

Ipsos Global @dvisor

HALIFAX INTERNATIONAL SECURITY FORUM

World Affairs

Citizens in 24 Countries
Assess Engagement in
International Affairs for a
Global Perspective





These are the findings of the *Global @dvisor* Wave 50 (G@50), an Ipsos survey conducted between October 1st and October 15th, 2013.

Methodology: The survey instrument is conducted monthly in 24 countries via the Ipsos Online Panel system. For the results of the survey herein, a total sample of 18,083 adults age 18-64 in the US and Canada, and age 16-64 in all other countries, was interviewed between October 1 and October 15 2013. Approximately 1000+ individuals were surveyed in Australia, Brazil, Canada, China*, France, Germany, Great Britain, India, Italy, Japan, Spain, and the United States of America. Approximately 500+ individuals were surveyed in Argentina, Belgium, Hungary, Indonesia, Mexico, Poland, Russia, Saudi Arabia*, South Africa, South Korea, Sweden and Turkey. In countries where internet penetration is approximately 60% or higher the data output is comparable the general population. Of the 24 countries surveyed, 15 yield results that are balanced to reflect the general population: Argentina, Australia, Belgium, Canada, France, Germany, Hungary, Italy, Japan, Poland, South Korea, Spain, Sweden, United Kingdom and United States. *The nine remaining countries surveyed –Brazil (45.6%) Internet penetration among the citizenry), China (41%), India (11.4%), Indonesia (22.1%), Mexico (36.5%), Russia (47.7%), Saudi Arabia (49%), South Africa (17.4%) and Turkey (45.7%)—are not reflective of the general population; however, in these less developed countries respondents are deemed to be "primary engaged citizens" as they meet minimum thresholds of education/income and connectivity compared to their fellow citizens. The precision of Ipsos online polls are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points. For more information on the Ipsos use of credibility intervals, please visit the Ipsos website.



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Global Threats Assessment

How real do you feel the threat is of any of the following happening in the next twelve months...?

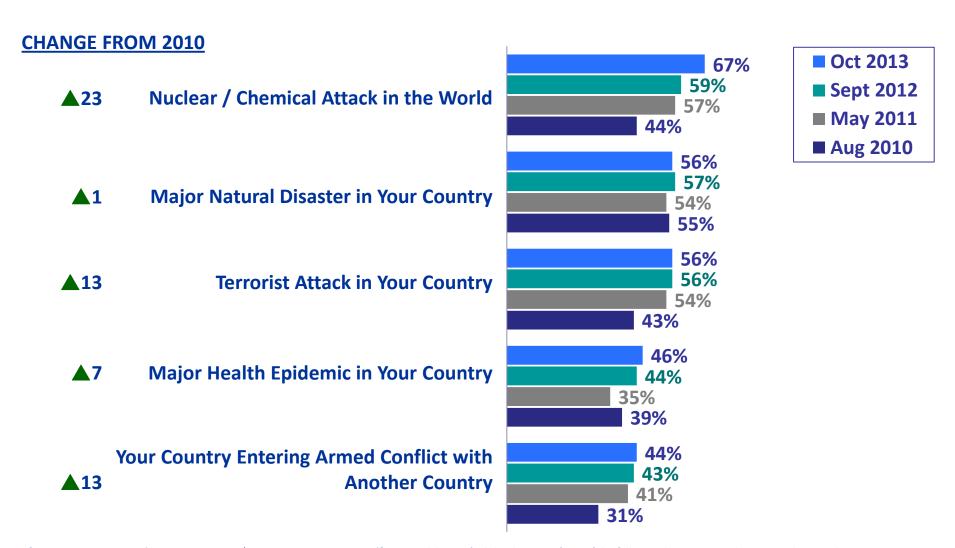






Global Threat Assessment

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



BE1. [SUMMARY - TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)] How real do you feel the threat is of any of the following happening in the next twelve months a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all? Base: All Respondents n=18,083

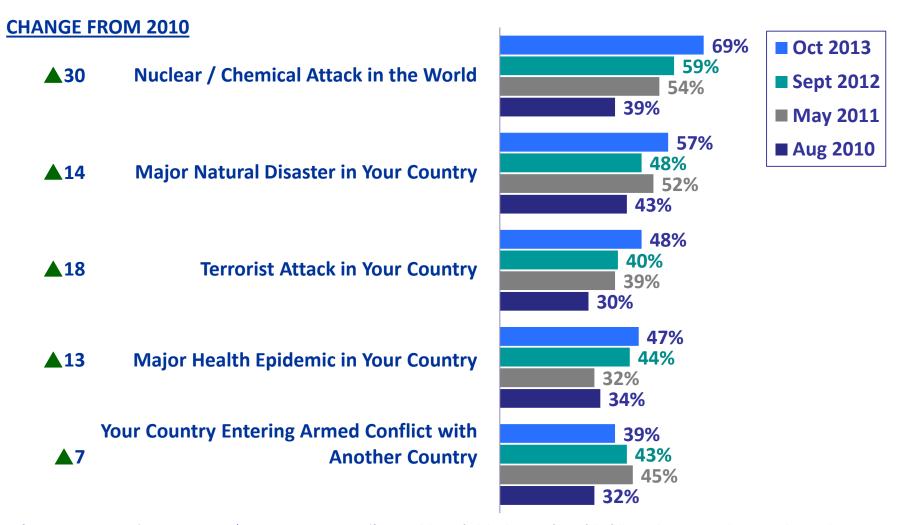




Canada Threat Assessment







BE1. [SUMMARY - TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)] How real do you feel the threat is of any of the following happening in the next twelve months a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all? Base: All Respondents in Canada n=1,000

