__Ipsos-Public Affairs

1101 Connecticut Avenue NW, Suite 200
Washington, DC 20036
(202) 463-7300
Regular sample interviews: 1,000 adults, 821 registered voters
Regular sample margin of error: ±3.1 for all adults, ±3.4 registered voters
With additional interviews, 1,541 adults, 1,273 registered voters, 944 likely voters
Full sample margin of error: ±2.5 for all adults, ±2.7 registered voters, ±3.2 likely voters

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NOTE: all results shown are percentages unless otherwise labeled.

POLITICAL STUDY (INCLUDES ADDITIONAL SAMPLE)

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

				ALL ADULTS			
Right direction Wrong track Not sure	10/4 - <u>6/04</u> 40 56 4	9/20 - <u>22/04</u> 45 52 3	9/7 - <u>9/04</u> 44 52 4	8/3 - <u>5/04</u> 39 59 2	7/5 - <u>7/04</u> 41 56 3	6/7 - <u>9/04</u> 40 56 4	5/3 - <u>5/04</u> 38 58 4
	4/5 - <u>7/04</u> 38 57 5	3/1 - 3/04 35 60 5	2/2 - <u>4/04*</u> 44 52 4	1/5 - <u>7/04**</u> 49 46 5	12/15 - 17/03** 47 48 5	12/1 - <u>3/03</u> 43 51 6	11/18 - <u>20/03</u> 38 56 6
	2 nd Quarter <u>AMJ 04</u> 39 57 4	1 st Quarter <u>JFM 04</u> 44 52 4	4 th Quarter OND 03 43 51 6	3 rd Quarter <u>JAS 03</u> 41 53 6	2 nd Quarter <u>AMJ 03</u> 52 42 6	1 st Quarter <u>JFM 03</u> 41 50 9	1 Year Ago 10/7 - <u>9/03</u> 39 54 7

^{*} Half of sample was asked this question at start of interview, half after questions about the economy. There was no significant difference in the results.

^{**} These results reflect responses among half the respondents.

ECONOMIC STUDY (REGULAR SAMPLE ONLY)

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

				ALL ADULTS	<u> </u>		
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -
	10/4 - <u>6/04</u>	9/7 - <u>9/04</u>	8/2 - <u>4/04</u>	7/5 - <u>7/04</u>	6/7 - <u>9/04</u>	5/3 - <u>5/04</u>	4/5 - <u>7/04</u>
7, very strong economy	6	8	7	6	6	7	5
6	11	13	13	14	11	10	11
5	33	32	32	33	32	29	28
4	22	19	20	20	23	23	24
3	15	16	15	15	15	15	17
2	5	5	5	5	7	6	6
1, very weak economy	8	7	7	6	6	9	8
Not sure	-	-	1	1	-	11	1
Total 6-7	17	21	19	20	17	16	16
Total 1-3	28	28	27	26	27	31	30
Mean	4.2	4.3	4.3	4.4	4.3	4.1	4.1
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	<u>3/04</u>	<u>4/04</u>	7/04	17/03	3/03	20/03	6/03
	6	5	7	5	5	6	5
	11	9	11	10	10	8	9
	29	32	30	30	32	27	32
	21	21	24	25	25	24	20
	16	17	15	16	15	17	16
	8	7	6	6	6	8	8
	9	9	6 1	7 1	7	9 1	9 1
	<u>-</u>	-					
	17	14	19	15	15	13	14
	33	33	27	28	28	34	33
	4.1	4.1	4.3	4.2	4.2	4.0	4.1
	2 nd	. st	4 th	- rd	-nd	1 st	1 Year
	_	1 st	•	3 rd	2 nd		Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 - <u>9/03</u>
	<u>AMJ 04</u> 6	<u>JFM 04</u> 6	OND 03 5	<u>JAS 03</u> 4	<u>AMJ 03</u> 5	<u>JFM 03</u> 4	9/03 4
	11	10	9	8	8	8	9
	30	30	30	27	29	28	29
	24	22	23	24	24	24	23
	15	16	17	19	18	19	19
	6	7	7	8	7	7	8
	8	8	8	9	8	9	8
	-	11	1	1	1	11	-
	17	16	14	12	13	12	13
	29	31	32	35	33	35	35
	4.2	4.2	4.1	4.0	4.0	3.9	4.0

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

				ALL ADULTS	i		
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -
Much stronger	<u>6/04</u> 6	<u>9/04</u> 6	<u>4/04</u> 6	<u>7/04</u> 7	<u>9/04</u> 7	<u>5/04</u> 8	<u>7/04</u> 7
Much strongerSomewhat stronger	27	9 29	28	7 27	7 26	o 21	23
About the same	55	53	56	52	53	56	23 56
Somewhat weaker	8	8	6	9	9	9	10
Much weaker	2	3	3	3	4	5	3
Not sure	2	1	1	2	1	1	1
Total Stronger Total Weaker	34 10	35 11	34 9	34 12	33 12	29 14	30 13
	3/1 - <u>3/04</u>	2/2 - <u>4/04</u>	1/5 - <u>7/04</u>	12/15 - <u>17/03</u>	12/1 - <u>3/03</u>	11/18 - <u>20/03</u>	11/4 - <u>6/03</u>
	7	6	9	7	8	8	8
	28	28	30	31	33	28	30
	54	54	52	51	47	51	48
	7	7	5	7	8	8	8
	3	4	3	3	3	4	5
	1	1	1	1	11	1	1
	35	34	39	37	41	35	38
	11	11	8	10	11	12	13
							4.34
	2 nd	1 st	4 th	3 rd	2 nd	1 st	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -
	<u>AMJ 04</u>	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	9/03
	7	7	7	6	7	6	5
	24	29	29	27	28	23	27
	55	53	50	51	49	48	49
	9	7	9	10	10	14	12
	4 1	3 1	4 1	5 1	5 1	6 3	5 2
				33		<u>3</u> 29	2 32
	31 13	36 10	36 12	33 15	35 15	29 20	32 17

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

				ALL ADULTS			
	40/4	0/7				<i></i>	4/5
	10/4 - <u>6/04</u>	9/7 - 9/04	8/2 - 4/04	7/5 - 7/04	6/7 - 9/04	5/3 - 5/04	4/5 - 7/04
7, very strong	<u>6/04</u> 12	13	4/04 11	8	9/0 4 10	10	104 10
6	15	14	17	15	15	15	13
5	29	29	29	29	28	29	28
4	19	19	18	16	18	19	21
3	11	10	10	14	13	11	12
2	4	4	4	6	6	5	6
1, very weak	10	10	10	11	9	9	8
Not sure		1	11	1	11	2	2
Total 6-7 Total 1-3	27 25	27 24	29 23	23 30	25 28	26 25	24 26
Mean	4.5	4.5	4.5	4.3	4.4	4.4	4.4
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	<u>3/04</u>	<u>4/04</u>	<u>7/04</u>	<u>17/03</u>	<u>3/03</u>	20/03	<u>6/03</u>
	13	10	10	10	9	11	10
	14 25	14 28	15 30	16 28	15 30	14 30	14 30
	20	20 21	30 19	26 19	30 16	30 18	30 19
	13	10	11	10	12	11	10
	5	7	5	5	7	5	5
	9	9	9	11	10	9	10
	11	11	1	1	1	2	2
	27	24	24	26	25	25	24
	27	26	25	26	28	25	26
	4.4	4.4	4.4	4.4	4.3	4.4	4.4
	2 nd	1 st	4 th	3 rd	2 nd	1 st	1 Year
	Quarter	· ·	=	Quarter	Quarter		Ago
	AMJ 04	Quarter JFM 04	Quarter OND 03	JAS 03	AMJ 03	Quarter JFM 03	10/7 - 9/03
	10	11	10	10	9	9	9
	14	14	15	15	15	14	13
	28	28	30	28	29	28	30
	19	20	18	20	20	20	21
	12	11	11	11	11	11	11
	6	6	5 10	5	5 10	5 11	5 10
	9 2	9 1	10	9 2	10	11 2	10
	25	25	25	25	24	23	22
	26	26	26	25	26	26	26
	4.4	4.4	4.4	4.4	4.4	4.3	4.3

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

				ALL ADULTS					
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -		
	<u>6/04</u>	9/04	4/04	7/04	9/04	5/04	7/04		
Much stronger	10	11	12	10	11	12	13		
Somewhat stronger	31	30	28	27	29	25	29		
About the same	52	52	53	54	52	53	49		
Somewhat weaker	4	4	4	6	5	7	6		
Much weaker	2	2	2	2	2	2	2		
Not sure	1	1	1	1	1	1	1		
Total Stronger	41	41	40	36	40	37	42		
Total Weaker	6	7	6	9	7	9	9		
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -		
	3/04	4/04	7/04	17/03	3/03	20/03	6/03		
	10	12	10	13	10	11	11		
	29	26	28	30	31	27	29		
	54	53	54	51	51	53	51		
	4	6	5	4	5	5	6		
	2	2	2	1	2	3	2		
	1	1	1	1	1	1	1		
	39	38	38	43	41	38	40		
	6	9	7	6	7	8	8		
							1 Year		
	2 nd	1 st	4 th	3 rd	2 nd	1 st	Ago		
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -		
	<u>AMJ 04</u>	<u>JFM 04</u>	OND 03	<u>JAS 03</u>	<u>AMJ 03</u>	<u>JFM 03</u>	<u>9/03</u>		
	12	11	12	11	12	12	11		
	27	27	28	27	29	25	25		
	52	54	52	53	51	51	53		
	6	5	5	6	5	7	8		
	2	2	2	2	2	3	2		
	1	1	11	1	11	2	11		
	40	38	40	38	40	37	36		
	8	7	8	8	8	10	10		

Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

				ALL ADULTS			
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -
	<u>6/04</u>	<u>9/04</u>	<u>4/04</u>	<u>7/04</u>	9/04	<u>5/04</u>	<u>7/04</u>
More comfortable	35	40	41	40	38	38	38
Less comfortable	48	44	42	44	46	43	44
No change (VOL)	16	15	16	14	15	18	17
Not sure	1	1	1	2	1	1	1
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	3/04	4/04	7/04	<u>17/03</u>	3/03	20/03	<u>6/03</u>
	40	36	38	38	37	34	37
	41	44	40	42	40	45	41
	17	19	20	19	22	19	21
	2	1	2	1	1	2	1
							1 Year
	2 nd	1 st	4 th	3 rd	2 nd	1 st	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -
	<u>AMJ 04</u>	JFM 04	OND 03	JAS 03	AMJ 03	<u>JFM 03</u>	9/03
	38	38	35	35	34	29	33
	45	42	43	44	45	48	44
	16	18	21	20	20	21	22
	1	2	1	1	1	2	1

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

	A Anum								
				ALL ADULTS					
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -		
	<u>6/04</u>	9/04	4/04	7/04	9/04	<u>5/04</u>	7/04		
More comfortable	41	46	49	47	43	43	44		
Less comfortable	42	38	36	39	41	39	40		
No change (VOL)	17	15	14	13	16	17	16		
Not sure	-	1	1	1	-	1	-		
1101 0010									
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -		
	3/04	4/04	7/04	17/03	3/03	20/03	6/03		
	45	42	45	46	44	43	43		
	37	39	35	36	36	37	36		
	17	18	19	17	20	19	20		
	1	1	1	1	-	1	1		
							1 Year		
	2 nd	1 st	4 th	3 rd	2 nd	1 st	Ago		
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -		
	<u>AMJ 04</u>	<u>JFM 04</u>	OND 03	JAS 03	<u>AMJ 03</u>	JFM 03	9/03		
	43	44	42	41	39	35	36		
	40	37	38	39	39	42	42		
	16	18	19	19	21	22	21		
	1	1	1	1	1	1	1		

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

				ALL ADULTS			
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -
More confident	<u>6/04</u> 40	<u>9/04</u> 48	<u>4/04</u> 48	<u>7/04</u> 44	<u>9/04</u> 45	<u>5/04</u> 43	<u>7/04</u> 41
Less confident	40 44	40	41	42	42	42	45
No change (VOL)	15	11	10	13	12	14	13
Not sure	1	1	1	1	1	1	1
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	3/04	<u>4/04</u>	7/04	<u>17/03</u>	<u>3/03</u>	<u>20/03</u>	<u>6/03</u>
	45	43	47	44	44	39	41
	40	42	38	42	37	44	40
	13	13 2	13	13 1	17	16 1	16 3
	2		2		2		<u>3</u>
							1 Year
	2 nd	1 st	4 th	3 rd	2 nd	1 st	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -
	<u>AMJ 04</u>	<u>JFM 04</u>	OND 03	<u>JAS 03</u>	<u>AMJ 03</u>	<u>JFM 03</u>	<u>9/03</u>
	43	45	40	38	38	34	35
	43	40	42	45	44	46	45
	13	13 2	16 2	15 2	16 2	17	18 2
	1	2	2	2	2	3	2

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

	ALL ADULTS									
More confident	10/4 - <u>6/04</u> 42 43	9/7 - <u>9/04</u> 51 38	8/2 - <u>4/04</u> 50 38	7/5 - <u>7/04</u> 47 39	6/7 - <u>9/04</u> 45 41	5/3 - <u>5/04</u> 45 40	4/5 - <u>7/04</u> 46 39			
No change (VOL)	13 2	10 1	11 1	12 2	12 2	13 2	12 3			
	3/1 - <u>3/04</u> 48 39 11 2	2/2 - 4/04 46 40 12 2	1/5 - <u>7/04</u> 48 34 15 3	12/15 - 17/03 48 38 11 3	12/1 - <u>3/03</u> 46 36 16 2	11/18 - <u>20/03</u> 42 41 16 1	11/4 - <u>6/03</u> 43 39 15 3			
	2 nd Quarter <u>AMJ 04</u> 46 40 12 2	1 st Quarter <u>JFM 04</u> 47 37 13	4 th Quarter <u>OND 03</u> 43 40 15 2	3 rd Quarter <u>JAS 03</u> 41 42 15	2 nd Quarter <u>AMJ 03</u> 41 42 15	1 st Quarter <u>JFM 03</u> 35 45 17	1 Year Ago 10/7 - 9/03 36 44 18 2			

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

				ALL ADULTS			
	10/4 - <u>6/04</u>	9/7 - <u>9/04</u>	8/2 - <u>4/04</u>	7/5 - <u>7/04</u>	6/7 - <u>9/04</u>	5/3 - <u>5/04</u>	4/5 - <u>7/04</u>
Yes	39	39	40	41	39	39	44
No	61	61	60	58	60	61	56
Not sure				1	1		
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	3/04	<u>4/04</u>	7/04	<u>17/03</u>	3/03	20/03	<u>6/03</u>
	42	42	45	44	43	46	43
	57	57	54	56	56	53	57
	1	1	1	-	1	1	-
							1 Year
	2 nd	1 st	4 th	3 rd	2 nd	1 st	Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -
	AMJ 04	<u>JFM 04</u>	OND 03	JAS 03	<u>AMJ 03</u>	JFM 03	9/03
	41	43	44	45	44	43	47
	59	56	56	55	56	56	53
	_	1	_	_	_	1	_

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

				ALL ADULTS	<u> </u>		
	10/4 -	9/7 -	8/2 -	7/5 -	6/7 -	5/3 -	4/5 -
	<u>6/04</u>	<u>9/04</u>	<u>4/04</u>	<u>7/04</u>	9/04	<u>5/04</u>	<u>7/04</u>
Extremely likely	6	7	6	6	8	8	7
Very likely	10	9	12	11	10	13	14
Somewhat likely	30	28	30	28	29	31	30
Not very likely	37	33	33	34	31	29	30
Not at all likely	16	22	18	20	21	18	17
Not sure	1	1	11	1	11	1	2
Total Likely	16	15	18	17	18	20	21
Total Not Likely	52	56	51	53	52	47	47
	3/1 -	2/2 -	1/5 -	12/15 -	12/1 -	11/18 -	11/4 -
	3/04	4/04	7/04	12/13 - 17/03	3/03	20/03	6/03
	3/04 6	8	7	7	8	<u>20/03</u> 8	7
	13	12	12	, 11	13	12	, 12
	30	28	29	32	27	29	30
	31	31	33	32	34	32	30
	19	20	17	17	17	18	19
	1	1	2	1	1	1	2
	19	20	19	18	20	20	19
	49	51	51	49	51	50	49
	2 nd	1 st	4 th	3 rd	2 nd	1 st	1 Year Ago
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	10/7 -
	AMJ 04	JFM 04	OND 03	JAS 03	AMJ 03	JFM 03	9/03
	8	7	7	7	8	9	8
	12	12	12	14	12	14	13
	30	29	30	32	30	29	33
	30	32	31	29	31	28	28
	19	19	18	16	17	16	16
	1	1	2	2	2	4	2
	20	19	20	21	20	22	21
	49	50	49	46	48	45	44

DEMOGRAPHICS (INCLUDES ADDITIONAL SAMPLE)

NOTE: Results for demographic questions represent all adults unless otherwise indicated.

- D1a. First of all, in what year were you born?
- D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

18-34	31
35-49	
50-64	
65 and over	15
Refused/not sure	1

D2. Are you employed:

TOTAL EMPLOYED	65
- Full time	53
- Part time	12
Not employed	16
Retired	19
Refused/not sure	_

(Q.D3 ASKED ONLY OF THOSE WHO ARE EMPLOYED FULL OR PART-TIME IN Q.D2.)

D3. We would also like to have just a general idea of what type of occupation you have. Which one of the following best describes your current job?

Professional	19
Senior executive or manager	8
Clerical or administrative	8
Sales or services	9
A skilled trade or technical occupation	10
Blue-collar work or laborer	6
Farming or fishing	1
Other (VOL)	4
Refused/not sure	-
Not Employed Full/Part Time (Q.D2)	35

D4. What is the last year of school you completed?

Grade school or some high school	7
Completed high school	23
Some college but did not finish	23
Completed a two year college degree	11
Completed a four year college degree	21
Completed a post-graduate degree such	
as a Master's or Ph.D.	14
Refused/not sure	1

D5.	Are	you	currently	married?

Yes	56
No	44
Refused/not sure	-

D6. Including yourself and any children, how many people are currently living in your household?

1	20
2	34
3	19
4	16
5	8
6 or more	3
Refused/not sure	-

(Q.D7a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D6.)

D7a. How many children under 6 years are currently living in your household?

D7b. How many children ages 6 to 12 are currently living in your household?

D7c. How many children ages 13 to 17 are currently living in your household?

ANY CHILDREN – NET	37
Under 6	18
6-12	18
13-17	14
NO CHILDREN	63
Refused/not sure	1

D8. Do you currently own stocks, bonds or mutual funds?

Yes	53
No	45
Refused/not sure	2

(Q.D9 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D8.)

D9. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan?

	INVESTORS
None	36
1 time	22
2 times	12
3 times	8
4 times	4
5 to 9 times	9
10 to 14 times	3
15 to 19 times	1
20 to 24 times	-
25 times or more	2
Refused/not sure	3

Active Investors (5 times or more)...... 15

D10.	Do yo	u own	your	home,	or	do	you	rent?

Own	68
Rent	30
Refused/not sure	2

D11a. What religion are you? Protestant, Catholic, Jewish, or some other religion?

Protestant	53
Catholic	25
Jewish	2
Some other religion	8
(NOT READ) No religion	10
Refused/not sure	2

D11b. Would you describe yourself as either an evangelical or a born-again Christian, or neither?

Born-again Christian	28
Evangelical	5
Neither	66
Refused/not sure	1

D12. Are you:

	<u>Yes</u>	<u>No</u>	Refused/ Not Sure
A gun owner	31	68	1
Someone who attends religious services once a week or more	48	51	1
On active military duty or living in a household with someone on active duty	3	97	-
A military veteran or living in a household with a military veteran	24	76	-

D13a. Are you of Hispanic ethnicity?

(Q.D13b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D13a.)

D13b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

White	80
Black	
Hispanic	7
Asian	1
American Indian	1
Other	1
Refused	1

D14.	Could you plea	se tell me your l	nousehold income	from all sources in 2003?
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Under \$15,000	12
\$15,000 to less than \$20,000	6
\$20,000 to less than \$25,000	8
\$25,000 to less than \$30,000	4
\$30,000 to less than \$40,000	11
\$40,000 to less than \$50,000	10
\$50,000 to less than \$75,000	17
\$75,000 to less than \$100,000	9
\$100,000 or more	14
Refused/not sure	a

REGION:

Northeast	20
Midwest	23
South	36
West	21

METROPOLITAN STATUS:

Urban	29
Suburban	50
Rural	21

GENDER:

Male	48
Female	52