

Ipsos Public Affairs

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Interview dates: October 1-3, 2007 Interviews: 1,001 adults, 770 registered voters Margin of error: ±3.1 for all adults, ±3.5 for registered voters

THE RBC CASH POLL CONDUCTED BY IPSOS PUBLIC AFFAIRS

NOTE: all results shown are percentages unless otherwise labeled.

POLITICAL STUDY

1. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

				ALL ADULTS				
	11/5-	<u> 10/1-</u>	9/10-		7/9-			
	<u>7/07</u>	3/07	12/07	8/6-8/07	11/07	6/4-6/07	5/7-9/07	
Right direction	25	26	28	27	26	21	25	
Wrong track	70	70	67	68	69	75	71	
Not sure	5	4	5	5	5	4	4	
								ı
							1 Year	
							Ago	
				1/8-	12/5-		11/13-	
	4/2-4/07	3/5-7/07	2/5-7/07	<u>10/07</u>	7/06		<u>15/06</u>	
Right direction	27	29	28	28	28		34	
Wrong track	70	68	68	67	68		61	
Not sure	3	3	4	5	4		5	

CONSUMER STUDY

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

	44/5	40/4	0/40		7/0	
	<u>11/5-</u> 7/07	<u>10/1-</u> 3/07	<u>9/10-</u> 12/07	8/6-8/07	7/9- 11/07	6/4-6/07
7 yery etrong economy	<u>7/07</u> 9	8	8	8	8	9
7, very strong economy	_	-	_	-	_	-
6	11	14	11	14	13	16
5	31	29	30	35	32	31
4	20	22	20	16	21	17
3	14	14	15	13	12	14
2	6	5	8	6	4	6
1, very weak economy	8	7	8	7	8	6
Not sure	1	1	-	1	2	1
Total 6-7	20	22	19	22	20	25
Total 1-3	27	26	31	26	24	26
Mean	4.3	4.4	4.2	4.4	4.4	4.5
	_					
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	7/06
7, very strong economy	7	10	10	11	8	9
6	14	12	13	15	13	17
5	32	30	34	32	35	29
4	20	20	19	20	20	20
3	13	16	11	12	14	13
2	5	5	6	6	3	4
1, very weak economy	8	7	7	4	6	8
Not sure	1	-	-	-	1	-
	-	-	-		<u>-</u>	-
Total 6-7	22	22	23	25	21	26
Total 1-3	26	27	24	22	24	25
Mean	4.4	4.4	4.5	4.6	4.5	4.5

	1 Year Ago 11/13- 15/06
7, very strong economy	10
6	14
5	34
4	16
3	13
2	5
1, very weak economy	8
Not sure	-
Total 6-7	24
Total 1-3	25
Mean	4.5

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

Much stronger	11/5- 7/07 5 14 53 19 8	10/1- 3/07 5 14 60 14 6	9/10- 12/07 5 16 55 17 6	8/6-8/07 6 16 60 11 6	7/9- 11/07 5 17 56 14 7	6/4-6/07 4 14 62 13 5
Total Stronger Total Weaker	19	19	21	22	22	18
	27	20	23	17	21	18
Much stronger	5/7-9/07 5 15 59 13 8	4/2-4/07 4 19 58 13 6	3/5-7/07 5 18 59 12 5 1	2/5-7/07 6 17 65 7 4	1/8- 10/07 7 24 55 10 3	12/5- <u>7/06</u> 7 17 59 10 6 1
Total Stronger Total Weaker	20	23	24	22	31	24
	21	19	17	11	13	16

	1 Year Ago 11/13-
	<u> 15/06</u>
Much stronger	7
Somewhat stronger	20
About the same	57
Somewhat weaker	11
Much weaker	4
Not sure	1
Total Stronger	27
Total Weaker	15

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

7, very strong	11/5- 7/07 11 15 27 20 10 6 10 1	10/1- 3/07 13 15 26 18 10 6 11 1	9/10- 12/07 10 17 25 19 9 6 11 3 27 27	8/6-8/07 11 15 30 19 9 5 9 2 26 23 4.5	7/9- 11/07 11 13 27 22 10 5 10 2 24 25	6/4-6/07 8 14 30 20 11 6 10 1 23 27 4.3
Mean	4.4	4.4	4.4	4.5	4.4	4.3
7, very strong	5/7-9/07 12 19 29 15 11 4	4/2-4/07 10 16 28 18 12 6	3/5-7/07 11 15 28 21 11 3	2/5-7/07 11 18 30 16 11 7	1/8- 10/07 9 16 29 16 13 5	12/5- <u>7/06</u> 10 14 27 20 14 4
1, very weak	8	9	10	6	10	10
Not sure	2	1	1	1	2	11
Total 6-7 Total 1-3	31 23	26 26	26 24	29 24	25 29	24 28
Mean	4.6	4.4	4.4	4.5	4.3	4.3

