | 0 -            | 0 -             | 0 -              | 1 0              | 1<br>0        |
| (DK/NS)                               | 6<br>1%    | 4<br>1%    | 1<br>0     | 3<br>1%    | 2<br>1%    | 0 -        | 0 -              | 1<br>1%          | 2<br>1%        | 0 -             | 0 -              | 3<br>1%          | 3<br>1%       |
| Summary                               | I .        |            |            |            |            |            |                  |                  |                |                 |                  |                  |               |
| Mean                                  | 1.7        | 1.9        | 1.6        | 1.5        | 2.0        | 1.7        | 0.8              | 1.6<br>F         | 2.4<br>FG      | 1.8<br>J        | 1.1              | 1.8<br>J         | 2.2<br>J      |
| Median                                | 0          | 0          | 0          | 0          | 0          | 0          | 0                | 0                | 0.6            | 0.2             | 0                | 0                | 0.3           |

In the last three years, how many leisure trips, that is, non-business travel involving an overnight stay, by air or cruise ship have you taken ...?

| Proportions/Means: Columns Tested (5%      |            |           | ender     |           | Age       |           | He             | ousehold Incor   | me        |           | Reg      | ion       |           |
|--|------------|-----------|-----------|-----------|-----------|-----------|----------------|------------------|-----------|-----------|----------|-----------|-----------|
|  | Total      | Male      | Female    | 18-34     | 35-54     | 55+       | Under<br>\$25K | \$25K-<br><\$50K | \$50K+    | Northeast | Midwest  | South     | West      |
|  |            | Α         | В         | С         | D         | Е         | F              | G                | Н         | I         | J        | K         | L         |
| Base: All respondents                      | 1001       | 486       | 515       | 237       | 391       | 359       | 185            | 235              | 393       | 197       | 235      | 353       | 216       |
| Weighted                                   | 1001       | 482       | 519       | 312       | 401       | 275       | 239            | 233              | 354       | 191       | 235      | 351       | 224       |
| To a destination outside the United States |            | 1         |           |           |           |           |                |                  |           |           |          |           |           |
| NONE                                       | 776        | 370       | 406       | 231       | 308       | 224       | 206            | 182              | 245       | 139       | 194      | 285       | 157       |
|  | 78%        | 77%       | 78%       | 74%       | 77%       | 82%       | 86%            | 78%              | 69%       | 73%       | 83%      | 81%       | 70%       |
|  | 440        | 00        |           | 4.4       | 45        | <u>C</u>  | GH             | H                | 40        | 00        | IL       | IL        | 07        |
| 1  | 116<br>12% | 60<br>12% | 56<br>11% | 44<br>14% | 45<br>11% | 27<br>10% | 22<br>9%       | 28<br>12%        | 49<br>14% | 22<br>11% | 19<br>8% | 38<br>11% | 37<br>17% |
|  | 1270       | 12%       | 11%       | 1470      | 1170      | 10%       | 9%             | 12%              | 14%       | 11%       | 0%       | 1170      | 17%<br>J  |
| 2  | 56         | 27        | 29        | 16        | 27        | 13        | 3              | 10               | 36        | 17        | 11       | 12        | 15        |
|  | 6%         | 6%        | 6%        | 5%        | 7%        | 5%        | 1%             | 4%               | 10%       | 9%        | 5%       | 4%        | 7%        |
|  |            |           |           |           |           |           |                |                  | FG        | K         |          |           |           |
| 3  | 26         | 13        | 13        | 10        | 8         | 8         | 3              | 6                | 12        | 6         | 4        | 6         | 10        |
|  | 3%         | 3%        | 2%        | 3%        | 2%        | 3%        | 1%             | 3%               | 4%        | 3%        | 2%       | 2%        | 4%        |
| 4  | 8          | 2         | 6         | 6         | 1         | 0         | 2              | 2                | 3         | 2         | 2        | 1         | 2         |
|  | 1%         | 0         | 1%        | 2%<br>DE  | 0         | -         | 1%             | 1%               | 1%        | 1%        | 1%       | 0         | 1%        |
| 5  | 5          | 2         | 3         | 1         | 2         | 1         | 1              | 0                | 3         | 1         | 2        | 1         | 0         |
|  | Ō          | 0         | 1%        | 0         | 1%        | 1%        | 1%             | -                | 1%        | 1%        | 1%       | 0         | -         |
| 6  | 2          | 2         | 0         | 0         | 2         | 0         | 1              | 0                | 1         | 0         | 0        | 2         | 0         |
|  | 0          | 0         | -         | -         | 1%        | -         | 1%             | -                | 0         | -         | -        | 1%        | -         |
| 7 to 10                                    | 2          | 0         | 2         | 0         | 1         | 1         | 0              | 1                | 1         | 0         | 0        | 2         | 1         |
|  | 0          | -         | 0         | -         | 0         | 1%        | -              | 0                | 0         | -         | -        | 0         | 0         |
| 11 to 25                                   | 7          | 2         | 4         | 1         | 6         | 0         | 0              | 1                | 3         | 3         | 1        | 2         | 0         |
|  | 1%         | 0         | 1%        | 0         | 1%<br>E   | -         | -              | 0                | 1%        | 2%        | 1%       | 1%        | -         |
| More than 25                               | 1          | 0         | 1         | 1         | 0         | 0         | 0              | 0                | 1         | 0         | 0        | 1         | 0         |
|  | 0          | -         | 0         | 0         | -         | -         | -              | -                | 0         | -         | -        | 0         | -         |
| (DK/NS)                                    | 3          | 3         | 0         | 1         | 1         | 0         | 0              | 1                | 1         | 0         | 0        | 1         | 3         |
|  | 0          | 1%        | -         | 0         | 0         | -         | -              | 1%               | 0         | -         | -        | 0         | 1%        |
| Summary                                    | 1          |           |           | l         |           |           |                |                  |           |           |          |           |           |
| Mean                                       | 0.5        | 0.4       | 0.6       | 0.6       | 0.6<br>E  | 0.3       | 0.3            | 0.4              | 0.8<br>FG | 0.7       | 0.4      | 0.5       | 0.5       |

