

Ipsos European Pulse

April 2014



Ipsos Public Affairs

The Social Research and Corporate Reputation Specialists



Methodology

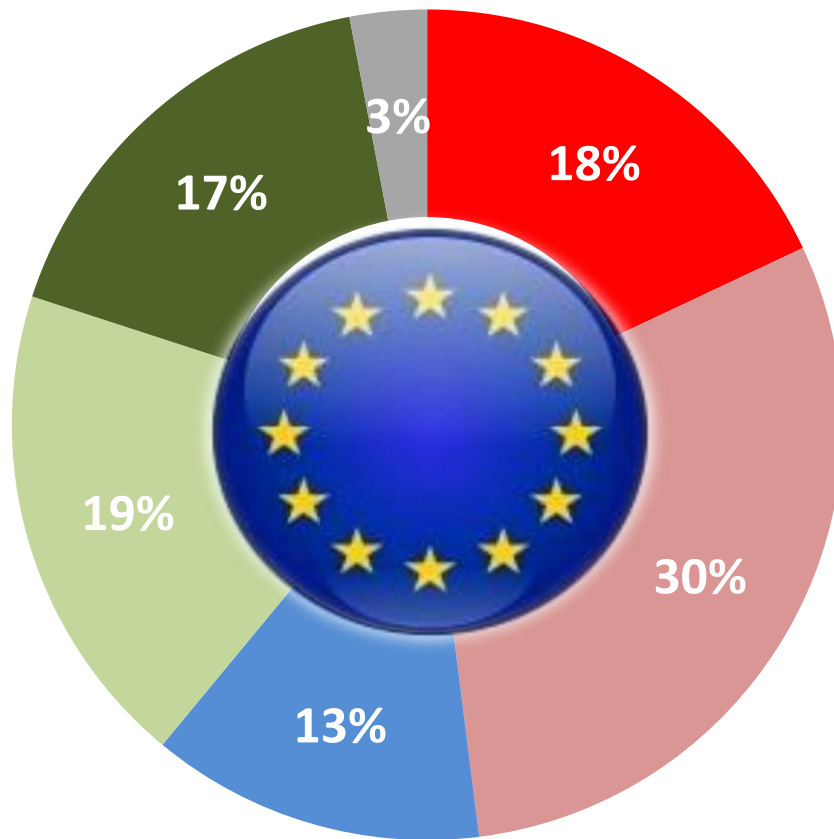
Between March 4th and March 18th, 2014, Ipsos surveyed 9,333 respondents in 12 European countries for their attitudes towards the European Union. The countries surveyed included Belgium, Croatia, the Czech Republic, France, Germany, Great Britain, Hungary, Italy, Netherlands, Poland, Spain and Sweden. The data was collected via Ipsos online panels with the exception of Croatia where data was collected via CATI on March 11th and March 17th, and then weighted to represent the general population in the country surveyed.

Approximately 1000+ individuals participated on a country by country basis with the exception of Belgium, Croatia, Hungary, Poland and Sweden where each have a sample of approximately 500. The precision of Ipsos online polls and CATI are calculated using a credibility interval with a poll of 1,000 accurate to +/- 3.5 percentage points and of 500 accurate to +/- 5.0 percentage points.

The future of the European Union

More or less power for the EU?

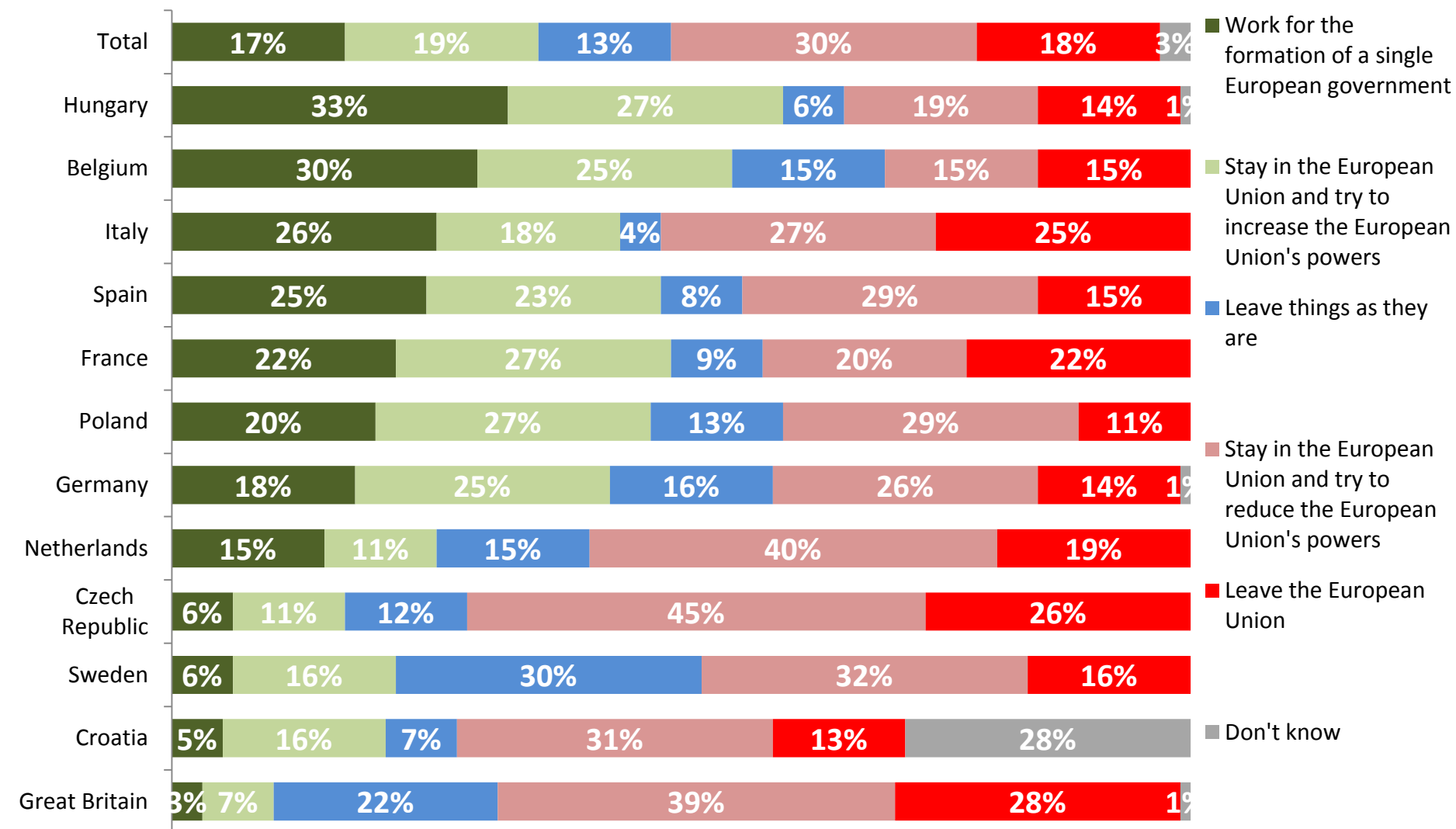
Please indicate what you think the long-term policy of ... should be:



- Leave the European Union
- Stay in the European Union and try to reduce the European Union's powers
- Leave things as they are
- Stay in the European Union and try to increase the European Union's powers
- Work for the formation of a single European government
- Don't know

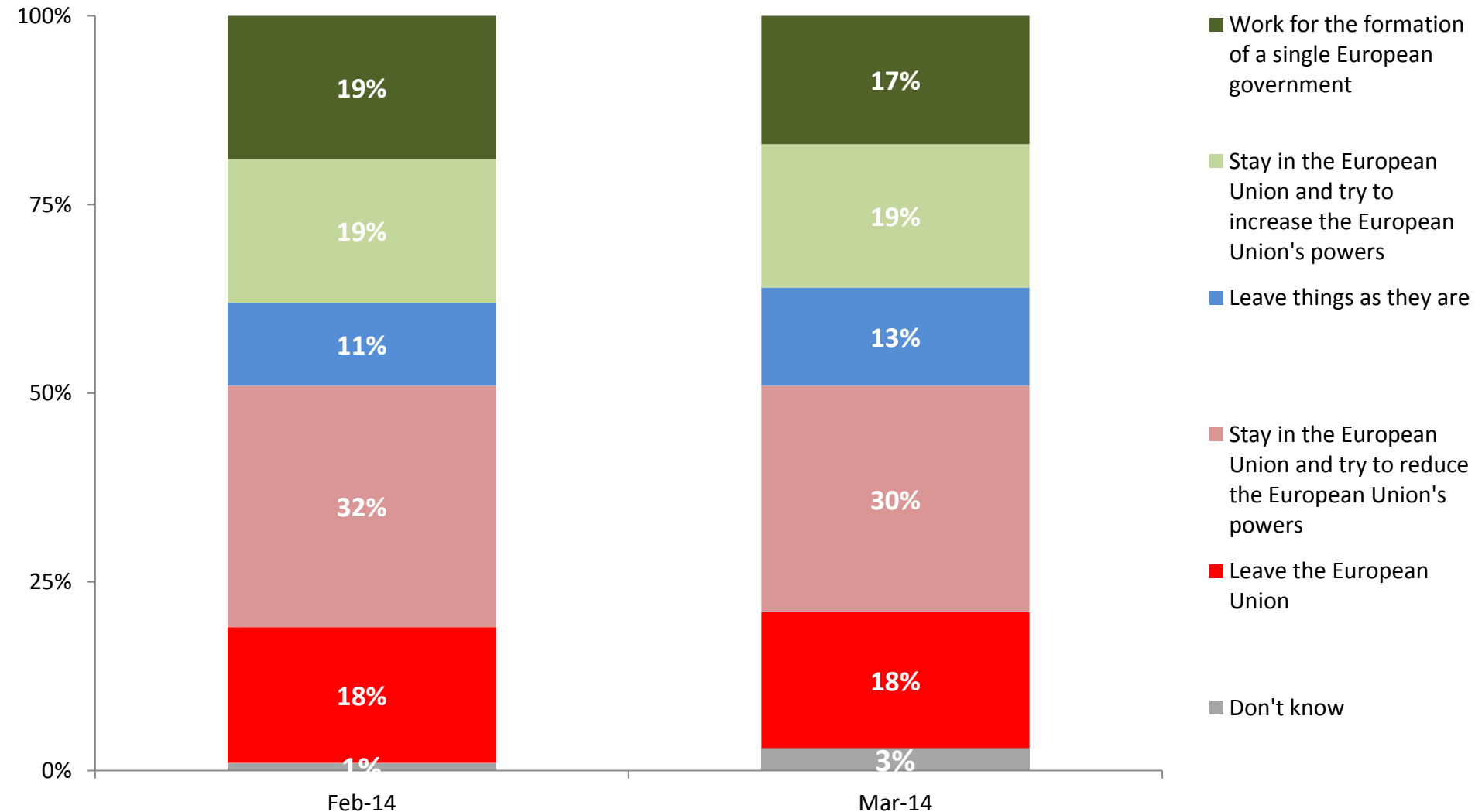
More or less power for the EU?

