



# Canadian Online August 20 - 27, 2012

## Canada-Asia Banner 1

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1. Which of these statement is closest to you own opinion?

|  |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|--|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|  | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|  |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents  | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted   | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Asia's growing economic strength represents a threat to the Canadian economy.              | 407   | 182    | 225    | 121   | 163   | 123 | 55        | 136 | 161      | 55        |
|  | 40%   | 37%    | 43%    | 43%   | 44%   | 35% | 43%       | 41% | 41%      | 36%       |
|  |       |        |        |       | E     |     |           |     |          |           |
| Asia's growing middle class population represents an opportunity for the Canadian economy. | 600   | 307    | 293    | 160   | 209   | 230 | 73        | 194 | 234      | 100       |
|  | 60%   | 63%    | 57%    | 57%   | 56%   | 65% | 57%       | 59% | 59%      | 64%       |
|  |       |        |        |       |       | D   |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_1. [Canada's energy and resources sector will benefit greatly from better access to Asian markets.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|  |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|--|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|  | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|  |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents  | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted   | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Canada's energy and resources sector will benefit greatly from better access to Asian markets. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree   | 171   | 123    | 48     | 31    | 60    | 80  | 26        | 50  | 63       | 32        |
|  | 17%   | 25%    | 9%     | 11%   | 16%   | 23% | 20%       | 15% | 16%      | 21%       |
| Somewhat agree   |       | B      |        |       |       | CD  |           |     |          |           |
|  | 543   | 261    | 281    | 153   | 199   | 191 | 57        | 184 | 218      | 84        |
|  | 54%   | 53%    | 54%    | 54%   | 53%   | 54% | 45%       | 56% | 55%      | 54%       |
| Somewhat disagree  |       |        |        |       |       |     |           |     |          |           |
|  | 247   | 85     | 162    | 85    | 91    | 71  | 35        | 77  | 99       | 36        |
|  | 25%   | 17%    | 31%    | 30%   | 24%   | 20% | 28%       | 23% | 25%      | 23%       |
| Strongly disagree  |       |        | A      | E     |       |     |           |     |          |           |
|  | 46    | 19     | 27     | 12    | 23    | 12  | 9         | 20  | 15       | 3         |
|  | 5%    | 4%     | 5%     | 4%    | 6%    | 3%  | 7%        | 6%  | 4%       | 2%        |
| Summary  |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)  | 714   | 385    | 329    | 184   | 259   | 271 | 83        | 234 | 281      | 116       |
|  | 71%   | 79%    | 63%    | 65%   | 70%   | 77% | 66%       | 71% | 71%      | 75%       |
|  |       | B      |        |       |       | CD  |           |     |          |           |
| Low2Box (Disagree)   | 293   | 104    | 190    | 97    | 114   | 83  | 44        | 96  | 114      | 39        |
|  | 29%   | 21%    | 37%    | 35%   | 30%   | 23% | 34%       | 29% | 29%      | 25%       |
|  |       |        | A      | E     | E     |     |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_2. [Canada's manufacturing sector will benefit greatly from better access to Asian markets.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Canada's manufacturing sector will benefit greatly from better access to Asian markets. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 145   | 93     | 52     | 30    | 46    | 68  | 23        | 43  | 57       | 21        |
|   | 14%   | 19%    | 10%    | 11%   | 12%   | 19% | 18%       | 13% | 15%      | 13%       |
| Somewhat agree  |       | B      |        |       |       | CD  |           |     |          |           |
|   | 547   | 274    | 273    | 150   | 203   | 193 | 65        | 188 | 206      | 88        |
|   | 54%   | 56%    | 53%    | 53%   | 55%   | 55% | 51%       | 57% | 52%      | 56%       |
| Somewhat disagree   |       |        |        |       |       |     |           |     |          |           |
|   | 262   | 95     | 167    | 87    | 96    | 78  | 30        | 85  | 106      | 41        |
|   | 26%   | 19%    | 32%    | 31%   | 26%   | 22% | 24%       | 26% | 27%      | 26%       |
| Strongly disagree   |       |        | A      | E     |       |     |           |     |          |           |
|   | 53    | 27     | 27     | 13    | 27    | 14  | 9         | 14  | 25       | 6         |
|   | 5%    | 6%     | 5%     | 5%    | 7%    | 4%  | 7%        | 4%  | 6%       | 4%        |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 692   | 367    | 325    | 181   | 250   | 262 | 89        | 231 | 264      | 108       |
|   | 69%   | 75%    | 63%    | 64%   | 67%   | 74% | 70%       | 70% | 67%      | 70%       |
|   |       | B      |        |       |       | CD  |           |     |          |           |
| Low2Box (Disagree)  | 315   | 122    | 193    | 100   | 123   | 92  | 39        | 99  | 131      | 47        |
|   | 31%   | 25%    | 37%    | 36%   | 33%   | 26% | 30%       | 30% | 33%      | 30%       |
|   |       |        | A      | E     | E     |     |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_3. [Canada's banks and financial sector will benefit greatly from better access to Asian markets.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Canada's banks and financial sector will benefit greatly from better access to Asian markets. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 137   | 89     | 47     | 33    | 45    | 59  | 19        | 44  | 44       | 30        |
|   | 14%   | 18%    | 9%     | 12%   | 12%   | 17% | 15%       | 13% | 11%      | 19%       |
| Somewhat agree  |       | B      |        |       |       |     |           |     |          | H         |
|   | 605   | 299    | 306    | 159   | 224   | 222 | 68        | 204 | 245      | 88        |
|   | 60%   | 61%    | 59%    | 57%   | 60%   | 63% | 54%       | 62% | 62%      | 57%       |
| Somewhat disagree   |       |        |        |       |       |     |           |     |          |           |
|   | 235   | 86     | 149    | 81    | 88    | 66  | 33        | 76  | 92       | 35        |
|   | 23%   | 18%    | 29%    | 29%   | 24%   | 19% | 26%       | 23% | 23%      | 22%       |
| Strongly disagree   |       |        | A      | E     |       |     |           |     |          |           |
|   | 30    | 14     | 16     | 7     | 16    | 7   | 8         | 6   | 14       | 2         |
|   | 3%    | 3%     | 3%     | 3%    | 4%    | 2%  | 6%        | 2%  | 3%       | 1%        |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 742   | 388    | 354    | 192   | 269   | 281 | 87        | 248 | 289      | 118       |
|   | 74%   | 80%    | 68%    | 68%   | 72%   | 80% | 68%       | 75% | 73%      | 76%       |
|   |       | B      |        |       |       | CD  |           |     |          |           |
| Low2Box (Disagree)  | 265   | 100    | 165    | 89    | 104   | 72  | 40        | 82  | 105      | 37        |
|   | 26%   | 20%    | 32%    | 32%   | 28%   | 20% | 32%       | 25% | 27%      | 24%       |
|   |       |        | A      | E     | E     |     |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_4. [Canada's education system is up to the challenges of the 21st century global economy.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Canada's education system is up to the challenges of the 21st century global economy. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 106   | 58     | 48     | 34    | 37    | 35  | 16        | 39  | 33       | 17        |
|   | 11%   | 12%    | 9%     | 12%   | 10%   | 10% | 13%       | 12% | 8%       | 11%       |
| Somewhat agree  | 476   | 236    | 241    | 130   | 171   | 175 | 66        | 158 | 186      | 66        |
|   | 47%   | 48%    | 46%    | 46%   | 46%   | 50% | 52%       | 48% | 47%      | 43%       |
| Somewhat disagree   | 347   | 154    | 192    | 100   | 127   | 120 | 36        | 116 | 140      | 55        |
|   | 34%   | 32%    | 37%    | 36%   | 34%   | 34% | 28%       | 35% | 35%      | 36%       |
| Strongly disagree   | 78    | 40     | 38     | 18    | 38    | 22  | 9         | 17  | 36       | 16        |
|   | 8%    | 8%     | 7%     | 6%    | 10%   | 6%  | 7%        | 5%  | 9%       | 10%       |
| Summary   |       |        |        |       |       |     |           |     | G        | G         |
| Top2Box (Agree)   | 582   | 293    | 289    | 163   | 208   | 211 | 82        | 198 | 219      | 83        |
|   | 58%   | 60%    | 56%    | 58%   | 56%   | 60% | 64%       | 60% | 56%      | 54%       |
| Low2Box (Disagree)  | 425   | 195    | 230    | 118   | 164   | 143 | 45        | 133 | 176      | 72        |
|   | 42%   | 40%    | 44%    | 42%   | 44%   | 40% | 36%       | 40% | 44%      | 46%       |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_5. [Canada should be more open to foreign investment.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents                             | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| Canada should be more open to foreign investment. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree                                    | 106   | 63     | 43     | 38    | 36    | 32  | 20        | 30  | 35       | 21        |
|   | 11%   | 13%    | 8%     | 13%   | 10%   | 9%  | 16%       | 9%  | 9%       | 14%       |
|   |       | B      |        |       |       |     | H         |     |          |           |
| Somewhat agree                                    | 484   | 222    | 262    | 140   | 172   | 172 | 48        | 170 | 192      | 73        |
|   | 48%   | 45%    | 50%    | 50%   | 46%   | 49% | 38%       | 52% | 49%      | 47%       |
|   |       |        |        |       |       |     |           | F   |          |           |
| Somewhat disagree                                 | 352   | 167    | 185    | 91    | 130   | 131 | 51        | 109 | 135      | 57        |
|   | 35%   | 34%    | 36%    | 32%   | 35%   | 37% | 40%       | 33% | 34%      | 37%       |
|   |       |        |        |       |       |     |           |     |          |           |
| Strongly disagree                                 | 65    | 36     | 29     | 13    | 34    | 18  | 8         | 21  | 33       | 4         |
|   | 6%    | 7%     | 6%     | 5%    | 9%    | 5%  | 6%        | 6%  | 8%       | 2%        |
|   |       |        |        |       | CE    |     |           |     | I        |           |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)                                   | 591   | 285    | 305    | 177   | 209   | 204 | 68        | 201 | 227      | 94        |
|   | 59%   | 58%    | 59%    | 63%   | 56%   | 58% | 54%       | 61% | 57%      | 61%       |
|   |       |        |        |       |       |     |           |     |          |           |
| Low2Box (Disagree)                                | 416   | 203    | 214    | 103   | 164   | 149 | 59        | 129 | 168      | 61        |
|   | 41%   | 42%    | 41%    | 37%   | 44%   | 42% | 46%       | 39% | 43%      | 39%       |
|   |       |        |        |       |       |     |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_6. [It is important that Canada find new markets beyond the United States for our energy and resources.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| It is important that Canada find new markets beyond the United States for our energy and resources. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 403   | 229    | 173    | 93    | 138   | 172 | 52        | 126 | 165      | 61        |
|   | 40%   | 47%    | 33%    | 33%   | 37%   | 49% | 41%       | 38% | 42%      | 39%       |
| Somewhat agree  |       | B      |        |       |       | CD  |           |     |          |           |
|   | 487   | 219    | 268    | 151   | 188   | 149 | 51        | 170 | 191      | 75        |
|   | 48%   | 45%    | 52%    | 54%   | 50%   | 42% | 40%       | 51% | 48%      | 48%       |
| Somewhat disagree   |       |        | A      | E     | E     |     |           |     |          |           |
|   | 99    | 34     | 65     | 33    | 39    | 27  | 18        | 30  | 35       | 17        |
|   | 10%   | 7%     | 13%    | 12%   | 10%   | 8%  | 14%       | 9%  | 9%       | 11%       |
| Strongly disagree   |       |        | A      |       |       |     |           |     |          |           |
|   | 18    | 6      | 12     | 4     | 8     | 6   | 6         | 5   | 5        | 2         |
|   | 2%    | 1%     | 2%     | 1%    | 2%    | 2%  | 5%        | 2%  | 1%       | 2%        |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 890   | 448    | 442    | 244   | 326   | 321 | 103       | 295 | 356      | 136       |
|   | 88%   | 92%    | 85%    | 87%   | 87%   | 91% | 81%       | 89% | 90%      | 88%       |
|   |       | B      |        |       |       |     |           | F   | F        |           |
| Low2Box (Disagree)  | 117   | 40     | 77     | 37    | 47    | 33  | 24        | 35  | 39       | 19        |
|   | 12%   | 8%     | 15%    | 13%   | 13%   | 9%  | 19%       | 11% | 10%      | 12%       |
|   |       |        | A      |       |       |     | GH        |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.



2\_7. [I think Canadian companies are well prepared to compete against Asian companies.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|  |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|--|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|  | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|  |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents  | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted   | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| I think Canadian companies are well prepared to compete against Asian companies. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree   | 73    | 40     | 32     | 16    | 26    | 31  | 15        | 25  | 24       | 9         |
|  | 7%    | 8%     | 6%     | 6%    | 7%    | 9%  | 12%       | 8%  | 6%       | 6%        |
| Somewhat agree   | 376   | 178    | 198    | 93    | 132   | 151 | 52        | 139 | 141      | 44        |
|  | 37%   | 36%    | 38%    | 33%   | 36%   | 43% | 41%       | 42% | 36%      | 28%       |
|  |       |        |        |       |       | CD  | I         | I   |          |           |
| Somewhat disagree  | 442   | 206    | 235    | 133   | 162   | 146 | 43        | 141 | 175      | 84        |
|  | 44%   | 42%    | 45%    | 47%   | 44%   | 41% | 34%       | 43% | 44%      | 54%       |
|  |       |        |        |       |       |     |           |     |          | FGH       |
| Strongly disagree  | 116   | 64     | 53     | 38    | 52    | 26  | 18        | 25  | 55       | 18        |
|  | 12%   | 13%    | 10%    | 14%   | 14%   | 7%  | 14%       | 8%  | 14%      | 12%       |
|  |       |        |        | E     | E     |     |           |     | G        |           |
| Summary  |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)  | 449   | 218    | 231    | 109   | 158   | 182 | 67        | 164 | 165      | 53        |
|  | 45%   | 45%    | 44%    | 39%   | 42%   | 51% | 53%       | 50% | 42%      | 34%       |
|  |       |        |        |       |       | CD  | I         | HI  |          |           |
| Low2Box (Disagree)   | 558   | 270    | 288    | 172   | 215   | 172 | 60        | 166 | 229      | 102       |
|  | 55%   | 55%    | 56%    | 61%   | 58%   | 49% | 47%       | 50% | 58%      | 66%       |
|  |       |        |        | E     | E     |     |           |     | G        | FG        |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_8. [I think Canadian companies are well prepared to market and sell their products in Asia.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| I think Canadian companies are well prepared to market and sell their products in Asia. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 95    | 52     | 43     | 22    | 33    | 40  | 19        | 30  | 36       | 10        |
|   | 9%    | 11%    | 8%     | 8%    | 9%    | 11% | 15%       | 9%  | 9%       | 6%        |
| Somewhat agree  | 533   | 251    | 282    | 146   | 193   | 195 | 69        | 194 | 197      | 73        |
|   | 53%   | 51%    | 54%    | 52%   | 52%   | 55% | 55%       | 59% | 50%      | 47%       |
|   |       |        |        |       |       |     |           | HI  |          |           |
| Somewhat disagree   | 323   | 153    | 170    | 95    | 121   | 107 | 27        | 100 | 134      | 62        |
|   | 32%   | 31%    | 33%    | 34%   | 33%   | 30% | 22%       | 30% | 34%      | 40%       |
|   |       |        |        |       |       |     |           |     | F        | FG        |
| Strongly disagree   | 55    | 32     | 23     | 18    | 26    | 12  | 11        | 6   | 28       | 10        |
|   | 5%    | 7%     | 4%     | 6%    | 7%    | 3%  | 9%        | 2%  | 7%       | 7%        |
|   |       |        |        |       | E     |     | G         |     | G        | G         |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 628   | 303    | 325    | 168   | 226   | 235 | 89        | 223 | 233      | 83        |
|   | 62%   | 62%    | 63%    | 60%   | 61%   | 66% | 70%       | 68% | 59%      | 54%       |
|   |       |        |        |       |       |     | HI        | HI  |          |           |
| Low2Box (Disagree)  | 379   | 185    | 193    | 113   | 147   | 119 | 38        | 107 | 161      | 72        |
|   | 38%   | 38%    | 37%    | 40%   | 39%   | 34% | 30%       | 32% | 41%      | 46%       |
|   |       |        |        |       |       |     |           |     | FG       | FG        |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_9. [If Canada does not get more access to Asian markets then it should limit the amount Asian investment in Canada.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| If Canada does not get more access to Asian markets then it should limit the amount Asian investment in Canada. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 237   | 140    | 97     | 40    | 104   | 92  | 36        | 69  | 100      | 31        |
|   | 23%   | 29%    | 19%    | 14%   | 28%   | 26% | 28%       | 21% | 25%      | 20%       |
| Somewhat agree  |       | B      |        |       | C     | C   |           |     |          |           |
|   | 515   | 232    | 283    | 149   | 180   | 185 | 55        | 185 | 206      | 69        |
|   | 51%   | 47%    | 55%    | 53%   | 48%   | 52% | 44%       | 56% | 52%      | 44%       |
| Somewhat disagree   |       |        | A      |       |       |     |           | FI  |          |           |
|   | 228   | 102    | 126    | 85    | 73    | 69  | 29        | 67  | 84       | 48        |
|   | 23%   | 21%    | 24%    | 30%   | 20%   | 20% | 23%       | 20% | 21%      | 31%       |
| Strongly disagree   |       |        |        | DE    |       |     |           |     |          | GH        |
|   | 28    | 15     | 12     | 6     | 15    | 7   | 7         | 9   | 6        | 7         |
|   | 3%    | 3%     | 2%     | 2%    | 4%    | 2%  | 5%        | 3%  | 1%       | 4%        |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 751   | 371    | 380    | 190   | 284   | 277 | 91        | 255 | 305      | 100       |
|   | 75%   | 76%    | 73%    | 68%   | 76%   | 78% | 72%       | 77% | 77%      | 64%       |
|   |       |        |        |       | C     | C   |           | I   | I        |           |
| Low2Box (Disagree)  | 256   | 117    | 138    | 91    | 88    | 76  | 36        | 76  | 89       | 55        |
|   | 25%   | 24%    | 27%    | 32%   | 24%   | 22% | 28%       | 23% | 23%      | 36%       |
|   |       |        |        | DE    |       |     |           |     |          | GH        |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2\_10. [I am worried that more foreign investment and ownership will mean that we lose control of Canada's natural resources.] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| I am worried that more foreign investment and ownership will mean that we lose control of Canada's natural resources. |       |        |        |       |       |     |           |     |          |           |
| Strongly agree  | 319   | 162    | 157    | 75    | 131   | 113 | 37        | 109 | 134      | 38        |
|   | 32%   | 33%    | 30%    | 27%   | 35%   | 32% | 29%       | 33% | 34%      | 25%       |
| Somewhat agree  |       |        |        |       | C     |     |           |     | I        |           |
|   | 447   | 211    | 235    | 114   | 170   | 163 | 63        | 144 | 168      | 72        |
|   | 44%   | 43%    | 45%    | 41%   | 46%   | 46% | 50%       | 43% | 42%      | 47%       |
| Somewhat disagree   |       |        |        |       |       |     |           |     |          |           |
|   | 202   | 88     | 114    | 82    | 54    | 66  | 17        | 67  | 80       | 38        |
|   | 20%   | 18%    | 22%    | 29%   | 14%   | 19% | 13%       | 20% | 20%      | 25%       |
| Strongly disagree   |       |        |        | DE    |       |     |           |     |          | F         |
|   | 39    | 26     | 13     | 10    | 19    | 11  | 9         | 10  | 13       | 6         |
|   | 4%    | 5%     | 2%     | 3%    | 5%    | 3%  | 7%        | 3%  | 3%       | 4%        |
|   |       | B      |        |       |       |     |           |     |          |           |
| Summary   |       |        |        |       |       |     |           |     |          |           |
| Top2Box (Agree)   | 766   | 374    | 392    | 189   | 300   | 276 | 101       | 253 | 302      | 111       |
|   | 76%   | 76%    | 76%    | 67%   | 81%   | 78% | 79%       | 77% | 76%      | 71%       |
|   |       |        |        |       | C     | C   |           |     |          |           |
| Low2Box (Disagree)  | 241   | 115    | 126    | 92    | 72    | 77  | 26        | 77  | 93       | 44        |
|   | 24%   | 24%    | 24%    | 33%   | 19%   | 22% | 21%       | 23% | 24%      | 29%       |
|   |       |        |        | DE    |       |     |           |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2. [SUMMARY - TOP2BOX (AGREE)] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|   |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents   | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted  | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| It is important that Canada find new markets beyond the United States for our energy and resources.                   | 890   | 448    | 442    | 244   | 326   | 321 | 103       | 295 | 356      | 136       |
|   | 88%   | 92%    | 85%    | 87%   | 87%   | 91% | 81%       | 89% | 90%      | 88%       |
|   |       | B      |        |       |       |     |           | F   | F        |           |
| I am worried that more foreign investment and ownership will mean that we lose control of Canada's natural resources. | 766   | 374    | 392    | 189   | 300   | 276 | 101       | 253 | 302      | 111       |
|   | 76%   | 76%    | 76%    | 67%   | 81%   | 78% | 79%       | 77% | 76%      | 71%       |
|   |       |        |        |       | C     | C   |           |     |          |           |
| If Canada does not get more access to Asian markets then it should limit the amount Asian investment in Canada.       | 751   | 371    | 380    | 190   | 284   | 277 | 91        | 255 | 305      | 100       |
|   | 75%   | 76%    | 73%    | 68%   | 76%   | 78% | 72%       | 77% | 77%      | 64%       |
|   |       |        |        |       | C     | C   |           | I   | I        |           |
| Canada's banks and financial sector will benefit greatly from better access to Asian markets.                         | 742   | 388    | 354    | 192   | 269   | 281 | 87        | 248 | 289      | 118       |
|   | 74%   | 80%    | 68%    | 68%   | 72%   | 80% | 68%       | 75% | 73%      | 76%       |
|   |       | B      |        |       |       | CD  |           |     |          |           |
| Canada's energy and resources sector will benefit greatly from better access to Asian markets.                        | 714   | 385    | 329    | 184   | 259   | 271 | 83        | 234 | 281      | 116       |
|   | 71%   | 79%    | 63%    | 65%   | 70%   | 77% | 66%       | 71% | 71%      | 75%       |
|   |       | B      |        |       |       | CD  |           |     |          |           |
| Canada's manufacturing sector will benefit greatly from better access to Asian markets.                               | 692   | 367    | 325    | 181   | 250   | 262 | 89        | 231 | 264      | 108       |
|   | 69%   | 75%    | 63%    | 64%   | 67%   | 74% | 70%       | 70% | 67%      | 70%       |
|   |       | B      |        |       |       | CD  |           |     |          |           |
| I think Canadian companies are well prepared to market and sell their products in Asia.                               | 628   | 303    | 325    | 168   | 226   | 235 | 89        | 223 | 233      | 83        |
|   | 62%   | 62%    | 63%    | 60%   | 61%   | 66% | 70%       | 68% | 59%      | 54%       |
|   |       |        |        |       |       |     | HI        | HI  |          |           |

2. [SUMMARY - TOP2BOX (AGREE)] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
| Canada should be more open to foreign investment.                                     | 591   | 285    | 305    | 177   | 209   | 204 | 68        | 201 | 227      | 94        |
|   | 59%   | 58%    | 59%    | 63%   | 56%   | 58% | 54%       | 61% | 57%      | 61%       |
|   |       |        |        |       |       |     |           |     |          |           |
| Canada's education system is up to the challenges of the 21st century global economy. | 582   | 293    | 289    | 163   | 208   | 211 | 82        | 198 | 219      | 83        |
|   | 58%   | 60%    | 56%    | 58%   | 56%   | 60% | 64%       | 60% | 56%      | 54%       |
|   |       |        |        |       |       |     |           |     |          |           |
| I think Canadian companies are well prepared to compete against Asian companies.      | 449   | 218    | 231    | 109   | 158   | 182 | 67        | 164 | 165      | 53        |
|   | 45%   | 45%    | 44%    | 39%   | 42%   | 51% | 53%       | 50% | 42%      | 34%       |
|   |       |        |        |       |       | CD  | I         | HI  |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.

2. [SUMMARY - LOW2BOX (DISAGREE)] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|  |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|--|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|  | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
|  |       | A      | B      | C     | D     | E   | F         | G   | H        | I         |
| Base: All Respondents  | 1007  | 478    | 529    | 202   | 439   | 366 | 109       | 285 | 445      | 168       |
| Weighted   | 1007  | 488    | 519    | 281   | 373   | 353 | 127       | 330 | 395      | 155       |
| I think Canadian companies are well prepared to compete against Asian companies.               | 558   | 270    | 288    | 172   | 215   | 172 | 60        | 166 | 229      | 102       |
|  | 55%   | 55%    | 56%    | 61%   | 58%   | 49% | 47%       | 50% | 58%      | 66%       |
|  |       |        |        | E     | E     |     |           |     | G        | FG        |
| Canada's education system is up to the challenges of the 21st century global economy.          | 425   | 195    | 230    | 118   | 164   | 143 | 45        | 133 | 176      | 72        |
|  | 42%   | 40%    | 44%    | 42%   | 44%   | 40% | 36%       | 40% | 44%      | 46%       |
|  |       |        |        |       |       |     |           |     |          |           |
| Canada should be more open to foreign investment.  | 416   | 203    | 214    | 103   | 164   | 149 | 59        | 129 | 168      | 61        |
|  | 41%   | 42%    | 41%    | 37%   | 44%   | 42% | 46%       | 39% | 43%      | 39%       |
|  |       |        |        |       |       |     |           |     |          |           |
| I think Canadian companies are well prepared to market and sell their products in Asia.        | 379   | 185    | 193    | 113   | 147   | 119 | 38        | 107 | 161      | 72        |
|  | 38%   | 38%    | 37%    | 40%   | 39%   | 34% | 30%       | 32% | 41%      | 46%       |
|  |       |        |        |       |       |     |           |     | FG       | FG        |
| Canada's manufacturing sector will benefit greatly from better access to Asian markets.        | 315   | 122    | 193    | 100   | 123   | 92  | 39        | 99  | 131      | 47        |
|  | 31%   | 25%    | 37%    | 36%   | 33%   | 26% | 30%       | 30% | 33%      | 30%       |
|  |       |        | A      | E     | E     |     |           |     |          |           |
| Canada's energy and resources sector will benefit greatly from better access to Asian markets. | 293   | 104    | 190    | 97    | 114   | 83  | 44        | 96  | 114      | 39        |
|  | 29%   | 21%    | 37%    | 35%   | 30%   | 23% | 34%       | 29% | 29%      | 25%       |
|  |       |        | A      | E     | E     |     |           |     |          |           |
| Canada's banks and financial sector will benefit greatly from better access to Asian markets.  | 265   | 100    | 165    | 89    | 104   | 72  | 40        | 82  | 105      | 37        |
|  | 26%   | 20%    | 32%    | 32%   | 28%   | 20% | 32%       | 25% | 27%      | 24%       |
|  |       |        | A      | E     | E     |     |           |     |          |           |

2. [SUMMARY - LOW2BOX (DISAGREE)] Please indicate whether you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the following statements:

|   |       | GENDER |        | AGE   |       |     | EDUCATION |     |          |           |
|---|-------|--------|--------|-------|-------|-----|-----------|-----|----------|-----------|
|   | Total | Male   | Female | 18-34 | 35-54 | 55+ | <HS       | HS  | Post Sec | Univ Grad |
| If Canada does not get more access to Asian markets then it should limit the amount Asian investment in Canada.       | 256   | 117    | 138    | 91    | 88    | 76  | 36        | 76  | 89       | 55        |
|   | 25%   | 24%    | 27%    | 32%   | 24%   | 22% | 28%       | 23% | 23%      | 36%       |
|   |       |        |        | DE    |       |     |           |     |          | GH        |
| I am worried that more foreign investment and ownership will mean that we lose control of Canada's natural resources. | 241   | 115    | 126    | 92    | 72    | 77  | 26        | 77  | 93       | 44        |
|   | 24%   | 24%    | 24%    | 33%   | 19%   | 22% | 21%       | 23% | 24%      | 29%       |
|   |       |        |        | DE    |       |     |           |     |          |           |
| It is important that Canada find new markets beyond the United States for our energy and resources.                   | 117   | 40     | 77     | 37    | 47    | 33  | 24        | 35  | 39       | 19        |
|   | 12%   | 8%     | 15%    | 13%   | 13%   | 9%  | 19%       | 11% | 10%      | 12%       |
|   |       |        | A      |       |       |     | GH        |     |          |           |

Proportions/Mean: Columns Tested (5% risk level) - A/B - C/D/E - F/G/H/I Overlap formulae used.