

# MORI



## Liveability – where are we now?



Bobby Duffy

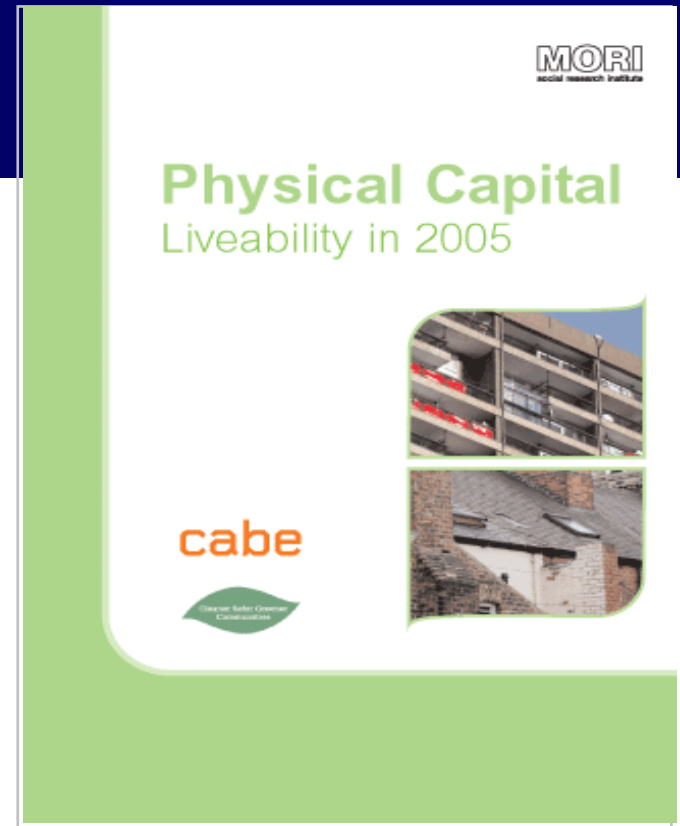
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# Background

- Three years ago MORI reported on the prominence of Liveability issues right across Britain – importance of safe, clean, green local areas
- Falling satisfaction with local environments, rising concern about teenagers hanging around, graffiti etc
- In 2005, our new report on Physical Capital shows the picture looks better
- Focus, investment and innovation have made a difference?



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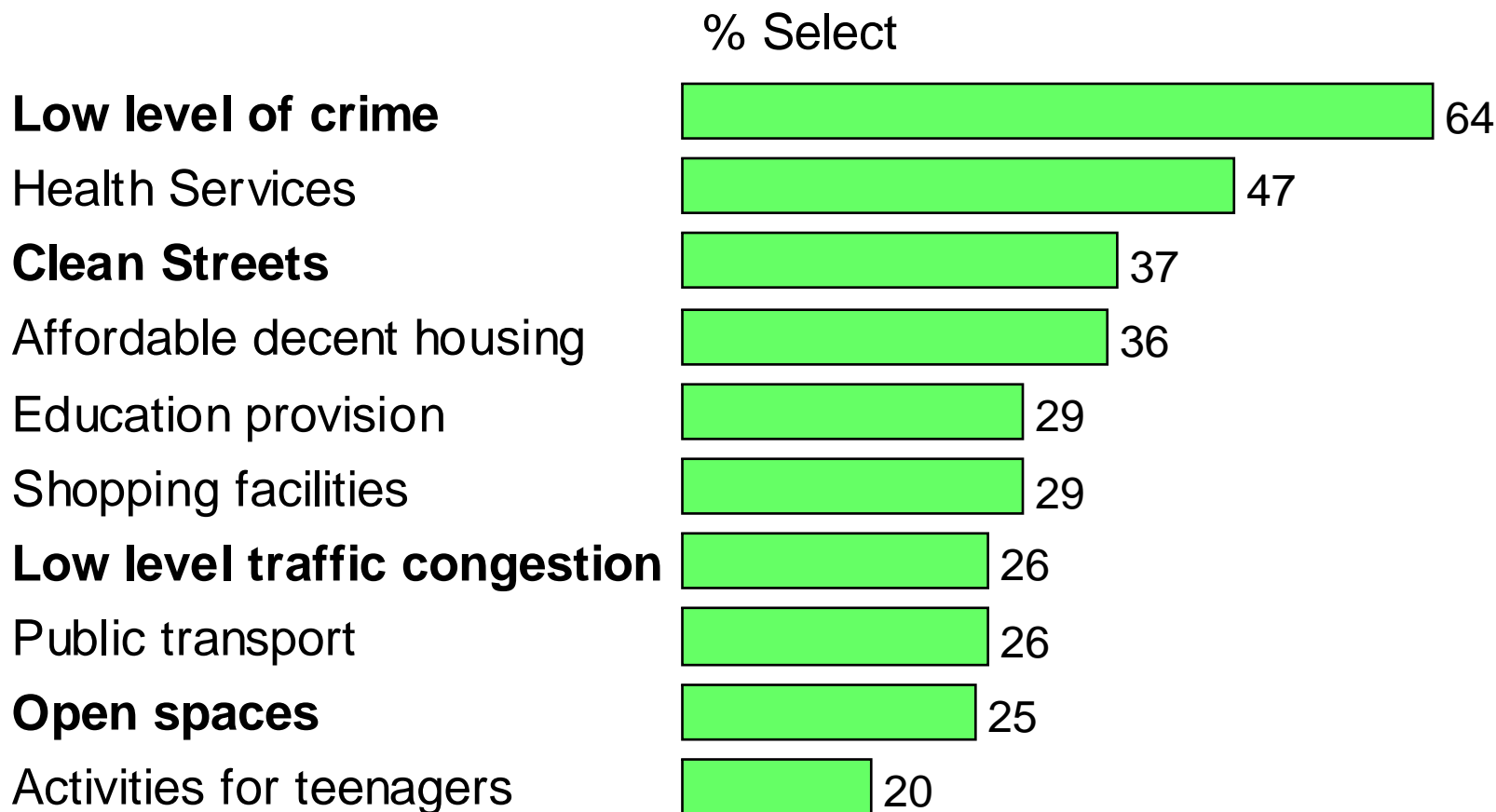


*It still matters more than most public services at a local level*



# What Makes Somewhere a Good Place to Live?

Q *Thinking generally, which of the items on this list would you say are most important in making somewhere a good place to live? You can choose up to five*



Base: 596,000 BVPI survey responses 2003/4

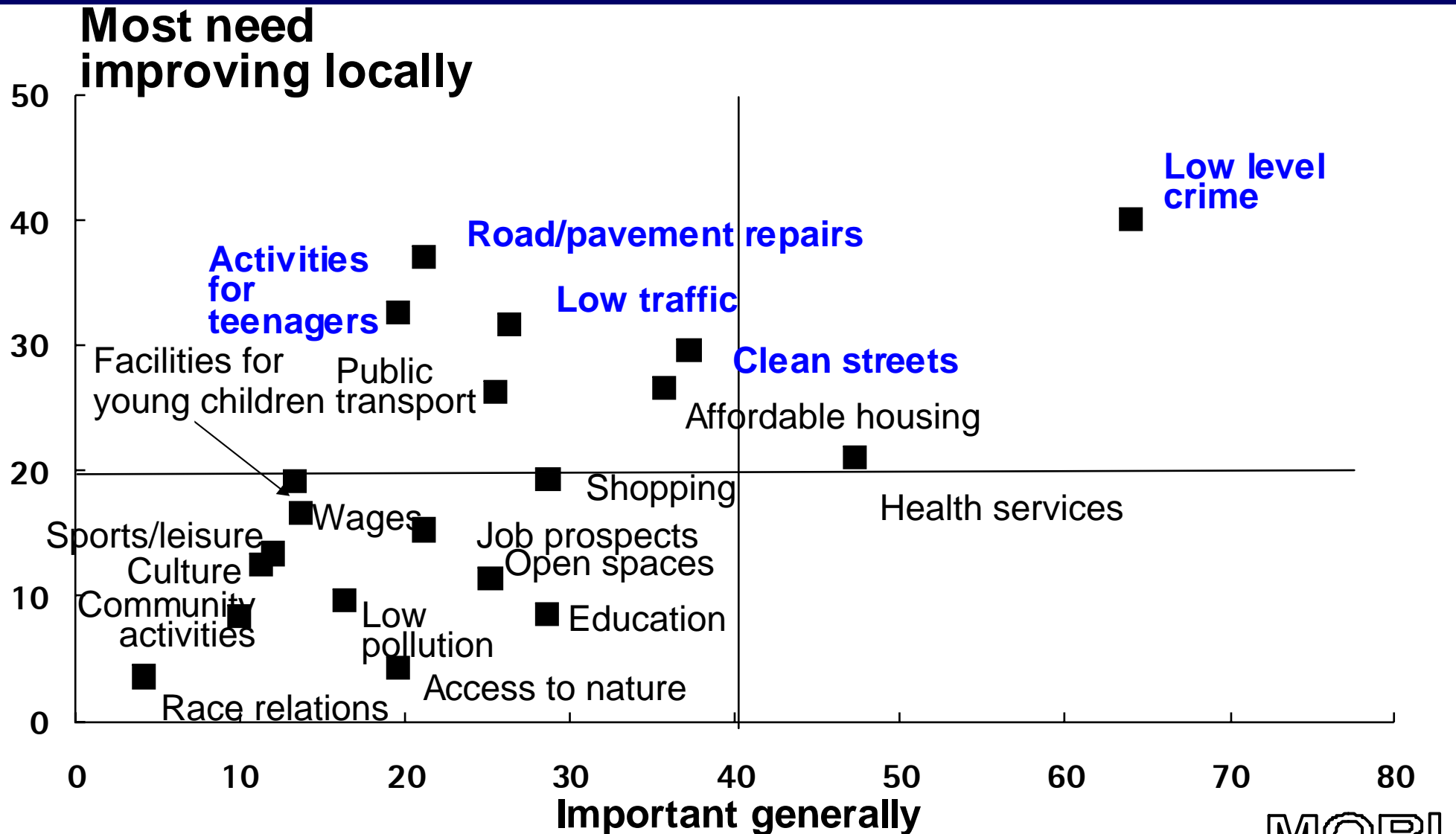
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*And, despite progress, remains a key  
priority for improvement*



# Quality of Life – Ideal vs Needs Improving



Base: valid BVPI responses

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Liveability clearly affects quality of life...



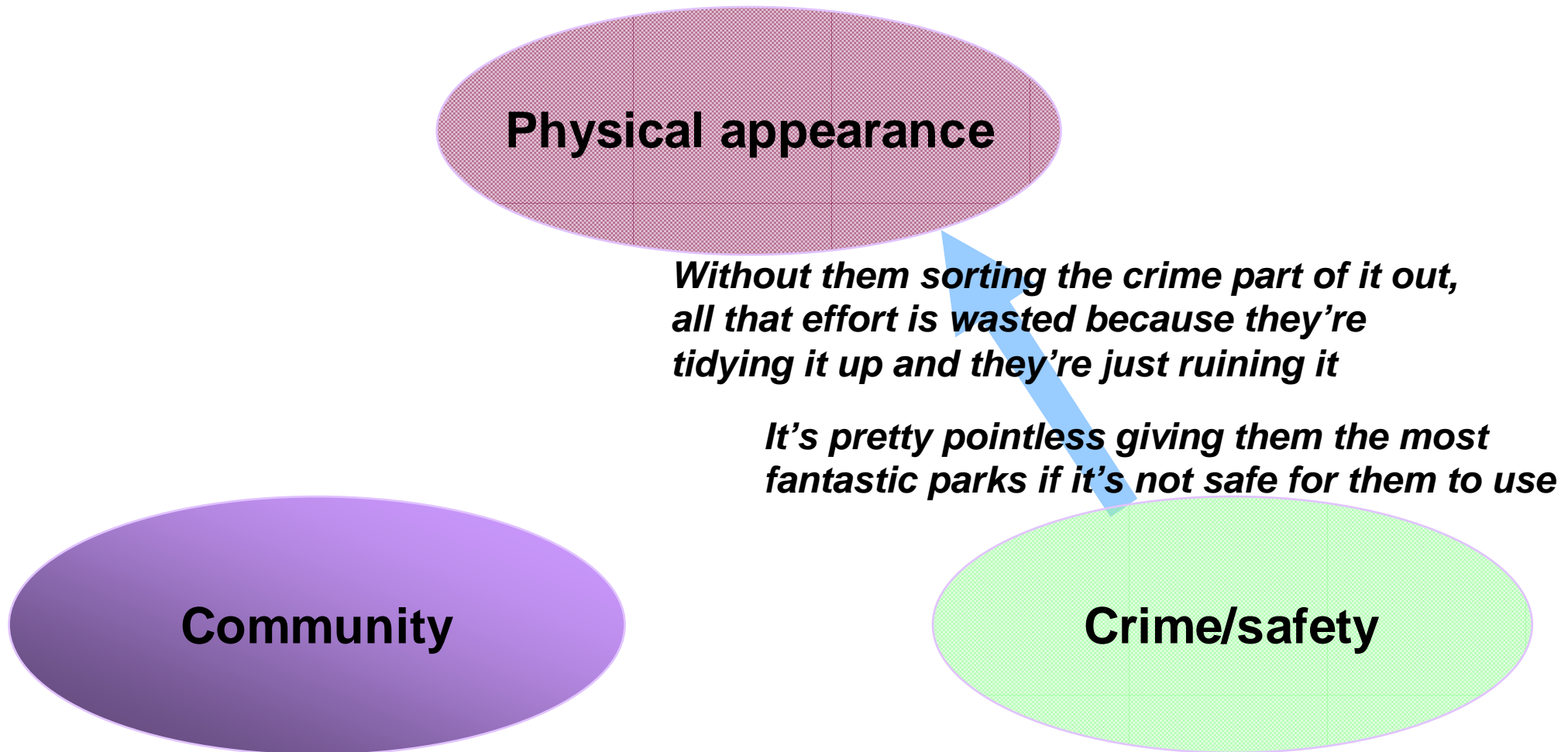
***...the role of “Physical Capital”***

# Importance of physical capital

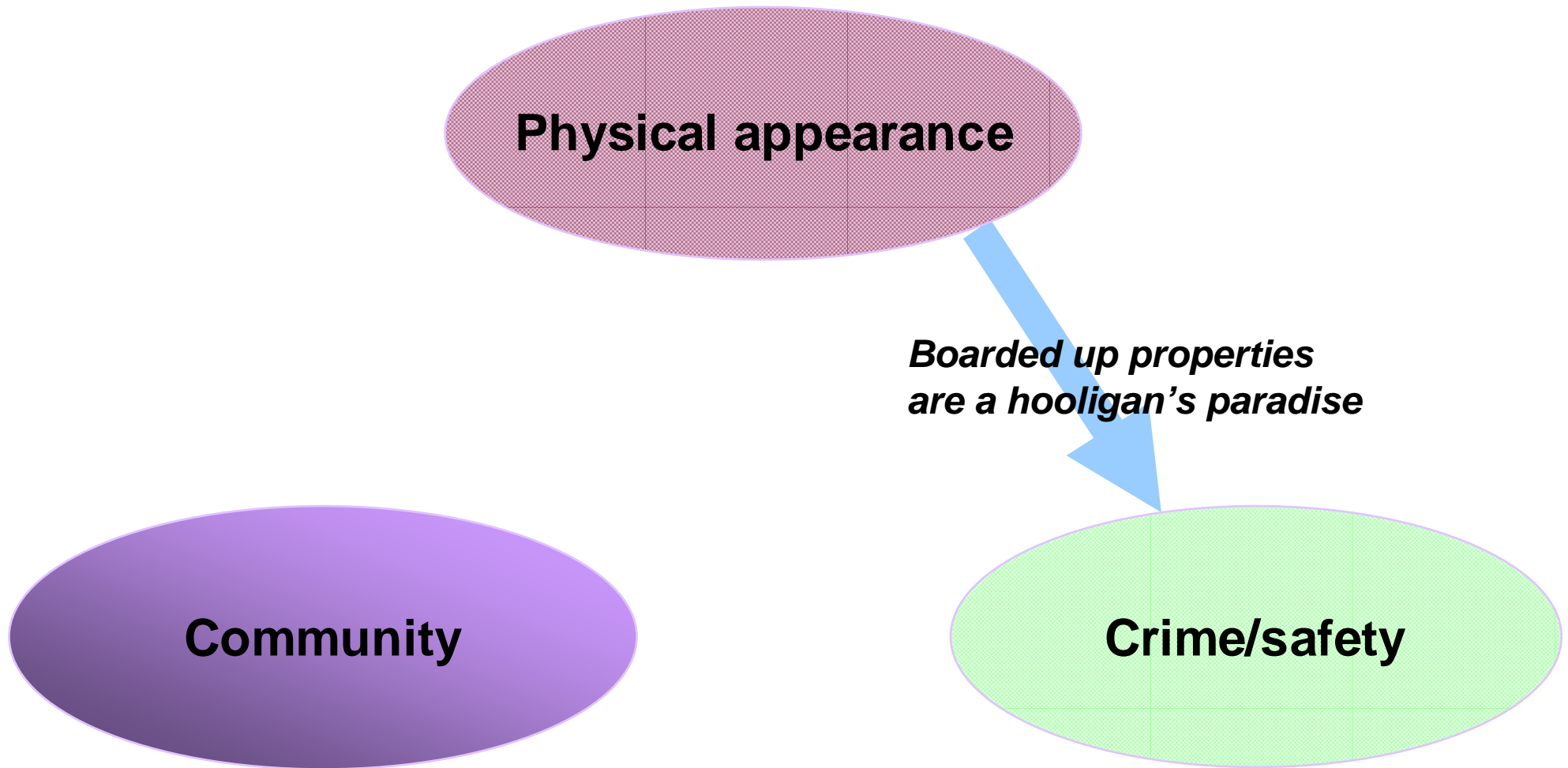
- Much talk of Social Capital, Cultural Capital, Human Capital in relation to quality of life since 2000
- ... but also need to consider *Physical Capital*
- New analysis in report suggests that appearance of area has a clear relationship with quality of life
  - link to depression in UK
  - and Ulrich's "visual envelope" for US hospital patients  
"View through a window may influence recovery from surgery"
- Complex interaction with other factors – seen in discussion groups from New Deal for Communities Evaluation... MORI



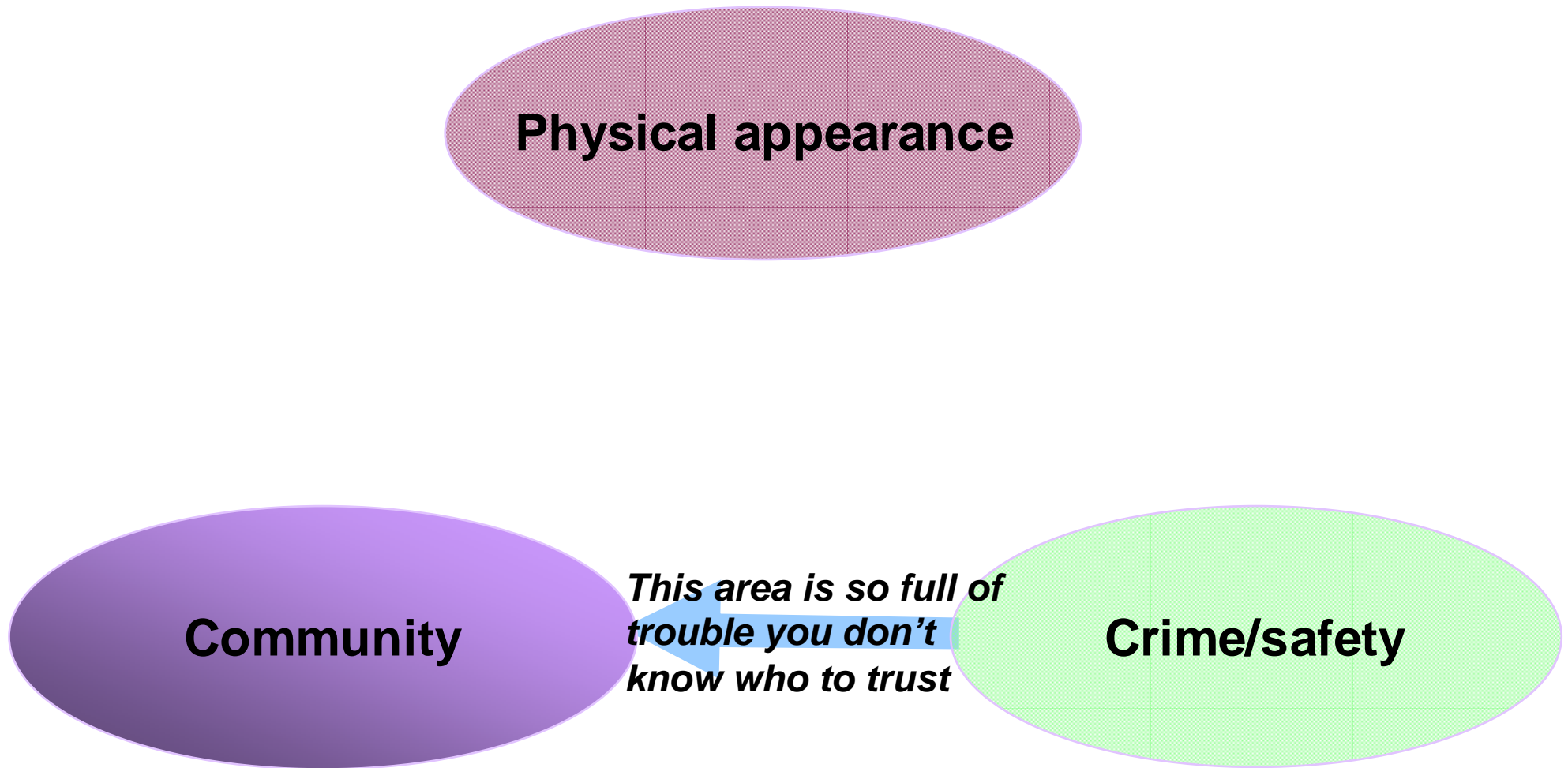
# Vicious and virtuous circles



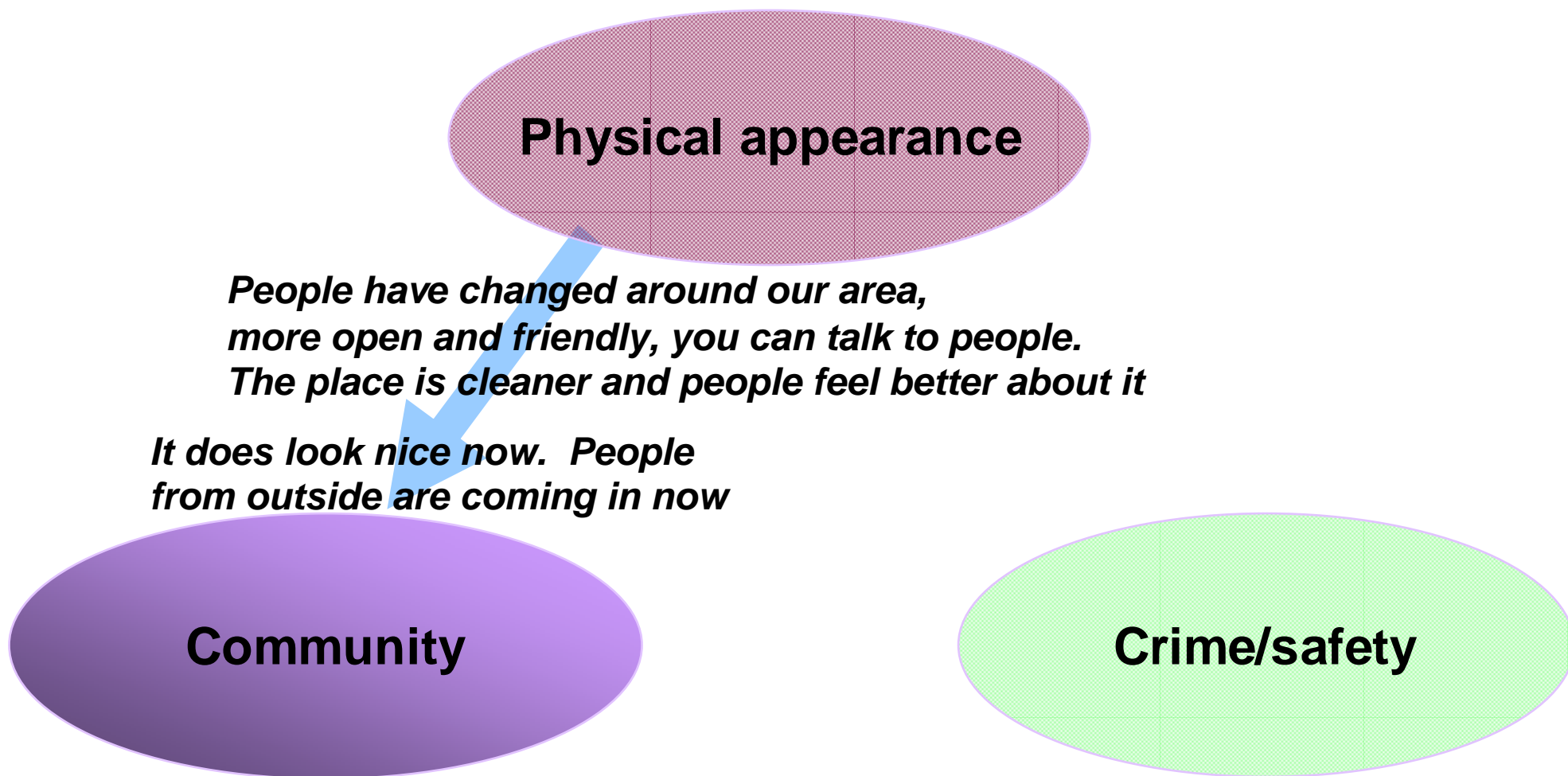
# Vicious and virtuous circles



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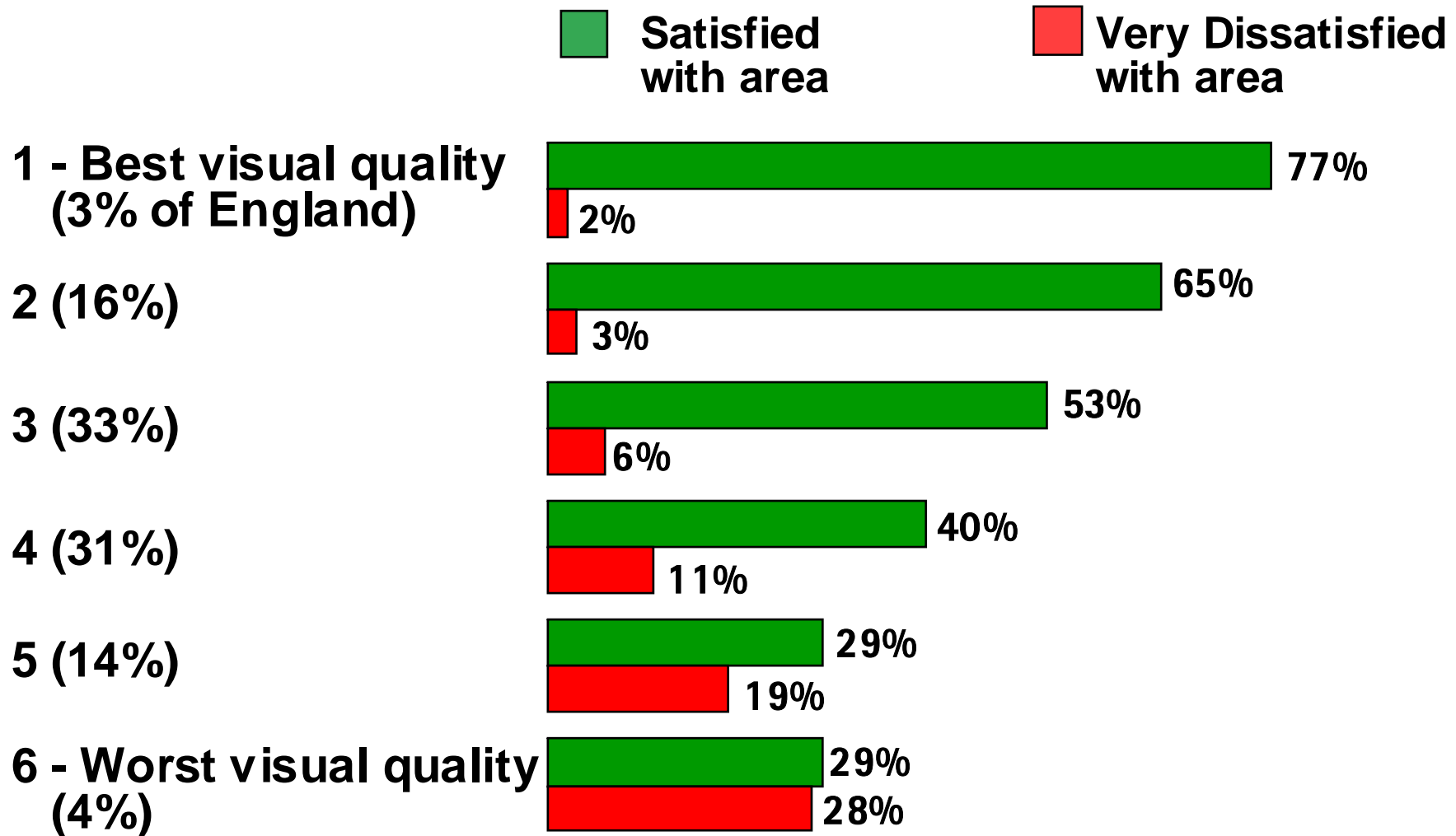
# Vicious and virtuous circles



# Importance of visual appearance seen nationally

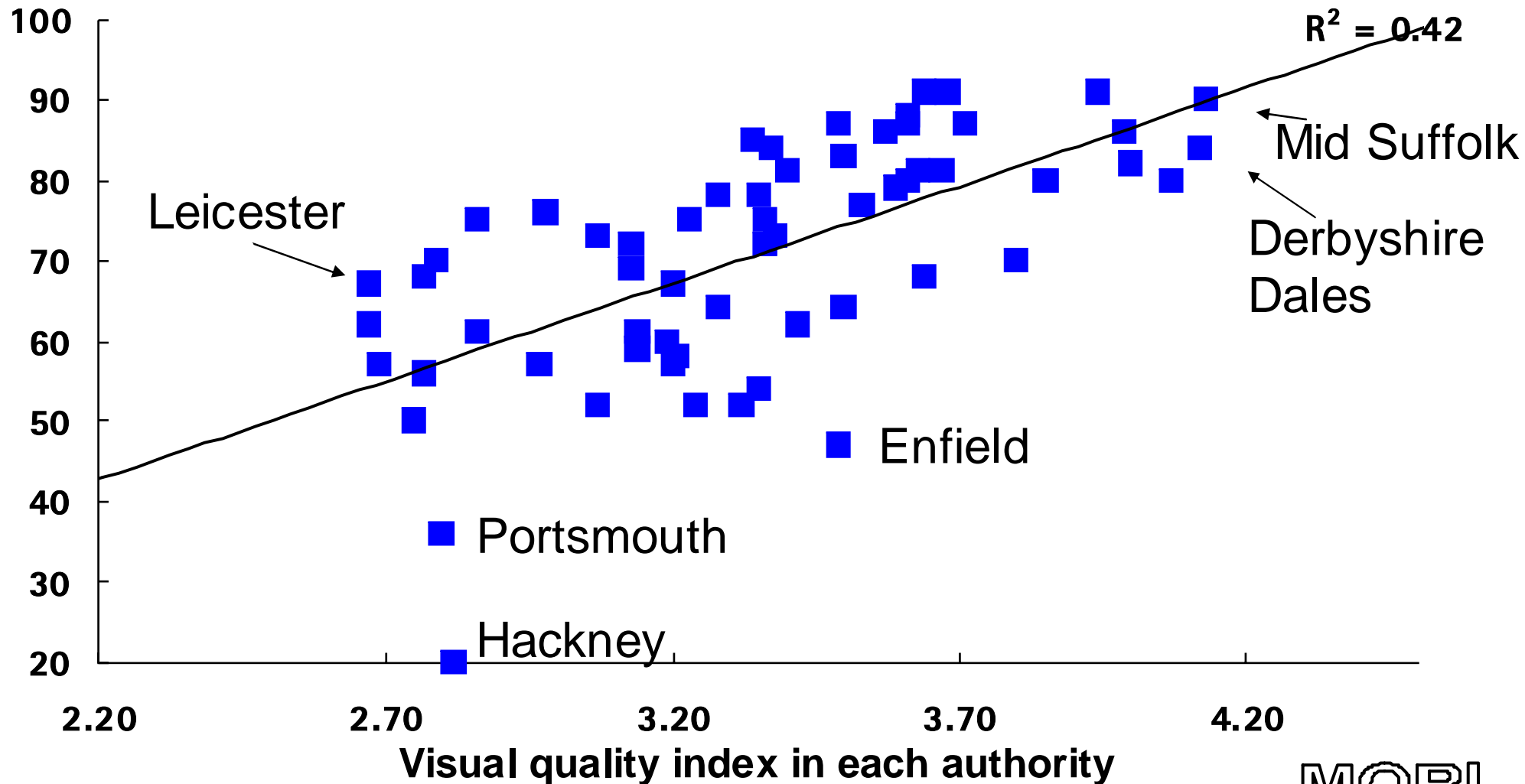
- In data from major government survey
- Around 11,000 observations throughout the country by trained surveyors
- Applying consistent rating of overall visual quality of areas - design, maintenance, traffic etc
- Closely linked to satisfaction with area

# Satisfaction with area versus visual appearance



# Satisfaction with area versus visual quality

Net satisfaction with Area



Base: All

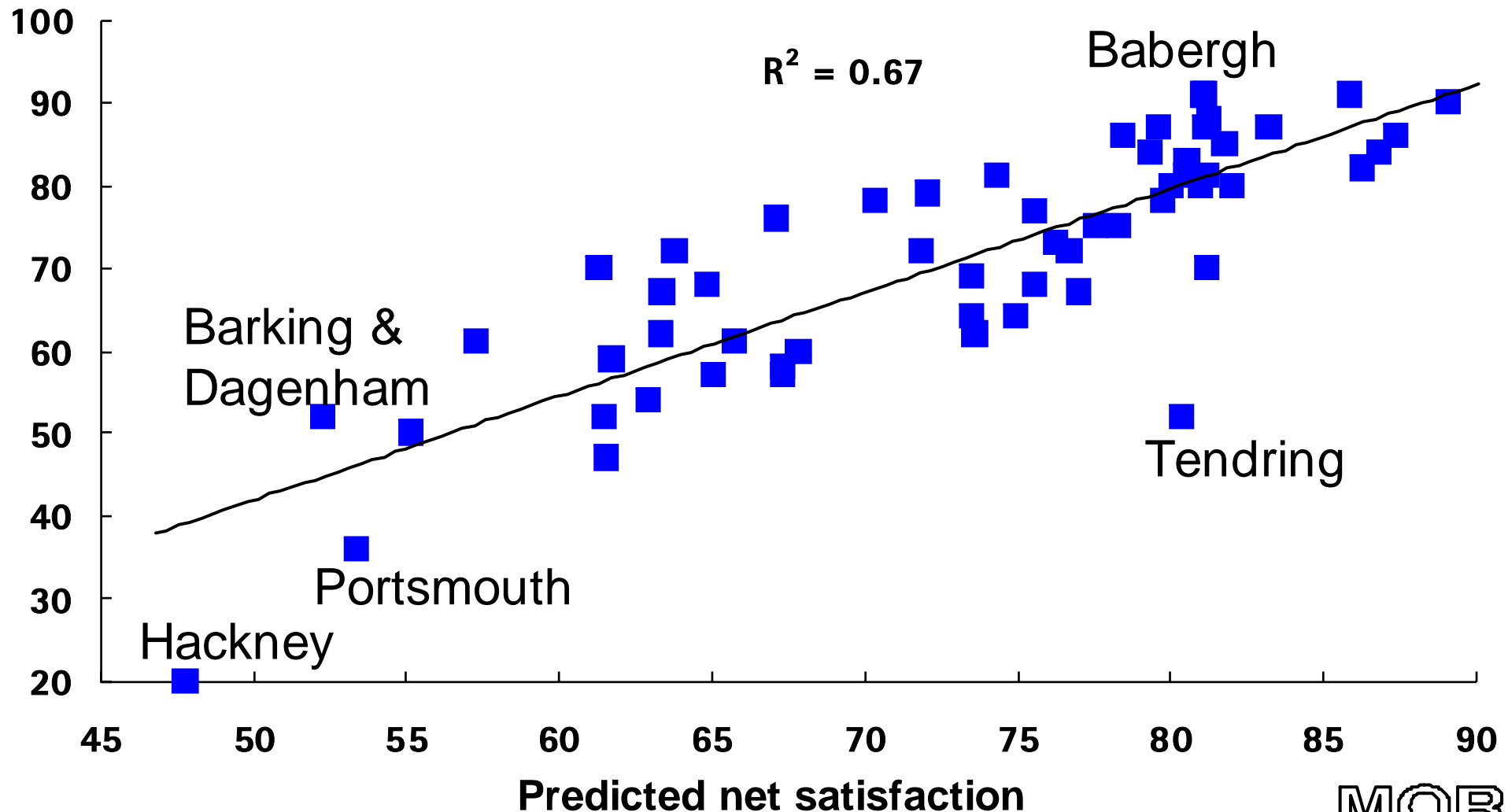
# Defining physical capital

- But other physical factors could influence satisfaction
- eg property type, vacant property etc
  - added to dataset for each of c65 LA areas surveyed – and ran regression to identify most related factors
- Three factors significant
  - our visual quality scores (positively related)
  - proportion of households living above fifth storey (negatively related)
  - and proportion of terraced housing stock (negative)
- Explains 67% of all variation in satisfaction with area
  - not saying causes, but can predict satisfaction knowing only this “physical capital” score



# Satisfaction with area versus predicted satisfaction

Net satisfaction with area



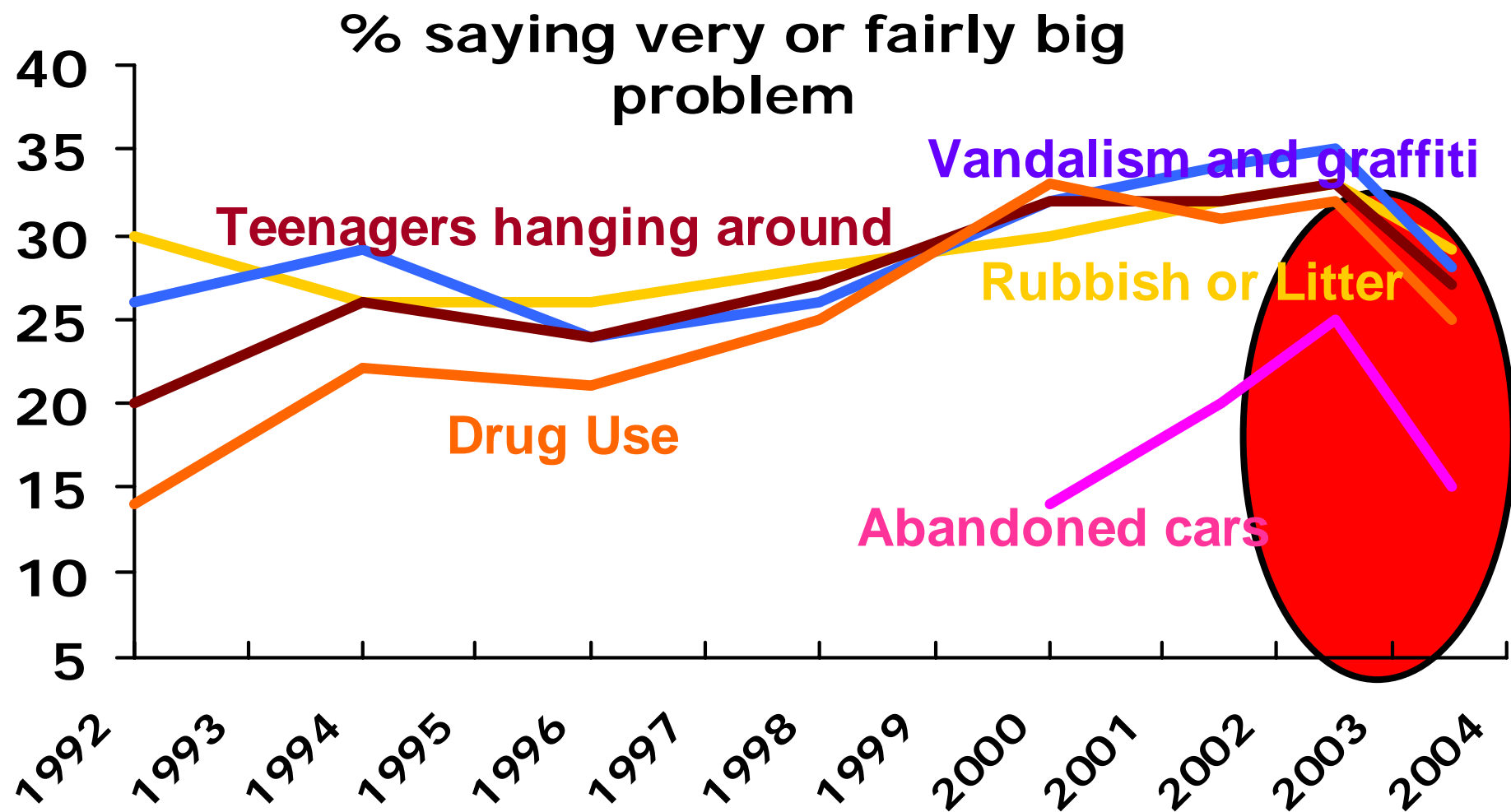
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*But things are getting better....*



# Concern about Liveability is now falling

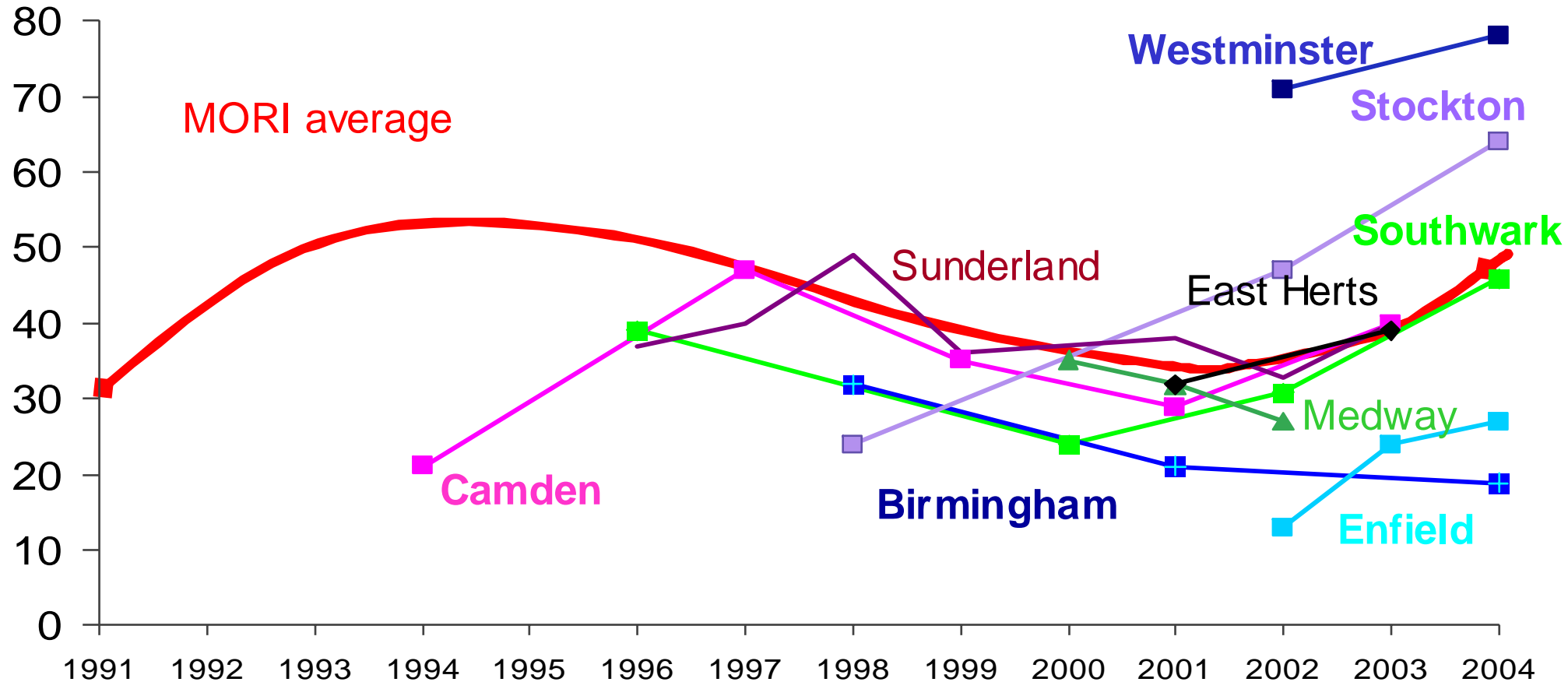


Source: British Crime Survey

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# A reversal of falling satisfaction with street cleaning

Net satisfaction%

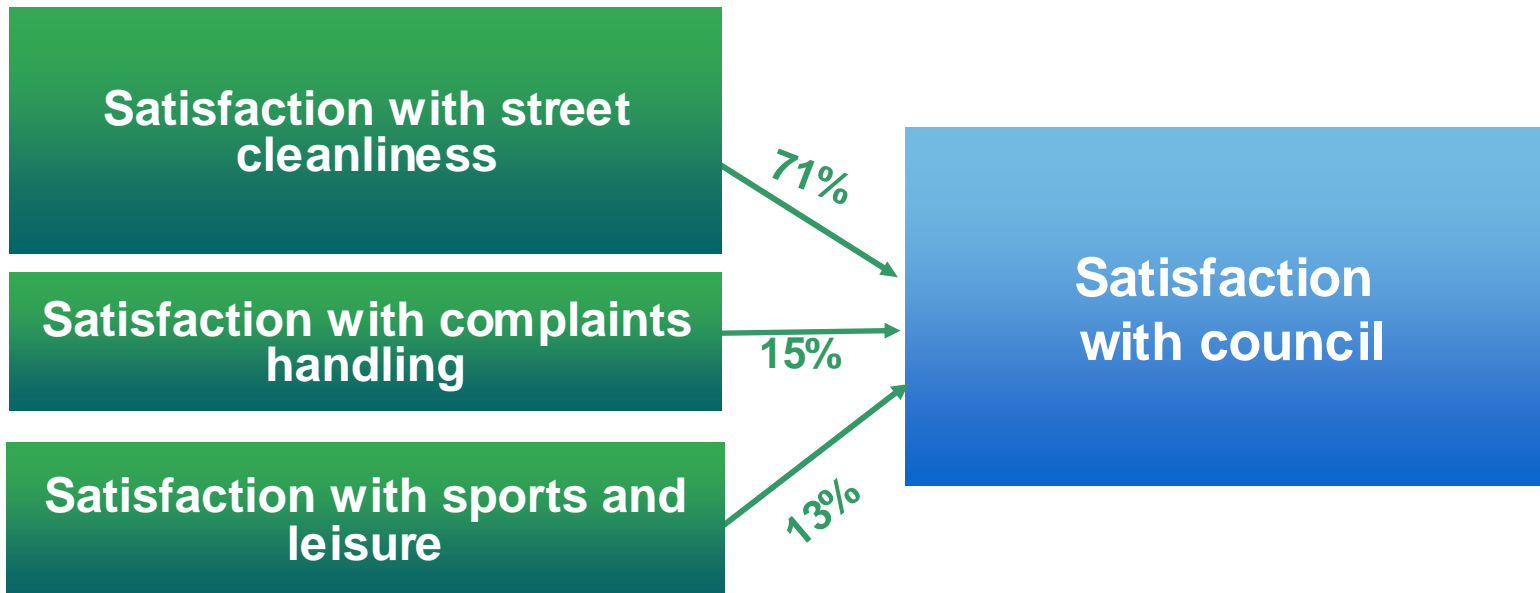


# Why?

- **More coordination, innovation, focus and money**
- **Wardens, rangers, watchers, more visible street teams**
- **Comprehensive “street services”, dedicated teams/champions and area management**
- **Citizen involvement – cleaner-less days in Manchester to highlight resident responsibility, local fora to control priorities**
- **Telling people what’s been achieved**

# And this really matters for councils...

## Positive drivers



*55% of variation in satisfaction with council explained by model (BVPI surveys)*

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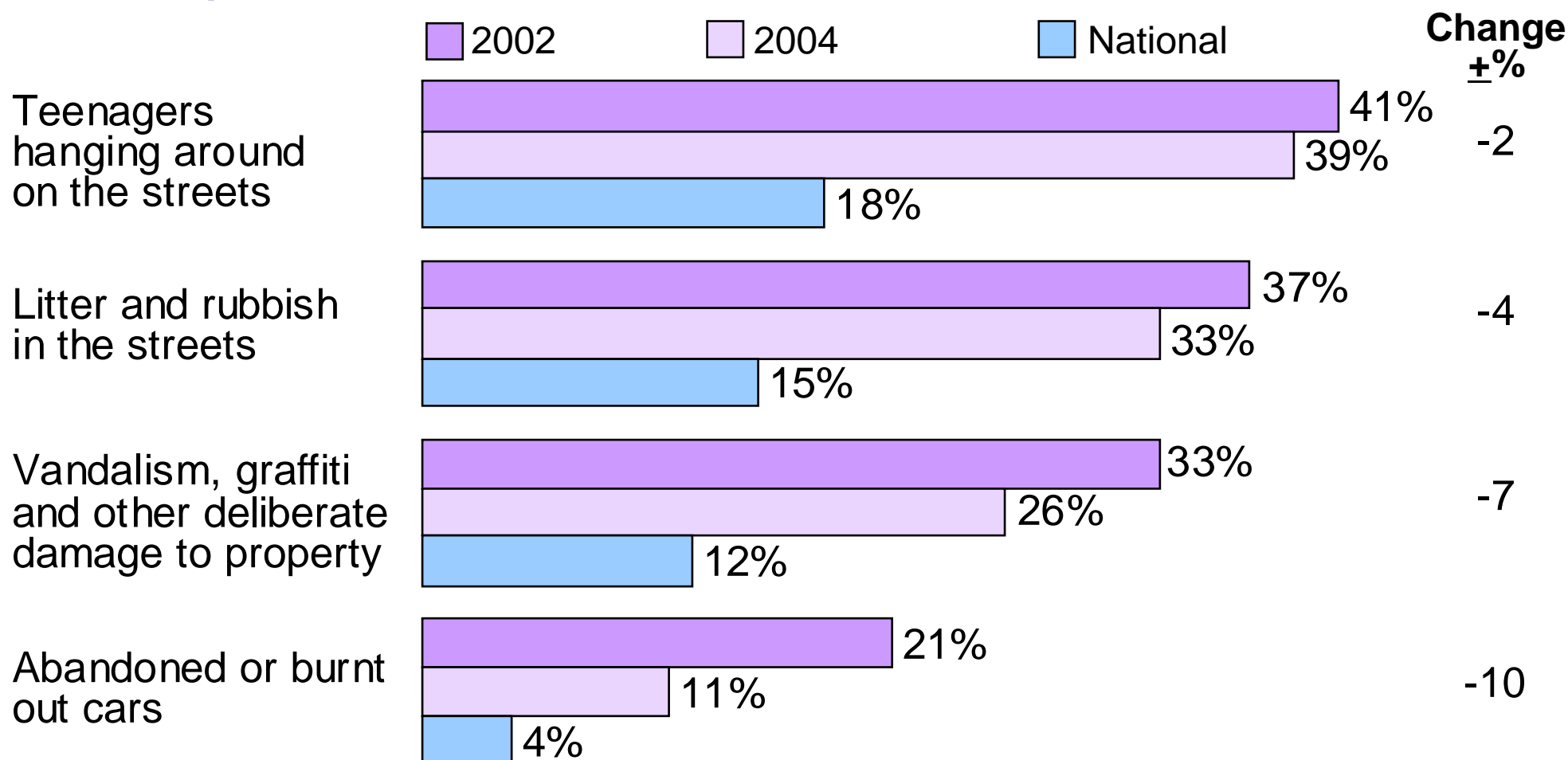


**Improvement across country...  
including deprived areas**



# NDC areas – local environment

## % serious problem in area



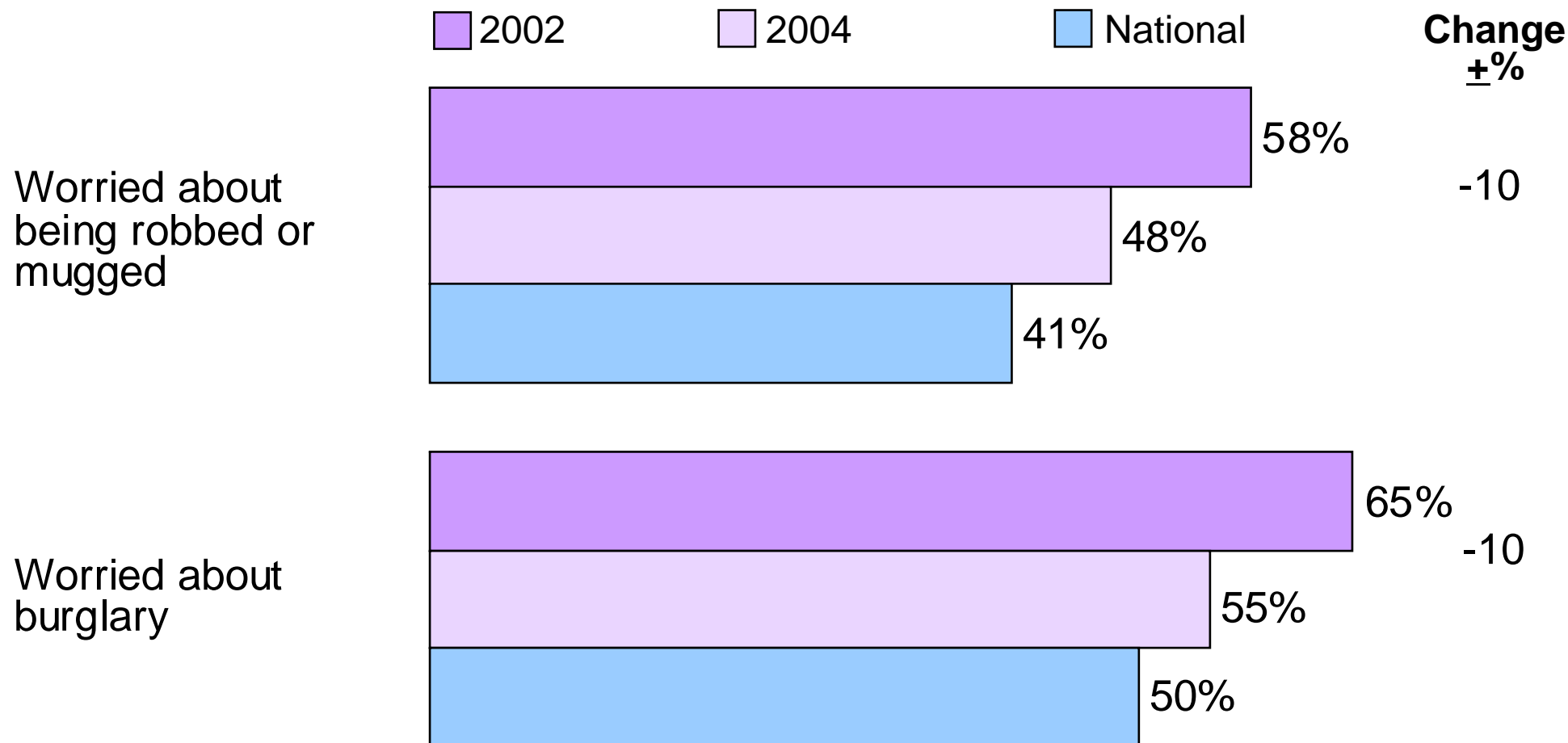
Base: All respondents: 19,574 (2002) & 19,633 (2004)

National: Survey of English Housing 02/03 and MORI Omnibus 2004 (2,032 adults aged 16+)



# NDC areas – fear of crime

% very/fairly worried



Base: All respondents: 19,574 (2002) & 19,633 (2004)  
National: British Crime Survey 2002/03

# Conclusions

- These issues are seen as vital for local quality of life
- Recent negative trends have been reversed by concerted cross-government and local action – across range of areas
- But can we embed improvements made so far?
- We need further work to fully understand how physical capital interacts with social capital and quality of life...but clearly something here
- Should we take physical capital into account when making funding decisions, like deprivation?

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