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Interviews: 945 adults
Margin of error: ± 3.2 for all adults

**THE RBC CASH POLL
CONDUCTED BY IPSOS PUBLIC AFFAIRS
RELEASE DATE: JULY 19, 2005**

**Five State Breakout: Florida, Georgia, North Carolina, South Carolina and Virginia
ROLLED-UP RESULTS FROM JANUARY - JUNE 2005**

NOTE: all results shown are percentages unless otherwise labeled.

REGISTERED VOTERS/ PARTY AFFILIATION

1. Are you currently registered to vote at this address, or not?

	ALL ADULTS
Yes.....	80
No	20
Refused/not sure	-

- 2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these? *

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
2c. Do you lean strongly or only moderately toward the Republican Party?
2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

	REGISTERED VOTERS
Strongly Republican	24
Moderately Republican	22
Definitely Independent/neither.....	8
Moderately Democrat.....	25
Strongly Democrat	20
Refused/not sure.....	1
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Total Republican	46
Total Democrat	45

* Half the respondents were asked party identification in this location, the other half were asked at the end of the survey with the other demographic questions.

POLITICAL STUDY

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

	<u>1/05- 6/05</u>
Right direction	42
Wrong track.....	52
Not sure	6

CONSUMER STUDY

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

	<u>1/05- 6/05</u>
7, very strong economy	10
6.....	16
5.....	34
4.....	18
3.....	12
2.....	4
1, very weak economy	6
Not sure	-
Total 6-7	25
Total 1-3.....	22
Mean.....	4.6

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

	<u>1/05- 6/05</u>
Much stronger	10
Somewhat stronger	20
About the same	53
Somewhat weaker.....	11
Much weaker.....	5
Not sure	1
Total Stronger.....	31
Total Weaker.....	15

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

	<u>1/05- 6/05</u>
7, very strong	11
6.....	17
5.....	29
4.....	18
3.....	8
2.....	7
1, very weak	9
Not sure	1
Total 6-7	28
Total 1-3	24
<i>Mean.....</i>	<i>4.5</i>

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

	<u>1/05- 6/05</u>
Much stronger	9
Somewhat stronger	27
About the same	53
Somewhat weaker.....	7
Much weaker.....	3
Not sure	1
Total Stronger.....	37
Total Weaker.....	10

Now I'd like you to think about how your personal financial situation has changed in the past six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

	<u>1/05- 6/05</u>
More comfortable	36
Less comfortable.....	43
No change (VOL)	20
Not sure	1

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

	<u>1/05- 6/05</u>
More comfortable	42
Less comfortable.....	39
No change (VOL)	19
Not sure	-

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

	1/05- 6/05
More confident	43
Less confident	38
No change (VOL)	17
Not sure	2

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

	1/05- 6/05
More confident	43
Less confident	40
No change (VOL)	15
Not sure	2

- 16a. Thinking of the last 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

	1/05- 6/05
Yes	31
No	69
Not sure	-

- 16b. Now look ahead at the next six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

	1/05- 6/05
Extremely likely	6
Very likely	12
Somewhat likely	26
Not very likely	29
Not at all likely	25
Not sure	2
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Total Likely	18
Total Not Likely	54

DEMOGRAPHICS

NOTE: Results for demographic questions represent all adults unless otherwise indicated.

D1a. In what year were you born?

D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

18-34	28
35-49	29
50-64	25
65 and over	17
Refused/not sure	1

D2. Are you employed:

TOTAL EMPLOYED	60
- Full time.....	51
- Part time.....	10
Not employed	17
Retired.....	22
Refused/not sure	-

D3. What is the last year of school you completed?

Grade school or some high school	9
Completed high school	23
Some community college or university, but did not finish	22
Completed technical school or a community college	11
Completed a university or Bachelor's degree	19
Completed a post-graduate degree such as a Master's or Ph.D.	16
Refused/not sure	-

D4. Are you currently married:

Yes	58
No.....	42
Refused/not sure	-

D5. Including yourself and any children, how many people are currently living in your household?

1	18
2	36
3	21
4	14
5	7
6 or more	4
Refused/not sure	-

(Q.D6a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D5.)

D6a. How many children under 6 years are currently living in your household?

D6b. How many children ages 6 to 12 are currently living in your household?

D6c. How many children ages 13 to 17 are currently living in your household?

ANY CHILDREN – NET	37
Under 6.....	20
6-12	17
13-17	14
NO CHILDREN	63
Refused/not sure	1

D7. Do you currently own stocks, bonds, or mutual funds?

Yes	51
No.....	48
Refused/not sure	1

(Q.D8 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D7.)

D8. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan? Would you say you bought or sold stocks or stock mutual funds four times or fewer or five times or more times in the past 12 months? [IF FOUR TIMES OR FEWER, ASK:] Is that once, twice, three times, four times, or no changes? [IF MORE THAN FOUR, ASK:] How many times did you buy or sell stocks or mutual funds – 5-9 times, 10 to 14 times, 15-19 times, 20-24 times, or 25 times or more?

	<u>INVESTORS</u>
None.....	36
1 time.....	18
2 times.....	11
3 times.....	4
4 times.....	5
5 to 9 times.....	8
10 to 14 times.....	5
15 to 19 times.....	3
20 to 24 times.....	-
25 times or more	1
Refused/not sure	9
Active Investors (5 times or more).....	18

D9a. Would you describe yourself as a born-again or evangelical Christian, or not?

Yes	45
No.....	54
Refused/not sure	1

D9b. What is your religious preference? Is it Protestant, Catholic, Mormon, Jewish, Muslim, some other religion, or don't you belong to any religious denomination? (IF "SOME OTHER RELIGION, ASK) Is that a Christian denomination, or not? (IF YES, CODED AS "PROTESTANT".)

Protestant	59
Catholic	16
Mormon	1
Jewish	1
Muslim	-
Other non-Christian religion.....	4
No religion	18
Refused/not sure	1

D10a. Are you of Hispanic ethnicity?

(Q.D10b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D10a.)

D10b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

White	71
Black.....	15
Hispanic.....	8
Asian.....	3
American Indian.....	1
Other.....	1
Refused	1

D11. Could you please tell me your household income from all sources in 2004?

Under \$15,000.....	13
\$15,000 to less than \$20,000	6
\$20,000 to less than \$25,000	6
\$25,000 to less than \$30,000	6
\$30,000 to less than \$40,000	9
\$40,000 to less than \$50,000	9
\$50,000 to less than \$75,000	16
\$75,000 to less than \$100,000	7
\$100,000 or more	13
Refused/not sure	15

METROPOLITAN STATUS:

Urban	29
Suburban.....	53
Rural.....	18

GENDER:

Male	48
Female	52