Q9. Thinking back to when you first started your own business, what were the main challenges that you expected to face?

		Ge	nder		1	Reg	gion	ı	ı
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	842	408	434	147	164	319	156	56	120
Finding clients/ developing your market	66.1%	66.8%	65.5%	66.2%	64.4%	65.6%	69.1%	66.9%	67.5%
	602	300	303	99	129	240	99	36	83
Keeping a steady workload	47.3%	49.1%	45.7%	44.6%	50.6%	49.3%	43.7%	42.8%	46.5%
	374	187	188	72	80	133	57	32	42
Working long hours	29.4%	30.6%	28.3%	32.6%	31.6%	27.3%	25.1%	38.2%	23.7%
Dealing with the government/ bureaucracy/	359	192	167	75	74	132	53	25	37
regulations	28.2%	31.5%	25.2%	34.0%	29.0%	27.2%	23.5%	29.6%	20.6%
		В		FH		Н			
Time management to ensure time with family and	329	149	180	60	66	121	59	23	42
friends	25.9%	24.5%	27.1%	27.1%	26.0%	24.9%	26.1%	27.2%	23.7%
	305	155	150	48	61	113	62	22	36
Maintaining your prior quality of life	24.0%	25.3%	22.7%	21.9%	23.8%	23.2%	27.2%	25.7%	20.3%
	290	159	131	66	48	104	57	15	40
Tax laws	22.8%	26.1%	19.7%	29.8%	18.9%	21.3%	25.2%	18.0%	22.3%
		В		DE					
	275	125	150	55	56	95	53	16	34
Keeping up on competition	21.6%	20.4%	22.7%	24.7%	22.1%	19.6%	23.3%	19.3%	19.1%

Ipsos 11 of 64

Q9. Thinking back to when you first started your own business, what were the main challenges that you expected to face?

		Gei	nder			Reg	gion		ı
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
	250	116	134	42	48	96	44	21	32
Getting enough money to start your business	19.7%	19.0%	20.2%	19.0%	19.0%	19.7%	19.3%	24.5%	18.1%
	240	137	103	47	47	89	40	17	27
Dealing with banks	18.9%	22.4%	15.6%	21.2%	18.5%	18.3%	17.8%	20.1%	15.1%
		В							
Tachnalass/ kanning up to data tachnalasiaally	237	140	98	49	48	90	34	16	40
Technology/ keeping up to date technologically	18.6%	22.9% B	14.7%	22.0%	19.0%	18.5%	15.0%	19.5%	22.4%
	236	120	115	41	49	90	39	16	36
Developing a business plan	18.5%	19.7%	17.4%	18.7%	19.3%	18.6%	17.2%	18.6%	20.3%
	210	101	109	37	35	89	38	10	34
Feeling isolated/ isolation from others	16.5%	16.5%	16.5%	16.7%	13.9%	18.3%	16.9%	12.3%	19.1%
	210	81	129	40	42	77	32	18	26
Taking vacation/ time off	16.5%	13.2%	19.5%	18.2%	16.4%	15.9%	14.2%	21.8%	14.5%
	400	404	Α	25	44	71	20	24	0.4
Sourcing materials/ products	193 15.2%	104 17.1%	89 13.5%	25 11.1%	41 15.9%	14.6%	36 15.7%	21 25.6%	24 13.5%
	186	96	90	33	39	62	40	C 12	25
Registering your business	14.6%	15.7%	13.5%	15.0%	15.4%	12.7%	17.5%	13.8%	14.2%
	167	75	92	31	29	71	26	10	27
Finding qualified help/ employees	13.1%	12.2%	13.9%	14.0%	11.3%	14.5%	11.7%	11.9%	15.0%

Q9. Thinking back to when you first started your own business, what were the main challenges that you expected to face?

		Ge	nder			Re	gion		
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
	77	38	39	11	12	24	24	7	7
Finding qualified advisors	6.0%	6.3%	5.8%	4.9%	4.6%	4.9%	10.6%	7.8%	4.0%
							DEH		
	3	2	1	0	1	1	0	1	0
Accounting/ bookkeeping/ record-keeping	0.2%	0.3%	0.1%	-	0.3%	0.1%	-	1.3%	-
	2	0	2	0	0	0	2	0	0
Family/ friend/ partner issues/ support	0.2%	-	0.4%	-	-	-	1.0%	-	0
anny, mona, parties recess support	0.2%	-	0.476	-	-	-	1.076	-	-
	2	1	1	0	0	2	0	0	1
Education needs	0.2%	0.1%	0.2%	-	-	0.4%	-	-	0.3%
				•					
Overcoming lack of experience/ learning curve	2	1	1	0	1	1	0	0	0
	0.1%	0.1%	0.2%	-	0.2%	0.2%	-	-	-
	1	0	1	0	0	1	0	0	0
Earning enough money/ maintaining cash flow	0.1%	-	0.2%	-	-	0.2%	-	-	-
	8	2	6	1	3	3	1	0	1
Other mentions	0.6%	0.4%	0.9%	0.3%	1.3%	0.6%	0.6%	-	0.5%
	9	3	6	1	0	6	2	0	5
No challenges	0.7%	0.5%	0.9%	0.5%	-	1.2%	0.8%	-	3.1%
									DE

Q10. What were the main challenges you first faced when starting-up your own business?

		Ge	nder			Reç	gion	I	I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		А	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	665	328	336	121	128	258	117	41	103
Finding clients/ developing your market	52.2%	53.8%	50.8%	54.5%	50.1%	53.1%	51.6%	49.3%	57.8%
	419	195	224	71	80	169	69	30	61
Keeping a steady workload	32.9%	32.0%	33.7%	32.1%	31.3%	34.7%	30.5%	35.9%	34.6%
	278	129	149	48	51	118	36	24	35
Working long hours	21.8%	21.1%	22.4%	21.6%	20.2%	24.3%	15.7%	29.1%	19.9%
						F		F	
Dealing with the government/ bureaucracy/	259	140	119	58	53	101	35	11	33
regulations	20.3%	22.9%	18.0%	26.3%	20.8%	20.8%	15.5%	13.1%	18.8%
				F					
Time management to ensure time with family and	200	98	102	39	34	82	31	14	30
friends	15.7%	16.1%	15.4%	17.8%	13.4%	16.9%	13.6%	16.9%	17.0%
	196	101	95	35	43	67	34	16	21
Getting enough money to start your business	15.4%	16.5%	14.3%	15.8%	16.8%	13.9%	15.2%	18.9%	11.9%
	195	98	96	32	33	79	37	13	16
Maintaining your prior quality of life	15.3%	16.1%	14.6%	14.5%	12.8%	16.3%	16.6%	16.0%	8.8%
						Н			
	191	114	77	40	25	80	38	8	31
Tax laws	15.0%	18.6%	11.6%	18.0%	9.7%	16.4%	17.0%	9.5%	17.5%
		В		D		D			
	171	91	81	35	44	52	28	12	17

lpsos 12 of 64

Q10. What were the main challenges you first faced when starting-up your own business?

		Ge	nder		ı	Reg	gion		I
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
Developing a business plan	13.4%	14.8%	12.2%	15.6%	17.3% E	10.7%	12.5%	14.5%	9.7%
	169	84	85	28	32	68	31	11	19
Dealing with banks	13.3%	13.8%	12.9%	12.5%	12.5%	14.1%	13.7%	12.5%	10.6%
	156	76	80	28	28	64	22	13	19
Sourcing materials/ products	12.2%	12.5%	12.0%	12.7%	11.1%	13.2%	9.9%	15.3%	10.8%
	150	70	81	40	25	43	32	10	16
Keeping up on competition	11.8%	11.4%	12.2%	18.2% DEH	9.7%	8.8%	14.2%	12.1%	8.8%
	142	74	69	21	25	46	36	15	17
Registering your business	11.2%	12.1%	10.4%	9.3%	9.7%	9.5%	16.0% E	17.3%	9.7%
							_		
Technology/ keeping up to date technologically	130	80	51	39	21	45	18	7	18
, comology, notping up to date too mologically	10.2%	13.0% B	7.7%	17.4% DEF	8.3%	9.3%	8.0%	8.5%	10.2%
	127	53	75	25	17	51	23	11	21
Feeling isolated/ isolation from others	10.0%	8.6%	11.3%	11.5%	6.8%	10.5%	10.0%	13.1%	11.8%
	124	56	68	23	27	50	16	8	18
Taking vacation/ time off	9.7%	9.2%	10.2%	10.4%	10.5%	10.3%	6.9%	10.0%	10.1%
	114	49	65	22	16	50	17	9	21
Finding qualified help/ employees	9.0%	8.1%	9.7%	9.8%	6.3%	10.3%	7.5%	10.8%	11.8%
	62	31	31	12	9	20	20	1	4
Finding qualified advisors	4.9%	5.1%	4.6%	5.5%	3.6%	4.0%	8.6%	1.3%	2.5%
							EH		

Q10. What were the main challenges you first faced when starting-up your own business?

		Ge	nder		T.	Reg	gion	ı	1
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
	6	4	1	0	0	2	0	3	1
Earning enough money/ maintaining cash flow	0.4%	0.7%	0.2%	-	-	0.4%	-	4.2% CDEF	0.5%
	5	1	4	2	1	2	0	0	0
Overcoming lack of experience/ learning curve	0.4%	0.1%	0.7%	1.1%	0.2%	0.4%	-	-	-
	2	2	0	0	0	2	0	0	1
Marketing	0.1%	0.3%	-	-	-	0.4%	-	-	0.3%
	2	0	2	0	0	2	0	0	1
Education needs	0.1%	-	0.3%	-	-	0.4%	-	-	0.6%
	2	1	1	1	1	0	0	0	0
Accounting/ bookkeeping/ record-keeping	0.1%	0.1%	0.1%	0.4%	0.3%	-	-	-	-
	1	0	1	0	0	1	0	0	0
Motivation/ procrastination	0	-	0.1%	-	-	0.1%	-	-	-
	12	5	8	2	4	5	1	0	3
Other mentions	1.0%	0.8%	1.1%	0.9%	1.7%	1.1%	0.3%	-	1.6%
	5	1	4	2	1	2	0	0	1
No challenges	0.4%	0.1%	0.7%	0.9%	0.5%	0.4%	-	-	0.3%
	1	1	1	1	0	0	1	0	0
(DK/NS)	0.1%	0.1%	0.1%	0.3%	-	-	0.3%	-	-

12 of 64

Q14. What is the biggest challenge you now face in running your business?

Ipsos

		Ge	nder		1	Re	gion	I	
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	E	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	277	137	140	38	54	90	81	14	34
Finding clients/ developing your market	21.7%	22.4%	21.1%	17.1%	21.0%	18.5%	36.0% CDEGH	16.7%	19.1%
	159	74	85	24	38	67	19	10	26
Keeping a steady workload	12.5%	12.2%	12.8%	10.8%	15.0%	13.9%	8.6%	12.0%	14.6%
	142	64	78	29	16	62	23	13	28
Maintaining sufficient cash flow/ financing growth	11.1%	10.5%	11.8%	12.9%	6.3%	12.7%	10.1%	15.2%	15.9%
				D		D			D
	82	34	48	13	10	46	8	4	15
Organizing/ managing time	6.4%	5.5%	7.3%	5.9%	4.1%	9.5% DF	3.4%	5.2%	8.7%
	67	27	40	11	22	17	10	7	6
Taking vacation/ time off	5.3%	4.4%	6.0%	4.9%	8.6% E	3.5%	4.6%	7.9%	3.2%
Dealing with the government/ bureaucracy/	62	35	28	18	14	23	3	4	5
regulations	4.9%	5.7%	4.2%	8.0% F	5.5%	4.8%	1.4%	5.0%	3.1%
	61	22	39	9	14	23	9	5	7
Working long hours	4.8%	3.6%	5.8%	4.3%	5.5%	4.8%	3.8%	6.0%	3.7%
	57	23	34	12	7	24	9	4	10
Keeping up on competition	4.4%	3.7%	5.1%	5.6%	2.6%	5.0%	4.0%	5.1%	5.5%
Time management to ensure time with family and	52	31	21	11	20	14	6	2	3

15 of 64

Q14. What is the biggest challenge you now face in running your business?

		Ge	nder		l.	Re	gion	1	I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
friends	4.1%	5.1%	3.2%	4.9%	7.7% EFH	2.9%	2.6%	2.4%	1.7%
	52	20	32	4	17	19	8	5	8
Finding qualified help/ employees	4.1%	3.3%	4.8%	1.6%	6.6% C	3.9%	3.7%	5.5%	4.7%
	44	21	23	4	7	20	10	3	8
Maintaining your prior quality of life	3.5%	3.4%	3.5%	1.7%	2.7%	4.1%	4.6%	3.8%	4.6%
	39	27	12	8	3	19	7	2	7
Tax laws	3.0%	4.4% B	1.8%	3.7%	1.1%	3.8%	3.2%	2.1%	4.1%
	36	24	12	8	7	10	6	5	5
Technology/ keeping up to date technologically	2.8%	3.9%	1.7%	3.5%	2.6%	2.1%	2.6%	5.8%	2.7%
	33	6	27	7	4	12	9	0	3
Feeling isolated/ isolation from others	2.6%	0.9%	4.1% A	3.2%	1.7%	2.5%	4.1%	-	1.8%
	20	13	7	5	3	11	1	1	4
Succession planning	1.5%	2.1%	1.0%	2.1%	1.1%	2.2%	0.5%	0.7%	2.4%
	17	13	4	7	5	3	0	2	1
Sourcing materials/ products	1.3%	2.1%	0.5%	3.2%	1.8%	0.6%	-	2.4%	0.6%
		В		EF					
5	13	8	5	0	7	5	1	0	1
Dealing with banks	1.1%	1.3%	0.8%	-	2.7% C	1.1%	0.5%	-	0.3%
	7	1	6	4	0	2	1	0	0
Finding qualified advisors	0.6%	0.2%	0.9%	1.7%	-	0.5%	0.5%	-	-

Ipsos 15 of 64

Q14. What is the biggest challenge you now face in running your business?

		Gei	nder		l.	Reç	jion	l	l.
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
	4	3	1	1	1	1	1	1	0
Retirement planning	0.3%	0.5%	0.2%	0.3%	0.2%	0.1%	0.5%	1.3%	-
	3	1	2	1	1	1	0	0	1
Being interested/ motivated/ ambitious	0.2%	0.2%	0.3%	0.5%	0.2%	0.2%	-	-	0.3%
	3	2	1	0	1	2	0	0	0
Making money/ cash flow	0.2%	0.4%	0.1%	-	0.3%	0.4%	-	-	-
	2	0	2	1	0	1	0	0	1
Sickness/ health concerns	0.2%	-	0.3%	0.4%	-	0.2%	-	-	0.3%
	1	0	1	1	0	0	0	0	0
Accounting/ book keeping	0	-	0.1%	0.3%	-	-	-	-	-
	23	11	12	4	2	7	9	1	2
Other mentions	1.8%	1.8%	1.8%	1.8%	0.8%	1.3%	4.1%	1.4%	1.3%
	15	11	4	4	1	6	3	1	2
No challenges	1.2%	1.8%	0.6%	1.6%	0.6%	1.3%	1.2%	1.3%	1.3%
	4	3	1	1	2	0	1	0	0
(DK/NS)	0.3%	0.5%	0.1%	0.3%	0.9%	-	0.3%	-	-

15 of 64

Q15new1. And thinking of the next 1 to 2 years, what do you think will be the biggest challenge you will face in running your business?

		Ge	nder			Reg	gion		
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	290	150	140	46	66	115	46	17	46
Finding clients/ developing your market	22.8%	24.5%	21.2%	20.7%	25.7%	23.7%	20.4%	20.3%	25.8%
	203	83	121	31	38	83	44	7	29
Keeping a steady workload	16.0%	13.5%	18.2%	14.1%	15.0%	17.0%	19.3%	8.9%	16.4%
	144	F0	85	32	27	F0	19	6	31
Maintaining sufficient cash flow/ financing growth		59				56		9	
	11.3%	9.6%	12.9%	14.6%	10.7%	11.4%	8.6%	11.3%	17.2% EF
	69	32	37	7	13	29	17	3	9
Organizing/ managing time	5.4%	5.2%	5.6%	3.1%	5.0%	6.0%	7.6%	3.4%	4.9%
	65	29	36	16	14	19	9	8	6
Time management to ensure time with family and friends	5.1%	4.8%	5.4%	7.2%	5.4%	3.9%	3.8%	9.7%	3.4%
								_	
Dealing with the government/ bureaucracy/	57	31	26	21	9	20	4	3	4
regulations	4.5%	5.0%	3.9%	9.5% DEFH	3.5%	4.1%	1.8%	3.1%	2.3%
	56	26	30	9	8	22	4	13	6
Working long hours	4.4%	4.3%	4.5%	3.9%	3.2%	4.4%	1.9%	16.0% CDEFH	3.4%
	45	28	17	4	8	15	15	2	6
Maintaining your prior quality of life	3.5%	4.6%	2.5%	1.9%	3.2%	3.2%	6.6%	2.1%	3.6%
	2.0,0		,				C		2.070
	44	29	16	13	6	16	9	1	7

Ipsos 17 of 64

Q15new1. And thinking of the next 1 to 2 years, what do you think will be the biggest challenge you will face in running your business?

		Ge	nder			Re	gion	l	l I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
Succession planning	3.5%	4.7%	2.4%	5.9%	2.2%	3.2%	3.9%	1.4%	3.7%
	44	17	28	8	7	15	11	3	6
Finding qualified help/ employees	3.5%	2.7%	4.2%	3.8%	2.6%	3.0%	5.0%	3.8%	3.2%
	43	21	22	6	6	23	6	2	3
Keeping up on competition	3.4%	3.5%	3.3%	2.7%	2.3%	4.8%	2.6%	2.7%	1.6%
	43	12	31	4	11	H 17	9	2	2
Taking vacation/ time off	3.4%	2.0%	4.6% A	1.8%	4.2%	3.4%	4.2%	2.4%	1.3%
Technology/ keeping up to date technologically	30	22	8	4	10	12	3	2	4
rechnology/ keeping up to date technologically	2.4%	3.6% B	1.3%	1.8%	3.8%	2.4%	1.1%	2.4%	2.2%
	28	20	8	2	5	10	9	1	7
Tax laws	2.2%	3.3% B	1.2%	1.1%	1.9%	2.1%	4.1%	1.4%	4.0%
	19	11	9	3	5	9	2	0	5
Sourcing materials/ products	1.5%	1.7%	1.3%	1.6%	1.9%	1.8%	1.0%	-	2.6%
	17	8	9	2	7	4	3	0	0
Retirement planning	1.3%	1.3%	1.4%	1.1%	2.9%	0.8%	1.4%	-	-
	11	7	4	1	3	2	4	1	0
Dealing with banks	0.9%	1.2%	0.5%	0.5%	1.2%	0.4%	1.9%	0.7%	-
	11	4	7	1	3	5	2	0	1
Feeling isolated/ isolation from others	0.8%	0.6%	1.1%	0.4%	1.2%	1.1%	0.8%	-	0.8%

Ipsos 17 of 64

Q15new1. And thinking of the next 1 to 2 years, what do you think will be the biggest challenge you will face in running your business?

		Ge	nder		1	Reg	gion	I	I
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
	4	1	3	2	1	1	1	0	1
Finding qualified advisors	0.3%	0.1%	0.5%	0.7%	0.2%	0.2%	0.5%	-	0.5%
	4	2	2	1	1	1	1	0	1
Being interested/ motivated/ ambitious	0.3%	0.3%	0.3%	0.3%	0.6%	0.2%	0.3%	-	0.3%
	2	2	0	0	1	0	0	1	0
Accounting/ book keeping	0.2%	0.3%	-	-	0.3%	-	-	1.3%	-
		0	0	0		0	4	E	
Expansion/ growth of business	2	0	2	0	1	0	1	0	0
Expansion/ growth or business	0.2%	-	0.3%	-	0.3%	-	0.5%	-	-
	2	0	2	2	0	0	0	0	0
Sickness/ health concerns	0.1%	-	0.3%	0.8%	-	-	-	-	-
	2	0	2	0	1	1	0	0	0
Making money/ cash flow	0.1%	-	0.3%	-	0.5%	0.1%	-	-	-
	1	0	1	0	0	0	1	0	0
Managing alongside other employment	0.1%	-	0.2%	-	-	-	0.5%	-	-
	21	12	9	2	5	7	3	3	3
Other mentions	1.6%	2.0%	1.3%	0.9%	1.8%	1.5%	1.4%	4.1%	1.5%
	11	5	7	3	1	5	1	2	2
No challenges	0.9%	0.8%	1.0%	1.2%	0.2%	1.0%	0.5%	2.8%	1.3%
	4	1	3	1	0	1	1	2	0
(DK/NS)	0.3%	0.2%	0.4%	0.5%	-	0.1%	0.3%	2.0%	-

lpsos 17 of 64

Q15new1. And thinking of the next 1 to 2 years, what do you think will be the biggest challenge you will face in running your business?

	Gender		Region							
Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto		

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E/F/G/H - K/L/M - N/O - P/Q/R Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Q17. What advice would you give to other small businesses about how to grow a business?

		Ge	nder		1	Region			
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		А	В	С	D	E	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	642	319	322	106	122	266	103	44	102
Network, develop alliances	50.4%	52.3%	48.7%	48.0%	48.0%	54.6%	45.4%	52.9%	57.2%
	598	276	323	116	113	225	100	45	71
Know your competition	47.0%	45.2%	48.7%	52.4%	44.2%	46.3%	44.0%	53.2%	39.7%
				Н					
	591	272	318	115	131	235	65	46	81
Research the Market	46.4%	44.6%	48.1%	51.7%	51.5%	48.3%	28.6%	54.4%	45.3%
				F	F	F		F	F
	579	282	297	118	116	218	87	39	81
Develop a business plan	45.5%	46.2%	44.8%	53.3%	45.6%	44.8%	38.6%	46.8%	45.5%
				F					
	521	270	251	100	107	214	69	31	80
Take time for Marketing	40.9%	44.2%	37.9%	45.2%	41.9%	44.0%	30.5%	37.4%	44.8%
				F	F	F			F
Spend less time on how your business cards look, and more time on defining the 'needs' your business	442	224	217	91	95	179	48	30	63
will meet	34.7%	36.8%	32.8%	41.0%	37.2%	36.8%	21.1%	35.5%	35.2%
				F	F	F		F	F
	433	208	224	91	90	178	53	21	78
Seek out mentors	34.0%	34.1%	33.9%	40.9%	35.2%	36.6%	23.4%	25.3%	43.8%
				F	F	F			EFG
	412	187	225	71	83	174	63	20	56
Join clubs/ associations	32.3%	30.6%	33.9%	32.1%	32.6%	35.7%	27.9%	24.4%	31.2%
	394	207	188	82	81	121	84	28	55

lpsos 19 of 64

Q17. What advice would you give to other small businesses about how to grow a business?

		Gei	nder	Region					I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
Survey potential customers	31.0%	33.9%	28.3%	36.8%	31.6%	24.8%	37.0%	32.8%	31.0%
				Е			Е		Е
Do your homework when considering where to locate	354	155	199	87	74	130	38	25	44
your business	27.8%	25.5%	30.0%	39.5%	29.0%	26.7%	17.0%	29.5%	24.8%
				EFH	F	F			
	286	117	169	58	64	94	45	26	36
Advertise on Internet	22.5%	19.2%	25.5%	26.3%	25.1%	19.3%	19.7%	30.5%	20.1%
			Α						
Seek advice from bankers, accountants, lawyers, or	285	135	151	48	61	123	35	19	50
other trusted parties	22.4%	22.1%	22.7%	21.6%	23.8%	25.3%	15.3%	23.0%	27.9%
						F			F
Spend time/ shadow an entrepreneur in the same	242	110	132	45	59	96	24	18	32
industry	19.0%	18.0%	20.0%	20.3%	23.3%	19.8%	10.7%	21.0%	18.0%
				F	F	F			
	231	95	135	40	47	78	48	18	32
Take personal development seminars	18.1%	15.6%	20.4%	18.2%	18.3%	16.1%	21.2%	20.9%	18.1%
	230	125	105	44	48	89	34	15	37
Make cold calls	18.1%	20.5%	15.9%	20.1%	18.9%	18.3%	14.8%	17.9%	20.7%
	400	00	404	0.4	00	0.4	00	0.4	40
Advertise in local newspapers	193	69	124	34	38	64	36	21	16
Advertise in local newspapers	15.2%	11.3%	18.7% A	15.5%	15.1%	13.1%	16.0%	24.7% EH	9.1%
	64	34	30	13	24	17	6	4	10
Use Direct Mail	5.0%	5.5%	4.6%	6.0%	9.3%	3.5%	2.5%	4.5%	5.6%
	J.U /0	J.J /0	4.0 /0	0.070	9.5% EF	3.0 /0	2.0/0	4.070	J.U /0
	54	31	23	14	9	17	13	1	12
Get investors	4.3%	5.1%	3.5%	6.4%	3.5%	3.5%	5.6%	1.7%	6.5%

Ipsos 19 of 64

Q17. What advice would you give to other small businesses about how to grow a business?

		Ger	nder		l	Reç	gion	l	I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
									Е
	64	26	37	7	12	30	13	1	17
Other	5.0%	4.3%	5.6%	3.2%	4.9%	6.2%	5.5%	1.7%	9.7%
									CE
	31	12	19	10	4	8	8	1	2
None	2.4%	1.9%	2.9%	4.5%	1.6%	1.7%	3.4%	0.7%	1.3%
	74	34	41	11	20	29	11	3	9
Not sure/ don't know	5.8%	5.5%	6.1%	4.9%	7.9%	6.0%	4.9%	3.8%	5.2%

lpsos 19 of 64

Q18. If you were to start a business all over again would you do anything differently?

		Ge	nder	Region						
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto	
		Α	В	С	D	Е	F	G	Н	
Base: All Respondents	1273	631	642	227	248	497	219	82	183	
Weighted	1273	610	663	222	255	486	226	84*	178	
	435	226	209	97	80	156	82	21	61	
Yes	34.2%	37.0%	31.5%	43.6%	31.2%	32.0%	36.1%	25.3%	34.1%	
				DEG						
No, I would do nothing differently - I would start up exactly the same business again	838	384	454	125	175	331	145	63	117	
exactly the same business again	65.8%	63.0%	68.5%	56.4%	68.8%	68.0%	63.9%	74.7%	65.9%	
					С	С		С		

Ipsos 20 of 64

Q19_04. [I would get more financial advice before starting up my own business.] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Gei	nder	Region						
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto	
		Α	В	С	D	Е	F	G	Н	
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66	
Weighted	435	226	209	97*	80*	156	82*	21**	61*	
I would get more financial advice before starting up my own business.										
	214	105	109	48	34	75	41	15	30	
Yes	49.2%	46.4%	52.2%	50.1%	43.1%	48.3%	50.5%	69.0%	48.9%	
No	221 50.8%	121 53.6%	100 47.8%	48 49.9%	45 56.9%	80 51.7%	40 49.5%	7 31.0%	31 51.1%	

lpsos 24 of 64

Q19_06. [I would conduct more market research/ planning] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Ger	nder	Region						
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto	
		Α	В	С	D	Е	F	G	Н	
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66	
Weighted	435	226	209	97*	80*	156	82*	21**	61*	
I would conduct more market research/ planning										
	254	124	131	60	37	92	51	15	38	
Yes	58.5%	54.8%	62.5%	61.8%	46.4%	59.0%	62.0%	72.4%	62.5%	
	180	102	78	37	43	64	31	6	23	
No	41.5%	45.2%	37.5%	38.2%	53.6%	41.0%	38.0%	27.6%	37.5%	

Ipsos 26 of 64

Q19_07. [I would more aggressively solicit clients] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Ger	nder		l.	Reç	gion	l	I
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66
Weighted	435	226	209	97*	80*	156	82*	21**	61*
I would more aggressively solicit clients									
	292	150	141	69	49	106	54	14	45
Yes	67.1%	66.5%	67.7%	71.1%	61.3%	68.4%	66.2%	64.5%	74.0%
	143	76	67	28	31	49	28	8	16
No	32.9%	33.5%	32.3%	28.9%	38.7%	31.6%	33.8%	35.5%	26.0%

1psos 27 of 64

Q19_08. [I would seek more help/ advice] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Gei	nder	Region					
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66
Weighted	435	226	209	97*	80*	156	82*	21**	61*
I would seek more help/ advice									
	285	136	150	66	47	99	56	18	41
Yes	65.7%	60.1%	71.6%	68.5%	59.0%	63.7%	67.9%	83.4%	67.7%
			Α						
	149	90	59	30	33	56	26	4	20
No	34.3%	39.9%	28.4%	31.5%	41.0%	36.3%	32.1%	16.6%	32.3%
		В							

lpsos 28 of 64

Q19_12. [I would develop a better business plan] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Gei	nder	Region					
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66
Weighted	435	226	209	97*	80*	156	82*	21**	61*
I would develop a better business plan									
	232	127	105	56	37	82	45	13	39
Yes	53.5%	56.5%	50.2%	57.5%	47.1%	52.7%	54.9%	58.9%	63.7%
									E
	202	98	104	41	42	74	37	9	22
No	46.5%	43.5%	49.8%	42.5%	52.9%	47.3%	45.1%	41.1%	36.3%
						Н			

Ipsos 32 of 64

Q19_13. [I would do more networking] If you were to start a business all over again what would you do differently? Please check 'Yes' or 'No' for each of the following statements

		Gei	nder	Region					
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: Respondents who would do anything differently	428	239	189	90	86	164	64	24	66
Weighted	435	226	209	97*	80*	156	82*	21**	61*
I would do more networking									
	317	160	157	74	51	117	60	15	50
Yes	72.9%	70.9%	75.0%	76.4%	64.6%	75.0%	73.0%	70.8%	83.2%
									D
	118	66	52	23	28	39	22	6	10
No	27.1%	29.1%	25.0%	23.6%	35.4%	25.0%	27.0%	29.2%	16.8%
					Н				

Ipsos 33 of 64

Q21. Is the income you earn from your business less than, equal to or more than the income you would otherwise earn from working for someone else?

		Ger	nder	Region						
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto	
		Α	В	С	D	Е	F	G	Н	
Base: All Respondents	1273	631	642	227	248	497	219	82	183	
Weighted	1273	610	663	222	255	486	226	84*	178	
	664	289	375	122	120	267	110	45	97	
Less than	52.2%	47.3%	56.6%	55.2%	47.0%	54.8%	48.8%	53.6%	54.3%	
			Α							
	301	161	140	56	69	98	61	18	35	
Equal to	23.6%	26.4%	21.1%	25.1%	27.1%	20.1%	26.8%	20.9%	19.5%	
	308	160	148	44	66	122	55	21	46	
More than	24.2%	26.3%	22.3%	19.6%	26.0%	25.0%	24.4%	25.5%	26.1%	

Q31new. Turning now to the recent recession, overall how was your business impacted, if at all?

		Gei	nder	Region					I
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	97	47	50	22	18	44	8	5	16
Positively	7.6%	7.6%	7.6%	10.0%	7.1%	9.0%	3.4%	6.2%	8.7%
				F		F			
	460	240	220	95	79	180	83	23	74
Negatively	36.1%	39.4%	33.2%	42.8%	30.9%	37.1%	36.7%	27.8%	41.5%
				D					
	615	285	330	91	142	222	118	43	69
No impact	48.3%	46.7%	49.8%	41.0%	55.5%	45.6%	52.1%	51.1%	38.5%
					CEH	Н	Н		
	101	38	63	14	17	41	18	13	20
Don't know/ not sure	7.9%	6.3%	9.4%	6.1%	6.5%	8.4%	7.8%	14.9%	11.2%

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E/F/G/H - K/L/M - N/O - P/Q/R Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Ipsos 41 of 64

Q35new. And thinking about a year from now, are you optimistic about the success of your company over the next year?

		Ger	nder	Region					ı
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		А	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
Yes, I am optimistic about the success of my company	919 72.2%	438 71.7%	481 72.5%	139 62.5%	191 75.0% C	361 74.3% C	168 74.1% C	60 71.1%	128 71.9%
I'm not sure	291 22.8%	145 23.8%	145 21.9%	75 33.7% DEF	48 18.9%	108 22.2%	42 18.6%	18 21.0%	43 24.4%
No, I am not optimistic about the success of my company	64 5.0%	27 4.5%	37 5.5%	8 3.8%	15 6.0%	17 3.5%	17 7.3%	7 7.9%	7 3.7%

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E/F/G/H - K/L/M - N/O - P/Q/R Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Ipsos 45 of 64

Q36new. Do you believe the outlook for the Canadian economy as a whole over the next year is...?

		Ge	nder	Region					I
	Total	Male	Female	ВС	Prairies	Ontario	Quebec	Atlantic	Toronto
		А	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	32	18	14	7	14	5	5	1	3
Excellent	2.5%	3.0%	2.1%	3.3%	5.5%	1.0%	2.0%	1.3%	1.9%
					Е				
	246	114	132	36	73	88	34	16	34
Very good	19.3%	18.6%	19.9%	16.1%	28.5%	18.1%	14.9%	18.6%	19.3%
					CEF				
	553	259	294	101	104	192	128	28	72
Good	43.4%	42.5%	44.3%	45.5%	40.8%	39.4%	56.6%	33.7%	40.4%
							DEGH		
	371	181	190	64	51	171	48	36	59
Fair	29.1%	29.7%	28.6%	28.9%	20.1%	35.2%	21.1%	43.5%	33.0%
						DF		DF	DF
	71	38	34	14	13	30	12	2	10
Poor	5.6%	6.2%	5.1%	6.2%	5.1%	6.2%	5.3%	2.9%	5.4%
Summary									
T 0D /5 /// // 0 N	831	391	439	144	191	285	167	45	110
Top3Box (Excellent/ Very good/ Good)	65.2%	64.1%	66.3%	64.9%	74.8%	58.5%	73.6%	53.7%	61.6%
					EGH		EGH		

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E/F/G/H - K/L/M - N/O - P/Q/R Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Ipsos 46 of 64

Q37new. Do you think the recession is over?

		Gei	nder	Region						
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto	
		Α	В	С	D	Е	F	G	Н	
Base: All Respondents	1273	631	642	227	248	497	219	82	183	
Weighted	1273	610	663	222	255	486	226	84*	178	
	261	127	134	50	54	87	56	14	35	
Yes	20.5%	20.9%	20.2%	22.6%	21.3%	17.9%	24.8%	16.2%	19.8%	
	742	374	368	134	138	290	128	53	101	
No	58.3%	61.2%	55.6%	60.3%	54.0%	59.6%	56.5%	63.1%	56.5%	
	270	109	160	38	63	109	42	17	42	
Don't know/ not sure	21.2%	17.9%	24.2%	17.1%	24.7%	22.4%	18.7%	20.6%	23.7%	
			Α							

Ipsos 47 of 64

Q38new. Looking ahead to the next year, how confident are you that your business will be adding staff - either part time or full time?

		Ge	nder	Region					I
	Total	Male	Female	вс	Prairies	Ontario	Quebec	Atlantic	Toronto
		Α	В	С	D	Е	F	G	Н
Base: All Respondents	1273	631	642	227	248	497	219	82	183
Weighted	1273	610	663	222	255	486	226	84*	178
	76	33	43	8	18	29	17	5	10
Very confident	6.0%	5.5%	6.4%	3.5%	7.0%	5.9%	7.4%	5.6%	5.4%
	215	112	103	46	39	84	34	12	40
Somewhat confident	16.9%	18.4%	15.5%	20.8%	15.2%	17.2%	15.2%	14.3%	22.7%
									E
	319	165	153	53	64	124	60	18	49
Not very confident	25.0%	27.1%	23.1%	23.7%	25.2%	25.4%	26.7%	21.3%	27.7%
	664	299	364	115	134	250	115	49	79
Not at all confident	52.1%	49.1%	54.9%	51.9%	52.6%	51.5%	50.7%	58.8%	44.2%
	32.176	49.176	34.976	31.976	32.076	H	30.776	30.076	44.270
Summary									
	291	145	145	54	57	112	51	17	50
Top2Box (Very/ Somewhat confident)	22.8%	23.8%	21.9%	24.4%	22.3%	23.1%	22.6%	19.9%	28.1%
	982	465	517	168	198	374	175	67	128
Low2Box (Not very/ Not at all confident)	77.2%	76.2%	78.1%	75.6%	77.7%	76.9%	77.4%	80.1%	71.9%
Mean	1.8	1.8	1.7	1.8	1.8	1.8	1.8	1.7	1.9
inoun									

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D/E/F/G/H - K/L/M - N/O - P/Q/R Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Ipsos 48 of 64