## Have you ever heard about this type of insurance?

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H - I/J/K/L

|                       |            | Ge         | nder       |                  | Age             |                 | Ho               | ousehold Incor   | ne               |            | Reg        | ion             |                 |
|-----------------------|------------|------------|------------|------------------|-----------------|-----------------|------------------|------------------|------------------|------------|------------|-----------------|-----------------|
|                       | Total      | Male       | Female     | 18-34            | 35-54           | 55+             | Under<br>\$25K   | \$25K-<br><\$50K | \$50K+           | Northeast  | Midwest    | South           | West            |
|                       |            | Α          | В          | С                | D               | Е               | F                | G                | Н                | I          | J          | K               | L               |
| Base: All respondents | 1001       | 486        | 515        | 237              | 391             | 359             | 185              | 235              | 393              | 197        | 235        | 353             | 216             |
| Weighted              | 1001       | 482        | 519        | 312              | 401             | 275             | 239              | 233              | 354              | 191        | 235        | 351             | 224             |
| Yes                   | 578<br>58% | 280<br>58% | 299<br>58% | 140<br>45%       | 246<br>61%<br>C | 183<br>67%<br>C | 95<br>40%        | 138<br>59%<br>F  | 242<br>68%<br>FG | 112<br>59% | 143<br>61% | 184<br>52%      | 140<br>62%<br>K |
| No                    | 413<br>41% | 196<br>41% | 216<br>42% | 167<br>54%<br>DE | 153<br>38%      | 89<br>32%       | 141<br>59%<br>GH | 92<br>40%<br>H   | 110<br>31%       | 79<br>41%  | 87<br>37%  | 162<br>46%<br>J | 84<br>38%       |
| (DK/NS)               | 10<br>1%   | 6<br>1%    | 4<br>1%    | 5<br>2%          | 2<br>1%         | 3<br>1%         | 4<br>1%          | 2<br>1%          | 2<br>1%          | 0 -        | 4<br>2%    | 6<br>2%         | 0 -             |

#### Have you ever heard about this type of insurance?

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D - E/F - G/H

|                       |       | TRAVEL WITH   | IN THE U.S. | TRAVEL OUTSI  | DE THE U.S. | TRAVEL WITHIN/<br>U.S |       | HEARD OF | INSURANCE |
|-----------------------|-------|---------------|-------------|---------------|-------------|-----------------------|-------|----------|-----------|
|                       | Total | At least once | Never       | At least once | Never       | At least once         | Never | Yes      | No        |
|                       |       | A             | В           | С             | D           | E                     | F     | G        | Н         |
| Base: All respondents | 1001  | 471           | 779         | 219           | 779         | 516                   | 779   | 611      | 381       |
| Veighted              | 1001  | 458           | 776         | 222           | 776         | 507                   | 776   | 578      | 413       |
| es es                 | 578   | 319           | 420         | 157           | 420         | 342                   | 420   | 578      | 0         |
|                       | 58%   | 70%           | 54%         | 71%           | 54%         | 67%                   | 54%   | 100%     | -         |
|                       |       | В             |             | D             |             | F                     |       | Н        |           |
| No .                  | 413   | 137           | 346         | 64            | 346         | 162                   | 346   | 0        | 413       |
|                       | 41%   | 30%           | 45%         | 29%           | 45%         | 32%                   | 45%   | -        | 100%      |
|                       |       |               | Α           |               | С           |                       | E     |          | G         |
| DK/NS)                | 10    | 2             | 10          | 0             | 10          | 2                     | 10    | 0        | 0         |
|                       | 1%    | 1%            | 1%          | -             | 1%          | 0                     | 1%    | -        | -         |