Please indicate what you think the long-term policy of ... should be:



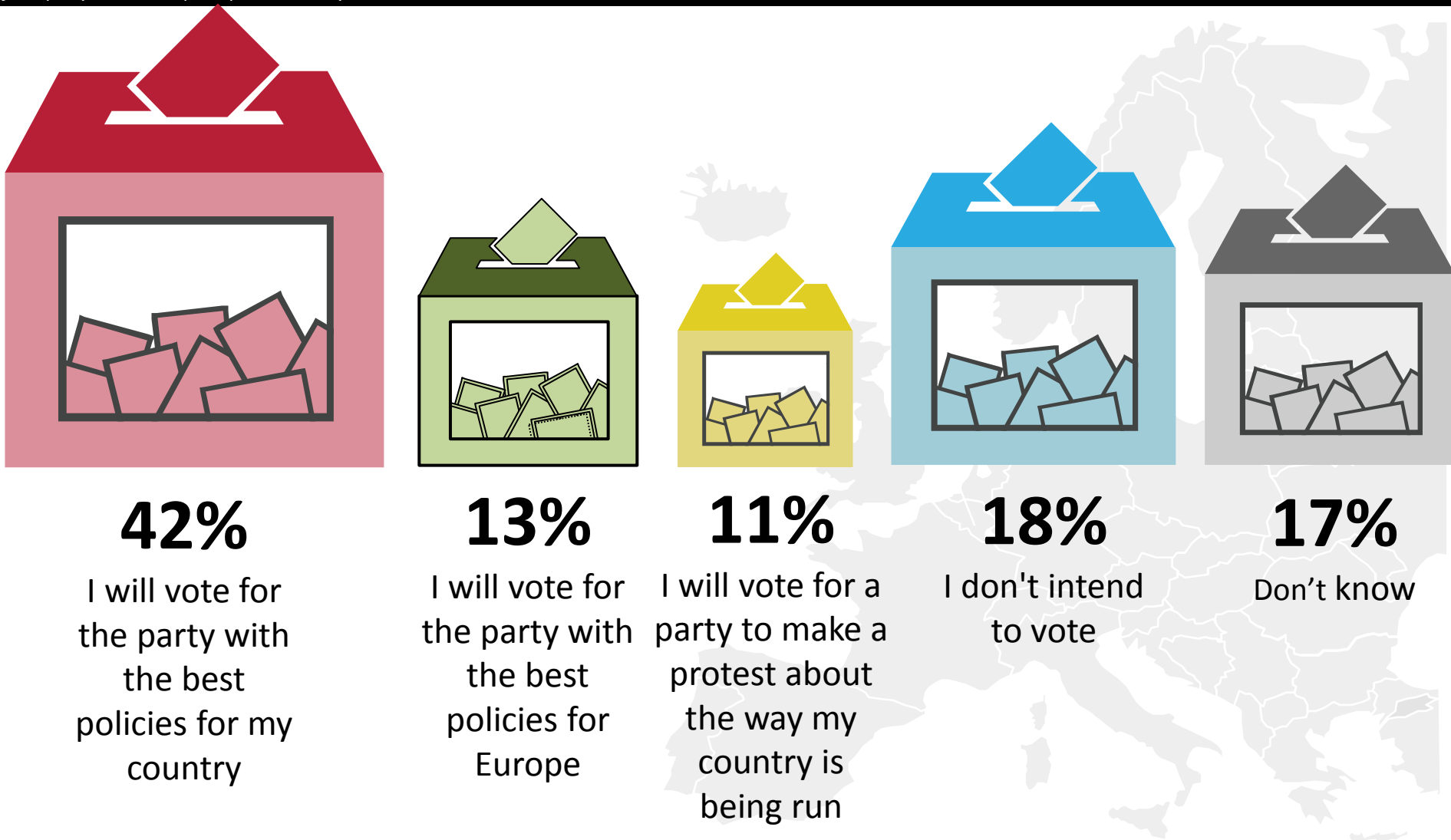
More or less power for the EU? - Trend

Please indicate what you think the long-term policy of ... should be:



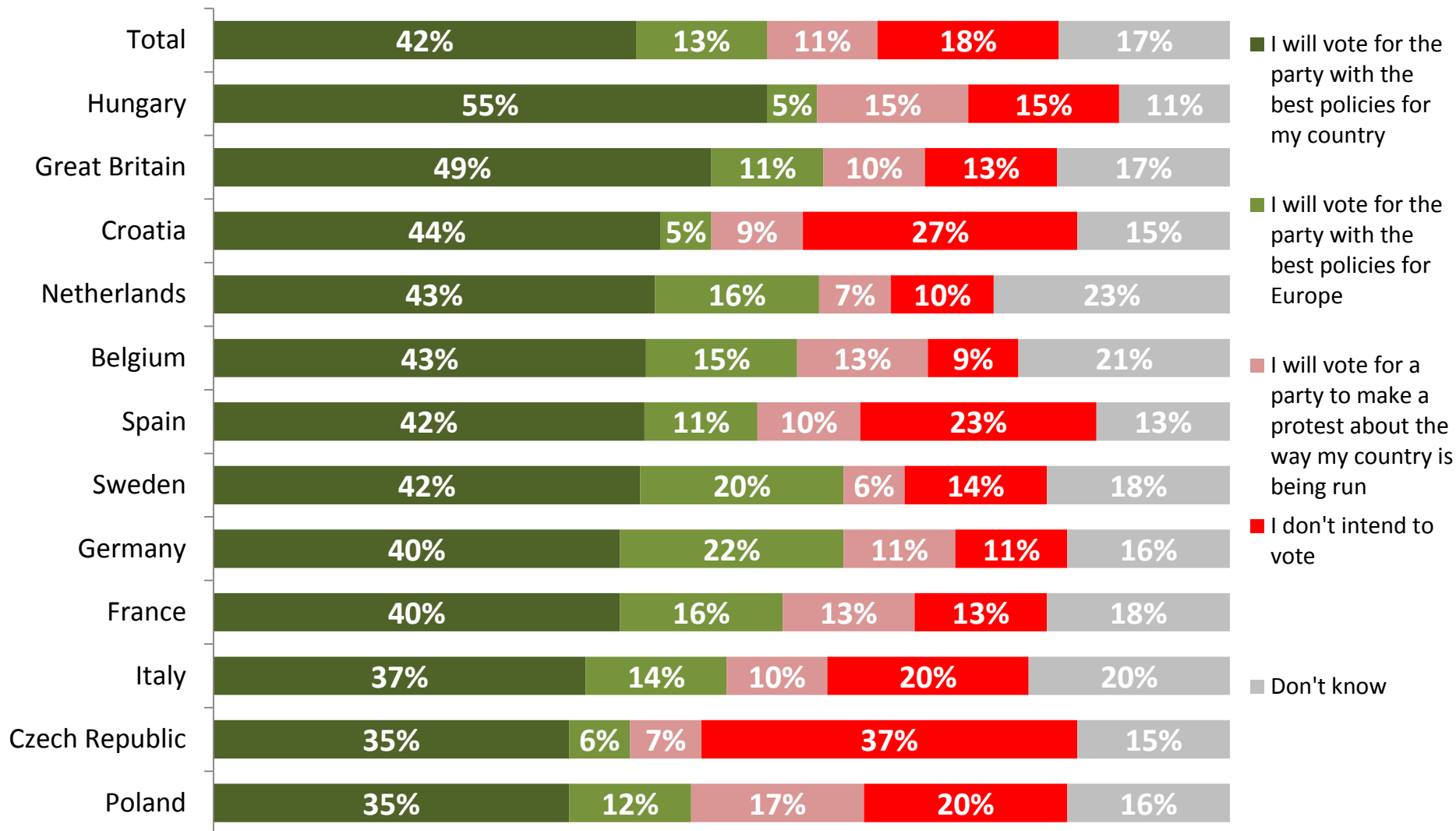
What is driving the vote on the EU elections...

As you may know, there will be European parliamentary elections in May 2014. Which of the following statements, if any, is closest to why you would vote for a party in the European parliamentary elections?



What is driving the vote on the EU elections...

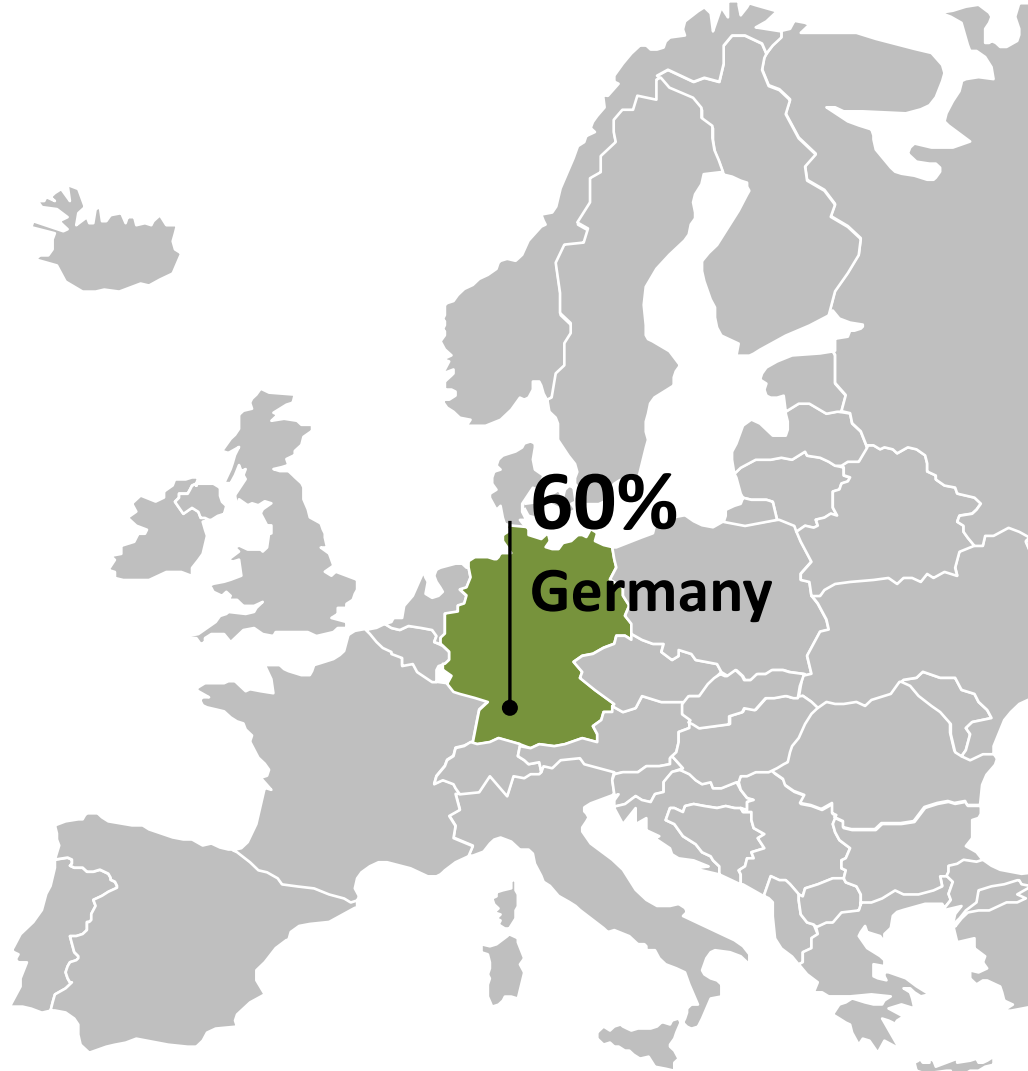
As you may know, there will be European parliamentary elections in May 2014. Which of the following statements, if any, is closest to why you would vote for a party in the European parliamentary elections?



