ATTITUDES TOWARD RETIREMENT

1. How are you spending your time in retirement? / How do you plan to spend your time in retirement?

|   |              |                     |            |              |             |            |         |             |             |             |              |             | Not R        | letired     |             |             |              |             |            |          |          |          |          |   |          |
|---|--------------|---------------------|------------|--------------|-------------|------------|---------|-------------|-------------|-------------|--------------|-------------|--------------|-------------|-------------|-------------|--------------|-------------|------------|----------|----------|----------|----------|---|----------|
|   |              | Age 50-59 Age 60-69 |            | Acc          | 70+         | Age 50-59  |         |             |             |             |              | Age 60-69   |              |             |             |             |              | Age 70+     |            |          |          |          |          |   |          |
|   |              |                     | 1          |              | 1           |            |         |             |             | ""          |              |             |              |             |             |             |              |             |            |          |          |          |          |   |          |
|   | Total        | Male                | Female     | Male         | Female      | Male       | Female  | ВС          | Alberta     | Man/Sask    | Ontario      | Quebec      | Atlantic     | вс          | Alberta     | Man/Sask    | Ontario      | Quebec      | Atlantic   | вс       | Alberta  | Man/Sask | Ontario  | Quebec  | Atlantic |
| David All and a state   | 4000         | A                   | B          | C            | D           | E          | F       | G           | H           | 001         | J            | K           | L            | M           | N nort      | 0           | P 404        | Q           | R          | S<br>5** | 5**      | U        | V        |   | 1**      |
| Base: All respondents   | 1093         | 407                 | 312        | 218          | 118         | 27**       | 11**    | 86*         | 90*         | 63*         | 295          | 146         | 39*          | 51*         | 36*         | 30*         | 164          | 44*         | 11**       |          |          | 6**      | 14**     | <u> </u>  |          |
|   | 794          | 290                 | 240        | 161          | 82          | 15         | 6       | 66          | 63          | 48          | 216          | 107         | 30           | 39          | 28          | 20          | 116          | 32          | 8          | 4        | 4        | 3        | 6        |   | 1        |
| Travel  | 72.6%        | 71.3%               | 76.9%      | 73.9%        | 69.5%       | 55.6%      | 54.5%   | 76.7%       | 70.0%       | 76.2%       | 73.2%        | 73.3%       | 76.9%        | 76.5%       | 77.8%       | 66.7%       | 70.7%        | 72.7%       | 72.7%      | 80.0%    | 80.0%    | 50.0%    | 42.9%    | 42.9%   | 100.0%   |
|   | 739          | 275                 | 219        | 129          | 92          | 16         | 8       | 55          | 69          | 35          | 193          | 117         | 25           | 34          | 19          | 17          | 106          | 36          | 9          | 2        | 3        | 4        | 10       | 5   | 0        |
| Taking time for myself  | 67.6%        | 67.6%               | 70.2%      | 59.2%        | 78.0%       | 59.3%      | 72.7%   | 64.0%       | 76.7%       | 55.6%       | 65.4%        | 80.1%       | 64.1%        | 66.7%       | 52.8%       | 56.7%       | 64.6%        | 81.8%       | 81.8%      | 40.0%    | 60.0%    | 66.7%    | 71.4%    | 71.4%   |          |
| inding more time with my spouse/partner unteer work inding more time with my family (other than use/partner)  |              |                     |            |              | С           |            |         |             | IJ          |             |              | GIJL        |              |             |             |             |              | NOP         |            |          |          |          |          |   |          |
|   | 624          | 245                 | 174        | 127          | 50          | 14         | 3       | E4          |             | 20          | 168          | 91          | 25           | 20          | 45          | 14          | 102          | 25          | 8          | 3        | 3        | 3        |          |   | 0        |
| Spending more time with my spouse/partner  Volunteer work  Spending more time with my family (other than spouse/partner)  Spending more time with friends | 631<br>57.7% | 245<br>60.2%        | 55.8%      | 137<br>62.8% | 58<br>49.2% | 51.9%      | 27.3%   | 51<br>59.3% | 55<br>61.1% | 29<br>46.0% | 168<br>56.9% | 91<br>62.3% | 25<br>64.1%  | 30<br>58.8% | 15<br>41.7% | 14<br>46.7% | 103<br>62.8% | 25<br>56.8% | 72.7%      | 60.0%    | 60.0%    | 50.0%    | 28.6%    |   | -        |
|   | 51.1%        | 60.2%               | 55.8%      | 62.8%<br>D   | 49.2%       | 51.9%      | 21.5%   | 59.3%       | 61.1%       | 46.0%       | 56.9%        | 62.3%       | 64.1%        | 58.8%       | 41.7%       | 40.7%       | 62.8%<br>N   | 20.8%       | 12.1%      | 60.0%    | 60.0%    | 50.0%    | 28.6%    | 57.1%   | -        |
| Volunteer work  | 615          | 208                 | 193        | 116          | 77          | 13         | 8       | 53          | 48          | 36          | 161          | 80          | 23           | 32          | 21          | 16          | 92           | 26          | 6          | 4        | 3        | 2        | 6        | 5   | 1        |
|   | 56.3%        | 51.1%               | 61.9%      | 53.2%        | 65.3%       | 48.1%      | 72.7%   | 61.6%       | 53.3%       | 57.1%       | 54.6%        | 54.8%       | 59.0%        | 62.7%       | 58.3%       | 53.3%       | 56.1%        | 59.1%       | 54.5%      | 80.0%    | 60.0%    | 33.3%    | 42.9%    | 71.4%   | 100.0%   |
|   |              |                     | A          |              | С           |            |         |             |             |             |              |             |              |             |             |             |              |             |            |          |          |          |          |   |          |
| 0   | 496          | 161                 | 161        | 92           | 68          | 7          | _       | 39          | 36          | 19          | 141          | 65          | 22           | 26          | 18          | 16          | 73           | 22          | 5          | 0        |          | 4        |          |   | 0        |
| spouse/partner)   | 496          | 39.6%               | 51.6%      | 42.2%        | 57.6%       | 25.9%      | 63.6%   | 45.3%       | 40.0%       | 30.2%       | 47.8%        | 44.5%       | 56.4%        | 51.0%       | 50.0%       | 53.3%       | 44.5%        | 50.0%       | 45.5%      | -        | 60.0%    | 66.7%    | 28.6%    |   | -        |
|   | 45.476       | 33.070              | A A        | 42.270       | C           | 23.876     | 03.078  | 40.076      | 40.070      | 30.276      | 1            | 44.576      | 1            | 31.076      | 30.076      | 33.376      | 44.576       | 30.076      | 45.576     | -        | 00.070   | 00.776   | 20.076   | 42.576  |          |
| Spending more time with friends   | 470          | 163                 | 140        | 80           | 72          | 8          | 7       | 42          | 39          | 22          | 118          | 59          | 23           | 24          | 14          | 12          | 76           | 21          | 5          | 2        | 3        | 4        | 3        | 3   | 0        |
|   | 43.0%        | 40.0%               | 44.9%      | 36.7%        | 61.0%<br>C  | 29.6%      | 63.6%   | 48.8%       | 43.3%       | 34.9%       | 40.0%        | 40.4%       | 59.0%<br>IJK | 47.1%       | 38.9%       | 40.0%       | 46.3%        | 47.7%       | 45.5%      | 40.0%    | 60.0%    | 66.7%    | 21.4%    | 42.9%   | -        |
|   | 390          | 139                 | 124        | 77           | 40          | 7          | 3       | 39          | 27          | 17          | 107          | 54          | 19           | 19          | 7           | 10          | 59           | 18          | 4          | 3        | 0        | 2        | 4        | 1   | 0        |
| Improving my health   | 35.7%        | 34.2%               | 39.7%      | 35.3%        | 33.9%       | 25.9%      | 27.3%   | 45.3%       | 30.0%       | 27.0%       | 36.3%        | 37.0%       | 48.7%        | 37.3%       | 19.4%       | 33.3%       | 36.0%        | 40.9%       | 36.4%      | 60.0%    | -        | 33.3%    | 28.6%    | W 7"  3 42.9%  4 42.9%  5 5 71.4%  4 6 57.1%  5 6 71.4%  3 6 42.9%  4 1 1 1 3%  4 1 1 3%  0 0 1 1 1 3%  1 1 1 3%  0 0 0 6 0 0 6 0 0 0 0 0 0 0 0 0 0 0 0 |          |
|   |              |                     |            |              |             |            |         | HI          |             |             |              |             | HI           |             |             |             |              | N           |            |          |          |          |          |   |          |
|   | 366          | 123                 | 99         | 80           | 50          | 10         | 4       | 38          | 34          | 20          | 86           | 30          | 14           | 16          | 16          | 7           | 70           | 17          | 4          | 4        | 3        | 1        | 2        | 4   | 0        |
| Making a contribution/giving back to the community  | 33.5%        | 30.2%               | 31.7%      | 36.7%        | 42.4%       | 37.0%      | 36.4%   | 44.2%       | 37.8%       | 31.7%       | 29.2%        | 20.5%       | 35.9%        | 31.4%       | 44.4%       | 23.3%       | 42.7%        | 38.6%       | 36.4%      | 80.0%    | 60.0%    | 16.7%    | 14.3%    |   | -        |
|   | 00.070       | 00.270              | 01.770     | 00.770       | 42.470      | 07.070     | 00.470  | JK          | K           | 01.770      | 20.270       | 20.070      | K            | 01.470      | 44.470      | 20.0%       | 0            | 00.070      | 00.470     | 00.070   | 00.070   | 10.70    | 14.070   | W 7" 3 42.9% 5 71.4% 4 57.1% 5 71.4% 3 42.9% 4 14.3% 4 2.9% 1 14.3% 1 14.3% 0 0 1   |          |
|   | 297          | 122                 | 82         | 59           | 27          | 3          | 4       | 27          | 18          | 22          | 88           | 37          | 12           | 13          | 9           | 10          | 40           | 10          | 4          | 0        | 1        | 2        | 2        | 1   | 1        |
| As a/will be a snowbird   | 27.2%        | 30.0%               | 26.3%      | 27.1%        | 22.9%       | 11.1%      | 36.4%   | 31.4%       | 20.0%       | 34.9%       | 29.8%        | 25.3%       | 30.8%        | 25.5%       | 25.0%       | 33.3%       | 24.4%        | 22.7%       | 36.4%      |          | 20.0%    | 33.3%    | 14.3%    | 14.3%   | 100.0%   |
|   |              |                     |            |              |             |            |         |             |             | Н           |              | _           |              |             |             | _           |              |             |            |          |          |          |          |   |          |
| Improving my knowledge about finances   | 110<br>10.1% | 36<br>8.8%          | 27<br>8.7% | 30<br>13.8%  | 14          | 3<br>11.1% | 0       | 11<br>12.8% | 8.9%        | 12.7%       | 27<br>9.2%   | 6<br>4.1%   | 3<br>7.7%    | 9.8%        | 8.3%        | 3<br>10.0%  | 24<br>14.6%  | 7<br>15.9%  | 2<br>18.2% | 1 20.0%  | 0        | 1 16.7%  | -        |   | 0        |
| p.og, kilowieuge about iliialioes   | 10.176       | 0.076               | 0.170      | 13.0%        | 11.976      | 11.170     | · ·     | 12.8%<br>K  | 0.970       | 12.7%<br>K  | 9.270        | 4.170       | 1.170        | 9.0%        | 0.370       | 10.0%       | 14.0%        | 13.9%       | 10.270     | 20.0%    | <u> </u> | 10.770   | <u> </u> | 14.370  | · ·      |
|   | 82           | 39                  | 20         | 17           | 4           | 2          | 0       | 10          | 6           | 3           | 23           | 12          | 5            | 2           | 2           | 1           | 12           | 4           | 0          | 0        | 0        | 2        | 0        | 0   | 0        |
| Starting a new career   | 7.5%         | 9.6%                | 6.4%       | 7.8%         | 3.4%        | 7.4%       | -       | 11.6%       | 6.7%        | 4.8%        | 7.8%         | 8.2%        | 12.8%        | 3.9%        | 5.6%        | 3.3%        | 7.3%         | 9.1%        | -          |          | -        | 33.3%    | -        | -   | -        |
|   | 79           | 28                  | 24         | 15           | 9           | 2          | 1       | 6           | 5           | 3           | 23           | 14          | 1            | 5           | 2           | 1           | 15           | 1           | 0          | 1        | 0        | 0        | 2        | 0   | 0        |
| Going back to school  | 7.2%         | 6.9%                | 7.7%       | 6.9%         | 7.6%        | 7.4%       | 9.1%    | 7.0%        | 5.6%        | 4.8%        | 7.8%         | 9.6%        | 2.6%         | 9.8%        | 5.6%        | 3.3%        | 9.1%         | 2.3%        | -          | 20.0%    | -        | -        | 14.3%    |   | -        |
| · -   |              |                     |            |              |             |            |         |             |             |             |              |             |              |             |             |             |              |             |            |          |          |          |          |   |          |
|   | 49           | 23                  | 12         | 9            | 3           | 1          | 1       | 10          | 4           | 1           | 11           | 5           | 4            | 3           | 2           | 2           | 5            | 0           | 0          | 0        | 0        | 1        | 0        | 1   | 0        |
| Starting a new business   | 4.5%         | 5.7%                | 3.8%       | 4.1%         | 2.5%        | 3.7%       | 9.1%    | 11.6%       | 4.4%        | 1.6%        | 3.7%         | 3.4%        | 10.3%        | 5.9%        | 5.6%        | 6.7%        | 3.0%         | -           |            |          | -        | 16.7%    | -        | 14.3%   | -        |
|   | ļ            |                     |            |              |             | ļ          |         | IJK         |             | <del></del> |              |             |              |             | <b>_</b>    |             |              |             |            |          |          |          |          | ļ <u>.</u>  |          |
| Other   | 107          | 43                  | 29         | 23           | 10          | 1 0.70/    | 1 0.407 | 6           | 4           | 5           | 34           | 21          | 2            | 3           | 4           | 2           | 16           | 7           | 1 0.407    | 0        | 1 00.00/ | 0        | 1 7.40/  |   | 0        |
| Other   | 9.8%         | 10.6%               | 9.3%       | 10.6%        | 8.5%        | 3.7%       | 9.1%    | 7.0%        | 4.4%        | 7.9%        | 11.5%<br>H   | 14.4%<br>H  | 5.1%         | 5.9%        | 11.1%       | 6.7%        | 9.8%         | 15.9%       | 9.1%       |          | 20.0%    | -        | 7.1%     | -   | -        |

Proportions/Means: Columns Tested (5% risk level) - A/B - C/D - E/F - G/H/I/J/K/L - M/N/O/P/O/R - S/T/U/V/W/X Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing

ATTITUDES TOWARD RETIREMENT

2. Before you retired, did you discuss any of the following with your spouse or partner? / Have you discussed any of the following with your spouse or partner?

|   |           | Not Retired |           |          |          |           |                 |          |          |          |          |          |                   |          |           |           |          |          |           |          |         |          |         |          |          |
|---|-----------|-------------|-----------|----------|----------|-----------|-----------------|----------|----------|----------|----------|----------|-------------------|----------|-----------|-----------|----------|----------|-----------|----------|---------|----------|---------|----------|----------|
|   | Age 50-59 |             | Age 60-69 |          | Age 70+  |           | Not F Age 50-59 |          |          |          |          |          | Retired Age 60-69 |          |           |           |          |          | Age 70+   |          |         |          |         |          |          |
|   | Total     | Male        | Female    | Male     | Female   | Male      | Female          | BC       | Alberta  | Man/Sask | Ontario  | Quebec   | Atlantic          | вс       | Alberta   | Man/Sask  | Ontario  | Quebec   | Atlantic  | BC       | Alberta | Man/Sask | Ontario | Quebec   | Atlantic |
| Daniel Manufa di Caranania di anno a babilita                             | 871       | A<br>328    | B<br>241  | C<br>190 | D<br>83* | E<br>22** | F 7**           | G<br>62* | H<br>72* | 1<br>45* | J<br>236 | K<br>122 | L<br>32*          | M<br>43* | N<br>28** | O<br>22** | P<br>135 | Q<br>35* | R<br>10** | S<br>5** | T       | U        | V V     | W<br>6** | X        |
| Base: Married/remarried or co-habiting                                    | 8/1       | 328         | 241       | 190      | 83       | 22        | 7               | 62"      | 12       | 45       | 236      | 122      | 32                | 43       | 28**      | 22        | 135      | 35"      | 10**      | 5        | 3       | 5        | 9-      | p        | 1        |
| How you would/will spend your time in retirement                          | 560       | 208         | 161       | 126      | 52       | 11        | 2               | 40       | 46       | 35       | 143      | 80       | 25                | 30       | 20        | 9         | 94       | 17       | 8         | 0        | 2       | 3        | 4       | 3        | 1        |
|   | 64.3%     | 63.4%       | 66.8%     | 66.3%    | 62.7%    | 50.0%     | 28.6%           | 64.5%    | 63.9%    | 77.8%    | 60.6%    | 65.6%    | 78.1%             | 69.8%    | 71.4%     | 40.9%     | 69.6%    | 48.6%    | 80.0%     |          | 66.7%   | 60.0%    | 44.4%   | 50.0%    | 100.0%   |
|   |           |             |           |          |          |           |                 |          |          | J        |          |          |                   |          |           |           | Q        |          |           |          |         |          |         |          |          |
|   | 550       | 197         | 165       | 124      | 52       | 12        | 0               | 42       | 55       | 35       | 137      | 72       | 21                | 27       | 18        | 13        | 91       | 18       | 9         | 1        | 2       | 2        | 3       | 4        | 0        |
| Where you would/will live when you retire                                 | 63.1%     | 60.1%       | 68.5%     | 65.3%    | 62.7%    | 54.5%     | -               | 67.7%    | 76.4%    | 77.8%    | 58.1%    | 59.0%    | 65.6%             | 62.8%    | 64.3%     | 59.1%     | 67.4%    | 51.4%    | 90.0%     | 20.0%    | 66.7%   | 40.0%    | 33.3%   | 66.7%    | -        |
|   |           |             | Α         |          |          |           |                 |          | JK       | JK       |          |          |                   |          |           |           |          |          |           |          |         |          |         |          |          |
| How either of you would/will manage if the other passes                   | 384       | 136         | 100       | 87       | 42       | 15        | 4               | 26       | 34       | 19       | 92       | 52       | 13                | 23       | 15        | 10        | 63       | 11       | 7         | 4        | 3       | 3        | 3       | 6        | 0        |
| away prematurely  | 44.1%     | 41.5%       | 41.5%     | 45.8%    | 50.6%    | 68.2%     | 57.1%           | 41.9%    | 47.2%    | 42.2%    | 39.0%    | 42.6%    | 40.6%             | 53.5%    | 53.6%     | 45.5%     | 46.7%    | 31.4%    | 70.0%     | 80.0%    | 100.0%  | 60.0%    | 33.3%   | 100.0%   |          |
|   |           |             |           |          |          |           |                 |          |          |          |          |          |                   |          |           |           |          |          |           |          |         |          |         |          |          |
| How either of you would/will manage if the other encounters health issues | 347       | 120         | 101       | 78       | 35       | 11        | 2               | 22       | 29       | 19       | 88       | 51       | 12                | 19       | 13        | 8         | 54       | 13       | 6         | 3        | 3       | 1        | 2       | 4        | 0        |
|   | 39.8%     | 36.6%       | 41.9%     | 41.1%    | 42.2%    | 50.0%     | 28.6%           | 35.5%    | 40.3%    | 42.2%    | 37.3%    | 41.8%    | 37.5%             | 44.2%    | 46.4%     | 36.4%     | 40.0%    | 37.1%    | 60.0%     | 60.0%    | 100.0%  | 20.0%    | 22.2%   | 66.7%    | -        |
|   |           |             |           |          |          |           |                 |          | ,,,,,,,  |          |          | 19.79    |                   |          |           |           |          |          |           |          |         |          |         |          |          |
| Name of the other   | 167       | 67          | 40        | 38       | 17       | 3         | 2               | 11       | 10       | 5        | 57       | 18       | 6                 | 7        | 7         | 7         | 23       | 11       | 0         | 0        | 0       | 1        | 4       | 0        | 0        |
| None of the above   | 19.2%     | 20.4%       | 16.6%     | 20.0%    | 20.5%    | 13.6%     | 28.6%           | 17.7%    | 13.9%    | 11.1%    | 24.2%    | 14.8%    | 18.8%             | 16.3%    | 25.0%     | 31.8%     | 17.0%    | 31.4%    | -         | -        | -       | 20.0%    | 44.4%   | -        | -        |

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Proportions/Means: Columns Tested (5% risk level) - A/B - C/D - E/F - G/H/I/J/K/L - M/N/O/P/Q/R - S/T/U/V/W/X Overlap formulae used. \* small base; \*\* very small base (under 30) ineligible for sig testing