## When you travel for leisure ... how often do you purchase travel insurance? How about when you travel ...

|   |            | Ge         | nder       |                  | Age            |                | H              | ousehold Incor   | ne         |           | Reg       | jion           |            |
|---|------------|------------|------------|------------------|----------------|----------------|----------------|------------------|------------|-----------|-----------|----------------|------------|
|   | Total      | Male       | Female     | 18-34            | 35-54          | 55+            | Under<br>\$25K | \$25K-<br><\$50K | \$50K+     | Northeast | Midwest   | South          | West       |
|   |            | Α          | В          | С                | D              | E              | F              | G                | Н          | I         | J         | K              | L          |
| Base: Have travelled In the United States at least once in the past 3 years | 471        | 239        | 232        | 109              | 186            | 170            | 55             | 98               | 238        | 107       | 90        | 151            | 123        |
| Weighted  | 458        | 229        | 229        | 137              | 192            | 124            | 73*            | 94*              | 215        | 101*      | 93*       | 142            | 122        |
| In the United States  |            |            |            |                  |                |                |                |                  |            | 1         |           |                |            |
| Always  | 21<br>5%   | 7<br>3%    | 14<br>6%   | 1<br>1%          | 13<br>7%<br>C  | 8<br>6%<br>C   | 1<br>2%        | 5<br>5%          | 11<br>5%   | 5<br>5%   | 1<br>1%   | 10<br>7%<br>.I | 6<br>5%    |
| Usually   | 16<br>3%   | 8<br>4%    | 8<br>3%    | 3<br>2%          | 7<br>4%        | 5<br>4%        | 0 -            | 5<br>6%          | 5<br>3%    | 3<br>3%   | 4<br>4%   | 3<br>2%        | 6<br>5%    |
| Occasionally  | 27<br>6%   | 15<br>7%   | 12<br>5%   | 6<br>5%          | 13<br>7%       | 8<br>6%        | 4<br>6%        | 6<br>6%          | 15<br>7%   | 8<br>8%   | 9<br>9%   | 5<br>3%        | 6<br>5%    |
| Rarely  | 36<br>8%   | 18<br>8%   | 18<br>8%   | 5<br>3%          | 18<br>9%       | 13<br>10%      | 3<br>4%        | 8<br>8%          | 18<br>8%   | 8<br>8%   | 9<br>9%   | 14<br>10%      | 5<br>4%    |
| Never   | 354<br>77% | 180<br>79% | 175<br>76% | 122<br>89%       | 138<br>72%     | 90<br>72%      | 62<br>86%      | 69<br>73%        | 165<br>77% | 77<br>76% | 71<br>77% | 110<br>78%     | 97<br>79%  |
| (DK/NS)   | 3<br>1%    | 1 0        | 3<br>1%    | DE<br>0<br>-     | 3<br>2%        | 0 -            | 1<br>2%        | 1<br>1%          | 1 0        | 0 -       | 0 -       | 1<br>1%        | 3<br>2%    |
| Summary   |            |            |            |                  |                |                |                |                  |            |           |           |                |            |
| Top2Box (Always/Usually)  | 37<br>8%   | 15<br>7%   | 22<br>10%  | 4<br>3%          | 20<br>10%<br>C | 13<br>11%<br>C | 1<br>2%        | 10<br>11%<br>F   | 16<br>8%   | 9<br>9%   | 4<br>5%   | 12<br>9%       | 12<br>10%  |
| Low2Box (Rarely/Never)  | 391<br>85% | 198<br>86% | 193<br>84% | 127<br>93%<br>DE | 156<br>81%     | 103<br>83%     | 66<br>90%      | 77<br>81%        | 183<br>85% | 85<br>84% | 80<br>86% | 124<br>88%     | 102<br>83% |

#### When you travel for leisure ... how often do you purchase travel insurance? How about when you travel ...

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H - I/J/K/L \* small base; \*\* very small base (under 30) ineligible for sig testing

