1. Whether or not you have made a firm decision on your anticipated need for hourly, seasonal, summer employees, please estimate how your seasonal hiring needs will compare with summer 2008.

Proportions/inleans. Columns rested (3% fisk level) - ALL		Industry			
	Total	Service	Industrial	Professional	All other sectors
		А	В	С	D
Base: Responsible for hiring summer hourly employees (unwtd)	1043	400	181	378	84
Base: Responsible for hiring summer hourly employees (wtd)	1043	400	179	381	83*
I intend to hire fewer seasonal	244	100	46	77	20
employees this summer	23%	25%	26%	20%	24%
I intend to hire the same number of	258	103	39	85	31
seasonal employees this summer	25%	26%	22%	22%	37%
Couconal employees and culture	2570	2070	2270	22 /0	ABC
I intend to hire more seasonal	62	22	19	19	2
employees this summer	6%	6%	10%	5%	2%
			ACD		
I do not intend to hire any seasonal	479	174	75	199	31
summer employees this year	46%	44%	42%	52%	37%
				ABD	
I do not have responsibility for hiring	0	0	0	0	0
seasonal summer employees	-	-	-	-	-

1A. I intend to reduce seasonal hiring this summer...

Proportions/Means: Columns Tested (5% risk level) - A/B/C/D * small base; ** very small base (under 30) ineligible for sig testing

Proportions/Wearis. Columns rested (5 % risk level) - A/D/C/D Small base,		very small base (under 50) mengible for sig testing			
		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
Base: Intend to reduce seasonal hiring					
this summer (unwtd)	244	100	47	77	20
Base: Intend to reduce seasonal hiring					
this summer (wtd)	244	100*	46*	77*	20**
Between 1 and 10 percent compared	89	44	13	21	11
to last year	37%	44%	28%	27%	55%
		С			
Between 10 and 25 percent compared	66	26	11	26	3
to last year	27%	26%	23%	34%	14%
Between 25 and 50 percent compared	51	18	11	18	4
to last year	21%	18%	24%	24%	20%
More than 50 percent compared to last	38	12	12	12	2
year	16%	12%	25%	16%	10%
			Α		

1B. I intend to increase seasonal hiring this summer...

Proportions/Means: Columns Tested (5% risk level) - A/B/C/D * small base; ** very small base (under 30) ineligible for sig testing

rioportions/means. Columns rested (3% lisk level) - A/B/C/D sinali base,		very small base (under 50) mengible for sig testing			
		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
Base: Intend to increase seasonal hiring					
this summer (unwtd)	62	22	19	19	2
Base: Intend to increase seasonal hiring					
this summer (wtd)	62*	22**	19**	19**	2**
Between 1 and 10 percent compared	23	9	9	5	0
to last year	37%	40%	48%	27%	-
Between 10 and 25 percent compared	23	5	8	9	1
to last year	37%	23%	42%	47%	50%
Between 25 and 50 percent compared	10	6	1	2	1
to last year	16%	28%	5%	11%	50%
More than 50 percent compared to last	6	2	1	3	0
year	9%	9%	5%	15%	-

Hodges: Summer Hiring Study

Detailed tables

2. Please describe what you expect the makeup of your summer seasonal workforce to be in terms of returning workers from a previous season and new staff. Indicate a percentage below for - Percent Returning staff

Proportions/Means: Columns Tested (5% risk level) - A/B/C/D * small base

		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
Base: Intend to hire seasonal employees					
this summer (unwtd)	565	225	106	181	53
Base: Intend to hire seasonal employees	50.4	005	404	400	504
this summer (wtd)	564	225	104	182	53*
0%	60	25	10	19	6
0%	11%	11%	9%	11%	11%
	1176	1170	970	1170	1170
1-10%	16	5	2	7	2
1 1070	3%	2%	2%	4%	4%
	0,0	270	270	470	470
11-20%	10	5	2	3	0
	2%	2%	2%	2%	-
21-30%	24	11	3	8	2
	4%	5%	3%	4%	4%
31-40%	11	7	2	2	0
	2%	3%	2%	1%	-
41-50%	86	35	16	26	10
	15%	16%	15%	14%	19%
54.000/	40		_		4
51-60%	19	5	7	6	1
	3%	2%	7%	3%	2%
61-70%	27	10	5	9	3
01-70%	5%	4%	5 5%	5%	3 6%
	3/6	4 /0	370	3 /0	0 /8
71-80%	97	35	21	34	7
11 00%	17%	15%	21%	19%	13%
	,	.0,0	,,		,
81-90%	75	38	10	25	2
	13%	17%	9%	14%	4%
		D		D	
91-100%	138	49	27	43	20
	24%	22%	26%	23%	37%
					AC
Summary					

Ipsos U.S. Express February 2009 2. Please describe what you expect the makeup of your summer seasonal workforce to be in terms of returning workers from a previous season and new staff. Indicate a percentage below for - Percent Returning staff