7, very strong	1 Year Ago 11/13- 15/06 11 16 29 18 11
2 1, very weak	4 10
Not sure	1
Total 6-7 Total 1-3	27 24
Mean	4.5

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

Much stronger	<u>11/5-</u> <u>7/07</u> 11 24	10/1- 3/07 11 25	<u>9/10-</u> <u>12/07</u> 11 26	8/6-8/07 10 26	7/9- <u>11/07</u> 9 24	6/4-6/07 11 25
About the same Somewhat weaker	53 8	54 7	52 6	53 7	54 9	52 9
Much weaker	4	2	3	3	3	2
Not sure Total Stronger Total Weaker	35 12	35 9	36 10	35 10	33 12	36 11
Much stronger Somewhat stronger About the same Somewhat weaker Much weaker Not sure	5/7-9/07 12 24 54 6 3 1	4/2-4/07 12 29 49 7 2	3/5-7/07 9 29 53 6 2	2/5-7/07 9 28 55 5 2	1/8- 10/07 13 28 51 4 3	12/5- <u>7/06</u> 12 28 51 6 2
Total Stronger Total Weaker	36 9	41 8	39 8	36 7	40 7	40 8

	1 Year Ago
	<u>11/13-</u>
	<u>15/06</u>
Much stronger	11
Somewhat stronger	23
About the same	56
Somewhat weaker	7
Much weaker	2
Not sure	11
Total Stronger Total Weaker	34 9

Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

	11/5-	10/1-	9/10-		7/9-	
	7/07	3/07	12/07	8/6-8/07	11/07	6/4-6/07
More comfortable	28	28	29	31	30	30
Less comfortable	55	50	47	45	48	47
No change (VOL)	16	21	21	22	21	21
Not sure	1	1	3	2	1	2
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u>
More comfortable	34	32	35	32	32	31
Less comfortable	43	48	44	46	49	51
No change (VOL)	21	19	19	21	18	16
Not sure	2	1	2	1	1	2

	1 Year
	Ago
	11/13-
	<u>15/06</u>
More comfortable	34
Less comfortable	47
No change (VOL)	17
Not sure	2

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

	<u>11/5-</u>	<u> 10/1-</u>	<u>9/10-</u>		7/9-	
	<u>7/07</u> 34	3/07	12/07	8/6-8/07	<u>11/07</u>	6/4-6/07
More comfortable	34	34	35	37	36	40
Less comfortable	47	44	42	40	44	39
No change (VOL)	18	21	21	22	19	20
Not sure	1	1	2	1	1	1
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	7/06
		.,,	0,01,01	_, _ , _ ,	10/01	1/00
More comfortable	39	39	43	41	39	40
More comfortableLess comfortable						
	39 38	39	43	41	39	40
Less comfortable	39 38	39 41	43 39	41 38	39 43	40 43

	1 Year Ago
	11/13-
	15/06
More comfortable	39
Less comfortable	44
No change (VOL)	16
Not sure	1

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

	<u>11/5-</u>	<u> 10/1-</u>	<u>9/10-</u>		7/9-	
	<u>7/07</u>	3/07	12/07	8/6-8/07	11/07	6/4-6/07
More confident	36	40	37	37	40	40
Less confident	46	41	45	40	40	40
No change (VOL)	16	17	16	21	18	18
Not sure	2	2	2	2	2	2
_						
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u>
More confident	37	43	47	43	43	44
Less confident	40	39	35	38	38	37
No change (VOL)	21	16	16	17	17	18
Not sure	2	2	2	2	2	1