|   |            | Ge        | nder      |                 | Age            |                | H              | ousehold Incor   | ne        |           | Reg           | ion       |           |
|---|------------|-----------|-----------|-----------------|----------------|----------------|----------------|------------------|-----------|-----------|---------------|-----------|-----------|
|   | Total      | Male      | Female    | 18-34           | 35-54          | 55+            | Under<br>\$25K | \$25K-<br><\$50K | \$50K+    | Northeast | Midwest       | South     | West      |
|   |            | Α         | В         | С               | D              | Е              | F              | G                | Н         | I         | J             | K         | L         |
| Base: Have travelled Outside of the United States at least once in the past 3 years | 219        | 109       | 110       | 61              | 87             | 71             | 22             | 46               | 117       | 52        | 36            | 67        | 64        |
| Weighted  | 222        | 108*      | 113       | 79*             | 92*            | 50*            | 33**           | 49*              | 109       | 52*       | 41*           | 65*       | 64*       |
| Outside of the United States  |            | l         |           |                 |                |                | 1              |                  |           | L         |               |           |           |
| Always  | 40<br>18%  | 15<br>14% | 25<br>22% | 6<br>8%         | 21<br>23%<br>C | 13<br>26%<br>C | 1<br>4%        | 11<br>23%        | 22<br>21% | 9<br>17%  | 4<br>11%      | 13<br>20% | 14<br>22% |
| Usually   | 17<br>8%   | 10<br>9%  | 7<br>6%   | 5<br>7%         | 6<br>6%        | 6<br>13%       | 3<br>10%       | 4<br>8%          | 9<br>8%   | 3<br>6%   | 7<br>18%<br>I | 4<br>6%   | 3<br>4%   |
| Occasionally  | 15<br>7%   | 8<br>8%   | 7<br>6%   | 3<br>4%         | 5<br>6%        | 7<br>13%       | 2<br>7%        | 2<br>5%          | 7<br>6%   | 2<br>3%   | 3<br>7%       | 6<br>9%   | 5<br>8%   |
| Rarely  | 13<br>6%   | 7<br>6%   | 7<br>6%   | 2<br>2%         | 8<br>9%        | 4<br>7%        | 1<br>3%        | 3<br>6%          | 6<br>6%   | 1<br>3%   | 1<br>3%       | 8<br>13%  | 2<br>4%   |
| Never   | 132<br>60% | 68<br>63% | 64<br>57% | 61<br>77%<br>DE | 51<br>56%      | 20<br>40%      | 24<br>72%      | 28<br>58%        | 63<br>58% | 37<br>70% | 22<br>54%     | 34<br>52% | 40<br>63% |
| (DK/NS)   | 3<br>1%    | 0 -       | 3<br>3%   | 2<br>3%         | 1<br>1%        | 0<br>-         | 1<br>4%        | 0<br>-           | 2<br>2%   | 0 -       | 3<br>8%<br>KL | 0 -       | 0 -       |
| Summary   |            |           |           |                 |                |                |                |                  |           |           |               |           |           |
| Top2Box (Always/Usually)  | 57<br>26%  | 26<br>24% | 32<br>28% | 11<br>14%       | 27<br>29%<br>C | 20<br>39%<br>C | 5<br>14%       | 15<br>31%        | 31<br>29% | 12<br>24% | 12<br>28%     | 17<br>26% | 17<br>26% |
| Low2Box (Rarely/Never)  | 146<br>66% | 75<br>69% | 71<br>63% | 63<br>79%<br>E  | 59<br>64%<br>E | 24<br>48%      | 25<br>75%      | 31<br>64%        | 69<br>63% | 38<br>73% | 23<br>56%     | 42<br>65% | 43<br>67% |

## Why do you rarely or never buy travel insurance?

|  |            | Ge             | ender        |               | Age       |           | H              | ousehold Incor   | me        |           | Reg             | ion       |           |
|--|------------|----------------|--------------|---------------|-----------|-----------|----------------|------------------|-----------|-----------|-----------------|-----------|-----------|
|  | Total      | Male           | Female       | 18-34         | 35-54     | 55+       | Under<br>\$25K | \$25K-<br><\$50K | \$50K+    | Northeast | Midwest         | South     | West      |
|  |            | Α              | В            | С             | D         | E         | F              | G                | Н         | I         | J               | K         | L         |
| Base: Rarely/Never purchase travel insurance – have traveled in the past 3 years | 435        | 222            | 213          | 115           | 167       | 147       | 56             | 89               | 216       | 94        | 86              | 140       | 115       |
| Weighted   | 433        | 219            | 214          | 147           | 171       | 109       | 76*            | 87*              | 199       | 93*       | 89*             | 134       | 117       |
| Did not know travel insurance was an option                                      | 21<br>5%   | 7<br>3%        | 15<br>7%     | 11<br>8%<br>E | 9<br>5%   | 1<br>1%   | 6<br>8%        | 7<br>8%          | 6<br>3%   | 2<br>2%   | 1<br>2%         | 10<br>7%  | 8<br>7%   |
| Not offered by my travel agent   | 5<br>1%    | 5<br>2%<br>B   | 0 -          | 5<br>4%<br>DE | 0 -       | 0 -       | 2<br>2%        | 1<br>2%          | 2<br>1%   | 0 -       | 0 -             | 2<br>1%   | 4<br>3%   |
| Usually forget   | 6<br>1%    | 0 -            | 6<br>3%<br>A | 1<br>1%       | 2<br>1%   | 3<br>2%   | 0 -            | 2<br>2%          | 2<br>1%   | 2<br>3%   | 0 -             | 1<br>1%   | 3<br>2%   |
| Not convenient   | 8<br>2%    | 3<br>1%        | 5<br>2%      | 1<br>1%       | 4<br>2%   | 3<br>3%   | 1<br>2%        | 5<br>6%<br>H     | 1<br>0    | 0 -       | 1<br>1%         | 3<br>2%   | 4<br>4%   |
| Don't need it  | 145<br>33% | 86<br>39%<br>B | 59<br>27%    | 50<br>34%     | 60<br>35% | 33<br>30% | 19<br>25%      | 37<br>43%<br>F   | 70<br>35% | 32<br>34% | 28<br>31%       | 51<br>38% | 34<br>29% |
| Already have coverage through work or credit cards                               | 47<br>11%  | 22<br>10%      | 26<br>12%    | 10<br>7%      | 19<br>11% | 18<br>16% | 6<br>7%        | 7<br>8%          | 27<br>13% | 9         | 11<br>12%       | 11<br>8%  | 16<br>13% |
| Too ovnensive  |            |                | 13           | 12            | 14        | C         | 9              | 1                | 15        |           | 3               | 11        | 11        |
| Too expensive  | 33<br>8%   | 20<br>9%       | 6%           | 8%            | 8%        | 6%        | 12%<br>G       | 2%               | 7%        | 8<br>9%   | 4%              | 8%        | 9%        |
| Other (DO NOT SPECIFY)   | 157<br>36% | 73<br>33%      | 84<br>39%    | 54<br>37%     | 57<br>33% | 43<br>40% | 29<br>39%      | 26<br>30%        | 72<br>36% | 37<br>40% | 42<br>47%<br>KL | 44<br>33% | 33<br>28% |
| (DK/NS)  | 10<br>2%   | 3<br>1%        | 7<br>3%      | 2<br>1%       | 6<br>4%   | 2<br>2%   | 3<br>4%        | 0 -              | 5<br>3%   | 2<br>2%   | 3<br>4%         | 1<br>1%   | 4<br>3%   |

