

1101 Connecticut Avenue NW, Suite 200 Washington, DC 20036 (202) 463-7300

Political Questions Interview dates: August 3-5, 2004 Interviews: 1,001 adults, 798 registered voters Margin of error: ±3.1 for all adults, ±3.5 for registered voters

Economic Questions Interview dates: August 2-4, 2004

Interviews: 1,007 adults Margin of error: <u>+</u>3.1 for all adults

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NOTE: all results shown are percentages unless otherwise labeled.

REGISTERED VOTERS/PARTY IDENTIFICATION

1. Are you currently registered to vote at this address, or not?

	ALL
	A DULTS
Yes	76
No	24
Refused/not sure	-

2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these?*

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
- 2c. Do you lean strongly or only moderately toward the Republican Party?
- 2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

	REGISTERED VOTERS
Strongly Republican	23
Moderately Republican	21
Definitely Independent/neither	6
Moderately Democrat	24
Strongly Democrat	25
Refused/not sure	1
Total Republican Total Democrat	44 50

^{*} Half the respondents were asked party identification in this location, the other half were asked at the end of the survey with the other demographic questions. Results for the respondents who were asked the question early were 43% Republican, 51% Democrat. For the respondents asked later in the survey, the results were 45% Republican, 48% Democrat.

POLITICAL STUDY

Generally speaking, would you say things in this country are heading in the right direction, or are they off on 1. the wrong track?

				ALL ADULTS			
Right direction	8/3 - <u>5/04</u> 39 59	7/5 - <u>7/04</u> 41 56	6/7 - <u>9/04</u> 40 56	5/3 - <u>5/04</u> 38 58	4/5 - <u>7/04</u> 38 57	3/1 - <u>3/04</u> 35 60	2/2 - 4/04* 44 52
Not sure	2	3	4	4	5	5	4
	1/5 - <u>7/04**</u> 49 46 5	12/15 - 17/03** 47 48 5	12/1 - <u>3/03</u> 43 51 6	11/18 - <u>20/03</u> 38 56 6	11/4 - <u>6/03</u> 41 53 6	10/21 - <u>23/03</u> 41 52 7	10/7 - <u>9/03</u> 39 54 7
	1 st Quarter <u>JFM 04</u> 44 52 4	4 th Quarter OND 03 43 51 6	3 rd Quarter <u>JAS 03</u> 41 53 6	2 nd Quarter <u>AMJ 03</u> 52 42 6	1 st Quarter <u>JFM 03</u> 41 50 9	4 th Quarter OND 02 43 50 7	1 Year Ago 8/5 - 8/03 42 52 6

^{*} Half of sample was asked this question at start of interview, half after questions about the economy. There was no significant difference in the results.

** These results reflect responses among half the respondents.

2. Overall, do you approve, disapprove or have mixed feelings about the way George W. Bush is handling his job as President? (**IF APPROVE OR DISAPPROVE, ASK:**) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (**IF HAVE MIXED FEELINGS OR NOT SURE, ASK:**) If you had to choose, do you lean more toward approve or disapprove?

			Reg	SISTERED VOT	TERS		
	8/3 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>5/04</u>	7/04	9/04	<u>5/04</u>	<u>7/04</u>	<u>3/04</u>	<u>4/04</u>
Strongly approve	30	31	27	27	28	28	27
Somewhat approve	10	9	12	11	9	10	10
Lean toward approval	9 1	10 1	9 2	11 2	11 2	10	9
Still have mixed feelings	1 13	1 11	2 13	∠ 14	2 13	3 16	4 16
Lean toward disapproval	73 5	5	7	5	5	4	5
Somewhat disapprove Strongly disapprove	32	33	30	30	32	29	29
Not sure	-	-	-	-	-	-	-
Total Approve	49	50	48	48	48	48	47
Total Disapprove	50	48	50	50	50	49	50
Mean Rating ¹	4.0	4.0	4.0	4.0	4.0	4.0	4.0
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	<u>20/03</u>	<u>6/03</u>	<u>23/03</u>	9/03
	33	38	30	29	29	28	27
	11	11	12	9	12	13	13
	12	10	10	12	12	13	11
	1	2	3	3	2	2	3
	15 5	14 4	13	14	12 5	13 7	13
	22	4 21	7 25	6 27	28	23	7 26
	1	-	-	-	-	1	-
	56	59	53	50	52	55	51
	42	39	44	47	46	43	46
	4.4	4.6	4.2	4.1	4.1	4.3	4.1
	1 st	4 th	3 rd	2 nd	1 st	4 th	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	8/03
	30	30	31	39	34	35	33
	10	12	15	12	13	15	16
	10	11	10	11	10	12	9
	2	3	2	2	4	2	3
	16	13	14	13	13	14	13
	5	6	5	4	5	5	4
	27	25	22 1	18 1	20 1	17	21 1
		- 				- -	
	50 47	53 44	56 41	62 35	56 39	63 35	58 38
	4.2	4.3	4.4	4.8	4.5	4.8	4.6

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

3. And when it comes to **(READ ISSUE)** do you approve or disapprove or have mixed feelings about the way George W. Bush is handling that issue?