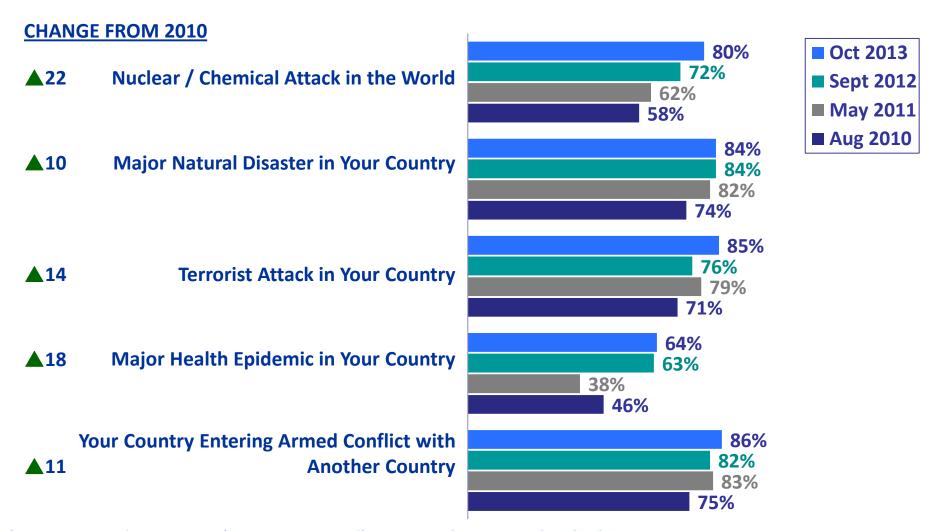




United States Threat Assessment





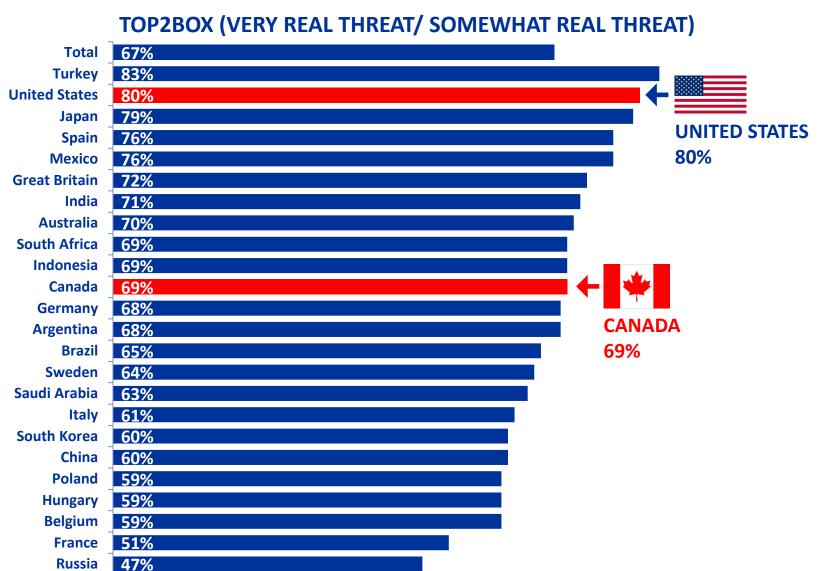


BE1. [SUMMARY - TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)] How real do you feel the threat is of any of the following happening in the next twelve months a very real threat, a somewhat real threat, not much of a real threat or not a real threat at all? Base: All Respondents in the United States n=1,000



