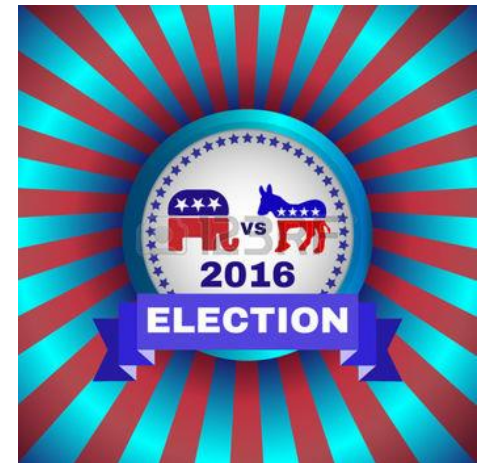




Nativism and the 2016 US Elections: Putting Trump into context

Munk School of Global Affairs, University of Toronto
October 2015

Cliff Young
President USPA



Taking a 30,000 foot look



PUNDITS AREN'T REALLY BETTER THAN





Polls right now don't mean much!

Time Before Election	U.S. Presidential
One week	1.7%
One month	2.7%
Two months	3.8%
Three months	4.8%
Six months	5.8%
Nine months	6.9%
Twelve months	7.9%

Source: Ipsos analysis of 300 polls across 40 markets from 1980 through current

Putting Elections into Context

Change versus Continuity Elections

Change

Middling

Continuity

**Scenario favorable to the
Opposition Candidate**

**Scenario favorable to the
Government Candidate**

Government Approval
Right track / wrong direction
Economic optimism
More Negative

Government Approval
Right track / wrong direction
Economic optimism
More Positive



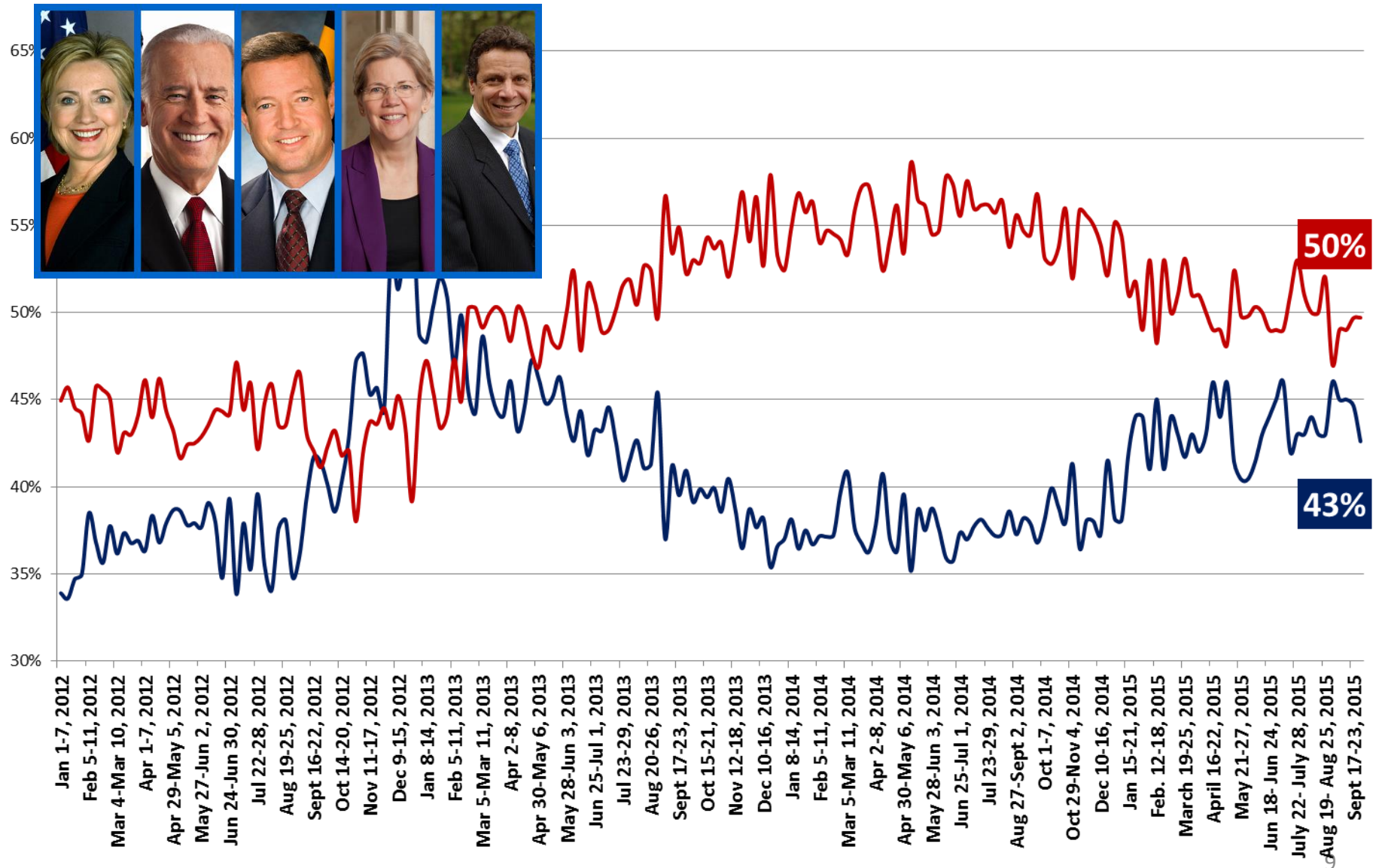
Probability of victory at different approval rates

Government approval rating	Incumbent	Successor
40%	55%	6%
45%	78%	14%
50%	90%	28%
55%	96%	49%
60%	98%	71%

Source: Ipsos analysis of over 450 elections

So where are we today?

Presidential Approval: Ipsos-Reuters

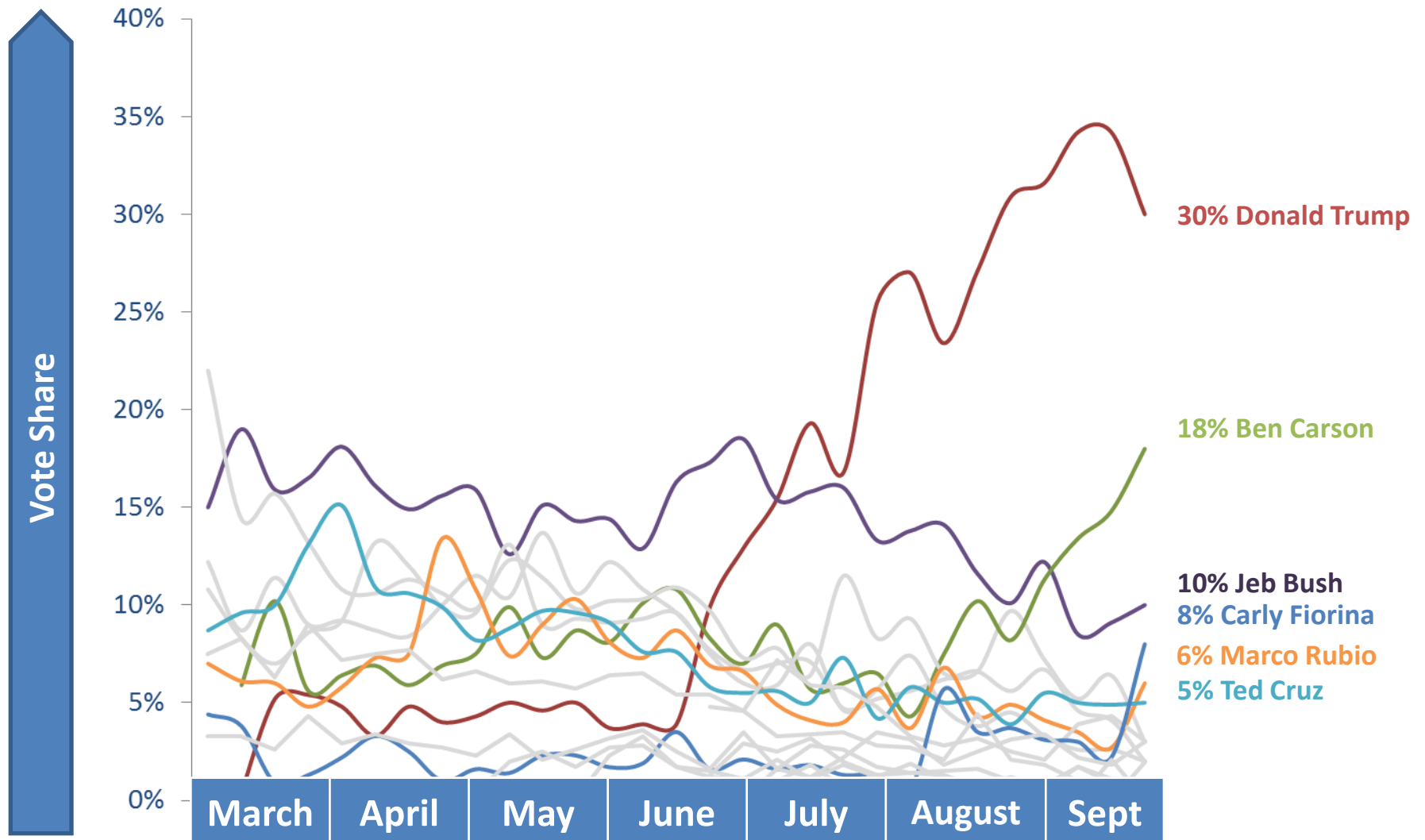


We believe it will be a Republican Year

We give Republicans 70% chance of winning

Looking at the Republican Primaries

Polling: Non-Establishment Candidates in the Lead (Trump-Carson)



Why?

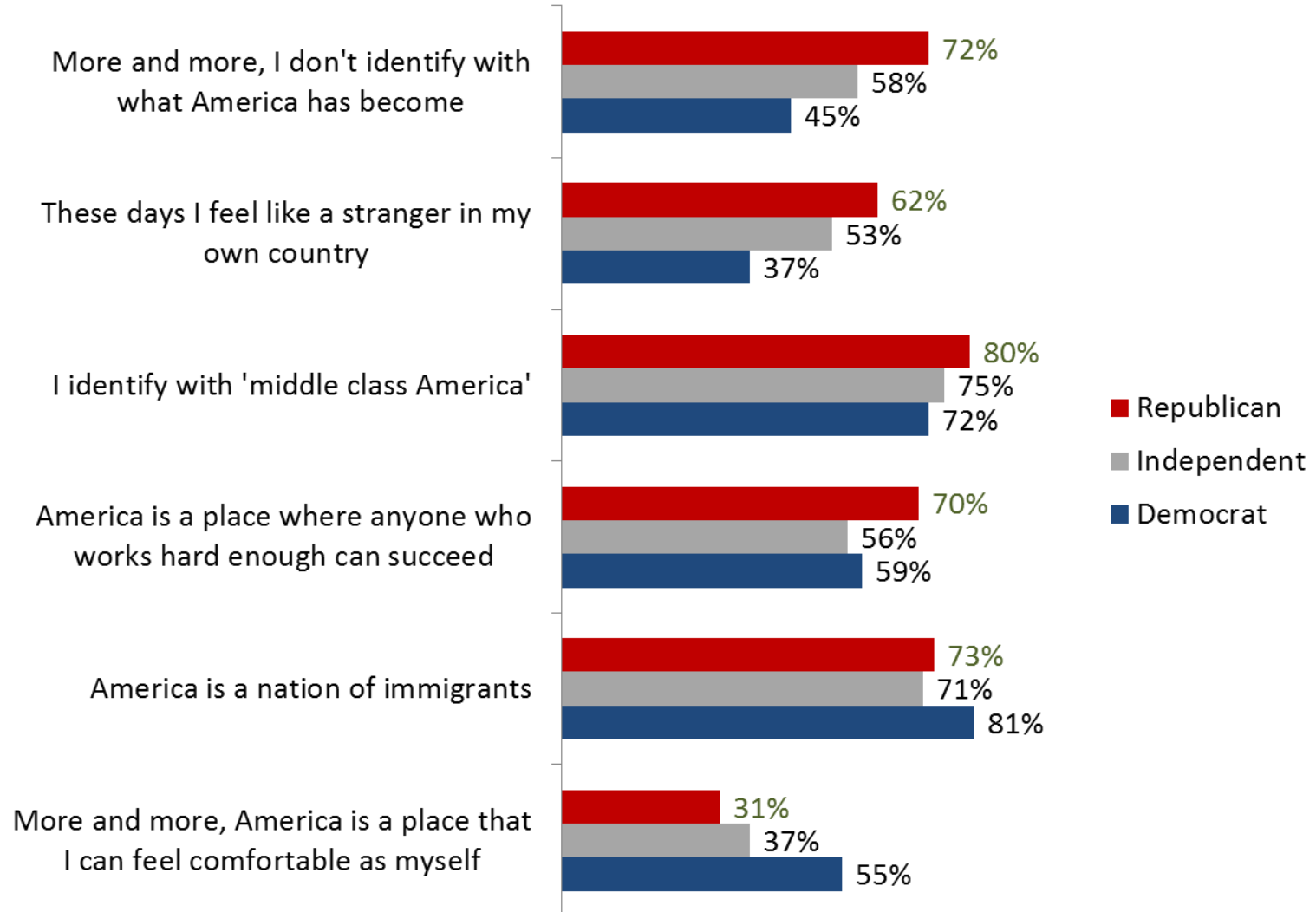
Importance of Nativism

American “Nativist” Sentiments

Percentage Agree with Each Statement

More Nativist

Less Nativist



Source: Ipsos Poll, Sept 2015


Who Are the Strong Nativists?



75% white



**66% are
Age 45+**



**63% no
bachelor's
degree**



**64% are
Republicans**



**65%
not currently
working**

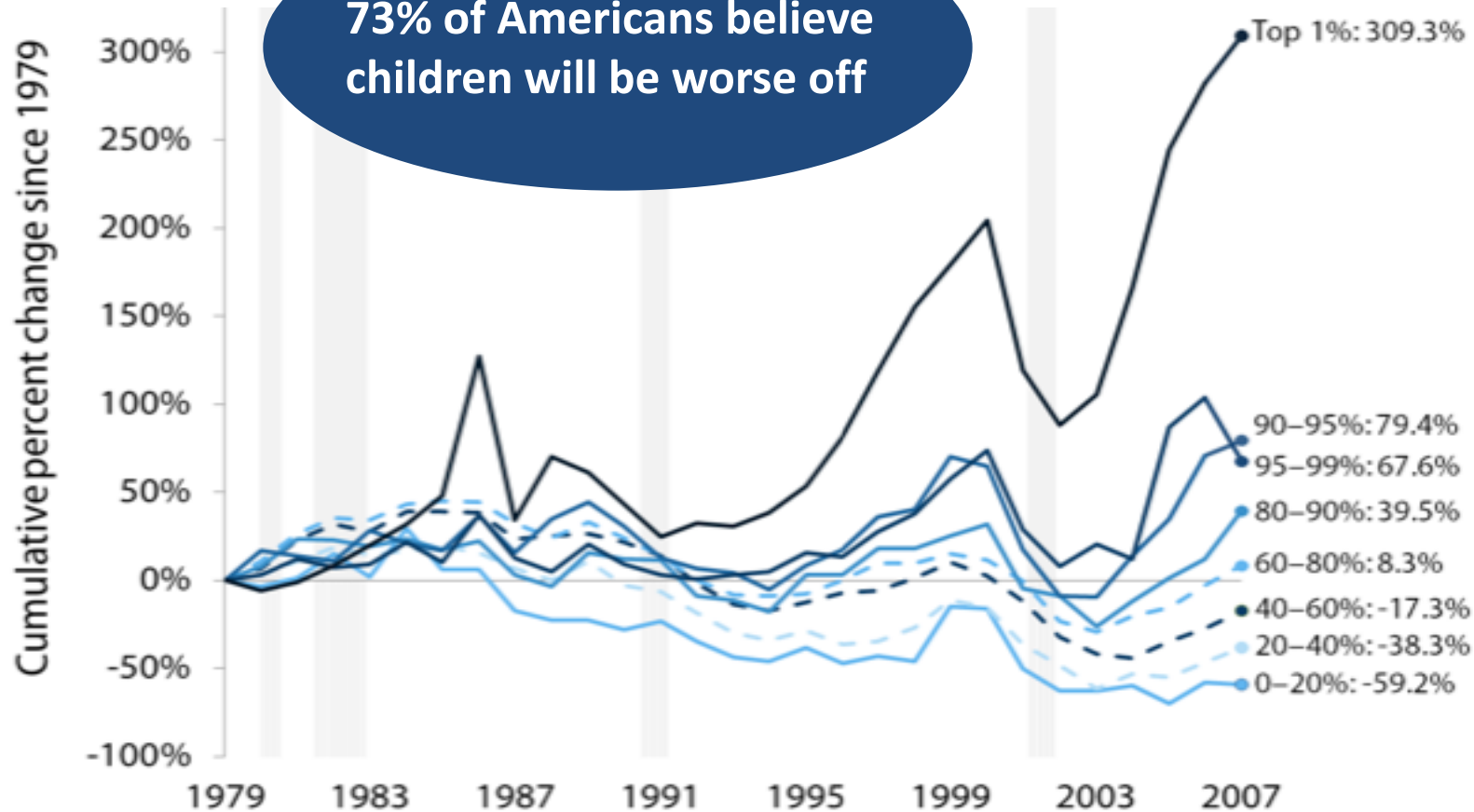
Source: Ipsos Poll, Sept 2015

2016 in context

And as a leading indicator

Increasing inequality a real concern

73% of Americans believe children will be worse off

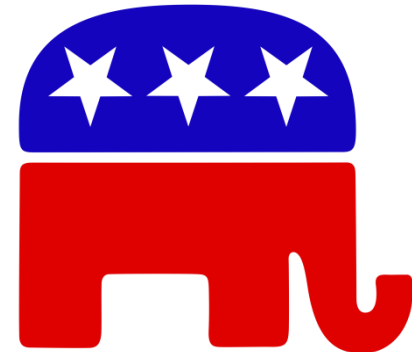
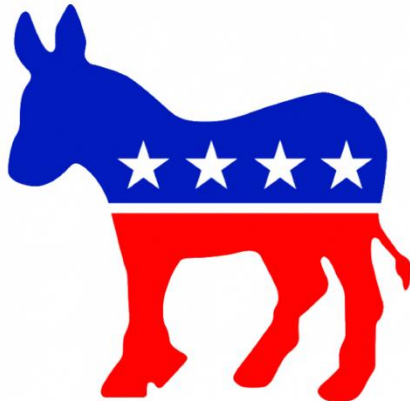


Differential Framing of the Inequality - Opportunity Problem

**Middle Class
Economics**

VS.

Nativism



Reflections

- **Will probably be a Republican year**
- **Election about Inequality and fear of the future**
- **Expect increased nativist populism in US**