(IF APPROVE OR DISAPPROVE, ASK:) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (IF HAVE MIXED FEELINGS OR NOT SURE, ASK:) If you had to choose, do you lean more toward approve or disapprove?

				REGISTER	RED VOTERS						
	Strongly Ap- prove	Some- what Ap- prove	Lean Toward Ap- <u>proval</u>	Still Have Mixed <u>Feelings</u>	Lean Toward Disap- <u>proval</u>	Some- what Disap- prove	Strongly Disap- <u>prove</u>	Not Sure	Total Ap- <u>prove</u>	Total Disap- <u>prove</u>	Mean- <u>Rating</u> 1
Handling the economy											
8/3-5/04	26	14	7	1	8	10	33	1	46	52	3.8
7/5-7/04	29	13	7	1	10	9	31	-	49	50	4.0
6/7-9/04	23	15	9	2	11	9	30	1	47	50	3.9
5/3-5/04	24	13	6	2	13	11	31	-	43	55	3.8
4/5-7/04	23	12	9	2	11	9	34	-	45	53	3.7
3/1-3/04	23	13	9	2	10	10	33	-	45	53	3.7
2/2-4/04	19	16	9	2	12	8	33	1	44	53	3.7
1/5-7/04	25	17	11	2	10	8	25	2	53	44	4.2
12/15-17/03	23	19	13	1	11	8	24	1	55	43	4.2
12/1-3/03	26	16	8	2	11	9	27	1	50	47	4.1
11/18-20/03	21	15	10	3	12	10	29	-	46	51	3.8
11/4-6/03	23	16	10	3	9	10	28	1	49	47	4.0
10/21-23/03	20	16	12	3	10	8	30	1	48	49	3.9
10/7-9/03	19	14	12	2	11	12	29	1	45	52	3.7
1st quarter JFM 04	22	15	10	2	11	9	30	1	47	50	3.9
4 th quarter OND 03	22	16	11	2	11	9	28	1	49	48	3.9
3 rd quarter JAS 03	20	16	12	2	11	9	29	1	48	49	3.9
2nd quarter AMJ 03	22	16	12	3	11	8	27	1	51	46	4.0
1st quarter JFM 03	21	16	11	3	11	10	26	2	49	46	4.0
4 th quarter OND 02	21	18	13	3	12	10	22	1	53	44	4.2
1 year ago 8/5-8/03	23	14	11	3	11	11	27	-	48	49	3.9

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

·				REGISTE	RED VOTERS	3					
Q.3 (cont.)	Strongly Ap- <u>prove</u>	Some- what Ap- prove	Lean Toward Ap- <u>proval</u>	Still Have Mixed <u>Feelings</u>	Lean Toward Disap- <u>proval</u>	Some- what Disap- prove	Strongly Disap- prove	Not <u>Sure</u>	Total Ap- prove	Total Disap- prove	Mean- <u>Rating</u> 1
Handling domestic issues like health care, education, the environment and energy											
8/3-5/04	21	15	9	1	12	8	34	-	45	54	3.7
7/5-7/04	20	16	10	1	10	7	36	-	46	52	3.7
6/7-9/04	16	14	11	1	13	10	34	1	41	57	3.5
5/3-5/04	17	16	8	2	13	9	34	1	42	55	3.6
4/5-7/04	18	16	10	2	11	7	35	1	43	53	3.6
3/1-3/04	17	16	12	2	13	9	31	-	45	53	3.7
2/2-4/04	16	16	10	2	13	9	33	1	42	55	3.6
1/5-7/04	18	17	14	1	13	7	29	1	49	49	3.9
12/1-3/03	19	19	9	3	9	12	28	1	47	49	3.9
11/18-20/03	16	17	12	3	13	10	28	1	45	51	3.8
11/4-6/03	19	16	10	3	12	8	31	1	45	51	3.8
10/21-23/03	16	16	14	3	14	10	26	1	47	50	3.8
10/7-9/03	17	16	11	3	13	8	30	2	44	51	3.7
1st quarter JFM 04	17	16	12	2	13	8	31	1	45	52	3.7
4 th quarter OND 03	17	17	11	3	12	10	29	1	45	51	3.8
3 rd quarter JAS 03	19	17	13	2	12	9	27	1	49	48	3.9
2nd quarter AMJ 03	19	18	13	3	12	8	26	1	50	47	4.0
1st quarter JFM 03	21	17	11	4	12	9	25	1	49	46	4.0
4 th quarter OND 02	20	19	14	3	12	9	22	1	52	43	4.1
3 rd quarter JAS 02	20	19	14	3	14	8	21	1	53	43	4.2
1 year ago 8/5-8/03	20	16	14	3	12	9	26	-	49	47	4.0