## How interested would you be in learning more about the benefits of travel insurance at the time you book a trip from your travel agent?

|  |            | Ge         | nder       |                 | Age             |                  | H              | ousehold Incor   | ne             |            | Reg          | jion       |            |
|--|------------|------------|------------|-----------------|-----------------|------------------|----------------|------------------|----------------|------------|--------------|------------|------------|
|  | Total      | Male       | Female     | 18-34           | 35-54           | 55+              | Under<br>\$25K | \$25K-<br><\$50K | \$50K+         | Northeast  | Midwest      | South      | West       |
|  |            | Α          | В          | С               | D               | E                | F              | G                | Н              | I          | J            | K          | L          |
| Base: All respondents                    | 1001       | 486        | 515        | 237             | 391             | 359              | 185            | 235              | 393            | 197        | 235          | 353        | 216        |
| Weighted                                 | 1001       | 482        | 519        | 312             | 401             | 275              | 239            | 233              | 354            | 191        | 235          | 351        | 224        |
| Very interested                          | 89<br>9%   | 36<br>8%   | 53<br>10%  | 33<br>11%       | 35<br>9%        | 21<br>8%         | 28<br>12%      | 26<br>11%        | 31<br>9%       | 20<br>10%  | 15<br>6%     | 32<br>9%   | 22<br>10%  |
|  | 970        | 0 70       | 1076       | 1170            | 970             | 070              | 1270           | 1170             | 970            | 10%        | 070          | 970        | 1076       |
| Somewhat interested                      | 212<br>21% | 104<br>22% | 108<br>21% | 81<br>26%<br>E  | 88<br>22%<br>E  | 42<br>15%        | 52<br>22%      | 51<br>22%        | 78<br>22%      | 36<br>19%  | 47<br>20%    | 74<br>21%  | 55<br>25%  |
| Not very interested                      | 172<br>17% | 91<br>19%  | 81<br>16%  | 72<br>23%<br>DE | 61<br>15%       | 37<br>13%        | 26<br>11%      | 41<br>18%        | 69<br>20%<br>F | 31<br>16%  | 46<br>19%    | 62<br>18%  | 34<br>15%  |
| Not at all interested                    | 515<br>51% | 247<br>51% | 268<br>52% | 123<br>39%      | 215<br>54%<br>C | 168<br>61%<br>CD | 130<br>54%     | 112<br>48%       | 174<br>49%     | 104<br>55% | 122<br>52%   | 178<br>51% | 111<br>50% |
| (DK/NS)                                  | 13<br>1%   | 3<br>1%    | 10<br>2%   | 3<br>1%         | 2<br>0          | 7<br>3%<br>D     | 3<br>1%        | 3<br>1%          | 2<br>1%        | 0 -        | 6<br>3%<br>I | 5<br>2%    | 2<br>1%    |
| Summary                                  | N          | II.        |            |                 |                 |                  |                |                  |                | •          | -            |            |            |
| Top2Box (Very/Somewhat interested)       | 301<br>30% | 140<br>29% | 161<br>31% | 114<br>36%<br>E | 123<br>31%<br>E | 63<br>23%        | 80<br>33%      | 77<br>33%        | 109<br>31%     | 56<br>29%  | 61<br>26%    | 106<br>30% | 78<br>35%  |
| Low2Box (Not very/Not at all interested) | 687<br>69% | 338<br>70% | 349<br>67% | 195<br>62%      | 276<br>69%      | 205<br>75%<br>C  | 156<br>65%     | 153<br>66%       | 243<br>69%     | 135<br>71% | 167<br>71%   | 240<br>68% | 145<br>65% |

