

How did/ would you feel when you were first asked to serve as an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

		Age			Gender		Marital status			Province				
	Total	18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have/have not been asked to be an executor	2352	593	1002	757	1150	1202	1529	468	355	376	398	880	544	154
Weighted	2352	692	936	724	1152	1200	1492	520	340	328	383	905	558	178
Mentioned Honour Only	555 24%	111 16%	244 26% A	200 28% A	311 27% E	244 20% E	374 25% G	92 18% G	88 26% G	66 20% L	93 24% L	224 25% L	134 24% L	37 21% L
Mentioned Honour+Other reasons	642 27%	206 30% C	259 28% C	177 24% C	313 27% D	329 27% D	411 28% D	133 26% D	97 29% D	103 31% L	125 33% L	258 29% L	104 19% L	52 29% L
Did not mention Honour	1155 49%	374 54% BC	433 46% BC	348 48% BC	528 46% D	628 52% D	706 47% D	294 57% FH	155 46% D	158 48% D	165 43% D	423 47% D	320 57% JK	90 50% JK
NET: CONCERNS	1598 68%	534 77% BC	618 66% BC	447 62% BC	752 65% D	847 71% D	993 67% D	382 73% FH	223 66% D	240 73% JK	253 66% JK	603 67% JK	373 67% JK	129 72% JK
Subnet - Other Concerns	1324 56%	431 62% BC	513 55% BC	380 53% BC	599 52% D	725 60% D	836 56% D	303 58% D	185 54% D	200 61% D	207 54% D	501 55% D	308 55% D	108 61% D
Concerned about family disagreements/arguments	903 38%	310 45% BC	356 38% C	237 33% C	384 33% D	519 43% D	561 38% D	217 42% D	125 37% D	127 39% D	148 39% D	354 39% D	199 36% D	75 42% D
Concerned about legal/liability issues	754 32%	259 37% BC	275 29% BC	220 30% BC	346 30% D	408 34% D	469 31% D	180 35% D	105 31% D	108 33% D	114 30% D	289 32% D	174 31% D	69 39% D
Concerned it was going to be an onerous task	388 17%	138 20% C	153 16% C	97 13% C	182 16% D	207 17% D	231 16% D	104 20% F	53 16% F	69 21% JM	53 14% JM	151 17% JM	93 17% JM	22 12% JM
Overwhelmed	328 14%	144 21% BC	120 13% C	64 9% C	119 10% D	209 17% D	195 13% D	89 17% F	44 13% F	61 19% L	64 17% L	144 16% L	33 6% L	25 14% L
I refused/ did not want the responsibility	7 0	1 0	4 0	2 0	5 0	3 0	5 0	1 0	1 0	1 0	0 -	0 -	7 1% JK	0 -
Subnet - Competency Concerns	908 39%	378 55% BC	335 36% C	194 27% C	441 38% D	467 39% D	531 36% D	265 51% FH	112 33% D	136 41% D	145 38% D	350 39% D	207 37% D	71 40% D
I felt like I didn't really know what I'd have to do	658 28%	300 43% BC	236 25% C	122 17% C	316 27% D	342 28% D	380 25% D	202 39% FH	77 23% D	98 30% D	107 28% D	258 28% D	135 24% D	61 34% L
Unsure of the best way to handle the estate	576 24%	228 33% BC	216 23% C	132 18% C	274 24% D	302 25% D	329 22% D	172 33% FH	74 22% D	84 26% D	90 24% D	207 23% D	145 26% D	49 28% D
Other competency concerns	4 0	2 0	0 -	2 0	3 0	1 0	2 0	0 -	2 1%	0 -	1 0	3 0	0 -	0 -

q11/21. How did/ would you feel when you were first asked to serve as an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

		Age			Gender		Marital status			Province				
	Total	18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/ common law	Single/never married	Divorced/ separated/widowed	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Subnet - Personal Time Concerns	302 13%	105 15% B	103 11%	94 13%	173 15% E	129 11%	193 13%	72 14%	37 11%	43 13% M	48 13%	119 13% M	80 14% M	12 7%
Concerned that it would consume a lot of my personal time	232 10%	83 12% B	75 8%	73 10%	132 11% E	100 8%	148 10%	54 10%	29 8%	36 11%	41 11%	86 9%	58 10%	11 6%
Concerned about it taking up much of my personal time	167 7%	59 9%	63 7%	44 6%	103 9% E	64 5%	100 7%	50 10% H	16 5%	25 8% M	21 6%	67 7% M	50 9% M	4 2%
Other personal time concerns	5 0	0 -	1 0	4 1%	0 -	5 0 D	4 0	0 -	1 0	0 -	1 0	2 0	0 -	2 1% L
It was/ it would be an honour	1197 51%	318 46% A	502 54% A	377 52% A	624 54% E	572 48%	786 53% G	226 43%	185 54% G	170 52% L	218 57% L	482 53% L	238 43%	89 50%
It made me feel old	55 2%	33 5% BC	17 2% C	4 1%	27 2%	28 2%	20 1%	32 6% FH	2 1%	8 3%	7 2%	23 3%	14 2%	2 1%
I felt confident/ comfortable/ like I was the right person	17 1%	1 0	9 1% A	7 1% A	5 0	12 1%	13 1%	2 0	2 1%	1 0	3 1%	7 1%	6 1%	0 -
I felt sad (at the loss of a loved one)	7 0	2 0	3 0	2 0	3 0	5 0	3 0	1 0	3 1% F	2 0	0 -	5 1%	1 0	0 -
It was a responsibility/ had to be done	4 0	0 -	1 0	4 1%	1 0	4 0	3 0	0 -	1 0	0 -	1 0	2 0	2 0	0 -
Indifferent/ neutral/ I was appointed	4 0	1 0	2 0	2 0	3 0	2 0	2 0	1 0	1 0	0 -	2 0	2 0	1 0	0 -
I felt angry/ victimized	3 0	0 -	1 0	2 0	2 0	2 0	2 0	1 0	0 -	0 -	0 -	1 0	3 0	0 -
Good experience/ opportunity to learn	3 0	0 -	2 0	1 0	1 0	2 0	3 0	0 -	0 -	0 -	1 0	1 0	1 0	0 -
Other	9 0	2 0	2 0	5 1%	4 0	5 0	6 0	2 0	0 -	2 1% L	2 1%	4 0	0 -	0 -
None	4 0	0 -	2 0	2 0	1 0	3 0	1 0	1 0	2 0	0 -	0 -	0 -	4 1% K	0 -
None of the above	155 7%	42 6%	56 6%	56 8%	72 6%	83 7%	92 6%	40 8%	23 7%	16 5%	28 7%	62 7%	35 6%	13 7%

How long in total do you think it wil/would take to fulfill your duties as an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

		Age			Gender		Marital status			Province				
	Total	18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Agreed to act/ Have not been asked or agreed to act as an executor	2352	593	1002	757	1150	1202	1529	468	355	376	398	880	544	154
Weighted	2352	692	936	724	1152	1200	1492	520	340	328	383	905	558	178
Less than one month	111 5%	36 5%	50 5%	25 3%	72 6% E	39 3%	71 5%	30 6%	10 3%	14 4%	28 7% K	35 4%	25 5%	9 5%
One month to less than 3 months	363 15%	124 18% C	139 15%	100 14%	194 17%	169 14%	242 16%	77 15%	45 13%	49 15%	44 12%	151 17% J	92 17% J	27 15%
3 months to less than 6 months	404 17%	93 13%	167 18% A	144 20% A	215 19%	189 16%	271 18%	80 15%	53 16%	57 18%	61 16%	143 16%	115 21% K	29 16%
6 months to less than a year	407 17%	89 13%	181 19% A	137 19% A	199 17%	208 17%	271 18% G	70 13%	66 19% G	54 16%	77 20% M	142 16%	114 20% KM	20 11%
At least one year	420 18%	91 13%	164 18% A	165 23% AB	156 14%	264 22% D	280 19% G	68 13%	71 21% G	62 19%	81 21% L	166 18%	80 14%	31 17%
I have no idea how long it will take	646 27%	259 37% BC	234 25%	153 21%	316 27%	331 28%	356 24%	195 38% FH	95 28%	92 28%	92 24%	268 30% JL	133 24%	61 34% JL

What are three specific tasks/responsibilities you believe an executor would have to do?

Proportions/Means: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/common law	Single/never married	Divorced/separated/widowed	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: All respondents Weighted	2352	593	1002	757	1150	1202	1529	468	355	376	398	880	544	154
	2352	692	936	724	1152	1200	1492	520	340	328	383	905	558	178
Distribution/ receiving/ sale of estate/ assets/ property/ inheritance/ etc.	234	67	104	64	114	120	164	43	27	30	39	117	29	18
	10%	10%	11%	9%	10%	10%	11%	8%	8%	9%	10%	13%	5%	10%
Distribution/ administration of inheritance (other)	1127	331	452	344	571	555	723	240	164	163	183	412	304	64
	48%	48%	48%	47%	50%	46%	48%	46%	48%	50%	48%	46%	54%	36%
Accept or refuse estate	3	1	1	2	1	2	2	1	0	0	1	0	2	0
	0	0	0	0	0	0	0	0	-	-	0	-	0	-
Resolve debts/close accounts/income taxes	956	160	415	381	418	538	637	142	177	153	175	382	171	76
	41%	23%	44%	53%	36%	45%	43%	27%	52%	47%	46%	42%	31%	42%
Accumulate/ collect/ establish assets	191	27	74	90	107	83	133	28	30	25	22	50	86	8
	8%	4%	8%	12%	9%	7%	9%	5%	9%	8%	6%	6%	15%	4%
Execute/explain wishes/contents of the will	924	227	390	307	421	503	612	172	140	120	139	364	224	77
	39%	33%	42%	42%	37%	42%	41%	33%	41%	37%	36%	40%	40%	43%
Liason/go between	28	9	11	8	11	17	21	3	4	5	4	14	1	3
	1%	1%	1%	1%	1%	1%	1%	1%	1%	2%	1%	2%	0	2%
Assume legal responsibilities	53	23	11	18	29	24	40	9	4	8	12	18	11	4
	2%	3%	1%	3%	3%	2%	3%	2%	1%	2%	3%	2%	2%	2%
Funeral/burial arrangements	342	102	128	111	146	195	208	72	61	49	57	142	70	23
	15%	15%	14%	15%	13%	16%	14%	14%	18%	15%	15%	16%	13%	13%
Read will/ arrange for reading of will	214	92	88	34	124	90	122	61	30	34	37	91	29	22
	9%	13%	9%	5%	11%	8%	8%	12%	9%	10%	10%	10%	5%	12%
Contact government/ notary/ proprietor/ other officials	125	15	47	62	49	75	87	17	20	20	17	48	31	8
	5%	2%	5%	9%	4%	6%	6%	3%	6%	6%	4%	5%	6%	4%
Notify family/ close friends/ benefactors/ etc.	345	122	111	113	165	181	210	95	40	50	60	135	68	33
	15%	18%	12%	16%	14%	15%	14%	18%	12%	15%	16%	15%	12%	18%
Assume control of assets/finances/family members etc.	81	28	36	17	48	32	46	24	10	7	17	41	10	6
	3%	4%	4%	2%	4%	3%	3%	5%	3%	2%	4%	5%	2%	3%
Care of dependants	72	17	41	15	20	52	50	9	13	9	13	30	16	4
	3%	2%	4%	2%	2%	4%	3%	2%	4%	3%	3%	3%	3%	2%