- The strongest economy**
- The most influent country**
- The most reliable ally**

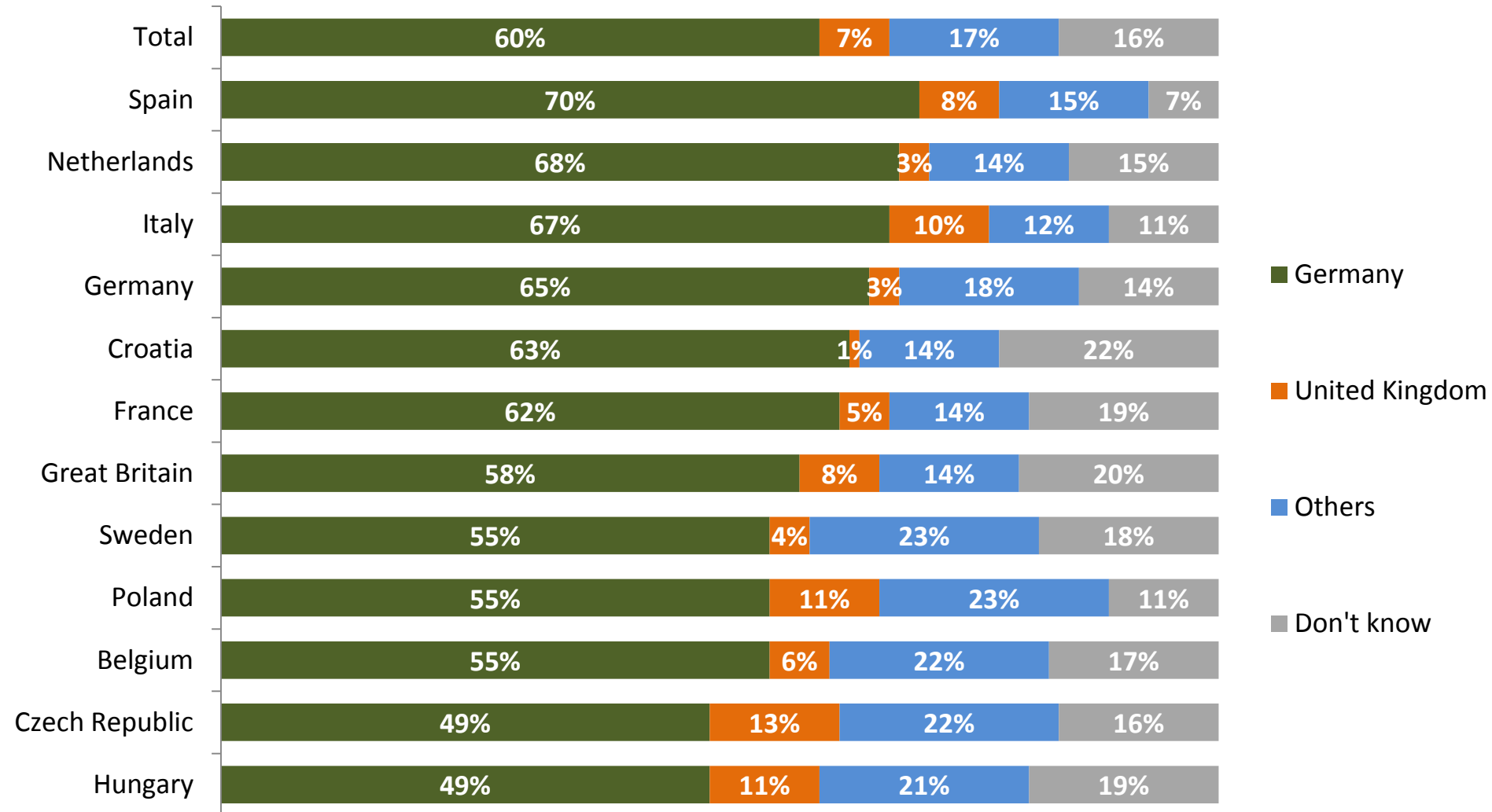
Country with the strongest economy

Look at the list of European countries below. Which of the following, if any, would you say is ...:



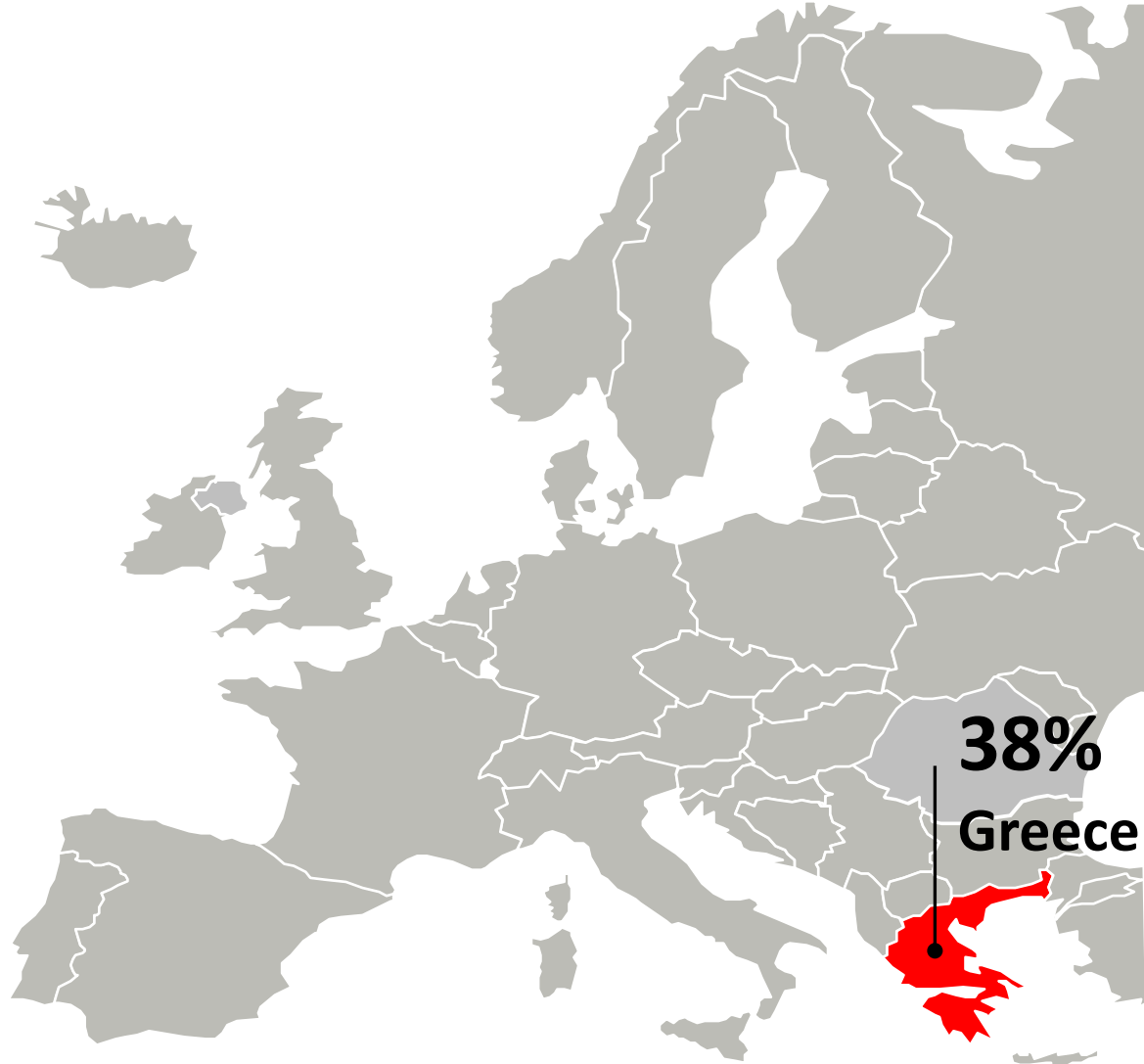
Country with the strongest economy – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...



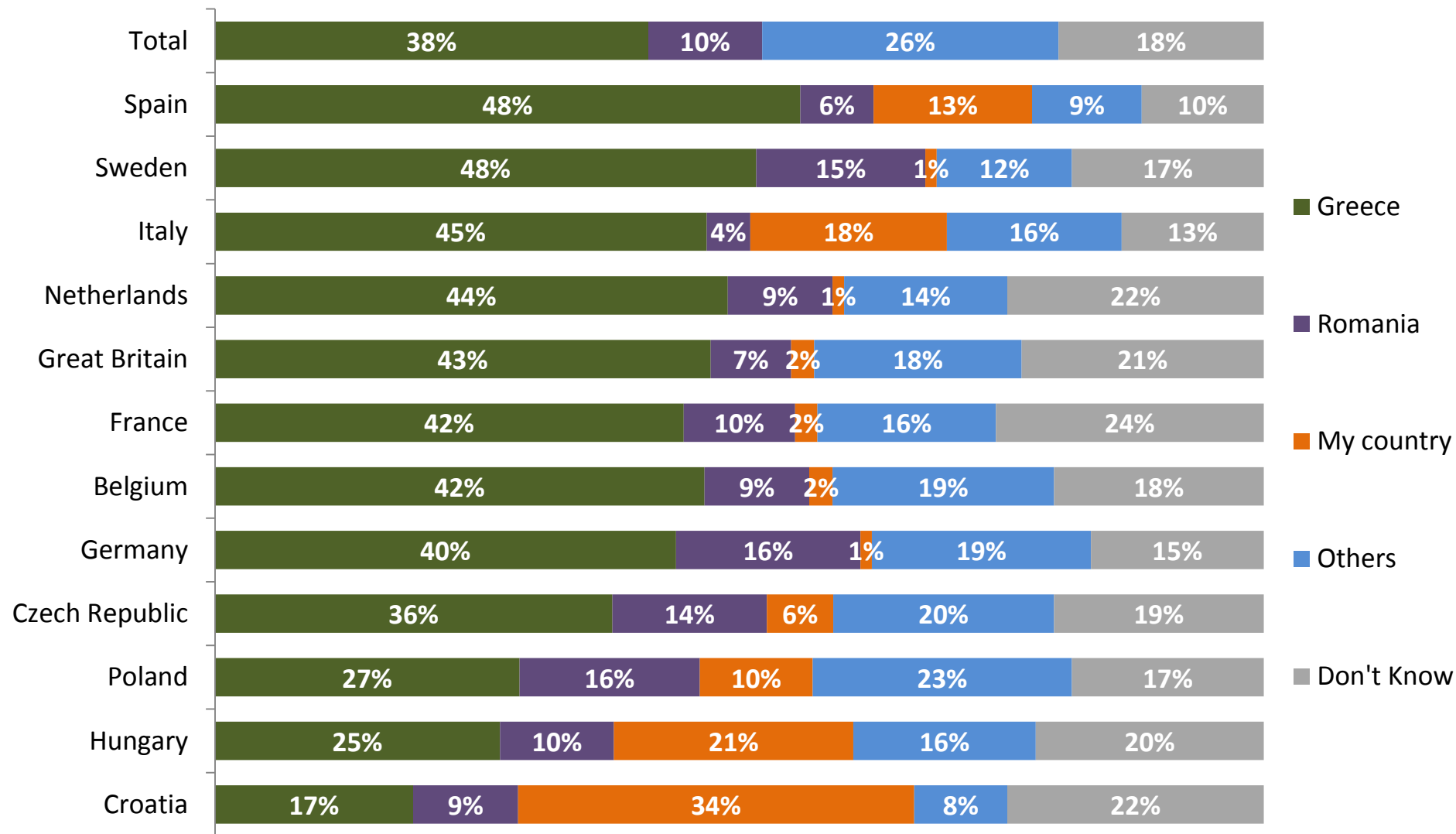
Country with the weakest economy

Look at the list of European countries below. Which of the following, if any, would you say is ...