## How important would you say it is that the benefits of purchasing travel insurance are explained to you by your travel agent?

|   |       | Ge       | ender    |           | Age      |          | H              | ousehold Incor   | ne       |           | Reg     | ion   |      |
|---|-------|----------|----------|-----------|----------|----------|----------------|------------------|----------|-----------|---------|-------|------|
|   | Total | Male     | Female   | 18-34     | 35-54    | 55+      | Under<br>\$25K | \$25K-<br><\$50K | \$50K+   | Northeast | Midwest | South | West |
|   |       | Α        | В        | С         | D        | E        | F              | G                | Н        | I         | J       | K     | L    |
| Base: All respondents                   | 1001  | 486      | 515      | 237       | 391      | 359      | 185            | 235              | 393      | 197       | 235     | 353   | 216  |
| Weighted                                | 1001  | 482      | 519      | 312       | 401      | 275      | 239            | 233              | 354      | 191       | 235     | 351   | 224  |
| Very important                          | 306   | 130      | 176      | 96        | 121      | 87       | 94             | 78               | 97       | 53        | 65      | 117   | 71   |
|   | 31%   | 27%      | 34%<br>A | 31%       | 30%      | 32%      | 39%<br>H       | 33%              | 27%      | 28%       | 28%     | 33%   | 31%  |
| Somewhat important                      | 268   | 127      | 141      | 102       | 100      | 62       | 52             | 66               | 99       | 55        | 67      | 82    | 64   |
|   | 27%   | 26%      | 27%      | 33%<br>DE | 25%      | 22%      | 22%            | 28%              | 28%      | 29%       | 28%     | 23%   | 29%  |
| Not very important                      | 115   | 68       | 47       | 41        | 51       | 23       | 19             | 25               | 52       | 23        | 30      | 38    | 24   |
|   | 11%   | 14%<br>B | 9%       | 13%       | 13%      | 8%       | 8%             | 11%              | 15%<br>F | 12%       | 13%     | 11%   | 11%  |
| Not at all important                    | 288   | 146      | 142      | 65        | 121      | 95       | 66             | 57               | 103      | 57        | 64      | 106   | 60   |
|   | 29%   | 30%      | 27%      | 21%       | 30%<br>C | 34%<br>C | 28%            | 24%              | 29%      | 30%       | 27%     | 30%   | 27%  |
| (DK/NS)                                 | 24    | 10       | 14       | 8         | 8        | 8        | 8              | 7                | 3        | 3         | 9       | 8     | 5    |
|   | 2%    | 2%       | 3%       | 2%        | 2%       | 3%       | 3%<br>H        | 3%<br>H          | 1%       | 1%        | 4%      | 2%    | 2%   |
| Summary                                 |       |          |          | •         |          |          |                |                  |          | •         |         |       |      |
| Top2Box (Very/Somewhat important)       | 574   | 257      | 317      | 198       | 222      | 149      | 146            | 144              | 196      | 108       | 132     | 199   | 135  |
| . ,                                     | 57%   | 53%      | 61%<br>A | 64%<br>DE | 55%      | 54%      | 61%            | 62%              | 55%      | 57%       | 56%     | 57%   | 60%  |
| Low2Box (Not very/Not at all important) | 403   | 214      | 189      | 106       | 172      | 118      | 85             | 82               | 155      | 81        | 94      | 144   | 84   |
|   | 40%   | 44%<br>B | 36%      | 34%       | 43%<br>C | 43%<br>C | 36%            | 35%              | 44%<br>G | 42%       | 40%     | 41%   | 38%  |

# Please tell me whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.

|  |                 | Ge             | ender           |                 | Age           |                 | He             | ousehold Incor   | ne       |           | Reg     | ion   |      |
|--|-----------------|----------------|-----------------|-----------------|---------------|-----------------|----------------|------------------|----------|-----------|---------|-------|------|
|  | Total           | Male           | Female          | 18-34           | 35-54         | 55+             | Under<br>\$25K | \$25K-<br><\$50K | \$50K+   | Northeast | Midwest | South | West |
|  |                 | A              | В               | С               | D             | E               | F              | G                | Н        | I         | J       | K     | L    |
| Base: All respondents                          | 1001            | 486            | 515             | 237             | 391           | 359             | 185            | 235              | 393      | 197       | 235     | 353   | 216  |
| Weighted                                       | 1001            | 482            | 519             | 312             | 401           | 275             | 239            | 233              | 354      | 191       | 235     | 351   | 224  |
| I know exactly what the limitations of my insu | urance coverage | e through my p | rivate heath ca | re and credit o | ards are when | I travel within | the U.S.       |                  |          |           |         |       |      |
| Strongly agree                                 | 340             | 167            | 173             | 85              | 137           | 112             | 66             | 76               | 131      | 71        | 75      | 110   | 84   |
|  | 34%             | 35%            | 33%             | 27%             | 34%           | 41%<br>C        | 28%            | 33%              | 37%<br>F | 37%       | 32%     | 31%   | 38%  |
| Somewhat agree                                 | 376             | 181            | 195             | 130             | 154           | 89              | 93             | 90               | 138      | 76        | 86      | 132   | 83   |
|  | 38%             | 38%            | 38%             | 42%<br>E        | 38%           | 32%             | 39%            | 39%              | 39%      | 40%       | 36%     | 38%   | 37%  |
| Somewhat disagree                              | 122             | 58             | 64              | 46              | 50            | 25              | 34             | 28               | 39       | 19        | 31      | 41    | 31   |
| •  | 12%             | 12%            | 12%             | 15%<br>E        | 13%           | 9%              | 14%            | 12%              | 11%      | 10%       | 13%     | 12%   | 14%  |
| Strongly disagree                              | 120             | 55             | 65              | 43              | 40            | 34              | 37             | 26               | 36       | 19        | 31      | 50    | 20   |
|  | 12%             | 12%            | 12%             | 14%             | 10%           | 12%             | 15%            | 11%              | 10%      | 10%       | 13%     | 14%   | 9%   |
| (DK/NS)  | 43              | 20             | 22              | 8               | 20            | 15              | 10             | 12               | 9        | 6         | 12      | 19    | 6    |
|  | 4%              | 4%             | 4%              | 3%              | 5%            | 6%              | 4%             | 5%               | 3%       | 3%        | 5%      | 5%    | 3%   |
| Summary  |                 | 1              |                 |                 |               |                 | l              |                  |          |           |         |       |      |
| Top2Box (Strongly/Somewhat agree)              | 716             | 348            | 368             | 214             | 291           | 201             | 159            | 166              | 269      | 147       | 160     | 242   | 167  |
|  | 72%             | 72%            | 71%             | 69%             | 73%           | 73%             | 66%            | 72%              | 76%<br>F | 77%<br>K  | 68%     | 69%   | 74%  |
| Low2Box (Somewhat/Strongly disagree)           | 242             | 114            | 129             | 89              | 90            | 59              | 70             | 54               | 76       | 38        | 62      | 91    | 51   |
|  | 24%             | 24%            | 25%             | 29%             | 23%           | 21%             | 29%<br>H       | 23%              | 21%      | 20%       | 26%     | 26%   | 23%  |

Please tell me whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.

|  |                | Ge           | ender            |                | Age            |                 | H              | ousehold Incor   | me     |           | Reg     | jion  |          |
|--|----------------|--------------|------------------|----------------|----------------|-----------------|----------------|------------------|--------|-----------|---------|-------|----------|
|  | Total          | Male         | Female           | 18-34          | 35-54          | 55+             | Under<br>\$25K | \$25K-<br><\$50K | \$50K+ | Northeast | Midwest | South | West     |
|  |                | Α            | В                | С              | D              | E               | F              | G                | Н      | I         | J       | K     | L        |
| Base: All respondents                          | 1001           | 486          | 515              | 237            | 391            | 359             | 185            | 235              | 393    | 197       | 235     | 353   | 216      |
| Weighted                                       | 1001           | 482          | 519              | 312            | 401            | 275             | 239            | 233              | 354    | 191       | 235     | 351   | 224      |
| I know exactly what the limitations of my insu | rance coverage | through my p | rivate health ca | are and credit | cards are wher | I travel outsid | de of the U.S. |                  |        |           |         |       |          |
| Strongly agree                                 | 243            | 122          | 121              | 57             | 93             | 89              | 53             | 60               | 87     | 51        | 57      | 75    | 61       |
|  | 24%            | 25%          | 23%              | 18%            | 23%            | 32%<br>CD       | 22%            | 26%              | 25%    | 27%       | 24%     | 21%   | 27%      |
| Somewhat agree                                 | 297            | 152          | 145              | 99             | 112            | 81              | 61             | 67               | 113    | 51        | 80      | 103   | 63       |
| G  | 30%            | 32%          | 28%              | 32%            | 28%            | 30%             | 26%            | 29%              | 32%    | 27%       | 34%     | 29%   | 28%      |
| Somewhat disagree                              | 185            | 88           | 97               | 75             | 82             | 26              | 52             | 37               | 68     | 41        | 34      | 60    | 50       |
|  | 18%            | 18%          | 19%              | 24%<br>E       | 20%<br>E       | 10%             | 22%            | 16%              | 19%    | 21%       | 14%     | 17%   | 22%<br>J |
| Strongly disagree                              | 202            | 88           | 113              | 67             | 82             | 51              | 51             | 49               | 69     | 39        | 51      | 77    | 35       |
|  | 20%            | 18%          | 22%              | 21%            | 20%            | 19%             | 21%            | 21%              | 20%    | 20%       | 22%     | 22%   | 16%      |
| (DK/NS)  | 74             | 32           | 42               | 14             | 32             | 27              | 22             | 19               | 16     | 9         | 13      | 37    | 15       |
|  | 7%             | 7%           | 8%               | 5%             | 8%             | 10%             | 9%             | 8%               | 5%     | 5%        | 5%      | 10%   | 7%       |
| Summary  |                |              |                  |                |                | С               | Н              |                  |        |           |         | IJ    |          |
| Top2Box (Strongly/Somewhat agree)              | 540            | 274          | 267              | 156            | 205            | 170             | 114            | 127              | 201    | 102       | 137     | 177   | 124      |
| 5, 1 (111 <b>5,</b> 11 man <b>15</b>           | 54%            | 57%          | 51%              | 50%            | 51%            | 62%<br>CD       | 48%            | 55%              | 57%    | 53%       | 58%     | 51%   | 55%      |
| Low2Box (Somewhat/Strongly disagree)           | 387            | 176          | 210              | 141            | 164            | 77              | 103            | 87               | 137    | 80        | 85      | 137   | 85       |
|  | 39%            | 37%          | 40%              | 45%<br>E       | 41%<br>E       | 28%             | 43%            | 37%              | 39%    | 42%       | 36%     | 39%   | 38%      |