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		A	B	C	D	E	F	G	H	I	J	K	L	M
Contact/ negotiate with lawyers	72 3%	19 3%	29 3%	24 3%	30 3%	42 4%	59 4% GH	10 2%	3 1%	13 4% L	18 5% L	33 4% L	1 0	8 4% L
Paperwork (unspecified)	36 2%	18 3% B	8 1%	10 1%	18 2%	18 1%	27 2%	7 1%	2 1%	5 2%	3 1%	14 2%	13 2%	1 1%
Ensure safety of assets	1 0	0 -	0 -	1 0	1 0	0 -	1 0	0 -	0 -	1 0	0 -	1 0	0 -	0 -
Ensure distribution of assets/inheritance to family/ beneficiaries (specific)	73 3%	18 3%	33 4%	22 3%	18 2%	55 5% D	48 3%	15 3%	11 3%	15 4% K	11 3%	17 2%	19 3%	11 6% K
Acquire necessary documents (ie. probate, death certificate, etc.)	193 8%	32 5%	68 7% A	93 13% AB	103 9%	90 8%	118 8%	33 6%	42 12% FG	37 11% K	35 9%	56 6%	49 9%	17 9%
Other	237 10%	77 11%	92 10%	68 9%	116 10%	121 10%	146 10%	61 12%	29 9%	44 13% K	34 9%	84 9%	54 10%	22 12%
None	7 0	2 0	4 0	1 0	5 0	2 0	2 0	4 1%	1 0	1 0	2 0	3 0	2 0	0 -
(DK/NS)	184 8%	87 13% BC	68 7% C	29 4%	119 10% E	65 5%	94 6%	69 13% FH	21 6%	12 4%	20 5%	66 7% I	68 12% JK	18 10% I

Who did you/ will you most likely appoint the executor of your will?

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* small base

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		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have a will/ Thought about who you will appoint as your executor(s) if or when you write your will Weighted	1701	241	765	695	807	894	1194	214	293	274	283	657	390	97
	1652	268	718	666	757	894	1152	218	282	217	268	637	420	110*
Your Spouse/partner	644 39%	121 45% B	263 37%	259 39%	299 39%	345 39%	604 52% GH	23 10%	17 6%	74 34%	92 34%	241 38%	197 47% IJK	39 36%
One of your children	411 25%	20 8%	113 16%	278 42% AB	169 22%	243 27% D	270 23% G	16 7%	125 44% FG	53 24%	76 28%	154 24%	94 22%	35 32%
A sibling	360 22%	63 24% C	210 29% C	87 13%	144 19%	216 24% D	201 17%	89 41% FH	69 25% F	48 22%	55 21%	128 20%	108 26% K	20 19%
An other family member (e.g. parent, cousin, aunt, uncle, etc)	316 19%	108 40% BC	141 20% C	67 10%	151 20%	165 18%	188 16%	84 38% FH	44 16%	38 17%	44 16%	134 21%	76 18%	24 22%
A family friend	165 10%	24 9%	73 10%	67 10%	84 11%	81 9%	102 9%	32 15% F	31 11%	32 15% LM	36 13% L	78 12% L	12 3%	7 6%
A professional (e.g. lawyer, accountant, banker, etc)	128 8%	26 10%	49 7%	54 8%	76 10% E	52 6%	83 7%	23 11%	22 8%	14 6%	21 8%	52 8%	29 7%	12 11%
Your Ex-husband/wife	18 1%	3 1%	10 1%	5 1%	9 1%	10 1%	9 1%	1 1%	8 3% F	4 2%	2 1%	4 1%	6 1%	2 2%
Other	5 0	1 0	1 0	3 0	2 0	3 0	1 0	0 -	4 1% F	0 -	2 1%	1 0	1 0	1 1%
None	1 0	0 -	1 0	0 -	0 -	1 0	0 -	1 0 F	0 -	0 -	0 -	1 0	0 -	0 -
I don't know	19 1%	3 1%	8 1%	8 1%	11 1%	8 1%	13 1%	5 2% H	1 0	3 1%	2 1%	8 1%	5 1%	1 1%
(Dk/Ns)	27 2%	1 0	9 1%	17 2%	12 2%	15 2%	21 2%	4 2%	2 1%	2 1%	2 1%	12 2%	11 3%	0 -

You mentioned that you would most likely appoint / appointed Spouse/partner as your executor. Why would you choose this person?

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		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed Spouse/partner Weighted	653	113	281	259	315	338	613	22	18	90	97	249	183	34
	644	121	263	259	299	345	604	23**	17**	74*	92*	241	197	39*
I trust him/her	517 80%	106 88% C	218 83% C	193 74%	233 78%	284 82%	484 80%	20 86%	13 76%	64 86% L	75 82%	202 84% L	143 73%	33 85%
He/she is responsible	332 52%	56 46%	134 51%	142 55%	158 53%	174 50%	312 52%	14 60%	6 34%	41 55% L	51 55% L	140 58% L	81 41%	20 51%
Has the necessary skills	186 29%	28 23%	72 27%	86 33%	75 25%	110 32%	177 29%	6 26%	2 14%	26 35%	33 36%	67 28%	52 26%	9 23%
Has experience with being an executor	58 9%	2 2%	14 5%	42 16% AB	20 7%	38 11%	58 10%	0 -	1 4%	8 11%	10 11%	22 9%	13 7%	6 15%
To ensure that another specific person/people do not become the executor(s)	56 9%	8 7%	18 7%	29 11%	25 8%	31 9%	53 9%	2 10%	0 -	7 9%	4 4%	14 6%	30 15% JK	1 3%
He/ she is also a beneficiary/ heir	8 1%	1 1%	4 1%	4 1%	7 3% E	1 0	7 1%	1 4%	0 -	1 1%	1 1%	5 2%	2 1%	0 -
Nobody else I know is capable	6 1%	4 3% C	2 1%	0 -	4 1%	2 1%	4 1%	2 7%	0 -	0 -	0 -	4 2%	1 0	1 2%
He/she knows/ follows my wishes	4 1%	2 2%	2 1%	1 0	3 1%	1 0	4 1%	1 3%	0 -	1 2%	1 2%	1 0	1 0	0 -
Family member	4 1%	2 1%	2 1%	1 0	2 1%	2 0	4 1%	0 -	0 -	1 1%	0 -	3 1%	0 -	0 -
I care about him/her	4 1%	3 3% BC	1 0	0 -	2 1%	2 1%	2 0	1 6%	0 -	2 3% L	0 -	1 1%	0 -	0 -
He/she knows my estate	3 0	0 -	1 0	2 1%	3 1%	0 -	3 1%	0 -	0 -	0 -	1 1%	2 1%	0 -	0 -
No close relatives	2 0	0 -	0 -	2 1%	1 0	2 0	2 0	0 -	0 -	0 -	0 -	1 0	2 1%	0 -
He/ she is younger/ will outlive me	2 0	0 -	1 0	1 0	2 1%	0 -	2 0	0 -	0 -	0 -	0 -	1 0	0 -	1 2%
Friend	1 0	0 -	0 -	1 0	1 0	0 -	1 0	0 -	0 -	0 -	0 -	1 0	0 -	0 -

You mentioned that you would most likely appoint / appointed Spouse/partner as your executor. Why would you choose this person?

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		A	B	C	D	E	F	G	H	I	J	K	L	M
Other	5 1%	1 1%	2 1%	2 1%	3 1%	2 1%	5 1%	0 -	0 -	2 3% KL	1 1%	1 0	0 -	1 3% L
(Dk/Ns)	2 0	0 -	2 1%	0 -	1 0	1 0	2 0	0 -	0 -	0 -	0 -	1 0	0 -	1 2%

You mentioned that you would most likely appoint / appointed Ex-husband/wife as your executor. Why would you choose this person?

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		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed Ex-husband/wife	16	2	10	4	8	8	7	1	8	3	2	4	5	2
Weighted	18*	3**	10**	5**	9**	10**	9**	1**	8**	4**	2**	4**	6**	2**
I trust him/her	10 53%	0 -	6 61%	4 70%	4 46%	6 59%	2 24%	1 100%	6 76%	1 22%	2 100%	1 25%	4 59%	2 100%
He/she is responsible	7 39%	2 54%	3 28%	3 52%	5 55%	2 26%	4 48%	1 100%	2 22%	3 64%	0 -	2 50%	3 42%	0 -
Has the necessary skills	5 26%	0 -	2 21%	3 52%	2 24%	3 27%	2 28%	1 100%	1 13%	0 -	0 -	1 25%	4 59%	0 -
To ensure that another specific person/people do not become the executor(s)	3 17%	0 -	2 20%	1 22%	3 36%	0 -	1 11%	1 100%	1 13%	0 -	0 -	1 25%	2 34%	0 -
Family member	2 13%	1 46%	1 10%	0 -	1 11%	1 15%	2 28%	0 -	0 -	1 36%	0 -	1 25%	0 -	0 -
Has experience with being an executor	1 5%	0 -	1 10%	0 -	1 11%	0 -	1 11%	0 -	0 -	0 -	0 -	1 25%	0 -	0 -

You mentioned that you would most likely appoint / appointed A sibling as your executor. Why would you choose this person?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed A sibling Weighted	372	60	222	90	150	222	212	90	70	61	58	130	104	19
	360	63*	210	87*	144	216	201	89*	69*	48*	55*	128	108*	20**
I trust him/her	288 80%	54 86%	166 79%	68 78%	117 81%	171 79%	151 75%	77 86% F	60 87% F	34 70%	47 85%	105 82%	84 77%	18 90%
He/she is responsible	208 58%	35 55%	123 58%	50 58%	84 58%	124 57%	121 60%	45 51%	42 61%	28 57%	33 59%	81 63%	56 51%	12 58%
Has the necessary skills	120 33%	9 14%	75 35% A	37 42% A	49 34%	71 33%	63 31%	30 34%	27 39%	18 37%	23 41% K	32 25%	41 37% K	7 33%
Has experience with being an executor	43 12%	0 -	26 13% A	17 20% A	22 15%	21 10%	27 13%	8 9%	8 12%	10 20% J	3 6%	16 12%	12 11%	3 14%
To ensure that another specific person/people do not become the executor(s)	40 11%	7 11%	21 10%	12 13%	22 15% E	18 8%	13 7%	12 13%	14 21% F	3 7%	5 8%	16 13%	14 13%	1 5%
Family member	5 1%	3 5% BC	2 1%	0 -	0 -	5 2%	1 1%	3 4% F	1 1%	0 -	0 -	4 3%	2 2%	0 -
Nobody else I know is capable	5 1%	0 -	4 2%	1 2%	2 1%	3 2%	3 2%	1 1%	1 1%	1 3%	0 -	3 2%	1 1%	0 -
He/she knows/ follows my wishes	4 1%	1 1%	3 1%	0 -	0 -	4 2%	1 0	2 2%	1 2%	1 1%	1 2%	1 1%	1 1%	0 -
He/ she is also a beneficiary/ heir	2 1%	1 2% B	0 -	1 1%	0 -	2 1%	0 -	2 3% F	0 -	0 -	0 -	2 2%	0 -	0 -
He/ she is younger/ will outlive me	1 0	1 1%	0 -	1 1%	0 -	1 1%	1 0	1 1%	0 -	1 2%	0 -	0 -	1 1%	0 -
He/she knows my estate	1 0	0 -	1 0	0 -	0 -	1 0	1 0	0 -	0 -	0 -	1 1%	0 -	0 -	0 -
Other	5 1%	0 -	2 1%	3 4%	2 1%	4 2%	2 1%	1 1%	3 4%	1 3%	0 -	1 1%	1 1%	2 10%
(Dk/Ns)	2 0	0 -	1 0	1 1%	1 1%	1 0	1 0	0 -	1 1%	1 2%	1 2%	0 -	0 -	0 -

You mentioned that you would most likely appoint / appointed One of your children as your executor. Why would you choose this person?

Proportions/Means: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed One of your children	429	20	119	290	193	236	288	16	125	76	78	166	81	28
Weighted	411	20**	113	278	169	243	270	16**	125	53*	76*	154	94*	35**
I trust him/her	293 71%	14 70%	83 73%	196 70%	119 70%	174 72%	201 74%	11 65%	81 65%	36 69%	53 70%	120 78% L	60 64%	23 66%
He/she is responsible	238 58%	8 37%	62 55%	169 61%	103 61%	134 55%	154 57%	6 34%	78 62%	34 64% L	45 59%	97 63% L	42 44%	20 59%
Has the necessary skills	130 31%	4 17%	24 21%	102 37% B	57 34%	72 30%	90 33%	3 17%	37 30%	20 38% L	21 28%	56 36% L	19 20%	14 40%
To ensure that another specific person/people do not become the executor(s)	36 9%	4 18%	11 10%	21 8%	17 10%	19 8%	23 9%	1 8%	11 9%	3 7%	6 8%	13 9%	12 13%	1 3%
Has experience with being an executor	13 3%	0 -	1 1%	12 4%	5 3%	8 3%	8 3%	0 -	5 4%	2 4%	3 4%	5 3%	1 1%	3 9%
Family member	13 3%	0 -	1 1%	12 4%	1 0	12 5% D	6 2%	2 10%	5 4%	1 3%	2 2%	6 4%	2 2%	2 6%
Nobody else I know is capable	7 2%	1 3%	2 2%	4 1%	2 1%	5 2%	3 1%	0 -	4 3%	2 3%	1 2%	2 1%	1 1%	1 3%
He/ she is also a beneficiary/ heir	6 1%	0 -	2 2%	4 1%	3 2%	3 1%	1 0	1 6%	4 3% F	1 1%	1 1%	3 2%	1 1%	0 -
He/ she is younger/ will outlive me	2 0	0 -	0 -	2 1%	1 0	1 0	2 1%	0 -	0 -	1 1%	0 -	1 1%	0 -	0 -
In case spouse dies at the same time	1 0	0 -	0 -	1 1%	1 0	1 0	1 1%	0 -	0 -	1 1%	0 -	1 0	0 -	0 -
I care about him/her	1 0	0 -	0 -	1 0	0 -	1 0	1 0	0 -	0 -	0 -	0 -	1 1%	0 -	0 -
No close relatives	1 0	0 -	1 1%	0 -	0 -	1 0	1 0	0 -	0 -	0 -	0 -	1 1%	0 -	0 -
He/ she is a lawyer	1 0	0 -	0 -	1 0	1 0	0 -	1 0	0 -	0 -	0 -	0 -	1 0	0 -	0 -
He/she knows my estate	1 0	0 -	0 -	1 0	1 0	0 -	1 0	0 -	0 -	0 -	0 -	1 0	0 -	0 -

You mentioned that you would most likely appoint / appointed One of your children as your executor. Why would you choose this person?

Proportions/Means: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

		Age			Gender		Marital status			Province				
	Total	18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/common law	Single/never married	Divorced/separated/widowed	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Other	7 2%	2 12%	1 1%	4 1%	5 3%	2 1%	5 2%	0 -	2 2%	0 -	1 2%	3 2%	2 2%	0 -
(Dk/Ns)	23 6%	0 -	5 4%	18 7%	6 3%	17 7%	14 5%	1 7%	9 7%	3 6%	4 5%	7 4%	7 8%	2 6%

You mentioned that you would most likely appoint / appointed Other family member (e.g. parent, cousin, aunt, uncle, etc) as your executor. Why would you choose this person?

Proportions/Means: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed Other family member (e.g. parent, cousin, aunt, uncle, etc) Weighted	323	97	153	73	151	172	197	79	47	42	48	130	79	24
	316	108*	141	67*	151	165	188	84*	44*	38*	44*	134	76*	24**
I trust him/her	237 75%	90 84% C	103 73%	43 64%	114 75%	123 75%	138 73%	69 82%	30 69%	29 78%	33 76%	102 76%	54 71%	19 77%
He/she is responsible	194 61%	68 63%	81 58%	45 67%	94 62%	100 61%	124 66%	44 52%	26 59%	22 59%	32 73%	84 62%	39 51%	18 72%
Has the necessary skills	105 33%	26 24%	54 38% A	25 37%	44 29%	60 37%	69 36%	24 29%	12 27%	12 32%	19 43% L	50 37% L	16 21%	8 32%
Has experience with being an executor	40 13%	15 13%	19 13%	7 10%	15 10%	25 15%	25 13%	11 13%	4 9%	5 14%	6 15%	18 13%	9 12%	2 7%
To ensure that another specific person/people do not become the executor(s)	31 10%	12 11%	12 8%	7 10%	9 6%	21 13% D	17 9%	10 12%	4 8%	2 6%	2 4%	14 10%	11 14%	3 11%
Family member	11 3%	4 4%	3 2%	3 5%	3 2%	7 4%	6 3%	3 3%	2 5%	2 5%	0 -	4 3%	4 5%	1 4%
Nobody else I know is capable	6 2%	3 3%	3 2%	0 -	1 1%	5 3%	2 1%	4 4%	1 2%	1 2%	0 -	5 3%	1 1%	0 -
He/she knows/ follows my wishes	4 1%	2 2%	1 0	1 2%	1 1%	3 2%	1 1%	1 2%	1 2%	1 2%	2 4%	1 1%	0 -	0 -
In case spouse dies at the same time	2 1%	0 -	1 1%	1 1%	1 1%	1 0	2 1%	0 -	0 -	1 2%	0 -	1 1%	0 -	0 -
He/ she is a lawyer	1 0	1 1%	0 -	0 -	1 1%	0 -	0 -	1 1%	0 -	0 -	1 3%	0 -	0 -	0 -
He/ she is also a beneficiary/ heir	1 0	0 -	0 -	1 1%	1 0	0 -	0 -	1 1%	0 -	0 -	0 -	1 1%	0 -	0 -
Other	3 1%	1 1%	1 1%	1 1%	2 1%	1 0	2 1%	0 -	1 2%	1 2%	0 -	0 -	2 3%	0 -
(Dk/Ns)	15 5%	6 6%	5 3%	4 5%	5 3%	10 6%	6 3%	6 7%	3 6%	2 6%	0 -	5 4%	5 7%	2 8%

You mentioned that you would most likely appoint / appointed Family friend as your executor. Why would you choose this person?

Proportions/Means: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Likely to appoint/ Appointed Family friend	176	18	81	77	91	85	110	31	35	40	37	82	11	6
Weighted	165	24**	73*	67*	84*	81*	102	32**	31*	32*	36*	78*	12**	7**
I trust him/her	133 80%	22 90%	60 82%	50 75%	69 82%	64 79%	81 80%	27 84%	24 79%	27 85%	32 89%	59 76%	7 62%	7 100%
He/she is responsible	95 57%	14 58%	39 53%	42 62%	44 52%	51 63%	62 60%	14 44%	19 60%	17 52%	19 54%	52 66%	4 32%	3 44%
Has the necessary skills	61 37%	7 30%	22 29%	32 47% B	24 28%	37 46% D	37 36%	10 31%	14 45%	13 39%	14 38%	29 38%	1 9%	4 58%
Has experience with being an executor	28 17%	1 5%	11 15%	16 23%	12 15%	15 19%	13 13%	5 15%	10 31% F	3 9%	8 22%	13 16%	1 9%	3 44%
To ensure that another specific person/people do not become the executor(s)	23 14%	1 6%	12 16%	10 15%	8 10%	15 18%	15 14%	5 16%	3 10%	6 17%	4 10%	14 18%	0 -	0 -
Nobody else I know is capable	6 3%	1 6%	2 2%	2 4%	1 2%	4 5%	2 2%	2 8%	1 2%	3 9%	0 -	3 4%	0 -	0 -
No close relatives	2 1%	0 -	1 1%	1 1%	0 -	2 2%	0 -	0 -	2 5% F	1 2%	0 -	1 1%	0 -	0 -
He/she knows/ follows my wishes	1 1%	1 6%	0 -	0 -	1 2%	0 -	1 1%	0 -	0 -	0 -	1 4%	0 -	0 -	0 -
He/ she is a lawyer	1 1%	0 -	0 -	1 2%	0 -	1 1%	0 -	1 3%	0 -	0 -	0 -	1 1%	0 -	0 -
Friend	1 1%	0 -	0 -	1 2%	0 -	1 1%	0 -	1 3%	0 -	0 -	0 -	1 1%	0 -	0 -
Other	3 2%	0 -	1 1%	2 3%	1 1%	2 3%	3 3%	0 -	0 -	0 -	0 -	2 2%	2 13%	0 -
(Dk/Ns)	6 3%	0 -	4 5%	2 3%	4 4%	2 2%	1 1%	3 9%	2 6%	0 -	0 -	6 7%	0 -	0 -

Do you have any concerns about being an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have agreed to act as an executor Weighted	699	54	286	359	333	366	486	83	130	138	129	261	132	39
	667	63*	265	339	303	364	461	85*	122	103	121	248	150	46*
Yes	179 27%	30 48% BC	88 33% C	61 18%	75 25%	104 29%	124 27%	30 35% H	25 20%	32 31%	36 30%	67 27%	31 21%	12 26%
No	488 73%	33 52%	177 67% A	278 82% AB	228 75%	260 71%	337 73%	55 65%	97 80% G	71 69%	85 70%	181 73%	119 79%	34 74%

What are your major concerns with being an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have concerns about being an executor	188	26	96	66	79	109	134	27	27	41	38	68	30	11
Weighted	179	30**	88*	61*	75*	104	124	30**	25**	32*	36*	67*	31**	12**
Family disagreements/arguments	105 59%	12 41%	60 69%	33 54%	43 57%	62 60%	79 63%	13 43%	14 56%	20 63%	22 62%	35 52%	20 65%	7 58%
Legal/liability issues	100 56%	16 54%	53 60%	31 51%	45 61%	55 53%	70 56%	18 60%	12 50%	21 65%	19 52%	37 55%	17 54%	7 59%
Not being sure of the best way to handle the estate	89 50%	22 73%	45 52%	22 36%	33 44%	56 54%	53 43%	22 73%	14 55%	21 65% J	14 38%	39 57%	11 35%	5 42%
It will be an ongoing task/it will take a long time	51 28%	6 20%	26 29%	19 31%	25 34%	25 24%	32 26%	11 36%	8 31%	13 40% J	5 13%	22 32% J	10 31%	2 18%
Taking up too much of my personal time	32 18%	3 9%	18 21%	11 18%	17 22%	15 15%	22 17%	7 24%	3 13%	9 27%	3 10%	12 17%	4 14%	4 34%

What is the one main reason you did not agree to become an executor?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base; ** very small base (under 30) ineligible for sig testing

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have not agreed to act as an executor Weighted	78	14	44	20	40	38	58	9	11	12	11	31	20	4
	79*	18**	41*	20**	39*	41*	59*	10**	11**	10**	11**	31**	22**	6**
Family disagreements/arguments	30 37%	6 31%	12 28%	12 62%	8 22%	21 53% D	23 39%	2 22%	4 40%	5 51%	3 26%	12 37%	7 34%	3 49%
Legal/liability issues	16 20%	5 27%	8 19%	3 17%	12 31% E	4 10%	11 18%	3 33%	2 21%	1 14%	4 40%	8 25%	3 12%	0 -
Not being sure of the best way to handle the estate	10	4	6	0	5	5	7	2	2	1	1	2	4	2
	13%	20%	15%	-	12%	13%	11%	17%	17%	14%	9%	6%	18%	35%
Taking up too much of my personal time	5 6%	0 -	3 7%	2 9%	5 12% E	0 -	3 5%	1 8%	1 8%	0 -	0 -	3 8%	1 5%	1 16%
	2	0	2	0	2	0	2	0	0	0	1	1	0	0
It will be an ongoing task/it will take a long time	2%	-	5%	-	5%	-	3%	-	-	-	9%	3%	-	-
	4 6%	1 4%	2 5%	2 9%	2 4%	3 7%	1 2%	2 21%	1 13%	0 -	1 9%	2 5%	2 8%	0 -
None	2	0	2	0	0	2	2	0	0	1	0	0	1	0
	2%	-	4%	-	-	4%	3%	-	-	7%	-	-	5%	-
(Dk/Ns)	11 13%	3 18%	7 16%	1 3%	5 14%	5 13%	11 18%	0 -	0 -	2 15%	1 7%	5 15%	4 18%	0 -

Who did you/ will you most likely appoint the executor of your will?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base

	Total	Age			Gender		Marital status			Province				
		18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have a will/ Thought about who you will appoint as your executor(s) if or when you write your will Weighted	1701	241	765	695	807	894	1194	214	293	274	283	657	390	97
	1652	268	718	666	757	894	1152	218	282	217	268	637	420	110*
Your Spouse/partner	644 39%	121 45% B	263 37%	259 39%	299 39%	345 39%	604 52% GH	23 10%	17 6%	74 34%	92 34%	241 38%	197 47% IJK	39 36%
One of your children	411 25%	20 8%	113 16%	278 42% AB	169 22%	243 27% D	270 23% G	16 7%	125 44% FG	53 24%	76 28%	154 24%	94 22%	35 32%
A sibling	360 22%	63 24% C	210 29% C	87 13%	144 19%	216 24% D	201 17%	89 41% FH	69 25% F	48 22%	55 21%	128 20%	108 26% K	20 19%
An other family member (e.g. parent, cousin, aunt, uncle, etc)	316 19%	108 40% BC	141 20% C	67 10%	151 20%	165 18%	188 16%	84 38% FH	44 16%	38 17%	44 16%	134 21%	76 18%	24 22%
A family friend	165 10%	24 9%	73 10%	67 10%	84 11%	81 9%	102 9%	32 15% F	31 11%	32 15% LM	36 13% L	78 12% L	12 3%	7 6%
A professional (e.g. lawyer, accountant, banker, etc)	128 8%	26 10%	49 7%	54 8%	76 10% E	52 6%	83 7%	23 11%	22 8%	14 6%	21 8%	52 8%	29 7%	12 11%
Your Ex-husband/wife	18 1%	3 1%	10 1%	5 1%	9 1%	10 1%	9 1%	1 1%	8 3% F	4 2%	2 1%	4 1%	6 1%	2 2%
Other	5 0	1 0	1 0	3 0	2 0	3 0	1 0	0 -	4 1% F	0 -	2 1%	1 0	1 0	1 1%
None	1 0	0 -	1 0	0 -	0 -	1 0	0 -	1 0 F	0 -	0 -	0 -	1 0	0 -	0 -
I don't know	19 1%	3 1%	8 1%	8 1%	11 1%	8 1%	13 1%	5 2% H	1 0	3 1%	2 1%	8 1%	5 1%	1 1%
(Dk/Ns)	27 2%	1 0	9 1%	17 2%	12 2%	15 2%	21 2%	4 2%	2 1%	2 1%	2 1%	12 2%	11 3%	0 -

If you could get help with being an executor, what type of assistance would you most appreciate, if any?

Proportions/Mean: Columns Tested (5% risk level) - A/B/C - D/E - F/G/H - I/J/K/L/M

* small base

		Age			Gender		Marital status			Province				
	Total	18 to 34 years	35 to 54 years	55 years or more	Male	Female	Married/c ommon law	Single/ne ver married	Divorced/ separate d/widowe d	BC	Prairies	Ontario	Quebec	Atlantic
		A	B	C	D	E	F	G	H	I	J	K	L	M
Base: Have agreed to act as an executor Weighted	699	54	286	359	333	366	486	83	130	138	129	261	132	39
	667	63*	265	339	303	364	461	85*	122	103	121	248	150	46*
Tax claims/forms	213 32%	14 22%	92 35%	107 31%	98 32%	115 32%	150 33%	26 30%	37 30%	32 31%	47 39%	87 35%	35 24%	12 26%
Dealing with beneficiaries	104 16%	9 14%	30 11%	65 19%	52 17%	53 14%	72 16%	11 14%	21 17%	20 20%	22 18%	38 15%	13 9%	12 26%
Managing selling of investments	60 9%	1 2%	21 8%	38 11%	30 10%	30 8%	41 9%	7 8%	12 10%	9 9%	9 7%	22 9%	16 11%	4 9%
Managing selling of real estate	46 7%	3 5%	16 6%	27 8%	27 9%	19 5%	36 8%	6 7%	4 3%	6 5%	6 5%	15 6%	15 10%	4 9%
Collecting assets	36 5%	5 8%	15 6%	16 5%	17 6%	20 5%	28 6%	3 4%	5 4%	1 1%	6 5%	10 4%	18 12%	3 7%
Insurance claims	28 4%	4 6%	13 5%	12 3%	8 3%	20 6%	21 4%	4 4%	4 3%	6 5%	5 4%	11 4%	7 5%	0 -
Assistance with everything/ all of it	12 2%	1 1%	5 2%	6 2%	4 1%	7 2%	10 2%	0 -	2 2%	2 2%	3 2%	4 1%	2 2%	1 2%
Other	22 3%	1 2%	9 3%	12 4%	9 3%	13 4%	13 3%	1 1%	8 6%	3 3%	4 4%	3 1%	9 6%	3 6%
None	6 1%	0 -	4 2%	2 1%	3 1%	3 1%	3 1%	0 -	3 2%	1 1%	1 1%	4 2%	0 -	0 -
I don't know	140 21%	25 40%	60 23%	55 16%	56 18%	85 23%	88 19%	27 31%	26 22%	25 24%	18 15%	56 22%	35 24%	7 15%