	1 Year
	Ago
	<u>11/13-</u>
	<u>15/06</u>
More confident	43
Less confident	40
No change (VOL)	15
Not sure	2

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

	<u>11/5-</u>	<u> 10/1-</u>	<u>9/10-</u>		7/9-	
	<u>7/07</u> 37	3/07	12/07	8/6-8/07	<u>11/07</u>	6/4-6/07
More confident	37	41	37	43	40	42
Less confident	46	41	44	37	43	38
No change (VOL)	15	16	16	18	15	17
Not sure	2	2	3	2	2	3
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u>
More confident	40	41	42	43	43	41
Less confident	40	40	41	38	42	41
No change (VOL)	18	17	15	17	14	16
Not sure	2	2	2	2	1	2
	_					

	1 Year
	Ago
	<u>11/13-</u>
	15/06
More confident	43
Less confident	42
No change (VOL)	12
Not sure	3

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

	<u>11/5-</u>	10/1-	9/10-		7/9-	
		3/07	12/07	8/6-8/07	11/07	6/4-6/07
Yes	<u>7/07</u> 35	31	33	30	34	28
No	64	69	66	70	65	72
Not sure	1	-	1	-	1	-
					1/8-	12/5-
	5/7-9/07	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u> 31
Yes	30	29	29	26	32	31
No	70	70	70	74	68	68
Not sure	-	1	1	-	-	1

	1 Yeaı Ago
	11/13-
	15/06
Yes	32
No	67
Not sure	1

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

Extremely likely Very likely Somewhat likely Not very likely Not at all likely	11/5- 7/07 8 11 29 29 21	10/1- 3/07 5 12 26 33 21 3	9/10- 12/07 6 11 32 29 20 2	8/6-8/07 5 12 25 33 23 2	7/9- 11/07 6 12 30 30 20 2	6/4-6/07 4 10 29 32 23 2
Total Likely Total Not Likely	19	17	17	18	18	14
	51	55	49	56	50	55
Extremely likely Very likely Somewhat likely Not very likely Not at all likely	5/7-9/07 8 10 24 35 21 2	4/2-4/07 5 10 28 32 23 2	3/5-7/07 8 11 25 31 23 2	2/5-7/07 5 8 28 34 23 2	1/8- 10/07 5 11 25 34 24	12/5- <u>7/06</u> 6 10 27 36 20 1
Total Likely Total Not Likely	18	15	18	13	16	16
	55	55	55	57	58	56

	1 Year Ago 11/13-
	15/06
Extremely likely	7
Very likely	10
Somewhat likely	27
Not very likely	33
Not at all likely	21
Not sure	2
Total Likely Total Not Likely	18 54

17. Thinking about the next 30 days, do you think it will be a good time or a bad time to invest in the stock market?

	<u>11/5-</u>	<u> 10/1-</u>	<u>9/10-</u>		7/9-		
	7/07	3/07	12/07	8/6-8/07	<u>11/07</u>	6/4-6/07	5/7-9/07
Good time	31	41	38	41	43	40	44
Bad time	60	50	51	47	44	47	46
Not sure	9	9	11	12	13	13	10

						1 Year Ago
				1/8-	12/5-	11/13-
	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u>	15/06
Good time	43	41	46	44	41	44
Bad time	48	52	42	46	53	48
Not sure	9	7	12	10	6	8

18. Thinking of the next 30 days, do you think it will be a good time to buy real estate, such as house, vacation property or investment property?

	<u>11/5-</u>	<u> 10/1-</u>	9/10-		7/9-		
	7/07	3/07	12/07	8/6-8/07	<u>11/07</u>	6/4-6/07	5/7-9/07
Yes	33	39	35	36	39	38	42
No	65	58	62	60	58	58	54
Not sure	2	3	3	4	3	4	4

						1 Year Ago
				1/8-	12/5-	<u>11/13-</u>
	4/2-4/07	3/5-7/07	2/5-7/07	10/07	<u>7/06</u>	15/06
Yes	40	41	39	38	36	39
No	57	56	57	59	61	58
Not sure	3	3	4	3	3	3

PARTY AFFILIATION / IDEOLOGY

A. Are you currently registered to vote at this address, or not?

	ALL
	<u>Adults</u>
Yes	77
No	23
Refused/not sure	_

2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these?

INITIAL PARTY IDENTIFICATION

	ALL ADULTS
Republican	26
Democrat	34
Independent	20
None of these	18
(DK/NS)	2

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
- 2c. Do you lean strongly or only moderately toward the Republican Party?
- 2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

	ALL ADULTS
Strongly Democrat	22
Moderately Democrat	12
Lean Democrat	13
Strongly Republican	15
Moderately Republican	11
Lean Republican	10
Independent	15
(DK/NS)	2
Total Republican	36
Total Democrat	47

3. Generally speaking, do you consider yourself a liberal, moderate or conservative? (IF "LIBERAL" OR "CONSERVATIVE", ASK:) Would you say you are very (liberal/conservative) or somewhat (liberal/conservative)?

Very liberal	ALL Adults
Somewhat liberal	
Moderate	29
Somewhat conservative	24
Very conservative	17
Refused	6
Total Liberal	24
Total Conservative	41

DEMOGRAPHICS

NOTE: Results for demographic questions represent all adults unless otherwise indicated.

D1a. In what year were you born?

D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

18-34 30 35-49 28 50-64 24 65+ 16 (DK/NS) 2

D2. Are you employed:

TOTAL EMPLOYED 60
Full time 50
Part time 10
Not employed 17
Retired 21
(DK/NS) 2

D3. What is the last year of school you completed?

Grade school or some high school 9
Completed high school 23
Some community college or university, did not finish 22
Completed technical school or a community college 11
Completed a university or Bachelor's degree 19
Completed a post-graduate degree such as a Master's or Ph.D. 15
(DK/NS) 1

D4. Are you currently married?

Yes 62 No 37 (DK/NS) 1

D5. Including yourself and any children, how many people are currently living in your household?

(Q.D6a-c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PERSON IN HOUSEHOLD IN Q.D5.)

D6a. How many children under 6 years are currently living in your household?

D6b. How many children ages 6 to 12 are currently living in your household?

D6c. How many children ages 13 to 17 are currently living in your household?

ANY CHILDREN (NET)	46
Under 6	25
6-12	24
13-17	17
NO CHILDREN	53
(DK/NS)	1
Summary	
Any children 12 or younger	39
Any children 6 to 17	33

D7. Do you currently own stocks, bonds, or mutual funds?

Yes 49 No 48 (DK/NS) 3

(Q.D8 ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BONDS OR MUTUAL FUNDS IN Q.D7.)

D8. In the past 12 months, how many times did you make changes in your investments - buying or selling stocks or stock mutual funds either within or outside an employer-sponsored 401K plan? Would you say you bought or sold stocks or stock mutual funds four times or fewer or five times or more times in the past 12 months? [IF FOUR TIMES OR FEWER, ASK:] Is that once, twice, three times, four times, or no changes? [IF MORE THAN FOUR, ASK:] How many times did you buy or sell stocks or mutual funds – 5-9 times, 10 to 14 times, 15-19 times, 20-24 times, or 25 times or more?

None	31
1 time	20
2 times	13
3 times	6
4 times	5
5 to 9 times	9
10 to 14 times	2
15 to 19 times	1
20 to 24 times	1
25 times or more	2
(DK/NS)	10
Active Investors (5 times or more)	

D9a. Would you describe yourself as a born-again or evangelical Christian, or not?

Yes 38 No 59 (DK/NS) 3 D9b. What is your religious preference? Is it Protestant, Catholic, Mormon, Jewish, Muslim, some other religion, or don't you belong to any religious denomination? (IF "SOME OTHER RELIGION, ASK) Is that a Christian denomination, or not? (IF YES, CODED AS "PROTESTANT".)

Protestant	43
Catholic	25
Mormon	2
Jewish	1
Muslim	1
Some other religion	5
None	20
(DK/NS)	3

Zz5b. How often do you attend religious services?

At least once a week (Net)	43
More than once a week	14
Once a week	29
Less than once a week (Net)	38
A few times a month	14
A few times a year	24
Never	17
(DK/NS)	2

D12a. Are you of Hispanic ethnicity?

(Q.D12c ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D12a.)

D12b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

White	77
Hispanic	13
Black	12
Asian	5
(NOT READ) American Indian	1
(NOT READ) Other	1
(DK/NS)	1

D13. Could you please tell me your household income from all sources in 2006?

Under \$15,000	13
\$15,000 to less than \$20,000	4
\$20,000 to less than \$25,000	6
\$25,000 to less than \$30,000	4
\$30,000 to less than \$40,000	10
\$40,000 to less than \$50,000	8
\$50,000 to less than \$75,000	17
\$75,000 to less than \$100,000	11
\$100,000 or more	15
(DK/NS)	12

REGION:

Northeast	19
Midwest	22
South	37
Moct	22

METROPOLITAN STATUS:

Urban 28 Suburban 52 Rural 20

GENDER:

Male 48 Female 52