Isolationism Abounds in Global Community

A High Level Analysis Based on Global Research By Ipsos & the Halifax International Security Forum

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Halifax, **NS** — A new international poll by global research company Ipsos, on behalf of the Halifax International Security Forum, was released today and sheds light on the state of global affairs.

The research found that eight in ten (78%) global respondents agree that given the difficult economic issues in their country today, their country needs to focus less on the world, and more at home. In fact, 75% of Canadians and 88% of Americans agree with this perspective.

Further, the subsequent analysis indicates that Canadians and Americans can be described as "conditional isolationists": while their respective populations want their governments to be domestically focused, they also realize that certain circumstances and events might require their country to play a greater role in the global community.

The world is a complicated, dangerous place. As such, both Canadians and Americans want to save their global engagement energies for situations where they can provide specific leadership on issues and events where they see their core values impacted. That hasn't wavered over time and hasn't been impacted by the events of the last few years. While they appear to be holding on to the hope that their engagement in the world might make a difference, the issue of an intervention in Syria is a good example that this optimism does not carry across all issues.

Globally, across the 24 countries surveyed, respondents express that economic power is more important than military power. For American and Chinese respondents, however, war over a just cause is seen as an acceptable option under some conditions. These are dangerous views to be held by two of the world's most powerful nations.



Americans and Canadians, as well as many others around the world, see the world today as a more dangerous place than they did just three years ago. Compared with 2010, a jump of 30 percentage points among Canadians and 22 percentage points among Americans is seen in likelihood to see a nuclear or chemical attack in the world as a real threat. The difference is 18 points among Canadians and 13 points among Americans to see a terrorist attack in their country as a real threat since 2010.

There are continued pulls toward isolationism and pulling back from the world. Strong majorities of Canadians (75%) and Americans (88%) agree that, given the difficult economic issues at home, we should focus less on the world and more at home. Among the 23 countries surveyed, only Sweden (56%) reveals a majority against focusing less on the world.

Yet, support for specific policies of global engagement has remained surprisingly stable over this time. Three-quarters (75%) agree that their country has a responsibility to be a moral leader for the world, to support economic sanctions against countries that behave badly, and to help respond to natural disasters or famines. Majorities in both Canada (65%) and the United States (57%) agree their country should help the growth of democracy and assist countries with less developed economies.

But the world is not sure how or who will lead. When asked about the deal to put Syria's chemical weapons under international control, strong majorities supported the deal, but only minorities believe it would actually succeed. For example, 68% of Canadians and 66% of Americans support the deal, but only 40% of Canadians and 36% of Americans are confident it will succeed.

Overwhelming majorities around the world agree that, in today's world, economic power is more important than military power - 83% of the Chinese, 79% of the Canadians, and 72% of Americans. But if you ask people if war is necessary to obtain justice under some conditions, only the Chinese (80%) and Americans (74%) seem to definitely agree – half (48%) of Canadians agree.

Established in 2009, the Halifax International Security Forum is an independent, nonpartisan, nonprofit organization based in Washington, D.C. Halifax is a forum and a network for leaders from militaries, governments, business, academia, and the media to work together to meet emerging security threats and



discuss pressing global issues. Halifax is important to the global <u>security</u> <u>community</u> because it promotes closer cooperation among democratic leaders and helps build partnerships across borders and sectors, creating strategies to strengthen <u>international security</u>. The fifth-annual Halifax International Security Forum will take place November 22-24, 2013 in Halifax, Nova Scotia Canada.

Topline Findings

Seven in ten (67%) global citizens feel a 'nuclear, biological or chemical attack taking place somewhere in the world' is a real (very + somewhat) threat. Six in ten (56%) feel this way about 'a terrorist attack taking place in their country.'

Nuclear Attack		Terrorist /	Terrorist Attack		
Total	67%	Total	56%		
Turkey	83%	Turkey	89%		
United States	80%	United States	85%		
Japan	79%	India	82%		
Spain	76%	Indonesia	82%		
Mexico	76%	Russia	81%		
Great Britain	72%	Great Britain	77%		
India	71%	France	69%		
Australia	70%	Spain	68%		
South Africa	69%	Germany	61%		
Indonesia	69%	Japan	55%		
Canada	69%	Australia	54%		
Germany	68%	Belgium	53%		
Argentina	68%	Saudi Arabia	51%		
Brazil	65%	South Africa	51%		
Sweden	64%	Canada	48%		
Saudi Arabia	63%	Italy	48%		
Italy	61%	South Korea	42%		
South Korea	60%	Mexico	40%		
China	60%	Poland	39%		
Poland	59%	Brazil	35%		
Hungary	59%	Sweden	33%		
Belgium	59%	Argentina	29%		
France	51%	Hungary	24%		
Russia	47%				



Eight in ten (78%) global respondents agree (strongly + somewhat) with the following statement: 'Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home' – down two points since 2011. Support for specific policies of global engagement has remained stable over this time:

- My country should help parts of the world that are experiencing difficulties such as natural disasters or famines. (79%, down 2 pts since 2011)
- My country should support economic sanctions against countries that behave badly in the world, or treat their own people badly. (77%, down 1 pt)
- My country has a responsibility to be a moral leader in the world and set an example for other countries to follow. (75%, down 2 pts)
- My country should help the growth of democracy in the world. (74%, down 3 pts)
- My country should assist countries that have less developed economies. (64%, down 1 pt)