Please tell me whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D - E/F - G/H

|   |                     | TRAVEL WITH                   | IN THE U.S.         | TRAVEL OUTSI              | DE THE U.S.     | TRAVEL WITHIN/<br>U.S |       | HEARD OF I | NSURANCE |
|---|---------------------|-------------------------------|---------------------|---------------------------|-----------------|-----------------------|-------|------------|----------|
|   | Total               | At least once                 | Never               | At least once             | Never           | At least once         | Never | Yes        | No       |
|   |                     | A                             | В                   | С                         | D               | Е                     | F     | G          | Н        |
| Base: All respondents                           | 1001                | 471                           | 779                 | 219                       | 779             | 516                   | 779   | 611        | 381      |
| Weighted  | 1001                | 458                           | 776                 | 222                       | 776             | 507                   | 776   | 578        | 413      |
| I know exactly what the limitations of my insur | rance coverage thro | I<br>ugh my private health ca | are and credit care | ds are when I travel outs | ide of the U.S. |                       |       |            |          |
| Strongly agree                                  | 243                 | 121                           | 175                 | 66                        | 175             | 134                   | 175   | 163        | 80       |
|   | 24%                 | 26%                           | 23%                 | 30%                       | 23%             | 26%                   | 23%   | 28%        | 19%      |
|   |                     |                               |                     | D                         |                 |                       |       | Н          |          |
| Somewhat agree                                  | 297                 | 147                           | 217                 | 79                        | 217             | 161                   | 217   | 191        | 106      |
| •   | 30%                 | 32%                           | 28%                 | 36%                       | 28%             | 32%                   | 28%   | 33%        | 26%      |
|   |                     |                               |                     | D                         |                 |                       |       | Н          |          |
| Somewhat disagree                               | 185                 | 82                            | 153                 | 32                        | 153             | 92                    | 153   | 106        | 77       |
| -   | 18%                 | 18%                           | 20%                 | 15%                       | 20%             | 18%                   | 20%   | 18%        | 19%      |
| Strongly disagree                               | 202                 | 87                            | 166                 | 35                        | 166             | 96                    | 166   | 100        | 101      |
|   | 20%                 | 19%                           | 21%                 | 16%                       | 21%             | 19%                   | 21%   | 17%        | 25%<br>G |
| (DK/NS)   | 74                  | 21                            | 66                  | 9                         | 66              | 25                    | 66    | 18         | 48       |
| (=)   | 7%                  | 5%                            | 8%                  | 4%                        | 8%              | 5%                    | 8%    | 3%         | 12%      |
|   |                     |                               | A                   | .,,                       | C               |                       | E     |            | G        |
| Summary   | •                   | •                             |                     |                           |                 |                       |       |            |          |
| Top2Box (Strongly/Somewhat agree)               | 540                 | 268                           | 392                 | 145                       | 392             | 295                   | 392   | 353        | 186      |
| ,         | 54%                 | 59%                           | 50%                 | 66%                       | 50%             | 58%                   | 50%   | 61%        | 45%      |
|   |                     | В                             |                     | D                         |                 | F                     |       | Н          |          |
| Low2Box (Somewhat/Strongly disagree)            | 387                 | 169                           | 319                 | 68                        | 319             | 188                   | 319   | 206        | 178      |
| ,         | 39%                 | 37%                           | 41%                 | 31%                       | 41%             | 37%                   | 41%   | 36%        | 43%      |
|   |                     |                               |                     |                           | С               |                       |       |            | G        |