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

				REGISTE	RED VOTERS						
Q.3 (cont.)	Strongly Ap- prove	Some- what Ap- prove	Lean Toward Ap- proval	Still Have Mixed Feelings	Lean Toward Disap- proval	Some- what Disap- prove	Strongly Disap- prove	Not Sure	Total Ap- prove	Total Disap- prove	Mean- Rating ¹
(ASKED OF HALF THE REC	GISTERED V	OTERS)	•		·	·	•			•	
Handling foreign policy issues and the war on terrorism											
8/3-5/04	38	7	6	-	12	7	30	-	51	49	4.2
7/5-7/04	37	8	7	1	10	6	31	-	51	48	4.2
6/7-9/04	36	8	7	1	15	6	27	-	51	48	4.2
5/3-5/04	32	9	10	3	15	6	25	-	50	47	4.2
4/5-7/04	38	10	7	1	13	5	26	-	55	43	4.4
(PRIOR TO APRIL 5-7, 2004	- THIS ITE	M WAS A	SKED OF A	LL THE RE	GISTERED	VOTERS)					
3/1-3/04	36	12	6	1	13	7	25	-	54	45	4.4
2/2-4/04	35	11	8	2	14	6	24	-	53	45	4.3
1/5-7/04	39	11	9	1	13	6	20	1	60	38	4.7
12/15-17/03	43	11	8	1	14	5	17	1	63	35	4.9
12/1-3/03	36	12	7	3	12	7	23	-	54	43	4.4
11/18-20/03	32	13	7	3	14	7	23	1	52	44	4.3
11/4-6/03	33	11	7	2	12	6	28	1	51	46	4.2
10/21-23/03	35	10	10	2	14	6	22	1	55	41	4.5
10/7-9/03	34	11	8	2	15	7	22	1	53	44	4.4
1st quarter JFM 04	37	11	8	1	13	6	23	1	56	43	4.5
4 th quarter OND 03	36	11	8	2	14	6	22	1	55	42	4.4
3 rd quarter JAS 03	40	11	9	2	12	6	20	-	60	38	4.7
2nd quarter AMJ 03	48	11	9	2	10	5	14	1	68	29	5.2
1st quarter JFM 03	41	11	8	3	11	5	20	1	60	36	4.7
4 th quarter OND 02	42	13	10	3	11	6	14	1	65	31	5.0
1 year ago 8/5-8/03	45	11	8	3	10	5	18	-	63	33	4.9
(ASKED OF THE OTHER H	ALF OF THE	REGIST	ERED VOT	ERS)							
Handling the war on terrorism											
8/3-5/04	34	11	6	1	12	7	29	-	51	48	4.2
4/5-7/04	32	10	9	2	12	5	30	-	51	47	4.1

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

LV1a.	Sometimes things come up and people are not able to vote.	In the 2000 election for President, did you
	happen to vote?	

	REGISTERED
	V OTERS
Yes	86
No	14
Not sure	-

LV2. On November 2nd, the election for President will be held. Using a 1-to-10 scale, where 10 means you are completely certain you will vote and 1 means you are completely certain you will NOT vote, how likely are you to vote in the upcoming presidential election? You can use any number between 1 and 10, to indicate how strongly you feel about your likelihood to vote.

	REGISTERED
	VOTERS
10, certain to vote	84
9	6
8	3
7	2
6	1
5	3
4	-
3	-
2	-
1, certain will NOT vote	1
Not sure	-
Total Likely To Vote (8-10)	93
Total Less Likely To Vote (1-7)	7

4a. If the election for president and vice president were held today and the candidates were George W. Bush for President and Dick Cheney for Vice President, the Republicans, and John Kerry for President and John Edwards for Vice President, the Democrats, and Ralph Nader for President and Peter Camejo for Vice President, the Independents, for whom would you vote? (IF UNDECIDED/ NONE/NOT SURE, ASK:) Do you lean more toward...?

	REGISTERED VOTERS			
	8/3 -	7/6 -	6/7 -	
	<u>5/04</u>	7/04	9/04 ¹	
Bush-Cheney, the Republicans	44	49	44	
Undecided, lean Bush-Cheney	2	1	1	
Kerry-Edwards, the Democrats	45	46	46	
Undecided, lean Kerry-Edwards	2	-	1	
Nader-Camejo, the Independents	3	2	6	
Undecided, lean Nader-Camejo	1	-	-	
(NOT READ) None/other candidate	2	1	1	
Not sure	1	1	1	
Total Would Vote/Lean Bush-Cheney	45	50	44	
Total Would Vote/Lean Kerry-Edwards	48	46	47	
Total Would Vote/Lean Nader-Camejo	3	2	6	

¹In June, the question did not mention Peter Camejo.

(ASKED ONLY OF THOSE WHO SELECT A CANDIDATE IN Q.4a.)

4b-c. In November, will you definitely vote for those candidates, probably vote for those candidates, or do you think you could change your mind before the election in November?