		Industry			
	Total	Service	Industrial	Professional	All other sectors
		А	В	С	D
Mean (Incl.0)	64.8	63.9	66.6	64.5	66.3
Mean (Excl.0)	72.6	71.9	73.6	72.2	74.8
Std Dev	25.6	25.7	24	26.1	26.7
Std Err	1.1	1.8	2.5	2.1	3.9
Median	74.2	72.6	72.5	74.3	73.9

Hodges: Summer Hiring Study

Detailed tables

2. Please describe what you expect the makeup of your summer seasonal workforce to be in terms of returning workers from a previous season and new staff. Indicate a percentage below for - Percent New staff

Proportions/Means: Columns Tested (5% risk level) - A/B/C/D * small base

		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		Α	В	С	D
Base: Intend to hire seasonal employees this summer (unwtd)	505	225	400	404	50
Base: Intend to hire seasonal employees	565	225	106	181	53
this summer (wtd)	564	225	104	182	53*
uno damino (wa)	304	225	104	102	55
0%	95	33	21	29	13
	17%	15%	20%	16%	24%
1-10%	105	50	15	32	8
	19%	22%	14%	18%	15%
11-20%	61	22	11	24	5
	11%	10%	10%	13%	9%
21-30%	69	25	15		6
	12%	11%	14%	13%	12%
24.400/	07				
31-40%	27	8	9	9 5%	1 2%
	5%	3%	8%	5%	2%
41-50%	81	34	15	24	9
	14%	15%	14%	13%	17%
51-60%	13	6	3	3	1
	2%	3%	3%	2%	2%
61-70%	11	5	1	5	0
	2%	2%	1%	3%	-
71-80%	23	12	4	5	2
	4%	5%	4%	3%	4%
04.000/	4.4		2		
81-90%	14	5	20/	6	1 2%
	2%	2%	2%	3%	2%
91-100%	65	26	10	22	7
	12%	12%	9%	12%	13%
	.=/0	/ 0	2 70		
Summary					

Ipsos U.S. Express February 2009 2. Please describe what you expect the makeup of your summer seasonal workforce to be in terms of returning workers from a previous season and new staff. Indicate a percentage below for - Percent New staff

		Industry			
	Total	Service	Industrial	Professional	All other sectors
		А	В	С	D
Mean (Incl.0)	35.2	36.1	33.4	35.5	33.7
Mean (Excl.0)	42.3	42.2	41.6	42.1	44.4
Std Dev	31.7	32.1	29.9	32.1	33.3
Std Err	1.5	2.3	3.2	2.6	5.3
Median	23.3	22.4	22.5	23	21.1

3. By what month do you expect to have seasonal summer positions filled?

		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		Α	В	С	D
Base: Intend to hire seasonal employees					
this summer (unwtd)	565	225	106	181	53
Base: Intend to hire seasonal employees					
this summer (wtd)	564	225	104	182	53*
They are already filled	66	23	11	28	5
	12%	10%	10%	15%	9%
March 2009	41	18	12	10	1
	7%	8%	11%	5%	2%
			D		
April 2009	138	61	26	41	10
	24%	27%	25%	23%	19%
May 2009	174	64	30	61	19
	31%	28%	28%	34%	36%
June 2009	73	35	11	20	7
	13%	16%	10%	11%	13%
July 2009	10	4	3	l .	1
	2%	2%	3%	1%	2%
I will hire seasonal employees					
throughout the summer because I	63	20	13	1	10
need to account for other employees	11%	9%	12%	11%	19%
who will leave their positions					A

4. Given the state of the economy, do you anticipate that you will receive...

			Indu	ıstry	
					All other
	Total	Service	Industrial	Professional	sectors
		Α	В	С	D
Base: Intend to hire seasonal employees					
this summer (unwtd)	565	225	106	181	53
Base: Intend to hire seasonal employees					
this summer (wtd)	564	225	104	182	53*
More applicants for summer positions	412	174	71	136	32
this year than last year	73%	77%	68%	75%	61%
		D		D	
The same number of applicants for	131	44	27	40	19
summer positions this year as last year	23%	20%	26%	22%	36%
					AC
Fewer applicants for summer positions	21	7	6	6	2
this year than last year	4%	3%	6%	3%	4%

Hodges: Summer Hiring Study

Detailed tables

5. What is the average hourly wage you will offer a seasonal summer employee?

Proportions/Means: Columns Tested (5% risk level) - A/E	JOID SITIAL DAGE		Indu	ıstry	
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
Base: Intend to hire seasonal employees	505	005	400	404	50
this summer (unwtd) Base: Intend to hire seasonal employees	565	225	106	181	53
this summer (wtd)	564	225	104	182	53*
the summer (wtd)	304	223	104	102	33
Less than \$5	4	1	1	1	1
	1%	0%	1%	1%	2%
	.,,				
\$5.01-\$6	3	3	0	0	0
	1%	1%	-	-	-
\$6.01-\$7	35	22	1	8	4
	6%	10%	1%	4%	8%
		ВС			В
\$7.01-\$8	128	69	19	27	13
	23%	31%	18%	15%	25%
00.04.00	7.7	BC			
\$8.01-\$9	77	40	6	23	8
	14%	18% B	6%	13%	15%
\$9.01-\$10	125	42	29	42	12
	22%	19%	28%	23%	23%
\$10.01-\$11	14	5	3	5	1
	2%	2%	3%	3%	2%
\$11.01-\$12	51	15	8	27	2
	9%	7%	8%	15%	4%
\$40.04.\$40	40	3	5	AD	4
\$12.01-\$13	12 2%	1%	5 5%	3 2%	1 2%
	270	1 70	3%	270	270
\$13.01-\$14	8	1	3	4	0
	1%	0%	3%	2%	-
\$14.01-\$15	47	13	13	16	5
	8%	6%	12%	9%	9%
			Α		
\$15.01-\$16	3	1	1	0	1

5. What is the average hourly wage you will offer a seasonal summer employee?

Proportions/Means: Columns Tested (5% fisk le	10,7,7,2,70,72 0.114.11.24.00		Indu	ıstry	
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
	1%	0%	1%	-	2%
\$16.01-\$17	3	0	1	2	0
	1%	-	1%	1%	-
\$17.01-\$18	4	0	2	2	0
	1%	-	2%	1%	-
			Α		
\$18.01-\$19	1	0	1	0	0
	0%	-	1%	-	-
\$19.01-\$19.99	0	0	0	0	0
	-	-	-	-	-
\$20 or more	48	11	12	21	5
	9%	5%	11%	11%	9%
			Α	Α	
Summary					
Mean (in \$)	10.2	9.3	11.6	10.6	10.3
			ACD	Α	Α
Std Dev	3.1	2.6	3.6	2.8	3.5
Std Err	0.1	0.2	0.4	0.2	0.5
Median	9.7	8.5	9.9	9.8	9

7. If a high school or college student is looking for a summer job, which of the below groups represents their biggest competition to get an entry-level job?

Proportions/ineans. Columns Tested (5% fisk level) - A/E	, c, b ciriaii bacc	Industry			
			mac	Joury	All atlant
				_ , , ,	All other
	Total	Service	Industrial	Professional	sectors
		Α	В	С	D
Base: Intend to hire seasonal employees					
this summer (unwtd)	565	225	106	181	53
Base: Intend to hire seasonal employees					
this summer (wtd)	564	225	104	182	53*
High school or college students like	303	116	44	114	28
them	54%	52%	42%	63%	53%
				AB	
Those ages 50+	71	36	11	21	3
	13%	16%	10%	12%	6%
Immigrants who have recently entered	27	10	11	5	2
the workforce	5%	4%	10%	3%	4%
			AC		
Workers who have recently entered the	163	63	39	41	20
workforce because of economic	29%	28%	37%	23%	38%
pressures			С		С

8. Of the following, what is the MOST important thing you look for in a seasonal summer employee?

		Industry			
					All other
	Total	Service	Industrial	Professional	sectors
		А	В	С	D
Base: Intend to hire seasonal employees					
this summer (unwtd)	565	225	106	181	53
Base: Intend to hire seasonal employees					
this summer (wtd)	564	225	104	182	53*
Previous experience in the industry/ at	141	43	33	53	12
the company/ location	25%	19%	32%	29%	23%
			Α	A	
The ability to work the daily schedule I	150	81	22	36	11
need	27%	36%	21%	20%	21%
		BCD			
The commitment to work for the entire	68	20	12	29	7
summer/ not leave the job early	12%	9%	11%	16%	13%
				A	
A positive attitude/ eagerness to have	204	81	37	63	23
the job	36%	36%	36%	35%	43%

11. Why do you NOT anticipate hiring seasonal staff this summer?

Froportions/ineans. Columns rested (3 % lisk level) - NL		Industry				
	Total	Service	Industrial	Professional	All other sectors	
		Α	В	С	D	
Base: Do not intend to hire seasonal						
employees this summer (unwtd)	478	175	75	197	31	
Base: Do not intend to hire seasonal						
employees this summer (wtd)	479	174	75*	199	31*	
I anticipate our current/ permanent	180	67	23	77	13	
staff will take on additional hours to	37%	38%	31%	39%	42%	
cover any additional workload						
Our business levels have been down	128	49	36	35	8	
recently	27%	28%	48%	18%	25%	
		С	ACD			
I do not have the budget to staff up for	121	40	17	57	7	
the summer, either using current staff	25%	23%	23%	29%	23%	
or new hires						
Our business/ company is under a	68	22	7	32	7	
hiring freeze	14%	12%	9%	16%	22%	
I anticipate our business levels will be	60	30	6	19	5	
down by summer	12%	17%	8%	10%	16%	
		С				
Our business/ company has laid off	41	15	11	13	2	
workers and/ or closed locations	9%	9%	15%	7%	6%	
recently			С			
(DK/NS)	13	3	2	8	0	
	3%	2%	3%	4%	-	