

Global @dvisor

2012 SUMMER OLYMPICS in LONDON

Citizens in 24 Countries Assess the Olympics Games for a Total Global Perspective

A Global @dvisory - July 2012 - G@34 OLYMPICS



These are the findings of the *Global @dvisor* Wave 34 (G@34), an Ipsos survey conducted between June 5th and June 19th, 2012.

SURVEY METHOD

 The survey instrument is conducted monthly in 24 core countries around the world via the Ipsos Online Panel system.

COUNTRIES

 The countries reporting herein are Argentina, Australia, Belgium, Brazil, Canada, China, France, Germany, Great Britain, Hungary, India, Indonesia, Italy, Japan, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Spain, Sweden, Turkey and the United States of America.

SAMPLE

 For the results of the survey an international sample of 18,623 adults aged 18-64 in the US and Canada, and age 16-64 in all other countries, were interviewed. Approximately 1000+ individuals participated on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Indonesia, Mexico, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample approximately 500+. In China. India and South Africa the samples are slightly more educated and have a higher household income compared to the average citizen.

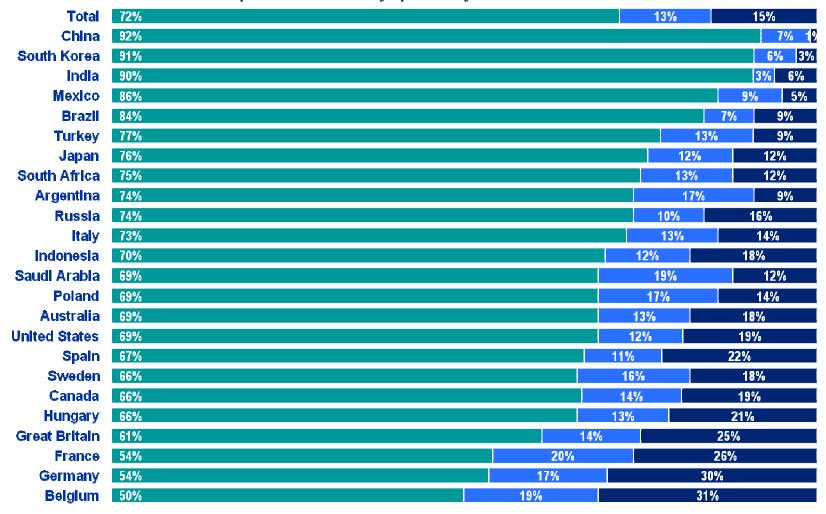
WEIGHTING

 Weighting was then employed. to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country Census data, and to provide results intended to approximate the sample universe. A survey with an unweighted probability sample of this size and a 100% response rate would have an estimated margin of error of +/-3.1 percentage points for a sample of 1.000 and an estimated margin of error of +/-4.5 percentage points 19 times out of 20 per country of what the results would have been had the entire population of adults in that country had been polled. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error. and measurement error.



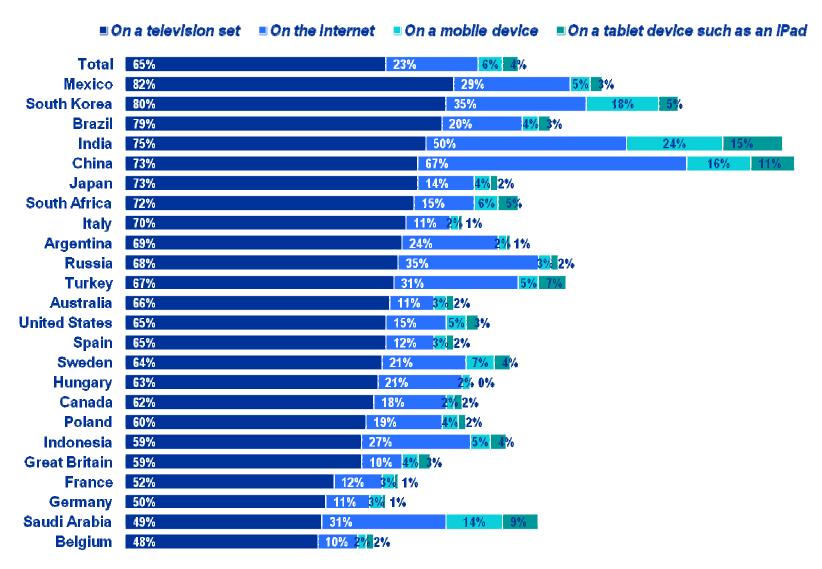
Do you plan to watch any part of the 2012 Summer Olympics this year, and if so, on which platform?

- Yes (Net)
- ■I have not decided yet if I plan to watch the Olympics this year
- ■I do not plan to watch the Olympics this year



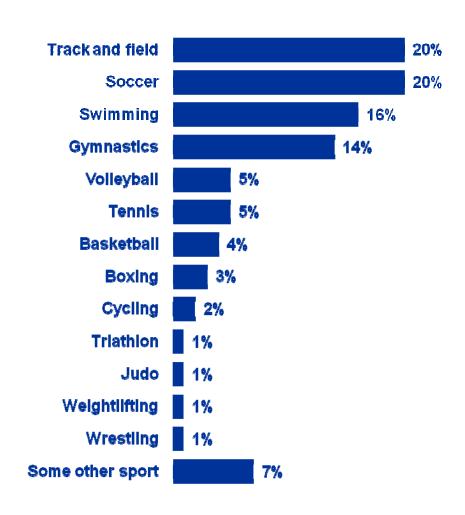


Do you plan to watch any part of the 2012 Summer Olympics this year, and if so, on which platform?



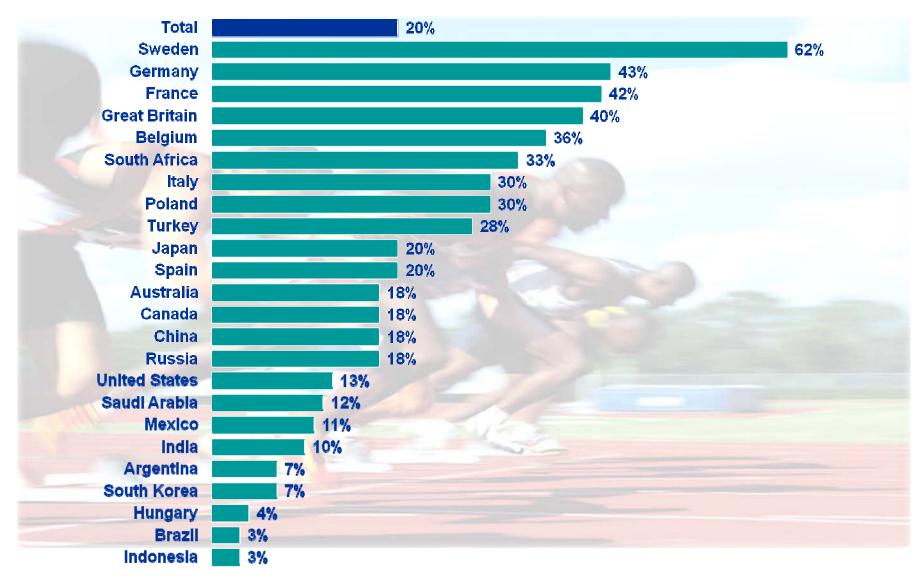


Which sport will you follow most closely in this year's summer Olympic games?



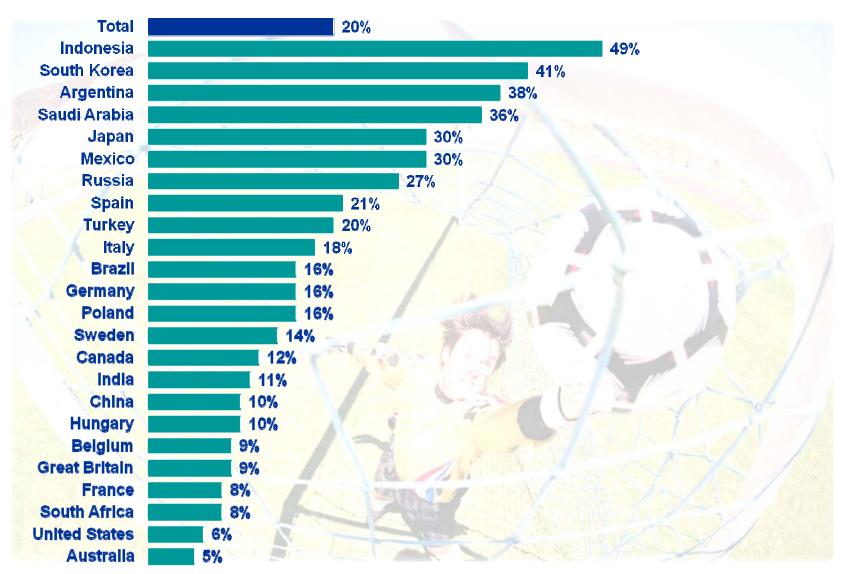


Track and Field





Soccer



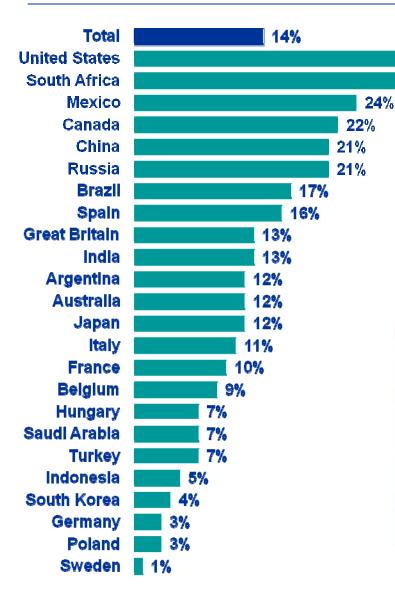


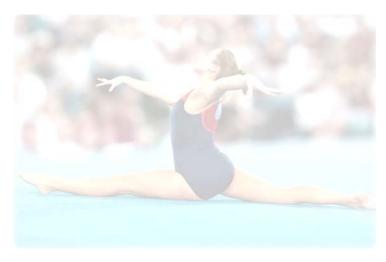
Swimming





Gymnastics



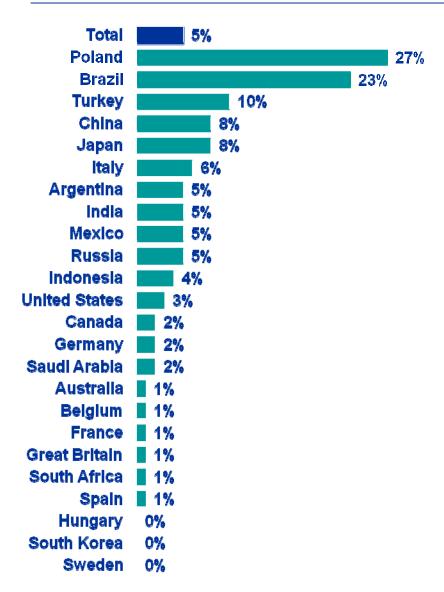


32%

31%



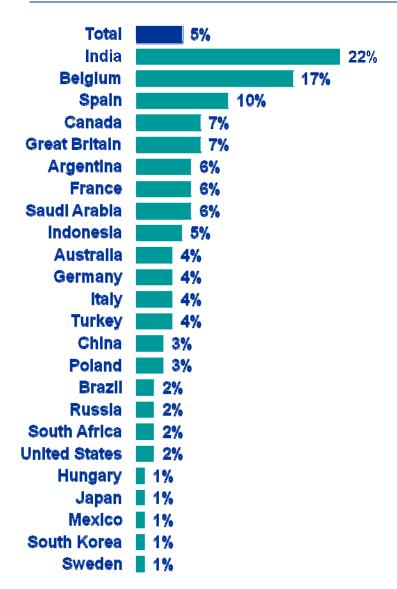
Volleyball







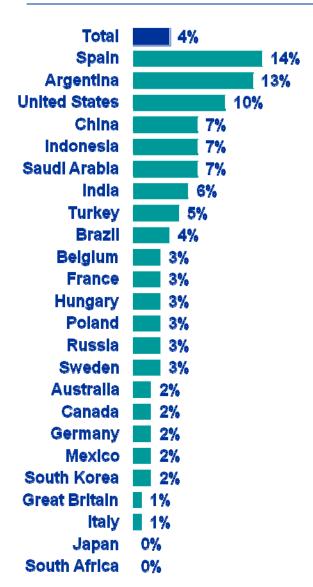
Tennis





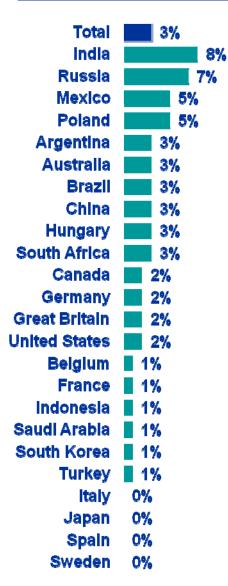


Basketball





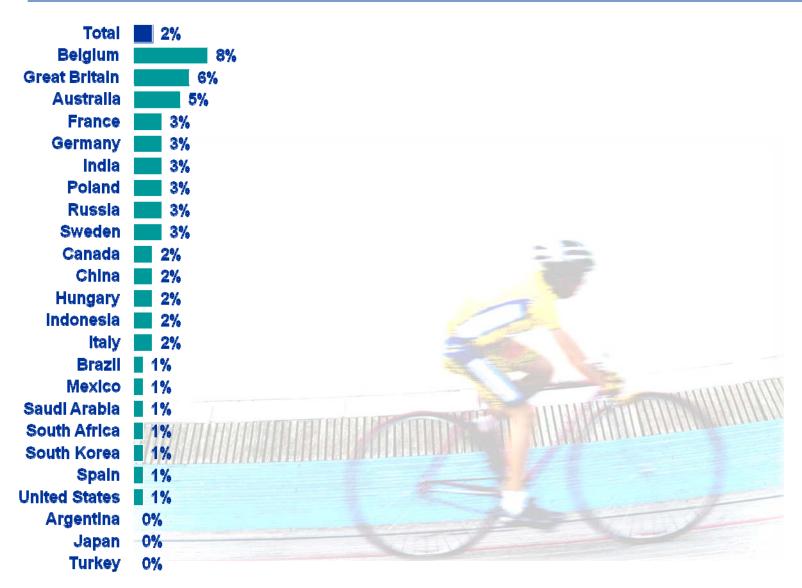
Boxing







Cycling





Triathlon





Judo





Weightlifting

Total 1% Indla Turkey 3% China 2% Hungary Saudi Arabia South Korea Australia Canada Germany 1% **Great Britain** Mexico **Poland South Africa United States Argentina** 0% **Belglum** 0% France 0% Indonesia 0% 0% Russia Spain 0% Brazil N/A Italy N/A N/A Japan Sweden N/A



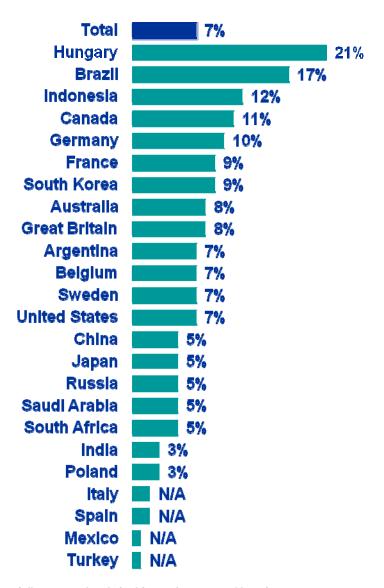


Wrestling



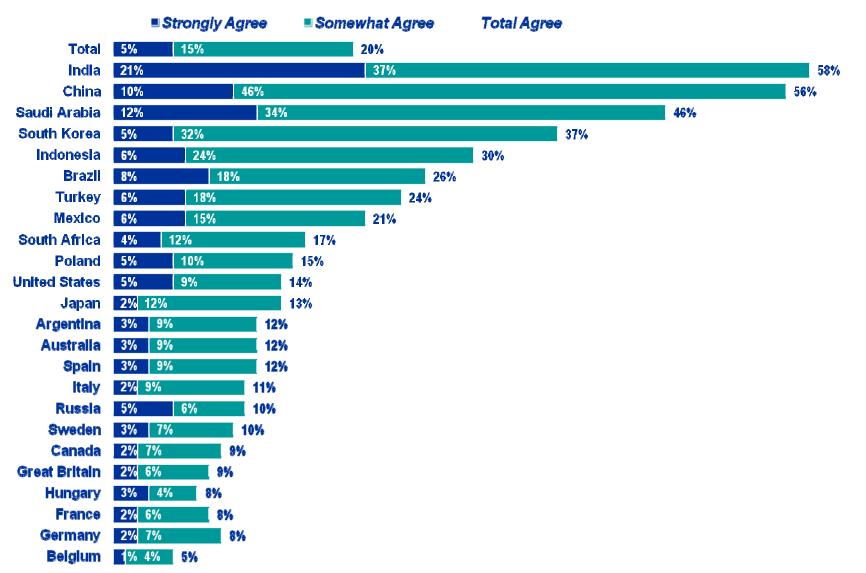


Some Other Sport



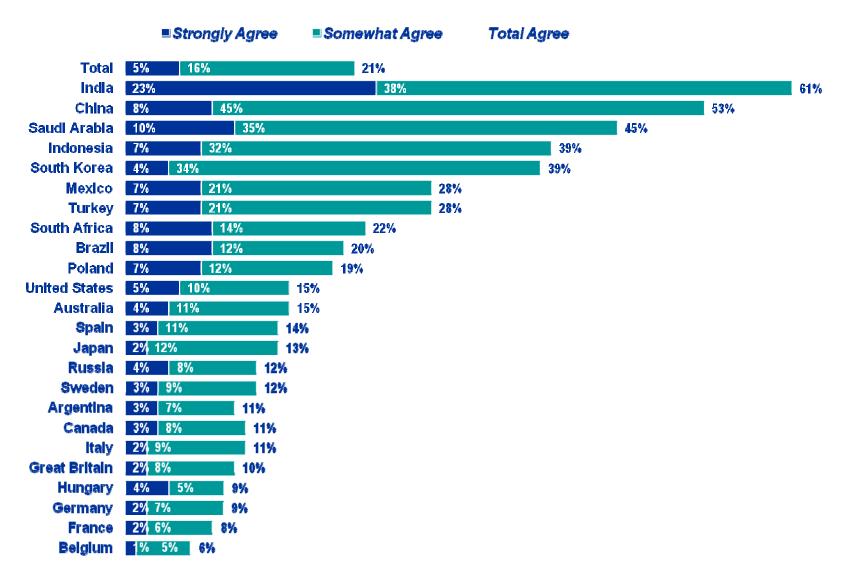


I will download a mobile app in order to watch the Games live



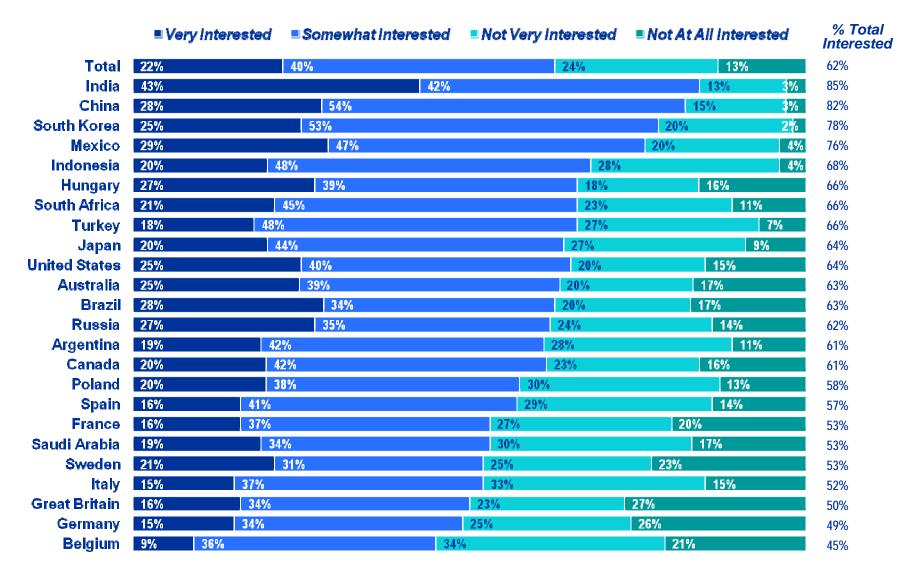


I will download a mobile app to get updates on the Games



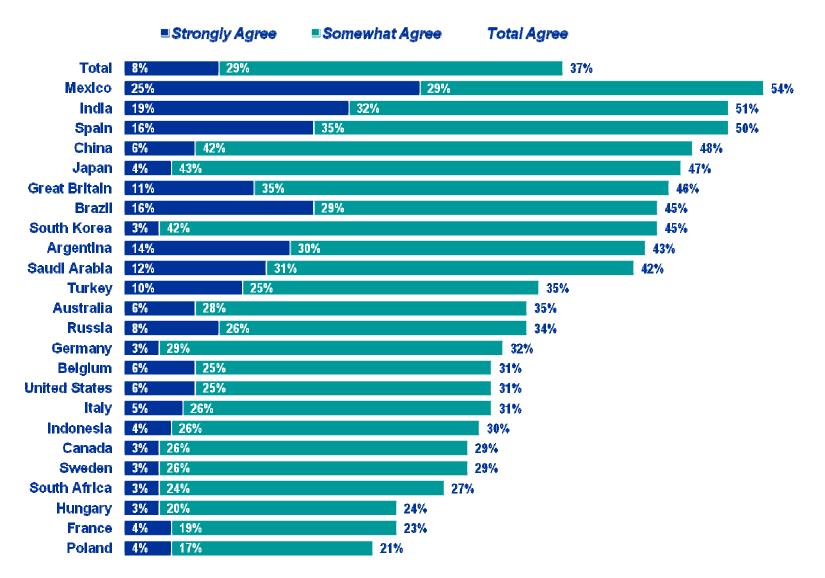


How interested are you in the 2012 Summer Olympic Games in London, England?





I am worried that a terrorist attack will happen during the Olympic Games





About Ipsos

- Ipsos is an independent market research company controlled and managed by research professionals. Founded in France in 1975, Ipsos has grown into a worldwide research group with a strong presence in all key markets. In October 2011 Ipsos completed the acquisition of Synovate. The combination forms the world's third largest market research company.
- With offices in 84 countries, Ipsos delivers insightful expertise across six research specializations: advertising, customer loyalty, marketing, media, public affairs research, and survey management.
- Ipsos researchers assess market potential and interpret market trends. They develop and build brands. They help clients build long-term relationships with their customers. They test advertising and study audience responses to various media and they measure public opinion around the globe.
- Ipsos has been listed on the Paris Stock Exchange since 1999 and generated global revenues of €1,363 billion (1.897 billion USD) in 2011.
- Visit <u>www.ipsos-na.com</u> to learn more about Ipsos' offerings and capabilities.



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John Wright

Senior Vice President and Managing Director, Global @dvisor Ipsos Public Affairs +1 (416) 324-2002 john.wright@ipsos.com

Keren Gottfried

Research Manager, Global @dvisor Ipsos Public Affairs +1 (416) 572-4481 keren.gottfried@ipsos.com

The Ipsos Global @dvisor Syndicate Study is a monthly, online survey of consumer citizens in 24 countries and produces syndicated reports and studies specifically tailored to the needs of corporations, advertising and PR agencies, and governments. For information contact:

Chris Deeney

Senior Vice President and Managing Director Ipsos Public Affairs +1 (312) 665-0551 chris.deeny@ipsos.com

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