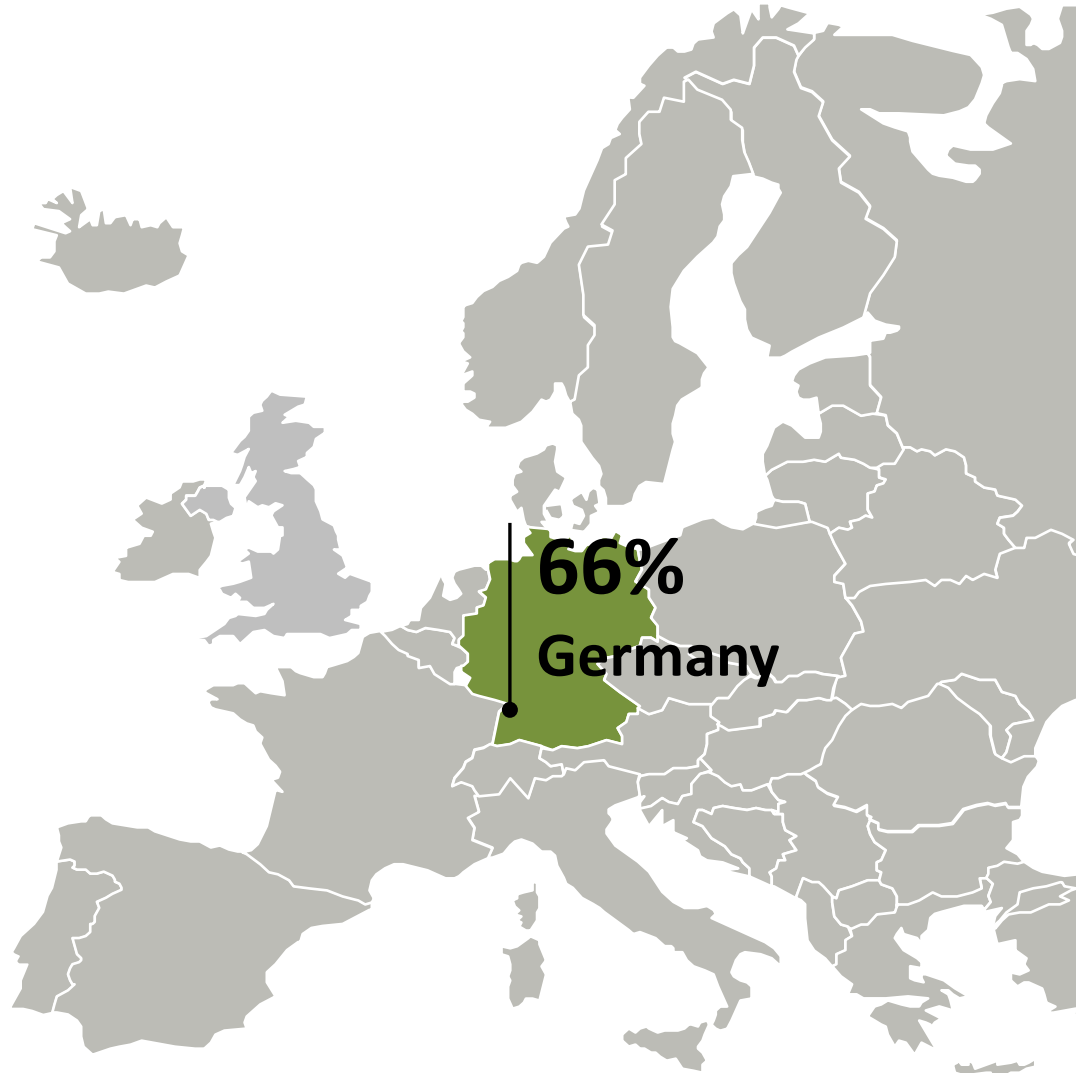
Country with the weakest economy – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...



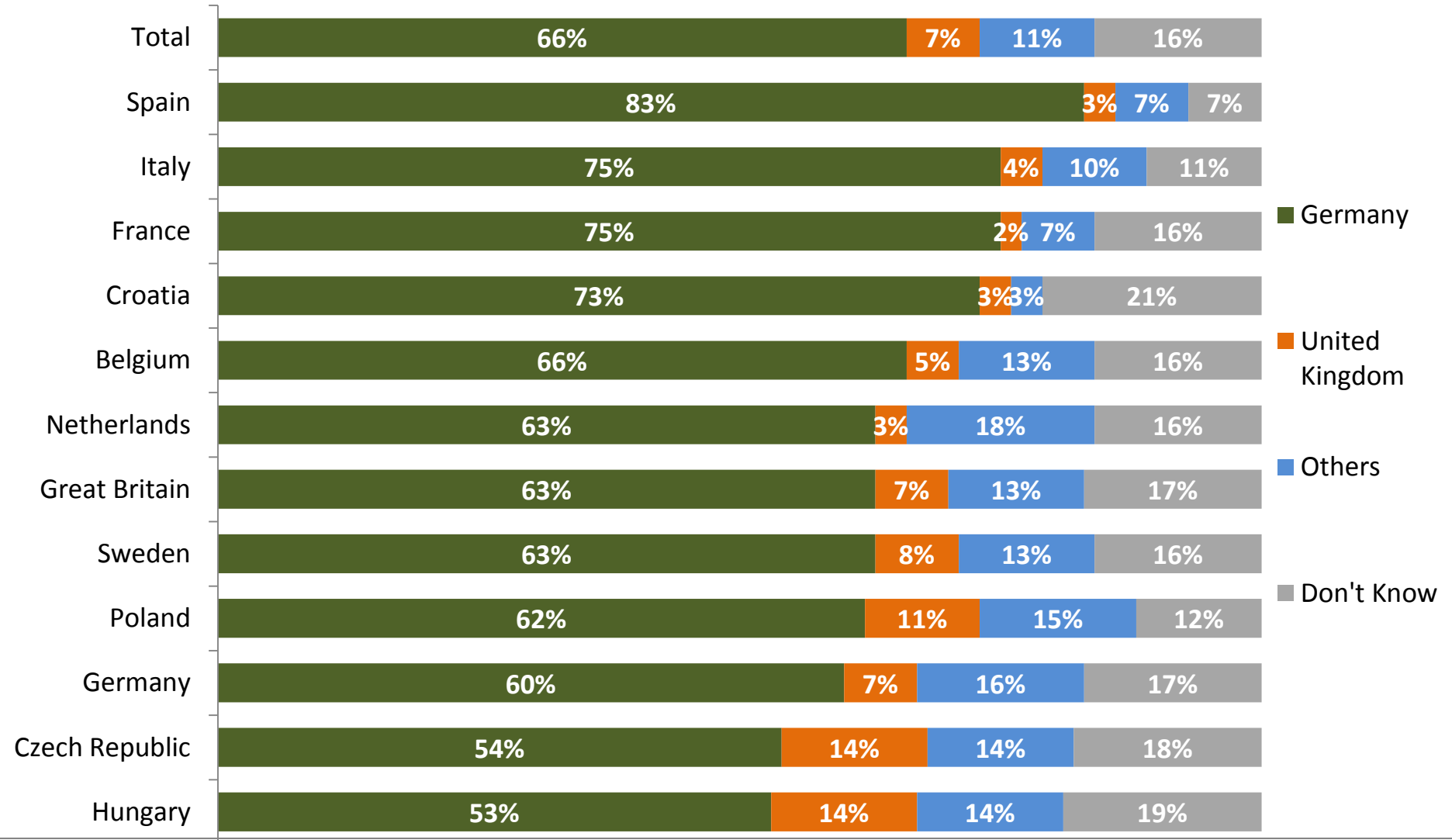
The country with the most influence in Europe

Look at the list of European countries below. Which of the following, if any, would you say is ...



The country with the most influence in Europe – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...



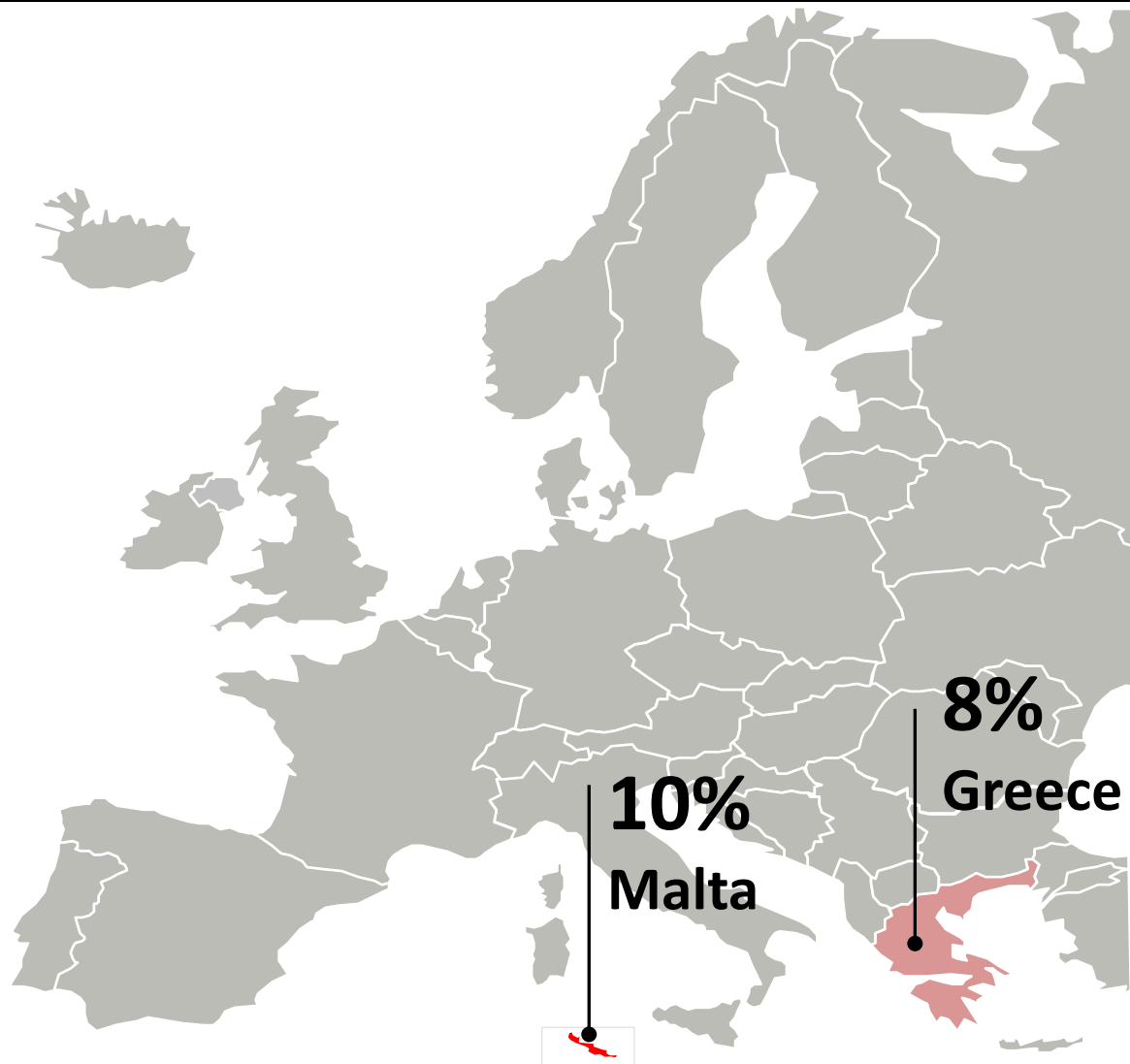
Base: 9333 Adults age 16-64 across Belgium, France, Germany, Great Britain, Italy, Spain, Sweden, Hungary,, Netherlands, Poland March 4-18 2014 . Croatia, Czech Republic March 11-17 2014

Source: Ipsos Social Research Institute



Country with least influence in Europe

Look at the list of European countries below. Which of the following, if any, would you say is ...

