QL11. How much money did you spend in your first year of retirement?

Proportions/Means: Columns rested		RRS		RRSP Contribution	Reti			ıld you Retir		Retiremen	t Planning	Business Owner	Plan to	retire
	Total	Yes	No	Yes		No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	Е	F	G	Н	I	J	K	L	М
Base: Retired	395	246	147	82	395	0	0	0	0	223	172	36	0	0
Weighted	383	238	144	79*	383	_**	_**	_**	_**	217	167	35*	_**	_**
Φ4.0.000							I	I		1 1				
<\$10,000	12	6	6	3	12	0	0	0	0	6	6	2	0	0
	3%	3%	4%	4%	3%	-	-	-	-	3%	4%	6%	-	-
\$10,000-\$19,999	11	5	7	5	11	0	0	0	0	5	6	1	0	0
	3%	2%	5%	6%	3%	-	-	-	-	2%	4%	2%	-	-
\$20,000-\$29,999	16	12	4	7	16	0	0	0	0	10	7	3	0	0
	4%	5%	3%	9%	4%	-	-	-	-	5%	4%	9%	-	-
\$30,000-\$39,999	10	7	3	3	10	0	0	0	0	9	1	0	0	0
	3%	3%	2%	3%	3%	-	-	-	-	4%	1%	_	-	-
										J				
\$40,000-\$49,999	10	8	2	1	10	0	0	0	0	9	1	3	0	0
	3%	3%	1%	1%	3%	-	-	-	-	4%	1%	8%	-	-
\$50,000-\$59,999		7	2	2	8	0	0	0	0	J 7	2	0	0	0
φοσ,σσσ φοσ,σσσ	8 2%	3%	1%	2%	2%	-	0	0	_	3%	1%		0	U
	270	370	1 /0	270	270		_	_		370	1 70	_		
\$60,000-\$69,999	8	7	1	3	8	0	0	0	0	6	2	0	0	0
	2%	3%	1%	4%	2%	-	-	-	-	3%	1%	-	-	-
\$70,000-\$79,999														
\$70,000-\$79,999	3	3	0	2	3	0	0	0	0	3	0	0	0	0
	1%	1%	-	3%	1%	-	-	-	-	1%	-	-	-	-
\$80,000-\$89,999	2	1	1	1	2	0	0	0	0	1	1	1	0	0
	1%	0%	1%	1%	1%	-	-	-	-	0%	1%	3%	-	-
\$90,000-\$99,999	2	2	0	1	2	0	0	0	0	2	0	1	0	0
+,000 4 00,000	1%	1%	- -	1%	1%	-		_	_	1%	_	3%	_	
	170	1,70		170	1 70					170		370		
\$100,000+	9	5	4	3	9	0	0	0	0	8	1	2	0	0

RBC

Detailed tables

	2%	2%	3%	4%	2%	-	-	-	-	4%	1%	5%	-	-
(DK/NS)	292	176	114	49	292	0	0	0	0	153	139	23	0	0
	76%	74%	80%	62%	76%	-	-	-	-	71%	84%	64%	-	-
											1			
Summary														
Mean (Incl'0')	49910	53803	41777.4	49599.6	49910	0	0	0	0	59552.1	27347.5	53258.8	0	0
Mean (Excl'0')	50548.1	53803	43472.5	49599.6	50548.1	0	0	0	0	59552.1	28551.3	58537.2	0	0
Std. Dev.	69301.8	73190.5	60616.8	50918	69301.8	0	0	0	0	79103.2	25452	55626.2	0	0
Std. Err.	7186.3	9148.8	11256.3	9145.2	7186.3	0	0	0	0	9736.9	4898.2	16057.9	0	0
Median	35000	40000	25000	30000	35000	0	0	0	0	40000	24000	40000	0	0

QL11a. Is this more or less than you expected?

		RR	SP	RRSP Contribution	Ret	ired	Wou	ıld you Retire	e	Retiremen	t Planning	Business Owner	Plan to	o retire
	Total	Yes	No	Yes	·	No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	Е	F	G	Н	1	J	K	L	M
Base: Retired	93	64	29	31	93	0	0	0	0	66	27	12	0	0
Weighted	90*	62*	28**	30*	90*	-**	_**	-**	-**	64*	26**	12*	-**	-**
More	42	26	16	15	42	0	0	0	0	28	14	6	0	0
	46%	42%	56%	51%	46%	-	-	-	-	44%	53%	56%	-	-
Less	11	9	2	5	11	0	0	0	0	9	2	2	0	0
	12%	14%	8%	16%	12%	-	-	-	-	14%	8%	20%	-	-
Didn't have expectations	37	27	10	10	37	0	0	0	0	27	10	3	0	0
	42%	44%	37%	32%	42%	-	-	-	-	43%	39%	24%	-	-

QL7. Have you had any costs that you did not anticipate during retirement?

		RR	SP	RRSP Contribution	Ret	ired	Wou	uld you Retir	e	Retiremen	nt Planning	Business Owner	Plan to	retire
	Total	Yes	No	Yes		No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	Е	F	G	Н	I	J	K	L	М
Base: Retired	395	246	147	82	395	0	0	0	0	223	172	36	0	0
Weighted	383	238	144	79*	383	-**	_**	-**	-**	217	167	35*	-**	-**
Yes	150	80	70	26	150	0	0	0	0	78	72	10	0	0
	39%	34%	49%	33%	39%	_	-	-	_	36%	43%	27%	-	-
			Α											
No	233	158	73	53	233	0	0	0	0	138	95	26	0	0
	61%	67%	51%	67%	61%	_	-	_	_	64%	57%	73%	-	-
		В												

QL8. What unanticipated costs have you encountered?

Propontions/Means: Columns Tested (5%		RR		RRSP Contribution	Ret			uld you Retire		Retiremen	t Planning	Business Owner	Plan to	o retire
	Total	Yes	No	Yes		No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	Е	F	G	Н	I	J	K	L	М
Base: Retired	156	84	72	27	156	0	0	0	0	82	74	10	0	0
Weighted	150	80*	70*	26*	150	_**	_**	-**	-**	78*	72*	10*	_**	_**
Home repairs or home maintenance	67 45%	39 49%	28 40%	8 30%	67 45%	0 -	0 -	0 -	0 -	43 55% J	24 34%	3 31%	0 -	0 -
Health care for myself or my spouse	62 42%	32 41%	30 43%	11 44%	62 42%	0	0	0	0	27 35%	35 49%	5 51%	0	0
	42%	41%	43%	44%	42%	-	-	-	-	35%	49%	51%	-	-
Vehicle repairs	53	24	30	6	53	0	0	0	0	28	25	3	0	0
	36%	30%	42%	22%	36%	-	-	-	-	36%	35%	29%	-	-
New Vehicle	41	24	17	7	41	0	0	0	0	23	19	4	0	0
	28%	30%	25%	26%	28%	-	-	-	-	29%	26%	41%	-	-
A child or grandchild	34	21	13	9	34	0	0	0	0	13	21	2	0	0
moved back in	23%	26%	19%	36%	23%	-	-	-	-	17%	29%	20%	-	-
Health care for a parent	6	4	2	2	6	0	0	0	0	4	2	0	0	0
	4%	5%	3%	8%	4%	-	-	-	-	5%	3%	-	-	-
Other	39	19	20	9	39	0	0	0	0	17	21	2	0	0
	26%	24%	29%	36%	26%	-	-	-	-	22%	30%	20%	-	-

QL9. Did you make any large purchases in the first 3 years of retirement? -OR- Do you plan to make any large purchases within the first three years of retirement?

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base

Troponions/wearis. Goldmins Tested (576		RRS		RRSP Contribution	Reti	red	Wou	ıld you Retire		Retiremen	t Planning	Business Owner	Plan to	o retire
	Total	Yes	No	Yes		No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	E	F	G	Н	ı	J	K	L	М
Base: All Respondents	1272	775	475	505	395	877	190	234	453	491	781	131	85	792
Weighted	1272	767	481	502	383	889	187	243	459	480	792	130	82*	807
A trip	450	300	144	178	158	292	60	90	141	203	247	37	24	268
	35%	39%	30%	35%	41%	33%	32%	37%	31%	42%	31%	28%	29%	33%
		В			Е					J				
Home improvement	214	134	79	63	141	73	10	24	39	118	96	17	12	61
	17%	18%	16%	13%	37%	8%	5%	10%	8%	25%	12%	13%	14%	8%
					E					J			M	
A car	209	136	68	61	146	63	16	19	28	116	93	25	18	45
	16%	18%	14%	12%	38%	7%	8%	8%	6%	24%	12%	19%	22%	6%
					E					J			M	
Home maintenance	129	79	50	42	78	51	7	13	31	69	60	12	10	41
	10%	10%	10%	8%	20%	6%	4%	6%	7%	14%	8%	9%	12%	5%
					E					J			M	
Some other extravagance	53	31	22	24	15	38	7	12	18	24	29	6	6	32
or luxury item	4%	4%	5%	5%	4%	4%	4%	5%	4%	5%	4%	5%	7%	4%
Personal fitness	43	25	17	18	16	27	4	8	15	20	23	7	3	24
	3%	3%	4%	4%	4%	3%	2%	3%	3%	4%	3%	6%	3%	3%
A house	44	7							4	7	4	4		4
A House	11	7	4	6	9	2	1	0	1	7	4	1	1	1
	1%	1%	1%	1%	2% E	0%	1%	-	0%	2%	1%	1%	1%	0%
Cosmetic surgery	6	2	4	2	3	3	1	0	2	J 3	3	1	M 0	2
Cosmono surgery	1%	0%	4 1%	0%	3 1%		1%		0%	1%		1%	_	3 0%
	1 70	0%	1 70	0%	170	0%	170	-	0%	1 70	0%	1 70	-	0%
Furniture / appliances	5	3	2	2	5	0	0	0	0	2	3	1	0	0
	0%	0%	0%	0%	1%	-	_	_	-	0%	0%	1%	_	_
			- , -		E									
RV / motor home	5	2	3	1	4	1	0	0	1	4	1	1	0	1
	0%	0%	1%	0%	1%	0%	-	-	0%	1%	0%	1%	_	0%
					Е									
A vacation home	3	2	1	2	1	2	1	0	1	2	1	1	0	2

RBC

Detailed tables

	0%	0%	0%	0%	0%	0%	1%	-	0%	0%	0%	1%	-	0%
Travel / vacation	2	2	0	1	1	1	0	1	0	1	1	0	0	1
	0%	0%	-	0%	0%	0%	-	0%	-	0%	0%	-	-	0%
Golf	2	2	0	2	0	2	1	1	0	1	1	0	0	2
	0%	0%	-	0%	-	0%	1%	0%	-	0%	0%	-	-	0%
Medical / dental expenses	2	0	2	0	2	0	0	0	0	1	1	0	0	0
	0%	-	0%	- -	1% E	-	-	-	-	0%	0%	-	-	-
Condo	2	1	1	0	1	1	1	0	0	1	1	0	1	0
	0%	0%	0%	-	0%	0%	1%	-	-	0%	0%	-	1% M	-
A boat	2	2	0	0	2	0	0	0	0	2	0	1	0	0
	0%	0%	-	-	1% E	-	-	-	-	0%	-	1%	-	-
Education	2	1	1	0	1	1	0	0	1	0	2	0	0	1
	0%	0%	0%	-	0%	0%	-	-	0%	-	0%	-	-	0%
Computer / printer	1	1	0	0	1	0	0	0	0	1	0	0	0	0
	0%	0%	-	-	0%	-	-	-	-	0%	-	-	-	-
Animal related	1	1	0	0	1	0	0	0	0	0	1	0	0	0
purchases/expenses	0%	0%	-	-	0%	-	-	-	-	-	0%	-	-	-
Moving / moved	1	1	0	1	0	1	1	0	0	1	0	0	0	1
	0%	0%	-	0%	-	0%	1%	-	-	0%	-	-	-	0%
Other	5	4	1	2	4	1	0	0	1	1	4	0	0	1
	0%	1%	0%	0%	1% E	0%	-	-	0%	0%	1%	-	-	0%
No/ None	354	194	157	135	95	259	63	66	130	110	244	44	29	230
	28%	25%	33% A	27%	25%	29%	34%	27%	28%	23%	31% I	34%	35%	29%
Don't know	273	157	105	118	10	263	52	63	148	71	202	24	12	251
	22%	21%	22%	24%	3%	30%	28%	26%	32%	15%	26%	19%	15%	31%
						D					I			L

QL1_1. [Day-to-day living expenses] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending (100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base **Business RRSP RRSP** Contribution Retired Would you Retire Retirement Planning Owner Plan to retire Work Retire Continue part-Within 5 5 years Yes No Total No Yes immediately to work time Yes No Yes years or later С D G M Base: All Respondents 1272 775 475 505 395 877 190 234 453 491 781 131 85 792 Weighted 1272 767 481 502 383 889 187 243 459 480 792 130 82* 807 Day-to-day living expenses 0-25 195 113 76 87 24 171 36 54 81 67 128 23 21 150 15% 15% 16% 17% 6% 19% 19% 22% 18% 14% 16% 17% 26% 19% D 26-50 575 348 219 237 143 431 78 129 225 208 367 59 29 402 45% 45% 46% 47% 37% 49% 42% 53% 49% 43% 46% 45% 36% 50% D F L 51-75 388 255 127 154 155 233 55 49 129 165 223 30 26 207 31% 33% 26% 31% 40% 26% 29% 20% 28% 34% 28% 23% 32% 26% В Е G G 76-100 114 51 59 25 60 53 18 11 24 40 73 18 6 48 9% 7% 12% 5% 16% 6% 10% 5% 5% 8% 9% 14% 7% 6% Α Е GH Summary Mean (Incl.0) 47.8 50.2 50.1 50.3 47.9 57.7 46.9 49 43.6 51 49.6 50.9 47.7 46.8 Ε G G Mean (Excl.0) 50.3 48.2 57.8 47.2 49.3 44 48 51.3 49.9 50.9 47.7 47.1 50.4 50.7 Ε G G Std. Dev. 20.2 19.2 21.2 19.1 19.3 19.7 22.3 19.3 18.6 19.2 20.7 22.1 21.1 19.5 Std. Err. 0.6 0.7 1 0.9 1 0.7 1.6 1.3 0.9 0.9 0.7 1.9 2.3 0.7 Median 50 50 50 60 50 50 50 50 50 50 50 50 50 50 Sum 38392.5 24232.8 24032.7 22115.5 41690 9135.6 10601.1 21953.2 24513.2 39292.3 6599.6 3898.8 37791.2 63805.4

10

5281.6

10

9257.2

10

1374.6

10

1097.2

QL1_2. [Healthcare] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending(100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base **RRSP Business RRSP** Contribution Retired Would you Retire Retirement Planning Owner Plan to retire Work Retire Continue part-Within 5 5 years Yes No Yes No No Total immediately to work time Yes Yes years or later С В D G M Base: All Respondents 1272 775 475 505 395 877 190 234 453 491 781 131 85 792 Weighted 1272 767 481 502 383 889 187 243 459 480 792 130 82* 807 Healthcare 0-25 731 1200 447 478 364 836 172 228 436 457 744 123 75 761 94% 95% 93% 95% 95% 94% 92% 94% 95% 95% 94% 95% 92% 94% 26-50 69 34 34 23 19 50 14 15 20 22 47 6 7 43 5% 4% 7% 5% 5% 6% 8% 6% 4% 5% 6% 5% 8% 5% Α 51-75 2 3 3 2 0 1 0 3 0 0 3 1 0 0 0% 0% 0% 0% 1% 0% 0% 0% Summary Mean (Incl.0) 11.4 11.2 11.7 11.4 9.6 12.2 11.2 12.5 12.5 11 11.7 10.6 13.4 12.1 D Mean (Excl.0) 13.6 13.5 12.8 12.3 13.5 12.7 10.9 13.4 14 13.5 12.1 13.3 12.4 14.6 D Α Std. Dev. 9.2 8.8 9 8.9 8 8.9 8.5 8.4 8.7 9.1 8.2 8.7 9.1 8.8 Std. Err. 0.3 0.3 0.5 0.4 0.5 0.3 0.7 0.6 0.4 0.4 0.3 8.0 1 0.3

10

10877.4

10

2084.2

10

3040.4

10

5752.8

10

5747.6

10

3661.4

Median

Sum

10

14538.8

10

8552.5

10

5637.2

10

9780.2

QL1_3. [Supporting your family] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending (100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base **Business RRSP** Contribution Retired Would you Retire Retirement Planning Owner Plan to retire Work Retire Continue Within 5 5 vears part-Total Yes No Yes No immediately to work time Yes No Yes years or later В С Е Α D G М Base: All Respondents 1272 775 475 505 395 877 190 234 453 491 781 131 85 792 Weighted 767 792 82* 1272 481 502 383 889 187 243 459 480 130 807 Supporting your family 0-25 729 454 179 78 1203 477 360 843 222 441 454 749 120 765 95% 95% 94% 95% 94% 95% 96% 92% 96% 95% 95% 92% 95% 95% G 26-50 66 36 25 24 22 44 8 20 17 26 40 10 4 40 5% 5% 5% 5% 6% 5% 4% 8% 4% 5% 5% 8% 5% 5% Н 76-100 3 1 2 1 1 2 0 1 1 0 3 0 0 2 0% 0% 0% 0% 0% 0% 1% 0% 0% 0% Summary Mean (Incl.0) 9.2 8.8 9.8 9.2 7.5 10 8.5 11.8 9.6 8.5 9.7 10 9.4 10 D FΗ Mean (Excl.0) 12.9 14 13 12.9 13.6 12.6 15.2 12.8 13.8 14.4 13.7 13.6 13.4 13.1 FΗ Std. Dev. 10.5 10.2 9.5 9.7 9.4 11.5 9.5 9.3 10.7 9.2 11.1 10.6 10.1 10.1 Std. Err. 0.5 0.7 0.5 0.5 0.5 0.3 0.4 0.6 0.4 8.0 0.9 1.4 0.4 1 Median 5 5 5 5 10 5 10 8 10 10 10 10 10 10 Sum 4639.3 1581.2 1295.3 768.4 11742 6728.3 4727.1 2868.2 8873.7 2872.2 4420.4 4069.8 7672.2 8105.3

QL1_4. [Treating yourself] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending(100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base

		RR	SP	RRSP Contribution	Ret	ired	Wou	ıld you Retir		Retiremen	t Planning	Business Owner	Plan to	retire
	Total	Yes	No	Yes		No	Retire immediately	Continue to work	Work part- time	Yes	No	Yes	Within 5 years	5 years or later
		Α	В	С	D	Е	F	G	Н	I	J	K	L	М
Base: All Respondents	1272	775	475	505	395	877	190	234	453	491	781	131	85	792
Weighted	1272	767	481	502	383	889	187	243	459	480	792	130	82*	807
Treating yourself							I .							
0-25	1152	685	445	437	366	786	162	214	410	443	709	117	75	712
	91%	89%	93%	87%	96%	89%	87%	88%	89%	92%	90%	91%	92%	88%
00.50					E									
26-50	113	78	34	62	17	96	21	27	48	35	78	12	6	90
	9%	10%	7%	12%	5%	11% D	11%	11%	10%	7%	10%	10%	7%	11%
51-75	4	4	0	3	0	4	2	1	1	2	2	0	1	3
	0%	1%	-	1%	-	1%	1%	0%	0%	0%	0%	-	1%	0%
76-100	2	0	2	0	0	2	1	1	0	0	2	0	0	2
	0%	-	1%	-	-	0%	1%	1%	-	-	0%	-	-	0%
Summary														
Mean (Incl.0)	12.3	13	11.3	14.1	9.3	13.6	14	14.4	13	11.9	12.5	11.6	12.8	13.7
		В				D								
Mean (Excl.0)	13.8	14.2	13.2	15.1	10.9	15 D	15.8	15.7	14.2	12.8	14.4 I	13.5	13.9	15.1
Std. Dev.	10.7	10.6	10.8	11.2	8.1	11.4	13.1	12.1	10.2	9.7	11.3	9.9	10.9	11.5
Std. Err.	0.3	0.4	0.5	0.5	0.4	0.4	1	0.8	0.5	0.5	0.4	0.9	1.2	0.4
Median	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Sum	15622.9	9946.1	5439.4	7089.7	3552.7	12070.3	2620.8	3501.8	5947.7	5706.7	9916.3	1500.9	1045.3	11025

QL1_5. [Treating your family] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending (100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base **Business RRSP** Contribution Retired Would you Retire Retirement Planning Owner Plan to retire Work Within 5 Retire Continue 5 vears part-Total Yes No Yes No immediately to work time Yes No Yes years or later В С Е Α D G М Base: All Respondents 1272 775 475 505 395 877 190 234 453 491 781 131 85 792 Weighted 767 792 82* 1272 481 502 383 889 187 243 459 480 130 807 Treating your family 0-25 748 470 487 1242 378 863 182 235 446 469 772 126 81 783 98% 98% 98% 97% 99% 97% 98% 97% 97% 98% 98% 97% 99% 97% 26-50 29 18 11 14 5 24 3 8 13 11 18 3 1 23 2% 2% 2% 3% 1% 3% 2% 3% 3% 2% 2% 3% 1% 3% 51-75 1 1 0 1 0 1 1 0 0 0 1 0 0 1 0% 0% 0% 0% 1% 0% 0% Summary Mean (Incl.0) 9 9 9.1 9.5 7.7 9.6 9.1 10 9.6 9 9 8.5 8 9.8 D Mean (Excl.0) 10.9 10.8 11.2 11.3 9.6 11.5 11.4 11.3 10.7 11.1 10.7 9.9 11.6 11.8 D Std. Dev. 7.2 7 7.7 6 7.4 7.3 7.2 6.8 7.2 6 7.5 7.1 8.1 6.6 Std. Err. 0.2 0.3 0.4 0.4 0.3 0.3 0.7 0.3 0.3 0.7 0.3 0.5 0.4 0.6 Median 5 10 5 10 10 10 10 10 10 10 10 10 10 10 Sum 1694.7 2419.9 11482 6927.6 4375.5 4773.8 2952.6 8529.5 4414.9 4337.8 7144.3 1106.7 657 7872.5

QL1_6. [Other expenses] What percent of your annual spending goes to each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your total spending (100%) -OR- How much do you expect to spend per year on each of the following? Please enter a number between 0 and 100 percent for each item below. The total should add up to your expected total spending(100%)

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G/H - I/J - L/M Overlap formulae used. * small base **RRSP Business RRSP** Contribution Retired Would you Retire Retirement Planning Owner Plan to retire Work Retire Continue part-Within 5 5 years Total Yes No Yes No No Yes immediately to work time Yes years or later С D G M Base: All Respondents 1272 775 475 505 395 877 190 234 453 491 781 131 85 792 Weighted 1272 767 481 502 383 889 187 243 459 480 792 130 82* 807 Other expenses 0-25 1232 741 468 490 364 868 176 240 451 461 771 125 80 788 97% 97% 97% 98% 95% 98% 95% 99% 98% 96% 97% 96% 98% 98% D F F 26-50 39 25 13 12 18 21 10 3 8 18 21 5 2 19 3% 3% 3% 2% 5% 2% 5% 1% 2% 4% 3% 4% 2% 2% Ε GH 76-100 1 0 1 0 1 0 0 0 0 1 0 0 0 0 0% 0% 0% 0% Summary Mean (Incl.0) 7.9 8 7.7 7.8 8.3 7.7 8.3 7.7 7.5 8.6 7.4 8.5 8.7 7.6 J Mean (Excl.0) 10.7 10.7 10.9 10.5 11.5 10.4 11.9 10.4 9.9 11.3 10.4 11.2 11 10.4 Н Std. Dev. 8 7 8.7 9 9 7 7.8 8.5 7.4 10 6.6 6.5 7.4 6.8 Std. Err. 0.3 0.3 0.5 0.4 0.6 0.3 8.0 0.5 0.4 0.5 0.3 0.9 8.0 0.3 Median 5 5 5 5 5 5 5 5 5 5 5 7 7 5

6836.6

1539.6

1864.5

3432.4

4113.9

5894.9

1097.8

707.4

3717.4

6136.1

10008.8

3931.4

3172.2

Sum

6129.2