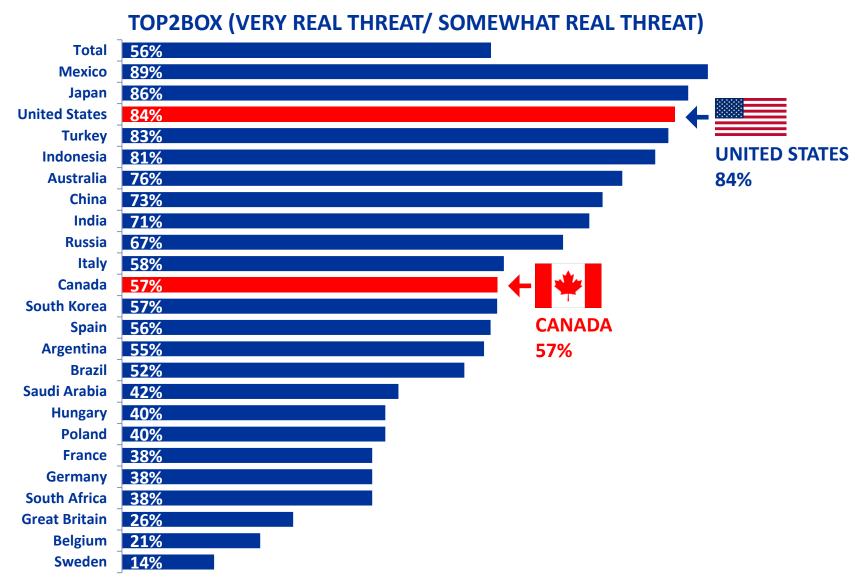


A nuclear, biological or chemical attack taking place somewhere in the world



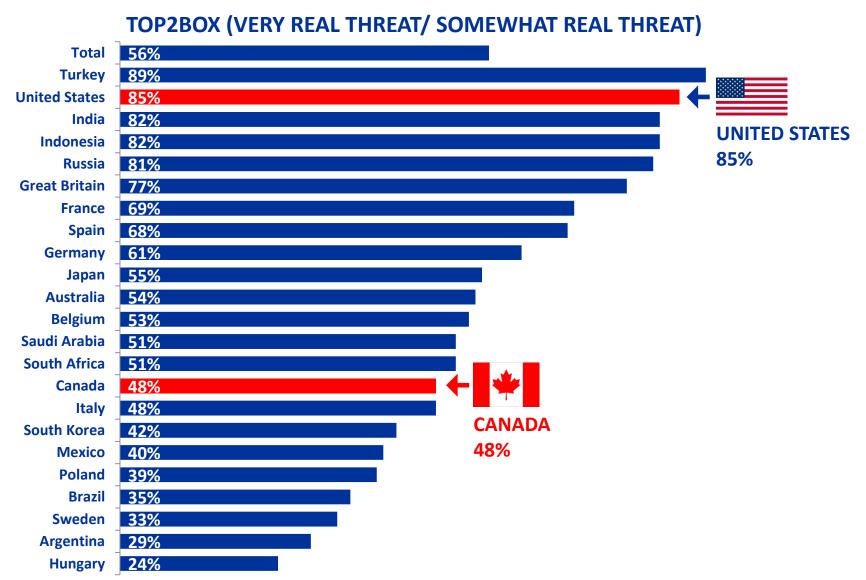


A major natural disaster occurring in your country



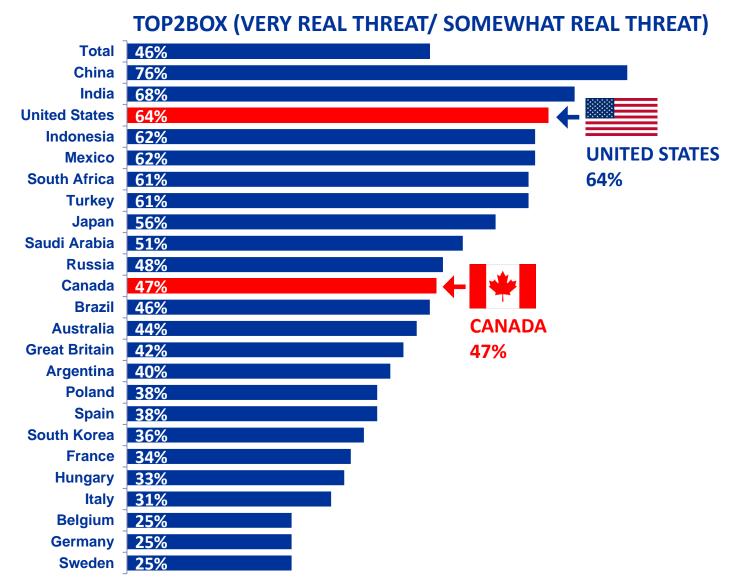


A terrorist attack taking place in your country





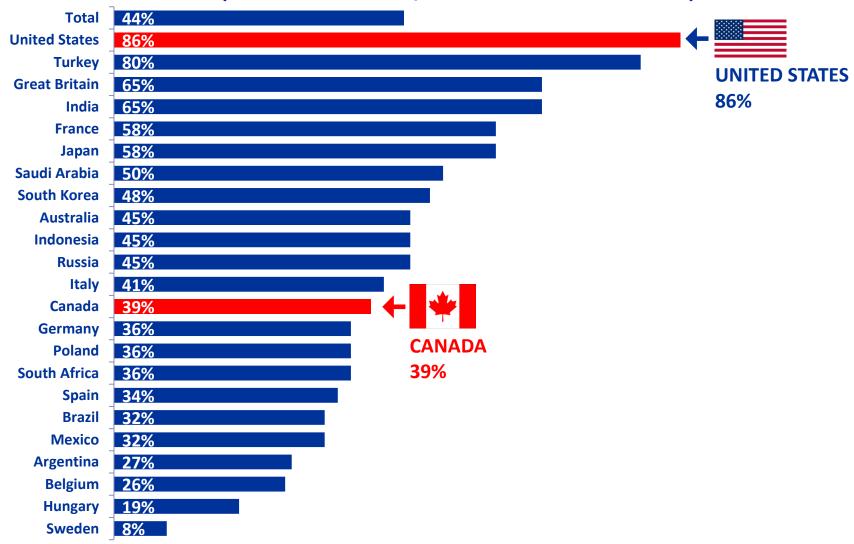
A major health epidemic breaking out in your country





Your country being involved in an armed conflict with another nation

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)

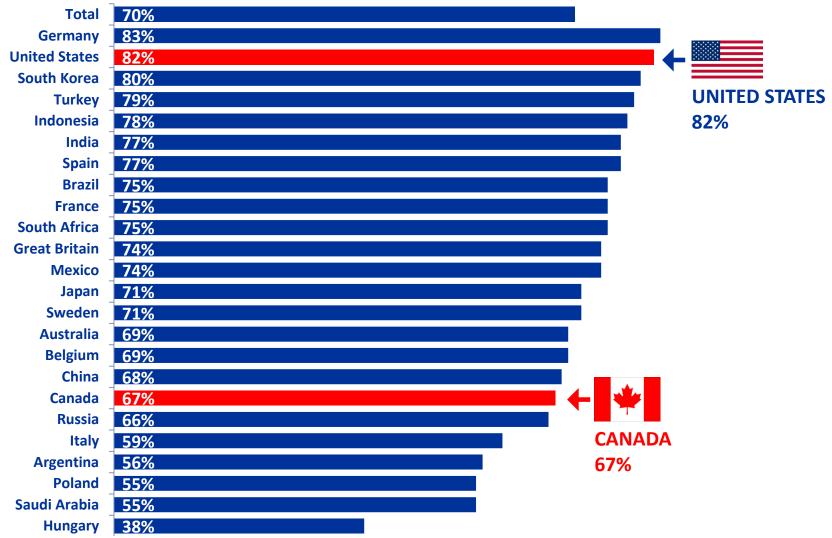




NEW IN 2013:

Being hacked for fraudulent or espionage purposes

TOP2BOX (VERY REAL THREAT/ SOMEWHAT REAL THREAT)



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Willingness to Engage In World Affairs

And, now some questions about your country's involvement in world affairs. To what extent do you agree or disagree with each of the following statements?

Thinking about our economic situation, how would you describe the current economic situation in [insert country]?







Global Summary

My country should help parts of the world that are experiencing difficulties such as natural disasters or famines.

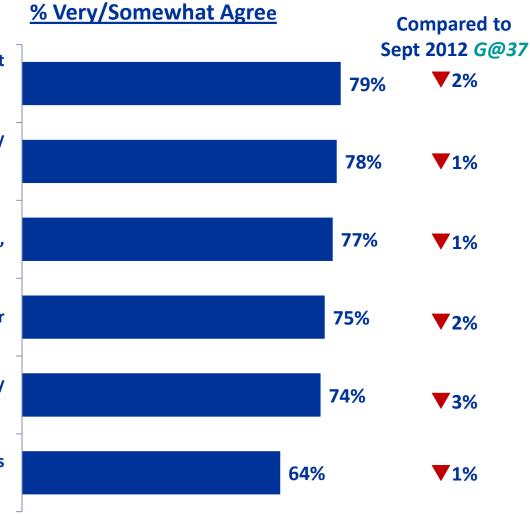
Given the difficult economic issues in my country today, my country needs to focus less on the world, and more at home.

My country should support economic sanctions against countries that behave badly in the world, or treat their own people badly.

My country has a responsibility to be a moral leader in the world and set an example for other countries to follow.

My country should help the growth of democracy in the world.

My country should assist countries that have less developed economies.







Tracking

My country should help parts of the world that are experiencing difficulties such as natural disasters or famines.

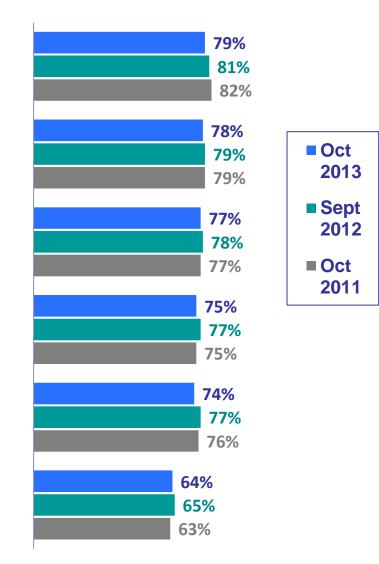
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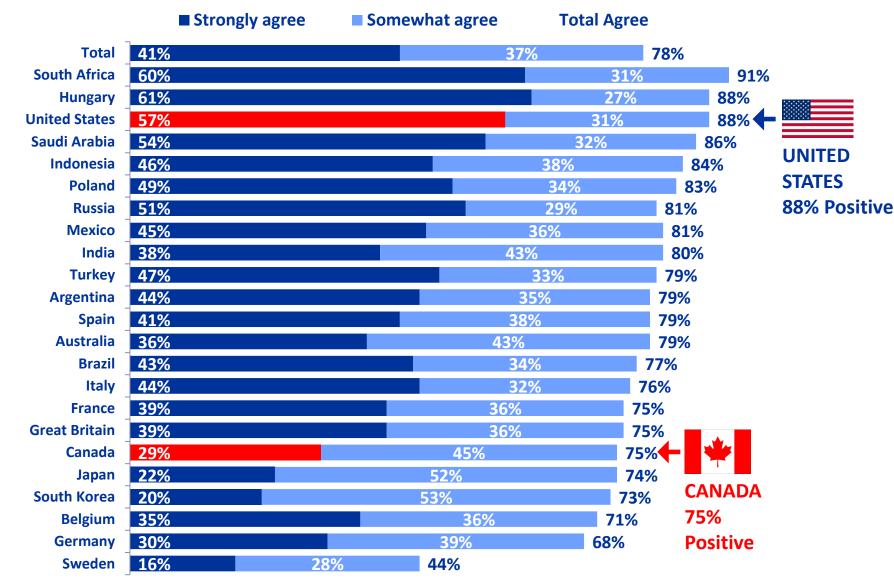
My country should assist countries that have less developed economies.







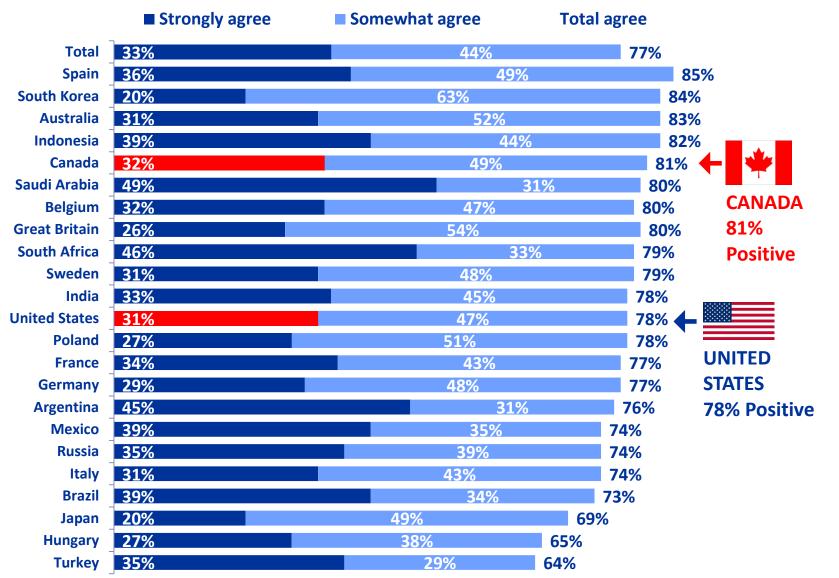
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My country should support economic sanctions against countries that behave badly in the world, or treat their own people badly

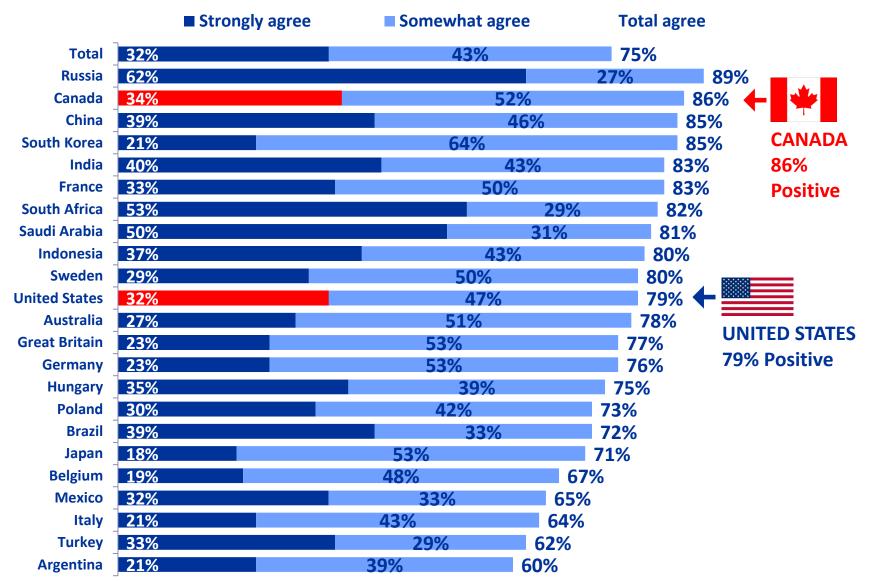




DH1_1. And, now some questions about your country's involvement in world affairs. To what extent do you agree or disagree with each of the following statements? Base: All Respondents n=17,080 *Not asked in China*World Affairs



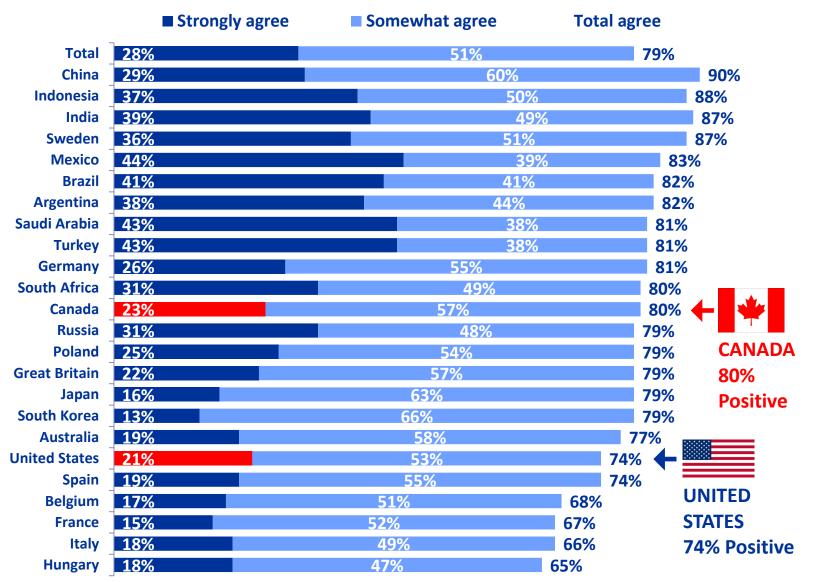
My country has a responsibility to be a moral leader in the world and set an example for other countries to follow







My country should help parts of the world that are experiencing difficulties such as famines or natural disasters



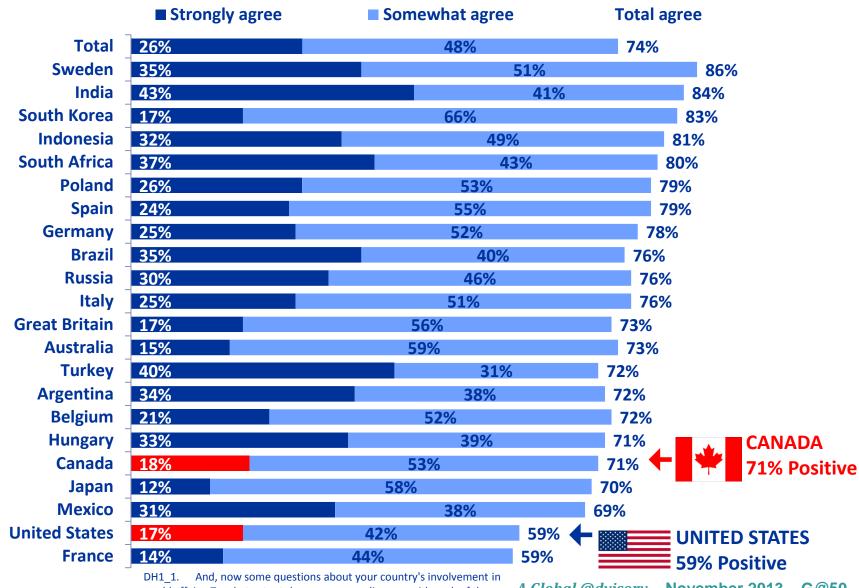


DH1_1. And, now some questions about your country's involvement in world affairs. To what extent do you agree or disagree with each of the following statements? Base: All Respondents n=18,083

World Affairs



My country should help the growth of democracy in the world





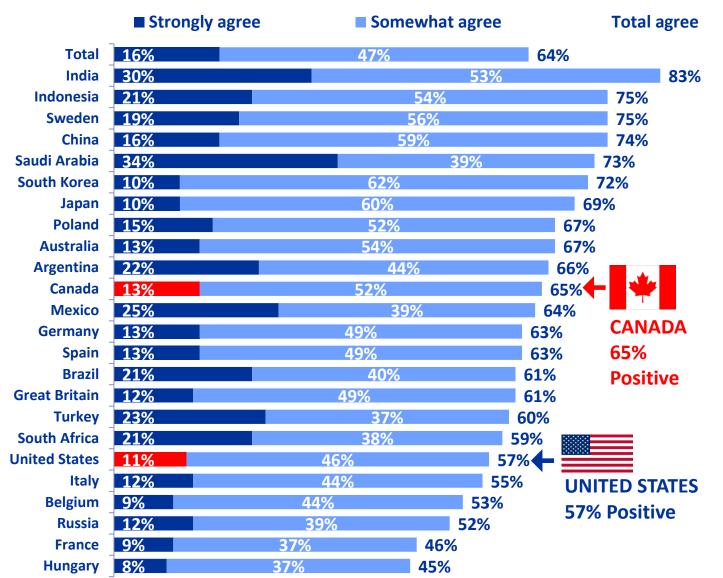
DH1_1. And, now some questions about your country's involvement world affairs. To what extent do you agree or disagree with each of the following statements? Base: All Respondents n=16,580

Not asked in China or Saudi Arabia

A Global @dvisory - November 2013 - G@50 World Affairs



My country should assist countries that have less developed economies





DH1_1. And, now some questions about your country's involvement in world affairs. To what extent do you agree or disagree with each of the following statements? Base: All Respondents n=18,083

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World Affairs: Syria









Analytic Components

Now, some questions about Syria. As you may know, the conflict in Syria has intensified in recent months, including the death of over 100,000 people and the use of chemical weapons. The United States and Russia have brokered a deal they hope will place Syria's store of chemical weapons under international control and eliminated by the middle of 2014. To what extent do you agree with the following statements regarding this agreement?

[GRID ACROSS]

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

Don't know

[GRID DOWN, RANDOMIZE]

I support the agreement.

I am confident the agreement will succeed.

Of the two superpower leaders involved in this agreement, choose one statement from the following:

[ROTATE ITEMS 1 AND 2]

President Obama from the United States should be given the most credit for making this deal happen President Putin from Russia should be given the most credit for making this deal happen Both President Obama and Putin should share equally in the credit for making this deal happen Don't know





Analytic Components

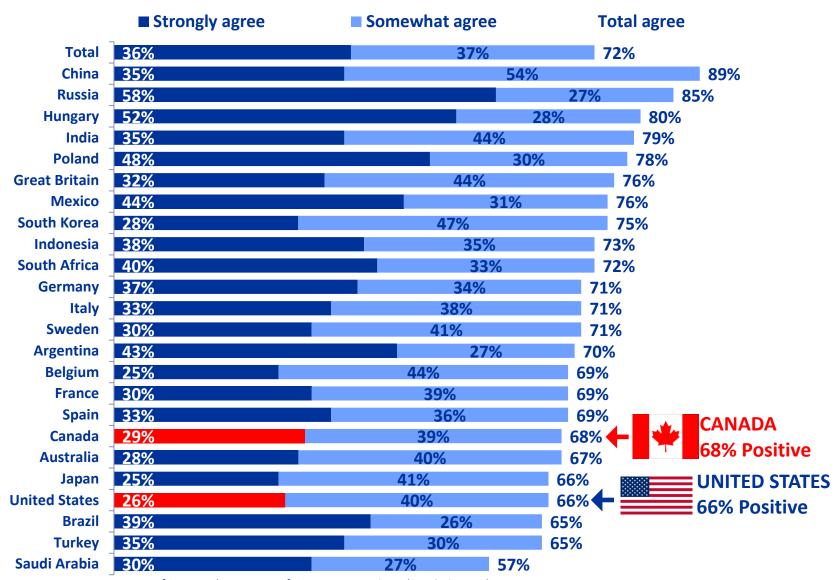
Which is closer to your own point of view: [ROTATE ORDER OF STATEMENTS] [The United Nations is an important and relevant organization/body of country representatives that is vital in today's world for nations to discuss and resolve and/or advance issues and causes.] [The United Nations an outmoded and irrelevant organization/body of country representatives that is just a vestige from the past and doesn't provide a useful function in today's world for nations to discuss and resolve and/or advance issues and causes.]

[ROTATE IN SAME ORDER AS QUESTIONNAIRE TEXT]
The United Nations is important and relevant
The United Nations is outmoded and irrelevant





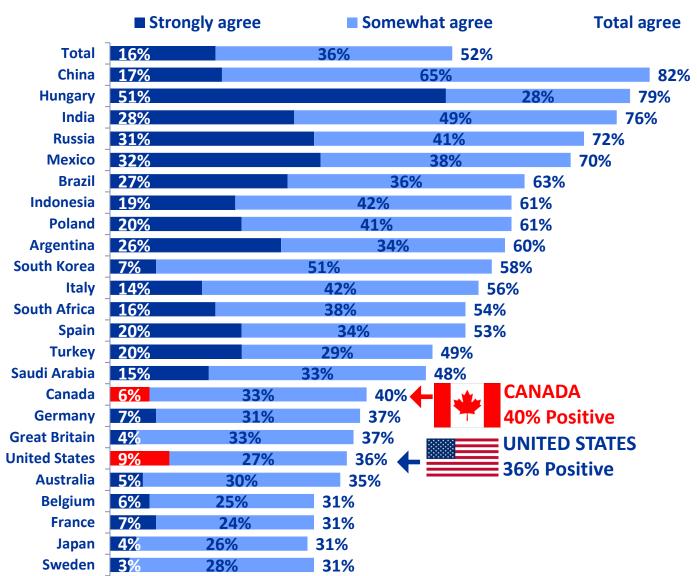
Majority (72%) Support Agreement with Syria







Only Half (52%) Confident Agreement Will Succeed





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World Affairs: Values

To what extent do you agree or disagree about the following statements:

- Under some conditions war is necessary to obtain justice

- Economic power is more important in world affairs than military power





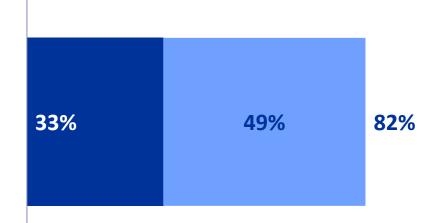
Global Views on Justification for War

■ Strongly agree

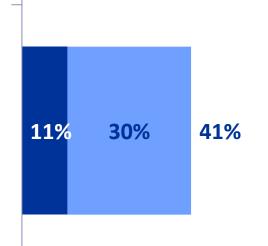
Somewhat agree

Total agree

Economic power is more important in world affairs than military power



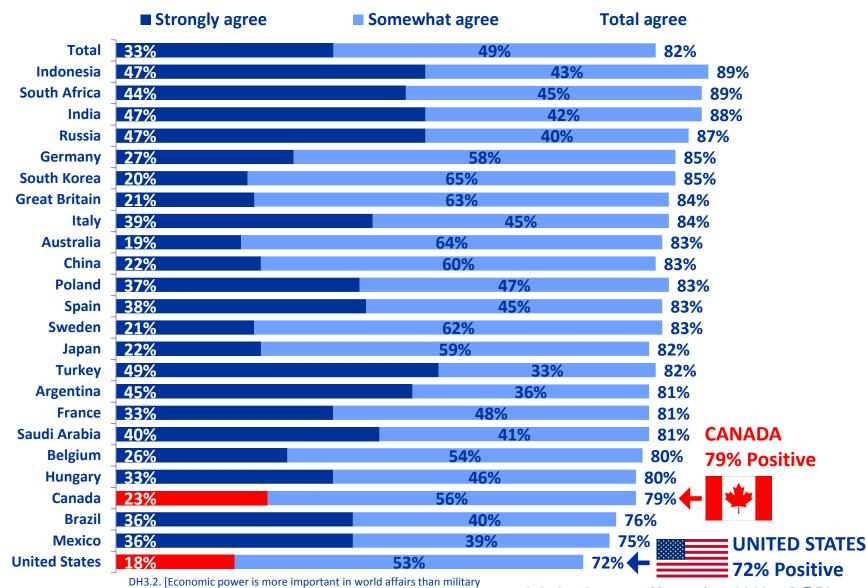
Under some conditions war is necessary to obtain justice.







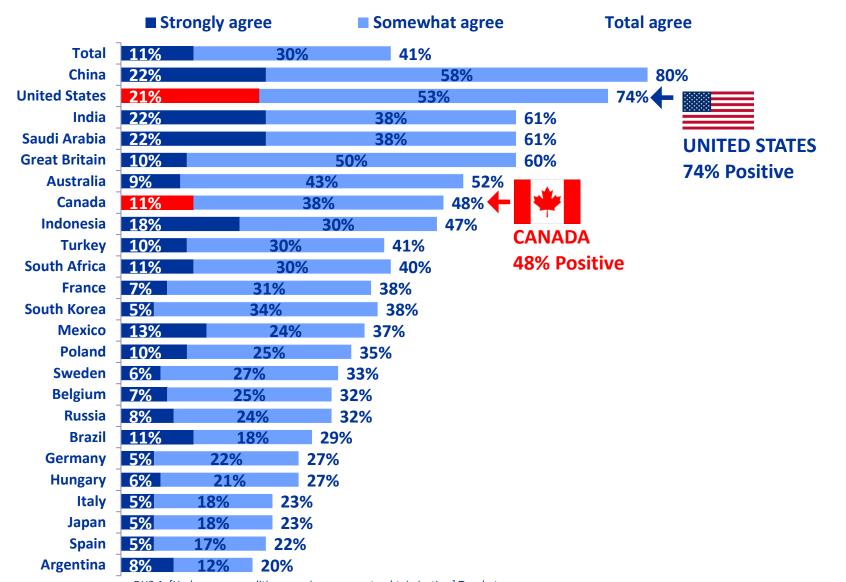
Economic power is more important in world affairs than military power







Under some conditions war is necessary to obtain justice.







About Ipsos

- Ipsos is an independent market research company controlled and managed by research professionals. Founded in France in 1975, Ipsos has grown into a worldwide research group with a strong presence in all key markets. In October 2011 Ipsos completed the acquisition of Synovate. The combination forms the world's third largest market research company.
- With offices in 85 countries, Ipsos delivers insightful expertise across six research specializations: advertising, customer loyalty, marketing, media, public affairs research, and survey management.
- Ipsos researchers assess market potential and interpret market trends. They develop and build brands. They help clients build long-term relationships with their customers. They test advertising and study audience responses to various media and they measure public opinion around the globe.
- Ipsos has been listed on the Paris Stock Exchange since 1999 and generated global revenues of €1,789 billion (2.300 billion USD) in 2012.
- Visit www.ipsos.com to learn more about Ipsos' offerings and capabilities.



About the Halifax International Security Forum

- Halifax International Security Forum is a forum and a network for thoughtful and engaged decision-makers from governments, militaries, business, academia, and the media to work together to meet emerging threats in a changing world.
- The annual Halifax International Security Forum brings people together in an informal setting that only a place like Halifax, Nova Scotia can provide. As one of the secrets to its success,
- Halifax creates an informal, unscripted, discussion-based atmosphere that encourages interactive and free-flowing exchanges—providing a unique opportunity for informed leaders to learn from each other, share opinions, generate new ideas and put them into action.
- Halifax International Security Forum is a non-profit, non-partisan organization based in Washington, D.C.



For information about this and other *Global @dvisor* products contact http://www.ipsosglobaladvisor.com/ or:

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■ The Ipsos *Global @dvisor* Syndicate Study is a monthly, online survey of consumer citizens in 24 countries and produces syndicated reports and studies specifically tailored to the needs of corporations, advertising and PR agencies, and governments. For information contact:

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