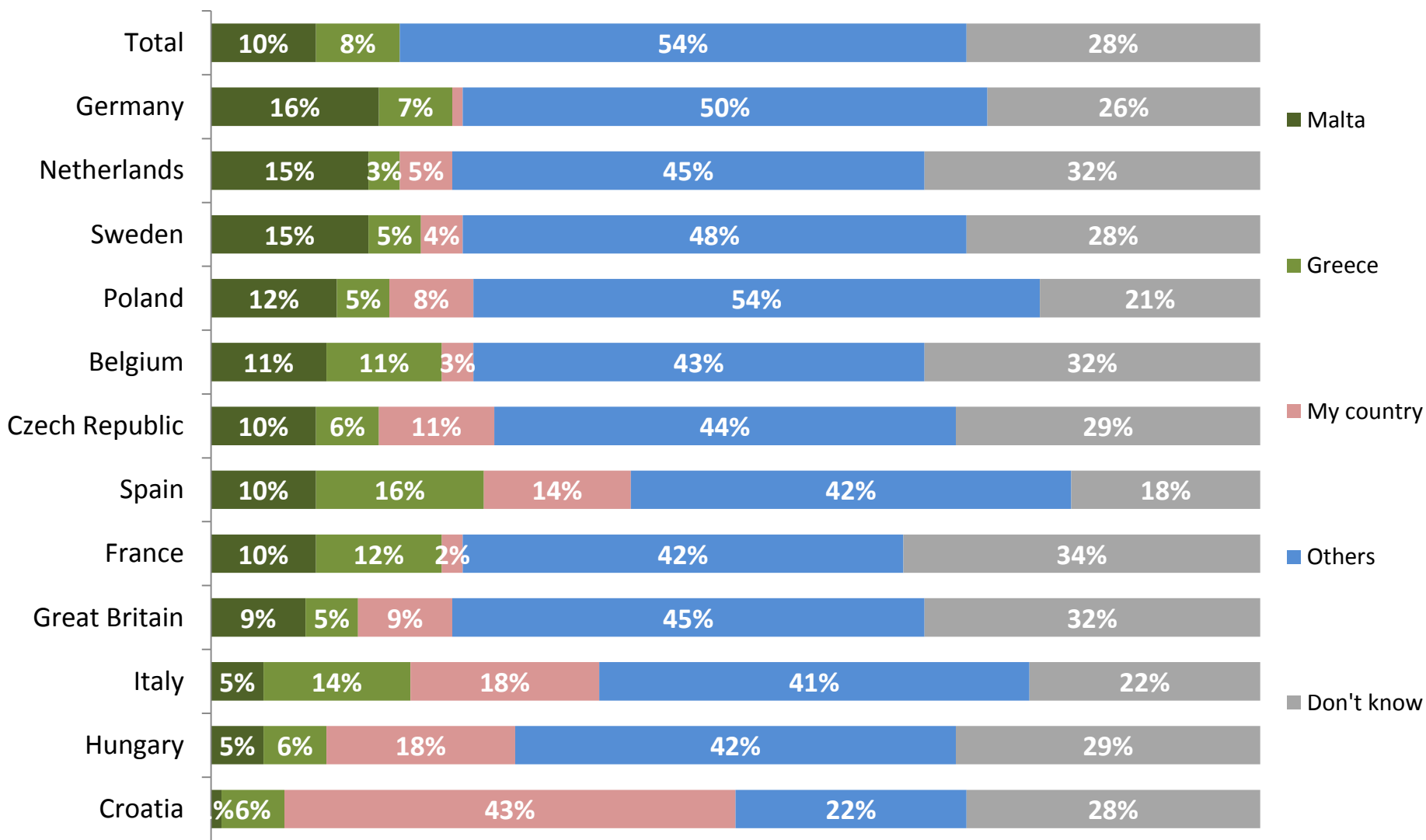


Base: 9333 Adults age 16-64 across Belgium, France, Germany, Great Britain, Italy, Spain, Sweden, Hungary,, Netherlands, Poland March 4-18 2014 . Croatia, Czech Republic March 11-17 2014

Source: Ipsos Social Research Institute

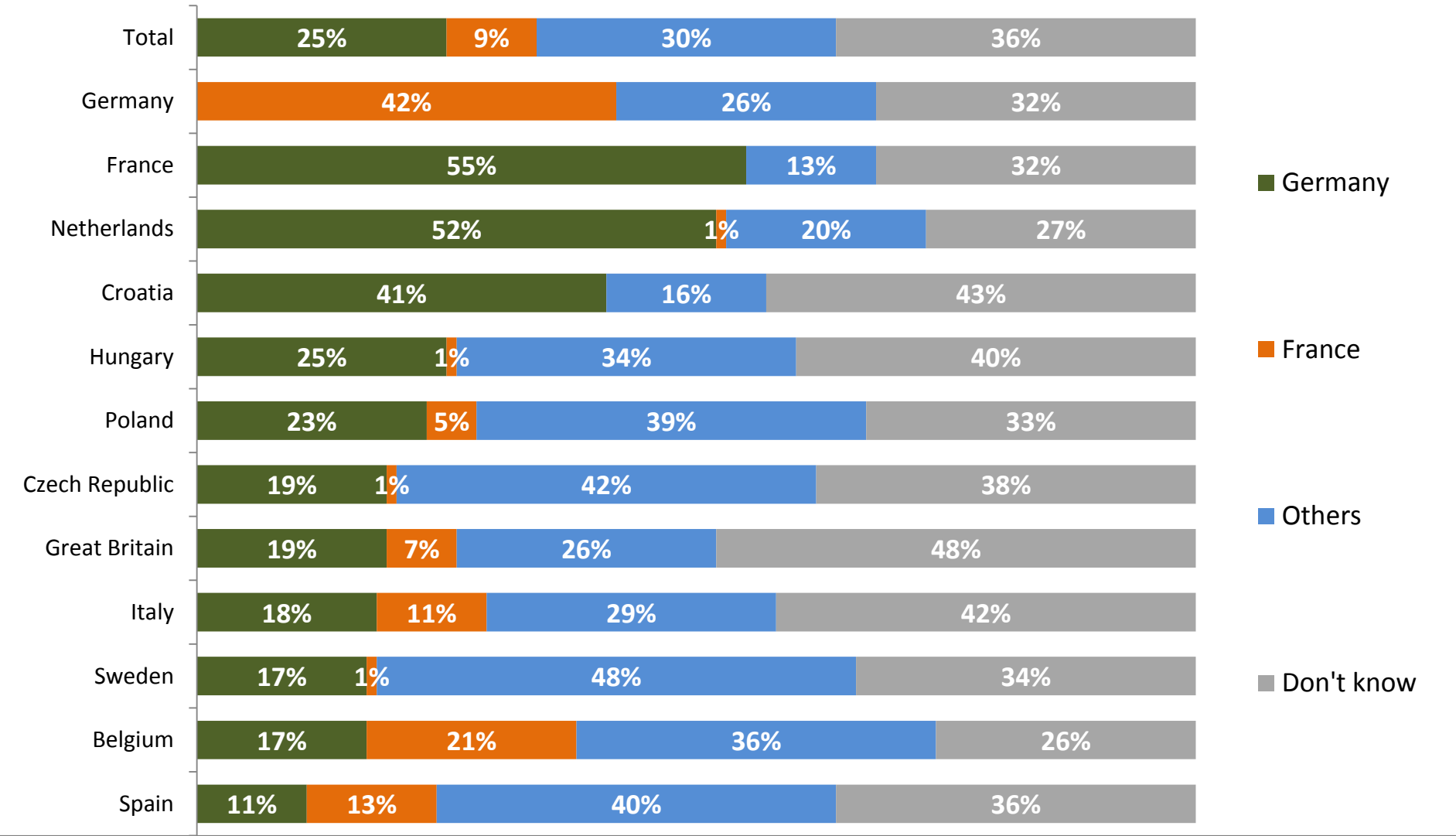
Country with least influence in Europe – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...

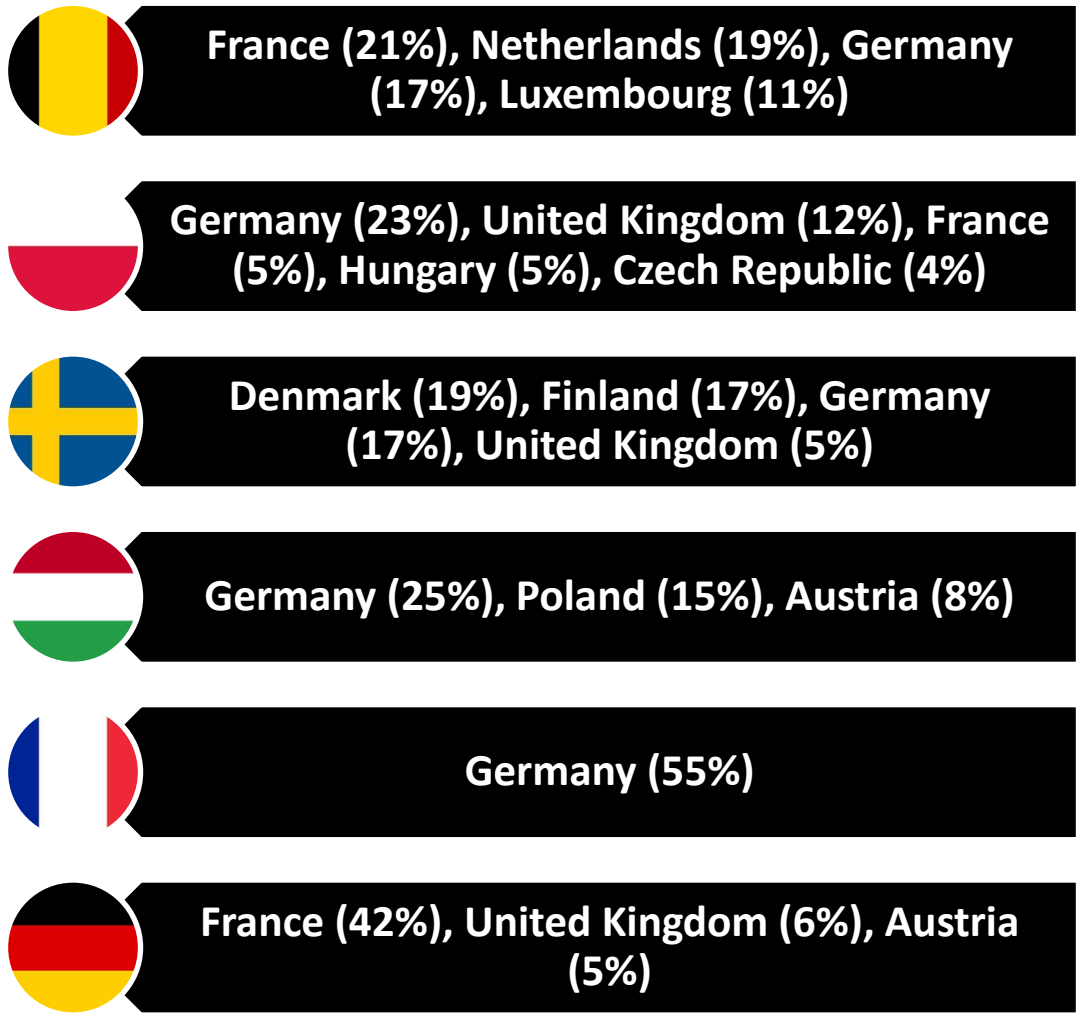


Our country's most reliable ally – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...



Most reliable country choices (1)



Most reliable country choices (2)



Germany (19%) Ireland (8%), Netherlands (4%)



Germany (18%), Spain (12%), France (11%), United Kingdom (6%)



Portugal (22%), France (13%), Germany (11%), Italy (6%), United Kingdom (4%)



Germany (19%) Slovakia (30%)



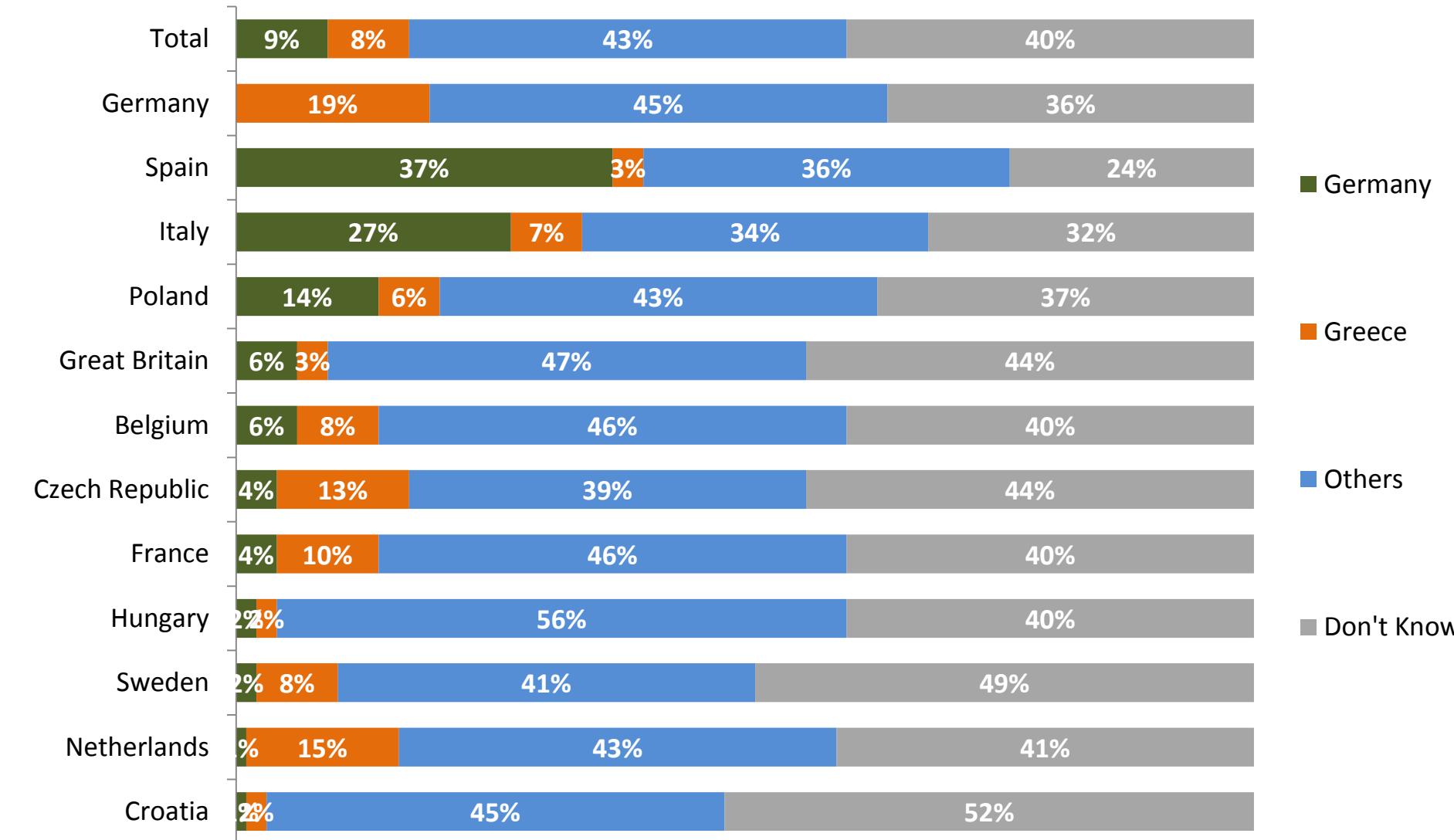
Germany (41%), Austria (7%), United Kingdom (4%)



Germany (52%), Belgium (9%), United Kingdom (4%)

Your country's least reliable ally – by country

Look at the list of European countries below. Which of the following, if any, would you say is ...

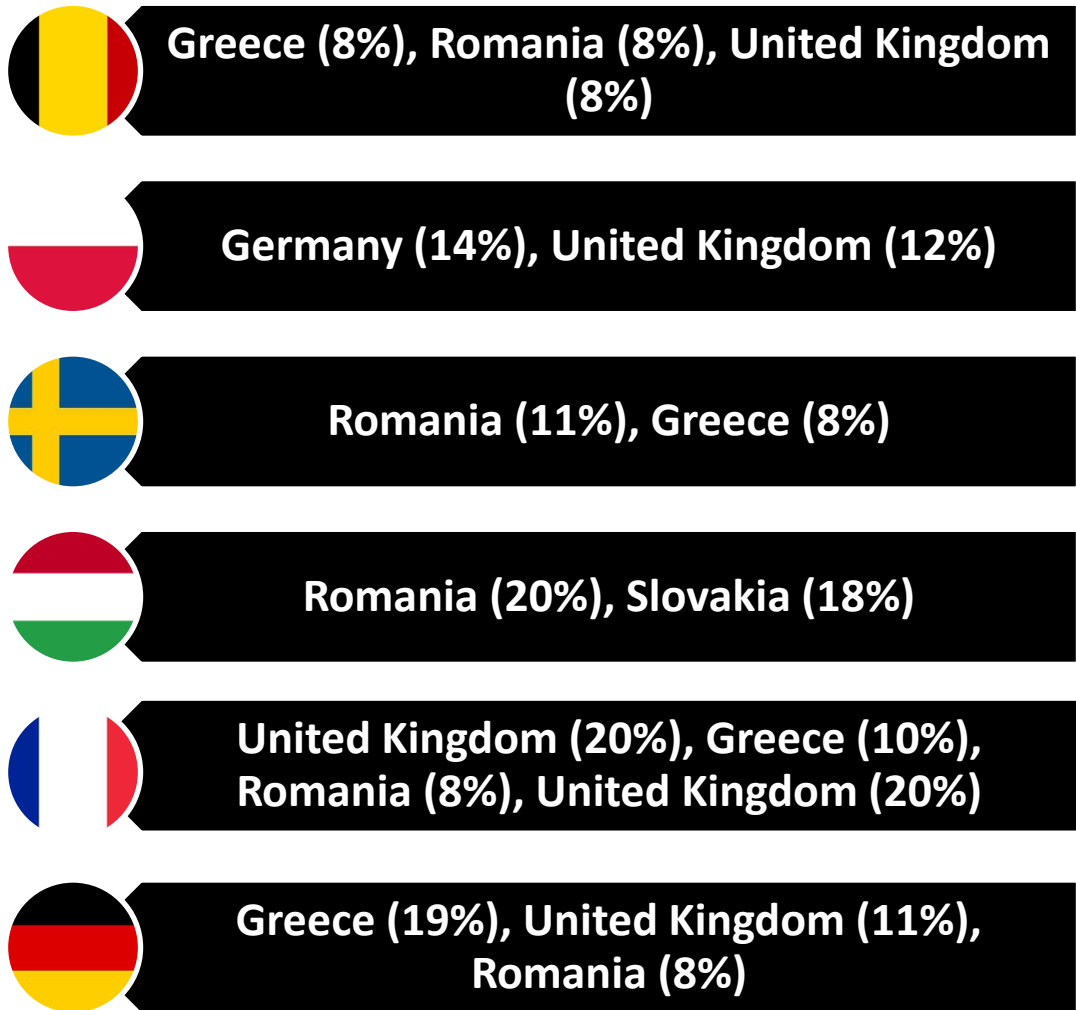


Base: 9333 Adults age 16-64 across Belgium, France, Germany, Great Britain, Italy, Spain, Sweden, Hungary,, Netherlands, Poland March 4-18 2014 . Croatia, Czech Republic March 11-17 2014

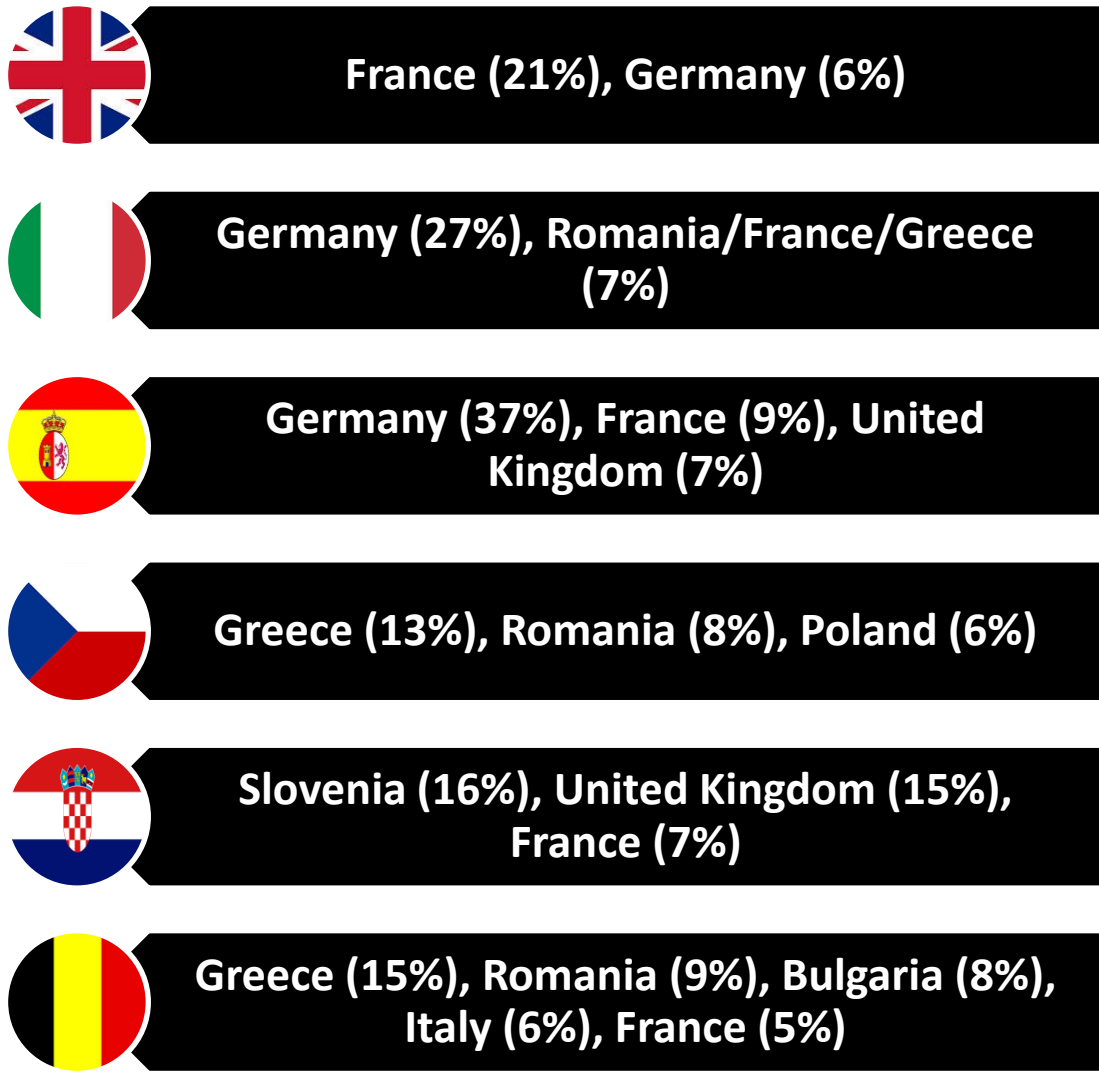
Source: Ipsos Social Research Institute



Least reliable country choices (1)



Least reliable country choices (2)