		OTE FOR CHENEY	Would Vote for Kerry-Edwards		
	8/3 -	8/3 - 7/6 -		7/6 -	
	<u>5/04</u>	7/04	5/04	7/04	
Definitely will vote for candidates	72	68	68	59	
Probably will vote for candidates	18	20	22	27	
Could change mind	9	11	9	14	
Not sure	1	1	1	-	

REGISTERED VOTERS							
BUSH-CHENEY VS. KERRY-EDWARDS: HIERARCHICAL VOTE WITH "LEANERS"							
	8/3 - <u>5/04</u>	7/6 - <u>7/04</u>					
Strong Bush-Cheney	32	34					
Weak Bush-Cheney	14	16					
TOTAL BUSH-CHENEY	45	50					
Strong Kerry-Edwards	31	27					
Weak Kerry-Edwards	17	19					
TOTAL KERRY-EDWARDS	48	46					
Nader-Camejo	3	2					
Undecided/other	3	2					

And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress? 5.

			REG	ISTERED VOT	ERS		
Republicans Democrats Neither (VOL) Not sure	8/3 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>5/04</u>	<u>7/04</u>	<u>9/04</u>	<u>5/04</u>	7/04	<u>3/04</u>	4/04
	44	43	42	41	43	43	41
	48	47	47	50	46	44	44
	6	6	7	6	8	8	11
	2	4	4	3	3	5	4
	1/5 -	12/1 -	10/21 -	8/19-	8/5 -	6/17-	6/3 -
	<u>7/04</u>	<u>3/03</u>	<u>23/03</u>	21/03	<u>8/03</u>	19/03	<u>5/03</u>
	44	42	44	40	40	40	42
	42	44	44	45	44	47	42
	9	10	8	9	12	10	10
	5	4	4	6	4	3	6
	1 st Quarter <u>JFM 04</u> 43 43 10 4	4 th Quarter OND 03 ¹ 43 45 8 4	2nd Quarter <u>AMJ 03</u> 44 43 9	4 th Quarter <u>OND 02</u> 43 45 8 4	3 rd Quarter <u>JAS 02</u> 43 44 9	2 nd Quarter <u>AMJ 02</u> 44 40 12 4	1 Year Ago 8/5 - 8/03 NA NA NA

NOTE: Prior to May 3-5, 2004, this question was asked after Q.3 and before the Q.4 series. ¹In the fourth quarter 2003, this question was asked only once in October and once in December (2,294 registered voters).

CQ1. Now I'm going to read you some words that might be used to describe a person. As I read each word, please tell me whether you think the word describes George W. Bush, or not. Now, please tell me whether you think the following words describe John Kerry, or not.

	REG	ISTERED VO	TERS
			Not
Likeable	<u>Yes</u>	<u>No</u>	<u>Sure</u>
George W. Bush			
8/3-5/04	67	32	1
7/5-7/04	66	33	1
John Kerry			
8/3-5/04	67	32	1
7/5-7/04	62	36	2
Intelligent			
George W. Bush			
8/3-5/04	63	37	_
7/5-7/04	63	36	1
			·
John Kerry 8/3-5/04	06	13	1
7/5-7/04	86 83	13 14	<i>1</i> 3
	03	14	3
Decisive			
George W. Bush			•
8/3-5/04	68	30	2
7/5-7/04	67	31	2
John Kerry			
8/3-5/04	46	50	4
7/5-7/04	45	49	6
Honest			
George W. Bush			
8/3-5/04	53	45	2
7/5-7/04	53	46	1
John Kerry			
8/3-5/04	60	37	3
7/5-7/04	53	40	7
Stubborn			
George W. Bush			
8/3-5/04	76	22	2
John Kerry			
8/3-5/04	43	50	7
	43	30	,
Strong			
George W. Bush	70	00	4
8/3-5/04	70	29	1
John Kerry			
8/3-5/04	59	39	2

CQ2. Does (George W. Bush/John Kerry) make you feel OPTIMISTIC about America's future, or not?

	REG	ISTERED VO	TERS			
			Not			
	<u>Yes</u> <u>No</u>					
George W. Bush	51	48	1			
John Kerry	50	49	1			

Now, thinking about some issues -- no matter whom you might vote for in the presidential election...

CQ3a. Who do you think will be BETTER at creating jobs?

		TERED TERS
	8/3-	3/19-
	<u>5/04</u>	<u>21/04</u>
George W. Bush	39	37
John Kerry	55	53
(NOT READ) Both would do well	1	1
(NOT READ) Neither	3	6
Not sure	2	3

CQ3b. Who do you trust to do a BETTER job of protecting the country?

		TERED TERS
	8/3-	3/19-
	<u>5/04</u>	21/04
George W. Bush	52	58
John Kerry	43	35
(NOT READ) Both would do well	1	1
(NOT READ) Neither	3	4
Not sure	1	2

CQ3c. Who is MORE LIKELY to share your values?

	REGISTER VOTERS			
	8/3-	3/19-		
	<u>5/04</u>	<u>21/04</u>		
George W. Bush	47	47		
John Kerry	48	47		
(NOT READ) Both would do well	1	1		
(NOT READ) Neither	3	3		
Not sure	1	2		

ECONOMIC STUDY

Economic Questions Interview dates: August 2-4, 2004

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

				ALL ADULTS	<u> </u>		
	8/2 - <u>4/04</u>	7/5 - <u>7/04</u>	6/7 - 9/04	5/3 - <u>5/04</u>	4/5 - 7/04	3/1 - 3/04	2/2 - 4/04
7, very strong economy	7	6	6	7	5	<u>6</u>	5
6	13	14	11	10	11	11	9
5	32	33	32	29	28	29	32
4	20	20	23	23	24	21	21
3	15	15	15	15	17	16	17
2	5	5	7	6	6	8	7
1, very weak economy	7	6	6	9	8	9	9
Not sure	1	11	-	1	1	-	-
Total 6-7 Total 1-3	19 27	20 26	17 27	16 31	16 30	17 33	14 33
	4.3	4.4	4.3	4.1	4.1	4.1	
Mean	4.3	4.4	4.3	4. 1	4.1	4.1	4.1
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	20/03	<u>6/03</u>	<u>23/03</u>	9/03
	7	5	5	6	5	4	4
	11	10	10	8	9	8	9
	30	30	32	27	32	30	29
	24	25 16	25 15	24 17	20 16	23	23
	15 6	16 6	15 6	8	8	19 6	19 8
	6	7	7	9	9	9	8
	1	1	-	1	1	1	-
	19	15	15	13	14	13	13
	27	28	28	34	33	34	35
	4.3	4.2	4.2	4.0	4.1	4.0	4.0
					_		
	1 st	4 th	3 rd	2 nd	1 st	4 th	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u>	OND 03	JAS 03	<u>AMJ 03</u>	<u>JFM 03</u>	OND 02	<u>8/03</u>
	6	5	4	5	4	5	3
	10 30	9 30	8 27	8 29	8 28	9 29	8 28
	30 22	23	27 24	29 24	28 24	29 24	28 26
	16	23 17	19	18	19	17	20
	7	7	8	7	7	7	7
	8	8	9	8	9	8	8
	1	1	1	1	1	1	-
	16	14	12	13	12	14	11
	31	32	35	33	35	32	35
	4.2	4.1	4.0	4.0	3.9	4.1	3.9

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

				ALL ADULTS			
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>4/04</u>	7/04	9/04	<u>5/04</u>	7/04	3/04	4/04
Much stronger	6	7	7	8	7	7	6
Somewhat stronger	28	27	26	21	23	28	28
About the same	56	52	53	56	56	54	54
Somewhat weaker	6	9	9	9	10	7	7
Much weaker	3	3	4	5	3	3	4
Not sure	1	2	11	1	1	1	11
Total Stronger Total Weaker	34 9	34 12	33 12	29 14	30 13	35 11	34 11
	1/5 - <u>7/04</u>	12/15 - <u>17/03</u>	12/1 - <u>3/03</u>	11/18 - <u>20/03</u>	11/4 - <u>6/03</u>	10/21 - <u>23/03</u>	10/7 - <u>9/03</u>
	9	7	8	8	8	7	5
	30	31	33	28	30	26	27
	52	51	47	51	48	54	49
	5 3	7 3	8 3	8 4	8 5	8 4	12 5
	ა 1	ა 1	3 1	1	5 1	1	2
	39 8	37 10	41 11	35 12	38 13	33 12	32 17
		10	11	12	10	12	17
							1 Year
	1 st	4 th	3 rd	2 nd	1 st	4 th	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	8/03
	7	7	6	7	6	5	5
	29	29	27	28	23	24	31
	53	50	51	49	48	52	50
	7	9	10	10	14	12	9
	3	4	5	5	6	5	4
	11	1	1	1	3	2	1
	36	36	33	35	29	30	36
	10	12	15	15	20	17	14

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

				ALL ADULTS			
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	8/2 - <u>4/04</u>	7/5 - 7/04	9/04	5/3 - <u>5/04</u>	4/5 - 7/04	3/1 - <u>3/04</u>	2/2 - 4/04
7, very strong	4/04 11	8	10	10	10	13	10
6	17	15	15	15	13	14	14
5	29	29	28	29	28	25	28
4	18	16	18	19	21	20	21
3	10	14	13	11	12	13	10
2	4	6	6	5	6	5	7
1, very weak Not sure	10 1	11 1	9 1	9 2	8 2	9 1	9 1
Total 6-7 Total 1-3	29 23	23 30	25 28	26 25	24 26	27 27	24 26
Mean	4.5	4.3	4.4	4.4	4.4	4.4	4.4
Wicarr	7.5	7.5	7.7	7.7	7.7	7.7	7.7
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	7/04	17/03	3/03	20/03	6/03	23/03	9/03
	10	10	9	11	10	11	9
	15	16	15	14	14	15	13
	30	28	30	30	30	29	30
	19 11	19 10	16 12	18 11	19 10	18 11	21 11
	5	5	7	5	5	5	5
	9	11	10	9	10	10	10
	1	1	1	2	2	1	1
	24	26	25	25	24	26	22
	25	26	28	25	26	26	26
	4.4	4.4	4.3	4.4	4.4	4.4	4.3
	a t	415		n al	at	416	1 Year
	1 st	4 th	3 rd	2 nd	1 st	4 th	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u> 11	OND 03 10	<u>JAS 03</u> 10	<u>AMJ 03</u> 9	<u>JFM 03</u> 9	OND 02 10	<u>8/03</u> 10
	14	15	15	9 15	9 14	14	16
	28	30	28	29	28	31	30
	20	18	20	20	20	19	17
	11	11	11	11	11	11	12
	6	5	5	5	5	4	5
	9 1	10 1	9 2	10	11	10	8 2
				1	2	1	
	25 26	25 26	25 25	24 26	23 26	24 25	26 25
	4.4	4.4	4.4	4.4	4.3	4.4	4.5

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

	A Anum						1
				ALL ADULTS			
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>4/04</u>	<u>7/04</u>	<u>9/04</u>	<u>5/04</u>	<u>7/04</u>	<u>3/04</u>	<u>4/04</u>
Much stronger	12	10	11	12	13	10	12
Somewhat stronger	28	27	29	25	29	29	26
About the same	53	54	52	53	49	54	53
Somewhat weaker	4	6	5	7	6	4	6
Much weaker	2 1	2 1	2 1	2 1	2 1	2 1	2 1
Not sure				·		i	
Total Stronger	40	36	40	37	42	39	38
Total Weaker	6	9	7	9	9	6	9
			1011			12/21	40/=
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	<u>20/03</u>	<u>6/03</u>	<u>23/03</u>	9/03
	10	13	10	11	11	13	11
	28	30 51	31 51	27 53	29 51	26 54	25 53
	54 5	4	51 5	5 5	51 6	5 4 4	55 8
	2	1	2	3	2	2	2
	1	1	1	3 1	1	1	1
	38	43	41	38	40	39	36
	30 7	43 6	7	აი 8	40 8	39 7	36 10
			•				
							1 Year
	1 st	4 th	3 rd	2 nd	1 st	4 th	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	8/03
	11	12	11	12	12	10	11
	27	28	27	29	25	29	26
	54	52	53	51	51	51	54
	5	5	6	5	7	7	5
	2	2	2	2	3	2	3
	1	1	11	1	2	1	11
	38	40	38	40	37	39	37
	7	8	8	8	10	9	8

Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

				ALL ADULTS			
More comfortable Less comfortable No change (VOL) Not sure	8/2 - <u>4/04</u> 41 42 16 1	7/5 - <u>7/04</u> 40 44 14 2	6/7 - <u>9/04</u> 38 46 15	5/3 - <u>5/04</u> 38 43 18 1	4/5 - <u>7/04</u> 38 44 17 1	3/1 - 3/04 40 41 17 2	2/2 - <u>4/04</u> 36 44 19 1
	1/5 - <u>7/04</u> 38 40 20 2	12/15 - 17/03 38 42 19 1	12/1 - <u>3/03</u> 37 40 22 1	11/18 - <u>20/03</u> 34 45 19 2	11/4 - <u>6/03</u> 37 41 21 1	10/21 - <u>23/03</u> 34 44 21 1	10/7 - <u>9/03</u> 33 44 22 1
	1 st Quarter <u>JFM 04</u> 38 42 18 2	4 th Quarter OND 03 35 43 21	3 rd Quarter <u>JAS 03</u> 35 44 20 1	2 nd Quarter <u>AMJ 03</u> 34 45 20 1	1 st Quarter <u>JFM 03</u> 29 48 21 2	4 th Quarter OND 02 32 48 19 1	1 Year Ago 8/5 - 8/03 36 43 20

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

				A A			
				ALL ADULTS			
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>4/04</u>	7/04	9/04	5/04	7/04	3/04	<u>4/04</u>
More comfortable	49	47	43	43	44	45	42
Less comfortable	36	39	41	39	40	37	39
No change (VOL)	14	13	16	17	16	17	18
Not sure	1	10	-	1	-	1	1
Not suite	,	1		-	_	1	<u>'</u>
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	<u>20/03</u>	<u>6/03</u>	<u>23/03</u>	<u>9/03</u>
	45	46	44	43	43	41	36
	35	36	36	37	36	38	42
	19	17	20	19	20	20	21
	1	1	-	1	1	1	1
							1 Year
	1 st	4 th	3 rd	2 nd	1 st	4 th	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u>	OND 03	JAS 03	<u>AMJ 03</u>	JFM 03	OND 02	<u>8/03</u>
	44	42	41	39	35	38	43
	37	38	39	39	42	42	38
	18	19	19	21	22	20	18
	1	1	1	1	1	-	1

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

				ALL ADULTS			
	8/2 - <u>4/04</u>	7/5 - <u>7/04</u>	6/7 - <u>9/04</u>	5/3 - <u>5/04</u>	4/5 - <u>7/04</u>	3/1 - <u>3/04</u>	2/2 - <u>4/04</u>
More confident	48	44	45	43	41	45	43
Less confident	41	42	42	42	45	40	42
No change (VOL)	10	13	12	14	13	13	13
Not sure	1	1	1	1	1	2	2
	1/5 - <u>7/04</u> 47 38 13 2	12/15 - 17/03 44 42 13 1	12/1 - <u>3/03</u> 44 37 17 2	11/18 - <u>20/03</u> 39 44 16 1	11/4 - <u>6/03</u> 41 40 16 3	10/21 - <u>23/03</u> 39 44 16 1	10/7 - <u>9/03</u> 35 45 18 2
	1 st	4 th	3 rd	2 nd	1 st	4 th	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u>	OND 03	<u>JAS 03</u>	<u>AMJ 03</u>	<u>JFM 03</u>	OND 02	<u>8/03</u>
	45	40	38	38	34	37	38
	40	42	45	44	46	46	45
	13	16	15	16	17	15	16
	2	2	2	2	3	2	1

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

				ALL ADULTS	•		·
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	4/04	<u>7/04</u>	9/04	<u>5/04</u>	7/04	3/04	4/04
More confident	50	47	45	45	46	48	46
Less confident	38	39	41	40	39	39	40
No change (VOL)	11	12	12	13	12	11	12
Not sure	1	2	2	2	3	2	2
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	20/03	<u>6/03</u>	23/03	9/03
	48	48	46	42	43	45	36
	34	38	36	41	39	38	44
	15	11	16	16	15	15	18
	3	3	2	1	3	2	2
			_				
	ot	th	rd	nd	ot.	th	1 Year
	1 st	4 th	3 rd	2 nd	1 st	4 th	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u>	OND 03	<u>JAS 03</u>	<u>AMJ 03</u>	<u>JFM 03</u>	OND 02	<u>8/03</u>
	47	43	41	41	35	35	41
	37	40	42	42	45 47	49	41
	13	15	15	15	17	14	16
	3	2	2	2	3	2	2

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

				ALL ADULTS			
Yes	8/2 - <u>4/04</u> 40	7/5 - <u>7/04</u> 41	6/7 - <u>9/04</u> 39	5/3 - <u>5/04</u> 39	4/5 - <u>7/04</u> 44	3/1 - <u>3/04</u> 42	2/2 - <u>4/04</u> 42
No	60	58	60	61	56	57	57
Not sure		1	1			11	1
	1/5 - <u>7/04</u> 45 54 1	12/15 - <u>17/03</u> 44 56	12/1 - <u>3/03</u> 43 56 1	11/18 - <u>20/03</u> 46 53 1	11/4 - <u>6/03</u> 43 57	10/21 - <u>23/03</u> 41 59	10/7 - <u>9/03</u> 47 53
	1 st	4 th	3 rd	2 nd	1 st	4 th	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	8/5 -
	<u>JFM 04</u> 43	OND 03 44	<u>JAS 03</u> 45	<u>AMJ 03</u> 44	<u>JFM 03</u> 43	OND 02 44	<u>8/03</u> 45
	56	56	55	56	56	56	55
	1	_	_	_	1	_	_

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

				ALL ADULTS			
	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -	3/1 -	2/2 -
	<u>4/04</u>	7/04	9/04	<u>5/04</u>	<u>7/04</u>	3/04	4/04
Extremely likely	6	6	8	8	7	6	8
Very likely	12	11	10	13	14	13	12
Somewhat likely	30	28	29	31	30	30	28
Not very likely	33	34	31	29	30	31	31
Not at all likely	18	20	21	18	17	19	20
Not sure	1	1	1	1	2	1	1
Total Likely	18	17	18	20	21	19	20
Total Not Likely	51	53	52	47	47	49	51
	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -	10/21 -	10/7 -
	7/04	<u>17/03</u>	<u>3/03</u>	20/03	6/03	<u>23/03</u>	9/03
	7	7	8	8	7	7	8
	12	11	13	12	12	11	13
	29	32	27	29	30	28	33
	33	32	34	32	30	33	28
	17 2	17 1	17 1	18 1	19 2	19 2	16 2
	19	18	20	20	19	18	21
	51	49	51	50	49	52	44
							4.1/
	1 st	4 th	3 rd	2 nd	1 st	4 th	1 Year Ago
	Quarter	Quarter	Quarter	_ Quarter	Quarter	Quarter	8/5 -
	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	OND 02	8/03
	7	7	7	8	9	9	7
	12	12	14	12	14	13	13
	29	30	32	30	29	30	32
	32	31	29	31	28	30	30
	19	18	16	17	16	16	17
	1	2	2	2	4	2	1
	19	20	21	20	22	22	20
	50	49	46	48	45	45	47

POLITICAL STUDY continued

Political Questions Interview dates: August 3-5, 2004

Thinking specifically about the situation in Iraq ...

Q. All in all, thinking about how things have gone in Iraq since the United States went to war there in March 2003, do you think the (United States/Bush administration)¹ ...

	U	nited Stat	tes	Bush Administration		
	8/3 -	4/16-	12/15-	8/3 -	4/16-	12/15-
	<i>5/04</i>	<u>18/04</u>	<u>17/03</u>	5/04	18/04	<u>17/03</u>
Made the right decision in going to war in Iraq	48	57	64	45	48	67
Made a mistake in going to war in Iraq	50	40	34	53	49	29
Not sure	2	3	2	2	3	4

¹ Half the respondents were asked if the "United States" had made the right decision/mistake, and the other half were asked if the "Bush administration" had.

(ASKED ONLY OF THOSE WHO SAY IN LV1a THAT THEY VOTED IN THE 2000 ELECTION.)

LV1b. In the 2000 election for president, did you vote for ...

	VOTERS
George W. Bush, the Republican	53
Al Gore, the Democrat	40
Ralph Nader, the Green Party candidate	3
(NOT READ) Not sure who voted for	1
(NOT READ) Too young to vote at the time	-
Not sure	3

DEMOGRAPHICS

NOTE: Results for demographic questions represent all adults unless otherwise indicated.

- D1a. First of all, in what year were you born?
- D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

18-34	31
35-49	28
50-64	24
65 and over	16
Refused/not sure	1

D2. Are you employed:

TOTAL EMPLOYED	64
- Full time	50
- Part time	14
Not employed	15
Retired	21
Refused/not sure	-

(Q.D3 ASKED ONLY OF THOSE WHO ARE EMPLOYED FULL OR PART-TIME IN Q.D2.)

D3. We would also like to have just a general idea of what type of occupation you have. Which one of the following best describes your current job?

Professional	15
Senior executive or manager	7
Clerical or administrative	8
Sales or services	10
A skilled trade or technical occupation	12
Blue-collar work or laborer	7
Farming or fishing	-
Other (VOL)	5
Refused/not sure	-
Not Employed Full/Part Time (Q.D2)	36

D4. What is the last year of school you completed?

Grade school or some high school	5
Completed high school	25
Some college but did not finish	25
Completed a two year college degree	11
Completed a four year college degree	21
Completed a post-graduate degree such	
as a Master's or Ph.D.	12
Refused/not sure	1

D5.	Are you currently married?	

Yes	56
No	44
Refused/not sure	-

D6. Including yourself and any children, how many people are currently living in your household?

1	20
2	
3	17
4	
5	8
6 or more	4
Refused/not sure	1

(Q.D7a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D6.)

D7a. How many children under 6 years are currently living in your household?

D7b. How many children ages 6 to 12 are currently living in your household?

D7c. How many children ages 13 to 17 are currently living in your household?

ANY CHILDREN – NET	37
Under 6	19
6-12	16
13-17	14
NO CHILDREN	63
Refused/not sure	1

D8. Do you currently own stocks, bonds or mutual funds?

Yes	53
No	45
Refused/not sure	2

(Q.D9 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D8.)

D9. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan?

	INVESTORS
None	32
1 time	22
2 times	14
3 times	7
4 times	4
5 to 9 times	10
10 to 14 times	3
15 to 19 times	-
20 to 24 times	2
25 times or more	3
Refused/not sure	3

Active Investors (5 times or more)....... 19

D10.	Do you	own your	home, o	r do you	rent?
------	--------	----------	---------	----------	-------

Own	70
Rent	28
Refused/not sure	2

D11a. What religion are you? Protestant, Catholic, Jewish, or some other religion?

Protestant	50
Catholic	26
Jewish	2
Some other religion	10
(NOT READ) No religion	10
Refused/not sure	2

D11b. Would you describe yourself as either a fundamentalist or born-again Christian, or neither?

Born-again Christian	26
Fundamentalist	6
Neither	67
Refused/not sure	1

D12a. Are you of Hispanic ethnicity?

(Q.D12b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D12a.)

D12b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

White	79
Black	
Hispanic	
Asian	2
American Indian	
Other	2
Refused	1

D13. Could you please tell me your household income from all sources in 2003?

Under \$15,000	12
\$15,000 to less than \$20,000	5
\$20,000 to less than \$25,000	8
\$25,000 to less than \$30,000	4
\$30,000 to less than \$40,000	10
\$40,000 to less than \$50,000	11
\$50,000 to less than \$75,000	16
\$75,000 to less than \$100,000	9
\$100,000 or more	13
Refused/not sure	12

REGION:

Northeast	20
Midwest	23
South	35
West	22

METROPOLITAN STATUS:

Urban	26
Suburban	52
Rural	22

GENDER:

Male	48
Female	52