	Strongly agree	Somewhat agree	Total agree
Total	41%	37%	78%
South Africa	60%	31%	91%
Hungary	61%	27%	88%
United States	57%	31%	88%
Saudi Arabia	54%	32%	86%
Indonesia	46%	38%	84%
Poland	49%	34%	83%
Russia	51%	29%	81%
Mexico	45%	36%	81%
India	38%	43%	80%
Turkey	47%	33%	79%
Argentina	44%	35%	79%
Spain	41%	38%	79%
Australia	36%	43%	79%
Brazil	43%	34%	77%
Italy	44%	32%	76%
France	39%	36%	75%
Great Britain	39%	36%	75%
Canada	29%	45%	75%
Japan	22%	52%	74%
South Korea	20%	53%	73%
Belgium	35%	36%	71%
Germany	30%	39%	68%
Sweden	16%	28%	44%

Respondents were asked to consider the situation in Syria, described as follows: 'As you may know, the conflict in Syria has intensified in recent months, including the death of over 100,000 people and the use of chemical weapons. The United States and Russia have brokered a deal they hope will place Syria's store of chemical weapons under international control and eliminated by the middle of 2014.' Majorities (72%) across all countries surveyed agree (strongly + somewhat) they support the agreement but only half (52%) say agree they are confident the agreement will succeed.



	Support	Confident	
	the	it will	GAP
	agreement	succeed	
Total	72%	52%	-20%
Argentina	70%	60%	-10%
Australia	67%	35%	-32%
Belgium	69%	31%	-38%
Brazil	65%	63%	-2%
Canada	68%	40%	-28%
China	89%	82%	-7%
France	69%	31%	-38%
Germany	71%	37%	-34%
Great Britain	76%	37%	-39%
Hungary	80%	79%	-1%
India	79%	76%	-3%
Indonesia	73%	61%	-12%
Italy	71%	56%	-15%
Japan	66%	31%	-35%
Mexico	76%	70%	-6%
Poland	78%	61%	-17%
Russia	85%	72%	-13%
Saudi Arabia	57%	48%	-9%
South Africa	72%	54%	-18%
South Korea	75%	58%	-17%
Spain	69%	53%	-16%
Sweden	71%	31%	-40%
Turkey	65%	49%	-16%
United States	66%	36%	-30%

Strong majorities (82%) agree (strongly + somewhat) that 'economic power is more important in world affairs than military power' while only four in ten (41%) agree 'under some conditions war is necessary to obtain justice.'



Economic Power More Important		War is Sometimes Necessary for Justice	
Total	82%	Total	41%
Indonesia	89%	China	80%
South Africa	89%	United States	74%
India	88%	India	61%
Russia	87%	Saudi Arabia	61%
Germany	85%	Great Britain	60%
South Korea	85%	Australia	52%
Great Britain	84%	Canada	48%
Italy	84%	Indonesia	47%
Australia	83%	Turkey	41%
China	83%	South Africa	40%
Poland	83%	France	38%
Spain	83%	South Korea	38%
Sweden	83%	Mexico	37%
Japan	82%	Poland	35%
Turkey	82%	Sweden	33%
Argentina	81%	Belgium	32%
France	81%	Russia	32%
Saudi Arabia	81%	Brazil	29%
Belgium	80%	Germany	27%
Hungary	80%	Hungary	27%
Canada	79%	Italy	23%
Brazil	76%	Japan	23%
Mexico	75%	Spain	22%
United States	72%	Argentina	20%



Methodology: The survey instrument is conducted monthly in 24 countries via the Ipsos Online Panel system. For the results of the survey herein, a total sample of 18,083 adults age 18-64 in the US and Canada, and age 16-64 in all other countries, was interviewed between October 1 and October 15, 2013. Approximately 1000+ individuals were surveyed in Australia, Brazil, Canada, China*, France, Germany, Great Britain, India, Italy, Japan, Spain, and the United States of America. Approximately 500+ individuals were surveyed in Argentina, Belgium, Hungary, Indonesia, Mexico, Poland, Russia, Saudi Arabia*, South Africa, South Korea, Sweden and Turkey. In countries where internet penetration is approximately 60% or higher the data output is comparable the general population. Of the 24 countries surveyed, 15 yield results that are balanced to reflect the general population: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Italy, Japan, Poland, South Korea, Spain, Sweden, United Kingdom and United States. *The nine remaining countries surveyed –Brazil (45.6% Internet penetration among the citizenry), China (41%), India (11.4%), Indonesia (22.1%), Mexico (36.5%), Russia (47.7%), Saudi Arabia (49%), South Africa (17.4%) and Turkey (45.7%)—are not reflective of the general population; however, in these less developed countries respondents are deemed to be "primary engaged citizens" as they meet minimum thresholds of education/income and connectivity compared to their fellow citizens. The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.



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For more information on this news release, please contact:

Darrell Bricker CEO Ipsos Global Public Affairs 416.324.2001 darrell.bricker@ipsos.com

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