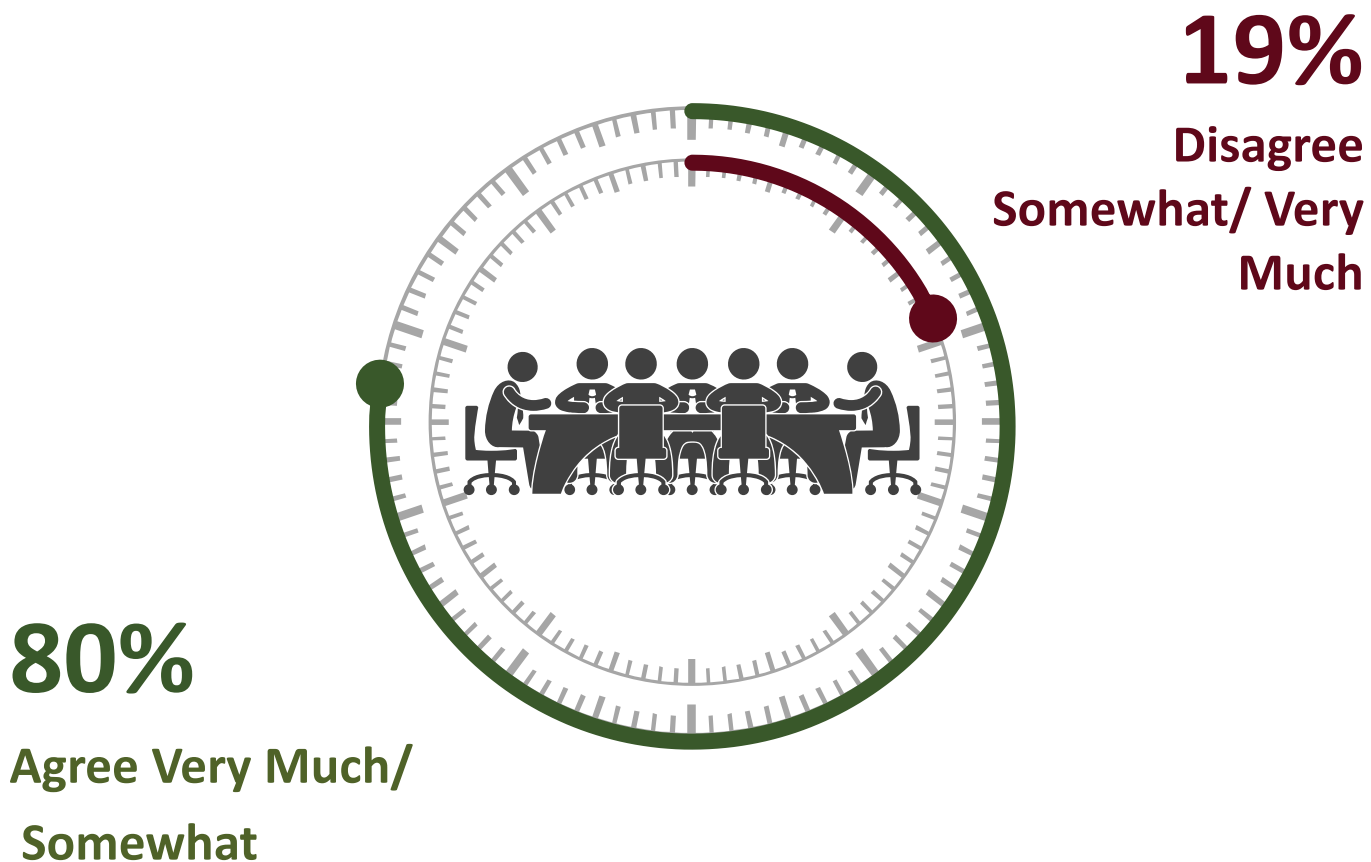


The EU's influence and impact: Cooperation and war between European countries

Cooperation between European countries

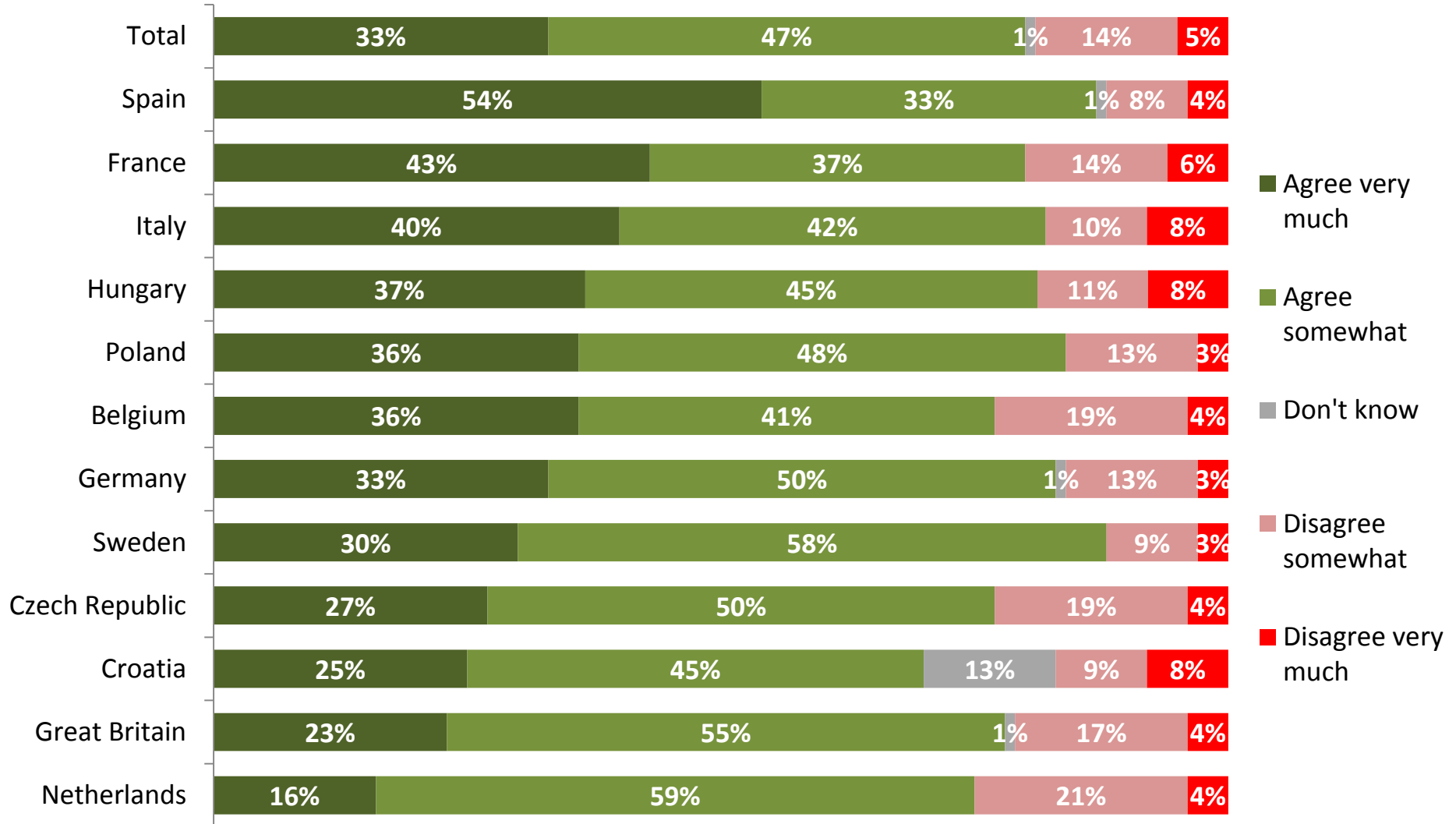
it's more important than ever for countries in Europe to work together given the rise of countries such as Brazil, India and China]
Please indicate if you agree or disagree with the following statements:

It's more important than ever for countries in Europe to work together given the rise of countries such as Brazil, India and China



Cooperation between European countries

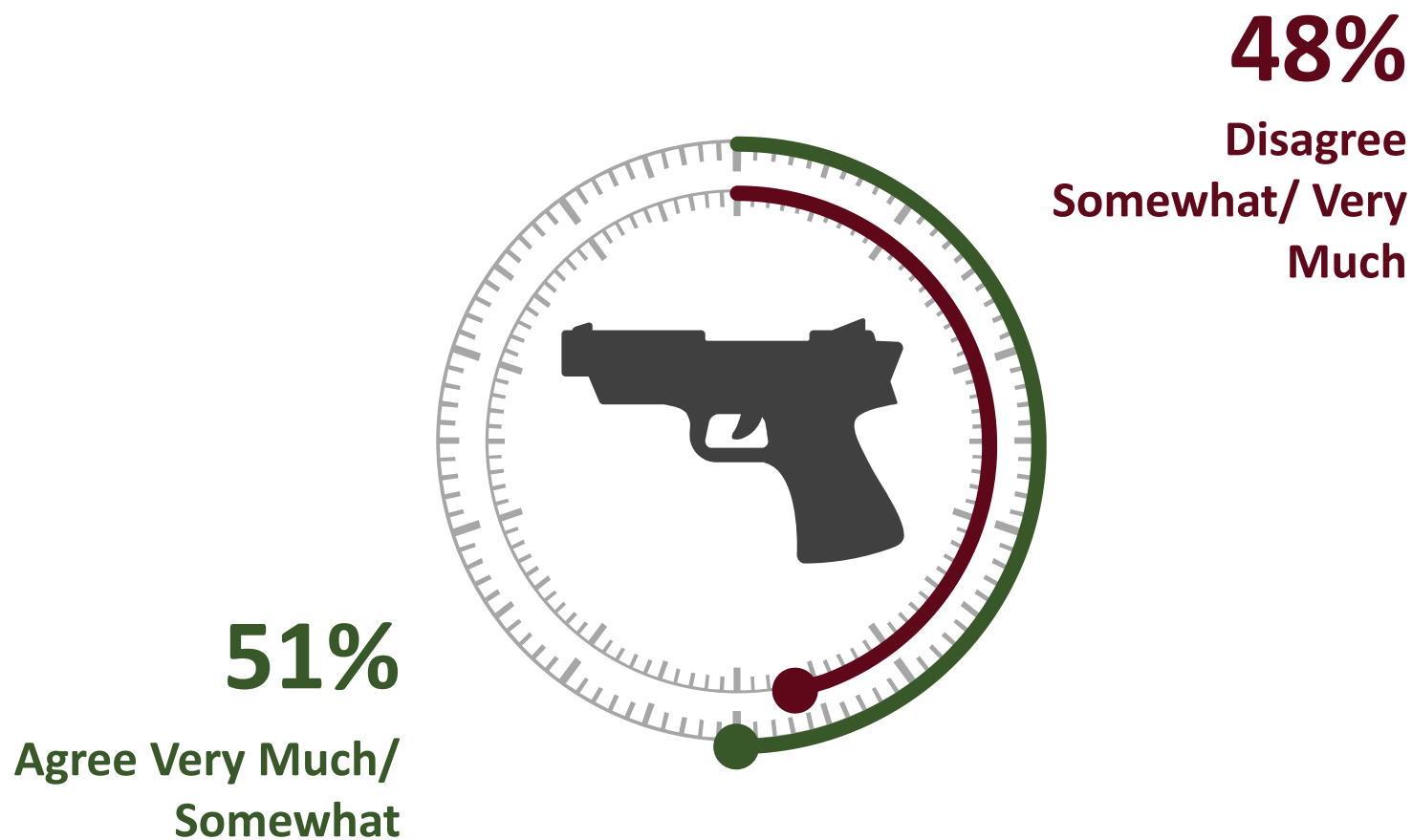
it's more important than ever for countries in Europe to work together given the rise of countries such as Brazil, India and China] Please indicate if you agree or disagree with the following statements



The EU's influence on war between European countries

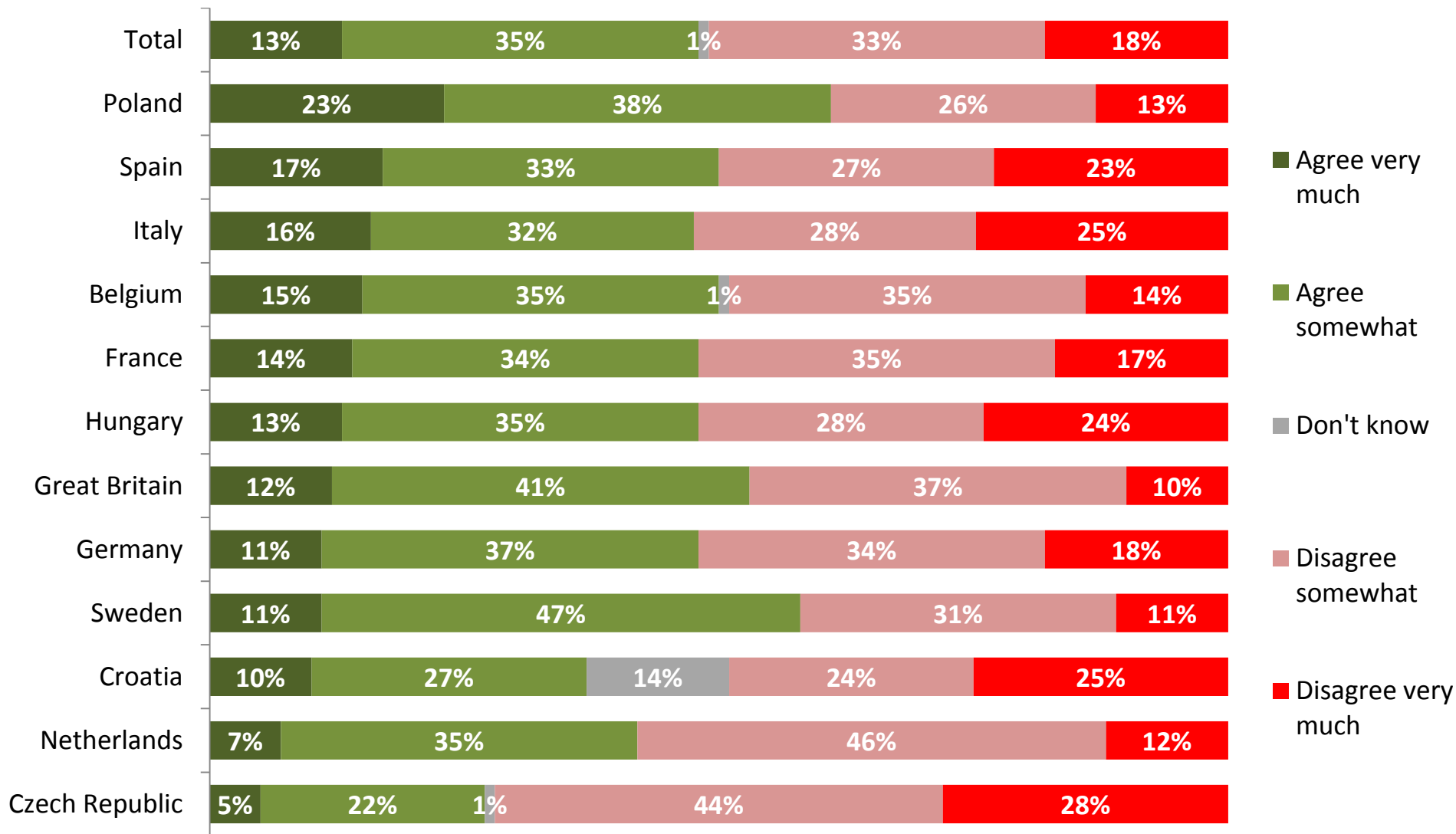
There would have been more wars in Europe if the European Union had not existed. Please indicate if you agree or disagree with the following statements:

There would have been more wars in Europe if the European Union had not exist



The EU's influence on war between European countries – by country

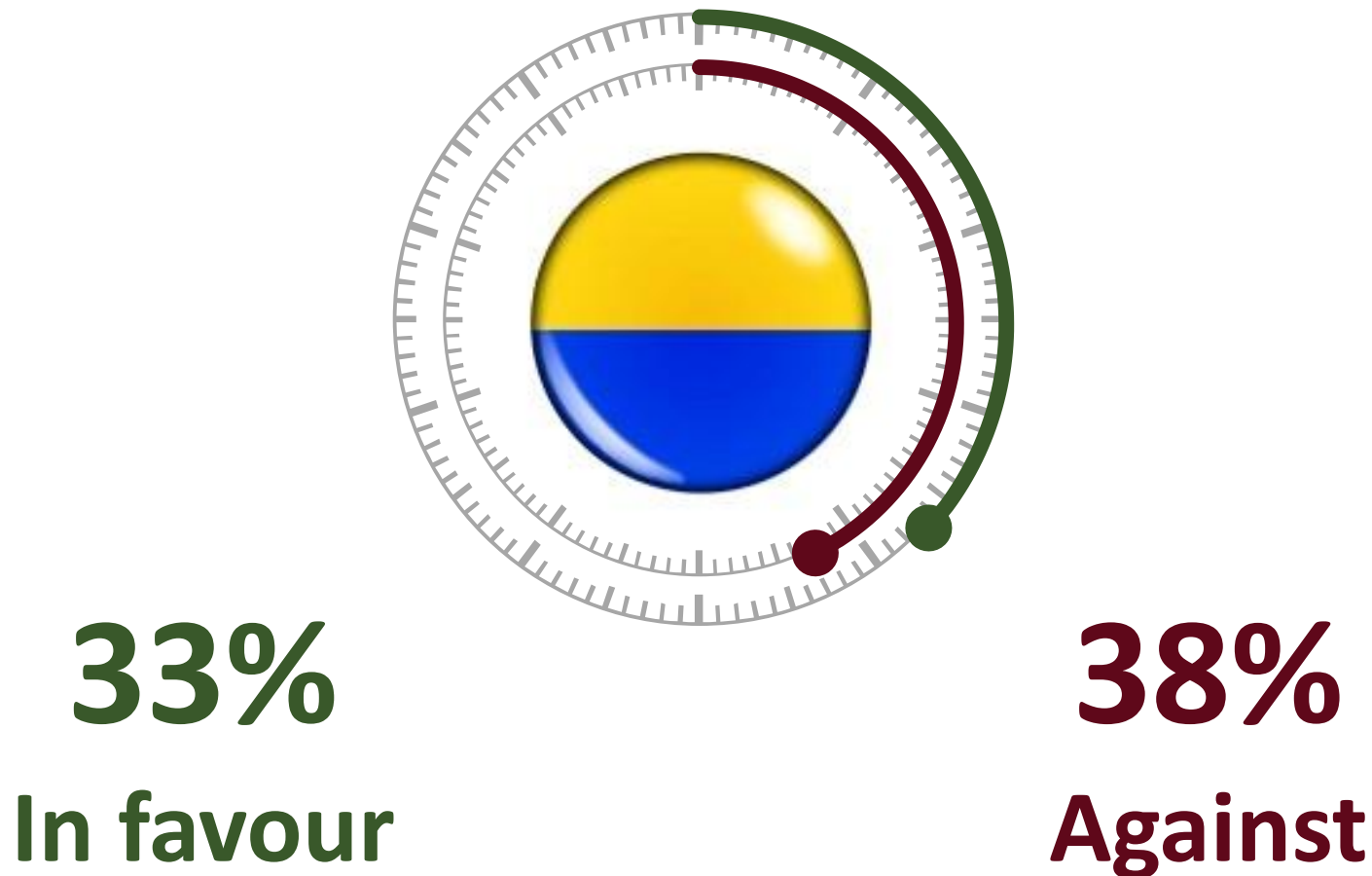
There would have been more wars in Europe if the European Union had not existed. Please indicate if you agree or disagree with the following statements:



European Union Enlargement

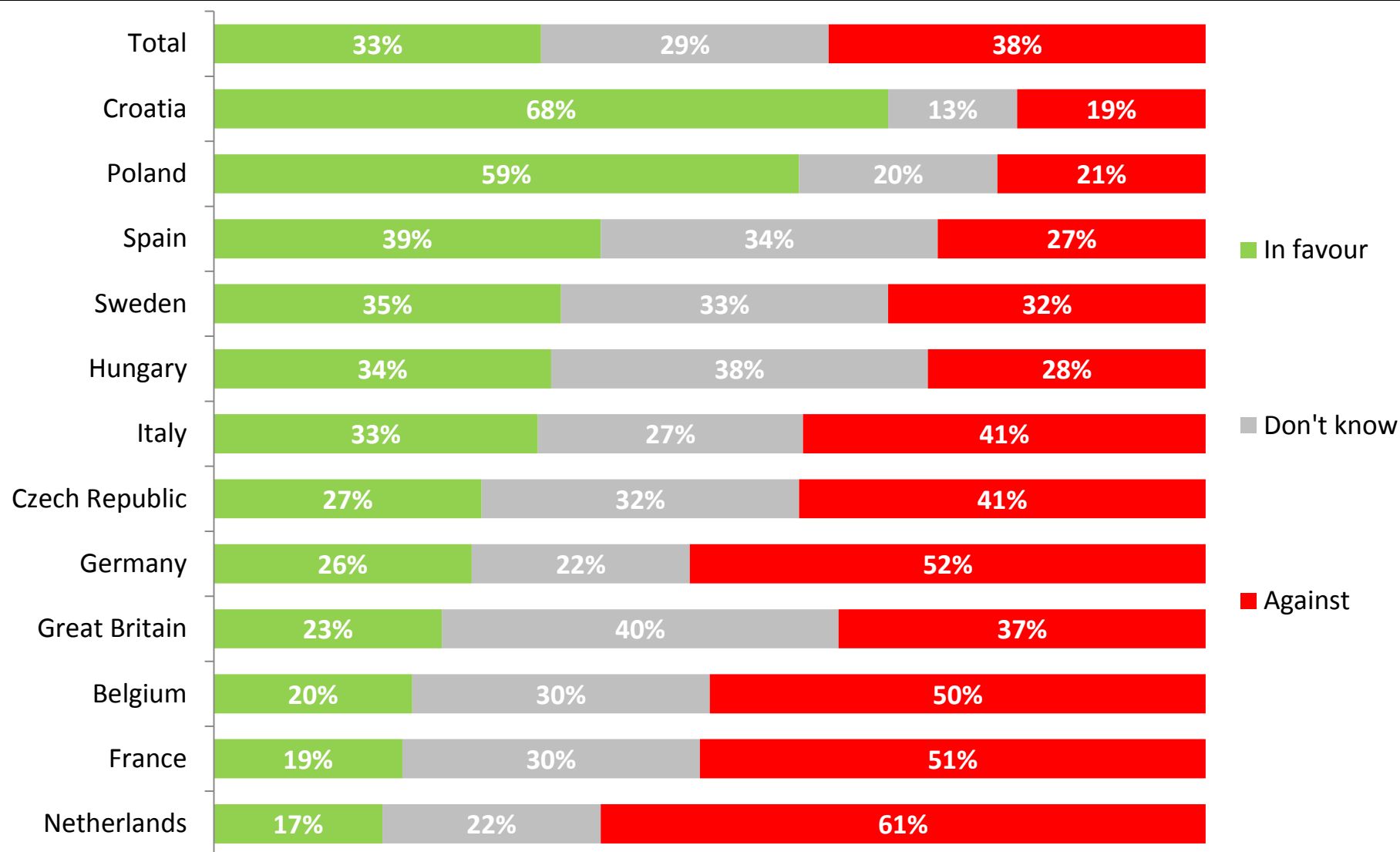
European Union Enlargement - Ukraine

*Are you in favour or against Ukraine becoming part of the European Union in the future?
Please indicate what you think the long-term policy of ... should be:*



European Union Enlargement by country – Ukraine

Are you in favour or against Ukraine becoming part of the European Union in the future?
Please indicate what you think the long-term policy of ... should be:



European Union Enlargement - Turkey

*Are you in favour or against Turkey becoming part of the European Union in the future?
Please indicate what you think the long-term policy of ... should be:*



European Union Enlargement by country – Turkey

Are you in favour or against Turkey becoming part of the European Union in the future?
Please indicate what you think the long-term policy of ... should be:

