

1. How much do you worry about balancing saving for your immediate priorities versus putting money away for the longer term or

for your retirement?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: All respondents	1225	642	552	418	324	901	74	827	479	746	335	890	478	164	254	160	383	715	255	128
Weighted	1225	667	528	435	357	868	82*	786	512	713	367	858	503	164	260	171	414	692	282	131
I worry about it a lot	385	168	210	109	77	308	24	284	119	266	59	326	117	51	74	34	84	253	50	34
	31.4%	25.1%	39.7%	25.1%	21.5%	35.5%	29.5%	36.1%	23.2%	37.3%	16.1%	38.0%	23.2%	31.1%	28.5%	19.6%	20.2%	36.5%	17.7%	25.7%
I worry about it a little			A			D				H		J						P		
	609	357	236	248	176	433	39	394	271	337	187	421	276	81	154	92	225	333	151	74
I do not worry about it at all	49.7%	53.4%	44.8%	56.9%	49.3%	49.8%	47.4%	50.1%	53.0%	47.3%	51.1%	49.1%	54.7%	49.4%	59.2%	53.9%	54.3%	48.2%	53.5%	56.1%
		B																		
I don't think about it all	174	125	46	69	82	92	18	74	102	72	98	76	101	24	26	41	94	66	75	19
	14.2%	18.7%	8.7%	15.8%	23.0%	10.6%	21.8%	9.4%	20.0%	10.0%	26.8%	8.8%	20.1%	14.4%	10.2%	24.2%	22.7%	9.6%	26.7%	14.1%
I don't think about it all																				
	57	18	36	10	22	35	1	34	19	38	22	35	10	8	6	4	12	40	6	5
Summary	4.7%	2.8%	6.9%	2.2%	6.2%	4.1%	1.3%	4.4%	3.8%	5.4%	6.1%	4.1%	2.0%	5.0%	2.2%	2.3%	2.8%	5.7%	2.2%	4.1%
			A															P		
Top2Box (I worry about it a lot/ I worry about it a little)	994	524	446	357	253	741	63	677	390	603	246	747	392	132	228	126	308	586	201	108
	81.1%	78.6%	84.4%	82.0%	70.8%	85.4%	76.9%	86.2%	76.2%	84.6%	67.2%	87.1%	77.9%	80.5%	87.7%	73.6%	74.5%	84.7%	71.1%	81.8%
Low2Box (I do not worry about it at all/ I don't think about it all)			A			D		F		H		J			O			P		R
	231	143	82	78	104	127	19	108	122	110	121	111	111	32	32	45	105	106	81	24
	18.9%	21.4%	15.6%	18.0%	29.2%	14.6%	23.1%	13.8%	23.8%	15.4%	32.8%	12.9%	22.1%	19.5%	12.3%	26.4%	25.5%	15.3%	28.9%	18.2%
		B			E		G		I		K				N		Q		S	

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base

2. What did you do to get ready for retirement?/ What do/will you expect to do to get ready for retirement?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: All respondents	1225	642	552	418	324	901	74	827	479	746	335	890	478	164	254	160	383	715	255	128
Weighted	1225	667	528	435	357	868	82*	786	512	713	367	858	503	164	260	171	414	692	282	131
Save(d) money	794	473	305	315	189	605	49	556	347	447	257	537	357	116	181	133	308	415	214	93
	64.8%	70.9%	57.7%	72.5%	53.0%	69.7%	59.6%	70.7%	67.8%	62.6%	69.9%	62.6%	70.9%	70.7%	69.4%	77.7%	74.4%	59.9%	76.0%	70.9%
Pay/paid off my debts	746	428	307	296	175	571	58	513	318	428	205	541	326	102	184	110	243	432	152	91
	60.9%	64.2%	58.1%	68.0%	49.1%	65.8%	71.0%	65.2%	62.0%	60.1%	55.8%	63.1%	64.8%	62.0%	70.5%	64.0%	58.7%	62.5%	53.9%	69.2%
Figure(d) out what my regular expenses would be		B				D						J								R
	549	338	205	236	157	391	46	346	275	274	178	371	262	76	134	101	203	301	135	68
	44.8%	50.7%	38.9%	54.3%	44.1%	45.1%	55.3%	44.0%	53.7%	38.4%	48.6%	43.2%	52.1%	46.2%	51.5%	58.7%	49.1%	43.6%	47.7%	52.0%
Build/built up an investment portfolio		B							I											
	490	363	119	247	148	342	37	305	287	204	195	295	278	84	126	118	246	210	180	66
	40.0%	54.4%	22.6%	56.7%	41.5%	39.4%	44.6%	38.9%	56.0%	28.5%	53.2%	34.4%	55.3%	51.5%	48.6%	68.9%	59.5%	30.4%	63.7%	50.5%
Research(ed) living options (i.e. keep my home, downsize, etc.)		B							I		K				N		Q		S	
	424	248	167	175	108	317	36	281	203	222	130	295	188	60	106	68	149	238	96	53
	34.7%	37.1%	31.7%	40.3%	30.1%	36.5%	43.4%	35.8%	39.6%	31.1%	35.3%	34.4%	37.3%	36.6%	40.8%	39.6%	36.1%	34.4%	34.0%	40.6%
Buy/bought a lottery ticket		D							I											
	214	111	99	69	43	171	27	143	74	139	38	175	81	30	48	21	57	132	43	14
	17.4%	16.7%	18.7%	16.0%	12.0%	19.7%	33.0%	18.3%	14.5%	19.5%	10.4%	20.4%	16.2%	18.4%	18.5%	12.0%	13.8%	19.0%	15.3%	10.7%
Decide(d) where I want to travel to		D					G		H			J					P			
	201	122	73	82	51	150	8	142	115	87	98	103	83	39	47	35	96	86	61	36
	16.4%	18.3%	13.9%	18.9%	14.3%	17.3%	9.3%	18.1%	22.4%	12.1%	26.7%	12.0%	16.5%	24.0%	18.1%	20.4%	23.3%	12.4%	21.6%	27.1%
Other		B							I		K			L			Q			
	84	49	34	34	26	58	3	55	49	35	23	61	36	13	18	16	26	43	16	10
	6.9%	7.3%	6.5%	7.8%	7.3%	6.7%	3.2%	7.0%	9.6%	4.9%	6.3%	7.1%	7.1%	7.8%	7.0%	9.3%	6.3%	6.2%	5.8%	7.4%
None of these									I											
	61	16	41	5	31	30	0	30	11	50	11	50	11	5	3	2	9	39	7	2
	5.0%	2.4%	7.8%	1.1%	8.6%	3.5%	-	3.9%	2.1%	7.1%	3.1%	5.8%	2.1%	3.1%	1.2%	1.0%	2.1%	5.6%	2.5%	1.4%
		A			E				H								P			

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base

3. RRSP?

Do you currently have any Registered Retirement Savings Plans or RRSPs?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: All respondents	1225	642	552	418	324	901	74	827	479	746	335	890	478	164	254	160	383	715	255	128
Weighted	1225	667	528	435	357	868	82*	786	512	713	367	858	503	164	260	171	414	602	282	131
Yes	667	667	0	435	216	451	59	393	388	279	264	403	503	164	260	171	303	311	221	82
	54.5%	100.0%	-	100.0%	60.4%	52.0%	71.3%	50.0%	75.9%	39.1%	72.0%	46.9%	100.0%	100.0%	100.0%	100.0%	73.2%	45.0%	78.2%	62.4%
No		B			E		G		I		K						Q		S	
	528	0	528	0	138	390	22	368	119	409	94	434	0	0	0	0	103	373	57	47
	43.1%	-	100.0%	-	38.6%	45.0%	27.0%	46.9%	23.3%	57.4%	25.7%	50.6%	-	-	-	-	25.0%	53.8%	20.0%	35.7%
		A					F		H		J						P		R	
Don't know	30	0	0	0	3	26	1	25	4	25	8	21	0	0	0	0	8	8	5	3
	2.4%	-	-	-	1.0%	3.0%	1.7%	3.2%	0.9%	3.5%	2.3%	2.5%	-	-	-	-	1.8%	1.2%	1.8%	1.9%
									H											

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base

4. Maximum allowable contribution

And for the 2012 tax year, will you contribute the maximum allowable contribution to your RRSP that Revenue Canada says you, personally, can make?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: Have RRSP	642	642	0	418	191	451	51	400	361	281	240	402	478	164	254	160	274	311	199	75
Weighted	667	667	-**	435	216	451	59*	393	388	279	264	403	503	164	260	171	303	311	221	82*
Yes	177	177	0	166	54	123	21	101	119	58	99	78	139	38	80	85	88	69	72	15
	26.5%	26.5%	-	38.1%	25.0%	27.2%	36.6%	25.8%	30.6%	20.6%	37.4%	19.3%	27.5%	23.2%	30.8%	49.5%	29.0%	22.1%	32.8%	18.7%
No	491	491	0	269	162	329	37	291	269	221	166	325	365	126	180	87	215	242	148	67
	73.5%	73.5%	-	61.9%	75.0%	72.8%	63.4%	74.2%	69.4%	79.4%	62.6%	80.7%	72.5%	76.8%	69.2%	50.5%	71.0%	77.9%	67.2%	81.3%
									H			J			O					R

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

5. Total planned contribution

What is the total amount, in dollars, that you are planning to contribute to your RRSP for the 2012 tax year, including what you have already contributed? Please enter a number, in dollars, with all of the zeros.

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
	A	B		C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: Have RRSP and contributed/ plan to contribute	427	427	0	416	78	349	36	313	252	175	166	261	336	91	254	158	189	202	133	56
Weighted	444	444	-**	433	89*	354	42*	312	269	174	181	263	352	91*	260	169	209	201	146	64*
\$0-\$1000	115	115	0	104	23	92	8	84	65	49	44	71	80	35	63	39	49	52	30	19
	25.9%	25.9%	-	24.0%	25.9%	25.9%	17.8%	27.0%	24.3%	28.3%	24.1%	27.1%	22.8%	37.7%	24.3%	23.1%	23.5%	26.0%	20.6%	30.0%
\$1001-\$2000	90	90	0	90	19	71	7	64	52	38	29	61	74	16	58	30	29	52	17	12
	20.2%	20.2%	-	20.7%	20.8%	20.1%	16.3%	20.6%	19.3%	21.6%	15.9%	23.2%	20.9%	17.6%	22.4%	18.0%	13.9%	25.9%	12.0%	18.1%
\$2001-\$3000	54	54	0	54	6	48	7	41	36	18	19	35	44	10	33	21	29	21	21	7
	12.2%	12.2%	-	12.5%	6.8%	13.5%	16.4%	13.2%	13.3%	10.4%	10.7%	13.2%	12.5%	11.2%	12.9%	12.2%	13.7%	10.2%	14.6%	11.7%
\$3001-\$4000	36	36	0	36	6	29	1	28	24	12	18	17	30	6	26	10	21	12	13	9
	8.0%	8.0%	-	8.2%	7.0%	8.3%	2.9%	9.0%	8.9%	6.7%	10.1%	6.6%	8.5%	6.1%	9.8%	6.0%	10.2%	6.0%	8.7%	13.6%
\$4001-\$5000	72	72	0	72	14	58	7	51	42	30	28	43	59	13	45	27	41	30	30	11
	16.2%	16.2%	-	16.6%	15.7%	16.3%	15.4%	16.4%	15.5%	17.3%	15.7%	16.5%	16.8%	13.7%	17.2%	15.9%	19.5%	15.0%	20.7%	16.8%
\$5001+	78	78	0	78	21	56	13	43	50	27	42	35	65	12	35	42	40	34	34	6
	17.5%	17.5%	-	18.0%	23.8%	15.9%	31.2%	13.8%	18.7%	15.7%	23.4%	13.5%	18.5%	13.6%	13.4%	24.9%	19.2%	16.9%	23.3%	9.7%
Summary							G				K				N			S		
Mean (Incl'0)	3926.9	3926.9	0	4024.9	4817.8	3701.9	5114.1	3510.3	3906.9	3957.8	4389.7	3609.2	4026	3545	3572.4	4740.2	4220.8	3793.3	4662.2	3215.2
					E		G								N			S		
Mean (Excl'0)	4024.9	4024.9	0	4024.9	5101.8	3763.8	5411.1	3550.1	4025.4	4024	4497	3700.5	4122.1	3648.3	3572.4	4740.2	4311.5	3898.5	4767	3277.2
					E										N			S		
Std. Dev.	4215	4215	0	4215	5407.1	3835.4	4542.4	3689	3778.5	4816.6	4333	4109	4128.2	4540.2	3781.4	4737.9	4022.5	4407.9	4204	3384.4
Std. Err.	206.7	206.7	0	206.7	632.9	207.1	779	209.9	241.9	367.3	340.4	257.8	227.9	484	237.3	376.9	295.7	314.8	368.7	456.4
Median	2500	2500	0	2500	2500	2500	3000	2400	2800	2080	3000	2000	2800	2000	2400	3000	3000	2000	4000	2400

Proportions/Means: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

6. Compare contribution to previous year

Compared to your RRSP contribution for the 2011 tax year, is this amount:

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
	A	B		C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: Have RRSP and contributed/ plan to contribute	432	432	0	418	80	352	36	316	255	177	167	265	340	92	254	160	190	205	134	56
Weighted	449	449	-**	435	91*	358	42*	316	273	176	181	268	357	92*	260	171	211	204	147	64*
More than for 2011	132	132	0	132	11	121	9	112	78	55	53	79	109	24	80	51	62	59	44	18
	29.5%	29.5%	-	30.3%	12.3%	33.9%	22.3%	35.4%	28.4%	31.2%	29.3%	29.6%	30.5%	25.8%	30.8%	29.7%	29.5%	29.0%	29.9%	28.7%
Less than for 2011	87	87	0	85	28	59	7	53	58	29	34	53	62	25	42	41	43	37	30	13
	19.4%	19.4%	-	19.5%	30.5%	16.5%	15.5%	16.7%	21.3%	16.4%	18.7%	19.8%	17.4%	26.9%	16.2%	23.9%	20.3%	18.0%	20.3%	20.4%
The same amount as for 2011	194	194	0	190	40	154	25	129	116	77	83	110	160	33	124	65	86	96	64	22
	43.1%	43.1%	-	43.6%	43.8%	42.9%	59.4%	40.7%	42.7%	43.8%	45.9%	41.2%	45.0%	35.9%	47.8%	38.2%	40.9%	47.1%	43.5%	34.8%
You did not make a contribution in 2011	23	23	0	18	6	17	1	16	13	10	7	17	17	7	8	10	13	8	5	7
	5.2%	5.2%	-	4.2%	6.7%	4.8%	2.9%	5.1%	4.9%	5.8%	3.8%	6.2%	4.7%	7.3%	3.1%	5.9%	6.0%	4.0%	3.6%	11.7%
Don't know/don't remember	13	13	0	11	6	7	0	7	8	5	4	9	9	4	6	4	7	4	4	3
	2.8%	2.8%	-	2.4%	6.7%	1.8%	-	2.1%	2.8%	2.9%	2.3%	3.2%	2.5%	4.2%	2.1%	2.3%	3.2%	2.0%	2.7%	4.4%

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

7. Month of one-time contribution

In which month did you or do you plan to make your contribution for the 2012 tax year?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes A	No B	Yes Contributed C	Yes D	No E	Within 5 Years F	More than 5 years G	Yes H	No I	Ahead J	Behind K	No L	Yes withdrawn M	Yes N	No O	Yes P	No Q	No R	Yes S
Base: Have RRSP and contributed/ plan to contribute and plan to make one-time contribution	131	131	0	131	39	92	12	80	94	37	56	75	101	30	0	131	72	51	61	11
Weighted	141	141	-**	141	45*	96*	13**	83*	102*	39*	63*	78*	110*	31**	-**	141	80*	54*	67*	13**
January 2012	16	16	0	16	4	12	0	12	9	7	7	9	14	2	0	16	8	8	7	1
	11.4%	11.4%	-	11.4%	8.2%	12.9%	-	15.0%	9.2%	17.3%	10.6%	12.1%	12.8%	6.6%	-	11.4%	9.4%	14.7%	10.2%	5.2%
February 2012	22	22	0	22	12	10	1	10	19	3	10	12	19	3	0	22	10	11	9	2
	15.6%	15.6%	-	15.6%	26.3%	10.6%	5.0%	11.5%	18.8%	7.1%	15.2%	15.8%	17.4%	9.0%	-	15.6%	13.1%	21.2%	12.9%	13.8%
March 2012	4	4	0	4	1	3	0	3	3	1	0	4	4	0	0	4	1	1	1	0
	3.0%	3.0%	-	3.0%	2.1%	3.4%	-	3.9%	3.2%	2.4%	-	5.4%	3.8%	-	-	3.0%	1.2%	1.9%	1.4%	-
April 2012	4	4	0	4	2	2	2	0	4	0	2	2	3	1	0	4	1	2	1	0
	2.8%	2.8%	-	2.8%	4.5%	1.9%	14.1%	-	3.8%	-	3.0%	2.6%	2.5%	3.6%	-	2.8%	1.1%	3.5%	1.3%	-
May 2012	5	5	0	5	1	4	0	4	1	4	1	4	4	1	0	5	4	1	4	0
	3.3%	3.3%	-	3.3%	2.3%	3.8%	-	4.4%	1.0%	9.3%	1.7%	4.6%	3.5%	2.6%	-	3.3%	4.8%	1.5%	5.8%	-
June 2012	3	3	0	3	1	2	0	2	3	0	3	0	3	0	0	3	2	1	2	0
	2.2%	2.2%	-	2.2%	3.3%	1.7%	-	2.0%	3.1%	-	5.0%	-	2.8%	-	-	2.2%	2.9%	1.5%	3.5%	-
August 2012	1	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	0
	0.8%	0.8%	-	0.8%	-	1.1%	-	1.3%	-	2.7%	-	1.4%	-	3.4%	-	0.8%	-	2.0%	-	-
September 2012	7	7	0	7	3	4	1	3	5	2	5	3	6	1	0	7	6	1	6	0
	5.2%	5.2%	-	5.2%	7.4%	4.1%	5.1%	4.0%	5.3%	4.9%	7.6%	3.2%	5.4%	4.4%	-	5.2%	7.3%	2.6%	8.8%	-
October 2012	1	1	0	1	0	1	0	1	0	1	1	0	1	0	0	1	1	0	0	1
	0.9%	0.9%	-	0.9%	-	1.3%	-	1.5%	-	3.2%	2.0%	-	1.2%	-	-	0.9%	1.6%	-	-	9.7%
November 2012	2	2	0	2	0	2	2	0	0	2	0	2	2	0	0	2	2	0	2	0
	1.4%	1.4%	-	1.4%	-	2.1%	15.1%	-	-	5.1%	-	2.6%	1.8%	-	-	1.4%	2.5%	-	3.0%	-
December 2012	11	11	0	11	3	7	3	4	7	4	7	3	10	1	0	11	9	2	7	2
	7.5%	7.5%	-	7.5%	7.1%	7.7%	25.7%	4.8%	6.6%	9.9%	11.6%	4.2%	8.7%	3.2%	-	7.5%	10.8%	3.5%	9.8%	16.0%
January 2013	15	15	0	15	4	11	1	10	13	2	6	9	8	7	0	15	10	5	8	3
	10.6%	10.6%	-	10.6%	9.3%	11.2%	7.5%	11.8%	12.4%	5.7%	9.0%	11.9%	7.4%	21.9%	-	10.6%	12.9%	8.4%	11.4%	20.4%
February 2013	36	36	0	36	9	26	3	23	29	7	17	19	27	9	0	36	19	15	18	1
	25.2%	25.2%	-	25.2%	20.5%	27.4%	22.7%	28.2%	28.2%	17.6%	27.0%	23.8%	24.3%	28.4%	-	25.2%	23.8%	26.9%	26.5%	9.9%
March 2013	14	14	0	14	4	10	1	10	9	6	5	10	9	5	0	14	7	7	4	3
	10.2%	10.2%	-	10.2%	9.0%	10.7%	4.8%	11.7%	8.4%	14.8%	7.3%	12.5%	8.3%	16.8%	-	10.2%	8.6%	12.6%	5.4%	25.0%

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

8. Types of investment

For the 2012 tax year, which of the following types of investments do you plan on including, or have you already contributed to, in your RRSP?

		RRSP		RRSP Contribution	Retired		Plan to Retire		Retirement Planning		Retirement savings position		Withdrawn from RRSP		Make regular weekly/monthly RRSP contributions		Have a TFSA		Withdrawn from TFSA	
	Total	Yes	No	Yes Contributed	Yes	No	Within 5 Years	More than 5 years	Yes	No	Ahead	Behind	No	Yes withdrawn	Yes	No	Yes	No	No	Yes
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Base: Have RRSP and contributed/ plan to contribute >0	418	418	0	418	74	344	34	310	246	172	163	255	330	88	254	160	186	197	131	55
Weighted	435	435	-**	435	85*	350	40**	310	264	172	177	258	346	89*	260	171	206	196	144	63*
Mutual funds	201	201	0	201	35	166	25	141	132	69	93	108	165	35	134	65	109	81	76	33
	46.1%	46.1%	-	46.1%	40.7%	47.4%	63.3%	45.4%	49.9%	40.3%	52.2%	41.9%	47.7%	39.9%	51.6%	38.0%	52.7%	41.2%	52.6%	53.0%
GICs or term deposits	104	104	0	104	23	81	10	71	73	31	42	62	88	16	54	50	60	38	46	14
	24.0%	24.0%	-	24.0%	27.1%	23.2%	25.8%	22.9%	27.6%	18.3%	23.9%	24.0%	25.4%	18.5%	20.6%	28.9%	28.9%	19.2%	32.1%	21.6%
Savings accounts	95	95	0	95	20	75	8	67	60	35	42	53	72	23	60	36	50	39	37	13
	21.9%	21.9%	-	21.9%	23.4%	21.5%	19.2%	21.8%	22.9%	20.3%	23.8%	20.5%	20.9%	25.6%	22.9%	20.7%	24.1%	19.8%	25.8%	20.3%
Pension Plan	74	74	0	74	14	60	6	54	50	24	34	40	61	13	55	19	33	35	22	11
	17.0%	17.0%	-	17.0%	16.8%	17.0%	14.6%	17.4%	18.9%	14.0%	19.3%	15.4%	17.6%	14.8%	21.3%	10.9%	15.8%	17.7%	15.1%	17.3%
Stocks	69	69	0	69	16	53	7	46	39	29	33	35	46	23	41	27	38	26	25	13
	15.8%	15.8%	-	15.8%	18.7%	15.1%	16.8%	14.9%	14.9%	17.2%	18.9%	13.7%	13.3%	25.4%	15.8%	15.7%	18.3%	13.3%	17.3%	20.7%
Cash	55	55	0	55	11	44	3	41	31	24	31	24	41	14	35	20	23	25	18	5
	12.7%	12.7%	-	12.7%	13.0%	12.6%	8.6%	13.1%	11.9%	13.9%	17.6%	9.3%	11.8%	16.3%	13.5%	11.6%	10.9%	12.8%	12.4%	7.6%
Money market funds	51	51	0	51	14	38	8	30	35	16	19	33	43	8	36	16	30	20	22	8
	11.8%	11.8%	-	11.8%	16.2%	10.8%	19.3%	9.7%	13.3%	9.5%	10.6%	12.7%	12.6%	9.0%	13.8%	9.1%	14.5%	10.4%	15.1%	13.3%
Canada Savings Bonds	46	46	0	46	7	39	5	34	24	22	19	27	38	8	29	16	26	16	26	0
	10.6%	10.6%	-	10.6%	7.8%	11.2%	13.1%	11.0%	9.2%	12.6%	11.0%	10.3%	10.9%	9.3%	11.3%	9.6%	12.4%	8.1%	17.8%	-
Bonds	38	38	0	38	10	28	6	22	27	11	17	21	30	7	22	16	19	14	13	6
	8.7%	8.7%	-	8.7%	12.0%	7.9%	14.7%	7.0%	10.1%	6.5%	9.7%	8.0%	8.8%	8.4%	8.4%	9.2%	9.4%	7.0%	9.2%	9.7%
Managed account or pooled funds	24	24	0	24	6	18	1	17	15	9	11	13	19	5	14	10	9	15	6	3
	5.4%	5.4%	-	5.4%	7.0%	5.1%	2.3%	5.4%	5.5%	5.3%	6.1%	5.0%	5.4%	5.5%	5.4%	5.7%	4.2%	7.6%	4.1%	4.4%
Income trusts	19	19	0	19	3	16	4	13	13	6	8	11	16	3	9	10	14	5	11	3
	4.4%	4.4%	-	4.4%	3.4%	4.6%	9.0%	4.1%	5.1%	3.3%	4.7%	4.2%	4.6%	3.7%	3.6%	5.7%	6.7%	2.3%	7.6%	4.5%
Exchange Traded Funds	18	18	0	18	1	18	6	12	14	5	6	12	14	5	12	6	9	8	9	0
	4.2%	4.2%	-	4.2%	0.7%	5.1%	13.9%	4.0%	5.2%	2.8%	3.6%	4.7%	4.0%	5.2%	4.7%	3.7%	4.4%	4.1%	6.3%	-
Other (SPECIFY)	13	13	0	13	2	11	1	10	8	5	7	6	10	2	6	7	4	7	3	1
	3.0%	3.0%	-	3.0%	2.6%	3.1%	2.3%	3.2%	3.2%	2.7%	4.1%	2.2%	3.0%	2.8%	2.2%	4.2%	2.0%	3.4%	2.0%	1.8%
Don't know/My advisor handles these investments	70	70	0	70	15	55	4	51	35	35	19	51	53	17	45	23	23	36	17	6
	16.1%	16.1%	-	16.1%	18.0%	15.6%	9.8%	16.4%	13.1%	20.6%	10.7%	19.8%	15.4%	18.6%	17.4%	13.5%	11.2%	18.4%	11.7%	10.0%

Proportions/Mean: Columns Tested (5% risk level) - A/B - D/E - F/G - H/I - J/K - L/M - N/O - P/Q - R/S Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing