



# Canadian Online Omni June 6 - June 9, 2011

## Economic Confidence 2

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1. In terms of the current economic conditions in Canada as a whole, how would you describe the overall state of the economy right now?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Very good	138	19	24	22	52	11	10	24	46	69	33	105
	3%	4%	6%	8%	3%	1%	3%	3%	3%	4%	3%	3%
		E	E	ADEF	E		E					
Somewhat good	2523	326	297	191	989	535	185	429	951	1143	614	1910
	63%	62%	73%	73%	64%	55%	62%	57%	61%	67%	62%	63%
		E	ADEF	ADEF	E		E			GH		
Somewhat bad	1191	163	82	45	429	380	92	256	490	446	302	889
	30%	31%	20%	17%	28%	39%	31%	34%	32%	26%	30%	30%
		BC			BC	ABCDF	BC	I	I			
Very bad	155	20	6	2	65	52	9	47	64	44	48	107
	4%	4%	2%	1%	4%	5%	3%	6%	4%	3%	5%	4%
		C			BC	BC	C	I				
Summary												
Top2Box (Good)	2662	346	321	213	1041	546	195	453	997	1212	647	2014
	66%	65%	78%	82%	68%	56%	66%	60%	64%	71%	65%	67%
		E	ADEF	ADEF	E		E			GH		
Low2Box (Bad)	1346	183	88	47	494	432	101	303	554	490	350	996
	34%	35%	22%	18%	32%	44%	34%	40%	36%	29%	35%	33%
		BC			BC	ABCDF	BC	I	I			

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

2. And thinking about major purchases such as buying a car or household appliances, or your vacation spending, have you changed the timing of major purchases due to current economic conditions?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Yes, I will make purchases sooner	174	8	13	7	57	79	10	35	61	79	56	119
	4%	2%	3%	3%	4%	8%	3%	5%	4%	5%	6%	4%
					A	ABCDF						
Yes, I will delay purchases for a little while (1-6 months)	972	100	98	59	415	234	67	194	350	428	278	695
	24%	19%	24%	23%	27%	24%	23%	26%	23%	25%	28%	23%
					A						K	
Yes, I will delay purchases for a long while (more than 6 months)	1181	162	108	65	474	287	85	234	513	433	313	867
	29%	31%	26%	25%	31%	29%	29%	31%	33%	25%	31%	29%
									I			
No	1681	260	190	129	588	378	135	292	627	761	350	1331
	42%	49%	46%	50%	38%	39%	45%	39%	40%	45%	35%	44%
		DE	DE	DE			DE					J
Summary												
Yes Delayed	2327	269	219	131	947	600	162	463	924	940	647	1680
	58%	51%	54%	50%	62%	61%	55%	61%	60%	55%	65%	56%
					ABCF	ABCF					K	

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

5. Now, thinking about major purchases such as buying a car or household appliances, or your vacation spending, do you expect that you and your family will be spending ...

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Much more than last year	283	23	35	15	138	54	17	57	110	115	78	204
	7%	4%	9%	6%	9%	6%	6%	8%	7%	7%	8%	7%
			A		AEF							
A little more than last year	711	91	82	41	283	167	48	131	237	343	212	499
	18%	17%	20%	16%	18%	17%	16%	17%	15%	20%	21%	17%
										H	K	
The same as last year	1333	175	146	118	490	290	115	216	492	625	298	1035
	33%	33%	36%	45%	32%	30%	39%	29%	32%	37%	30%	34%
				ABDE			DE			GH		
A little less than last year	929	139	77	53	326	267	67	164	389	376	229	700
	23%	26%	19%	20%	21%	27%	23%	22%	25%	22%	23%	23%
		BD				BCD						
Much less than last year	750	101	67	34	296	200	51	187	322	241	179	571
	19%	19%	16%	13%	19%	20%	17%	25%	21%	14%	18%	19%
		C			C	C		I	I			
Don't know	2	0	0	0	2	0	0	0	0	2	0	2
	0	-	-	-	0	-	-	-	-	0	-	0
Summary												
Top2Box (More)	994	114	118	55	421	221	64	188	348	458	291	703
	25%	22%	29%	21%	27%	23%	22%	25%	22%	27%	29%	23%
			ACF		ACF					H	K	
Low2Box (Less)	1679	240	145	87	622	467	118	351	711	616	408	1271
	42%	45%	35%	33%	41%	48%	40%	47%	46%	36%	41%	42%
		BC			C	BCDF		I	I			

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

7. Are you, or is anyone in your household worried about losing their job or being laid off?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Yes	866	97	83	42	413	177	54	186	335	345	253	614
	22%	18%	20%	16%	27%	18%	18%	25%	22%	20%	25%	20%
					ABCEF						K	
No	3142	432	325	219	1122	802	243	570	1215	1357	744	2397
	78%	82%	80%	84%	73%	82%	82%	75%	78%	80%	75%	80%
		D	D	D		D	D					J

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

9\_1. (Canadian economy) Thinking about the next year or so, do you, yourself, generally feel that the Canadian economy and your own financial situation will improve, stay the same or get worse?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Improve a lot	101	9	23	8	36	19	5	16	32	53	31	69
	3%	2%	6%	3%	2%	2%	2%	2%	2%	3%	3%	2%
			ADEF									
Improve a little	1567	235	217	116	639	244	117	262	567	738	374	1193
	39%	44%	53%	44%	42%	25%	39%	35%	37%	43%	38%	40%
		E	ACDEF	E	E		E			GH		
Stay the same	1445	175	102	93	504	455	117	279	562	603	409	1035
	36%	33%	25%	36%	33%	46%	39%	37%	36%	35%	41%	34%
		B		B	B	ABCD	ABD				K	
Worsen a little	738	93	59	36	283	223	44	134	335	269	147	591
	18%	18%	14%	14%	18%	23%	15%	18%	22%	16%	15%	20%
						BCF			I		J	
Worsen a lot	157	17	9	8	73	38	13	65	54	39	36	122
	4%	3%	2%	3%	5%	4%	5%	9%	3%	2%	4%	4%
								HI				
Summary												
Improve Summary	1668	244	240	124	676	263	122	278	599	790	405	1263
	42%	46%	59%	48%	44%	27%	41%	37%	39%	46%	41%	42%
		E	ACDEF	E	E		E			GH		
Worsen Summary	895	110	67	44	356	261	58	198	389	308	182	713
	22%	21%	16%	17%	23%	27%	20%	26%	25%	18%	18%	24%
					BC	ABCF		I	I			J

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

9\_2. (Your own financial situation) Thinking about the next year or so, do you, yourself, generally feel that the Canadian economy and your own financial situation will improve, stay the same or get worse?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Improve a lot	245	28	33	17	95	60	12	46	93	106	95	151
	6%	5%	8%	7%	6%	6%	4%	6%	6%	6%	9%	5%
			F								K	
Improve a little	1309	175	158	90	495	292	99	208	477	625	346	963
	33%	33%	39%	35%	32%	30%	33%	27%	31%	37%	35%	32%
			DE							GH		
Stay the same	1643	221	149	102	589	454	128	297	646	700	365	1278
	41%	42%	36%	39%	38%	46%	43%	39%	42%	41%	37%	42%
						BD					J	
Worsen a little	597	79	58	37	243	135	44	112	265	220	125	471
	15%	15%	14%	14%	16%	14%	15%	15%	17%	13%	13%	16%
									I			
Worsen a lot	214	25	11	15	112	37	14	93	70	51	67	147
	5%	5%	3%	6%	7%	4%	5%	12%	5%	3%	7%	5%
				B	BE			HI				
Summary												
Improve Summary	1554	203	191	107	590	352	111	254	569	731	440	1114
	39%	38%	47%	41%	38%	36%	37%	34%	37%	43%	44%	37%
			ADEF							GH	K	
Worsen Summary	810	104	69	52	356	173	58	205	335	271	192	619
	20%	20%	17%	20%	23%	18%	19%	27%	22%	16%	19%	21%
					BE			I	I			

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

A5. With the current debt that you carry personally, which of the following statements best describes how you feel about your ability to manage it?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
I am confident that I am managing my debt well	1189	157	125	64	443	311	88	144	454	590	253	935
	30%	30%	31%	25%	29%	32%	30%	19%	29%	35%	25%	31%
						C			G	GH		J
I think I am OK but know I could do better	1255	152	121	74	488	317	103	222	452	581	372	883
	31%	29%	30%	28%	32%	32%	35%	29%	29%	34%	37%	29%
							A			H	K	
I am just keeping my head above water	766	95	85	54	292	179	60	181	319	267	233	533
	19%	18%	21%	21%	19%	18%	20%	24%	21%	16%	23%	18%
								I	I		K	
I am not good at managing my debt and don't know where to start	148	17	4	5	80	26	15	61	52	35	47	101
	4%	3%	1%	2%	5%	3%	5%	8%	3%	2%	5%	3%
		B			BCE		BCE	HI				
I don't carry any debt	650	108	73	63	231	145	30	148	273	229	92	558
	16%	20%	18%	24%	15%	15%	10%	20%	18%	13%	9%	19%
		DEF	F	DEF	F	F		I	I			J

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.



A6. Thinking about your personal finances, over the next year which do you intend to do:

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
Focus on reducing my debt	1300	165	121	68	498	332	116	214	489	598	350	950
	32%	31%	30%	26%	32%	34%	39%	28%	32%	35%	35%	32%
						C	ABCD			G		
Spend less	1133	148	98	79	445	281	82	229	466	438	285	848
	28%	28%	24%	30%	29%	29%	28%	30%	30%	26%	29%	28%
									I			
Save or invest more	946	130	108	71	392	188	57	162	333	450	223	722
	24%	25%	26%	27%	26%	19%	19%	21%	21%	26%	22%	24%
			EF	EF	EF					H		
All of these	830	114	111	53	321	169	62	198	290	343	233	597
	21%	22%	27%	20%	21%	17%	21%	26%	19%	20%	23%	20%
			DEF					HI				
None of these	445	71	38	35	157	115	29	70	196	179	72	373
	11%	13%	9%	14%	10%	12%	10%	9%	13%	11%	7%	12%
												J

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

B1. How have rising gas and food prices affected your day-to-day budget?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
This has had a significant impact on my budget	1814	234	152	93	749	442	143	432	733	649	499	1315
	45%	44%	37%	36%	49%	45%	48%	57%	47%	38%	50%	44%
		BC			BC	BC	BC	HI	I		K	
This has not had a big impact, but I've cut back on other expenses	1499	198	181	112	539	355	115	219	542	739	347	1152
	37%	37%	44%	43%	35%	36%	39%	29%	35%	43%	35%	38%
			DE	D						GH		
There has been no impact on my budget	694	96	76	55	247	181	39	105	275	314	151	543
	17%	18%	19%	21%	16%	18%	13%	14%	18%	18%	15%	18%
		F	F	DF		F						

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

B2. How are you dealing with the effect rising gas and food prices are having on your day-to-day budget?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: Have seen effect on day-to-day budget	3247	542	462	351	911	457	524	504	1198	1545	692	2555
Weighted	3314	433	333	205	1288	797	258	651	1275	1388	846	2468
I comparison shop for food more than before	1808	235	182	108	721	424	139	325	719	764	477	1331
	55%	54%	55%	53%	56%	53%	54%	50%	56%	55%	56%	54%
I tend to follow a budget more than before - I buy less on impulse	1596	225	166	91	636	334	146	334	587	675	437	1160
	48%	52%	50%	44%	49%	42%	56%	51%	46%	49%	52%	47%
		E			E		CDE					
I use my vehicle less, I make less trips and/or use public transit/walk more	974	154	103	68	381	197	70	165	390	419	224	750
	29%	36%	31%	33%	30%	25%	27%	25%	31%	30%	26%	30%
		DEF		E								
I don't use my credit card to pay for day-to-day expenses as much as before	579	74	52	32	250	127	43	105	231	242	166	412
	17%	17%	16%	16%	19%	16%	17%	16%	18%	17%	20%	17%
There has been no impact on my budget	200	24	18	14	80	47	16	46	68	86	27	173
	6%	6%	6%	7%	6%	6%	6%	7%	5%	6%	3%	7%
												J

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

B3\_4. [To delay vacation plans until next year] Have changing economic factors made you more likely, less likely or about as likely to do the following

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
<b>To delay vacation plans until next year</b>												
More likely	1205	152	108	72	524	252	98	232	499	474	319	886
	30%	29%	26%	27%	34%	26%	33%	31%	32%	28%	32%	29%
					BCE		BE		I			
Less likely	1269	170	158	101	491	258	91	230	464	575	305	964
	32%	32%	39%	39%	32%	26%	31%	30%	30%	34%	31%	32%
			DEF	DEF								
About as likely	1534	207	143	88	521	468	107	294	588	652	374	1160
	38%	39%	35%	34%	34%	48%	36%	39%	38%	38%	37%	39%
						ABCDF						

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

B4. How will higher gas prices affect how you choose your next vehicle?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
I will select a more fuel efficient vehicle	1501	174	151	94	538	423	122	218	582	701	380	1121
	37%	33%	37%	36%	35%	43%	41%	29%	38%	41%	38%	37%
						AD	AD		G	G		
I will delay getting a new vehicle - I will make do with my present vehicle longer than I typically would	1243	171	135	81	507	252	97	204	485	553	313	929
	31%	32%	33%	31%	33%	26%	33%	27%	31%	32%	31%	31%
		E	E		E		E					
I will get rid of my vehicle/ limit the use of my vehicle and rely on public transit	100	25	5	5	35	25	5	23	29	47	31	69
	2%	5%	1%	2%	2%	3%	2%	3%	2%	3%	3%	2%
		BDF										
Gas prices will not affect how I select my next vehicle	631	101	98	55	214	117	46	50	263	318	156	475
	16%	19%	24%	21%	14%	12%	15%	7%	17%	19%	16%	16%
		DE	DEF	DEF					G	G		
I don't own a vehicle and have no plans to own one soon	533	57	20	25	242	161	28	260	191	82	116	417
	13%	11%	5%	10%	16%	16%	9%	34%	12%	5%	12%	14%
		B		B	ABCF	ABCF	B	HI	I			

Proportions/Mean: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.

B5. How much personal debt do you estimate you are carrying (not including a mortgage)?

		REGION						HOUSEHOLD INCOME			HOUSEHOLD COMPOSITION	
	Total	BC	AB	SK/MB	Ontario	Quebec	Atlantic	<\$30K	\$30K - <\$60K	\$60K+	Kids	No Kids
		A	B	C	D	E	F	G	H	I	J	K
Base: All respondents	4008	671	591	464	1099	564	619	592	1456	1960	796	3212
Weighted	4008	529	409	261	1535	978	297	756	1551	1702	997	3011
0	1212	192	123	95	447	288	67	210	516	486	184	1028
	30%	36%	30%	37%	29%	29%	23%	28%	33%	29%	18%	34%
		DEF	F	DEF	F	F			I			J
1-1000	388	43	29	26	168	99	23	120	154	114	83	305
	10%	8%	7%	10%	11%	10%	8%	16%	10%	7%	8%	10%
								HI	I			
1001-2000	195	19	21	12	64	62	18	53	79	63	64	132
	5%	4%	5%	4%	4%	6%	6%	7%	5%	4%	6%	4%
								I				
2001-3000	117	8	12	8	48	32	8	27	59	30	29	88
	3%	2%	3%	3%	3%	3%	3%	4%	4%	2%	3%	3%
									I			
3001-4000	99	18	11	6	25	36	4	29	40	30	24	75
	2%	3%	3%	2%	2%	4%	1%	4%	3%	2%	2%	3%
		DF				DF		I				
4001-5000	199	25	12	7	86	49	19	38	80	81	40	159
	5%	5%	3%	3%	6%	5%	6%	5%	5%	5%	4%	5%
							BC					
5001-10000	490	56	53	26	174	142	40	94	179	218	159	331
	12%	11%	13%	10%	11%	15%	13%	12%	12%	13%	16%	11%
											K	
10001-20000	568	66	40	37	225	159	42	119	203	247	185	383
	14%	12%	10%	14%	15%	16%	14%	16%	13%	15%	19%	13%
					B	B	B				K	
20001-50000	558	76	71	32	214	106	58	52	202	304	174	384
	14%	14%	17%	12%	14%	11%	20%	7%	13%	18%	17%	13%
			E				ACDE		G	GH	K	
50001-100000	141	17	25	9	72	5	13	13	29	99	46	95
	4%	3%	6%	3%	5%	0	4%	2%	2%	6%	5%	3%
		E	E	E	E		E			GH		
100001-200000	36	8	11	2	10	0	5	1	11	25	11	26
	1%	1%	3%	1%	1%	0	2%	0	1%	1%	1%	1%
		E	DE	E			DE			G		
200001-250000	4	1	0	0	3	0	0	0	0	4	0	4
	0	0	0	-	0	-	0	-	-	0	-	0
Summary												
Mean	13057.6	13484	19282.4	11836.1	13709	8471.5	16545.8	7846.7	10736.9	17486.1	16496.3	11918.8
		E	ACDE	E	E		CE		G	GH	K	
Std. Dev.	23586.07	25731.21	34252.46	22659.66	24062.08	12000.03	25874.93	13363.34	19986.71	28824.71	25180.21	22924.75
Std. Err.	372.56	993.34	1408.96	1051.95	725.83	505.29	1040	549.23	523.79	651.08	892.49	404.5
Median	4000	3400	5000	2000	5000	4000	7000	2000	3000	7000	8000	3000

Proportions/Means: Columns Tested (5% risk level) - A/B/C/D/E/F - G/H/I - J/K Overlap formulae used.